

Single Family Program Bonds Indenture: Series 09AA-1/2011AA, 2013AA, 2017AA, 2018AA, and 2018BB

**Colorado Housing and Finance Authority
Single Family Disclosure Report**

As of 05/01/2019

Bond Issue	Bonds Outstanding	Outstanding Second Mortgage Principal Balance	GNMA Security Balance	Weighted Average Mortgage Rate	Mortgage Types	Total Investments	Total Assets	Net Assets
SFPB2011AA	3,150,000		16,326,907	4.708%	Fixed	227,453	16,554,361	504,361
SFPB2013AA	12,900,000							
SFPB2017AA	46,495,015		46,495,015	4.625%	Fixed	25,281	46,520,296	25,281
SFPB2018AA	69,470,615	2,132,626	69,502,328	4.552%	Fixed	38,294	71,673,248	2,202,633
SFPB2018BB	88,819,820	2,745,270	88,819,944	5.122%	Fixed	25,326	91,590,541	2,770,721
Surplus Account						600,687	600,687	600,687
TOTAL	220,835,450	4,877,896	221,144,194	4.808%		917,043	226,939,132	6,103,682

Trustee Bank: Zions
Contact: Sandy Stevens
Telephone: (720) 947-7479

Program Administrator: Colorado Housing and Finance Authority
Contact: Trina Nguyen
Telephone: (303) 297-7397

BONDS OUTSTANDING

Series 2009AA

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SFPB09AA	I	Taxable	11/01/2041	196479TA7	3.55000%		\$58,800,000	\$0	\$0	\$58,800,000		
							\$58,800,000	\$0	\$0	\$58,800,000	\$0	\$0

SFPB2018AA

Series 2011AA

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SFPB11AA	I	non-AMT	11/01/2011	196479TB5	0.45000%		\$360,000	\$0	\$360,000	\$0	\$0	\$0
SFPB11AA	I	non-AMT	05/01/2012	196479TC3	0.60000%		\$740,000	-	\$730,000	\$10,000	-	-
SFPB11AA	I	non-AMT	11/01/2012	196479TD1	0.75000%		\$745,000	-	\$735,000	\$10,000	-	-
SFPB11AA	I	non-AMT	05/01/2013	196479TE9	1.00000%		\$750,000	-	\$730,000	\$20,000	-	-
SFPB11AA	I	non-AMT	11/01/2013	196479TF6	1.10000%		\$760,000	-	\$710,000	\$50,000	-	-
SFPB11AA	I	non-AMT	05/01/2014	196479TG4	1.45000%		\$765,000	-	\$645,000	\$120,000	-	-
SFPB11AA	I	non-AMT	11/01/2014	196479TH2	1.60000%		\$775,000	-	\$615,000	\$160,000	-	-
SFPB11AA	I	non-AMT	05/01/2015	196479TJ8	2.00000%		\$780,000	-	\$520,000	\$260,000	-	-
SFPB11AA	I	non-AMT	11/01/2015	196479TK5	2.15000%		\$785,000	-	\$435,000	\$350,000	-	-
SFPB11AA	I	non-AMT	05/01/2016	196479TL3	2.50000%		\$800,000	-	\$360,000	\$440,000	-	-
SFPB11AA	I	non-AMT	11/01/2016	196479TM1	2.65000%		\$815,000	-	\$270,000	\$545,000	-	-
SFPB11AA	I	non-AMT	05/01/2017	196479TN9	3.00000%		\$825,000	-	\$220,000	\$605,000	-	-
SFPB11AA	I	non-AMT	11/01/2017	196479TP4	3.00000%		\$840,000	-	\$180,000	\$660,000	-	-
SFPB11AA	I	non-AMT	05/01/2018	196479TQ2	3.40000%		\$855,000	-	\$115,000	\$740,000	-	-
SFPB11AA	I	non-AMT	11/01/2018	196479TR0	3.45000%		\$875,000	-	\$115,000	\$760,000	-	-
SFPB11AA	I	non-AMT	05/01/2019	196479TS8	3.70000%		\$605,000	-	\$80,000	\$525,000	-	-
SFPB11AA	I	non-AMT	11/01/2019	196479TT6	3.80000%		\$620,000	\$80,000	-	\$540,000	-	-
SFPB11AA	I	non-AMT	05/01/2020	196479TU3	4.00000%		\$635,000	\$80,000	-	\$555,000	-	-
SFPB11AA	I	non-AMT	11/01/2020	196479TV1	4.00000%		\$650,000	\$80,000	-	\$570,000	-	-
SFPB11AA	I	non-AMT	05/01/2021	196479TW9	4.10000%		\$660,000	\$85,000	-	\$575,000	-	-
SFPB11AA	I	non-AMT	11/01/2021	196479TX7	4.10000%		\$680,000	\$85,000	-	\$595,000	-	-
SFPB11AA	I	non-AMT	05/01/2022	196479UB3	4.30000%		\$690,000	\$85,000	-	\$605,000	-	-
SFPB11AA	I	non-AMT	11/01/2022	196479UC1	4.30000%		\$710,000	\$90,000	-	\$620,000	-	-
SFPB11AA	I	non-AMT	05/01/2023	196479UD9	4.50000%		\$730,000	\$95,000	-	\$635,000	-	-
SFPB11AA	I	non-AMT	11/01/2023	196479UE7	4.50000%		\$750,000	\$95,000	-	\$655,000	-	-
SFPB11AA	I	non-AMT	11/01/2026	196479TY5	4.85000%		\$4,955,000	\$700,000	-	\$4,255,000	-	-
SFPB11AA	I	non-AMT	11/01/2028	196479TZ2	5.00000%		\$10,970,000	\$1,575,000	970,000	\$8,425,000	-	-
SFPB11AA	I	non-AMT	05/01/2029	196479UA5	5.00000%		\$5,075,000	\$100,000	-	\$4,975,000	-	-
							\$39,200,000	\$3,150,000	\$7,790,000	\$28,260,000	\$0	\$0

