

Single Family Mortgage Bonds Indenture: SF 2001 Series AA SF 2002 Series A,B,C SF 2003 Series B SF 2006 Series A,B,C SF 2007 Series A,B SF 2008 Series A SF 2009 Series A SF 2011 Series D SF2012A SF2013 Series B, SF2014 Series A, SF2015 Series A,B and SFMB Surplus Assets

Colorado Housing and Finance Authority

As of 08/01/2015

Bonds Issue	Bonds Outstanding	Outstanding Mortgage Principal Balance	Investment Balances	Net Assets	2011BCD, 2012A, and 2013B Bonds Supported by Mortgage Loans and Cash of each Series *		Adjusted Net Assets	Current Parity	Bonds By Class	Bonds Outstanding	Class Concentration
SF01AA	87,855,000	47,727,059	40,309,146	181,205	-	-	181,205.00	100.206%	I	787,875,000	89.60%
SF02A	12,475,000	12,368,124	8,289,904	8,183,028	-	-	8,183,028.00	165.595%	II	73,205,000	8.33%
SF02B	23,240,000	19,471,158	15,623,128	11,854,286	(6,015,000)	-	5,839,286.00	125.126%	III	18,230,000	2.07%
SF02C	25,005,000	23,399,056	6,931,415	5,325,471	-	-	5,325,471.00	121.298%	Total	879,310,000	100.00%
SF03B	38,500,000	33,923,758	5,454,377	878,135	-	-	878,135.00	102.281%			
SF06A	39,760,000	26,851,895	13,691,430	783,325	-	-	783,325.00	101.970%			
SF06B	84,435,000	38,134,481	45,703,183	(597,336)	-	-	(597,336.00)	99.293%			
SF06C	12,395,000	34,760,714	13,060,838	35,426,552	(33,707,500)	-	1,719,052.00	113.869%			
SF07A	54,315,000	38,334,952	15,746,734	(233,314)	-	-	(233,314.00)	99.570%			
SF07B	116,225,000	49,639,743	66,409,291	(175,966)	-	-	(175,966.00)	99.849%			
SF08A	92,820,000	74,826,462	73,963,374	55,969,836	(54,260,000)	-	1,709,836.00	101.842%			
SF09A	12,410,000	26,384,728	6,148,829	20,123,557	-	-	20,123,557.00	262.156%			
* SF11D	6,015,000	-	381	(6,014,619)	6,015,000	-	381.00	100.006%			
* SF12A	74,485,000	10,816,330	10,140,943	(53,527,727)	54,260,000	-	732,273.00	100.983%			
* SF13B	35,705,000	-	2,023,001	(33,681,999)	33,707,500	-	25,501.00	100.071%			
SF14A	46,875,000	45,607,295	5,621,908	4,354,203	-	-	4,354,203.00	109.289%			
SF15A	91,295,000	81,973,725	10,947,577	1,626,302	-	-	1,626,302.00	101.781%			
SF15B	25,500,000	22,391,814	3,467,398	359,212	-	-	359,212.00	101.409%			
** SFMB Surplus Assets	-	9,385,110	4,463,009	13,848,119	-	-	13,848,119.00				
TOTAL	879,310,000	595,996,404	347,995,864	64,682,270	0	0	64,682,270	107.356%			

*** Treatment of Mortgage Loans:**

"Upon the redemption and payment of the Refunded Bonds, the Mortgage Loans originally financed with the proceeds of a Series of the Refunded Bonds will be deemed under the Indenture to have been financed by such Refunded Bonds used to redeem the Refunded Bonds of such series. Accordingly, all provisions of the Indenture which relate to such Mortgage Loans and the Related Mortgage Repayments and Prepayments, and moneys in any Fund or Account, shall be interpreted and applied to relate such Mortgage Loans, Mortgage Repayments, Prepayments and moneys to each such Series in proportion to the respective principal amounts of the Bonds of each such Series the proceeds of which will be deemed to have been used to finance such Mortgage Loans."

** SF Surplus Assets: Pursuant to Section 5.5 (a) of the Master Indenture dated October 1, 2001, the Authority established a surplus assets subaccount in the Acquisition Account of the Program Fund to which excess cash in the Trust Estate was deposited and used to acquire existing mortgage loans. Such existing mortgage loans are currently held in the surplus assets subaccount as Mortgage Loans under the Master Indenture. Mortgage Repayments and Prepayments relating to such Mortgage Loans held in the surplus assets subaccount may be applied to redeem Bonds of any Series under the Master Indenture as directed by the Authority, except to the extent limited by the provisions of the Series Indenture related to a particular Series.

Trustee Bank Zions Contact: Sandy Stevens Telephone: (720) 947-7479

Program CHFA Administrator Contact: Trina Nguyen Telephone: (303) 297-7397

	Type of Housing						
	Single Family Detached	Condominiums / Townhomes	Other	New Construction	Existing Homes	Fixed, Level Payment Mortgages	Graduated Equity Mortgages
SF01AA	79.2%	15.5%	5.3%	20.1%	79.9%	100.0%	0.0%
SF02A	72.9%	22.8%	4.3%	24.2%	75.8%	100.0%	0.0%
SF02B	71.9%	23.0%	5.0%	15.1%	84.9%	100.0%	0.0%
SF02C	67.7%	26.6%	5.6%	20.8%	79.2%	100.0%	0.0%
SF03B	73.2%	20.2%	6.6%	18.8%	81.2%	100.0%	0.0%
SF06A	69.2%	26.3%	4.4%	24.6%	75.4%	100.0%	0.0%
SF06B	74.4%	19.9%	5.7%	18.1%	81.9%	100.0%	0.0%
SF06C	68.1%	21.1%	10.7%	9.1%	90.9%	100.0%	0.0%
SF07A	73.1%	19.1%	7.8%	15.9%	84.1%	100.0%	0.0%
SF07B	70.1%	23.3%	6.6%	15.7%	84.3%	100.0%	0.0%
SF08A	77.1%	16.3%	6.7%	12.9%	87.1%	100.0%	0.0%
SF09A	74.5%	19.8%	5.6%	17.3%	82.7%	100.0%	0.0%
SF12A	65.9%	26.6%	7.4%	30.6%	69.4%	100.0%	0.0%
SF14A	69.9%	24.7%	5.4%	21.4%	78.6%	100.0%	0.0%
SF15A	68.6%	25.1%	6.3%	26.6%	73.4%	100.0%	0.0%
SF15B	69.5%	27.7%	2.8%	22.0%	78.0%	100.0%	0.0%
SFMB Surplus Assets	85.5%	10.7%	3.8%	8.9%	91.1%	100.0%	0.0%
INDENTURE TOTAL	72.3%	21.5%	6.2%	18.8%	81.2%	100.0%	0.0%

(As a % Outstanding Mortgage Balance)

Mortgage Insurance Information						
	Conventional Insured	FHA	VA	RHCDS	Conventional Uninsured	CHFA 2nds - Uninsured
SF01AA	9.2%	47.1%	2.5%	3.2%	10.9%	27.2%
SF02A	2.2%	81.6%	5.7%	4.2%	6.3%	0.0%
SF02B	4.2%	77.4%	6.5%	4.6%	6.1%	1.3%
SF02C	3.0%	75.9%	7.2%	3.9%	8.6%	1.3%
SF03B	2.8%	72.7%	3.7%	8.9%	7.9%	4.0%
SF06A	8.5%	64.5%	9.3%	3.0%	14.6%	0.0%
SF06B	16.8%	55.2%	4.2%	3.6%	17.6%	2.6%
SF06C	21.7%	59.5%	2.1%	2.4%	6.3%	8.0%
SF07A	39.2%	38.9%	2.5%	1.7%	14.8%	2.8%
SF07B	33.7%	49.4%	3.6%	1.6%	11.7%	0.0%
SF08A	26.9%	58.6%	4.5%	4.8%	5.1%	0.1%
SF09A	0.3%	76.4%	2.6%	1.9%	18.7%	0.0%
SF12A	0.0%	83.8%	7.9%	1.3%	7.0%	0.0%
SF14A	2.1%	74.6%	5.4%	4.5%	13.4%	0.0%
SF15A	2.2%	78.5%	7.9%	3.8%	7.6%	0.0%
SF15B	0.0%	82.6%	4.1%	3.1%	10.2%	0.0%
SFMB Surplus Assets	0.0%	14.3%	1.5%	2.2%	6.4%	75.7%
INDENTURE TOTAL	13.1%	63.7%	4.8%	3.6%	10.2%	4.5%

(As a % of Outstanding Mortgage Balance)

Delinquency Statistics

	Current	30 Days	60 - 89 Days	90 - 119 Days	120 + Days	Foreclosure	Pending Claim	Real Estate Owned	Total
SF01AA									
# of Loans	3,337	161	52	33	88	33	35	5	3,744
\$ Value	42,789,481	1,760,386	445,155	784,004	939,909	538,521	130,064	339,539	47,727,059
%	89.655%	3.688%	0.933%	1.643%	1.969%	1.128%	0.273%	0.711%	
SF02A									
# of Loans	153	10	1		1	2	1	1	169
\$ Value	10,961,249	877,691	126,240		122,929	142,507	91,533	45,976	12,368,124
%	88.625%	7.096%	1.021%	0.00%	0.994%	1.152%	0.74%	0.372%	
SF02B									
# of Loans	261	15	5		9	2	1	1	294
\$ Value	17,029,677	1,105,410	292,745		806,273	94,993	110,731	31,329	19,471,158
%	87.461%	5.677%	1.504%	0.00%	4.141%	0.488%	0.569%	0.161%	
SF02C									
# of Loans	317	20	6	1	5	2	2	1	354
\$ Value	20,382,945	1,898,636	529,583	57,957	310,486	63,879	108,128	47,442	23,399,056
%	87.11%	8.114%	2.263%	0.248%	1.327%	0.273%	0.462%	0.203%	
SF03B									
# of Loans	800	46	13	4	10	6	5		884
\$ Value	30,376,430	1,987,215	743,464	77,081	352,647	239,118	147,803		33,923,758
%	89.543%	5.858%	2.192%	0.227%	1.04%	0.705%	0.436%	0.00%	
SF06A									
# of Loans	260	7	1	1	5	9	1	2	286
\$ Value	24,417,678	737,222	103,819	92,927	661,821	581,579	76,486	180,363	26,851,895
%	90.935%	2.746%	0.387%	0.346%	2.465%	2.166%	0.285%	0.672%	
SF06B									
# of Loans	572	47	13	3	8	12	1	5	661
\$ Value	33,470,861	2,552,620	385,097	226,606	774,761	496,167	107,816	120,552	38,134,481
%	87.771%	6.694%	1.01%	0.594%	2.032%	1.301%	0.283%	0.316%	

Delinquency Statistics

	Current	30 Days	60 - 89 Days	90 - 119 Days	120 + Days	Foreclosure	Pending Claim	Real Estate Owned	Total
SF06C									
# of Loans	885	63	25	9	31	17	6	6	1,042
\$ Value	30,804,653	1,852,739	858,365	251,707	422,971	426,562	128,557	15,161	34,760,714
%	88.619%	5.33%	2.469%	0.724%	1.217%	1.227%	0.37%	0.044%	
SF07A									
# of Loans	554	46	17	4	22	10		2	655
\$ Value	33,193,034	2,589,450	903,400	251,939	834,301	418,211		144,616	38,334,952
%	86.587%	6.755%	2.357%	0.657%	2.176%	1.091%	0.00%	0.377%	
SF07B									
# of Loans	412	24	9	3	13	5	1	2	469
\$ Value	42,934,501	2,752,103	1,284,606	405,841	1,579,417	505,340	73,059	104,877	49,639,743
%	86.492%	5.544%	2.588%	0.818%	3.182%	1.018%	0.147%	0.211%	
SF08A									
# of Loans	609	51	10	7	18	14	2	4	715
\$ Value	62,086,699	6,271,068	997,299	938,158	2,610,840	1,423,003	139,453	359,941	74,826,462
%	82.974%	8.381%	1.333%	1.254%	3.489%	1.902%	0.186%	0.481%	
SF09A									
# of Loans	248	10	5	1	9	5			278
\$ Value	23,366,647	968,774	544,912	112,915	901,464	490,015			26,384,728
%	88.561%	3.672%	2.065%	0.428%	3.417%	1.857%	0.00%	0.00%	
SF12A									
# of Loans	114	5	2		3	1			125
\$ Value	9,657,104	485,823	215,818		401,690	55,895			10,816,330
%	89.283%	4.492%	1.995%	0.00%	3.714%	0.517%	0.00%	0.00%	

Delinquency Statistics

	Current	30 Days	60 - 89 Days	90 - 119 Days	120 + Days	Foreclosure	Pending Claim	Real Estate Owned	Total
SF14A									
# of Loans	475	17	7	3	7	7	2	1	519
\$ Value	41,049,073	1,565,090	683,841	368,822	860,726	852,979	185,226	41,537	45,607,295
%	90.006%	3.432%	1.499%	0.809%	1.887%	1.87%	0.406%	0.091%	
SF15A									
# of Loans	781	28	6	8	16	10	1		850
\$ Value	74,985,686	2,788,560	404,946	618,531	2,000,164	1,109,883	65,956		81,973,725
%	91.475%	3.402%	0.494%	0.755%	2.44%	1.354%	0.081%	0.00%	
SF15B									
# of Loans	247	5	1		4	5	2		264
\$ Value	21,160,488	345,623	68,489		347,938	298,800	170,475		22,391,814
%	94.501%	1.544%	0.306%	0.00%	1.554%	1.334%	0.761%	0.00%	
SFMB Surplus Assets									
# of Loans	1,758	82	16	9	45	6	17		1,933
\$ Value	8,072,035	378,263	180,215	39,932	320,387	149,971	244,306		9,385,110
%	86.009%	4.031%	1.92%	0.426%	3.414%	1.598%	2.603%	0.00%	
INDENTURE TOTAL									
# of Loans	11,783	637	189	86	294	146	77	30	13,242
\$ Value	526,738,242	30,916,674	8,767,995	4,226,419	14,248,723	7,887,425	1,779,593	1,431,333	595,996,404
%	88.379%	5.187%	1.471%	0.709%	2.391%	1.323%	0.299%	0.24%	

