# Single Family Program Senior and Subordinate Bonds Indenture: SF 1997 Series A,C SF 1998 Series A,B,C,D SF 1999 Series A,B,C SF 2000 Series A,B,C,D,E SF 2001 Series A,B,C

# Colorado Housing and Finance Authority Single Family Disclosure Report

# As of 5/1/2010

			Outstanding Mortgage		
		Bonds	Principal	Investment	
Trustee	Bond Issue	Outstanding	Balance	Balances	Net Assets
Wells Fargo	SF97A	130,000	1,832,701	78,827	1,781,528
Wells Fargo	SF97C	160,000	1,585,423	89,017	1,514,440
Wells Fargo	SF98A	2,700,000	4,188,059	129,582	1,617,641
Zions	SF98B	2,959,152	4,151,399	93,168	1,285,416
Zions	SF98C	4,040,880	4,830,427	90,511	880,058
Wells Fargo	SF98D	3,985,000	5,035,274	77,861	1,128,135
Zions	SF99A	4,565,000	5,113,060	295,933	843,993
Wells Fargo	SF99B	2,000,000	4,093,453	267,448	2,360,901
Zions	SF99C	4,160,000	6,360,137	296,038	2,496,175
Wells Fargo	SF00A	1,975,000	2,642,677	179,749	847,426
Zions	SF00B	1,960,000	2,638,313	101,335	779,648
Zions	SF00C	1,665,000	2,744,777	253,860	1,333,637
Wells Fargo	SF00D	2,735,000	3,166,277	179,163	610,440
Zions	SF00E	2,150,000	2,225,160	244,687	319,847
Wells Fargo	SF01A	5,080,000	5,040,616	398,921	359,537
Zions	SF01B	6,190,000	6,933,481	501,344	1,244,825
Zions	SF01C	8,475,000	9,256,025	999,740	1,780,765
	TOTAL	54,930,032	71,837,262	4,277,184	21,184,414

Trustee Bank: ZionsTrustee Bank: Wells FargoContact: Sandy StevensContact: Debra RaymanTelephone: 720-947-7479Telephone: 303-863-6168

**Program Administrator: Colorado Housing and Finance Authority** 

Contact: Trina Nguyen Telephone: 303-297-7397

				Type of Hous	ing		
	Single Family Detached	Condominiums / Townhomes	Other	New Construction	Existing Homes	Fixed, Level Payment Mortgages	Graduated Equity Mortgages
SF97A	82.5%	14.2%	3.3%	9.2%	90.8%	100.0%	0.0%
SF97C	84.4%	7.5%	8.1%	7.7%	92.3%	100.0%	0.0%
SF98A	67.6%	17.0%	15.4%	22.7%	77.3%	100.0%	0.0%
SF98B	91.6%	7.0%	1.4%	7.8%	92.2%	100.0%	0.0%
SF98C	74.2%	14.5%	11.3%	24.0%	76.0%	100.0%	0.0%
SF98D	81.1%	11.3%	7.7%	30.0%	70.0%	100.0%	0.0%
SF99A	77.7%	12.8%	9.6%	25.0%	75.0%	100.0%	0.0%
SF99B	75.6%	8.2%	16.2%	26.5%	73.5%	100.0%	0.0%
SF99C	83.6%	12.5%	3.9%	21.5%	78.5%	100.0%	0.0%
SF00A	72.4%	8.8%	18.8%	17.9%	82.1%	100.0%	0.0%
SF00B	74.0%	17.5%	8.5%	19.9%	80.1%	100.0%	0.0%
SF00C	69.7%	14.9%	15.4%	10.9%	84.4%	100.0%	0.0%
SF00D	70.5%	23.0%	6.5%	8.6%	91.4%	100.0%	0.0%
SF00E	71.1%	26.6%	2.3%	9.3%	90.7%	100.0%	0.0%
SF01A	68.8%	23.8%	7.4%	6.9%	93.1%	100.0%	0.0%
SF01B	72.8%	22.8%	4.4%	11.2%	88.8%	100.0%	0.0%
SF01C	66.8%	30.7%	2.5%	13.7%	86.3%	100.0%	0.0%
INDENTURE TOTAL	74.9%	17.4%	7.7%	16.9%	82.9%	100.0%	0.0%

(As a % Outstanding Mortgage Balance as of 5/1/2010)

		Mo	rtgage Insura	nce Information	on	
	Private (Down To 80% LTV)	FHA	VA	RHCDS	Uninsured	CHFA 2nds - Uninsured
SF97A	2.5%	89.2%	3.5%	4.8%	0.0%	0.0%
SF97C	0.0%	80.0%	0.0%	16.6%	3.4%	0.0%
SF98A	0.0%	68.8%	8.8%	17.5%	4.9%	0.0%
SF98B	0.0%	84.7%	3.7%	9.1%	2.5%	0.0%
SF98C	0.0%	67.3%	0.0%	18.9%	13.8%	0.0%
SF98D	1.2%	75.9%	2.6%	15.8%	4.5%	0.0%
SF99A	2.8%	68.7%	0.9%	15.7%	11.9%	0.0%
SF99B	1.6%	66.2%	0.9%	12.7%	18.5%	0.0%
SF99C	0.0%	68.0%	3.4%	17.1%	11.4%	0.0%
SF00A	1.2%	59.2%	5.3%	25.5%	8.9%	0.0%
SF00B	0.0%	71.7%	1.0%	13.6%	13.7%	0.0%
SF00C	1.7%	60.5%	6.9%	22.7%	8.1%	0.0%
SF00D	8.0%	68.6%	3.0%	15.7%	4.8%	0.0%
SF00E	1.0%	75.8%	3.2%	10.4%	9.6%	0.0%
SF01A	1.2%	77.2%	3.7%	13.0%	4.9%	0.0%
SF01B	4.9%	71.4%	7.1%	12.6%	4.0%	0.0%
SF01C	5.1%	73.6%	3.4%	8.4%	9.6%	0.0%
OTAL	2.1%	71.8%	3.5%	14.3%	8.3%	0.0%

(As a % of Outstanding Mortgage Balance)

INDENTURE

# **Delinquency Statistics**

	Current	30 Days	60 Days	90 Days	120 Days	120 + Days	Foreclosure	Pending Claim	Real Estate Owned	Total
SF97A										
# of Loans	31			1		2			1	35
\$ Value	1,657,065			53,984		109,013			12,638	1,832,70
%	90.42 %	0.00 %	0.00 %	2.95 %	0.00 %	5.95 %	0.00 %	0.00 %	0.69 %	
SF97C										
# of Loans	27	4								31
\$ Value	1,355,717	229,706								1,585,42
%	85.51 %	14.49 %	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %	
SF98A										
# of Loans	56	6	3	3		2	3	1		74
\$ Value	3,162,457	334,041	167,888	181,573		110,003	141,329	90,768		4,188,05
%	75.51 %	7.98 %	4.01 %	4.34 %	0.00 %	2.63 %	3.37 %	2.17 %	0.00 %	
SF98B										
# of Loans	59	6	1	1		1	1			69
\$ Value	3,457,871	424,580	49,126	81,242		71,285	67,296			4,151,39
%	83.29 %	10.23 %	1.18 %	1.96 %	0.00 %	1.72 %	1.62 %	0.00 %	0.00 %	
SF98C										
# of Loans	65	3	2	1	1	1	1	1		75
\$ Value	4,149,286	225,486	183,586	67,326	90,280	54,570	59,893	0		4,830,42
%	85.90 %	4.67 %	3.80 %	1.39 %	1.87 %	1.13 %	1.24 %	0.00 %	0.00 %	
SF98D										
# of Loans	63	3	3	2	1	2	2	1	2	79
\$ Value	3,825,137	271,756	252,806	145,646	53,755	144,366	161,842	99,899	80,068	5,035,27
%	75.97 %	5.40 %	5.02 %	2.89 %	1.07 %	2.87 %	3.21 %	1.98 %	1.59 %	
SF99A										
# of Loans	67	5	3			1	4	1	4	85
\$ Value	3,888,563	359,855	171,814			123,540	320,663	84,387	164,238	5,113,06
%	76.05 %	7.04 %	3.36 %	0.00 %	0.00 %	2.42 %	6.27 %	1.65 %	3.21 %	
SF99B										
# of Loans	51	12		1	1		1	1		67
\$ Value	2,974,672	778,543		53,869	134,612		83,588	68,170		4,093,45
%	72.67 %	19.02 %	0.00 %	1.32 %	3.29 %	0.00 %	2.04 %	1.67 %	0.00 %	

	Current	30 Days	60 Days	90 Days	120 Days	120 + Days	Foreclosure	Pending Claim	Real Estate Owned	Total
# of Loans	94	10	4	3	2	3		1	3	120
\$ Value	4,807,317	552,557	170,829	216,887	179,296	238,584		89,230	105,437	6,360,137
%	75.59 %	8.69 %	2.69 %	3.41 %	2.82 %	3.75 %	0.00 %	1.40 %	1.66 %	
SF00A										
# of Loans	31	1	2	1	2	3	1	1	2	44
\$ Value	1,739,036	59,105	171,319	53,940	136,972	271,308	71,938	74,336	64,723	2,642,67
%	65.81 %	2.24 %	6.48 %	2.04 %	5.18 %	10.27 %	2.72 %	2.81 %	2.45 %	
SF00B										
# of Loans	32	6	3	1	1			3		46
\$ Value	1,656,408	370,955	278,591	72,441	124,229			135,689		2,638,31
%	62.78 %	14.06 %	10.56 %	2.75 %	4.71 %	0.00 %	0.00 %	5.14 %	0.00 %	
SF00C										
# of Loans	66		1			2			1	70
\$ Value	2,571,414		12,047			93,456			67,861	2,744,77
%	93.68 %	0.00 %	0.44 %	0.00 %	0.00 %	3.40 %	0.00 %	0.00 %	2.47 %	
SF00D										
# of Loans	38	2	2	2		2	1	2	1	50
\$ Value	2,276,772	145,604	191,341	193,559		96,660	87,723	120,338	54,279	3,166,27
%	71.91 %	4.60 %	6.04 %	6.11 %	0.00 %	3.05 %	2.77 %	3.80 %	1.71 %	
SF00E										
# of Loans	28	2	3			2				35
\$ Value	1,727,542	106,927	249,319			141,372				2,225,16
%	77.64 %	4.81 %	11.20 %	0.00 %	0.00 %	6.35 %	0.00 %	0.00 %	0.00 %	
SF01A										
# of Loans	56	3	2		4	2	1	1	2	71
\$ Value	4,045,103	144,138	179,798		372,415	113,066	43,765	35,430	106,902	5,040,61
%	80.25 %	2.86 %	3.57 %	0.00 %	7.39 %	2.24 %	0.87 %	0.70 %	2.12 %	
SF01B										
# of Loans	104	7	4	2			2		1	120
\$ Value	5,879,708	474,834	295,413	114,793			128,093		40,640	6,933,48
%	84.80 %	6.85 %	4.26 %	1.66 %	0.00 %	0.00 %	1.85 %	0.00 %	0.59 %	
SF01C						Ì				
# of Loans	143	4	6	1	1	3	2	1	2	163
\$ Value	7,739,276	353,822	494,716	29,557	82,076	175,282	244,426	101,146	35,724	9,256,02
%	83.61 %	3.82 %	5.34 %	0.32 %	0.89 %	1.89 %	2.64 %	1.09 %	0.39 %	·

	Current	30 Days	60 Days	90 Days	120 Days	120 + Days	Foreclosure	Pending Claim	Real Estate Owned	Total
INDENTURE TOTAL										
# of Loans	1,011	74	39	19	13	26	19	14	19	1,234
\$ Value	56,913,344	4,831,908	2,868,592	1,264,817	1,173,633	1,742,507	1,410,556	899,393	732,511	71,837,262
%	79.23 %	6.73 %	3.99 %	1.76 %	1.63 %	2.43 %	1.96 %	1.25 %	1.02 %	

	Original # of Loans Financed	Loans Prepaid in Full	Loans Foreclosed
SF97A	577	509	33
SF97C	542	486	25
SF98A	638	524	40
SF98B	613	509	35
SF98C	243	147	21
SF98D	702	584	39
SF99A	573	446	42
SF99B	676	559	50
SF99C	906	734	52
SF00A	553	475	34
SF00B	445	364	35
SF00C	736	619	47
SF00D	425	330	45
SF00E	360	294	31
SF01A	429	312	46
SF01B	668	488	60
SF01C	776	545	68
INDENTURE TOTAL	9,862	7,925	703

	Outstanding Aggregate Principal Balance of 1st	Number of 1st	Average Coupon of 1st	Average Remaining Maturity	Outstanding Aggregate Principal Balance of 2nd	Number of 2nd	Total Outstanding Aggregate	Total Number
Bond Name	Mortgage Loans	Mortgages	Mortgages	(Years)	Mortgage Loans	Mortgages	Principal Balance	of Mortgages
SF97A	\$1,832,701	35	7.65%	17.03			\$1,832,701	35
SF97C	\$1,585,423	31	7.40%	17.73			\$1,585,423	31
SF98A	\$4,188,059	74	6.84%	18.20			\$4,188,059	74
SF98B	\$4,151,399	69	6.90%	18.38			\$4,151,399	69
SF98C	\$4,830,427	75	5.40%	18.86			\$4,830,427	75
SF98D	\$5,035,274	79	6.60%	18.71			\$5,035,274	79
SF99A	\$5,113,060	85	6.53%	18.99			\$5,113,060	85
SF99B	\$4,093,453	67	7.09%	19.27			\$4,093,453	67
SF99C	\$6,360,137	120	7.04%	18.55			\$6,360,137	120
SF00A	\$2,642,677	44	7.58%	20.08			\$2,642,677	44
SF00B	\$2,638,313	46	7.07%	20.40			\$2,638,313	46
SF00C	\$2,744,777	70	7.65%	16.75			\$2,744,777	70
SF00D	\$3,166,277	50	6.95%	20.63			\$3,166,277	50
SF00E	\$2,225,160	35	7.06%	20.88			\$2,225,160	35
SF01A	\$5,040,616	71	6.53%	21.06			\$5,040,616	71
SF01B	\$6,933,481	120	6.70%	19.72			\$6,933,481	120
SF01C	\$9,256,025	163	6.41%	19.88			\$9,256,025	163
Total	\$71,837,262	1,234	6.76%	19.25	\$0	0	\$71,837,262	1,234

All second mortgages are due at maturity or payoff of the first mortgage.

## **BONDS OUTSTANDING**

#### SF 1997 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF97A	Subordinate	non-AMT	05/01/2005	196478H61	5.25000%		\$850,000	\$0	\$485,000	\$365,000	-	-
SF97A-1	Senior	Taxable (MRB)	05/01/2028	196478XXX	6.62500%		\$3,200,000	\$0	\$0	\$3,200,000	-	-
SF97A-2	Senior	AMT	11/01/2026	196478H79	7.25000%		\$2,000,000	\$10,000	\$0	\$1,990,000	-	-
SF97A-2	Senior	AMT	05/01/2027	196478F48	7.25000%		\$28,175,000	\$95,000	\$60,000	\$28,020,000	-	-
SF97A-3	Senior	non-AMT	11/01/1998	196478H87	4.00000%		\$165,000	\$0	\$165,000	\$0	-	-
SF97A-3	Senior	non-AMT	05/01/1999	196478F55	4.20000%		\$170,000	\$0	\$170,000	\$0	-	-
SF97A-3	Senior	non-AMT	11/01/1999	196478F63	4.20000%		\$170,000	\$0	\$170,000	\$0	-	-
SF97A-3	Senior	non-AMT	05/01/2000	196478F71	4.35000%		\$170,000	\$0	\$170,000	\$0	-	-
SF97A-3	Senior	non-AMT	11/01/2000	196478F89	4.35000%		\$175,000	\$0	\$175,000	\$0	-	-
SF97A-3	Senior	non-AMT	05/01/2001	196478F97	4.45000%		\$175,000	\$0	\$175,000	\$0	-	-
SF97A-3	Senior	non-AMT	11/01/2001	196478G21	4.45000%		\$175,000	\$0	\$175,000	\$0	-	-
SF97A-3	Senior	non-AMT	05/01/2002	196478G39	4.55000%		\$185,000	\$0	\$185,000	\$0	-	-
SF97A-3	Senior	non-AMT	11/01/2002	196478G47	4.55000%		\$190,000	\$0	\$190,000	\$0	-	-
SF97A-3	Senior	non-AMT	05/01/2003	196478G54	4.65000%		\$195,000	\$0	\$195,000	\$0	-	-
SF97A-3	Senior	non-AMT	11/01/2003	196478G62	4.65000%		\$200,000	\$0	\$200,000	\$0	-	-
SF97A-3	Senior	non-AMT	05/01/2004	196478G70	4.75000%		\$205,000	\$0	\$205,000	\$0	-	-
SF97A-3	Senior	non-AMT	11/01/2004	196478G88	4.75000%		\$210,000	\$0	\$210,000	\$0	-	-
SF97A-3	Senior	non-AMT	05/01/2005	196478G96	4.85000%		\$265,000	\$0	\$265,000	\$0	-	-
SF97A-3	Senior	non-AMT	11/01/2005	196478H20	4.85000%		\$320,000	\$0	\$320,000	\$0	-	-
SF97A-3	Senior	non-AMT	05/01/2006	196478H38	4.95000%		\$340,000	\$0	\$340,000	\$0	-	-
SF97A-3	Senior	non-AMT	11/01/2006	196478H46	4.95000%		\$360,000	\$0	\$360,000	\$0	-	-
SF97A-3	Senior	non-AMT	11/01/2016	196478H53	7.00000%		\$7,105,000	\$25,000	\$0	\$7,080,000	-	-
						• •	\$45,000,000	\$130,000	\$4,215,000	\$40,655,000	\$0	\$0

Disclosure Report as of May 1, 2010

# SF1997A,C SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C

## SF 1997 Series C

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal		Principal Redemptions	Hedged Principal	Unhedged Principal
								·		·	Outstanding	Outstanding
SF97C	Subordinate	non-AMT	05/01/2005	196478R45	5.00000%		\$850,000	\$0	\$520,000	\$330,000	-	-
SF97C-1	Senior	Taxable (MRB)	11/01/2006	196478Q87	6.35000%		\$3,370,000	\$0	\$545,000	\$2,825,000	-	-
SF97C-2	Senior	AMT	11/01/2028	196478Q95	6.87500%		\$28,205,000	\$130,000	\$0	\$28,075,000	-	-
SF97C-3	Senior	non-AMT	11/01/2016	196478R29	4.80000%		\$4,625,000	\$0	\$0	\$4,625,000	-	-
SF97C-3	Senior	non-AMT	05/01/2017	196478R37	6.75000%		\$7,950,000	\$30,000	\$65,000	\$7,855,000	-	-
						•	\$45,000,000	\$160,000	\$1,130,000	\$43,710,000	\$0	\$0

#### SF 1998 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF98A	Subordinate	non-AMT	11/01/2005	196478X48	4.75000%		\$900,000	\$0	\$625,000	\$275,000	-	-
SF98A-1	Senior	Taxable (MRB)	11/01/2026	196478W72	6.20000%		\$4,000,000	\$0	\$0	\$4,000,000	-	-
SF98A-2	Senior	AMT	05/01/2028	196478W80	6.60000%		\$23,275,000	\$1,840,000	\$0	\$21,435,000	-	-
SF98A-3	Senior	non-AMT	05/01/2016	196478W98	6.50000%		\$13,365,000	\$460,000	\$2,255,000	\$10,650,000	-	-
SF98A-3	Senior	non-AMT	11/01/2016	196478X22	4.60000%		\$3,350,000	\$0	\$800,000	\$2,550,000	-	-
SF98A-3	Senior	non-AMT	11/01/2029	196478X30	6.50000%		\$5,110,000	\$400,000	\$0	\$4,710,000	-	-
							\$50,000,000	\$2,700,000	\$3,680,000	\$43,620,000	\$0	\$0

#### SF 1998 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal	Unhedged Principal
			Date		Nate		Amount	ТППСІРАІ	Matureu	Redemptions	Outstanding	Outstanding
SF98B	Subordinate	non-AMT	11/01/2005	196478Z20	4.62500%		\$900,000	\$0	\$595,000	\$305,000	-	-
SF98B-1	Senior	Taxable (MRB)	11/01/2024	196478Y47	6.35000%		\$3,680,000	\$0	\$0	\$3,680,000	-	-
SF98B-2	Senior	AMT	05/01/2024	196478Y88	6.40000%		\$1,345,000	\$35,000	\$0	\$1,310,000	-	-
SF98B-2	Senior	AMT	11/01/2024	196478Y54	6.40000%		\$7,000,000	\$180,000	\$0	\$6,820,000	-	-
SF98B-3	Senior	non-AMT	05/01/2016	196478Y62	4.50000%		\$1,985,000	\$0	\$405,000	\$1,580,000	-	-
SF98B-3	Senior	non-AMT	05/01/2025	196478Y70	6.55000%		\$33,825,000	\$335,000	\$7,160,000	\$26,330,000	-	-
SF98B-3	Senior	non-AMT	11/01/2029	196478Y96	5.50000%		\$1,266,550	\$2,409,152	-	-	-	-
							\$50,001,550	\$2,959,152	\$8,160,000	\$40,025,000	\$0	\$0

# Disclosure Report as of May 1, 2010 SF 1998 Series C

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF98C-1	Senior	AMT	05/01/2020	196478Z38	4.70000%		\$4,440,000	\$0	\$0	\$4,440,000	-	-
SF98C-1	Senior	AMT	11/01/2029	196478Z53	5.62500%		\$2,860,786	\$4,040,880	-	-	-	-
SF98C-2	Senior	non-AMT	11/01/2005	196478Z61	4.50000%		\$3,380,000	\$0	\$1,415,000	\$1,965,000	-	-
SF98C-2	Senior	non-AMT	11/01/2016	196478Z79	5.15000%		\$9,320,000	\$0	\$325,000	\$8,995,000	-	-
						•	\$20,000,786	\$4,040,880	\$1,740,000	\$15,400,000	\$0	\$0
SE 1000 Sori	D					•						

