

**Single Family Program Bonds Indenture: Series 09AA-1/2011AA, 2013AA**

**Colorado Housing and Finance Authority  
Single Family Disclosure Report**

**As of 11/1/2013**

<b>Bond Issue</b>	<b>Bonds Outstanding</b>	<b>GNMA Security Balance</b>	<b>Weighted Average Mortgage Rate</b>	<b>Mortgage Types</b>	<b>Total Investments</b>	<b>Total Investment Assets</b>
<b>SF2009AA-1/2011AA</b>	29,295,000	77,597,386	4.75%	Fixed	2,892,870	80,490,255
<b>SF2013AA</b>	48,220,000					
<b>TOTAL</b>	<b>77,515,000</b>	<b>77,597,386</b>			<b>2,892,870</b>	<b>80,490,255</b>

**Trustee Bank: Zions**  
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**Program Administrator: Colorado Housing and Finance Authority**  
Contact: Trina Nguyen  
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BONDS OUTSTANDING

Series 2009AA-1/2011AA

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF11AA	I	non-AMT	11/01/2011	196479TB5	0.45000%		\$360,000	\$0	\$360,000	\$0	-	-
SF11AA	I	non-AMT	05/01/2012	196479TC3	0.60000%		\$740,000	\$0	\$730,000	\$10,000	-	-
SF11AA	I	non-AMT	11/01/2012	196479TD1	0.75000%		\$745,000	\$0	\$735,000	\$10,000	-	-
SF11AA	I	non-AMT	05/01/2013	196479TE9	1.00000%		\$750,000	\$0	\$730,000	\$20,000	-	-
SF11AA	I	non-AMT	11/01/2013	196479TF6	1.10000%		\$760,000	\$0	\$710,000	\$50,000	-	-
SF11AA	I	non-AMT	05/01/2014	196479TG4	1.45000%		\$765,000	\$645,000	\$0	\$120,000	-	-
SF11AA	I	non-AMT	11/01/2014	196479TH2	1.60000%		\$775,000	\$650,000	\$0	\$125,000	-	-
SF11AA	I	non-AMT	05/01/2015	196479TJ8	2.00000%		\$780,000	\$655,000	\$0	\$125,000	-	-
SF11AA	I	non-AMT	11/01/2015	196479TK5	2.15000%		\$785,000	\$660,000	\$0	\$125,000	-	-
SF11AA	I	non-AMT	05/01/2016	196479TL3	2.50000%		\$800,000	\$670,000	\$0	\$130,000	-	-
SF11AA	I	non-AMT	11/01/2016	196479TM1	2.65000%		\$815,000	\$685,000	\$0	\$130,000	-	-
SF11AA	I	non-AMT	05/01/2017	196479TN9	3.00000%		\$825,000	\$695,000	\$0	\$130,000	-	-
SF11AA	I	non-AMT	11/01/2017	196479TP4	3.00000%		\$840,000	\$705,000	\$0	\$135,000	-	-
SF11AA	I	non-AMT	05/01/2018	196479TQ2	3.40000%		\$855,000	\$720,000	\$0	\$135,000	-	-
SF11AA	I	non-AMT	11/01/2018	196479TR0	3.45000%		\$875,000	\$735,000	\$0	\$140,000	-	-
SF11AA	I	non-AMT	05/01/2019	196479TS8	3.70000%		\$605,000	\$510,000	\$0	\$95,000	-	-
SF11AA	I	non-AMT	11/01/2019	196479TT6	3.80000%		\$620,000	\$520,000	\$0	\$100,000	-	-
SF11AA	I	non-AMT	05/01/2020	196479TU3	4.00000%		\$635,000	\$535,000	\$0	\$100,000	-	-
SF11AA	I	non-AMT	11/01/2020	196479TV1	4.00000%		\$650,000	\$550,000	\$0	\$100,000	-	-
SF11AA	I	non-AMT	05/01/2021	196479TW9	4.10000%		\$660,000	\$560,000	\$0	\$100,000	-	-
SF11AA	I	non-AMT	11/01/2021	196479TX7	4.10000%		\$680,000	\$565,000	\$0	\$115,000	-	-
SF11AA	I	non-AMT	05/01/2022	196479UB3	4.30000%		\$690,000	\$575,000	\$0	\$115,000	-	-
SF11AA	I	non-AMT	11/01/2022	196479UC1	4.30000%		\$710,000	\$595,000	\$0	\$115,000	-	-
SF11AA	I	non-AMT	05/01/2023	196479UD9	4.50000%		\$730,000	\$610,000	\$0	\$120,000	-	-
SF11AA	I	non-AMT	11/01/2023	196479UE7	4.50000%		\$750,000	\$630,000	\$0	\$120,000	-	-
SF11AA	I	non-AMT	11/01/2026	196479TY5	4.85000%		\$4,955,000	\$4,115,000	\$0	\$840,000	-	-
SF11AA	I	non-AMT	11/01/2028	196479TZ2	5.00000%		\$10,970,000	\$8,495,000	\$360,000	\$2,115,000	-	-
SF11AA	I	non-AMT	05/01/2029	196479UA5	5.00000%		\$5,075,000	\$4,215,000	\$0	\$860,000	-	-
SF11AA	I	non-AMT	11/01/2041	196479TA7	3.55000%		\$58,800,000	\$0	\$0	\$58,800,000	-	-
							<b>\$98,000,000</b>	<b>\$29,295,000</b>	<b>\$3,625,000</b>	<b>\$65,080,000</b>	<b>\$0</b>	<b>\$0</b>

