

Monthly Disclosure as of 05/01/2018
 Federally Insured Multi-Family Housing Loan Program Pass-Through Revenue Bonds

| <u>Series</u> | <u>Tax Status</u> | <u>Maturity Date</u> | <u>CUSIP</u> |
|---------------|-------------------|----------------------|--------------|
| MF2013-I | Taxable | 2/1/2044 | 19647PBA0 |
| MF2016-I | Tax-Exempt | 8/1/2018 | 19647PBG7 |
| MF2016-I | Tax-Exempt | 6/1/2056 | 19647PBH5 |
| MF2016-II | Tax-Exempt | 3/1/2019 | 19647PBJ1 |
| MF2016-II | Tax-Exempt | 9/1/2056 | 19647PBK8 |
| MF2016-III | Tax-Exempt | 10/1/2052 | 19647PBM4 |
| MF2016-IV | Tax-Exempt | 11/1/2018 | 19647PBN2 |
| MF2016-IV | Tax-Exempt | 11/1/2056 | 19647PBP7 |
| MF2016-V | Taxable | 11/1/2045 | 19647PBQ5 |
| MF2017-I | Tax-Exempt | 7/1/2018 | 19647PBR3 |
| MF2017-I | Tax-Exempt | 7/1/2057 | 19647PBS1 |
| MF2017-II | Tax-Exempt | 8/1/2019 | 19647PBT9 |
| MF2017-II | Tax-Exempt | 8/1/2057 | 19647PBU6 |
| MF2017-III | Tax-Exempt | 10/1/2057 | 19647PBW2 |
| MF2017-IV | Tax-Exempt | 4/1/2057 | 19647PBX0 |

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COLORADO HOUSING AND FINANCE AUTHORITY

Monthly Disclosure as of 05/01/2018

MF2013-I, MF2016-I, MF2016-II, MF2016-III, MF2016-IV, MF2016-V, MF2017-I, MF2017-II, MF2017-III, MF2017-IV

SUMMARY

| | Original Issue Amount | Bonds Outstanding | Outstanding Mortgage Principal Balance | Number of Loans Outstanding | Investment Balances | Undisbursed Construction Funds | Net Assets |
|--------------|--------------------------|----------------------|--|-----------------------------------|------------------------|--------------------------------------|--------------------|
| MF2013-I | \$31,568,225 | \$17,829,128 | \$17,824,862 | 7 | \$2,022,870 | | \$2,018,604 |
| MF2016-I | \$12,500,000 | \$12,500,000 | \$12,500,000 | 1 | \$550,628 | \$312,899 | \$237,728 |
| MF2016-II | \$18,000,000 | \$18,000,000 | \$18,000,000 | 1 | \$2,036,739 | \$1,426,597 | \$610,142 |
| MF2016-III | \$3,500,000 | \$3,472,051 | \$3,472,050 | 1 | \$105,938 | | \$105,937 |
| MF2016-IV | \$12,365,000 | \$12,365,000 | \$12,365,000 | 1 | \$859,831 | \$514,442 | \$345,389 |
| MF2016-V | \$43,951,112 | \$42,550,342 | \$42,543,689 | 13 | \$2,044,243 | | \$2,037,590 |
| MF2017-I | \$13,577,000 | \$13,577,000 | \$13,577,000 | 1 | \$599,564 | \$230,871 | \$368,693 |
| MF2017-II | \$14,100,000 | \$14,100,000 | \$14,100,000 | 1 | \$8,584,703 | \$7,903,404 | \$681,299 |
| MF2017-III | \$9,400,000 | \$9,400,000 | \$9,400,000 | 1 | \$8,748,381 | \$7,926,255 | \$822,126 |
| MF2017-IV | \$26,000,000 | \$26,000,000 | \$26,000,000 | 1 | \$3,709,028 | \$2,001,803 | \$1,707,225 |
| TOTAL | \$184,961,337 | \$169,793,521 | \$169,782,601 | 28 | \$29,261,924 | \$20,316,272 | \$8,934,732 |

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MF2013-I, MF2016-I, MF2016-II, MF2016-III, MF2016-IV, MF2016-V, MF2017-I, MF2017-II, MF2017-III, MF2017-IV