#### SF 1998 Series D

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal		Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF98D	Subordinate	non-AMT	05/01/2006	1964782G5	4.25000%		\$1,130,000	\$0	\$740,000	\$390,000	- atotanan.g	-
SF98D-1	Senior	Taxable (MRB)	11/01/2029	1964782C4	5.40000%		\$4,500,000	\$0	\$0	\$4,500,000	-	-
SF98D-2	Senior	AMT	05/01/2029	1964782H3	6.35000%		\$2,000,000	\$200,000	\$0	\$1,800,000	-	-
SF98D-2	Senior	AMT	11/01/2029	1964782D2	6.35000%		\$26,315,000	\$2,595,000	\$0	\$23,720,000	-	-
SF98D-3	Senior	non-AMT	05/01/2016	1964782E0	4.25000%		\$5,420,000	\$0	\$275,000	\$5,145,000	-	-
SF98D-3	Senior	non-AMT	11/01/2023	1964782F7	6.12500%		\$20,635,000	\$1,190,000	\$3,415,000	\$16,030,000	-	-
							\$60,000,000	\$3,985,000	\$4,430,000	\$51,585,000	\$0	\$0

## SF 1999 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions		Unhedged Principal
											Outstanding	Outstanding
SF99A	Subordinate	non-AMT	10/01/2006	1964782R1	4.37500%		\$950,000	\$0	\$570,000	\$380,000	=	-
SF99A-1	Senior	Taxable (MRB)	04/01/2030	1964782M2	5.76000%		\$3,500,000	\$0	\$0	\$3,500,000	-	-
SF99A-2	Senior	AMT	10/01/2029	1964782S9	6.45000%		\$2,000,000	\$245,000	\$0	\$1,755,000	-	-
SF99A-2	Senior	AMT	04/01/2030	1964782N0	6.45000%		\$27,185,000	\$3,420,000	\$0	\$23,765,000	-	-
SF99A-3	Senior	non-AMT	10/01/2005	1964782P5	4.25000%		\$4,230,000	\$0	\$805,000	\$3,425,000	-	-
SF99A-3	Senior	non-AMT	10/01/2016	1964782Q3	6.05000%		\$12,135,000	\$900,000	\$905,000	\$10,330,000	-	-
							\$50,000,000	\$4,565,000	\$2,280,000	\$43,155,000	\$0	\$0

SF1997A,C SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C

# Disclosure Report as of May 1, 2010 SF 1999 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF99B	Subordinate	non-AMT	04/01/2007	1964783V1	4.87500%		\$1,225,000	\$0	\$610,000	\$615,000	-	-
SF99B-1	Senior	Taxable (MRB)	04/01/2030	1964783Q2	6.65000%		\$4,200,000	\$0	\$0	\$4,200,000	-	-
SF99B-2	Senior	AMT	04/01/2007	1964783R0	4.90000%		\$4,445,000	\$0	\$630,000	\$3,815,000	-	-
SF99B-2	Senior	AMT	04/01/2030	1964783S8	6.80000%		\$33,515,000	\$1,435,000	\$0	\$32,080,000	-	-
SF99B-3	Senior	non-AMT	10/01/2016	1964783T6	6.55000%		\$10,325,000	\$295,000	\$250,000	\$9,780,000	-	-
SF99B-3	Senior	non-AMT	10/01/2029	1964783U3	6.50000%		\$6,290,000	\$270,000	\$0	\$6,020,000	-	-
							\$60,000,000	\$2,000,000	\$1,490,000	\$56,510,000	\$0	\$0
SF 1999 Seri	ios C					•		,				

#### SF 1999 Series C

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal		Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF99C	Subordinate	non-AMT	10/01/2007	1964784G3	5.25000%		\$1,490,000	\$0	\$715,000	\$775,000	-	-
SF99C-1	Senior	Taxable (MRB)	10/01/2030	1964784C2	7.20000%		\$15,500,000	\$0	\$0	\$15,500,000	-	-
SF99C-2	Senior	AMT	04/01/2031	1964784D0	7.05000%		\$17,840,000	\$2,145,000	\$0	\$15,695,000	-	-
SF99C-3	Senior	non-AMT	10/01/2021	1964784E8	6.75000%		\$28,330,000	\$2,015,000	\$2,285,000	\$24,030,000	-	-
SF99C-3	Senior	non-AMT	10/01/2022	1964784F5	4.70000%		\$7,560,000	\$0	\$1,030,000	\$6,530,000	-	-
						•	\$70,720,000	\$4,160,000	\$4,030,000	\$62,530,000	\$0	\$0

#### SF 2000 Series A

Series	Class	Tax Status	Maturity	CUSIP	Interest	Swap Rate	Original Issue	Outstanding	Principal	Principal	Hedged	Unhedged
			Date		Rate		Amount	Principal	Matured	Redemptions	Principal	Principal
											Outstanding	Outstanding
SF00A	Subordinate	non-AMT	10/01/2007	1964785H0	5.75000%		\$1,025,000	\$0	\$345,000	\$680,000	-	-
SF00A-1	Senior	Taxable (MRB)	04/01/2030	1964785B3	7.54000%		\$4,000,000	\$0	\$0	\$4,000,000	-	-
SF00A-2	Senior	AMT	10/01/2016	1964785C1	7.45000%		\$7,015,000	\$365,000	\$0	\$6,650,000	-	-
SF00A-2	Senior	AMT	10/01/2030	1964785J6	7.50000%		\$2,000,000	\$105,000	\$0	\$1,895,000	-	-
SF00A-2	Senior	AMT	04/01/2031	1964785D9	7.50000%		\$25,370,000	\$1,320,000	\$0	\$24,050,000	-	-
SF00A-3	Senior	non-AMT	10/01/2006	1964785E7	5.40000%		\$3,535,000	\$0	\$220,000	\$3,315,000	-	-
SF00A-3	Senior	non-AMT	04/01/2010	1964785F4	7.25000%		\$3,575,000	\$0	\$250,000	\$3,325,000	-	-
SF00A-3	Senior	non-AMT	10/01/2030	1964785G2	7.35000%		\$3,480,000	\$185,000	\$0	\$3,295,000	-	-
							\$50,000,000	\$1,975,000	\$815,000	\$47,210,000	\$0	\$0
									,			

# SF 2000 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal	Unhedged Principal
											Outstanding	Outstanding
SF00B	Subordinate	non-AMT	10/01/2007	1964786C0	5.35000%		\$830,000	\$0	\$335,000	\$495,000	-	-
SF00B-1	Senior	Taxable (MRB)	04/01/2031	1964785X5	7.47000%		\$4,200,000	\$0	\$0	\$4,200,000	-	-
SF00B-2	Senior	AMT	04/01/2017	1964785Y3	7.10000%		\$4,720,000	\$215,000	\$130,000	\$4,375,000	-	-
SF00B-2	Senior	AMT	04/01/2031	1964786D8	7.25000%		\$1,000,000	\$65,000	\$0	\$935,000	-	-
SF00B-2	Senior	AMT	10/01/2031	1964785Z0	7.25000%		\$24,000,000	\$1,535,000	\$0	\$22,465,000	-	-
SF00B-3	Senior	non-AMT	10/01/2006	1964786A4	5.10000%		\$2,000,000	\$0	\$50,000	\$1,950,000	-	-
SF00B-3	Senior	non-AMT	10/01/2016	1964786B2	6.70000%		\$3,250,000	\$145,000	\$105,000	\$3,000,000	-	-
							\$40,000,000	\$1,960,000	\$620,000	\$37,420,000	\$0	\$0

#### SF 2000 Series C

Series	Class	Tax Status	Maturity	CUSIP	Interest	Swap Rate	Original Issue	Outstanding	Principal	Principal	Hedged	Unhedged
			Date		Rate		Amount	Principal	Matured	Redemptions	Principal	Principal
											Outstanding	Outstanding
SF00C	Subordinate	non-AMT	10/01/2007	1964786P1	5.75000%		\$1,025,000	\$0	\$385,000	\$640,000	-	-
SF00C-1	Senior	Taxable (MRB)	10/01/2030	1964786H9	7.95000%		\$13,440,000	\$0	\$0	\$13,440,000	-	-
SF00C-2	Senior	AMT	10/01/2021	1964786J5	8.40000%		\$8,030,000	\$665,000	\$175,000	\$7,190,000	-	-
SF00C-2	Senior	AMT	04/01/2031	1964786Q9	7.25000%		\$1,000,000	\$35,000	\$0	\$965,000	-	-
SF00C-2	Senior	AMT	10/01/2031	1964786K2	7.25000%		\$14,420,000	\$535,000	\$0	\$13,885,000	-	-
SF00C-3	Senior	non-AMT	10/01/2006	1964786L0	5.10000%		\$1,475,000	\$0	\$175,000	\$1,300,000	-	-
SF00C-3	Senior	non-AMT	10/01/2022	1964786M8	5.70000%		\$4,530,000	\$85,000	\$645,000	\$3,800,000	-	-
SF00C-3	Senior	non-AMT	10/01/2030	1964786N6	7.15000%		\$11,115,000	\$345,000	\$765,000	\$10,005,000	-	-
							\$55,035,000	\$1,665,000	\$2,145,000	\$51,225,000	\$0	\$0

SF1997A,C SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C

## SF 2000 Series D

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF00D	Subordinate	e non-AMT	10/01/2012	1964786W6	5.40000%		\$1,440,000	\$40,000	\$345,000	\$1,055,000		-
SF00D-1	Senior	Taxable (MRB)	04/01/2031	1964786R7	7.43000%		\$6,000,000	\$0	\$0	\$6,000,000	-	-
SF00D-2	Senior	AMT	10/01/2028	1964786X4	6.90000%		\$1,000,000	\$90,000	\$0	\$910,000	-	-
SF00D-2	Senior	AMT	04/01/2029	1964786S5	6.90000%		\$20,305,000	\$1,910,000	\$0	\$18,395,000	-	-
SF00D-3	Senior	non-AMT	04/01/2011	1964786T3	5.15000%		\$3,915,000	\$0	\$195,000	\$3,720,000	-	-
SF00D-3	Senior	non-AMT	04/01/2015	1964786U0	6.75000%		\$2,480,000	\$240,000	\$0	\$2,240,000	-	-
SF00D-3	Senior	non-AMT	04/01/2032	1964786V8	6.75000%		\$4,860,000	\$455,000	\$0	\$4,405,000	-	-
						•	\$40,000,000	\$2,735,000	\$540,000	\$36,725,000	\$0	\$0
CE 2000 C	<del></del>					•						

#### SF 2000 Series E

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal	Unhedged Principal
											Outstanding	Outstanding
SF00E	Subordinate	non-AMT	08/01/2012	196479AU3	5.37500%		\$1,260,000	\$45,000	\$190,000	\$1,025,000	-	-
SF00E-1	Senior	Taxable (MRB)	02/01/2031	196479AR0	7.10000%		\$5,250,000	\$0	\$0	\$5,250,000	-	-
SF00E-2	Senior	AMT	02/01/2030	196479AS8	7.00000%		\$15,665,000	\$1,370,000	\$100,000	\$14,195,000	-	-
SF00E-3	Senior	non-AMT	08/01/2007	196479AT6	5.15000%		\$3,755,000	\$0	\$255,000	\$3,500,000	-	-
SF00E-3	Senior	non-AMT	08/01/2017	196479AV1	6.60000%		\$4,930,000	\$350,000	\$145,000	\$4,435,000	-	-
SF00E-3	Senior	non-AMT	02/01/2032	196479AW9	6.70000%		\$4,140,000	\$385,000	\$0	\$3,755,000	-	-
							\$35,000,000	\$2,150,000	\$690,000	\$32,160,000	\$0	\$0

## SF 2001 Series A

Subordinate	AMT	Date		Rate		Amount					Principal
Subordinate	AMT	00/04/0040					Principal	Matured	Redemptions	Principal Outstanding	Outstanding
		02/01/2013	196479BC2	5.00000%		\$1,440,000	\$110,000	\$295,000	\$1,035,000	-	-
Senior	Taxable (MRB)	02/01/2032	196479AY5	6.35000%		\$10,000,000	\$0	\$0	\$10,000,000	-	-
Senior	AMT	02/01/2031	196479BD0	6.50000%		\$1,000,000	\$180,000	\$0	\$820,000	-	-
Senior	AMT	08/01/2031	196479AZ2	6.50000%		\$22,265,000	\$4,120,000	\$0	\$18,145,000	-	-
Senior	non-AMT	08/01/2012	196479BA6	6.30000%		\$2,585,000	\$170,000	\$475,000	\$1,940,000	-	-
Senior	non-AMT	08/01/2032	196479BB4	6.25000%		\$2,710,000	\$500,000	\$0	\$2,210,000	-	-
					•	\$40,000,000	\$5,080,000	\$770,000	\$34,150,000	\$0	\$0
	Senior Senior Senior	Senior AMT Senior AMT Senior non-AMT	Senior         AMT         02/01/2031           Senior         AMT         08/01/2031           Senior         non-AMT         08/01/2012	Senior         AMT         02/01/2031         196479BD0           Senior         AMT         08/01/2031         196479AZ2           Senior         non-AMT         08/01/2012         196479BA6	Senior         AMT         02/01/2031         196479BD0         6.50000%           Senior         AMT         08/01/2031         196479AZ2         6.50000%           Senior         non-AMT         08/01/2012         196479BA6         6.30000%	Senior         AMT         02/01/2031         196479BD0         6.50000%           Senior         AMT         08/01/2031         196479AZ2         6.50000%           Senior         non-AMT         08/01/2012         196479BA6         6.30000%	Senior         Taxable (MRB)         02/01/2032         196479AY5         6.35000%         \$10,000,000           Senior         AMT         02/01/2031         196479BD0         6.50000%         \$1,000,000           Senior         AMT         08/01/2031         196479AZ2         6.50000%         \$22,265,000           Senior         non-AMT         08/01/2012         196479BA6         6.30000%         \$2,585,000           Senior         non-AMT         08/01/2032         196479BB4         6.25000%         \$2,710,000	Senior         Taxable (MRB)         02/01/2032         196479AY5         6.35000%         \$10,000,000         \$0           Senior         AMT         02/01/2031         196479BD0         6.50000%         \$1,000,000         \$180,000           Senior         AMT         08/01/2031         196479AZ2         6.50000%         \$22,265,000         \$4,120,000           Senior         non-AMT         08/01/2012         196479BA6         6.30000%         \$2,585,000         \$170,000           Senior         non-AMT         08/01/2032         196479BB4         6.25000%         \$2,710,000         \$500,000	Senior         Taxable (MRB)         02/01/2032         196479AY5         6.35000%         \$10,000,000         \$0         \$0           Senior         AMT         02/01/2031         196479BD0         6.50000%         \$1,000,000         \$180,000         \$0           Senior         AMT         08/01/2031         196479AZ2         6.50000%         \$22,265,000         \$4,120,000         \$0           Senior         non-AMT         08/01/2012         196479BA6         6.30000%         \$2,585,000         \$170,000         \$475,000           Senior         non-AMT         08/01/2032         196479BB4         6.25000%         \$2,710,000         \$500,000         \$0	Senior         Taxable (MRB)         02/01/2032         196479AY5         6.35000%         \$10,000,000         \$0         \$0         \$10,000,000           Senior         AMT         02/01/2031         196479BD0         6.50000%         \$1,000,000         \$180,000         \$0         \$820,000           Senior         AMT         08/01/2031         196479AZ2         6.50000%         \$22,265,000         \$4,120,000         \$0         \$18,145,000           Senior         non-AMT         08/01/2012         196479BA6         6.30000%         \$2,585,000         \$170,000         \$475,000         \$1,940,000           Senior         non-AMT         08/01/2032         196479BB4         6.25000%         \$2,710,000         \$500,000         \$0         \$2,210,000	Senior         Taxable (MRB)         02/01/2032         196479AY5         6.35000%         \$10,000,000         \$0         \$0         \$10,000,000         -           Senior         AMT         02/01/2031         196479BD0         6.50000%         \$1,000,000         \$180,000         \$0         \$820,000         -           Senior         AMT         08/01/2031         196479AZ2         6.50000%         \$22,265,000         \$4,120,000         \$0         \$18,145,000         -           Senior         non-AMT         08/01/2012         196479BA6         6.30000%         \$2,585,000         \$170,000         \$475,000         \$1,940,000         -           Senior         non-AMT         08/01/2032         196479BB4         6.25000%         \$2,710,000         \$500,000         \$0         \$2,210,000         -

## SF 2001 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF01B	Subordinate	non-AMT	08/01/2013	196479BR9	5.00000%		\$2,475,000	\$205,000	\$825,000	\$1,445,000	-	-
SF01B-1	Senior	Taxable (MRB)	02/01/2033	196479BJ7	6.77000%		\$18,000,000	\$0	\$140,000	\$17,860,000	_	-
SF01B-2	Senior	AMT	08/01/2023	196479BK4	6.10000%		\$4,345,000	\$615,000	\$0	\$3,730,000	-	-
SF01B-2	Senior	AMT	02/01/2031	196479BL2	6.80000%		\$10,470,000	\$2,555,000	\$0	\$7,915,000	-	-
SF01B-3	Senior	non-AMT	08/01/2010	196479BN8	4.12500%		\$1,540,000	\$0	\$40,000	\$1,500,000	-	-
SF01B-3	Senior	non-AMT	08/01/2017	196479BP3	6.70000%		\$14,570,000	\$1,730,000	\$3,770,000	\$9,070,000	-	-
SF01B-3	Senior	non-AMT	08/01/2033	196479BQ1	6.55000%		\$4,440,000	\$1,085,000	\$0	\$3,355,000	-	-
							\$55,840,000	\$6,190,000	\$4,775,000	\$44,875,000	\$0	\$0

#### SF 2001 Series C

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF01C	Subordinate	non-AMT	08/01/2013	196479BY4	4.87500%		\$2,335,000	\$210,000	\$840,000	\$1,285,000	-	-
SF01C-1	Senior	Taxable (MRB)	02/01/2033	196479BS7	6.35000%		\$20,000,000	\$0	\$215,000	\$19,785,000	-	-
SF01C-2	Senior	AMT	08/01/2023	196479BT5	5.90000%		\$7,525,000	\$1,410,000	\$0	\$6,115,000	-	-
SF01C-2	Senior	AMT	08/01/2032	196479BU2	6.60000%		\$25,480,000	\$6,250,000	\$635,000	\$18,595,000	-	-
SF01C-3	Senior	non-AMT	02/01/2012	196479BV0	4.00000%		\$3,150,000	\$0	\$150,000	\$3,000,000	-	-
SF01C-3	Senior	non-AMT	08/01/2016	196479BW8	6.30000%		\$1,215,000	\$175,000	\$275,000	\$765,000	-	-
SF01C-3	Senior	non-AMT	08/01/2033	196479BX6	6.37500%		\$1,660,000	\$430,000	\$0	\$1,230,000	-	-
						•	\$61,365,000	\$8,475,000	\$2,115,000	\$50,775,000	\$0	\$0

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF97A-1	Senior	Taxable (MRB)	05/01/2028	May-98	\$645,000	PP
SF97A-1	Senior	Taxable (MRB)	05/01/2028	Nov-98	\$1,390,000	PP
SF97A-1	Senior	Taxable (MRB)	05/01/2028	May-99	\$1,165,000	PP
SF97A	Subordinate	non-AMT	05/01/2005	May-00	\$95,000	PP
SF97A-2	Senior	AMT	11/01/2026	May-00	\$290,000	PP
SF97A-2	Senior	AMT	05/01/2027	May-00	\$4,085,000	PP
SF97A-3	Senior	non-AMT	11/01/2016	May-00	\$1,030,000	PP
SF97A	Subordinate	non-AMT	05/01/2005	Nov-00	\$40,000	PP
SF97A-2	Senior	AMT	11/01/2026	Nov-00	\$140,000	PP
SF97A-2	Senior	AMT	05/01/2027	Nov-00	\$1,955,000	PP
SF97A-3	Senior	non-AMT	11/01/2016	Nov-00	\$495,000	PP
SF97A	Subordinate	non-AMT	05/01/2005	May-01	\$35,000	PP
SF97A-2	Senior	AMT	11/01/2026	May-01	\$125,000	PP
SF97A-2	Senior	AMT	05/01/2027	May-01	\$1,775,000	PP
SF97A-3	Senior	non-AMT	11/01/2016	May-01	\$445,000	PP
SF97A	Subordinate	non-AMT	05/01/2005	Nov-01	\$75,000	PP
SF97A-2	Senior	AMT	11/01/2026	Nov-01	\$300,000	PP
SF97A-2	Senior	AMT	05/01/2027	Nov-01	\$4,265,000	PP
SF97A-3	Senior	non-AMT	11/01/2016	Nov-01	\$1,075,000	PP
SF97A	Subordinate	non-AMT	05/01/2005	May-02	\$45,000	PP
SF97A-2	Senior	AMT	11/01/2026	May-02	\$220,000	PP
SF97A-2	Senior	AMT	05/01/2027	May-02	\$3,070,000	PP
SF97A-3	Senior	non-AMT	11/01/2016	May-02	\$775,000	PP
SF97A	Subordinate	non-AMT	05/01/2005	Nov-02	\$35,000	PP
SF97A-2	Senior	AMT	11/01/2026	Nov-02	\$215,000	PP
SF97A-2	Senior	AMT	05/01/2027	Nov-02	\$3,045,000	PP
SF97A-3	Senior	non-AMT	11/01/2016	Nov-02	\$770,000	PP
SF97A	Subordinate	non-AMT	05/01/2005	May-03	\$20,000	PP
SF97A-2	Senior	AMT	11/01/2026	May-03	\$165,000	PP
SF97A-2	Senior	AMT	05/01/2027	May-03	\$2,315,000	PP
SF97A-3	Senior	non-AMT	11/01/2016	May-03	\$585,000	PP
SF97A	Subordinate	non-AMT	05/01/2005	Nov-03	\$15,000	PP
SF97A-2	Senior	AMT	11/01/2026	Nov-03	\$150,000	PP
SF97A-2	Senior	AMT	05/01/2027	Nov-03	\$2,135,000	PP
SF97A-3	Senior	non-AMT	11/01/2016	Nov-03	\$540,000	PP

