

Single Family Program Bonds Indenture: Series 09AA-1/2011AA, 2013AA

**Colorado Housing and Finance Authority
Single Family Disclosure Report**

As of 5/1/2014

Bond Issue	Bonds Outstanding	GNMA Security Balance	Weighted Average Mortgage Rate	Mortgage Types	Total Investments	Total Investment Assets
SF2009AA-1/2011AA	26,790,000					
SF2013AA	46,270,000	72,018,806	4.74389%	Fixed	1,954,875	73,973,681
TOTAL	73,060,000	72,018,806			1,954,875	73,973,681

Trustee Bank: Zions
Contact: Sandy Stevens
Telephone: (720) 947-7479

Program Administrator: Colorado Housing and Finance Authority
Contact: Trina Nguyen
Telephone: (303) 297-7397

BONDS OUTSTANDING

Series 2009AA-1/2011AA

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF11AA	I	non-AMT	11/01/2011	196479TB5	0.45000%		\$360,000	\$0	\$360,000	\$0	-	-
SF11AA	I	non-AMT	05/01/2012	196479TC3	0.60000%		\$740,000	\$0	\$730,000	\$10,000	-	-
SF11AA	I	non-AMT	11/01/2012	196479TD1	0.75000%		\$745,000	\$0	\$735,000	\$10,000	-	-
SF11AA	I	non-AMT	05/01/2013	196479TE9	1.00000%		\$750,000	\$0	\$730,000	\$20,000	-	-
SF11AA	I	non-AMT	11/01/2013	196479TF6	1.10000%		\$760,000	\$0	\$710,000	\$50,000	-	-
SF11AA	I	non-AMT	05/01/2014	196479TG4	1.45000%		\$765,000	\$0	\$645,000	\$120,000	-	-
SF11AA	I	non-AMT	11/01/2014	196479TH2	1.60000%		\$775,000	\$615,000	\$0	\$160,000	-	-
SF11AA	I	non-AMT	05/01/2015	196479TJ8	2.00000%		\$780,000	\$620,000	\$0	\$160,000	-	-
SF11AA	I	non-AMT	11/01/2015	196479TK5	2.15000%		\$785,000	\$625,000	\$0	\$160,000	-	-
SF11AA	I	non-AMT	05/01/2016	196479TL3	2.50000%		\$800,000	\$635,000	\$0	\$165,000	-	-
SF11AA	I	non-AMT	11/01/2016	196479TM1	2.65000%		\$815,000	\$650,000	\$0	\$165,000	-	-
SF11AA	I	non-AMT	05/01/2017	196479TN9	3.00000%		\$825,000	\$660,000	\$0	\$165,000	-	-
SF11AA	I	non-AMT	11/01/2017	196479TP4	3.00000%		\$840,000	\$670,000	\$0	\$170,000	-	-
SF11AA	I	non-AMT	05/01/2018	196479TQ2	3.40000%		\$855,000	\$685,000	\$0	\$170,000	-	-
SF11AA	I	non-AMT	11/01/2018	196479TR0	3.45000%		\$875,000	\$695,000	\$0	\$180,000	-	-
SF11AA	I	non-AMT	05/01/2019	196479TS8	3.70000%		\$605,000	\$485,000	\$0	\$120,000	-	-
SF11AA	I	non-AMT	11/01/2019	196479TT6	3.80000%		\$620,000	\$495,000	\$0	\$125,000	-	-
SF11AA	I	non-AMT	05/01/2020	196479TU3	4.00000%		\$635,000	\$505,000	\$0	\$130,000	-	-
SF11AA	I	non-AMT	11/01/2020	196479TV1	4.00000%		\$650,000	\$520,000	\$0	\$130,000	-	-
SF11AA	I	non-AMT	05/01/2021	196479TW9	4.10000%		\$660,000	\$530,000	\$0	\$130,000	-	-
SF11AA	I	non-AMT	11/01/2021	196479TX7	4.10000%		\$680,000	\$535,000	\$0	\$145,000	-	-
SF11AA	I	non-AMT	05/01/2022	196479UB3	4.30000%		\$690,000	\$545,000	\$0	\$145,000	-	-
SF11AA	I	non-AMT	11/01/2022	196479UC1	4.30000%		\$710,000	\$565,000	\$0	\$145,000	-	-
SF11AA	I	non-AMT	05/01/2023	196479UD9	4.50000%		\$730,000	\$580,000	\$0	\$150,000	-	-
SF11AA	I	non-AMT	11/01/2023	196479UE7	4.50000%		\$750,000	\$600,000	\$0	\$150,000	-	-
SF11AA	I	non-AMT	11/01/2026	196479TY5	4.85000%		\$4,955,000	\$3,900,000	\$0	\$1,055,000	-	-
SF11AA	I	non-AMT	11/01/2028	196479TZ2	5.00000%		\$10,970,000	\$7,680,000	\$430,000	\$2,860,000	-	-
SF11AA	I	non-AMT	05/01/2029	196479UA5	5.00000%		\$5,075,000	\$3,995,000	\$0	\$1,080,000	-	-
SF11AA	I	non-AMT	11/01/2041	196479TA7	3.55000%		\$58,800,000	\$0	\$0	\$58,800,000	-	-
							\$98,000,000	\$26,790,000	\$4,340,000	\$66,870,000	\$0	\$0

