

Colorado Housing and Finance Authority

Single Family Disclosure Report

As of May 1, 2009

Single Family Mortgage Bonds Indenture of Trust

Single Family Mortgage Bonds: 1997 A,B&C,

1998 A,B,C, & D, 1999 A,B,&C, 2000 A,B,C,D&E, 2001 A,B&C

	Bonds Outstanding	Outstanding Mortgage Principal Balance	Investment Balance	Net Assets
SF 97 A	400,000	1,933,163	121,744	1,654,907
SF 97 B	95,000	1,795,311	55,518	1,755,829
SF 97 C	620,000	1,933,915	95,434	1,409,349
SF 98 A	3,110,000	4,567,633	76,946	1,534,579
SF 98 B	3,517,051	4,394,352	283,684	1,160,985
SF 98 C	4,645,715	5,409,324	83,403	847,011
SF 98 D	4,615,000	5,621,198	84,172	1,090,370
SF 99 A	5,325,000	5,881,473	248,747	805,220
SF 99 B	2,960,000	4,832,468	341,840	2,214,308
SF 99 C	5,300,000	7,266,912	411,983	2,378,895
SF 00 A	2,280,000	3,037,497	72,653	830,150
SF 00 B	2,520,000	3,079,454	185,940	745,395
SF 00 C	2,190,000	3,309,324	118,221	1,237,545
SF 00 D	3,780,000	3,726,127	175,379	121,506
SF 00 E	2,815,000	2,717,379	434,601	336,980
SF 01 A	5,815,000	5,963,913	266,563	415,476
SF 01 B	7,705,000	8,023,891	969,054	1,287,945
SF 01 C	9,870,000	10,886,764	722,204	1,738,968
TOTAL	\$ 67,562,766	\$ 84,380,099	\$ 4,748,085	\$ 21,565,418

Trustee: Zions Bank

Contact: Sandy Stevens

Telephone: (720) 947 - 7479

Trustee: Wells Fargo Bank

Contact: Debra Rayman

Telephone: (303) 863 - 6168

Program Administrator: Colorado Housing and Finance Authority

Contact: Leah Quesenberry

Telephone: (303) 297 - 7470

Loan Portfolio Characteristics:

	Type of Housing						
	Single Family	Condominiums /		Type of Housing		Fixed, Level	Graduated Equity
	Detached	Town homes	Other: Duplex	New Construction	Existing Homes	Payment Mortgages	Mortgages
SF 97 A	81.5%	15.2%	3.2%	9.0%	91.0%	100.0%	0.0%
SF 97 B	75.2%	24.8%	0.0%	21.7%	78.3%	100.0%	0.0%
SF 97 C	82.1%	8.0%	9.8%	6.5%	93.5%	100.0%	0.0%
SF 98 A	67.7%	17.9%	14.4%	22.6%	77.4%	100.0%	0.0%
SF 98 B	91.9%	6.8%	1.3%	7.6%	92.4%	100.0%	0.0%
SF 98 C	74.5%	14.9%	10.6%	22.2%	77.8%	100.0%	0.0%
SF 98 D	81.6%	11.3%	7.0%	30.4%	69.6%	100.0%	0.0%
SF 99 A	78.9%	11.4%	9.8%	29.6%	70.4%	100.0%	0.0%
SF 99 B	76.1%	9.8%	14.1%	24.4%	75.6%	100.0%	0.0%
SF 99 C	84.0%	12.4%	3.6%	21.7%	78.3%	100.0%	0.0%
SF 00 A	70.6%	12.8%	16.6%	16.1%	83.9%	100.0%	0.0%
SF 00 B	70.5%	22.0%	7.5%	17.4%	82.6%	100.0%	0.0%
SF 00 C	68.4%	15.0%	16.6%	14.0%	86.0%	100.0%	0.0%
SF 00 D	74.3%	20.1%	5.7%	9.9%	90.1%	100.0%	0.0%
SD 00 E	72.3%	25.7%	2.0%	13.7%	86.3%	100.0%	0.0%
SF 01 A	73.0%	20.6%	6.4%	8.1%	91.9%	100.0%	0.0%
SF 01 B	72.7%	23.2%	4.1%	11.5%	88.5%	100.0%	0.0%
SF 01 C	68.8%	29.0%	2.2%	11.9%	88.1%	100.0%	0.0%
Total	75.5%	17.5%	7.1%	17.1%	82.9%	100.00%	0.00%

(As a % of Outstanding Mortgage Balance)

Loan Portfolio Characteristics (Continued):

	Mortgage Insurance Information				
	Private (Down To 80% LTV)	FHA	VA	RHCDS	Uninsured
SF 97 A	2.4%	88.4%	3.5%	5.7%	0.0%
SF 97 B	0.0%	93.8%	0.0%	6.2%	0.0%
SF 97 C	0.0%	83.1%	0.0%	14.0%	2.9%
SF 98 A	0.0%	69.3%	8.3%	16.4%	6.0%
SF 98 B	0.0%	83.5%	3.6%	10.4%	2.4%
SF 98 C	0.3%	69.4%	0.0%	17.4%	12.8%
SF 98 D	1.1%	76.2%	2.4%	14.8%	5.4%
SF 99 A	2.5%	68.8%	2.5%	15.4%	10.9%
SF 99 B	1.4%	68.7%	0.8%	12.6%	16.5%
SF 99 C	0.0%	67.8%	3.6%	16.4%	12.2%
SF 00 A	1.7%	62.7%	4.7%	22.6%	8.3%
SF 00 B	0.0%	75.1%	0.8%	11.9%	12.1%
SF 00 C	1.5%	65.4%	6.1%	19.2%	7.9%
SF 00 D	6.9%	67.4%	7.7%	13.8%	4.2%
SD 00 E	0.8%	71.4%	2.6%	17.0%	8.1%
SF 01 A	1.0%	80.4%	3.2%	11.2%	4.3%
SF 01 B	4.3%	73.5%	6.3%	11.3%	4.6%
SF 01 C	4.5%	75.9%	3.0%	8.1%	8.4%
Total	1.9%	73.4%	3.5%	13.4%	7.8%

(As a % of Outstanding Mortgage Balance)

Loan Portfolio Characteristics (Continued):

		Delinquency Statistics							
		30 Days	60 Days	90 Days	120 Days	120+ Days	Bankruptcy	Foreclosure	Real Estate Owned
SF 97 A									
# of Loans		3	1	1	1	1	0	2	0
\$ Value		165,599	51,286	54,232	55,542	56,345	0	89,431	0
%		8.57%	2.65%	2.81%	2.87%	2.91%	0.00%	4.63%	0.00%
SF 97 B									
# of Loans		0	0	1	2	1	0	0	0
\$ Value		0	0	54,656	157,834	55,055	0	0	0
%		0.00%	0.00%	3.04%	8.79%	3.07%	0.00%	0.00%	0.00%
SF 97 C									
# of Loans		5	2	0	1	0	0	1	0
\$ Value		278,709	116,908	0	77,667	0	0	58,203	0
%		14.41%	6.05%	0.00%	4.02%	0.00%	0.00%	3.01%	0.00%
SF 98 A									
# of Loans		10	3	3	2	2	1	3	0
\$ Value		555,682	211,439	221,490	111,000	135,003	65,119	116,989	0
%		12.17%	4.63%	4.85%	2.43%	2.96%	1.43%	2.56%	0.00%
SF 98 B									
# of Loans		4	2	2	0	3	1	1	0
\$ Value		176,394	119,716	150,478	0	192,836	76,138	66,142	0
%		4.01%	2.72%	3.42%	0.00%	4.39%	1.73%	1.51%	0.00%
SF 98 C									
# of Loans		2	4	2	1	1	0	2	1
\$ Value		165,731	305,692	116,400	73,318	83,876	0	186,773	17,880
%		3.06%	5.65%	2.15%	1.36%	1.55%	0.00%	3.45%	0.33%
SF 98 D									
# of Loans		9	2	1	0	4	2	3	1
\$ Value		578,664	175,735	115,190	0	339,146	117,920	195,405	51,286
%		10.29%	3.13%	2.05%	0.00%	6.03%	2.10%	3.48%	0.91%
SF 99 A									
# of Loans		8	3	2	0	7	0	5	3
\$ Value		596,078	208,290	143,284	0	538,026	0	312,806	145,214
%		10.13%	3.54%	2.44%	0.00%	9.15%	0.00%	5.32%	2.47%
SF 99 B									
# of Loans		8	4	3	0	1	1	2	0
\$ Value		557,478	241,053	249,488	0	1,046	97,834	142,402	0
%		11.54%	4.99%	5.16%	0.00%	0.02%	2.02%	2.95%	0.00%

% = as a percentage of outstanding mortgage balance

Loan Portfolio Characteristics (Continued):

		Delinquency Statistics							
		30 Days	60 Days	90 Days	120 Days	120+ Days	Bankruptcy	Foreclosure	Real Estate Owned
SF 99 C									
# of Loans		12	5	3	2	4	0	3	5
\$ Value		692,871	306,014	139,139	161,855	240,393	0	216,754	176,972
%		9.53%	4.21%	1.91%	2.23%	3.31%	0.00%	2.98%	2.44%
SF 00 A									
# of Loans		7	2	1	1	1	1	2	1
\$ Value		427,178	174,011	88,781	74,448	80,869	93,341	81,879	53,131
%		14.06%	5.73%	2.92%	2.45%	2.66%	3.07%	2.70%	1.75%
SF 00 B									
# of Loans		4	2	2	0	0	0	3	0
\$ Value		345,310	205,568	149,653	0	0	0	216,566	0
%		11.21%	6.68%	4.86%	0.00%	0.00%	0.00%	7.03%	0.00%
SF 00 C									
# of Loans		2	1	1	1	1	2	4	0
\$ Value		94,807	73,901	58,192	63,689	39,941	180,112	300,576	0
%		2.86%	2.23%	1.76%	1.92%	1.21%	5.44%	9.08%	0.00%
SF 00 D									
# of Loans		5	3	2	0	4	0	3	1
\$ Value		411,671	227,637	200,749	0	188,838	0	309,003	58,058
%		11.05%	6.11%	5.39%	0.00%	5.07%	0.00%	8.29%	1.56%
SF 00 E									
# of Loans		3	1	1	1	1	1	2	2
\$ Value		266,000	59,719	87,078	69,826	95,419	53,053	170,932	71,541
%		9.79%	2.20%	3.20%	2.57%	3.51%	1.95%	6.29%	2.63%
SF 01 A									
# of Loans		5	5	1	0	1	1	2	1
\$ Value		324,391	314,004	132,023	0	14,049	76,909	152,783	70,845
%		5.44%	5.27%	2.21%	0.00%	0.24%	1.29%	2.56%	1.19%

% = as a percentage of outstanding mortgage balance

Loan Portfolio Characteristics (Continued):

		Delinquency Statistics							
		30 Days	60 Days	90 Days	120 Days	120+ Days	Bankruptcy	Foreclosure	Real Estate Owned
SF 01 B									
# of Loans		11	3	0	1	2	0	3	2
\$ Value		678,168	101,336		86,314	166,411	0	210,252	96,791
%		8.45%	1.26%	0.00%	1.08%	2.07%	0.00%	2.62%	1.21%
SF 01 C									
# of Loans		8	2	2	2	4	0	4	1
\$ Value		507,740	116,102	184,643	191,379	383,446	0	383,568	49,387
%		4.66%	1.07%	1.70%	1.76%	3.52%	0.00%	3.52%	0.45%
Total									
# of Loans		106	45	28	15	38	10	45	18
\$ Value		6,822,472	3,008,412	2,145,477	1,122,871	2,610,700	760,426	3,210,466	791,105
%		8.09%	3.57%	2.54%	1.33%	3.09%	0.90%	3.80%	0.94%

% = as a percentage of outstanding mortgage balance

Loan Portfolio Characteristics (Continued):

	Original # of Loans Financed	Loans Prepaid in Full	Loans Foreclosed
SF 97 A	580	508	33
SF 97 B	548	491	23
SF 97 C	546	483	24
SF 98 A	650	520	39
SF 98 B	620	505	33
SF 98 C	236	143	5
SF 98 D	702	580	27
SF 99 A	583	443	34
SF 99 B	679	553	34
SF 99 C	916	727	35
SF 00 A	569	474	33
SF 00 B	449	363	23
SF 00 C	738	615	36
SF 00 D	438	327	38
SD 00 E	362	292	23
SF 01 A	425	307	32
SF 01 B	669	478	41
SF 01 C	775	534	45
Total	10,485	8,343	558

Mortgage Information:

	Principal Balance of Mortgage Loans	Number of Loans Outstanding	Average Coupon	Average Remaining Maturity (Years)
SF 97 A	1,933,163	36	7.65000%	18.04
SF 97 B	1,795,311	31	7.50000%	18.35
SF 97 C	1,933,915	35	7.40000%	18.72
SF 98 A	4,567,633	80	6.84115%	19.20
SF 98 B	4,394,352	71	6.90320%	19.37
SF 98 C	5,409,324	81	5.40000%	19.89
SF 98 D	5,621,198	85	6.60000%	19.71
SF 99 A	5,881,473	93	6.58905%	19.72
SF 99 B	4,832,468	77	7.07602%	20.25
SF 99 C	7,266,912	132	7.32198%	18.43
SF 00 A	3,037,497	48	7.91981%	20.89
SF 00 B	3,079,454	50	7.09157%	21.18
SF 00 C	3,309,324	77	7.54325%	15.96
SF 00 D	3,726,127	56	7.00994%	21.59
SD 00 E	2,717,379	42	7.13090%	21.86
SF 01 A	5,963,913	79	6.57216%	22.06
SF 01 B	8,023,891	134	6.98484%	19.51
SF 01 C	10,886,764	180	6.49546%	19.27
TOTAL	\$ 84,380,099	1,387	6.86091%	19.70

Investment Information:

<u>Issue</u>	<u>Investment Type</u>	<u>Amount</u>	<u>Interest Rate</u>	<u>Maturity Date</u>
S/F 1997 A REVENUE	INVESTMENT AGREEMENT	\$ 94,276	6.36%	5/01/2028
S/F 1997 A REDEMPTION	MONEY MARKET	2,469		Short Term
S/F 1997 A DEBT SERVICE RES	INVESTMENT AGREEMENT	25,000	6.36%	5/01/2028
ISSUE S/F 1997 A	* TOTAL	<u>\$ 121,744</u>		
S/F 1997 B REVENUE	INVESTMENT AGREEMENT	39,526	6.38%	11/01/2028
S/F 1997 B REDEMPTION	MONEY MARKET	\$ 119		Short Term
S/F 1997 B REBATE	MONEY MARKET	373		Short Term
S/F 1997 B DEBT SERVICE RES	INVESTMENT AGREEMENT	15,500	6.53%	11/01/2028
ISSUE S/F 1997 B	* TOTAL	<u>\$ 55,518</u>		
S/F 1997 C REVENUE	INVESTMENT AGREEMENT	\$ 39,010	6.00%	11/01/2028
S/F 1997 C REDEMPTION	MONEY MARKET	3,434		Short Term
S/F 1997 C REBATE	MONEY MARKET	14,990		Short Term
S/F 1997 C DEBT SERVICE RES	INVESTMENT AGREEMENT	38,000	6.41%	11/01/2028
ISSUE S/F 1997 C	* TOTAL	<u>\$ 95,434</u>		
S/F 1998 A REVENUE	MONEY MARKET	\$ 68,227		Short Term
S/F 1998 A REDEMPTION	MONEY MARKET	3,285		Short Term
S/F 1998 A REBATE	MONEY MARKET	5,434		Short Term
S/F 1998 A DEBT SERVICE RES	SURETY BOND	100% of Required		
ISSUE S/F 1998 A	* TOTAL	<u>\$ 76,946</u>		
S/F 1998 B REVENUE	INVESTMENT AGREEMENT	\$ 160,103	0.05	11/01/2029
S/F 1998 B REDEMPTION	INVESTMENT AGREEMENT	115,063	5.46%	11/01/2029
S/F 1998 B REBATE	INVESTMENT AGREEMENT	7,386	5.46%	11/01/2029
S/F 1998 B REBATE	MONEY MARKET	1,132		Short Term
S/F 1998 B DEBT SERVICE RES	SURETY BOND	100% of Required		11/01/2029
ISSUE S/F 1998 B	* TOTAL	<u>\$ 283,684</u>		
S/F 1998 C REVENUE	INVESTMENT AGREEMENT	\$ 74,915	5.46%	11/01/2029
S/F 1998 C REDEMPTION	INVESTMENT AGREEMENT	2,927	5.46%	11/01/2029
S/F 1998 C REBATE	INVESTMENT AGREEMENT	4,879	5.46%	11/01/2029
S/F 1998 C REBATE	MONEY MARKET	681		Short Term
S/F 1998 C DEBT SERVICE RES	SURETY BOND	100% of Required		11/01/2029
ISSUE S/F 1998 C	* TOTAL	<u>\$ 83,403</u>		
S/F 1998 D REVENUE	MONEY MARKET	\$ 79,494		Short Term
S/F 1998 D REDEMPTION	MONEY MARKET	4,677		Short Term
S/F 1998 D DEBT SERVICE RES	SURETY BOND	100% of Required		11/01/2029
S/F 1998 D DEBT SERVICE RES	SURETY BOND	100% of Required		11/01/2029
ISSUE S/F 1998 D	* TOTAL	<u>\$ 84,172</u>		

Investment Information (Continued):

<u>Issue</u>	<u>Investment Type</u>	<u>Amount</u>	<u>Interest Rate</u>	<u>Maturity Date</u>
S/F 1999 A REVENUE	INVESTMENT AGREEMENT	\$ 188,156	5.25%	4/01/2030
S/F 1999 A REDEMPTION	INVESTMENT AGREEMENT	60,591	5.25%	4/01/2030
S/F 1999 A DEBT SERVICE RES	SURETY BOND	100% of Required		4/01/2030
S/F 1999 A DEBT SERVICE RES	SURETY BOND	100% of Required		4/01/2030
ISSUE S/F 1999 A	* TOTAL	<u>\$ 248,747</u>		
S/F 1999 B REVENUE	INVESTMENT AGREEMENT	\$ 338,057	6.15%	10/01/2030
S/F 1999 B REDEMPTION	MONEY MARKET	3,784		Short Term
S/F 1999 B DEBT SERVICE RES	SURETY BOND	100% of Required		4/01/2030
ISSUE S/F 1999 B	* TOTAL	<u>\$ 341,840</u>		
S/F 1999 C REVENUE	INVESTMENT AGREEMENT	\$ 265,304	6.25%	4/01/2031
S/F 1999 C REDEMPTION	INVESTMENT AGREEMENT	134,663	6.25%	4/01/2031
S/F 1999 C REDEMPTION 1989	INVESTMENT AGREEMENT	3,990	6.25%	4/01/2031
S/F 1999 C REBATE	INVESTMENT AGREEMENT	6,718	6.25%	4/01/2031
S/F 1999 C REBATE	MONEY MARKET	1,308		Short Term
S/F 1999 C DEBT SERVICE RES	SURETY BOND	100% of Required		4/01/2031
ISSUE S/F 1999 C	* TOTAL	<u>\$ 411,983</u>		
S/F 2000 A REVENUE	MONEY MARKET	\$ 70,630		Short Term
S/F 2000 A REDEMPTION FUND	MONEY MARKET	2,024		Short Term
S/F 2000 A DEBT SERVICE RES	SURETY BOND	100% of Required		4/01/2031
ISSUE S/F 2000 A	* TOTAL	<u>\$ 72,653</u>		
S/F 2000 B REVENUE	INVESTMENT AGREEMENT	\$ 81,160	6.52%	10/01/2031
S/F 2000 B REDEMPTION	INVESTMENT AGREEMENT	80,065	6.52%	10/01/2031
S/F 2000 B REBATE	INVESTMENT AGREEMENT	24,715	6.52%	10/01/2031
S/F 2000 B DEBT SERVICE RES	SURETY BOND	100% of Required		10/01/2031
ISSUE S/F 2000 B	* TOTAL	<u>\$ 185,940</u>		
S/F 2000 C REVENUE	INVESTMENT AGREEMENT	\$ 89,906	6.27%	10/01/2031
S/F 2000 C REVENUE 1990	INVESTMENT AGREEMENT	8,273	6.27%	10/01/2031
S/F 2000 C REDEMPTION	INVESTMENT AGREEMENT	5,581	6.27%	10/01/2031
S/F 2000 C REDEMPTION 1990	INVESTMENT AGREEMENT	3,394	6.27%	10/01/2031
S/F 2000 C REBATE	MONEY MARKET	11,068		Short Term
ISSUE S/F 2000 C	* TOTAL	<u>\$ 118,221</u>		
S/F 2000 D REVENUE	INVESTMENT AGREEMENT	\$ 142,736	6.19%	4/01/2032
S/F 2000 D REDEMPTION	MONEY MARKET	4,173		Short Term
S/F 2000 D REBATE	MONEY MARKET	28,469		Short Term
S/F 2000 D DEBT SERVICE RES	SURETY BOND	100% of Required		4/01/2032
ISSUE S/F 2000 D	* TOTAL	<u>\$ 175,379</u>		

