

Multi Family Project Bonds of Indenture of Trust: MF 2000 Series A,B MF 2002 Series A,C MF 2003 Series A MF 2004 Series A MF 2005 Series A,B MF 2006 Series A MF 2007 Series B MF 2008 Series A,B,C MF 2009 Series A MF 2012 Series A,B MF 2013 Series A and MFP Surplus Assets

**Colorado Housing and Finance Authority
Multi Family Disclosure Report
As of 10/1/2016**

	Bonds Outstanding	Outstanding Mortgage Principal Balance	Number of Loans Outstanding	Investment Balances	Net Assets	Parity	Bonds By Class	Bonds Outstanding
MFP00A	9,740,000	3,330,144	10	14,430,448	8,020,592	182.0%	I	302,610,000
MFP00B	2,710,000	2,262,722	1	7,311,389	6,864,111	353.0%	II	184,330,000
MFP02A	2,000,000	11,870,433	7	2,445,584	12,316,017	716.0%		
MFP02C	28,105,000	21,863,870	10	21,594,881	15,353,751	155.0%		
MFP03A	31,560,000	19,386,181	51	11,771,324	(402,495)	99.0%		
MFP04A	37,620,000	36,284,516	29	9,060,404	7,724,920	121.0%		
MFP05A	24,415,000	23,883,546	14	7,269,460	6,738,006	128.0%		
MFP05B	17,520,000	14,232,168	11	4,825,688	1,537,856	109.0%		
MFP06A	36,930,000	33,911,260	36	3,176,729	157,989	100.0%		
MFP07B	51,525,000	31,821,640	39	20,573,458	870,098	102.0%		
MFP08A	21,440,000	15,864,234	11	5,790,893	215,127	101.0%		
MFP08B	153,245,000	155,370,819	6	4,731,168	6,856,987	104.0%		
MFP08C	14,300,000	21,090,040	15	5,277,098	12,067,138	184.0%		
MFP09A	24,945,000	22,113,997	11	3,276,500	445,497	102.0%		
MFP12A	10,190,000	10,287,287	1	128,836	226,123	102.0%		
MFP12B	17,025,000	17,177,013	1	164,060	316,073	102.0%		
MFP13A	3,670,000	3,233,385	3	717,411	280,796	108.0%		
MFP Surplus Assets	0	9,485,982	6	859,442	10,345,424			
TOTAL	486,940,000	453,469,237	262	123,404,773	89,934,010	118.0%		

Trustee Bank: Wells Fargo Bank, N.A.

Contact: Tim Myers
Telephone: (612) 316-1590

Program Administrator: Colorado Housing and Finance Authority

Contact: Trina Nguyen
Telephone: (303) 297-7397

DELINQUENCY & FORECLOSURE INFORMATION:

Investor Name	Participation %	Company Name	Cur. Prin. Bal.	Days Deli.	Status
MFP07B	100.00%	JACB LLC	\$565,388	2,008	REO/Fully Leased
MFP07B	100.00%	HEIDI FAY	\$325,323	1,918	REO/Fully Leased
MFP07B	100.00%	CHRISTOPHER BURNER	\$343,868	2,648	REO/Fully Leased
			<u>\$1,234,580</u>		

BONDS OUTSTANDING

* Indicates a partial conversion of the original series

MF 2000 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MFP00A-1a	I	non-AMT	10/01/2030	1964785T4	Variable	5.23500%	\$56,195,000	\$8,225,000	\$0	\$47,970,000	\$8,225,000	\$0
MFP00A-1b	III	non-AMT	04/01/2030	1964785U1	Variable		\$18,500,000	\$0	\$0	\$18,500,000	-	\$0
MFP00A-2	I	non-AMT	04/01/2020	196479AX7	Variable		\$11,545,000	\$1,515,000	\$0	\$10,030,000	-	\$1,515,000
MFP00A-3	II	non-AMT	10/01/2032	1964785R8	6.15000%		\$6,700,000	\$0	\$0	\$6,700,000	-	-
MFP00A-4	I	Taxable	04/01/2002	1964785S6	7.28000%		\$3,640,000	\$0	\$3,640,000	\$0	-	-
							<u>\$96,580,000</u>	<u>\$9,740,000</u>	<u>\$3,640,000</u>	<u>\$83,200,000</u>	<u>\$8,225,000</u>	<u>\$1,515,000</u>

MF 2000 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MFP00B-1	I	Taxable	10/01/2020	1964786Y2	Variable		\$7,780,000	\$2,710,000	\$5,070,000	\$0	-	\$2,710,000
MFP00B-2	I	AMT	10/01/2032	1964786Z9	6.00000%		\$7,870,000	\$0	\$0	\$7,870,000	-	-
MFP00B-2	I	AMT	10/01/2039	1964787A3	6.10000%		\$6,010,000	\$0	\$0	\$6,010,000	-	-
MFP00B-3	I	AMT	10/01/2035	1964787B1	Variable		\$5,000,000	\$0	\$0	\$5,000,000	-	\$0
MFP00B-4a	I	non-AMT	04/01/2031	1964787C9	5.90000%		\$3,105,000	\$0	\$0	\$3,105,000	-	-
MFP00B-4a	I	non-AMT	04/01/2042	1964787D7	6.00000%		\$1,740,000	\$0	\$0	\$1,740,000	-	-
MFP00B-4b	III	non-AMT	10/01/2002	1964787E5	4.70000%		\$370,000	\$0	\$370,000	\$0	-	-
							<u>\$31,875,000</u>	<u>\$2,710,000</u>	<u>\$5,440,000</u>	<u>\$23,725,000</u>	<u>\$0</u>	<u>\$2,710,000</u>

MF 2002 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MFP02A-1	I	AMT	10/01/2022	196479EN5	Variable	5.10000%	\$9,410,000	\$0	\$1,930,000	\$7,480,000	\$0	\$0
MFP02A-2	I	AMT	10/01/2003	196479DN6	2.65000%		\$350,000	\$0	\$350,000	\$0	-	-
MFP02A-2	I	AMT	10/01/2004	196479DP1	3.15000%		\$370,000	\$0	\$370,000	\$0	-	-
MFP02A-2	I	AMT	10/01/2005	196479DQ9	3.60000%		\$380,000	\$0	\$380,000	\$0	-	-
MFP02A-2	I	AMT	10/01/2006	196479DR7	0.30900%		\$390,000	\$0	\$390,000	\$0	-	-
MFP02A-2	I	AMT	10/01/2007	196479DS5	4.20000%		\$400,000	\$0	\$400,000	\$0	-	-
MFP02A-2	I	AMT	10/01/2008	196479DT3	4.45000%		\$410,000	\$0	\$410,000	\$0	-	-
MFP02A-2	I	AMT	10/01/2009	196479DU0	4.65000%		\$420,000	\$0	\$420,000	\$0	-	-
MFP02A-2	I	AMT	10/01/2010	196479DV8	4.75000%		\$430,000	\$0	\$430,000	\$0	-	-
MFP02A-2	I	AMT	10/01/2011	196479DW6	4.85000%		\$440,000	\$0	\$435,000	\$5,000	-	-
MFP02A-3	II	AMT	04/01/2042	196479DX4	5.70000%		\$2,985,000	\$0	\$0	\$2,985,000	-	-
MFP02A-3	II	AMT	10/01/2042	196479DY2	5.70000%		\$2,750,000	\$0	\$0	\$2,750,000	-	-
MFP02A-4	I	non-AMT	10/01/2030	196479EP0	Variable		\$19,450,000	\$2,000,000	\$0	\$17,450,000	-	\$2,000,000
MFP02A-5	I	AMT	10/01/2003	196479DZ9	2.45000%		\$50,000	\$0	\$50,000	\$0	-	-
MFP02A-5	I	AMT	10/01/2004	196479EA3	2.90000%		\$110,000	\$0	\$110,000	\$0	-	-
MFP02A-5	I	AMT	10/01/2005	196479EB1	3.40000%		\$110,000	\$0	\$0	\$110,000	-	-
MFP02A-5	I	AMT	10/01/2006	196479EC9	3.70000%		\$115,000	\$0	\$0	\$115,000	-	-
MFP02A-5	I	AMT	10/01/2007	196479ED7	4.00000%		\$120,000	\$0	\$0	\$120,000	-	-
MFP02A-5	I	AMT	10/01/2008	196479EE5	4.20000%		\$125,000	\$0	\$0	\$125,000	-	-
MFP02A-5	I	AMT	10/01/2009	196479EF2	4.40000%		\$130,000	\$0	\$0	\$130,000	-	-
MFP02A-5	I	AMT	10/01/2010	196479EG0	4.50000%		\$140,000	\$0	\$0	\$140,000	-	-
MFP02A-5	I	AMT	10/01/2011	196479EH8	4.60000%		\$140,000	\$0	\$0	\$140,000	-	-
MFP02A-5	I	AMT	10/01/2012	196479EJ4	4.70000%		\$150,000	\$0	\$0	\$150,000	-	-
MFP02A-5	I	AMT	10/01/2013	196479EK1	4.80000%		\$160,000	\$0	\$0	\$160,000	-	-
MFP02A-5	I	AMT	10/01/2022	196479EL9	5.35000%		\$1,865,000	\$0	\$0	\$1,865,000	-	-
MFP02A-5	I	AMT	10/01/2033	196479EM7	4.50000%		\$6,605,000	\$0	\$0	\$6,605,000	-	-
							\$48,005,000	\$2,000,000	\$5,675,000	\$40,330,000	\$0	\$2,000,000

MF 2002 Series C

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MFP02C-1	I	Taxable	10/01/2032	196479FN4	Variable		\$10,920,000	\$8,200,000	\$2,720,000	\$0	-	\$8,200,000
MFP02C-2	I	AMT	10/01/2032	196479FP9	Variable	5.12400%	\$70,715,000	\$12,450,000	\$3,500,000	\$54,765,000	\$12,450,000	\$0
MFP02C-3	I	AMT	10/01/2005	196479FR5	2.85000%		\$855,000	\$0	\$855,000	\$0	-	-
MFP02C-3	I	AMT	04/01/2006	196479FS3	3.15000%		\$865,000	\$0	\$865,000	\$0	-	-
MFP02C-3	I	AMT	10/01/2006	196479FT1	3.15000%		\$880,000	\$0	\$850,000	\$30,000	-	-
MFP02C-3	I	AMT	04/01/2007	196479FU8	3.50000%		\$890,000	\$0	\$860,000	\$30,000	-	-
MFP02C-3	I	AMT	10/01/2007	196479FV6	3.50000%		\$905,000	\$0	\$870,000	\$35,000	-	-
MFP02C-3	I	AMT	04/01/2008	196479FW4	3.95000%		\$915,000	\$0	\$880,000	\$35,000	-	-
MFP02C-3	I	AMT	10/01/2008	196479FX2	3.95000%		\$930,000	\$0	\$895,000	\$35,000	-	-
MFP02C-3	I	AMT	04/01/2009	196479FY0	4.15000%		\$945,000	\$0	\$910,000	\$35,000	-	-
MFP02C-3	I	AMT	10/01/2009	196479FZ7	4.15000%		\$965,000	\$0	\$930,000	\$35,000	-	-
MFP02C-3	I	AMT	04/01/2010	196479GA1	4.35000%		\$980,000	\$0	\$795,000	\$185,000	-	-
MFP02C-3	I	AMT	10/01/2010	196479GB9	4.35000%		\$1,000,000	\$0	\$815,000	\$185,000	-	-
MFP02C-3	I	AMT	04/01/2011	196479GC7	4.45000%		\$1,020,000	\$0	\$825,000	\$195,000	-	-
MFP02C-3	I	AMT	10/01/2011	196479GD5	4.45000%		\$1,040,000	\$0	\$840,000	\$200,000	-	-
MFP02C-3	I	AMT	04/01/2012	196479GE3	4.55000%		\$1,060,000	\$0	\$855,000	\$205,000	-	-
MFP02C-3	I	AMT	10/01/2012	196479GF0	4.55000%		\$1,080,000	\$0	\$0	\$1,080,000	-	-
MFP02C-3	I	AMT	04/01/2013	196479GG8	4.65000%		\$1,100,000	\$0	\$0	\$1,100,000	-	-
MFP02C-3	I	AMT	10/01/2013	196479GH6	4.65000%		\$1,120,000	\$0	\$0	\$1,120,000	-	-
MFP02C-4	I	non-AMT	10/01/2032	196479FQ7	Variable	5.04400%	\$31,960,000	\$7,455,000	\$2,145,000	\$22,360,000	\$7,455,000	\$0
MFP02C-5	I	non-AMT	10/01/2005	196479GJ2	2.55000%		\$395,000	\$0	\$355,000	\$40,000	-	-
MFP02C-5	I	non-AMT	04/01/2006	196479GK9	2.85000%		\$400,000	\$0	\$360,000	\$40,000	-	-
MFP02C-5	I	non-AMT	10/01/2006	196479GL7	2.85000%		\$405,000	\$0	\$365,000	\$40,000	-	-
MFP02C-5	I	non-AMT	04/01/2007	196479GM5	3.20000%		\$410,000	\$0	\$370,000	\$40,000	-	-
MFP02C-5	I	non-AMT	10/01/2007	196479GN3	3.20000%		\$415,000	\$0	\$375,000	\$40,000	-	-
MFP02C-5	I	non-AMT	04/01/2008	196479GP8	3.60000%		\$420,000	\$0	\$380,000	\$40,000	-	-
MFP02C-5	I	non-AMT	10/01/2008	196479GQ6	3.60000%		\$425,000	\$0	\$380,000	\$45,000	-	-
MFP02C-5	I	non-AMT	04/01/2009	196479GR4	3.80000%		\$435,000	\$0	\$390,000	\$45,000	-	-
MFP02C-5	I	non-AMT	10/01/2009	196479GS2	3.80000%		\$440,000	\$0	\$395,000	\$45,000	-	-
MFP02C-5	I	non-AMT	04/01/2010	196479GT0	4.00000%		\$450,000	\$0	\$295,000	\$155,000	-	-
MFP02C-5	I	non-AMT	10/01/2010	196479GU7	4.00000%		\$455,000	\$0	\$295,000	\$160,000	-	-
MFP02C-5	I	non-AMT	04/01/2011	196479GV5	4.10000%		\$465,000	\$0	\$305,000	\$160,000	-	-
MFP02C-5	I	non-AMT	10/01/2011	196479GW3	4.10000%		\$475,000	\$0	\$305,000	\$170,000	-	-
MFP02C-5	I	non-AMT	04/01/2012	196479GX1	4.20000%		\$485,000	\$0	\$315,000	\$170,000	-	-
MFP02C-5	I	non-AMT	10/01/2012	196479GY9	4.20000%		\$490,000	\$0	\$0	\$490,000	-	-
MFP02C-5	I	non-AMT	04/01/2013	196479GZ6	4.30000%		\$500,000	\$0	\$0	\$500,000	-	-
MFP02C-5	I	non-AMT	10/01/2013	196479HA0	4.30000%		\$510,000	\$0	\$0	\$510,000	-	-
MFP02C-6	II	non-AMT	04/01/2042	196479HB8	5.30000%		\$3,000,000	\$0	\$0	\$3,000,000	-	-
MFP02C-6	II	non-AMT	10/01/2042	196479HC6	5.30000%		\$2,000,000	\$0	\$0	\$2,000,000	-	-
							\$142,720,000	\$28,105,000	\$25,295,000	\$89,320,000	\$19,905,000	\$8,200,000

MF 2003 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MFP03A-1	I	Taxable	10/01/2033	196479HT9	Variable	6.03500%	\$37,415,000	\$25,240,000	\$0	\$12,175,000	\$11,220,000	\$14,020,000
MFP03A-2	II	Taxable	10/01/2033	196479HU6	Variable		\$11,365,000	\$6,320,000	\$0	\$5,045,000	-	\$6,320,000
							<u>\$48,780,000</u>	<u>\$31,560,000</u>	<u>\$0</u>	<u>\$17,220,000</u>	<u>\$11,220,000</u>	<u>\$20,340,000</u>

MF 2004 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MFP04A-1	I	Taxable	10/01/2034	196479JL4	Variable		\$66,280,000	\$37,620,000	\$0	\$28,660,000	-	\$37,620,000
MFP04A-2	I	AMT	04/01/2045	196479JM2	Variable		\$10,785,000	\$0	\$0	\$10,785,000	-	\$0
MFP04A-3	II	non-AMT	10/01/2005	196479JN0	1.70000%		\$355,000	\$0	\$355,000	\$0	-	-
MFP04A-3	II	non-AMT	10/01/2006	196479JP5	1.95000%		\$380,000	\$0	\$380,000	\$0	-	-
MFP04A-3	II	non-AMT	10/01/2007	196479JQ3	2.30000%		\$390,000	\$0	\$390,000	\$0	-	-
MFP04A-3	II	non-AMT	10/01/2008	196479JR1	2.60000%		\$395,000	\$0	\$395,000	\$0	-	-
MFP04A-3	II	non-AMT	10/01/2009	196479JS9	2.95000%		\$405,000	\$0	\$405,000	\$0	-	-
MFP04A-3	II	non-AMT	10/01/2010	196479JT7	3.15000%		\$420,000	\$0	\$420,000	\$0	-	-
MFP04A-3	II	non-AMT	10/01/2011	196479JU4	3.40000%		\$435,000	\$0	\$390,000	\$45,000	-	-
MFP04A-3	II	non-AMT	10/01/2012	196479JV2	3.60000%		\$445,000	\$0	\$0	\$445,000	-	-
MFP04A-3	II	non-AMT	10/01/2013	196479JW0	3.75000%		\$465,000	\$0	\$0	\$465,000	-	-
MFP04A-3	II	non-AMT	10/01/2014	196479JX8	3.90000%		\$480,000	\$0	\$0	\$480,000	-	-
MFP04A-3	II	non-AMT	10/01/2017	196479JY6	4.25000%		\$1,575,000	\$0	\$0	\$1,575,000	-	-
MFP04A-3	II	non-AMT	10/01/2024	196479JZ3	4.60000%		\$3,760,000	\$0	\$0	\$3,760,000	-	-
MFP04A-3	II	non-AMT	10/01/2034	196479KA6	4.80000%		\$2,545,000	\$0	\$0	\$2,545,000	-	-
							<u>\$89,115,000</u>	<u>\$37,620,000</u>	<u>\$2,735,000</u>	<u>\$48,760,000</u>	<u>\$0</u>	<u>\$37,620,000</u>

MF 2005 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MFP05A-1	I	Taxable	04/01/2036	196479KN8	Variable		\$33,740,000	\$22,805,000	\$0	\$10,935,000	-	\$22,805,000
MFP05A-2	I	non-AMT	04/01/2036	196479UM9	Variable		\$22,235,000	\$0	\$7,065,000	\$15,170,000	-	\$0
MFP05A-3	II	AMT	04/01/2040	196479KQ1	Variable		\$40,275,000	\$1,610,000	\$2,875,000	\$35,790,000	-	\$1,610,000
							<u>\$96,250,000</u>	<u>\$24,415,000</u>	<u>\$9,940,000</u>	<u>\$61,895,000</u>	<u>\$0</u>	<u>\$24,415,000</u>

MF 2005 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MFP05B-1	I	Taxable	04/01/2040	196479LB3	Variable		\$16,550,000	\$11,695,000	\$0	\$4,855,000	-	\$11,695,000
MFP05B-2	I	AMT	10/01/2040	196479LC1	Variable	4.52700%	\$10,820,000	\$5,825,000	\$1,375,000	\$3,620,000	\$2,580,000	\$3,245,000
MFP05B-3	I	non-AMT	10/01/2036	196479LD9	Variable		\$6,000,000	\$0	\$120,000	\$5,880,000	-	\$0
							\$33,370,000	\$17,520,000	\$1,495,000	\$14,355,000	\$2,580,000	\$14,940,000

MF 2006 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MFP06A-1	I	Taxable	10/01/2036	196479YW3	Variable	5.71000%	\$57,130,000	\$36,930,000	\$0	\$20,200,000	\$23,045,000	\$13,885,000
MFP06A-2	I	AMT	10/01/2041	196479LW7	Variable		\$34,515,000	\$0	\$1,015,000	\$33,500,000	-	\$0
MFP06A-3	III	non-AMT	10/01/2036	196479LX5	Variable		\$22,055,000	\$0	\$1,325,000	\$20,730,000	-	\$0
							\$113,700,000	\$36,930,000	\$2,340,000	\$74,430,000	\$23,045,000	\$13,885,000