LOAN STATUS

MF2013-I

| Borrower | Remaining Term | Original Term | Loan Status | Current Loan Balance | Monthly Principal and Interest PMT | Replacement Reserve Account Balance | Vacancy Status |
|---|----------------|---------------|--------------|----------------------|------------------------------------|-------------------------------------|----------------|
| Lakewood Homestead Ltd | 263 | 506 | Current | 3,813,587 | 28,335 | 36,270 | 0.0% |
| Grand Valley Apartments | 140 | 480 | Current | 1,811,592 | 11,301 | 20,881 | 2.0% |
| Centennial East Housing Partners LLC | 225 | 490 | Current | 6,448,583 | 38,152 | 29,170 | 2.8% |
| Aspen Meadows Associates LLLP | 301 | 480 | Current | 2,272,820 | 15,397 | 41,825 | 2.0% |
| Hampstead Southgate Partners LP | 177 | 360 | Current | 2,045,180 | 18,051 | 308,740 | 9.8% |
| Park Hill Residence, INC | 103 | 360 | Current | 432,765 | 5,558 | 61,875 | 8.3% |
| HACM Brubaker LLC | 300 | 360 | Current | 1,000,334 | 6,445 | 106,337 | 2.0% |
| TOTAL | | | | 17,824,862 | 123,238 | 605,098 | |
| * Mercy Housing Colorado | N/A | | Paid in Full | N/A | N/A | N/A | N/A |
| * Broomfield Senior Housing Limited Partnership | N/A | | Paid in Full | N/A | N/A | N/A | N/A |
| * Montview Meadows Associates Ltd | N/A | | Paid in Full | N/A | N/A | N/A | N/A |
| * Racquet Club Apartments Ltd | N/A | | Paid in Full | N/A | N/A | N/A | N/A |

* Prepaid

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LOAN STATUS

MF2016-I

| Borrower | Remaining Term | Original Term | Loan Status | Current Loan Balance | Monthly Principal and Interest Paid | Replacement Reserve Account Balance | Vacancy Status |
|---------------------|----------------|---------------|--------------|----------------------|-------------------------------------|-------------------------------------|-------------------------|
| Montbello II VOA LP | 458 | 480 | construction | 12,500,000.00 | interest only during construction | N/A during construction | N/A during construction |

MF2016-II

| Borrower | Remaining Term | Original Term | Loan Status | Current Loan Balance | Monthly Principal and Interest Paid | Replacement Reserve Account Balance | Vacancy Status |
|------------------------|----------------|---------------|--------------|----------------------|-------------------------------------|-------------------------------------|-------------------------|
| Crisman Apartments LLC | 460 | 480 | construction | 18,000,000.00 | interest only during construction | N/A during construction | N/A during construction |

MF2016-III

| Borrower | Remaining Term | Original Term | Loan Status | Current Loan Balance | Monthly Principal and Interest Paid | Replacement Reserve Account Balance | Vacancy Status |
|-------------------------------|----------------|---------------|-------------|----------------------|-------------------------------------|-------------------------------------|----------------|
| Willow Street Residences LLLP | 405 | 420 | Current | 3,472,049.77 | 15,184 | #N/A | 3.8% |

MF2016-IV

| Borrower | Remaining Term | Original Term | Loan Status | Current Loan Balance | Monthly Principal and Interest Paid | Replacement Reserve Account Balance | Vacancy Status |
|---------------------------------|----------------|---------------|--------------|----------------------|-------------------------------------|-------------------------------------|-------------------------|
| Steele Greeley T-Bone LIHTC LLC | 461 | 480 | construction | 12,365,000.00 | interest only during construction | N/A during construction | N/A during construction |

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MF2013-I, MF2016-I, MF2016-II, MF2016-III, MF2016-IV, MF2016-V, MF2017-I, MF2017-II, MF2017-III, MF2017-IV

