Single family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C, 2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A, 2009 Series A

Colorado Housing and Finance Authority
Single Family Disclosure Report
As of August 1, 2009

	Bonds Outstanding	Outstanding Mortgage Principal Balance	Investment Balances	Net Assets
SF 01 AA	$ 131,840,000	$ 108,731,415	$ 67,234,942	$ 44,126,357
SF 02 A	60,685,000	37,426,451	25,225,028	1,966,479
SF 02 B	86,155,000	55,600,779	34,789,027	4,234,806
SF 02 C	110,945,000	76,035,615	40,119,731	5,210,346
SF 03 A	48,955,000	35,908,493	15,262,940	2,216,433
SF 03 B	146,870,000	112,109,086	36,236,250	1,475,336
SF 03 C	84,170,000	63,245,143	23,088,179	2,163,322
SF 04 A	95,915,000	74,718,206	21,833,305	636,511
SF 04 B	79,480,000	64,781,688	15,912,074	1,213,762
SF 05 A	84,840,000	66,360,838	19,242,502	763,340
SF 05 B	153,050,000	122,749,063	30,898,466	597,529
SF 06 A	94,235,000	81,259,354	13,693,902	718,256
SF 06 B	169,460,000	143,676,855	24,629,466	(1,153,679)
SF 06 C	145,995,000	124,059,261	21,218,830	(716,909)
SF 07 A	162,640,000	149,408,945	14,962,942	1,731,887
SF 07 B	220,000,000	181,173,483	38,814,345	(12,172)
SF 08 A	348,955,000	292,741,618	56,369,217	155,835
SF 09 A	90,000,000	82,995,108	7,453,418	448,526
TOTAL	**$ 2,314,190,000**	**$ 1,872,981,401**	**$ 506,984,565**	**$ 65,775,966**

Trustee: Zions Bank
Contact: Sandy Stevens
Telephone: (720) 947 - 7479

Program Administrator: Colorado Housing and Finance Authority
Contact: Leah Quesenberry
Telephone: (303) 297 - 7470

Singe Family Mortgage Bonds Indenture of Trust
Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C, 2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

Loan Portfolio Characteristics:

	Type of Housing						
	Single Family Detached	Condominiums / Town homes	Other	New Construction	Existing Homes	Fixed, Level Payment Mortgages	Graduated Equity Mortgages
SF 01 AA	79.5%	14.8%	5.7%	25.9%	74.1%	100.0%	0.0%
SF 02 A	73.6%	24.3%	2.2%	24.0%	76.0%	100.0%	0.0%
SF 02 B	71.3%	25.7%	3.0%	20.7%	79.3%	100.0%	0.0%
SF 02 C	68.0%	27.9%	4.1%	26.4%	73.6%	100.0%	0.0%
SF 03 A	66.4%	29.9%	3.6%	32.7%	67.3%	100.0%	0.0%
SF 03 B	70.8%	25.9%	3.3%	28.0%	72.0%	100.0%	0.0%
SF 03 C	68.7%	27.3%	4.0%	34.7%	65.3%	100.0%	0.0%
SF 04 A	70.7%	26.1%	3.2%	25.1%	74.9%	100.0%	0.0%
SF 04 B	74.3%	22.2%	3.5%	41.8%	58.2%	100.0%	0.0%
SF 05 A	73.4%	23.2%	3.4%	26.9%	73.1%	100.0%	0.0%
SF 05 B	69.3%	26.7%	4.0%	27.8%	72.2%	100.0%	0.0%
SF 06 A	71.7%	23.7%	4.6%	30.2%	69.8%	100.0%	0.0%
SF 06 B	72.2%	22.5%	5.3%	16.9%	83.1%	100.0%	0.0%
SF 06 C	66.7%	24.3%	9.0%	16.0%	84.0%	100.0%	0.0%
SF 07 A	68.5%	20.3%	11.3%	14.8%	85.2%	100.0%	0.0%
SF 07 B	67.9%	23.1%	9.0%	16.0%	84.0%	100.0%	0.0%
SF 08 A	76.2%	15.6%	8.3%	12.7%	87.3%	100.0%	0.0%
SF 09 A	72.6%	17.4%	10.0%	15.0%	85.0%	100.0%	0.0%
INDENTURE TOTAL	71.5%	22.1%	6.4%	21.4%	78.6%	100.0%	0.0%

