

**Multi Family Project Bonds of Indenture of Trust: MF 2000 Series A,B MF 2002 Series A,C MF 2003 Series A MF 2004 Series A MF 2005 Series A,B
MF 2006 Series A MF 2007 Series B MF 2008 Series A,B,C MF 2009 Series A MF 2012 Series A,B MF 2013 Series A**

**Colorado Housing and Finance Authority
Multi Family Disclosure Report
As of 10/1/2013**

| | Bonds Outstanding | Outstanding Mortgage Principal Balance | Number of Loans Outstanding | Investment Balances | Net Assets | Bonds By Class | Bonds Outstanding |
|--------------|--------------------------|---|--|----------------------------|-------------------|---------------------------|--------------------------|
| MFP00A | 17,350,000 | 6,538,149 | 13 | 16,104,193 | 5,292,342 | I | 482,360,000 |
| MFP00B | 4,245,000 | 1,964,916 | 1 | 7,720,325 | 5,440,241 | II | 214,775,000 |
| MFP02A | 13,205,000 | 16,639,022 | 8 | 6,280,949 | 9,714,971 | III | 0 |
| MFP02C | 100,155,000 | 76,758,600 | 29 | 35,477,917 | 12,081,517 | Total | 697,135,000 |
| MFP03A | 34,730,000 | 28,632,324 | 77 | 11,271,408 | 5,173,732 | | |
| MFP04A | 56,710,000 | 34,526,390 | 37 | 23,425,441 | 1,241,831 | | |
| MFP05A | 54,845,000 | 47,809,734 | 30 | 8,072,723 | 1,037,457 | | |
| MFP05B | 22,285,000 | 19,516,691 | 16 | 2,601,628 | (166,681) | | |
| MFP06A | 41,180,000 | 35,992,045 | 54 | 3,985,273 | (1,202,682) | | |
| MFP07B | 68,260,000 | 48,712,616 | 59 | 18,651,795 | (895,589) | | |
| MFP08A | 27,350,000 | 22,455,958 | 16 | 6,505,937 | 1,611,895 | | |
| MFP08B | 159,480,000 | 160,894,196 | 6 | 5,158,830 | 6,573,026 | | |
| MFP08C | 31,745,000 | 29,608,820 | 20 | 4,316,302 | 2,180,122 | | |
| MFP09A | 30,035,000 | 26,338,187 | 18 | 3,489,003 | (207,810) | | |
| MFP12A | 10,500,000 | 10,500,000 | 1 | 252,685 | 252,685 | | |
| MFP12B | 17,450,000 | 9,393,055 | 1 | 7,500,220 | (556,725) | | |
| MFP13A | 7,610,000 | 7,100,642 | 5 | 652,115 | 142,757 | | |
| MFP Surplus | | 24,307,457 | 11 | 9,197,838 | 33,505,295 | | |
| TOTAL | 697,135,000 | 607,688,802 | 402 | 170,664,582 | 81,218,384 | | |

Trustee Bank: WELLS FARGO BANK WEST, NA

Contact: Debra Rayman
Telephone: (303) 863-6168

Program Administrator: Colorado Housing and Finance Authority

Contact: Trina Nguyen
Telephone: (303) 297-7397

DELINQUENCY & FORECLOSURE INFORMATION:

| Investor Name | Participation % | Company Name | Cur. Prin. Bal. | Days Deli. |
|---------------------|-----------------|---|--------------------|------------|
| MFP Surplus Account | 100.00% | HEATHERWOOD APARTMENTS LLLP | \$1,973,645 | 61 |
| MFP03A | 100.00% | HOSS KIMBLE LLC | \$308,763 | 61 |
| MFP03A | 100.00% | ACUPUNCTURE CLINIC OF ANDREA HARTMANN RAC INC | \$190,133 | 457 |
| MFP03A | 100.00% | RICHARD PINKHAM | \$128,850 | 304 |
| MFP04A | 100.00% | CHILDREN'S ARK INC | \$1,552,894 | 548 |
| MFP04A | 100.00% | CODY WILDER LLC | \$190,920 | 365 |
| MFP05A | 100.00% | PRINCE CREEK INVESTMENTS | \$334,860 | 92 |
| MFP05A | 100.00% | LISA CIRALDO-FREESE | \$289,771 | 487 |
| MFP06A | 100.00% | CORDOVANO & HONECK BUILDING FUND, LLC. | \$294,660 | 61 |
| MFP06A | 100.00% | THE LU LLC | \$570,297 | 61 |
| MFP06A | 100.00% | I3MG LLC | \$615,730 | 1,583 |
| MFP06A | 100.00% | CODY WILDER LLC | \$182,700 | 365 |
| MFP07B | 100.00% | JACB LLC | \$565,388 | 1,004 |
| MFP07B | 100.00% | HEIDI FAY | \$325,323 | 914 |
| MFP07B | 100.00% | CHRISTOPHER BURNER | \$343,868 | 1,644 |
| | | | <u>\$7,867,803</u> | |

BONDS OUTSTANDING

* Indicates a partial conversion of the original series

MF 2000 Series A

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|-----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| MFP00A-1a | I | non-AMT | 10/01/2030 | 1964785T4 | Variable | 5.23500% | \$56,195,000 | \$11,030,000 | \$0 | \$45,165,000 | \$12,750,000 | (\$1,720,000) |
| MFP00A-1b | III | non-AMT | 04/01/2030 | 1964785U1 | Variable | | \$18,500,000 | \$0 | \$0 | \$18,500,000 | - | \$0 |
| MFP00A-2 | I | non-AMT | 04/01/2020 | 196479AX7 | Variable | 5.80000% | \$11,545,000 | \$6,320,000 | \$0 | \$5,225,000 | \$3,050,000 | \$3,270,000 |
| MFP00A-3 | II | non-AMT | 10/01/2032 | 1964785R8 | 6.15000% | | \$6,700,000 | \$0 | \$0 | \$6,700,000 | - | - |
| MFP00A-4 | I | Taxable | 04/01/2002 | 1964785S6 | 7.28000% | | \$3,640,000 | \$0 | \$3,640,000 | \$0 | - | - |
| | | | | | | | \$96,580,000 | \$17,350,000 | \$3,640,000 | \$75,590,000 | \$15,800,000 | \$1,550,000 |

MF 2000 Series B

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|-----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| MFP00B-1 | I | Taxable | 10/01/2020 | 1964786Y2 | Variable | 7.39000% | \$7,780,000 | \$4,245,000 | \$3,535,000 | \$0 | \$4,245,000 | \$0 |
| MFP00B-2 | I | AMT | 10/01/2032 | 1964786Z9 | 6.00000% | | \$7,870,000 | \$0 | \$0 | \$7,870,000 | - | - |
| MFP00B-2 | I | AMT | 10/01/2039 | 1964787A3 | 6.10000% | | \$6,010,000 | \$0 | \$0 | \$6,010,000 | - | - |
| MFP00B-3 | I | AMT | 10/01/2035 | 1964787B1 | Variable | | \$5,000,000 | \$0 | \$0 | \$5,000,000 | - | \$0 |
| MFP00B-4a | I | non-AMT | 04/01/2031 | 1964787C9 | 5.90000% | | \$3,105,000 | \$0 | \$0 | \$3,105,000 | - | - |
| MFP00B-4a | I | non-AMT | 04/01/2042 | 1964787D7 | 6.00000% | | \$1,740,000 | \$0 | \$0 | \$1,740,000 | - | - |
| MFP00B-4b | III | non-AMT | 10/01/2002 | 1964787E5 | 4.70000% | | \$370,000 | \$0 | \$370,000 | \$0 | - | - |
| | | | | | | | \$31,875,000 | \$4,245,000 | \$3,905,000 | \$23,725,000 | \$4,245,000 | \$0 |

MF 2002 Series A

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|--------------------|-----------------------|------------------------------|--------------------------------|
| MFP02A-1 | I | AMT | 10/01/2022 | 196479EN5 | Variable | 5.10000% | \$9,410,000 | \$8,490,000 | \$910,000 | \$10,000 | \$8,500,000 | (\$10,000) |
| MFP02A-2 | I | AMT | 10/01/2003 | 196479DN6 | 2.65000% | | \$350,000 | \$0 | \$350,000 | \$0 | - | - |
| MFP02A-2 | I | AMT | 10/01/2004 | 196479DP1 | 3.15000% | | \$370,000 | \$0 | \$370,000 | \$0 | - | - |
| MFP02A-2 | I | AMT | 10/01/2005 | 196479DQ9 | 3.60000% | | \$380,000 | \$0 | \$380,000 | \$0 | - | - |
| MFP02A-2 | I | AMT | 10/01/2006 | 196479DR7 | 0.30900% | | \$390,000 | \$0 | \$390,000 | \$0 | - | - |
| MFP02A-2 | I | AMT | 10/01/2007 | 196479DS5 | 4.20000% | | \$400,000 | \$0 | \$400,000 | \$0 | - | - |
| MFP02A-2 | I | AMT | 10/01/2008 | 196479DT3 | 4.45000% | | \$410,000 | \$0 | \$410,000 | \$0 | - | - |
| MFP02A-2 | I | AMT | 10/01/2009 | 196479DU0 | 4.65000% | | \$420,000 | \$0 | \$420,000 | \$0 | - | - |
| MFP02A-2 | I | AMT | 10/01/2010 | 196479DV8 | 4.75000% | | \$430,000 | \$0 | \$430,000 | \$0 | - | - |
| MFP02A-2 | I | AMT | 10/01/2011 | 196479DW6 | 4.85000% | | \$440,000 | \$0 | \$435,000 | \$5,000 | - | - |
| MFP02A-3 | II | AMT | 04/01/2042 | 196479DX4 | 5.70000% | | \$2,985,000 | \$0 | \$0 | \$2,985,000 | - | - |
| MFP02A-3 | II | AMT | 10/01/2042 | 196479DY2 | 5.70000% | | \$2,750,000 | \$0 | \$0 | \$2,750,000 | - | - |
| MFP02A-4 | I | non-AMT | 10/01/2030 | 196479EP0 | Variable | | \$19,450,000 | \$4,715,000 | \$0 | \$14,735,000 | - | \$4,715,000 |
| MFP02A-5 | I | AMT | 10/01/2003 | 196479DZ9 | 2.45000% | | \$50,000 | \$0 | \$50,000 | \$0 | - | - |
| MFP02A-5 | I | AMT | 10/01/2004 | 196479EA3 | 2.90000% | | \$110,000 | \$0 | \$110,000 | \$0 | - | - |
| MFP02A-5 | I | AMT | 10/01/2005 | 196479EB1 | 3.40000% | | \$110,000 | \$0 | \$0 | \$110,000 | - | - |
| MFP02A-5 | I | AMT | 10/01/2006 | 196479EC9 | 3.70000% | | \$115,000 | \$0 | \$0 | \$115,000 | - | - |
| MFP02A-5 | I | AMT | 10/01/2007 | 196479ED7 | 4.00000% | | \$120,000 | \$0 | \$0 | \$120,000 | - | - |
| MFP02A-5 | I | AMT | 10/01/2008 | 196479EE5 | 4.20000% | | \$125,000 | \$0 | \$0 | \$125,000 | - | - |
| MFP02A-5 | I | AMT | 10/01/2009 | 196479EF2 | 4.40000% | | \$130,000 | \$0 | \$0 | \$130,000 | - | - |
| MFP02A-5 | I | AMT | 10/01/2010 | 196479EG0 | 4.50000% | | \$140,000 | \$0 | \$0 | \$140,000 | - | - |
| MFP02A-5 | I | AMT | 10/01/2011 | 196479EH8 | 4.60000% | | \$140,000 | \$0 | \$0 | \$140,000 | - | - |
| MFP02A-5 | I | AMT | 10/01/2012 | 196479EJ4 | 4.70000% | | \$150,000 | \$0 | \$0 | \$150,000 | - | - |
| MFP02A-5 | I | AMT | 10/01/2013 | 196479EK1 | 4.80000% | | \$160,000 | \$0 | \$0 | \$160,000 | - | - |
| MFP02A-5 | I | AMT | 10/01/2022 | 196479EL9 | 5.35000% | | \$1,865,000 | \$0 | \$0 | \$1,865,000 | - | - |
| MFP02A-5 | I | AMT | 10/01/2033 | 196479EM7 | 4.50000% | | \$6,605,000 | \$0 | \$0 | \$6,605,000 | - | - |
| | | | | | | | \$48,005,000 | \$13,205,000 | \$4,655,000 | \$30,145,000 | \$8,500,000 | \$4,705,000 |

MF 2002 Series C

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| MFP02C-1 | I | Taxable | 10/01/2032 | 196479FN4 | Variable | | \$10,920,000 | \$9,050,000 | \$1,870,000 | \$0 | - | \$9,050,000 |
| MFP02C-2 | I | AMT | 10/01/2032 | 196479FP9 | Variable | 5.12400% | \$70,715,000 | \$59,510,000 | \$0 | \$11,205,000 | \$59,510,000 | \$0 |
| MFP02C-3 | I | AMT | 10/01/2005 | 196479FR5 | 2.85000% | | \$855,000 | \$0 | \$855,000 | \$0 | - | - |
| MFP02C-3 | I | AMT | 04/01/2006 | 196479FS3 | 3.15000% | | \$865,000 | \$0 | \$865,000 | \$0 | - | - |
| MFP02C-3 | I | AMT | 10/01/2006 | 196479FT1 | 3.15000% | | \$880,000 | \$0 | \$850,000 | \$30,000 | - | - |
| MFP02C-3 | I | AMT | 04/01/2007 | 196479FU8 | 3.50000% | | \$890,000 | \$0 | \$860,000 | \$30,000 | - | - |
| MFP02C-3 | I | AMT | 10/01/2007 | 196479FV6 | 3.50000% | | \$905,000 | \$0 | \$870,000 | \$35,000 | - | - |
| MFP02C-3 | I | AMT | 04/01/2008 | 196479FW4 | 3.95000% | | \$915,000 | \$0 | \$880,000 | \$35,000 | - | - |
| MFP02C-3 | I | AMT | 10/01/2008 | 196479FX2 | 3.95000% | | \$930,000 | \$0 | \$895,000 | \$35,000 | - | - |
| MFP02C-3 | I | AMT | 04/01/2009 | 196479FY0 | 4.15000% | | \$945,000 | \$0 | \$910,000 | \$35,000 | - | - |
| MFP02C-3 | I | AMT | 10/01/2009 | 196479FZ7 | 4.15000% | | \$965,000 | \$0 | \$930,000 | \$35,000 | - | - |
| MFP02C-3 | I | AMT | 04/01/2010 | 196479GA1 | 4.35000% | | \$980,000 | \$0 | \$795,000 | \$185,000 | - | - |
| MFP02C-3 | I | AMT | 10/01/2010 | 196479GB9 | 4.35000% | | \$1,000,000 | \$0 | \$815,000 | \$185,000 | - | - |
| MFP02C-3 | I | AMT | 04/01/2011 | 196479GC7 | 4.45000% | | \$1,020,000 | \$0 | \$825,000 | \$195,000 | - | - |
| MFP02C-3 | I | AMT | 10/01/2011 | 196479GD5 | 4.45000% | | \$1,040,000 | \$0 | \$840,000 | \$200,000 | - | - |
| MFP02C-3 | I | AMT | 04/01/2012 | 196479GE3 | 4.55000% | | \$1,060,000 | \$0 | \$855,000 | \$205,000 | - | - |
| MFP02C-3 | I | AMT | 10/01/2012 | 196479GF0 | 4.55000% | | \$1,080,000 | \$0 | \$0 | \$1,080,000 | - | - |
| MFP02C-3 | I | AMT | 04/01/2013 | 196479GG8 | 4.65000% | | \$1,100,000 | \$0 | \$0 | \$1,100,000 | - | - |
| MFP02C-3 | I | AMT | 10/01/2013 | 196479GH6 | 4.65000% | | \$1,120,000 | \$0 | \$0 | \$1,120,000 | - | - |
| MFP02C-4 | I | non-AMT | 10/01/2032 | 196479FQ7 | Variable | 5.04400% | \$31,960,000 | \$31,595,000 | \$0 | \$365,000 | \$31,960,000 | (\$365,000) |
| MFP02C-5 | I | non-AMT | 10/01/2005 | 196479GJ2 | 2.55000% | | \$395,000 | \$0 | \$355,000 | \$40,000 | - | - |
| MFP02C-5 | I | non-AMT | 04/01/2006 | 196479GK9 | 2.85000% | | \$400,000 | \$0 | \$360,000 | \$40,000 | - | - |
| MFP02C-5 | I | non-AMT | 10/01/2006 | 196479GL7 | 2.85000% | | \$405,000 | \$0 | \$365,000 | \$40,000 | - | - |
| MFP02C-5 | I | non-AMT | 04/01/2007 | 196479GM5 | 3.20000% | | \$410,000 | \$0 | \$370,000 | \$40,000 | - | - |
| MFP02C-5 | I | non-AMT | 10/01/2007 | 196479GN3 | 3.20000% | | \$415,000 | \$0 | \$375,000 | \$40,000 | - | - |
| MFP02C-5 | I | non-AMT | 04/01/2008 | 196479GP8 | 3.60000% | | \$420,000 | \$0 | \$380,000 | \$40,000 | - | - |
| MFP02C-5 | I | non-AMT | 10/01/2008 | 196479GQ6 | 3.60000% | | \$425,000 | \$0 | \$380,000 | \$45,000 | - | - |
| MFP02C-5 | I | non-AMT | 04/01/2009 | 196479GR4 | 3.80000% | | \$435,000 | \$0 | \$390,000 | \$45,000 | - | - |
| MFP02C-5 | I | non-AMT | 10/01/2009 | 196479GS2 | 3.80000% | | \$440,000 | \$0 | \$395,000 | \$45,000 | - | - |
| MFP02C-5 | I | non-AMT | 04/01/2010 | 196479GT0 | 4.00000% | | \$450,000 | \$0 | \$295,000 | \$155,000 | - | - |
| MFP02C-5 | I | non-AMT | 10/01/2010 | 196479GU7 | 4.00000% | | \$455,000 | \$0 | \$295,000 | \$160,000 | - | - |

MF 2002 Series C

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|---------------------|-----------------------|------------------------------|--------------------------------|
| MFP02C-5 | I | non-AMT | 04/01/2011 | 196479GV5 | 4.10000% | | \$465,000 | \$0 | \$305,000 | \$160,000 | - | - |
| MFP02C-5 | I | non-AMT | 10/01/2011 | 196479GW3 | 4.10000% | | \$475,000 | \$0 | \$305,000 | \$170,000 | - | - |
| MFP02C-5 | I | non-AMT | 04/01/2012 | 196479GX1 | 4.20000% | | \$485,000 | \$0 | \$315,000 | \$170,000 | - | - |
| MFP02C-5 | I | non-AMT | 10/01/2012 | 196479GY9 | 4.20000% | | \$490,000 | \$0 | \$0 | \$490,000 | - | - |
| MFP02C-5 | I | non-AMT | 04/01/2013 | 196479GZ6 | 4.30000% | | \$500,000 | \$0 | \$0 | \$500,000 | - | - |
| MFP02C-5 | I | non-AMT | 10/01/2013 | 196479HA0 | 4.30000% | | \$510,000 | \$0 | \$0 | \$510,000 | - | - |
| MFP02C-6 | II | non-AMT | 04/01/2042 | 196479HB8 | 5.30000% | | \$3,000,000 | \$0 | \$0 | \$3,000,000 | - | - |
| MFP02C-6 | II | non-AMT | 10/01/2042 | 196479HC6 | 5.30000% | | \$2,000,000 | \$0 | \$0 | \$2,000,000 | - | - |
| | | | | | | | \$142,720,000 | \$100,155,000 | \$18,800,000 | \$23,765,000 | \$91,470,000 | \$8,685,000 |

MF 2003 Series A

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| MFP03A-1 | I | Taxable | 10/01/2033 | 196479HT9 | Variable | 6.03500% | \$37,415,000 | \$26,930,000 | \$0 | \$10,485,000 | \$14,747,594 | \$12,182,407 |
| MFP03A-2 | II | Taxable | 10/01/2033 | 196479HU6 | Variable | | \$11,365,000 | \$7,800,000 | \$0 | \$3,565,000 | - | \$7,800,000 |
| | | | | | | | \$48,780,000 | \$34,730,000 | \$0 | \$14,050,000 | \$14,747,594 | \$19,982,407 |

MF 2004 Series A

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|--------------------|-----------------------|------------------------------|--------------------------------|
| MFP04A-1 | I | Taxable | 10/01/2034 | 196479JL4 | Variable | 5.52810% | \$66,280,000 | \$45,925,000 | \$0 | \$20,355,000 | \$36,655,000 | \$9,270,000 |
| MFP04A-2 | I | AMT | 04/01/2045 | 196479JM2 | Variable | 4.88400% | \$10,785,000 | \$10,785,000 | \$0 | \$0 | \$10,785,000 | \$0 |
| MFP04A-3 | II | non-AMT | 10/01/2005 | 196479JN0 | 1.70000% | | \$355,000 | \$0 | \$355,000 | \$0 | - | - |
| MFP04A-3 | II | non-AMT | 10/01/2006 | 196479JP5 | 1.95000% | | \$380,000 | \$0 | \$380,000 | \$0 | - | - |
| MFP04A-3 | II | non-AMT | 10/01/2007 | 196479JQ3 | 2.30000% | | \$390,000 | \$0 | \$390,000 | \$0 | - | - |
| MFP04A-3 | II | non-AMT | 10/01/2008 | 196479JR1 | 2.60000% | | \$395,000 | \$0 | \$395,000 | \$0 | - | - |
| MFP04A-3 | II | non-AMT | 10/01/2009 | 196479JS9 | 2.95000% | | \$405,000 | \$0 | \$405,000 | \$0 | - | - |
| MFP04A-3 | II | non-AMT | 10/01/2010 | 196479JT7 | 3.15000% | | \$420,000 | \$0 | \$420,000 | \$0 | - | - |
| MFP04A-3 | II | non-AMT | 10/01/2011 | 196479JU4 | 3.40000% | | \$435,000 | \$0 | \$390,000 | \$45,000 | - | - |
| MFP04A-3 | II | non-AMT | 10/01/2012 | 196479JV2 | 3.60000% | | \$445,000 | \$0 | \$0 | \$445,000 | - | - |
| MFP04A-3 | II | non-AMT | 10/01/2013 | 196479JW0 | 3.75000% | | \$465,000 | \$0 | \$0 | \$465,000 | - | - |
| MFP04A-3 | II | non-AMT | 10/01/2014 | 196479JX8 | 3.90000% | | \$480,000 | \$0 | \$0 | \$480,000 | - | - |
| MFP04A-3 | II | non-AMT | 10/01/2017 | 196479JY6 | 4.25000% | | \$1,575,000 | \$0 | \$0 | \$1,575,000 | - | - |
| MFP04A-3 | II | non-AMT | 10/01/2024 | 196479JZ3 | 4.60000% | | \$3,760,000 | \$0 | \$0 | \$3,760,000 | - | - |
| MFP04A-3 | II | non-AMT | 10/01/2034 | 196479KA6 | 4.80000% | | \$2,545,000 | \$0 | \$0 | \$2,545,000 | - | - |
| | | | | | | | \$89,115,000 | \$56,710,000 | \$2,735,000 | \$29,670,000 | \$47,440,000 | \$9,270,000 |

MF 2005 Series A

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|--------------------|-----------------------|------------------------------|--------------------------------|
| MFP05A-1 | I | Taxable | 04/01/2036 | 196479KN8 | Variable | 5.82000% | \$33,740,000 | \$23,480,000 | \$0 | \$10,260,000 | \$16,935,000 | \$6,545,000 |
| MFP05A-2 | I | non-AMT | 04/01/2036 | 196479UM9 | Variable | 4.28500% | \$22,235,000 | \$16,135,000 | \$6,065,000 | \$35,000 | \$16,135,000 | \$0 |
| MFP05A-3 | II | AMT | 04/01/2040 | 196479KQ1 | Variable | 4.65600% | \$40,275,000 | \$15,230,000 | \$2,345,000 | \$22,700,000 | \$11,805,000 | \$3,425,000 |
| | | | | | | | \$96,250,000 | \$54,845,000 | \$8,410,000 | \$32,995,000 | \$44,875,000 | \$9,970,000 |