LOAN STATUS

MF2016-V

| Borrower | Remaining Term | Original Term | Loan Status | Current Loan Balance | Replacement Reserve Account Balance | Monthly Principal and Interest Paid | Vacancy Status |
|--|----------------|---------------|-------------|----------------------|-------------------------------------|-------------------------------------|----------------|
| Arvada House Preservation LP | 319 | 480 | Current | 3,551,719.08 | 27,498.12 | \$23,418 | 1.14% |
| Aurora Village Associates LLLP | 186 | 360 | Current | 3,462,735.67 | 33,192.00 | \$29,399 | 2.00% |
| Durango Housing Preservation LP | 270 | 420 | Current | 3,136,534.53 | 42,876.00 | \$21,346 | 17.53% |
| GVAH Limited Partnership | 26 | 360 | Current | 1,465,615.46 | 36,119.04 | \$10,947 | 0.00% |
| Kings Point Investment Group LLLP | 193 | 360 | Current | 1,683,425.46 | 15,000.00 | \$13,790 | 0.00% |
| Bear Valley LLLP | 330 | 480 | Current | 3,278,104.14 | 34,030.20 | \$45,524 | 3.51% |
| MountainView Apartments LLLP | 237 | 420 | Current | 3,376,397.89 | 24,816.00 | \$25,230 | 2.94% |
| Bcorp Rio Grande LLC | 104 | 360 | Current | 2,207,194.73 | 10,350.00 | \$27,471 | 13.04% |
| Sable Ridge Partners LLC | 312 | 480 | Current | 3,456,859.48 | 15,252.00 | \$22,659 | 0.00% |
| Sheridan Ridge Townhomes LLC | 93 | 492 | Current | 5,967,346.40 | 16,248.00 | \$40,970 | 1.54% |
| Truscott Phase II LLLP | 302 | 480 | Current | 4,910,114.35 | 21,756.00 | \$33,078 | 2.30% |
| University Plaza Investment Group LLLP | 199 | 360 | Current | 889,325.14 | 12,840.00 | \$7,166 | 0.00% |
| Hampden Senior I LP | 326 | 480 | Current | 5,158,316.78 | 43,612.92 | \$54,816 | 4.55% |
| Total | | | | 42,543,689.11 | 333,590.28 | \$355,814 | |

MF2017-I

| Borrower | Remaining Term | Original Term | Loan Status | Current Loan Balance | Monthly Principal and Interest Paid | Replacement Reserve Account Balance | Vacancy Status |
|-------------------------------|----------------|---------------|--------------|----------------------|-------------------------------------|-------------------------------------|-------------------------|
| Woodlands Fort Collins AR, LP | 470 | 480 | construction | 13,577,000.00 | interest only during construction | N/A during construction | N/A during construction |

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LOAN STATUS

MF2017-II

| Borrower | Remaining Term | Original Term | Loan Status | Current Loan Balance | Monthly Principal and Interest Paid | Replacement Reserve Account Balance | Vacancy Status |
|-----------------------|----------------|---------------|--------------|----------------------|-------------------------------------|-------------------------------------|-------------------------|
| Peakview Trails, LLLP | 472 | 480 | construction | 14,100,000.00 | interest only during construction | N/A during construction | N/A during construction |

MF2017-III

| Borrower | Remaining Term | Original Term | Loan Status | Current Loan Balance | Monthly Principal and Interest Paid | Replacement Reserve Account Balance | Vacancy Status |
|------------------------|----------------|---------------|--------------|----------------------|-------------------------------------|-------------------------------------|-------------------------|
| Windmill Ranch 2016 LP | 473 | 480 | construction | 9,400,000.00 | interest only during construction | N/A during construction | N/A during construction |

MF2017-IV

| Borrower | Remaining Term | Original Term | Loan Status | Current Loan Balance | Monthly Principal and Interest Paid | Replacement Reserve Account Balance | Vacancy Status |
|------------------------------------|----------------|---------------|--------------|----------------------|-------------------------------------|-------------------------------------|-------------------------|
| Sierra Vista Housing Partners, LLC | 467 | 474 | construction | 26,000,000.00 | interest only during construction | N/A during construction | N/A during construction |

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MF2013-I, MF2016-I, MF2016-II, MF2016-III, MF2016-IV, MF2016-V, MF2017-I, MF2017-II, MF2017-III, MF2017-IV

BONDS OUTSTANDING

MF2013-I

| Series | Tax Status | Maturity Date | CUSIP | Interest Rate Type | Interest Rate | Original Issue Amount | Outstanding Principal | Principal Redemptions |
|----------|------------|---------------|-----------|--------------------|---------------|-----------------------|-----------------------|-----------------------|
| MF2013-I | Taxable | 02/01/2044 | 19647PBA0 | Fixed | 3.20% | \$31,568,225 | \$17,829,128 | \$13,739,097 |
| | | | | | | <u>\$31,568,225</u> | <u>\$17,829,128</u> | <u>\$13,739,097</u> |