Indenture Disabatura Banari	as of May 1, 2010				SE1007	A C SE1009/	A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
SF97A	Subordinate	non-AMT	05/01/2005	May-04	\$5,000	4,C 3F 1990 <i>F</i> PP	A,B,C,D 3F1999A,B,C 3F2000A,B,C,D,E 3F2001A,B,C
SF97A-2	Senior	AMT	11/01/2026	May-04	\$90,000	PP	
SF97A-2	Senior	AMT	05/01/2027	May-04	\$1,260,000	PP	
SF97A-3	Senior	non-AMT	11/01/2016	May-04	\$315,000	PP	
SF97A-2	Senior	AMT	11/01/2026	Nov-04	\$75,000	PP	
SF97A-2	Senior	AMT	05/01/2027	Nov-04	\$1,065,000	PP	
SF97A-3	Senior	non-AMT	11/01/2016	Nov-04 Nov-04	\$270,000	PP	
SF97A-2	Senior	AMT	11/01/2016	May-05	\$65,000	PP	
SF97A-2	Senior	AMT	05/01/2027	May-05	\$875,000	PP	
SF97A-3	Senior	non-AMT	11/01/2016		\$220,000	PP	
SF97A-2	Senior	AMT	11/01/2016	May-05	\$35,000	PP	
SF97A-2 SF97A-2	Senior	AMT	05/01/2027	Nov-05 Nov-05	\$460,000	PP	
SF97A-2 SF97A-3	Senior	non-AMT	11/01/2016	Nov-05	\$460,000 \$115,000	PP	
SF97A-3 SF97A-2	Senior	AMT	11/01/2016			PP	
				May-06	\$25,000		
SF97A-2	Senior	AMT	05/01/2027	May-06	\$325,000	PP	
SF97A-3	Senior	non-AMT	11/01/2016	May-06	\$80,000	PP	
SF97A-2	Senior	AMT	11/01/2026	Nov-06	\$25,000	PP	
SF97A-2	Senior	AMT	05/01/2027	Nov-06	\$345,000	PP	
SF97A-3	Senior	non-AMT	11/01/2016	Nov-06	\$85,000	PP	
SF97A-2	Senior	AMT	11/01/2026	May-07	\$10,000	PP	
SF97A-2	Senior	AMT	05/01/2027	May-07	\$145,000	PP 	
SF97A-3	Senior	non-AMT	11/01/2016	May-07	\$40,000	PP	
SF97A-2	Senior	AMT	11/01/2026	Nov-07	\$20,000	PP	
SF97A-2	Senior	AMT	05/01/2027	Nov-07	\$280,000	PP	
SF97A-3	Senior	non-AMT	11/01/2016	Nov-07	\$75,000	PP	
SF97A-2	Senior	AMT	11/01/2026	May-08	\$15,000	PP	
SF97A-2	Senior	AMT	05/01/2027	May-08	\$180,000	PP	
SF97A-3	Senior	non-AMT	11/01/2016	May-08	\$45,000	PP	
SF97A-2	Senior	AMT	11/01/2026	Nov-08	\$10,000	PP	
SF97A-2	Senior	AMT	05/01/2027	Nov-08	\$175,000	PP	
SF97A-3	Senior	non-AMT	11/01/2016	Nov-08	\$45,000	PP	
SF97A-2	Senior	AMT	11/01/2026	May-09	\$5,000	PP	
SF97A-2	Senior	AMT	05/01/2027	May-09	\$70,000	PP	
SF97A-3	Senior	non-AMT	11/01/2016	May-09	\$20,000	PP	
SF97A-2	Senior	AMT	11/01/2026	Nov-09	\$5,000	SP	
SF97A-2	Senior	AMT	05/01/2027	Nov-09	\$110,000	SP	
SF97A-3	Senior	non-AMT	11/01/2016	Nov-09	\$30,000	SP	

Indenture	gram Semor and Subor	ullate bolius				Colorado Flodsing and Finance Admonty
	as of May 1, 2010				SF1997A	A,C SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
SF97A-2	Senior	AMT	11/01/2026	May-10	\$5,000	SP
SF97A-2	Senior	AMT	05/01/2027	May-10	\$85,000	SP
SF97A-3	Senior	non-AMT	11/01/2016	May-10	\$25,000	SP
SF97A				-	\$40,655,000	
				-		
SF97C-1	Senior	Taxable (MRB)	11/01/2006	Nov-98	\$350,000	PP
SF97C-1	Senior	Taxable (MRB)	11/01/2006	May-99	\$365,000	PP
SF97C-2	Senior	AMT	11/01/2028	Jul-99	\$3,205,000	UP
SF97C-3	Senior	non-AMT	11/01/2016	Jul-99	\$5,000	UP
SF97C-3	Senior	non-AMT	05/01/2017	Jul-99	\$5,000	UP
SF97C-1	Senior	Taxable (MRB)	11/01/2006	Nov-99	\$550,000	PP
SF97C-3	Senior	non-AMT	11/01/2016	Nov-99	\$2,500,000	PP
SF97C-1	Senior	Taxable (MRB)	11/01/2006	May-00	\$830,000	PP
SF97C-3	Senior	non-AMT	11/01/2016	May-00	\$1,080,000	PP
SF97C	Subordinate	non-AMT	05/01/2005	Nov-00	\$40,000	PP
SF97C-1	Senior	Taxable (MRB)	11/01/2006	Nov-00	\$730,000	PP
SF97C-2	Senior	AMT	11/01/2028	Nov-00	\$1,820,000	UP
SF97C-3	Senior	non-AMT	11/01/2016	Nov-00	\$1,040,000	PP
SF97C-3	Senior	non-AMT	05/01/2017	Nov-00	\$515,000	UP
SF97C	Subordinate	non-AMT	05/01/2005	May-01	\$55,000	PP
SF97C-2	Senior	AMT	11/01/2028	May-01	\$2,655,000	PP
SF97C-3	Senior	non-AMT	05/01/2017	May-01	\$750,000	PP
SF97C	Subordinate	non-AMT	05/01/2005	Nov-01	\$100,000	PP
SF97C-2	Senior	AMT	11/01/2028	Nov-01	\$5,230,000	PP
SF97C-3	Senior	non-AMT	05/01/2017	Nov-01	\$1,475,000	PP
SF97C	Subordinate	non-AMT	05/01/2005	May-02	\$50,000	PP
SF97C-2	Senior	AMT	11/01/2028	May-02	\$3,060,000	PP
SF97C-3	Senior	non-AMT	05/01/2017	May-02	\$860,000	PP
SF97C	Subordinate	non-AMT	05/01/2005	Nov-02	\$35,000	PP
SF97C-2	Senior	AMT	11/01/2028	Nov-02	\$2,750,000	PP
SF97C-3	Senior	non-AMT	05/01/2017	Nov-02	\$775,000	PP
SF97C	Subordinate	non-AMT	05/01/2005	May-03	\$35,000	PP
SF97C-2	Senior	AMT	11/01/2028	May-03	\$3,030,000	PP
SF97C-3	Senior	non-AMT	05/01/2017	May-03	\$855,000	PP
SF97C-2	Senior	AMT	11/01/2028	Nov-03	\$25,000	PP
SF97C-3	Senior	non-AMT	05/01/2017	Nov-03	\$905,000	PP
SF97C	Subordinate	non-AMT	05/01/2005	May-04	\$10,000	PP

Indenture									
•	as of May 1, 2010						B,C,D SF1999A,B,	C SF2000A,B,C,D	,E SF2001A,B,C
SF97C-2	Senior	AMT	11/01/2028	May-04	\$1,655,000	PP			
SF97C-3	Senior	non-AMT	05/01/2017	May-04	\$465,000	PP			
SF97C	Subordinate	non-AMT	05/01/2005	Nov-04	\$5,000	PP			
SF97C-2	Senior	AMT	11/01/2028	Nov-04	\$975,000	PP			
SF97C-3	Senior	non-AMT	05/01/2017	Nov-04	\$275,000	PP			
SF97C-2	Senior	AMT	11/01/2028	May-05	\$1,130,000	PP			
SF97C-3	Senior	non-AMT	05/01/2017	May-05	\$315,000	PP			
SF97C-2	Senior	AMT	11/01/2028	Nov-05	\$400,000	PP			
SF97C-3	Senior	non-AMT	05/01/2017	Nov-05	\$115,000	PP			
SF97C-2	Senior	AMT	11/01/2028	May-06	\$460,000	PP			
SF97C-3	Senior	non-AMT	05/01/2017	May-06	\$130,000	PP			
SF97C-2	Senior	AMT	11/01/2028	Nov-06	\$375,000	PP			
SF97C-3	Senior	non-AMT	05/01/2017	Nov-06	\$105,000	PP			
SF97C-2	Senior	AMT	11/01/2028	May-07	\$170,000	PP			
SF97C-3	Senior	non-AMT	05/01/2017	May-07	\$45,000	PP			
SF97C-2	Senior	AMT	11/01/2028	Nov-07	\$480,000	PP			
SF97C-3	Senior	non-AMT	05/01/2017	Nov-07	\$120,000	PP			
SF97C-2	Senior	AMT	11/01/2028	May-08	\$75,000	PP			
SF97C-3	Senior	non-AMT	05/01/2017	May-08	\$20,000	PP			
SF97C-2	Senior	AMT	11/01/2028	Nov-08	\$95,000	PP			
SF97C-3	Senior	non-AMT	05/01/2017	Nov-08	\$20,000	PP			
SF97C-2	Senior	AMT	11/01/2028	May-09	\$110,000	PP			
SF97C-3	Senior	non-AMT	05/01/2017	May-09	\$25,000	PP			
SF97C-2	Senior	AMT	11/01/2028	Nov-09	\$175,000	SP			
SF97C-3	Senior	non-AMT	05/01/2017	Nov-09	\$40,000	SP			
SF97C-2	Senior	AMT	11/01/2028	May-10	\$200,000	SP			
SF97C-3	Senior	non-AMT	05/01/2017	May-10	\$40,000	SP			
SF97C				-	\$43,710,000				

Disclosure Repor	t as of May 1, 2010				SF199	SF1997A,C SF1998A,		
Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call		
SF98A-1	Senior	Taxable (MRB)	11/01/2026	May-99	\$320,000	PP		
SF98A-1	Senior	Taxable (MRB)	11/01/2026	Nov-99	\$490,000	PP		
SF98A-3	Senior	non-AMT	11/01/2016	Nov-99	\$575,000	PP		
SF98A-1	Senior	Taxable (MRB)	11/01/2026	May-00	\$1,665,000	PP		
SF98A-2	Senior	AMT	05/01/2028	Nov-00	\$20,000	PP		
SF98A-3	Senior	non-AMT	05/01/2016	Nov-00	\$10,000	PP		
SF98A-3	Senior	non-AMT	11/01/2016	Nov-00	\$1,975,000	PP		
SF98A-3	Senior	non-AMT	11/01/2029	Nov-00	\$5,000	PP		
SF98A	Subordinate	non-AMT	11/01/2005	May-01	\$25,000	PP		
SF98A-1	Senior	Taxable (MRB)	11/01/2026	May-01	\$910,000	PP		
SF98A-2	Senior	AMT	05/01/2028	May-01	\$935,000	PP		
SF98A-3	Senior	non-AMT	05/01/2016	May-01	\$530,000	PP		
SF98A-3	Senior	non-AMT	11/01/2029	May-01	\$205,000	PP		
SF98A	Subordinate	non-AMT	11/01/2005	Nov-01	\$55,000	PP		
SF98A-1	Senior	Taxable (MRB)	11/01/2026	Nov-01	\$615,000	PP		
SF98A-2	Senior	AMT	05/01/2028	Nov-01	\$2,330,000	PP		
SF98A-3	Senior	non-AMT	05/01/2016	Nov-01	\$1,285,000	PP		
SF98A-3	Senior	non-AMT	11/01/2029	Nov-01	\$510,000	PP		
SF98A	Subordinate	non-AMT	11/01/2005	May-02	\$50,000	PP		
SF98A-2	Senior	AMT	05/01/2028	May-02	\$2,385,000	PP		
SF98A-3	Senior	non-AMT	05/01/2016	May-02	\$1,285,000	PP		
SF98A-3	Senior	non-AMT	11/01/2029	May-02	\$525,000	PP		
SF98A	Subordinate	non-AMT	11/01/2005	Nov-02	\$55,000	PP		
SF98A-2	Senior	AMT	05/01/2028	Nov-02	\$3,255,000	PP		
SF98A-3	Senior	non-AMT	05/01/2016	Nov-02	\$1,715,000	PP		
SF98A-3	Senior	non-AMT	11/01/2029	Nov-02	\$715,000	PP		
SF98A	Subordinate	non-AMT	11/01/2005	May-03	\$40,000	PP		
SF98A-2	Senior	AMT	05/01/2028	May-03	\$2,705,000	PP		
SF98A-3	Senior	non-AMT	05/01/2016	May-03	\$1,390,000	PP		
SF98A-3	Senior	non-AMT	11/01/2029	May-03	\$595,000	PP		
SF98A	Subordinate	non-AMT	11/01/2005	Nov-03	\$30,000	PP		
SF98A-2	Senior	AMT	05/01/2028	Nov-03	\$2,370,000	PP		
SF98A-3	Senior	non-AMT	05/01/2016	Nov-03	\$1,185,000	PP		
SF98A-3	Senior	non-AMT	11/01/2029	Nov-03	\$520,000	PP		
SF98A	Subordinate	non-AMT	11/01/2005	May-04	\$10,000	PP		
SF98A-2	Senior	AMT	05/01/2028	May-04	\$1,525,000	PP		

Indenture							
	port as of May 1, 2010					A,C SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C	
SF98A-3	Senior	non-AMT	05/01/2016	May-04	\$745,000	PP	
SF98A-3	Senior	non-AMT	11/01/2029	May-04	\$335,000	PP	
SF98A	Subordinate	non-AMT	11/01/2005	Nov-04	\$10,000	PP	
SF98A-2	Senior	AMT	05/01/2028	Nov-04	\$1,825,000	PP	
SF98A-3	Senior	non-AMT	05/01/2016	Nov-04	\$860,000	PP	
SF98A-3	Senior	non-AMT	11/01/2029	Nov-04	\$400,000	PP	
SF98A-2	Senior	AMT	05/01/2028	May-05	\$745,000	PP	
SF98A-3	Senior	non-AMT	05/01/2016	May-05	\$340,000	PP	
SF98A-3	Senior	non-AMT	11/01/2029	May-05	\$165,000	PP	
SF98A-2	Senior	AMT	05/01/2028	Nov-05	\$795,000	PP	
SF98A-3	Senior	non-AMT	05/01/2016	Nov-05	\$350,000	PP	
SF98A-3	Senior	non-AMT	11/01/2029	Nov-05	\$175,000	PP	
SF98A-2	Senior	AMT	05/01/2028	May-06	\$765,000	PP	
SF98A-3	Senior	non-AMT	05/01/2016	May-06	\$340,000	PP	
SF98A-3	Senior	non-AMT	11/01/2029	May-06	\$170,000	PP	
SF98A-2	Senior	AMT	05/01/2028	Nov-06	\$365,000	PP	
SF98A-3	Senior	non-AMT	05/01/2016	Nov-06	\$150,000	PP	
SF98A-3	Senior	non-AMT	11/01/2029	Nov-06	\$80,000	PP	
SF98A-2	Senior	AMT	05/01/2028	May-07	\$285,000	PP	
SF98A-3	Senior	non-AMT	05/01/2016	May-07	\$115,000	PP	
SF98A-3	Senior	non-AMT	11/01/2029	May-07	\$60,000	PP	
SF98A-2	Senior	AMT	05/01/2028	Nov-07	\$135,000	PP	
SF98A-3	Senior	non-AMT	05/01/2016	Nov-07	\$50,000	PP	
SF98A-3	Senior	non-AMT	11/01/2029	Nov-07	\$30,000	PP	
SF98A-2	Senior	AMT	05/01/2028	May-08	\$245,000	PP	
SF98A-3	Senior	non-AMT	05/01/2016	May-08	\$80,000	PP	
SF98A-3	Senior	non-AMT	11/01/2029	May-08	\$55,000	PP	
SF98A-2	Senior	AMT	05/01/2028	Nov-08	\$175,000	PP	
SF98A-3	Senior	non-AMT	05/01/2016	Nov-08	\$55,000	PP	
SF98A-3	Senior	non-AMT	11/01/2029	Nov-08	\$40,000	PP	
SF98A-2	Senior	AMT	05/01/2028	May-09	\$350,000	PP	
SF98A-3	Senior	non-AMT	05/01/2016	May-09	\$105,000	PP	
SF98A-3	Senior	non-AMT	11/01/2029	May-09	\$75,000	PP	
SF98A-2	Senior	AMT	05/01/2028	Nov-09	\$140,000	SP	
SF98A-3	Senior	non-AMT	05/01/2016	Nov-09	\$40,000	SP	
SF98A-3	Senior	non-AMT	11/01/2029	Nov-09	\$30,000	SP	
SF98A-2	Senior	AMT	05/01/2028	May-10	\$85,000	SP	

Single Family Program Senior and Subordinate Bonds Indenture Disclosure Report as of May 1, 2010 Colorado Housing and Finance Authority

 Disclosure Report as of May 1, 2010
 SF1997A,C
 SF1997A,C
 SF1999A,B,C
 SF2000A,B,C,D,E
 SF2001A,B,C

 SF98A-3
 Senior
 non-AMT
 05/01/2016
 May-10
 \$20,000
 SP

 SF98A-3
 Senior
 non-AMT
 11/01/2029
 May-10
 \$20,000
 SP

\$43,620,000 \$43,620,000

Indenture							
Disclosure Report a	• •	A P 4-T	05/04/0000	M 22		,C SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C	
SF98C-1	Senior	AMT	05/01/2020	May-99	\$165,000	PP	
SF98C-1	Senior	AMT	05/01/2020	Nov-99	\$175,000	PP	
SF98C-2	Senior	non-AMT	11/01/2005	Nov-99	\$175,000	PP	
SF98C-1	Senior	AMT	05/01/2020	May-01	\$940,000	PP	
SF98C-2	Senior	non-AMT	11/01/2005	May-01	\$170,000	PP	
SF98C-1	Senior	AMT	05/01/2020	Nov-01	\$425,000	PP	
SF98C-2	Senior	non-AMT	11/01/2005	Nov-01	\$390,000	PP	
SF98C-1	Senior	AMT	05/01/2020	May-02	\$415,000	PP	
SF98C-2	Senior	non-AMT	11/01/2005	May-02	\$415,000	PP	
SF98C-1	Senior	AMT	05/01/2020	Nov-02	\$405,000	PP	
SF98C-2	Senior	non-AMT	11/01/2005	Nov-02	\$735,000	PP	
SF98C-1	Senior	AMT	05/01/2020	May-03	\$390,000	PP	
SF98C-2	Senior	non-AMT	11/01/2005	May-03	\$80,000	PP	
SF98C-2	Senior	non-AMT	11/01/2016	May-03	\$950,000	PP	
SF98C-1	Senior	AMT	05/01/2020	Nov-03	\$365,000	PP	
SF98C-2	Senior	non-AMT	11/01/2016	Nov-03	\$1,675,000	PP	
SF98C-1	Senior	AMT	05/01/2020	May-04	\$350,000	PP	
SF98C-2	Senior	non-AMT	11/01/2016	May-04	\$995,000	PP	
SF98C-1	Senior	AMT	05/01/2020	Nov-04	\$335,000	PP	
SF98C-2	Senior	non-AMT	11/01/2016	Nov-04	\$1,080,000	PP	
SF98C-1	Senior	AMT	05/01/2020	May-05	\$315,000	PP	
SF98C-2	Senior	non-AMT	11/01/2016	May-05	\$520,000	PP	
SF98C-1	Senior	AMT	05/01/2020	Nov-05	\$160,000	PP	
SF98C-2	Senior	non-AMT	11/01/2016	Nov-05	\$855,000	PP	
SF98C-2	Senior	non-AMT	11/01/2016	May-06	\$630,000	PP	
SF98C-2	Senior	non-AMT	11/01/2016	Nov-06	\$920,000	PP	
SF98C-2	Senior	non-AMT	11/01/2016	May-07	\$450,000	PP	
SF98C-2	Senior	non-AMT	11/01/2016	Nov-07	\$405,000	PP	
SF98C-2	Senior	non-AMT	11/01/2016	May-08	\$330,000	PP	
SF98C-1	Senior	AMT	11/01/2029	Nov-08	\$330,656	PP	
SF98C-2	Senior	non-AMT	11/01/2016	Nov-08	\$185,000	PP	
SF98C-1	Senior	AMT	11/01/2029	May-09	\$258,172	PP	
SF98C-1	Senior	AMT	11/01/2029	Nov-09	\$229,162	SP	
SF98C-1	Senior	AMT	11/01/2029	May-10	\$611,895	SP	
SF98C					\$16,829,885		
SF98B-1	Senior	Taxable (MRB)	11/01/2024	Nov-99	\$360,000	PP	

Indenture						·	
Disclosure Report a	•					A,C SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C	
SF98B-2	Senior	AMT	11/01/2024	Nov-99	\$5,000	PP	
SF98B-3	Senior	non-AMT	05/01/2025	Nov-99	\$425,000	PP	
SF98B-1	Senior	Taxable (MRB)	11/01/2024	May-00	\$760,000	PP	
SF98B-3	Senior	non-AMT	05/01/2016	May-00	\$740,000	PP	
SF98B	Subordinate	non-AMT	11/01/2005	Nov-00	\$10,000	PP	
SF98B-1	Senior	Taxable (MRB)	11/01/2024	Nov-00	\$340,000	PP	
SF98B-2	Senior	AMT	05/01/2024	Nov-00	\$20,000	PP	
SF98B-2	Senior	AMT	11/01/2024	Nov-00	\$100,000	PP	
SF98B-3	Senior	non-AMT	05/01/2016	Nov-00	\$840,000	PP	
SF98B-3	Senior	non-AMT	05/01/2025	Nov-00	\$460,000	PP	
SF98B	Subordinate	non-AMT	11/01/2005	May-01	\$35,000	PP	
SF98B-1	Senior	Taxable (MRB)	11/01/2024	May-01	\$315,000	PP	
SF98B-2	Senior	AMT	05/01/2024	May-01	\$75,000	PP	
SF98B-2	Senior	AMT	11/01/2024	May-01	\$390,000	PP	
SF98B-3	Senior	non-AMT	05/01/2025	May-01	\$1,785,000	PP	
SF98B	Subordinate	non-AMT	11/01/2005	Nov-01	\$55,000	PP	
SF98B-1	Senior	Taxable (MRB)	11/01/2024	Nov-01	\$315,000	PP	
SF98B-2	Senior	AMT	05/01/2024	Nov-01	\$130,000	PP	
SF98B-2	Senior	AMT	11/01/2024	Nov-01	\$680,000	PP	
SF98B-3	Senior	non-AMT	05/01/2025	Nov-01	\$2,985,000	PP	
SF98B	Subordinate	non-AMT	11/01/2005	May-02	\$45,000	PP	
SF98B-1	Senior	Taxable (MRB)	11/01/2024	May-02	\$235,000	PP	
SF98B-2	Senior	AMT	05/01/2024	May-02	\$115,000	PP	
SF98B-2	Senior	AMT	11/01/2024	May-02	\$590,000	PP	
SF98B-3	Senior	non-AMT	05/01/2025	May-02	\$2,520,000	PP	
SF98B	Subordinate	non-AMT	11/01/2005	Nov-02	\$50,000	PP	
SF98B-1	Senior	Taxable (MRB)	11/01/2024	Nov-02	\$225,000	PP	
SF98B-2	Senior	AMT	05/01/2024	Nov-02	\$155,000	PP	
SF98B-2	Senior	AMT	11/01/2024	Nov-02	\$805,000	PP	
SF98B-3	Senior	non-AMT	05/01/2025	Nov-02	\$3,315,000	PP	
SF98B	Subordinate	non-AMT	11/01/2005	May-03	\$45,000	PP	
SF98B-1	Senior	Taxable (MRB)	11/01/2024	May-03	\$220,000	PP	
SF98B-2	Senior	AMT	05/01/2024	May-03	\$155,000	PP	
SF98B-2	Senior	AMT	11/01/2024	May-03	\$820,000	PP	
SF98B-3	Senior	non-AMT	05/01/2025	May-03	\$3,260,000	PP	
SF98B	Subordinate	non-AMT	11/01/2005	Nov-03	\$35,000	PP	
SF98B-1	Senior	Taxable (MRB)	11/01/2024	Nov-03	\$205,000	PP	