Series 2013AA

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SFPB2013AA	I	Taxable	09/01/2041	196479VN6	2.80000%		\$53,630,000	\$12,900,000	\$1,405,000	\$39,325,000	\$0	\$0
							\$53,630,000	\$12,900,000	\$1,405,000	\$39,325,000	\$0	\$0

Series 2017AA

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SFPB2017AA	I	Taxable	09/01/2041	196479VN6	3.03000%		\$50,168,626	\$46,495,015	\$3,673,611	\$0	\$0	\$0
							\$50,168,626	\$46,495,015	\$3,673,611	\$0	\$0	\$0

Series 2018AA

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SFPB2018AA	I	non-AMT+	03/01/2048	196479F95	3.70000%		\$73,115,747	\$69,470,615	\$0	\$3,645,132	\$0	\$0
							\$73,115,747	\$69,470,615	\$0	\$3,645,132	\$0	\$0
							\$2,193,472					

Series 2018BB

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SFPB2018BB-1	I	non-AMT	11/01/2048	196479V48	4.20000%		\$46,739,335	\$46,394,730	\$0	\$344,605	\$0	\$0
SFPB2018BB-2	I	Taxable	11/01/2048	196479V55	4.50000%		\$42,739,335	\$42,425,090	\$0	\$314,245	-	-
							\$89,478,670	\$88,819,820	\$0	\$658,850	\$0	\$0

