

Single Family Program Bonds Indenture: Series 09AA-1/2011AA, 2013AA, 2017AA, SF2017BB

**Colorado Housing and Finance Authority
Single Family Disclosure Report**

As of 02/01/2018

Bond Issue	Bonds Outstanding	GNMA Security Balance	Weighted Average Mortgage Rate	Mortgage Types	Total Investments	Total Investment Assets	Net Assets
SF2011AA	5,685,000						
SF2013AA	15,500,000	20,931,081	4.718%	Fixed	1,099,808	22,030,889	845,889
SF2017AA	49,831,615	49,831,614	4.718%	Fixed	58,292	49,889,906	58,291
SF2017BB	99,800,000				100,141,102	100,141,102	341,102
Surplus Account					195,710	195,710	195,710
TOTAL	170,816,615	70,762,695	4.653%		101,494,912	172,257,607	1,440,992

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Program Administrator: Colorado Housing and Finance Authority
Contact: Trina Nguyen
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BONDS OUTSTANDING

Series 2009AA

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF09AA	I	non-AMT	11/01/2041	196479TA7	3.55000%		\$58,800,000	\$0	\$0	\$58,800,000		
							<u>\$58,800,000</u>	<u>\$0</u>	<u>\$0</u>	<u>\$58,800,000</u>	<u>\$0</u>	<u>\$0</u>

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Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF11AA	I	non-AMT	11/01/2011	196479TB5	0.45000%		\$360,000	\$0	\$360,000	\$0	-	-
SF11AA	I	non-AMT	05/01/2012	196479TC3	0.60000%		\$740,000	\$0	\$730,000	\$10,000	-	-
SF11AA	I	non-AMT	11/01/2012	196479TD1	0.75000%		\$745,000	\$0	\$735,000	\$10,000	-	-
SF11AA	I	non-AMT	05/01/2013	196479TE9	1.00000%		\$750,000	\$0	\$730,000	\$20,000	-	-
SF11AA	I	non-AMT	11/01/2013	196479TF6	1.10000%		\$760,000	\$0	\$710,000	\$50,000	-	-
SF11AA	I	non-AMT	05/01/2014	196479TG4	1.45000%		\$765,000	\$0	\$645,000	\$120,000	-	-
SF11AA	I	non-AMT	11/01/2014	196479TH2	1.60000%		\$775,000	\$0	\$615,000	\$160,000	-	-
SF11AA	I	non-AMT	05/01/2015	196479TJ8	2.00000%		\$780,000	\$0	\$520,000	\$260,000	-	-
SF11AA	I	non-AMT	11/01/2015	196479TK5	2.15000%		\$785,000	\$0	\$435,000	\$350,000	-	-
SF11AA	I	non-AMT	05/01/2016	196479TL3	2.50000%		\$800,000	\$0	\$360,000	\$440,000	-	-
SF11AA	I	non-AMT	11/01/2016	196479TM1	2.65000%		\$815,000	\$0	\$270,000	\$545,000	-	-
SF11AA	I	non-AMT	05/01/2017	196479TN9	3.00000%		\$825,000	\$0	\$220,000	\$605,000	-	-
SF11AA	I	non-AMT	11/01/2017	196479TP4	3.00000%		\$840,000	\$0	\$180,000	\$660,000	-	-
SF11AA	I	non-AMT	05/01/2018	196479TQ2	3.40000%		\$855,000	\$115,000	\$0	\$740,000	-	-
SF11AA	I	non-AMT	11/01/2018	196479TR0	3.45000%		\$875,000	\$120,000	\$0	\$755,000	-	-
SF11AA	I	non-AMT	05/01/2019	196479TS8	3.70000%		\$605,000	\$80,000	\$0	\$525,000	-	-
SF11AA	I	non-AMT	11/01/2019	196479TT6	3.80000%		\$620,000	\$80,000	\$0	\$540,000	-	-
SF11AA	I	non-AMT	05/01/2020	196479TU3	4.00000%		\$635,000	\$80,000	\$0	\$555,000	-	-
SF11AA	I	non-AMT	11/01/2020	196479TV1	4.00000%		\$650,000	\$85,000	\$0	\$565,000	-	-
SF11AA	I	non-AMT	05/01/2021	196479TW9	4.10000%		\$660,000	\$90,000	\$0	\$570,000	-	-
SF11AA	I	non-AMT	11/01/2021	196479TX7	4.10000%		\$680,000	\$90,000	\$0	\$590,000	-	-
SF11AA	I	non-AMT	05/01/2022	196479UB3	4.30000%		\$690,000	\$90,000	\$0	\$600,000	-	-
SF11AA	I	non-AMT	11/01/2022	196479UC1	4.30000%		\$710,000	\$95,000	\$0	\$615,000	-	-
SF11AA	I	non-AMT	05/01/2023	196479UD9	4.50000%		\$730,000	\$100,000	\$0	\$630,000	-	-
SF11AA	I	non-AMT	11/01/2023	196479UE7	4.50000%		\$750,000	\$100,000	\$0	\$650,000	-	-
SF11AA	I	non-AMT	11/01/2026	196479TY5	4.85000%		\$4,955,000	\$730,000	\$0	\$4,225,000	-	-
SF11AA	I	non-AMT	11/01/2028	196479TZ2	5.00000%		\$10,970,000	\$3,070,000	\$810,000	\$7,090,000	-	-
SF11AA	I	non-AMT	05/01/2029	196479UA5	5.00000%		\$5,075,000	\$760,000	\$0	\$4,315,000	-	-
							<u>\$39,200,000</u>	<u>\$5,685,000</u>	<u>\$7,320,000</u>	<u>\$26,195,000</u>	<u>\$0</u>	<u>\$0</u>