Indenture							_	•
Disclosure Report a	• •						3,C,D SF1999A,B,C SF2000A,B,C,D,E SF200	)1A,B,C
SF98B-2	Senior	AMT	05/01/2024	Nov-03	\$170,000	PP		
SF98B-2	Senior	AMT	11/01/2024	Nov-03	\$870,000	PP		
SF98B-3	Senior	non-AMT	05/01/2025	Nov-03	\$3,320,000	PP		
SF98B	Subordinate	non-AMT	11/01/2005	May-04	\$15,000	PP		
SF98B-1	Senior	Taxable (MRB)	11/01/2024	May-04	\$205,000	PP		
SF98B-2	Senior	AMT	05/01/2024	May-04	\$85,000	PP		
SF98B-2	Senior	AMT	11/01/2024	May-04	\$460,000	PP		
SF98B-3	Senior	non-AMT	05/01/2025	May-04	\$1,695,000	PP		
SF98B	Subordinate	non-AMT	11/01/2005	Nov-04	\$10,000	PP		
SF98B-1	Senior	Taxable (MRB)	11/01/2024	Nov-04	\$190,000	PP		
SF98B-2	Senior	AMT	05/01/2024	Nov-04	\$115,000	PP		
SF98B-2	Senior	AMT	11/01/2024	Nov-04	\$595,000	PP		
SF98B-3	Senior	non-AMT	05/01/2025	Nov-04	\$2,110,000	PP		
SF98B	Subordinate	non-AMT	11/01/2005	May-05	\$5,000	PP		
SF98B-1	Senior	Taxable (MRB)	11/01/2024	May-05	\$180,000	PP		
SF98B-2	Senior	AMT	05/01/2024	May-05	\$65,000	PP		
SF98B-2	Senior	AMT	11/01/2024	May-05	\$335,000	PP		
SF98B-3	Senior	non-AMT	05/01/2025	May-05	\$1,150,000	PP		
SF98B-1	Senior	Taxable (MRB)	11/01/2024	Nov-05	\$130,000	PP		
SF98B-2	Senior	AMT	05/01/2024	Nov-05	\$35,000	PP		
SF98B-2	Senior	AMT	11/01/2024	Nov-05	\$180,000	PP		
SF98B-3	Senior	non-AMT	05/01/2025	Nov-05	\$590,000	PP		
SF98B-2	Senior	AMT	05/01/2024	May-06	\$40,000	PP		
SF98B-2	Senior	AMT	11/01/2024	May-06	\$200,000	PP		
SF98B-3	Senior	non-AMT	05/01/2025	May-06	\$630,000	PP		
SF98B-2	Senior	AMT	05/01/2024	Nov-06	\$30,000	PP		
SF98B-2	Senior	AMT	11/01/2024	Nov-06	\$160,000	PP		
SF98B-3	Senior	non-AMT	05/01/2025	Nov-06	\$475,000	PP		
SF98B-2	Senior	AMT	05/01/2024	May-07	\$30,000	PP		
SF98B-2	Senior	AMT	11/01/2024	May-07	\$150,000	PP		
SF98B-3	Senior	non-AMT	05/01/2025	May-07	\$435,000	PP		
SF98B-2	Senior	AMT	05/01/2024	Nov-07	\$15,000	PP		
SF98B-2	Senior	AMT	11/01/2024	Nov-07	\$65,000	PP		
SF98B-3	Senior	non-AMT	05/01/2025	Nov-07	\$180,000	PP		
SF98B-2	Senior	AMT	05/01/2024	May-08	\$15,000	PP		
SF98B-2	Senior	AMT	11/01/2024	May-08	\$85,000	PP		
SF98B-3	Senior	non-AMT	05/01/2025	May-08	\$235,000	PP		

Indenture	r rogram comor ana cabore	amate Bondo					Colorado Flodoling and Finance Admonty
	eport as of May 1, 2010				SF1997A	,C SF1998A,B,C	C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
SF98B-2	Senior	AMT	05/01/2024	Nov-08	\$15,000	PP	
SF98B-2	Senior	AMT	11/01/2024	Nov-08	\$65,000	PP	
SF98B-3	Senior	non-AMT	05/01/2025	Nov-08	\$165,000	PP	
SF98B-2	Senior	AMT	05/01/2024	May-09	\$15,000	PP	
SF98B-2	Senior	AMT	11/01/2024	May-09	\$85,000	PP	
SF98B-3	Senior	non-AMT	05/01/2025	May-09	\$205,000	PP	
SF98B-2	Senior	AMT	05/01/2024	Nov-09	\$15,000	SP	
SF98B-2	Senior	AMT	11/01/2024	Nov-09	\$95,000	SP	
SF98B-3	Senior	non-AMT	05/01/2025	Nov-09	\$210,000	SP	
SF98B-2	Senior	AMT	05/01/2024	May-10	\$15,000	SP	
SF98B-2	Senior	AMT	11/01/2024	May-10	\$85,000	SP	
SF98B-3	Senior	non-AMT	05/01/2025	May-10	\$180,000	SP	
SF98B				-	\$40,025,000		
				-			
SF98D-1	Senior	Taxable (MRB)	11/01/2029	Nov-99	\$180,000	PP	
SF98D-1	Senior	Taxable (MRB)	11/01/2029	May-00	\$830,000	PP	
SF98D-3	Senior	non-AMT	05/01/2016	May-00	\$1,415,000	PP	
SF98D-1	Senior	Taxable (MRB)	11/01/2029	Nov-00	\$1,115,000	PP	
SF98D-3	Senior	non-AMT	05/01/2016	Nov-00	\$1,095,000	PP	
SF98D-1	Senior	Taxable (MRB)	11/01/2029	May-01	\$940,000	PP	
SF98D-3	Senior	non-AMT	05/01/2016	May-01	\$650,000	PP	
SF98D	Subordinate	non-AMT	05/01/2006	Nov-01	\$20,000	PP	
SF98D-1	Senior	Taxable (MRB)	11/01/2029	Nov-01	\$1,160,000	PP	
SF98D-2	Senior	AMT	05/01/2029	Nov-01	\$50,000	PP	
SF98D-2	Senior	AMT	11/01/2029	Nov-01	\$685,000	PP	
SF98D-3	Senior	non-AMT	05/01/2016	Nov-01	\$1,985,000	PP	
SF98D-3	Senior	non-AMT	11/01/2023	Nov-01	\$510,000	PP	
SF98D	Subordinate	non-AMT	05/01/2006	May-02	\$65,000	PP	
SF98D-1	Senior	Taxable (MRB)	11/01/2029	May-02	\$275,000	PP	
SF98D-2	Senior	AMT	05/01/2029	May-02	\$170,000	PP	
SF98D-2	Senior	AMT	11/01/2029	May-02	\$2,265,000	PP	
SF98D-3	Senior	non-AMT	11/01/2023	May-02	\$1,650,000	PP	
SF98D	Subordinate	non-AMT	05/01/2006	Nov-02	\$80,000	PP	
SF98D-2	Senior	AMT	05/01/2029	Nov-02	\$245,000	PP	
SF98D-2	Senior	AMT	11/01/2029	Nov-02	\$3,230,000	PP	
SF98D-3	Senior	non-AMT	11/01/2023	Nov-02	\$2,310,000	PP	
SF98D	Subordinate	non-AMT	05/01/2006	May-03	\$85,000	PP	

SF2000A,B,C,D,E SF2001A,B,C

Indenture							
•	t as of May 1, 2010					,C SF1998A,B,C,D SF1999A,B,	3
SF98D-2	Senior	AMT	05/01/2029	May-03	\$315,000	PP	
SF98D-2	Senior	AMT	11/01/2029	May-03	\$4,125,000	PP	
SF98D-3	Senior	non-AMT	11/01/2023	May-03	\$2,895,000	PP	
SF98D	Subordinate	non-AMT	05/01/2006	Nov-03	\$70,000	PP	
SF98D-2	Senior	AMT	05/01/2029	Nov-03	\$315,000	PP	
SF98D-2	Senior	AMT	11/01/2029	Nov-03	\$4,125,000	PP	
SF98D-3	Senior	non-AMT	11/01/2023	Nov-03	\$2,830,000	PP	
SF98D	Subordinate	non-AMT	05/01/2006	May-04	\$35,000	PP	
SF98D-2	Senior	AMT	05/01/2029	May-04	\$195,000	PP	
SF98D-2	Senior	AMT	11/01/2029	May-04	\$2,590,000	PP	
SF98D-3	Senior	non-AMT	11/01/2023	May-04	\$1,740,000	PP	
SF98D	Subordinate	non-AMT	05/01/2006	Nov-04	\$20,000	PP	
SF98D-2	Senior	AMT	05/01/2029	Nov-04	\$145,000	PP	
SF98D-2	Senior	AMT	11/01/2029	Nov-04	\$1,865,000	PP	
SF98D-3	Senior	non-AMT	11/01/2023	Nov-04	\$1,225,000	PP	
SF98D	Subordinate	non-AMT	05/01/2006	May-05	\$10,000	PP	
SF98D-2	Senior	AMT	05/01/2029	May-05	\$125,000	PP	
SF98D-2	Senior	AMT	11/01/2029	May-05	\$1,630,000	PP	
SF98D-3	Senior	non-AMT	11/01/2023	May-05	\$1,050,000	PP	
SF98D	Subordinate	non-AMT	05/01/2006	Nov-05	\$5,000	PP	
SF98D-2	Senior	AMT	05/01/2029	Nov-05	\$35,000	PP	
SF98D-2	Senior	AMT	11/01/2029	Nov-05	\$485,000	PP	
SF98D-3	Senior	non-AMT	11/01/2023	Nov-05	\$305,000	PP	
SF98D-2	Senior	AMT	05/01/2029	May-06	\$40,000	PP	
SF98D-2	Senior	AMT	11/01/2029	May-06	\$535,000	PP	
SF98D-3	Senior	non-AMT	11/01/2023	May-06	\$325,000	PP	
SF98D-2	Senior	AMT	05/01/2029	Nov-06	\$45,000	PP	
SF98D-2	Senior	AMT	11/01/2029	Nov-06	\$615,000	PP	
SF98D-3	Senior	non-AMT	11/01/2023	Nov-06	\$360,000	PP	
SF98D-2	Senior	AMT	05/01/2029	May-07	\$25,000	PP	
SF98D-2	Senior	AMT	11/01/2029	May-07	\$335,000	PP	
SF98D-3	Senior	non-AMT	11/01/2023	May-07	\$190,000	PP	
SF98D-2	Senior	AMT	05/01/2029	Nov-07	\$35,000	PP	
SF98D-2	Senior	AMT	11/01/2029	Nov-07	\$430,000	PP	
SF98D-3	Senior	non-AMT	11/01/2023	Nov-07	\$240,000	PP	
SF98D-2	Senior	AMT	05/01/2029	May-08	\$15,000	PP	
SF98D-2	Senior	AMT	11/01/2029	May-08	\$225,000	PP	
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Disclosure Report a	• •					,C SF1998A,B,C,D	SF1999A,B,C	SF2000A,B,C,D	,E SF2001A,B,C
SF98D-3	Senior	non-AMT	11/01/2023	May-08	\$120,000	PP			
SF98D-2	Senior	AMT	05/01/2029	Nov-08	\$10,000	PP			
SF98D-2	Senior	AMT	11/01/2029	Nov-08	\$110,000	PP			
SF98D-3	Senior	non-AMT	11/01/2023	Nov-08	\$55,000	PP			
SF98D-2	Senior	AMT	05/01/2029	May-09	\$10,000	PP			
SF98D-2	Senior	AMT	11/01/2029	May-09	\$130,000	PP			
SF98D-3	Senior	non-AMT	11/01/2023	May-09	\$65,000	PP			
SF98D-2	Senior	AMT	05/01/2029	Nov-09	\$5,000	SP			
SF98D-2	Senior	AMT	11/01/2029	Nov-09	\$80,000	SP			
SF98D-3	Senior	non-AMT	11/01/2023	Nov-09	\$40,000	SP			
SF98D-2	Senior	AMT	05/01/2029	May-10	\$20,000	SP			
SF98D-2	Senior	AMT	11/01/2029	May-10	\$260,000	SP			
SF98D-3	Senior	non-AMT	11/01/2023	May-10	\$120,000	SP			
SF98D					\$51,585,000				

Series Class		Tax Status	Maturity Date	Date of Call	Amount	Type of Call	
SF99A-1	Senior	Taxable (MRB)	04/01/2030	Apr-00	\$320,000	PP	
		` ,			, ,	UP	
SF99A-1	Senior	Taxable (MRB)	04/01/2030	Apr-00	\$5,000		
SF99A-2	Senior	AMT	04/01/2030	Apr-00	\$20,000	UP	
SF99A-3	Senior	non-AMT	10/01/2005	Apr-00	\$5,000	UP	
SF99A-3	Senior	non-AMT	10/01/2016	Apr-00	\$10,000	UP	
SF99A-1	Senior	Taxable (MRB)	04/01/2030	Oct-00	\$45,000	UP	
SF99A-3	Senior	non-AMT	10/01/2005	Oct-00	\$795,000	UP	
SF99A-1	Senior	Taxable (MRB)	04/01/2030	Apr-01	\$515,000	PP	
SF99A-3	Senior	non-AMT	10/01/2005	Apr-01	\$775,000	PP	
SF99A	Subordinate	non-AMT	10/01/2006	Oct-01	\$20,000	PP	
SF99A-1	Senior	Taxable (MRB)	04/01/2030	Oct-01	\$960,000	PP	
SF99A-2	Senior	AMT	10/01/2029	Oct-01	\$50,000	PP	
SF99A-2	Senior	AMT	04/01/2030	Oct-01	\$685,000	PP	
SF99A-3	Senior	non-AMT	10/01/2005	Oct-01	\$1,850,000	PP	
SF99A-3	Senior	non-AMT	10/01/2016	Oct-01	\$305,000	PP	
SF99A	Subordinate	non-AMT	10/01/2006	Apr-02	\$65,000	PP	
SF99A-1	Senior	Taxable (MRB)	04/01/2030	Apr-02	\$830,000	PP	
SF99A-2	Senior	AMT	10/01/2029	Apr-02	\$180,000	PP	
SF99A-2	Senior	AMT	04/01/2030	Apr-02	\$2,445,000	PP	
SF99A-3	Senior	non-AMT	10/01/2016	Apr-02	\$1,095,000	PP	
SF99A	Subordinate	non-AMT	10/01/2006	Oct-02	\$40,000	PP	
SF99A-1	Senior	Taxable (MRB)	04/01/2030	Oct-02	\$825,000	PP	
SF99A-2	Senior	AMT	10/01/2029	Oct-02	\$115,000	PP	
SF99A-2	Senior	AMT	04/01/2030	Oct-02	\$1,600,000	PP	
SF99A-3	Senior	non-AMT	10/01/2016	Oct-02	\$715,000	PP	
SF99A	Subordinate	non-AMT	10/01/2006	Apr-03	\$90,000	PP	
SF99A-2	Senior	AMT	10/01/2029	Apr-03	\$305,000	PP	
SF99A-2	Senior	AMT	04/01/2030	Apr-03	\$4,150,000	PP	
SF99A-3	Senior	non-AMT	10/01/2016	Apr-03	\$1,855,000	PP	
SF99A	Subordinate	non-AMT	10/01/2006	Oct-03	\$85,000	PP	
SF99A-2	Senior	AMT	10/01/2029	Oct-03	\$345,000	PP	
SF99A-2	Senior	AMT	04/01/2030	Oct-03	\$4,650,000	PP	
SF99A-3	Senior	non-AMT	10/01/2016	Oct-03	\$2,075,000	PP	
SF99A	Subordinate	non-AMT	10/01/2006	Apr-04	\$40,000	PP	
SF99A-2	Senior	AMT	10/01/2029	Apr-04	\$210,000	PP	
SF99A-2	Senior	AMT	04/01/2030	Apr-04	\$2,840,000	PP	

Indenture					0510074	0.0540004.0.0.0.0540004.0.0.0550004.0.0.0.5
	eport as of May 1, 2010	non AMT	10/01/2016	Apr 04		A,C SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C PP
SF99A-3	Senior	non-AMT	10/01/2016	Apr-04	\$1,265,000	
SF99A	Subordinate	non-AMT	10/01/2006	Oct-04	\$15,000	PP
SF99A-2	Senior	AMT	10/01/2029	Oct-04	\$105,000	PP
SF99A-2	Senior	AMT	04/01/2030	Oct-04	\$1,390,000	PP
SF99A-3	Senior	non-AMT	10/01/2016	Oct-04	\$620,000	PP
SF99A	Subordinate	non-AMT	10/01/2006	Apr-05	\$10,000	PP
SF99A-2	Senior	AMT	10/01/2029	Apr-05	\$70,000	PP
SF99A-2	Senior	AMT	04/01/2030	Apr-05	\$950,000	PP
SF99A-3	Senior	non-AMT	10/01/2016	Apr-05	\$420,000	PP
SF99A	Subordinate	non-AMT	10/01/2006	Oct-05	\$10,000	PP
SF99A-2	Senior	AMT	10/01/2029	Oct-05	\$105,000	PP
SF99A-2	Senior	AMT	04/01/2030	Oct-05	\$1,420,000	PP
SF99A-3	Senior	non-AMT	10/01/2016	Oct-05	\$625,000	PP
SF99A	Subordinate	non-AMT	10/01/2006	Apr-06	\$5,000	PP
SF99A-2	Senior	AMT	10/01/2029	Apr-06	\$75,000	PP
SF99A-2	Senior	AMT	04/01/2030	Apr-06	\$1,055,000	PP
SF99A-3	Senior	non-AMT	10/01/2016	Apr-06	\$445,000	PP
SF99A-2	Senior	AMT	10/01/2029	Oct-06	\$40,000	PP
SF99A-2	Senior	AMT	04/01/2030	Oct-06	\$550,000	PP
SF99A-3	Senior	non-AMT	10/01/2016	Oct-06	\$225,000	PP
SF99A-2	Senior	AMT	10/01/2029	Apr-07	\$30,000	PP
SF99A-2	Senior	AMT	04/01/2030	Apr-07	\$435,000	PP
SF99A-3	Senior	non-AMT	10/01/2016	Apr-07	\$170,000	PP
SF99A-2	Senior	AMT	10/01/2029	Oct-07	\$35,000	PP
SF99A-2	Senior	AMT	04/01/2030	Oct-07	\$435,000	PP
SF99A-3	Senior	non-AMT	10/01/2016	Oct-07	\$160,000	PP
SF99A-2	Senior	AMT	10/01/2029	Apr-08	\$15,000	PP
SF99A-2	Senior	AMT	04/01/2030	Apr-08	\$175,000	PP
SF99A-3	Senior	non-AMT	10/01/2016	Apr-08	\$60,000	PP
SF99A-2	Senior	AMT	10/01/2029	Oct-08	\$30,000	PP
SF99A-2	Senior	AMT	04/01/2030	Oct-08	\$400,000	PP
SF99A-3	Senior	non-AMT	10/01/2016	Oct-08	\$130,000	PP
SF99A-2	Senior	AMT	10/01/2029	Apr-09	\$10,000	PP
SF99A-2	Senior	AMT	04/01/2030	Apr-09	\$125,000	PP
SF99A-3	Senior	non-AMT	10/01/2016	Apr-09	\$35,000	PP
SF99A-2	Senior	AMT	10/01/2029	Oct-09	\$15,000	SP
SF99A-2	Senior	AMT	04/01/2030	Oct-09	\$205,000	SP