	Original # of Loans Financed	Loans Prepaid in Full	Loans Foreclosed
SF01AA	13,233	9,234	255
SF02A	1,142	844	129
SF02B	1,765	1,274	197
SF02C	2,067	1,539	174
SF03B	3,068	1,968	216
SF06A	756	363	107
SF06B	2,253	1,383	209
SF06C	3,461	2,244	175
SF07A	2,124	1,298	171
SF07B	1,419	758	192
SF08A	2,132	1,103	314
SF09A	659	327	54
SF12A	133	8	0
SF14A	588	69	0
SF15A	935	84	1
SF15B	279	14	1
SFMB Surplus Assets	3,037	1,083	21
INDENTURE TOTAL	39,051	23,593	2,216

Bond Name	Outstanding				Outstanding		Total Outstanding	
	Aggregate Principal Balance of 1st Mortgage Loans	Number of 1st Mortgages	Average Coupon of 1st Mortgages	Average Remaining Maturity (Years)	Aggregate Principal Balance of 2nd Mortgage Loans	Number of 2nd Mortgages	Aggregate Principal Balance	Total Number of Mortgages
SF01AA	\$34,737,777	406	5.99%	19.68	\$12,989,282	3,338	\$47,727,059	3,744
SF02A	\$12,368,124	169	5.73%	18.20			\$12,368,124	169
SF02B	\$19,224,513	225	5.88%	18.57	\$246,645	69	\$19,471,158	294
SF02C	\$23,087,582	269	5.73%	18.47	\$311,474	85	\$23,399,056	354
SF03B	\$32,580,647	489	6.10%	17.06	\$1,343,111	395	\$33,923,758	884
SF06A	\$26,851,895	286	5.12%	20.51			\$26,851,895	286
SF06B	\$37,130,486	389	5.33%	21.02	\$1,003,995	272	\$38,134,481	661
SF06C	\$31,977,040	302	6.04%	21.50	\$2,783,674	740	\$34,760,714	1,042
SF07A	\$37,271,565	356	5.37%	21.89	\$1,063,387	299	\$38,334,952	655
SF07B	\$49,639,743	469	5.69%	22.26			\$49,639,743	469
SF08A	\$74,776,462	713	6.13%	22.97	\$50,000	2	\$74,826,462	715
SF09A	\$26,384,728	278	4.76%	23.05			\$26,384,728	278
SF12A	\$10,816,330	125	5.40%	18.77			\$10,816,330	125
SF14A	\$45,607,295	519	5.36%	19.00			\$45,607,295	519
SF15A	\$81,973,725	850	5.36%	19.62			\$81,973,725	850
SF15B	\$22,391,814	264	5.24%	17.98			\$22,391,814	264
SFMB Surplus Assets	\$2,282,924	116	5.67%	13.03	\$7,102,186	1,817	\$9,385,110	1,933
Total	\$569,102,650	6,225	5.61%	20.42	\$26,893,754	7,017	\$595,996,404	13,242

All second mortgages are due at maturity or payoff of the first mortgage.

BONDS OUTSTANDING

* Indicates a partial conversion of the original series

SF 2001 Series AA

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF01AA-1	I	Taxable	05/01/2041	196479RP6	Variable		\$20,000,000	\$0	\$0	\$20,000,000	\$0	\$0
SF01AA-1*	I	Taxable	11/01/2038	196479VK2	Variable	4.48500%	\$30,000,000	\$30,000,000	-	-	\$30,000,000	-
SF01AA-2	I	non-AMT	05/01/2031	196479RM3	Variable	4.60000%	\$46,840,000	\$43,965,000	\$2,875,000	-	\$43,965,000	-
SF01AA-3	I	non-AMT	05/01/2036	196479RR2	Variable	5.52600%	\$25,000,000	\$13,890,000	-	\$11,110,000	\$13,890,000	-
SF01AA-4	II	non-AMT	05/01/2036	196479CF4	5.25000%		\$10,000,000	-	-	\$10,000,000	-	-
							\$131,840,000	\$87,855,000	\$2,875,000	\$41,110,000	\$87,855,000	\$0

SF 2002 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF02A-1	I	Taxable (MRB)	11/01/2013	196479DK2	Variable		\$41,000,000	\$0	\$5,650,000	\$35,350,000	\$0	\$0
SF02A-2	I	AMT	11/01/2021	196479DL0	Variable		\$12,990,000	-	-	\$12,990,000	-	-
SF02A-3	I	non-AMT	11/01/2021	196479DM8	Variable	4.74900%	\$23,075,000	\$12,475,000	\$7,375,000	\$3,225,000	\$12,475,000	-
SF02A-4	I	AMT	11/01/2008	196479DC0	4.55000%		\$580,000	-	\$580,000	-	-	-
SF02A-4	I	AMT	11/01/2009	196479DD8	4.70000%		\$435,000	-	\$435,000	-	-	-
SF02A-4	I	AMT	11/01/2010	196479DE6	4.80000%		\$635,000	-	\$635,000	-	-	-
SF02A-4	I	AMT	11/01/2011	196479DF3	4.90000%		\$1,405,000	-	\$1,405,000	-	-	-
SF02A-4	I	AMT	11/01/2012	196479DG1	5.00000%		\$1,490,000	-	\$1,490,000	-	-	-
SF02A-5	II	AMT	05/01/2032	196479DH9	5.65000%		\$6,655,000	-	-	\$6,655,000	-	-
SF02A-5	II	AMT	11/01/2032	196479DJ5	5.65000%		\$5,800,000	-	-	\$5,800,000	-	-
							\$94,065,000	\$12,475,000	\$17,570,000	\$64,020,000	\$12,475,000	\$0

BONDS OUTSTANDING

* Indicates a partial conversion of the original series

SF 2002 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF02B-1	I	Taxable	11/01/2032	196479SH3	Variable		\$15,000,000	\$0	\$0	\$15,000,000	\$0	\$0
SF02B-2	I	Taxable (MRB)	11/01/2030	196479SK6	Variable		\$51,475,000	-	-	\$51,475,000	-	-
SF02B-2*	I	Taxable (MRB)	11/01/2030	196479VL0	Variable		\$8,525,000	-	-	\$8,525,000	-	-
SF02B-3	I	non-AMT	11/01/2021	196479VF3	Variable	4.50600%	\$40,000,000	\$23,240,000	\$1,875,000	\$14,885,000	\$23,240,000	-
SF02B-4	II	AMT	05/01/2032	196479ES4	5.40000%		\$1,000,000	-	-	\$1,000,000	-	-
SF02B-4	II	AMT	11/01/2032	196479ET2	5.40000%		\$4,000,000	-	-	\$4,000,000	-	-
SF02B-5	III	AMT	05/01/2030	196479EU9	4.80000%		\$15,000,000	-	-	\$15,000,000	-	-
SF02B-6	I	AMT	07/01/2003	196479ER6	1.60000%		\$44,340,000	-	\$44,340,000	-	-	-
							\$179,340,000	\$23,240,000	\$46,215,000	\$109,885,000	\$23,240,000	\$0

SF 2002 Series C

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF02C-1	I	Taxable	11/01/2036	196479RV3	Variable		\$30,000,000	\$0	\$0	\$30,000,000	\$0	\$0
SF02C-2	I	Taxable (MRB)	11/01/2035	196479RT8	Variable		\$75,000,000	-	-	\$75,000,000	-	-
SF02C-3	I	AMT	05/01/2022	196479VH9	Variable	4.42200%	\$40,000,000	\$25,005,000	\$1,580,000	\$13,415,000	\$25,005,000	-
SF02C-4	II	AMT	05/01/2032	196479FB0	4.95000%		\$2,000,000	-	-	\$2,000,000	-	-
SF02C-4	II	AMT	11/01/2032	196479FC8	4.95000%		\$8,000,000	-	-	\$8,000,000	-	-
SF02C-5	III	AMT	05/01/2030	196479FD6	4.40000%		\$17,000,000	-	-	\$17,000,000	-	-
SF02C-6	I	non-AMT	11/01/2003	196479FH7	1.55000%		\$51,000,000	-	\$51,000,000	-	-	-
							\$223,000,000	\$25,005,000	\$52,580,000	\$145,415,000	\$25,005,000	\$0

BONDS OUTSTANDING

* Indicates a partial conversion of the original series

SF 2003 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF03B-1	I	Taxable	11/01/2033	196483CK5	Variable		\$11,030,000	\$0	\$0	\$11,030,000	\$0	\$0
SF03B-1*	I	Taxable	11/01/2016	196483DP3	Variable		\$4,335,000	\$2,670,000	\$1,665,000	-	-	\$2,670,000
SF03B-1*	I	Taxable	11/01/2020	196483DY4	Variable		\$8,305,000	\$8,305,000	-	-	-	\$8,305,000
SF03B-1*	I	Taxable	11/01/2025	196483DZ1	Variable		\$13,225,000	\$13,225,000	-	-	-	\$13,225,000
SF03B-1*	I	Taxable	11/01/2026	196483EA5	Variable		\$3,105,000	\$3,105,000	-	-	-	\$3,105,000
SF03B-2	I	Taxable (MRB)	11/01/2033	196483DM0	Variable		\$66,375,000	-	-	\$66,375,000	-	-
SF03B-2*	I	Taxable (MRB)	11/01/2016	196483DQ1	Variable	4.93800%	\$4,270,000	\$1,840,000	\$2,430,000	-	\$1,840,000	-
SF03B-2*	I	Taxable (MRB)	11/01/2020	196483EB3	Variable	4.93800%	\$2,745,000	\$2,745,000	-	-	\$2,745,000	-
SF03B-2*	I	Taxable (MRB)	11/01/2025	196483EC1	Variable	4.93800%	\$4,140,000	\$4,140,000	-	-	\$4,140,000	-
SF03B-2*	I	Taxable (MRB)	05/01/2028	196483ED9	Variable	4.93800%	\$2,470,000	\$2,470,000	-	-	\$2,470,000	-
SF03B-3	I	AMT	11/01/2026	196483BW0	Variable		\$60,000,000	-	\$14,220,000	\$45,780,000	-	-
SF03B-4	III	AMT	05/01/2032	196479HK8	5.00000%		\$20,000,000	-	-	\$20,000,000	-	-
SF03B-5	I	non-AMT	07/01/2004	196479HL6	1.00000%		\$54,000,000	-	\$54,000,000	-	-	-
							\$254,000,000	\$38,500,000	\$72,315,000	\$143,185,000	\$11,195,000	\$27,305,000

SF 2006 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF06A-1	I	Taxable (MRB)	11/01/2036	196479QK8	Variable		\$30,000,000	\$0	\$0	\$30,000,000	\$0	\$0
SF06A-2	I	non-AMT	11/01/2034	196479QL6	Variable	4.42200%	\$20,590,000	\$3,785,000	\$540,000	\$16,265,000	\$3,785,000	-
SF06A-3	I	AMT	11/01/2036	196479QM4	Variable	4.31290%	\$40,000,000	\$35,975,000	-	\$4,025,000	\$37,075,000	(\$1,100,000)
SF06A-4	II	AMT	11/01/2036	196479LJ6	5.00000%		\$19,410,000	-	-	\$19,410,000	-	-
SF06A-5	I	non-AMT	01/03/2007	196479LE7	3.43000%		\$70,700,000	-	\$70,700,000	-	-	-
							\$180,700,000	\$39,760,000	\$71,240,000	\$69,700,000	\$40,860,000	(\$1,100,000)

BONDS OUTSTANDING

* Indicates a partial conversion of the original series

SF 2006 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF06B-1	I	Taxable (MRB)	11/01/2036	196483CL3	Variable		\$56,750,000	\$0	\$0	\$56,750,000	\$0	\$0
SF06B-1*	I	Taxable (MRB)	11/01/2014	196483DS7	Variable		\$3,250,000	-	\$3,250,000	-	-	-
SF06B-2	I	non-AMT	11/01/2034	196483CB5	Variable	0.041951	\$49,325,000	\$30,710,000	-	\$18,615,000	\$30,710,000	-
SF06B-3	I	AMT	11/01/2036	196483CC3	Variable	0.045445	\$62,945,000	\$53,725,000	-	\$9,220,000	\$53,725,000	-
SF06B-4	II	AMT	11/01/2036	196483AE1	5.10000%		\$20,000,000	-	-	\$20,000,000	-	-
SF06B-5	I	AMT	06/01/2007	196483AD3	3.85000%		\$87,000,000	-	\$87,000,000	-	-	-
							\$279,270,000	\$84,435,000	\$90,250,000	\$104,585,000	\$84,435,000	\$0