MF 2005 Series B

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|--------------------|-----------------------|------------------------------|--------------------------------|
| MFP05B-1 | I | Taxable | 04/01/2040 | 196479LB3 | Variable | 5.23500% | \$16,550,000 | \$12,470,000 | \$0 | \$4,080,000 | \$12,220,000 | \$250,000 |
| MFP05B-2 | I | AMT | 10/01/2040 | 196479LC1 | Variable | 4.73500% | \$10,820,000 | \$9,815,000 | \$935,000 | \$70,000 | \$9,045,000 | \$770,000 |
| MFP05B-3 | I | non-AMT | 10/01/2036 | 196479LD9 | Variable | | \$6,000,000 | \$0 | \$120,000 | \$5,880,000 | - | \$0 |
| | | | | | | | \$33,370,000 | \$22,285,000 | \$1,055,000 | \$10,030,000 | \$21,265,000 | \$1,020,000 |

MF 2006 Series A

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|--------------------|-----------------------|------------------------------|--------------------------------|
| MFP06A-1 | I | Taxable | 10/01/2036 | 196479SU4 | Variable | 5.71000% | \$57,130,000 | \$41,180,000 | \$0 | \$15,950,000 | \$38,560,000 | \$2,620,000 |
| MFP06A-2 | I | AMT | 10/01/2041 | 196479LW7 | Variable | | \$34,515,000 | \$0 | \$1,015,000 | \$33,500,000 | - | \$0 |
| MFP06A-3 | III | non-AMT | 10/01/2036 | 196479LX5 | Variable | | \$22,055,000 | \$0 | \$1,325,000 | \$20,730,000 | - | \$0 |
| | | | | | | | \$113,700,000 | \$41,180,000 | \$2,340,000 | \$70,180,000 | \$38,560,000 | \$2,620,000 |

MF 2007 Series B

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|--------------------|-----------------------|------------------------------|--------------------------------|
| MFP07B-1 | I | Taxable | 10/01/2038 | 196479UP2 | Variable | 5.64000% | \$55,710,000 | \$47,890,000 | \$0 | \$7,820,000 | \$34,705,000 | \$13,185,000 |
| MFP07B-2 | I | AMT | 04/01/2038 | 196479UQ0 | Variable | 4.65100% | \$31,170,000 | \$12,440,000 | \$790,000 | \$17,940,000 | \$13,710,000 | (\$1,270,000) |
| MFP07B-3 | I | non-AMT | 04/01/2038 | 196479UR8 | Variable | 4.88050% | \$16,865,000 | \$7,930,000 | \$605,000 | \$8,330,000 | \$9,150,000 | (\$1,220,000) |
| | | | | | | | \$103,745,000 | \$68,260,000 | \$1,395,000 | \$34,090,000 | \$57,565,000 | \$10,695,000 |

MF 2008 Series A

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| MFP08A-1 | II | Taxable | 04/01/2029 | 196479MG1 | Variable | 5.13000% | \$23,090,000 | \$19,025,000 | \$0 | \$4,065,000 | \$14,050,000 | \$4,975,000 |
| MFP08A-2 | II | AMT | 04/01/2043 | 196479MH9 | Variable | 4.45400% | \$9,645,000 | \$8,325,000 | \$840,000 | \$480,000 | \$7,315,000 | \$1,010,000 |
| | | | | | | | \$32,735,000 | \$27,350,000 | \$840,000 | \$4,545,000 | \$21,365,000 | \$5,985,000 |

MF 2008 Series B

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|--------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| MFP08B | II | Taxable | 05/01/2052 | 196479MJ5 | Variable | 5.20710% | \$165,565,000 | \$159,480,000 | \$0 | \$6,085,000 | \$159,480,000 | \$0 |
| | | | | | | | <u>\$165,565,000</u> | <u>\$159,480,000</u> | <u>\$0</u> | <u>\$6,085,000</u> | <u>\$159,480,000</u> | <u>\$0</u> |

MF 2008 Series C

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|--------------------|-----------------------|------------------------------|--------------------------------|
| MFP08C-1 | I | Taxable | 10/01/2038 | 196479PP8 | Variable | 5.12400% | \$13,000,000 | \$11,415,000 | \$0 | \$1,585,000 | \$11,205,000 | \$210,000 |
| MFP08C-2 | I | AMT | 10/01/2021 | 196479PQ6 | Variable | | \$5,725,000 | \$5,510,000 | \$215,000 | \$0 | - | \$5,510,000 |
| MFP08C-3 | I | non-AMT | 10/01/2038 | 196479PR4 | Variable | 4.34000% | \$12,055,000 | \$11,030,000 | \$615,000 | \$410,000 | \$7,430,000 | \$3,600,000 |
| MFP08C-4 | I | non-AMT | 04/01/2029 | 196479PS2 | Variable | | \$10,780,000 | \$3,790,000 | \$720,000 | \$6,270,000 | - | \$3,790,000 |
| | | | | | | | <u>\$41,560,000</u> | <u>\$31,745,000</u> | <u>\$1,550,000</u> | <u>\$8,265,000</u> | <u>\$18,635,000</u> | <u>\$13,110,000</u> |

MF 2009 Series A

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| MFP09A-1 | I | non-AMT | 10/01/2041 | 196479QR3 | Variable | 4.79000% | \$33,210,000 | \$25,120,000 | \$3,745,000 | \$4,345,000 | \$29,365,000 | (\$4,245,000) |
| MFP09A-2 | II | non-AMT | 10/01/2009 | 196479QT9 | 1.30000% | | \$235,000 | \$0 | \$235,000 | \$0 | - | - |
| MFP09A-2 | II | non-AMT | 10/01/2010 | 196479QU6 | 1.60000% | | \$620,000 | \$0 | \$620,000 | \$0 | - | - |
| MFP09A-2 | II | non-AMT | 10/01/2011 | 196479QV4 | 2.20000% | | \$660,000 | \$0 | \$585,000 | \$75,000 | - | - |
| MFP09A-2 | II | non-AMT | 10/01/2012 | 196479QW2 | 2.62500% | | \$600,000 | \$0 | \$380,000 | \$220,000 | - | - |
| MFP09A-2 | II | non-AMT | 10/01/2013 | 196479QX0 | 3.00000% | | \$400,000 | \$0 | \$175,000 | \$225,000 | - | - |
| MFP09A-2 | II | non-AMT | 10/01/2014 | 196479QY8 | 3.35000% | | \$275,000 | \$120,000 | \$0 | \$155,000 | - | - |
| MFP09A-2 | II | non-AMT | 10/01/2015 | 196479QZ5 | 3.60000% | | \$700,000 | \$305,000 | \$0 | \$395,000 | - | - |
| MFP09A-2 | II | non-AMT | 10/01/2016 | 196479RA9 | 3.80000% | | \$450,000 | \$195,000 | \$0 | \$255,000 | - | - |
| MFP09A-2 | II | non-AMT | 10/01/2017 | 196479RB7 | 4.00000% | | \$955,000 | \$410,000 | \$0 | \$545,000 | - | - |
| MFP09A-2 | II | non-AMT | 10/01/2018 | 196479RC5 | 4.25000% | | \$250,000 | \$110,000 | \$0 | \$140,000 | - | - |
| MFP09A-2 | II | non-AMT | 10/01/2019 | 196479RD3 | 4.45000% | | \$850,000 | \$370,000 | \$0 | \$480,000 | - | - |

MF 2009 Series A

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|--------------------|-----------------------|------------------------------|--------------------------------|
| MFP09A-2 | II | non-AMT | 10/01/2019 | 196479RF8 | 4.45000% | | \$2,290,000 | \$830,000 | \$175,000 | \$1,285,000 | - | - |
| MFP09A-2 | II | non-AMT | 10/01/2029 | 196479RE1 | 5.40000% | | \$5,940,000 | \$2,575,000 | \$0 | \$3,365,000 | - | - |
| | | | | | | | \$47,435,000 | \$30,035,000 | \$5,915,000 | \$11,485,000 | \$29,365,000 | (\$4,245,000) |

MF 2012 Series A

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|--------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| MFP12A | I | non-AMT | 10/01/2022 | 196479UV9 | 2.75000% | | \$1,240,000 | \$1,240,000 | \$0 | \$0 | - | - |
| MFP12A | I | non-AMT | 10/01/2032 | 196479UW7 | 3.90000% | | \$2,055,000 | \$2,055,000 | \$0 | \$0 | - | - |
| MFP12A | I | non-AMT | 10/01/2042 | 196479UX5 | 4.20000% | | \$3,065,000 | \$3,065,000 | \$0 | \$0 | - | - |
| MFP12A | I | non-AMT | 10/01/2051 | 196479UY3 | 4.50000% | | \$4,140,000 | \$4,140,000 | \$0 | \$0 | - | - |
| | | | | | | | \$10,500,000 | \$10,500,000 | \$0 | \$0 | \$0 | \$0 |

MF 2012 Series B

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|--------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| MFP12B | I | non-AMT | 10/01/2022 | 196479VB2 | 2.55000% | | \$1,840,000 | \$1,840,000 | \$0 | \$0 | - | - |
| MFP12B | I | non-AMT | 10/01/2032 | 196479VC0 | 3.50000% | | \$3,035,000 | \$3,035,000 | \$0 | \$0 | - | - |
| MFP12B | I | non-AMT | 10/01/2042 | 196479VD8 | 3.90000% | | \$4,375,000 | \$4,375,000 | \$0 | \$0 | - | - |
| MFP12B | I | non-AMT | 10/01/2054 | 196479VE6 | 4.20000% | | \$8,200,000 | \$8,200,000 | \$0 | \$0 | - | - |
| | | | | | | | \$17,450,000 | \$17,450,000 | \$0 | \$0 | \$0 | \$0 |

MF 2013 Series A

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|--------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| MFP13A | I | non-AMT | 10/01/2023 | 196479VR7 | Variable | 6.03500% | \$7,880,000 | \$7,610,000 | \$270,000 | \$0 | \$7,607,407 | \$2,594 |
| | | | | | | | \$7,880,000 | \$7,610,000 | \$270,000 | \$0 | \$7,607,407 | \$2,594 |

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|---------------|-------|------------|---------------|--------------|---------------------|--------------|
| MFP00A-1a | I | non-AMT | 10/01/2030 | Aug-02 | \$19,450,000 | R |
| MFP00A-1a | I | non-AMT | 10/01/2030 | Aug-02 | \$2,660,000 | S |
| MFP00A-1a | I | non-AMT | 10/01/2030 | Dec-02 | \$4,200,000 | PP |
| MFP00A-1a | I | non-AMT | 10/01/2030 | Aug-03 | \$2,100,000 | PP |
| MFP00A-1b | III | non-AMT | 04/01/2030 | Oct-05 | \$460,000 | S |
| MFP00A-1b | III | non-AMT | 04/01/2030 | May-06 | \$490,000 | S |
| MFP00A-1a | I | non-AMT | 10/01/2030 | Oct-06 | \$6,160,000 | PP |
| MFP00A-1a | I | non-AMT | 10/01/2030 | Oct-06 | \$8,875,000 | R |
| MFP00A-1b | III | non-AMT | 04/01/2030 | Oct-06 | \$520,000 | S |
| MFP00A-1b | III | non-AMT | 04/01/2030 | Apr-07 | \$550,000 | S |
| MFP00A-1b | III | non-AMT | 04/01/2030 | Oct-07 | \$560,000 | S |
| MFP00A-1b | III | non-AMT | 04/01/2030 | Apr-08 | \$580,000 | S |
| MFP00A-1b | III | non-AMT | 04/01/2030 | Sep-08 | \$15,340,000 | O |
| MFP00A-2 | I | non-AMT | 04/01/2020 | Oct-08 | \$495,000 | S |
| MFP00A-2 | I | non-AMT | 04/01/2020 | Apr-09 | \$505,000 | S |
| MFP00A-2 | I | non-AMT | 04/01/2020 | Oct-09 | \$515,000 | SP |
| MFP00A-2 | I | non-AMT | 04/01/2020 | Apr-10 | \$525,000 | SP |
| MFP00A-3 | II | non-AMT | 10/01/2032 | Apr-10 | \$6,700,000 | O |
| MFP00A-2 | I | non-AMT | 04/01/2020 | Oct-10 | \$540,000 | SP |
| MFP00A-1a | I | non-AMT | 10/01/2030 | Mar-11 | \$985,000 | PP |
| MFP00A-2 | I | non-AMT | 04/01/2020 | Mar-11 | \$695,000 | PP |
| MFP00A-2 | I | non-AMT | 04/01/2020 | Apr-11 | \$235,000 | SP |
| MFP00A-1a | I | non-AMT | 10/01/2030 | May-11 | \$735,000 | SP |
| MFP00A-2 | I | non-AMT | 04/01/2020 | May-11 | \$500,000 | SP |
| MFP00A-2 | I | non-AMT | 04/01/2020 | Oct-11 | \$455,000 | S |
| MFP00A-2 | I | non-AMT | 04/01/2020 | Jun-13 | \$760,000 | O |
| MFP00A | | | | | \$75,590,000 | |

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|---------------|-------|------------|---------------|--------------|---------------------|--------------|
| MFP00B-3 | I | AMT | 10/01/2035 | Oct-09 | \$3,280,000 | PPC |
| MFP00B-4a | I | non-AMT | 04/01/2031 | Oct-09 | \$85,000 | PPC |
| MFP00B-4a | I | non-AMT | 04/01/2042 | Oct-09 | \$45,000 | PPC |
| MFP00B-4a | I | non-AMT | 04/01/2031 | Jul-12 | \$1,600,000 | PP |
| MFP00B-4a | I | non-AMT | 04/01/2042 | Jul-12 | \$900,000 | PP |
| MFP00B-2 | I | AMT | 10/01/2032 | Jul-12 | \$4,985,000 | O |
| MFP00B-2 | I | AMT | 10/01/2039 | Jul-12 | \$3,805,000 | O |
| MFP00B-4a | I | non-AMT | 04/01/2031 | Jul-12 | \$900,000 | O |
| MFP00B-4a | I | non-AMT | 04/01/2042 | Jul-12 | \$500,000 | O |
| MFP00B-2 | I | AMT | 10/01/2032 | Oct-12 | \$1,530,000 | SP |
| MFP00B-2 | I | AMT | 10/01/2039 | Oct-12 | \$2,205,000 | SP |
| MFP00B-2 | I | AMT | 10/01/2032 | May-13 | \$1,355,000 | PP |
| MFP00B-3 | I | AMT | 10/01/2035 | May-13 | \$1,720,000 | PP |
| MFP00B-4a | I | non-AMT | 04/01/2031 | May-13 | \$165,000 | PP |
| MFP00B-4a | I | non-AMT | 04/01/2042 | May-13 | \$95,000 | PP |
| MFP00B-4a | I | non-AMT | 04/01/2031 | Jun-13 | \$355,000 | O |
| MFP00B-4a | I | non-AMT | 04/01/2042 | Jun-13 | \$200,000 | O |
| MFP00B | | | | | <u>\$23,725,000</u> | |

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|---------------|-------|------------|---------------|--------------|---------------------|--------------|
| MFP02A-5 | I | AMT | 10/01/2033 | Jul-03 | \$5,885,000 | PP |
| MFP02A-5 | I | AMT | 10/01/2022 | Apr-04 | \$1,720,000 | PP |
| MFP02A-5 | I | AMT | 10/01/2033 | Apr-04 | \$665,000 | PP |
| MFP02A-4 | I | non-AMT | 10/01/2030 | Oct-04 | \$170,000 | PP |
| MFP02A-5 | I | AMT | 10/01/2022 | Oct-04 | \$145,000 | PP |
| MFP02A-5 | I | AMT | 10/01/2033 | Oct-04 | \$55,000 | PP |
| MFP02A-4 | I | non-AMT | 10/01/2030 | Dec-04 | \$3,485,000 | PP |
| MFP02A-5 | | AMT | Serials | Dec-04 | \$1,190,000 | PP |
| MFP02A-4 | I | non-AMT | 10/01/2030 | Apr-05 | \$395,000 | PP |
| MFP02A-1 | I | AMT | 10/01/2022 | Jun-05 | \$10,000 | UP |
| MFP02A-2 | | AMT | Serials | Jun-05 | \$5,000 | UP |
| MFP02A-3 | II | AMT | 04/01/2042 | Jun-05 | \$5,000 | UP |
| MFP02A-3 | II | AMT | 10/01/2042 | Jun-05 | \$5,000 | UP |
| MFP02A-4 | I | non-AMT | 10/01/2030 | Jan-06 | \$410,000 | PP |
| MFP02A-4 | I | non-AMT | 10/01/2030 | Nov-06 | \$5,120,000 | OR |
| MFP02A-4 | I | non-AMT | 10/01/2030 | Dec-06 | \$845,000 | PP |
| MFP02A-4 | I | non-AMT | 10/01/2030 | Apr-07 | \$2,000,000 | S |
| MFP02A-4 | I | non-AMT | 10/01/2030 | May-12 | \$2,310,000 | SP |
| MFP02A-3 | II | AMT | 04/01/2042 | Jun-13 | \$2,980,000 | O |
| MFP02A-3 | II | AMT | 10/01/2042 | Jun-13 | \$2,745,000 | O |
| MFP02A | | | | | <u>\$30,145,000</u> | |

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|---------------|-------|------------|---------------|--------------|---------------------|--------------|
| MFP02C-5 | | non-AMT | Serials | Sep-05 | \$1,060,000 | UP |
| MFP02C-6 | II | non-AMT | 04/01/2042 | Sep-05 | \$200,000 | UP |
| MFP02C-3 | | AMT | Serials | May-06 | \$105,000 | PP |
| MFP02C-5 | | non-AMT | Serials | May-06 | \$5,000 | PP |
| MFP02C-6 | II | non-AMT | 04/01/2042 | May-06 | \$5,000 | PP |
| MFP02C-3 | | AMT | Serials | Jun-06 | \$460,000 | PP |
| MFP02C-2 | I | AMT | 10/01/2032 | Dec-09 | \$11,205,000 | PPC |
| MFP02C-3 | I | AMT | Serials | Dec-09 | \$1,275,000 | PPC |
| MFP02C-5 | I | non-AMT | Serials | Dec-09 | \$950,000 | PPC |
| MFP02C-6 | II | non-AMT | 04/01/2042 | Dec-09 | \$740,000 | PPC |
| MFP02C-6 | II | non-AMT | 10/01/2042 | Dec-09 | \$495,000 | PPC |
| MFP02C-4 | I | non-AMT | 10/01/2032 | Dec-11 | \$365,000 | PP |
| MFP02C-5 | I | non-AMT | Serials | Dec-11 | \$15,000 | PP |
| MFP02C-6 | II | non-AMT | 04/01/2042 | Dec-11 | \$20,000 | PP |
| MFP02C-6 | II | non-AMT | 10/01/2042 | Dec-11 | \$15,000 | PP |
| MFP02C-3 | I | AMT | Serials | Apr-12 | \$2,665,000 | SP |
| MFP02C-5 | I | non-AMT | Serials | Apr-12 | \$960,000 | SP |
| MFP02C-6 | II | non-AMT | 04/01/2042 | Jun-13 | \$1,935,000 | O |
| MFP02C-6 | II | non-AMT | 10/01/2042 | Jun-13 | \$1,290,000 | O |
| MFP02C | | | | | <u>\$23,765,000</u> | |

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|---------------|-------|------------|---------------|--------------|---------------------|--------------|
| MFP03A-1 | I | Taxable | 10/01/2033 | Apr-05 | \$540,000 | PP |
| MFP03A-1 | I | Taxable | 10/01/2033 | Apr-05 | \$1,245,000 | S |
| MFP03A-2 | II | Taxable | 10/01/2033 | Apr-05 | \$555,000 | PP |
| MFP03A-1 | I | Taxable | 10/01/2033 | Sep-05 | \$815,000 | PP |
| MFP03A-1 | I | Taxable | 10/01/2033 | Oct-05 | \$370,000 | S |
| MFP03A-1 | I | Taxable | 10/01/2033 | Jan-06 | \$160,000 | PP |
| MFP03A-2 | II | Taxable | 10/01/2033 | Jan-06 | \$50,000 | PP |
| MFP03A-1 | I | Taxable | 10/01/2033 | May-06 | \$500,000 | S |
| MFP03A-1 | I | Taxable | 10/01/2033 | Oct-06 | \$510,000 | PP |
| MFP03A-1 | I | Taxable | 10/01/2033 | Oct-06 | \$395,000 | S |
| MFP03A-2 | II | Taxable | 10/01/2033 | Oct-06 | \$155,000 | PP |
| MFP03A-2 | II | Taxable | 10/01/2033 | Dec-06 | \$1,115,000 | PP |
| MFP03A-1 | I | Taxable | 10/01/2033 | Apr-07 | \$415,000 | S |
| MFP03A-2 | II | Taxable | 10/01/2033 | Apr-07 | \$125,000 | PP |
| MFP03A-1 | I | Taxable | 10/01/2033 | Oct-07 | \$425,000 | S |
| MFP03A-2 | II | Taxable | 10/01/2033 | Oct-07 | \$50,000 | PP |
| MFP03A-1 | I | Taxable | 10/01/2033 | Apr-08 | \$390,000 | PP |
| MFP03A-1 | I | Taxable | 10/01/2033 | Apr-08 | \$545,000 | S |
| MFP03A-1 | I | Taxable | 10/01/2033 | May-08 | \$385,000 | PP |
| MFP03A-1 | I | Taxable | 10/01/2033 | Aug-08 | \$195,000 | PP |
| MFP03A-1 | I | Taxable | 10/01/2033 | Oct-08 | \$450,000 | S |
| MFP03A-1 | I | Taxable | 10/01/2033 | Apr-09 | \$595,000 | S |
| MFP03A-1 | I | Taxable | 10/01/2033 | Apr-10 | \$560,000 | SP |
| MFP03A-1 | I | Taxable | 10/01/2033 | Apr-11 | \$555,000 | SP |
| MFP03A-1 | I | Taxable | 10/01/2033 | Oct-11 | \$470,000 | S |
| MFP03A-1 | I | Taxable | 10/01/2033 | Oct-12 | \$480,000 | SP |
| MFP03A-2 | II | Taxable | 10/01/2033 | Oct-13 | \$2,000,000 | SP |
| MFP03A | | | | | <u>\$14,050,000</u> | |