Investment Information (Continued):

<u>Issue</u>	<u>Investment Type</u>	<u>Amount</u>	<u>Interest Rate</u>	<u>Maturity Date</u>
S/F 2000 E REVENUE	MONEY MARKET	\$ 103,760		Short Term
S/F 2000 E REDEMPTION	MONEY MARKET	309,772		Short Term
S/F 2000 E REBATE	MONEY MARKET	21,069		Short Term
S/F 2000 E DEBT SERVICE RES	SURETY BOND	100% of Required		2/01/2032
ISSUE S/F 2000 E	* TOTAL	<u>\$ 434,601</u>		
S/F 2001 A REVENUE	MONEY MARKET	\$ 264,055		Short Term
S/F 2001 A REDEMPTION	MONEY MARKET	2,509		Short Term
S/F 2001 A DEBT SERVICE RES	SURETY BOND	100% of Required		8/01/2032
ISSUE S/F 2001 A	* TOTAL	<u>\$ 266,563</u>		
S/F 2001 B REVENUE	MONEY MARKET	\$ 439,977		Short Term
S/F 1991 B PRINCIPLE PMT	MONEY MARKET	17,094		Short Term
S/F 2001 B REDEMPTION	MONEY MARKET	483,193		Short Term
S/F 1991 B REDEMPTION	MONEY MARKET	28,791		Short Term
S/F 2001 B DEBT SERVICE RES	SURETY BOND	100% of Required		8/01/2033
ISSUE S/F 2001 B	* TOTAL	<u>\$ 969,054</u>		
S/F 2001 C REVENUE	INVESTMENT AGREEMENT	\$ 414,477	5.82%	8/01/2033
S/F 1991 C-D PRIN PMT	INVESTMENT AGREEMENT	34,403	5.82%	8/01/2033
S/F 2001 C REDEMPTION	INVESTMENT AGREEMENT	268,658	5.82%	8/01/2033
S/F 1991 C-D REDEMPTION	INVESTMENT AGREEMENT	4,666	5.82%	8/01/2033
S/F 2001 C DEBT SERVICE RES	SURETY BOND	100% of Required		8/01/2033
ISSUE S/F 2001 C	* TOTAL	<u>\$ 722,204</u>		

DISCLAIMER:

ALL INFORMATION CONTAINED HEREIN IS OBTAINED FROM THE AUTHORITY'S BOOKS AND RECORDS, AND IS BELIEVED TO BE ACCURATE AND RELIABLE. REFERENCE SHOULD BE MADE TO THE OFFICIAL STATEMENT AND OPERATIVE DOCUMENTS OF EACH SERIES FOR COMPLETE INFORMATION ON THAT ISSUE. BECAUSE OF THE POSSIBILITY OF HUMAN AND MECHANICAL ERROR AS WELL AS OTHER FACTORS, HOWEVER, SUCH INFORMATION IS PROVIDED "AS IS" WITHOUT WARRANTY OF ANY KIND AND, IN PARTICULAR, NO REPRESENTATION OR WARRANTY, EXPRESSED OR IMPLIED, IS MADE NOR SHOULD ANY BE INFERRED AS TO THE ACCURACY, TIMELINESS OR COMPLETENESS OF ANY SUCH INFORMATION. UNDER NO CIRCUMSTANCES SHALL COLORADO HOUSING AND FINANCE AUTHORITY HAVE ANY LIABILITY TO ANY PERSON OR ENTITY FOR (A) ANY LOSS OR DAMAGE IN WHOLE OR PART CAUSED BY, RESULTING FROM, OR RELATING TO ANY ERROR (NEGLECT OR OTHERWISE) OR OTHER CIRCUMSTANCE INVOLVED IN PROCURING, COLLECTING, COMPILING, INTERPRETING, ANALYZING, EDITING, TRANSCRIBING, TRANSMITTING, COMMUNICATING OR DELIVERING ANY SUCH INFORMATION, OR (B) ANY DIRECT, INDIRECT, SPECIAL, CONSEQUENTIAL OR INCIDENTAL DAMAGES WHATSOEVER, EVEN IF COLORADO HOUSING AND FINANCE AUTHORITY IS ADVISED IN ADVANCE OF THE POSSIBILITY OF SUCH DAMAGES, RESULTING FROM THE USE OF, OR INABILITY TO USE, ANY SUCH INFORMATION.

THIS IS NOT AN OFFERING DOCUMENT

THE AFOREMENTIONED INFORMATION RELATES TO BOND ISSUES OF THE COLORADO HOUSING AND FINANCE AUTHORITY THAT HAVE BEEN SOLD AND DISTRIBUTED IN UNDERWRITTEN PUBLIC OFFERINGS DESCRIBED IN THE RELATED OFFICIAL STATEMENTS. EACH VIEWER OF THE AFOREMENTIONED INFORMATION ACKNOWLEDGES THAT (I) THE COLORADO HOUSING AND FINANCE AUTHORITY IS NOT NOW BY THIS DOCUMENT OFFERING ANY BONDS OR OTHER SECURITIES, NOR SOLICITING AN OFFER TO BUY ANY SECURITIES (II) THIS INFORMATION IS NOT TO BE CONSTRUED AS ANY DESCRIPTION OF THE COLORADO HOUSING AND FINANCE AUTHORITY OR ITS PROGRAMS IN CONJUNCTION WITH ANY OFFERING OF BONDS OR SECURITIES OF THE COLORADO HOUSING AND FINANCE AUTHORITY-SUCH OFFERINGS ARE ONLY MADE PURSUANT TO THE APPROPRIATE OFFICIAL STATEMENTS OF THE COLORADO HOUSING AND FINANCE AUTHORITY-NOR SHALL ANYONE ASSUME FROM THE AVAILABILITY OF THE AFOREMENTIONED INFORMATION THAT THE AFFAIRS OF THE COLORADO HOUSING AND FINANCE AUTHORITY HAVE NOT CHANGED SINCE THE DATE OF THIS INFORMATION, (III) NO REPRESENTATION IS MADE AS TO THE PROPRIETY OR LEGALITY OF ANY SECONDARY MARKET TRADING OF THE BONDS OR OTHER SECURITIES OF THE COLORADO HOUSING AND FINANCE AUTHORITY BY ANYONE IN ANY JURISDICTION AND (IV) THE COLORADO HOUSING AND FINANCE AUTHORITY DOES NOT HEREBY OBLIGATE ITSELF IN ANY MANNER TO PERIODICALLY OR OTHERWISE UPDATE THIS INFORMATION.

DISCLOSURE REPORTS ARE ONLINE AS WELL, PLEASE VISIT CHFA'S WEBSITE AT WWW.CHFAINFO.COM

**Colorado Housing and Finance Authority
Single Family Disclosure Report
May 1, 2009**

**Single Family Program Bonds, Indenture of Trust
Single Family Program Senior Bonds, 1997 Series A, B, & C**

Trustee:

Wells Fargo Bank
Contact: Debra Rayman
Telephone: (303) 863 - 6168

Program Administrator:
Colorado Housing and Finance Authority
Contact: Leah Quesenberry
Telephone: (303) 297-7470

**SINGLE FAMILY PROGRAM BONDS, INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 1997 SERIES A, B, & C**

LIST OF BONDS BY MATURITY

<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amount</u>	<u>Principal Matured</u>	<u>Principal Redeemed</u>	<u>Principal Outstanding</u>
SF 1997 Series A						
5/01/2005	Subordinates	5.25%	\$ 850,000	\$ 485,000	\$ 365,000	\$ -
11/01/1998	NC Serials	4.00%	165,000	165,000	\$0	0
5/01/1999	NC Serials	4.20%	170,000	170,000	\$0	0
11/01/1999	NC Serials	4.20%	170,000	170,000	\$0	0
5/01/2000	NC Serials	4.35%	170,000	170,000	\$0	0
11/01/2000	NC Serials	4.35%	175,000	175,000	\$0	0
5/01/2001	NC Serials	4.45%	175,000	175,000	\$0	0
11/01/2001	NC Serials	4.45%	175,000	175,000	\$0	0
5/01/2002	NC Serials	4.55%	185,000	185,000	\$0	0
11/01/2002	NC Serials	4.55%	190,000	190,000	\$0	0
5/01/2003	NC Serials	4.65%	195,000	195,000	\$0	0
11/01/2003	NC Serials	4.65%	200,000	200,000	\$0	0
5/01/2004	NC Serials	4.75%	205,000	205,000	\$0	0
11/01/2004	NC Serials	4.75%	210,000	210,000	\$0	0
5/01/2005	NC Serials	4.85%	265,000	265,000	\$0	0
11/01/2005	NC Serials	4.85%	320,000	320,000	\$0	0
5/01/2006	NC Serials	4.95%	340,000	340,000	\$0	0
11/01/2006	NC Serials	4.95%	360,000	360,000	\$0	0
5/01/2028	Taxable Terms	6.63%	3,200,000	0	\$3,200,000	0
11/01/2016	A-3 Terms	7.00%	7,105,000	0	\$7,025,000	80,000
11/01/2026	A-2 Terms	7.25%	2,000,000	0	\$1,980,000	20,000
5/01/2027	A-2 Terms	7.25%	28,175,000	50,000	\$27,825,000	300,000
			\$ 45,000,000	\$ 4,205,000	\$ 40,395,000	\$ 400,000

**SINGLE FAMILY PROGRAM BONDS, INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 1997 SERIES A, B, & C**

LIST OF BONDS BY MATURITY

<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amount</u>	<u>Principal Matured</u>	<u>Principal Redeemed</u>	<u>Principal Outstanding</u>
SF 1997 Series B						
5/01/2005	Subordinates	5.00%	\$ 850,000	\$ 475,000	\$ 375,000	\$ -
11/01/1998	B-2 Serials	4.20%	95,000	95,000	\$0	0
5/01/1999	B-2 Serials	4.50%	170,000	170,000	\$0	0
11/01/1999	B-2 Serials	4.50%	170,000	160,000	\$10,000	0
5/01/2000	B-2 Serials	4.60%	170,000	150,000	\$20,000	0
11/01/2000	B-2 Serials	4.60%	175,000	145,000	\$30,000	0
5/01/2001	B-2 Serials	4.70%	175,000	135,000	\$40,000	0
11/01/2001	B-2 Serials	4.70%	175,000	130,000	\$45,000	0
5/01/2002	B-2 Serials	4.80%	185,000	105,000	\$80,000	0
11/01/2002	B-2 Serials	4.80%	190,000	85,000	\$105,000	0
5/01/2003	B-2 Serials	4.90%	195,000	65,000	\$130,000	0
11/01/2003	B-2 Serials	4.90%	200,000	50,000	\$150,000	0
5/01/2004	B-2 Serials	5.00%	205,000	35,000	\$170,000	0
11/01/2004	B-2 Serials	5.00%	210,000	25,000	\$185,000	0
5/01/2005	B-2 Serials	5.05%	265,000	25,000	\$240,000	0
11/01/2005	B-2 Serials	5.05%	320,000	20,000	\$300,000	0
5/01/2006	B-2 Serials	5.10%	340,000	20,000	\$320,000	0
11/01/2006	B-2 Serials	5.10%	360,000	15,000	\$345,000	0
5/01/2007	B-2 Serials	5.15%	380,000	10,000	\$370,000	0
5/01/2012	Taxable Terms	6.75%	4,740,000	110,000	\$4,625,000	5,000
5/01/2026	B-2 Terms	7.00%	24,665,000	0	\$24,600,000	65,000
11/01/2028	B-3 Terms	6.80%	10,765,000	0	\$10,740,000	25,000
			\$ 45,000,000	\$ 2,025,000	\$ 42,880,000	\$ 95,000

**SINGLE FAMILY PROGRAM BONDS, INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 1997 SERIES A, B, & C**

LIST OF BONDS BY MATURITY

<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amount</u>	<u>Principal Matured</u>	<u>Principal Redeemed</u>	<u>Principal Outstanding</u>
SF 1997 Series C						
5/01/2005	Subordinates	5.00%	\$ 850,000	\$ 520,000	\$ 330,000	\$ -
11/01/2016	C-3 Terms	4.80%	4,625,000	0	\$4,625,000	0
11/01/2006	Taxable Terms	6.35%	3,370,000	545,000	\$2,825,000	0
5/01/2017	C-3 Terms	6.75%	7,950,000	60,000	\$7,775,000	115,000
11/01/2028	C-2 Terms	6.87%	28,205,000	3,190,000	\$24,510,000	505,000
			<u>\$ 45,000,000</u>	<u>\$ 4,315,000</u>	<u>\$ 40,065,000</u>	<u>\$ 620,000</u>

**SINGLE FAMILY PROGRAM BONDS, INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 1997 SERIES A, B, & C**

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>
SF 1997 Series A	May-98	Taxable Terms	\$ 645,000	PP
	Nov-98	Taxable Terms	1,390,000	PP
	May-99	Taxable Terms	1,165,000	PP
	May-00	11/2016 Terms	1,030,000	PP
	May-00	11/2026 Terms	290,000	PP
	May-00	5/2027 Terms	4,085,000	PP
	May-00	Subordinates	95,000	PP
	Nov-00	Subordinates	40,000	PP
	Nov-00	11/2016 Terms	495,000	PP
	Nov-00	11/2026 Terms	140,000	PP
	Nov-00	5/2027 Terms	1,955,000	PP
	May-01	11/2016 Terms	445,000	PP
	May-01	11/2026 Terms	125,000	PP
	May-01	5/2027 Terms	1,775,000	PP
	May-01	Subordinates	35,000	PP
	Nov-01	11/2016 Terms	1,075,000	PP
	Nov-01	11/2026 Terms	300,000	PP
	Nov-01	5/2027 Terms	4,265,000	PP
	Nov-01	Subordinates	75,000	PP
	May-02	11/2016 Terms	775,000	PP
	May-02	11/2026 Terms	220,000	PP
	May-02	5/2027 Terms	3,070,000	PP
	May-02	Subordinates	45,000	PP
	Nov-02	11/2016 Terms	770,000	PP
	Nov-02	11/2026 Terms	215,000	PP
	Nov-02	5/2027 Terms	3,045,000	PP
	Nov-02	Subordinates	35,000	PP
	May-03	11/2016 Terms	585,000	PP
	May-03	11/2026 Terms	165,000	PP
	May-03	5/2027 Terms	2,315,000	PP
	May-03	Subordinates	20,000	PP
	Nov-03	11/2016 Terms	540,000	PP
	Nov-03	11/2026 Terms	150,000	PP
	Nov-03	5/2027 Terms	2,135,000	PP
Nov-03	Subordinates	15,000	PP	

**SINGLE FAMILY PROGRAM BONDS, INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 1997 SERIES A, B, & C**

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>
SF 1997 Series A	May-04	11/2016 Terms	\$ 315,000	PP
	May-04	11/2026 Terms	90,000	PP
	May-04	5/2027 Terms	1,260,000	PP
	May-04	Subordinates	5,000	PP
	Nov-04	11/2016 Terms	270,000	PP
	Nov-04	11/2026 Terms	75,000	PP
	Nov-04	5/2027 Terms	1,065,000	PP
	May-05	11/2016 Terms	220,000	PP
	May-05	11/2026 Terms	65,000	PP
	May-05	5/2027 Terms	875,000	PP
	Nov-05	11/2016 Terms	115,000	PP
	Nov-05	11/2026 Terms	35,000	PP
	Nov-05	5/2027 Terms	460,000	PP
	May-06	11/2016 Terms	80,000	PP
	May-06	11/2026 Terms	25,000	PP
	May-06	5/2027 Terms	325,000	PP
	Nov-06	11/2016 Terms	85,000	PP
	Nov-06	11/2026 Terms	25,000	PP
	Nov-06	5/2027 Terms	345,000	PP
	May-07	11/2016 Terms	40,000	PP
	May-07	11/2026 Terms	10,000	PP
	May-07	5/2027 Terms	145,000	PP
	Nov-07	11/2016 Terms	75,000	PP
	Nov-07	11/2026 Terms	20,000	PP
	Nov-07	5/2027 Terms	280,000	PP
	May-08	11/2016 Terms	45,000	PP
	May-08	11/2026 Terms	15,000	PP
	May-08	5/2027 Terms	180,000	PP
	Nov-08	11/2016 Terms	45,000	PP
	Nov-08	11/2026 Terms	10,000	PP
	Nov-08	5/2027 Terms	175,000	PP
	May-09	11/2016 Terms	20,000	PP
	May-09	11/2026 Terms	5,000	PP
	May-09	5/2027 Terms	70,000	PP
			<u>\$ 40,395,000</u>	

**SINGLE FAMILY PROGRAM BONDS, INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 1997 SERIES A, B, & C**

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>			<u>Amount</u>	<u>Type of Call</u>
SF 1997 Series B	May-98	Serials	\$ 10,000	PP
	Nov-98	Serials	40,000	PP
	Nov-98	2012 Taxables	430,000	PP
	May-99	Serials	250,000	PP
	May-99	2012 Taxables	2,770,000	PP
	Nov-99	Serials	225,000	PP
	Nov-99	2026 Terms	1,700,000	PP
	Nov-99	2028 Terms	740,000	PP
	Nov-99	Subordinates	50,000	PP
	Nov-99	2012 Taxables	100,000	PP
	May-00	Serials	215,000	PP
	May-00	2026 Terms	1,730,000	PP
	May-00	2028 Terms	755,000	PP
	May-00	Subordinates	50,000	PP
	May-00	2012 Taxables	100,000	PP
	Nov-00	Subordinates	50,000	PP
	Nov-00	Serials	230,000	PP
	Nov-00	2026 Terms	1,955,000	PP
	Nov-00	2028 Terms	855,000	PP
	Nov-00	2012 Taxables	115,000	PP
	May-01	Serials	120,000	PP
	May-01	2026 Terms	1,045,000	PP
	May-01	2028 Terms	455,000	PP
	May-01	Subordinates	25,000	PP
	May-01	2012 Taxables	60,000	PP
	Nov-01	Serials	395,000	PP
	Nov-01	2026 Terms	3,760,000	PP
	Nov-01	2028 Terms	1,645,000	PP
	Nov-01	Subordinates	70,000	PP
	Nov-01	2012 Taxables	220,000	PP
	May-02	Serials	285,000	PP
	May-02	2026 Terms	2,965,000	PP
May-02	2028 Terms	1,295,000	PP	
May-02	Subordinates	50,000	PP	
May-02	2012 Taxables	175,000	PP	