MF 2007 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MFP07B-1	I	Taxable	10/01/2038	196479YN3	Variable	5.64000%	\$55,710,000	\$45,535,000	\$0	\$10,175,000	\$31,545,000	\$13,990,000
MFP07B-2	I	AMT	04/01/2038	196479YQ6	Variable	4.65100%	\$31,170,000	\$5,990,000	\$1,055,000	\$24,125,000	\$5,935,000	\$55,000
MFP07B-3	I	non-AMT	04/01/2038	196479YS2	Variable	4.88050%	\$16,865,000	\$0	\$765,000	\$16,100,000	\$0	\$0
							\$103,745,000	\$51,525,000	\$1,820,000	\$50,400,000	\$37,480,000	\$14,045,000

MF 2008 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MFP08A-1	II	Taxable	04/01/2029	196479MG1	Variable	5.13000%	\$23,090,000	\$17,210,000	\$0	\$5,880,000	\$12,085,000	\$5,125,000
MFP08A-2	II	AMT	04/01/2043	196479MH9	Variable	4.45400%	\$9,645,000	\$4,230,000	\$1,390,000	\$4,025,000	\$4,230,000	\$0
							\$32,735,000	\$21,440,000	\$1,390,000	\$9,905,000	\$16,315,000	\$5,125,000

MF 2008 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MFP08B	II	Taxable	05/01/2052	196479MJ5	Variable	5.20710%	\$165,565,000	\$153,245,000	\$0	\$12,320,000	\$153,245,000	\$0
							\$165,565,000	\$153,245,000	\$0	\$12,320,000	\$153,245,000	\$0

MF 2008 Series C

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MFP08C-1	I	Taxable	10/01/2038	196479PP8	Variable	5.12400%	\$13,000,000	\$10,840,000	\$0	\$2,160,000	\$10,050,000	\$790,000
MFP08C-2	I	AMT	10/01/2021	196479PQ6	Variable		\$5,725,000	\$0	\$290,000	\$5,435,000	-	\$0
MFP08C-3	I	non-AMT	10/01/2038	196479PR4	Variable	4.34000%	\$12,055,000	\$3,460,000	\$865,000	\$7,730,000	\$3,510,000	(\$50,000)
MFP08C-4	I	non-AMT+	04/01/2029	196479PS2	Variable		\$10,780,000	\$0	\$795,000	\$9,985,000	-	\$0
							\$41,560,000	\$14,300,000	\$1,950,000	\$25,310,000	\$13,560,000	\$740,000

MF 2009 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MFP09A-1	I	non-AMT+	10/01/2041	196479QR3	Variable	4.79000%	\$33,210,000	\$23,230,000	\$5,635,000	\$4,345,000	\$9,650,000	\$13,580,000
MFP09A-2	II	non-AMT+	10/01/2009	196479QT9	1.30000%		\$235,000	\$0	\$235,000	\$0	-	-
MFP09A-2	II	non-AMT+	10/01/2010	196479QU6	1.60000%		\$620,000	\$0	\$620,000	\$0	-	-
MFP09A-2	II	non-AMT+	10/01/2011	196479QV4	2.20000%		\$660,000	\$0	\$585,000	\$75,000	-	-
MFP09A-2	II	non-AMT+	10/01/2012	196479QW2	2.62500%		\$600,000	\$0	\$380,000	\$220,000	-	-
MFP09A-2	II	non-AMT+	10/01/2013	196479QX0	3.00000%		\$400,000	\$0	\$175,000	\$225,000	-	-
MFP09A-2	II	non-AMT+	10/01/2014	196479QY8	3.35000%		\$275,000	\$0	\$120,000	\$155,000	-	-
MFP09A-2	II	non-AMT+	10/01/2015	196479QZ5	3.60000%		\$700,000	\$0	\$255,000	\$445,000	-	-
MFP09A-2	II	non-AMT+	10/01/2016	196479RA9	3.80000%		\$450,000	\$0	\$165,000	\$285,000	-	-
MFP09A-2	II	non-AMT+	10/01/2017	196479RB7	4.00000%		\$955,000	\$345,000	\$0	\$610,000	-	-
MFP09A-2	II	non-AMT+	10/01/2018	196479RC5	4.25000%		\$250,000	\$90,000	\$0	\$160,000	-	-
MFP09A-2	II	non-AMT+	10/01/2019	196479RD3	4.45000%		\$850,000	\$310,000	\$0	\$540,000	-	-
MFP09A-2	II	non-AMT+	10/01/2019	196479RF8	4.45000%		\$2,290,000	\$300,000	\$605,000	\$1,385,000	-	-
MFP09A-2	II	non-AMT+	10/01/2029	196479RE1	5.40000%		\$5,940,000	\$670,000	\$0	\$5,270,000	-	-
							\$47,435,000	\$24,945,000	\$8,775,000	\$13,715,000	\$9,650,000	\$13,580,000

MF 2012 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MFP12A	I	non-AMT	10/01/2022	196479UV9	2.75000%		\$1,240,000	\$930,000	\$310,000	\$0	-	-
MFP12A	I	non-AMT	10/01/2032	196479UW7	3.90000%		\$2,055,000	\$2,055,000	\$0	\$0	-	-
MFP12A	I	non-AMT	10/01/2042	196479UX5	4.20000%		\$3,065,000	\$3,065,000	\$0	\$0	-	-
MFP12A	I	non-AMT	10/01/2051	196479UY3	4.50000%		\$4,140,000	\$4,140,000	\$0	\$0	-	-
							\$10,500,000	\$10,190,000	\$310,000	\$0	\$0	\$0

MF 2012 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MFP12B	I	non-AMT	10/01/2022	196479VB2	2.55000%		\$1,840,000	\$1,415,000	\$425,000	\$0	-	-
MFP12B	I	non-AMT	10/01/2032	196479VC0	3.50000%		\$3,035,000	\$3,035,000	\$0	\$0	-	-
MFP12B	I	non-AMT	10/01/2042	196479VD8	3.90000%		\$4,375,000	\$4,375,000	\$0	\$0	-	-
MFP12B	I	non-AMT	10/01/2054	196479VE6	4.20000%		\$8,200,000	\$8,200,000	\$0	\$0	-	-
							\$17,450,000	\$17,025,000	\$425,000	\$0	\$0	\$0

MF 2013 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MFP13A	I	non-AMT	10/01/2023	196479YU7	Variable	6.03500%	\$7,880,000	\$3,670,000	\$1,750,000	\$2,460,000	\$3,660,000	\$10,000
							\$7,880,000	\$3,670,000	\$1,750,000	\$2,460,000	\$3,660,000	\$10,000