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|---------------|-------|------------|---------------|--------------|---------------------|--------------|
| MFP04A-1 | I | Taxable | 10/01/2034 | Apr-05 | \$535,000 | PP |
| MFP04A-1 | I | Taxable | 10/01/2034 | Apr-05 | \$495,000 | S |
| MFP04A-1 | I | Taxable | 10/01/2034 | Oct-05 | \$635,000 | S |
| MFP04A-1 | I | Taxable | 10/01/2034 | Mar-06 | \$180,000 | PP |
| MFP04A-1 | I | Taxable | 10/01/2034 | May-06 | \$615,000 | S |
| MFP04A-1 | I | Taxable | 10/01/2034 | Oct-06 | \$840,000 | S |
| MFP04A-1 | I | Taxable | 10/01/2034 | Apr-07 | \$680,000 | S |
| MFP04A-1 | I | Taxable | 10/01/2034 | Jun-07 | \$795,000 | PP |
| MFP04A-1 | I | Taxable | 10/01/2034 | Oct-07 | \$705,000 | S |
| MFP04A-1 | I | Taxable | 10/01/2034 | Nov-07 | \$255,000 | PP |
| MFP04A-1 | I | Taxable | 10/01/2034 | Feb-08 | \$345,000 | PP |
| MFP04A-1 | I | Taxable | 10/01/2034 | Apr-08 | \$1,230,000 | S |
| MFP04A-1 | I | Taxable | 10/01/2034 | Jun-08 | \$240,000 | PP |
| MFP04A-1 | I | Taxable | 10/01/2034 | Aug-08 | \$115,000 | PP |
| MFP04A-1 | I | Taxable | 10/01/2034 | Oct-08 | \$1,010,000 | S |
| MFP04A-1 | I | Taxable | 10/01/2034 | Apr-09 | \$785,000 | S |
| MFP04A-1 | I | Taxable | 10/01/2034 | Apr-10 | \$840,000 | SP |
| MFP04A-1 | I | Taxable | 10/01/2034 | Apr-11 | \$905,000 | SP |
| MFP04A-3 | II | non-AMT | Serials | May-11 | \$185,000 | SP |
| MFP04A-3 | II | non-AMT | 10/01/2017 | May-11 | \$160,000 | SP |
| MFP04A-3 | II | non-AMT | 10/01/2024 | May-11 | \$380,000 | SP |
| MFP04A-3 | II | non-AMT | 10/01/2034 | May-11 | \$260,000 | SP |
| MFP04A-1 | I | Taxable | 10/01/2034 | Oct-11 | \$935,000 | S |
| MFP04A-1 | I | Taxable | 10/01/2034 | Apr-12 | \$965,000 | SP |
| MFP04A-3 | II | non-AMT | Serials | Apr-12 | \$1,250,000 | SP |
| MFP04A-3 | II | non-AMT | 10/01/2017 | Apr-12 | \$1,415,000 | SP |
| MFP04A-3 | II | non-AMT | 10/01/2024 | Jul-12 | \$70,000 | PP |
| MFP04A-3 | II | non-AMT | 10/01/2034 | Jul-12 | \$50,000 | PP |
| MFP04A-1 | I | Taxable | 10/01/2034 | Oct-12 | \$980,000 | SP |
| MFP04A-3 | II | non-AMT | 10/01/2024 | Oct-12 | \$2,680,000 | SP |
| MFP04A-3 | II | non-AMT | 10/01/2034 | Oct-12 | \$2,235,000 | SP |
| MFP04A-1 | I | Taxable | 10/01/2034 | Jan-13 | \$6,270,000 | PP |
| MFP04A-3 | II | non-AMT | 10/01/2024 | Apr-13 | \$630,000 | SP |
| MFP04A | | | | | <u>\$29,670,000</u> | |

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|---------------|-------|------------|---------------|--------------|---------------------|--------------|
| MFP05A-1 | I | Taxable | 04/01/2036 | May-06 | \$180,000 | S |
| MFP05A-2 | I | non-AMT | 04/01/2036 | Oct-06 | \$225,000 | S |
| MFP05A-3 | II | AMT | 04/01/2040 | Oct-06 | \$22,700,000 | PP |
| MFP05A-1 | I | Taxable | 04/01/2036 | Apr-07 | \$230,000 | S |
| MFP05A-1 | I | Taxable | 04/01/2036 | Oct-07 | \$235,000 | S |
| MFP05A-1 | I | Taxable | 04/01/2036 | Apr-08 | \$1,240,000 | S |
| MFP05A-1 | I | Taxable | 04/01/2036 | Apr-08 | \$30,000 | UP |
| MFP05A-2 | I | non-AMT | 04/01/2036 | Apr-08 | \$35,000 | S |
| MFP05A-1 | I | Taxable | 04/01/2036 | May-08 | \$110,000 | PP |
| MFP05A-1 | I | Taxable | 04/01/2036 | Oct-08 | \$245,000 | S |
| MFP05A-3 | II | AMT | 04/01/2040 | Oct-08 | \$10,000 | S |
| MFP05A-1 | I | Taxable | 04/01/2036 | Apr-09 | \$255,000 | S |
| MFP05A-1 | I | Taxable | 04/01/2036 | Jul-09 | \$90,000 | PP |
| MFP05A-1 | I | Taxable | 04/01/2036 | Apr-10 | \$265,000 | SP |
| MFP05A-1 | I | Taxable | 04/01/2036 | Apr-11 | \$285,000 | SP |
| MFP05A-1 | I | Taxable | 04/01/2036 | Oct-11 | \$295,000 | S |
| MFP05A-1 | I | Taxable | 04/01/2036 | Apr-12 | \$300,000 | SP |
| MFP05A-1 | I | Taxable | 04/01/2036 | Oct-12 | \$2,185,000 | SP |
| MFP05A-1 | I | Taxable | 04/01/2036 | Apr-13 | \$4,090,000 | SP |
| MFP05A | | | | | <u>\$33,005,000</u> | |
| MFP05B-1 | I | Taxable | 04/01/2040 | Oct-06 | \$165,000 | S |
| MFP05B-1 | I | Taxable | 04/01/2040 | Apr-07 | \$165,000 | S |
| MFP05B-1 | I | Taxable | 04/01/2040 | Oct-07 | \$170,000 | S |
| MFP05B-3 | I | non-AMT | 10/01/2036 | Oct-07 | \$5,870,000 | PP |
| MFP05B-1 | I | Taxable | 04/01/2040 | Apr-08 | \$180,000 | S |
| MFP05B-3 | I | non-AMT | 10/01/2036 | Apr-08 | \$10,000 | S |
| MFP05B-1 | I | Taxable | 04/01/2040 | Oct-08 | \$185,000 | S |
| MFP05B-1 | I | Taxable | 04/01/2040 | Apr-09 | \$190,000 | S |
| MFP05B-1 | I | Taxable | 04/01/2040 | Apr-10 | \$200,000 | SP |
| MFP05B-1 | I | Taxable | 04/01/2040 | Apr-11 | \$215,000 | SP |
| MFP05B-1 | I | Taxable | 04/01/2040 | Oct-11 | \$225,000 | SP |
| MFP05B-1 | I | Taxable | 04/01/2040 | Apr-12 | \$230,000 | SP |
| MFP05B-1 | I | Taxable | 04/01/2040 | Oct-12 | \$1,885,000 | SP |
| MFP05B-2 | I | AMT | 10/01/2040 | Oct-12 | \$70,000 | SP |
| MFP05B-1 | I | Taxable | 04/01/2040 | Apr-13 | \$270,000 | SP |
| MFP05B | | | | | <u>\$10,030,000</u> | |

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|---------------|-------|------------|---------------|--------------|---------------------|--------------|
| MFP06A-3 | III | non-AMT | 10/01/2036 | Jan-07 | \$820,000 | PP |
| MFP06A-1 | I | Taxable | 10/01/2036 | Feb-07 | \$615,000 | PP |
| MFP06A-3 | III | non-AMT | 10/01/2036 | Mar-07 | \$80,000 | PP |
| MFP06A-1 | I | Taxable | 10/01/2036 | Apr-07 | \$200,000 | S |
| MFP06A-3 | III | non-AMT | 10/01/2036 | Apr-07 | \$150,000 | PP |
| MFP06A-3 | III | non-AMT | 10/01/2036 | Aug-07 | \$260,000 | PP |
| MFP06A-1 | I | Taxable | 10/01/2036 | Oct-07 | \$450,000 | S |
| MFP06A-3 | III | non-AMT | 10/01/2036 | Nov-07 | \$4,690,000 | PP |
| MFP06A-1 | I | Taxable | 10/01/2036 | Jan-08 | \$150,000 | PP |
| MFP06A-1 | I | Taxable | 10/01/2036 | Apr-08 | \$475,000 | S |
| MFP06A-3 | III | non-AMT | 10/01/2036 | May-08 | \$90,000 | PP |
| MFP06A-3 | III | non-AMT | 10/01/2036 | Jun-08 | \$160,000 | PP |
| MFP06A-1 | I | Taxable | 10/01/2036 | Oct-08 | \$630,000 | S |
| MFP06A-1 | I | Taxable | 10/01/2036 | Apr-09 | \$645,000 | S |
| MFP06A-2 | I | AMT | 10/01/2041 | Apr-09 | \$1,560,000 | S |
| MFP06A-2 | I | AMT | 10/01/2041 | Jun-09 | \$30,480,000 | R |
| MFP06A-3 | III | non-AMT | 10/01/2036 | Jun-09 | \$13,900,000 | R |
| MFP06A-2 | I | AMT | 10/01/2041 | Jul-09 | \$1,460,000 | PP |
| MFP06A-3 | III | non-AMT | 10/01/2036 | Jul-09 | \$580,000 | PP |
| MFP06A-1 | I | Taxable | 10/01/2036 | Oct-09 | \$660,000 | SP |
| MFP06A-1 | I | Taxable | 10/01/2036 | Apr-11 | \$730,000 | SP |
| MFP06A-1 | I | Taxable | 10/01/2036 | Oct-11 | \$760,000 | S |
| MFP06A-1 | I | Taxable | 10/01/2036 | Apr-12 | \$710,000 | SP |
| MFP06A-1 | I | Taxable | 10/01/2036 | Oct-12 | \$6,160,000 | SP |
| MFP06A-1 | I | Taxable | 10/01/2036 | Apr-13 | \$3,765,000 | SP |
| MFP06A | | | | | <u>\$70,180,000</u> | |

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|---------------|-------|------------|---------------|--------------|---------------------|--------------|
| MFP07B-1 | I | Taxable | 10/01/2038 | Apr-08 | \$275,000 | S |
| MFP07B-1 | I | Taxable | 10/01/2038 | Oct-08 | \$425,000 | UP |
| MFP07B-2 | I | AMT | 04/01/2038 | Oct-08 | \$4,925,000 | UP |
| MFP07B-3 | I | non-AMT | 04/01/2038 | Oct-08 | \$4,750,000 | UP |
| MFP07B-2 | I | AMT | 04/01/2038 | Dec-08 | \$2,025,000 | PP |
| MFP07B-1 | I | Taxable | 10/01/2038 | Mar-09 | \$535,000 | PP |
| MFP07B-1 | I | Taxable | 10/01/2038 | Apr-09 | \$445,000 | PP |
| MFP07B-2 | I | AMT | 04/01/2038 | Apr-09 | \$855,000 | PP |
| MFP07B-2 | I | AMT | 04/01/2038 | Aug-09 | \$1,765,000 | O |
| MFP07B-1 | I | Taxable | 10/01/2038 | Apr-10 | \$475,000 | SP |
| MFP07B-2 | I | AMT | 04/01/2038 | Jul-10 | \$2,500,000 | UP |
| MFP07B-1 | I | Taxable | 10/01/2038 | Apr-11 | \$510,000 | SP |
| MFP07B-2 | I | AMT | 04/01/2038 | Apr-11 | \$45,000 | SP |
| MFP07B-3 | I | non-AMT | 04/01/2038 | Apr-11 | \$20,000 | SP |
| MFP07B-2 | I | AMT | 04/01/2038 | Jul-11 | \$4,030,000 | UP |
| MFP07B-1 | I | Taxable | 10/01/2038 | Oct-11 | \$540,000 | S |
| MFP07B-2 | I | AMT | 04/01/2038 | Oct-11 | \$60,000 | S |
| MFP07B-3 | I | non-AMT | 04/01/2038 | Oct-11 | \$20,000 | S |
| MFP07B-1 | I | Taxable | 10/01/2038 | Apr-12 | \$545,000 | SP |
| MFP07B-2 | I | AMT | 04/01/2038 | Apr-12 | \$65,000 | SP |
| MFP07B-3 | I | non-AMT | 04/01/2038 | Apr-12 | \$20,000 | SP |
| MFP07B-2 | I | AMT | 04/01/2038 | May-12 | \$1,670,000 | SP |
| MFP07B-3 | I | non-AMT | 04/01/2038 | May-12 | \$2,200,000 | SP |
| MFP07B-1 | I | Taxable | 10/01/2038 | Oct-12 | \$1,350,000 | UP |
| MFP07B-3 | I | non-AMT | 04/01/2038 | Sep-13 | \$1,320,000 | PP |
| MFP07B-1 | I | Taxable | 10/01/2038 | Oct-13 | \$2,720,000 | SP |
| MFP07B | | | | | <u>\$34,090,000</u> | |

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|---------------|-------|------------|---------------|--------------|--------------------|--------------|
| MFP08A-1 | II | Taxable | 04/01/2029 | Oct-08 | \$90,000 | S |
| MFP08A-1 | II | Taxable | 04/01/2029 | Apr-09 | \$140,000 | S |
| MFP08A-1 | II | Taxable | 04/01/2029 | Apr-10 | \$235,000 | SP |
| MFP08A-2 | II | AMT | 04/01/2043 | Jul-10 | \$480,000 | UP |
| MFP08A-1 | II | Taxable | 04/01/2029 | Apr-11 | \$260,000 | SP |
| MFP08A-1 | II | Taxable | 04/01/2029 | Oct-11 | \$270,000 | S |
| MFP08A-1 | II | Taxable | 04/01/2029 | Apr-12 | \$275,000 | SP |
| MFP08A-1 | II | Taxable | 04/01/2029 | Oct-13 | \$2,795,000 | SP |
| MFP08A | | | | | <u>\$4,545,000</u> | |
| MFP08B | II | Taxable | 05/01/2052 | Oct-08 | \$50,000 | S |
| MFP08B | II | Taxable | 05/01/2052 | Apr-09 | \$50,000 | S |
| MFP08B | II | Taxable | 05/01/2052 | Nov-10 | \$560,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | Apr-11 | \$695,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | Oct-11 | \$705,000 | S |
| MFP08B | II | Taxable | 05/01/2052 | Apr-12 | \$1,130,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | Oct-13 | \$2,895,000 | SP |
| MFP08B | | | | | <u>\$6,085,000</u> | |
| MFP08C-4 | I | non-AMT | 04/01/2029 | Dec-09 | \$6,000,000 | UP |
| MFP08C-1 | I | Taxable | 10/01/2038 | Feb-12 | \$85,000 | UP |
| MFP08C-3 | I | non-AMT | 10/01/2038 | Feb-12 | \$410,000 | UP |
| MFP08C-4 | I | non-AMT | 04/01/2029 | Feb-12 | \$270,000 | UP |
| MFP08C-1 | I | Taxable | 10/01/2038 | Apr-13 | \$1,500,000 | SP |
| MFP08C | | | | | <u>\$8,265,000</u> | |

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|---------------|-------|------------|---------------|--------------|---------------------|--------------|
| MFP09A-2 | II | non-AMT | Serials | Nov-10 | \$315,000 | SP |
| MFP09A-2 | II | non-AMT | 10/01/2019 | Nov-10 | \$140,000 | SP |
| MFP09A-2 | II | non-AMT | 10/01/2029 | Nov-10 | \$365,000 | SP |
| MFP09A-2 | II | non-AMT | Serials | Mar-11 | \$285,000 | SP |
| MFP09A-2 | II | non-AMT | 10/01/2019 | Mar-11 | \$125,000 | SP |
| MFP09A-2 | II | non-AMT | 10/01/2029 | Mar-11 | \$325,000 | SP |
| MFP09A-1 | I | non-AMT | 10/01/2041 | Oct-11 | \$600,000 | SP |
| MFP09A-2 | II | non-AMT | Serials | Oct-11 | \$75,000 | SP |
| MFP09A-2 | II | non-AMT | 10/01/2019 | Oct-11 | \$40,000 | SP |
| MFP09A-2 | II | non-AMT | 10/01/2029 | Oct-11 | \$100,000 | SP |
| MFP09A-1 | I | non-AMT | 10/01/2041 | Feb-12 | \$30,000 | SP |
| MFP09A-2 | II | non-AMT | Serials | Feb-12 | \$5,000 | SP |
| MFP09A-2 | II | non-AMT | 10/01/2029 | Feb-12 | \$5,000 | SP |
| MFP09A-2 | II | non-AMT | Serials | Jun-12 | \$1,030,000 | SP |
| MFP09A-2 | II | non-AMT | 10/01/2019 | Jun-12 | \$530,000 | SP |
| MFP09A-2 | II | non-AMT | 10/01/2029 | Jun-12 | \$1,370,000 | SP |
| MFP09A-2 | II | non-AMT | Serials | Feb-13 | \$535,000 | PP |
| MFP09A-2 | II | non-AMT | 10/01/2019 | Feb-13 | \$310,000 | PP |
| MFP09A-2 | II | non-AMT | 10/01/2029 | Feb-13 | \$825,000 | PP |
| MFP09A-1 | I | non-AMT | 10/01/2041 | Apr-13 | \$3,715,000 | SP |
| MFP09A-2 | II | non-AMT | Serials | Apr-13 | \$245,000 | SP |
| MFP09A-2 | II | non-AMT | 10/01/2019 | Apr-13 | \$140,000 | SP |
| MFP09A-2 | II | non-AMT | 10/01/2029 | Apr-13 | \$375,000 | SP |
| MFP09A | | | | | \$11,485,000 | |

Investment Information

| Issue | Investment Type | Amount | Interest Rate | Maturity Date |
|------------------------|----------------------------|------------------------|---------------|---------------|
| MF 2000A DSR | FEDERAL HOME LOAN BANK | 2,414,000.00 | 4.13 % | 03/13/2020 |
| MF 2000A DSR | GNMA MBS | 398,743.16 | 5.00 % | 10/01/2030 |
| MF 2000A DSR | GNMA MBS | 2,525,342.90 | 4.00 % | 10/01/2030 |
| MF 2000A REVENUE | INVESTMENT AGREEMENT | 9,545,812.44 | 6.00 % | 10/01/2030 |
| MF 2000A DSR | MONEY MARKET | 735,870.03 | 0.07 % | Short Term |
| MF 2000A REBATE | MONEY MARKET | 44.67 | 0.07 % | Short Term |
| MF 2000A REVENUE | MONEY MARKET | 484,379.86 | 0.07 % | Short Term |
| | | \$16,104,193.06 | | |
| MF 2000B REVENUE | INVESTMENT AGREEMENT | 7,686,842.81 | 6.26 % | 10/01/2020 |
| MF 2000B REBATE | MONEY MARKET | 33,482.07 | 0.07 % | Short Term |
| MF 2000B REVENUE | MONEY MARKET | 0.20 | 0.07 % | Short Term |
| | | \$7,720,325.08 | | |
| MF 2002A DSR | INVESTMENT AGREEMENT | 1,413,100.00 | 5.50 % | 10/01/2030 |
| MF 2002A REBATE | INVESTMENT AGREEMENT | 33,660.17 | 5.50 % | 10/01/2030 |
| MF 2002A REVENUE | INVESTMENT AGREEMENT | 4,064,242.60 | 5.50 % | 10/01/2030 |
| MF 2002A REBATE | MONEY MARKET | 886.96 | 0.07 % | Short Term |
| MF 2002A REVENUE | MONEY MARKET | 769,059.68 | 0.07 % | Short Term |
| | | \$6,280,949.41 | | |
| MF 2002C DSR | INVESTMENT AGREEMENT | 6,919,004.63 | 4.89 % | 10/01/2032 |
| MF 2002C LN-RECYCLING | INVESTMENT AGREEMENT | 4,440,519.29 | 4.26 % | 10/01/2032 |
| MF 2002C REVENUE | INVESTMENT AGREEMENT | 10,559,480.71 | 4.26 % | 10/01/2032 |
| MF 2002C DS CI | MONEY MARKET | 26.33 | 0.07 % | Short Term |
| MF 2002C REVENUE | MONEY MARKET | 13,558,886.43 | 0.07 % | Short Term |
| | | \$35,477,917.39 | | |
| MF 2003A DSR | FEDERAL HOME LOAN MTG CORP | 3,152,000.00 | 6.75 % | 03/15/2031 |
| MF 2003A DSR | GNMA MBS | 1,635,261.43 | 4.00 % | 10/01/2033 |
| MF 2003A DS CII | MONEY MARKET | 0.09 | 0.07 % | Short Term |
| MF 2003A DSR | MONEY MARKET | 865,387.76 | 0.07 % | Short Term |
| MF 2003A LN-RECYCLING | MONEY MARKET | 3,374,515.84 | 0.07 % | Short Term |
| MF 2003A REDEMPTION CI | MONEY MARKET | 4.50 | 0.07 % | Short Term |
| MF 2003A REVENUE | MONEY MARKET | 2,244,238.19 | 0.07 % | Short Term |
| | | \$11,271,407.81 | | |

Investment Information

| Issue | Investment Type | Amount | Interest Rate | Maturity Date |
|-------------------------|----------------------------|------------------------|---------------|---------------|
| MF 2004A DSR | FEDERAL HOME LOAN BANK | 1,553,000.00 | 4.13 % | 03/13/2020 |
| MF 2004A DSR | FEDERAL NATIONAL MTG ASSOC | 4,818,000.00 | 6.63 % | 11/15/2030 |
| MF 2004A DSR | MONEY MARKET | 5,292.04 | 0.07 % | Short Term |
| MF 2004A LN-RECYCLING | MONEY MARKET | 6,051,533.24 | 0.07 % | Short Term |
| MF 2004A REBATE | MONEY MARKET | 0.68 | 0.07 % | Short Term |
| MF 2004A REDEMPTION CI | MONEY MARKET | 117.11 | 0.07 % | Short Term |
| MF 2004A REDEMPTION CII | MONEY MARKET | 34.11 | 0.07 % | Short Term |
| MF 2004A REVENUE | MONEY MARKET | 10,997,463.58 | 0.07 % | Short Term |
| | | <u>\$23,425,440.76</u> | | |
| MF 2005A DSR | FEDERAL HOME LOAN BANK | 2,549,000.00 | 4.13 % | 03/13/2020 |
| MF 2005A DSR | GNMA MBS | 3,550,000.00 | 5.00 % | 04/01/2040 |
| MF 2005A DS CI | MONEY MARKET | 0.93 | 0.07 % | Short Term |
| MF 2005A DSR | MONEY MARKET | 8,956.86 | 0.07 % | Short Term |
| MF 2005A LN-RECYCLING | MONEY MARKET | 529,667.86 | 0.07 % | Short Term |
| MF 2005A REBATE | MONEY MARKET | 2.85 | 0.07 % | Short Term |
| MF 2005A REDEMPTION CI | MONEY MARKET | 34.24 | 0.07 % | Short Term |
| MF 2005A REDEMPTION CII | MONEY MARKET | 17.28 | 0.07 % | Short Term |
| MF 2005A REVENUE | MONEY MARKET | 1,435,043.26 | 0.07 % | Short Term |
| | | <u>\$8,072,723.28</u> | | |
| MF 2005B DS CI | MONEY MARKET | 0.05 | 0.07 % | Short Term |
| MF 2005B LN-RECYCLING | MONEY MARKET | 837,365.18 | 0.07 % | Short Term |
| MF 2005B REBATE | MONEY MARKET | 0.49 | 0.07 % | Short Term |
| MF 2005B REVENUE | MONEY MARKET | 1,764,262.63 | 0.07 % | Short Term |
| | | <u>\$2,601,628.35</u> | | |
| MF 2006A LN-RECYCLING | MONEY MARKET | 2,687,693.74 | 0.07 % | Short Term |
| MF 2006A REDEMPTION CI | MONEY MARKET | 86.92 | 0.07 % | Short Term |
| MF 2006A REVENUE | MONEY MARKET | 1,297,492.49 | 0.07 % | Short Term |
| | | <u>\$3,985,273.15</u> | | |