(As a % of Outstanding Mortgage Balance)

Loan Portfolio Characteristics (Continued):

Mortgage Insurance Information

	Private (Down To 80% LTV)	FHA	VA	RHCDS	Uninsured	CHFA 2nds - Uninsured
SF 01 AA	7.1%	61.0%	5.4%	3.7%	5.9%	16.8%
SF 02 A	2.2%	85.0%	6.3%	3.2%	3.3%	0.0%
SF 02 B	3.6%	80.6%	6.4%	3.4%	5.0%	1.0%
SF 02 C	6.4%	80.9%	6.7%	2.6%	2.4%	1.0%
SF 03 A	2.5%	85.8%	8.6%	0.9%	2.2%	0.0%
SF 03 B	3.5%	82.8%	5.4%	3.3%	3.7%	1.3%
SF 03 C	2.6%	85.6%	5.1%	2.5%	4.2%	0.0%
SF 04 A	5.4%	72.4%	10.5%	4.0%	7.7%	0.0%
SF 04 B	4.0%	78.8%	13.3%	2.4%	1.5%	0.0%
SF 05 A	4.5%	78.0%	10.1%	2.4%	5.0%	0.0%
SF 05 B	6.0%	75.8%	10.6%	3.0%	4.7%	0.0%
SF 06 A	10.3%	66.6%	14.4%	2.3%	6.5%	0.0%
SF 06 B	23.2%	54.1%	8.4%	2.8%	9.2%	2.3%
SF 06 C	24.7%	56.7%	4.9%	1.9%	4.3%	7.6%
SF 07 A	40.8%	41.6%	6.6%	1.7%	6.8%	2.5%
SF 07 B	41.4%	44.7%	6.4%	1.4%	6.1%	0.0%
SF 08A	31.0%	60.3%	4.9%	1.2%	2.7%	0.0%
SF09A	1.1%	84.2%	4.4%	1.8%	8.6%	0.0%
INDENTURE TOTAL	18.1%	65.3%	7.2%	2.3%	5.1%	2.0%

(As a % of Outstanding Mortgage Balance)

Singe Family Mortgage Bonds Indenture of Trust
Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,
2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

Loan Portfolio Characteristics (Continued):

	Delinquency Statistics							
	30 Days	**60 Days**	**90 Days**	**120 Days**	**120+ Days**	**Bankruptcy**	**In Foreclosure**	**Real Estate Owned**
SF 01 AA								
# of Loans	44	23	12	6	25	20	24	6
$ Value	4,668,982	2,529,240	1,521,603	1,034,299	2,809,286	3,143,000	2,962,050	341,959
%	4.29%	2.33%	1.40%	0.95%	2.58%	2.89%	2.72%	0.31%
SF 02 A								
# of Loans	27	15	4	4	18	4	10	3
$ Value	2,705,125	1,463,142	483,573	445,108	1,782,660	392,302	804,368	107,647
%	7.23%	3.91%	1.29%	1.19%	4.76%	1.05%	2.15%	0.29%
SF 02 B								
# of Loans	20	10	13	5	12	8	14	3
$ Value	2,385,727	953,561	1,509,675	594,236	1,362,818	929,938	1,279,361	102,230
%	4.29%	1.72%	2.72%	1.07%	2.45%	1.67%	2.30%	0.18%
SF 02 C								
# of Loans	32	16	12	5	14	8	25	2
$ Value	3,459,850	1,771,769	1,569,971	699,708	1,345,893	914,756	2,631,421	110,356
%	4.55%	2.33%	2.06%	0.92%	1.77%	1.20%	3.46%	0.15%
SF 03 A								
# of Loans	15	9	2	4	9	5	11	1
$ Value	1,645,980	1,031,958	238,686	469,096	933,277	474,716	1,280,980	64,580
%	4.58%	2.87%	0.66%	1.31%	2.60%	1.32%	3.57%	0.18%