MF2016-I

| Series | Tax Status | Maturity Date | CUSIP | Interest Rate Type | Interest Rate | Original Issue Amount | Outstanding Principal | Principal Redemptions |
|----------|------------|---------------|-----------|--------------------|---------------|-----------------------|-----------------------|-----------------------|
| MF2016-I | Tax-Exempt | 08/01/2018 | 19647PBG7 | Fixed | 1.05% | \$7,355,000 | \$7,355,000 | \$0 |
| MF2016-I | Tax-Exempt | 06/01/2056 | 19647PBH5 | Fixed | 3.45% | \$5,145,000 | \$5,145,000 | \$0 |
| | | | | | | <u>\$12,500,000</u> | <u>\$12,500,000</u> | <u>\$0</u> |

MF2016-II

| Series | Tax Status | Maturity Date | CUSIP | Interest Rate Type | Interest Rate | Original Issue Amount | Outstanding Principal | Principal Redemptions |
|-----------|------------|---------------|-----------|--------------------|---------------|-----------------------|-----------------------|-----------------------|
| MF2016-II | Tax-Exempt | 03/01/2019 | 19647PBJ1 | Fixed | 0.90% | \$8,900,000 | \$8,900,000 | \$0 |
| MF2016-II | Tax-Exempt | 09/01/2056 | 19647PBK8 | Fixed | 3.00% | \$9,100,000 | \$9,100,000 | \$0 |
| | | | | | | <u>\$18,000,000</u> | <u>\$18,000,000</u> | <u>\$0</u> |

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MF2013-I, MF2016-I, MF2016-II, MF2016-III, MF2016-IV, MF2016-V, MF2017-I, MF2017-II, MF2017-III, MF2017-IV

BONDS OUTSTANDING

MF2016-III

| Series | Tax Status | Maturity Date | CUSIP | Interest Rate Type | Interest Rate | Original Issue Amount | Outstanding Principal | Principal Redemptions |
|------------|------------|---------------|-----------|--------------------|---------------|-----------------------|-----------------------|-----------------------|
| MF2016-III | Tax-Exempt | 10/01/2052 | 19647PBM4 | Fixed | 3.10% | \$3,500,000 | \$3,472,051 | \$27,949 |
| | | | | | | <u>\$3,500,000</u> | <u>\$3,472,051</u> | <u>\$27,949</u> |

MF2016-IV

| Series | Tax Status | Maturity Date | CUSIP | Interest Rate Type | Interest Rate | Original Issue Amount | Outstanding Principal | Principal Redemptions |
|-----------|------------|---------------|-----------|--------------------|---------------|-----------------------|-----------------------|-----------------------|
| MF2016-IV | Tax-Exempt | 11/01/2018 | 19647PBN2 | Fixed | 2.20% | \$5,865,000 | \$5,865,000 | \$0 |
| MF2016-IV | Tax-Exempt | 11/01/2056 | 19647PBP7 | Fixed | 3.125% | \$6,500,000 | \$6,500,000 | \$0 |
| | | | | | | <u>\$12,365,000</u> | <u>\$12,365,000</u> | <u>\$0</u> |

MF2016-V

| Series | Tax Status | Maturity Date | CUSIP | Interest Rate Type | Interest Rate | Original Issue Amount | Outstanding Principal | Principal Redemptions |
|----------|------------|---------------|-----------|--------------------|---------------|-----------------------|-----------------------|-----------------------|
| MF2016-V | Taxable | 11/01/2045 | 19647PBQ5 | Fixed | 3.40% | \$43,951,112 | \$42,550,342 | \$1,400,770 |
| | | | | | | <u>\$43,951,112</u> | <u>\$42,550,342</u> | <u>\$1,400,770</u> |

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MF2013-I, MF2016-I, MF2016-II, MF2016-III, MF2016-IV, MF2016-V, MF2017-I, MF2017-II, MF2017-III, MF2017-IV