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP00A-1a	I	non-AMT	10/01/2030	Aug-02	\$19,450,000	R
MFP00A-1a	I	non-AMT	10/01/2030	Aug-02	\$2,660,000	S
MFP00A-1a	I	non-AMT	10/01/2030	Dec-02	\$4,200,000	PP
MFP00A-1a	I	non-AMT	10/01/2030	Aug-03	\$2,100,000	PP
MFP00A-1b	III	non-AMT	04/01/2030	Oct-05	\$460,000	S
MFP00A-1b	III	non-AMT	04/01/2030	May-06	\$490,000	S
MFP00A-1a	I	non-AMT	10/01/2030	Oct-06	\$6,160,000	PP
MFP00A-1a	I	non-AMT	10/01/2030	Oct-06	\$8,875,000	R
MFP00A-1b	III	non-AMT	04/01/2030	Oct-06	\$520,000	S
MFP00A-1b	III	non-AMT	04/01/2030	Apr-07	\$550,000	S
MFP00A-1b	III	non-AMT	04/01/2030	Oct-07	\$560,000	S
MFP00A-1b	III	non-AMT	04/01/2030	Apr-08	\$580,000	S
MFP00A-1b	III	non-AMT	04/01/2030	Sep-08	\$15,340,000	O
MFP00A-2	I	non-AMT	04/01/2020	Oct-08	\$495,000	S
MFP00A-2	I	non-AMT	04/01/2020	Apr-09	\$505,000	S
MFP00A-2	I	non-AMT	04/01/2020	Oct-09	\$515,000	SP
MFP00A-2	I	non-AMT	04/01/2020	Apr-10	\$525,000	SP
MFP00A-3	II	non-AMT	10/01/2032	Apr-10	\$6,700,000	O
MFP00A-2	I	non-AMT	04/01/2020	Oct-10	\$540,000	SP
MFP00A-1a	I	non-AMT	10/01/2030	Mar-11	\$985,000	PP
MFP00A-2	I	non-AMT	04/01/2020	Mar-11	\$695,000	PP
MFP00A-2	I	non-AMT	04/01/2020	Apr-11	\$235,000	SP
MFP00A-1a	I	non-AMT	10/01/2030	May-11	\$735,000	SP
MFP00A-2	I	non-AMT	04/01/2020	May-11	\$500,000	SP
MFP00A-2	I	non-AMT	04/01/2020	Oct-11	\$455,000	S
MFP00A-2	I	non-AMT	04/01/2020	Jun-13	\$760,000	O
MFP00A-2	I	non-AMT	04/01/2020	Apr-15	\$2,000,000	SP
MFP00A-1a	I	non-AMT	10/01/2030	Oct-15	\$45,000	SP
MFP00A-2	I	non-AMT	04/01/2020	Oct-15	\$1,000,000	SP
MFP00A-2	I	non-AMT	04/01/2020	Dec-15	\$805,000	PP
MFP00A-1a	I	non-AMT	10/01/2030	Apr-16	\$1,370,000	SP
MFP00A-2	I	non-AMT	04/01/2020	Apr-16	\$1,000,000	SP
MFP00A-1a	I	non-AMT	10/01/2030	Oct-16	\$1,390,000	SP
MFP00A					<u>\$83,200,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP00B-3	I	AMT	10/01/2035	Oct-09	\$3,280,000	PPC
MFP00B-4a	I	non-AMT	04/01/2031	Oct-09	\$85,000	PPC
MFP00B-4a	I	non-AMT	04/01/2042	Oct-09	\$45,000	PPC
MFP00B-4a	I	non-AMT	04/01/2031	Jul-12	\$1,600,000	PP
MFP00B-4a	I	non-AMT	04/01/2042	Jul-12	\$900,000	PP
MFP00B-2	I	AMT	10/01/2032	Jul-12	\$4,985,000	O
MFP00B-2	I	AMT	10/01/2039	Jul-12	\$3,805,000	O
MFP00B-4a	I	non-AMT	04/01/2031	Jul-12	\$900,000	O
MFP00B-4a	I	non-AMT	04/01/2042	Jul-12	\$500,000	O
MFP00B-2	I	AMT	10/01/2032	Oct-12	\$1,530,000	SP
MFP00B-2	I	AMT	10/01/2039	Oct-12	\$2,205,000	SP
MFP00B-2	I	AMT	10/01/2032	May-13	\$1,355,000	PP
MFP00B-3	I	AMT	10/01/2035	May-13	\$1,720,000	PP
MFP00B-4a	I	non-AMT	04/01/2031	May-13	\$165,000	PP
MFP00B-4a	I	non-AMT	04/01/2042	May-13	\$95,000	PP
MFP00B-4a	I	non-AMT	04/01/2031	Jun-13	\$355,000	O
MFP00B-4a	I	non-AMT	04/01/2042	Jun-13	\$200,000	O
MFP00B					\$23,725,000	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP02A-5	I	AMT	10/01/2033	Jul-03	\$5,885,000	PP
MFP02A-5	I	AMT	10/01/2022	Apr-04	\$1,720,000	PP
MFP02A-5	I	AMT	10/01/2033	Apr-04	\$665,000	PP
MFP02A-4	I	non-AMT	10/01/2030	Oct-04	\$170,000	PP
MFP02A-5	I	AMT	10/01/2022	Oct-04	\$145,000	PP
MFP02A-5	I	AMT	10/01/2033	Oct-04	\$55,000	PP
MFP02A-4	I	non-AMT	10/01/2030	Dec-04	\$3,485,000	PP
MFP02A-5	I	AMT	Serials	Dec-04	\$1,190,000	PP
MFP02A-4	I	non-AMT	10/01/2030	Apr-05	\$395,000	PP
MFP02A-1	I	AMT	10/01/2022	Jun-05	\$10,000	UP
MFP02A-2	I	AMT	Serials	Jun-05	\$5,000	UP
MFP02A-3	II	AMT	04/01/2042	Jun-05	\$5,000	UP
MFP02A-3	II	AMT	10/01/2042	Jun-05	\$5,000	UP
MFP02A-4	I	non-AMT	10/01/2030	Jan-06	\$410,000	PP
MFP02A-4	I	non-AMT	10/01/2030	Nov-06	\$5,120,000	OR
MFP02A-4	I	non-AMT	10/01/2030	Dec-06	\$845,000	PP
MFP02A-4	I	non-AMT	10/01/2030	Apr-07	\$2,000,000	S
MFP02A-4	I	non-AMT	10/01/2030	May-12	\$2,310,000	SP
MFP02A-3	II	AMT	04/01/2042	Jun-13	\$2,980,000	O
MFP02A-3	II	AMT	10/01/2042	Jun-13	\$2,745,000	O
MFP02A-1	I	AMT	10/01/2022	Aug-14	\$3,815,000	SP
MFP02A-4	I	non-AMT	10/01/2030	Apr-15	\$500,000	SP
MFP02A-1	I	AMT	10/01/2022	Oct-15	\$3,655,000	SP
MFP02A-4	I	non-AMT	10/01/2030	Oct-15	\$1,725,000	SP
MFP02A-4	I	non-AMT	10/01/2030	Apr-16	\$490,000	SP
MFP02A					<u>\$40,330,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP02A-5	I	AMT	10/01/2033	Jul-03	\$5,885,000	PP
MFP02A-5	I	AMT	10/01/2022	Apr-04	\$1,720,000	PP
MFP02C-5	I	non-AMT	Serials	Sep-05	\$1,060,000	UP
MFP02C-6	II	non-AMT	04/01/2042	Sep-05	\$200,000	UP
MFP02C-3	I	AMT	Serials	May-06	\$105,000	PP
MFP02C-5	I	non-AMT	Serials	May-06	\$5,000	PP
MFP02C-6	II	non-AMT	04/01/2042	May-06	\$5,000	PP
MFP02C-3	I	AMT	Serials	Jun-06	\$460,000	PP
MFP02C-2	I	AMT	10/01/2032	Dec-09	\$11,205,000	PPC
MFP02C-3	I	AMT	Serials	Dec-09	\$1,275,000	PPC
MFP02C-5	I	non-AMT	Serials	Dec-09	\$950,000	PPC
MFP02C-6	II	non-AMT	04/01/2042	Dec-09	\$740,000	PPC
MFP02C-6	II	non-AMT	10/01/2042	Dec-09	\$495,000	PPC
MFP02C-4	I	non-AMT	10/01/2032	Dec-11	\$365,000	PP
MFP02C-5	I	non-AMT	Serials	Dec-11	\$15,000	PP
MFP02C-6	II	non-AMT	04/01/2042	Dec-11	\$20,000	PP
MFP02C-6	II	non-AMT	10/01/2042	Dec-11	\$15,000	PP
MFP02C-3	I	AMT	Serials	Apr-12	\$2,665,000	SP
MFP02C-5	I	non-AMT	Serials	Apr-12	\$960,000	SP
MFP02C-6	II	non-AMT	04/01/2042	Jun-13	\$1,935,000	O
MFP02C-6	II	non-AMT	10/01/2042	Jun-13	\$1,290,000	O
MFP02C-2	I	AMT	10/01/2032	Nov-13	\$10,410,000	PP
MFP02C-4	I	non-AMT	10/01/2032	Nov-13	\$4,740,000	PP
MFP02C-2	I	AMT	10/01/2032	Nov-14	\$1,945,000	SP
MFP02C-4	I	non-AMT	10/01/2032	Nov-14	\$645,000	SP
MFP02C-2	I	AMT	10/01/2032	Sep-15	\$12,645,000	SP
MFP02C-4	I	non-AMT	10/01/2032	Sep-15	\$3,165,000	SP
MFP02C-2	I	AMT	10/01/2032	Feb-16	\$18,560,000	PP
MFP02C-4	I	non-AMT	10/01/2032	Feb-16	\$8,480,000	PP
MFP02C-4	I	non-AMT	10/01/2032	Apr-16	\$4,965,000	PP
MFP02C					<u>\$89,320,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP03A-1	I	Taxable	10/01/2033	Apr-05	\$540,000	PP
MFP03A-1	I	Taxable	10/01/2033	Apr-05	\$1,245,000	S
MFP03A-2	II	Taxable	10/01/2033	Apr-05	\$555,000	PP
MFP03A-1	I	Taxable	10/01/2033	Sep-05	\$815,000	PP
MFP03A-1	I	Taxable	10/01/2033	Oct-05	\$370,000	S
MFP03A-1	I	Taxable	10/01/2033	Jan-06	\$160,000	PP
MFP03A-2	II	Taxable	10/01/2033	Jan-06	\$50,000	PP
MFP03A-1	I	Taxable	10/01/2033	May-06	\$500,000	S
MFP03A-1	I	Taxable	10/01/2033	Oct-06	\$510,000	PP
MFP03A-1	I	Taxable	10/01/2033	Oct-06	\$395,000	S
MFP03A-2	II	Taxable	10/01/2033	Oct-06	\$155,000	PP
MFP03A-2	II	Taxable	10/01/2033	Dec-06	\$1,115,000	PP
MFP03A-1	I	Taxable	10/01/2033	Apr-07	\$415,000	S
MFP03A-2	II	Taxable	10/01/2033	Apr-07	\$125,000	PP
MFP03A-1	I	Taxable	10/01/2033	Oct-07	\$425,000	S
MFP03A-2	II	Taxable	10/01/2033	Oct-07	\$50,000	PP
MFP03A-1	I	Taxable	10/01/2033	Apr-08	\$390,000	PP
MFP03A-1	I	Taxable	10/01/2033	Apr-08	\$545,000	S
MFP03A-1	I	Taxable	10/01/2033	May-08	\$385,000	PP
MFP03A-1	I	Taxable	10/01/2033	Aug-08	\$195,000	PP
MFP03A-1	I	Taxable	10/01/2033	Oct-08	\$450,000	S
MFP03A-1	I	Taxable	10/01/2033	Apr-09	\$595,000	S
MFP03A-1	I	Taxable	10/01/2033	Apr-10	\$560,000	SP
MFP03A-1	I	Taxable	10/01/2033	Apr-11	\$555,000	SP
MFP03A-1	I	Taxable	10/01/2033	Oct-11	\$470,000	S
MFP03A-1	I	Taxable	10/01/2033	Oct-12	\$480,000	SP
MFP03A-2	II	Taxable	10/01/2033	Oct-13	\$2,000,000	SP
MFP03A-1	I	Taxable	10/01/2033	Apr-14	\$545,000	SP
MFP03A-1	I	Taxable	10/01/2033	Oct-14	\$565,000	SP
MFP03A-2	II	Taxable	10/01/2033	Oct-14	\$780,000	SP
MFP03A-1	I	Taxable	10/01/2033	Apr-15	\$580,000	SP
MFP03A-2	II	Taxable	10/01/2033	Apr-15	\$700,000	SP
MFP03A					<u>\$17,220,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP04A-1	I	Taxable	10/01/2034	Apr-05	\$535,000	PP
MFP04A-1	I	Taxable	10/01/2034	Apr-05	\$495,000	S
MFP04A-1	I	Taxable	10/01/2034	Oct-05	\$635,000	S
MFP04A-1	I	Taxable	10/01/2034	Mar-06	\$180,000	PP
MFP04A-1	I	Taxable	10/01/2034	May-06	\$615,000	S
MFP04A-1	I	Taxable	10/01/2034	Oct-06	\$840,000	S
MFP04A-1	I	Taxable	10/01/2034	Apr-07	\$680,000	S
MFP04A-1	I	Taxable	10/01/2034	Jun-07	\$795,000	PP
MFP04A-1	I	Taxable	10/01/2034	Oct-07	\$705,000	S
MFP04A-1	I	Taxable	10/01/2034	Nov-07	\$255,000	PP
MFP04A-1	I	Taxable	10/01/2034	Feb-08	\$345,000	PP
MFP04A-1	I	Taxable	10/01/2034	Apr-08	\$1,230,000	S
MFP04A-1	I	Taxable	10/01/2034	Jun-08	\$240,000	PP
MFP04A-1	I	Taxable	10/01/2034	Aug-08	\$115,000	PP
MFP04A-1	I	Taxable	10/01/2034	Oct-08	\$1,010,000	S
MFP04A-1	I	Taxable	10/01/2034	Apr-09	\$785,000	S
MFP04A-1	I	Taxable	10/01/2034	Apr-10	\$840,000	SP
MFP04A-1	I	Taxable	10/01/2034	Apr-11	\$905,000	SP
MFP04A-3	II	non-AMT	Serials	May-11	\$185,000	SP
MFP04A-3	II	non-AMT	10/01/2017	May-11	\$160,000	SP
MFP04A-3	II	non-AMT	10/01/2024	May-11	\$380,000	SP
MFP04A-3	II	non-AMT	10/01/2034	May-11	\$260,000	SP
MFP04A-1	I	Taxable	10/01/2034	Oct-11	\$935,000	S
MFP04A-1	I	Taxable	10/01/2034	Apr-12	\$965,000	SP
MFP04A-3	II	non-AMT	Serials	Apr-12	\$1,250,000	SP
MFP04A-3	II	non-AMT	10/01/2017	Apr-12	\$1,415,000	SP
MFP04A-3	II	non-AMT	10/01/2024	Jul-12	\$70,000	PP
MFP04A-3	II	non-AMT	10/01/2034	Jul-12	\$50,000	PP
MFP04A-1	I	Taxable	10/01/2034	Oct-12	\$980,000	SP
MFP04A-3	II	non-AMT	10/01/2024	Oct-12	\$2,680,000	SP
MFP04A-3	II	non-AMT	10/01/2034	Oct-12	\$2,235,000	SP
MFP04A-1	I	Taxable	10/01/2034	Jan-13	\$6,270,000	PP
MFP04A-3	II	non-AMT	10/01/2024	Apr-13	\$630,000	SP
MFP04A-1	I	Taxable	10/01/2034	Nov-13	\$4,715,000	PP
MFP04A-1	I	Taxable	10/01/2034	Oct-14	\$600,000	SP
MFP04A-1	I	Taxable	10/01/2034	Apr-15	\$2,000,000	SP
MFP04A-2	I	AMT	04/01/2045	Oct-15	\$10,785,000	SP
MFP04A-1	I	Taxable	10/01/2034	Feb-16	\$990,000	SP
MFP04A					<u>\$48,760,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP05A-1	I	Taxable	04/01/2036	May-06	\$180,000	S
MFP05A-2	I	non-AMT	04/01/2036	Oct-06	\$225,000	S
MFP05A-3	II	AMT	04/01/2040	Oct-06	\$22,700,000	PP
MFP05A-1	I	Taxable	04/01/2036	Apr-07	\$230,000	S
MFP05A-1	I	Taxable	04/01/2036	Oct-07	\$235,000	S
MFP05A-1	I	Taxable	04/01/2036	Apr-08	\$1,240,000	S
MFP05A-1	I	Taxable	04/01/2036	Apr-08	\$30,000	UP
MFP05A-2	I	non-AMT	04/01/2036	Apr-08	\$35,000	S
MFP05A-1	I	Taxable	04/01/2036	May-08	\$110,000	PP
MFP05A-1	I	Taxable	04/01/2036	Oct-08	\$245,000	S
MFP05A-3	II	AMT	04/01/2040	Oct-08	\$10,000	S
MFP05A-1	I	Taxable	04/01/2036	Apr-09	\$255,000	S
MFP05A-1	I	Taxable	04/01/2036	Jul-09	\$90,000	PP
MFP05A-1	I	Taxable	04/01/2036	Apr-10	\$265,000	SP
MFP05A-1	I	Taxable	04/01/2036	Apr-11	\$285,000	SP
MFP05A-1	I	Taxable	04/01/2036	Oct-11	\$295,000	S
MFP05A-1	I	Taxable	04/01/2036	Apr-12	\$300,000	SP
MFP05A-1	I	Taxable	04/01/2036	Oct-12	\$2,185,000	SP
MFP05A-1	I	Taxable	04/01/2036	Apr-13	\$4,090,000	SP
MFP05A-1	I	Taxable	04/01/2036	Oct-14	\$675,000	SP
MFP05A-2	I	non-AMT	04/01/2036	Feb-15	\$12,680,000	SP
MFP05A-3	II	AMT	04/01/2040	Feb-15	\$9,335,000	SP
MFP05A-2	I	non-AMT	04/01/2036	Apr-15	\$2,455,000	SP
MFP05A-3	II	AMT	04/01/2040	Oct-15	\$1,500,000	SP
MFP05A-3	II	AMT	04/01/2040	Apr-16	\$1,100,000	SP
MFP05A-3	II	AMT	04/01/2040	Jun-16	\$55,000	SP
MFP05A-3	II	AMT	04/01/2040	Oct-16	\$1,100,000	SP
MFP05A					<u>\$61,905,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP05A-1	I	Taxable	04/01/2036	May-06	\$180,000	S
MFP05A-2	I	non-AMT	04/01/2036	Oct-06	\$225,000	S
MFP05B-1	I	Taxable	04/01/2040	Oct-06	\$165,000	S
MFP05B-1	I	Taxable	04/01/2040	Apr-07	\$165,000	S
MFP05B-1	I	Taxable	04/01/2040	Oct-07	\$170,000	S
MFP05B-3	I	non-AMT	10/01/2036	Oct-07	\$5,870,000	PP
MFP05B-1	I	Taxable	04/01/2040	Apr-08	\$180,000	S
MFP05B-3	I	non-AMT	10/01/2036	Apr-08	\$10,000	S
MFP05B-1	I	Taxable	04/01/2040	Oct-08	\$185,000	S
MFP05B-1	I	Taxable	04/01/2040	Apr-09	\$190,000	S
MFP05B-1	I	Taxable	04/01/2040	Apr-10	\$200,000	SP
MFP05B-1	I	Taxable	04/01/2040	Apr-11	\$215,000	SP
MFP05B-1	I	Taxable	04/01/2040	Oct-11	\$225,000	SP
MFP05B-1	I	Taxable	04/01/2040	Apr-12	\$230,000	SP
MFP05B-1	I	Taxable	04/01/2040	Oct-12	\$1,885,000	SP
MFP05B-2	I	AMT	10/01/2040	Oct-12	\$70,000	SP
MFP05B-1	I	Taxable	04/01/2040	Apr-13	\$270,000	SP
MFP05B-1	I	Taxable	04/01/2040	Apr-14	\$260,000	SP
MFP05B-1	I	Taxable	04/01/2040	Oct-14	\$515,000	SP
MFP05B-2	I	AMT	10/01/2040	Oct-14	\$200,000	SP
MFP05B-2	I	AMT	10/01/2040	Jan-15	\$3,350,000	SP
MFP05B					<u>\$14,355,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP06A-3	III	non-AMT	10/01/2036	Jan-07	\$820,000	PP
MFP06A-1	I	Taxable	10/01/2036	Feb-07	\$615,000	PP
MFP06A-3	III	non-AMT	10/01/2036	Mar-07	\$80,000	PP
MFP06A-1	I	Taxable	10/01/2036	Apr-07	\$200,000	S
MFP06A-3	III	non-AMT	10/01/2036	Apr-07	\$150,000	PP
MFP06A-3	III	non-AMT	10/01/2036	Aug-07	\$260,000	PP
MFP06A-1	I	Taxable	10/01/2036	Oct-07	\$450,000	S
MFP06A-3	III	non-AMT	10/01/2036	Nov-07	\$4,690,000	PP
MFP06A-1	I	Taxable	10/01/2036	Jan-08	\$150,000	PP
MFP06A-1	I	Taxable	10/01/2036	Apr-08	\$475,000	S
MFP06A-3	III	non-AMT	10/01/2036	May-08	\$90,000	PP
MFP06A-3	III	non-AMT	10/01/2036	Jun-08	\$160,000	PP
MFP06A-1	I	Taxable	10/01/2036	Oct-08	\$630,000	S
MFP06A-1	I	Taxable	10/01/2036	Apr-09	\$645,000	S
MFP06A-2	I	AMT	10/01/2041	Apr-09	\$1,560,000	S
MFP06A-2	I	AMT	10/01/2041	Jun-09	\$30,480,000	R
MFP06A-3	III	non-AMT	10/01/2036	Jun-09	\$13,900,000	R
MFP06A-2	I	AMT	10/01/2041	Jul-09	\$1,460,000	PP
MFP06A-3	III	non-AMT	10/01/2036	Jul-09	\$580,000	PP
MFP06A-1	I	Taxable	10/01/2036	Oct-09	\$660,000	SP
MFP06A-1	I	Taxable	10/01/2036	Apr-11	\$730,000	SP
MFP06A-1	I	Taxable	10/01/2036	Oct-11	\$760,000	S
MFP06A-1	I	Taxable	10/01/2036	Apr-12	\$710,000	SP
MFP06A-1	I	Taxable	10/01/2036	Oct-12	\$6,160,000	SP
MFP06A-1	I	Taxable	10/01/2036	Apr-13	\$3,765,000	SP
MFP06A-1	I	Taxable	10/01/2036	Oct-14	\$2,430,000	SP
MFP06A-1	I	Taxable	10/01/2036	Apr-15	\$1,820,000	SP
MFP06A					<u>\$74,430,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP06A-3	III	non-AMT	10/01/2036	Jan-07	\$820,000	PP
MFP06A-1	I	Taxable	10/01/2036	Feb-07	\$615,000	PP
MFP06A-3	III	non-AMT	10/01/2036	Mar-07	\$80,000	PP
MFP06A-1	I	Taxable	10/01/2036	Apr-07	\$200,000	S
MFP06A-3	III	non-AMT	10/01/2036	Apr-07	\$150,000	PP
MFP06A-3	III	non-AMT	10/01/2036	Aug-07	\$260,000	PP
MFP06A-1	I	Taxable	10/01/2036	Oct-07	\$450,000	S
MFP06A-3	III	non-AMT	10/01/2036	Nov-07	\$4,690,000	PP
MFP06A-1	I	Taxable	10/01/2036	Jan-08	\$150,000	PP
MFP06A-1	I	Taxable	10/01/2036	Apr-08	\$475,000	S
MFP06A-3	III	non-AMT	10/01/2036	May-08	\$90,000	PP
MFP06A-3	III	non-AMT	10/01/2036	Jun-08	\$160,000	PP
MFP06A-1	I	Taxable	10/01/2036	Oct-08	\$630,000	S
MFP06A-1	I	Taxable	10/01/2036	Apr-09	\$645,000	S
MFP06A-2	I	AMT	10/01/2041	Apr-09	\$1,560,000	S
MFP06A-2	I	AMT	10/01/2041	Jun-09	\$30,480,000	R
MFP06A-3	III	non-AMT	10/01/2036	Jun-09	\$13,900,000	R
MFP06A-2	I	AMT	10/01/2041	Jul-09	\$1,460,000	PP
MFP06A-3	III	non-AMT	10/01/2036	Jul-09	\$580,000	PP
MFP06A-1	I	Taxable	10/01/2036	Oct-09	\$660,000	SP
MFP06A-1	I	Taxable	10/01/2036	Apr-11	\$730,000	SP
MFP06A-1	I	Taxable	10/01/2036	Oct-11	\$760,000	S
MFP06A-1	I	Taxable	10/01/2036	Apr-12	\$710,000	SP
MFP06A-1	I	Taxable	10/01/2036	Oct-12	\$6,160,000	SP
MFP06A-1	I	Taxable	10/01/2036	Apr-13	\$3,765,000	SP
MFP06A-1	I	Taxable	10/01/2036	Oct-14	\$2,430,000	SP
MFP06A-1	I	Taxable	10/01/2036	Apr-15	\$1,820,000	SP
MFP06A					<u>\$74,430,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP07B-1	I	Taxable	10/01/2038	Apr-08	\$275,000	S
MFP07B-1	I	Taxable	10/01/2038	Oct-08	\$425,000	UP
MFP07B-2	I	AMT	04/01/2038	Oct-08	\$4,925,000	UP
MFP07B-3	I	non-AMT	04/01/2038	Oct-08	\$4,750,000	UP
MFP07B-2	I	AMT	04/01/2038	Dec-08	\$2,025,000	PP
MFP07B-1	I	Taxable	10/01/2038	Mar-09	\$535,000	PP
MFP07B-1	I	Taxable	10/01/2038	Apr-09	\$445,000	PP
MFP07B-2	I	AMT	04/01/2038	Apr-09	\$855,000	PP
MFP07B-2	I	AMT	04/01/2038	Aug-09	\$1,765,000	O
MFP07B-1	I	Taxable	10/01/2038	Apr-10	\$475,000	SP
MFP07B-2	I	AMT	04/01/2038	Jul-10	\$2,500,000	UP
MFP07B-1	I	Taxable	10/01/2038	Apr-11	\$510,000	SP
MFP07B-2	I	AMT	04/01/2038	Apr-11	\$45,000	SP
MFP07B-3	I	non-AMT	04/01/2038	Apr-11	\$20,000	SP
MFP07B-2	I	AMT	04/01/2038	Jul-11	\$4,030,000	UP
MFP07B-1	I	Taxable	10/01/2038	Oct-11	\$540,000	S
MFP07B-2	I	AMT	04/01/2038	Oct-11	\$60,000	S
MFP07B-3	I	non-AMT	04/01/2038	Oct-11	\$20,000	S
MFP07B-1	I	Taxable	10/01/2038	Apr-12	\$545,000	SP
MFP07B-2	I	AMT	04/01/2038	Apr-12	\$65,000	SP
MFP07B-3	I	non-AMT	04/01/2038	Apr-12	\$20,000	SP
MFP07B-2	I	AMT	04/01/2038	May-12	\$1,670,000	SP
MFP07B-3	I	non-AMT	04/01/2038	May-12	\$2,200,000	SP
MFP07B-1	I	Taxable	10/01/2038	Oct-12	\$1,350,000	UP
MFP07B-3	I	non-AMT	04/01/2038	Sep-13	\$1,320,000	PP
MFP07B-1	I	Taxable	10/01/2038	Oct-13	\$2,720,000	SP
MFP07B-1	I	Taxable	10/01/2038	Apr-14	\$1,000,000	SP
MFP07B-1	I	Taxable	10/01/2038	Oct-14	\$1,355,000	SP
MFP07B-2	I	AMT	04/01/2038	Oct-14	\$230,000	SP
MFP07B-3	I	non-AMT	04/01/2038	Feb-15	\$3,300,000	SP
MFP07B-2	I	AMT	04/01/2038	Apr-15	\$4,400,000	SP
MFP07B-2	I	AMT	04/01/2038	Oct-15	\$1,500,000	SP
MFP07B-3	I	non-AMT	04/01/2038	Oct-15	\$15,000	SP
MFP07B-3	I	non-AMT	04/01/2038	Apr-16	\$4,455,000	SP
MFP07B-2	I	AMT	04/01/2038	Oct-16	\$55,000	SP
MFP07B					<u>\$50,400,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP08A-1	II	Taxable	04/01/2029	Oct-08	\$90,000	S
MFP08A-1	II	Taxable	04/01/2029	Apr-09	\$140,000	S
MFP08A-1	II	Taxable	04/01/2029	Apr-10	\$235,000	SP
MFP08A-2	II	AMT	04/01/2043	Jul-10	\$480,000	UP
MFP08A-1	II	Taxable	04/01/2029	Apr-11	\$260,000	SP
MFP08A-1	II	Taxable	04/01/2029	Oct-11	\$270,000	S
MFP08A-1	II	Taxable	04/01/2029	Apr-12	\$275,000	SP
MFP08A-1	II	Taxable	04/01/2029	Oct-13	\$2,795,000	SP
MFP08A-1	II	Taxable	04/01/2029	Apr-14	\$1,000,000	SP
MFP08A-1	II	Taxable	04/01/2029	Oct-14	\$315,000	SP
MFP08A-1	II	Taxable	04/01/2029	Apr-15	\$500,000	SP
MFP08A-2	II	AMT	04/01/2043	Apr-15	\$990,000	SP
MFP08A-2	II	AMT	04/01/2043	Apr-16	\$1,550,000	SP
MFP08A-2	II	AMT	04/01/2043	Oct-16	\$1,005,000	SP
MFP08A					<u>\$9,905,000</u>	
MFP08B	II	Taxable	05/01/2052	Oct-08	\$50,000	S
MFP08B	II	Taxable	05/01/2052	Apr-09	\$50,000	S
MFP08B	II	Taxable	05/01/2052	Nov-10	\$560,000	SP
MFP08B	II	Taxable	05/01/2052	Apr-11	\$695,000	SP
MFP08B	II	Taxable	05/01/2052	Oct-11	\$705,000	S
MFP08B	II	Taxable	05/01/2052	Apr-12	\$1,130,000	SP
MFP08B	II	Taxable	05/01/2052	Oct-13	\$2,895,000	SP
MFP08B	II	Taxable	05/01/2052	Apr-14	\$985,000	SP
MFP08B	II	Taxable	05/01/2052	Oct-14	\$990,000	SP
MFP08B	II	Taxable	05/01/2052	Apr-15	\$1,035,000	SP
MFP08B	II	Taxable	05/01/2052	Oct-15	\$1,000,000	SP
MFP08B	II	Taxable	05/01/2052	Apr-16	\$1,120,000	SP
MFP08B	II	Taxable	05/01/2052	Oct-16	\$1,105,000	SP
MFP08B					<u>\$12,320,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP08A-1	II	Taxable	04/01/2029	Oct-08	\$90,000	S
MFP08A-1	II	Taxable	04/01/2029	Apr-09	\$140,000	S
MFP08C-4	I	non-AMT+	04/01/2029	Dec-09	\$6,000,000	UP
MFP08C-1	I	Taxable	10/01/2038	Feb-12	\$85,000	UP
MFP08C-3	I	non-AMT	10/01/2038	Feb-12	\$410,000	UP
MFP08C-4	I	non-AMT+	04/01/2029	Feb-12	\$270,000	UP
MFP08C-1	I	Taxable	10/01/2038	Apr-13	\$1,500,000	SP
MFP08C-1	I	Taxable	10/01/2038	Apr-14	\$180,000	SP
MFP08C-3	I	non-AMT	10/01/2038	Apr-14	\$1,820,000	PP
MFP08C-4	I	non-AMT+	04/01/2029	Apr-14	\$3,715,000	PP
MFP08C-1	I	Taxable	10/01/2038	Oct-14	\$395,000	SP
MFP08C-3	I	non-AMT	10/01/2038	Oct-14	\$3,715,000	SP
MFP08C-2	I	AMT	10/01/2021	Apr-15	\$5,435,000	SP
MFP08C-3	I	non-AMT	10/01/2038	Apr-15	\$75,000	SP
MFP08C-3	I	non-AMT	10/01/2038	Oct-15	\$1,710,000	SP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP09A-2	II	non-AMT+	Serials	Nov-10	\$315,000	SP
MFP09A-2	II	non-AMT+	10/01/2019	Nov-10	\$140,000	SP
MFP09A-2	II	non-AMT+	10/01/2029	Nov-10	\$365,000	SP
MFP09A-2	II	non-AMT+	Serials	Mar-11	\$285,000	SP
MFP09A-2	II	non-AMT+	10/01/2019	Mar-11	\$125,000	SP
MFP09A-2	II	non-AMT+	10/01/2029	Mar-11	\$325,000	SP
MFP09A-1	I	non-AMT+	10/01/2041	Oct-11	\$600,000	SP
MFP09A-2	II	non-AMT+	Serials	Oct-11	\$75,000	SP
MFP09A-2	II	non-AMT+	10/01/2019	Oct-11	\$40,000	SP
MFP09A-2	II	non-AMT+	10/01/2029	Oct-11	\$100,000	SP
MFP09A-1	I	non-AMT+	10/01/2041	Feb-12	\$30,000	SP
MFP09A-2	II	non-AMT+	Serials	Feb-12	\$5,000	SP
MFP09A-2	II	non-AMT+	10/01/2029	Feb-12	\$5,000	SP
MFP09A-2	II	non-AMT+	Serials	Jun-12	\$1,030,000	SP
MFP09A-2	II	non-AMT+	10/01/2019	Jun-12	\$530,000	SP
MFP09A-2	II	non-AMT+	10/01/2029	Jun-12	\$1,370,000	SP
MFP09A-2	II	non-AMT+	Serials	Feb-13	\$535,000	PP
MFP09A-2	II	non-AMT+	10/01/2019	Feb-13	\$310,000	PP
MFP09A-2	II	non-AMT+	10/01/2029	Feb-13	\$825,000	PP
MFP09A-1	I	non-AMT+	10/01/2041	Apr-13	\$3,715,000	SP
MFP09A-2	II	non-AMT+	Serials	Apr-13	\$245,000	SP
MFP09A-2	II	non-AMT+	10/01/2019	Apr-13	\$140,000	SP
MFP09A-2	II	non-AMT+	10/01/2029	Apr-13	\$375,000	SP
MFP09A-2	II	non-AMT+	Serials	Apr-15	\$225,000	SP
MFP09A-2	II	non-AMT+	10/01/2019	Apr-15	\$100,000	SP
MFP09A-2	II	non-AMT+	10/01/2029	Apr-15	\$420,000	SP
MFP09A-2	II	non-AMT+	10/01/2029	Jun-15	\$275,000	SP
MFP09A-2	II	non-AMT+	10/01/2029	Apr-16	\$145,000	PP
MFP09A-2	II	non-AMT+	10/01/2029	Apr-16	\$805,000	PP
MFP09A-2	II	non-AMT+	10/01/2029	Aug-16	\$260,000	SP
MFP09A					\$13,715,000	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP13A	I	non-AMT	10/01/2023	Apr-15	\$2,375,000	SP
MFP13A	I	non-AMT	10/01/2023	Aug-16	\$85,000	SP
MFP13A					<u>\$2,460,000</u>	