**SINGLE FAMILY PROGRAM BONDS, INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 1997 SERIES A, B, & C**

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>
SF 1997 Series B	Nov-02	Serials	\$ 220,000	PP
	Nov-02	2026 Terms	2,475,000	PP
	Nov-02	2028 Terms	1,080,000	PP
	Nov-02	Subordinates	35,000	PP
	Nov-02	2012 Taxables	145,000	PP
	May-03	Serials	205,000	PP
	May-03	2026 Terms	2,480,000	PP
	May-03	2028 Terms	1,080,000	PP
	May-03	Subordinates	25,000	PP
	May-03	2012 Taxables	145,000	PP
	Nov-03	Serials	170,000	PP
	Nov-03	2026 Terms	2,215,000	PP
	Nov-03	2028 Terms	965,000	PP
	Nov-03	Subordinates	15,000	PP
	Nov-03	2012 Taxables	130,000	PP
	May-04	Serials	70,000	PP
	May-04	2026 Terms	1,060,000	PP
	May-04	2028 Terms	460,000	PP
	May-04	Subordinates	5,000	PP
	May-04	2012 Taxables	60,000	PP
	Nov-04	Serials	55,000	PP
	Nov-04	2026 Terms	870,000	PP
	Nov-04	2028 Terms	380,000	PP
	Nov-04	2012 Taxables	50,000	PP
	May-05	Serials	20,000	PP
	May-05	2026 Terms	505,000	PP
	May-05	2028 Terms	220,000	PP
	May-05	2012 Taxables	30,000	PP
	Nov-05	Serials	15,000	PP
	Nov-05	2026 Terms	290,000	PP
	Nov-05	2028 Terms	125,000	PP
	Nov-05	2012 Taxables	15,000	PP
May-06	Serials	10,000	PP	
May-06	2026 Terms	370,000	PP	
May-06	2028 Terms	160,000	PP	
May-06	2012 Taxables	20,000	PP	

**SINGLE FAMILY PROGRAM BONDS, INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 1997 SERIES A, B, & C**

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>	
SF 1997 Series B	Nov-06	Serials	\$ 5,000	PP	
	Nov-06	2026 Terms	345,000	PP	
	Nov-06	2028 Terms	150,000	PP	
	Nov-06	2012 Taxables	20,000	PP	
	May-07	2026 Terms	55,000	PP	
	May-07	2028 Terms	25,000	PP	
	May-07	2012 Taxables	5,000	PP	
	Nov-07	2026 Terms	390,000	PP	
	Nov-07	2028 Terms	175,000	PP	
	Nov-07	2012 Taxables	25,000	PP	
	May-08	2026 Terms	60,000	PP	
	May-08	2028 Terms	25,000	PP	
	Nov-08	2012 Taxables	5,000	PP	
	Nov-08	2026 Terms	185,000	PP	
	Nov-08	2028 Terms	85,000	PP	
	May-09	2012 Taxables	5,000	PP	
	May-09	2026 Terms	145,000	PP	
	May-09	2028 Terms	65,000	PP	
				<u>\$ 42,880,000</u>	

**SINGLE FAMILY PROGRAM BONDS, INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 1997 SERIES A, B, & C**

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>
SF 1997 Series C	Nov-98	Taxable CAB	\$ 350,000	PP
	May-99	Taxable CAB	365,000	PP
	Jul-99	2016 Terms	5,000	UP
	Jul-99	2017 Terms	5,000	UP
	Jul-99	2028 Terms	15,000	UP
	Nov-99	2016 Terms	2,500,000	PP
	Nov-99	Taxable CAB	550,000	PP
	May-00	2016 Terms	1,080,000	PP
	May-00	Taxable CAB	830,000	PP
	Nov-00	Subordinates	40,000	PP
	Nov-00	2016 Terms	1,040,000	PP
	Nov-00	2017 Terms	515,000	UP
	Nov-00	2028 Terms	1,820,000	UP
	Nov-00	Taxable CAB	730,000	PP
	May-01	2017 Terms	750,000	PP
	May-01	2028 Terms	2,655,000	PP
	May-01	Subordinates	55,000	PP
	Nov-01	2017 Terms	1,475,000	PP
	Nov-01	2028 Terms	5,230,000	PP
	Nov-01	Subordinates	100,000	PP
	May-02	2017 Terms	860,000	PP
	May-02	2028 Terms	3,060,000	PP
	May-02	Subordinates	50,000	PP
	Nov-02	2017 Terms	775,000	PP
	Nov-02	2028 Terms	2,750,000	PP
	Nov-02	Subordinates	35,000	PP
	May-03	2017 Terms	855,000	PP
	May-03	2028 Terms	3,030,000	PP
	May-03	Subordinates	35,000	PP
	Nov-03	2028 Terms	25,000	PP
	Nov-03	2017 Terms	905,000	PP
	May-04	2017 Terms	465,000	PP
May-04	2028 Terms	1,655,000	PP	
May-04	Subordinates	10,000	PP	

**SINGLE FAMILY PROGRAM BONDS, INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 1997 SERIES A, B, & C**

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>		<u>Amount</u>	<u>Type of Call</u>
SF 1997 Series C	Nov-04	2017 Terms	\$	275,000	PP
	Nov-04	2028 Terms		975,000	PP
	Nov-04	Subordinates		5,000	PP
	May-05	2017 Terms		315,000	PP
	May-05	2028 Terms		1,130,000	PP
	Nov-05	2017 Terms		115,000	PP
	Nov-05	2028 Terms		400,000	PP
	May-06	2017 Terms		130,000	PP
	May-06	2028 Terms		460,000	PP
	Nov-06	2017 Terms		105,000	PP
	Nov-06	2028 Terms		375,000	PP
	May-07	2017 Terms		45,000	PP
	May-07	2028 Terms		170,000	PP
	Nov-07	2017 Terms		120,000	PP
	Nov-07	2028 Terms		480,000	PP
	May-08	2017 Terms		20,000	PP
	May-08	2028 Terms		75,000	PP
	Nov-08	2017 Terms		20,000	PP
	Nov-08	2028 Terms		95,000	PP
	May-09	2017 Terms		25,000	PP
May-09	2028 Terms		110,000	PP	
				<u>\$ 40,065,000</u>	

**SINGLE FAMILY PROGRAM BONDS, INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 1997 SERIES A, B, & C**

DISCLAIMER:

ALL INFORMATION CONTAINED HEREIN IS OBTAINED FROM THE AUTHORITY'S BOOKS AND RECORDS, AND IS BELIEVED TO BE ACCURATE AND RELIABLE. REFERENCE SHOULD BE MADE TO THE OFFICIAL STATEMENT AND OPERATIVE DOCUMENTS OF EACH SERIES FOR COMPLETE INFORMATION ON THAT ISSUE. BECAUSE OF THE POSSIBILITY OF HUMAN AND MECHANICAL ERROR AS WELL AS OTHER FACTORS, HOWEVER, SUCH INFORMATION IS PROVIDED "AS IS" WITHOUT WARRANTY OF ANY KIND AND, IN PARTICULAR, NO REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED, IS MADE NOR SHOULD ANY BE INFERRED AS TO THE ACCURACY, TIMELINESS OR COMPLETENESS OF ANY SUCH INFORMATION. UNDER NO CIRCUMSTANCES SHALL COLORADO HOUSING AND FINANCE AUTHORITY HAVE ANY LIABILITY TO ANY PERSON OR ENTITY FOR (A) ANY LOSS OR DAMAGE IN WHOLE OR PART CAUSED BY, RESULTING FROM, OR RELATING TO ANY ERROR (NEGLECT OR OTHERWISE) OR OTHER CIRCUMSTANCE INVOLVED IN PROCURING, COLLECTING, COMPILING, INTERPRETING, ANALYZING, EDITING, TRANSCRIBING, TRANSMITTING, COMMUNICATING OR DELIVERING ANY SUCH INFORMATION, OR (B) ANY DIRECT, INDIRECT, SPECIAL, CONSEQUENTIAL OR INCIDENTAL DAMAGES WHATSOEVER, EVEN IF COLORADO HOUSING AND FINANCE AUTHORITY IS ADVISED IN ADVANCE OF THE POSSIBILITY OF SUCH DAMAGES, RESULTING FROM THE USE OF, OR INABILITY TO USE, ANY SUCH INFORMATION.

THIS IS NOT AN OFFERING DOCUMENT

THE AFOREMENTIONED INFORMATION RELATES TO BOND ISSUES OF THE COLORADO HOUSING AND FINANCE AUTHORITY THAT HAVE BEEN SOLD AND DISTRIBUTED IN UNDERWRITTEN PUBLIC OFFERINGS DESCRIBED IN THE RELATED OFFICIAL STATEMENTS. EACH VIEWER OF THE AFOREMENTIONED INFORMATION ACKNOWLEDGES THAT (I) THE COLORADO HOUSING AND FINANCE AUTHORITY IS NOT NOW BY THIS DOCUMENT OFFERING ANY BONDS OR OTHER SECURITIES, NOR SOLICITING AN OFFER TO BUY ANY SECURITIES (II) THIS INFORMATION IS NOT TO BE CONSTRUED AS ANY DESCRIPTION OF THE COLORADO HOUSING AND FINANCE AUTHORITY OR ITS PROGRAMS IN CONJUNCTION WITH ANY OFFERING OF BONDS OR SECURITIES OF THE COLORADO HOUSING AND FINANCE AUTHORITY-SUCH OFFERINGS ARE ONLY MADE PURSUANT TO THE APPROPRIATE OFFICIAL STATEMENTS OF THE COLORADO HOUSING AND FINANCE AUTHORITY-NOR SHALL ANYONE ASSUME FROM THE AVAILABILITY OF THE AFOREMENTIONED INFORMATION THAT THE AFFAIRS OF THE COLORADO HOUSING AND FINANCE AUTHORITY HAVE NOT CHANGED SINCE THE DATE OF THIS INFORMATION, (III) NO REPRESENTATION IS MADE AS TO THE PROPRIETY OR LEGALITY OF ANY SECONDARY MARKET TRADING OF THE BONDS OR OTHER SECURITIES OF THE COLORADO HOUSING AND FINANCE AUTHORITY BY ANYONE IN ANY JURISDICTION AND (IV) THE COLORADO HOUSING AND FINANCE AUTHORITY DOES NOT HEREBY OBLIGATE ITSELF IN ANY MANNER TO PERIODICALLY OR OTHERWISE UPDATE THIS INFORMATION.

DISCLOSURE REPORTS ARE ONLINE AS WELL, PLEASE VISIT CHFA'S WEBSITE AT WWW.CHFAINFO.COM

**Colorado Housing and Finance Authority
Single Family Disclosure Report
May 1, 2009**

**Single Family Program Bonds, Indenture of Trust
Single Family Program Senior Bonds, 1998 Series A, B, & C**

Trustees:

Wells Fargo Bank

Senior Bonds, 1998 A & D
Contact: Debra Rayman
Telephone: (303) 863 - 6168

Trustee: Zions Bank

Senior Bonds, 1998 B & C
Contact: Sandy Stevens
Telephone: (720) 947 - 7479

Program Administrator:

Colorado Housing and Finance Authority

Contact: Leah Quesenberry
Telephone: (303) 297-7470

**SINGLE FAMILY PROGRAM BONDS, INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 1998 SERIES A, B, C, & D**

BOND CHARACTERISTICS:

LIST OF BONDS BY MATURITY

<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amount</u>	<u>Principal Matured</u>	<u>Principal Redeemed</u>	<u>Principal Outstanding</u>
SF 1998 Series A						
11/01/2005	Subordinates	4.75%	\$ 900,000	\$ 625,000	\$ 275,000	\$ -
11/01/2016	A-3 Terms	4.60%	3,350,000	800,000	2,550,000	0
5/01/2016	A-3 Terms	6.50%	13,365,000	2,180,000	10,590,000	595,000
11/01/2026	Taxable Terms	6.20%	4,000,000	0	4,000,000	0
5/01/2028	A-2 Terms	6.60%	23,275,000	0	21,210,000	2,065,000
11/01/2029	A-3 Terms	6.50%	5,110,000	0	4,660,000	450,000
			\$ 50,000,000	\$ 3,605,000	\$ 43,285,000	\$ 3,110,000
SF 1998 Series B						
11/01/2005	Subordinates	4.62%	\$ 900,000	\$ 595,000	\$ 305,000	\$ -
5/01/2016	B-3 Terms	4.50%	1,985,000	405,000	1,580,000	0
5/01/2024	B-2 Terms	6.40%	1,345,000	0	1,280,000	65,000
11/01/2024	B-2 Terms	6.40%	7,000,000	0	6,640,000	360,000
11/01/2024	Taxable Terms	6.35%	3,680,000	0	3,680,000	0
5/01/2025	B-3 Terms	6.55%	33,825,000	7,085,000	25,940,000	800,000
11/01/2029	CAB Terms	5.50%	1,266,550		0	2,292,051
			(1,388 bonds)			(1,388 bonds)
			\$ 50,001,550	\$ 8,085,000	\$ 39,425,000	\$ 3,517,051

**SINGLE FAMILY PROGRAM BONDS, INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 1998 SERIES A, B, C, & D**

LIST OF BONDS BY MATURITY

<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amount</u>	<u>Principal Matured</u>	<u>Principal Redeemed</u>	<u>Principal Outstanding</u>
SF 1998 Series C						
11/01/2005	B-3 Terms	4.50%	\$ 3,380,000	\$ 1,415,000	\$ 1,965,000	\$ -
11/01/2016	B-3 Terms	5.15%	9,320,000	325,000	8,995,000	0
5/01/2020	B-3 Terms	4.70%	4,440,000	0	4,440,000	0
11/01/2029	CAB Terms	5.62%	2,860,786	0	588,828	4,645,715
			(3,257 bonds)			(2,884 bonds)
			<u>\$ 20,000,786</u>	<u>\$ 1,740,000</u>	<u>\$ 15,988,828</u>	<u>\$ 4,645,715</u>
SF 1998 Series D						
5/01/2006	Subordinates	4.25%	\$ 1,130,000	\$ 740,000	\$ 390,000	\$ -
11/01/2029	Taxable Terms	5.40%	4,500,000	0	4,500,000	0
5/01/2016	D-3 Terms	4.25%	5,420,000	275,000	5,145,000	0
11/01/2023	D-3 Terms	6.12%	20,635,000	3,310,000	15,870,000	1,455,000
11/01/2029	D-2 Terms	6.35%	26,315,000	0	23,380,000	2,935,000
5/01/2029	D-2 Terms	6.35%	2,000,000	0	1,775,000	225,000
			<u>\$ 60,000,000</u>	<u>\$ 4,325,000</u>	<u>\$ 51,060,000</u>	<u>\$ 4,615,000</u>

**SINGLE FAMILY PROGRAM BONDS, INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 1998 SERIES A, B, C, & D**

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>
SF 1998 Series A	May-99	11/2026 Taxables	\$ 320,000	PP
	Nov-99	11/2016 Terms	575,000	PP
	Nov-99	11/2026 Taxables	490,000	PP
	May-00	11/2026 Taxables	1,665,000	PP
	Nov-00	11/2016 Terms	1,975,000	PP
	Nov-00	5/2016 Term	10,000	PP
	Nov-00	5/2028 Terms	20,000	PP
	Nov-00	11/2029 Terms	5,000	PP
	May-01	5/2016 Term	530,000	PP
	May-01	5/2028 Terms	935,000	PP
	May-01	11/2029 Terms	205,000	PP
	May-01	Subordinates	25,000	PP
	May-01	11/2026 Taxables	910,000	PP
	Nov-01	5/2016 Term	1,285,000	PP
	Nov-01	5/2028 Terms	2,330,000	PP
	Nov-01	11/2029 Terms	510,000	PP
	Nov-01	Subordinates	55,000	PP
	Nov-01	11/2026 Taxables	615,000	PP
	May-02	5/2016 Term	1,285,000	PP
	May-02	5/2028 Terms	2,385,000	PP
	May-02	11/2029 Terms	525,000	PP
	May-02	Subordinates	50,000	PP
	Nov-02	5/2016 Term	1,715,000	PP
	Nov-02	5/2028 Terms	3,255,000	PP
	Nov-02	11/2029 Terms	715,000	PP
	Nov-02	Subordinates	55,000	PP
	May-03	5/2016 Term	1,390,000	PP
	May-03	5/2028 Terms	2,705,000	PP
	May-03	11/2029 Terms	595,000	PP
	May-03	Subordinates	40,000	PP
	Nov-03	5/2016 Term	1,185,000	PP
	Nov-03	5/2028 Terms	2,370,000	PP
	Nov-03	11/2029 Terms	520,000	PP
	Nov-03	Subordinates	30,000	PP

**SINGLE FAMILY PROGRAM BONDS, INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 1998 SERIES A, B, C, & D**

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>	
SF 1998 Series A	May-04	5/2016 Term	\$ 745,000	PP	
	May-04	5/2028 Terms	1,525,000	PP	
	May-04	11/2029 Terms	335,000	PP	
	May-04	Subordinates	10,000	PP	
	Nov-04	5/2016 Term	860,000	PP	
	Nov-04	5/2028 Terms	1,825,000	PP	
	Nov-04	11/2029 Terms	400,000	PP	
	Nov-04	Subordinates	10,000	PP	
	May-05	5/2016 Term	340,000	PP	
	May-05	5/2028 Terms	745,000	PP	
	May-05	11/2029 Terms	165,000	PP	
	Nov-05	5/2016 Term	350,000	PP	
	Nov-05	5/2028 Terms	795,000	PP	
	Nov-05	11/2029 Terms	175,000	PP	
	May-06	5/2016 Term	340,000	PP	
	May-06	5/2028 Terms	765,000	PP	
	May-06	11/2029 Terms	170,000	PP	
	Nov-06	5/2016 Term	150,000	PP	
	Nov-06	5/2028 Terms	365,000	PP	
	Nov-06	11/2029 Terms	80,000	PP	
	May-07	5/2016 Term	115,000	PP	
	May-07	5/2028 Terms	285,000	PP	
	May-07	11/2029 Terms	60,000	PP	
	Nov-07	5/2016 Term	50,000	PP	
	Nov-07	5/2028 Terms	135,000	PP	
	Nov-07	11/2029 Terms	30,000	PP	
	May-08	5/2016 Term	80,000	PP	
	May-08	5/2028 Terms	245,000	PP	
	May-08	11/2029 Terms	55,000	PP	
	Nov-08	5/2016 Term	55,000	PP	
	Nov-08	5/2028 Terms	175,000	PP	
	Nov-08	11/2029 Terms	40,000	PP	
	May-09	5/2016 Term	105,000	PP	
	May-09	5/2028 Terms	350,000	PP	
	May-09	11/2029 Terms	75,000	PP	
				<u>\$ 43,285,000</u>	