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF09AA	I	non-AMT	11/01/2041	11/01/11	\$710,000	SP
SF09AA	I	non-AMT	11/01/2041	11/01/12	\$1,740,000	SP
SF09AA	I	non-AMT	11/01/2041	05/01/13	\$2,720,000	SP
SF09AA	I	non-AMT	11/01/2041	05/01/13	\$53,630,000	Refunding
SFPB2009AA					<u>\$58,800,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF11AA	I	non-AMT	Serials	11/01/11	\$245,000	SP
SF11AA	I	non-AMT	11/01/2026	11/01/11	\$70,000	SP
SF11AA	I	non-AMT	11/01/2028	11/01/11	\$90,000	SP
SF11AA	I	non-AMT	05/01/2029	11/01/11	\$70,000	SP
SF11AA	I	non-AMT	Serials	11/01/12	\$195,000	SP
SF11AA	I	non-AMT	11/01/2026	11/01/12	\$95,000	SP
SF11AA	I	non-AMT	11/01/2028	11/01/12	\$725,000	SP
SF11AA	I	non-AMT	05/01/2029	11/01/12	\$95,000	SP
SF11AA	I	non-AMT	Serials	05/01/13	\$635,000	SP
SF11AA	I	non-AMT	11/01/2026	05/01/13	\$205,000	SP
SF11AA	I	non-AMT	11/01/2028	05/01/13	\$590,000	SP
SF11AA	I	non-AMT	05/01/2029	05/01/13	\$215,000	SP
SF11AA	I	non-AMT	Serials	11/13/13	\$1,390,000	SP
SF11AA	I	non-AMT	11/01/26	11/13/13	\$470,000	SP
SF11AA	I	non-AMT	11/01/28	11/13/13	\$710,000	SP
SF11AA	I	non-AMT	05/01/29	11/13/13	\$480,000	SP
SF11AA	I	non-AMT	Serials	05/14/14	\$610,000	SP
SF11AA	I	non-AMT	11/01/26	05/14/14	\$215,000	SP
SF11AA	I	non-AMT	11/01/28	05/14/14	\$745,000	SP
SF11AA	I	non-AMT	05/01/29	05/14/14	\$220,000	SP
SF11AA	I	non-AMT	Serials	11/01/14	\$1,685,000	SP
SF11AA	I	non-AMT	11/01/2026	11/01/14	\$620,000	SP
SF11AA	I	non-AMT	11/01/2028	11/01/14	\$710,000	SP
SF11AA	I	non-AMT	05/01/2029	11/01/14	\$635,000	SP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF11AA	I	non-AMT+	Serials	05/01/15	\$1,450,000	SP
SF11AA	I	non-AMT+	11/01/2026	05/01/15	\$570,000	SP
SF11AA	I	non-AMT+	11/01/2028	05/01/15	\$675,000	SP
SF11AA	I	non-AMT+	05/01/2029	05/01/15	\$585,000	SP
SF11AA	I	non-AMT+	Serials	11/01/15	\$1,220,000	SP
SF11AA	I	non-AMT+	11/01/2026	11/01/15	\$480,000	SP
SF11AA	I	non-AMT+	11/01/2028	11/01/15	\$635,000	SP
SF11AA	I	non-AMT+	05/01/2029	11/01/15	\$495,000	SP
SF11AA	I	non-AMT+	Serials	05/01/16	\$1,255,000	SP
SF11AA	I	non-AMT+	11/01/2026	05/01/16	\$530,000	SP
SF11AA	I	non-AMT+	11/01/2028	05/01/16	\$605,000	SP
SF11AA	I	non-AMT+	05/01/2029	05/01/16	\$545,000	SP
SF11AA	I	non-AMT+	Serials	11/01/16	\$715,000	SP
SF11AA	I	non-AMT+	11/01/2026	11/01/16	\$355,000	SP
SF11AA	I	non-AMT+	11/01/2028	11/01/16	\$565,000	SP
SF11AA	I	non-AMT+	05/01/2029	11/01/16	\$355,000	SP
SF11AA	I	non-AMT+	Serials	05/01/17	\$495,000	SP