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2000A DSR	FEDERAL HOME LOAN BANKS	2,414,000.00	4.13 %	03/13/2020
MF 2000A DSR	FGLMC	168,702.51	2.50 %	08/01/2046
MF 2000A DSR	FGLMC	577,658.90	3.50 %	06/01/2042
MF 2000A DSR	FHLMC	109,807.75	3.50 %	08/01/2044
MF 2000A DSR	FNMA	976,309.55	2.50 %	04/01/2046
MF 2000A DSR	GNMA MBS	96,371.89	4.00 %	02/20/2041
MF 2000A DSR	GNMA MBS	398,743.16	5.00 %	06/16/2038
MF 2000A DSR	GNMA MBS	1,199,812.86	4.00 %	12/20/2040
MF 2000A REVENUE	INVESTMENT AGREEMENT	7,690,055.51	6.00 %	10/01/2030
MF 2000A DSR	MONEY MARKET	92,356.99	0.00 %	Short Term
MF 2000A REVENUE	MONEY MARKET	706,628.50	0.00 %	Short Term
		<u>\$14,430,447.62</u>		
MF 2000B REVENUE	INVESTMENT AGREEMENT	1,024,581.45	6.26 %	10/01/2020
MF 2000B DEBT-SERVICE CI	MONEY MARKET	57,285.22	0.00 %	Short Term
MF 2000B REVENUE	MONEY MARKET	251,641.37	0.00 %	Short Term
MF2000B LOAN/RECYCLING	MONEY MARKET	5,977,880.78	0.00 %	Short Term
		<u>\$7,311,388.82</u>		
MF 2002A DSR	INVESTMENT AGREEMENT	917,100.00	5.50 %	10/01/2030
MF 2002A REBATE	INVESTMENT AGREEMENT	2.49	5.50 %	10/01/2030
MF 2002A REVENUE	INVESTMENT AGREEMENT	1,426,009.81	5.50 %	10/01/2030
MF 2002A DS CI	MONEY MARKET	1.43	0.00 %	Short Term
MF 2002A REBATE	MONEY MARKET	429.18	0.00 %	Short Term
MF 2002A REVENUE	MONEY MARKET	102,041.16	0.00 %	Short Term
		<u>\$2,445,584.07</u>		
MF 2002C DSR	FGLMC	1,839,572.58	2.50 %	08/01/2046
MF 2002C REVENUE	FGLMC	499,863.92	3.50 %	06/01/2042
MF 2002C REVENUE	FHLMC	13,362.89	3.50 %	08/01/2044
MF 2002C DSR	INVESTMENT AGREEMENT	4,344,040.92	4.89 %	10/01/2032
MF 2002C REVENUE	INVESTMENT AGREEMENT	9,847,034.30	4.26 %	10/01/2032
MF 2002C DS CI	MONEY MARKET	32.36	0.00 %	Short Term
MF 2002C DSR	MONEY MARKET	7,969.02	0.00 %	Short Term
MF 2002C LN-RECYCLING	MONEY MARKET	4,353,119.29	0.00 %	Short Term
MF 2002C REVENUE	MONEY MARKET	689,885.84	0.00 %	Short Term
		<u>\$21,594,881.12</u>		

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2003A DSR	FEDERAL HOME LOAN MORTGAGE CORP	3,152,000.00	6.75 %	03/15/2031
MF 2003A DSR	FGLMC	127,508.17	2.50 %	08/01/2046
MF 2003A DSR	FGLMC	651,656.49	3.50 %	06/01/2042
MF 2003A DSR	FHLMC	72,438.54	3.50 %	08/01/2044
MF 2003A DSR	FNMA	690,212.57	2.50 %	04/01/2046
MF 2003A DSR	GNMA MBS	850,115.70	4.00 %	12/20/2040
MF 2003A DS CI	MONEY MARKET	0.09	0.00 %	Short Term
MF 2003A DS CII	MONEY MARKET	0.12	0.00 %	Short Term
MF 2003A DSR	MONEY MARKET	72,176.77	0.00 %	Short Term
MF 2003A LN-RECYCLING	MONEY MARKET	4,379,006.38	0.00 %	Short Term
MF 2003A REDEMPTION CI	MONEY MARKET	7.65	0.00 %	Short Term
MF 2003A REVENUE	MONEY MARKET	1,776,199.71	0.00 %	Short Term
MF2003A REDM CII	MONEY MARKET	1.85	0.00 %	Short Term
		<u>\$11,771,324.04</u>		
MF 2004A DSR	FEDERAL HOME LOAN BANKS	1,011,355.00	4.13 %	03/13/2020
MF 2004A REVENUE	FEDERAL HOME LOAN BANKS	541,645.00	4.13 %	03/13/2020
MF 2004A DSR	FEDERAL NATIONAL MORTGAGE ASSOCIATION	4,818,000.00	6.63 %	11/15/2030
MF 2004A REVENUE	FGLMC	386,165.66	3.50 %	06/01/2042
MF 2004A REVENUE	FHLMC	10,323.39	3.50 %	08/01/2044
MF 2004A DS CI	MONEY MARKET	0.11	0.00 %	Short Term
MF 2004A LN-RECYCLING	MONEY MARKET	405,814.53	0.00 %	Short Term
MF 2004A REDEMPTION CI	MONEY MARKET	455.92	0.00 %	Short Term
MF 2004A REVENUE	MONEY MARKET	1,886,644.16	0.00 %	Short Term
		<u>\$9,060,403.77</u>		
MF 2005A DSR	FEDERAL HOME LOAN BANKS	2,549,000.00	4.13 %	03/13/2020
MF 2005A DSR	FGLMC	5,373.21	2.50 %	08/01/2046
MF 2005A DSR	FHLMC	3,706.81	3.50 %	08/01/2044
MF 2005A DSR	FNMA	414,520.37	2.50 %	04/01/2046
MF 2005A DS CI	MONEY MARKET	2.55	0.00 %	Short Term
MF 2005A DS CII	MONEY MARKET	0.65	0.00 %	Short Term
MF 2005A DSR	MONEY MARKET	1,865.38	0.00 %	Short Term
MF 2005A LN-RECYCLING	MONEY MARKET	3,843,675.51	0.00 %	Short Term
MF 2005A REDEMPTION CI	MONEY MARKET	992.15	0.00 %	Short Term
MF 2005A REDEMPTION CII	MONEY MARKET	976.98	0.00 %	Short Term
MF 2005A REVENUE	MONEY MARKET	449,346.82	0.00 %	Short Term
		<u>\$7,269,460.43</u>		

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2005B DS CI	MONEY MARKET	0.05	0.00 %	Short Term
MF 2005B LN-RECYCLING	MONEY MARKET	3,149,211.74	0.00 %	Short Term
MF 2005B REVENUE	MONEY MARKET	1,676,475.89	0.00 %	Short Term
		<u>\$4,825,687.68</u>		
MF 2006A LN-RECYCLING	MONEY MARKET	1,720,436.57	0.00 %	Short Term
MF 2006A REDEMPTION CI	MONEY MARKET	119.06	0.00 %	Short Term
MF 2006A REVENUE	MONEY MARKET	1,456,173.17	0.00 %	Short Term
		<u>\$3,176,728.80</u>		
MF 2007B DSR	FEDERAL HOME LOAN BANKS	920,000.00	4.13 %	03/13/2020
MF 2007B DSR	FHLMC	1,283.36	3.50 %	08/01/2044
MF 2007B DSR	INVESTMENT AGREEMENT	4,505,801.38	5.27 %	10/01/2038
MF 2007B REVENUE	INVESTMENT AGREEMENT	469,814.77	0.01 %	10/01/2038
MF 2007B REVENUE	INVESTMENT AGREEMENT	2,247,047.75	4.46 %	10/01/2038
MF 2007B DSR	MONEY MARKET	1,435.20	0.00 %	Short Term
MF 2007B LN-RECYCLING	MONEY MARKET	9,814,455.70	0.00 %	Short Term
MF 2007B REVENUE	MONEY MARKET	2,613,620.28	0.00 %	Short Term
		<u>\$20,573,458.44</u>		
MF 2008A DSR	INVESTMENT AGREEMENT	2,671,881.00	4.33 %	04/01/2043
MF 2008A LN-RECYCLING	MONEY MARKET	2,962,811.18	0.00 %	Short Term
MF 2008A REVENUE	MONEY MARKET	156,201.20	0.00 %	Short Term
		<u>\$5,790,893.38</u>		
MF 2008B DSR	FEDERAL HOME LOAN BANKS	224,000.00	4.13 %	03/13/2020
MF 2008B DSR	FGLMC	32,390.33	2.50 %	08/01/2046
MF 2008B DSR	FNMA	2,744,551.55	2.50 %	04/01/2046
MF 2008B REVENUE	INVESTMENT AGREEMENT	1,582,796.28	4.71 %	05/01/2052
MF2008B REDM CII	INVESTMENT AGREEMENT	4,351.42	4.71 %	05/01/2052
MF 2008B DSR	MONEY MARKET	11,140.92	0.00 %	Short Term
MF 2008B REVENUE	MONEY MARKET	131,937.93	0.00 %	Short Term
		<u>\$4,731,168.43</u>		
MF 2008C DSR	FEDERAL HOME LOAN BANKS	20,000.00	4.13 %	03/13/2020
MF 2008C DSR	GNMA MBS	3,100,000.00	5.00 %	06/16/2038
MF 2008C DSR	MONEY MARKET	511.70	0.00 %	Short Term
MF 2008C LN RECYCLING	MONEY MARKET	847,482.44	0.00 %	Short Term
MF 2008C REBATE	MONEY MARKET	1.14	0.00 %	Short Term
MF 2008C REVENUE	MONEY MARKET	1,309,103.02	0.00 %	Short Term
		<u>\$5,277,098.30</u>		

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2009A DSR	FGLMC	16,212.05	2.50 %	08/01/2046
MF 2009A DSR	FGLMC	28,774.06	3.50 %	06/01/2042
MF 2009A DSR	FHLMC	1,405.18	3.50 %	08/01/2044
MF 2009A DSR	GNMA MBS	9,690.30	4.00 %	12/20/2040
MF 2009A DSR	GNMA MBS	2,951,256.84	5.00 %	06/16/2038
MF 2009A DSR	MONEY MARKET	1,538.13	0.00 %	Short Term
MF 2009A REVENUE	MONEY MARKET	267,623.28	0.00 %	Short Term
		<u>\$3,276,499.84</u>		
MF 2012A REVENUE	MONEY MARKET	128,836.41	0.00 %	Short Term
		<u>\$128,836.41</u>		
MF 2012B REVENUE	MONEY MARKET	164,059.51	0.00 %	Short Term
		<u>\$164,059.51</u>		
MF 2013A DSR	FGLMC	19,676.82	2.50 %	08/01/2046
MF 2013A DSR	FGLMC	422,995.01	3.50 %	06/01/2042
MF 2013A DSR	FHLMC	10,805.03	3.50 %	08/01/2044
MF 2013A DSR	FNMA	117,962.65	2.50 %	04/01/2046
MF 2013A DSR	MONEY MARKET	13,992.90	0.00 %	Short Term
MF 2013A Revenue Fund	MONEY MARKET	131,978.43	0.00 %	Short Term
		<u>\$717,410.84</u>		
MFPB SURPLUS ACCOUNT	FGLMC	756,606.49	3.50 %	06/01/2042
MFPB SURPLUS ACCOUNT	MONEY MARKET	102,835.68	0.00 %	Short Term
		<u>\$859,442.17</u>		

Investment Type	Amount
FEDERAL HOME LOAN BANKS	\$7,680,000.00
FEDERAL HOME LOAN MORTGAGE CORP	\$3,152,000.00
FEDERAL NATIONAL MORTGAGE ASSOCIATION	\$4,818,000.00
FGLMC	\$5,533,156.20
FHLMC	\$223,132.95
FNMA	\$4,943,556.69
GNMA MBS	\$8,605,990.75
INVESTMENT AGREEMENT	\$36,730,517.08
MONEY MARKET	\$51,718,420.00
	<u>\$123,404,773.67</u>

Outstanding Interest Rate Contracts

Swap	Counterparty	Current	Swap	CHFA Paid	Variable Rate Received	Trigger (1)	Optionality	Optionality	Bond	Series	Maturity	CUSIP
		Notional	Termination				Rate	Date			Date	
		Amount	Date	Rate			Date	Amount			Date	
MF02AA	Barclays Capital	11,220,000	10/1/2023	6.04%	SIFMA + 0.0005000				MFP03A	MFP03A-1	10/1/2033	196479HT9
MF02AA	Barclays Capital	3,660,000	10/1/2023	6.04%	SIFMA + 0.0005000				MFP13A	MFP13A	10/1/2023	196479YU7
MF02AA	Barclays Capital	2,125,000	10/1/2023	6.04%	SIFMA + 0.0005000				MFP Surplus Ass	MFP Surplus	10/1/2054	MFPSurplus
MFP00A-1	Barclays Capital	8,225,000	10/1/2020	5.24%	SIFMA + 0.0005000				MFP00A	MFP00A-1a	10/1/2030	1964785T4
MFP02A-1	Barclays Capital	6,055,000	10/1/2022	5.10%	SIFMA + 0.0015000				MFP Surplus Ass	MFP Surplus	10/1/2054	MFPSurplus
MFP02C-2 (Split)	Barclays Capital	40,910,000	10/1/2032	5.12%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	43191	Full	MFP Surplus Ass	MFP Surplus	10/1/2054	MFPSurplus
MFP02C-2 (Split)	Barclays Capital	12,450,000	10/1/2032	5.12%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	4/1/2018	Full	MFP02C	MFP02C-2	10/1/2032	196479FP9
MFP02C-4	Barclays Capital	7,455,000	10/1/2032	5.04%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000	4/1/2018	Full	MFP02C	MFP02C-4	10/1/2032	196479FQ7
MFP02C-4	Barclays Capital	21,180,000	10/1/2032	5.04%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000	4/1/2018	Full	MFP Surplus Ass	MFP Surplus	10/1/2054	MFPSurplus
MFP05B-2 (B)	Bank of America	2,700,000	10/1/2038	4.53%	SIFMA + 0.0015000		10/1/2021	Full	MFP Surplus Ass	MFP Surplus	10/1/2054	MFPSurplus
MFP05B-2 (B)	Bank of America	2,580,000	10/1/2038	4.53%	SIFMA + 0.0015000		10/1/2021	Full	MFP05B	MFP05B-2	10/1/2040	196479LC1
MFP06A-1 (Combo) 2	Barclays Capital	13,245,000	4/1/2027	5.71%	Libor 1 Month + 0.0005000		10/1/2016	Partial	MFP06A	MFP06A-1	10/1/2036	196479W3
MFP06A-1 (F)	Bank of America	9,800,000	10/1/2036	5.34%	Libor 1 Month + 0.0005000		4/1/2021	Full	MFP06A	MFP06A-1	10/1/2036	196479YW3
MFP07B-1 (Combo)	Barclays Capital	24,505,000	4/1/2038	5.64%	Libor 1 Month + 0.0005000		10/1/2017	Partial	MFP07B	MFP07B-1	10/1/2038	196479YN3
MFP07B-1 (G)	Bank of America	7,040,000	4/1/2028	5.22%	Libor 1 Month + 0.0005000		10/1/2022	Full	MFP07B	MFP07B-1	10/1/2038	196479YN3
MFP07B-2 (A)	Barclays Capital	940,000	10/1/2036	4.29%	SIFMA + 0.0015000		10/1/2017	Full	MFP07B	MFP07B-2	4/1/2038	196479YQ6
MFP07B-2 (A)	Barclays Capital	1,220,000	10/1/2036	4.29%	SIFMA + 0.0015000		10/1/2017	Full	MFP Surplus Ass	MFP Surplus	10/1/2054	MFPSurplus
MFP07B-2 (B)	Barclays Capital	1,830,000	4/1/2038	4.54%	SIFMA + 0.0015000		10/1/2017	Full	MFP07B	MFP07B-2	4/1/2038	196479YQ6
MFP07B-2 (C)	Barclays Capital	3,165,000	4/1/2038	4.47%	SIFMA + 0.0015000		10/1/2017	Full	MFP07B	MFP07B-2	4/1/2038	196479YQ6
MFP07B-2 (C)	Barclays Capital	1,300,000	4/1/2038	4.47%	SIFMA + 0.0015000		10/1/2017	Full	MFP Surplus Ass	MFP Surplus	10/1/2054	MFPSurplus
MFP07B-2 (D)	Barclays Capital	4,400,000	4/1/2028	4.65%	SIFMA + 0.0015000		4/1/2023	Full	MFP Surplus Ass	MFP Surplus	10/1/2054	MFPSurplus
MFP07B-3 (A)	Barclays Capital	2,150,000	10/1/2037	4.30%	SIFMA + 0.0005000		10/1/2017	Full	MFP Surplus Ass	MFP Surplus	10/1/2054	MFPSurplus
MFP07B-3 (C)	Barclays Capital	2,220,000	4/1/2038	4.88%	SIFMA + 0.0005000		10/1/2017	Full	MFP Surplus Ass	MFP Surplus	10/1/2054	MFPSurplus
MFP08A-1 (Combo)	Barclays Capital	12,085,000	4/1/2029	5.13%	Libor 1 Month + 0.0005000		4/1/2018	Partial	MFP08A	MFP08A-1	4/1/2029	196479MG1
MFP08A-2	Barclays Capital	4,230,000	4/1/2043	4.45%	SIFMA + 0.0015000		4/1/2019	Full	MFP08A	MFP08A-2	4/1/2043	196479MH9
MFP08A-2	Barclays Capital	2,530,000	4/1/2043	4.45%	SIFMA + 0.0015000		4/1/2019	Full	MFP Surplus Ass	MFP Surplus	10/1/2054	MFPSurplus
MFP08B (a)	Royal Bank of Canada	108,495,000	10/1/2044	5.17%	Libor 1 Month				MFP08B	MFP08B	5/1/2052	196479MJ5
MFP08B (b)	Royal Bank of Canada	44,750,000	3/1/2047	5.21%	Libor 1 Month				MFP08B	MFP08B	5/1/2052	196479MJ5
MFP08C-1 (Split)	Barclays Capital	10,050,000	10/1/2032	5.12%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	4/1/2018	Full	MFP08C	MFP08C-1	10/1/2038	196479PP8
MFP08C-3	Barclays Capital	3,510,000	10/1/2038	4.34%	SIFMA + 0.0005000		4/1/2019	Full	MFP08C	MFP08C-3	10/1/2038	196479PR4
MFP08C-3	Barclays Capital	3,450,000	10/1/2038	4.34%	SIFMA + 0.0005000		4/1/2019	Full	MFP Surplus Ass	MFP Surplus	10/1/2054	MFPSurplus
MFP09A-1	Barclays Capital	3,930,000	10/1/2041	4.79%	SIFMA + 0.0005000		10/1/2016	Partial	MFP Surplus Ass	MFP Surplus	10/1/2054	MFPSurplus
MFP09A-1	Barclays Capital	9,650,000	10/1/2041	4.79%	SIFMA + 0.0005000		10/1/2016	Partial	MFP09A	MFP09A-1	10/1/2041	196479QR3