**SINGLE FAMILY PROGRAM BONDS, INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 1998 SERIES A, B, C, & D**

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>
SF 1998 Series B	Nov-99	11/2024 Terms	\$ 5,000	PP
	Nov-99	5/2025 Terms	425,000	PP
	Nov-99	11/2024 Taxables	360,000	PP
	May-00	5/2016 Terms	740,000	PP
	May-00	11/2024 Taxables	760,000	PP
	Nov-00	Subordinates	10,000	PP
	Nov-00	5/2016 Terms	840,000	PP
	Nov-00	11/2024 Terms	100,000	PP
	Nov-00	5/2024 Terms	20,000	PP
	Nov-00	5/2025 Terms	460,000	PP
	Nov-00	11/2024 Taxables	340,000	PP
	May-01	Subordinates	35,000	PP
	May-01	11/2024 Terms	390,000	PP
	May-01	5/2024 Terms	75,000	PP
	May-01	5/2025 Terms	1,785,000	PP
	May-01	11/2024 Taxables	315,000	PP
	Nov-01	Subordinates	55,000	PP
	Nov-01	11/2024 Terms	680,000	PP
	Nov-01	5/2024 Terms	130,000	PP
	Nov-01	5/2025 Terms	2,985,000	PP
	Nov-01	11/2024 Taxables	315,000	PP
	May-02	Subordinates	45,000	PP
	May-02	11/2024 Terms	590,000	PP
	May-02	5/2024 Terms	115,000	PP
	May-02	5/2025 Terms	2,520,000	PP
	May-02	11/2024 Taxables	235,000	PP
	Nov-02	Subordinates	50,000	PP
	Nov-02	11/2024 Terms	805,000	PP
	Nov-02	5/2024 Terms	155,000	PP
	Nov-02	5/2025 Terms	3,315,000	PP
	Nov-02	11/2024 Taxable	225,000	PP
	May-03	Subordinates	\$45,000	PP
	May-03	11/2024 Terms	820,000	PP
	May-03	5/2024 Terms	155,000	PP
	May-03	5/2025 Terms	3,260,000	PP
	May-03	11/2024 Taxable	220,000	PP
	Nov-03	Subordinates	\$35,000	PP
	Nov-03	11/2024 Terms	870,000	PP
	Nov-03	5/2024 Terms	170,000	PP
	Nov-03	5/2025 Terms	3,320,000	PP
Nov-03	11/2024 Taxable	205,000	PP	

**SINGLE FAMILY PROGRAM BONDS, INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 1998 SERIES A, B, C, & D**

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>
SF 1998 Series B	May-04	Subordinates	\$ 15,000	PP
	May-04	11/2024 Terms	460,000	PP
	May-04	5/2024 Terms	85,000	PP
	May-04	5/2025 Terms	1,695,000	PP
	May-04	11/2024 Taxable	205,000	PP
	Nov-04	Subordinates	10,000	PP
	Nov-04	11/2024 Terms	595,000	PP
	Nov-04	5/2024 Terms	115,000	PP
	Nov-04	5/2025 Terms	2,110,000	PP
	Nov-04	11/2024 Taxable	190,000	PP
	May-05	Subordinates	5,000	PP
	May-05	11/2024 Terms	335,000	PP
	May-05	5/2024 Terms	65,000	PP
	May-05	5/2025 Terms	1,150,000	PP
	May-05	11/2024 Taxable	180,000	PP
	Nov-05	11/2024 Terms	180,000	PP
	Nov-05	5/2024 Terms	35,000	PP
	Nov-05	5/2025 Terms	590,000	PP
	Nov-05	11/2024 Taxable	130,000	PP
	May-06	11/2024 Terms	200,000	PP
	May-06	5/2024 Terms	40,000	PP
	May-06	5/2025 Terms	630,000	PP
	Nov-06	11/2024 Terms	160,000	PP
	Nov-06	5/2024 Terms	30,000	PP
	Nov-06	5/2025 Terms	475,000	PP
	May-07	11/2024 Terms	150,000	PP
	May-07	5/2024 Terms	30,000	PP
	May-07	5/2025 Terms	435,000	PP
	Nov-07	11/2024 Terms	65,000	PP
	Nov-07	5/2024 Terms	15,000	PP
	Nov-07	5/2025 Terms	180,000	PP
	May-08	11/2024 Terms	85,000	PP
	May-08	5/2024 Terms	15,000	PP
	May-08	5/2025 Terms	235,000	PP
	Nov-08	11/2024 Terms	65,000	PP
	Nov-08	5/2024 Terms	15,000	PP
	Nov-08	5/2025 Terms	165,000	PP

**SINGLE FAMILY PROGRAM BONDS, INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 1998 SERIES A, B, C, & D**

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>
SF 1998 Series B	May-09	11/2024 Terms	\$ 85,000	PP
	May-09	5/2024 Terms	15,000	PP
	May-09	5/2025 Terms	205,000	PP
			<u>\$ 39,425,000</u>	

**SINGLE FAMILY PROGRAM BONDS, INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 1998 SERIES A, B, C, & D**

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>
SF 1998 Series C	May-99	5/2020 Terms	\$ 165,000	PP
	Nov-99	11/2005 Terms	175,000	PP
	Nov-99	5/2020 Terms	175,000	PP
	May-01	11/2005 Terms	170,000	PP
	May-01	5/2020 Terms	940,000	PP
	Nov-01	11/2005 Terms	390,000	PP
	Nov-01	5/2020 Terms	425,000	PP
	May-02	11/2005 Terms	415,000	PP
	May-02	5/2020 Terms	415,000	PP
	Nov-02	11/2005 Terms	735,000	PP
	Nov-02	5/2020 Terms	405,000	PP
	May-03	11/2005 Terms	\$80,000	PP
	May-03	11/2016 Terms	950,000	PP
	May-03	5/2020 Terms	390,000	PP
	Nov-03	11/2016 Terms	1,675,000	PP
	Nov-03	5/2020 Terms	365,000	PP
	May-04	11/2016 Terms	995,000	PP
	May-04	5/2020 Terms	350,000	PP
	Nov-04	11/2016 Terms	1,080,000	PP
	Nov-04	5/2020 Terms	335,000	PP
	May-05	11/2016 Terms	520,000	PP
	May-05	5/2020 Terms	315,000	PP
	Nov-05	11/2016 Terms	855,000	PP
	Nov-05	5/2020 Terms	160,000	PP
	May-06	11/2016 Terms	630,000	PP
	Nov-06	11/2016 Terms	920,000	PP
	May-07	11/2016 Terms	450,000	PP
	Nov-07	11/2016 Terms	405,000	PP
	May-08	11/2016 Terms	330,000	PP
	Nov-08	11/2016 Terms	185,000	PP
Nov-08	11/2029 CAB	330,656	PP	
May-09	11/2029 CAB	258,172	PP	
			<u>\$ 15,988,828</u>	

**SINGLE FAMILY PROGRAM BONDS, INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 1998 SERIES A, B, C, & D**

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>
SF 1998 Series D	Nov-99	11/2029 Taxables	\$ 180,000	PP
	May-00	5/2016 Terms	1,415,000	PP
	May-00	11/2029 Taxables	830,000	PP
	Nov-00	11/2029 Taxables	1,115,000	PP
	Nov-00	5/2016 Terms	1,095,000	PP
	May-01	5/2016 Terms	650,000	PP
	May-01	11/2029 Taxables	940,000	PP
	Nov-01	5/2029 Terms	50,000	PP
	Nov-01	5/2016 Terms	1,985,000	PP
	Nov-01	11/2029 Terms	685,000	PP
	Nov-01	11/2023 Terms	510,000	PP
	Nov-01	11/2029 Taxables	1,160,000	PP
	Nov-01	Subordinates	20,000	PP
	May-02	5/2029 Terms	170,000	PP
	May-02	11/2029 Terms	2,265,000	PP
	May-02	11/2023 Terms	1,650,000	PP
	May-02	11/2029 Taxables	275,000	PP
	May-02	Subordinates	65,000	PP
	Nov-02	5/2029 Terms	245,000	PP
	Nov-02	11/2029 Terms	3,230,000	PP
	Nov-02	11/2023 Terms	2,310,000	PP
	Nov-02	Subordinates	80,000	PP
	May-03	5/2029 Terms	315,000	PP
	May-03	11/2029 Terms	4,125,000	PP
	May-03	11/2023 Terms	2,895,000	PP
	May-03	Subordinates	85,000	PP
	Nov-03	5/2029 Terms	315,000	PP
	Nov-03	11/2029 Terms	4,125,000	PP
	Nov-03	11/2023 Terms	2,830,000	PP
	Nov-03	Subordinates	70,000	PP
	May-04	5/2029 Terms	195,000	PP
	May-04	11/2029 Terms	2,590,000	PP
	May-04	11/2023 Terms	1,740,000	PP
	May-04	Subordinates	35,000	PP

**SINGLE FAMILY PROGRAM BONDS, INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 1998 SERIES A, B, C, & D**

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>
SF 1998 Series D	Nov-04	5/2029 Terms	\$ 145,000	PP
	Nov-04	11/2029 Terms	1,865,000	PP
	Nov-04	11/2023 Terms	1,225,000	PP
	Nov-04	Subordinates	20,000	PP
	May-05	5/2029 Terms	125,000	PP
	May-05	11/2029 Terms	1,630,000	PP
	May-05	11/2023 Terms	1,050,000	PP
	May-05	Subordinates	10,000	PP
	Nov-05	5/2029 Terms	35,000	PP
	Nov-05	11/2029 Terms	485,000	PP
	Nov-05	11/2023 Terms	305,000	PP
	Nov-05	Subordinates	5,000	PP
	May-06	5/2029 Terms	40,000	PP
	May-06	11/2029 Terms	535,000	PP
	May-06	11/2023 Terms	325,000	PP
	Nov-06	5/2029 Terms	45,000	PP
	Nov-06	11/2029 Terms	615,000	PP
	Nov-06	11/2023 Terms	360,000	PP
	May-07	5/2029 Terms	25,000	PP
	May-07	11/2029 Terms	335,000	PP
	May-07	11/2023 Terms	190,000	PP
	Nov-07	5/2029 Terms	35,000	PP
	Nov-07	11/2029 Terms	430,000	PP
	Nov-07	11/2023 Terms	240,000	PP
	May-08	5/2029 Terms	15,000	PP
	May-08	11/2029 Terms	225,000	PP
	May-08	11/2023 Terms	120,000	PP
	Nov-08	5/2029 Terms	10,000	PP
	Nov-08	11/2029 Terms	110,000	PP
	Nov-08	11/2023 Terms	55,000	PP
	May-09	5/2029 Terms	10,000	PP
	May-09	11/2029 Terms	130,000	PP
May-09	11/2023 Terms	65,000	PP	
			<u>\$ 51,060,000</u>	

**SINGLE FAMILY PROGRAM BONDS, INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 1998 SERIES A, B, C, & D**

DISCLAIMER:

ALL INFORMATION CONTAINED HEREIN IS OBTAINED FROM THE AUTHORITY'S BOOKS AND RECORDS, AND IS BELIEVED TO BE ACCURATE AND RELIABLE. REFERENCE SHOULD BE MADE TO THE OFFICIAL STATEMENT AND OPERATIVE DOCUMENTS OF EACH SERIES FOR COMPLETE INFORMATION ON THAT ISSUE. BECAUSE OF THE POSSIBILITY OF HUMAN AND MECHANICAL ERROR AS WELL AS OTHER FACTORS, HOWEVER, SUCH INFORMATION IS PROVIDED "AS IS" WITHOUT WARRANTY OF ANY KIND AND, IN PARTICULAR, NO REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED, IS MADE NOR SHOULD ANY BE INFERRED AS TO THE ACCURACY, TIMELINESS OR COMPLETENESS OF ANY SUCH INFORMATION. UNDER NO CIRCUMSTANCES SHALL COLORADO HOUSING AND FINANCE AUTHORITY HAVE ANY LIABILITY TO ANY PERSON OR ENTITY FOR (A) ANY LOSS OR DAMAGE IN WHOLE OR PART CAUSED BY, RESULTING FROM, OR RELATING TO ANY ERROR (NEGLECT OR OTHERWISE) OR OTHER CIRCUMSTANCE INVOLVED IN PROCURING, COLLECTING, COMPILING, INTERPRETING, ANALYZING, EDITING, TRANSCRIBING, TRANSMITTING, COMMUNICATING OR DELIVERING ANY SUCH INFORMATION, OR (B) ANY DIRECT, INDIRECT, SPECIAL, CONSEQUENTIAL OR INCIDENTAL DAMAGES WHATSOEVER, EVEN IF COLORADO HOUSING AND FINANCE AUTHORITY IS ADVISED IN ADVANCE OF THE POSSIBILITY OF SUCH DAMAGES, RESULTING FROM THE USE OF, OR INABILITY TO USE, ANY SUCH INFORMATION.

THIS IS NOT AN OFFERING DOCUMENT

THE AFOREMENTIONED INFORMATION RELATES TO BOND ISSUES OF THE COLORADO HOUSING AND FINANCE AUTHORITY THAT HAVE BEEN SOLD AND DISTRIBUTED IN UNDERWRITTEN PUBLIC OFFERINGS DESCRIBED IN THE RELATED OFFICIAL STATEMENTS. EACH VIEWER OF THE AFOREMENTIONED INFORMATION ACKNOWLEDGES THAT (I) THE COLORADO HOUSING AND FINANCE AUTHORITY IS NOT NOW BY THIS DOCUMENT OFFERING ANY BONDS OR OTHER SECURITIES, NOR SOLICITING AN OFFER TO BUY ANY SECURITIES (II) THIS INFORMATION IS NOT TO BE CONSTRUED AS ANY DESCRIPTION OF THE COLORADO HOUSING AND FINANCE AUTHORITY OR ITS PROGRAMS IN CONJUNCTION WITH ANY OFFERING OF BONDS OR SECURITIES OF THE COLORADO HOUSING AND FINANCE AUTHORITY-SUCH OFFERINGS ARE ONLY MADE PURSUANT TO THE APPROPRIATE OFFICIAL STATEMENTS OF THE COLORADO HOUSING AND FINANCE AUTHORITY-NOR SHALL ANYONE ASSUME FROM THE AVAILABILITY OF THE AFOREMENTIONED INFORMATION THAT THE AFFAIRS OF THE COLORADO HOUSING AND FINANCE AUTHORITY HAVE NOT CHANGED SINCE THE DATE OF THIS INFORMATION, (III) NO REPRESENTATION IS MADE AS TO THE PROPRIETY OR LEGALITY OF ANY SECONDARY MARKET TRADING OF THE BONDS OR OTHER SECURITIES OF THE COLORADO HOUSING AND FINANCE AUTHORITY BY ANYONE IN ANY JURISDICTION AND (IV) THE COLORADO HOUSING AND FINANCE AUTHORITY DOES NOT HEREBY OBLIGATE ITSELF IN ANY MANNER TO PERIODICALLY OR OTHERWISE UPDATE THIS INFORMATION.

DISCLOSURE REPORTS ARE ONLINE AS WELL, PLEASE VISIT CHFA'S WEBSITE AT WWW.CHFAINFO.COM

**Colorado Housing and Finance Authority
Single Family Disclosure Report
May 1, 2009**

**Single Family Program Bonds, Indenture of Trust
Single Family Program Senior Bonds, 1999 Series A, B, & C**

Trustees:

Wells Fargo Bank

Senior Bonds, 1999 B
Contact: Debra Rayman
Telephone: (303) 863 - 6168

Trustee: Zions Bank

Senior Bonds, 1999 A & C
Contact: Sandy Stevens
Telephone: (720) 947 - 7479

Program Administrator:

Colorado Housing and Finance Authority

Contact: Leah Quesenberry
Telephone: (303) 297-7470

**SINGLE FAMILY PROGRAM BONDS, INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 1999 SERIES A, B, & C**

BOND CHARACTERISTICS:

LIST OF BONDS BY MATURITY

<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amount</u>	<u>Principal Matured</u>	<u>Principal Redeemed</u>	<u>Principal Outstanding</u>
SF 1999 Series A						
10/01/2006	Subordinates	4.37%	\$ 950,000	\$ 570,000	\$ 380,000	\$ -
4/01/2030	Taxable PAC	5.76%	3,500,000	0	3,500,000	0
10/01/2029	A-2 Terms	6.45%	2,000,000	0	1,720,000	280,000
4/01/2030	A-2 Terms	6.45%	27,185,000	0	23,325,000	3,860,000
10/01/2005	A-3 Terms	4.25%	4,230,000	805,000	3,425,000	0
10/01/2016	A-3 Terms	6.05%	12,135,000	740,000	10,210,000	1,185,000
			<u>\$ 50,000,000</u>	<u>\$ 2,115,000</u>	<u>\$ 42,560,000</u>	<u>\$ 5,325,000</u>
SF 1999 Series B						
4/01/2007	Subordinates	4.87%	\$ 1,225,000	\$ 610,000	\$ 615,000	\$ -
4/01/2030	Taxable Terms	6.65%	4,200,000	0	4,200,000	0
4/01/2007	B-2 Terms	4.90%	4,445,000	630,000	3,815,000	0
4/01/2030	B-2 Terms	6.80%	33,515,000	0	31,450,000	2,065,000
10/01/2016	B-3 Terms	6.55%	10,325,000	175,000	9,640,000	510,000
10/01/2029	B-3 Terms	6.50%	6,290,000	0	5,905,000	385,000
			<u>\$ 60,000,000</u>	<u>\$ 1,415,000</u>	<u>\$ 55,625,000</u>	<u>\$ 2,960,000</u>
SF 1999 Series C						
10/01/2007	Subordinates	5.25%	\$ 1,490,000	\$ 715,000	\$ 775,000	\$ -
10/01/2030	Taxable PAC	7.20%	15,500,000	440,000	15,060,000	0
4/01/2031	C-2 Terms	7.05%	17,840,000	0	15,250,000	2,590,000
10/01/2021	C-3 Terms	6.75%	28,330,000	2,010,000	23,610,000	2,710,000
10/01/2022	C-3 Terms	4.70%	7,560,000	1,030,000	6,530,000	0
			<u>\$ 70,720,000</u>	<u>\$ 4,195,000</u>	<u>\$ 61,225,000</u>	<u>\$ 5,300,000</u>

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>
SF 1999 Series A	Apr-00	Taxable PAC	\$ 320,000	PP
	Apr-00	Taxable PAC	5,000	UP
	Apr-00	4/2030 Terms	20,000	UP
	Apr-00	10/2005 Terms	5,000	UP
	Apr-00	10/2016 Terms	10,000	UP
	Oct-00	Taxable PAC	45,000	UP
	Oct-00	10/2005 Terms	795,000	UP
	Apr-01	Taxable PAC	515,000	PP
	Apr-01	10/2005 Terms	775,000	PP
	Oct-01	Subordinates	20,000	PP
	Oct-01	Taxable PAC	960,000	PP
	Oct-01	10/2029 A-2 Terms	50,000	PP
	Oct-01	4/2030 A-2 Terms	685,000	PP
	Oct-01	10/2005 A-3 Terms	1,850,000	PP
	Oct-01	10/2016 A-3 Terms	305,000	PP
	Apr-02	Subordinates	65,000	PP
	Apr-02	Taxable PAC	830,000	PP
	Apr-02	10/2029 A-2 Terms	180,000	PP
	Apr-02	4/2030 A-2 Terms	2,445,000	PP
	Apr-02	10/2016 A-3 Terms	1,095,000	PP
	Oct-02	Subordinates	40,000	PP
	Oct-02	Taxable PAC	825,000	PP
	Oct-02	10/2029 A-2 Terms	115,000	PP
	Oct-02	4/2030 A-2 Terms	1,600,000	PP
	Oct-02	10/2016 A-3 Terms	715,000	PP
	Apr-03	Subordinates	\$90,000	PP
	Apr-03	10/2029 A-2 Terms	305,000	PP
	Apr-03	4/2030 A-2 Terms	4,150,000	PP
	Apr-03	10/2016 A-3 Terms	1,855,000	PP
	Oct-03	Subordinates	85,000	PP
	Oct-03	10/2029 A-2 Terms	345,000	PP
	Oct-03	4/2030 A-2 Terms	4,650,000	PP
	Oct-03	10/2016 A-3 Terms	2,075,000	PP