BONDS OUTSTANDING

MF2017-I

| Series | Tax Status | Maturity Date | CUSIP | Interest Rate Type | Interest Rate | Original Issue Amount | Outstanding Principal | Principal Redemptions |
|----------|------------|---------------|-----------|--------------------|---------------|-----------------------|-----------------------|-----------------------|
| MF2017-I | Tax-Exempt | 07/01/2018 | 19647PBR3 | Fixed | 1.05% | \$3,360,000 | \$3,360,000 | \$0 |
| MF2017-I | Tax-Exempt | 07/01/2057 | 19647PBS1 | Fixed | 3.850% | \$10,217,000 | \$10,217,000 | \$0 |
| | | | | | | <u>\$13,577,000</u> | <u>\$13,577,000</u> | <u>\$0</u> |

MF2017-II

| Series | Tax Status | Maturity Date | CUSIP | Interest Rate Type | Interest Rate | Original Issue Amount | Outstanding Principal | Principal Redemptions |
|-----------|------------|---------------|-----------|--------------------|---------------|-----------------------|-----------------------|-----------------------|
| MF2017-II | Tax-Exempt | 08/01/2019 | 19647PBT9 | Fixed | 1.15% | \$7,550,000 | \$7,550,000 | \$0 |
| MF2017-II | Tax-Exempt | 08/01/2057 | 19647PBU6 | Fixed | 3.760% | \$6,550,000 | \$6,550,000 | \$0 |
| | | | | | | <u>\$14,100,000</u> | <u>\$14,100,000</u> | <u>\$0</u> |

MF2017-III

| Series | Tax Status | Maturity Date | CUSIP | Interest Rate Type | Interest Rate | Original Issue Amount | Outstanding Principal | Principal Redemptions |
|------------|------------|---------------|-----------|--------------------|---------------|-----------------------|-----------------------|-----------------------|
| MF2017-III | Tax-Exempt | 10/01/2057 | 19647PBW2 | Fixed | 3.75% | \$9,400,000 | \$9,400,000 | \$0 |
| | | | | | | <u>\$9,400,000</u> | <u>\$9,400,000</u> | <u>\$0</u> |

MF2017-IV

| Series | Tax Status | Maturity Date | CUSIP | Interest Rate Type | Interest Rate | Original Issue Amount | Outstanding Principal | Principal Redemptions |
|-----------|------------|---------------|-----------|--------------------|---------------|-----------------------|-----------------------|-----------------------|
| MF2017-IV | Tax-Exempt | 04/01/2057 | 19647PBX0 | Fixed | 3.64% | \$26,000,000 | \$26,000,000 | \$0 |
| | | | | | | <u>\$26,000,000</u> | <u>\$26,000,000</u> | <u>\$0</u> |

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MF2013-I, MF2016-I, MF2016-II, MF2016-III, MF2016-IV, MF2016-V, MF2017-I, MF2017-II, MF2017-III, MF2017-IV

MF2013-I

REDEMPTIONS

| Series | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|----------|------------|---------------|--------------|-------------|--------------|
| MF2013-I | Taxable | 2/1/2044 | 8/1/2013 | \$44,650 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 8/31/2013 | \$44,883 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 10/1/2013 | \$45,116 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 11/1/2013 | \$45,352 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 12/1/2013 | \$45,588 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 1/1/2014 | \$45,826 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 2/1/2014 | \$46,065 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 3/1/2014 | \$46,305 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 4/1/2014 | \$1,328,980 | NMR/PPMT |
| MF2013-I | Taxable | 2/1/2044 | 5/1/2014 | \$45,054 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 6/1/2014 | \$45,288 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 7/1/2014 | \$45,524 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 8/1/2014 | \$45,761 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 9/1/2014 | \$41,215 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 10/1/2014 | \$51,024 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 11/1/2014 | \$46,480 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 12/1/2014 | \$46,722 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 1/1/2015 | \$46,966 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 2/1/2015 | \$47,211 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 3/1/2015 | \$53,057 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 4/1/2015 | \$47,735 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 5/1/2015 | \$42,322 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 6/1/2015 | \$48,203 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 7/1/2015 | \$48,454 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 8/1/2015 | \$48,707 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 9/1/2015 | \$4,226,794 | NMR/PPMT |
| MF2013-I | Taxable | 2/1/2044 | 10/1/2015 | \$40,038 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 11/1/2015 | \$41,477 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 12/1/2015 | \$41,414 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 6/1/2016 | \$38,807 | NMR |