% = As a percentage of outstanding mortgage balance

Loan Portfolio Characteristics (Continued):

	Delinquency Statistics							
	30 Days	**60 Days**	**90 Days**	**120 Days**	**120+ Days**	**Bankruptcy**	**In Foreclosure**	**Real Estate Owned**
SF 03 B								
# of Loans	42	28	18	9	21	20	22	3
$ Value	4,224,269	3,253,140	1,833,006	960,158	2,475,802	2,457,770	2,549,058	166,791
% .	3.77%	2.90%	1.64%	0.86%	2.21%	2.19%	2.27%	0.15%
SF 03 C								
# of Loans	23	11	4	5	13	9	11	1
$ Value	2,223,517	1,171,470	455,245	551,099	1,295,291	1,043,162	1,316,549	60,369
%	3.52%	1.85%	0.72%	0.87%	2.05%	1.65%	2.08%	0.10%
SF 04 A								
# of Loans	36	18	12	9	13	8	27	2
$ Value	4,328,125	1,857,523	1,565,146	899,093	1,435,476	1,011,736	3,214,785	141,974
%	5.79%	2.49%	2.09%	1.20%	1.92%	1.35%	4.30%	0.19%
SF 04 B								
# of Loans	24	7	3	5	13	11	17	1
$ Value	3,277,545	873,139	332,103	729,634	1,455,155	1,342,604	1,918,622	74,871
%	5.06%	1.35%	0.51%	1.13%	2.25%	2.07%	2.96%	0.12%
SF 05A								
# of Loans	26	17	8	6	13	5	14	0
$ Value	2,909,331	2,452,464	942,053	840,875	1,072,386	780,658	1,580,839	0
%	4.38%	3.70%	1.42%	1.27%	1.62%	1.18%	2.38%	0.00%

% = As a percentage of outstanding mortgage balance

Loan Portfolio Characteristics (Continued):

	Delinquency Statistics							
	30 Days	**60 Days**	**90 Days**	**120 Days**	**120+ Days**	**Bankruptcy**	**In Foreclosure**	**Real Estate Owned**
SF 05B								
# of Loans	52	27	10	8	21	12	33	4
$ Value	7,012,206	3,159,629	1,365,667	1,166,028	2,709,942	1,727,806	4,529,811	207,078
%	5.71%	2.57%	1.11%	0.95%	2.21%	1.41%	3.69%	0.17%
SF 06A								
# of Loans	27	13	7	4	22	11	17	1
$ Value	3,473,697	1,767,731	972,068	332,768	2,805,257	1,393,524	1,850,834	80,840
%	4.27%	2.18%	1.20%	0.41%	3.45%	1.71%	2.28%	0.10%
SF 06B								
# of Loans	52	36	11	11	35	10	32	9
$ Value	6,813,226	4,600,966	1,458,802	1,471,642	3,898,621	1,334,866	4,099,483	680,287
%	4.74%	3.20%	1.02%	1.02%	2.71%	0.93%	2.85%	0.47%
SF 06C								
# of Loans	37	23	12	11	29	7	28	5
$ Value	5,301,621	3,073,761	1,505,133	1,448,885	2,603,082	825,745	3,811,673	437,923
%	4.27%	2.48%	1.21%	1.17%	2.10%	0.67%	3.07%	0.35%
SF 07A								
# of Loans	60	29	9	9	21	7	16	6
$ Value	8,376,562	3,963,576	1,226,491	1,102,801	2,665,671	1,041,483	2,225,107	628,743
%	5.61%	2.65%	0.82%	0.74%	1.78%	0.70%	1.49%	0.42%