SF 2006 Series C

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF06C-1	I	Taxable (MRB)	11/01/2036	196483CM1	Variable		\$56,770,000	\$0	\$0	\$56,770,000	\$0	\$0
SF06C-1*	I	Taxable (MRB)	11/01/2014	196483DT5	Variable		\$3,230,000	-	\$3,230,000	-	-	-
SF06C-2	I	non-AMT	11/01/2034	196483CH2	Variable	0.042884	\$70,700,000	\$12,395,000	\$675,000	\$57,630,000	\$12,395,000	-
SF06C-3	II	AMT	11/01/2036	196483AF8	4.62500%		\$29,300,000	-	\$5,000	\$29,295,000	-	-
							\$160,000,000	\$12,395,000	\$3,910,000	\$143,695,000	\$12,395,000	\$0

SF 2007 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF07A-1	I	Taxable (MRB)	11/01/2037	196483CN9	Variable		\$62,405,000	\$0	\$0	\$62,405,000	\$0	\$0
SF07A-1*	I	Taxable (MRB)	05/01/2015	196483DU2	Variable		\$7,595,000	-	\$7,595,000	-	-	-
SF07A-2	I	AMT	11/01/2037	196483CF6	Variable	0.04153	\$70,000,000	\$48,010,000	-	\$21,990,000	\$48,010,000	-
SF07A-3	III	AMT	11/01/2037	196483AL5	4.80000%		\$35,000,000	\$6,305,000	\$560,000	\$28,135,000	-	-
							\$175,000,000	\$54,315,000	\$8,155,000	\$112,530,000	\$48,010,000	\$0

BONDS OUTSTANDING

* Indicates a partial conversion of the original series

SF 2007 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF07B-1	I	Taxable (MRB)	05/01/2038	196483DH1	Variable		\$83,630,000	\$0	\$0	\$83,630,000	\$0	\$0
SF07B-1*	I	Taxable (MRB)	11/01/2016	196483DV0	Variable	0.0558	\$10,755,000	\$3,110,000	\$7,645,000	-	\$3,110,000	-
SF07B-1*	I	Taxable (MRB)	11/01/2020	196483EE7	Variable	0.0558	\$8,840,000	\$8,840,000	-	-	\$8,840,000	-
SF07B-1*	I	Taxable (MRB)	11/01/2025	196483EF4	Variable	0.0558	\$14,080,000	\$14,080,000	-	-	\$14,080,000	-
SF07B-1*	I	Taxable (MRB)	11/01/2026	196483EG2	Variable	0.0558	\$2,695,000	\$2,695,000	-	-	\$2,695,000	-
SF07B-2	I	AMT	05/01/2038	196483AR2	Variable	0.045075	\$50,000,000	\$50,000,000	-	-	\$50,000,000	-
SF07B-3	II	AMT	05/01/2038	196483AS0	Variable	0.04405	\$50,000,000	\$37,500,000	-	\$12,500,000	\$37,500,000	-
							\$220,000,000	\$116,225,000	\$7,645,000	\$96,130,000	\$116,225,000	\$0

SF 2008 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF08A-1	I	Taxable	05/01/2038	196483DK4	Variable		\$19,960,000	\$0	\$0	\$19,960,000	\$0	\$0
SF08A-1*	I	Taxable	11/01/2016	196483DW8	Variable	0.05445	\$1,680,000	\$1,455,000	\$225,000	-	\$1,455,000	-
SF08A-1*	I	Taxable	11/01/2020	196483EH0	Variable	0.05445	\$4,405,000	\$4,405,000	-	-	\$4,405,000	-
SF08A-1*	I	Taxable	11/01/2025	196483EJ6	Variable	0.05445	\$6,935,000	\$6,935,000	-	-	\$6,935,000	-
SF08A-1*	I	Taxable	05/01/2038	196483EK3	Variable	0.05445	\$27,020,000	\$27,020,000	-	-	\$13,755,000	\$13,265,000
SF08A-2	I	Taxable (MRB)	05/01/2038	196483CT6	Variable		\$119,040,000	-	-	\$119,040,000	-	-
SF08A-2*	I	Taxable (MRB)	11/01/2016	196483DX6	Variable	0.04596	\$13,890,000	\$4,010,000	\$9,880,000	-	\$4,010,000	-
SF08A-2*	I	Taxable (MRB)	11/01/2020	196483EL1	Variable	0.04596	\$11,285,000	\$11,285,000	-	-	\$11,285,000	-
SF08A-2*	I	Taxable (MRB)	11/01/2025	196483EM9	Variable	0.04596	\$17,420,000	\$17,420,000	-	-	\$17,420,000	-
SF08A-2*	I	Taxable (MRB)	11/01/2027	196483EN7	Variable	0.04596	\$8,365,000	\$8,365,000	-	-	\$8,365,000	-
SF08A-3	I	AMT	05/01/2038	196483CV1	Variable		\$80,000,000	-	-	\$80,000,000	-	-
SF08A-4	II	AMT	11/01/2038	196483AX9	5.75000%		\$15,000,000	-	-	\$15,000,000	-	-
SF08A-5	III	non-AMT	11/01/2034	196483AY7	5.00000%		\$23,955,000	\$11,925,000	\$960,000	\$11,070,000	-	-
							\$348,955,000	\$92,820,000	\$11,065,000	\$245,070,000	\$67,630,000	\$13,265,000

BONDS OUTSTANDING

* Indicates a partial conversion of the original series

SF 2009 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF09A	I	non-AMT+	11/01/2010	196479PX1	2.40000%		\$4,080,000	\$0	\$0	\$4,080,000	\$0	\$0
SF09A	I	non-AMT+	11/01/2011	196479PY9	2.65000%		\$5,220,000	-	\$4,800,000	\$420,000	-	-
SF09A	I	non-AMT+	11/01/2012	196479PZ6	2.95000%		\$5,245,000	-	-	\$5,245,000	-	-
SF09A	I	non-AMT+	11/01/2013	196479QA0	3.10000%		\$4,930,000	-	\$3,690,000	\$1,240,000	-	-
SF09A	I	non-AMT+	11/01/2014	196479QB8	3.45000%		\$4,635,000	-	\$3,010,000	\$1,625,000	-	-
SF09A	I	non-AMT+	11/01/2015	196479QC6	3.60000%		\$4,360,000	\$1,300,000	-	\$3,060,000	-	-
SF09A	I	non-AMT+	11/01/2016	196479QD4	3.85000%		\$4,105,000	\$2,445,000	-	\$1,660,000	-	-
SF09A	I	non-AMT+	11/01/2017	196479QE2	4.00000%		\$3,870,000	\$2,305,000	-	\$1,565,000	-	-
SF09A	I	non-AMT+	11/01/2018	196479QF9	4.20000%		\$3,650,000	\$2,175,000	-	\$1,475,000	-	-
SF09A	I	non-AMT+	11/01/2019	196479QG7	4.35000%		\$3,445,000	\$2,055,000	-	\$1,390,000	-	-
SF09A	I	non-AMT+	11/01/2020	196479QH5	4.60000%		\$3,260,000	\$1,945,000	-	\$1,315,000	-	-
SF09A	I	non-AMT+	11/01/2029	196479QJ1	5.50000%		\$43,200,000	\$185,000	-	\$43,015,000	-	-
							\$90,000,000	\$12,410,000	\$11,500,000	\$66,090,000	\$0	\$0

SF 2011 Series D

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF11D-1	I	non-AMT	11/01/2014	196479UK3	Variable	4.50600%	\$29,955,000	\$0	\$29,955,000	\$0	\$0	\$0
SF11D-2	I	non-AMT	11/01/2016	196479UL1	Variable	4.50600%	\$24,130,000	\$6,015,000	\$1,915,000	\$16,200,000	\$6,015,000	-
							\$54,085,000	\$6,015,000	\$31,870,000	\$16,200,000	\$6,015,000	\$0

BONDS OUTSTANDING

* Indicates a partial conversion of the original series

SF 2012 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF12A-1	I	non-AMT	11/01/2021	196479UZ0	Variable	4.16000%	\$19,100,000	\$16,225,000	\$2,875,000	\$0	\$16,225,000	\$0
SF12A-2	I	AMT	05/01/2038	196479VA4	Variable	4.41400%	\$80,000,000	\$58,260,000	-	\$21,740,000	\$58,260,000	-
							<u>\$99,100,000</u>	<u>\$74,485,000</u>	<u>\$2,875,000</u>	<u>\$21,740,000</u>	<u>\$74,485,000</u>	<u>\$0</u>

SF 2013 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF13B	II	non-AMT	11/01/2036	196479VT3	Variable	4.28840%	\$39,950,000	\$35,705,000	\$0	\$4,245,000	\$35,705,000	\$0
							<u>\$39,950,000</u>	<u>\$35,705,000</u>	<u>\$0</u>	<u>\$4,245,000</u>	<u>\$35,705,000</u>	<u>\$0</u>

SF 2014 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF14A	I	Taxable	11/01/2027	196479WP0	3.53100%		\$11,140,000	\$10,240,000	\$0	\$900,000	\$0	\$0
SF14A Serial	I	Taxable	05/01/2015	196479VV8	0.33000%		\$3,080,000	-	\$3,080,000	-	-	-
SF14A Serial	I	Taxable	11/01/2015	196479VW6	0.40000%		\$2,965,000	\$1,465,000	-	\$1,500,000	-	-
SF14A Serial	I	Taxable	05/01/2016	196479VX4	0.62000%		\$2,910,000	\$2,675,000	-	\$235,000	-	-
SF14A Serial	I	Taxable	11/01/2016	196479VY2	0.72000%		\$2,810,000	\$2,585,000	-	\$225,000	-	-
SF14A Serial	I	Taxable	05/01/2017	196479VZ9	1.17000%		\$2,775,000	\$2,550,000	-	\$225,000	-	-
SF14A Serial	I	Taxable	11/01/2017	196479WA3	1.32000%		\$2,695,000	\$2,480,000	-	\$215,000	-	-
SF14A Serial	I	Taxable	05/01/2018	196479WB1	1.69400%		\$2,655,000	\$2,440,000	-	\$215,000	-	-
SF14A Serial	I	Taxable	11/01/2018	196479WC9	1.84400%		\$2,585,000	\$2,375,000	-	\$210,000	-	-
SF14A Serial	I	Taxable	05/01/2019	196479WD7	2.02400%		\$2,555,000	\$2,350,000	-	\$205,000	-	-
SF14A Serial	I	Taxable	11/01/2019	196479WE5	2.14400%		\$2,470,000	\$2,270,000	-	\$200,000	-	-
SF14A Serial	I	Taxable	05/01/2020	196479WF2	2.37300%		\$2,430,000	\$2,235,000	-	\$195,000	-	-
SF14A Serial	I	Taxable	11/01/2020	196479WG0	2.54300%		\$2,375,000	\$2,185,000	-	\$190,000	-	-
SF14A Serial	I	Taxable	05/01/2021	196479WH8	2.71300%		\$2,335,000	\$2,145,000	-	\$190,000	-	-
SF14A Serial	I	Taxable	11/01/2021	196479WJ4	2.79300%		\$2,290,000	\$2,105,000	-	\$185,000	-	-
SF14A Serial	I	Taxable	05/01/2022	196479WK1	2.88100%		\$1,985,000	\$1,825,000	-	\$160,000	-	-
SF14A Serial	I	Taxable	11/01/2022	196479WL9	2.98100%		\$1,950,000	\$1,795,000	-	\$155,000	-	-
SF14A Serial	I	Taxable	05/01/2023	196479WM7	3.08100%		\$1,730,000	\$1,590,000	-	\$140,000	-	-
SF14A Serial	I	Taxable	11/01/2023	196479WN5	3.16100%		\$1,700,000	\$1,565,000	-	\$135,000	-	-
							<u>\$55,435,000</u>	<u>\$46,875,000</u>	<u>\$3,080,000</u>	<u>\$5,480,000</u>	<u>\$0</u>	<u>\$0</u>