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>
SF 1999 Series A	Apr-04	10/2029 A-2 Terms	\$ 210,000	PP
	Apr-04	4/2030 A-2 Terms	2,840,000	PP
	Apr-04	10/2016 A-3 Terms	1,265,000	PP
	Apr-04	Subordinates	40,000	PP
	Oct-04	10/2029 A-2 Terms	105,000	PP
	Oct-04	4/2030 A-2 Terms	1,390,000	PP
	Oct-04	10/2016 A-3 Terms	620,000	PP
	Oct-04	Subordinates	15,000	PP
	Apr-05	10/2029 A-2 Terms	70,000	PP
	Apr-05	4/2030 A-2 Terms	950,000	PP
	Apr-05	10/2016 A-3 Terms	420,000	PP
	Apr-05	Subordinates	10,000	PP
	Oct-05	10/2029 A-2 Terms	105,000	PP
	Oct-05	4/2030 A-2 Terms	1,420,000	PP
	Oct-05	10/2016 A-3 Terms	625,000	PP
	Oct-05	Subordinates	10,000	PP
	Apr-06	10/2029 A-2 Terms	75,000	PP
	Apr-06	4/2030 A-2 Terms	1,055,000	PP
	Apr-06	10/2016 A-3 Terms	445,000	PP
	Apr-06	Subordinates	5,000	PP
	Oct-06	10/2029 A-2 Terms	40,000	PP
	Oct-06	4/2030 A-2 Terms	550,000	PP
	Oct-06	10/2016 A-3 Terms	225,000	PP
	Apr-07	10/2029 A-2 Terms	30,000	PP
	Apr-07	4/2030 A-2 Terms	435,000	PP
	Apr-07	10/2016 A-3 Terms	170,000	PP
	Oct-07	10/2029 A-2 Terms	35,000	PP
	Oct-07	4/2030 A-2 Terms	435,000	PP
	Oct-07	10/2016 A-3 Terms	160,000	PP
	Apr-08	10/2029 A-2 Terms	15,000	PP
	Apr-08	4/2030 A-2 Terms	175,000	PP
	Apr-08	10/2016 A-3 Terms	60,000	PP
	Oct-08	10/2029 A-2 Terms	30,000	PP
	Oct-08	4/2030 A-2 Terms	400,000	PP
	Oct-08	10/2016 A-3 Terms	130,000	PP

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>
SF 1999 Series A	Apr-09	10/2029 A-2 Terms	10,000	PP
	Apr-09	4/2030 A-2 Terms	125,000	PP
	Apr-09	10/2016 A-3 Terms	35,000	PP
			<u>\$ 42,560,000</u>	

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>
SF 1999 Series B	Oct-00	4/2030 Taxables	\$ 155,000	PP/UP
	Oct-00	4/2007 B-2 Terms	415,000	PP/UP
	Oct-00	4/2030 B-2 Terms	5,000	PP/UP
	Oct-00	10/2016 B-3 Terms	5,000	PP/UP
	Oct-00	10/2029 B-3 Terms	5,000	PP/UP
	Apr-01	4/2030 Taxables	665,000	PP
	Apr-01	4/2007 B-2 Terms	1,535,000	PP
	Oct-01	Subordinates	30,000	PP
	Oct-01	4/2030 Taxables	680,000	PP
	Oct-01	4/2007 B-2 Terms	1,865,000	PP
	Oct-01	4/2030 B-2 Terms	905,000	PP
	Oct-01	10/2016 B-3 Terms	280,000	PP
	Oct-01	10/2029 B-3 Terms	170,000	PP
	Apr-02	Subordinates	130,000	PP
	Apr-02	4/2030 Taxables	1,045,000	PP
	Apr-02	4/2030 B-2 Terms	4,510,000	PP
	Apr-02	10/2016 B-3 Terms	1,390,000	PP
	Apr-02	10/2029 B-3 Terms	845,000	PP
	Oct-02	Subordinates	95,000	PP
	Oct-02	4/2030 Taxables	1,165,000	PP
	Oct-02	4/2030 B-2 Terms	3,655,000	PP
	Oct-02	10/2016 B-3 Terms	1,125,000	PP
	Oct-02	10/2029 B-3 Terms	685,000	PP
	Apr-03	Subordinates	150,000	PP
	Apr-03	4/2030 Taxables	490,000	PP
	Apr-03	4/2030 B-2 Terms	6,535,000	PP
	Apr-03	10/2016 B-3 Terms	2,015,000	PP
	Apr-03	10/2029 B-3 Terms	1,225,000	PP
	Oct-03	4/2030 B-2 Terms	4,605,000	PP
	Oct-03	10/2016 B-3 Terms	1,420,000	PP
	Oct-03	10/2029 B-3 Terms	865,000	PP
	Oct-03	Subordinates	90,000	PP
	Apr-04	4/2030 B-2 Terms	3,260,000	PP
	Apr-04	10/2016 B-3 Terms	1,000,000	PP
	Apr-04	10/2029 B-3 Terms	610,000	PP
	Apr-04	Subordinates	60,000	PP

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>
SF 1999 Series B	Oct-04	4/2030 B-2 Terms	\$ 1,760,000	PP
	Oct-04	10/2016 B-3 Terms	540,000	PP
	Oct-04	10/2029 B-3 Terms	330,000	PP
	Oct-04	Subordinates	25,000	PP
	Apr-05	Subordinates	15,000	PP
	Apr-05	4/2030 B-2 Terms	1,385,000	PP
	Apr-05	10/2016 B-3 Terms	425,000	PP
	Apr-05	10/2029 B-3 Terms	260,000	PP
	Oct-05	4/2030 B-2 Terms	1,380,000	PP
	Oct-05	10/2016 B-3 Terms	425,000	PP
	Oct-05	10/2029 B-3 Terms	260,000	PP
	Oct-05	Subordinates	10,000	PP
	Apr-06	4/2030 B-2 Terms	610,000	PP
	Apr-06	10/2016 B-3 Terms	190,000	PP
	Apr-06	10/2029 B-3 Terms	115,000	PP
	Apr-06	Subordinates	5,000	PP
	Oct-06	4/2030 B-2 Terms	585,000	PP
	Oct-06	10/2016 B-3 Terms	180,000	PP
	Oct-06	10/2029 B-3 Terms	110,000	PP
	Oct-06	Subordinates	5,000	PP
	Apr-07	4/2030 B-2 Terms	645,000	PP
	Apr-07	10/2016 B-3 Terms	200,000	PP
	Apr-07	10/2029 B-3 Terms	120,000	PP
	Oct-07	4/2030 B-2 Terms	825,000	PP
	Oct-07	10/2016 B-3 Terms	240,000	PP
	Oct-07	10/2029 B-3 Terms	155,000	PP
	Apr-08	4/2030 B-2 Terms	345,000	PP
	Apr-08	10/2016 B-3 Terms	95,000	PP
	Apr-08	10/2029 B-3 Terms	65,000	PP
	Oct-08	4/2030 B-2 Terms	375,000	PP
	Oct-08	10/2016 B-3 Terms	95,000	PP
	Oct-08	10/2029 B-3 Terms	70,000	PP
	Apr-09	4/2030 B-2 Terms	65,000	PP
Apr-09	10/2016 B-3 Terms	15,000	PP	
Apr-09	10/2029 B-3 Terms	15,000	PP	
			<u>\$ 55,625,000</u>	

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>
SF 1999 Series C	Apr-00	10/2022 C-3 Terms	\$ 470,000	PP
	Oct-00	10/2022 C-3 Terms	1,065,000	PP/UP
	Dec-00	Taxable PAC	10,000	PP
	Dec-00	4/2031 C-2 Terms	5,000	PP
	Dec-00	10/2021 C-3 Terms	20,000	PP
	Dec-00	10/2022 C-3 Terms	5,000	PP
	Apr-01	Taxable PAC	605,000	PP
	Apr-01	10/2022 C-3 Terms	980,000	PP
	Oct-01	Subordinates	45,000	PP
	Oct-01	Taxable PAC	1,180,000	PP
	Oct-01	4/2031 C-2 Terms	615,000	PP
	Oct-01	10/2021 C-3 Terms	975,000	PP
	Oct-01	10/2022 C-3 Terms	2,690,000	PP
	Apr-02	Subordinates	140,000	PP
	Apr-02	Taxable PAC	2,200,000	PP
	Apr-02	4/2031 C-2 Terms	2,140,000	PP
	Apr-02	10/2021 C-3 Terms	3,395,000	PP
	Apr-02	10/2022 C-3 Terms	1,230,000	PP
	Oct-02	Subordinates	155,000	PP
	Oct-02	Taxable PAC	1,745,000	PP
	Oct-02	4/2031 C-2 Terms	2,580,000	PP
	Oct-02	10/2021 C-3 Terms	4,100,000	PP
	Oct-02	10/2022 C-3 Terms	20,000	PP
	Apr-03	Subordinates	160,000	PP
	Apr-03	Taxable PAC	2,230,000	PP
	Apr-03	4/2031 C-2 Terms	2,945,000	PP
	Apr-03	10/2021 C-3 Terms	4,670,000	PP
	Apr-03	10/2022 C-3 Terms	20,000	PP
	Oct-03	Subordinates	115,000	PP
	Oct-03	Taxable PAC	1,730,000	PP
	Oct-03	4/2031 C-2 Terms	2,430,000	PP
	Oct-03	10/2021 C-3 Terms	3,855,000	PP
	Oct-03	10/2022 C-3 Terms	10,000	PP

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>
SF 1999 Series C	Apr-04	Taxable PAC	\$ 1,075,000	PP
	Apr-04	4/2031 C-2 Terms	1,485,000	PP
	Apr-04	10/2021 C-3 Terms	2,290,000	PP
	Apr-04	10/2022 C-3 Terms	10,000	PP
	Apr-04	Subordinates	65,000	PP
	Oct-04	Taxable PAC	630,000	PP
	Oct-04	4/2031 C-2 Terms	860,000	PP
	Oct-04	10/2021 C-3 Terms	1,280,000	PP
	Oct-04	10/2022 C-3 Terms	5,000	PP
	Oct-04	Subordinates	30,000	PP
	Apr-05	Taxable PAC	675,000	PP
	Apr-05	4/2031 C-2 Terms	875,000	PP
	Apr-05	10/2021 C-3 Terms	1,275,000	PP
	Apr-05	10/2022 C-3 Terms	5,000	PP
	Apr-05	Subordinates	30,000	PP
	Oct-05	4/2031 C-2 Terms	545,000	PP
	Oct-05	10/2021 C-3 Terms	770,000	PP
	Oct-05	10/2022 C-3 Terms	5,000	PP
	Oct-05	Subordinates	15,000	PP
	Apr-06	Subordinates	5,000	PP
	Apr-06	Taxable PAC	315,000	PP
	Apr-06	4/2031 C-2 Terms	410,000	PP
	Apr-06	10/2021 C-3 Terms	555,000	PP
	Oct-06	Subordinates	5,000	PP
	Oct-06	Taxable PAC	600,000	PP
	Oct-06	4/2031 C-2 Terms	110,000	PP
	Oct-06	10/2021 C-3 Terms	145,000	PP
	Oct-06	10/2022 C-3 Terms	5,000	PP
	Apr-07	Subordinates	10,000	PP
	Apr-07	Taxable PAC	750,000	PP
	Apr-07	4/2031 C-2 Terms	60,000	PP
	Apr-07	10/2021 C-3 Terms	70,000	PP
Apr-07	10/2022 C-3 Terms	10,000	PP	

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>	
SF 1999 Series C	Oct-07	Taxable PAC	\$ 655,000	PP	
	Oct-07	4/2031 C-2 Terms	10,000	PP	
	Oct-07	10/2021 C-3 Terms	10,000	PP	
	Apr-08	Taxable PAC	260,000	PP	
	Apr-08	4/2031 C-2 Terms	30,000	PP	
	Apr-08	10/2021 C-3 Terms	35,000	PP	
	Oct-08	Taxable PAC	400,000	PP	
	Oct-08	4/2031 C-2 Terms	5,000	PP	
	Oct-08	10/2021 C-3 Terms	10,000	PP	
	Apr-09	4/2031 C-2 Terms	145,000	PP	
	Apr-09	10/2021 C-3 Terms	155,000	PP	
				<u>\$ 61,225,000</u>	

DISCLAIMER:

ALL INFORMATION CONTAINED HEREIN IS OBTAINED FROM THE AUTHORITY'S BOOKS AND RECORDS, AND IS BELIEVED TO BE ACCURATE AND RELIABLE. REFERENCE SHOULD BE MADE TO THE OFFICIAL STATEMENT AND OPERATIVE DOCUMENTS OF EACH SERIES FOR COMPLETE INFORMATION ON THAT ISSUE. BECAUSE OF THE POSSIBILITY OF HUMAN AND MECHANICAL ERROR AS WELL AS OTHER FACTORS, HOWEVER, SUCH INFORMATION IS PROVIDED "AS IS" WITHOUT WARRANTY OF ANY KIND AND, IN PARTICULAR, NO REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED, IS MADE NOR SHOULD ANY BE INFERRED AS TO THE ACCURACY, TIMELINESS OR COMPLETENESS OF ANY SUCH INFORMATION. UNDER NO CIRCUMSTANCES SHALL COLORADO HOUSING AND FINANCE AUTHORITY HAVE ANY LIABILITY TO ANY PERSON OR ENTITY FOR (A) ANY LOSS OR DAMAGE IN WHOLE OR PART CAUSED BY, RESULTING FROM, OR RELATING TO ANY ERROR (NEGLECT OR OTHERWISE) OR OTHER CIRCUMSTANCE INVOLVED IN PROCURING, COLLECTING, COMPILING, INTERPRETING, ANALYZING, EDITING, TRANSCRIBING, TRANSMITTING, COMMUNICATING OR DELIVERING ANY SUCH INFORMATION, OR (B) ANY DIRECT, INDIRECT, SPECIAL, CONSEQUENTIAL OR INCIDENTAL DAMAGES WHATSOEVER, EVEN IF COLORADO HOUSING AND FINANCE AUTHORITY IS ADVISED IN ADVANCE OF THE POSSIBILITY OF SUCH DAMAGES, RESULTING FROM THE USE OF, OR INABILITY TO USE, ANY SUCH INFORMATION.

THIS IS NOT AN OFFERING DOCUMENT

THE AFOREMENTIONED INFORMATION RELATES TO BOND ISSUES OF THE COLORADO HOUSING AND FINANCE AUTHORITY THAT HAVE BEEN SOLD AND DISTRIBUTED IN UNDERWRITTEN PUBLIC OFFERINGS DESCRIBED IN THE RELATED OFFICIAL STATEMENTS. EACH VIEWER OF THE AFOREMENTIONED INFORMATION ACKNOWLEDGES THAT (I) THE COLORADO HOUSING AND FINANCE AUTHORITY IS NOT NOW BY THIS DOCUMENT OFFERING ANY BONDS OR OTHER SECURITIES, NOR SOLICITING AN OFFER TO BUY ANY SECURITIES (II) THIS INFORMATION IS NOT TO BE CONSTRUED AS ANY DESCRIPTION OF THE COLORADO HOUSING AND FINANCE AUTHORITY OR ITS PROGRAMS IN CONJUNCTION WITH ANY OFFERING OF BONDS OR SECURITIES OF THE COLORADO HOUSING AND FINANCE AUTHORITY-SUCH OFFERINGS ARE ONLY MADE PURSUANT TO THE APPROPRIATE OFFICIAL STATEMENTS OF THE COLORADO HOUSING AND FINANCE AUTHORITY-NOR SHALL ANYONE ASSUME FROM THE AVAILABILITY OF THE AFOREMENTIONED INFORMATION THAT THE AFFAIRS OF THE COLORADO HOUSING AND FINANCE AUTHORITY HAVE NOT CHANGED SINCE THE DATE OF THIS INFORMATION, (III) NO REPRESENTATION IS MADE AS TO THE PROPRIETY OR LEGALITY OF ANY SECONDARY MARKET TRADING OF THE BONDS OR OTHER SECURITIES OF THE COLORADO HOUSING AND FINANCE AUTHORITY BY ANYONE IN ANY JURISDICTION AND (IV) THE COLORADO HOUSING AND FINANCE AUTHORITY DOES NOT HEREBY OBLIGATE ITSELF IN ANY MANNER TO PERIODICALLY OR OTHERWISE UPDATE THIS INFORMATION.