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MF2013-I

REDEMPTIONS

| Series | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|----------|------------|---------------|--------------|---------------------|--------------|
| MF2013-I | Taxable | 2/1/2044 | 7/1/2016 | \$41,615 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 8/1/2016 | \$43,119 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 9/1/2016 | \$43,337 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 10/1/2016 | \$43,337 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 11/1/2016 | \$45,096 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 12/1/2016 | \$42,678 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 1/1/2017 | \$44,236 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 2/1/2017 | \$45,800 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 3/1/2017 | \$39,306 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 4/1/2017 | \$50,461 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 5/1/2017 | \$45,129 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 6/1/2017 | \$43,991 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 7/1/2017 | \$45,580 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 8/1/2017 | \$45,810 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 9/1/2017 | \$5,786,493 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 10/1/2017 | \$34,422 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 11/1/2017 | \$35,993 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 12/1/2017 | \$33,363 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 1/1/2018 | \$36,238 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 2/1/2018 | \$36,409 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 3/1/2018 | \$36,581 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 4/1/2018 | \$36,754 | NMR |
| MF2013-I | Taxable | 2/1/2044 | 5/1/2018 | \$36,928 | NMR |
| | | | | <u>\$13,739,097</u> | |

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MF2016-III

REDEMPTIONS

| Series | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|------------|------------|---------------|--------------|-----------------|--------------|
| MF2016-III | Tax-Exempt | 10/1/2052 | 11/1/2017 | \$3,955 | NMR |
| MF2016-III | Tax-Exempt | 10/1/2052 | 12/1/2017 | \$3,967 | NMR |
| MF2016-III | Tax-Exempt | 10/1/2052 | 1/1/2018 | \$3,980 | NMR |
| MF2016-III | Tax-Exempt | 10/1/2052 | 2/1/2018 | \$3,993 | NMR |
| MF2016-III | Tax-Exempt | 10/1/2052 | 3/1/2018 | \$4,005 | NMR |
| MF2016-III | Tax-Exempt | 10/1/2052 | 4/1/2018 | \$4,018 | NMR |
| MF2016-III | Tax-Exempt | 10/1/2052 | 5/1/2018 | \$4,031 | NMR |
| | | | | <u>\$27,949</u> | |

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MF2016-V

REDEMPTIONS

| Series | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|----------|------------|---------------|--------------|--------------------|--------------|
| MF2016-V | Taxable | 11/01/2045 | 1/1/2017 | \$85,453 | NMR |
| MF2016-V | Taxable | 11/01/2045 | 2/1/2017 | \$79,524 | NMR |
| MF2016-V | Taxable | 11/01/2045 | 3/1/2017 | \$73,540 | NMR |
| MF2016-V | Taxable | 11/01/2045 | 4/1/2017 | \$92,762 | NMR |
| MF2016-V | Taxable | 11/01/2045 | 5/1/2017 | \$68,274 | NMR |
| MF2016-V | Taxable | 11/01/2045 | 6/1/2017 | \$81,131 | NMR |
| MF2016-V | Taxable | 11/01/2045 | 7/1/2017 | \$81,543 | NMR |
| MF2016-V | Taxable | 11/01/2045 | 8/1/2017 | \$81,957 | NMR |
| MF2016-V | Taxable | 11/01/2045 | 9/1/2017 | \$82,373 | NMR |
| MF2016-V | Taxable | 11/01/2045 | 10/1/2017 | \$82,791 | NMR |
| MF2016-V | Taxable | 11/01/2045 | 11/1/2017 | \$83,211 | NMR |
| MF2016-V | Taxable | 11/01/2045 | 12/1/2017 | \$83,633 | NMR |
| MF2016-V | Taxable | 11/01/2045 | 1/1/2018 | \$84,058 | NMR |
| MF2016-V | Taxable | 11/1/2045 | 2/1/2018 | \$84,485 | NMR |
| MF2016-V | Taxable | 11/1/2045 | 3/1/2018 | \$84,913 | NMR |
| MF2016-V | Taxable | 11/1/2045 | 4/1/2018 | \$85,344 | NMR |
| MF2016-V | Taxable | 11/1/2045 | 5/1/2018 | \$85,778 | NMR |
| | | | | <u>\$1,400,770</u> | |