Series 2013AA

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF2013AA	I	Taxable	09/01/2041	196479VN6	2.80000%		\$53,630,000	\$15,500,000	\$1,405,000	\$36,725,000	-	-
							<u>\$53,630,000</u>	<u>\$15,500,000</u>	<u>\$1,405,000</u>	<u>\$36,725,000</u>	<u>\$0</u>	<u>\$0</u>

Series 2017AA

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF2017AA	I	Taxable	09/01/2041	196479VN6	2.80000%		\$50,168,626	\$49,831,615	\$337,011	\$0	-	-
							<u>\$50,168,626</u>	<u>\$49,831,615</u>	<u>\$337,011</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF2017BB	I	Tax-Exempt	11/01/2057	196479F79	Variable		\$99,800,000	\$99,800,000	\$0	\$0	-	\$99,800,000
							<u>\$99,800,000</u>	<u>\$99,800,000</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$99,800,000</u>

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF09AA	I	non-AMT	11/01/2041	11/01/11	\$710,000	SP
SF09AA	I	non-AMT	11/01/2041	11/01/12	\$1,740,000	SP
SF09AA	I	non-AMT	11/01/2041	05/01/13	\$2,720,000	SP
SF09AA	I	non-AMT	11/01/2041	05/01/13	\$53,630,000	Refunding
SF2009AA					<u>\$58,800,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF11AA	I	non-AMT	Serials	11/01/11	\$245,000	SP
SF11AA	I	non-AMT	11/01/2026	11/01/11	\$70,000	SP
SF11AA	I	non-AMT	11/01/2028	11/01/11	\$90,000	SP
SF11AA	I	non-AMT	05/01/2029	11/01/11	\$70,000	SP
SF11AA	I	non-AMT	Serials	11/01/12	\$195,000	SP
SF11AA	I	non-AMT	11/01/2026	11/01/12	\$95,000	SP
SF11AA	I	non-AMT	11/01/2028	11/01/12	\$725,000	SP
SF11AA	I	non-AMT	05/01/2029	11/01/12	\$95,000	SP
SF11AA	I	non-AMT	Serials	05/01/13	\$635,000	SP
SF11AA	I	non-AMT	11/01/2026	05/01/13	\$205,000	SP
SF11AA	I	non-AMT	11/01/2028	05/01/13	\$590,000	SP
SF11AA	I	non-AMT	05/01/2029	05/01/13	\$215,000	SP
SF11AA	I	non-AMT	Serials	11/13/13	\$1,390,000	SP
SF11AA	I	non-AMT	11/01/26	11/13/13	\$470,000	SP
SF11AA	I	non-AMT	11/01/28	11/13/13	\$710,000	SP
SF11AA	I	non-AMT	05/01/29	11/13/13	\$480,000	SP
SF11AA	I	non-AMT	Serials	05/14/14	\$610,000	SP
SF11AA	I	non-AMT	11/01/26	05/14/14	\$215,000	SP
SF11AA	I	non-AMT	11/01/28	05/14/14	\$745,000	SP
SF11AA	I	non-AMT	05/01/29	05/14/14	\$220,000	SP
SF11AA	I	non-AMT	Serials	11/01/14	\$1,685,000	SP
SF11AA	I	non-AMT	11/01/2026	11/01/14	\$620,000	SP
SF11AA	I	non-AMT	11/01/2028	11/01/14	\$710,000	SP
SF11AA	I	non-AMT	05/01/2029	11/01/14	\$635,000	SP
SF11AA	I	non-AMT+	Serials	05/01/15	\$1,450,000	SP
SF11AA	I	non-AMT+	11/01/2026	05/01/15	\$570,000	SP
SF11AA	I	non-AMT+	11/01/2028	05/01/15	\$675,000	SP
SF11AA	I	non-AMT+	05/01/2029	05/01/15	\$585,000	SP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF11AA	I	non-AMT+	Serials	11/01/15	\$1,220,000	SP
SF11AA	I	non-AMT+	11/01/2026	11/01/15	\$480,000	SP
SF11AA	I	non-AMT+	11/01/2028	11/01/15	\$635,000	SP
SF11AA	I	non-AMT+	05/01/2029	11/01/15	\$495,000	SP
SF11AA	I	non-AMT+	Serials	05/01/16	\$1,255,000	SP
SF11AA	I	non-AMT+	11/01/2026	05/01/16	\$530,000	SP
SF11AA	I	non-AMT+	11/01/2028	05/01/16	\$605,000	SP
SF11AA	I	non-AMT+	05/01/2029	05/01/16	\$545,000	SP
SF11AA	I	non-AMT+	Serials	11/01/16	\$715,000	SP
SF11AA	I	non-AMT+	11/01/2026	11/01/16	\$355,000	SP
SF11AA	I	non-AMT+	11/01/2028	11/01/16	\$565,000	SP
SF11AA	I	non-AMT+	05/01/2029	11/01/16	\$355,000	SP
SF11AA	I	non-AMT+	Serials	05/01/17	\$495,000	SP
SF11AA	I	non-AMT+	11/01/2026	05/01/17	\$245,000	SP
SF11AA	I	non-AMT+	11/01/2028	05/01/17	\$540,000	SP
SF11AA	I	non-AMT+	05/01/2029	05/01/17	\$250,000	SP
SF11AA	I	non-AMT+	Serials	11/01/17	\$670,000	SP
SF11AA	I	non-AMT+	11/01/2026	11/01/17	\$370,000	SP