DISCLOSURE REPORTS ARE ONLINE AS WELL, PLEASE VISIT CHFA'S WEBSITE AT WWW.CHFAINFO.COM

**Colorado Housing and Finance Authority
Single Family Disclosure Report
May 1, 2009**

**Single Family Program Bonds, Indenture of Trust
Single Family Program Senior Bonds, 2000 Series A, B, C, D, & E**

Trustees:

Wells Fargo Bank

Senior Bonds, 2000 A & D
Contact: Debra Rayman
Telephone: (303) 863 - 6168

Trustee: Zions Bank

Senior Bonds, 2000 B, C, & E
Contact: Sandy Stevens
Telephone: (720) 947 - 7479

Program Administrator:

Colorado Housing and Finance Authority

Contact: Leah Quesenberry
Telephone: (303) 297-7470

**SINGLE FAMILY PROGRAM BONDS INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 2000 SERIES A, B, C, D, & E**

BOND CHARACTERISTICS:

LIST OF BONDS BY MATURITY

<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amount</u>	<u>Principal Matured</u>	<u>Principal Redeemed</u>	<u>Principal Outstanding</u>
SF 2000 Series A						
10/01/2007	Subordinates	5.75%	\$ 1,025,000	\$ 345,000	\$ 680,000	\$ -
4/01/2030	Taxable Terms	7.54%	4,000,000	0	4,000,000	0
10/01/2006	A-3 Terms	5.40%	3,535,000	220,000	3,315,000	0
4/01/2010	A-3 Terms	7.25%	3,575,000	185,000	3,325,000	65,000
10/01/2016	A-2 Terms	7.45%	7,015,000	0	6,605,000	410,000
10/01/2030	A-3 Terms	7.35%	3,480,000	220,000	3,055,000	205,000
4/01/2031	A-2 Terms	7.50%	25,370,000	0	23,885,000	1,485,000
10/01/2030	A-2 Terms	7.50%	2,000,000	0	1,885,000	115,000
			<u>\$ 50,000,000</u>	<u>\$ 970,000</u>	<u>\$ 46,750,000</u>	<u>\$ 2,280,000</u>
SF 2000 Series B						
4/01/2031	Taxable PAC	7.47%	\$ 4,200,000	\$ -	\$ 4,200,000	\$ -
4/01/2017	B-2 Terms	7.10%	4,720,000	100,000	4,315,000	305,000
4/01/2031	B-2 Terms	7.25%	1,000,000	0	920,000	80,000
10/01/2031	B-2 Terms	7.25%	24,000,000	90,000	21,980,000	1,930,000
10/01/2006	B-3 Terms	5.10%	2,000,000	50,000	1,950,000	0
10/01/2016	B-3 Terms	6.70%	3,250,000	85,000	2,960,000	205,000
10/01/2007	Subordinates	5.350	830,000	335,000	495,000	0
			<u>\$ 40,000,000</u>	<u>\$ 660,000</u>	<u>\$ 36,820,000</u>	<u>\$ 2,520,000</u>
SF 2000 Series C						
10/01/2030	Taxable PAC	7.95%	\$ 13,440,000	\$ 665,000	\$ 12,775,000	\$ -
10/01/2021	C-2 Terms	8.40%	8,030,000	125,000	7,180,000	725,000
4/01/2031	C-2 Terms	7.25%	1,000,000	0	945,000	55,000
10/01/2031	C-2 Terms	7.25%	14,420,000	0	13,640,000	780,000
10/01/2006	C-3 Terms	5.10%	1,475,000	175,000	1,300,000	0
10/01/2022	C-3 Terms	5.70%	4,530,000	645,000	3,765,000	120,000
10/01/2030	C-3 Terms	7.15%	11,115,000	750,000	9,855,000	510,000
10/01/2007	Subordinates	5.75%	1,025,000	385,000	640,000	0
			<u>\$ 55,035,000</u>	<u>\$ 2,745,000</u>	<u>\$ 50,100,000</u>	<u>\$ 2,190,000</u>

**SINGLE FAMILY PROGRAM BONDS INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 2000 SERIES A, B, C, D, & E**

LIST OF BONDS BY MATURITY

<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amount</u>	<u>Principal Matured</u>	<u>Principal Redeemed</u>	<u>Principal Outstanding</u>
SF 2000 Series D						
4/01/2031	Taxable Terms	7.43%	\$ 6,000,000	\$ -	\$ 6,000,000	\$ -
10/01/2028	D-2 Terms	6.90%	1,000,000	0	875,000	125,000
4/01/2029	D-2 Terms	6.90%	20,305,000	0	17,675,000	2,630,000
4/01/2011	D-3 Terms	5.15%	3,915,000	195,000	3,720,000	0
4/01/2015	D-3 Terms	6.75%	2,480,000	0	2,155,000	325,000
4/01/2032	D-3 Terms	6.75%	4,860,000	0	4,230,000	630,000
10/01/2012	Subordinates	5.40%	1,440,000	330,000	1,040,000	70,000
			<u>\$ 40,000,000</u>	<u>\$ 525,000</u>	<u>\$ 35,695,000</u>	<u>\$ 3,780,000</u>
SF 2000 Series E						
2/01/2031	Taxable E-1 Terms	7.10%	\$ 5,250,000	\$ -	\$ 5,250,000	\$ -
2/01/2030	E-2 Terms	7.00%	15,665,000	65,000	13,835,000	1,765,000
8/01/2007	E-3 Terms	5.15%	3,755,000	255,000	3,500,000	0
8/01/2017	E-3 Terms	6.60%	4,930,000	95,000	4,340,000	495,000
2/01/2032	E-3 Terms	6.70%	4,140,000	0	3,655,000	485,000
8/01/2012	Subordinates	5.38%	1,260,000	175,000	1,015,000	70,000
			<u>\$ 35,000,000</u>	<u>\$ 590,000</u>	<u>\$ 31,595,000</u>	<u>\$ 2,815,000</u>

**SINGLE FAMILY PROGRAM BONDS INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 2000 SERIES A, B, C, D, & E**

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>
SF 2000 Series A	Apr-01	Taxable PAC	\$ 145,000	PP
	Apr-01	10/2006 A-3 Terms	225,000	PP
	Oct-01	Subordinates	110,000	PP
	Oct-01	Taxable PAC	480,000	PP
	Oct-01	10/2006 A-3 Terms	3,090,000	PP
	Oct-01	4/2010 A-3 Terms	400,000	PP
	Oct-01	10/2016 A-2 Terms	790,000	PP
	Oct-01	10/2030 A-3 Terms	390,000	PP
	Oct-01	4/2031 A-2 Terms	2,855,000	PP
	Oct-01	10/2030 A-2 Terms	5,000	PP
	Apr-02	Subordinates	190,000	PP
	Apr-02	Taxable PAC	470,000	PP
	Apr-02	4/2010 A-3 Terms	775,000	PP
	Apr-02	10/2016 A-2 Terms	1,525,000	PP
	Apr-02	10/2030 A-3 Terms	755,000	PP
	Apr-02	4/2031 A-2 Terms	5,505,000	PP
	Apr-02	10/2030 A-2 Terms	435,000	PP
	Oct-02	Subordinates	125,000	PP
	Oct-02	Taxable PAC	650,000	PP
	Oct-02	4/2010 A-3 Terms	560,000	PP
	Oct-02	10/2016 A-2 Terms	1,090,000	PP
	Oct-02	10/2030 A-3 Terms	540,000	PP
	Oct-02	4/2031 A-2 Terms	3,945,000	PP
	Oct-02	10/2030 A-2 Terms	310,000	PP
	Apr-03	Subordinates	115,000	PP
	Apr-03	Taxable PAC	830,000	PP
	Apr-03	4/2010 A-3 Terms	580,000	PP
	Apr-03	10/2016 A-2 Terms	1,140,000	PP
	Apr-03	10/2030 A-3 Terms	570,000	PP
	Apr-03	4/2031 A-2 Terms	4,130,000	PP
	Apr-03	10/2030 A-2 Terms	325,000	PP
	Oct-03	Subordinates	55,000	PP
	Oct-03	Taxable PAC	935,000	PP
	Oct-03	10/2016 A-2 Terms	620,000	PP
	Oct-03	10/2030 A-3 Terms	180,000	PP
	Oct-03	4/2031 A-2 Terms	2,250,000	PP
	Oct-03	4/2010 A-3 Terms	320,000	PP
	Oct-03	10/2030 A-2 Terms	310,000	PP

**SINGLE FAMILY PROGRAM BONDS INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 2000 SERIES A, B, C, D, & E**

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>
SF 2000 Series A	Apr-04	Taxable PAC	\$ 490,000	PP
	Apr-04	10/2016 A-2 Terms	470,000	PP
	Apr-04	10/2030 A-2 Terms	135,000	PP
	Apr-04	4/2031 A-2 Terms	1,705,000	PP
	Apr-04	4/2010 A-3 Terms	240,000	PP
	Apr-04	10/2030 A-3 Terms	235,000	PP
	Apr-04	Subordinates	40,000	PP
	Oct-04	10/2016 A-2 Terms	310,000	PP
	Oct-04	10/2030 A-2 Terms	150,000	PP
	Oct-04	4/2031 A-2 Terms	1,115,000	PP
	Oct-04	4/2010 A-3 Terms	155,000	PP
	Oct-04	10/2030 A-3 Terms	90,000	PP
	Oct-04	Subordinates	20,000	PP
	Apr-05	10/2016 A-2 Terms	150,000	PP
	Apr-05	10/2030 A-2 Terms	75,000	PP
	Apr-05	4/2031 A-2 Terms	545,000	PP
	Apr-05	4/2010 A-3 Terms	75,000	PP
	Apr-05	10/2030 A-3 Terms	45,000	PP
	Apr-05	Subordinates	10,000	PP
	Oct-05	10/2016 A-2 Terms	75,000	PP
	Oct-05	10/2030 A-2 Terms	20,000	PP
	Oct-05	4/2031 A-2 Terms	270,000	PP
	Oct-05	4/2010 A-3 Terms	40,000	PP
	Oct-05	10/2030 A-3 Terms	35,000	PP
	Oct-05	Subordinates	5,000	PP
	Apr-06	10/2016 A-2 Terms	115,000	PP
	Apr-06	10/2030 A-2 Terms	30,000	PP
	Apr-06	4/2031 A-2 Terms	425,000	PP
	Apr-06	4/2010 A-3 Terms	60,000	PP
	Apr-06	10/2030 A-3 Terms	60,000	PP
	Apr-06	Subordinates	5,000	PP
	Oct-06	10/2016 A-2 Terms	80,000	PP
	Oct-06	10/2030 A-2 Terms	25,000	PP
	Oct-06	4/2031 A-2 Terms	295,000	PP
	Oct-06	4/2010 A-3 Terms	40,000	PP
	Oct-06	10/2030 A-3 Terms	40,000	PP
	Oct-06	Subordinates	5,000	PP

**SINGLE FAMILY PROGRAM BONDS INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 2000 SERIES A, B, C, D, & E**

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>	
SF 2000 Series A	Apr-07	10/2016 A-2 Terms	\$ 95,000	PP	
	Apr-07	10/2030 A-2 Terms	25,000	PP	
	Apr-07	4/2031 A-2 Terms	330,000	PP	
	Apr-07	4/2010 A-3 Terms	40,000	PP	
	Apr-07	10/2030 A-3 Terms	45,000	PP	
	Oct-07	10/2016 A-2 Terms	30,000	PP	
	Oct-07	10/2030 A-2 Terms	10,000	PP	
	Oct-07	4/2031 A-2 Terms	105,000	PP	
	Oct-07	4/2010 A-3 Terms	10,000	PP	
	Oct-07	10/2030 A-3 Terms	15,000	PP	
	Apr-08	10/2016 A-2 Terms	65,000	PP	
	Apr-08	10/2030 A-2 Terms	20,000	PP	
	Apr-08	4/2031 A-2 Terms	235,000	PP	
	Apr-08	4/2010 A-3 Terms	20,000	PP	
	Apr-08	10/2030 A-3 Terms	30,000	PP	
	Oct-08	10/2016 A-2 Terms	20,000	PP	
	Oct-08	10/2030 A-2 Terms	5,000	PP	
	Oct-08	4/2031 A-2 Terms	70,000	PP	
	Oct-08	4/2010 A-3 Terms	5,000	PP	
	Oct-08	10/2030 A-3 Terms	10,000	PP	
	Apr-09	10/2016 A-2 Terms	30,000	PP	
	Apr-09	10/2030 A-2 Terms	5,000	PP	
	Apr-09	4/2031 A-2 Terms	105,000	PP	
	Apr-09	4/2010 A-3 Terms	5,000	PP	
	Apr-09	10/2030 A-3 Terms	15,000	PP	
				\$ 46,750,000	

**SINGLE FAMILY PROGRAM BONDS INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 2000 SERIES A, B, C, D, & E**

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>
SF 2000 Series B	Jun-01	4/2017 B-2 Terms	\$ 5,000	PP
	Jun-01	10/2031 B-2 Terms	10,000	PP
	Oct-01	Taxable PAC	130,000	PP
	Oct-01	4/2017 B-2 Terms	175,000	PP
	Oct-01	4/2031 B-2 Terms	35,000	PP
	Oct-01	10/2031 B-2 Terms	800,000	PP
	Oct-01	10/2006 B-3 Terms	1,950,000	PP
	Oct-01	10/2016 B-3 Terms	120,000	PP
	Oct-01	Subordinates	30,000	PP
	Apr-02	Taxable PAC	565,000	PP
	Apr-02	4/2017 B-2 Terms	850,000	PP
	Apr-02	4/2031 B-2 Terms	180,000	PP
	Apr-02	10/2031 B-2 Terms	4,335,000	PP
	Apr-02	10/2016 B-3 Terms	585,000	PP
	Apr-02	Subordinates	130,000	PP
	Oct-02	Taxable PAC	525,000	PP
	Oct-02	4/2017 B-2 Terms	685,000	PP
	Oct-02	4/2031 B-2 Terms	145,000	PP
	Oct-02	10/2031 B-2 Terms	3,485,000	PP
	Oct-02	10/2016 B-3 Terms	470,000	PP
	Oct-02	Subordinates	95,000	PP
	Apr-03	Taxable PAC	690,000	PP
	Apr-03	4/2017 B-2 Terms	830,000	PP
	Apr-03	4/2031 B-2 Terms	175,000	PP
	Apr-03	10/2031 B-2 Terms	4,225,000	PP
	Apr-03	10/2016 B-3 Terms	575,000	PP
	Apr-03	Subordinates	105,000	PP
	Oct-03	Taxable PAC	835,000	PP
	Oct-03	4/2017 B-2 Terms	630,000	PP
	Oct-03	4/2031 B-2 Terms	135,000	PP
	Oct-03	10/2031 B-2 Terms	3,195,000	PP
	Oct-03	10/2016 B-3 Terms	430,000	PP
	Oct-03	Subordinates	70,000	PP
	Apr-04	Taxable PAC	840,000	PP
	Apr-04	4/2017 B-2 Terms	345,000	PP
	Apr-04	4/2031 B-2 Terms	75,000	PP
	Apr-04	10/2031 B-2 Terms	1,755,000	PP
	Apr-04	10/2016 B-3 Terms	240,000	PP
	Apr-04	Subordinates	30,000	PP

**SINGLE FAMILY PROGRAM BONDS INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 2000 SERIES A, B, C, D, & E**

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>		<u>Amount</u>	<u>Type of Call</u>
SF 2000 Series B	Oct-04	Taxable PAC	\$	615,000	PP
	Oct-04	4/2017 B-2 Terms		190,000	PP
	Oct-04	4/2031 B-2 Terms		40,000	PP
	Oct-04	10/2031 B-2 Terms		955,000	PP
	Oct-04	10/2016 B-3 Terms		130,000	PP
	Oct-04	Subordinates		15,000	PP
	Apr-05	4/2017 B-2 Terms		110,000	PP
	Apr-05	4/2031 B-2 Terms		25,000	PP
	Apr-05	10/2031 B-2 Terms		550,000	PP
	Apr-05	10/2016 B-3 Terms		75,000	PP
	Apr-05	Subordinates		5,000	PP
	Oct-05	4/2017 B-2 Terms		120,000	PP
	Oct-05	4/2031 B-2 Terms		25,000	PP
	Oct-05	10/2031 B-2 Terms		615,000	PP
	Oct-05	10/2016 B-3 Terms		85,000	PP
	Oct-05	Subordinates		5,000	PP
	Apr-06	4/2017 B-2 Terms		85,000	PP
	Apr-06	4/2031 B-2 Terms		20,000	PP
	Apr-06	10/2031 B-2 Terms		445,000	PP
	Apr-06	10/2016 B-3 Terms		60,000	PP
	Apr-06	Subordinates		5,000	PP
	Oct-06	4/2017 B-2 Terms		70,000	PP
	Oct-06	4/2031 B-2 Terms		15,000	PP
	Oct-06	10/2031 B-2 Terms		360,000	PP
	Oct-06	10/2016 B-3 Terms		45,000	PP
	Oct-06	Subordinates		5,000	PP
	Apr-07	4/2017 B-2 Terms		15,000	PP
	Apr-07	4/2031 B-2 Terms		5,000	PP
	Apr-07	10/2031 B-2 Terms		90,000	PP
	Apr-07	10/2016 B-3 Terms		10,000	PP
	Oct-07	4/2017 B-2 Terms		65,000	PP
	Oct-07	4/2031 B-2 Terms		10,000	PP
Oct-07	10/2031 B-2 Terms		350,000	PP	
Oct-07	10/2016 B-3 Terms		45,000	PP	

**SINGLE FAMILY PROGRAM BONDS INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 2000 SERIES A, B, C, D, & E**

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>
SF 2000 Series B	Apr-08	4/2017 B-2 Terms	\$ 70,000	PP
	Apr-08	4/2031 B-2 Terms	15,000	PP
	Apr-08	10/2031 B-2 Terms	395,000	PP
	Apr-08	10/2016 B-3 Terms	45,000	PP
	Oct-08	4/2017 B-2 Terms	40,000	PP
	Oct-08	4/2031 B-2 Terms	10,000	PP
	Oct-08	10/2031 B-2 Terms	225,000	PP
	Oct-08	10/2016 B-3 Terms	25,000	PP
	Apr-09	4/2017 B-2 Terms	30,000	PP
	Apr-09	4/2031 B-2 Terms	10,000	PP
	Apr-09	10/2031 B-2 Terms	190,000	PP
	Apr-09	10/2016 B-3 Terms	20,000	PP
				<u>\$ 36,820,000</u>

**SINGLE FAMILY PROGRAM BONDS INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 2000 SERIES A, B, C, D, & E**

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>
SF 2000 Series C	Oct-00	10/2006 C-3 Terms	\$ 210,000	PP
	Apr-01	10/2006 C-3 Terms	540,000	PP
	Aug-01	Taxable PAC	5,000	UP
	Oct-01	Taxable PAC	755,000	UP
	Oct-01	10/2021 C-2 Terms	880,000	PP
	Oct-01	4/2031 C-2 Terms	50,000	PP
	Oct-01	10/2031 C-2 Terms	750,000	PP
	Oct-01	10/2006 C-3 Terms	550,000	PP
	Oct-01	10/2022 C-3 Terms	815,000	PP
	Oct-01	10/2030 C-3 Terms	580,000	PP
	Oct-01	Subordinates	50,000	PP
	Apr-02	Taxable PAC	2,745,000	UP
	Apr-02	10/2021 C-2 Terms	1,465,000	PP
	Apr-02	4/2031 C-2 Terms	195,000	PP
	Apr-02	10/2031 C-2 Terms	2,840,000	PP
	Apr-02	10/2022 C-3 Terms	725,000	PP
	Apr-02	10/2030 C-3 Terms	2,190,000	PP
	Apr-02	Subordinates	175,000	PP
	Oct-02	Taxable PAC	1,410,000	PP
	Oct-02	10/2021 C-2 Terms	890,000	PP
	Oct-02	4/2031 C-2 Terms	105,000	PP
	Oct-02	10/2031 C-2 Terms	1,535,000	PP
	Oct-02	10/2022 C-3 Terms	380,000	PP
	Oct-02	10/2030 C-3 Terms	1,185,000	PP
	Oct-02	Subordinates	85,000	PP
	Apr-03	Taxable PAC	1,985,000	PP
	Apr-03	10/2021 C-2 Terms	1,240,000	PP
	Apr-03	4/2031 C-2 Terms	150,000	PP
	Apr-03	10/2031 C-2 Terms	2,165,000	PP
	Apr-03	10/2022 C-3 Terms	505,000	PP
	Apr-03	10/2030 C-3 Terms	1,665,000	PP
	Apr-03	Subordinates	110,000	PP
	Oct-03	Taxable PAC	2,030,000	PP
	Oct-03	10/2021 C-2 Terms	640,000	PP
	Oct-03	4/2031 C-2 Terms	155,000	PP
	Oct-03	10/2031 C-2 Terms	2,210,000	PP
	Oct-03	10/2022 C-3 Terms	490,000	PP
	Oct-03	10/2030 C-3 Terms	1,705,000	PP
	Oct-03	Subordinates	100,000	PP