% = As a percentage of outstanding mortgage balance

Singe Family Mortgage Bonds Indenture of Trust

Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C, 2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

Loan Portfolio Characteristics (Continued):

	Delinquency Statistics							
	30 Days	**60 Days**	**90 Days**	**120 Days**	**120+ Days**	**Bankruptcy**	**In Foreclosure**	**Real Estate Owned**
SF 07B								
# of Loans	55	19	30	12	38	6	35	3
$ Value	7,061,452	2,972,778	3,842,489	1,877,344	4,907,952	804,707	4,790,062	334,880
%	3.90%	1.64%	2.12%	1.04%	2.71%	0.44%	2.64%	0.18%
SF 08A								
# of Loans	110	59	35	30	43	15	32	2
$ Value	15,501,178	8,347,137	5,075,416	4,857,066	6,072,471	2,183,891	4,867,246	301,897
%	5.30%	2.85%	1.73%	1.66%	2.07%	0.75%	1.66%	0.10%
SF 09A								
# of Loans	21	9	3	2	2	1	0	0
$ Value	2,701,974	1,137,894	484,230	265,182	345,714	92,470	0	0
%	3.26%	1.37%	0.58%	0.32%	0.42%	0.11%	0.00%	0.00%
INDENTURE TOTAL								
# of Loans	703	369	205	145	362	167	368	52
$ Value	88,070,367	46,380,878	26,381,355	19,745,023	41,976,755	21,895,135	45,712,249	3,842,424
%	4.70%	2.48%	1.41%	1.05%	2.24%	1.17%	2.44%	0.21%

% = As a percentage of outstanding mortgage balance

Loan Portfolio Characteristics:

	Original # of Loans Financed	Loans Prepaid in Full	Loans Foreclosed
SF 01 AA	9,850	4,192	80
SF 02 A	1,188	726	69
SF 02 B	1,695	921	100
SF 02 C	2,029	1066	83
SF 03 A	662	298	43
SF 03 B	2,487	1,007	87
SF 03 C	934	304	50
SF 04 A	896	203	49
SF 04 B	683	144	36
SF 05 A	693	131	36
SF 05 B	1,223	211	50
SF 06 A	769	97	20
SF 06 B	2,213	242	31
SF 06 C	3,429	213	18
SF 07 A	2,123	62	12
SF 07 B	1,428	81	9
SF 08 A	2,143	76	3
SF 09 A	662	5	0
Indenture Total	34,445	9,974	776

Loan Portfolio Characteristics (Continued):