Investment Information

| Issue | Investment Type | Amount | Interest Rate | Maturity Date |
|-----------------------|----------------------------|------------------------|---------------|---------------|
| MF 2007B DSR | FEDERAL HOME LOAN BANK | 920,000.00 | 4.13 % | 03/13/2020 |
| MF 2007B DSR | INVESTMENT AGREEMENT | 6,739,580.00 | 5.27 % | 10/01/2038 |
| MF 2007B LN-RECYCLING | INVESTMENT AGREEMENT | 2,385,930.26 | 0.01 % | 10/01/2038 |
| MF 2007B LN-RECYCLING | INVESTMENT AGREEMENT | 6,262,767.85 | 4.46 % | 10/01/2038 |
| MF 2007B REVENUE | INVESTMENT AGREEMENT | 1,343,587.22 | 0.01 % | 10/01/2038 |
| MF 2007B DSR | MONEY MARKET | 3,101.01 | 0.07 % | Short Term |
| MF 2007B REBATE | MONEY MARKET | 14,141.30 | 0.07 % | Short Term |
| MF 2007B REVENUE | MONEY MARKET | 982,687.17 | 0.07 % | Short Term |
| | | <u>\$18,651,794.81</u> | | |
| MF 2008A DSR | INVESTMENT AGREEMENT | 2,671,881.00 | 4.33 % | 04/01/2043 |
| MF 2008A LN-RECYCLING | INVESTMENT AGREEMENT | 1,587,376.47 | 0.00 % | 04/01/2043 |
| MF 2008A REVENUE | INVESTMENT AGREEMENT | 7,999.01 | 0.00 % | 04/01/2043 |
| MF 2008A REVENUE | INVESTMENT AGREEMENT | 1,624,630.00 | 3.61 % | 04/01/2043 |
| MF 2008A LN-RECYCLING | MONEY MARKET | 283,652.04 | 0.07 % | Short Term |
| MF 2008A REVENUE | MONEY MARKET | 330,398.50 | 0.07 % | Short Term |
| | | <u>\$6,505,937.02</u> | | |
| MF 2008B DSR | FEDERAL HOME LOAN BANK | 224,000.00 | 4.13 % | 03/13/2020 |
| MF 2008B DSR | FEDERAL NATIONAL MTG ASSOC | 2,796,000.00 | 8.20 % | 03/10/2016 |
| MF 2008B REVENUE | INVESTMENT AGREEMENT | 1,941,554.61 | 4.71 % | 05/01/2052 |
| MF 2008B DSR | MONEY MARKET | 728.41 | 0.07 % | Short Term |
| MF 2008B REVENUE | MONEY MARKET | 196,547.01 | 0.07 % | Short Term |
| | | <u>\$5,158,830.03</u> | | |
| MF 2008C DSR | FEDERAL HOME LOAN BANK | 20,000.00 | 4.13 % | 03/13/2020 |
| MF 2008C DSR | GNMA MBS | 3,100,000.00 | 5.00 % | 10/01/2038 |
| MF 2008C DSR | MONEY MARKET | 511.70 | 0.07 % | Short Term |
| MF 2008C REBATE | MONEY MARKET | 106,186.99 | 0.07 % | Short Term |
| MF 2008C REVENUE | MONEY MARKET | 1,089,603.12 | 0.07 % | Short Term |
| | | <u>\$4,316,301.81</u> | | |

Investment Information

| Issue | Investment Type | Amount | Interest Rate | Maturity Date |
|---------------------------|-----------------|-----------------------|---------------|---------------|
| MF 2009A DSR | GNMA MBS | 18,640.02 | 4.00 % | 10/01/2041 |
| MF 2009A DSR | GNMA MBS | 2,951,256.84 | 5.00 % | 10/01/2041 |
| MF 2009A DSR | MONEY MARKET | 40,097.63 | 0.07 % | Short Term |
| MF 2009A REVENUE | MONEY MARKET | 479,008.83 | 0.07 % | Short Term |
| | | <u>\$3,489,003.32</u> | | |
| MF 2012A ACQUISITION TAX | MONEY MARKET | 155,729.54 | 0.07 % | Short Term |
| MF 2012A REVENUE | MONEY MARKET | 96,955.81 | 0.07 % | Short Term |
| | | <u>\$252,685.35</u> | | |
| MF 2012B ACQUISITION TAX | MONEY MARKET | 6,363,333.06 | 0.07 % | Short Term |
| MF 2012B COI | MONEY MARKET | 3,152.00 | 0.07 % | Short Term |
| MF 2012B DSR-INTEREST-RES | MONEY MARKET | 1,106,799.90 | 0.07 % | Short Term |
| MF 2012B REVENUE | MONEY MARKET | 26,934.55 | 0.07 % | Short Term |
| | | <u>\$7,500,219.51</u> | | |
| MF 2013A Class I Debt Ser | MONEY MARKET | 0.02 | 0.07 % | Short Term |
| MF 2013A Cost of Issuance | MONEY MARKET | 8,319.00 | 0.07 % | Short Term |
| MF 2013A DSR | MONEY MARKET | 599,099.28 | 0.07 % | Short Term |
| MF 2013A Revenue Fund | MONEY MARKET | 44,696.68 | 0.07 % | Short Term |
| | | <u>\$652,114.98</u> | | |
| MFP SURPLUS | MONEY MARKET | 9,197,838.00 | 0.07 % | Short Term |
| | | <u>\$9,197,838.00</u> | | |

| Investment Type | Amount |
|----------------------------|----------------------|
| FEDERAL HOME LOAN BANK | \$7,680,000 |
| FEDERAL HOME LOAN MTG CORP | \$3,152,000 |
| FEDERAL NATIONAL MTG ASSOC | \$7,614,000 |
| GNMA MBS | \$14,179,244 |
| INVESTMENT AGREEMENT | \$69,227,968 |
| MONEY MARKET | \$68,811,370 |
| | <u>\$170,664,582</u> |

Multi Family Project Bonds of Indenture of Trust
 Disclosure Report as of October 1, 2013

Colorado Housing and Finance Authority

MF 2000A,B MF 2002A,C MF 2003A MF 2004A MF 2005A,B MF 2006A MF 2007B MF 2008A,B,C MF 2009A MF 2012A,B MF 2013A

| <u>Inv. Id</u> | <u>Inv. Name</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|----------------|--|--------------------|----------------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-----------------|
| 272 | Multi-Family/Project Bonds 2000 Series A | 19.14 | FOUNTAIN RIDGE ASSOCIATES, LLC | \$2,126,800.00 | \$354,991.61 | 04/01/1998 | 04/01/2039 | 6.15 | 0 | 12/01/2013 | 221 (D) 4 | 221(D)4 | FOUNTAIN |
| 272 | Multi-Family/Project Bonds 2000 Series A | 40.00 | ENGLEWOOD SENIOR LIVING LLC | \$1,276,070.37 | \$0.04 | 07/19/1999 | | | 0 | | 542 (C) | 542(C) | ENGLEWOOD |
| 272 | Multi-Family/Project Bonds 2000 Series A | 100.00 | CHFA | \$4,084,592.00 | \$1,238,629.20 | 01/01/1997 | 02/01/2017 | 8.00 | 0 | 02/01/2014 | CHFA NOTE | | DENVER |
| 272 | Multi-Family/Project Bonds 2000 Series A | 100.00 | CHFA | \$400,000.00 | \$215,097.92 | 11/01/1991 | 11/01/2021 | 8.00 | 0 | 05/01/2014 | CHFA NOTE | | DENVER |
| 272 | Multi-Family/Project Bonds 2000 Series A | 100.00 | SENIOR HOUSING OPTIONS, INC. | \$525,000.00 | \$354,304.11 | 06/18/1993 | 09/01/2034 | 6.50 | 0 | 12/01/2013 | MF 501(C)3 | | DENVER |
| 272 | Multi-Family/Project Bonds 2000 Series A | 100.00 | SENIOR HOUSING OPTIONS, INC. | \$2,153,185.00 | \$998,724.48 | 04/29/1992 | 05/01/2022 | 6.15 | 0 | 12/01/2013 | MF 501(C)3 | | LONGMONT |
| 272 | Multi-Family/Project Bonds 2000 Series A | 100.00 | SAXONY APARTMENTS | \$272,735.00 | \$121,241.67 | 07/01/1992 | 07/01/2022 | 6.50 | 0 | 12/01/2013 | MF 501(C)3 | | DENVER |
| 272 | Multi-Family/Project Bonds 2000 Series A | 100.00 | BELMONT SENIOR CARE | \$712,500.00 | \$411,831.82 | 08/31/1992 | 09/01/2022 | 6.50 | 0 | 12/01/2013 | MF 501(C)3 | <NONE> | PUEBLO |
| 272 | Multi-Family/Project Bonds 2000 Series A | 100.00 | JEFFERSON HILLS | \$3,287,357.00 | \$1,906,769.44 | 10/05/1993 | 11/01/2023 | 6.50 | 0 | 11/01/2013 | MF 501(C)3 | <NONE> | LAKEWOOD |
| 272 | Multi-Family/Project Bonds 2000 Series A | 100.00 | LAS ANIMAS/BENT COUNTY | \$116,720.03 | \$115,838.55 | 10/25/1995 | 04/01/2027 | 6.50 | 0 | 11/01/2013 | MF 501(C)3 | | LAS ANIMAS |
| 272 | Multi-Family/Project Bonds 2000 Series A | 100.00 | HOA CITY OF STERLING | \$522,000.00 | \$407,748.40 | 08/14/1996 | 08/01/2031 | 6.50 | 0 | 12/01/2013 | MF 501(C)3 | | STERLING |
| 272 | Multi-Family/Project Bonds 2000 Series A | 100.00 | COLO BLUESKY ENTERPRISES | \$190,000.00 | \$70,130.83 | 01/04/1999 | 02/01/2029 | 6.45 | 0 | 12/01/2013 | SMART TAX EXEMPT | | PUEBLO |
| 272 | Multi-Family/Project Bonds 2000 Series A | 100.00 | THE ENERGY OFFICE | \$175,000.00 | \$137,526.24 | 09/12/2000 | 10/01/2030 | 6.75 | 0 | 12/01/2013 | SMART TAX EXEMPT | | GRAND JUNCTION |
| 272 | Multi-Family/Project Bonds 2000 Series A | 100.00 | HOUSING AUTHORITY OF THE TOWN OF | \$250,000.00 | \$205,315.07 | 06/27/2002 | 07/01/2032 | 6.50 | 0 | 12/01/2013 | SMART TAXABLE | | SPRINGFIELD |
| 272 | | Loan Count: | 14 | Total Balance: | \$6,538,149.38 | | | | | | | | |

| <u>Inv. Id</u> | <u>Inv. Name</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|----------------|--|----------------------|---------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-----------------|
| 275 | Multi-Family/Project Bonds 2000 Series B | 100.00 | NIELSON GARDENS LLC | \$2,420,000.00 | \$1,964,915.84 | 01/30/2001 | 03/01/2031 | 6.59 | 0 | 12/01/2013 | 542 (C) | 542(C) | WESTMINSTER |
| 275 | | Loan 1 Count: | | Total Balance: | \$1,964,915.84 | | | | | | | | |

| <u>Inv. Id</u> | <u>Inv. Name</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|----------------|--|----------------------|--|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-----------------|
| 279 | Multi-Family/Project Bonds 2002 Series A | 100.00 | FOUNTAIN RIDGE SOUTH APARTMENTS LLLP | \$4,126,000.00 | \$3,845,757.58 | 04/01/2003 | 08/01/2044 | 6.35 | 0 | 12/01/2013 | 221 (D) 4 | 221(D)4 | FOUNTAIN |
| 279 | Multi-Family/Project Bonds 2002 Series A | 100.00 | GVAH LIMITED PARTNERSHIP | \$2,112,800.00 | \$1,748,951.97 | 05/30/2002 | 07/01/2032 | 6.80 | 0 | 10/01/2013 | 542 (C) | 542(C) | GRAND JUNCTION |
| 279 | Multi-Family/Project Bonds 2002 Series A | 100.00 | FOREST MANOR LLLP | \$5,480,000.00 | \$4,456,647.62 | 05/20/2002 | 06/01/2032 | 6.35 | 0 | 12/01/2013 | 542 (C) | <NONE> | GLENDALE |
| 279 | Multi-Family/Project Bonds 2002 Series A | 100.00 | TRUSCOTT PHASE II LLLP | \$5,650,000.00 | \$5,217,701.07 | 05/01/2003 | 06/01/2043 | 6.50 | 0 | 11/01/2013 | 542 (C) | 542(C) | ASPEN |
| 279 | Multi-Family/Project Bonds 2002 Series A | 74.90 | REDI CORPORATION | \$371,540.99 | \$252,866.43 | 04/09/1999 | 04/01/2019 | 4.07 | 0 | 12/01/2013 | SMART TAX EXEMPT | <NONE> | DENVER |
| 279 | Multi-Family/Project Bonds 2002 Series A | 100.00 | HOA CITY OF STERLING | \$893,000.00 | \$705,246.94 | 03/30/2001 | 04/01/2031 | 6.35 | 0 | 12/01/2013 | SMART TAX EXEMPT | | STERLING |
| 279 | Multi-Family/Project Bonds 2002 Series A | 100.00 | THE EMPOWERMENT PROGRAM | \$250,000.00 | \$204,157.96 | 07/26/2001 | 08/01/2031 | 6.50 | 0 | 12/01/2013 | SMART TAX EXEMPT | | DENVER |
| 279 | Multi-Family/Project Bonds 2002 Series A | 100.00 | TRI-COUNTY SENIOR CITIZENS & HOUSING INC | \$256,300.00 | \$207,692.69 | 01/22/2002 | 02/01/2032 | 6.40 | 0 | 12/01/2013 | SMART TAX EXEMPT | | MONTE VISTA |
| 279 | | Loan 8 Count: | | Total Balance: | \$16,639,022.26 | | | | | | | | |

| <u>Inv. Id</u> | <u>Inv. Name</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|----------------|--|-----------------|---|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-----------------|
| 288 | Multi-Family/Project Bonds 2002 Series C | 100.00 | MOUNTAINVIEW APARTMENTS LLLP | \$4,200,000.00 | \$3,712,847.23 | 12/17/2002 | 01/01/2038 | 6.45 | 0 | 12/01/2013 | 542 (C) | 542(C) | AURORA |
| 288 | Multi-Family/Project Bonds 2002 Series C | 100.00 | AFFORDABLE COMMUNITY HOUSING TRUST ZETA | \$5,650,000.00 | \$4,893,469.46 | 12/31/2004 | 05/01/2034 | 6.15 | 0 | 12/01/2013 | 542 (C) | 542(C) | GREELEY |
| 288 | Multi-Family/Project Bonds 2002 Series C | 100.00 | AURORA VILLAGE ASSOCIATES LLLP | \$4,700,000.00 | \$3,982,590.04 | 09/29/2003 | 10/01/2033 | 6.40 | 0 | 12/01/2013 | 542 (C) | 542(C) | AURORA |
| 288 | Multi-Family/Project Bonds 2002 Series C | 100.00 | AP HOUSING LP | \$2,475,000.00 | \$2,088,930.15 | 12/09/2003 | 01/01/2034 | 6.00 | 0 | 12/01/2013 | 542 (C) | 542(C) | AURORA |
| 288 | Multi-Family/Project Bonds 2002 Series C | 100.00 | AM HOUSING LP | \$3,050,000.00 | \$2,574,238.14 | 12/29/2003 | 01/01/2034 | 6.00 | 0 | 12/01/2013 | 542 (C) | 542(C) | AURORA |
| 288 | Multi-Family/Project Bonds 2002 Series C | 100.00 | CC HOUSING LP | \$815,000.00 | \$687,869.63 | 12/18/2003 | 01/01/2034 | 6.00 | 0 | 12/01/2013 | 542 (C) | 542(C) | CANON CITY |
| 288 | Multi-Family/Project Bonds 2002 Series C | 100.00 | CLIFTON TOWNHOMES LP | \$2,200,000.00 | \$1,852,921.68 | 11/21/2003 | 12/01/2033 | 6.00 | 0 | 12/01/2013 | 542 (C) | 542(C) | CLIFTON |
| 288 | Multi-Family/Project Bonds 2002 Series C | 100.00 | CS HOUSING LP | \$10,200,000.00 | \$8,498,903.19 | 06/13/2003 | 07/01/2033 | 6.00 | 0 | 12/01/2013 | 542 (C) | 542(C) | DENVER |
| 288 | Multi-Family/Project Bonds 2002 Series C | 100.00 | DS HOUSING LP | \$1,860,000.00 | \$1,559,906.65 | 09/16/2003 | 10/01/2033 | 6.00 | 0 | 12/01/2013 | 542 (C) | 542(C) | THORNTON |
| 288 | Multi-Family/Project Bonds 2002 Series C | 100.00 | HALCYON HOUSE | \$12,691,300.00 | \$10,620,805.71 | 08/12/2003 | 09/01/2033 | 6.00 | 0 | 12/01/2013 | 542 (C) | 542(C) | DENVER |
| 288 | Multi-Family/Project Bonds 2002 Series C | 100.00 | HS HOUSING LP | \$2,606,000.00 | \$2,199,495.98 | 12/09/2003 | 01/01/2034 | 6.00 | 0 | 12/01/2013 | 542 (C) | 542(C) | LAFAYETTE |

| <u>Inv. Id</u> | <u>Inv. Name</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|----------------|--|-----------------|-----------------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-----------------|
| 288 | Multi-Family/Project Bonds 2002 Series C | 100.00 | HA HOUSING LP | \$3,175,000.00 | \$2,662,743.64 | 09/16/2003 | 10/01/2033 | 6.00 | 0 | 12/01/2013 | 542 (C) | 542(C) | DENVER |
| 288 | Multi-Family/Project Bonds 2002 Series C | 100.00 | KP HOUSING LP | \$1,596,100.00 | \$1,329,910.99 | 07/31/2003 | 07/01/2033 | 6.00 | 0 | 12/01/2013 | 542 (C) | 542(C) | COMMERCE CITY |
| 288 | Multi-Family/Project Bonds 2002 Series C | 100.00 | MT HOUSING LP | \$2,700,000.00 | \$2,269,222.96 | 10/15/2003 | 11/01/2033 | 6.00 | 0 | 12/01/2013 | 542 (C) | 542(C) | FT LUPTON |
| 288 | Multi-Family/Project Bonds 2002 Series C | 100.00 | PT HOUSING LP | \$3,400,000.00 | \$2,869,642.05 | 12/18/2003 | 01/01/2034 | 6.00 | 0 | 12/01/2013 | 542 (C) | 542(C) | ARVADA |
| 288 | Multi-Family/Project Bonds 2002 Series C | 100.00 | SG HOUSING LP | \$2,070,000.00 | \$1,739,736.45 | 09/23/2003 | 10/01/2033 | 6.00 | 0 | 12/01/2013 | 542 (C) | 542(C) | ENGLEWOOD |
| 288 | Multi-Family/Project Bonds 2002 Series C | 100.00 | SV HOUSING LP | \$2,036,000.00 | \$1,714,794.35 | 11/21/2003 | 12/01/2033 | 6.00 | 0 | 12/01/2013 | 542 (C) | 542(C) | NORTHGLENN |
| 288 | Multi-Family/Project Bonds 2002 Series C | 100.00 | SM HOUSING LP | \$1,140,000.00 | \$962,173.61 | 12/29/2003 | 01/01/2034 | 6.00 | 0 | 12/01/2013 | 542 (C) | 542(C) | BUENA VISTA |
| 288 | Multi-Family/Project Bonds 2002 Series C | 100.00 | TDS HOUSING LP | \$3,408,000.00 | \$2,858,151.72 | 09/23/2003 | 10/01/2033 | 6.00 | 0 | 12/01/2013 | 542 (C) | 542(C) | DURANGO |
| 288 | Multi-Family/Project Bonds 2002 Series C | 100.00 | TS HOUSING LP | \$2,040,000.00 | \$1,707,056.98 | 08/01/2003 | 09/01/2033 | 6.00 | 0 | 12/01/2013 | 542 (C) | 542(C) | LAKEWOOD |
| 288 | Multi-Family/Project Bonds 2002 Series C | 39.05 | HAMPDEN SENIOR I LP | \$9,478,000.00 | \$3,484,626.71 | 05/19/2005 | 06/01/2045 | 6.40 | 0 | 12/01/2013 | 542 (C) | 542(C) | AURORA |
| 288 | Multi-Family/Project Bonds 2002 Series C | 100.00 | KINGS POINT INVESTMENT GROUP LLLP | \$2,300,000.00 | \$1,941,207.33 | 12/22/2003 | 01/01/2034 | 6.00 | 0 | 12/01/2013 | 542 (C) | 542(C) | SHERIDAN |

| <u>Inv. Id</u> | <u>Inv. Name</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|----------------|--|-----------------------|---|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-----------------|
| 288 | Multi-Family/Project Bonds 2002 Series C | 100.00 | SABLE RIDGE PARTNERS LLC | \$3,942,000.00 | \$3,664,739.80 | 03/03/2004 | 04/01/2044 | 6.35 | 0 | 12/01/2013 | 542 (C) | 542(C) | DENVER |
| 288 | Multi-Family/Project Bonds 2002 Series C | 53.80 | BEAR VALLEY LLLP | \$7,920,000.00 | \$4,021,704.93 | 09/30/2005 | 10/01/2045 | 5.85 | 0 | 12/01/2013 | 542 (C) | 542(C) | DENVER |
| 288 | Multi-Family/Project Bonds 2002 Series C | 100.00 | AFFORDABLE COMMUNITY HOUSING TRUST ZETA | \$1,249,000.00 | \$590,486.72 | 04/30/2003 | 04/01/2019 | 6.55 | 0 | 12/01/2013 | IRP | UNINSURED | GREELEY |
| 288 | Multi-Family/Project Bonds 2002 Series C | 100.00 | MOFFAT COUNTY HOUSING | \$218,100.00 | \$184,407.39 | 08/31/2003 | 09/01/2033 | 6.50 | 0 | 12/01/2013 | SMART TAX EXEMPT | | CRAIG |
| 288 | Multi-Family/Project Bonds 2002 Series C | 100.00 | OLIN HOTEL APARTMENTS ASSOCIATES, LTD | \$504,200.00 | \$417,108.19 | 11/22/2002 | 12/01/2032 | 6.30 | 0 | 12/01/2013 | SMART TAX EXEMPT | <NONE> | DENVER |
| 288 | Multi-Family/Project Bonds 2002 Series C | 100.00 | ATLANTIS COMMUNITY FOUNDATION | \$1,310,000.00 | \$1,183,432.45 | 05/13/2004 | 06/01/2039 | 6.00 | 0 | 12/01/2013 | SMART TAX EXEMPT | <NONE> | DENVER |
| 288 | Multi-Family/Project Bonds 2002 Series C | 100.00 | 6440 COMPANY | \$581,100.00 | \$485,475.88 | 11/26/2002 | 12/01/2032 | 6.75 | 0 | 10/01/2013 | SMART TAXABLE | NONE | EVANS |
| 288 | | Loan 29 Count: | | Total Balance: | \$76,758,600.01 | | | | | | | | |

Multi Family Project Bonds of Indenture of Trust
 Disclosure Report as of October 1, 2013

