

**Single Family Program Bonds Indenture: SF 2009/2011 Series AA
Colorado Housing and Finance Authority**

Disclosure Report as of November 1, 2012

Bond Issue	Bonds Outstanding	GNMA Security Balance	Security	Weighted Average Mortgage Rate	Mortgage Types	Total Investment Assets
SF09AA-1/2011AA	91,935,000	90,896,777	GNMA MBS	4.76%	Fixed	92,960,700

Trustee Bank: Zions
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Program Administrator: Colorado Housing and Finance Authority
Contact: Trina Nguyen
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BONDS OUTSTANDING

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF11AA	I	non-AMT	11/01/2011	196479TB5	0.45000%	\$360,000	\$0	\$360,000	\$0	-	-
SF11AA	I	non-AMT	05/01/2012	196479TC3	0.60000%	\$740,000	\$0	\$730,000	\$10,000	-	-
SF11AA	I	non-AMT	11/01/2012	196479TD1	0.75000%	\$745,000	\$0	\$735,000	\$10,000	-	-
SF11AA	I	non-AMT	05/01/2013	196479TE9	1.00000%	\$750,000	\$730,000	\$0	\$20,000	-	-
SF11AA	I	non-AMT	11/01/2013	196479TF6	1.10000%	\$760,000	\$740,000	\$0	\$20,000	-	-
SF11AA	I	non-AMT	05/01/2014	196479TG4	1.45000%	\$765,000	\$745,000	\$0	\$20,000	-	-
SF11AA	I	non-AMT	11/01/2014	196479TH2	1.60000%	\$775,000	\$755,000	\$0	\$20,000	-	-
SF11AA	I	non-AMT	05/01/2015	196479TJ8	2.00000%	\$780,000	\$760,000	\$0	\$20,000	-	-
SF11AA	I	non-AMT	11/01/2015	196479TK5	2.15000%	\$785,000	\$765,000	\$0	\$20,000	-	-
SF11AA	I	non-AMT	05/01/2016	196479TL3	2.50000%	\$800,000	\$780,000	\$0	\$20,000	-	-
SF11AA	I	non-AMT	11/01/2016	196479TM1	2.65000%	\$815,000	\$795,000	\$0	\$20,000	-	-
SF11AA	I	non-AMT	05/01/2017	196479TN9	3.00000%	\$825,000	\$805,000	\$0	\$20,000	-	-
SF11AA	I	non-AMT	11/01/2017	196479TP4	3.00000%	\$840,000	\$820,000	\$0	\$20,000	-	-
SF11AA	I	non-AMT	05/01/2018	196479TQ2	3.40000%	\$855,000	\$835,000	\$0	\$20,000	-	-
SF11AA	I	non-AMT	11/01/2018	196479TR0	3.45000%	\$875,000	\$850,000	\$0	\$25,000	-	-
SF11AA	I	non-AMT	05/01/2019	196479TS8	3.70000%	\$605,000	\$590,000	\$0	\$15,000	-	-
SF11AA	I	non-AMT	11/01/2019	196479TT6	3.80000%	\$620,000	\$605,000	\$0	\$15,000	-	-
SF11AA	I	non-AMT	05/01/2020	196479TU3	4.00000%	\$635,000	\$620,000	\$0	\$15,000	-	-
SF11AA	I	non-AMT	11/01/2020	196479TV1	4.00000%	\$650,000	\$635,000	\$0	\$15,000	-	-
SF11AA	I	non-AMT	05/01/2021	196479TW9	4.10000%	\$660,000	\$645,000	\$0	\$15,000	-	-
SF11AA	I	non-AMT	11/01/2021	196479TX7	4.10000%	\$680,000	\$660,000	\$0	\$20,000	-	-
SF11AA	I	non-AMT	05/01/2022	196479UB3	4.30000%	\$690,000	\$670,000	\$0	\$20,000	-	-
SF11AA	I	non-AMT	11/01/2022	196479UC1	4.30000%	\$710,000	\$690,000	\$0	\$20,000	-	-
SF11AA	I	non-AMT	05/01/2023	196479UD9	4.50000%	\$730,000	\$710,000	\$0	\$20,000	-	-
SF11AA	I	non-AMT	11/01/2023	196479UE7	4.50000%	\$750,000	\$730,000	\$0	\$20,000	-	-
SF11AA	I	non-AMT	11/01/2026	196479TY5	4.85000%	\$4,955,000	\$4,790,000	\$0	\$165,000	-	-
SF11AA	I	non-AMT	11/01/2028	196479TZ2	5.00000%	\$10,970,000	\$9,950,000	\$205,000	\$815,000	-	-
SF11AA	I	non-AMT	05/01/2029	196479UA5	5.00000%	\$5,075,000	\$4,910,000	\$0	\$165,000	-	-
SF11AA	I	non-AMT	11/01/2041	196479TA7	3.55000%	\$58,800,000	\$56,350,000	\$0	\$2,450,000	-	-
						<u>\$98,000,000</u>	<u>\$91,935,000</u>	<u>\$2,030,000</u>	<u>\$4,035,000</u>	<u>\$0</u>	<u>\$0</u>