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Disclosure Repor	t as of May 1, 2010				SF1997	A,C SF1998A,B,0	C,D SF1999A,B,C SF2000A,B,C,D,E SF20	01A,B,C
SF99A-3	Senior	non-AMT	10/01/2016	Oct-09	\$60,000	SP		
SF99A-2	Senior	AMT	10/01/2029	Apr-10	\$20,000	SP		
SF99A-2	Senior	AMT	04/01/2030	Apr-10	\$235,000	SP		
SF99A-3	Senior	non-AMT	10/01/2016	Apr-10	\$60,000	SP		
SF99A					\$43,155,000			
SF99B-1	Senior	Taxable (MRB)	04/01/2030	Oct-00	\$155,000	PP/UP		
SF99B-2	Senior	AMT	04/01/2007	Oct-00	\$415,000	PP/UP		
SF99B-2	Senior	AMT	04/01/2030	Oct-00	\$5,000	PP/UP		
SF99B-3	Senior	non-AMT	10/01/2016	Oct-00	\$5,000	PP/UP		
SF99B-3	Senior	non-AMT	10/01/2029	Oct-00	\$5,000	PP/UP		
SF99B-1	Senior	Taxable (MRB)	04/01/2030	Apr-01	\$665,000	PP		
SF99B-2	Senior	AMT	04/01/2007	Apr-01	\$1,535,000	PP		
SF99B	Subordinate	non-AMT	04/01/2007	Oct-01	\$30,000	PP		
SF99B-1	Senior	Taxable (MRB)	04/01/2030	Oct-01	\$680,000	PP		
SF99B-2	Senior	AMT	04/01/2007	Oct-01	\$1,865,000	PP		
SF99B-2	Senior	AMT	04/01/2030	Oct-01	\$905,000	PP		
SF99B-3	Senior	non-AMT	10/01/2016	Oct-01	\$280,000	PP		
SF99B-3	Senior	non-AMT	10/01/2029	Oct-01	\$170,000	PP		
SF99B	Subordinate	non-AMT	04/01/2007	Apr-02	\$130,000	PP		
SF99B-1	Senior	Taxable (MRB)	04/01/2030	Apr-02	\$1,045,000	PP		
SF99B-2	Senior	AMT	04/01/2030	Apr-02	\$4,510,000	PP		
SF99B-3	Senior	non-AMT	10/01/2016	Apr-02	\$1,390,000	PP		
SF99B-3	Senior	non-AMT	10/01/2029	Apr-02	\$845,000	PP		
SF99B	Subordinate	non-AMT	04/01/2007	Oct-02	\$95,000	PP		
SF99B-1	Senior	Taxable (MRB)	04/01/2030	Oct-02	\$1,165,000	PP		
SF99B-2	Senior	AMT	04/01/2030	Oct-02	\$3,655,000	PP		
SF99B-3	Senior	non-AMT	10/01/2016	Oct-02	\$1,125,000	PP		
SF99B-3	Senior	non-AMT	10/01/2029	Oct-02	\$685,000	PP		
SF99B	Subordinate	non-AMT	04/01/2007	Apr-03	\$150,000	PP		
SF99B-1	Senior	Taxable (MRB)	04/01/2030	Apr-03	\$490,000	PP		
SF99B-2	Senior	AMT	04/01/2030	Apr-03	\$6,535,000	PP		
SF99B-3	Senior	non-AMT	10/01/2016	Apr-03	\$2,015,000	PP		
SF99B-3	Senior	non-AMT	10/01/2029	Apr-03	\$1,225,000	PP		
SF99B	Subordinate	non-AMT	04/01/2007	Oct-03	\$90,000	PP		
SF99B-2	Senior	AMT	04/01/2030	Oct-03	\$4,605,000	PP		
SF99B-3	Senior	non-AMT	10/01/2016	Oct-03	\$1,420,000	PP		

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Disclosure Report as o	•	non AMT	40/04/0000	0-4-02	·	C SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
SF99B-3	Senior	non-AMT	10/01/2029	Oct-03	\$865,000	PP
SF99B	Subordinate	non-AMT	04/01/2007	Apr-04	\$60,000	PP
SF99B-2	Senior	AMT	04/01/2030	Apr-04	\$3,260,000	PP
SF99B-3	Senior	non-AMT	10/01/2016	Apr-04	\$1,000,000	PP
SF99B-3	Senior	non-AMT	10/01/2029	Apr-04	\$610,000	PP 
SF99B	Subordinate	non-AMT	04/01/2007	Oct-04	\$25,000	PP
SF99B-2	Senior	AMT	04/01/2030	Oct-04	\$1,760,000	PP
SF99B-3	Senior	non-AMT	10/01/2016	Oct-04	\$540,000	PP
SF99B-3	Senior	non-AMT	10/01/2029	Oct-04	\$330,000	PP
SF99B	Subordinate	non-AMT	04/01/2007	Apr-05	\$15,000	PP
SF99B-2	Senior	AMT	04/01/2030	Apr-05	\$1,385,000	PP
SF99B-3	Senior	non-AMT	10/01/2016	Apr-05	\$425,000	PP
SF99B-3	Senior	non-AMT	10/01/2029	Apr-05	\$260,000	PP
SF99B	Subordinate	non-AMT	04/01/2007	Oct-05	\$10,000	PP
SF99B-2	Senior	AMT	04/01/2030	Oct-05	\$1,380,000	PP
SF99B-3	Senior	non-AMT	10/01/2016	Oct-05	\$425,000	PP
SF99B-3	Senior	non-AMT	10/01/2029	Oct-05	\$260,000	PP
SF99B	Subordinate	non-AMT	04/01/2007	Apr-06	\$5,000	PP
SF99B-2	Senior	AMT	04/01/2030	Apr-06	\$610,000	PP
SF99B-3	Senior	non-AMT	10/01/2016	Apr-06	\$190,000	PP
SF99B-3	Senior	non-AMT	10/01/2029	Apr-06	\$115,000	PP
SF99B	Subordinate	non-AMT	04/01/2007	Oct-06	\$5,000	PP
SF99B-2	Senior	AMT	04/01/2030	Oct-06	\$585,000	PP
SF99B-3	Senior	non-AMT	10/01/2016	Oct-06	\$180,000	PP
SF99B-3	Senior	non-AMT	10/01/2029	Oct-06	\$110,000	PP
SF99B-2	Senior	AMT	04/01/2030	Apr-07	\$645,000	PP
SF99B-3	Senior	non-AMT	10/01/2016	Apr-07	\$200,000	PP
SF99B-3	Senior	non-AMT	10/01/2029	Apr-07	\$120,000	PP
SF99B-2	Senior	AMT	04/01/2030	Oct-07	\$825,000	PP
SF99B-3	Senior	non-AMT	10/01/2016	Oct-07	\$240,000	PP
SF99B-3	Senior	non-AMT	10/01/2029	Oct-07	\$155,000	PP
SF99B-2	Senior	AMT	04/01/2030	Apr-08	\$345,000	PP
SF99B-3	Senior	non-AMT	10/01/2016	Apr-08	\$95,000	PP
SF99B-3	Senior	non-AMT	10/01/2029	Apr-08	\$65,000	PP
SF99B-2	Senior	AMT	04/01/2030	Oct-08	\$375,000	PP
SF99B-3	Senior	non-AMT	10/01/2016	Oct-08	\$95,000	PP
SF99B-3	Senior	non-AMT	10/01/2029	Oct-08	\$70,000	PP
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Disclosure Report	as of May 1, 2010				SF1997	A,C SF1998A,B,	C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
SF99B-2	Senior	AMT	04/01/2030	Apr-09	\$65,000	PP	
SF99B-3	Senior	non-AMT	10/01/2016	Apr-09	\$15,000	PP	
SF99B-3	Senior	non-AMT	10/01/2029	Apr-09	\$15,000	PP	
SF99B-2	Senior	AMT	04/01/2030	Oct-09	\$350,000	SP	
SF99B-3	Senior	non-AMT	10/01/2016	Oct-09	\$80,000	SP	
SF99B-3	Senior	non-AMT	10/01/2029	Oct-09	\$65,000	SP	
SF99B-2	Senior	AMT	04/01/2030	Apr-10	\$280,000	SP	
SF99B-3	Senior	non-AMT	10/01/2016	Apr-10	\$60,000	SP	
SF99B-3	Senior	non-AMT	10/01/2029	Apr-10	\$50,000	SP	
SF99B					\$56,510,000		
SF99C-3	Senior	non-AMT	10/01/2022	Apr-00	\$470,000	PP	
SF99C-3	Senior	non-AMT	10/01/2022	Oct-00	\$1,065,000	PP/UP	
SF99C-1	Senior	Taxable (MRB)	10/01/2030	Dec-00	\$450,000	PP	
SF99C-2	Senior	AMT	04/01/2031	Dec-00	\$5,000	PP	
SF99C-3	Senior	non-AMT	10/01/2021	Dec-00	\$20,000	PP	
SF99C-3	Senior	non-AMT	10/01/2022	Dec-00	\$5,000	PP	
SF99C-1	Senior	Taxable (MRB)	10/01/2030	Apr-01	\$605,000	PP	
SF99C-3	Senior	non-AMT	10/01/2022	Apr-01	\$980,000	PP	
SF99C	Subordinate	non-AMT	10/01/2007	Oct-01	\$45,000	PP	
SF99C-1	Senior	Taxable (MRB)	10/01/2030	Oct-01	\$1,180,000	PP	
SF99C-2	Senior	AMT	04/01/2031	Oct-01	\$615,000	PP	
SF99C-3	Senior	non-AMT	10/01/2021	Oct-01	\$975,000	PP	
SF99C-3	Senior	non-AMT	10/01/2022	Oct-01	\$2,690,000	PP	
SF99C	Subordinate	non-AMT	10/01/2007	Apr-02	\$140,000	PP	
SF99C-1	Senior	Taxable (MRB)	10/01/2030	Apr-02	\$2,200,000	PP	
SF99C-2	Senior	AMT	04/01/2031	Apr-02	\$2,140,000	PP	
SF99C-3	Senior	non-AMT	10/01/2021	Apr-02	\$3,395,000	PP	
SF99C-3	Senior	non-AMT	10/01/2022	Apr-02	\$1,230,000	PP	
SF99C	Subordinate	non-AMT	10/01/2007	Oct-02	\$155,000	PP	
SF99C-1	Senior	Taxable (MRB)	10/01/2030	Oct-02	\$1,745,000	PP	
SF99C-2	Senior	AMT	04/01/2031	Oct-02	\$2,580,000	PP	
SF99C-3	Senior	non-AMT	10/01/2021	Oct-02	\$4,100,000	PP	
SF99C-3	Senior	non-AMT	10/01/2022	Oct-02	\$20,000	PP	
SF99C	Subordinate	non-AMT	10/01/2007	Apr-03	\$160,000	PP	
SF99C-1	Senior	Taxable (MRB)	10/01/2030	Apr-03	\$2,230,000	PP	
SF99C-2	Senior	AMT	04/01/2031	Apr-03	\$2,945,000	PP	

SF2001A,B,C

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Disclosure Repo	rt as of May 1, 2010				SF1997 <i>P</i>	A,C SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E \$
SF99C-3	Senior	non-AMT	10/01/2021	Apr-03	\$4,670,000	PP
SF99C-3	Senior	non-AMT	10/01/2022	Apr-03	\$20,000	PP
SF99C	Subordinate	non-AMT	10/01/2007	Oct-03	\$115,000	PP
SF99C-1	Senior	Taxable (MRB)	10/01/2030	Oct-03	\$1,730,000	PP
SF99C-2	Senior	AMT	04/01/2031	Oct-03	\$2,430,000	PP
SF99C-3	Senior	non-AMT	10/01/2021	Oct-03	\$3,855,000	PP
SF99C-3	Senior	non-AMT	10/01/2022	Oct-03	\$10,000	PP
SF99C	Subordinate	non-AMT	10/01/2007	Apr-04	\$65,000	PP
SF99C-1	Senior	Taxable (MRB)	10/01/2030	Apr-04	\$1,075,000	PP
SF99C-2	Senior	AMT	04/01/2031	Apr-04	\$1,485,000	PP
SF99C-3	Senior	non-AMT	10/01/2021	Apr-04	\$2,290,000	PP
SF99C-3	Senior	non-AMT	10/01/2022	Apr-04	\$10,000	PP
SF99C	Subordinate	non-AMT	10/01/2007	Oct-04	\$30,000	PP
SF99C-1	Senior	Taxable (MRB)	10/01/2030	Oct-04	\$630,000	PP
SF99C-2	Senior	AMT	04/01/2031	Oct-04	\$860,000	PP
SF99C-3	Senior	non-AMT	10/01/2021	Oct-04	\$1,280,000	PP
SF99C-3	Senior	non-AMT	10/01/2022	Oct-04	\$5,000	PP
SF99C	Subordinate	non-AMT	10/01/2007	Apr-05	\$30,000	PP
SF99C-1	Senior	Taxable (MRB)	10/01/2030	Apr-05	\$675,000	PP
SF99C-2	Senior	AMT	04/01/2031	Apr-05	\$875,000	PP
SF99C-3	Senior	non-AMT	10/01/2021	Apr-05	\$1,275,000	PP
SF99C-3	Senior	non-AMT	10/01/2022	Apr-05	\$5,000	PP
SF99C	Subordinate	non-AMT	10/01/2007	Oct-05	\$15,000	PP
SF99C-2	Senior	AMT	04/01/2031	Oct-05	\$545,000	PP
SF99C-3	Senior	non-AMT	10/01/2021	Oct-05	\$770,000	PP
SF99C-3	Senior	non-AMT	10/01/2022	Oct-05	\$5,000	PP
SF99C	Subordinate	non-AMT	10/01/2007	Apr-06	\$5,000	PP
SF99C-1	Senior	Taxable (MRB)	10/01/2030	Apr-06	\$315,000	PP
SF99C-2	Senior	AMT	04/01/2031	Apr-06	\$410,000	PP
SF99C-3	Senior	non-AMT	10/01/2021	Apr-06	\$555,000	PP
SF99C	Subordinate	non-AMT	10/01/2007	Oct-06	\$5,000	PP
SF99C-1	Senior	Taxable (MRB)	10/01/2030	Oct-06	\$600,000	PP
SF99C-2	Senior	AMT	04/01/2031	Oct-06	\$110,000	PP
SF99C-3	Senior	non-AMT	10/01/2021	Oct-06	\$145,000	PP
SF99C-3	Senior	non-AMT	10/01/2022	Oct-06	\$5,000	PP
SF99C	Subordinate	non-AMT	10/01/2007	Apr-07	\$10,000	PP
SF99C-1	Senior	Taxable (MRB)	10/01/2030	Apr-07	\$750,000	PP

Indenture Disclosure Report as of Ma	av 1 2010				SF1997A C	SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
SF99C-2	Senior	AMT	04/01/2031	Apr-07	\$60,000	PP
SF99C-3	Senior	non-AMT	10/01/2021	Apr-07	\$70,000	PP
SF99C-3	Senior	non-AMT	10/01/2022	Apr-07	\$10,000	PP
SF99C-1	Senior	Taxable (MRB)	10/01/2030	Oct-07	\$655,000	PP
SF99C-2	Senior	AMT	04/01/2031	Oct-07	\$10,000	PP
SF99C-3	Senior	non-AMT	10/01/2021	Oct-07	\$10,000	PP
SF99C-1	Senior	Taxable (MRB)	10/01/2030	Apr-08	\$260,000	PP
SF99C-2	Senior	AMT	04/01/2031	Apr-08	\$30,000	PP
SF99C-3	Senior	non-AMT	10/01/2021	Apr-08	\$35,000	PP
SF99C-1	Senior	Taxable (MRB)	10/01/2030	Oct-08	\$400,000	PP
SF99C-2	Senior	AMT	04/01/2031	Oct-08	\$5,000	PP
SF99C-3	Senior	non-AMT	10/01/2021	Oct-08	\$10,000	PP
SF99C-2	Senior	AMT	04/01/2031	Apr-09	\$145,000	PP
SF99C-3	Senior	non-AMT	10/01/2021	Apr-09	\$155,000	PP
SF99C-2	Senior	AMT	04/01/2031	Oct-09	\$265,000	SP
SF99C-3	Senior	non-AMT	10/01/2021	Oct-09	\$255,000	SP
SF99C-2	Senior	AMT	04/01/2031	Apr-10	\$180,000	SP
SF99C-3	Senior	non-AMT	10/01/2021	Apr-10	\$165,000	SP
SF99C					\$62,530,000	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF00A-1	Senior	Taxable (MRB)	04/01/2030	Apr-01	\$145,000	PP
SF00A-3	Senior	non-AMT	10/01/2006	Apr-01	\$225,000	PP
SF00A	Subordinate	non-AMT	10/01/2007	Oct-01	\$110,000	PP
SF00A-1	Senior	Taxable (MRB)	04/01/2030	Oct-01	\$480,000	PP
SF00A-2	Senior	AMT	10/01/2016	Oct-01	\$790,000	PP
SF00A-2	Senior	AMT	10/01/2030	Oct-01	\$5,000	PP
SF00A-2	Senior	AMT	04/01/2031	Oct-01	\$2,855,000	PP
SF00A-3	Senior	non-AMT	10/01/2006	Oct-01	\$3,090,000	PP
SF00A-3	Senior	non-AMT	04/01/2010	Oct-01	\$400,000	PP
SF00A-3	Senior	non-AMT	10/01/2030	Oct-01	\$610,000	PP
SF00A	Subordinate	non-AMT	10/01/2007	Apr-02	\$190,000	PP
SF00A-1	Senior	Taxable (MRB)	04/01/2030	Apr-02	\$470,000	PP
SF00A-2	Senior	AMT	10/01/2016	Apr-02	\$1,525,000	PP
SF00A-2	Senior	AMT	10/01/2030	Apr-02	\$435,000	PP
SF00A-2	Senior	AMT	04/01/2031	Apr-02	\$5,505,000	PP
SF00A-3	Senior	non-AMT	04/01/2010	Apr-02	\$775,000	PP
SF00A-3	Senior	non-AMT	10/01/2030	Apr-02	\$755,000	PP
SF00A	Subordinate	non-AMT	10/01/2007	Oct-02	\$125,000	PP
SF00A-1	Senior	Taxable (MRB)	04/01/2030	Oct-02	\$650,000	PP
SF00A-2	Senior	AMT	10/01/2016	Oct-02	\$1,090,000	PP
SF00A-2	Senior	AMT	10/01/2030	Oct-02	\$310,000	PP
SF00A-2	Senior	AMT	04/01/2031	Oct-02	\$3,945,000	PP
SF00A-3	Senior	non-AMT	04/01/2010	Oct-02	\$560,000	PP
SF00A-3	Senior	non-AMT	10/01/2030	Oct-02	\$540,000	PP
SF00A	Subordinate	non-AMT	10/01/2007	Apr-03	\$115,000	PP
SF00A-1	Senior	Taxable (MRB)	04/01/2030	Apr-03	\$830,000	PP
SF00A-2	Senior	AMT	10/01/2016	Apr-03	\$1,140,000	PP
SF00A-2	Senior	AMT	10/01/2030	Apr-03	\$325,000	PP
SF00A-2	Senior	AMT	04/01/2031	Apr-03	\$4,130,000	PP
SF00A-3	Senior	non-AMT	04/01/2010	Apr-03	\$580,000	PP
SF00A-3	Senior	non-AMT	10/01/2030	Apr-03	\$570,000	PP
SF00A	Subordinate	non-AMT	10/01/2007	Oct-03	\$55,000	PP
SF00A-1	Senior	Taxable (MRB)	04/01/2030	Oct-03	\$935,000	PP
SF00A-2	Senior	AMT	10/01/2016	Oct-03	\$620,000	PP
SF00A-2	Senior	AMT	10/01/2030	Oct-03	\$310,000	PP
SF00A-2	Senior	AMT	04/01/2031	Oct-03	\$2,250,000	PP

Indenture								•	•
Disclosure Report	•		0.4/0.4/0.4.0	0.4.00			C,D SF1999A,B,C SF2	2000A,B,C,D,E SF200	1A,B,C
SF00A-3	Senior	non-AMT	04/01/2010	Oct-03	\$320,000	PP			
SF00A-3	Senior	non-AMT	10/01/2030	Oct-03	\$180,000	PP			
SF00A	Subordinate	non-AMT	10/01/2007	Apr-04	\$40,000	PP			
SF00A-1	Senior	Taxable (MRB)	04/01/2030	Apr-04	\$490,000	PP			
SF00A-2	Senior	AMT	10/01/2016	Apr-04	\$470,000	PP			
SF00A-2	Senior	AMT	10/01/2030	Apr-04	\$135,000	PP			
SF00A-2	Senior	AMT	04/01/2031	Apr-04	\$1,705,000	PP			
SF00A-3	Senior	non-AMT	04/01/2010	Apr-04	\$240,000	PP			
SF00A-3	Senior	non-AMT	10/01/2030	Apr-04	\$235,000	PP			
SF00A	Subordinate	non-AMT	10/01/2007	Oct-04	\$20,000	PP			
SF00A-2	Senior	AMT	10/01/2016	Oct-04	\$310,000	PP			
SF00A-2	Senior	AMT	10/01/2030	Oct-04	\$150,000	PP			
SF00A-2	Senior	AMT	04/01/2031	Oct-04	\$1,115,000	PP			
SF00A-3	Senior	non-AMT	04/01/2010	Oct-04	\$155,000	PP			
SF00A-3	Senior	non-AMT	10/01/2030	Oct-04	\$90,000	PP			
SF00A	Subordinate	non-AMT	10/01/2007	Apr-05	\$10,000	PP			
SF00A-2	Senior	AMT	10/01/2016	Apr-05	\$150,000	PP			
SF00A-2	Senior	AMT	10/01/2030	Apr-05	\$75,000	PP			
SF00A-2	Senior	AMT	04/01/2031	Apr-05	\$545,000	PP			
SF00A-3	Senior	non-AMT	04/01/2010	Apr-05	\$75,000	PP			
SF00A-3	Senior	non-AMT	10/01/2030	Apr-05	\$45,000	PP			
SF00A	Subordinate	non-AMT	10/01/2007	Oct-05	\$5,000	PP			
SF00A-2	Senior	AMT	10/01/2016	Oct-05	\$75,000	PP			
SF00A-2	Senior	AMT	10/01/2030	Oct-05	\$20,000	PP			
SF00A-2	Senior	AMT	04/01/2031	Oct-05	\$270,000	PP			
SF00A-3	Senior	non-AMT	04/01/2010	Oct-05	\$40,000	PP			
SF00A-3	Senior	non-AMT	10/01/2030	Oct-05	\$35,000	PP			
SF00A	Subordinate	non-AMT	10/01/2007	Apr-06	\$5,000	PP			
SF00A-2	Senior	AMT	10/01/2016	Apr-06	\$115,000	PP			
SF00A-2	Senior	AMT	10/01/2030	Apr-06	\$30,000	PP			
SF00A-2	Senior	AMT	04/01/2031	Apr-06	\$425,000	PP			
SF00A-3	Senior	non-AMT	04/01/2010	Apr-06	\$60,000	PP			
SF00A-3	Senior	non-AMT	10/01/2030	Apr-06	\$60,000	PP			
SF00A	Subordinate	non-AMT	10/01/2007	Oct-06	\$5,000	PP			
SF00A-2	Senior	AMT	10/01/2016	Oct-06	\$80,000	PP			
SF00A-2	Senior	AMT	10/01/2030	Oct-06	\$25,000	PP			
SF00A-2	Senior	AMT	04/01/2031	Oct-06	\$295,000	PP			