SF11AA	I	non-AMT+	11/01/2026	05/01/17	\$245,000	SP
SF11AA	I	non-AMT+	11/01/2028	05/01/17	\$540,000	SP
SF11AA	I	non-AMT+	05/01/2029	05/01/17	\$250,000	SP
SF11AA	I	non-AMT+	Serials	11/01/17	\$670,000	SP
SF11AA	I	non-AMT+	11/01/2026	11/01/17	\$370,000	SP
SF11AA	I	non-AMT+	11/01/2028	11/01/17	\$500,000	SP
SF11AA	I	non-AMT+	05/01/2029	11/01/17	\$370,000	SP
SF11AA	I	non-AMT+	Serials	05/01/18	\$40,000	SP
SF11AA	I	non-AMT+	11/01/2026	05/01/18	\$30,000	SP
SF11AA	I	non-AMT+	11/01/2028	05/01/18	\$475,000	SP
SF11AA	I	non-AMT+	05/01/2029	05/01/18	\$30,000	SP
SF11AA	I	non-AMT+	11/01/2028	11/01/18	\$435,000	SP
SF11AA	I	non-AMT+	05/01/2029	11/01/18	\$400,000	SP
SF11AA	I	non-AMT+	11/01/2028	05/01/19	\$425,000	SP
SF11AA	I	non-AMT+	05/01/2029	05/01/19	\$230,000	SP
SFPB2011AA					<u>\$28,260,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF2013AA	I	Taxable	09/01/2041	06/01/13	\$605,000	SP
SF2013AA	I	Taxable	09/01/2041	07/01/13	\$1,110,000	SP
SF2013AA	I	Taxable	09/01/2041	08/01/13	\$810,000	SP
SF2013AA	I	Taxable	09/01/2041	08/31/13	\$775,000	SP
SF2013AA	I	Taxable	09/01/2041	10/01/13	\$925,000	SP
SF2013AA	I	Taxable	09/01/2041	11/01/13	\$305,000	SP
SF2013AA	I	Taxable	09/01/2041	12/01/13	\$385,000	SP
SF2013AA	I	Taxable	09/01/2041	01/01/14	\$495,000	SP
SF2013AA	I	Taxable	09/01/2041	02/01/14	\$395,000	SP
SF2013AA	I	Taxable	09/01/2041	03/01/14	\$715,000	SP
SF2013AA	I	Taxable	09/01/2041	04/01/14	\$460,000	SP
SF2013AA	I	Taxable	09/01/2041	05/01/14	\$380,000	SP
SF2013AA	I	Taxable	09/01/2041	06/01/14	\$545,000	SP
SF2013AA	I	Taxable	09/01/2041	07/01/14	\$875,000	SP
SF2013AA	I	Taxable	09/01/2041	08/01/14	\$1,170,000	SP
SF2013AA	I	Taxable	09/01/2041	10/01/14	\$1,250,000	SP
SF2013AA	I	Taxable	09/01/2041	11/01/14	\$685,000	SP
SF2013AA	I	Taxable	09/01/2041	12/01/14	\$395,000	SP
SF2013AA	I	Taxable	09/01/2041	01/01/15	\$1,300,000	SP
SF2013AA	I	Taxable	09/01/2041	02/01/15	\$1,185,000	SP
SF2013AA	I	Taxable	09/01/2041	03/01/15	\$580,000	SP
SF2013AA	I	Taxable	09/01/2041	04/01/15	\$210,000	SP
SF2013AA	I	Taxable	09/01/2041	05/01/15	\$1,065,000	SP
SF2013AA	I	Taxable	09/01/2041	06/01/15	\$1,080,000	SP
SF2013AA	I	Taxable	09/01/2041	07/01/15	\$670,000	SP
SF2013AA	I	Taxable	09/01/2041	08/01/15	\$1,235,000	SP
SF2013AA	I	Taxable	09/01/2041	09/01/15	\$700,000	SP
SF2013AA	I	Taxable	09/01/2041	10/01/15	\$1,210,000	SP
SF2013AA	I	Taxable	09/01/2041	11/01/15	\$775,000	SP
