NOTICE OF PUBLIC HEARING

COLORADO HOUSING AND FINANCE AUTHORITY
REFUNDING AND IMPROVEMENT REVENUE OBLIGATIONS
(YMCA OF METRO DENVER PROJECT)

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Tax Code") will be held by the Colorado Housing and Finance Authority (the "Authority"), as the representative of the State of Colorado (the "State"), for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, on the proposed plan of financing providing for the issuance of one or more separate issues of the above-captioned qualified 501(c)(3) bonds, notes, or other obligations, in one or more series (the "Obligations"), for the project described below pursuant to Section 145 of the Tax Code.

The hearing will commence on Thursday, October 22nd, 2026, at 3:00 [p.m.], Mountain Time, and will be held via teleconference accessible to the public at the following toll-free telephone number: 1-888-639-8129 Conference ID: 940 923 523#. Written comments to be presented at the public hearing may be emailed to the Authority prior to the hearing at the following email: dmaw@chfainfo.com.

The Authority has been requested to make available proceeds of the Obligations, in an aggregate maximum stated principal amount not exceeding $10,000,000, to make one or more loans to The Young Men's Christian Association of Metropolitan Denver, a Colorado nonprofit corporation and organization described in Section 501(c)(3) of the Tax Code (the "Borrower"), for the purpose of: (a) refunding current indebtedness of the Borrower (the "Refunding Project"), the proceeds of which were used by the Borrower to finance or refinance a portion of the costs of the acquisition, construction, improvement, and equipping of (i) the University Hills - Schlessman YMCA located at 3901 E. Yale Avenue, Denver, Colorado 80210 (the "Schlessman YMCA"), (ii) the YMCA Metropolitan Denver Headquarters located at 2625 S. Colorado Boulevard, Denver, Colorado 80222 (the "YMCA Headquarters"), and (iii) the Littleton YMCA located at 11 West Dry Creek Court, Littleton, Colorado 80120 (the "Littleton YMCA"); (b) financing additional capital improvements to and equipping of (i) the Schlessman YMCA, (ii) the YMCA Headquarters, (iii) the Littleton YMCA, (iv) the Arvada - Duncan YMCA located at 6350 Eldridge Street, Arvada, Colorado 80004, (v) the Aurora YMCA located at 6100 South Kewaunee Way, Aurora, Colorado 80016, and (vi) the Southwest YMCA located at 5181 W. Kenyon Ave., Denver, Colorado 80236 (collectively, the "Financed Facilities") (the "Improvement Project"); and (c) paying costs of issuing the Obligations (collectively, the "Project"). A maximum stated principal amount of $6,000,000 is allocable to the Refunding Project and a maximum stated principal amount of $4,000,000 is allocable to the Improvement Project. The legal owner and principal user of the Financed Facilities is the Borrower.

THE OBLIGATIONS SHALL BE SPECIAL, LIMITED REVENUE OBLIGATIONS OF THE AUTHORITY. THE AUTHORITY WILL NOT BE OBLIGATED TO PAY THE OBLIGATIONS OR THE INTEREST THEREON, EXCEPT FROM THE ASSETS OR REVENUES PLEDGED THEREFOR. IN NO EVENT SHALL THE STATE OR ANY POLITICAL SUBDIVISION THEREOF (OTHER THAN THE AUTHORITY) BE LIABLE

FOR THE OBLIGATIONS, AND THE OBLIGATIONS SHALL NOT CONSTITUTE A DEBT OF THE STATE OR ANY SUCH POLITICAL SUBDIVISION THEREOF. THE AUTHORITY DOES NOT HAVE THE POWER TO PLEDGE THE GENERAL CREDIT OR TAXING POWER OF THE STATE OR ANY POLITICAL SUBDIVISION THEREOF. THE AUTHORITY HAS NO TAXING POWER.

The Authority will, at the above time and place, receive any written comments from and hear all persons with views in favor of or opposed to the plan of financing, the proposed issuance of the Obligations and the use of the proceeds thereof to finance the Project and refinance the Financed Facilities.

It is intended that the interest payable on the Obligations be excludable from the gross income of the owners thereof for federal income tax purposes pursuant to the applicable provisions of the Tax Code. A report of the hearing will be made to the Treasurer of the State who will consider the issuance of the Obligations for approval. Approval by the State through its Treasurer of the Obligations is necessary in order for the interest payable on the Obligations to qualify for exclusion from the gross income of the owners thereof for federal income tax purposes.

COLORADO HOUSING AND FINANCE AUTHORITY

Dated: October 15th, 2026

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