Colorado Housing and Finance Authority
 MF 2000A,B MF 2002A,C MF 2003A MF 2004A MF 2005A,B MF 2006A MF 2007B MF 2008A,B,C MF 2009A MF 2012A,B MF 2013A

| <u>Inv. Id</u> | <u>Inv. Name</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|----------------|--|-----------------|---|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-------------------|
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | SUMMIT APARTMENTS | \$3,248,400.00 | \$2,377,627.64 | 03/31/1993 | 04/01/2028 | 6.20 | 0 | 12/01/2013 | 223 (F) | 223(F) | COLORADO SPRINGS |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | MCGUIRE | \$260,000.00 | \$243,434.79 | 08/23/2011 | 09/01/2031 | 6.60 | 0 | 10/01/2013 | BF B&I I | RD | MEEKER |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | EMRY ENTERPRISES LLC | \$584,551.00 | \$474,542.68 | 02/14/2002 | 12/05/2031 | 5.25 | 26 | 10/05/2013 | BF B&I II | <NONE> | COLORADO SPRINGS |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | PARKWOOD LLC | \$178,500.00 | \$78,977.52 | 06/13/2001 | 07/01/2021 | 7.25 | 0 | 12/01/2013 | BF CHFA DIRECT | <NONE> | PUEBLO |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | BACKBONE MEDIA HOLDING | \$459,000.00 | \$276,546.11 | 07/15/2005 | 08/01/2025 | 5.75 | 0 | 12/01/2013 | BF CHFA DIRECT | | CARBONDALE |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | COMFORT EAGLE LLC | \$200,000.00 | \$166,500.04 | 09/27/2007 | 10/01/2027 | 7.05 | 0 | 12/01/2013 | BF CHFA DIRECT | | GOLDEN |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | LHG INVESTMENTS LLC | \$219,725.00 | \$183,419.34 | 09/17/2007 | 10/01/2027 | 7.20 | 0 | 12/01/2013 | BF CHFA DIRECT | | LOVELAND |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | WILLIAMS | \$250,000.00 | \$209,172.44 | 03/28/2008 | 04/01/2028 | 6.40 | 0 | 10/01/2013 | BF CHFA DIRECT | | ENGLEWOOD |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | THE GATHERING PLACE: A REFUGE FOR WOMEN | \$621,000.00 | \$576,150.47 | 07/15/2008 | 08/01/2038 | 4.50 | 0 | 12/01/2013 | BF CHFA DIRECT | <NONE> | DENVER |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | CARA 3 PROPERTIES LLC | \$312,000.00 | \$271,354.36 | 10/30/2008 | 11/01/2028 | 7.15 | 0 | 11/01/2013 | BF CHFA DIRECT | <NONE> | BROOMFIELD |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | FLORES | \$245,135.00 | \$171,690.77 | 01/12/2005 | 02/01/2025 | 5.75 | 0 | 10/01/2013 | BF CHFA RURAL | | RIFLE |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | DR CHRISTINE JONES PC | \$299,000.00 | \$215,785.26 | 07/28/2005 | 08/01/2025 | 5.70 | 0 | 12/01/2013 | BF CHFA RURAL | | PAONIA |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | COON | \$160,000.00 | \$113,093.34 | 04/29/2005 | 05/01/2025 | 5.75 | 0 | 12/01/2013 | BF CHFA RURAL | | STEAMBOAT SPRINGS |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | KAMDON LLC | \$270,000.00 | \$195,346.19 | 07/21/2005 | 08/01/2025 | 5.65 | 0 | 12/01/2013 | BF CHFA RURAL | | HOLYOKE |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | MARKEL | \$382,500.00 | \$280,322.24 | 10/27/2005 | 11/01/2025 | 5.65 | 0 | 12/01/2013 | BF CHFA RURAL | | FRISCO |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | WAGONWHEEL ENTERPRISES LLC | \$175,000.00 | \$130,018.97 | 01/04/2006 | 02/01/2026 | 5.80 | 0 | 12/01/2013 | BF CHFA RURAL | | STEAMBOAT SPRINGS |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | FORD | \$124,000.00 | \$93,049.06 | 02/28/2006 | 03/01/2026 | 5.95 | 0 | 10/01/2013 | BF CHFA RURAL | | MONTROSE |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | MAHRE FAMILY PROPERTIES LLC | \$191,700.00 | \$143,196.56 | 12/22/2005 | 01/01/2026 | 5.95 | 0 | 12/01/2013 | BF CHFA RURAL | | GRAND JUNCTION |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | TABER | \$215,000.00 | \$155,094.55 | 05/11/2006 | 06/01/2026 | 5.95 | 0 | 12/01/2013 | BF CHFA RURAL | | STEAMBOAT SPRINGS |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | BLUE WATER INVESTMENTS LLC | \$114,390.00 | \$75,867.29 | 04/27/2006 | 05/01/2026 | 5.95 | 0 | 10/01/2013 | BF CHFA RURAL | | STEAMBOAT SPRINGS |

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Colorado Housing and Finance Authority

MF 2000A,B MF 2002A,C MF 2003A MF 2004A MF 2005A,B MF 2006A MF 2007B MF 2008A,B,C MF 2009A MF 2012A,B MF 2013A

| <u>Inv. Id</u> | <u>Inv. Name</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|----------------|--|-----------------|-----------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-------------------|
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | CASBER LARSEN LLC | \$142,000.00 | \$107,996.44 | 04/18/2006 | 05/01/2026 | 5.95 | 0 | 12/01/2013 | BF CHFA RURAL | | EDWARDS |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | JESCO LLC | \$483,750.00 | \$371,803.53 | 05/04/2006 | 06/01/2026 | 6.20 | 0 | 12/01/2013 | BF CHFA RURAL | | STEAMBOAT SPRINGS |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | MCKINLEY | \$150,000.00 | \$114,922.54 | 06/13/2006 | 07/01/2026 | 5.95 | 0 | 12/01/2013 | BF CHFA RURAL | | STEAMBOAT SPRINGS |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | KROSKOB | \$141,300.00 | \$42,100.01 | 08/30/2006 | 09/01/2026 | 6.20 | 0 | 12/01/2013 | BF CHFA RURAL | | FT MORGAN |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | MCNAMEE | \$160,000.00 | \$125,580.20 | 10/11/2006 | 11/01/2026 | 6.20 | 0 | 12/01/2013 | BF CHFA RURAL | | AVON |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | ACUPUNCTURE CLINIC OF | \$220,500.00 | \$190,133.42 | 12/01/2011 | 11/01/2026 | 6.20 | 457 | 10/01/2013 | BF CHFA RURAL | <NONE> | BASALT |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | PAUL W HERTZOG | \$147,000.00 | \$121,011.26 | 05/17/2007 | 06/01/2027 | 7.20 | 0 | 12/01/2013 | BF CHFA RURAL | | GRAND JUNCTION |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | DIANE HARTY SCHLAEFER LLC | \$112,329.00 | \$88,350.27 | 06/21/2007 | 07/01/2027 | 6.95 | 0 | 12/01/2013 | BF CHFA RURAL | | FRISCO |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | EAGLE COUNTY REAL ESTATE | \$136,940.00 | \$112,514.19 | 07/06/2007 | 08/01/2027 | 7.20 | 0 | 12/01/2013 | BF CHFA RURAL | | AVON |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | SANDS & CARTER INVESTMENTS | \$260,550.00 | \$222,959.22 | 04/09/2008 | 05/01/2028 | 7.50 | 0 | 10/01/2013 | BF CHFA RURAL | | RIFLE |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | PINKHAM | \$163,000.00 | \$128,849.55 | 11/09/2007 | 12/01/2027 | 6.00 | 304 | 10/01/2013 | BF CHFA RURAL | | IGNACIO |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | WESTERN SLOPE ENVIRONMENTAL | \$135,000.00 | \$113,629.15 | 06/26/2008 | 07/01/2028 | 5.90 | 0 | 12/01/2013 | BF CHFA RURAL | | PAONIA |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | KMR LLC | \$221,000.00 | \$188,680.32 | 07/25/2008 | 08/01/2028 | 6.55 | 0 | 12/01/2013 | BF CHFA RURAL | | STEAMBOAT SPRINGS |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | ARCHDIOCESAN HOUSING | \$257,000.00 | \$128,683.03 | 08/23/1996 | 09/01/2021 | 6.00 | 0 | 10/01/2013 | BF EDF | | DENVER |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | THE EMPOWERMENT PROGRAM | \$272,500.00 | \$123,783.65 | 07/21/1999 | 08/01/2019 | 7.50 | 0 | 12/01/2013 | BF EDF | | DENVER |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | BEYE-LOTZ | \$392,000.00 | \$160,214.45 | 08/08/2000 | 09/01/2020 | 6.50 | 0 | 12/01/2013 | BF EDF | | GRAND JUNCTION |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | ROARING FORK COMPUTER | \$225,225.00 | \$145,049.52 | 02/20/2003 | 03/01/2023 | 6.99 | 0 | 12/01/2013 | BF EDF | | GLENWOOD SPRINGS |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | HARRIS PARK COURT LLC | \$315,000.00 | \$204,107.81 | 06/25/2003 | 07/01/2023 | 6.49 | 0 | 12/01/2013 | BF EDF | | WESTMINSTER |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | STRIDE | \$245,000.00 | \$175,836.40 | 05/26/2005 | 06/01/2025 | 5.90 | 30 | 10/01/2013 | BF NON PROFIT | | LAKEWOOD |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | LATIN AMERICAN EDUCATIONAL | \$202,500.00 | \$153,716.00 | 03/30/2006 | 04/01/2026 | 6.05 | 0 | 12/01/2013 | BF NON PROFIT | | DENVER |

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 MF 2000A,B MF 2002A,C MF 2003A MF 2004A MF 2005A,B MF 2006A MF 2007B MF 2008A,B,C MF 2009A MF 2012A,B MF 2013A

| <u>Inv. Id</u> | <u>Inv. Name</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|----------------|--|-----------------|---------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|---------------------------|-----------------------|-------------------|
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | DADDY MOM DAYCARE | \$250,000.00 | \$220,564.33 | 02/06/2009 | 03/01/2029 | 7.20 | 30 | 10/01/2013 | BF NON PROFIT REAL ESTATE | <NONE> | DENVER |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | HOTCHKISS INN MOTEL | \$617,320.87 | \$450,066.95 | 08/07/2001 | 09/15/2026 | 6.13 | 24 | 11/07/2013 | BF QIC | SBA | HOTCHKISS |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | BOOKCLIFF AUTO PARTS INC | \$524,089.86 | \$404,291.46 | 03/01/2002 | 03/05/2027 | 6.12 | 0 | 10/05/2013 | BF QIC | SBA | GRAND JUNCTION |
| 293 | Multi-Family/Project Bonds 2003 Series A | 42.53 | TABEGUACHE HOLDING | \$870,000.00 | \$336,544.29 | 06/08/2010 | 07/01/2030 | 5.49 | 0 | 12/01/2013 | BF RDL1 | <NONE> | SALIDA |
| 293 | Multi-Family/Project Bonds 2003 Series A | 11.85 | BRIELS | \$117,000.00 | \$8,502.59 | 12/09/2002 | 01/01/2023 | 5.50 | 0 | 12/01/2013 | BF RDL2 | | RIFLE |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | HOSS KIMBLE LLC | \$519,750.00 | \$308,763.44 | 01/18/2001 | 04/01/2021 | 6.00 | 61 | 10/01/2013 | BF SBA 504 | <NONE> | PUEBLO WEST |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | BANK | \$100,000.00 | \$56,617.06 | 07/26/2001 | 10/01/2021 | 7.99 | 0 | 12/01/2013 | BF SBA 504 | <NONE> | MONTROSE |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | GARD | \$99,450.00 | \$49,146.80 | 01/04/2002 | 02/01/2022 | 7.25 | 0 | 12/01/2013 | BF SBA 504 | | PUEBLO |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | BECHTEL PROPERTIES LLC | \$332,632.00 | \$245,337.44 | 11/07/2005 | 01/01/2026 | 5.65 | 0 | 12/01/2013 | BF SBA 504 | | FRUITA |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | COLLINS LAND ACQUISITIONS | \$538,114.00 | \$447,071.49 | 10/23/2006 | 01/01/2027 | 6.05 | 0 | 10/01/2013 | BF SBA 504 | <NONE> | SILT |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | DUCKELS | \$439,220.00 | \$347,660.30 | 02/28/2006 | 05/01/2026 | 5.65 | 30 | 12/01/2013 | BF SBA 504 | | STEAMBOAT SPRINGS |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | HAERTLING.COM LLC | \$166,504.00 | \$125,027.00 | 12/16/2005 | 01/01/2026 | 6.15 | 0 | 12/01/2013 | BF SBA 504 | | LOUISVILLE |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | DUKE LLC | \$217,500.00 | \$206,290.40 | 08/23/2011 | 09/01/2031 | 6.60 | 0 | 12/01/2013 | BF SBA 504 | <NONE> | IDAHO SPRINGS |
| 293 | Multi-Family/Project Bonds 2003 Series A | 33.16 | EASTERN COLORADO | \$748,000.00 | \$244,203.89 | 03/22/2013 | 04/01/2029 | 5.82 | 0 | 12/01/2013 | BF SBA 504 | <NONE> | BURLINGTON |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | ALLISON CAMPUS III LP | \$128,500.00 | \$107,303.74 | 07/02/2003 | 08/01/2023 | 6.00 | 0 | 12/01/2013 | HOF CHFA | | ARVADA |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | HAMPDEN SENIOR I LP | \$850,000.00 | \$765,815.57 | 05/31/2005 | 06/01/2045 | 4.00 | 0 | 12/01/2013 | HOF CHFA | <NONE> | AURORA |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | HOUSING AUTHORITY OF | \$278,700.00 | \$239,096.80 | 08/23/2004 | 09/01/2034 | 6.00 | 0 | 12/01/2013 | HOF CHFA | | KREMMLING |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | HOUSING AUTHORITY | \$164,700.00 | \$141,783.41 | 10/25/2004 | 11/01/2034 | 6.00 | 0 | 12/01/2013 | HOF CHFA | | LEADVILLE |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | DENVER REVITALIZATION | \$108,900.00 | \$93,443.51 | 11/09/2004 | 12/01/2034 | 6.00 | 0 | 12/01/2013 | HOF CHFA | | DENVER |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | VISTOSO COMMUNITY LLLP | \$532,187.80 | \$529,369.17 | 03/18/2005 | 04/01/2025 | 4.75 | 0 | 12/01/2013 | HOF CHFA | <NONE> | BOULDER |

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MF 2000A,B MF 2002A,C MF 2003A MF 2004A MF 2005A,B MF 2006A MF 2007B MF 2008A,B,C MF 2009A MF 2012A,B MF 2013A

| <u>Inv. Id</u> | <u>Inv. Name</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|----------------|--|--------------------|---------------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|------------------|
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | CASTLE CREEK COMMONS EAST | \$280,200.00 | \$246,832.04 | 10/11/2005 | 11/01/2035 | 6.00 | 0 | 12/01/2013 | HOF CHFA | | CASTLE ROCK |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | FLORENCE SQUARE | \$2,050,000.00 | \$1,748,635.82 | 01/09/2006 | 02/01/2026 | 4.28 | 0 | 12/01/2013 | HOF CHFA | <NONE> | AURORA |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | WEST 10TH AVENUE RESIDENCES | \$550,000.00 | \$527,079.14 | 01/23/2006 | 02/01/2016 | 6.85 | 0 | 12/01/2013 | HOF CHFA | <NONE> | DENVER |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | BOULDER COUNTY | \$700,000.00 | \$610,845.74 | 06/01/2006 | 06/01/2046 | 2.00 | 0 | 12/01/2013 | HOF CHFA | | LYONS |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | PINECREST AT COMMERCE CITY | \$585,000.00 | \$500,423.28 | 01/30/2007 | 02/01/2027 | 3.25 | 0 | 12/01/2013 | HOF CHFA | | COMMERCE CITY |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | MOUNTAIN TERRACE | \$1,000,000.00 | \$862,757.43 | 07/12/2007 | 08/01/2019 | 3.00 | 0 | 12/01/2013 | HOF CHFA | | WESTMINSTER |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | HC BRIGHTON SENIOR I, LP | \$600,000.00 | \$522,136.30 | 06/12/2007 | 07/01/2027 | 3.50 | 0 | 12/01/2013 | HOF CHFA | | BRIGHTON |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | 12TH & ELATI RESIDENCES LLC | \$500,900.00 | \$446,328.28 | 09/24/2008 | 10/01/2028 | 3.00 | 0 | 12/01/2013 | HOF CHFA | <NONE> | DENVER |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | HAZEL COURT LLLP | \$273,775.00 | \$269,539.13 | 02/25/2011 | 03/01/2026 | 7.80 | 0 | 12/01/2013 | HOF CHFA | <NONE> | DENVER |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | GRAND MESA APTS OF FRUITA, | \$524,500.00 | \$449,268.30 | 04/06/2007 | 05/01/2037 | 3.00 | 0 | 12/01/2013 | HOF FAF | | FRUITA |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | TANGLEWOOD OAKS | \$319,443.45 | \$858.50 | 03/31/1993 | | | 0 | | RAP | | LAKWOOD |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | PARK MEADOWS AFFORDABLE | \$1,860,000.00 | \$1,533,919.32 | 04/02/2002 | 05/01/2032 | 6.60 | 0 | 11/01/2013 | SMART TAXABLE | <NONE> | COLORADO SPRINGS |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | HINKLE | \$190,000.00 | \$156,197.53 | 01/15/2002 | 02/01/2022 | 6.80 | 0 | 12/01/2013 | SMART TAXABLE | | COLORADO SPRINGS |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | 6339 COMPANY LP | \$684,000.00 | \$570,677.04 | 07/31/2003 | 08/01/2033 | 6.05 | 0 | 12/01/2013 | SMART TAXABLE | <NONE> | AULT |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | COMMUNITY RESOURCES AND HOUSING | \$600,000.00 | \$597,592.82 | 04/26/2013 | 05/01/2043 | 6.00 | 0 | 12/01/2013 | SMART TAXABLE | | STERLING |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | MAPLEWOOD APARTMENTS | \$4,050,000.00 | \$3,942,122.94 | 05/10/2010 | 06/01/2027 | 6.70 | 0 | 10/01/2013 | SMART TAXABLE | <NONE> | LAKWOOD |
| 293 | Multi-Family/Project Bonds 2003 Series A | 100.00 | CASA DE ROSAL | \$869,100.00 | \$869,100.00 | 02/01/2011 | 03/01/2051 | 7.35 | 0 | 12/01/2013 | SMART TAXABLE | <NONE> | DENVER |
| 293 | | Loan Count: | 77 | Total Balance: | \$28,632,323.83 | | | | | | | | |

| <u>Inv. Id</u> | <u>Inv. Name</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|----------------|--|-----------------|----------------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-----------------|
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | UNIVERSITY PLAZA INVESTMENT | \$1,170,000.00 | \$1,012,142.04 | 10/11/2004 | 11/01/2034 | 6.20 | 0 | 12/01/2013 | 542 (C) | 542(C) | GREELEY |
| 299 | Multi-Family/Project Bonds 2004 Series A | 60.95 | HAMPDEN SENIOR I LP | \$9,478,000.00 | \$5,438,873.27 | 05/19/2005 | 06/01/2045 | 6.40 | 0 | 12/01/2013 | 542 (C) | 542(C) | AURORA |
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | ARVADA HOUSE PRESERVATION LP | \$4,000,000.00 | \$3,750,064.78 | 10/15/2004 | 11/01/2044 | 6.50 | 0 | 12/01/2013 | 542 (C) | 542(C) | ARVADA |
| 299 | Multi-Family/Project Bonds 2004 Series A | 50.00 | DURANGO & SILVERTON NARROW GAUGE | \$16,500,000.00 | \$5,971,351.02 | 11/30/2004 | 12/01/2024 | 5.56 | 0 | 12/01/2013 | BF B&I I | RD | DURANGO |
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | PAGOSA SPRINGS INN & SUITES | \$1,296,129.28 | \$953,671.72 | 05/20/2003 | 05/20/2028 | 5.19 | 11 | 11/20/2013 | BF B&I II | RD | PAGOSA SPRINGS |
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | DR STEVEN J ZAPIEN DDS INC | \$181,900.00 | \$111,213.37 | 05/28/2002 | 06/01/2022 | 7.25 | 30 | 11/01/2013 | BF CHFA DIRECT | | WHEAT RIDGE |
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | LLC | \$396,000.00 | \$266,933.43 | 02/26/2004 | 03/01/2024 | 6.25 | 0 | 12/01/2013 | BF CHFA DIRECT | | DENVER |
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | GOLDEN PEARL LLC | \$182,695.00 | \$119,692.49 | 01/26/2004 | 02/01/2024 | 7.12 | 0 | 12/01/2013 | BF CHFA DIRECT | | BOULDER |
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | JEJK INC DBA MERRY MAIDS | \$199,295.00 | \$136,034.76 | 02/18/2004 | 03/01/2024 | 6.81 | 0 | 10/01/2013 | BF CHFA DIRECT | | BOULDER |
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | KELLEGHAN LLC | \$476,000.00 | \$321,723.04 | 05/18/2004 | 06/01/2024 | 6.82 | 0 | 10/01/2013 | BF CHFA DIRECT | | LONGMONT |
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | NONNAG LLC | \$147,050.00 | \$104,516.49 | 11/02/2004 | 12/01/2024 | 6.41 | 0 | 12/01/2013 | BF CHFA DIRECT | | GRAND JUNCTION |
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | GREENWOOD ENTERPRISES LLC | \$500,000.00 | \$353,870.73 | 06/29/2005 | 07/01/2025 | 6.25 | 0 | 11/01/2013 | BF CHFA DIRECT | | DENVER |
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | 1233 SOUTH COLO BLVD LLC | \$2,167,500.00 | \$1,632,973.69 | 09/14/2005 | 10/01/2025 | 6.80 | 0 | 12/01/2013 | BF CHFA DIRECT | | DENVER |
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | ALBION LLC | \$315,000.00 | \$234,382.86 | 10/05/2005 | 11/01/2025 | 6.15 | 0 | 12/01/2013 | BF CHFA DIRECT | | BOULDER |
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | ALLEN & ASSOCIATES INSURANCE | \$191,250.00 | \$160,468.57 | 11/29/2007 | 12/01/2027 | 7.20 | 0 | 12/01/2013 | BF CHFA DIRECT | | NORTHGLENN |
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | BRIELS | \$175,000.00 | \$140,696.82 | 10/20/2006 | 11/01/2026 | 7.30 | 0 | 12/01/2013 | BF CHFA RURAL | | RIFLE |

| <u>Inv. Id</u> | <u>Inv. Name</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|----------------|--|-----------------|-------------------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-------------------|
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | ELIZABETH C BLOODWORTH | \$160,000.00 | \$131,712.39 | 05/22/2007 | 06/01/2027 | 7.20 | 0 | 12/01/2013 | BF CHFA RURAL | | STEAMBOAT SPRINGS |
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | KOSTA, SUSAN R. | \$219,150.00 | \$178,528.71 | 04/27/2007 | 05/01/2027 | 6.85 | 0 | 12/01/2013 | BF CHFA RURAL | | GRAND JUNCTION |
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | CODY WILDER LLC | \$224,000.00 | \$190,920.33 | 06/01/2007 | 07/01/2027 | 6.65 | 365 | 10/01/2013 | BF CHFA RURAL | | WINTER PARK |
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | D & F LLC | \$240,750.00 | \$203,648.75 | 01/28/2008 | 02/01/2028 | 7.20 | 0 | 12/01/2013 | BF CHFA RURAL | | CARBONDALE |
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | NEUGER PHD | \$99,000.00 | \$28,524.46 | 10/31/1996 | 11/01/2016 | 8.50 | 0 | 12/01/2013 | BF EDF | | COLORADO SPRINGS |
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | SHERMAN MD | \$450,000.00 | \$288,094.74 | 09/04/2003 | 10/01/2023 | 5.68 | 0 | 12/01/2013 | BF EDF | | CRESTED BUTTE |
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | ELLIOTT | \$282,222.00 | \$205,375.04 | 03/23/2004 | 02/01/2026 | 4.99 | 0 | 02/01/2014 | BF OAL | FSA | SUGAR CITY |
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | MOTHER & CHILD REUNION LLC | \$113,750.00 | \$23,927.79 | 09/23/1997 | 12/01/2017 | 3.40 | 0 | 12/01/2013 | BF SBA 504 | <NONE> | DENVER |
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | ELEC TRI CITY ETC LLC | \$2,879,500.00 | \$2,046,431.52 | 07/27/2004 | 10/01/2024 | 6.80 | 0 | 12/01/2013 | BF SBA 504 | | DENVER |
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | MIHAICH PROPERTIES LLC | \$375,000.00 | \$260,099.57 | 03/30/2004 | 06/01/2024 | 6.71 | 0 | 12/01/2013 | BF SBA 504 | | STEAMBOAT SPRINGS |
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | M&L INVESTMENTS, LLC | \$90,900.00 | \$84,879.59 | 02/16/2011 | 03/01/2031 | 6.50 | 0 | 11/01/2013 | BF SBA 504 | SBA | CARBONDALE |
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | COLORADO COALITION FOR THE HOMELESS | \$248,016.00 | \$150,316.76 | 04/21/1993 | 05/01/2023 | 8.50 | 0 | 12/01/2013 | MF 501(C)3 | | DENVER |
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | PRAIRIE CREEKS RESIDENCES LLC | \$935,000.00 | \$821,763.32 | 12/10/2004 | 01/01/2035 | 6.50 | 0 | 12/01/2013 | SMART TAX EXEMPT | | STRASBURG |
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | GUNNISON HOUSING AUTHORITY | \$528,100.00 | \$440,405.52 | 10/29/2003 | 11/01/2033 | 5.75 | 0 | 12/01/2013 | SMART TAX EXEMPT | | GUNNISON |
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | FOUNT MESA | \$452,800.00 | \$378,033.69 | 11/24/2003 | 12/01/2033 | 5.75 | 0 | 10/01/2013 | SMART TAX EXEMPT | <NONE> | FOUNTAIN |
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | TRINIDAD HOUSING AUTHORITY | \$676,700.00 | \$569,837.80 | 02/18/2004 | 03/01/2034 | 5.75 | 0 | 01/01/2014 | SMART TAX EXEMPT | | TRINIDAD |

| <u>Inv. Id</u> | <u>Inv. Name</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|----------------|--|--------------------|------------------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-----------------|
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | TRINITY HOUSING CORP | \$1,229,900.00 | \$1,047,966.00 | 04/08/2004 | 05/01/2034 | 6.05 | 0 | 12/01/2013 | SMART TAX EXEMPT | NONE | GREELEY |
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | SLEEPING UTE APTS LLLP | \$651,600.00 | \$556,686.92 | 02/25/2004 | 03/01/2034 | 6.35 | 0 | 12/01/2013 | SMART TAXABLE | <NONE> | CORTEZ |
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | FORT LUPTON HOUSING PARTNERS LP | \$1,100,000.00 | \$965,359.42 | 03/08/2005 | 04/01/2021 | 6.58 | 0 | 12/01/2013 | SMART TAXABLE | <NONE> | FT LUPTON |
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | PARK AVENUE REDEVELOPMENT BLOCK 4B | \$3,750,000.00 | \$3,692,374.58 | 11/08/2010 | 12/01/2050 | 6.60 | 0 | 12/01/2013 | SMART TAXABLE | <NONE> | DENVER |
| 299 | Multi-Family/Project Bonds 2004 Series A | 100.00 | CHILDREN'S ARK INC | \$3,200,000.00 | \$1,552,893.61 | 09/28/2004 | 10/01/2029 | 6.75 | 548 | 10/01/2013 | USDA CF I | <NONE> | GREEN MTN FALLS |
| 299 | | Loan Count: | 37 | Total Balance: | \$34,526,389.59 | | | | | | | | |