(1) When Libor 1 Month >=0.0350000 (3.50%), the variable rate received = 68% of 1 month LIBOR

Outstanding Liquidity Facilities and Remarketing Agents

<u>Bond</u>	<u>Series</u>	<u>Tax Status</u>	<u>Class</u>	<u>Maturity Date</u>	<u>CUSIP</u>	<u>Remarketing Agent</u>	<u>Liquidity Provider</u>	<u>Liquidity Expiration</u>	<u>Liquidity Balance</u>
MFP00A	MFP00A-1a	non-AMT	I	10/1/2030	1964785T4	Barclays Capital	Federal Home Loan Bank of Topeka	3/21/2019	8,225,000
MFP00A	MFP00A-2	non-AMT	I	4/1/2020	196479AX7	Barclays Capital	Federal Home Loan Bank of Topeka	3/21/2019	1,515,000
MFP02A	MFP02A-4	non-AMT	I	10/1/2030	196479EP0	D.A. Davidson & Co.	Federal Home Loan Bank of Topeka	5/14/2018	2,000,000
MFP02C	MFP02C-1	Taxable	I	10/1/2032	196479FN4	J.P. Morgan Securities Inc.	Federal Home Loan Bank of Topeka	11/16/2018	8,200,000
MFP02C	MFP02C-2	AMT	I	10/1/2032	196479FP9	Barclays Capital	Federal Home Loan Bank of Topeka	11/16/2018	12,450,000
MFP02C	MFP02C-4	non-AMT	I	10/1/2032	196479FQ7	Barclays Capital	Federal Home Loan Bank of Topeka	11/16/2018	7,455,000
MFP03A	MFP03A-1	Taxable	I	10/1/2033	196479HT9	George K. Baum & Company	Federal Home Loan Bank of Topeka	9/23/2018	25,240,000
MFP03A	MFP03A-2	Taxable	II	10/1/2033	196479HU6	George K. Baum & Company	Federal Home Loan Bank of Topeka	9/23/2018	6,320,000
MFP04A	MFP04A-1	Taxable	I	10/1/2034	196479JL4	J.P. Morgan Securities Inc.	Federal Home Loan Bank of Topeka	9/21/2019	37,620,000
MFP05A	MFP05A-1	Taxable	I	4/1/2036	196479KN8	J.P. Morgan Securities Inc.	Federal Home Loan Bank of Topeka	4/12/2018	22,805,000
MFP05A	MFP05A-3	AMT	II	4/1/2040	196479KQ1	Barclays Capital	Federal Home Loan Bank of Topeka	4/12/2018	1,610,000
MFP05B	MFP05B-1	Taxable	I	4/1/2040	196479LB3	RBC Capital Markets	Federal Home Loan Bank of Topeka	12/14/2018	11,695,000
MFP05B	MFP05B-2	AMT	I	10/1/2040	196479LC1	RBC Capital Markets	Federal Home Loan Bank of Topeka	12/14/2018	5,825,000
MFP06A	MFP06A-1	Taxable	I	10/1/2036	196479YW3	Barclays Capital	Federal Home Loan Bank of Topeka	8/24/2018	36,930,000
MFP07B	MFP07B-1	Taxable	I	10/1/2038	196479YN3	J.P. Morgan Securities Inc.	Federal Home Loan Bank of Topeka	8/24/2018	45,535,000
MFP07B	MFP07B-2	AMT	I	4/1/2038	196479YQ6	J.P. Morgan Securities Inc.	Federal Home Loan Bank of Topeka	8/24/2018	5,990,000
MFP08B	MFP08B	Taxable	II	5/1/2052	196479MJ5	RBC Capital Markets	Federal Home Loan Bank of Topeka	6/25/2018	153,245,000
MFP08A	MFP08A-1	Taxable	II	4/1/2029	196479MG1	RBC Capital Markets	Federal Home Loan Bank of Topeka	4/12/2018	17,210,000
MFP08A	MFP08A-2	AMT	II	4/1/2043	196479MH9	RBC Capital Markets	Federal Home Loan Bank of Topeka	4/12/2018	4,230,000
MFP08C	MFP08C-1	Taxable	I	10/1/2038	196479PP8	LOOP Capital Markets, LLC	Federal Home Loan Bank of Topeka	12/17/2018	10,840,000
MFP08C	MFP08C-3	non-AMT	I	10/1/2038	196479PR4	D.A. Davidson & Co.	Federal Home Loan Bank of Topeka	12/17/2018	3,460,000
MFP09A	MFP09A-1	non-AMT+	I	10/1/2041	196479QR3	Barclays Capital	Federal Home Loan Bank of Topeka	6/24/2019	23,230,000
MFP13A	MFP13A	non-AMT	I	10/1/2023	196479YU7	J.P. Morgan Securities Inc.	Federal Home Loan Bank of Topeka	8/24/2018	3,670,000

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
272	Multi-Family/Project Bonds 2000 Series A	19.14	FOUNTAIN RIDGE ASSOCIATES, LLC	\$2,126,800.00	\$336,749.26	04/01/1998	04/01/2039	6.15	0	10/01/2016	221 (D) 4	221(D)4	FOUNTAIN
272	Multi-Family/Project Bonds 2000 Series A	100.00	SENIOR HOUSING OPTIONS, INC.	\$338,893.38	\$328,088.83	06/18/1993	09/01/2034	6.50	0	11/01/2016	MF 501(C)3		DENVER
272	Multi-Family/Project Bonds 2000 Series A	100.00	DEL NORTE NEIGHBORHOOD DEVELOPMENT CORPORATION	\$272,735.00	\$77,329.17	07/01/1992	07/01/2022	6.50	0	11/01/2016	MF 501(C)3		DENVER
272	Multi-Family/Project Bonds 2000 Series A	100.00	SENIOR CARE SYSTEMS OF COLORADO, INC.	\$712,500.00	\$300,227.26	08/31/1992	09/01/2022	6.50	0	10/01/2016	MF 501(C)3	<NONE>	PUEBLO
272	Multi-Family/Project Bonds 2000 Series A	100.00	JEFFERSON HILLS CORPORATION	\$3,287,357.00	\$1,468,023.88	10/05/1993	11/01/2023	6.50	0	11/01/2016	MF 501(C)3	<NONE>	LAKEWOOD
272	Multi-Family/Project Bonds 2000 Series A	100.00	THE LAS ANIMAS/BENT COUNTY HOUSING AUTHORITY	\$116,720.03	\$97,689.64	10/25/1995	04/01/2027	6.50	0	10/01/2016	MF 501(C)3		LAS ANIMAS
272	Multi-Family/Project Bonds 2000 Series A	100.00	HOUSING AUTHORITY OF THE CITY OF STERLING, COLORADO	\$522,000.00	\$374,928.50	08/14/1996	08/01/2031	6.50	0	11/01/2016	MF 501(C)3		STERLING
272	Multi-Family/Project Bonds 2000 Series A	100.00	COLORADO BLUESKY ENTERPRISES, INC	\$190,000.00	\$36,755.01	01/04/1999	02/01/2029	6.45	0	10/01/2016	SMART TAX EXEMPT		PUEBLO
272	Multi-Family/Project Bonds 2000 Series A	100.00	THE ENERGY OFFICE	\$175,000.00	\$123,586.85	09/12/2000	10/01/2030	6.75	0	11/01/2016	SMART TAX EXEMPT		GRAND JUNCTION
272	Multi-Family/Project Bonds 2000 Series A	100.00	THE HOUSING AUTHORITY OF THE TOWN OF SPRINGFIELD	\$250,000.00	\$186,765.60	06/27/2002	07/01/2032	6.50	0	11/01/2016	SMART TAXABLE		SPRINGFIELD
272		Loan Count:	10	Total Balance:	\$3,330,144.00								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
275	Multi-Family/Project Bonds 2000 Series B	100.00	REDTAIL PONDS PERMANENT SUPPORTIVE HOUSING, LLP	\$2,280,000.00	\$2,262,722.15	03/01/2016	04/01/2046	3.75	0	11/01/2016	542 (C)	542(C)	FORT COLLINS
275		Loan Count:	1	Total Balance:	\$2,262,722.15								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
279	Multi-Family/Project Bonds 2002 Series A	100.00	GVAH LIMITED PARTNERSHIP	\$1,613,831.67	\$1,588,762.90	05/30/2002	07/01/2032	3.50	0	10/01/2016	542 (C)	542(C)	GRAND JUNCTION
279	Multi-Family/Project Bonds 2002 Series A	100.00	FOREST MANOR LLLP	\$4,084,577.38	\$4,036,736.76	05/20/2002	06/01/2032	3.50	0	11/01/2016	542 (C)	542(C)	GLENDALE
279	Multi-Family/Project Bonds 2002 Series A	100.00	TRUSCOTT PHASE II LLLP	\$5,650,000.00	\$5,026,844.30	05/01/2003	06/01/2043	6.50	0	11/01/2016	542 (C)	542(C)	ASPEN
279	Multi-Family/Project Bonds 2002 Series A	74.90	THE UPTOWN PARTNERSHIP, INC	\$371,540.99	\$216,765.71	04/09/1999	04/01/2029	4.07	0	11/01/2016	SMART TAX EXEMPT	<NONE>	DENVER
279	Multi-Family/Project Bonds 2002 Series A	100.00	HOUSING AUTHORITY OF THE CITY OF STERLING, COLORADO	\$893,000.00	\$630,576.20	03/29/2001	04/01/2031	3.50	0	11/01/2016	SMART TAX EXEMPT		STERLING
279	Multi-Family/Project Bonds 2002 Series A	100.00	THE EMPOWERMENT PROGRAM, INC.	\$187,069.97	\$183,934.16	07/26/2001	08/01/2031	3.50	0	10/01/2016	SMART TAX EXEMPT		DENVER
279	Multi-Family/Project Bonds 2002 Series A	100.00	TRI-COUNTY SENIOR CITIZENS & HOUSING INC	\$256,300.00	\$186,812.47	01/22/2002	02/01/2032	3.50	0	10/01/2016	SMART TAX EXEMPT		MONTE VISTA
279		Loan Count:	7	Total Balance:	\$11,870,432.50								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
288	Multi-Family/Project Bonds 2002 Series C	100.00	MOUNTAINVIEW APARTMENTS LLLP	\$4,200,000.00	\$3,503,992.40	12/17/2002	01/01/2038	6.45	0	11/01/2016	542 (C)	542(C)	AURORA
288	Multi-Family/Project Bonds 2002 Series C	100.00	AURORA VILLAGE ASSOCIATES LLLP	\$4,700,000.00	\$3,659,747.03	09/29/2003	10/01/2033	6.40	0	11/01/2016	542 (C)	542(C)	AURORA
288	Multi-Family/Project Bonds 2002 Series C	39.05	HAMPDEN SENIOR I LP	\$9,478,000.00	\$3,372,997.62	05/19/2005	06/01/2045	6.40	0	11/01/2016	542 (C)	542(C)	AURORA
288	Multi-Family/Project Bonds 2002 Series C	100.00	KINGS POINT INVESTMENT GROUP LLLP	\$2,300,000.00	\$1,780,573.50	12/22/2003	01/01/2034	6.00	0	11/01/2016	542 (C)	542(C)	SHERIDAN
288	Multi-Family/Project Bonds 2002 Series C	100.00	SABLE RIDGE PARTNERS LLC	\$3,942,000.00	\$3,535,585.82	03/03/2004	04/01/2044	6.35	0	11/01/2016	542 (C)	542(C)	DENVER
288	Multi-Family/Project Bonds 2002 Series C	53.80	BEAR VALLEY LLLP	\$7,920,000.00	\$3,894,747.17	09/30/2005	10/01/2045	5.85	0	11/01/2016	542 (C)	542(C)	DENVER
288	Multi-Family/Project Bonds 2002 Series C	100.00	MOFFAT COUNTY HOUSING	\$218,100.00	\$169,360.59	08/31/2003	09/01/2033	6.50	0	11/01/2016	SMART TAX EXEMPT		CRAIG
288	Multi-Family/Project Bonds 2002 Series C	100.00	OLIN HOTEL APARTMENTS ASSOCIATES, LTD	\$504,200.00	\$380,320.55	11/22/2002	12/01/2032	6.30	0	11/01/2016	SMART TAX EXEMPT	<NONE>	DENVER
288	Multi-Family/Project Bonds 2002 Series C	100.00	ATLANTIS COMMUNITY INCORPORATED	\$1,310,000.00	\$1,122,369.92	05/13/2004	06/01/2039	6.00	0	11/01/2016	SMART TAX EXEMPT	<NONE>	DENVER
288	Multi-Family/Project Bonds 2002 Series C	100.00	6440 COMPANY LP	\$581,100.00	\$444,175.79	11/22/2002	12/01/2032	6.75	0	10/01/2016	SMART TAXABLE		EVANS
288		Loan Count:	10	Total Balance:	\$21,863,870.39								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
293	Multi-Family/Project Bonds 2003 Series A	100.00	MCGUIRE	\$260,000.00	\$219,058.54	08/23/2011	09/01/2031	6.60	0	11/01/2016	BF B&I I	RD	MEEKER
293	Multi-Family/Project Bonds 2003 Series A	100.00	EMRY ENTERPRISES LLC	\$584,551.00	\$414,785.53	02/14/2002	12/05/2031	5.25	0	10/05/2016	BF B&I II	<NONE>	COLORADO SPRINGS
293	Multi-Family/Project Bonds 2003 Series A	100.00	PARKWOOD LLC	\$178,500.00	\$6,981.60	06/13/2001	07/01/2021	7.25	0	11/01/2016	BF CHFA DIRECT	<NONE>	PUEBLO
293	Multi-Family/Project Bonds 2003 Series A	100.00	GARD	\$99,450.00	\$18,300.79	01/04/2002	02/01/2022	7.25	0	11/01/2016	BF CHFA DIRECT		PUEBLO
293	Multi-Family/Project Bonds 2003 Series A	100.00	BACKBONE MEDIA HOLDING	\$459,000.00	\$171,425.98	07/15/2005	08/01/2025	5.75	0	11/01/2016	BF CHFA DIRECT		CARBONDALE
293	Multi-Family/Project Bonds 2003 Series A	100.00	LHG INVESTMENTS LLC	\$219,725.00	\$157,136.79	09/17/2007	10/01/2027	7.20	0	10/01/2016	BF CHFA DIRECT		LOVELAND
293	Multi-Family/Project Bonds 2003 Series A	100.00	THE GATHERING PLACE: A REFUGE FOR REBUILDING LIVES	\$621,000.00	\$528,439.22	07/15/2008	08/01/2038	1.00	0	11/01/2016	BF CHFA DIRECT	<NONE>	DENVER
293	Multi-Family/Project Bonds 2003 Series A	100.00	CARA 3 PROPERTIES LLC	\$312,000.00	\$180,983.99	10/30/2008	11/01/2028	7.15	0	11/01/2016	BF CHFA DIRECT	<NONE>	BROOMFIELD
293	Multi-Family/Project Bonds 2003 Series A	100.00	FLORES	\$245,135.00	\$137,088.57	01/12/2005	02/01/2025	5.75	0	10/01/2016	BF CHFA RURAL		RIFLE
293	Multi-Family/Project Bonds 2003 Series A	100.00	DR CAROL C JONES PC	\$299,000.00	\$174,039.86	07/28/2005	08/01/2025	5.70	0	11/01/2016	BF CHFA RURAL		LEADVILLE
293	Multi-Family/Project Bonds 2003 Series A	100.00	COON	\$160,000.00	\$86,171.55	04/29/2005	05/01/2025	5.75	0	11/01/2016	BF CHFA RURAL		STEAMBOAT SPRINGS
293	Multi-Family/Project Bonds 2003 Series A	100.00	KAMDON LLC	\$270,000.00	\$157,761.57	07/21/2005	08/01/2025	5.65	0	11/01/2016	BF CHFA RURAL		HOLYOKE
293	Multi-Family/Project Bonds 2003 Series A	100.00	MARKEL	\$382,500.00	\$226,145.59	10/27/2005	11/01/2025	5.65	0	10/01/2016	BF CHFA RURAL		FRISCO
293	Multi-Family/Project Bonds 2003 Series A	100.00	WAGONWHEEL ENTERPRISES LLC	\$175,000.00	\$106,999.33	01/04/2006	02/01/2026	5.80	0	11/01/2016	BF CHFA RURAL		STEAMBOAT SPRINGS
293	Multi-Family/Project Bonds 2003 Series A	100.00	FORD	\$124,000.00	\$76,908.83	02/28/2006	03/01/2026	5.95	0	11/01/2016	BF CHFA RURAL		MONTROSE

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
293	Multi-Family/Project Bonds 2003 Series A	100.00	TABER	\$215,000.00	\$125,020.21	05/11/2006	06/01/2026	5.95	0	11/01/2016	BF CHFA RURAL		STEAMBOAT SPRINGS
293	Multi-Family/Project Bonds 2003 Series A	100.00	CASBER LARSEN LLC	\$142,000.00	\$89,217.37	04/18/2006	05/01/2026	5.95	0	11/01/2016	BF CHFA RURAL		EDWARDS
293	Multi-Family/Project Bonds 2003 Series A	100.00	JESCO LLC	\$483,750.00	\$308,645.72	05/04/2006	06/01/2026	6.20	0	11/01/2016	BF CHFA RURAL		STEAMBOAT SPRINGS
293	Multi-Family/Project Bonds 2003 Series A	100.00	MCNAMEE	\$160,000.00	\$105,222.02	10/11/2006	11/01/2026	6.20	0	11/01/2016	BF CHFA RURAL		AVON
293	Multi-Family/Project Bonds 2003 Series A	100.00	DIANE HARTY SCHLAEFER LLC	\$112,329.00	\$67,918.05	06/21/2007	07/01/2027	6.95	0	10/01/2016	BF CHFA RURAL		FRISCO
293	Multi-Family/Project Bonds 2003 Series A	100.00	SANDS & CARTER INVESTMENTS LLC	\$260,550.00	\$194,572.82	04/09/2008	05/01/2028	7.50	0	10/01/2016	BF CHFA RURAL		RIFLE
293	Multi-Family/Project Bonds 2003 Series A	100.00	THE EMPOWERMENT PROGRAM, INC.	\$272,500.00	\$64,801.09	07/21/1999	08/01/2019	7.50	0	10/01/2016	BF EDF		DENVER
293	Multi-Family/Project Bonds 2003 Series A	100.00	BEYE-LOTZ	\$392,000.00	\$89,531.49	08/08/2000	09/01/2020	6.50	0	11/01/2016	BF EDF		GRAND JUNCTION
293	Multi-Family/Project Bonds 2003 Series A	100.00	ROARING FORK COMPUTER SOCIETY	\$225,225.00	\$109,121.55	02/20/2003	03/31/2023	6.99	0	11/01/2016	BF EDF		GLENWOOD SPRINGS
293	Multi-Family/Project Bonds 2003 Series A	100.00	HARRIS PARK COURT LLC	\$315,000.00	\$154,860.23	06/25/2003	07/01/2023	6.49	0	10/01/2016	BF EDF		WESTMINSTER
293	Multi-Family/Project Bonds 2003 Series A	100.00	LATIN AMERICAN EDUCATIONAL FOUNDATION INC	\$202,500.00	\$126,883.03	03/30/2006	04/01/2026	6.05	0	10/01/2016	BF NON PROFIT		DENVER
293	Multi-Family/Project Bonds 2003 Series A	100.00	DADDY MOM DAYCARE	\$250,000.00	\$193,932.59	02/06/2009	03/01/2029	7.20	0	10/01/2016	BF NON PROFIT REAL ESTATE	<NONE>	DENVER
293	Multi-Family/Project Bonds 2003 Series A	100.00	HOTCHKISS INN MOTEL	\$617,320.87	\$380,899.07	08/07/2001	09/15/2026	6.13	24	10/07/2016	BF QIC	SBA	HOTCHKISS
293	Multi-Family/Project Bonds 2003 Series A	100.00	BOOKCLIFF AUTO PARTS INC	\$524,089.86	\$324,149.70	03/01/2002	04/15/2027	6.12	26	10/05/2016	BF QIC	SBA	GRAND JUNCTION
293	Multi-Family/Project Bonds 2003 Series A	100.00	DUKE LLC	\$217,500.00	\$186,450.64	08/23/2011	09/01/2031	6.60	0	11/01/2016	BF SBA 504	<NONE>	IDAHO SPRINGS