BONDS OUTSTANDING

* Indicates a partial conversion of the original series

SF 2015 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF15A	I	Taxable	11/01/2027	196479XM6	3.19300%		\$14,390,000	\$13,700,000	\$0	\$690,000	\$0	\$0
SF15A	I	Taxable	11/01/2031	196479XN4	4.00000%		\$20,030,000	\$19,055,000	-	\$975,000	-	-
SF15A Serial	I	Taxable	11/01/2015	196479WQ8	0.34000%		\$5,500,000	\$1,500,000	-	\$4,000,000	-	-
SF15A Serial	I	Taxable	05/01/2016	196479WR6	0.50000%		\$3,395,000	\$3,235,000	-	\$160,000	-	-
SF15A Serial	I	Taxable	11/01/2016	196479WS4	0.75000%		\$3,410,000	\$3,250,000	-	\$160,000	-	-
SF15A Serial	I	Taxable	05/01/2017	196479WT2	1.08800%		\$3,400,000	\$3,240,000	-	\$160,000	-	-
SF15A Serial	I	Taxable	11/01/2017	196479WU9	1.21800%		\$3,345,000	\$3,185,000	-	\$160,000	-	-
SF15A Serial	I	Taxable	05/01/2018	196479WV7	1.47300%		\$3,285,000	\$3,130,000	-	\$155,000	-	-
SF15A Serial	I	Taxable	11/01/2018	196479WW5	1.62300%		\$3,235,000	\$3,080,000	-	\$155,000	-	-
SF15A Serial	I	Taxable	05/01/2019	196479WX3	1.76300%		\$3,220,000	\$3,065,000	-	\$155,000	-	-
SF15A Serial	I	Taxable	11/01/2019	196479WY1	1.91300%		\$3,180,000	\$3,030,000	-	\$150,000	-	-
SF15A Serial	I	Taxable	05/01/2020	196479WZ8	2.03500%		\$2,995,000	\$2,855,000	-	\$140,000	-	-
SF15A Serial	I	Taxable	11/01/2020	196479XA2	2.15500%		\$2,935,000	\$2,795,000	-	\$140,000	-	-
SF15A Serial	I	Taxable	05/01/2021	196479XB0	2.25500%		\$2,725,000	\$2,595,000	-	\$130,000	-	-
SF15A Serial	I	Taxable	11/01/2021	196479XC8	2.33500%		\$2,640,000	\$2,515,000	-	\$125,000	-	-
SF15A Serial	I	Taxable	05/01/2022	196479XD6	2.39300%		\$2,495,000	\$2,375,000	-	\$120,000	-	-
SF15A Serial	I	Taxable	11/01/2022	196479XE4	2.49300%		\$2,415,000	\$2,300,000	-	\$115,000	-	-
SF15A Serial	I	Taxable	05/01/2023	196479XF1	2.64300%		\$2,500,000	\$2,380,000	-	\$120,000	-	-
SF15A Serial	I	Taxable	11/01/2023	196479XG9	2.69300%		\$2,470,000	\$2,355,000	-	\$115,000	-	-
SF15A Serial	I	Taxable	05/01/2024	196479XH7	2.79300%		\$2,855,000	\$2,720,000	-	\$135,000	-	-
SF15A Serial	I	Taxable	11/01/2024	196479XJ3	2.87300%		\$2,865,000	\$2,730,000	-	\$135,000	-	-
SF15A Serial	I	Taxable	05/01/2025	196479XK0	2.97300%		\$3,175,000	\$3,025,000	-	\$150,000	-	-
SF15A Serial	I	Taxable	11/01/2025	196479XL8	2.97300%		\$3,340,000	\$3,180,000	-	\$160,000	-	-
							\$99,800,000	\$91,295,000	\$0	\$8,505,000	\$0	\$0

BONDS OUTSTANDING

* Indicates a partial conversion of the original series

SF 2015 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF15B Serial	I	Taxable	11/01/2015	196479XP9	0.40000%		\$1,480,000	\$1,480,000	\$0	\$0	\$0	\$0
SF15B Serial	I	Taxable	05/01/2016	196479XQ7	0.65000%		\$1,455,000	\$1,455,000	-	-	-	-
SF15B Serial	I	Taxable	11/01/2016	196479XR5	0.86600%		\$1,410,000	\$1,410,000	-	-	-	-
SF15B Serial	I	Taxable	05/01/2017	196479XS3	1.01600%		\$1,390,000	\$1,390,000	-	-	-	-
SF15B Serial	I	Taxable	11/01/2017	196479XT1	1.11600%		\$1,355,000	\$1,355,000	-	-	-	-
SF15B Serial	I	Taxable	05/01/2018	196479XU8	1.41100%		\$1,340,000	\$1,340,000	-	-	-	-
SF15B Serial	I	Taxable	11/01/2018	196479XV6	1.56100%		\$1,300,000	\$1,300,000	-	-	-	-
SF15B Serial	I	Taxable	05/01/2019	196479XW4	1.89100%		\$1,285,000	\$1,285,000	-	-	-	-
SF15B Serial	I	Taxable	11/01/2019	196479XX2	2.04100%		\$1,240,000	\$1,240,000	-	-	-	-
SF15B Serial	I	Taxable	05/01/2020	196479XY0	2.19100%		\$1,225,000	\$1,225,000	-	-	-	-
SF15B Serial	I	Taxable	11/01/2020	196479XZ7	2.29100%		\$1,195,000	\$1,195,000	-	-	-	-
SF15B Serial	I	Taxable	05/01/2021	196479YA1	2.42400%		\$1,180,000	\$1,180,000	-	-	-	-
SF15B Serial	I	Taxable	11/01/2021	196479YB9	2.57400%		\$1,150,000	\$1,150,000	-	-	-	-
SF15B Serial	I	Taxable	05/01/2022	196479YC7	2.67400%		\$905,000	\$905,000	-	-	-	-
SF15B Serial	I	Taxable	11/01/2022	196479YD5	2.77400%		\$885,000	\$885,000	-	-	-	-
SF15B Serial	I	Taxable	05/01/2023	196479YE3	2.90400%		\$875,000	\$875,000	-	-	-	-
SF15B Serial	I	Taxable	11/01/2023	196479YF0	2.95400%		\$860,000	\$860,000	-	-	-	-
SF15B Serial	I	Taxable	05/01/2024	196479YG8	3.10400%		\$850,000	\$850,000	-	-	-	-
SF15B Serial	I	Taxable	11/01/2024	196479YH6	3.15400%		\$835,000	\$835,000	-	-	-	-
SF15B Serial	I	Taxable	05/01/2025	196479YJ2	3.20400%		\$825,000	\$825,000	-	-	-	-
SF15B Serial	I	Taxable	11/01/2025	196479YK9	3.27400%		\$835,000	\$835,000	-	-	-	-
SF15B Serial	I	Taxable	05/01/2026	196479YL7	3.37400%		\$825,000	\$825,000	-	-	-	-
SF15B Serial	I	Taxable	11/01/2026	196479YM5	3.42400%		\$800,000	\$800,000	-	-	-	-
							\$25,500,000	\$25,500,000	\$0	\$0	\$0	\$0

Outstanding Interest Rate Contracts

<u>Swap Name</u>	<u>Counter Party</u>	<u>Current Notional Amount</u>	<u>Swap Termination Date</u>	<u>CHFA Paid Rate</u>	<u>Variable Rate Received</u>	<u>Trigger (1)</u>	<u>Optionality Date</u>	<u>Optionality Amount</u>	<u>Bond</u>	<u>Series</u>	<u>Maturity Date</u>	<u>CUSIP</u>
SF01AA-1 (A)	Barclays Capital	30,000,000	11/01/2038	4.485%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	11/01/2015	Partial	SF01AA	SF01AA-1*	11/01/2038	196479VK2
SF01AA-2 (A)	Barclays Capital	43,965,000	05/01/2031	4.60%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000			SF01AA	SF01AA-2	05/01/2031	196479RM3
SF01AA-3 (A)	Barclays Capital	13,890,000	05/01/2018	5.526%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000			SF01AA	SF01AA-3	05/01/2036	196479RR2
SF02A-3 (A)	Barclays Capital	12,475,000	11/01/2021	4.749%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000			SF02A	SF02A-3	11/01/2021	196479DM8
SF02B-3 (A)	Barclays Capital	23,240,000	11/01/2021	4.506%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000			SF02B	SF02B-3	11/01/2021	196479VF3
SF02B-3 (A)	Barclays Capital	6,015,000	11/01/2021	4.506%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000			SF11D	SF11D-2	11/01/2016	196479UL1
SF02C-3 (A)	Barclays Capital	25,005,000	05/01/2022	4.422%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000			SF02C	SF02C-3	05/01/2022	196479VH9
SF02C-3 (A)	Barclays Capital	3,785,000	05/01/2022	4.422%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000			SF06A	SF06A-2	11/01/2034	196479QL6
SF02C-3 (A)	Barclays Capital	4,850,000	05/01/2022	4.422%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000			SFMB Surplus Assets	SFMB Surplus Assets	11/01/2040	SFMSurplus
SF03B-2	Royal Bank of	1,840,000	05/01/2028	4.938%	Libor 1 Month + 0.0005000		11/01/2018	Full	SF03B	SF03B-2*	11/01/2016	196483DQ1
SF03B-2	Royal Bank of	2,745,000	05/01/2028	4.938%	Libor 1 Month + 0.0005000		11/01/2018	Full	SF03B	SF03B-2*	11/01/2020	196483EB3
SF03B-2	Royal Bank of	4,140,000	05/01/2028	4.938%	Libor 1 Month + 0.0005000		11/01/2018	Full	SF03B	SF03B-2*	11/01/2025	196483EC1
SF03B-2	Royal Bank of	2,470,000	05/01/2028	4.938%	Libor 1 Month + 0.0005000		11/01/2018	Full	SF03B	SF03B-2*	05/01/2028	196483ED9
SF06A-3 (A)	Bank of America	37,075,000	11/01/2036	4.313%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SF06A	SF06A-3	11/01/2036	196479QM4
SF06A-3 (A)	Bank of America	2,925,000	11/01/2036	4.313%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SFMB Surplus Assets	SFMB Surplus Assets	11/01/2040	SFMSurplus
SF06B-2 (A)	Bank of America	30,710,000	11/01/2034	4.195%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SF06B	SF06B-2	11/01/2034	196483CB5
SF06B-2 (A)	Bank of America	13,640,000	11/01/2034	4.195%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SFMB Surplus Assets	SFMB Surplus Assets	11/01/2040	SFMSurplus

Outstanding Interest Rate Contracts

<u>Swap Name</u>	<u>Counter Party</u>	<u>Current Notional Amount</u>	<u>Swap Termination Date</u>	<u>CHFA Paid Rate</u>	<u>Variable Rate Received</u>	<u>Trigger (1)</u>	<u>Optionality Date</u>	<u>Optionality Amount</u>	<u>Bond</u>	<u>Series</u>	<u>Maturity Date</u>	<u>CUSIP</u>
SF06B-3 (A)	Bank of America	53,725,000	11/01/2036	4.545%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SF06B	SF06B-3	11/01/2036	196483CC3
SF06B-3 (A)	Bank of America	9,220,000	11/01/2036	4.545%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SFMB Surplus Assets	SFMB Surplus Assets	11/01/2040	SFMSurplus
SF06C-2 (A)	Bank of America	7,090,000	05/01/2016	4.288%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000			SF06C	SF06C-2	11/01/2034	196483CH2
SF06C-2 (B)	Bank of America	5,305,000	11/01/2016	4.288%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000			SF13B	SF13B	11/01/2036	196479VT3
SF06C-2 (C)	Bank of America	5,305,000	11/01/2017	4.288%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000	05/01/2015	Partial	SF06C	SF06C-2	11/01/2034	196483CH2
SF06C-2 (D)	Bank of America	30,400,000	11/01/2034	4.288%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000	11/01/2019	Full	SF13B	SF13B	11/01/2036	196479VT3
SF07A-2 (A)	Bank of America	48,010,000	11/01/2037	4.153%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SF07A	SF07A-2	11/01/2037	196483CF6
SF07A-2 (A)	Bank of America	21,990,000	11/01/2037	4.153%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SFMB Surplus Assets	SFMB Surplus Assets	11/01/2040	SFMSurplus
SF07B-1	JP Morgan	3,110,000	11/01/2026	5.58%	Libor 1 Month + 0.0005000		11/01/2017	Full	SF07B	SF07B-1*	11/01/2016	196483DVO
SF07B-1	JP Morgan	8,840,000	11/01/2026	5.58%	Libor 1 Month + 0.0005000		11/01/2017	Full	SF07B	SF07B-1*	11/01/2020	196483EE7
SF07B-1	JP Morgan	14,080,000	11/01/2026	5.58%	Libor 1 Month + 0.0005000		11/01/2017	Full	SF07B	SF07B-1*	11/01/2025	196483EF4
SF07B-1	JP Morgan	2,695,000	11/01/2026	5.58%	Libor 1 Month + 0.0005000		11/01/2017	Full	SF07B	SF07B-1*	11/01/2026	196483EG2
SF07B-2	Bank of America	50,000,000	05/01/2038	4.508%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SF07B	SF07B-2	05/01/2038	196483AR2
SF07B-3 (A)	Barclays Capital	37,500,000	05/01/2038	4.405%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	11/01/2015	Partial	SF07B	SF07B-3	05/01/2038	196483AS0
SF08A-1 (2)	JP Morgan	1,455,000	05/01/2038	5.445%	Libor 1 Month + 0.0005000		05/01/2015	Partial	SF08A	SF08A-1*	11/01/2016	196483DW8
SF08A-1 (2)	JP Morgan	4,405,000	05/01/2038	5.445%	Libor 1 Month + 0.0005000		05/01/2015	Partial	SF08A	SF08A-1*	11/01/2020	196483EH0
SF08A-1 (2)	JP Morgan	6,935,000	05/01/2038	5.445%	Libor 1 Month + 0.0005000		05/01/2015	Partial	SF08A	SF08A-1*	11/01/2025	196483EJ6
SF08A-1 (2)	JP Morgan	13,755,000	05/01/2038	5.445%	Libor 1 Month + 0.0005000		05/01/2015	Partial	SF08A	SF08A-1*	05/01/2038	196483EK3
SF08A-2	BNY Mellon	4,010,000	11/01/2027	4.596%	Libor 1 Month + 0.0005000		05/01/2018	Full	SF08A	SF08A-2*	11/01/2016	196483DX6
SF08A-2	BNY Mellon	11,285,000	11/01/2027	4.596%	Libor 1 Month + 0.0005000		05/01/2018	Full	SF08A	SF08A-2*	11/01/2020	196483EL1
SF08A-2	BNY Mellon	17,420,000	11/01/2027	4.596%	Libor 1 Month + 0.0005000		05/01/2018	Full	SF08A	SF08A-2*	11/01/2025	196483EM9
SF08A-2	BNY Mellon	8,365,000	11/01/2027	4.596%	Libor 1 Month + 0.0005000		05/01/2018	Full	SF08A	SF08A-2*	11/01/2027	196483EN7
SF12A-1	Barclays Capital	16,225,000	11/01/2021	4.16%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000			SF12A	SF12A-1	11/01/2021	196479UZ0
SF12A-2	Wells Fargo	1,740,000	05/01/2038	4.414%	Wells Fargo 1M LIBOR x 65% + 0.10%		05/01/2015	Partial	SFMB Surplus Assets	SFMB Surplus Assets	11/01/2040	SFMSurplus
SF12A-2	Wells Fargo	58,260,000	05/01/2038	4.414%	Wells Fargo 1M LIBOR x 65% +		05/01/2015	Partial	SF12A	SF12A-2	05/01/2038	196479VA4