Multi Family Project Bonds of Indenture of Trust
 Disclosure Report as of October 1, 2013

Colorado Housing and Finance Authority
 MF 2000A,B MF 2002A,C MF 2003A MF 2004A MF 2005A,B MF 2006A MF 2007B MF 2008A,B,C MF 2009A MF 2012A,B MF 2013A

| <u>Inv. Id</u> | <u>Inv. Name</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|----------------|--|-----------------|------------------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-------------------|
| 302 | Multi-Family/Project Bonds 2005 Series A | 100.00 | BCORP RIO GRANDE LLC | \$4,475,000.00 | \$2,995,770.57 | 10/01/1996 | 11/01/2026 | 6.00 | 0 | 12/01/2013 | 542 (C) | 542(C) | DENVER |
| 302 | Multi-Family/Project Bonds 2005 Series A | 100.00 | STEAMBOAT MOUNTAIN VILLAGE LLC | \$6,629,200.00 | \$5,575,680.02 | 10/30/1996 | 11/01/2036 | 6.00 | 0 | 12/01/2013 | 542 (C) | 542(C) | STEAMBOAT |
| 302 | Multi-Family/Project Bonds 2005 Series A | 46.20 | BEAR VALLEY LLLP | \$7,920,000.00 | \$3,453,582.91 | 09/30/2005 | 10/01/2045 | 5.85 | 0 | 12/01/2013 | 542 (C) | 542(C) | DENVER |
| 302 | Multi-Family/Project Bonds 2005 Series A | 100.00 | YAMPA VALLEY WOMEN'S CENTER | \$556,204.00 | \$403,685.16 | 01/25/2005 | 02/01/2025 | 6.98 | 0 | 10/01/2013 | BF CHFA DIRECT | | STEAMBOAT SPRINGS |
| 302 | Multi-Family/Project Bonds 2005 Series A | 100.00 | TIF LLC | \$250,000.00 | \$183,881.86 | 04/27/2005 | 05/01/2025 | 6.93 | 0 | 10/01/2013 | BF CHFA DIRECT | | GRAND JUNCTION |
| 302 | Multi-Family/Project Bonds 2005 Series A | 100.00 | HUB 2D LLC | \$1,872,604.00 | \$1,464,935.97 | 04/14/2005 | 05/01/2025 | 6.80 | 0 | 12/01/2013 | BF CHFA DIRECT | <NONE> | TELLURIDE |
| 302 | Multi-Family/Project Bonds 2005 Series A | 100.00 | R DIAMOND LLC | \$1,000,000.00 | \$779,146.48 | 04/25/2006 | 05/01/2026 | 6.95 | 0 | 12/01/2013 | BF CHFA DIRECT | | STEAMBOAT SPRINGS |
| 302 | Multi-Family/Project Bonds 2005 Series A | 100.00 | VAN ARK ENTERPRISES LLC | \$1,566,000.00 | \$1,221,954.26 | 06/29/2006 | 07/01/2026 | 6.66 | 0 | 12/01/2013 | BF CHFA DIRECT | | LONGMONT |
| 302 | Multi-Family/Project Bonds 2005 Series A | 100.00 | VAN ARK ENTERPRISES LLC | \$207,000.00 | \$161,522.28 | 06/29/2006 | 07/01/2026 | 6.66 | 0 | 12/01/2013 | BF CHFA DIRECT | | LONGMONT |
| 302 | Multi-Family/Project Bonds 2005 Series A | 100.00 | TIMOTHY H. LINN, MATTHEW A. DICK & | \$380,000.00 | \$308,501.68 | 04/23/2007 | 05/01/2027 | 7.10 | 0 | 12/01/2013 | BF CHFA DIRECT | | PUEBLO |
| 302 | Multi-Family/Project Bonds 2005 Series A | 100.00 | HILDEBRAND ENTERPRISES LLC | \$335,000.00 | \$301,163.11 | 12/11/2009 | 01/01/2030 | 6.50 | 0 | 12/01/2013 | BF CHFA DIRECT | <NONE> | GRAND JUNCTION |
| 302 | Multi-Family/Project Bonds 2005 Series A | 100.00 | TELTECH INVESTMENTS LLC | \$750,000.00 | \$581,364.46 | 07/31/2006 | 08/01/2026 | 6.20 | 0 | 12/01/2013 | BF CHFA RURAL | | GRAND JUNCTION |
| 302 | Multi-Family/Project Bonds 2005 Series A | 100.00 | CURRENT SOLUTIONS LLC | \$207,000.00 | \$187,132.60 | 12/17/2009 | 01/01/2030 | 7.00 | 0 | 12/01/2013 | BF CHFA RURAL | <NONE> | GRAND JUNCTION |
| 302 | Multi-Family/Project Bonds 2005 Series A | 100.00 | FISHDECOY LLC | \$191,250.00 | \$173,505.31 | 03/24/2010 | 04/01/2030 | 7.00 | 0 | 12/01/2013 | BF CHFA RURAL | <NONE> | GRAND JUNCTION |
| 302 | Multi-Family/Project Bonds 2005 Series A | 100.00 | RENAISSANCE PRESCHOOL INC | \$1,400,000.00 | \$1,234,674.48 | 07/13/2005 | 08/01/2035 | 6.35 | 0 | 12/01/2013 | BF NON PROFIT | | PARKER |
| 302 | Multi-Family/Project Bonds 2005 Series A | 100.00 | THE WILDLIFE EXPERIENCE INC | \$19,075,000.00 | \$13,735,544.84 | 04/13/2005 | 05/01/2025 | 6.00 | 0 | 12/01/2013 | BF NON PROFIT | | PARKER |

Multi Family Project Bonds of Indenture of Trust
 Disclosure Report as of October 1, 2013

Colorado Housing and Finance Authority
 MF 2000A,B MF 2002A,C MF 2003A MF 2004A MF 2005A,B MF 2006A MF 2007B MF 2008A,B,C MF 2009A MF 2012A,B MF 2013A

| <u>Inv. Id</u> | <u>Inv. Name</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|----------------|--|--------------------|-------------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|---------------------------|-----------------------|-------------------|
| 302 | Multi-Family/Project Bonds 2005 Series A | 100.00 | THE TELLURIDE FOUNDATION | \$300,000.00 | \$245,014.45 | 07/27/2010 | 08/01/2030 | 6.75 | 0 | 12/01/2013 | BF NON PROFIT REAL ESTATE | <NONE> | TELLURIDE |
| 302 | Multi-Family/Project Bonds 2005 Series A | 100.00 | MOSHER | \$270,000.00 | \$171,184.32 | 01/31/2007 | 12/31/2021 | 6.15 | 0 | 12/31/2013 | BF QAL | FSA | HUGO |
| 302 | Multi-Family/Project Bonds 2005 Series A | 23.08 | | \$650,000.00 | \$119,961.23 | 05/27/2010 | 06/01/2030 | 5.49 | 0 | 12/01/2013 | BF RDLPV | <NONE> | BUENA VISTA |
| 302 | Multi-Family/Project Bonds 2005 Series A | 100.00 | PRINCE CREEK INVESTMENTS | \$448,250.00 | \$334,860.37 | 05/26/2005 | 08/01/2025 | 5.65 | 92 | 11/01/2013 | BF SBA 504 | <NONE> | GLENWOOD SPRINGS |
| 302 | Multi-Family/Project Bonds 2005 Series A | 100.00 | CIRALDO-FREESE | \$354,843.00 | \$289,771.04 | 07/12/2006 | 08/01/2026 | 5.65 | 487 | 10/01/2013 | BF SBA 504 | | STEAMBOAT SPRINGS |
| 302 | Multi-Family/Project Bonds 2005 Series A | 100.00 | COFFMAN COURT ASSOCIATES, LLC | \$800,000.00 | \$737,952.44 | 01/19/2005 | 02/01/2035 | 6.70 | 0 | 12/10/2013 | SMART TAXABLE | <NONE> | LONGMONT |
| 302 | Multi-Family/Project Bonds 2005 Series A | 100.00 | MERCY HOUSING COLORADO VIII | \$700,000.00 | \$620,265.80 | 03/23/2005 | 04/01/2025 | 6.95 | 0 | 12/01/2013 | SMART TAXABLE | <NONE> | DURANGO |
| 302 | Multi-Family/Project Bonds 2005 Series A | 100.00 | 51 VILLAGE AT PUEBLO LP | \$1,200,000.00 | \$1,068,712.02 | 05/17/2005 | 06/01/2025 | 7.00 | 0 | 12/01/2013 | SMART TAXABLE | <NONE> | PUEBLO |
| 302 | Multi-Family/Project Bonds 2005 Series A | 100.00 | HILLSIDE POINTE LLLP | \$2,000,000.00 | \$1,764,218.84 | 03/25/2005 | 04/01/2021 | 6.68 | 0 | 12/01/2013 | SMART TAXABLE | <NONE> | COLORADO SPRINGS |
| 302 | Multi-Family/Project Bonds 2005 Series A | 100.00 | KITTYHAWK LLC | \$2,896,000.00 | \$2,768,946.46 | 11/01/2005 | 08/01/2026 | 6.75 | 0 | 12/01/2013 | SMART TAXABLE | | DENVER |
| 302 | Multi-Family/Project Bonds 2005 Series A | 100.00 | WEST 10TH AVENUE RESIDENCES | \$1,400,000.00 | \$1,333,868.62 | 01/23/2006 | 02/01/2023 | 6.85 | 0 | 12/01/2013 | SMART TAXABLE | <NONE> | DENVER |
| 302 | Multi-Family/Project Bonds 2005 Series A | 100.00 | BROOMFIELD GREENS ASSOC | \$1,700,000.00 | \$1,507,054.26 | 11/30/2005 | 12/01/2023 | 6.23 | 0 | 12/01/2013 | SMART TAXABLE | | BROOMFIELD |
| 302 | Multi-Family/Project Bonds 2005 Series A | 100.00 | FLORENCE SQUARE OWNERSHIP | \$2,850,000.00 | \$2,570,575.38 | 01/09/2006 | 02/01/2026 | 7.00 | 0 | 12/01/2013 | SMART TAXABLE | <NONE> | AURORA |
| 302 | Multi-Family/Project Bonds 2005 Series A | 100.00 | PUEBLO VILLAGE APARTMENTS LLC | \$1,600,000.00 | \$1,515,303.18 | 03/31/2006 | 04/01/2023 | 6.25 | 0 | 12/01/2013 | SMART TAXABLE | <NONE> | PUEBLO |
| 302 | | Loan Count: | 30 | Total Balance: | \$47,809,734.40 | | | | | | | | |

| <u>Inv. Id</u> | <u>Inv. Name</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|----------------|--|-----------------|---|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-----------------|
| 304 | Multi-Family/Project Bonds 2005 Series B | 100.00 | DURANGO HOUSING PRESERVATION | \$3,700,000.00 | \$3,391,070.43 | 10/06/2005 | 10/01/2040 | 6.10 | 0 | 12/01/2013 | 542 (C) | 542(C) | DURANGO |
| 304 | Multi-Family/Project Bonds 2005 Series B | 100.00 | VOLK VENTURES LLC | \$1,371,000.00 | \$1,288,024.47 | 12/28/2006 | 01/01/2037 | 6.84 | 0 | 12/01/2013 | BF B&I I | RD | MONTROSE |
| 304 | Multi-Family/Project Bonds 2005 Series B | 100.00 | DE LA CRUZ ASSOCIATES LLC | \$2,449,000.00 | \$1,815,274.72 | 09/28/2005 | 10/01/2025 | 6.18 | 0 | 12/01/2013 | BF CHFA DIRECT | | BOULDER |
| 304 | Multi-Family/Project Bonds 2005 Series B | 100.00 | DURANGO REAL ESTATE HOLDING COMPANY LLC | \$1,000,000.00 | \$762,417.05 | 02/23/2006 | 03/01/2026 | 6.40 | 0 | 12/01/2013 | BF CHFA DIRECT | | DURANGO |
| 304 | Multi-Family/Project Bonds 2005 Series B | 100.00 | COMMERCE INVESTMENTS LLC | \$750,000.00 | \$498,985.47 | 10/14/2005 | 11/01/2025 | 6.33 | 0 | 12/01/2013 | BF CHFA DIRECT | | GRAND JUNCTION |
| 304 | Multi-Family/Project Bonds 2005 Series B | 100.00 | SIMBA PROPERTIES LLC | \$750,000.00 | \$564,279.14 | 11/15/2005 | 12/01/2025 | 6.40 | 0 | 12/01/2013 | BF CHFA DIRECT | | OURAY |
| 304 | Multi-Family/Project Bonds 2005 Series B | 100.00 | J D EAGLE LLP | \$727,912.00 | \$573,107.35 | 09/28/2006 | 10/01/2026 | 6.55 | 0 | 12/01/2013 | BF CHFA DIRECT | | EAGLE |
| 304 | Multi-Family/Project Bonds 2005 Series B | 100.00 | CASS MANSION LLC | \$1,105,000.00 | \$829,281.37 | 10/31/2005 | 11/01/2025 | 6.65 | 0 | 12/01/2013 | BF CHFA DIRECT | | DENVER |
| 304 | Multi-Family/Project Bonds 2005 Series B | 100.00 | MAMBO LLC | \$1,147,500.00 | \$905,842.48 | 02/16/2006 | 03/01/2026 | 7.08 | 0 | 12/01/2013 | BF CHFA DIRECT | | TELLURIDE |
| 304 | Multi-Family/Project Bonds 2005 Series B | 100.00 | WALTON ENTERPRISES LLC | \$540,000.00 | \$433,477.42 | 12/11/2006 | 01/01/2027 | 7.05 | 0 | 12/01/2013 | BF CHFA RURAL | | GRAND JUNCTION |
| 304 | Multi-Family/Project Bonds 2005 Series B | 100.00 | DURANGO HOUSING PRESERVATION | \$599,800.00 | \$555,153.02 | 10/06/2005 | 10/01/2040 | 6.70 | 0 | 12/01/2013 | HF HOF CHFA | 542(C) | DURANGO |
| 304 | Multi-Family/Project Bonds 2005 Series B | 100.00 | UPTOWN BOULDER LLLP | \$1,110,000.00 | \$985,902.62 | 08/25/2005 | 09/01/2025 | 6.60 | 0 | 12/01/2013 | SMART TAXABLE | | BOULDER |
| 304 | Multi-Family/Project Bonds 2005 Series B | 100.00 | NORTHEAST PLAZA PARTNERS, RLLLP | \$1,029,500.00 | \$943,028.56 | 02/11/2008 | 06/01/2037 | 5.40 | 0 | 12/01/2013 | SMART TAXABLE | <NONE> | STERLING |
| 304 | Multi-Family/Project Bonds 2005 Series B | 100.00 | LINDEN POINTE LLLP | \$1,673,077.00 | \$1,480,867.15 | 01/23/2006 | 02/01/2022 | 6.06 | 0 | 12/01/2013 | SMART TAXABLE | <NONE> | GRAND JUNCTION |
| 304 | Multi-Family/Project Bonds 2005 Series B | 100.00 | PARKSIDE INVESTMENT GROUP LLL | \$2,450,000.00 | \$2,191,324.75 | 04/28/2006 | 05/01/2036 | 6.25 | 0 | 12/01/2013 | SMART TAXABLE | <NONE> | LONGMONT |

| <u>Inv. Id</u> | <u>Inv. Name</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|----------------|--|--------------------|--------------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-----------------|
| 304 | Multi-Family/Project Bonds 2005 Series B | 100.00 | MOUNTAIN VIEW PLAZA INVESTMENT | \$2,570,000.00 | \$2,298,654.94 | 04/28/2006 | 05/01/2036 | 6.25 | 0 | 12/01/2013 | SMART TAXABLE | <NONE> | LONGMONT |
| 304 | | Loan Count: | 16 | Total Balance: | \$19,516,690.94 | | | | | | | | |

| <u>Inv. Id</u> | <u>Inv. Name</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|----------------|--|-----------------|--------------------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-------------------|
| 306 | Multi-Family/Project Bonds 2006 Series A | 12.00 | A.T. LEWIS BUILDING LLC | \$5,720,800.00 | \$484,917.65 | 11/12/1997 | 12/01/2027 | 5.35 | 0 | 12/01/2013 | 542 (C) | 542(C) | DENVER |
| 306 | Multi-Family/Project Bonds 2006 Series A | 12.00 | WESTWOOD APARTMENTS LLLP | \$2,600,000.00 | \$270,275.67 | 08/20/1996 | 10/01/2038 | 5.45 | 0 | 10/01/2013 | 542 (C) | 542(C) | DURANGO |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | KANG | \$312,000.00 | \$229,058.80 | 09/29/2005 | 10/01/2025 | 6.00 | 0 | 12/01/2013 | BF CHFA DIRECT | | COLORADO SPRINGS |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | WEST/HULTSCH LLC | \$500,000.00 | \$377,139.94 | 02/16/2006 | 03/01/2026 | 6.15 | 0 | 12/01/2013 | BF CHFA DIRECT | | FT COLLINS |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | THE SCOTT GROUP LLC | \$4,335,000.00 | \$3,632,041.93 | 05/15/2007 | 06/01/2027 | 6.87 | 0 | 12/01/2013 | BF CHFA DIRECT | | HENDERSON |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | WAMBOLT PROPERTIES LLC | \$690,000.00 | \$533,527.74 | 05/31/2006 | 06/01/2026 | 6.45 | 0 | 12/01/2013 | BF CHFA DIRECT | | LITTLETON |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | RLWZ LLC FKA WILCOXSON MANUFACTURING | \$710,000.00 | \$588,297.93 | 10/30/2007 | 11/01/2027 | 6.80 | 0 | 01/01/2014 | BF CHFA DIRECT | <NONE> | LONGMONT |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | VIGIL HOLDINGS LLC | \$248,500.00 | \$188,870.47 | 02/27/2006 | 03/01/2026 | 6.45 | 0 | 12/01/2013 | BF CHFA DIRECT | | DENVER |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | KTB HOLDINGS LLC | \$256,000.00 | \$204,824.81 | 08/28/2006 | 09/01/2026 | 7.43 | 0 | 12/01/2013 | BF CHFA DIRECT | | LOVELAND |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | WACKER HOLDINGS LLC | \$176,800.00 | \$131,810.82 | 08/03/2006 | 09/01/2026 | 7.38 | 0 | 12/01/2013 | BF CHFA DIRECT | | WHEAT RIDGE |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | SIXTH & INCA LLC | \$225,250.00 | \$181,474.69 | 10/12/2006 | 11/01/2026 | 7.40 | 0 | 12/01/2013 | BF CHFA DIRECT | | DENVER |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | EJ LANDHOLDINGS LLC | \$386,500.00 | \$259,765.99 | 09/20/2004 | 10/01/2024 | 6.00 | 0 | 10/01/2013 | BF CHFA RURAL | | LAWSON |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | CAV'S LLC | \$685,000.00 | \$509,330.95 | 12/21/2005 | 01/01/2026 | 5.95 | 0 | 12/01/2013 | BF CHFA RURAL | | GRAND JUNCTION |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | THE LU LLC | \$750,000.00 | \$570,296.73 | 02/16/2006 | 03/01/2026 | 5.95 | 61 | 12/01/2013 | BF CHFA RURAL | | STEAMBOAT SPRINGS |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | PTRT PARTNERSHIP | \$385,000.00 | \$291,511.46 | 03/16/2006 | 04/01/2026 | 5.95 | 0 | 12/01/2013 | BF CHFA RURAL | | SALIDA |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | T.O. LLC | \$265,500.00 | \$200,132.34 | 02/03/2006 | 03/01/2026 | 5.95 | 0 | 12/01/2013 | BF CHFA RURAL | | STEAMBOAT SPRINGS |