Series 2013AA

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF2013AA	I	Taxable	09/01/2041	196479VN6	2.80000%		\$53,630,000	\$48,220,000	\$0	\$5,410,000	-	-
							<b>\$53,630,000</b>	<b>\$48,220,000</b>	<b>\$0</b>	<b>\$5,410,000</b>	<b>\$0</b>	<b>\$0</b>

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF11AA	I	non-AMT	Serials	Nov-11	\$245,000	SP
SF11AA	I	non-AMT	11/01/2026	Nov-11	\$70,000	SP
SF11AA	I	non-AMT	11/01/2028	Nov-11	\$90,000	SP
SF11AA	I	non-AMT	05/01/2029	Nov-11	\$70,000	SP
SF11AA	I	non-AMT	11/01/2041	Nov-11	\$710,000	SP
SF11AA	I	non-AMT	Serials	Nov-12	\$195,000	SP
SF11AA	I	non-AMT	11/01/2026	Nov-12	\$95,000	SP
SF11AA	I	non-AMT	11/01/2028	Nov-12	\$725,000	SP
SF11AA	I	non-AMT	05/01/2029	Nov-12	\$95,000	SP
SF11AA	I	non-AMT	11/01/2041	Nov-12	\$1,740,000	SP
SF11AA	I	non-AMT	Serials	May-13	\$635,000	SP
SF11AA	I	non-AMT	11/01/2026	May-13	\$205,000	SP
SF11AA	I	non-AMT	11/01/2028	May-13	\$590,000	SP
SF11AA	I	non-AMT	05/01/2029	May-13	\$215,000	SP
SF11AA	I	non-AMT	11/01/2041	May-13	\$56,350,000	SP
SF11AA	I	non-AMT	Serials	Nov-14	\$1,390,000	SP
SF11AA	I	non-AMT	11/01/26	Nov-14	\$470,000	SP
SF11AA	I	non-AMT	11/01/28	Nov-14	\$710,000	SP
SF11AA	I	non-AMT	05/01/29	Nov-14	\$480,000	SP
<b>SF2009AA-1/2011AA</b>					<u>\$65,080,000</u>	

	<b>Pool</b>	<b>GNMA Coupon</b>	<b>Total Loans</b>	<b>Security Balance</b>	<b>Average of Interest Rate</b>
GNMA II	754669	4.000%	63	7,838,603.00	4.483%
GNMA II	754670	4.000%	57	7,758,387.81	4.477%
GNMA II	754671	4.000%	66	8,823,752.70	4.445%
GNMA II	754672	4.000%	41	5,677,537.58	4.488%
GNMA II	754673	4.500%	65	9,238,344.05	4.816%
GNMA II	754677	4.500%	60	8,230,262.66	4.852%
GNMA II	754678	4.500%	55	7,149,113.12	4.888%
GNMA II	754679	5.000%	10	1,250,620.52	5.452%
GNMA II	754682	4.000%	6	876,080.18	4.575%
GNMA II	754683	4.500%	62	7,864,417.88	4.943%
GNMA II	754684	4.500%	68	9,208,815.16	4.947%
GNMA II	754685	5.000%	29	3,213,643.24	5.310%
GNMA II	754686	4.500%	3	467,807.75	5.102%
			<b>585</b>	<b>77,597,385.65</b>	<b>4.750%</b>

**Investment Information**

<b>Issue</b>	<b>Investment Type</b>	<b>Amount</b>	<b>Interest Rate</b>	<b>Maturity Date</b>
SF 09AA/11AA REVENUE REFUNDING	MONEY MARKET	7.41	0.03 %	Short Term
SF 2011AA ACQUISITION	MONEY MARKET	2,856.71	0.03 %	Short Term
SF 2011AA REVENUE	MONEY MARKET	2,080,859.74	0.03 %	Short Term
		<u>\$2,083,723.86</u>		
SF 2013AA COI	MONEY MARKET	7,738.22	0.03 %	Short Term
SF 2013AA DS CI	MONEY MARKET	112,513.33	0.03 %	Short Term
SF 2013AA REDEMPTION CI	MONEY MARKET	395,000.00	0.03 %	Short Term
SF 2013AA REVENUE	MONEY MARKET	293,894.37	0.03 %	Short Term
		<u>\$809,145.92</u>		

<b>Investment Type</b>	<b>Amount</b>
MONEY MARKET	\$2,892,869.78
	<u>\$2,892,869.78</u>

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