SF11AA	I	non-AMT+	11/01/2028	11/01/17	\$500,000	SP
SF11AA	I	non-AMT+	05/01/2029	11/01/17	\$370,000	SP
SF2011AA					<u>\$26,195,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF2013AA	I	Taxable	09/01/2041	06/01/13	\$605,000	SP
SF2013AA	I	Taxable	09/01/2041	07/01/13	\$1,110,000	SP
SF2013AA	I	Taxable	09/01/2041	08/01/13	\$810,000	SP
SF2013AA	I	Taxable	09/01/2041	08/31/13	\$775,000	SP
SF2013AA	I	Taxable	09/01/2041	10/01/13	\$925,000	SP
SF2013AA	I	Taxable	09/01/2041	11/01/13	\$305,000	SP
SF2013AA	I	Taxable	09/01/2041	12/01/13	\$385,000	SP
SF2013AA	I	Taxable	09/01/2041	01/01/14	\$495,000	SP
SF2013AA	I	Taxable	09/01/2041	02/01/14	\$395,000	SP
SF2013AA	I	Taxable	09/01/2041	03/01/14	\$715,000	SP
SF2013AA	I	Taxable	09/01/2041	04/01/14	\$460,000	SP
SF2013AA	I	Taxable	09/01/2041	05/01/14	\$380,000	SP
SF2013AA	I	Taxable	09/01/2041	06/01/14	\$545,000	SP
SF2013AA	I	Taxable	09/01/2041	07/01/14	\$875,000	SP
SF2013AA	I	Taxable	09/01/2041	08/01/14	\$1,170,000	SP
SF2013AA	I	Taxable	09/01/2041	10/01/14	\$1,250,000	SP
SF2013AA	I	Taxable	09/01/2041	11/01/14	\$685,000	SP
SF2013AA	I	Taxable	09/01/2041	12/01/14	\$395,000	SP
SF2013AA	I	Taxable	09/01/2041	01/01/15	\$1,300,000	SP
SF2013AA	I	Taxable	09/01/2041	02/01/15	\$1,185,000	SP
SF2013AA	I	Taxable	09/01/2041	03/01/15	\$580,000	SP
SF2013AA	I	Taxable	09/01/2041	04/01/15	\$210,000	SP
SF2013AA	I	Taxable	09/01/2041	05/01/15	\$1,065,000	SP
SF2013AA	I	Taxable	09/01/2041	06/01/15	\$1,080,000	SP
SF2013AA	I	Taxable	09/01/2041	07/01/15	\$670,000	SP
SF2013AA	I	Taxable	09/01/2041	08/01/15	\$1,235,000	SP
SF2013AA	I	Taxable	09/01/2041	09/01/15	\$700,000	SP
SF2013AA	I	Taxable	09/01/2041	10/01/15	\$1,210,000	SP
SF2013AA	I	Taxable	09/01/2041	11/01/15	\$775,000	SP
SF2013AA	I	Taxable	09/01/2041	12/01/15	\$785,000	SP
SF2013AA	I	Taxable	09/01/2041	01/01/16	\$695,000	SP
SF2013AA	I	Taxable	09/01/2041	02/01/16	\$730,000	SP
SF2013AA	I	Taxable	09/01/2041	03/01/16	\$1,355,000	SP
SF2013AA	I	Taxable	09/01/2041	04/01/16	\$475,000	SP
SF2013AA	I	Taxable	09/01/2041	05/01/16	\$310,000	SP
SF2013AA	I	Taxable	09/01/2041	06/01/16	\$430,000	SP
SF2013AA	I	Taxable	09/01/2041	07/01/16	\$825,000	SP
SF2013AA	I	Taxable	09/01/2041	08/01/16	\$860,000	SP
SF2013AA	I	Taxable	09/01/2041	09/01/16	\$265,000	SP
SF2013AA	I	Taxable	09/01/2041	10/01/16	\$690,000	SP
SF2013AA	I	Taxable	09/01/2041	11/01/16	\$260,000	SP
SF2013AA	I	Taxable	09/01/2041	12/01/16	\$770,000	SP
SF2013AA	I	Taxable	09/01/2041	01/01/17	\$795,000	SP
SF2013AA	I	Taxable	09/01/2041	02/01/17	\$685,000	SP
SF2013AA	I	Taxable	09/01/2041	03/01/17	\$255,000	SP
SF2013AA	I	Taxable	09/01/2041	04/01/17	\$765,000	SP
SF2013AA	I	Taxable	09/01/2041	05/01/17	\$300,000	SP
SF2013AA	I	Taxable	09/01/2041	06/01/17	\$560,000	SP
SF2013AA	I	Taxable	09/01/2041	07/01/17	\$175,000	SP
SF2013AA	I	Taxable	09/01/2041	08/01/17	\$230,000	SP
SF2013AA	I	Taxable	09/01/2041	09/01/17	\$280,000	SP
SF2013AA	I	Taxable	09/01/2041	10/01/17	\$225,000	SP
SF2013AA	I	Taxable	09/01/2041	11/01/17	\$780,000	SP
SF2013AA	I	Taxable	09/01/2041	12/01/17	\$15,000	SP
SF2013AA	I	Taxable	09/01/2041	01/01/18	\$435,000	SP
SF2013AA	I	Taxable	09/01/2041	02/01/18	\$485,000	SP
SF2013AA					\$36,725,000	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF17AA	I	Taxable	9/1/2047	10/01/17	\$65,736	SP
SF17AA	I	Taxable	9/1/2047	11/01/17	\$66,988	SP
SF17AA	I	Taxable	9/1/2047	12/01/17	\$66,549	SP
SF17AA	I	Taxable	9/1/2047	01/01/18	\$70,663	SP
SF17AA	I	Taxable	9/1/2047	02/01/18	\$67,075	SP
SF2017AA					<u>\$337,011</u>	