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|----------------|--|-----------------|--------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-------------------|
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | LUTHER PROPERTY LLC | \$694,529.00 | \$503,544.73 | 07/31/2006 | 08/01/2026 | 5.95 | 0 | 12/01/2013 | BF CHFA RURAL | | GRAND JUNCTION |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | STAHLECKER | \$238,500.00 | \$182,523.70 | 06/22/2006 | 07/01/2026 | 5.95 | 0 | 12/01/2013 | BF CHFA RURAL | | BUENA VISTA |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | POST OFFICE CROSSING LLC | \$363,600.00 | \$277,748.61 | 05/04/2006 | 06/01/2026 | 5.95 | 0 | 12/01/2013 | BF CHFA RURAL | | EAGLE |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | CHARLES R PRESBY INC | \$626,929.69 | \$613,679.53 | 04/01/2013 | 06/01/2026 | 5.95 | 0 | 12/01/2013 | BF CHFA RURAL | <NONE> | MONTROSE |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | ALPINE VIEW LLC | \$595,000.00 | \$453,761.03 | 05/04/2006 | 06/01/2026 | 5.95 | 0 | 12/01/2013 | BF CHFA RURAL | | MONTROSE |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | OBP LLC | \$0.00 | \$1,782.40 | 11/28/2007 | | | 0 | | BF CHFA RURAL | | ASPEN |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | HANSEN | \$434,000.00 | \$339,237.31 | 09/08/2006 | 10/01/2026 | 6.20 | 0 | 12/01/2013 | BF CHFA RURAL | | NATHROP |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | WIGGINS II LLC | \$750,000.00 | \$572,914.79 | 05/18/2006 | 06/01/2026 | 5.95 | 0 | 12/01/2013 | BF CHFA RURAL | | VAIL |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | QUAIN | \$250,000.00 | \$186,631.47 | 06/23/2006 | 07/01/2024 | 6.20 | 30 | 10/01/2013 | BF CHFA RURAL | <NONE> | DELTA |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | BIG ENERGY HOLDINGS LLC | \$498,000.00 | \$384,395.61 | 06/21/2006 | 07/01/2026 | 6.20 | 0 | 12/01/2013 | BF CHFA RURAL | | STEAMBOAT SPRINGS |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | I3MG LLC | \$657,000.00 | \$615,729.92 | 12/19/2006 | 01/01/2027 | 6.30 | 1583 | 10/01/2013 | BF CHFA RURAL | | STEAMBOAT SPRINGS |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | EMJB 3RD ST. LLC | \$721,250.00 | \$464,162.82 | 07/31/2006 | 08/01/2026 | 6.75 | 0 | 12/01/2013 | BF CHFA RURAL | | CARBONDALE |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | ROCHESTER PARTNERS LLC | \$431,660.00 | \$343,677.97 | 08/16/2006 | 09/01/2026 | 7.38 | 0 | 12/01/2013 | BF CHFA RURAL | | STEAMBOAT SPRINGS |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | CODY WILDER LLC | \$235,000.00 | \$182,700.41 | 12/14/2006 | 01/01/2027 | 7.18 | 365 | 10/01/2013 | BF CHFA RURAL | | GRAND LAKE |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | MARSH | \$262,000.00 | \$191,940.30 | 09/20/2006 | 10/01/2026 | 7.40 | 0 | 12/01/2013 | BF CHFA RURAL | | FRISCO |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | BLACK DOG ENTERPRISE LLC | \$360,000.00 | \$301,750.63 | 09/06/2007 | 10/01/2027 | 7.43 | 0 | 11/01/2013 | BF CHFA RURAL | | MONTROSE |

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|----------------|--|-----------------|---------------------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|---------------------------|-----------------------|-------------------|
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | VVOMS EVC CONDO LLC | \$495,000.00 | \$385,314.01 | 08/31/2006 | 09/01/2026 | 6.20 | 0 | 12/01/2013 | BF CHFA RURAL | | EDWARDS |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | RES IPSA LLC | \$391,000.00 | \$317,221.34 | 11/14/2006 | 12/01/2026 | 7.56 | 0 | 12/01/2013 | BF CHFA RURAL | | GLENWOOD SPRINGS |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | XIANG | \$263,000.00 | \$207,106.63 | 10/31/2006 | 11/01/2026 | 7.20 | 0 | 10/01/2013 | BF CHFA RURAL | | PARACHUTE |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | WILLIAM J RANGITSCH | \$511,000.00 | \$344,536.02 | 06/13/2007 | 07/01/2027 | 5.00 | 0 | 12/01/2013 | BF CHFA RURAL | | STEAMBOAT SPRINGS |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | WOW! CHILDREN'S MUSEUM | \$400,000.00 | \$277,701.23 | 07/28/2004 | 08/01/2024 | 6.49 | 0 | 10/01/2013 | BF NON PROFIT | | LAFAYETTE |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | DENVER URBAN ECONOMIC DBA PREFERRED | \$250,000.00 | \$184,319.17 | 06/30/2005 | 07/01/2025 | 6.50 | 0 | 12/01/2013 | BF NON PROFIT | | DENVER |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | COALITION FOR THE UPPER SOUTH | \$120,000.00 | \$82,822.24 | 02/24/2005 | 03/01/2025 | 6.50 | 0 | 10/01/2013 | BF NON PROFIT | | LAKE GEORGE |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | SISTERS OF COLOR UNITED FOR EDUCATION | \$205,000.00 | \$184,821.31 | 02/18/2010 | 03/01/2030 | 6.50 | 0 | 10/01/2013 | BF NON PROFIT REAL ESTATE | <NONE> | DENVER |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | SOARING EAGLES CENTER FOR AUTISM | \$265,000.00 | \$239,087.91 | 05/27/2010 | 06/01/2030 | 5.50 | 0 | 12/01/2013 | BF NON PROFIT REAL ESTATE | <NONE> | PUEBLO WEST |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | POWER ASSIST COMPANY INC | \$1,242,223.00 | \$1,028,415.44 | 06/07/2006 | 08/01/2026 | 7.50 | 0 | 12/01/2013 | BF SBA 504 | | DENVER |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | MASON ENTERPRISES LLC | \$324,285.00 | \$257,250.86 | 11/15/2006 | 12/01/2026 | 6.50 | 0 | 12/01/2013 | BF SBA 504 | | AURORA |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | CORDOVANO & HONECK BUILDING FUND, | \$406,373.00 | \$294,660.37 | 06/14/2006 | 07/01/2026 | 6.15 | 61 | 10/01/2013 | BF SBA 504 | | ENGLEWOOD |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | INDWELL LLC | \$701,000.00 | \$570,520.67 | 10/11/2006 | 11/01/2026 | 7.24 | 0 | 12/01/2013 | BF SBA 504 | | GRAND JUNCTION |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | ARCHITAXI LLC | \$1,400,000.00 | \$1,170,579.30 | 07/20/2007 | 08/01/2027 | 7.50 | 0 | 12/01/2013 | BF SBA 504 | | DENVER |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | UNION & CEDAR LLC | \$585,345.00 | \$484,076.79 | 10/22/2007 | 11/01/2027 | 6.70 | 0 | 12/01/2013 | BF SBA 504 | | LAKESWOOD |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | WEST END GROUP LLC | \$215,611.00 | \$186,375.51 | 06/27/2008 | 07/01/2028 | 7.55 | 0 | 12/01/2013 | BF SBA 504 | | BOULDER |

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|----------------|--|--------------------|--------------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-----------------|
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | THE MAKEN DO LLC | \$201,000.00 | \$182,310.84 | 01/28/2010 | 03/01/2030 | 7.00 | 0 | 12/01/2013 | BF SBA 504 | <NONE> | GRAND JUNCTION |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | CORONA RESIDENCE | \$2,365,000.00 | \$2,365,000.00 | 04/02/2009 | 05/01/2039 | 7.65 | 0 | 11/01/2013 | MF 501(C)3 | <NONE> | DENVER |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | VOA SUNSET HOUSING LP | \$5,376,100.00 | \$4,881,854.59 | 06/07/2006 | 07/01/2036 | 6.95 | 0 | 12/01/2013 | SMART TAXABLE | | DENVER |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | RESERVE AT THORNTON II | \$3,500,000.00 | \$3,212,363.15 | 07/19/2006 | 08/01/2038 | 6.80 | 0 | 12/01/2013 | SMART TAXABLE | | THORNTON |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | CASA DORADA LLC | \$2,000,000.00 | \$1,822,948.26 | 08/25/2006 | 09/01/2024 | 7.00 | 0 | 12/01/2013 | SMART TAXABLE | <NONE> | DENVER |
| 306 | Multi-Family/Project Bonds 2006 Series A | 100.00 | PINECREST AT COMMERCE CITY LLL | \$3,315,000.00 | \$3,043,299.98 | 01/30/2007 | 02/01/2027 | 7.00 | 0 | 12/01/2013 | SMART TAXABLE | | COMMERCE CITY |
| 306 | | Loan Count: | 54 | Total Balance: | \$35,992,044.77 | | | | | | | | |

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|----------------|--|-----------------|------------------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-------------------|
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | PRAIRIE CREEKS RESIDENCES LLC | \$1,015,000.00 | \$865,906.98 | 06/20/1997 | 07/01/2037 | 6.15 | 0 | 12/01/2013 | 542 (C) | 542(C) | STRASBURG |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | VILLA TOWNHOMES LTD | \$830,000.00 | \$711,545.14 | 11/14/1997 | 12/01/2037 | 6.20 | 0 | 12/01/2013 | 542 (C) | 542(C) | YUMA |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | BURLINGTON HOTEL BUILDING LTD LLLP | \$2,475,000.00 | \$1,848,584.20 | 12/22/1997 | 05/01/2029 | 6.30 | 0 | 12/01/2013 | 542 (C) | 542(C) | DENVER |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | BLUE SKY LIQUORS INC | \$260,269.72 | \$206,276.72 | 09/15/2006 | 07/01/2026 | 5.80 | 0 | 11/01/2013 | BF B&I II | RD | STEAMBOAT SPRINGS |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | FORDYCE | \$950,000.00 | \$812,294.26 | 02/28/2008 | 03/01/2028 | 7.65 | 0 | 12/01/2013 | BF CHFA DIRECT | | LOUISVILLE |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | 1597 CIPOLLA, LLC | \$3,867,500.00 | \$3,579,121.38 | 06/30/2011 | 07/01/2033 | 6.99 | 0 | 12/01/2013 | BF CHFA DIRECT | <NONE> | FRUITA |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | AGD PROPERTIES LLC | \$1,200,000.00 | \$1,026,039.35 | 04/25/2008 | 05/01/2028 | 7.25 | 0 | 12/01/2013 | BF CHFA DIRECT | | STEAMBOAT SPRINGS |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | DMS REAL ESTATE LLC | \$595,000.00 | \$489,208.67 | 06/26/2007 | 07/01/2027 | 6.95 | 0 | 12/01/2013 | BF CHFA DIRECT | | RIDGWAY |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | LOSIA LLC | \$318,750.00 | \$268,356.65 | 11/07/2007 | 12/01/2027 | 7.30 | 0 | 12/01/2013 | BF CHFA DIRECT | | LONGMONT |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | ELMS BLESSING LLC | \$410,000.00 | \$347,337.69 | 11/27/2007 | 12/01/2027 | 7.67 | 0 | 12/01/2013 | BF CHFA DIRECT | | DENVER |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | 801E8THAVE LLC | \$512,125.00 | \$436,483.40 | 07/31/2008 | 08/01/2028 | 6.65 | 0 | 12/01/2013 | BF CHFA DIRECT | | DENVER |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | DESERT SPRING REAL ESTATE | \$243,900.00 | \$159,729.77 | 04/01/2004 | 05/01/2024 | 5.25 | 0 | 11/01/2013 | BF CHFA RURAL | | FRUITA |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | MILES EYE LLC | \$348,300.00 | \$260,672.18 | 05/16/2006 | 06/01/2026 | 5.80 | 0 | 12/01/2013 | BF CHFA RURAL | | EAGLE |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | KINDER-ASKEW PROPERTIES LLC | \$440,000.00 | \$354,345.50 | 11/01/2006 | 12/01/2026 | 7.20 | 0 | 12/01/2013 | BF CHFA RURAL | | CRAIG |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | SMILEY AVIATION LLC | \$285,180.00 | \$238,697.93 | 09/27/2007 | 10/01/2027 | 7.35 | 0 | 12/01/2013 | BF CHFA RURAL | | DELTA |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | DIDONATO ENTERPRISES, LLC | \$287,100.00 | \$223,548.76 | 12/15/2011 | 02/01/2027 | 7.20 | 0 | 10/01/2013 | BF CHFA RURAL | <NONE> | GRAND JUNCTION |

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|----------------|--|-----------------|--------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-------------------|
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | JACB LLC | \$621,000.00 | \$565,388.46 | 12/14/2006 | 01/01/2027 | 6.90 | 1004 | 10/01/2013 | BF CHFA RURAL | | STEAMBOAT SPRINGS |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | BOQ LLC | \$438,750.00 | \$363,921.75 | 09/05/2007 | 10/01/2027 | 6.85 | 0 | 12/01/2013 | BF CHFA RURAL | | STEAMBOAT SPRINGS |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | JENNIFER E BRAND | \$450,000.00 | \$366,562.42 | 04/25/2007 | 05/01/2027 | 6.85 | 0 | 12/01/2013 | BF CHFA RURAL | | TELLURIDE |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | HIGHWAY 82 INVESTORS LLC | \$595,000.00 | \$373,092.66 | 05/01/2007 | 06/01/2027 | 6.65 | 0 | 12/01/2013 | BF CHFA RURAL | | GLENWOOD SPRINGS |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | RCR ENTERPRISES LLC | \$505,750.00 | \$435,538.19 | 07/29/2008 | 08/01/2028 | 7.10 | 0 | 11/01/2013 | BF CHFA RURAL | | GLENWOOD SPRINGS |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | PC HOLDINGS LLC | \$348,000.00 | \$286,417.25 | 05/18/2007 | 06/01/2027 | 7.19 | 0 | 12/01/2013 | BF CHFA RURAL | | CARBONDALE |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | HAMILTON LEASING LLC | \$484,000.00 | \$403,940.58 | 10/23/2007 | 11/01/2027 | 7.19 | 0 | 12/01/2013 | BF CHFA RURAL | | STEAMBOAT SPRINGS |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | HEIDI M FAY | \$360,000.00 | \$325,323.45 | 06/20/2007 | 07/01/2027 | 7.19 | 914 | 10/01/2013 | BF CHFA RURAL | | GRAND JUNCTION |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | THE MAKEN DO LLC | \$297,000.00 | \$247,791.24 | 08/13/2007 | 09/01/2027 | 7.40 | 0 | 12/01/2013 | BF CHFA RURAL | | GRAND JUNCTION |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | OSTER | \$314,586.00 | \$265,038.54 | 11/06/2007 | 12/01/2027 | 7.35 | 0 | 12/01/2013 | BF CHFA RURAL | | GRAND JUNCTION |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | VOYICH | \$450,000.00 | \$379,185.68 | 12/10/2007 | 01/01/2028 | 7.35 | 0 | 10/01/2013 | BF CHFA RURAL | | CRAIG |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | SBSSTEAMBOAT LLC | \$409,500.00 | \$346,893.87 | 12/07/2007 | 01/01/2028 | 7.60 | 0 | 12/01/2013 | BF CHFA RURAL | | STEAMBOAT SPRINGS |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | FALL LINE VENTURES LLC | \$369,000.00 | \$310,545.15 | 09/14/2007 | 10/01/2027 | 7.85 | 0 | 10/01/2013 | BF CHFA RURAL | | CRESTED BUTTE |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | CHRISTOPHER R BURNER | \$355,000.00 | \$343,867.67 | 09/28/2007 | 10/01/2027 | 7.75 | 1644 | 10/01/2013 | BF CHFA RURAL | | EDWARDS |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | FITZGIBBONS | \$436,000.00 | \$370,320.14 | 07/09/2008 | 08/01/2028 | 6.65 | 0 | 12/01/2013 | BF CHFA RURAL | <NONE> | MEEKER |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | RADER | \$200,000.00 | \$171,566.96 | 08/07/2008 | 09/01/2028 | 6.85 | 0 | 10/01/2013 | BF CHFA RURAL | <NONE> | AVON |

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|----------------|--|-----------------|--|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|---------------------------|-----------------------|-------------------|
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | KCI WAREHOUSE LLC | \$324,000.00 | \$280,557.37 | 10/08/2008 | 11/01/2028 | 7.05 | 0 | 12/01/2013 | BF CHFA RURAL | <NONE> | GYPSUM |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | OSTEOPATHIC TREATMENT CENTER PC | \$291,000.00 | \$254,438.20 | 11/05/2008 | 12/01/2028 | 7.30 | 0 | 12/01/2013 | BF CHFA RURAL | <NONE> | DELTA |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | RENAISSANCE PRESCHOOL INC | \$275,000.00 | \$228,938.40 | 09/27/2007 | 10/01/2027 | 7.05 | 0 | 12/01/2013 | BF NON PROFIT | | PARKER |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | THE GATHERING PLACE: A REFUGE FOR REBUILDING | \$2,500,000.00 | \$2,333,838.44 | 07/15/2008 | 08/01/2038 | 6.38 | 0 | 12/01/2013 | BF NON PROFIT REAL ESTATE | | DENVER |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | LARIMER COUNTY CHILD ADVOCACY CENTER INC | \$427,500.00 | \$394,780.58 | 01/31/2008 | 02/01/2038 | 6.30 | 0 | 12/01/2013 | BF NON PROFIT REAL ESTATE | | FT COLLINS |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | WEISENHORN | \$81,038.84 | \$65,466.92 | 11/03/2006 | 12/31/2025 | 6.40 | 0 | 12/31/2013 | BF QAL | FSA | HOLLY |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | ZETOR LLC | \$1,143,644.00 | \$959,106.53 | 09/27/2007 | 10/01/2027 | 7.46 | 0 | 12/01/2013 | BF SBA 504 | | PARKER |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | E 49TH AVE LLC | \$838,000.00 | \$699,719.78 | 05/07/2007 | 07/01/2027 | 7.78 | 0 | 12/01/2013 | BF SBA 504 | | DENVER |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | TUSCANA LLC | \$448,752.00 | \$372,321.20 | 09/07/2007 | 10/01/2027 | 6.90 | 0 | 12/01/2013 | BF SBA 504 | | ASPEN |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | GOAT LLC | \$256,500.00 | \$210,488.09 | 05/08/2007 | 07/01/2027 | 6.85 | 0 | 12/01/2013 | BF SBA 504 | | DENVER |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | SUNFLOWER INVESTMENT PROPERTIES LLC | \$719,500.00 | \$594,281.11 | 07/03/2007 | 08/01/2027 | 7.19 | 0 | 12/01/2013 | BF SBA 504 | SBA | PARKER |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | ANDERSON THOMAS J AND ANDERSON KAY | \$398,353.81 | \$398,353.81 | 01/01/2013 | 03/01/2028 | 7.15 | 0 | 12/01/2013 | BF SBA 504 | <NONE> | STEAMBOAT SPRINGS |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | GARCIA | \$595,546.00 | \$525,561.10 | 02/26/2009 | 03/01/2029 | 7.55 | 0 | 12/01/2013 | BF SBA 504 | <NONE> | PAGOSA SPRINGS |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | COTTONWOOD APARTMENTS | \$619,000.00 | \$599,419.90 | 12/04/2007 | 02/01/2027 | 6.00 | 0 | 12/01/2013 | SMART TAX EXEMPT | <NONE> | WINDSOR |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | MOUNTAIN TERRACE APARTMENTS LLC | \$5,000,000.00 | \$4,537,821.24 | 07/12/2007 | 08/01/2019 | 5.65 | 0 | 12/01/2013 | SMART TAX EXEMPT | | WESTMINISTER |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | FAIRWAYS I LLLP | \$2,675,000.00 | \$2,545,713.04 | 07/05/2007 | 04/01/2023 | 5.80 | 0 | 12/01/2013 | SMART TAX EXEMPT | | BOULDER |

| <u>Inv. Id</u> | <u>Inv. Name</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|----------------|--|--------------------|------------------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-----------------|
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | G.A.O. HOMES PARTNERS, RLLLP | \$2,240,000.00 | \$2,093,351.75 | 11/25/2008 | 12/01/2028 | 6.00 | 0 | 12/01/2013 | SMART TAX EXEMPT | <NONE> | DENVER |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | SIERRA VISTA | \$400,000.00 | \$382,464.59 | 04/09/2008 | 05/01/2043 | 6.90 | 0 | 12/01/2013 | SMART TAX EXEMPT | | ALAMOSA |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | LA FAMILY | \$466,000.00 | \$427,850.64 | 11/29/2006 | 12/01/2036 | 7.20 | 0 | 12/01/2013 | SMART TAXABLE | | DENVER |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | PARK AVENUE REDEVELOPMENT PARTNERS | \$5,000,000.00 | \$4,761,590.16 | 02/07/2008 | 03/01/2028 | 6.70 | 0 | 12/01/2013 | SMART TAXABLE | | DENVER |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | HC BRIGHTON SENIOR I, LP | \$1,750,000.00 | \$1,603,278.25 | 06/12/2007 | 07/01/2027 | 6.89 | 0 | 12/01/2013 | SMART TAXABLE | | BRIGHTON |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | MIRASOL SENIOR HOUSING PARTNERSHIP | \$1,230,000.00 | \$1,084,952.90 | 12/14/2007 | 01/01/2038 | 7.70 | 0 | 12/01/2013 | SMART TAXABLE | | LOVELAND |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | VILLAS AT SLOANS LAKE | \$1,860,000.00 | \$1,735,088.35 | 03/10/2008 | 04/01/2028 | 6.88 | 0 | 10/01/2013 | SMART TAXABLE | <NONE> | DENVER |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | 12TH & ELATI RESIDENCES LLC | \$2,450,000.00 | \$2,311,460.55 | 09/24/2008 | 10/01/2028 | 7.10 | 0 | 12/01/2013 | SMART TAXABLE | <NONE> | DENVER |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | PLAZA TOWNHOMES AT MACON AND | \$500,000.00 | \$500,000.00 | 10/24/2008 | | | 0 | 12/01/2013 | SMART TAXABLE | <NONE> | AURORA |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | CENTRAL PARK AT STAPLETON | \$470,000.00 | \$470,000.00 | 09/15/2008 | 10/01/2028 | 7.20 | 0 | 12/01/2013 | SMART TAXABLE | <NONE> | DENVER |
| 310 | Multi-Family/Project Bonds 2007 Series B | 100.00 | 42 VILLAGE AT PUEBLO LP | \$1,000,000.00 | \$958,230.58 | 06/24/2008 | 07/01/2026 | 6.95 | 0 | 12/01/2013 | SMART TAXABLE | | PUEBLO |
| 310 | | Loan Count: | 59 | Total Balance: | \$48,712,616.07 | | | | | | | | |

| <u>Inv. Id</u> | <u>Inv. Name</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|----------------|--|-----------------|--|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-------------------|
| 311 | Multi-Family/Project Bonds 2008 Series A | 100.00 | THE PROPERTIES OF HEALING LLC | \$378,480.00 | \$326,830.48 | 07/25/2008 | 08/01/2028 | 7.28 | 0 | 12/01/2013 | BF CHFA DIRECT | | DENVER |
| 311 | Multi-Family/Project Bonds 2008 Series A | 100.00 | SUPERIOR ONE LLC | \$935,000.00 | \$794,913.44 | 05/14/2008 | 06/01/2028 | 6.70 | 0 | 11/01/2013 | BF CHFA DIRECT | | GRAND JUNCTION |
| 311 | Multi-Family/Project Bonds 2008 Series A | 100.00 | ASCENT SOLAR TECHNOLOGIES INC | \$7,499,806.43 | \$6,418,012.20 | 02/08/2008 | 02/01/2028 | 6.60 | 0 | 10/01/2013 | BF CHFA DIRECT | <NONE> | THORNTON |
| 311 | Multi-Family/Project Bonds 2008 Series A | 100.00 | SPS REAL ESTATE HOLDINGS LLC | \$1,555,500.00 | \$1,325,786.11 | 07/03/2008 | 08/01/2028 | 6.65 | 0 | 12/01/2013 | BF CHFA DIRECT | | KEYSTONE |
| 311 | Multi-Family/Project Bonds 2008 Series A | 100.00 | 13TH STREET ADVENTURE LLC | \$754,000.00 | \$638,413.20 | 04/16/2008 | 05/01/2028 | 6.65 | 0 | 12/01/2013 | BF CHFA DIRECT | | STEAMBOAT SPRINGS |
| 311 | Multi-Family/Project Bonds 2008 Series A | 100.00 | MOUNTAIN WEST INSURANCE & FINANCIAL SERVICES LLC | \$900,000.00 | \$769,614.32 | 07/03/2008 | 08/01/2028 | 6.65 | 0 | 12/01/2013 | BF CHFA DIRECT | | CRAIG |
| 311 | Multi-Family/Project Bonds 2008 Series A | 100.00 | KOSLA | \$1,955,000.00 | \$1,693,411.30 | 12/23/2008 | 01/01/2029 | 6.65 | 0 | 12/01/2013 | BF CHFA DIRECT | <NONE> | LEADVILLE |
| 311 | Multi-Family/Project Bonds 2008 Series A | 100.00 | STEAMBOAT POWERSPORTS PARTNERS LLC | \$2,465,000.00 | \$2,165,129.65 | 01/08/2009 | 02/01/2029 | 7.20 | 0 | 12/01/2013 | BF CHFA DIRECT | <NONE> | STEAMBOAT SPRINGS |
| 311 | Multi-Family/Project Bonds 2008 Series A | 100.00 | CONTI | \$184,000.00 | \$137,860.58 | 08/03/2006 | 09/01/2026 | 6.20 | 0 | 12/01/2013 | BF CHFA RURAL | | BRECKENRIDGE |
| 311 | Multi-Family/Project Bonds 2008 Series A | 100.00 | STEAMBOAT MATTRESS & BEDDING INC | \$559,938.00 | \$479,531.00 | 05/06/2008 | 06/01/2028 | 7.15 | 0 | 12/01/2013 | BF CHFA RURAL | | STEAMBOAT SPRINGS |
| 311 | Multi-Family/Project Bonds 2008 Series A | 100.00 | PRIMA MEADOW MOUNTAIN LLC | \$301,500.00 | \$253,727.83 | 02/22/2008 | 03/01/2028 | 6.70 | 0 | 11/01/2013 | BF CHFA RURAL | | MINTURN |
| 311 | Multi-Family/Project Bonds 2008 Series A | 100.00 | SURPRISE VENTURES LLC | \$477,000.00 | \$409,508.79 | 07/30/2008 | 08/01/2028 | 6.90 | 0 | 11/01/2013 | BF SBA 504 | | DENVER |
| 311 | Multi-Family/Project Bonds 2008 Series A | 100.00 | BETHLEHEM SQUARE APARTMENTS | \$892,195.00 | \$484,444.29 | 01/24/2008 | 08/01/2018 | 5.75 | 0 | 12/01/2013 | IRP | UNINSURED | PUEBLO |