COLORADO HOUSING AND FINANCE AUTHORITY

Monthly Disclosure as of 05/01/2018

MF2013-I, MF2016-I, MF2016-II, MF2016-III, MF2016-IV, MF2016-V, MF2017-I, MF2017-II, MF2017-III, MF2017-IV

INVESTMENTS

| Series | Trust Account | Investment Type | Amount | Interest Rate | Maturity Date |
|----------|---------------|-----------------|-----------------------|---------------|---------------|
| MF2013-I | DSR | FGLMC | \$18,444.52 | 3.50 % | 08/01/2044 |
| MF2013-I | DSR | FGLMC | \$202,169.38 | 2.50 % | 08/01/2046 |
| MF2013-I | DSR | FGLMC | \$550,322.53 | 3.50 % | 06/01/2042 |
| MF2013-I | DSR | FNMA | \$207,021.19 | 3.00 % | 10/01/2047 |
| MF2013-I | DSR | MONEY MARKET | \$49,714.30 | VAR | Short Term |
| MF2013-I | Revenue | MONEY MARKET | \$995,197.91 | VAR | Short Term |
| | | | <u>\$2,022,869.83</u> | | |

| Series | Trust Account | Investment Type | Amount | Interest Rate | Maturity Date |
|-----------|---------------------------|-----------------|---------------------|---------------|---------------|
| MF 2016-I | DSR | FNMA | \$140,120.34 | 3.00% | 10/01/2047 |
| MF 2016-I | DSR | Money Market | \$3,153.89 | VAR | Short Term |
| MF 2016-I | Revenue | Money Market | \$14,447.27 | VAR | Short Term |
| MF 2016-I | Acquisition | Money Market | \$312,899.41 | VAR | Short Term |
| MF 2016-I | Construction Loan Reserve | Money Market | \$80,006.77 | VAR | Short Term |
| | | | <u>\$550,627.68</u> | | |

| Series | Trust Account | Investment Type | Amount | Interest Rate | Maturity Date |
|------------|---------------------------|-----------------|-----------------------|---------------|---------------|
| MF 2016-II | DSR | FNMA | \$229,984.23 | 3.00 % | 10/1/2047 |
| MF 2016-II | DSR | Money Market | \$5,176.65 | VAR | Short Term |
| MF 2016-II | Revenue | Money Market | \$22,863.66 | VAR | Short Term |
| MF 2016-II | Acquisition | Money Market | \$1,426,597.22 | VAR | Short Term |
| MF 2016-II | Construction Loan Reserve | Money Market | \$352,117.19 | VAR | Short Term |
| | | | <u>\$2,036,738.95</u> | | |

COLORADO HOUSING AND FINANCE AUTHORITY

Monthly Disclosure as of 05/01/2018

MF2013-I, MF2016-I, MF2016-II, MF2016-III, MF2016-IV, MF2016-V, MF2017-I, MF2017-II, MF2017-III, MF2017-IV

INVESTMENTS

| Series | Trust Account | Investment Type | Amount | Interest Rate | Maturity Date |
|-------------|---------------------------|-----------------|---------------------|---------------|---------------|
| MF 2016-III | DSR | FNMA | \$90,730.42 | 3.00 % | 10/1/2047 |
| MF 2016-III | Construction Loan Reserve | Money Market | \$0.50 | VAR | Short Term |
| MF 2016-III | DSR | Money Market | \$2,042.24 | VAR | Short Term |
| MF 2016-III | REDM | Money Market | \$4.10 | VAR | Short Term |
| MF 2016-III | Revenue | Money Market | \$13,160.96 | VAR | Short Term |
| | | | <u>\$105,938.22</u> | | |

| Series | Trust Account | Investment Type | Amount | Interest Rate | Maturity Date |
|------------|---------------------------|-----------------|---------------------|---------------|---------------|
| MF 2016-IV | DSR | FNMA | \$162,580.42 | 3.00 % | 10/1/2047 |
| MF 2016-IV | Revenue | Money Market | \$14,751.40 | VAR | Short Term |
| MF 2016-IV | Acquisition | Money Market | \$514,442.39 | VAR | Short Term |
| MF 2016-IV | DSR | Money Market | \$3,659.59 | VAR | Short Term |
| MF 2016-IV | Construction Loan Reserve | Money Market | \$164,397.32 | VAR | Short Term |
| | | | <u>\$859,831.12</u> | | |