Outstanding Liquidity Facilities and Remarketing Agents

<u>Bond</u>	<u>Series</u>	<u>Tax Status</u>	<u>Class</u>	<u>Maturity Date</u>	<u>CUSIP</u>	<u>Remarketing Agent</u>	<u>Liquidity Provider</u>	<u>Liquidity Expiration</u>	<u>Liquidity Balance</u>
SF01AA	SF01AA-2	non-AMT	I	05/01/2031	196479RM3	The Bank of New York Mellon Trust Company, N A	The Bank of New York Mellon	06/12/2016	43,965,000
SF01AA	SF01AA-3	non-AMT	I	05/01/2036	196479RR2	The Bank of New York Mellon Trust Company, N A	The Bank of New York Mellon	06/12/2016	13,890,000
SF02A	SF02A-3	non-AMT	I	11/01/2021	196479DM8	George K. Baum & Company	Federal Home Loan Bank of Topeka	04/25/2016	12,475,000
SF02B	SF02B-3	non-AMT	I	11/01/2021	196479VF3	Barclays Capital	Barclays Bank PLC.	12/18/2015	23,240,000
SF02C	SF02C-3	AMT	I	05/01/2022	196479VH9	Barclays Capital	Barclays Bank PLC.	12/18/2015	25,005,000
SF06A	SF06A-2	non-AMT	I	11/01/2034	196479QL6	D.A. Davidson & Co.	Federal Home Loan Bank of Topeka	05/06/2016	3,785,000
SF06A	SF06A-3	AMT	I	11/01/2036	196479QM4	George K. Baum & Company	Federal Home Loan Bank of Topeka	05/06/2016	35,975,000
SF06B	SF06B-2	non-AMT	I	11/01/2034	196483CB5	RBC Capital Markets Corporation	Federal Home Loan Bank of Topeka	06/03/2016	30,710,000
SF06B	SF06B-3	AMT	I	11/01/2036	196483CC3	RBC Capital Markets Corporation	Federal Home Loan Bank of Topeka	06/03/2016	53,725,000
SF06C	SF06C-2	non-AMT	I	11/01/2034	196483CH2	RBC Capital Markets Corporation	Federal Home Loan Bank of Topeka	06/24/2016	12,395,000
SF07A	SF07A-2	AMT	I	11/01/2037	196483CF6	Loop Capital Markets, LLC	Federal Home Loan Bank of Topeka	06/24/2016	48,010,000
SF07B	SF07B-2	AMT	I	05/01/2038	196483AR2	RBC Capital Markets Corporation	Royal Bank of Canada	11/19/2016	50,000,000
SF07B	SF07B-3	AMT	II	05/01/2038	196483AS0	RBC Capital Markets Corporation	Royal Bank of Canada	11/19/2016	37,500,000
SF13B	SF13B	non-AMT	II	11/01/2036	196479VT3	RBC Capital Markets Corporation	Royal Bank of Canada	11/19/2016	35,705,000