| <u>Inv. Id</u> | <u>Inv. Name</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|----------------|--|--------------------|-----------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-----------------|
| 311 | Multi-Family/Project Bonds 2008 Series A | 100.00 | LIGGINS TOWER APARTMENTS | \$1,500,000.00 | \$1,408,510.26 | 02/25/2008 | 01/01/2039 | 6.30 | 0 | 12/01/2013 | SMART TAX EXEMPT | <NONE> | DENVER |
| 311 | Multi-Family/Project Bonds 2008 Series A | 100.00 | BETHLEHEM SQUARE APARTMENTS | \$4,413,000.00 | \$4,286,605.97 | 01/24/2008 | 06/01/2049 | 6.15 | 0 | 12/01/2013 | SMART TAX EXEMPT | <NONE> | PUEBLO |
| 311 | Multi-Family/Project Bonds 2008 Series A | 100.00 | VILLAGE ON ELIZABETH LLLP | \$900,000.00 | \$863,658.10 | 05/20/2008 | 06/01/2026 | 7.20 | 0 | 12/01/2013 | SMART TAXABLE | | FT COLLINS |
| 311 | | Loan Count: | 16 | Total Balance: | \$22,455,957.52 | | | | | | | | |

| <u>Inv. Id</u> | <u>Inv. Name</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|----------------|---|----------------------|---------------------------|--------------------------|-------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|------------------|
| 312 | Multi Family 2008 Series B (Military Housing Refunding) | 100.00 | FORT CARSON FAMILY HOUSIN | \$103,549,400.00 | \$103,345,513.00 | 11/29/2006 | 09/15/2044 | 5.65 | 0 | 11/15/2013 | DIRECT BOND | <NONE> | FORT CARSON |
| 312 | Multi Family 2008 Series B (Military Housing Refunding) | 100.00 | FORT CARSON FAMILY HOUSIN | \$10,692,078.00 | \$10,671,026.00 | 11/29/2006 | 09/15/2044 | 5.65 | 0 | 11/15/2013 | DIRECT BOND | <NONE> | FORT CARSON |
| 312 | Multi Family 2008 Series B (Military Housing Refunding) | 100.00 | AIR FORCE ACADEMY | \$21,665,000.00 | \$21,601,711.00 | 05/01/2007 | 04/10/2052 | 5.71 | 0 | 12/10/2013 | DIRECT BOND | UNINSURED | DENVER |
| 312 | Multi Family 2008 Series B (Military Housing Refunding) | 100.00 | FORCE ACADEMY AIR | \$12,330,000.00 | \$12,293,980.00 | 05/01/2007 | 04/10/2052 | 5.71 | 0 | 12/10/2013 | DIRECT BOND | UNINSURED | COLORADO SPRINGS |
| 312 | Multi Family 2008 Series B (Military Housing Refunding) | 100.00 | FORCE ACADEMY AIR | \$11,350,000.00 | \$11,316,844.00 | 05/01/2007 | 04/10/2052 | 5.71 | 0 | 12/10/2013 | DIRECT BOND | UNINSURED | DENVER |
| 312 | Multi Family 2008 Series B (Military Housing Refunding) | 100.00 | AIR FORCE ACADEMY | \$1,670,000.00 | \$1,665,122.00 | 05/01/2007 | 04/10/2052 | 5.71 | 0 | 12/10/2013 | DIRECT BOND | UNINSURED | DENVER |
| 312 | | Loan 6 Count: | | Total Balance: | \$160,894,196.00 | | | | | | | | |

| <u>Inv. Id</u> | <u>Inv. Name</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|----------------|--|-----------------|--|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|---------------------------|-----------------------|-------------------|
| 313 | Multi-Family/Project Bonds 2008 Series C | 100.00 | RASA II ECONOMIC DEVELOPMENT CORPORATION | \$1,929,500.00 | \$1,923,507.17 | 02/01/2013 | 03/01/2051 | 6.45 | 0 | 12/01/2013 | 542 (C) | 542(C) | COLORADO SPGS |
| 313 | Multi-Family/Project Bonds 2008 Series C | 100.00 | GREEN LEVEL REALTY LLC | \$3,004,750.00 | \$2,581,464.84 | 06/19/2008 | 07/01/2028 | 7.15 | 0 | 12/01/2013 | BF CHFA DIRECT | | COMMERCE CITY |
| 313 | Multi-Family/Project Bonds 2008 Series C | 100.00 | SCUDDER LLC | \$405,230.00 | \$353,247.75 | 01/21/2009 | 02/01/2029 | 6.65 | 0 | 12/01/2013 | BF CHFA DIRECT | | THORNTON |
| 313 | Multi-Family/Project Bonds 2008 Series C | 100.00 | HEET LLC | \$497,250.00 | \$423,764.53 | 05/21/2008 | 06/01/2028 | 6.85 | 0 | 12/01/2013 | BF CHFA DIRECT | | CASTLE ROCK |
| 313 | Multi-Family/Project Bonds 2008 Series C | 100.00 | CONKLIN | \$315,000.00 | \$264,204.29 | 02/28/2008 | 03/01/2028 | 6.70 | 0 | 12/01/2013 | BF CHFA RURAL | | EAGLE |
| 313 | Multi-Family/Project Bonds 2008 Series C | 100.00 | OFFICE DIGS LLC | \$612,000.00 | \$531,192.52 | 10/08/2008 | 11/01/2028 | 7.00 | 0 | 12/01/2013 | BF CHFA RURAL | | STEAMBOAT SPRINGS |
| 313 | Multi-Family/Project Bonds 2008 Series C | 100.00 | RANTA SHOP COMMERCIAL LLC | \$498,800.00 | \$441,994.60 | 09/11/2008 | 10/01/2028 | 6.95 | 0 | 10/01/2013 | BF CHFA RURAL | <NONE> | TELLURIDE |
| 313 | Multi-Family/Project Bonds 2008 Series C | 100.00 | LOZYNIAK | \$470,991.00 | \$408,745.65 | 09/25/2008 | 10/01/2028 | 7.20 | 0 | 12/01/2013 | BF CHFA RURAL | <NONE> | SALIDA |
| 313 | Multi-Family/Project Bonds 2008 Series C | 100.00 | 1965 PROPERTIES LLC | \$342,000.00 | \$294,747.31 | 08/28/2008 | 09/01/2028 | 7.15 | 0 | 10/01/2013 | BF CHFA RURAL | <NONE> | GRAND JUNCTION |
| 313 | Multi-Family/Project Bonds 2008 Series C | 100.00 | COLORADO COALITION FOR THE HOMELESS | \$1,230,000.00 | \$1,103,952.76 | 06/03/2008 | 07/01/2033 | 6.16 | 0 | 12/01/2013 | BF NON PROFIT REAL ESTATE | | DENVER |
| 313 | Multi-Family/Project Bonds 2008 Series C | 100.00 | CURIOUS THEATRE COMPANY | \$500,000.00 | \$462,227.12 | 04/03/2008 | 05/01/2038 | 6.15 | 0 | 10/01/2013 | BF NON PROFIT REAL ESTATE | | DENVER |
| 313 | Multi-Family/Project Bonds 2008 Series C | 100.00 | ARAPAHOE MENTAL HEALTH CENTER INC | \$6,046,000.00 | \$5,561,274.40 | 02/12/2008 | 03/01/2028 | 5.80 | 0 | 12/01/2013 | BF NON PROFIT REAL ESTATE | | ENGLEWOOD |

| <u>Inv. Id</u> | <u>Inv. Name</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|----------------|--|-----------------------|-----------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|---------------------------|-----------------------|------------------|
| 313 | Multi-Family/Project Bonds 2008 Series C | 100.00 | ROUNDUP FOUNDATION INC | \$1,150,000.00 | \$1,075,487.96 | 10/28/2008 | 11/01/2038 | 6.30 | 0 | 10/01/2013 | BF NON PROFIT REAL ESTATE | <NONE> | COLORADO SPRINGS |
| 313 | Multi-Family/Project Bonds 2008 Series C | 100.00 | HUGHES STATION LLLP | \$5,725,000.00 | \$5,512,306.53 | 10/27/2008 | 11/01/2021 | 5.60 | 0 | 12/01/2013 | SMART TAX EXEMPT | <NONE> | BRIGHTON |
| 313 | Multi-Family/Project Bonds 2008 Series C | 100.00 | ARCHDIOCESAN FAMILY HOUSING | \$227,400.00 | \$3,365,859.29 | 03/04/2010 | 03/01/2031 | 5.25 | 0 | 10/01/2013 | SMART TAX EXEMPT | <NONE> | DENVER |
| 313 | Multi-Family/Project Bonds 2008 Series C | 100.00 | ARBOR VISTA LLLP | \$4,500,000.00 | \$1,666,738.13 | 08/18/2009 | 09/01/2029 | 6.85 | 0 | 12/01/2013 | SMART TAXABLE | <NONE> | GRAND JUNCTION |
| 313 | Multi-Family/Project Bonds 2008 Series C | 100.00 | PALOMA VILLAS III | \$1,417,000.00 | \$1,336,677.14 | 12/22/2008 | 01/01/2029 | 6.85 | 0 | 10/01/2013 | SMART TAXABLE | <NONE> | DENVER |
| 313 | Multi-Family/Project Bonds 2008 Series C | 100.00 | BROADWAY JUNCTION | \$480,000.00 | \$472,957.37 | 08/05/2010 | 09/01/2030 | 7.25 | 0 | 10/01/2013 | SMART TAXABLE | <NONE> | DENVER |
| 313 | Multi-Family/Project Bonds 2008 Series C | 100.00 | VILLAS AT THE BLUFF | \$1,500,000.00 | \$1,441,207.66 | 04/15/2010 | 05/01/2030 | 6.65 | 0 | 12/01/2013 | SMART TAXABLE | <NONE> | DELTA |
| 313 | Multi-Family/Project Bonds 2008 Series C | 100.00 | GRACE APARTMENTS | \$400,000.00 | \$387,263.46 | 04/09/2009 | 05/01/2021 | 7.25 | 0 | 12/01/2013 | SMART TAXABLE | <NONE> | DENVER |
| 313 | | Loan 20 Count: | | Total Balance: | \$29,608,820.48 | | | | | | | | |

| <u>Inv. Id</u> | <u>Inv. Name</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|----------------|----------------------------|-----------------|-------------------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-----------------|
| 314 | Multi-Family/Project Bonds | 100.00 | COLUMBINE CT | \$855,300.00 | \$334,439.20 | 01/03/1979 | 06/01/2020 | 6.80 | 0 | 11/01/2013 | 221 (D) 3 | 221(D)3 | FT LUPTON |
| 314 | Multi-Family/Project Bonds | 100.00 | MARCELLA | \$4,355,000.00 | \$1,426,753.96 | 03/01/1977 | 08/01/2019 | 7.15 | 0 | 11/01/2013 | 221 (D) 4 | 221(D)4 | ARVADA |
| 314 | Multi-Family/Project Bonds | 100.00 | TIARA APARTMENTS LTD | \$1,430,700.00 | \$138,647.72 | 07/01/1984 | 12/01/2014 | 5.60 | 0 | 12/01/2013 | 221 (D) 4 | 221(D)4 | AURORA |
| 314 | Multi-Family/Project Bonds | 64.20 | NIBLOCK | \$290,406.16 | \$171,635.54 | 12/24/1985 | 10/01/2026 | 6.50 | 0 | 11/01/2013 | 221 (D) 4 | 221(D)4 | DENVER |
| 314 | Multi-Family/Project Bonds | 100.00 | HANIGAN | \$445,200.00 | \$180,114.41 | 03/13/1989 | 11/01/2019 | 6.00 | 0 | 11/01/2013 | 221 (D) 4 | 221(D)4 | DENVER |
| 314 | Multi-Family/Project Bonds | 100.00 | FORUM BUILDING HOUSING LLLP | \$465,000.00 | \$332,886.55 | 05/23/1997 | 06/01/2027 | 5.85 | 0 | 12/01/2013 | 542 (C) | 542(C) | DENVER |
| 314 | Multi-Family/Project Bonds | 88.00 | A.T. LEWIS BUILDING LLC | \$5,720,800.00 | \$3,556,062.62 | 11/12/1997 | 12/01/2027 | 5.35 | 0 | 12/01/2013 | 542 (C) | 542(C) | DENVER |
| 314 | Multi-Family/Project Bonds | 100.00 | AFFORDABLE HOUSING PARTNERS OF | \$5,506,800.00 | \$4,741,451.54 | 01/19/1998 | 02/01/2038 | 6.00 | 0 | 12/01/2013 | 542 (C) | 542(C) | FT COLLINS |
| 314 | Multi-Family/Project Bonds | 88.00 | WESTWOOD APARTMENTS LLLP | \$2,600,000.00 | \$1,982,021.66 | 08/20/1996 | 10/01/2038 | 5.45 | 0 | 10/01/2013 | 542 (C) | 542(C) | DURANGO |
| 314 | Multi-Family/Project Bonds | 100.00 | RENAISSANCE 88 APARTMENTS LLLP | \$8,952,747.52 | \$8,688,039.73 | 02/28/2007 | 03/01/2049 | 6.25 | 0 | 12/01/2013 | 542 (C) | <NONE> | THORNTON |
| 314 | Multi-Family/Project Bonds | 100.00 | RENAISSANCE 88 APARTMENTS LLLP | \$725,000.00 | \$123,910.20 | 02/22/2007 | 04/01/2014 | 5.50 | 0 | 12/01/2013 | IRP | 542(C) | THORNTON |
| 314 | Multi-Family/Project Bonds | 100.00 | WE'LL HAVE EQUITABLE RELOCATION, | \$700,000.00 | \$412,417.43 | 12/29/1989 | 01/01/2020 | 7.75 | 0 | 10/01/2013 | MF 501(C)3 | | ENGLEWOOD |
| 314 | Multi-Family/Project Bonds | 100.00 | ATLANTIS COMMUNITY FOUNDATION | \$177,100.00 | \$105,239.04 | 05/30/1991 | 07/01/2023 | 7.88 | 0 | 12/01/2013 | MF 501(C)3 | | DENVER |
| 314 | Multi-Family/Project Bonds | 100.00 | JEFFERSON CENTER FOR MENTAL HEALTH, | \$769,144.00 | \$257,721.16 | 03/31/1992 | 04/01/2022 | 7.88 | 0 | 12/01/2013 | MF 501(C)3 | | ARVADA |
| 314 | Multi-Family/Project Bonds | 100.00 | TOWNHOUSE PARK APARTMENTS | \$153,000.00 | \$90,142.41 | 09/29/1993 | 11/01/2023 | 8.00 | 0 | 10/01/2013 | MF 501(C)3 | | LA JUNTA |
| 314 | Multi-Family/Project Bonds | 100.00 | FOUNT MESA | \$1,077,751.00 | \$621,935.06 | 02/24/1993 | 03/01/2023 | 7.88 | 0 | 10/01/2013 | MF 501(C)3 | | FOUNTAIN |

| <u>Inv. Id</u> | <u>Inv. Name</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|----------------|----------------------------|--------------------|--------------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-----------------|
| 314 | Multi-Family/Project Bonds | 100.00 | URBAN PEAK HOUSING CORPORATION | \$225,000.00 | \$167,190.27 | 02/12/1999 | 03/01/2029 | 7.00 | 0 | 12/01/2013 | SMART TAX EXEMPT | | DENVER |
| 314 | Multi-Family/Project Bonds | 100.00 | VILLAGE PLACE ASSOCIATES LLL | \$3,100,000.00 | \$3,007,578.65 | 12/07/2006 | 01/01/2027 | 6.35 | 0 | 12/01/2013 | SMART TAX EXEMPT | <NONE> | LONGMONT |
| 314 | | Loan Count: | 18 | Total Balance: | \$26,338,187.15 | | | | | | | | |

| <u>Inv. Id</u> | <u>Inv. Name</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|----------------|--|----------------------|-----------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-----------------|
| 319 | Multi-Family/Project Bonds 2012 Series A | 100.00 | MOUNTAIN VIEW REDEVELOPMENT | \$10,500,000.00 | \$10,500,000.00 | 07/19/2012 | 07/01/2014 | 4.99 | 0 | 12/01/2013 | MF CONSTRUCTION/B RIDGE | <NONE> | DENVER |
| 319 | | Loan 1 Count: | | Total Balance: | \$10,500,000.00 | | | | | | | | |

| <u>Inv. Id</u> | <u>Inv. Name</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|----------------|--|----------------------|-------------------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-----------------|
| 320 | Multi-Family/Project Bonds 2012 Series B | 100.00 | RESIDENCES AT UNIVERSITY HILLS, LLC | \$2,323,860.79 | \$9,393,054.64 | 10/01/2012 | 10/01/2014 | 0.88 | 0 | 01/01/2014 | 542 (C) | <NONE> | DENVER |
| 320 | | Loan 1 Count: | | Total Balance: | \$9,393,054.64 | | | | | | | | |

| <u>Inv. Id</u> | <u>Inv. Name</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|----------------|---|-----------------|----------------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-----------------|
| 322 | Multi-Family/Project Class I Adjustable Rate Bonds, 2013 Series A | 100.00 | HIGHLAND | \$4,520,000.00 | \$2,635,293.32 | 08/01/1982 | 11/01/2023 | 5.90 | 0 | 11/01/2013 | 221 (D) 3 | 221(D)3 | WHEAT RIDGE |
| 322 | Multi-Family/Project Class I Adjustable Rate Bonds, 2013 Series A | 100.00 | ALLIED SOUTH | \$3,905,300.00 | \$1,840,878.94 | 03/28/1983 | 04/01/2024 | 4.90 | 0 | 11/01/2013 | 221 (D) 3 | 221(D)3 | DENVER |
| 322 | Multi-Family/Project Class I Adjustable Rate Bonds, 2013 Series A | 100.00 | VALLEY SUN | \$1,502,000.00 | \$853,996.34 | 07/01/1982 | 07/01/2023 | 4.85 | 0 | 11/01/2013 | 221 (D) 4 | 221(D)4 | CORTEZ |
| 322 | Multi-Family/Project Class I Adjustable Rate Bonds, 2013 Series A | 35.80 | NIBLOCK | \$290,406.16 | \$95,709.61 | 12/24/1985 | 10/01/2026 | 6.50 | 0 | 11/01/2013 | 221 (D) 4 | 221(D)4 | DENVER |
| 322 | Multi-Family/Project Class I Adjustable Rate Bonds, 2013 Series A | 100.00 | GRAND JUNCTION HOUSING AUTHORITY | \$1,762,999.60 | \$1,674,763.47 | 05/21/2012 | 07/01/2034 | 1.75 | 0 | 12/01/2013 | 542 (C) | 542(C) | GRAND JUNCTION |
| 322 | Loan 5 Count: | | | Total Balance: | \$7,100,641.68 | | | | | | | | |

| <u>Inv. Id</u> | <u>Inv. Name</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|----------------|--|-----------------------|-------------------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-----------------|
| 324 | Multi-Family/Project Bonds Surplus Account | 100.00 | DENVER NORTHEAST ASSOCIATION | \$453,600.00 | \$189,133.19 | 06/21/1979 | 02/01/2020 | 8.00 | 0 | 12/01/2013 | 221 (D) 4 | 221(D)4 | DENVER |
| 324 | Multi-Family/Project Bonds Surplus Account | 80.86 | FOUNTAIN RIDGE ASSOCIATES, LLC | \$2,126,800.00 | \$1,499,719.00 | 04/01/1998 | 04/01/2039 | 6.40 | 0 | 12/01/2013 | 221 (D) 4 | 221(D)4 | FOUNTAIN |
| 324 | Multi-Family/Project Bonds Surplus Account | 100.00 | NATIONAL GRAND LOWRY LOFTS | \$19,614,000.00 | \$6,893,196.86 | 06/15/1999 | 01/01/2041 | 5.95 | 0 | 12/01/2013 | 221 (D) 4 | 221(D)4 | DENVER |
| 324 | Multi-Family/Project Bonds Surplus Account | 100.00 | HEATHERWOOD APARTMENTS LLLP | \$2,236,500.00 | \$1,973,644.63 | 09/30/1999 | 11/01/2039 | 6.40 | 61 | 10/01/2013 | 542 (C) | 542(C) | CANON CITY |
| 324 | Multi-Family/Project Bonds Surplus Account | 100.00 | ALLISON CAMPUS I LP | \$4,555,000.00 | \$4,160,540.35 | 05/03/2000 | 09/01/2041 | 6.90 | 0 | 12/01/2013 | 542 (C) | 542(C) | ARVADA |
| 324 | Multi-Family/Project Bonds Surplus Account | 100.00 | SHERIDAN RIDGE TOWNHOMES LLC | \$6,750,000.00 | \$6,304,623.47 | 01/02/2002 | 01/01/2044 | 6.80 | 0 | 11/01/2013 | 542 (C) | 542(C) | ARVADA |
| 324 | Multi-Family/Project Bonds Surplus Account | 100.00 | COLORADO COALITION FOR THE HOMELESS | \$1,294,650.00 | \$912,723.33 | 02/02/2001 | 03/01/2026 | 6.99 | 0 | 12/01/2013 | BF EDF | | DENVER |
| 324 | Multi-Family/Project Bonds Surplus Account | 100.00 | VOLUNTEERS OF AMERICA | \$660,000.00 | \$382,237.78 | 08/01/2001 | 09/01/2021 | 7.50 | 0 | 12/01/2013 | BF EDF | | DENVER |
| 324 | Multi-Family/Project Bonds Surplus Account | 100.00 | CHFA | \$1,595,920.00 | \$927,362.36 | 11/07/2001 | 11/01/2022 | 6.50 | 0 | 05/01/2014 | CHFA NOTE | | DENVER |
| 324 | Multi-Family/Project Bonds Surplus Account | 100.00 | ATLANTIS COMMUNITY FOUNDATION | \$460,000.00 | \$315,368.90 | 12/13/1995 | 05/01/2026 | 7.60 | 0 | 12/01/2013 | MF 501(C)3 | <NONE> | DENVER |
| 324 | Multi-Family/Project Bonds Surplus Account | 100.00 | BROTHERS REDEVELOPMENT INC | \$924,000.00 | \$748,907.16 | 08/29/2001 | 09/01/2031 | 6.80 | 0 | 11/01/2013 | SMART TAXABLE | <NONE> | DENVER |
| 324 | | Loan 11 Count: | | Total Balance: | \$24,307,457.03 | | | | | | | | |

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