	Bond Issue	Pool	Cusip	GNMA Coupon	Original Security Balance	Pool UPB	Total Loans	Weighted Average of Loan Interest Rate	Average Remaining Maturity (Years)
GNMA II	SF2011AA/2013AA	754669	36230PFJ4	4.000%	\$9,944,603	\$2,560,316	24	4.456%	22.67
GNMA II	SF2011AA/2013AA	754670	36230PFK1	4.000%	\$9,960,226	\$2,458,126	20	4.491%	22.17
GNMA II	SF2011AA/2013AA	754671	36230PFL9	4.000%	\$9,940,643	\$3,055,096	26	4.466%	22.67
GNMA II	SF2011AA/2013AA	754672	36230PFM7	4.000%	\$6,964,905	\$1,696,389	16	4.455%	22.67
GNMA II	SF2011AA/2013AA	754673	36230PFN5	4.500%	\$11,863,889	\$2,518,773	21	4.803%	22.67
GNMA II	SF2011AA/2013AA	754677	36230PFS4	4.500%	\$9,983,914	\$1,490,796	13	4.868%	23.00
GNMA II	SF2011AA/2013AA	754678	36230PFT2	4.500%	\$9,187,200	\$1,885,570	18	4.870%	22.67
GNMA II	SF2011AA/2013AA	754679	36230PFU9	5.000%	\$1,488,677	\$187,630	2	5.555%	21.83
GNMA II	SF2011AA/2013AA	754682	36230PFX3	4.000%	\$1,057,099	Cancelled			
GNMA II	SF2011AA/2013AA	754683	36230PFY1	4.500%	\$9,986,316	\$2,019,940	20	4.929%	22.92
GNMA II	SF2011AA/2013AA	754684	36230PFZ8	4.500%	\$12,476,656	\$1,866,320	17	4.971%	22.75
GNMA II	SF2011AA/2013AA	754685	36230PF21	5.000%	\$4,835,272	\$968,497	11	5.323%	23.00
GNMA II	SF2011AA/2013AA	754686	36230PF39	4.500%	\$485,772	\$223,627	2	5.082%	23.25
GNMA II	SF2017AA	AY0533	36196PSW3	4.000%	\$50,168,626	\$49,831,614	176	4.625%	29.50
					\$148,343,798	\$70,762,695	366	4.653%	27.48