Indenture							
Disclosure Report as	s of May 1, 2010				SF1997A		B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
SF00A-3	Senior	non-AMT	04/01/2010	Oct-06	\$40,000	PP	
SF00A-3	Senior	non-AMT	10/01/2030	Oct-06	\$40,000	PP	
SF00A-2	Senior	AMT	10/01/2016	Apr-07	\$95,000	PP	
SF00A-2	Senior	AMT	10/01/2030	Apr-07	\$25,000	PP	
SF00A-2	Senior	AMT	04/01/2031	Apr-07	\$330,000	PP	
SF00A-3	Senior	non-AMT	04/01/2010	Apr-07	\$40,000	PP	
SF00A-3	Senior	non-AMT	10/01/2030	Apr-07	\$45,000	PP	
SF00A-2	Senior	AMT	10/01/2016	Oct-07	\$30,000	PP	
SF00A-2	Senior	AMT	10/01/2030	Oct-07	\$10,000	PP	
SF00A-2	Senior	AMT	04/01/2031	Oct-07	\$105,000	PP	
SF00A-3	Senior	non-AMT	04/01/2010	Oct-07	\$10,000	PP	
SF00A-3	Senior	non-AMT	10/01/2030	Oct-07	\$15,000	PP	
SF00A-2	Senior	AMT	10/01/2016	Apr-08	\$65,000	PP	
SF00A-2	Senior	AMT	10/01/2030	Apr-08	\$20,000	PP	
SF00A-2	Senior	AMT	04/01/2031	Apr-08	\$235,000	PP	
SF00A-3	Senior	non-AMT	04/01/2010	Apr-08	\$20,000	PP	
SF00A-3	Senior	non-AMT	10/01/2030	Apr-08	\$30,000	PP	
SF00A-2	Senior	AMT	10/01/2016	Oct-08	\$20,000	PP	
SF00A-2	Senior	AMT	10/01/2030	Oct-08	\$5,000	PP	
SF00A-2	Senior	AMT	04/01/2031	Oct-08	\$70,000	PP	
SF00A-3	Senior	non-AMT	04/01/2010	Oct-08	\$5,000	PP	
SF00A-3	Senior	non-AMT	10/01/2030	Oct-08	\$10,000	PP	
SF00A-2	Senior	AMT	10/01/2016	Apr-09	\$30,000	PP	
SF00A-2	Senior	AMT	10/01/2030	Apr-09	\$5,000	PP	
SF00A-2	Senior	AMT	04/01/2031	Apr-09	\$105,000	PP	
SF00A-3	Senior	non-AMT	04/01/2010	Apr-09	\$5,000	PP	
SF00A-3	Senior	non-AMT	10/01/2030	Apr-09	\$15,000	PP	
SF00A-2	Senior	AMT	10/01/2016	Oct-09	\$5,000	SP	
SF00A-2	Senior	AMT	04/01/2031	Oct-09	\$15,000	SP	
SF00A-2	Senior	AMT	10/01/2016	Apr-10	\$40,000	SP	
SF00A-2	Senior	AMT	10/01/2030	Apr-10	\$10,000	SP	
SF00A-2	Senior	AMT	04/01/2031	Apr-10	\$150,000	SP	
SF00A-3	Senior	non-AMT	10/01/2030	Apr-10	\$20,000	SP	
SF00A				_	\$47,210,000		
SF00B-2	Senior	AMT	04/01/2017	Jun-01	\$5,000	PP	
SF00B-2	Senior	AMT	10/01/2031	Jun-01	\$100,000	PP	

Indenture							
Disclosure Report	• •	A NAT	40/04/0007	0-1-04		-	A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
SF00B	Subordinate	non-AMT	10/01/2007	Oct-01	\$30,000	PP	
SF00B-1	Senior	Taxable (MRB)	04/01/2031	Oct-01	\$130,000	PP	
SF00B-2	Senior	AMT	04/01/2017	Oct-01	\$175,000	PP	
SF00B-2	Senior	AMT	04/01/2031	Oct-01	\$35,000	PP	
SF00B-2	Senior	AMT	10/01/2031	Oct-01	\$800,000	PP	
SF00B-3	Senior	non-AMT	10/01/2006	Oct-01	\$1,950,000	PP	
SF00B-3	Senior	non-AMT	10/01/2016	Oct-01	\$120,000	PP	
SF00B	Subordinate	non-AMT	10/01/2007	Apr-02	\$130,000	PP	
SF00B-1	Senior	Taxable (MRB)	04/01/2031	Apr-02	\$565,000	PP	
SF00B-2	Senior	AMT	04/01/2017	Apr-02	\$850,000	PP	
SF00B-2	Senior	AMT	04/01/2031	Apr-02	\$180,000	PP	
SF00B-2	Senior	AMT	10/01/2031	Apr-02	\$4,335,000	PP	
SF00B-3	Senior	non-AMT	10/01/2016	Apr-02	\$585,000	PP	
SF00B	Subordinate	non-AMT	10/01/2007	Oct-02	\$95,000	PP	
SF00B-1	Senior	Taxable (MRB)	04/01/2031	Oct-02	\$525,000	PP	
SF00B-2	Senior	AMT	04/01/2017	Oct-02	\$685,000	PP	
SF00B-2	Senior	AMT	04/01/2031	Oct-02	\$145,000	PP	
SF00B-2	Senior	AMT	10/01/2031	Oct-02	\$3,485,000	PP	
SF00B-3	Senior	non-AMT	10/01/2016	Oct-02	\$470,000	PP	
SF00B	Subordinate	non-AMT	10/01/2007	Apr-03	\$105,000	PP	
SF00B-1	Senior	Taxable (MRB)	04/01/2031	Apr-03	\$690,000	PP	
SF00B-2	Senior	AMT	04/01/2017	Apr-03	\$830,000	PP	
SF00B-2	Senior	AMT	04/01/2031	Apr-03	\$175,000	PP	
SF00B-2	Senior	AMT	10/01/2031	Apr-03	\$4,225,000	PP	
SF00B-3	Senior	non-AMT	10/01/2016	Apr-03	\$575,000	PP	
SF00B	Subordinate	non-AMT	10/01/2007	Oct-03	\$70,000	PP	
SF00B-1	Senior	Taxable (MRB)	04/01/2031	Oct-03	\$835,000	PP	
SF00B-2	Senior	AMT	04/01/2017	Oct-03	\$630,000	PP	
SF00B-2	Senior	AMT	04/01/2031	Oct-03	\$135,000	PP	
SF00B-2	Senior	AMT	10/01/2031	Oct-03	\$3,195,000	PP	
SF00B-3	Senior	non-AMT	10/01/2016	Oct-03	\$430,000	PP	
SF00B	Subordinate	non-AMT	10/01/2007	Apr-04	\$30,000	PP	
SF00B-1	Senior	Taxable (MRB)	04/01/2031	Apr-04	\$840,000	PP	
SF00B-2	Senior	AMT	04/01/2017	Apr-04	\$345,000	PP	
SF00B-2	Senior	AMT	04/01/2031	Apr-04	\$75,000	PP	
SF00B-2	Senior	AMT	10/01/2031	Apr-04	\$1,755,000	PP	
SF00B-3	Senior	non-AMT	10/01/2016	Apr-04	\$240,000	PP	

Indenture					0=	
Disclosure Report as of	•	non ANT	40/04/0007	0-4-04		C SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C PP
SF00B	Subordinate	non-AMT	10/01/2007	Oct-04	\$15,000	PP
SF00B-1		Taxable (MRB)	04/01/2031	Oct-04	\$615,000 \$400,000	
SF00B-2	Senior	AMT	04/01/2017	Oct-04	\$190,000	PP
SF00B-2	Senior	AMT	04/01/2031	Oct-04	\$40,000	PP
SF00B-2	Senior	AMT	10/01/2031	Oct-04	\$955,000	PP
SF00B-3	Senior	non-AMT	10/01/2016	Oct-04	\$130,000	PP
SF00B	Subordinate	non-AMT	10/01/2007	Apr-05	\$5,000	PP
SF00B-2	Senior	AMT	04/01/2017	Apr-05	\$110,000	PP
SF00B-2	Senior	AMT	04/01/2031	Apr-05	\$25,000	PP
SF00B-2	Senior	AMT	10/01/2031	Apr-05	\$550,000	PP
SF00B-3	Senior	non-AMT	10/01/2016	Apr-05	\$75,000	PP
SF00B	Subordinate	non-AMT	10/01/2007	Oct-05	\$5,000	PP
SF00B-2	Senior	AMT	04/01/2017	Oct-05	\$120,000	PP
SF00B-2	Senior	AMT	04/01/2031	Oct-05	\$25,000	PP
SF00B-2	Senior	AMT	10/01/2031	Oct-05	\$615,000	PP
SF00B-3	Senior	non-AMT	10/01/2016	Oct-05	\$85,000	PP
SF00B	Subordinate	non-AMT	10/01/2007	Apr-06	\$5,000	PP
SF00B-2	Senior	AMT	04/01/2017	Apr-06	\$85,000	PP
SF00B-2	Senior	AMT	04/01/2031	Apr-06	\$20,000	PP
SF00B-2	Senior	AMT	10/01/2031	Apr-06	\$445,000	PP
SF00B-3	Senior	non-AMT	10/01/2016	Apr-06	\$60,000	PP
SF00B	Subordinate	non-AMT	10/01/2007	Oct-06	\$5,000	PP
SF00B-2	Senior	AMT	04/01/2017	Oct-06	\$70,000	PP
SF00B-2	Senior	AMT	04/01/2031	Oct-06	\$15,000	PP
SF00B-2	Senior	AMT	10/01/2031	Oct-06	\$360,000	PP
SF00B-3	Senior	non-AMT	10/01/2016	Oct-06	\$45,000	PP
SF00B-2	Senior	AMT	04/01/2017	Apr-07	\$15,000	PP
SF00B-2	Senior	AMT	04/01/2031	Apr-07	\$5,000	PP
SF00B-2	Senior	AMT	10/01/2031	Apr-07	\$90,000	PP
SF00B-3	Senior	non-AMT	10/01/2016	Apr-07	\$10,000	PP
SF00B-2	Senior	AMT	04/01/2017	Oct-07	\$65,000	PP
SF00B-2	Senior	AMT	04/01/2031	Oct-07	\$10,000	PP
SF00B-2	Senior	AMT	10/01/2031	Oct-07	\$350,000	PP
SF00B-3	Senior	non-AMT	10/01/2016	Oct-07	\$45,000	PP
SF00B-2	Senior	AMT	04/01/2017	Apr-08	\$70,000	PP
SF00B-2	Senior	AMT	04/01/2031	Apr-08	\$15,000	PP
SF00B-2	Senior	AMT	10/01/2031	Apr-08	\$395,000	PP

Indenture						,	
Disclosure Report a	•					,C SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C	
SF00B-3	Senior	non-AMT	10/01/2016	Apr-08	\$45,000	PP	
SF00B-2	Senior	AMT	04/01/2017	Oct-08	\$40,000	PP	
SF00B-2	Senior	AMT	04/01/2031	Oct-08	\$10,000	PP	
SF00B-2	Senior	AMT	10/01/2031	Oct-08	\$225,000	PP	
SF00B-3	Senior	non-AMT	10/01/2016	Oct-08	\$25,000	PP	
SF00B-2	Senior	AMT	04/01/2017	Apr-09	\$30,000	PP	
SF00B-2	Senior	AMT	04/01/2031	Apr-09	\$10,000	PP	
SF00B-2	Senior	AMT	10/01/2031	Apr-09	\$190,000	PP	
SF00B-3	Senior	non-AMT	10/01/2016	Apr-09	\$20,000	PP	
SF00B-2	Senior	AMT	04/01/2017	Oct-09	\$20,000	SP	
SF00B-2	Senior	AMT	04/01/2031	Oct-09	\$5,000	SP	
SF00B-2	Senior	AMT	10/01/2031	Oct-09	\$125,000	SP	
SF00B-3	Senior	non-AMT	10/01/2016	Oct-09	\$15,000	SP	
SF00B-2	Senior	AMT	04/01/2017	Apr-10	\$40,000	SP	
SF00B-2	Senior	AMT	04/01/2031	Apr-10	\$10,000	SP	
SF00B-2	Senior	AMT	10/01/2031	Apr-10	\$270,000	SP	
SF00B-3	Senior	non-AMT	10/01/2016	Apr-10	\$25,000	SP	
SF00B					\$37,420,000		
SF00C-3	Senior	non-AMT	10/01/2006	Oct-00	\$210,000	PP	
SF00C-3	Senior	non-AMT	10/01/2006	Apr-01	\$540,000	PP	
SF00C-1	Senior	Taxable (MRB)	10/01/2030	Aug-01	\$670,000	UP	
SF00C	Subordinate	non-AMT	10/01/2007	Oct-01	\$50,000	PP	
SF00C-1	Senior	Taxable (MRB)	10/01/2030	Oct-01	\$755,000	UP	
SF00C-2	Senior	AMT	10/01/2021	Oct-01	\$880,000	PP	
SF00C-2	Senior	AMT	04/01/2031	Oct-01	\$50,000	PP	
SF00C-2	Senior	AMT	10/01/2031	Oct-01	\$750,000	PP	
SF00C-3	Senior	non-AMT	10/01/2006	Oct-01	\$550,000	PP	
SF00C-3	Senior	non-AMT	10/01/2022	Oct-01	\$815,000	PP	
SF00C-3	Senior	non-AMT	10/01/2030	Oct-01	\$580,000	PP	
SF00C	Subordinate	non-AMT	10/01/2007	Apr-02	\$175,000	PP	
SF00C-1	Senior	Taxable (MRB)	10/01/2030	Apr-02	\$2,745,000	UP	
SF00C-2	Senior	AMT	10/01/2021	Apr-02	\$1,465,000	PP	
SF00C-2	Senior	AMT	04/01/2031	Apr-02	\$195,000	PP	
SF00C-2	Senior	AMT	10/01/2031	Apr-02	\$2,840,000	PP	
SF00C-3	Senior	non-AMT	10/01/2022	Apr-02	\$725,000	PP	
SF00C-3	Senior	non-AMT	10/01/2030	Apr-02	\$2,190,000	PP	

Indenture	on of Mov 1, 2010				CE4007A	C SE4000A B C D SE4000A B C SE2000A B C D E SE2004A B C
SF00C	as of May 1, 2010 Subordinate	non-AMT	10/01/2007	Oct-02	\$85,000	,C SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C PP
SF00C-1	Senior	Taxable (MRB)	10/01/2030	Oct-02	\$1,410,000	PP
SF00C-2	Senior	AMT	10/01/2021	Oct-02	\$890,000	PP
SF00C-2	Senior	AMT	04/01/2031	Oct-02	\$105,000	PP
SF00C-2	Senior	AMT	10/01/2031	Oct-02	\$1,535,000	PP
SF00C-3	Senior	non-AMT	10/01/2022	Oct-02	\$380,000	PP
SF00C-3	Senior	non-AMT	10/01/2030	Oct-02	\$1,185,000	PP
SF00C	Subordinate	non-AMT	10/01/2007	Apr-03	\$110,000	PP
SF00C-1	Senior	Taxable (MRB)	10/01/2030	Apr-03	\$1,985,000	PP
SF00C-2	Senior	AMT	10/01/2021	Apr-03	\$1,240,000	PP
SF00C-2	Senior	AMT	04/01/2031	Apr-03	\$150,000	PP
SF00C-2	Senior	AMT	10/01/2031	Apr-03	\$2,165,000	PP
SF00C-3	Senior	non-AMT	10/01/2022	Apr-03	\$505,000	PP
SF00C-3	Senior	non-AMT	10/01/2030	Apr-03	\$1,665,000	PP
SF00C	Subordinate	non-AMT	10/01/2007	Oct-03	\$100,000	PP
SF00C-1	Senior	Taxable (MRB)	10/01/2030	Oct-03	\$2,030,000	PP
SF00C-2	Senior	AMT	10/01/2021	Oct-03	\$640,000	PP
SF00C-2	Senior	AMT	04/01/2031	Oct-03	\$155,000	PP
SF00C-2	Senior	AMT	10/01/2031	Oct-03	\$2,210,000	PP
SF00C-3	Senior	non-AMT	10/01/2022	Oct-03	\$490,000	PP
SF00C-3	Senior	non-AMT	10/01/2030	Oct-03	\$1,705,000	PP
SF00C-1	Senior	Taxable (MRB)	10/01/2030	Apr-04	\$1,490,000	PP
SF00C-2	Senior	AMT	10/01/2021	Apr-04	\$545,000	PP
SF00C-2	Senior	AMT	04/01/2031	Apr-04	\$115,000	PP
SF00C-2	Senior	AMT	10/01/2031	Apr-04	\$1,625,000	PP
SF00C-3	Senior	non-AMT	10/01/2022	Apr-04	\$350,000	PP
SF00C-3	Senior	non-AMT	10/01/2030	Apr-04	\$1,245,000	PP
SF00C	Subordinate	non-AMT	10/01/2007	Oct-04	\$90,000	PP
SF00C-1	Senior	Taxable (MRB)	10/01/2030	Oct-04	\$785,000	PP
SF00C-2	Senior	AMT	10/01/2021	Oct-04	\$370,000	PP
SF00C-2	Senior	AMT	04/01/2031	Oct-04	\$60,000	PP
SF00C-2	Senior	AMT	10/01/2031	Oct-04	\$855,000	PP
SF00C-3	Senior	non-AMT	10/01/2022	Oct-04	\$180,000	PP
SF00C-3	Senior	non-AMT	10/01/2030	Oct-04	\$65,000	PP
SF00C	Subordinate	non-AMT	10/01/2007	Apr-05	\$10,000	PP
SF00C-1	Senior	Taxable (MRB)	10/01/2030	Apr-05	\$400,000	PP
SF00C-2	Senior	AMT	10/01/2021	Apr-05	\$275,000	PP

Indenture					0=	
	as of May 1, 2010	A N A T	04/04/0004	A = = 0.5	•	C SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
SF00C-2	Senior	AMT	04/01/2031	Apr-05	\$30,000	PP PP
SF00C-2	Senior	AMT	10/01/2031	Apr-05	\$440,000	PP
SF00C-3	Senior	non-AMT	10/01/2022	Apr-05	\$90,000	PP
SF00C-3	Senior	non-AMT	10/01/2030	Apr-05	\$330,000	PP
SF00C	Subordinate	non-AMT	10/01/2007	Oct-05	\$10,000	PP
SF00C-2	Senior	AMT	10/01/2021	Oct-05	\$285,000	PP
SF00C-2	Senior	AMT	04/01/2031	Oct-05	\$30,000	PP
SF00C-2	Senior	AMT	10/01/2031	Oct-05	\$395,000	PP
SF00C-3	Senior	non-AMT	10/01/2022	Oct-05	\$75,000	PP
SF00C-3	Senior	non-AMT	10/01/2030	Oct-05	\$290,000	PP
SF00C	Subordinate	non-AMT	10/01/2007	Apr-06	\$5,000	PP
SF00C-2	Senior	AMT	10/01/2021	Apr-06	\$185,000	PP
SF00C-2	Senior	AMT	04/01/2031	Apr-06	\$20,000	PP
SF00C-2	Senior	AMT	10/01/2031	Apr-06	\$330,000	PP
SF00C-3	Senior	non-AMT	10/01/2022	Apr-06	\$65,000	PP
SF00C-3	Senior	non-AMT	10/01/2030	Apr-06	\$245,000	PP
SF00C-2	Senior	AMT	10/01/2021	Oct-06	\$45,000	PP
SF00C	Subordinate	non-AMT	10/01/2007	Oct-06	\$5,000	PP
SF00C-1	Senior	Taxable (MRB)	10/01/2030	Oct-06	\$175,000	PP
SF00C-2	Senior	AMT	04/01/2031	Oct-06	\$10,000	PP
SF00C-2	Senior	AMT	10/01/2031	Oct-06	\$190,000	PP
SF00C-3	Senior	non-AMT	10/01/2022	Oct-06	\$35,000	PP
SF00C-3	Senior	non-AMT	10/01/2030	Oct-06	\$140,000	PP
SF00C-1	Senior	Taxable (MRB)	10/01/2030	Apr-07	\$75,000	PP
SF00C-2	Senior	AMT	10/01/2021	Apr-07	\$120,000	PP
SF00C-2	Senior	AMT	04/01/2031	Apr-07	\$5,000	PP
SF00C-2	Senior	AMT	10/01/2031	Apr-07	\$80,000	PP
SF00C-3	Senior	non-AMT	10/01/2022	Apr-07	\$15,000	PP
SF00C-3	Senior	non-AMT	10/01/2030	Apr-07	\$60,000	PP
SF00C-1	Senior	Taxable (MRB)	10/01/2030	Oct-07	\$320,000	PP
SF00C-2	Senior	AMT	10/01/2021	Oct-07	\$80,000	PP
SF00C-2	Senior	AMT	04/01/2031	Oct-07	\$15,000	PP
SF00C-2	Senior	AMT	10/01/2031	Oct-07	\$170,000	PP
SF00C-3	Senior	non-AMT	10/01/2022	Oct-07	\$30,000	PP
SF00C-3	Senior	non-AMT	10/01/2030	Oct-07	\$125,000	PP
SF00C-1	Senior	Taxable (MRB)	10/01/2030	Apr-08	\$435,000	PP
SF00C-2	Senior	AMT	10/01/2021	Apr-08	\$45,000	PP