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
293	Multi-Family/Project Bonds 2003 Series A	100.00	HAMPDEN SENIOR I LP	\$850,000.00	\$727,643.11	05/19/2005	06/01/2045	4.00	0	11/01/2016	HOF CHFA	<NONE>	AURORA
293	Multi-Family/Project Bonds 2003 Series A	100.00	HOUSING AUTHORITY OF THE COUNTY OF GRAND, COLORADO	\$278,700.00	\$220,393.80	08/20/2004	09/01/2034	6.00	0	11/01/2016	HOF CHFA		KREMMLING
293	Multi-Family/Project Bonds 2003 Series A	100.00	THE HOUSING AUTHORITY OF THE CITY OF LEADVILLE, COLORADO	\$164,700.00	\$130,826.60	10/21/2004	11/01/2034	6.00	0	11/01/2016	HOF CHFA		LEADVILLE
293	Multi-Family/Project Bonds 2003 Series A	100.00	DENVER REVITALIZATION PARTNERSHIP VII, LTD	\$108,900.00	\$86,139.13	11/08/2004	12/01/2034	6.00	0	11/01/2016	HOF CHFA		DENVER
293	Multi-Family/Project Bonds 2003 Series A	100.00	VISTOSO COMMUNITY LLLP	\$532,187.80	\$493,893.90	03/18/2005	04/01/2025	4.75	0	11/01/2016	HOF CHFA	<NONE>	BOULDER
293	Multi-Family/Project Bonds 2003 Series A	100.00	CASTLE CREEK COMMONS EAST LLLP	\$280,200.00	\$229,296.78	10/10/2005	11/01/2035	6.00	0	11/01/2016	HOF CHFA		CASTLE ROCK
293	Multi-Family/Project Bonds 2003 Series A	100.00	FLORENCE SQUARE OWNERSHIP GROUP LLC	\$1,736,942.22	\$1,642,817.71	01/09/2006	01/01/2044	3.50	0	11/01/2016	HOF CHFA	<NONE>	AURORA
293	Multi-Family/Project Bonds 2003 Series A	100.00	THE HOUSING AUTHORITY OF THE COUNTY OF BOULDER, COLORADO	\$700,000.00	\$570,005.49	06/01/2006	06/01/2046	2.00	0	11/01/2016	HOF CHFA		LYONS
293	Multi-Family/Project Bonds 2003 Series A	100.00	PINECREST AT COMMERCE CITY LLLP	\$585,000.00	\$455,464.65	01/30/2007	02/01/2027	3.25	0	11/01/2016	HOF CHFA		COMMERCE CITY
293	Multi-Family/Project Bonds 2003 Series A	100.00	HC BRIGHTON SENIOR I, LP	\$600,000.00	\$477,741.60	06/12/2007	07/01/2027	3.50	0	11/01/2016	HOF CHFA		BRIGHTON
293	Multi-Family/Project Bonds 2003 Series A	100.00	12TH & ELATI RESIDENCES LLC	\$500,900.00	\$408,858.63	09/24/2008	10/01/2028	3.00	0	11/01/2016	HOF CHFA	<NONE>	DENVER
293	Multi-Family/Project Bonds 2003 Series A	100.00	HAZEL COURT LLLP	\$273,775.00	\$263,240.06	02/25/2011	03/01/2026	7.80	0	11/01/2016	HOF CHFA	<NONE>	DENVER
293	Multi-Family/Project Bonds 2003 Series A	100.00	GRAND MESA APARTMENTS OF FRUITA, LLLP	\$524,500.00	\$407,141.39	04/06/2004	05/01/2037	3.00	0	10/01/2016	HOF FAF		FRUITA

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
293	Multi-Family/Project Bonds 2003 Series A	100.00	PARK MEADOWS AFFORDABLE HOUSING LLC	\$1,265,743.67	\$1,235,467.52	04/02/2002	01/01/2045	5.25	0	11/01/2016	SMART TAXABLE	UNINSURED	COLORADO SPRINGS
293	Multi-Family/Project Bonds 2003 Series A	100.00	6339 COMPANY LP	\$684,000.00	\$523,121.90	07/30/2003	08/01/2033	6.05	0	11/01/2016	SMART TAXABLE	<NONE>	AULT
293	Multi-Family/Project Bonds 2003 Series A	100.00	BROTHERS REDEVELOPMENT INC	\$700,000.00	\$688,055.54	09/30/2014	10/01/2049	6.00	0	11/01/2016	SMART TAXABLE	UNINSURED	DENVER
293	Multi-Family/Project Bonds 2003 Series A	100.00	LHA MAPLEWOOD, LLLP	\$4,050,000.00	\$3,822,204.03	05/10/2010	06/01/2027	6.70	0	10/01/2016	SMART TAXABLE	<NONE>	LAKWOOD
293	Multi-Family/Project Bonds 2003 Series A	100.00	CASA DE ROSAL OWNERSHIP ENTITY LLLP	\$869,100.00	\$856,666.99	02/01/2011	03/01/2051	7.35	0	11/01/2016	SMART TAXABLE	<NONE>	DENVER
293	Multi-Family/Project Bonds 2003 Series A	100.00	OVERLAND TRAIL LLC	\$600,000.00	\$573,623.96	04/26/2013	05/01/2043	6.00	0	10/01/2016	SMART TAXABLE		STERLING
293		Loan Count:	51	Total Balance:	\$19,386,181.33								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
299	Multi-Family/Project Bonds 2004 Series A	100.00	UNIVERSITY PLAZA INVESTMENT GROUP LLLP	\$1,170,000.00	\$935,739.80	10/11/2004	11/01/2034	6.20	0	11/01/2016	542 (C)	542(C)	GREELEY
299	Multi-Family/Project Bonds 2004 Series A	60.95	HAMPDEN SENIOR I LP	\$9,478,000.00	\$5,264,640.43	05/19/2005	06/01/2045	6.40	0	11/01/2016	542 (C)	542(C)	AURORA
299	Multi-Family/Project Bonds 2004 Series A	100.00	ARVADA HOUSE PRESERVATION LP	\$4,000,000.00	\$3,626,991.79	10/15/2004	11/01/2044	6.50	0	11/01/2016	542 (C)	542(C)	ARVADA
299	Multi-Family/Project Bonds 2004 Series A	100.00	SUNSET TOWERS VOA AFFORDABLE HOUSING L.P	\$4,325,000.00	\$4,210,648.13	07/11/2014	08/01/2044	6.00	0	11/01/2016	542 (C)	542(C)	DENVER
299	Multi-Family/Project Bonds 2004 Series A	100.00	VWC2 LLLP, A COLORADO LIMITED LIABILITY PARTNERSHIP	\$1,650,000.00	\$1,632,387.64	12/01/2015	01/01/2046	4.50	0	11/01/2016	542 (C)	542(C)	AURORA
299	Multi-Family/Project Bonds 2004 Series A	50.00	DURANGO & SILVERTON NARROW GAUGE RAIL ROAD	\$16,500,000.00	\$4,752,331.98	11/30/2004	12/01/2024	5.56	0	11/01/2016	BF B&I I	RD	DURANGO
299	Multi-Family/Project Bonds 2004 Series A	100.00	PAGOSA SPRINGS INN & SUITES	\$1,296,129.28	\$795,458.49	05/20/2003	05/20/2028	5.19	0	11/20/2016	BF B&I II	RD	PAGOSA SPRINGS
299	Multi-Family/Project Bonds 2004 Series A	100.00	DR STEVEN J ZAPIEN DDS INC	\$181,900.00	\$80,293.01	05/28/2002	06/01/2022	7.25	30	10/01/2016	BF CHFA DIRECT		WHEAT RIDGE
299	Multi-Family/Project Bonds 2004 Series A	100.00	PREMIUM GROUP PROPERTIES LLC	\$396,000.00	\$207,542.23	02/26/2004	03/01/2024	6.25	0	11/01/2016	BF CHFA DIRECT		DENVER
299	Multi-Family/Project Bonds 2004 Series A	100.00	GOLDEN PEARL LLC	\$182,695.00	\$88,479.76	01/26/2004	02/01/2024	7.12	0	11/01/2016	BF CHFA DIRECT		BOULDER
299	Multi-Family/Project Bonds 2004 Series A	100.00	JEJK INC DBA MERRY MAIDS	\$199,295.00	\$106,139.29	02/18/2004	03/01/2024	6.81	0	10/01/2016	BF CHFA DIRECT		BOULDER
299	Multi-Family/Project Bonds 2004 Series A	100.00	ALBION LLC	\$315,000.00	\$191,690.53	10/05/2005	11/01/2025	6.15	0	11/01/2016	BF CHFA DIRECT		BOULDER
299	Multi-Family/Project Bonds 2004 Series A	100.00	ALLEN & ASSOCIATES INSURANCE AGENCY LLC	\$191,250.00	\$137,875.79	11/29/2007	12/01/2027	7.20	0	10/01/2016	BF CHFA DIRECT		NORTHGLENN
299	Multi-Family/Project Bonds 2004 Series A	100.00	D & F LLC	\$240,750.00	\$176,650.34	01/28/2008	02/01/2028	7.20	0	10/01/2016	BF CHFA RURAL		CARBONDALE
299	Multi-Family/Project Bonds 2004 Series A	100.00	NEUGER PHD	\$99,000.00	\$1,686.70	10/31/1996	11/01/2016	8.50	0	10/01/2016	BF EDF		COLORADO SPRINGS
299	Multi-Family/Project Bonds 2004 Series A	100.00	9700 E. EASTER LANE, LLC	\$5,559,375.00	\$5,536,156.20	06/30/2016	07/01/2036	5.99	0	11/01/2016	BF NON PROFIT	<NONE>	LITTLETON
299	Multi-Family/Project Bonds 2004 Series A	100.00	ELLIOTT	\$282,222.00	\$169,973.16	03/23/2004	02/01/2026	4.99	0	02/01/2017	BF QAL	FSA	SUGAR CITY

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
299	Multi-Family/Project Bonds 2004 Series A	100.00	MOTHER & CHILD REUNION LLC	\$113,750.00	\$7,557.71	09/23/1997	12/01/2017	3.44	0	10/01/2016	BF SBA 504	<NONE>	DENVER
299	Multi-Family/Project Bonds 2004 Series A	100.00	MIHAICH PROPERTIES LLC	\$375,000.00	\$204,914.92	03/30/2004	06/01/2024	6.71	0	11/01/2016	BF SBA 504		STEAMBOAT SPRINGS
299	Multi-Family/Project Bonds 2004 Series A	100.00	M&L INVESTMENTS, LLC	\$90,900.00	\$76,085.58	02/16/2011	03/01/2031	6.50	0	10/01/2016	BF SBA 504	SBA	CARBONDALE
299	Multi-Family/Project Bonds 2004 Series A	100.00	COLORADO COALITION FOR THE HOMELESS	\$248,016.00	\$115,915.54	04/21/1993	05/01/2023	8.50	0	11/01/2016	MF 501(C)3		DENVER
299	Multi-Family/Project Bonds 2004 Series A	100.00	PRAIRIE CREEKS RESIDENCES LLC	\$935,000.00	\$763,955.70	12/10/2004	01/01/2035	6.50	0	11/01/2016	SMART TAX EXEMPT		STRASBURG
299	Multi-Family/Project Bonds 2004 Series A	100.00	GUNNISON HOUSING AUTHORITY	\$528,100.00	\$401,176.15	10/27/2013	11/01/2033	5.75	0	10/01/2016	SMART TAX EXEMPT		GUNNISON
299	Multi-Family/Project Bonds 2004 Series A	100.00	HOUSING AUTHORITY OF THE CITY OF FOUNTAIN, COLORADO	\$452,800.00	\$345,466.98	11/21/2003	12/01/2033	5.75	0	10/01/2016	SMART TAX EXEMPT	<NONE>	FOUNTAIN
299	Multi-Family/Project Bonds 2004 Series A	100.00	HOUSING AUTHORITY OF THE CITY OF TRINIDAD, COLORADO	\$676,700.00	\$522,082.94	02/17/2004	03/01/2034	5.75	0	11/01/2016	SMART TAX EXEMPT		TRINIDAD
299	Multi-Family/Project Bonds 2004 Series A	100.00	SLEEPING UTE APARTMENTS LLLP	\$651,600.00	\$512,846.37	02/25/2004	03/01/2034	6.35	0	11/01/2016	SMART TAXABLE	<NONE>	CORTEZ
299	Multi-Family/Project Bonds 2004 Series A	100.00	FORT LUPTON HOUSING PARTNERS LP	\$1,100,000.00	\$897,216.95	03/01/2005	04/01/2021	6.58	0	10/01/2016	SMART TAXABLE	<NONE>	FT LUPTON
299	Multi-Family/Project Bonds 2004 Series A	100.00	PARK AVENUE REDEVELOPMENT BLOCK 4B LLLP	\$3,750,000.00	\$3,616,395.00	11/08/2010	12/01/2040	6.60	0	11/01/2016	SMART TAXABLE	<NONE>	DENVER
299	Multi-Family/Project Bonds 2004 Series A	100.00	ARTSPACE LOVELAND LP	\$912,000.00	\$906,217.30	03/18/2016	04/01/2046	4.75	0	11/01/2016	SMART TAXABLE	UNINSURED	LOVELAND
299		Loan Count:	29	Total Balance:	\$36,284,516.41								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
302	Multi-Family/Project Bonds 2005 Series A	100.00	BCORP RIO GRANDE LLC	\$4,475,000.00	\$2,504,378.54	10/01/1996	11/01/2026	6.00	0	10/01/2016	542 (C)	542(C)	DENVER
302	Multi-Family/Project Bonds 2005 Series A	100.00	STEAMBOAT MOUNTAIN VILLAGE LLC	\$6,629,200.00	\$5,154,048.57	07/10/1995	11/01/2036	3.50	0	11/01/2016	542 (C)	542(C)	STEAMBOAT
302	Multi-Family/Project Bonds 2005 Series A	46.20	BEAR VALLEY LLLP	\$7,920,000.00	\$3,344,559.69	09/30/2005	10/01/2045	5.85	0	11/01/2016	542 (C)	542(C)	DENVER
302	Multi-Family/Project Bonds 2005 Series A	100.00	TIF LLC	\$250,000.00	\$150,386.55	04/27/2005	05/01/2025	6.93	0	11/01/2016	BF CHFA DIRECT		GRAND JUNCTION
302	Multi-Family/Project Bonds 2005 Series A	100.00	HILDEBRAND ENTERPRISES LLC	\$335,000.00	\$266,827.45	12/11/2009	01/01/2030	6.50	0	11/01/2016	BF CHFA DIRECT	<NONE>	GRAND JUNCTION
302	Multi-Family/Project Bonds 2005 Series A	100.00	CURRENT SOLUTIONS LLC	\$207,000.00	\$166,637.94	12/17/2009	01/01/2030	7.00	0	11/01/2016	BF CHFA RURAL	<NONE>	GRAND JUNCTION
302	Multi-Family/Project Bonds 2005 Series A	100.00	RENAISSANCE PRESCHOOL INC	\$1,400,000.00	\$1,135,192.27	07/13/2005	08/01/2035	3.00	0	11/01/2016	BF NON PROFIT		PARKER
302	Multi-Family/Project Bonds 2005 Series A	100.00	MERCY HOUSING COLORADO VIII	\$700,000.00	\$578,719.10	03/22/2005	04/01/2025	6.95	0	11/01/2016	SMART TAXABLE	<NONE>	DURANGO
302	Multi-Family/Project Bonds 2005 Series A	100.00	HILLSIDE POINTE LLLP	\$2,000,000.00	\$1,642,688.80	03/24/2005	04/01/2021	6.68	0	10/01/2016	SMART TAXABLE	<NONE>	COLORADO SPRINGS
302	Multi-Family/Project Bonds 2005 Series A	100.00	KITTYHAWK & CANTERBURY RENOVATION LLLP	\$2,896,000.00	\$2,694,196.54	10/31/2005	08/01/2026	6.75	0	11/01/2016	SMART TAXABLE		DENVER
302	Multi-Family/Project Bonds 2005 Series A	100.00	WEST 10TH AVE RESIDENCES	\$1,400,000.00	\$1,296,667.23	01/23/2006	02/01/2023	6.85	0	11/01/2016	SMART TAXABLE	<NONE>	DENVER
302	Multi-Family/Project Bonds 2005 Series A	100.00	FLORENCE SQUARE OWNERSHIP GROUP LLC	\$2,850,000.00	\$2,412,208.76	01/09/2006	02/01/2026	7.00	0	11/01/2016	SMART TAXABLE	<NONE>	AURORA
302	Multi-Family/Project Bonds 2005 Series A	100.00	PUEBLO VILLAGE APARTMENTS, LLC	\$1,600,000.00	\$1,468,253.58	03/31/2006	04/01/2023	6.25	0	11/01/2016	SMART TAXABLE	<NONE>	PUEBLO
302	Multi-Family/Project Bonds 2005 Series A	100.00	GREELEY ELDER HOUSING OWNER LLLP	\$1,075,000.00	\$1,068,780.49	03/11/2016	04/01/2046	5.25	0	11/01/2016	SMART TAXABLE	UNINSURED	GREELEY
302		Loan Count:	14	Total Balance:	\$23,883,545.51								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
304	Multi-Family/Project Bonds 2005 Series B	100.00	DURANGO HOUSING PRESERVATION LP	\$3,700,000.00	\$3,234,136.21	10/01/2005	10/01/2040	6.10	0	11/01/2016	542 (C)	542(C)	DURANGO
304	Multi-Family/Project Bonds 2005 Series B	100.00	VOLK VENTURES LLC	\$1,371,000.00	\$1,213,246.72	12/28/2006	01/01/2037	6.84	0	11/01/2016	BF B&I I	RD	MONTROSE
304	Multi-Family/Project Bonds 2005 Series B	100.00	DE LA CRUZ ASSOCIATES LLC	\$2,449,000.00	\$1,481,909.52	09/28/2005	10/01/2025	6.18	0	11/01/2016	BF CHFA DIRECT		BOULDER
304	Multi-Family/Project Bonds 2005 Series B	100.00	SIMBA PROPERTIES LLC	\$750,000.00	\$463,834.96	11/15/2005	12/01/2025	6.40	0	11/01/2016	BF CHFA DIRECT		OURAY
304	Multi-Family/Project Bonds 2005 Series B	100.00	J D EAGLE LLP	\$727,912.00	\$481,079.05	09/28/2006	10/01/2026	6.55	0	11/01/2016	BF CHFA DIRECT		EAGLE
304	Multi-Family/Project Bonds 2005 Series B	100.00	WALTON ENTERPRISES LLC	\$540,000.00	\$369,330.11	12/11/2006	01/01/2027	7.05	0	11/01/2016	BF CHFA RURAL		GRAND JUNCTION
304	Multi-Family/Project Bonds 2005 Series B	100.00	DURANGO HOUSING PRESERVATION LP	\$599,800.00	\$531,767.50	10/01/2005	10/01/2040	6.70	0	11/01/2016	HF HOF CHFA	542(C)	DURANGO
304	Multi-Family/Project Bonds 2005 Series B	100.00	NORTHEAST PLAZA PARTNERS, RLLLP	\$1,029,500.00	\$883,095.53	05/26/2006	06/01/2037	5.40	0	11/01/2016	SMART TAXABLE	<NONE>	STERLING
304	Multi-Family/Project Bonds 2005 Series B	100.00	LINDEN POINTE LLLP	\$1,673,077.00	\$1,380,850.67	01/23/2006	02/01/2022	6.06	0	11/01/2016	SMART TAXABLE	<NONE>	GRAND JUNCTION
304	Multi-Family/Project Bonds 2005 Series B	100.00	PARKSIDE INVESTMENT GROUP LLLP	\$2,450,000.00	\$2,046,344.34	04/28/2006	05/01/2036	6.25	0	11/01/2016	SMART TAXABLE	<NONE>	LONGMONT
304	Multi-Family/Project Bonds 2005 Series B	100.00	MOUNTAIN VIEW PLAZA INVESTMENT GROUP, LLLP	\$2,570,000.00	\$2,146,573.45	04/28/2006	05/01/2036	6.25	0	11/01/2016	SMART TAXABLE	<NONE>	LONGMONT
304		Loan Count:	11	Total Balance:	\$14,232,168.06								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
306	Multi-Family/Project Bonds 2006 Series A	12.00	A.T. LEWIS BUILDING LLC	\$5,720,800.00	\$412,709.26	11/12/1997	12/01/2027	5.35	0	10/01/2016	542 (C)	542(C)	DENVER
306	Multi-Family/Project Bonds 2006 Series A	12.00	WESTWOOD APARTMENTS LLLP	\$2,600,000.00	\$254,978.41	08/20/1996	10/01/2038	5.45	0	11/01/2016	542 (C)	542(C)	DURANGO
306	Multi-Family/Project Bonds 2006 Series A	100.00	THE FOURTH QUARTER PARTNERS LLLP	\$1,400,000.00	\$1,370,003.17	11/01/2014	12/01/2049	4.50	0	11/01/2016	542 (C)	542(C)	DENVER
306	Multi-Family/Project Bonds 2006 Series A	100.00	VWC1 LLLP, A COLORADO LIMITED LIABILITY PARTNERSHIP	\$1,800,000.00	\$1,751,108.21	12/01/2014	01/01/2045	4.50	0	11/01/2016	542 (C)	542(C)	AURORA
306	Multi-Family/Project Bonds 2006 Series A	100.00	WAMBOLT PROPERTIES LLC	\$690,000.00	\$444,167.87	05/31/2006	06/01/2026	6.45	0	11/01/2016	BF CHFA DIRECT		LITTLETON
306	Multi-Family/Project Bonds 2006 Series A	100.00	VIGIL HOLDINGS LLC	\$248,500.00	\$156,992.08	02/27/2006	03/01/2026	6.45	0	11/01/2016	BF CHFA DIRECT		DENVER
306	Multi-Family/Project Bonds 2006 Series A	100.00	WACKER HOLDINGS LLC	\$176,800.00	\$104,324.69	08/03/2006	09/01/2026	7.38	0	11/01/2016	BF CHFA DIRECT		WHEAT RIDGE
306	Multi-Family/Project Bonds 2006 Series A	100.00	SIXTH & INCA LLC	\$225,250.00	\$154,087.93	10/12/2006	11/01/2026	7.40	0	11/01/2016	BF CHFA DIRECT		DENVER
306	Multi-Family/Project Bonds 2006 Series A	100.00	PTRT PARTNERSHIP	\$385,000.00	\$240,343.62	03/16/2006	04/01/2026	5.95	0	11/01/2016	BF CHFA RURAL		SALIDA
306	Multi-Family/Project Bonds 2006 Series A	100.00	T.O. LLC	\$265,500.00	\$164,671.94	02/03/2006	03/01/2026	5.95	0	10/01/2016	BF CHFA RURAL		STEAMBOAT SPRINGS
306	Multi-Family/Project Bonds 2006 Series A	100.00	POST OFFICE CROSSING LLC	\$363,600.00	\$227,227.96	05/04/2006	06/01/2026	5.95	0	11/01/2016	BF CHFA RURAL		EAGLE
306	Multi-Family/Project Bonds 2006 Series A	100.00	HANSEN	\$434,000.00	\$283,210.81	09/08/2006	10/01/2026	6.20	0	11/01/2016	BF CHFA RURAL		NATHROP
306	Multi-Family/Project Bonds 2006 Series A	100.00	WIGGINS II LLC	\$750,000.00	\$474,218.90	05/18/2006	06/01/2026	5.95	0	11/01/2016	BF CHFA RURAL		VAIL