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 Disclosure Report as of November 1, 2012

Colorado Housing and Finance Authority

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF11AA	I	non-AMT	Serials	Nov-11	\$245,000	SP
SF11AA	I	non-AMT	11/01/2026	Nov-11	\$70,000	SP
SF11AA	I	non-AMT	11/01/2028	Nov-11	\$90,000	SP
SF11AA	I	non-AMT	05/01/2029	Nov-11	\$70,000	SP
SF11AA	I	non-AMT	11/01/2041	Nov-11	\$710,000	SP
SF11AA	I	non-AMT	Serials	Nov-12	\$195,000	SP
SF11AA	I	non-AMT	11/01/2026	Nov-12	\$95,000	SP
SF11AA	I	non-AMT	11/01/2028	Nov-12	\$725,000	SP
SF11AA	I	non-AMT	11/01/2041	Nov-12	\$1,740,000	SP
SF2009AA-1/2011AA					\$4,035,000	

Investment Information

<u>Issue</u>	<u>Investment Type</u>	<u>Amount</u>	<u>Interest Rate %</u>	<u>Maturity Date</u>
SF 2011AA ACQUISITION	MONEY MARKET	2,856.37		Short Term
SF 2011AA REVENUE	MONEY MARKET	1,615,916.18		Short Term
SF 2011AA REVENUE	GNMA MBS	9,075,510.03	4.00	03/20/41
SF 2011AA REVENUE	GNMA MBS	9,277,234.98	4.00	03/20/41
SF 2011AA REVENUE	GNMA MBS	9,670,674.93	4.00	03/20/41
SF 2011AA REVENUE	GNMA MBS	6,773,810.20	4.00	03/20/41
SF 2011AA REVENUE	GNMA MBS	10,688,646.92	4.50	03/20/41
SF 2011AA REVENUE	GNMA MBS	9,331,101.83	4.50	04/20/41
SF 2011AA REVENUE	GNMA MBS	8,494,559.37	4.50	04/20/41
SF 2011AA REVENUE	GNMA MBS	1,455,263.81	5.00	04/20/41
SF 2011AA REVENUE	GNMA MBS	1,030,700.10	4.00	05/20/41
SF 2011AA REVENUE	GNMA MBS	9,349,915.35	4.50	05/20/41
SF 2011AA REVENUE	GNMA MBS	11,393,232.22	4.50	05/20/41
SF 2011AA REVENUE	GNMA MBS	4,325,704.73	5.00	05/20/41
SF 2011AA REVENUE	GNMA MBS	475,573.37	4.50	05/20/41
		<u>92,960,700.39</u>		

<u>Investment Type</u>	<u>Amount</u>
GNMA MBS	\$91,341,927.84
MONEY MARKET	\$1,618,772.55
	<u>\$92,960,700.39</u>

	Pool	GNMA Coupon	Total Loans	Security Balance
GNMA II	754669	4.000%	69	8,923,296.41
GNMA II	754670	4.000%	67	9,278,803.10
GNMA II	754671	4.000%	71	9,671,539.31
GNMA II	754672	4.000%	46	6,780,244.23
GNMA II	754673	4.500%	73	10,533,907.93
GNMA II	754677	4.500%	67	9,330,823.18
GNMA II	754678	4.500%	63	8,498,185.68
GNMA II	754679	5.000%	11	1,458,319.71
GNMA II	754682	4.000%	7	1,030,635.21
GNMA II	754683	4.500%	73	9,351,092.94
GNMA II	754684	4.500%	81	11,236,471.52
GNMA II	754685	5.000%	37	4,327,364.90
GNMA II	754686	4.500%	3	476,092.66
			668	90,896,776.78

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