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Disclosure Report a	s of May 1, 2010				SF1997A	,C SF1998A,E	B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
SF00C-1	Senior	Taxable (MRB)	10/01/2030	Oct-08	\$165,000	PP	
SF00C-2	Senior	AMT	10/01/2021	Oct-08	\$45,000	PP	
SF00C-2	Senior	AMT	10/01/2031	Oct-08	\$5,000	PP	
SF00C-2	Senior	AMT	10/01/2021	Apr-09	\$70,000	PP	
SF00C-2	Senior	AMT	04/01/2031	Apr-09	\$5,000	PP	
SF00C-2	Senior	AMT	10/01/2031	Apr-09	\$50,000	PP	
SF00C-3	Senior	non-AMT	10/01/2022	Apr-09	\$10,000	PP	
SF00C-3	Senior	non-AMT	10/01/2030	Apr-09	\$30,000	PP	
SF00C-2	Senior	AMT	10/01/2021	Oct-09	\$5,000	SP	
SF00C-2	Senior	AMT	04/01/2031	Oct-09	\$15,000	SP	
SF00C-2	Senior	AMT	10/01/2031	Oct-09	\$180,000	SP	
SF00C-3	Senior	non-AMT	10/01/2022	Oct-09	\$25,000	SP	
SF00C-3	Senior	non-AMT	10/01/2030	Oct-09	\$115,000	SP	
SF00C-2	Senior	AMT	10/01/2021	Apr-10	\$5,000	SP	
SF00C-2	Senior	AMT	04/01/2031	Apr-10	\$5,000	SP	
SF00C-2	Senior	AMT	10/01/2031	Apr-10	\$65,000	SP	
SF00C-3	Senior	non-AMT	10/01/2022	Apr-10	\$10,000	SP	
SF00C-3	Senior	non-AMT	10/01/2030	Apr-10	\$35,000	SP	
SF00C					\$51,225,000		
SF00D-1	Senior	Taxable (MRB)	04/01/2031	Apr-02	\$1,405,000	PP	
SF00D-3	Senior	non-AMT	04/01/2011	Apr-02	\$2,980,000	PP	
SF00D	Subordinate	non-AMT	10/01/2012	Oct-02	\$130,000	PP	
SF00D-2	Senior	AMT	10/01/2028	Oct-02	\$100,000	PP	
SF00D-2	Senior	AMT	04/01/2029	Oct-02	\$1,990,000	PP	
SF00D-3	Senior	non-AMT	04/01/2011	Oct-02	\$740,000	PP	
SF00D-3	Senior	non-AMT	04/01/2015	Oct-02	\$245,000	PP	
SF00D-3	Senior	non-AMT	04/01/2032	Oct-02	\$475,000	PP	
SF00D	Subordinate	non-AMT	10/01/2012	Apr-03	\$305,000	PP	
SF00D-1	Senior	Taxable (MRB)	04/01/2031	Apr-03	\$800,000	PP	
SF00D-2	Senior	AMT	10/01/2028	Apr-03	\$230,000	PP	
SF00D-2	Senior	AMT	04/01/2029	Apr-03	\$4,735,000	PP	
SF00D-3	Senior	non-AMT	04/01/2015	Apr-03	\$580,000	PP	
SF00D-3	Senior	non-AMT	04/01/2032	Apr-03	\$1,135,000	PP	
SF00D	Subordinate	non-AMT	10/01/2012	Oct-03	\$230,000	PP	
SF00D-1	Senior	Taxable (MRB)	04/01/2031	Oct-03	\$1,005,000	PP	
SF00D-2	Senior	AMT	10/01/2028	Oct-03	\$185,000	PP	

Indenture							-	·
Disclosure Report	•		0.4/0.4/0.000	0			SF1999A,B,C SF2000A,B	s,C,D,E SF2001A,B,C
SF00D-2	Senior	AMT	04/01/2029	Oct-03	\$3,725,000	PP		
SF00D-3	Senior	non-AMT	04/01/2015	Oct-03	\$455,000	PP		
SF00D-3	Senior	non-AMT	04/01/2032	Oct-03	\$890,000	PP		
SF00D	Subordinate	non-AMT	10/01/2012	Apr-04	\$115,000	PP		
SF00D-1	Senior	Taxable (MRB)	04/01/2031	Apr-04	\$1,230,000	PP		
SF00D-2	Senior	AMT	10/01/2028	Apr-04	\$90,000	PP		
SF00D-2	Senior	AMT	04/01/2029	Apr-04	\$1,880,000	PP		
SF00D-3	Senior	non-AMT	04/01/2015	Apr-04	\$230,000	PP		
SF00D-3	Senior	non-AMT	04/01/2032	Apr-04	\$450,000	PP		
SF00D	Subordinate	non-AMT	10/01/2012	Oct-04	\$75,000	PP		
SF00D-1	Senior	Taxable (MRB)	04/01/2031	Oct-04	\$1,070,000	PP		
SF00D-2	Senior	AMT	10/01/2028	Oct-04	\$65,000	PP		
SF00D-2	Senior	AMT	04/01/2029	Oct-04	\$1,345,000	PP		
SF00D-3	Senior	non-AMT	04/01/2015	Oct-04	\$165,000	PP		
SF00D-3	Senior	non-AMT	04/01/2032	Oct-04	\$320,000	PP		
SF00D	Subordinate	non-AMT	10/01/2012	Apr-05	\$40,000	PP		
SF00D-1	Senior	Taxable (MRB)	04/01/2031	Apr-05	\$490,000	PP		
SF00D-2	Senior	AMT	10/01/2028	Apr-05	\$35,000	PP		
SF00D-2	Senior	AMT	04/01/2029	Apr-05	\$715,000	PP		
SF00D-3	Senior	non-AMT	04/01/2015	Apr-05	\$90,000	PP		
SF00D-3	Senior	non-AMT	04/01/2032	Apr-05	\$170,000	PP		
SF00D	Subordinate	non-AMT	10/01/2012	Oct-05	\$55,000	PP		
SF00D-2	Senior	AMT	10/01/2028	Oct-05	\$55,000	PP		
SF00D-2	Senior	AMT	04/01/2029	Oct-05	\$1,045,000	PP		
SF00D-3	Senior	non-AMT	04/01/2015	Oct-05	\$125,000	PP		
SF00D-3	Senior	non-AMT	04/01/2032	Oct-05	\$250,000	PP		
SF00D	Subordinate	non-AMT	10/01/2012	Apr-06	\$25,000	PP		
SF00D-2	Senior	AMT	10/01/2028	Apr-06	\$25,000	PP		
SF00D-2	Senior	AMT	04/01/2029	Apr-06	\$515,000	PP		
SF00D-3	Senior	non-AMT	04/01/2015	Apr-06	\$60,000	PP		
SF00D-3	Senior	non-AMT	04/01/2032	Apr-06	\$125,000	PP		
SF00D	Subordinate	non-AMT	10/01/2012	Oct-06	\$15,000	PP		
SF00D-2	Senior	AMT	10/01/2028	Oct-06	\$15,000	PP		
SF00D-2	Senior	AMT	04/01/2029	Oct-06	\$290,000	PP		
SF00D-3	Senior	non-AMT	04/01/2015	Oct-06	\$35,000	PP		
SF00D-3	Senior	non-AMT	04/01/2032	Oct-06	\$70,000	PP		
SF00D	Subordinate	non-AMT	10/01/2012	Apr-07	\$20,000	PP		

Indenture					0=	0.05/0004.5		.=	
Disclosure Report SF00D-2	as of May 1, 2010	AMT	10/01/2028	A n r 07		,С SF1998A,В, PP	C,D SF1999A,B,C S	SF2000A,B,C,D,E	SF2001A,B,C
	Senior			Apr-07	\$30,000				
SF00D-2	Senior	AMT	04/01/2029	Apr-07	\$570,000	PP			
SF00D-3	Senior	non-AMT	04/01/2015	Apr-07	\$70,000	PP			
SF00D-3	Senior	non-AMT	04/01/2032	Apr-07	\$135,000	PP			
SF00D	Subordinate	non-AMT	10/01/2012	Oct-07	\$5,000	PP			
SF00D-2	Senior	AMT	10/01/2028	Oct-07	\$10,000	PP			
SF00D-2	Senior	AMT	04/01/2029	Oct-07	\$180,000	PP			
SF00D-3	Senior	non-AMT	04/01/2015	Oct-07	\$20,000	PP			
SF00D-3	Senior	non-AMT	04/01/2032	Oct-07	\$45,000	PP			
SF00D	Subordinate	non-AMT	10/01/2012	Apr-08	\$15,000	PP			
SF00D-2	Senior	AMT	10/01/2028	Apr-08	\$20,000	PP			
SF00D-2	Senior	AMT	04/01/2029	Apr-08	\$395,000	PP			
SF00D-3	Senior	non-AMT	04/01/2015	Apr-08	\$45,000	PP			
SF00D-3	Senior	non-AMT	04/01/2032	Apr-08	\$95,000	PP			
SF00D	Subordinate	non-AMT	10/01/2012	Oct-08	\$5,000	PP			
SF00D-2	Senior	AMT	10/01/2028	Oct-08	\$10,000	PP			
SF00D-2	Senior	AMT	04/01/2029	Oct-08	\$175,000	PP			
SF00D-3	Senior	non-AMT	04/01/2015	Oct-08	\$20,000	PP			
SF00D-3	Senior	non-AMT	04/01/2032	Oct-08	\$45,000	PP			
SF00D	Subordinate	non-AMT	10/01/2012	Apr-09	\$5,000	PP			
SF00D-2	Senior	AMT	10/01/2028	Apr-09	\$5,000	PP			
SF00D-2	Senior	AMT	04/01/2029	Apr-09	\$115,000	PP			
SF00D-3	Senior	non-AMT	04/01/2015	Apr-09	\$15,000	PP			
SF00D-3	Senior	non-AMT	04/01/2032	Apr-09	\$25,000	PP			
SF00D	Subordinate	non-AMT	10/01/2012	Oct-09	\$5,000	SP			
SF00D-2	Senior	AMT	10/01/2028	Oct-09	\$10,000	SP			
SF00D-2	Senior	AMT	04/01/2029	Oct-09	\$175,000	SP			
SF00D-3	Senior	non-AMT	04/01/2015	Oct-09	\$20,000	SP			
SF00D-3	Senior	non-AMT	04/01/2032	Oct-09	\$45,000	SP			
SF00D	Subordinate	non-AMT	10/01/2012	Apr-10	\$10,000	SP			
SF00D-2	Senior	AMT	10/01/2028	Apr-10	\$25,000	SP			
SF00D-2	Senior	AMT	04/01/2029	Apr-10	\$545,000	SP			
SF00D-3	Senior	non-AMT	04/01/2015	Apr-10	\$65,000	SP			
SF00D-3	Senior	non-AMT	04/01/2032	Apr-10	\$130,000	SP			
SF00D					\$36,725,000				
					<del></del>				
SF00E-1	Senior	Taxable (MRB)	02/01/2031	Feb-02	\$125,000	PP			

Indenture						
Disclosure Report as of	•	Touchie (MADD)	00/04/0004	A 00	•	C SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
SF00E-1	Senior	Taxable (MRB)	02/01/2031	Aug-02	\$45,000	PP
SF00E-3	Senior	non-AMT	08/01/2007	Aug-02	\$3,180,000	PP
SF00E	Subordinate	non-AMT	08/01/2012	Feb-03	\$370,000	PP
SF00E-1	Senior	Taxable (MRB)	02/01/2031	Feb-03	\$1,000,000	PP
SF00E-2	Senior	AMT	02/01/2030	Feb-03	\$4,760,000	PP
SF00E-3	Senior	non-AMT	08/01/2007	Feb-03	\$320,000	PP
SF00E-3	Senior	non-AMT	08/01/2017	Feb-03	\$1,500,000	PP
SF00E-3	Senior	non-AMT	02/01/2032	Feb-03	\$1,255,000	PP
SF00E	Subordinate	non-AMT	08/01/2012	Aug-03	\$260,000	PP
SF00E-1	Senior	Taxable (MRB)	02/01/2031	Aug-03	\$595,000	PP
SF00E-2	Senior	AMT	02/01/2030	Aug-03	\$3,395,000	PP
SF00E-3	Senior	non-AMT	08/01/2017	Aug-03	\$1,070,000	PP
SF00E-3	Senior	non-AMT	02/01/2032	Aug-03	\$895,000	PP
SF00E	Subordinate	non-AMT	08/01/2012	Feb-04	\$185,000	PP
SF00E-1	Senior	Taxable (MRB)	02/01/2031	Feb-04	\$730,000	PP
SF00E-2	Senior	AMT	02/01/2030	Feb-04	\$2,490,000	PP
SF00E-3	Senior	non-AMT	08/01/2017	Feb-04	\$780,000	PP
SF00E-3	Senior	non-AMT	02/01/2032	Feb-04	\$660,000	PP
SF00E	Subordinate	non-AMT	08/01/2012	Aug-04	\$90,000	PP
SF00E-1	Senior	Taxable (MRB)	02/01/2031	Aug-04	\$860,000	PP
SF00E-2	Senior	AMT	02/01/2030	Aug-04	\$1,255,000	PP
SF00E-3	Senior	non-AMT	08/01/2017	Aug-04	\$395,000	PP
SF00E-3	Senior	non-AMT	02/01/2032	Aug-04	\$330,000	PP
SF00E	Subordinate	non-AMT	08/01/2012	Feb-05	\$5,000	PP
SF00E-1	Senior	Taxable (MRB)	02/01/2031	Feb-05	\$720,000	PP
SF00E-2	Senior	AMT	02/01/2030	Feb-05	\$90,000	PP
SF00E-3	Senior	non-AMT	08/01/2017	Feb-05	\$25,000	PP
SF00E-3	Senior	non-AMT	02/01/2032	Feb-05	\$25,000	PP
SF00E	Subordinate	non-AMT	08/01/2012	Aug-05	\$30,000	PP
SF00E-1	Senior	Taxable (MRB)	02/01/2031	Aug-05	\$685,000	PP
SF00E-2	Senior	AMT	02/01/2030	Aug-05	\$430,000	PP
SF00E-3	Senior	non-AMT	08/01/2017	Aug-05	\$135,000	PP
SF00E-3	Senior	non-AMT	02/01/2032	Aug-05	\$115,000	PP
SF00E	Subordinate	non-AMT	08/01/2012	Feb-06	\$5,000	PP
SF00E-1	Senior	Taxable (MRB)	02/01/2031	Feb-06	\$490,000	PP
SF00E-2	Senior	AMT	02/01/2030	Feb-06	\$55,000	PP
SF00E-3	Senior	non-AMT	08/01/2017	Feb-06	\$15,000	PP

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Disclosure Report	, ,	non AMT	02/04/2022	Fab 06			B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C	
SF00E-3	Senior	non-AMT	02/01/2032	Feb-06	\$15,000	PP		
SF00E	Subordinate	non-AMT	08/01/2012	Aug-06	\$25,000	PP		
SF00E-2	Senior	AMT	02/01/2030	Aug-06	\$435,000	PP		
SF00E-3	Senior	non-AMT	08/01/2017	Aug-06	\$135,000	PP		
SF00E-3	Senior	non-AMT	02/01/2032	Aug-06	\$115,000	PP		
SF00E	Subordinate	non-AMT	08/01/2012	Feb-07	\$10,000	PP		
SF00E-2	Senior	AMT	02/01/2030	Feb-07	\$200,000	PP		
SF00E-3	Senior	non-AMT	08/01/2017	Feb-07	\$65,000	PP		
SF00E-3	Senior	non-AMT	02/01/2032	Feb-07	\$55,000	PP		
SF00E	Subordinate	non-AMT	08/01/2012	Aug-07	\$15,000	PP		
SF00E-2	Senior	AMT	02/01/2030	Aug-07	\$270,000	PP		
SF00E-3	Senior	non-AMT	08/01/2017	Aug-07	\$85,000	PP		
SF00E-3	Senior	non-AMT	02/01/2032	Aug-07	\$70,000	PP		
SF00E	Subordinate	non-AMT	08/01/2012	Feb-08	\$10,000	PP		
SF00E-2	Senior	AMT	02/01/2030	Feb-08	\$225,000	PP		
SF00E-3	Senior	non-AMT	08/01/2017	Feb-08	\$70,000	PP		
SF00E-3	Senior	non-AMT	02/01/2032	Feb-08	\$60,000	PP		
SF00E	Subordinate	non-AMT	08/01/2012	Aug-08	\$5,000	PP		
SF00E-2	Senior	AMT	02/01/2030	Aug-08	\$130,000	PP		
SF00E-3	Senior	non-AMT	08/01/2017	Aug-08	\$40,000	PP		
SF00E-3	Senior	non-AMT	02/01/2032	Aug-08	\$35,000	PP		
SF00E	Subordinate	non-AMT	08/01/2012	Feb-09	\$5,000	PP		
SF00E-2	Senior	AMT	02/01/2030	Feb-09	\$100,000	PP		
SF00E-3	Senior	non-AMT	08/01/2017	Feb-09	\$25,000	PP		
SF00E-3	Senior	non-AMT	02/01/2032	Feb-09	\$25,000	PP		
SF00E	Subordinate	non-AMT	08/01/2012	Aug-09	\$5,000	SP		
SF00E-2	Senior	AMT	02/01/2030	Aug-09	\$175,000	SP		
SF00E-3	Senior	non-AMT	08/01/2017	Aug-09	\$45,000	SP		
SF00E-3	Senior	non-AMT	02/01/2032	Aug-09	\$50,000	SP		
SF00E	Subordinate	non-AMT	08/01/2012	Feb-10	\$5,000	SP		
SF00E-2	Senior	AMT	02/01/2030	Feb-10	\$185,000	SP		
SF00E-3	Senior	non-AMT	08/01/2017	Feb-10	\$50,000	SP		
SF00E-3	Senior	non-AMT	02/01/2032	Feb-10	\$50,000	SP		
SF00E					\$32,160,000			

Disclosure Repo	rt as of May 1, 2010				SF199	97A,C SF1998A,
Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF01A-1	Senior	Taxable (MRB)	02/01/2032	Aug-02	\$730,000	PP
SF01A-1	Senior	Taxable (MRB)	02/01/2032	Feb-03	\$3,845,000	PP
SF01A	Subordinate	AMT	02/01/2013	Aug-03	\$125,000	PP
SF01A-1	Senior	Taxable (MRB)	02/01/2032	Aug-03	\$5,425,000	PP
SF01A-2	Senior	AMT	02/01/2031	Aug-03	\$90,000	PP
SF01A-2	Senior	AMT	08/01/2031	Aug-03	\$1,985,000	PP
SF01A-3	Senior	non-AMT	08/01/2012	Aug-03	\$230,000	PP
SF01A-3	Senior	non-AMT	08/01/2032	Aug-03	\$240,000	PP
SF01A	Subordinate	AMT	02/01/2013	Feb-04	\$345,000	PP
SF01A-2	Senior	AMT	02/01/2031	Feb-04	\$255,000	PP
SF01A-2	Senior	AMT	08/01/2031	Feb-04	\$5,650,000	PP
SF01A-3	Senior	non-AMT	08/01/2012	Feb-04	\$655,000	PP
SF01A-3	Senior	non-AMT	08/01/2032	Feb-04	\$690,000	PP
SF01A	Subordinate	AMT	02/01/2013	Aug-04	\$200,000	PP
SF01A-2	Senior	AMT	02/01/2031	Aug-04	\$150,000	PP
SF01A-2	Senior	AMT	08/01/2031	Aug-04	\$3,335,000	PP
SF01A-3	Senior	non-AMT	08/01/2012	Aug-04	\$385,000	PP
SF01A-3	Senior	non-AMT	08/01/2032	Aug-04	\$405,000	PP
SF01A	Subordinate	AMT	02/01/2013	Feb-05	\$100,000	PP
SF01A-2	Senior	AMT	02/01/2031	Feb-05	\$75,000	PP
SF01A-2	Senior	AMT	08/01/2031	Feb-05	\$1,715,000	PP
SF01A-3	Senior	non-AMT	08/01/2012	Feb-05	\$200,000	PP
SF01A-3	Senior	non-AMT	08/01/2032	Feb-05	\$210,000	PP
SF01A	Subordinate	AMT	02/01/2013	Aug-05	\$70,000	PP
SF01A-2	Senior	AMT	02/01/2031	Aug-05	\$55,000	PP
SF01A-2	Senior	AMT	08/01/2031	Aug-05	\$1,245,000	PP
SF01A-3	Senior	non-AMT	08/01/2012	Aug-05	\$135,000	PP
SF01A-3	Senior	non-AMT	08/01/2032	Aug-05	\$150,000	PP
SF01A	Subordinate	AMT	02/01/2013	Feb-06	\$65,000	PP
SF01A-2	Senior	AMT	02/01/2031	Feb-06	\$55,000	PP
SF01A-2	Senior	AMT	08/01/2031	Feb-06	\$1,200,000	PP
SF01A-3	Senior	non-AMT	08/01/2012	Feb-06	\$120,000	PP
SF01A-3	Senior	non-AMT	08/01/2032	Feb-06	\$145,000	PP
SF01A	Subordinate	AMT	02/01/2013	Aug-06	\$45,000	PP
SF01A-2	Senior	AMT	02/01/2031	Aug-06	\$40,000	PP
SF01A-2	Senior	AMT	08/01/2031	Aug-06	\$880,000	PP

Indenture						
Disclosure Report as o	•					C SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
SF01A-3	Senior	non-AMT	08/01/2012	Aug-06	\$80,000	PP
SF01A-3	Senior	non-AMT	08/01/2032	Aug-06	\$110,000	PP
SF01A	Subordinate	AMT	02/01/2013	Feb-07	\$30,000	PP
SF01A-2	Senior	AMT	02/01/2031	Feb-07	\$25,000	PP
SF01A-2	Senior	AMT	08/01/2031	Feb-07	\$550,000	PP
SF01A-3	Senior	non-AMT	08/01/2012	Feb-07	\$45,000	PP
SF01A-3	Senior	non-AMT	08/01/2032	Feb-07	\$65,000	PP
SF01A	Subordinate	AMT	02/01/2013	Aug-07	\$15,000	PP
SF01A-2	Senior	AMT	02/01/2031	Aug-07	\$15,000	PP
SF01A-2	Senior	AMT	08/01/2031	Aug-07	\$300,000	PP
SF01A-3	Senior	non-AMT	08/01/2012	Aug-07	\$25,000	PP
SF01A-3	Senior	non-AMT	08/01/2032	Aug-07	\$35,000	PP
SF01A	Subordinate	AMT	02/01/2013	Feb-08	\$5,000	PP
SF01A-2	Senior	AMT	02/01/2031	Feb-08	\$10,000	PP
SF01A-2	Senior	AMT	08/01/2031	Feb-08	\$185,000	PP
SF01A-3	Senior	non-AMT	08/01/2012	Feb-08	\$15,000	PP
SF01A-3	Senior	non-AMT	08/01/2032	Feb-08	\$20,000	PP
SF01A	Subordinate	AMT	02/01/2013	Aug-08	\$5,000	PP
SF01A-2	Senior	AMT	02/01/2031	Aug-08	\$10,000	PP
SF01A-2	Senior	AMT	08/01/2031	Aug-08	\$195,000	PP
SF01A-3	Senior	non-AMT	08/01/2012	Aug-08	\$10,000	PP
SF01A-3	Senior	non-AMT	08/01/2032	Aug-08	\$25,000	PP
SF01A	Subordinate	AMT	02/01/2013	Feb-09	\$15,000	PP
SF01A-2	Senior	AMT	02/01/2031	Feb-09	\$20,000	PP
SF01A-2	Senior	AMT	08/01/2031	Feb-09	\$400,000	PP
SF01A-3	Senior	non-AMT	08/01/2012	Feb-09	\$20,000	PP
SF01A-3	Senior	non-AMT	08/01/2032	Feb-09	\$50,000	PP
SF01A	Subordinate	AMT	02/01/2013	Aug-09	\$5,000	SP
SF01A-2	Senior	AMT	02/01/2031	Aug-09	\$5,000	SP
SF01A-2	Senior	AMT	08/01/2031	Aug-09	\$145,000	SP
SF01A-3	Senior	non-AMT	08/01/2012	Aug-09	\$5,000	SP
SF01A-3	Senior	non-AMT	08/01/2032	Aug-09	\$20,000	SP
SF01A	Subordinate	AMT	02/01/2013	Feb-10	\$10,000	SP
SF01A-2	Senior	AMT	02/01/2031	Feb-10	\$15,000	SP
SF01A-2	Senior	AMT	08/01/2031	Feb-10	\$360,000	SP
SF01A-3	Senior	non-AMT	08/01/2012	Feb-10	\$15,000	SP
SF01A-3	Senior	non-AMT	08/01/2032	Feb-10	\$45,000	SP