SF2013AA	I	Taxable	09/01/2041	12/01/15	\$785,000	SP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF2013AA	I	Taxable	09/01/2041	01/01/16	\$695,000	SP
SF2013AA	I	Taxable	09/01/2041	02/01/16	\$730,000	SP
SF2013AA	I	Taxable	09/01/2041	03/01/16	\$1,355,000	SP
SF2013AA	I	Taxable	09/01/2041	04/01/16	\$475,000	SP
SF2013AA	I	Taxable	09/01/2041	05/01/16	\$310,000	SP
SF2013AA	I	Taxable	09/01/2041	06/01/16	\$430,000	SP
SF2013AA	I	Taxable	09/01/2041	07/01/16	\$825,000	SP
SF2013AA	I	Taxable	09/01/2041	08/01/16	\$860,000	SP
SF2013AA	I	Taxable	09/01/2041	09/01/16	\$265,000	SP
SF2013AA	I	Taxable	09/01/2041	10/01/16	\$690,000	SP
SF2013AA	I	Taxable	09/01/2041	11/01/16	\$260,000	SP
SF2013AA	I	Taxable	09/01/2041	12/01/16	\$770,000	SP
SF2013AA	I	Taxable	09/01/2041	01/01/17	\$795,000	SP
SF2013AA	I	Taxable	09/01/2041	02/01/17	\$685,000	SP
SF2013AA	I	Taxable	09/01/2041	03/01/17	\$255,000	SP
SF2013AA	I	Taxable	09/01/2041	04/01/17	\$765,000	SP
SF2013AA	I	Taxable	09/01/2041	05/01/17	\$300,000	SP
SF2013AA	I	Taxable	09/01/2041	06/01/17	\$560,000	SP
SF2013AA	I	Taxable	09/01/2041	07/01/17	\$175,000	SP
SF2013AA	I	Taxable	09/01/2041	08/01/17	\$230,000	SP
SF2013AA	I	Taxable	09/01/2041	09/01/17	\$280,000	SP
SF2013AA	I	Taxable	09/01/2041	10/01/17	\$225,000	SP
SF2013AA	I	Taxable	09/01/2041	11/01/17	\$780,000	SP
SF2013AA	I	Taxable	09/01/2041	12/01/17	\$15,000	SP
SF2013AA	I	Taxable	09/01/2041	01/01/18	\$435,000	SP
SF2013AA	I	Taxable	09/01/2041	02/01/18	\$485,000	SP
SF2013AA	I	Taxable	09/01/2041	03/01/18	\$155,000	SP
SF2013AA	I	Taxable	09/01/2041	04/01/18	\$185,000	SP
SF2013AA	I	Taxable	09/01/2041	05/01/18	\$480,000	SP
SF2013AA	I	Taxable	09/01/2041	06/01/18	\$235,000	SP
SF2013AA	I	Taxable	09/01/2041	07/01/18	\$100,000	SP
SF2013AA	I	Taxable	09/01/2041	08/01/18	\$355,000	SP
SF2013AA	I	Taxable	09/01/2041	09/01/18	\$120,000	SP
SF2013AA	I	Taxable	09/01/2041	11/01/18	\$25,000	SP
SF2013AA	I	Taxable	09/01/2041	12/01/18	\$10,000	SP
SF2013AA	I	Taxable	09/01/2041	01/01/19	\$250,000	SP
SF2013AA	I	Taxable	09/01/2041	02/01/19	\$140,000	SP
SF2013AA	I	Taxable	09/01/2041	03/01/19	\$295,000	SP
SF2013AA	I	Taxable	09/01/2041	04/01/19	\$175,000	SP
SF2013AA	I	Taxable	09/01/2041	05/01/19	\$75,000	SP
SFPB2013AA					<u>\$39,325,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF17AA	I	Taxable	9/1/2047	10/01/17	\$65,736	SP
SF17AA	I	Taxable	9/1/2047	11/01/17	\$66,988	SP
SF17AA	I	Taxable	9/1/2047	12/01/17	\$66,549	SP
SF17AA	I	Taxable	9/1/2047	01/01/18	\$70,663	SP