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF01AA-1	I	Taxable	05/01/2041	Dec-09	\$13,500,000	SP
SF01AA-1	I	Taxable	05/01/2041	Nov-10	\$6,500,000	SP
SF01AA-4	II	non-AMT	05/01/2036	Nov-12	\$5,000,000	SP
SF01AA-4	II	non-AMT	05/01/2036	May-13	\$5,000,000	SP
SF01AA-3	I	non-AMT	05/01/2036	May-14	\$10,270,000	SP
SF01AA-3	I	non-AMT	05/01/2036	May-15	\$840,000	SP
SF01AA					<u>\$41,110,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF02A-3	I	non-AMT	11/01/2021	Nov-02	\$805,000	PP
SF02A-2	I	AMT	11/01/2021	May-03	\$155,000	PP
SF02A-3	I	non-AMT	11/01/2021	May-03	\$1,470,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-03	\$1,300,000	PP
SF02A-2	I	AMT	11/01/2021	May-04	\$765,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Jun-04	\$1,820,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Nov-04	\$2,495,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-04	\$310,000	PP
SF02A-2	I	AMT	11/01/2021	May-05	\$245,000	PP
SF02A-5	II	AMT	11/01/2032	May-05	\$2,870,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Nov-05	\$2,835,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-05	\$5,100,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	May-06	\$2,990,000	PP
SF02A-2	I	AMT	11/01/2021	May-06	\$120,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Nov-06	\$2,955,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-06	\$105,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	May-07	\$2,850,000	PP
SF02A-2	I	AMT	11/01/2021	May-07	\$85,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Nov-07	\$2,730,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-07	\$105,000	PP
SF02A-2	I	AMT	11/01/2021	May-08	\$100,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-08	\$75,000	PP
SF02A-2	I	AMT	11/01/2021	May-09	\$95,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-09	\$190,000	SP
SF02A-1	I	Taxable (MRB)	11/01/2013	Dec-09	\$9,455,000	SP
SF02A-1	I	Taxable (MRB)	11/01/2013	May-10	\$2,615,000	SP
SF02A-2	I	AMT	11/01/2021	May-10	\$85,000	SP
SF02A-3	I	non-AMT	11/01/2021	May-10	\$295,000	SP
SF02A-5	II	AMT	05/01/2032	May-10	\$4,200,000	SP
SF02A-5	II	AMT	11/01/2032	May-10	\$5,800,000	SP
SF02A-2	I	AMT	11/01/2021	Nov-10	\$60,000	SP
SF02A-2	I	AMT	11/01/2021	May-11	\$55,000	SP
SF02A-2	I	AMT	11/01/2021	Nov-11	\$80,000	SP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF02A-2	I	AMT	11/01/2021	May-12	\$55,000	SP
SF02A-2	I	AMT	11/01/2021	Nov-12	\$95,000	SP
SF02A-5	II	AMT	05/01/2032	Nov-12	\$1,000,000	SP
SF02A-1	I	Taxable (MRB)	11/01/2013	May-13	\$1,735,000	SP
SF02A-2	I	AMT	11/01/2021	May-13	\$25,000	SP
SF02A-3	I	non-AMT	11/01/2021	May-13	\$655,000	SP
SF02A-5	II	AMT	05/01/2032	May-13	\$1,455,000	SP
SF02A-2	I	AMT	11/01/2021	Jun-13	\$3,785,000	SP
SF02A					<u>\$64,020,000</u>	
SF02B-2	I	Taxable (MRB)	11/01/2030	Jun-04	\$1,855,000	PP
SF02B-1	I	Taxable	11/01/2032	Nov-04	\$380,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	Nov-04	\$3,110,000	PP
SF02B-1	I	Taxable	11/01/2032	May-05	\$395,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	May-05	\$3,660,000	PP
SF02B-5	III	AMT	05/01/2030	May-05	\$1,915,000	PP
SF02B-1	I	Taxable	11/01/2032	Nov-05	\$400,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	Nov-05	\$3,715,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-05	\$3,275,000	PP
SF02B-1	I	Taxable	11/01/2032	May-06	\$400,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	May-06	\$7,950,000	PP
SF02B-5	III	AMT	05/01/2030	May-06	\$2,445,000	PP
SF02B-1	I	Taxable	11/01/2032	Nov-06	\$405,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	Nov-06	\$3,775,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-06	\$1,285,000	PP
SF02B-1	I	Taxable	11/01/2032	May-07	\$410,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	May-07	\$3,635,000	PP
SF02B-5	III	AMT	05/01/2030	May-07	\$1,155,000	PP
SF02B-1	I	Taxable	11/01/2032	Nov-07	\$415,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	Nov-07	\$3,480,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-07	\$1,135,000	PP
SF02B-5	III	AMT	05/01/2030	May-08	\$1,100,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-08	\$1,350,000	PP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF02B-5	III	AMT	05/01/2030	May-09	\$1,200,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-09	\$140,000	SP
SF02B-1	I	Taxable	11/01/2032	Dec-09	\$2,195,000	SP
SF02B-2	I	Taxable (MRB)	11/01/2030	Dec-09	\$18,000,000	SP
SF02B-2	I	Taxable (MRB)	11/01/2030	May-10	\$2,295,000	SP
SF02B-4	II	AMT	05/01/2032	May-10	\$500,000	SP
SF02B-4	II	AMT	11/01/2032	May-10	\$4,000,000	SP
SF02B-4	II	AMT	05/01/2032	May-11	\$500,000	SP
SF02B-1	I	Taxable	11/01/2032	Nov-11	\$10,000,000	SP
SF02B-3	I	non-AMT	11/01/2021	Nov-11	\$14,885,000	R
SF02B-2*	I	Taxable (MRB)	11/01/2030	Nov-13	\$8,525,000	SP
SF02B					<u>\$109,885,000</u>	
SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-04	\$2,100,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	May-05	\$3,690,000	PP
SF02C-5	III	AMT	05/01/2030	May-05	\$2,255,000	PP
SF02C-1	I	Taxable	11/01/2036	Nov-05	\$230,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-05	\$19,740,000	PP
SF02C-5	III	AMT	05/01/2030	Nov-05	\$1,435,000	PP
SF02C-1	I	Taxable	11/01/2036	May-06	\$235,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	May-06	\$5,280,000	PP
SF02C-5	III	AMT	05/01/2030	May-06	\$1,365,000	PP
SF02C-1	I	Taxable	11/01/2036	Nov-06	\$245,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-06	\$5,100,000	PP
SF02C-5	III	AMT	05/01/2030	Nov-06	\$1,145,000	PP
SF02C-1	I	Taxable	11/01/2036	May-07	\$250,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	May-07	\$4,920,000	PP
SF02C-5	III	AMT	05/01/2030	May-07	\$985,000	PP
SF02C-1	I	Taxable	11/01/2036	Nov-07	\$255,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-07	\$4,710,000	PP
SF02C-5	III	AMT	05/01/2030	Nov-07	\$905,000	PP
SF02C-5	III	AMT	05/01/2030	May-08	\$850,000	PP
SF02C-5	III	AMT	05/01/2030	Oct-08	\$4,265,000	PLR
SF02C-5	III	AMT	05/01/2030	Nov-08	\$785,000	PP
SF02C-5	III	AMT	05/01/2030	May-09	\$310,000	PP
SF02C-5	III	AMT	05/01/2030	Nov-09	\$360,000	SP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF02C-1	I	Taxable	11/01/2036	Dec-09	\$8,000,000	SP
SF02C-2	I	Taxable (MRB)	11/01/2035	Dec-09	\$19,460,000	SP
SF02C-2	I	Taxable (MRB)	11/01/2035	May-10	\$1,220,000	SP
SF02C-4	II	AMT	05/01/2032	May-10	\$2,000,000	SP
SF02C-4	II	AMT	11/01/2032	May-10	\$5,200,000	SP
SF02C-5	III	AMT	05/01/2030	May-10	\$345,000	SP
SF02C-1	I	Taxable	11/01/2036	Nov-10	\$3,500,000	SP
SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-10	\$3,000,000	SP
SF02C-5	III	AMT	05/01/2030	Nov-10	\$310,000	SP
SF02C-1	I	Taxable	11/01/2036	May-11	\$4,100,000	SP
SF02C-5	III	AMT	05/01/2030	May-11	\$320,000	SP
SF02C-1	I	Taxable	11/01/2036	Nov-11	\$13,185,000	SP
SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-11	\$5,780,000	SP
SF02C-5	III	AMT	05/01/2030	Nov-11	\$310,000	SP
SF02C-3	I	AMT	05/01/2022	Nov-11	\$4,370,000	R
SF02C-4	II	AMT	11/01/2032	May-12	\$1,800,000	SP
SF02C-5	III	AMT	05/01/2030	May-12	\$305,000	SP
SF02C-4	II	AMT	11/01/2032	Nov-12	\$1,000,000	SP
SF02C-5	III	AMT	05/01/2030	Nov-12	\$325,000	SP
SF02C-3	I	AMT	05/01/2022	May-13	\$2,065,000	SP
SF02C-5	III	AMT	05/01/2030	May-13	\$310,000	SP
SF02C-3	I	AMT	05/01/2022	Nov-13	\$4,010,000	SP
SF02C-5	III	AMT	05/01/2030	Nov-13	\$115,000	SP
SF02C-3	I	AMT	05/01/2022	May-14	\$800,000	SP
SF02C-3	I	AMT	05/01/2022	Nov-14	\$890,000	SP
SF02C-3	I	AMT	05/01/2022	May-15	\$1,280,000	SP
SF02C					<u>\$145,415,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-04	\$1,740,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	May-05	\$2,640,000	PP
SF03B-4	III	AMT	05/01/2032	May-05	\$2,520,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-05	\$8,675,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-05	\$1,715,000	PP
SF03B-1	I	Taxable	11/01/2033	May-06	\$520,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	May-06	\$8,245,000	PP
SF03B-4	III	AMT	05/01/2032	May-06	\$1,835,000	PP
SF03B-1	I	Taxable	11/01/2033	Nov-06	\$535,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-06	\$4,695,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-06	\$1,830,000	PP
SF03B-1	I	Taxable	11/01/2033	May-07	\$545,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	May-07	\$4,965,000	PP
SF03B-4	III	AMT	05/01/2032	May-07	\$1,785,000	PP
SF03B-1	I	Taxable	11/01/2033	Nov-07	\$560,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-07	\$4,620,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-07	\$1,645,000	PP
SF03B-4	III	AMT	05/01/2032	May-08	\$1,490,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-08	\$1,355,000	PP
SF03B-4	III	AMT	05/01/2032	May-09	\$1,215,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-09	\$1,090,000	SP
SF03B-1	I	Taxable	11/01/2033	Nov-09	\$2,400,000	PLR
SF03B-2	I	Taxable (MRB)	11/01/2033	Dec-09	\$16,260,000	SP
SF03B-1	I	Taxable	11/01/2033	May-10	\$640,000	SP
SF03B-2	I	Taxable (MRB)	11/01/2033	May-10	\$1,755,000	SP
SF03B-4	III	AMT	05/01/2032	May-10	\$970,000	SP
SF03B-1	I	Taxable	11/01/2033	Nov-10	\$665,000	SP
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-10	\$1,840,000	SP
SF03B-4	III	AMT	05/01/2032	Nov-10	\$865,000	SP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF03B-1	I	Taxable	11/01/2033	May-11	\$680,000	SP
SF03B-2	I	Taxable (MRB)	11/01/2033	May-11	\$1,895,000	SP
SF03B-4	III	AMT	05/01/2032	May-11	\$765,000	SP
SF03B-1	I	Taxable	11/01/2033	Nov-11	\$1,460,000	SP
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-11	\$990,000	SP
SF03B-4	III	AMT	05/01/2032	Nov-11	\$670,000	SP
SF03B-1	I	Taxable	11/01/2033	Nov-11	\$3,025,000	R
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-11	\$8,055,000	R
SF03B-4	III	AMT	05/01/2032	May-12	\$250,000	SP
SF03B-3	I	AMT	11/01/2026	Apr-15	\$45,780,000	O
SF03B					<u>\$143,185,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF06A-1	I	Taxable (MRB)	11/01/2036	Nov-06	\$440,000	PP
SF06A-1	I	Taxable (MRB)	11/01/2036	May-07	\$1,125,000	PP
SF06A-1	I	Taxable (MRB)	11/01/2036	Nov-07	\$1,450,000	PP
SF06A-1	I	Taxable (MRB)	11/01/2036	Jun-09	\$12,750,000	O
SF06A-1	I	Taxable (MRB)	11/01/2036	Dec-09	\$4,050,000	SP
SF06A-2	I	non-AMT	11/01/2034	Dec-09	\$3,000,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	May-10	\$1,585,000	SP
SF06A-4	II	AMT	11/01/2036	May-10	\$3,000,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	May-11	\$2,800,000	SP
SF06A-4	II	AMT	11/01/2036	May-11	\$1,200,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	Nov-11	\$1,250,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	May-12	\$1,195,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	Nov-12	\$1,170,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	May-13	\$1,100,000	SP
SF06A-4	II	AMT	11/01/2036	May-13	\$3,255,000	SP
SF06A-2	I	non-AMT	11/01/2034	Jul-13	\$7,940,000	SP
SF06A-4	II	AMT	11/01/2036	Jul-13	\$11,955,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	Nov-13	\$1,085,000	SP
SF06A-3	I	AMT	11/01/2036	Nov-13	\$1,625,000	SP
SF06A-3	I	AMT	11/01/2036	May-14	\$655,000	SP
SF06A-3	I	AMT	11/01/2036	Nov-14	\$645,000	SP
SF06A-2	I	non-AMT	11/01/2034	Dec-14	\$5,315,000	SP
SF06A-2	I	non-AMT	11/01/2034	May-15	\$10,000	SP
SF06A-3	I	AMT	11/01/2036	May-15	\$1,100,000	SP
SF06A					\$69,700,000	
SF06B-1	I	Taxable (MRB)	11/01/2036	Nov-07	\$1,320,000	PP
SF06B-4	II	AMT	11/01/2036	Nov-08	\$7,150,000	PP
SF06B-4	II	AMT	11/01/2036	May-09	\$1,660,000	PP
SF06B-1	I	Taxable (MRB)	11/01/2036	May-09	\$12,680,000	PLR
SF06B-1	I	Taxable (MRB)	11/01/2036	Nov-09	\$715,000	SP
SF06B-4	II	AMT	11/01/2036	Nov-09	\$1,635,000	SP
SF06B-1	I	Taxable (MRB)	11/01/2036	Nov-09	\$4,465,000	PLR
SF06B-1	I	Taxable (MRB)	11/01/2036	May-10	\$5,330,000	SP
SF06B-4	II	AMT	11/01/2036	May-10	\$6,265,000	SP
SF06B-1	I	Taxable (MRB)	11/01/2036	Nov-10	\$4,950,000	SP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF06B-4	II	AMT	11/01/2036	Nov-10	\$605,000	SP
SF06B-1	I	Taxable (MRB)	11/01/2036	May-11	\$4,750,000	SP
SF06B-1	I	Taxable (MRB)	11/01/2036	Nov-11	\$4,350,000	SP
SF06B-1	I	Taxable (MRB)	11/01/2036	Nov-11	\$18,190,000	R
SF06B-1	I	Taxable (MRB)	11/01/2036	Dec-12	\$0	O
SF06B-2	I	non-AMT	11/01/2034	Jan-14	\$13,305,000	SP
SF06B-3	I	AMT	11/01/2036	Jan-14	\$4,815,000	SP
SF06B-2	I	non-AMT	11/01/2034	May-14	\$1,810,000	SP
SF06B-3	I	AMT	11/01/2036	May-14	\$1,495,000	SP
SF06B-2	I	non-AMT	11/01/2034	Nov-14	\$1,815,000	SP
SF06B-3	I	AMT	11/01/2036	Nov-14	\$1,510,000	SP
SF06B-2	I	non-AMT	11/01/2034	May-15	\$1,685,000	SP
SF06B-3	I	AMT	11/01/2036	May-15	\$1,400,000	SP
SF06B					<u>\$104,585,000</u>	
SF06C-1	I	Taxable (MRB)	11/01/2036	Nov-07	\$1,320,000	PP
SF06C-1	I	Taxable (MRB)	11/01/2036	May-09	\$12,685,000	PLR
SF06C-1	I	Taxable (MRB)	11/01/2036	Nov-09	\$1,195,000	SP
SF06C-1	I	Taxable (MRB)	11/01/2036	Nov-09	\$3,990,000	PLR
SF06C-1	I	Taxable (MRB)	11/01/2036	May-10	\$5,335,000	SP
SF06C-3	II	AMT	11/01/2036	May-10	\$5,400,000	SP
SF06C-1	I	Taxable (MRB)	11/01/2036	Nov-10	\$4,950,000	SP
SF06C-1	I	Taxable (MRB)	11/01/2036	May-11	\$4,755,000	SP
SF06C-1	I	Taxable (MRB)	11/01/2036	Nov-11	\$4,350,000	SP
SF06C-2	I	non-AMT	11/01/2034	May-12	\$4,500,000	SP
SF06C-2	I	non-AMT	11/01/2034	Nov-12	\$5,300,000	SP
SF06C-3	II	AMT	11/01/2036	Nov-12	\$1,800,000	SP
SF06C-1	I	Taxable (MRB)	11/01/2036	Dec-12	\$0	O
SF06C-2	I	non-AMT	11/01/2034	May-13	\$2,550,000	SP
SF06C-2	I	non-AMT	11/01/2034	Nov-13	\$30,000	SP
SF06C-2	I	non-AMT	11/01/2034	Nov-13	\$39,950,000	R
SF06C-3	II	AMT	11/01/2036	Dec-13	\$18,000,000	SP
SF06C-2	I	non-AMT	11/01/2034	May-14	\$3,655,000	SP
SF06C-3	II	AMT	11/01/2036	May-14	\$2,695,000	SP
SF06C-2	I	non-AMT	11/01/2034	Dec-14	\$1,645,000	SP
SF06C					<u>\$143,695,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF07A-3	III	AMT	11/01/2037	Oct-08	\$4,000,000	PLR
SF07A-3	III	AMT	11/01/2037	Dec-08	\$2,000,000	PLR
SF07A-3	III	AMT	11/01/2037	Dec-08	\$5,000,000	PLR
SF07A-1	I	Taxable (MRB)	11/01/2037	May-09	\$1,360,000	PLR
SF07A-1	I	Taxable (MRB)	11/01/2037	Nov-09	\$3,800,000	PLR
SF07A-1	I	Taxable (MRB)	11/01/2037	May-10	\$7,495,000	SP
SF07A-1	I	Taxable (MRB)	11/01/2037	Nov-10	\$6,230,000	SP
SF07A-1	I	Taxable (MRB)	11/01/2037	May-11	\$11,275,000	SP
SF07A-1	I	Taxable (MRB)	11/01/2037	Nov-11	\$9,795,000	SP
SF07A-3	III	AMT	11/01/2037	Nov-11	\$1,300,000	SP
SF07A-1	I	Taxable (MRB)	11/01/2037	Nov-11	\$22,450,000	R
SF07A-2	I	AMT	11/01/2037	May-13	\$3,335,000	SP
SF07A-2	I	AMT	11/01/2037	Nov-13	\$9,455,000	SP
SF07A-2	I	AMT	11/01/2037	May-14	\$4,360,000	SP
SF07A-2	I	AMT	11/01/2037	Nov-14	\$4,840,000	SP
SF07A-3	III	AMT	11/01/2037	May-15	\$15,835,000	SP
SF07A					<u>\$112,530,000</u>	
SF07B-1	I	Taxable (MRB)	05/01/2038	Dec-09	\$26,500,000	SP
SF07B-1	I	Taxable (MRB)	05/01/2038	May-10	\$7,640,000	SP
SF07B-1	I	Taxable (MRB)	05/01/2038	Nov-10	\$11,080,000	SP
SF07B-1	I	Taxable (MRB)	05/01/2038	May-11	\$10,215,000	SP
SF07B-1	I	Taxable (MRB)	05/01/2038	Nov-11	\$5,580,000	SP
SF07B-1	I	Taxable (MRB)	05/01/2038	Dec-12	\$0	O
SF07B-3	II	AMT	05/01/2038	May-14	\$6,605,000	SP
SF07B-3	II	AMT	05/01/2038	Nov-14	\$1,705,000	SP
SF07B-3	II	AMT	05/01/2038	Dec-14	\$4,190,000	SP
SF07B					<u>\$96,130,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF08A-2	I	Taxable (MRB)	05/01/2038	Nov-09	\$28,000,000	SP
SF08A-1	I	Taxable	05/01/2038	Dec-09	\$940,000	SP
SF08A-2	I	Taxable (MRB)	05/01/2038	Dec-09	\$2,500,000	SP
SF08A-1	I	Taxable	05/01/2038	May-10	\$480,000	SP
SF08A-2	I	Taxable (MRB)	05/01/2038	May-10	\$3,865,000	SP
SF08A-4	II	AMT	11/01/2038	May-10	\$2,585,000	SP
SF08A-5	III	non-AMT	11/01/2034	May-10	\$4,000,000	SP
SF08A-2	I	Taxable (MRB)	05/01/2038	Nov-10	\$1,800,000	SP
SF08A-4	II	AMT	11/01/2038	Nov-10	\$2,365,000	SP
SF08A-1	I	Taxable	05/01/2038	May-11	\$500,000	SP
SF08A-2	I	Taxable (MRB)	05/01/2038	May-11	\$7,500,000	SP
SF08A-4	II	AMT	11/01/2038	May-11	\$3,095,000	SP
SF08A-1	I	Taxable	05/01/2038	Nov-11	\$1,020,000	SP
SF08A-2	I	Taxable (MRB)	05/01/2038	Nov-11	\$28,445,000	SP
SF08A-4	II	AMT	11/01/2038	Nov-11	\$3,120,000	SP
SF08A-1	I	Taxable	05/01/2038	Nov-11	\$2,760,000	R
SF08A-2	I	Taxable (MRB)	05/01/2038	Nov-11	\$29,140,000	R
SF08A-1	I	Taxable	05/01/2038	Dec-11	\$14,260,000	S
SF08A-2	I	Taxable (MRB)	05/01/2038	Dec-11	\$17,790,000	S
SF08A-4	II	AMT	11/01/2038	May-12	\$3,320,000	SP
SF08A-3	I	AMT	05/01/2038	Sep-12	\$80,000,000	R
SF08A-4	II	AMT	11/01/2038	Nov-12	\$515,000	SP
SF08A-5	III	non-AMT	11/01/2034	May-15	\$7,070,000	SP
SF08A					<u>\$245,070,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF09A	I	non-AMT+	Serials	May-10	\$4,500,000	SP
SF09A	I	non-AMT+	11/01/2029	Nov-10	\$6,600,000	SP
SF09A	I	non-AMT+	Serials	Nov-11	\$2,295,000	SP
SF09A	I	non-AMT+	11/01/2029	Nov-11	\$2,235,000	SP
SF09A	I	non-AMT+	Serials	May-12	\$4,925,000	SP
SF09A	I	non-AMT+	Serials	Nov-12	\$2,695,000	SP
SF09A	I	non-AMT+	11/01/2029	Nov-12	\$3,055,000	SP
SF09A	I	non-AMT+	Serials	May-13	\$3,475,000	SP
SF09A	I	non-AMT+	11/01/2029	May-13	\$1,830,000	SP
SF09A	I	non-AMT+	Serials	Nov-13	\$1,375,000	SP
SF09A	I	non-AMT+	11/01/2029	Nov-13	\$1,990,000	SP
SF09A	I	non-AMT+	Serials	May-14	\$1,320,000	SP
SF09A	I	non-AMT+	11/01/2029	May-14	\$1,915,000	SP
SF09A	I	non-AMT+	11/01/2029	Nov-14	\$3,250,000	SP
SF09A	I	non-AMT+	Serials	May-15	\$1,190,000	SP
SF09A	I	non-AMT+	11/01/2029	May-15	\$18,610,000	SP
SF09A	I	non-AMT+	Serials	Aug-15	\$1,300,000	SP
SF09A	I	non-AMT+	11/01/2029	Aug-15	\$3,530,000	SP
SF09A					<u>\$66,090,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF11D-2	I	non-AMT	11/01/2016	Feb-15	\$16,200,000	R
SF11D					<u>\$16,200,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF12A-2	I	AMT	05/01/2038	May-13	\$830,000	SP
SF12A-2	I	AMT	05/01/2038	May-14	\$20,000,000	SP
SF12A-2	I	AMT	05/01/2038	Nov-14	\$910,000	SP
SF12A					<u>\$21,740,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF13B	II	non-AMT	11/01/2036	May-15	\$4,245,000	SP
SF13B					<u>\$4,245,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF14A	I	Taxable	11/01/2027	Aug-15	\$900,000	SP
SF14A Serials	I	Taxable	Serials	Aug-15	\$4,580,000	SP
SF14A					<u>\$5,480,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF15A	I	Taxable	11/01/2027	Aug-15	\$690,000	SP
SF15A	I	Taxable	11/01/2031	Aug-15	\$975,000	SP
SF15A Serials	I	Taxable	Serials	Aug-15	\$6,840,000	SP
SF15A					<u>\$8,505,000</u>	