**SINGLE FAMILY PROGRAM BONDS INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 2000 SERIES A, B, C, D, & E**

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>		<u>Amount</u>	<u>Type of Call</u>
SF 2000 Series C	Apr-04	Taxable PAC	\$	1,490,000	PP
	Apr-04	10/2021 C-2 Terms		545,000	PP
	Apr-04	4/2031 C-2 Terms		115,000	PP
	Apr-04	10/2031 C-2 Terms		1,625,000	PP
	Apr-04	10/2022 C-3 Terms		350,000	PP
	Apr-04	10/2030 C-3 Terms		1,245,000	PP
	Oct-04	Subordinates		65,000	PP
	Oct-04	Taxable PAC		785,000	PP
	Oct-04	10/2021 C-2 Terms		370,000	PP
	Oct-04	4/2031 C-2 Terms		60,000	PP
	Oct-04	10/2031 C-2 Terms		855,000	PP
	Oct-04	10/2022 C-3 Terms		180,000	PP
	Oct-04	10/2030 C-3 Terms		65,000	PP
	Oct-04	Subordinates		25,000	PP
	Apr-05	Taxable PAC		400,000	PP
	Apr-05	10/2021 C-2 Terms		275,000	PP
	Apr-05	4/2031 C-2 Terms		30,000	PP
	Apr-05	10/2031 C-2 Terms		440,000	PP
	Apr-05	10/2022 C-3 Terms		90,000	PP
	Apr-05	10/2030 C-3 Terms		330,000	PP
	Apr-05	Subordinates		10,000	PP
	Oct-05	10/2021 C-2 Terms		285,000	PP
	Oct-05	4/2031 C-2 Terms		30,000	PP
	Oct-05	10/2031 C-2 Terms		395,000	PP
	Oct-05	10/2022 C-3 Terms		75,000	PP
	Oct-05	10/2030 C-3 Terms		290,000	PP
	Oct-05	Subordinates		10,000	PP
	Apr-06	10/2021 C-2 Terms		185,000	PP
	Apr-06	4/2031 C-2 Terms		20,000	PP
	Apr-06	10/2031 C-2 Terms		330,000	PP
	Apr-06	10/2022 C-3 Terms		65,000	PP
	Apr-06	10/2030 C-3 Terms		245,000	PP
	Apr-06	Subordinates		5,000	PP
	Oct-06	Taxable PAC		175,000	PP
	Oct-06	10/2021 C-2 Terms		45,000	PP
	Oct-06	4/2031 C-2 Terms		10,000	PP
	Oct-06	10/2031 C-2 Terms		190,000	PP
	Oct-06	10/2022 C-3 Terms		35,000	PP
	Oct-06	10/2030 C-3 Terms		140,000	PP
	Oct-06	Subordinates		5,000	PP

**SINGLE FAMILY PROGRAM BONDS INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 2000 SERIES A, B, C, D, & E**

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>	
SF 2000 Series C	Apr-07	Taxable PAC	\$ 75,000	PP	
	Apr-07	10/2021 C-2 Terms	120,000	PP	
	Apr-07	4/2031 C-2 Terms	5,000	PP	
	Apr-07	10/2031 C-2 Terms	80,000	PP	
	Apr-07	10/2022 C-3 Terms	15,000	PP	
	Apr-07	10/2030 C-3 Terms	60,000	PP	
	Oct-07	Taxable PAC	320,000	PP	
	Oct-07	4/2031 C-2 Terms	15,000	PP	
	Oct-07	10/2031 C-2 Terms	170,000	PP	
	Oct-07	10/2022 C-3 Terms	30,000	PP	
	Oct-07	10/2030 C-3 Terms	125,000	PP	
	Oct-07	10/2021 C-2 Terms	80,000	PP	
	Apr-08	Taxable PAC	435,000	PP	
	Apr-08	10/2021 C-2 Terms	45,000	PP	
	Oct-08	Taxable PAC	165,000	PP	
	Oct-08	10/2021 C-2 Terms	45,000	PP	
	Oct-08	10/2031 C-2 Terms	5,000	PP	
	Apr-09	4/2031 C-2 Terms	5,000	PP	
	Apr-09	10/2031 C-2 Terms	50,000	PP	
	Apr-09	10/2022 C-3 Terms	10,000	PP	
	Apr-09	10/2030 C-3 Terms	30,000	PP	
	Apr-09	10/2021 C-2 Terms	70,000	PP	
				<u>\$ 50,100,000</u>	

**SINGLE FAMILY PROGRAM BONDS INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 2000 SERIES A, B, C, D, & E**

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>
SF 2000 Series D	Apr-02	4/2031 Taxable Term	\$ 710,000.00	PP
	Apr-02	4/2011 D-3 Terms	2,980,000	PP
	Apr-02	4/2031 Taxable Term	695,000	PP
	Oct-02	10/2028 D-2 Terms	100,000	PP
	Oct-02	4/2029 D-2 Terms	1,990,000	PP
	Oct-02	4/2011 D-3 Terms	740,000	PP
	Oct-02	4/2015 D-3 Terms	245,000	PP
	Oct-02	4/2032 D-3 Terms	475,000	PP
	Oct-02	Subordinates	130,000	PP
	Apr-03	4/2031 Taxable Term	800,000	PP
	Apr-03	10/2028 D-2 Terms	230,000	PP
	Apr-03	4/2029 D-2 Terms	4,735,000	PP
	Apr-03	4/2015 D-3 Terms	580,000	PP
	Apr-03	4/2032 D-3 Terms	1,135,000	PP
	Apr-03	Subordinates	305,000	PP
	Oct-03	4/2029 D-2 Terms	3,725,000	PP
	Oct-03	4/2031 Taxable Term	1,005,000	PP
	Oct-03	10/2028 D-2 Terms	185,000	PP
	Oct-03	4/2015 D-3 Terms	455,000	PP
	Oct-03	4/2032 D-3 Terms	890,000	PP
	Oct-03	Subordinates	230,000	PP
	Apr-04	4/2031 Taxable Term	1,230,000	PP
	Apr-04	10/2028 D-2 Terms	90,000	PP
	Apr-04	4/2029 D-2 Terms	1,880,000	PP
	Apr-04	4/2015 D-3 Terms	230,000	PP
	Apr-04	4/2032 D-3 Terms	450,000	PP
	Apr-04	Subordinates	115,000	PP
	Oct-04	4/2031 Taxable Term	1,070,000	PP
	Oct-04	10/2028 D-2 Terms	65,000	PP
	Oct-04	4/2029 D-2 Terms	1,345,000	PP
	Oct-04	4/2015 D-3 Terms	165,000	PP
	Oct-04	4/2032 D-3 Terms	320,000	PP
	Oct-04	Subordinates	75,000	PP
	Apr-05	4/2031 Taxable Term	490,000	PP
	Apr-05	10/2028 D-2 Terms	35,000	PP
	Apr-05	4/2029 D-2 Terms	715,000	PP
	Apr-05	4/2015 D-3 Terms	90,000	PP
	Apr-05	4/2032 D-3 Terms	170,000	PP
	Apr-05	Subordinates	40,000	PP

**SINGLE FAMILY PROGRAM BONDS INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 2000 SERIES A, B, C, D, & E**

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>
SF 2000 Series D	Oct-05	10/2028 D-2 Terms	\$ 55,000	PP
	Oct-05	4/2029 D-2 Terms	1,045,000	PP
	Oct-05	4/2015 D-3 Terms	125,000	PP
	Oct-05	4/2032 D-3 Terms	250,000	PP
	Oct-05	Subordinates	55,000	PP
	Apr-06	10/2028 D-2 Terms	25,000	PP
	Apr-06	4/2029 D-2 Terms	515,000	PP
	Apr-06	4/2015 D-3 Terms	60,000	PP
	Apr-06	4/2032 D-3 Terms	125,000	PP
	Apr-06	Subordinates	25,000	PP
	Oct-06	10/2028 D-2 Terms	15,000	PP
	Oct-06	4/2029 D-2 Terms	290,000	PP
	Oct-06	4/2015 D-3 Terms	35,000	PP
	Oct-06	4/2032 D-3 Terms	70,000	PP
	Oct-06	Subordinates	15,000	PP
	Apr-07	10/2028 D-2 Terms	30,000	PP
	Apr-07	4/2029 D-2 Terms	570,000	PP
	Apr-07	4/2015 D-3 Terms	70,000	PP
	Apr-07	4/2032 D-3 Terms	135,000	PP
	Apr-07	Subordinates	20,000	PP
	Oct-07	10/2028 D-2 Terms	10,000	PP
	Oct-07	4/2029 D-2 Terms	180,000	PP
	Oct-07	4/2015 D-3 Terms	20,000	PP
	Oct-07	4/2032 D-3 Terms	45,000	PP
	Oct-07	Subordinates	5,000	PP
	Apr-08	10/2028 D-2 Terms	20,000	PP
	Apr-08	4/2029 D-2 Terms	395,000	PP
	Apr-08	4/2015 D-3 Terms	45,000	PP
	Apr-08	4/2032 D-3 Terms	95,000	PP
	Apr-08	Subordinates	15,000	PP
	Oct-08	10/2028 D-2 Terms	10,000	PP
	Oct-08	4/2029 D-2 Terms	175,000	PP
	Oct-08	4/2015 D-3 Terms	20,000	PP
	Oct-08	4/2032 D-3 Terms	45,000	PP
	Oct-08	Subordinates	5,000	PP

**SINGLE FAMILY PROGRAM BONDS INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 2000 SERIES A, B, C, D, & E**

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>
SF 2000 Series D	Apr-09	10/2028 D-2 Terms	5,000	PP
	Apr-09	4/2029 D-2 Terms	115,000	PP
	Apr-09	4/2015 D-3 Terms	15,000	PP
	Apr-09	4/2032 D-3 Terms	25,000	PP
	Apr-09	Subordinates	5,000	PP
			<u>\$ 35,695,000</u>	

**SINGLE FAMILY PROGRAM BONDS INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 2000 SERIES A, B, C, D, & E**

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>
SF 2000 Series E	Feb-02	2/2031 Taxable E-1 Terms	\$ 125,000	PP
	Aug-02	2/2031 Taxable Term	45,000	PP
	Aug-02	8/2007 E-3 Term	3,180,000	PP
	Feb-03	2/2031 E-1 Taxables	1,000,000	PP
	Feb-03	2/2030 E-2 Terms	4,760,000	PP
	Feb-03	8/2007 E-3 Terms	320,000	PP
	Feb-03	8/2017 E-3 Terms	1,500,000	PP
	Feb-03	2/2032 E-3 Terms	1,255,000	PP
	Feb-03	8/2012 E-4 Subordinates	370,000	PP
	Aug-03	2/2031 Taxable E-1 Terms	595,000	PP
	Aug-03	2/2030 E-2 Terms	3,395,000	PP
	Aug-03	8/2017 E-3 Terms	1,070,000	PP
	Aug-03	2/2032 E-3 Terms	895,000	PP
	Aug-03	8/2012 E-4 Subordinates	260,000	PP
	Feb-04	2/2031 Taxable E-1 Terms	730,000	PP
	Feb-04	2/2030 E-2 Terms	2,490,000	PP
	Feb-04	8/2017 E-3 Terms	780,000	PP
	Feb-04	2/2032 E-3 Terms	660,000	PP
	Feb-04	8/2012 E-4 Subordinates	185,000	PP
	Aug-04	2/2031 Taxable E-1 Terms	860,000	PP
	Aug-04	2/2030 E-2 Terms	1,255,000	PP
	Aug-04	8/2017 E-3 Terms	395,000	PP
	Aug-04	2/2032 E-3 Terms	330,000	PP
	Aug-04	8/2012 E-4 Subordinates	90,000	PP
	Feb-05	2/2031 Taxable E-1 Terms	720,000	PP
	Feb-05	2/2030 E-2 Terms	90,000	PP
	Feb-05	8/2017 E-3 Terms	25,000	PP
	Feb-05	2/2032 E-3 Terms	25,000	PP
	Feb-05	8/2012 E-4 Subordinates	5,000	PP
	Aug-05	2/2031 Taxable E-1 Terms	685,000	PP
	Aug-05	2/2030 E-2 Terms	430,000	PP
	Aug-05	8/2017 E-3 Terms	135,000	PP
	Aug-05	2/2032 E-3 Terms	115,000	PP
	Aug-05	8/2012 E-4 Subordinates	30,000	PP
	Feb-06	2/2031 Taxable E-1 Terms	490,000	PP
	Feb-06	2/2030 E-2 Terms	55,000	PP
	Feb-06	8/2017 E-3 Terms	15,000	PP
	Feb-06	2/2032 E-3 Terms	15,000	PP
	Feb-06	8/2012 E-4 Subordinates	5,000	PP

**SINGLE FAMILY PROGRAM BONDS INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 2000 SERIES A, B, C, D, & E**

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>	
SF 2000 Series E	Aug-06	2/2030 E-2 Terms	\$ 435,000	PP	
	Aug-06	8/2017 E-3 Terms	135,000	PP	
	Aug-06	2/2032 E-3 Terms	115,000	PP	
	Aug-06	8/2012 E-4 Subordinates	25,000	PP	
	Feb-07	2/2030 E-2 Terms	200,000	PP	
	Feb-07	8/2017 E-3 Terms	65,000	PP	
	Feb-07	2/2032 E-3 Terms	55,000	PP	
	Feb-07	8/2012 E-4 Subordinates	10,000	PP	
	Aug-07	2/2030 E-2 Terms	270,000	PP	
	Aug-07	8/2017 E-3 Terms	85,000	PP	
	Aug-07	2/2032 E-3 Terms	70,000	PP	
	Aug-07	8/2012 E-4 Subordinates	15,000	PP	
	Feb-08	2/2030 E-2 Terms	225,000	PP	
	Feb-08	8/2017 E-3 Terms	70,000	PP	
	Feb-08	2/2032 E-3 Terms	60,000	PP	
	Feb-08	8/2012 E-4 Subordinates	10,000	PP	
	Aug-08	2/2030 E-2 Terms	130,000	PP	
	Aug-08	8/2017 E-3 Terms	40,000	PP	
	Aug-08	2/2032 E-3 Terms	35,000	PP	
	Aug-08	8/2012 E-4 Subordinates	5,000	PP	
	Feb-09	2/2030 E-2 Terms	100,000	PP	
	Feb-09	8/2017 E-3 Terms	25,000	PP	
	Feb-09	2/2032 E-3 Terms	25,000	PP	
	Feb-09	8/2012 E-4 Subordinates	5,000	PP	
				<u>\$ 31,595,000</u>	

**SINGLE FAMILY PROGRAM BONDS INDENTURE OF TRUST
SINGLE FAMILY PROGRAM SENIOR BONDS, 2000 SERIES A, B, C, D, & E**

DISCLAIMER:

ALL INFORMATION CONTAINED HEREIN IS OBTAINED FROM THE AUTHORITY'S BOOKS AND RECORDS, AND IS BELIEVED TO BE ACCURATE AND RELIABLE. REFERENCE SHOULD BE MADE TO THE OFFICIAL STATEMENT AND OPERATIVE DOCUMENTS OF EACH SERIES FOR COMPLETE INFORMATION ON THAT ISSUE. BECAUSE OF THE POSSIBILITY OF HUMAN AND MECHANICAL ERROR AS WELL AS OTHER FACTORS, HOWEVER, SUCH INFORMATION IS PROVIDED "AS IS" WITHOUT WARRANTY OF ANY KIND AND, IN PARTICULAR, NO REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED, IS MADE NOR SHOULD ANY BE INFERRED AS TO THE ACCURACY, TIMELINESS OR COMPLETENESS OF ANY SUCH INFORMATION. UNDER NO CIRCUMSTANCES SHALL COLORADO HOUSING AND FINANCE AUTHORITY HAVE ANY LIABILITY TO ANY PERSON OR ENTITY FOR (A) ANY LOSS OR DAMAGE IN WHOLE OR PART CAUSED BY, RESULTING FROM, OR RELATING TO ANY ERROR (NEGLECT OR OTHERWISE) OR OTHER CIRCUMSTANCE INVOLVED IN PROCURING, COLLECTING, COMPILING, INTERPRETING, ANALYZING, EDITING, TRANSCRIBING, TRANSMITTING, COMMUNICATING OR DELIVERING ANY SUCH INFORMATION, OR (B) ANY DIRECT, INDIRECT, SPECIAL, CONSEQUENTIAL OR INCIDENTAL DAMAGES WHATSOEVER, EVEN IF COLORADO HOUSING AND FINANCE AUTHORITY IS ADVISED IN ADVANCE OF THE POSSIBILITY OF SUCH DAMAGES, RESULTING FROM THE USE OF, OR INABILITY TO USE, ANY SUCH INFORMATION.

THIS IS NOT AN OFFERING DOCUMENT

THE AFOREMENTIONED INFORMATION RELATES TO BOND ISSUES OF THE COLORADO HOUSING AND FINANCE AUTHORITY THAT HAVE BEEN SOLD AND DISTRIBUTED IN UNDERWRITTEN PUBLIC OFFERINGS DESCRIBED IN THE RELATED OFFICIAL STATEMENTS. EACH VIEWER OF THE AFOREMENTIONED INFORMATION ACKNOWLEDGES THAT (I) THE COLORADO HOUSING AND FINANCE AUTHORITY IS NOT NOW BY THIS DOCUMENT OFFERING ANY BONDS OR OTHER SECURITIES, NOR SOLICITING AN OFFER TO BUY ANY SECURITIES (II) THIS INFORMATION IS NOT TO BE CONSTRUED AS ANY DESCRIPTION OF THE COLORADO HOUSING AND FINANCE AUTHORITY OR ITS PROGRAMS IN CONJUNCTION WITH ANY OFFERING OF BONDS OR SECURITIES OF THE COLORADO HOUSING AND FINANCE AUTHORITY-SUCH OFFERINGS ARE ONLY MADE PURSUANT TO THE APPROPRIATE OFFICIAL STATEMENTS OF THE COLORADO HOUSING AND FINANCE AUTHORITY-NOR SHALL ANYONE ASSUME FROM THE AVAILABILITY OF THE AFOREMENTIONED INFORMATION THAT THE AFFAIRS OF THE COLORADO HOUSING AND FINANCE AUTHORITY HAVE NOT CHANGED SINCE THE DATE OF THIS INFORMATION, (III) NO REPRESENTATION IS MADE AS TO THE PROPRIETY OR LEGALITY OF ANY SECONDARY MARKET TRADING OF THE BONDS OR OTHER SECURITIES OF THE COLORADO HOUSING AND FINANCE AUTHORITY BY ANYONE IN ANY JURISDICTION AND (IV) THE COLORADO HOUSING AND FINANCE AUTHORITY DOES NOT HEREBY OBLIGATE ITSELF IN ANY MANNER TO PERIODICALLY OR OTHERWISE UPDATE THIS INFORMATION.