SF17AA	I	Taxable	9/1/2047	02/01/18	\$67,075	SP
SF17AA	I	Taxable	9/1/2047	03/01/18	\$66,115	SP
SF17AA	I	Taxable	9/1/2047	04/01/18	\$310,959	SP
SF17AA	I	Taxable	9/1/2047	05/01/18	\$67,804	SP
SF17AA	I	Taxable	9/1/2047	06/01/18	\$592,711	SP
SF17AA	I	Taxable	9/1/2047	07/01/18	\$67,217	SP
SF17AA	I	Taxable	9/1/2047	08/01/18	\$67,030	SP
SF17AA	I	Taxable	9/1/2047	09/01/18	\$67,521	SP
SF17AA	I	Taxable	9/1/2047	10/01/18	\$333,749	SP
SF17AA	I	Taxable	9/1/2047	11/01/18	\$67,444	SP
SF17AA	I	Taxable	9/1/2047	12/01/18	\$67,842	SP
SF17AA	I	Taxable	9/1/2047	01/01/19	\$325,206	SP
SF17AA	I	Taxable	9/1/2047	02/01/19	\$68,090	SP
SF17AA	I	Taxable	9/1/2047	03/01/19	\$324,779	SP
SF17AA	I	Taxable	9/1/2047	04/01/19	\$646,826	SP
SF17AA	I	Taxable	9/1/2047	05/01/19	\$263,307	SP
SF2017AA					<u>\$3,673,611</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF2018AA	I	non-AMT+	03/01/2048	04/01/18	\$99,909	SP
SF2018AA	I	non-AMT+	03/01/2048	05/01/18	\$99,824	SP
SF2018AA	I	non-AMT+	03/01/2048	06/01/18	\$100,012	SP
SF2018AA	I	non-AMT+	03/01/2048	07/01/18	\$100,400	SP
SF2018AA	I	non-AMT+	03/01/2048	08/01/18	\$453,826	SP
SF2018AA	I	non-AMT+	03/01/2048	09/01/18	\$99,815	SP
SF2018AA	I	non-AMT+	03/01/2048	10/01/18	\$329,435	SP
SF2018AA	I	non-AMT+	03/01/2048	11/01/18	\$117,972	SP
SF2018AA	I	non-AMT+	03/01/2048	12/01/18	\$383,177	SP
SF2018AA	I	non-AMT+	03/01/2048	01/01/19	\$100,574	SP
SF2018AA	I	non-AMT+	03/01/2048	02/01/19	\$100,414	SP
SF2018AA	I	non-AMT+	03/01/2048	03/01/19	\$379,359	SP
SF2018AA	I	non-AMT+	03/01/2048	04/01/19	\$937,365	SP
SF2018AA	I	non-AMT+	03/01/2048	05/01/19	\$343,050	SP
SFPB2018AA					<u>\$3,645,132</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SFPB2018BB-1	I	non-AMT	11/01/2048	12/01/18	\$55,956	SP
SFPB2018BB-2	I	Taxable	11/01/2048	12/01/18	\$51,157	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	01/01/19	\$56,721	SP
SFPB2018BB-2	I	Taxable	11/01/2048	01/01/19	\$51,904	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	02/01/19	\$56,762	SP
SFPB2018BB-2	I	Taxable	11/01/2048	02/01/19	\$51,918	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	03/01/19	\$57,003	SP
SFPB2018BB-2	I	Taxable	11/01/2048	03/01/19	\$52,145	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	04/01/19	\$59,280	SP
SFPB2018BB-2	I	Taxable	11/01/2048	04/01/19	\$53,085	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	05/01/19	\$58,883	SP
SFPB2018BB-2	I	Taxable	11/01/2048	05/01/19	\$54,036	SP
SFPB2018BB					<u>\$658,850</u>	