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2001AA DSR	FEDERAL HOME LOAN BANK	12,000.00	4.13 %	03/13/2020
SF 2001AA DSR	FEDERAL HOME LOAN MTG CORP	1,125,000.00	3.75 %	03/27/2019
SF 2001AA DSR	FGLMC	113,090.29	3.50 %	08/01/2044
SF 2001AA DSR	FGLMC	1,749,328.41	3.50 %	06/01/2042
SF 2001AA DSR	GNMA MBS	9,728.84	5.00 %	02/20/2039
SF 2001AA DSR	GNMA MBS	10,700.00	4.50 %	10/20/2037
SF 2001AA DSR	GNMA MBS	230,208.81	4.00 %	02/20/2041
SF 2001AA DSR	HOUSING BOND	476,500.00	5.20 %	06/01/2033
SF 2001AA DSR	INVESTMENT AGREEMENT	2,500,000.00	5.30 %	11/01/2038
SF 2001AA LN-RECYCLING	INVESTMENT AGREEMENT	16,548.12	5.30 %	11/01/2038
SF 2001AA REVENUE	INVESTMENT AGREEMENT	1,370,482.88	0.00 %	11/01/2038
SF 2001AA REVENUE	INVESTMENT AGREEMENT	9,822,308.47	5.30 %	11/01/2038
SF 2001AA REVENUE TAX	INVESTMENT AGREEMENT	5,155,941.78	5.30 %	11/01/2038
SF 2001AA REVENUE TAX	INVESTMENT AGREEMENT	15,225,748.10	0.00 %	11/01/2038
SF 2001AA DS TAX CI	MONEY MARKET	1.51	0.09 %	Short Term
SF 2001AA DSR	MONEY MARKET	642.59	0.00 %	Short Term
SF 2001AA DSR	MONEY MARKET	456,454.24	0.09 %	Short Term
SF 2001AA REVENUE	MONEY MARKET	1,051,718.25	0.09 %	Short Term
SF 2001AA REVENUE TAX	MONEY MARKET	351.02	0.00 %	Short Term
SF 2001AA REVENUE TAX	MONEY MARKET	982,392.42	0.09 %	Short Term
		\$40,309,145.73		
SF 2002A DSR	INVESTMENT AGREEMENT	4,475,500.00	5.60 %	11/01/2021
SF 2002A LN-RECYCLING	INVESTMENT AGREEMENT	2,442.00	5.10 %	11/01/2021
SF 2002A REBATE	INVESTMENT AGREEMENT	4.44	5.10 %	11/01/2021
SF 2002A REVENUE	INVESTMENT AGREEMENT	3,288,358.28	5.10 %	11/01/2021
SF 2002A REVENUE	MONEY MARKET	523,599.19	0.09 %	Short Term
		\$8,289,903.91		

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2002B DSR	FEDERAL HOME LOAN BANK	1,000.00	4.13 %	03/13/2020
SF 2002B DSR	FEDERAL HOME LOAN MTG CORP	6,494,000.00	6.25 %	07/15/2032
SF 2002B DSR	GNMA MBS	884.44	5.00 %	02/20/2039
SF 2002B DSR	GNMA MBS	1,500.00	4.50 %	10/20/2037
SF 2002B LN-RECYCLING TAX	INVESTMENT AGREEMENT	3,965.50	4.60 %	11/01/2021
SF 2002B REVENUE TAX	INVESTMENT AGREEMENT	203,552.00	4.60 %	11/01/2021
SF 2002B REVENUE TE	INVESTMENT AGREEMENT	1,688,828.14	4.60 %	11/01/2021
SF 2002B DSR	MONEY MARKET	101.05	0.00 %	Short Term
SF 2002B DSR	MONEY MARKET	115.57	0.09 %	Short Term
SF 2002B LN-RECYCLING TE	MONEY MARKET	3,776.33	0.00 %	Short Term
SF 2002B REFUNDING	MONEY MARKET	10.90	0.09 %	Short Term
SF 2002B REVENUE TAX	MONEY MARKET	1,866,319.93	0.09 %	Short Term
SF 2002B REVENUE TE	MONEY MARKET	0.01	0.00 %	Short Term
SF 2002B REVENUE TE	MONEY MARKET	5,359,074.02	0.09 %	Short Term
		<u>\$15,623,127.89</u>		
SF 2002C DSR	FEDERAL HOME LOAN BANK	7,000.00	4.13 %	03/13/2020
SF 2002C DSR	FEDERAL HOME LOAN MTG CORP	200,000.00	3.75 %	03/27/2019
SF 2002C DSR	FEDERAL NATIONAL MTG ASSOC	2,060,000.00	6.63 %	11/15/2030
SF 2002C DSR	GNMA MBS	5,306.64	5.00 %	02/20/2039
SF 2002C DSR	GNMA MBS	6,000.00	4.50 %	10/20/2037
SF 2002C DSR	MONEY MARKET	22.67	0.00 %	Short Term
SF 2002C DSR	MONEY MARKET	122,039.41	0.09 %	Short Term
SF 2002C LN-RECYCLING TE	MONEY MARKET	682.22	0.00 %	Short Term
SF 2002C REVENUE TAX	MONEY MARKET	2,571,960.75	0.09 %	Short Term
SF 2002C REVENUE TE	MONEY MARKET	1,958,403.18	0.09 %	Short Term
		<u>\$6,931,414.87</u>		

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2003B DSR	FEDERAL HOME LOAN BANK	3,000.00	4.13 %	03/13/2020
SF 2003B DSR	FEDERAL HOME LOAN MTG CORP	70,000.00	3.75 %	03/27/2019
SF 2003B DSR	FEDERAL NATIONAL MTG ASSOC	757,000.00	6.63 %	11/15/2030
SF 2003B DSR	GNMA MBS	2,653.32	5.00 %	02/20/2039
SF 2003B DSR	GNMA MBS	2,800.00	4.50 %	10/20/2037
SF 2003B DS TAX CI	MONEY MARKET	1.26	0.09 %	Short Term
SF 2003B DS TE CI	MONEY MARKET	0.51	0.09 %	Short Term
SF 2003B DSR	MONEY MARKET	1,089,618.68	0.09 %	Short Term
SF 2003B REVENUE TAX	MONEY MARKET	2,318,687.54	0.09 %	Short Term
SF 2003B REVENUE TE	MONEY MARKET	1,210,615.32	0.09 %	Short Term
		\$5,454,376.63		
SF 2006A DSR	INVESTMENT AGREEMENT	5,500,000.00	4.71 %	11/01/2036
SF 2006A REVENUE	MONEY MARKET	4,535,846.14	0.09 %	Short Term
SF 2006A REBATE	REPURCHASE AGREEMENT	307,767.51	4.60 %	11/01/2036
SF 2006A REVENUE	REPURCHASE AGREEMENT	3,347,816.07	4.60 %	11/01/2036
		\$13,691,429.72		

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2006B REVENUE	FGLMC	2,622,906.29	3.50 %	10/01/2043
SF 2006B REVENUE	FGLMC	5,444,388.59	3.50 %	02/01/2044
SF 2006B REVENUE	GNMA MBS	19,053,945.12	3.50 %	04/20/2045
SF 2006B DSR	INVESTMENT AGREEMENT	4,376,000.00	5.56 %	11/01/2036
SF 2006B LN-RECYCLING	MONEY MARKET	3,448,274.50	0.00 %	Short Term
SF 2006B REVENUE	MONEY MARKET	1,678,537.38	0.09 %	Short Term
SF 2006B REVENUE	MONEY MARKET	9,079,130.69	0.00 %	Short Term
		<u>\$45,703,182.57</u>		
SF 2006C DSR	FEDERAL HOME LOAN BANK	9,000.00	4.13 %	03/13/2020
SF 2006C DSR TAX	FEDERAL HOME LOAN BANK	7,000.00	4.13 %	03/13/2020
SF 2006C DSR	FEDERAL HOME LOAN MTG CORP	3,071,532.00	3.75 %	03/27/2019
SF 2006C DSR TAX	FEDERAL HOME LOAN MTG CORP	3,045,000.00	3.75 %	03/27/2019
SF 2006C DSR	GNMA MBS	6,191.08	5.00 %	02/20/2039
SF 2006C DSR	GNMA MBS	7,300.00	4.50 %	10/20/2037
SF 2006C DSR TAX	GNMA MBS	5,306.64	5.00 %	02/20/2039
SF 2006C DSR TAX	GNMA MBS	6,900.00	4.50 %	10/20/2037
SF 2006C DSR	MONEY MARKET	95.75	0.00 %	Short Term
SF 2006C DSR	MONEY MARKET	808.96	0.09 %	Short Term
SF 2006C DSR TAX	MONEY MARKET	95.26	0.00 %	Short Term
SF 2006C DSR TAX	MONEY MARKET	693.39	0.09 %	Short Term
SF 2006C LN-RECYCLING	MONEY MARKET	324.20	0.00 %	Short Term
SF 2006C REVENUE	MONEY MARKET	274.03	0.00 %	Short Term
SF 2006C REVENUE	MONEY MARKET	6,900,316.97	0.09 %	Short Term
		<u>\$13,060,838.28</u>		

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2007A DSR	FEDERAL HOME LOAN BANK	1,890,000.00	4.13 %	03/13/2020
SF 2007A DSR TAX	FEDERAL HOME LOAN BANK	1,090,000.00	4.13 %	03/13/2020
SF 2007A DSR TAX	FGLMC	27,508.65	3.50 %	08/01/2044
SF 2007A DSR	GNMA MBS	1,457,557.65	5.00 %	02/20/2039
SF 2007A DSR	GNMA MBS	1,648,100.00	4.50 %	10/20/2037
SF 2007A DSR TAX	GNMA MBS	9,485.47	4.00 %	12/20/2040
SF 2007A DSR TAX	GNMA MBS	139,657.10	4.50 %	12/20/2043
SF 2007A DSR TAX	GNMA MBS	168,738.59	4.50 %	02/20/2040
SF 2007A DSR TAX	GNMA MBS	840,218.30	5.00 %	02/20/2039
SF 2007A DSR TAX	GNMA MBS	950,600.00	4.50 %	10/20/2037
SF 2007A DSR	MONEY MARKET	65.77	0.00 %	Short Term
SF 2007A DSR	MONEY MARKET	190,452.59	0.09 %	Short Term
SF 2007A DSR TAX	MONEY MARKET	0.03	0.00 %	Short Term
SF 2007A DSR TAX	MONEY MARKET	235,805.01	0.09 %	Short Term
SF 2007A LN-RECYCLING	MONEY MARKET	755.57	0.00 %	Short Term
SF 2007A REVENUE	MONEY MARKET	7,097,789.09	0.09 %	Short Term
SF 2007A DSR	SURETY BOND			
		\$15,746,733.82		
SF 2007B DSR	FEDERAL HOME LOAN BANK	1,800,000.00	4.13 %	03/13/2020
SF 2007B DSR TAX	FEDERAL HOME LOAN BANK	322,000.00	4.13 %	03/13/2020
SF 2007B DSR TAX	FGLMC	640,223.40	3.50 %	08/01/2044
SF 2007B REVENUE	FGLMC	8,196,582.17	3.50 %	10/01/2043
SF 2007B REVENUE	FGLMC	16,012,907.61	3.50 %	02/01/2044
SF 2007B DSR	GNMA MBS	1,388,571.30	5.00 %	02/20/2039
SF 2007B DSR	GNMA MBS	1,569,100.00	4.50 %	10/20/2037
SF 2007B DSR TAX	GNMA MBS	19,399.47	4.00 %	12/20/2040
SF 2007B DSR TAX	GNMA MBS	209,164.22	4.00 %	02/20/2041
SF 2007B DSR TAX	GNMA MBS	247,643.29	5.00 %	02/20/2039
SF 2007B DSR TAX	GNMA MBS	280,900.00	4.50 %	10/20/2037
SF 2007B DSR TAX	GNMA MBS	1,233,194.78	4.50 %	12/20/2043
SF 2007B DSR TAX	GNMA MBS	1,449,745.89	6.50 %	04/20/2039
SF 2007B REVENUE	GNMA MBS	9,526,972.57	3.50 %	04/20/2045
SF 2007B DS CI	MONEY MARKET	1.87	0.09 %	Short Term
SF 2007B DSR	MONEY MARKET	97.73	0.00 %	Short Term
SF 2007B DSR	MONEY MARKET	181,438.44	0.09 %	Short Term
SF 2007B DSR TAX	MONEY MARKET	0.25	0.00 %	Short Term
SF 2007B DSR TAX	MONEY MARKET	1,561,568.06	0.09 %	Short Term
SF 2007B REVENUE	MONEY MARKET	8,879,880.94	0.09 %	Short Term
SF 2007B REVENUE	MONEY MARKET	12,889,899.09	0.00 %	Short Term
		\$66,409,291.08		