	Outstanding Aggregate Principal Balance of 1st Mortgage Loans	Number of 1st Mortgages	Average Coupon 1st Mortgages	Average Remaining Maturity (Years)	Outstanding Aggregate Principal Balance of 2nd Mortgage Loans	Number of 2nd Mortgages [1]	Total Outstanding Aggregate Principal Balance	Total Number of Mortgages
SF 01 AA	$ 90,411,760.97	910	6.45432%	20.16	18,319,653.83	4,668	$ 108,731,414.80	5,578
SF 02 A	37,426,450.75	393	5.85757%	22.53			37,426,450.75	393
SF 02 B	55,022,024.97	518	5.96964%	23.68	578,753.61	156	55,600,778.58	674
SF 02 C	75,269,640.82	675	5.84107%	23.89	765,974.62	205	76,035,615.44	880
SF 03 A	35,908,492.80	321	5.55635%	23.80			35,908,492.80	321
SF 03 B	110,614,842.73	979	5.57781%	24.14	1,494,243.54	414	112,109,086.27	1,393
SF 03 C	63,245,143.27	580	5.56426%	24.39			63,245,143.27	580
SF 04 A	74,718,206.08	644	5.48051%	24.97			74,718,206.08	644
SF 04 B	64,781,688.42	503	5.29407%	25.29			64,781,688.42	503
SF 05 A	66,360,837.74	526	5.49190%	25.58			66,360,837.74	526
SF 05 B	122,749,063.33	962	5.51360%	25.91			122,749,063.33	962
SF 06 A	81,259,354.12	652	5.53921%	26.31			81,259,354.12	652
SF 06 B	140,308,655.55	1,101	5.99110%	26.88	3,368,199.70	839	143,676,855.25	1,940
SF 06 C	114,677,541.42	876	6.17055%	27.20	9,381,719.53	2,322	124,059,260.95	3,198
SF 07 A	145,625,785.10	1,069	5.80964%	27.70	3,783,159.93	980	149,408,945.03	2,049
SF 07 B	181,173,482.75	1,338	6.17056%	28.06			181,173,482.75	1,338
SF 08 A	292,741,617.91	2,064	6.31776%	28.60			292,741,617.91	2,064
SF 09 A	82,995,107.70	657	5.74247%	29.09			82,995,107.70	657
Total	$ 1,835,289,696.43	14,768	5.89628%	26.24	$ 37,691,704.76	9,584	$ 1,872,981,401.19	24,352
Warehoused Loans	$ 23,248,289.20	144	6.77438%	28.73	5,175,082.31	1,180	$ 28,423,371.51	1,324

[1] All second mortgages have a 0% coupon rate and are due at maturity or payoff of the first mortgage.

Singe Family Mortgage Bonds Indenture of Trust

Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,

2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

Maturity Date	Bond Type	Interest Rate	Original Principal	Principal Matured	Principal Redeemed	Principal Outstanding	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF 2001 Series AA								
05/01/2041	AA-1, Class I Taxable Adj Rate Bonds	Variable	50,000,000	0	0	50,000,000	0	50,000,000
05/01/2031	AA-2, Class I NAMT Adj Rate Bonds	4.60000% *	46,840,000	0	0	46,840,000	46,840,000	0
05/01/2036	AA-3, Class I NAMT Adj Rate Bonds	5.52600% *	25,000,000	0	0	25,000,000	15,340,000	9,660,000
05/01/2036	AA-4, Class II NAMT Term	5.25000%	10,000,000	0	0	10,000,000	0	10,000,000
	* - Swapped Rate		$ 131,840,000	$ -	$ -	$ 131,840,000	$ 62,180,000	$ 69,660,000
SF 2002 Series A								
11/01/2013	A-1, Class I Taxable Adj Rate Bonds	Variable	41,000,000	0	21,545,000	19,455,000	0	19,455,000
11/01/2021	A-2, Class I AMT Adj Rate Bonds	Variable	12,990,000	0	8,560,000	4,430,000	0	4,430,000
11/01/2021	A-3, Class I NAMT Adj Rate Bonds	4.74900% *	23,075,000	420,000	2,275,000	20,380,000	19,090,000	1,290,000
11/01/2008	A-4, Class I AMT Serials	4.55000%	580,000	580,000	0	0	0	0
11/01/2009	A-4, Class I AMT Serials	4.70000%	435,000	0	0	435,000	0	435,000
11/01/2010	A-4, Class I AMT Serials	4.80000%	635,000	0	0	635,000	0	635,000
11/01/2011	A-4, Class I AMT Serials	4.90000%	1,405,000	0	0	1,405,000	0	1,405,000
11/01/2012	A-4, Class I AMT Serials	5.00000%	1,490,000	0	0	1,490,000	0	1,490,000
05/01/2032	A-5, Class II AMT Term	5.65000%	6,655,000	0	0	6,655,000	0	6,655,000
11/01/2032	A-5, Class II AMT Term	5.65000%	5,800,000	0	0	5,800,000	0	5,800,000
	* - Swapped Rate		$ 94,065,000	$ 1,000,000	$ 32,380,000	$ 60,685,000	$ 19,090,000	$ 41,595,000