Program MBS Outstanding

Bond Issue	Pool Type	Pool #	Cusip	GNMA Coupon	Maturity Date	Original Security Balance	Pool UPB	Principal Participation %	Participated Pool UPB	Total Loans	Weighted Average of Loan Interest Rate	Average Remaining Maturity (Years)
SFPB2011AA/2013AA	GNMA II	754669	36230PFJ4	4.000%	01/20/41	\$9,944,603	\$2,217,389	100.00000%	\$2,217,389	21	4.449%	21.58
SFPB2011AA/2013AA	GNMA II	754670	36230PFK1	4.000%	01/20/41	\$9,960,226	\$2,280,971	100.00000%	\$2,280,971	18	4.493%	21.59
SFPB2011AA/2013AA	GNMA II	754671	SFPB2018AA	4.000%	02/20/41	\$9,940,643	\$1,965,885	100.00000%	\$1,965,885	18	4.505%	21.56
SFPB2011AA/2013AA	GNMA II	754672	36230PFM7	4.000%	02/20/41	\$6,964,905	\$1,559,018	100.00000%	\$1,559,018	15	4.446%	21.59
SFPB2011AA/2013AA	GNMA II	754673	36230PFN5	4.500%	02/20/41	\$11,863,889	\$1,807,758	100.00000%	\$1,807,758	16	4.809%	21.62
SFPB2011AA/2013AA	GNMA II	754677	36230PFS4	4.500%	03/20/41	\$9,983,914	\$1,111,480	100.00000%	\$1,111,480	11	4.843%	21.75
SFPB2011AA/2013AA	GNMA II	754678	36230PFT2	4.500%	03/20/41	\$9,187,200	\$1,456,204	100.00000%	\$1,456,204	14	4.869%	21.77
SFPB2011AA/2013AA	GNMA II	754679	36230PFU9	5.000%	02/20/41	\$1,488,677	\$70,961	100.00000%	\$70,961	1	5.250%	21.26
SFPB2011AA/2013AA	GNMA II	754682	36230PFX3	4.000%	---	\$1,057,099	---	---	---	---	---	---
SFPB2011AA/2013AA	GNMA II	754683	36230PFY1	4.500%	04/20/41	\$9,986,316	\$1,381,916	100.00000%	\$1,381,916	14	4.928%	21.89
SFPB2011AA/2013AA	GNMA II	754684	36230PFZ8	4.500%	04/20/41	\$12,476,656	\$1,410,591	100.00000%	\$1,410,591	13	4.966%	21.88
SFPB2011AA/2013AA	GNMA II	754685	36230PF21	5.000%	04/20/41	\$4,835,272	\$847,732	100.00000%	\$847,732	10	5.331%	21.90
SFPB2011AA/2013AA	GNMA II	754686	36230PF39	4.500%	05/20/41	\$485,772	\$217,003	100.00000%	\$217,003	1	5.000%	22.00
SFPB2017AA	GNMA II	AY0533	36196PSW3	4.000%	08/20/47	\$50,168,626	\$46,495,015	100.00000%	\$46,495,015	167	4.625%	28.21
SFPB2018AA	GNMA II	AY0565	36196PTW2	4.000%	10/20/47	\$1,435,027	\$1,401,048	57.03200%	\$799,046	9	4.500%	28.38
SFPB2018AA	GNMA II	AY0578	36196PUB6	4.000%	12/20/47	\$20,745,947	\$19,541,530	100.00000%	\$19,541,530	74	4.496%	28.48
SFPB2018AA	GNMA II	AY0579	36196PUC4	4.000%	12/20/47	\$1,902,347	\$1,668,368	57.03200%	\$951,504	9	4.500%	28.48
SFPB2018AA	GNMA II	AY0580	36196PUD2	4.000%	12/20/47	\$2,043,642	\$1,998,806	100.00000%	\$1,998,806	12	4.500%	28.53
SFPB2018AA	GNMA II	BD0487	3617BFRG9	4.000%	01/20/48	\$15,035,268	\$14,369,517	100.00000%	\$14,369,517	54	4.503%	28.58
SFPB2018AA	GNMA II	BD0488	3617BFRH7	4.000%	01/20/48	\$2,282,521	\$2,235,191	100.00000%	\$2,235,191	12	4.500%	28.58
SFPB2018AA	GNMA II	BD0489	3617BFRJ3	4.000%	01/20/48	\$1,418,130	\$1,387,631	100.00000%	\$1,387,631	9	4.500%	28.60
SFPB2018AA	GNMA II	BD0490	3617BFRK0	4.000%	01/20/48	\$1,298,853	\$1,270,990	100.00000%	\$1,270,990	11	4.500%	28.56
SFPB2018AA	GNMA II	BD0492	3617BFRM6	4.000%	02/20/48	\$28,483,077	\$26,948,113	100.00000%	\$26,948,113	102	4.635%	28.68
SFPB2018BB	GNMA II	BD0556	3617BFTM4	4.500%	08/20/48	\$9,317,511	\$9,224,154	100.00000%	\$9,224,154	37	5.125%	29.22
SFPB2018BB	GNMA II	BD0557	3617BFTN2	4.500%	09/20/48	\$38,800,828	\$38,516,784	100.00000%	\$38,516,784	163	5.122%	29.25
SFPB2018BB	GNMA II	BD0565	3617BFTW2	4.500%	10/20/48	\$31,248,087	\$31,018,498	100.00000%	\$31,018,498	130	5.120%	29.33
SFPB2018BB	GNMA II	BD0566	3617BFTX0	4.500%	10/20/48	\$10,135,630	\$10,061,432	66.88855%	\$6,729,946	41	5.120%	29.34
SFPB2018BB	GNMA II	BD0548	3617BFTD4	4.500%	08/20/48	\$5,029,548	\$4,979,270	66.88855%	\$3,330,562	21	5.125%	29.22
TOTAL						\$317,520,214	227,443,255		\$221,144,194	1,003	4.808%	28.30

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2011AA REVENUE	MONEY MARKET	15,349.38	2.10 %	Short Term
		<u>\$15,349.38</u>		
SF 2013AA DS CI	MONEY MARKET	30,100.00	2.10 %	Short Term
SF 2013AA REDEMPTION CI	MONEY MARKET	115,000.00	2.10 %	Short Term
SF 2013AA REVENUE	MONEY MARKET	67,004.09	2.10 %	Short Term
		<u>\$212,104.09</u>		
SF 2017AA REVENUE	MONEY MARKET	25,281.18	2.10 %	Short Term
		<u>\$25,281.18</u>		
SF 2018AA REVENUE	MONEY MARKET	38,294.35	2.10 %	Short Term
		<u>\$38,294.35</u>		
SF 2018BB REVENUE	MONEY MARKET	25,326.33	2.10 %	Short Term
		<u>\$25,326.33</u>		
SF PASS-THROUGH SURPLUS	MONEY MARKET	600,687.18	2.10 %	Short Term
		<u>\$600,687.18</u>		
	Investment Type	Amount		
	MONEY MARKET	\$917,042.51		
		<u>\$917,042.51</u>		

DISCLAIMER:

ALL INFORMATION CONTAINED HEREIN IS OBTAINED FROM THE AUTHORITY'S BOOKS AND RECORDS, AND IS BELIEVED TO BE ACCURATE AND RELIABLE. REFERENCE SHOULD BE MADE TO THE OFFICIAL STATEMENT AND OPERATIVE DOCUMENTS OF EACH SERIES FOR COMPLETE INFORMATION ON THAT ISSUE. BECAUSE OF THE POSSIBILITY OF HUMAN AND MECHANICAL ERROR AS WELL AS OTHER FACTORS, HOWEVER, SUCH INFORMATION IS PROVIDED "AS IS" WITHOUT WARRANTY OF ANY KIND AND, IN PARTICULAR, NO REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED, IS MADE NOR SHOULD ANY BE INFERRED AS TO THE ACCURACY, TIMELINESS OR COMPLETENESS OF ANY SUCH INFORMATION. UNDER NO CIRCUMSTANCES SHALL COLORADO HOUSING AND FINANCE AUTHORITY HAVE ANY LIABILITY TO ANY PERSON OR ENTITY FOR (A) ANY LOSS OR DAMAGE IN WHOLE OR PART CAUSED BY, RESULTING FROM, OR RELATING TO ANY ERROR (NEGLECT OR OTHERWISE) OR OTHER CIRCUMSTANCE INVOLVED IN PROCURING, COLLECTING, COMPILING, INTERPRETING, ANALYZING, EDITING, TRANSCRIBING, TRANSMITTING, COMMUNICATING OR DELIVERING ANY SUCH INFORMATION, OR (B) ANY DIRECT, INDIRECT, SPECIAL, CONSEQUENTIAL OR INCIDENTAL DAMAGES WHATSOEVER, EVEN IF COLORADO HOUSING AND FINANCE AUTHORITY IS ADVISED IN ADVANCE OF THE POSSIBILITY OF SUCH DAMAGES, RESULTING FROM THE USE OF, OR INABILITY TO USE, ANY SUCH INFORMATION.

THIS IS NOT AN OFFERING DOCUMENT

THE AFOREMENTIONED INFORMATION RELATES TO BOND ISSUES OF THE COLORADO HOUSING AND FINANCE AUTHORITY THAT HAVE BEEN SOLD AND DISTRIBUTED IN UNDERWRITTEN PUBLIC OFFERINGS DESCRIBED IN THE RELATED OFFICIAL STATEMENTS. EACH VIEWER OF THE AFOREMENTIONED INFORMATION ACKNOWLEDGES THAT (I) THE COLORADO HOUSING AND FINANCE AUTHORITY IS NOT NOW BY THIS DOCUMENT OFFERING ANY BONDS OR OTHER SECURITIES, NOR SOLICITING AN OFFER TO BUY ANY SECURITIES (II) THIS INFORMATION IS NOT TO BE CONSTRUED AS ANY DESCRIPTION OF THE COLORADO HOUSING AND FINANCE AUTHORITY OR ITS PROGRAMS IN CONJUNCTION WITH ANY OFFERING OF BONDS OR SECURITIES OF THE COLORADO HOUSING AND FINANCE AUTHORITY-SUCH OFFERINGS ARE ONLY MADE PURSUANT TO THE APPROPRIATE OFFICIAL STATEMENTS OF THE COLORADO HOUSING AND FINANCE AUTHORITY-NOR SHALL ANYONE ASSUME FROM THE AVAILABILITY OF THE AFOREMENTIONED INFORMATION THAT THE AFFAIRS OF THE COLORADO HOUSING AND FINANCE AUTHORITY HAVE NOT CHANGED SINCE THE DATE OF THIS INFORMATION, (III) NO REPRESENTATION IS MADE AS TO THE PROPRIETY OR LEGALITY OF ANY SECONDARY MARKET TRADING OF THE BONDS OR OTHER SECURITIES OF THE COLORADO HOUSING AND FINANCE AUTHORITY BY ANYONE IN ANY JURISDICTION AND (IV) THE COLORADO HOUSING AND FINANCE AUTHORITY DOES NOT HEREBY OBLIGATE ITSELF IN ANY MANNER TO PERIODICALLY OR OTHERWISE UPDATE THIS INFORMATION. DISCLOSURE REPORTS ARE ONLINE AS WELL, PLEASE VISIT CHFA'S WEBSITE AT WWW.CHFAINFO.COM.