Investment Information

<u>Issue</u>	<u>Investment Type</u>	<u>Amount</u>	<u>Interest Rate</u>	<u>Maturity Date</u>
SF 2011AA REVENUE	MONEY MARKET	\$847,873.51	1.21 %	Short Term
		<u>\$847,873.51</u>		
SF 2013AA DS CI	MONEY	\$36,166.67	1.21 %	Short Term
SF 2013AA REDEMPTION CI	MONEY MARKET	\$155,000.00	1.21 %	Short Term
SF 2013AA REVENUE	MONEY MARKET	\$60,767.97	1.21 %	Short Term
		<u>\$251,934.64</u>		
SF 2017AA COI	MONEY MARKET	\$33,860.97	1.21 %	Short Term
SF 2017AA REVENUE	MONEY MARKET	\$24,430.72	1.21 %	Short Term
		<u>\$58,291.69</u>		
SF 2017BB COB PROCEEDS	MONEY MARKET	\$99,800,000.00	1.21 %	Short Term
SF 2017BB COI	MONEY MARKET	\$10,538.78	1.21 %	Short Term
SF 2017BB REVENUE	MONEY MARKET	\$330,563.35	1.21 %	Short Term
		<u>\$100,141,102.13</u>		
SF PASS-THROUGH SURPLUS	MONEY MARKET	\$195,709.83		
		<u>\$195,709.83</u>		
	Investment Type	Amount		
	MONEY MARKET	\$101,494,911.80		
		<u>\$101,494,911.80</u>		

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