| Series | Trust Account | Investment Type | Amount | Interest Rate | Maturity Date |
|-----------|---------------|-----------------|-----------------------|---------------|---------------|
| MF 2016-V | DSR | FHLB | \$1,010,000.00 | 4.130 % | 3/13/2020 |
| MF 2016-V | DSR | FNMA | \$417,461.19 | 3.00 % | 10/1/2047 |
| MF 2016-V | DSR | Money Market | \$30,270.51 | VAR | Short Term |
| MF 2016-V | Revenue | Money Market | \$586,511.11 | VAR | Short Term |
| | | | <u>\$2,044,242.81</u> | | |

COLORADO HOUSING AND FINANCE AUTHORITY

Monthly Disclosure as of 05/01/2018

MF2013-I, MF2016-I, MF2016-II, MF2016-III, MF2016-IV, MF2016-V, MF2017-I, MF2017-II, MF2017-III, MF2017-IV

INVESTMENTS

| Series | Trust Account | Investment Type | Amount | Interest Rate | Maturity Date |
|-----------|---------------------------|-----------------|---------------------|---------------|---------------|
| MF 2017-I | DSR | FNMA | \$281,670.26 | 3.00 % | 10/1/2047 |
| MF 2017-I | DSR | Money Market | \$6,340.12 | VAR | Short Term |
| MF 2017-I | Revenue | Money Market | \$36,776.25 | VAR | Short Term |
| MF 2017-I | Acquisition | Money Market | \$230,870.91 | VAR | Short Term |
| MF 2017-I | Construction Loan Reserve | Money Market | \$43,906.36 | VAR | Short Term |
| | | | <u>\$599,563.90</u> | | |

| Series | Trust Account | Investment Type | Amount | Interest Rate | Maturity Date |
|------------|---------------------------|-----------------|-----------------------|---------------|---------------|
| MF 2017-II | DSR | FNMA | \$180,509.59 | 3.00 % | 10/01/2047 |
| MF 2017-II | DSR | Money Market | \$4,849.46 | VAR | Short Term |
| MF 2017-II | Revenue | Money Market | \$23,067.54 | VAR | Short Term |
| MF 2017-II | Acquisition | Money Market | \$7,903,404.48 | VAR | Short Term |
| MF 2017-II | Construction Loan Reserve | Money Market | \$472,857.39 | VAR | Short Term |
| MF 2017-II | COI | Money Market | \$14.69 | VAR | Short Term |
| | | | <u>\$8,584,703.15</u> | | |

| Series | Trust Account | Investment Type | Amount | Interest Rate | Maturity Date |
|-------------|---------------------------|-----------------|-----------------------|---------------|---------------|
| MF 2017-III | DSR | FNMA | \$259,244.51 | 3.00 % | 10/1/2047 |
| MF 2017-III | DSR | Money Market | \$6,044.70 | VAR | Short Term |
| MF 2017-III | Revenue | Money Market | \$32,252.94 | VAR | Short Term |
| MF 2017-III | Acquisition | Money Market | \$7,926,254.73 | VAR | Short Term |
| MF 2017-III | Construction Loan Reserve | Money Market | \$524,584.05 | VAR | Short Term |
| | | | <u>\$8,748,380.93</u> | | |

| Series | Trust Account | Investment Type | Amount | Interest Rate | Maturity Date |
|------------|---------------------------|-----------------|-----------------------|---------------|---------------|
| MF 2017-IV | DSR | FNMA | \$700,271.86 | 3.00 % | 10/1/2047 |
| MF 2017-IV | DSR | Money Market | \$16,327.95 | VAR | Short Term |
| MF 2017-IV | Revenue | Money Market | \$88,808.98 | VAR | Short Term |
| MF 2017-IV | Acquisition | Money Market | \$2,001,802.98 | VAR | Short Term |
| MF 2017-IV | Construction Loan Reserve | Money Market | \$901,815.91 | VAR | Short Term |
| | | | <u>\$3,709,027.68</u> | | |

COLORADO HOUSING AND FINANCE AUTHORITY

Monthly Disclosure as of 05/01/2018

MF2013-I, MF2016-I, MF2016-II, MF2016-III, MF2016-IV, MF2016-V, MF2017-I, MF2017-II, MF2017-III, MF2017-IV

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