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
306	Multi-Family/Project Bonds 2006 Series A	100.00	QUAIN	\$158,879.48	\$158,879.48	10/01/2015	07/01/2024	6.20	0	11/01/2016	BF CHFA RURAL	<NONE>	DELTA
306	Multi-Family/Project Bonds 2006 Series A	100.00	BIG ENERGY HOLDINGS LLC	\$498,000.00	\$319,711.69	06/21/2006	07/01/2026	6.20	0	11/01/2016	BF CHFA RURAL		STEAMBOAT SPRINGS
306	Multi-Family/Project Bonds 2006 Series A	100.00	MARSH	\$262,000.00	\$75,497.14	09/20/2006	10/01/2026	7.40	0	11/01/2016	BF CHFA RURAL		FRISCO
306	Multi-Family/Project Bonds 2006 Series A	100.00	BLACK DOG ENTERPRISE LLC	\$360,000.00	\$260,902.08	09/06/2007	10/01/2027	7.43	0	10/01/2016	BF CHFA RURAL		MONTROSE
306	Multi-Family/Project Bonds 2006 Series A	100.00	XIANG	\$263,000.00	\$172,399.31	10/31/2006	11/01/2026	7.20	0	11/01/2016	BF CHFA RURAL		PARACHUTE
306	Multi-Family/Project Bonds 2006 Series A	100.00	WILLIAM J RANGITSCH	\$511,000.00	\$358,645.08	06/13/2007	07/01/2027	7.30	0	11/01/2016	BF CHFA RURAL		STEAMBOAT SPRINGS
306	Multi-Family/Project Bonds 2006 Series A	100.00	WOW! CHILDREN'S MUSEUM	\$400,000.00	\$219,132.85	07/28/2004	08/01/2024	6.49	0	10/01/2016	BF NON PROFIT		LAFAYETTE
306	Multi-Family/Project Bonds 2006 Series A	100.00	COALITION FOR THE UPPER SOUTH	\$120,000.00	\$65,143.73	02/24/2005	03/01/2025	6.50	0	10/01/2016	BF NON PROFIT		LAKE GEORGE
306	Multi-Family/Project Bonds 2006 Series A	100.00	SOARING EAGLES CENTER FOR AUTISM	\$265,000.00	\$210,700.29	05/27/2010	06/01/2030	5.50	0	11/01/2016	BF NON PROFIT REAL ESTATE	<NONE>	PUEBLO WEST
306	Multi-Family/Project Bonds 2006 Series A	100.00	POWER ASSIST COMPANY INC	\$1,242,223.00	\$884,400.64	06/07/2006	08/01/2026	7.50	0	11/01/2016	BF SBA 504		DENVER
306	Multi-Family/Project Bonds 2006 Series A	100.00	CORDOVANO & HONECK BUILDING FUND, LLC.	\$406,373.00	\$234,563.66	05/09/2006	07/01/2026	6.15	0	11/01/2016	BF SBA 504		ENGLEWOOD
306	Multi-Family/Project Bonds 2006 Series A	100.00	INDWELL LLC	\$701,000.00	\$484,751.58	08/16/2006	11/01/2026	7.24	0	11/01/2016	BF SBA 504		GRAND JUNCTION
306	Multi-Family/Project Bonds 2006 Series A	100.00	ARCHITAXI LLC	\$1,400,000.00	\$1,013,796.84	07/20/2007	08/01/2027	7.50	0	11/01/2016	BF SBA 504		DENVER
306	Multi-Family/Project Bonds 2006 Series A	100.00	WEST END GROUP LLC	\$215,611.00	\$163,388.62	06/27/2008	07/01/2028	7.55	0	10/01/2016	BF SBA 504		BOULDER
306	Multi-Family/Project Bonds 2006 Series A	100.00	THE MAKEN DO LLC	\$180,323.06	\$165,484.10	01/28/2010	03/01/2030	7.00	0	11/01/2016	BF SBA 504	<NONE>	GRAND JUNCTION

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
306	Multi-Family/Project Bonds 2006 Series A	100.00	CORONA RESIDENCE	\$2,365,000.00	\$2,329,352.68	03/31/2009	04/01/2039	7.65	0	11/01/2016	MF 501(C)3	<NONE>	DENVER
306	Multi-Family/Project Bonds 2006 Series A	100.00	VOA SUNSET HOUSING LP	\$5,376,100.00	\$4,590,068.68	06/07/2006	07/01/2036	6.95	0	11/01/2016	SMART TAXABLE		DENVER
306	Multi-Family/Project Bonds 2006 Series A	100.00	THE RESERVE AT THORNTON II, LP	\$3,500,000.00	\$3,045,686.63	07/19/2006	08/01/2038	6.80	0	11/01/2016	SMART TAXABLE		THORNTON
306	Multi-Family/Project Bonds 2006 Series A	100.00	CASA DORADA LLC	\$2,000,000.00	\$1,716,247.64	08/25/2006	09/01/2024	7.00	0	11/01/2016	SMART TAXABLE	<NONE>	DENVER
306	Multi-Family/Project Bonds 2006 Series A	100.00	PINECREST AT COMMERCE CITY LLLP	\$3,315,000.00	\$2,871,512.85	01/30/2007	02/01/2027	7.00	0	11/01/2016	SMART TAXABLE		COMMERCE CITY
306	Multi-Family/Project Bonds 2006 Series A	100.00	AUBURN VENTURES LIMITED PARTNERSHIP	\$4,075,000.00	\$4,047,443.57	12/21/2015	01/01/2051	5.25	0	11/01/2016	SMART TAXABLE	UNINSURED	CASTLE ROCK
306	Multi-Family/Project Bonds 2006 Series A	100.00	TOWN CENTER NORTH APARTMENTS LLLP	\$1,825,000.00	\$1,825,000.00	09/14/2016	10/01/2046	5.25	0	10/01/2016	SMART TAXABLE		WHEAT RIDGE
306	Multi-Family/Project Bonds 2006 Series A	100.00	STEAMBOAT MOUNTAIN VILLAGE LLC	\$2,053,051.00	\$2,660,506.16	06/30/2015	11/01/2036	5.00	0	11/01/2016	SMART TAXABLE	UNINSURED	STEAMBOAT SPRINGS
306		Loan Count:	36	Total Balance:	\$33,911,260.15								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
310	Multi-Family/Project Bonds 2007 Series B	100.00	PRAIRIE CREEKS RESIDENCES LLC	\$831,205.15	\$805,381.70	06/20/1997	07/01/2037	3.50	0	11/01/2016	542 (C)	542(C)	STRASBURG
310	Multi-Family/Project Bonds 2007 Series B	100.00	VILLA TOWNHOMES LTD	\$830,000.00	\$669,865.79	11/14/1997	12/01/2037	6.20	0	11/01/2016	542 (C)	542(C)	YUMA
310	Multi-Family/Project Bonds 2007 Series B	100.00	BURLINGTON HOTEL BUILDING LTD LLLP	\$2,475,000.00	\$1,619,813.43	12/22/1997	05/01/2029	6.30	0	10/01/2016	542 (C)	542(C)	DENVER
310	Multi-Family/Project Bonds 2007 Series B	100.00	BLUE SKY LIQUORS INC	\$260,269.72	\$173,367.00	07/01/2006	07/01/2026	5.80	0	11/01/2016	BF B&I II	RD	STEAMBOAT SPRINGS
310	Multi-Family/Project Bonds 2007 Series B	100.00	FORDYCE	\$950,000.00	\$708,978.58	02/28/2008	03/01/2028	7.65	0	11/01/2016	BF CHFA DIRECT		LOUISVILLE
310	Multi-Family/Project Bonds 2007 Series B	100.00	AGD PROPERTIES LLC	\$1,200,000.00	\$894,354.25	04/25/2008	05/01/2028	7.25	0	11/01/2016	BF CHFA DIRECT		STEAMBOAT SPRINGS
310	Multi-Family/Project Bonds 2007 Series B	100.00	DMS REAL ESTATE LLC	\$595,000.00	\$418,910.36	06/26/2007	07/01/2027	6.95	0	11/01/2016	BF CHFA DIRECT		RIDGWAY
310	Multi-Family/Project Bonds 2007 Series B	100.00	DESERT SPRING REAL ESTATE	\$243,900.00	\$122,983.12	04/01/2004	05/01/2024	5.25	0	10/01/2016	BF CHFA RURAL		FRUITA
310	Multi-Family/Project Bonds 2007 Series B	100.00	MILES EYE LLC	\$348,300.00	\$210,089.53	05/16/2006	06/01/2026	5.80	0	10/01/2016	BF CHFA RURAL		EAGLE
310	Multi-Family/Project Bonds 2007 Series B	100.00	DIDONATO ENTERPRISES, LLC	\$287,100.00	\$190,062.44	12/15/2011	02/01/2027	7.20	0	10/01/2016	BF CHFA RURAL	<NONE>	GRAND JUNCTION
310	Multi-Family/Project Bonds 2007 Series B	100.00	JACB LLC	\$621,000.00	\$565,388.46	12/14/2006	01/01/2027	6.90	2100	10/01/2016	BF CHFA RURAL		STEAMBOAT SPRINGS
310	Multi-Family/Project Bonds 2007 Series B	100.00	BOQ LLC	\$438,750.00	\$312,733.29	09/05/2007	10/01/2027	6.85	0	11/01/2016	BF CHFA RURAL		STEAMBOAT SPRINGS
310	Multi-Family/Project Bonds 2007 Series B	100.00	HIGHWAY 82 INVESTORS LLC	\$595,000.00	\$317,837.68	05/17/2007	06/01/2027	6.65	0	11/01/2016	BF CHFA RURAL		GLENWOOD SPRINGS
310	Multi-Family/Project Bonds 2007 Series B	100.00	PC HOLDINGS LLC	\$348,000.00	\$245,501.91	05/18/2007	06/01/2027	7.19	0	10/01/2016	BF CHFA RURAL		CARBONDALE
310	Multi-Family/Project Bonds 2007 Series B	100.00	HEIDI M FAY	\$360,000.00	\$325,323.45	06/20/2007	07/01/2027	7.19	2010	10/01/2016	BF CHFA RURAL		GRAND JUNCTION
310	Multi-Family/Project Bonds 2007 Series B	100.00	VOYICH	\$450,000.00	\$328,548.39	12/10/2007	01/01/2028	7.35	0	10/01/2016	BF CHFA RURAL		CRAIG
310	Multi-Family/Project Bonds 2007 Series B	100.00	FALL LINE VENTURES LLC	\$369,000.00	\$270,549.16	09/14/2007	10/01/2027	7.85	0	11/01/2016	BF CHFA RURAL		CRESTED BUTTE

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
310	Multi-Family/Project Bonds 2007 Series B	100.00	CHRISTOPHER R BURNER	\$355,000.00	\$343,867.67	09/28/2007	10/01/2027	7.75	2740	10/01/2016	BF CHFA RURAL		EDWARDS
310	Multi-Family/Project Bonds 2007 Series B	100.00	FITZGIBBONS	\$436,000.00	\$321,180.24	07/09/2008	08/01/2028	6.65	0	11/01/2016	BF CHFA RURAL	<NONE>	MEEKER
310	Multi-Family/Project Bonds 2007 Series B	100.00	KCI WAREHOUSE LLC	\$324,000.00	\$246,727.36	10/08/2008	11/01/2028	7.05	0	11/01/2016	BF CHFA RURAL	<NONE>	GYPSUM
310	Multi-Family/Project Bonds 2007 Series B	100.00	RENAISSANCE PRESCHOOL INC	\$275,000.00	\$197,157.46	09/27/2007	10/01/2027	7.05	0	11/01/2016	BF NON PROFIT		PARKER
310	Multi-Family/Project Bonds 2007 Series B	100.00	THE GATHERING PLACE: A REFUGE FOR REBUILDING LIVES	\$2,500,000.00	\$2,196,450.65	07/15/2008	08/01/2038	4.73	0	11/01/2016	BF NON PROFIT REAL ESTATE		DENVER
310	Multi-Family/Project Bonds 2007 Series B	100.00	VOICES CARRY CHILD ADVOCACY CENTER	\$427,500.00	\$372,809.24	01/31/2008	02/01/2038	6.30	0	11/01/2016	BF NON PROFIT REAL ESTATE		FT COLLINS
310	Multi-Family/Project Bonds 2007 Series B	100.00	WEISENHORN	\$81,038.84	\$55,211.54	11/03/2006	12/31/2025	6.40	0	12/31/2016	BF QAL	FSA	HOLLY
310	Multi-Family/Project Bonds 2007 Series B	100.00	ZETOR LLC	\$1,143,644.00	\$829,529.26	09/27/2007	10/01/2027	7.46	0	10/01/2016	BF SBA 504		PARKER
310	Multi-Family/Project Bonds 2007 Series B	100.00	GARCIA	\$595,546.00	\$466,676.10	02/26/2009	03/01/2029	7.55	0	11/01/2016	BF SBA 504	<NONE>	PAGOSA SPRINGS
310	Multi-Family/Project Bonds 2007 Series B	100.00	CARE HOUSING/COTTONWOOD HOLDINGS, LLLP	\$619,000.00	\$583,829.10	12/04/2007	02/01/2027	6.00	0	11/01/2016	SMART TAX EXEMPT	<NONE>	WINDSOR
310	Multi-Family/Project Bonds 2007 Series B	100.00	FAIRWAYS I LLLP	\$2,675,000.00	\$2,463,029.32	07/05/2007	04/01/2023	5.80	0	11/01/2016	SMART TAX EXEMPT		BOULDER
310	Multi-Family/Project Bonds 2007 Series B	100.00	G.A.O. HOMES PARTNERS, RLLLP	\$2,240,000.00	\$1,976,792.12	11/25/2008	12/01/2028	6.00	0	11/01/2016	SMART TAX EXEMPT	<NONE>	DENVER
310	Multi-Family/Project Bonds 2007 Series B	100.00	MONTE VISTA COMMUNITY CENTER HOUSING AUTHORITY, INC.	\$400,000.00	\$369,376.47	04/09/2008	05/01/2043	6.90	0	11/01/2016	SMART TAX EXEMPT		ALAMOSA
310	Multi-Family/Project Bonds 2007 Series B	100.00	LA ALMA HOUSING LTD	\$466,000.00	\$403,978.82	11/28/2006	12/01/2036	7.20	0	11/01/2016	SMART TAXABLE		DENVER
310	Multi-Family/Project Bonds 2007 Series B	100.00	PARK AVENUE REDEVELOPMENT (BLOCK 1B) LLLP	\$5,000,000.00	\$4,589,526.14	02/07/2008	03/01/2028	6.70	0	11/01/2016	SMART TAXABLE		DENVER
310	Multi-Family/Project Bonds 2007 Series B	100.00	HC BRIGHTON SENIOR I, LP	\$1,750,000.00	\$1,508,961.26	06/12/2007	07/01/2027	6.89	0	11/01/2016	SMART TAXABLE		BRIGHTON
310	Multi-Family/Project Bonds 2007 Series B	100.00	MIRASOL SENIOR HOUSING PARTNERSHIP LLLP	\$1,230,000.00	\$1,033,418.35	12/14/2007	01/01/2038	7.70	0	11/01/2016	SMART TAXABLE		LOVELAND