Series 2013AA

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF2013AA	I	Taxable	09/01/2041	196479VN6	2.80000%		\$53,630,000	\$46,270,000	\$0	\$7,360,000	-	-
							\$53,630,000	\$46,270,000	\$0	\$7,360,000	\$0	\$0

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF11AA	I	non-AMT	Serials	Nov-11	\$245,000	SP
SF11AA	I	non-AMT	11/01/2026	Nov-11	\$70,000	SP
SF11AA	I	non-AMT	11/01/2028	Nov-11	\$90,000	SP
SF11AA	I	non-AMT	05/01/2029	Nov-11	\$70,000	SP
SF11AA	I	non-AMT	11/01/2041	Nov-11	\$710,000	SP
SF11AA	I	non-AMT	Serials	Nov-12	\$195,000	SP
SF11AA	I	non-AMT	11/01/2026	Nov-12	\$95,000	SP
SF11AA	I	non-AMT	11/01/2028	Nov-12	\$725,000	SP
SF11AA	I	non-AMT	05/01/2029	Nov-12	\$95,000	SP
SF11AA	I	non-AMT	11/01/2041	Nov-12	\$1,740,000	SP
SF11AA	I	non-AMT	Serials	May-13	\$635,000	SP
SF11AA	I	non-AMT	11/01/2026	May-13	\$205,000	SP
SF11AA	I	non-AMT	11/01/2028	May-13	\$590,000	SP
SF11AA	I	non-AMT	05/01/2029	May-13	\$215,000	SP
SF11AA	I	non-AMT	11/01/2041	May-13	\$56,350,000	SP
SF11AA	I	non-AMT	Serials	Nov-13	\$1,390,000	SP
SF11AA	I	non-AMT	11/01/26	Nov-13	\$470,000	SP
SF11AA	I	non-AMT	11/01/28	Nov-13	\$710,000	SP
SF11AA	I	non-AMT	05/01/29	Nov-13	\$480,000	SP
SF11AA	I	non-AMT	Serials	May-14	\$610,000	SP
SF11AA	I	non-AMT	11/01/26	May-14	\$215,000	SP
SF11AA	I	non-AMT	11/01/28	May-14	\$745,000	SP
SF11AA	I	non-AMT	05/01/29	May-14	\$220,000	SP
SF2009AA-1/2011AA					<u>\$66,870,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF2013AA	I	Taxable	09/01/2041	Jun-13	\$605,000	SP
SF2013AA	I	Taxable	09/01/2041	Jul-13	\$1,110,000	SP
SF2013AA	I	Taxable	09/01/2041	Aug-13	\$810,000	SP
SF2013AA	I	Taxable	09/01/2041	Aug-13	\$775,000	SP
SF2013AA	I	Taxable	09/01/2041	Oct-13	\$925,000	SP
SF2013AA	I	Taxable	09/01/2041	Nov-13	\$305,000	SP
SF2013AA	I	Taxable	09/01/2041	Dec-13	\$385,000	SP
SF2013AA	I	Taxable	09/01/2041	Jan-14	\$495,000	SP
SF2013AA	I	Taxable	09/01/2041	Feb-14	\$395,000	SP
SF2013AA	I	Taxable	09/01/2041	Mar-14	\$715,000	SP
SF2013AA	I	Taxable	09/01/2041	Apr-14	\$460,000	SP
SF2013AA	I	Taxable	09/01/2041	May-14	\$380,000	SP
SF2013AA					<u>\$7,360,000</u>	

	Pool	GNMA Coupon	Total Loans	Security Balance	Weighted Average of Interest Rate
GNMA II	754669	4.000%	59	7,224,213.11	4.48789%
GNMA II	754670	4.000%	54	7,376,913.22	4.48159%
GNMA II	754671	4.000%	65	8,592,663.65	4.44205%
GNMA II	754672	4.000%	40	5,521,859.44	4.48740%
GNMA II	754673	4.500%	61	8,430,404.95	4.81468%
GNMA II	754677	4.500%	57	7,746,086.71	4.85121%
GNMA II	754678	4.500%	49	6,318,574.32	4.88471%
GNMA II	754679	5.000%	9	1,120,060.57	5.46052%
GNMA II	754682	4.000%	6	867,135.22	4.57466%
GNMA II	754683	4.500%	57	7,105,757.27	4.94042%
GNMA II	754684	4.500%	64	8,501,958.92	4.94283%
GNMA II	754685	5.000%	25	2,749,329.52	5.31355%
GNMA II	754686	4.500%	3	463,849.25	5.10246%
			549	72,018,806.15	4.74389%

Investment Information

<u>Issue</u>	<u>Investment Type</u>	<u>Amount</u>	<u>Interest Rate</u>	<u>Maturity Date</u>
SF 09AA/11AA REVENUE REF	MONEY MARKET	0.47	0.01 %	
SF 2009AA/2011AA CI I SpR	MONEY MARKET	2,856.71	0.01 %	Short Term
SF 2011AA REVENUE	MONEY MARKET	1,244,407.89	0.01 %	Short Term
		<u>\$1,247,265.07</u>		
SF 2013AA DS CI	MONEY MARKET	107,963.33	0.01 %	Short Term
SF 2013AA REDEMPTION CI	MONEY MARKET	545,000.00	0.01 %	Short Term
SF 2013AA REVENUE	MONEY MARKET	54,646.80	0.01 %	Short Term
		<u>\$707,610.13</u>		

<u>Investment Type</u>	<u>Amount</u>
MONEY MARKET	\$1,954,875.20
	<u>\$1,954,875.20</u>

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