DISCLOSURE REPORTS ARE ONLINE AS WELL, PLEASE VISIT CHFA'S WEBSITE AT WWW.CHFAINFO.COM

**Colorado Housing and Finance Authority
Single Family Disclosure Report
May 1, 2009**

**Single Family Program Bonds, Indenture of Trust
Single Family Program Senior Bonds, 2001 Series A, B, & C**

Trustees:

Wells Fargo Bank

Senior Bonds, 2001 A
Contact: Debra Rayman
Telephone: (303) 863 - 6168

Trustee: Zions Bank

Senior Bonds, 2001 B & C
Contact: Sandy Stevens
Telephone: (720) 947 - 7479

Program Administrator:

Colorado Housing and Finance Authority

Contact: Leah Quesenberry
Telephone: (303) 297-7470

BOND CHARACTERISTICS:

LIST OF BONDS BY MATURITY

<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amount</u>	<u>Principal Matured</u>	<u>Principal Redeemed</u>	<u>Principal Outstanding</u>
SF 2001 Series A						
2/01/2032	A-1 Taxables	6.35%	\$ 10,000,000	\$ -	\$ 10,000,000	\$ -
2/01/2031	A-2 AMT Terms	6.50%	1,000,000	0	800,000	200,000
8/01/2031	A-2 AMT Terms	6.50%	22,265,000	0	17,640,000	4,625,000
8/01/2012	A-3 NAMT Terms	6.30%	2,585,000	405,000	1,920,000	260,000
8/01/2032	A-3 NAMT Terms	6.25%	2,710,000	0	2,145,000	565,000
2/01/2013	Subordinates	5.00%	1,440,000	255,000	1,020,000	165,000
			<u>\$ 40,000,000</u>	<u>\$ 660,000</u>	<u>\$ 33,525,000</u>	<u>\$ 5,815,000</u>
SF 2001 Series B						
2/01/2033	B-1 Taxable Terms	6.77%	\$ 18,000,000	\$ 140,000	\$ 17,860,000	\$ -
8/01/2023	B-2 Terms	6.10%	4,345,000	0	3,630,000	715,000
2/01/2031	B-2 Terms	6.80%	10,470,000	0	7,430,000	3,040,000
8/01/2010	B-3 Terms	4.13%	1,540,000	40,000	1,500,000	0
8/01/2017	B-3 Terms	5.20%	14,570,000	3,505,000	8,720,000	2,345,000
8/01/2033	B-3 Terms	6.55%	4,440,000	0	3,150,000	1,290,000
8/01/2013	Subordinates	5.00%	2,475,000	760,000	1,400,000	315,000
			<u>\$ 55,840,000</u>	<u>\$ 4,445,000</u>	<u>\$ 43,690,000</u>	<u>\$ 7,705,000</u>
SF 2001 Series C						
2/01/2033	C-1 Taxable Terms	6.35%	\$ 20,000,000	\$ 215,000	\$ 19,785,000	\$ -
8/01/2023	C-2 Terms	5.90%	7,525,000	0	5,985,000	1,540,000
8/01/2032	C-2 Terms	6.60%	25,480,000	570,000	17,610,000	7,300,000
2/01/2012	C-3 Terms	4.00%	3,150,000	150,000	3,000,000	0
8/01/2016	C-3 Terms	5.25%	1,215,000	250,000	735,000	230,000
8/01/2033	C-3 Terms	6.38%	1,660,000	0	1,165,000	495,000
8/01/2013	Subordinates	4.88%	2,335,000	780,000	1,250,000	305,000
			<u>\$ 61,365,000</u>	<u>\$ 1,965,000</u>	<u>\$ 49,530,000</u>	<u>\$ 9,870,000</u>

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>
SF 2001 Series A	Aug-02	2/2032 A- 1 Taxable Term	\$ 730,000	PP
	Feb-03	2/2032 A- 1 Taxable Term	3,845,000	PP
	Aug-03	2/2032 A- 1 Taxable Term	5,425,000	PP
	Aug-03	2/2031 A-2 Terms	90,000	PP
	Aug-03	8/2031 A-2 Terms	1,985,000	PP
	Aug-03	8/2012 A-3 Terms	230,000	PP
	Aug-03	8/2032 A-3 Terms	240,000	PP
	Aug-03	2/2013 Subordinates	125,000	PP
	Feb-04	2/2031 A-2 Terms	255,000	PP
	Feb-04	8/2031 A-2 Terms	5,650,000	PP
	Feb-04	8/2012 A-3 Terms	655,000	PP
	Feb-04	8/2032 A-3 Terms	690,000	PP
	Feb-04	2/2013 Subordinates	345,000	PP
	Aug-04	2/2031 A-2 Terms	150,000	PP
	Aug-04	8/2031 A-2 Terms	3,335,000	PP
	Aug-04	8/2012 A-3 Terms	385,000	PP
	Aug-04	8/2032 A-3 Terms	405,000	PP
	Aug-04	2/2013 Subordinates	200,000	PP
	Feb-05	2/2031 A-2 Terms	75,000	PP
	Feb-05	8/2031 A-2 Terms	1,715,000	PP
	Feb-05	8/2012 A-3 Terms	200,000	PP
	Feb-05	8/2032 A-3 Terms	210,000	PP
	Feb-05	2/2013 Subordinates	100,000	PP
	Aug-05	2/2031 A-2 Terms	55,000	PP
	Aug-05	8/2031 A-2 Terms	1,245,000	PP
	Aug-05	8/2012 A-3 Terms	135,000	PP
	Aug-05	8/2032 A-3 Terms	150,000	PP
	Aug-05	2/2013 Subordinates	70,000	PP
	Feb-06	2/2031 A-2 Terms	55,000	PP
	Feb-06	8/2031 A-2 Terms	1,200,000	PP
	Feb-06	8/2012 A-3 Terms	120,000	PP
	Feb-06	8/2032 A-3 Terms	145,000	PP
	Feb-06	2/2013 Subordinates	65,000	PP
	Aug-06	2/2031 A-2 Terms	40,000	PP
	Aug-06	8/2031 A-2 Terms	880,000	PP
	Aug-06	8/2012 A-3 Terms	80,000	PP
	Aug-06	8/2032 A-3 Terms	110,000	PP
	Aug-06	2/2013 Subordinates	45,000	PP

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>	
SF 2001 Series A	Feb-07	2/2031 A-2 Terms	\$ 25,000	PP	
	Feb-07	8/2031 A-2 Terms	550,000	PP	
	Feb-07	8/2012 A-3 Terms	45,000	PP	
	Feb-07	8/2032 A-3 Terms	65,000	PP	
	Feb-07	2/2013 Subordinates	30,000	PP	
	Aug-07	2/2031 A-2 Terms	15,000	PP	
	Aug-07	8/2031 A-2 Terms	300,000	PP	
	Aug-07	8/2012 A-3 Terms	25,000	PP	
	Aug-07	8/2032 A-3 Terms	35,000	PP	
	Aug-07	2/2013 Subordinates	15,000	PP	
	Feb-08	2/2031 A-2 Terms	10,000	PP	
	Feb-08	8/2031 A-2 Terms	185,000	PP	
	Feb-08	8/2012 A-3 Terms	15,000	PP	
	Feb-08	8/2032 A-3 Terms	20,000	PP	
	Feb-08	2/2013 Subordinates	5,000	PP	
	Aug-08	2/2031 A-2 Terms	10,000	PP	
	Aug-08	8/2031 A-2 Terms	195,000	PP	
	Aug-08	8/2012 A-3 Terms	10,000	PP	
	Aug-08	8/2032 A-3 Terms	25,000	PP	
	Aug-08	2/2013 Subordinates	5,000	PP	
	Feb-09	2/2031 A-2 Terms	20,000	PP	
	Feb-09	8/2031 A-2 Terms	400,000	PP	
	Feb-09	8/2012 A-3 Terms	20,000	PP	
	Feb-09	8/2032 A-3 Terms	50,000	PP	
	Feb-09	2/2013 Subordinates	15,000	PP	
				<u>\$ 33,525,000</u>	

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>
SF 2001 Series B	Aug-01	8/2010 B-3 Terms	\$ 350,000	PP
	Feb-02	8/2023 B-2 Terms	160,000	PP
	Feb-02	8/2010 B-3 Terms	1,150,000	PP
	Aug-02	2/2033 B-1 Taxable Term	1,170,000	PP
	Aug-02	8/2023 B-2 Senior	695,000	PP
	Feb-03	2/2033 Taxable Term	6,025,000	PP
	Feb-03	8/2023 B-2 Senior	900,000	PP
	Aug-03	2/2033 B-1 Taxable Term	10,665,000	PP
	Aug-03	8/2023 B-2 Terms	615,000	PP
	Aug-03	2/2031 B-2 Terms	65,000	PP
	Aug-03	8/2017 B-3 Terms	85,000	PP
	Aug-03	8/2033 B-3 Terms	30,000	PP
	Aug-03	8/2013 Subordinates	10,000	PP
	Feb-04	8/2023 B-2 Terms	390,000	PP
	Feb-04	2/2031 B-2 Terms	3,110,000	PP
	Feb-04	8/2017 B-3 Terms	3,965,000	PP
	Feb-04	8/2033 B-3 Terms	1,320,000	PP
	Feb-04	8/2013 Subordinates	650,000	PP
	Aug-04	8/2023 B-2 Terms	275,000	PP
	Aug-04	2/2031 B-2 Terms	1,275,000	PP
	Aug-04	8/2017 B-3 Terms	1,560,000	PP
	Aug-04	8/2033 B-3 Terms	540,000	PP
	Aug-04	8/2013 Subordinates	255,000	PP
	Feb-05	8/2023 B-2 Terms	75,000	PP
	Feb-05	2/2031 B-2 Terms	660,000	PP
	Feb-05	8/2017 B-3 Terms	770,000	PP
	Feb-05	8/2033 B-3 Terms	280,000	PP
	Feb-05	8/2013 Subordinates	125,000	PP
	Aug-05	8/2023 B-2 Terms	60,000	PP
	Aug-05	2/2031 B-2 Terms	500,000	PP
	Aug-05	8/2017 B-3 Terms	560,000	PP
	Aug-05	8/2033 B-3 Terms	210,000	PP
	Aug-05	8/2013 Subordinates	90,000	PP
	Feb-06	8/2023 B-2 Terms	25,000	PP
	Feb-06	2/2031 B-2 Terms	415,000	PP
	Feb-06	8/2017 B-3 Terms	440,000	PP
	Feb-06	8/2033 B-3 Terms	175,000	PP
	Feb-06	8/2013 Subordinates	70,000	PP

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>		<u>Amount</u>	<u>Type of Call</u>	
SF 2001 Series B	Aug-06	8/2023 B-2 Terms	\$	115,000	PP	
	Aug-06	2/2031 B-2 Terms		695,000	PP	
	Aug-06	8/2017 B-3 Terms		700,000	PP	
	Aug-06	8/2033 B-3 Terms		295,000	PP	
	Aug-06	8/2013 Subordinates		110,000	PP	
	Feb-07	8/2023 B-2 Terms		100,000	PP	
	Feb-07	2/2031 B-2 Terms		280,000	PP	
	Feb-07	8/2017 B-3 Terms		270,000	PP	
	Feb-07	8/2033 B-3 Terms		120,000	PP	
	Feb-07	8/2013 Subordinates		40,000	PP	
	Aug-07	8/2023 B-2 Terms		30,000	PP	
	Aug-07	2/2031 B-2 Terms		155,000	PP	
	Aug-07	8/2017 B-3 Terms		145,000	PP	
	Aug-07	8/2033 B-3 Terms		65,000	PP	
	Aug-07	8/2013 Subordinates		20,000	PP	
	Feb-08	8/2023 B-2 Terms		30,000	PP	
	Feb-08	2/2031 B-2 Terms		125,000	PP	
	Feb-08	8/2017 B-3 Terms		105,000	PP	
	Feb-08	8/2033 B-3 Terms		50,000	PP	
	Feb-08	8/2013 Subordinates		15,000	PP	
	Aug-08	8/2023 B-2 Terms		75,000	PP	
	Aug-08	2/2031 B-2 Terms		100,000	PP	
	Aug-08	8/2017 B-3 Terms		85,000	PP	
	Aug-08	8/2033 B-3 Terms		45,000	PP	
	Aug-08	8/2013 Subordinates		10,000	PP	
	Feb-09	8/2023 B-2 Terms		85,000	PP	
	Feb-09	2/2031 B-2 Terms		50,000	PP	
	Feb-09	8/2017 B-3 Terms		35,000	PP	
	Feb-09	8/2033 B-3 Terms		20,000	PP	
	Feb-09	8/2013 Subordinates		5,000	PP	
					<u>\$ 43,690,000</u>	

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>
SF 2001 Series C	Feb-02	2/2012 C-3 Terms	\$ 1,255,000	PP
	Aug-02	2/2033 C-1 Taxable Term	410,000	PP
	Aug-02	8/2023 C-2 Terms	35,000	PP
	Aug-02	2/2012 C-3 Terms	1,745,000	PP
	Feb-03	2/2033 C-1 Taxable Term	4,340,000	PP
	Feb-03	8/2023 C-2 Terms	1,170,000	PP
	Aug-03	2/2033 C-1 Taxable Term	8,645,000	PP
	Aug-03	8/2023 C-2 Terms	1,290,000	PP
	Feb-04	2/2033 C-1 Taxable Term	6,390,000	PP
	Feb-04	8/2023 C-2 Terms	895,000	PP
	Feb-04	8/2032 C-2 Terms	3,180,000	PP
	Feb-04	8/2016 C-3 Terms	140,000	PP
	Feb-04	8/2033 C-3 Terms	210,000	PP
	Feb-04	8/2013 Subordinates	260,000	PP
	Aug-04	8/2023 C-2 Terms	660,000	PP
	Aug-04	8/2032 C-2 Terms	4,515,000	PP
	Aug-04	8/2016 C-3 Terms	200,000	PP
	Aug-04	8/2033 C-3 Terms	295,000	PP
	Aug-04	8/2013 Subordinates	355,000	PP
	Feb-05	8/2023 C-2 Terms	365,000	PP
	Feb-05	8/2032 C-2 Terms	2,345,000	PP
	Feb-05	8/2016 C-3 Terms	100,000	PP
	Feb-05	8/2033 C-3 Terms	155,000	PP
	Feb-05	8/2013 Subordinates	175,000	PP
	Aug-05	8/2023 C-2 Terms	250,000	PP
	Aug-05	8/2032 C-2 Terms	1,890,000	PP
	Aug-05	8/2016 C-3 Terms	80,000	PP
	Aug-05	8/2033 C-3 Terms	125,000	PP
	Aug-05	8/2013 Subordinates	130,000	PP
	Feb-06	8/2023 C-2 Terms	320,000	PP
	Feb-06	8/2032 C-2 Terms	1,625,000	PP
	Feb-06	8/2016 C-3 Terms	65,000	PP
	Feb-06	8/2033 C-3 Terms	105,000	PP
	Feb-06	8/2013 Subordinates	110,000	PP
	Aug-06	8/2023 C-2 Terms	190,000	PP
	Aug-06	8/2032 C-2 Terms	945,000	PP
	Aug-06	8/2016 C-3 Terms	35,000	PP
	Aug-06	8/2033 C-3 Terms	65,000	PP
	Aug-06	8/2013 Subordinates	60,000	PP

LIST OF UNSCHEDULED REDEMPTIONS:

<u>Issue</u>	<u>Date of Call</u>	<u>Maturity</u>	<u>Amount</u>	<u>Type of Call</u>	
SF 2001 Series C	Feb-07	8/2023 C-2 Terms	\$ 190,000	PP	
	Feb-07	8/2032 C-2 Terms	875,000	PP	
	Feb-07	8/2016 C-3 Terms	35,000	PP	
	Feb-07	8/2033 C-3 Terms	60,000	PP	
	Feb-07	8/2013 Subordinates	50,000	PP	
	Aug-07	8/2023 C-2 Terms	205,000	PP	
	Aug-07	8/2032 C-2 Terms	750,000	PP	
	Aug-07	8/2016 C-3 Terms	30,000	PP	
	Aug-07	8/2033 C-3 Terms	50,000	PP	
	Aug-07	8/2013 Subordinates	40,000	PP	
	Feb-08	8/2023 C-2 Terms	185,000	PP	
	Feb-08	8/2032 C-2 Terms	550,000	PP	
	Feb-08	8/2016 C-3 Terms	20,000	PP	
	Feb-08	8/2033 C-3 Terms	35,000	PP	
	Feb-08	8/2013 Subordinates	30,000	PP	
	Aug-08	8/2023 C-2 Terms	90,000	PP	
	Aug-08	8/2032 C-2 Terms	355,000	PP	
	Aug-08	8/2016 C-3 Terms	10,000	PP	
	Aug-08	8/2033 C-3 Terms	25,000	PP	
	Aug-08	8/2013 Subordinates	15,000	PP	
	Feb-09	8/2023 C-2 Terms	140,000	PP	
	Feb-09	8/2032 C-2 Terms	580,000	PP	
	Feb-09	8/2016 C-3 Terms	20,000	PP	
	Feb-09	8/2033 C-3 Terms	40,000	PP	
	Feb-09	8/2013 Subordinates	25,000	PP	
				<u>\$ 49,530,000</u>	

DISCLAIMER:

ALL INFORMATION CONTAINED HEREIN IS OBTAINED FROM THE AUTHORITY'S BOOKS AND RECORDS, AND IS BELIEVED TO BE ACCURATE AND RELIABLE. REFERENCE SHOULD BE MADE TO THE OFFICIAL STATEMENT AND OPERATIVE DOCUMENTS OF EACH SERIES FOR COMPLETE INFORMATION ON THAT ISSUE. BECAUSE OF THE POSSIBILITY OF HUMAN AND MECHANICAL ERROR AS WELL AS OTHER FACTORS, HOWEVER, SUCH INFORMATION IS PROVIDED "AS IS" WITHOUT WARRANTY OF ANY KIND AND, IN PARTICULAR, NO REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED, IS MADE NOR SHOULD ANY BE INFERRED AS TO THE ACCURACY, TIMELINESS OR COMPLETENESS OF ANY SUCH INFORMATION. UNDER NO CIRCUMSTANCES SHALL COLORADO HOUSING AND FINANCE AUTHORITY HAVE ANY LIABILITY TO ANY PERSON OR ENTITY FOR (A) ANY LOSS OR DAMAGE IN WHOLE OR PART CAUSED BY, RESULTING FROM, OR RELATING TO ANY ERROR (NEGLECT OR OTHERWISE) OR OTHER CIRCUMSTANCE INVOLVED IN PROCURING, COLLECTING, COMPILING, INTERPRETING, ANALYZING, EDITING, TRANSCRIBING, TRANSMITTING, COMMUNICATING OR DELIVERING ANY SUCH INFORMATION, OR (B) ANY DIRECT, INDIRECT, SPECIAL, CONSEQUENTIAL OR INCIDENTAL DAMAGES WHATSOEVER, EVEN IF COLORADO HOUSING AND FINANCE AUTHORITY IS ADVISED IN ADVANCE OF THE POSSIBILITY OF SUCH DAMAGES, RESULTING FROM THE USE OF, OR INABILITY TO USE, ANY SUCH INFORMATION.

THIS IS NOT AN OFFERING DOCUMENT

THE AFOREMENTIONED INFORMATION RELATES TO BOND ISSUES OF THE COLORADO HOUSING AND FINANCE AUTHORITY THAT HAVE BEEN SOLD AND DISTRIBUTED IN UNDERWRITTEN PUBLIC OFFERINGS DESCRIBED IN THE RELATED OFFICIAL STATEMENTS. EACH VIEWER OF THE AFOREMENTIONED INFORMATION ACKNOWLEDGES THAT (I) THE COLORADO HOUSING AND FINANCE AUTHORITY IS NOT NOW BY THIS DOCUMENT OFFERING ANY BONDS OR OTHER SECURITIES, NOR SOLICITING AN OFFER TO BUY ANY SECURITIES (II) THIS INFORMATION IS NOT TO BE CONSTRUED AS ANY DESCRIPTION OF THE COLORADO HOUSING AND FINANCE AUTHORITY OR ITS PROGRAMS IN CONJUNCTION WITH ANY OFFERING OF BONDS OR SECURITIES OF THE COLORADO HOUSING AND FINANCE AUTHORITY-SUCH OFFERINGS ARE ONLY MADE PURSUANT TO THE APPROPRIATE OFFICIAL STATEMENTS OF THE COLORADO HOUSING AND FINANCE AUTHORITY-NOR SHALL ANYONE ASSUME FROM THE AVAILABILITY OF THE AFOREMENTIONED INFORMATION THAT THE AFFAIRS OF THE COLORADO HOUSING AND FINANCE AUTHORITY HAVE NOT CHANGED SINCE THE DATE OF THIS INFORMATION, (III) NO REPRESENTATION IS MADE AS TO THE PROPRIETY OR LEGALITY OF ANY SECONDARY MARKET TRADING OF THE BONDS OR OTHER SECURITIES OF THE COLORADO HOUSING AND FINANCE AUTHORITY BY ANYONE IN ANY JURISDICTION AND (IV) THE COLORADO HOUSING AND FINANCE AUTHORITY DOES NOT HEREBY OBLIGATE ITSELF IN ANY MANNER TO PERIODICALLY OR OTHERWISE UPDATE THIS INFORMATION.

DISCLOSURE REPORTS ARE ONLINE AS WELL, PLEASE VISIT CHFA'S WEBSITE AT WWW.CHFAINFO.COM