Disclosure Repor	t as of May 1, 2010				5F1997 <i>F</i>	1,C 5F19
SF01A	•			-	\$34,150,000	
SF01B-3	Senior	non-AMT	08/01/2010	Aug-01	\$350,000	PP
SF01B-2	Senior	AMT	08/01/2023	Feb-02	\$160,000	PP
SF01B-3	Senior	non-AMT	08/01/2010	Feb-02	\$1,150,000	PP
SF01B-1	Senior	Taxable (MRB)	02/01/2033	Aug-02	\$1,170,000	PP
SF01B-2	Senior	AMT	08/01/2023	Aug-02	\$695,000	PP
SF01B-1	Senior	Taxable (MRB)	02/01/2033	Feb-03	\$6,025,000	PP
SF01B-2	Senior	AMT	08/01/2023	Feb-03	\$900,000	PP
SF01B	Subordinate	non-AMT	08/01/2013	Aug-03	\$10,000	PP
SF01B-1	Senior	Taxable (MRB)	02/01/2033	Aug-03	\$10,665,000	PP
SF01B-2	Senior	AMT	08/01/2023	Aug-03	\$615,000	PP
SF01B-2	Senior	AMT	02/01/2031	Aug-03	\$65,000	PP
SF01B-3	Senior	non-AMT	08/01/2017	Aug-03	\$85,000	PP
SF01B-3	Senior	non-AMT	08/01/2033	Aug-03	\$30,000	PP
SF01B	Subordinate	non-AMT	08/01/2013	Feb-04	\$650,000	PP
SF01B-2	Senior	AMT	08/01/2023	Feb-04	\$390,000	PP
SF01B-2	Senior	AMT	02/01/2031	Feb-04	\$3,110,000	PP
SF01B-3	Senior	non-AMT	08/01/2017	Feb-04	\$3,965,000	PP
SF01B-3	Senior	non-AMT	08/01/2033	Feb-04	\$1,320,000	PP
SF01B	Subordinate	non-AMT	08/01/2013	Aug-04	\$255,000	PP
SF01B-2	Senior	AMT	08/01/2023	Aug-04	\$275,000	PP
SF01B-2	Senior	AMT	02/01/2031	Aug-04	\$1,275,000	PP
SF01B-3	Senior	non-AMT	08/01/2017	Aug-04	\$1,560,000	PP
SF01B-3	Senior	non-AMT	08/01/2033	Aug-04	\$540,000	PP
SF01B	Subordinate	non-AMT	08/01/2013	Feb-05	\$125,000	PP
SF01B-2	Senior	AMT	08/01/2023	Feb-05	\$75,000	PP
SF01B-2	Senior	AMT	02/01/2031	Feb-05	\$660,000	PP
SF01B-3	Senior	non-AMT	08/01/2017	Feb-05	\$770,000	PP
SF01B-3	Senior	non-AMT	08/01/2033	Feb-05	\$280,000	PP
SF01B	Subordinate	non-AMT	08/01/2013	Aug-05	\$90,000	PP
SF01B-2	Senior	AMT	08/01/2023	Aug-05	\$60,000	PP
SF01B-2	Senior	AMT	02/01/2031	Aug-05	\$500,000	PP
SF01B-3	Senior	non-AMT	08/01/2017	Aug-05	\$560,000	PP
SF01B-3	Senior	non-AMT	08/01/2033	Aug-05	\$210,000	PP
SF01B	Subordinate	non-AMT	08/01/2013	Feb-06	\$70,000	PP
SF01B-2	Senior	AMT	08/01/2023	Feb-06	\$25,000	PP

Indenture						
Disclosure Report as of	•					C SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
SF01B-2	Senior	AMT	02/01/2031	Feb-06	\$415,000	PP
SF01B-3	Senior	non-AMT	08/01/2017	Feb-06	\$440,000	PP
SF01B-3	Senior	non-AMT	08/01/2033	Feb-06	\$175,000	PP
SF01B	Subordinate	non-AMT	08/01/2013	Aug-06	\$110,000	PP
SF01B-2	Senior	AMT	08/01/2023	Aug-06	\$115,000	PP
SF01B-2	Senior	AMT	02/01/2031	Aug-06	\$695,000	PP
SF01B-3	Senior	non-AMT	08/01/2017	Aug-06	\$700,000	PP
SF01B-3	Senior	non-AMT	08/01/2033	Aug-06	\$295,000	PP
SF01B	Subordinate	non-AMT	08/01/2013	Feb-07	\$40,000	PP
SF01B-2	Senior	AMT	08/01/2023	Feb-07	\$100,000	PP
SF01B-2	Senior	AMT	02/01/2031	Feb-07	\$280,000	PP
SF01B-3	Senior	non-AMT	08/01/2017	Feb-07	\$270,000	PP
SF01B-3	Senior	non-AMT	08/01/2033	Feb-07	\$120,000	PP
SF01B	Subordinate	non-AMT	08/01/2013	Aug-07	\$20,000	PP
SF01B-2	Senior	AMT	08/01/2023	Aug-07	\$30,000	PP
SF01B-2	Senior	AMT	02/01/2031	Aug-07	\$155,000	PP
SF01B-3	Senior	non-AMT	08/01/2017	Aug-07	\$145,000	PP
SF01B-3	Senior	non-AMT	08/01/2033	Aug-07	\$65,000	PP
SF01B	Subordinate	non-AMT	08/01/2013	Feb-08	\$15,000	PP
SF01B-2	Senior	AMT	08/01/2023	Feb-08	\$30,000	PP
SF01B-2	Senior	AMT	02/01/2031	Feb-08	\$125,000	PP
SF01B-3	Senior	non-AMT	08/01/2017	Feb-08	\$105,000	PP
SF01B-3	Senior	non-AMT	08/01/2033	Feb-08	\$50,000	PP
SF01B	Subordinate	non-AMT	08/01/2013	Aug-08	\$10,000	PP
SF01B-2	Senior	AMT	08/01/2023	Aug-08	\$75,000	PP
SF01B-2	Senior	AMT	02/01/2031	Aug-08	\$100,000	PP
SF01B-3	Senior	non-AMT	08/01/2017	Aug-08	\$85,000	PP
SF01B-3	Senior	non-AMT	08/01/2033	Aug-08	\$45,000	PP
SF01B	Subordinate	non-AMT	08/01/2013	Feb-09	\$5,000	PP
SF01B-2	Senior	AMT	08/01/2023	Feb-09	\$85,000	PP
SF01B-2	Senior	AMT	02/01/2031	Feb-09	\$50,000	PP
SF01B-3	Senior	non-AMT	08/01/2017	Feb-09	\$35,000	PP
SF01B-3	Senior	non-AMT	08/01/2033	Feb-09	\$20,000	PP
SF01B	Subordinate	non-AMT	08/01/2013	Aug-09	\$25,000	SP
SF01B-2	Senior	AMT	08/01/2023	Aug-09	\$70,000	SP
SF01B-2	Senior	AMT	02/01/2031	Aug-09	\$300,000	SP
SF01B-3	Senior	non-AMT	08/01/2017	Aug-09	\$215,000	SP
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Indenture	Tochiol and Caboral	nate Bonds					Colorado Hodoling and Finance Admonty	
Disclosure Report as o	of May 1, 2010				SF1997A	,C SF1998A,B,C,E	D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C	
SF01B-3	Senior	non-AMT	08/01/2033	Aug-09	\$125,000	SP		
SF01B	Subordinate	non-AMT	08/01/2013	Feb-10	\$20,000	SP		
SF01B-2	Senior	AMT	08/01/2023	Feb-10	\$30,000	SP		
SF01B-2	Senior	AMT	02/01/2031	Feb-10	\$185,000	SP		
SF01B-3	Senior	non-AMT	08/01/2017	Feb-10	\$135,000	SP		
SF01B-3	Senior	non-AMT	08/01/2033	Feb-10	\$80,000	SP		
SF01B				_	\$44,875,000			
				_				
SF01C-3	Senior	non-AMT	02/01/2012	Feb-02	\$1,255,000	PP		
SF01C-1	Senior	Taxable (MRB)	02/01/2033	Aug-02	\$410,000	PP		
SF01C-2	Senior	AMT	08/01/2023	Aug-02	\$35,000	PP		
SF01C-3	Senior	non-AMT	02/01/2012	Aug-02	\$1,745,000	PP		
SF01C-1	Senior	Taxable (MRB)	02/01/2033	Feb-03	\$4,340,000	PP		
SF01C-2	Senior	AMT	08/01/2023	Feb-03	\$1,170,000	PP		
SF01C-1	Senior	Taxable (MRB)	02/01/2033	Aug-03	\$8,645,000	PP		
SF01C-2	Senior	AMT	08/01/2023	Aug-03	\$1,290,000	PP		
SF01C	Subordinate	non-AMT	08/01/2013	Feb-04	\$260,000	PP		
SF01C-1	Senior	Taxable (MRB)	02/01/2033	Feb-04	\$6,390,000	PP		
SF01C-2	Senior	AMT	08/01/2023	Feb-04	\$895,000	PP		
SF01C-2	Senior	AMT	08/01/2032	Feb-04	\$3,180,000	PP		
SF01C-3	Senior	non-AMT	08/01/2016	Feb-04	\$140,000	PP		
SF01C-3	Senior	non-AMT	08/01/2033	Feb-04	\$210,000	PP		
SF01C	Subordinate	non-AMT	08/01/2013	Aug-04	\$355,000	PP		
SF01C-2	Senior	AMT	08/01/2023	Aug-04	\$660,000	PP		
SF01C-2	Senior	AMT	08/01/2032	Aug-04	\$4,515,000	PP		
SF01C-3	Senior	non-AMT	08/01/2016	Aug-04	\$200,000	PP		
SF01C-3	Senior	non-AMT	08/01/2033	Aug-04	\$295,000	PP		
SF01C	Subordinate	non-AMT	08/01/2013	Feb-05	\$175,000	PP		
SF01C-2	Senior	AMT	08/01/2023	Feb-05	\$365,000	PP		
SF01C-2	Senior	AMT	08/01/2032	Feb-05	\$2,345,000	PP		
SF01C-3	Senior	non-AMT	08/01/2016	Feb-05	\$100,000	PP		
SF01C-3	Senior	non-AMT	08/01/2033	Feb-05	\$155,000	PP		
SF01C	Subordinate	non-AMT	08/01/2013	Aug-05	\$130,000	PP		
SF01C-2	Senior	AMT	08/01/2023	Aug-05	\$250,000	PP		
SF01C-2	Senior	AMT	08/01/2032	Aug-05	\$1,890,000	PP		
SF01C-3	Senior	non-AMT	08/01/2016	Aug-05	\$80,000	PP		
SF01C-3	Senior	non-AMT	08/01/2033	Aug-05	\$125,000	PP		

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Disclosure Report as of	•					SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
SF01C	Subordinate	non-AMT	08/01/2013	Feb-06	\$110,000	PP
SF01C-2	Senior	AMT	08/01/2023	Feb-06	\$320,000	PP
SF01C-2	Senior	AMT	08/01/2032	Feb-06	\$1,625,000	PP
SF01C-3	Senior	non-AMT	08/01/2016	Feb-06	\$65,000	PP
SF01C-3	Senior	non-AMT	08/01/2033	Feb-06	\$105,000	PP
SF01C	Subordinate	non-AMT	08/01/2013	Aug-06	\$60,000	PP
SF01C-2	Senior	AMT	08/01/2023	Aug-06	\$190,000	PP
SF01C-2	Senior	AMT	08/01/2032	Aug-06	\$945,000	PP
SF01C-3	Senior	non-AMT	08/01/2016	Aug-06	\$35,000	PP
SF01C-3	Senior	non-AMT	08/01/2033	Aug-06	\$65,000	PP
SF01C	Subordinate	non-AMT	08/01/2013	Feb-07	\$50,000	PP
SF01C-2	Senior	AMT	08/01/2023	Feb-07	\$190,000	PP
SF01C-2	Senior	AMT	08/01/2032	Feb-07	\$875,000	PP
SF01C-3	Senior	non-AMT	08/01/2016	Feb-07	\$35,000	PP
SF01C-3	Senior	non-AMT	08/01/2033	Feb-07	\$60,000	PP
SF01C	Subordinate	non-AMT	08/01/2013	Aug-07	\$40,000	PP
SF01C-2	Senior	AMT	08/01/2023	Aug-07	\$205,000	PP
SF01C-2	Senior	AMT	08/01/2032	Aug-07	\$750,000	PP
SF01C-3	Senior	non-AMT	08/01/2016	Aug-07	\$30,000	PP
SF01C-3	Senior	non-AMT	08/01/2033	Aug-07	\$50,000	PP
SF01C	Subordinate	non-AMT	08/01/2013	Feb-08	\$30,000	PP
SF01C-2	Senior	AMT	08/01/2023	Feb-08	\$185,000	PP
SF01C-2	Senior	AMT	08/01/2032	Feb-08	\$550,000	PP
SF01C-3	Senior	non-AMT	08/01/2016	Feb-08	\$20,000	PP
SF01C-3	Senior	non-AMT	08/01/2033	Feb-08	\$35,000	PP
SF01C	Subordinate	non-AMT	08/01/2013	Aug-08	\$15,000	PP
SF01C-2	Senior	AMT	08/01/2023	Aug-08	\$90,000	PP
SF01C-2	Senior	AMT	08/01/2032	Aug-08	\$355,000	PP
SF01C-3	Senior	non-AMT	08/01/2016	Aug-08	\$10,000	PP
SF01C-3	Senior	non-AMT	08/01/2033	Aug-08	\$25,000	PP
SF01C	Subordinate	non-AMT	08/01/2013	Feb-09	\$25,000	PP
SF01C-2	Senior	AMT	08/01/2023	Feb-09	\$140,000	PP
SF01C-2	Senior	AMT	08/01/2032	Feb-09	\$580,000	PP
SF01C-3	Senior	non-AMT	08/01/2016	Feb-09	\$20,000	PP
SF01C-3	Senior	non-AMT	08/01/2033	Feb-09	\$40,000	PP
SF01C	Subordinate	non-AMT	08/01/2013	Aug-09	\$10,000	SP
SF01C-2	Senior	AMT	08/01/2023	Aug-09	\$45,000	SP

Indenture						
Disclosure Report	as of May 1, 2010				SF1997 <i>P</i>	A,C SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
SF01C-2	Senior	AMT	08/01/2032	Aug-09	\$305,000	SP
SF01C-3	Senior	non-AMT	08/01/2016	Aug-09	\$10,000	SP
SF01C-3	Senior	non-AMT	08/01/2033	Aug-09	\$20,000	SP
SF01C	Subordinate	non-AMT	08/01/2013	Feb-10	\$25,000	SP
SF01C-2	Senior	AMT	08/01/2023	Feb-10	\$85,000	SP
SF01C-2	Senior	AMT	08/01/2032	Feb-10	\$680,000	SP
SF01C-3	Senior	non-AMT	08/01/2016	Feb-10	\$20,000	SP
SF01C-3	Senior	non-AMT	08/01/2033	Feb-10	\$45,000	SP
SF01C					\$50,775,000	

# Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 1997A DSR	INVESTMENT AGREEMENT	12,250.00	6.36%	5/01/2028
SF 1997A REVENUE	INVESTMENT AGREEMENT	63,428.66	6.36%	5/01/2028
SF 1997A REDEMPTION	MONEY MARKET	3,148.78		Short Term
		\$78,827.44		
SF 1997C DSR	INVESTMENT AGREEMENT	20,000.00	6.41%	11/01/2028
SF 1997C REVENUE	INVESTMENT AGREEMENT	53,280.66	6.00%	11/01/2028
SF 1997C REBATE	MONEY MARKET	15,024.15		Short Term
SF 1997C REDEMPTION	MONEY MARKET	712.44		Short Term
		\$89,017.25		
SF 1998A REBATE	MONEY MARKET	5,446.29		Short Term
SF 1998A REDEMPTION	MONEY MARKET	2,996.65		Short Term
SF 1998A REVENUE	MONEY MARKET	121,139.00		Short Term
SF 1998A DSR	SURETY BOND	100% of Required		
		\$129,581.94		
SF 1998B REBATE	INVESTMENT AGREEMENT	8,921.37	5.46%	11/01/2029
SF 1998B REDEMPTION	INVESTMENT AGREEMENT	2,693.68	5.46%	11/01/2029
SF 1998B REVENUE	INVESTMENT AGREEMENT	81,553.21	5.46%	11/01/2029
SF 1998B DSR	SURETY BOND	100% of Required		11/01/2029
		\$93,168.26		
SF 1998C REBATE	INVESTMENT AGREEMENT	5,826.97	5.46%	11/01/2029
SF 1998C REDEMPTION	INVESTMENT AGREEMENT	2,905.20	5.46%	11/01/2029
SF 1998C REVENUE	INVESTMENT AGREEMENT	81,778.98	5.46%	11/01/2029
SF 1998C DSR	SURETY BOND	100% of Required		11/01/2029
		\$90,511.15		

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SF 1998D REDEMPTION	MONEY MARKET	3,146.51		Short Term
SF 1998D REVENUE	MONEY MARKET	74,714.32		Short Term
SF 1998D DSR	SURETY BOND	100% of Required		11/01/2029
		\$77,860.83		
SF 1999A REDEMPTION	INVESTMENT AGREEMENT	150,306.05	5.25%	4/01/2030
SF 1999A REVENUE	INVESTMENT AGREEMENT	145,627.00	5.25%	4/01/2030
SF 1999A DSR	SURETY BOND	100% of Required		4/01/2030
		\$295,933.05		
SF 1999B REVENUE	INVESTMENT AGREEMENT	265,866.86	6.15%	10/01/2030
SF 1999B REDEMPTION	MONEY MARKET	1,581.43		Short Term
SF 1999B DSR	SURETY BOND	100% of Required		4/01/2030
		\$267,448.29		
SF 1999C REDEMPTION	INVESTMENT AGREEMENT	84,330.45	6.25%	4/01/2031
SF 1999C REDEMPTION 1989	INVESTMENT AGREEMENT	32,342.34	6.25%	4/01/2031
SF 1999C REVENUE	INVESTMENT AGREEMENT	179,364.84	6.25%	4/01/2031
SF 1999C DSR	SURETY BOND	100% of Required		4/01/2031
		\$296,037.63		
SF 2000A REDEMPTION	MONEY MARKET	1,033.50		Short Term
SF 2000A REVENUE	MONEY MARKET	178,715.41		Short Term
SF 2000A DSR	SURETY BOND	100% of Required		4/01/2031
		\$179,748.91		
SF 2000B REBATE	INVESTMENT AGREEMENT	26,350.74	6.52%	10/01/2031
SF 2000B REDEMPTION	INVESTMENT AGREEMENT	1,883.64	6.52%	10/01/2031
SF 2000B REVENUE	INVESTMENT AGREEMENT	73,101.06	6.52%	10/01/2031
SF 2000B DSR	SURETY BOND	100% of Required		10/01/2031
		\$101,335.44		

SF 2000C REDEMPTION	INVESTMENT AGREEMENT	87,623.69	6.27%	10/01/2031
SF 2000C REDEMPTION 1990	INVESTMENT AGREEMENT	5,413.92	6.27%	10/01/2031
SF 2000C REVENUE	INVESTMENT AGREEMENT	136,535.31	6.27%	10/01/2031
SF 2000C REVENUE 1990	INVESTMENT AGREEMENT	13,210.66	6.27%	10/01/2031
SF 2000C REBATE	MONEY MARKET	11,075.99		Short Term
		\$253,859.57		
SF 2000D REVENUE	INVESTMENT AGREEMENT	148,355.76	6.19%	4/01/2032
SF 2000D REBATE	MONEY MARKET	28,533.95		Short Term
SF 2000D REDEMPTION	MONEY MARKET	2,273.27		Short Term
SF 2000D DSR	SURETY BOND	100% of Required		4/01/2032
		\$179,162.98		
SF 2000E REBATE	MONEY MARKET	21,084.74		Short Term
SF 2000E REDEMPTION	MONEY MARKET	92,435.74		Short Term
SF 2000E REVENUE	MONEY MARKET	131,166.07		Short Term
SF 2000E DSR	SURETY BOND	100% of Required		2/01/2032
		\$244,686.55		
SF 2001A REDEMPTION	MONEY MARKET	2,763.47		Short Term
SF 2001A REVENUE	MONEY MARKET	396,157.89		Short Term
SF 2001A DSR	SURETY BOND	100% of Required		8/01/2032
		\$398,921.36		
SF 1991B PRINCIPAL-PMT	MONEY MARKET	20,481.96		Short Term
SF 1991B REDEMPTION	MONEY MARKET	10,460.91		Short Term
SF 2001B REDEMPTION	MONEY MARKET	126,556.57		Short Term
SF 2001B REVENUE	MONEY MARKET	343,844.08		Short Term
SF 2001B DSR	SURETY BOND	100% of Required		8/01/2033
		\$501,343.52		

SF 1991C-D PRINCIPAL-PMT	INVESTMENT AGREEMENT	39,605.27	5.82%	8/01/2033
SF 1991C-D REDEMPTION	INVESTMENT AGREEMENT	103,715.22	5.82%	8/01/2033
SF 2001C REDEMPTION	INVESTMENT AGREEMENT	382,638.93	5.82%	8/01/2033
SF 2001C REVENUE	INVESTMENT AGREEMENT	473,780.91	5.82%	8/01/2033
SF 2001C DSR	SURETY BOND	100% of Required		8/01/2033
		\$999,740.33		

Investment Type	Amount
INVESTMENT AGREEMENT	\$2,682,691.38
MONEY MARKET	\$1,594,493.12
SURETY BOND	
	\$4,277,184.50

Single Family Program Senior and Subordinate Bonds Indenture
Disclosure Report as of May 1, 2010

Colorado Housing and Finance Authority

SF1997A,C SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C

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