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2008A DSR TAX	FEDERAL HOME LOAN BANK	333,000.00	4.13 %	03/13/2020
SF 2008A REVENUE TE	FEDERAL NATIONAL MTG ASSOC	3,000,000.00	6.63 %	11/15/2030
SF 2008A REVENUE TE	FEDERAL NATIONAL MTG ASSOC	10,928,000.00	8.20 %	03/10/2016
SF 2008A DSR TAX	FGLMC	1,086,522.53	3.50 %	08/01/2044
SF 2008A REVENUE TE	FGLMC	6,721,197.38	3.50 %	10/01/2043
SF 2008A REVENUE TE	FGLMC	13,450,842.40	3.50 %	02/01/2044
SF 2008A DSR	GNMA MBS	7,075.52	5.00 %	02/20/2039
SF 2008A DSR	GNMA MBS	1,867,200.00	4.50 %	10/20/2037
SF 2008A DSR TAX	GNMA MBS	230,828.00	7.00 %	04/20/2039
SF 2008A DSR TAX	GNMA MBS	256,487.69	5.00 %	02/20/2039
SF 2008A DSR TAX	GNMA MBS	290,500.00	4.50 %	10/20/2037
SF 2008A DSR TAX	GNMA MBS	637,441.76	4.00 %	12/20/2040
SF 2008A DSR TAX	GNMA MBS	704,761.43	4.00 %	02/20/2041
SF 2008A DSR TAX	GNMA MBS	760,591.71	7.00 %	01/20/2039
SF 2008A DSR TAX	GNMA MBS	1,011,240.71	6.00 %	03/20/2039
SF 2008A DSR TAX	GNMA MBS	3,005,723.52	4.50 %	12/20/2043
SF 2008A REFUNDING	INVESTMENT AGREEMENT	1,274,809.09	4.27 %	05/01/2038
SF 2008A REVENUE TAX	INVESTMENT AGREEMENT	2,010,639.73	4.27 %	05/01/2038
SF 2008A REVENUE TE	INVESTMENT AGREEMENT	6,608,388.91	4.27 %	05/01/2038
SF 2008A DS TAX CI	MONEY MARKET	1.95	0.09 %	Short Term
SF 2008A DS TE CI	MONEY MARKET	1.93	0.09 %	Short Term
SF 2008A DSR	MONEY MARKET	492.40	0.00 %	Short Term
SF 2008A DSR	MONEY MARKET	924.52	0.09 %	Short Term
SF 2008A DSR TAX	MONEY MARKET	0.60	0.00 %	Short Term
SF 2008A DSR TAX	MONEY MARKET	3,243,898.89	0.09 %	Short Term
SF 2008A REDEMPTION CI Q	MONEY MARKET	522.07	0.09 %	Short Term
SF 2008A REFUNDING	MONEY MARKET	2,395,622.68	0.09 %	Short Term
SF 2008A REVENUE TAX	MONEY MARKET	12,146,773.81	0.09 %	Short Term
SF 2008A REVENUE TE	MONEY MARKET	1,989,884.96	0.09 %	Short Term
		<u>\$73,963,374.19</u>		

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2009A DSR	FEDERAL HOME LOAN BANK	1,620,000.00	4.13 %	03/13/2020
SF 2009A DSR	FGLMC	1,453.38	3.50 %	08/01/2044
SF 2009A DSR	GNMA MBS	1,249,714.17	5.00 %	02/20/2039
SF 2009A DSR	GNMA MBS	1,412,200.00	4.50 %	10/20/2037
SF 2009A Class I Debt S	MONEY MARKET	0.13	0.09 %	Short Term
SF 2009A DSR	MONEY MARKET	164,035.04	0.09 %	Short Term
SF 2009A REDEMPTION CI	MONEY MARKET	10.05	0.09 %	Short Term
SF 2009A REVENUE	MONEY MARKET	1,701,416.17	0.09 %	Short Term
		\$6,148,828.94		
SF 2011D REVENUE	MONEY MARKET	380.88	0.09 %	Short Term
		\$380.88		
SF 2012A DSR	FEDERAL HOME LOAN BANK	2,144,000.00	4.13 %	03/13/2020
SF 2012A DSR	FEDERAL HOME LOAN MTG CORP	955,000.00	6.25 %	07/15/2032
SF 2012A DSR	GNMA MBS	2,400.00	4.50 %	10/20/2037
SF 2012A DSR	GNMA MBS	1,645,943.43	5.00 %	02/20/2039
SF 2012A DSR	MONEY MARKET	881,820.52	0.09 %	Short Term
SF 2012A REVENUE	MONEY MARKET	4,511,778.98	0.09 %	Short Term
		\$10,140,942.93		
SF 2013B DSR	FEDERAL HOME LOAN MTG CORP	2,013,468.00	3.75 %	03/27/2019
SF 2013B REVENUE	MONEY MARKET	9,532.78	0.09 %	Short Term
		\$2,023,000.78		

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2014A DSR	GNMA MBS	750,491.83	5.00 %	02/20/2039
SF 2014A DSR	GNMA MBS	1,923,200.00	4.50 %	10/20/2037
SF 2014A DSR	MONEY MARKET	98,063.43	0.09 %	Short Term
SF 2014A Redemption CI	MONEY MARKET	2,981.18	0.09 %	Short Term
SF 2014A Revenue	MONEY MARKET	2,847,171.98	0.09 %	Short Term
		\$5,621,908.42		
SF 2015A DSR	FEDERAL HOME LOAN MTG CORP	4,355,000.00	6.25 %	07/15/2032
SF 2015A COI	MONEY MARKET	0.32	0.09 %	Short Term
SF 2015A DS CI	MONEY MARKET	0.56	0.09 %	Short Term
SF 2015A DSR	MONEY MARKET	635,041.97	0.09 %	Short Term
SF 2015A REVENUE	MONEY MARKET	5,957,534.18	0.09 %	Short Term
		\$10,947,577.03		
SF 2015B DSR	FEDERAL NATIONAL MTG ASSOC	1,275,000.00	6.63 %	11/15/2030
SF 2015B REVENUE	MONEY MARKET	2,192,398.10	0.09 %	Short Term
		\$3,467,398.10		
SFMB SURPLUS ASSETS	FEDERAL HOME LOAN BANK	2,227,000.00	4.13 %	03/13/2020
SFMB SURPLUS ASSETS	GNMA MBS	20,600.00	4.50 %	10/20/2037
SFMB SURPLUS ASSETS	GNMA MBS	970,629.02	5.00 %	02/20/2039
SFMB SURPLUS ASSETS	MONEY MARKET	989,779.69	0.09 %	Short Term
SFMB SURPLUS ASSETS	STRIP BOND	255,000.00	0.00 %	02/15/2031
		\$4,463,008.71		

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
	Investment Type	Amount		
	FEDERAL HOME LOAN BANK	\$11,465,000.00		
	FEDERAL HOME LOAN MTG CORP	\$21,329,000.00		
	FEDERAL NATIONAL MTG ASSOC	\$18,020,000.00		
	FGLMC	\$56,066,951.10		
	GNMA MBS	\$57,235,502.31		
	HOUSING BOND	\$476,500.00		
	INVESTMENT AGREEMENT	\$63,523,517.44		
	MONEY MARKET	\$115,968,810.05		
	REPURCHASE AGREEMENT	\$3,655,583.58		
	STRIP BOND	\$255,000.00		
	SURETY BOND			
		\$347,995,864.48		

Issue	Investment Type	Amount
	SURETY BOND	100% of Required

DISCLAIMER:

ALL INFORMATION CONTAINED HEREIN IS OBTAINED FROM THE AUTHORITY'S BOOKS AND RECORDS, AND IS BELIEVED TO BE ACCURATE AND RELIABLE. REFERENCE SHOULD BE MADE TO THE OFFICIAL STATEMENT AND OPERATIVE DOCUMENTS OF EACH SERIES FOR COMPLETE INFORMATION ON THAT ISSUE. BECAUSE OF THE POSSIBILITY OF HUMAN AND MECHANICAL ERROR AS WELL AS OTHER FACTORS, HOWEVER, SUCH INFORMATION IS PROVIDED "AS IS" WITHOUT WARRANTY OF ANY KIND AND, IN PARTICULAR, NO REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED, IS MADE NOR SHOULD ANY BE INFERRED AS TO THE ACCURACY, TIMELINESS OR COMPLETENESS OF ANY SUCH INFORMATION. UNDER NO CIRCUMSTANCES SHALL COLORADO HOUSING AND FINANCE AUTHORITY HAVE ANY LIABILITY TO ANY PERSON OR ENTITY FOR (A) ANY LOSS OR DAMAGE IN WHOLE OR PART CAUSED BY, RESULTING FROM, OR RELATING TO ANY ERROR (NEGLECT OR OTHERWISE) OR OTHER CIRCUMSTANCE INVOLVED IN PROCURING, COLLECTING, COMPILING, INTERPRETING, ANALYZING, EDITING, TRANSCRIBING, TRANSMITTING, COMMUNICATING OR DELIVERING ANY SUCH INFORMATION, OR (B) ANY DIRECT, INDIRECT, SPECIAL, CONSEQUENTIAL OR INCIDENTAL DAMAGES WHATSOEVER, EVEN IF COLORADO HOUSING AND FINANCE AUTHORITY IS ADVISED IN ADVANCE OF THE POSSIBILITY OF SUCH DAMAGES, RESULTING FROM THE USE OF, OR INABILITY TO USE, ANY SUCH INFORMATION.

THIS IS NOT AN OFFERING DOCUMENT

THE AFOREMENTIONED INFORMATION RELATES TO BOND ISSUES OF THE COLORADO HOUSING AND FINANCE AUTHORITY THAT HAVE BEEN SOLD AND DISTRIBUTED IN UNDERWRITTEN PUBLIC OFFERINGS DESCRIBED IN THE RELATED OFFICIAL STATEMENTS. EACH VIEWER OF THE AFOREMENTIONED INFORMATION ACKNOWLEDGES THAT (I) THE COLORADO HOUSING AND FINANCE AUTHORITY IS NOT NOW BY THIS DOCUMENT OFFERING ANY BONDS OR OTHER SECURITIES, NOR SOLICITING AN OFFER TO BUY ANY SECURITIES (II) THIS INFORMATION IS NOT TO BE CONSTRUED AS ANY DESCRIPTION OF THE COLORADO HOUSING AND FINANCE AUTHORITY OR ITS PROGRAMS IN CONJUNCTION WITH ANY OFFERING OF BONDS OR SECURITIES OF THE COLORADO HOUSING AND FINANCE AUTHORITY-SUCH OFFERINGS ARE ONLY MADE PURSUANT TO THE APPROPRIATE OFFICIAL STATEMENTS OF THE COLORADO HOUSING AND FINANCE AUTHORITY-NOR SHALL ANYONE ASSUME FROM THE AVAILABILITY OF THE AFOREMENTIONED INFORMATION THAT THE AFFAIRS OF THE COLORADO HOUSING AND FINANCE AUTHORITY HAVE NOT CHANGED SINCE THE DATE OF THIS INFORMATION, (III) NO REPRESENTATION IS MADE AS TO THE PROPRIETY OR LEGALITY OF ANY SECONDARY MARKET TRADING OF THE BONDS OR OTHER SECURITIES OF THE COLORADO HOUSING AND FINANCE AUTHORITY BY ANYONE IN ANY JURISDICTION AND (IV) THE COLORADO HOUSING AND FINANCE AUTHORITY DOES NOT HEREBY OBLIGATE ITSELF IN ANY MANNER TO PERIODICALLY OR OTHERWISE UPDATE THIS INFORMATION. DISCLOSURE REPORTS ARE ONLINE AS WELL, PLEASE VISIT CHFA'S WEBSITE AT WWW.CHFAINFO.COM.