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
310	Multi-Family/Project Bonds 2007 Series B	100.00	VILLAS AT SLOANS LAKE	\$1,860,000.00	\$1,644,287.42	03/10/2008	04/01/2028	6.88	0	10/01/2016	SMART TAXABLE	<NONE>	DENVER
310	Multi-Family/Project Bonds 2007 Series B	100.00	12TH & ELATI RESIDENCES LLC	\$2,450,000.00	\$2,199,942.55	09/24/2008	10/01/2028	7.10	0	11/01/2016	SMART TAXABLE	<NONE>	DENVER
310	Multi-Family/Project Bonds 2007 Series B	100.00	PLAZA TOWNHOMES AT MACON AND MOLINE LLLP	\$500,000.00	\$489,109.26	10/24/2008	11/01/2025	6.95	0	11/01/2016	SMART TAXABLE	<NONE>	AURORA
310	Multi-Family/Project Bonds 2007 Series B	100.00	CENTRAL PARK AT STAPLETON LLLP	\$470,000.00	\$423,931.96	09/15/2008	10/01/2028	7.20	0	11/01/2016	SMART TAXABLE	<NONE>	DENVER
310	Multi-Family/Project Bonds 2007 Series B	100.00	42 VILLAGE AT PUEBLO LP	\$1,000,000.00	\$926,159.33	06/24/2008	07/01/2026	6.95	0	10/01/2016	SMART TAXABLE		PUEBLO
310		Loan Count:	39	Total Balance:	\$31,821,640.16								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
311	Multi-Family/Project Bonds 2008 Series A	100.00	SUPERIOR ONE LLC	\$935,000.00	\$689,837.47	05/14/2008	06/01/2028	6.70	0	10/01/2016	BF CHFA DIRECT		GRAND JUNCTION
311	Multi-Family/Project Bonds 2008 Series A	100.00	ASCENT SOLAR TECHNOLOGIES INC	\$7,499,806.43	\$5,579,268.17	02/08/2008	02/01/2028	6.60	30	10/01/2016	BF CHFA DIRECT	<NONE>	THORNTON
311	Multi-Family/Project Bonds 2008 Series A	100.00	13TH STREET ADVENTURE LLC	\$754,000.00	\$552,997.06	04/16/2008	05/01/2028	6.65	0	11/01/2016	BF CHFA DIRECT		STEAMBOAT SPRINGS
311	Multi-Family/Project Bonds 2008 Series A	100.00	KOSLA	\$1,955,000.00	\$1,486,826.61	12/23/2008	01/01/2029	6.65	0	11/01/2016	BF CHFA DIRECT	<NONE>	LEADVILLE
311	Multi-Family/Project Bonds 2008 Series A	100.00	STEAMBOAT MATTRESS & BEDDING INC	\$559,938.00	\$418,118.24	05/06/2008	06/01/2028	7.15	0	11/01/2016	BF CHFA RURAL		STEAMBOAT SPRINGS
311	Multi-Family/Project Bonds 2008 Series A	100.00	PRIMA MEADOW MOUNTAIN LLC	\$301,500.00	\$219,262.76	02/22/2008	03/01/2028	6.70	0	10/01/2016	BF CHFA RURAL		MINTURN
311	Multi-Family/Project Bonds 2008 Series A	100.00	SUPRISE VENTURES LLC	\$477,000.00	\$357,082.38	07/30/2008	08/01/2028	6.90	0	10/01/2016	BF SBA 504		DENVER
311	Multi-Family/Project Bonds 2008 Series A	100.00	LUCKY STAR LIMITED PARTNERSHIP LLLP	\$892,195.00	\$210,643.29	01/24/2008	08/01/2018	5.75	0	11/01/2016	IRP	UNINSURED	PUEBLO
311	Multi-Family/Project Bonds 2008 Series A	100.00	NDHC LIGGINS TOWER, LLC	\$1,500,000.00	\$1,333,834.00	02/12/2008	01/01/2039	6.30	0	11/01/2016	SMART TAX EXEMPT	<NONE>	DENVER
311	Multi-Family/Project Bonds 2008 Series A	100.00	LUCKY STAR LIMITED PARTNERSHIP LLLP	\$4,413,000.00	\$4,180,518.09	01/24/2008	06/01/2049	6.15	0	11/01/2016	SMART TAX EXEMPT	<NONE>	PUEBLO
311	Multi-Family/Project Bonds 2008 Series A	100.00	VILLAGE ON ELIZABETH LLLP	\$900,000.00	\$835,845.56	05/20/2008	06/01/2026	7.20	0	11/01/2016	SMART TAXABLE		FT COLLINS
311		Loan Count:	11	Total Balance:	\$15,864,233.63								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
312	Multi Family 2008 Series B (Military Housing Refunding)	100.00	FORT CARSON FAMILY HOUSIN	\$103,549,400.00	\$99,328,189.00	11/29/2006	09/15/2044	5.65	0	10/15/2016	DIRECT BOND	<NONE>	FORT CARSON
312	Multi Family 2008 Series B (Military Housing Refunding)	100.00	FORT CARSON FAMILY HOUSING, LLC	\$10,692,078.00	\$10,256,211.00	11/29/2006	09/15/2044	5.65	0	10/15/2016	DIRECT BOND	<NONE>	FORT CARSON
312	Multi Family 2008 Series B (Military Housing Refunding)	100.00	AIR FORCE ACADEMY	\$21,665,000.00	\$21,098,861.00	05/01/2007	04/10/2052	5.71	0	11/10/2016	DIRECT BOND	UNINSURED	DENVER
312	Multi Family 2008 Series B (Military Housing Refunding)	100.00	AIR FORCE ACADEMY MILITARY COMMUNITIES, LLC	\$12,330,000.00	\$12,007,794.00	05/01/2007	04/10/2052	5.71	0	11/10/2016	DIRECT BOND	UNINSURED	COLORADO SPRINGS
312	Multi Family 2008 Series B (Military Housing Refunding)	100.00	AIR FORCE ACADEMY MILITARY COMMUNITIES, LLC	\$11,350,000.00	\$11,053,405.00	05/01/2007	04/10/2052	5.71	0	11/10/2016	DIRECT BOND	UNINSURED	COLORADO SPRINGS
312	Multi Family 2008 Series B (Military Housing Refunding)	100.00	AIR FORCE ACADEMY MILITARY COMMUNITIES, LLC	\$1,670,000.00	\$1,626,359.00	05/01/2007	04/10/2052	5.71	0	11/10/2016	DIRECT BOND	UNINSURED	DENVER
312		Loan Count:	6	Total Balance:	\$155,370,819.00								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
313	Multi-Family/Project Bonds 2008 Series C	100.00	RASA II ECONOMIC DEVELOPMENT CORPORATION	\$1,886,868.52	\$1,879,127.15	07/13/2009	03/01/2051	3.00	0	10/01/2016	542 (C)	542(C)	COLORADO SPGS
313	Multi-Family/Project Bonds 2008 Series C	100.00	GREEN LEVEL REALTY LLC	\$3,004,750.00	\$2,253,868.76	06/19/2008	07/01/2028	7.15	0	11/01/2016	BF CHFA DIRECT		COMMERCE CITY
313	Multi-Family/Project Bonds 2008 Series C	100.00	SCUDDER LLC	\$405,230.00	\$308,229.02	01/21/2009	02/01/2029	6.65	0	10/01/2016	BF CHFA DIRECT		THORNTON
313	Multi-Family/Project Bonds 2008 Series C	100.00	HEET LLC	\$497,250.00	\$366,611.56	05/21/2008	06/01/2028	6.85	0	10/01/2016	BF CHFA DIRECT		CASTLE ROCK
313	Multi-Family/Project Bonds 2008 Series C	100.00	CONKLIN	\$315,000.00	\$229,107.98	02/28/2008	03/01/2028	6.70	0	11/01/2016	BF CHFA RURAL		EAGLE
313	Multi-Family/Project Bonds 2008 Series C	100.00	COLORADO COALITION FOR THE HOMELESS	\$1,018,652.54	\$1,007,193.68	06/03/2008	07/01/2033	3.00	0	10/01/2016	BF NON PROFIT REAL ESTATE	<NONE>	DENVER
313	Multi-Family/Project Bonds 2008 Series C	100.00	CURIOUS THEATRE COMPANY	\$438,744.06	\$434,000.40	04/03/2008	05/01/2038	3.00	0	10/01/2016	BF NON PROFIT REAL ESTATE	<NONE>	DENVER
313	Multi-Family/Project Bonds 2008 Series C	100.00	ROUNDUP FOUNDATION INC	\$1,150,000.00	\$1,016,302.15	10/28/2008	11/01/2038	3.00	0	11/01/2016	BF NON PROFIT REAL ESTATE	<NONE>	COLORADO SPRINGS
313	Multi-Family/Project Bonds 2008 Series C	100.00	HUGHES STATION LLLP	\$5,363,044.53	\$5,338,477.12	10/27/2008	11/01/2048	3.00	0	11/01/2016	SMART TAX EXEMPT		BRIGHTON
313	Multi-Family/Project Bonds 2008 Series C	100.00	ARCHDIOCESAN FAMILY HOUSING, INC.	\$3,208,175.12	\$3,178,880.01	03/04/2010	03/01/2041	3.00	0	10/01/2016	SMART TAX EXEMPT	<NONE>	DENVER
313	Multi-Family/Project Bonds 2008 Series C	100.00	ARBOR VISTA LLLP	\$4,500,000.00	\$1,591,323.50	08/18/2009	09/01/2029	6.85	0	11/01/2016	SMART TAXABLE	<NONE>	GRAND JUNCTION
313	Multi-Family/Project Bonds 2008 Series C	100.00	PALOMA VILLAS III, LLLP	\$1,417,000.00	\$1,270,748.59	12/22/2008	01/01/2029	6.85	0	10/01/2016	SMART TAXABLE	<NONE>	DENVER
313	Multi-Family/Project Bonds 2008 Series C	100.00	BROADWAY AFFORDABLE LLLP	\$480,000.00	\$464,421.10	08/05/2010	09/01/2030	7.25	0	10/01/2016	SMART TAXABLE	<NONE>	DENVER
313	Multi-Family/Project Bonds 2008 Series C	100.00	VILLAS AT THE BLUFF LLLP	\$1,500,000.00	\$1,375,955.05	04/15/2010	05/01/2030	6.65	0	11/01/2016	SMART TAXABLE	<NONE>	DELTA
313	Multi-Family/Project Bonds 2008 Series C	100.00	GRACE APARTMENTS	\$400,000.00	\$375,794.36	04/09/2009	05/01/2021	7.25	0	11/01/2016	SMART TAXABLE	<NONE>	DENVER
313		Loan Count:	15	Total Balance:	\$21,090,040.43								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
314	Multi-Family/Project Bonds 2009 Series A	100.00	FORUM BUILDING HOUSING LLLP	\$465,000.00	\$281,143.70	05/23/1997	06/01/2027	5.85	0	11/01/2016	542 (C)	542(C)	DENVER
314	Multi-Family/Project Bonds 2009 Series A	88.00	A.T. LEWIS BUILDING LLC	\$5,720,800.00	\$3,026,534.47	11/12/1997	12/01/2027	5.35	0	10/01/2016	542 (C)	542(C)	DENVER
314	Multi-Family/Project Bonds 2009 Series A	100.00	AFFORDABLE HOUSING PARTNERS OF FORT COLLINS LP	\$5,506,800.00	\$4,459,864.74	01/19/1998	02/01/2038	6.00	0	11/01/2016	542 (C)	542(C)	FT COLLINS
314	Multi-Family/Project Bonds 2009 Series A	88.00	WESTWOOD APARTMENTS LLLP	\$2,600,000.00	\$1,869,841.83	08/20/1996	10/01/2038	5.45	0	11/01/2016	542 (C)	542(C)	DURANGO
314	Multi-Family/Project Bonds 2009 Series A	100.00	RENAISSANCE 88 APARTMENTS LLLP	\$8,952,747.52	\$8,467,797.22	02/22/2007	03/01/2049	6.25	0	11/01/2016	542 (C)	<NONE>	THORNTON
314	Multi-Family/Project Bonds 2009 Series A	100.00	WE'LL HAVE EQUITABLE RELOCATION, INC.	\$700,000.00	\$317,458.37	12/29/1989	01/01/2020	7.75	0	10/01/2016	MF 501(C)3		ENGLEWOOD
314	Multi-Family/Project Bonds 2009 Series A	100.00	ATLANTIS COMMUNITY INCORPORATED	\$177,100.00	\$81,227.76	05/30/1991	07/01/2023	7.88	0	11/01/2016	MF 501(C)3		DENVER
314	Multi-Family/Project Bonds 2009 Series A	100.00	TOWNHOUSE PARK APARTMENTS	\$153,000.00	\$65,944.16	09/29/1993	11/01/2023	8.00	0	10/01/2016	MF 501(C)3		LA JUNTA
314	Multi-Family/Project Bonds 2009 Series A	100.00	HOUSING AUTHORITY OF THE CITY OF FOUNTAIN, COLORADO	\$1,077,751.00	\$465,823.15	02/24/1993	03/01/2023	6.00	0	10/01/2016	MF 501(C)3		FOUNTAIN
314	Multi-Family/Project Bonds 2009 Series A	100.00	URBAN PEAK HOUSING CORPORATION	\$225,000.00	\$146,360.59	02/12/1998	03/01/2029	7.00	0	11/01/2016	SMART TAX EXEMPT		DENVER
314	Multi-Family/Project Bonds 2009 Series A	100.00	VILLAGE PLACE ASSOCIATES LLLP	\$3,100,000.00	\$2,932,000.54	12/08/2006	01/01/2027	6.35	0	11/01/2016	SMART TAX EXEMPT	<NONE>	LONGMONT
314		Loan Count:	11	Total Balance:	\$22,113,996.53								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
319	Multi-Family/Project Bonds 2012 Series A	100.00	MOUNTAIN VIEW REDEVELOPMENT LLLP	\$10,500,000.00	\$10,287,287.36	07/19/2012	07/01/2051	5.24	0	07/01/2016	542 (C)	542(C)	DENVER
319		Loan Count:	1	Total Balance:	\$10,287,287.36								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
320	Multi-Family/Project Bonds 2012 Series B	100.00	RESIDENCES AT UNIVERSITY HILLS, LLC	\$17,450,000.00	\$17,177,012.72	10/01/2012	11/01/2054	4.85	0	08/01/2016	542 (C)	542(C)	DENVER
320		Loan Count:	1	Total Balance:	\$17,177,012.72								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
322	Multi-Family/Project Bonds 2013 Series A	100.00	ALLIED SOUTH	\$3,905,300.00	\$1,122,683.46	03/28/1983	04/01/2024	4.90	0	10/01/2016	221 (D) 3	221(D)3	DENVER
322	Multi-Family/Project Bonds 2013 Series A	100.00	VALLEY SUN	\$1,502,000.00	\$636,279.64	07/01/1982	07/01/2023	4.85	0	10/01/2016	221 (D) 4	221(D)4	CORTEZ
322	Multi-Family/Project Bonds 2013 Series A	100.00	GRAND JUNCTION HOUSING AUTHORITY	\$1,762,999.60	\$1,474,422.27	05/21/2012	07/01/2034	1.75	0	11/01/2016	542 (C)	542(C)	GRAND JUNCTION
322		Loan Count:	3	Total Balance:	\$3,233,385.37								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
324	Multi-Family/Project Bonds Surplus Assets	80.86	FOUNTAIN RIDGE ASSOCIATES, LLC	\$2,126,800.00	\$1,422,651.32	04/01/1998	04/01/2039	6.40	0	10/01/2016	221 (D) 4	221(D)4	FOUNTAIN
324	Multi-Family/Project Bonds Surplus Assets	100.00	SHERIDAN RIDGE TOWNHOMES LLC	\$6,750,000.00	\$6,095,878.86	01/02/2002	01/01/2044	6.80	0	10/01/2016	542 (C)	542(C)	ARVADA
324	Multi-Family/Project Bonds Surplus Assets	100.00	COLORADO COALITION FOR THE HOMELESS	\$1,294,650.00	\$759,983.42	02/02/2001	03/01/2026	6.99	0	10/01/2016	BF EDF		DENVER
324	Multi-Family/Project Bonds Surplus Assets	100.00	VOLUNTEERS OF AMERICA	\$660,000.00	\$264,442.96	08/01/2001	09/01/2021	7.50	0	11/01/2016	BF EDF		DENVER
324	Multi-Family/Project Bonds Surplus Assets	100.00	ATLANTIS COMMUNITY INCORPORATED	\$460,000.00	\$264,979.61	12/13/1995	05/01/2026	7.60	0	11/01/2016	MF 501(C)3	<NONE>	DENVER
324	Multi-Family/Project Bonds Surplus Assets	100.00	BROTHERS REDEVELOPMENT INC	\$924,000.00	\$678,045.37	08/29/2001	09/01/2031	6.80	0	11/01/2016	SMART TAXABLE	<NONE>	DENVER
324		Loan Count:	6	Total Balance:	\$9,485,981.54								

DISCLAIMER:

ALL INFORMATION CONTAINED HEREIN IS OBTAINED FROM THE AUTHORITY'S BOOKS AND RECORDS, AND IS BELIEVED TO BE ACCURATE AND RELIABLE. REFERENCE SHOULD BE MADE TO THE OFFICIAL STATEMENT AND OPERATIVE DOCUMENTS OF EACH SERIES FOR COMPLETE INFORMATION ON THAT ISSUE. BECAUSE OF THE POSSIBILITY OF HUMAN AND MECHANICAL ERROR AS WELL AS OTHER FACTORS, HOWEVER, SUCH INFORMATION IS PROVIDED "AS IS" WITHOUT WARRANTY OF ANY KIND AND, IN PARTICULAR, NO REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED, IS MADE NOR SHOULD ANY BE INFERRED AS TO THE ACCURACY, TIMELINESS OR COMPLETENESS OF ANY SUCH INFORMATION. UNDER NO CIRCUMSTANCES SHALL COLORADO HOUSING AND FINANCE AUTHORITY HAVE ANY LIABILITY TO ANY PERSON OR ENTITY FOR (A) ANY LOSS OR DAMAGE IN WHOLE OR PART CAUSED BY, RESULTING FROM, OR RELATING TO ANY ERROR (NEGLECT OR OTHERWISE) OR OTHER CIRCUMSTANCE INVOLVED IN PROCURING, COLLECTING, COMPILING, INTERPRETING, ANALYZING, EDITING, TRANSCRIBING, TRANSMITTING, COMMUNICATING OR DELIVERING ANY SUCH INFORMATION, OR (B) ANY DIRECT, INDIRECT, SPECIAL, CONSEQUENTIAL OR INCIDENTAL DAMAGES WHATSOEVER, EVEN IF COLORADO HOUSING AND FINANCE AUTHORITY IS ADVISED IN ADVANCE OF THE POSSIBILITY OF SUCH DAMAGES, RESULTING FROM THE USE OF, OR INABILITY TO USE, ANY SUCH INFORMATION.

THIS IS NOT AN OFFERING DOCUMENT

THE AFOREMENTIONED INFORMATION RELATES TO BOND ISSUES OF THE COLORADO HOUSING AND FINANCE AUTHORITY THAT HAVE BEEN SOLD AND DISTRIBUTED IN UNDERWRITTEN PUBLIC OFFERINGS DESCRIBED IN THE RELATED OFFICIAL STATEMENTS. EACH VIEWER OF THE AFOREMENTIONED INFORMATION ACKNOWLEDGES THAT (I) THE COLORADO HOUSING AND FINANCE AUTHORITY IS NOT NOW BY THIS DOCUMENT OFFERING ANY BONDS OR OTHER SECURITIES, NOR SOLICITING AN OFFER TO BUY ANY SECURITIES (II) THIS INFORMATION IS NOT TO BE CONSTRUED AS ANY DESCRIPTION OF THE COLORADO HOUSING AND FINANCE AUTHORITY OR ITS PROGRAMS IN CONJUNCTION WITH ANY OFFERING OF BONDS OR SECURITIES OF THE COLORADO HOUSING AND FINANCE AUTHORITY-SUCH OFFERINGS ARE ONLY MADE PURSUANT TO THE APPROPRIATE OFFICIAL STATEMENTS OF THE COLORADO HOUSING AND FINANCE AUTHORITY-NOR SHALL ANYONE ASSUME FROM THE AVAILABILITY OF THE AFOREMENTIONED INFORMATION THAT THE AFFAIRS OF THE COLORADO HOUSING AND FINANCE AUTHORITY HAVE NOT CHANGED SINCE THE DATE OF THIS INFORMATION, (III) NO REPRESENTATION IS MADE AS TO THE PROPRIETY OR LEGALITY OF ANY SECONDARY MARKET TRADING OF THE BONDS OR OTHER SECURITIES OF THE COLORADO HOUSING AND FINANCE AUTHORITY BY ANYONE IN ANY JURISDICTION AND (IV) THE COLORADO HOUSING AND FINANCE AUTHORITY DOES NOT HEREBY OBLIGATE ITSELF IN ANY MANNER TO PERIODICALLY OR OTHERWISE UPDATE THIS INFORMATION. DISCLOSURE REPORTS ARE ONLINE AS WELL, PLEASE VISIT CHFA'S WEBSITE AT WWW.CHFAINFO.COM.