Singe Family Mortgage Bonds Indenture of Trust

Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,

2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

Maturity Date	Bond Type	Interest Rate	Original Principal	Principal Matured	Principal Redeemed	Principal Outstanding	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF 2002 Series B								
11/01/2032	B-1, Class I Taxable Adj Rate Bonds	Variable	15,000,000	0	2,805,000	12,195,000	0	12,195,000
11/01/2030	B-2, Class I Taxable Adj Rate Bonds	Variable	50,000,000	0	27,070,000	22,930,000	0	22,930,000
11/01/2030	B-2, Class I Taxable Adj Rate Bonds	Variable	10,000,000	0	4,110,000	5,890,000	0	5,890,000
11/01/2021	B-3, Class I NAMT Adj Rate Bonds	4.50600% *	40,000,000	0	0	40,000,000	40,000,000	0
05/01/2032	B-4, Class II AMT Term	5.40000%	1,000,000	0	0	1,000,000	0	1,000,000
11/01/2032	B-4, Class II AMT Term	5.40000%	4,000,000	0	0	4,000,000	0	4,000,000
05/01/2030	B-5, Class III AMT Term (PAC)	4.80000%	15,000,000	0	14,860,000	140,000	0	140,000
07/01/2003	B-6, Class I AMT Term	1.60000%	44,340,000	44,340,000	0	0	0	0
	* - Swapped Rate		$ 179,340,000	$ 44,340,000	$ 48,845,000	$ 86,155,000	$ 40,000,000	$ 46,155,000
SF 2002 SERIES C								
11/01/2036	C-1, Class I Taxable Adj Rate Bonds	Variable	30,000,000	0	1,215,000	28,785,000	0	28,785,000
11/01/2035	C-2, Class I Taxable Adj Rate Bonds	Variable	15,000,000	0	15,000,000	0	0	0
11/01/2035	C-2, Class I Taxable Adj Rate Bonds	Variable	60,000,000	0	30,540,000	29,460,000	0	29,460,000
05/01/2022	C-3, Class I AMT Adj Rate Bonds	4.42200% *	40,000,000	0	0	40,000,000	40,000,000	0
05/01/2032	C-4, Class II AMT Term	4.95000%	2,000,000	0	0	2,000,000	0	2,000,000
11/01/2032	C-4, Class II AMT Term	4.95000%	8,000,000	0	0	8,000,000	0	8,000,000
05/01/2030	C-5, Class III AMT Term (PAC)	4.40000%	17,000,000	0	14,300,000	2,700,000	0	2,700,000
11/01/2003	C-6, Class I NAMT Term	1.55000%	51,000,000	51,000,000	0	0	0	0
	* - Swapped Rate		$ 223,000,000	$ 51,000,000	$ 61,055,000	$ 110,945,000	$ 40,000,000	$ 70,945,000

Singe Family Mortgage Bonds Indenture of Trust

Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,

2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

Maturity Date	Bond Type	Interest Rate	Original Principal	Principal Matured	Principal Redeemed	Principal Outstanding	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF 2003 SERIES A								
11/01/2030	A-1, Class I Taxable Adj Rate Bonds	Variable	12,000,000	0	6,150,000	5,850,000	0	5,850,000
11/01/2030	A-1, Class I Taxable Adj Rate Bonds	Variable	20,000,000	0	10,530,000	9,470,000	0	9,470,000
11/01/2030	A-1, Class I Taxable Adj Rate Bonds	Variable	10,000,000	0	8,330,000	1,670,000	0	1,670,000
11/01/2021	A-2, Class I NAMT Adj Rate Bonds	4.16000% *	20,000,000	0	0	20,000,000	20,000,000	0
05/01/2032	A-3, Class II AMT Term	5.15000%	3,500,000	0	0	3,500,000	0	3,500,000
11/01/2032	A-3, Class II AMT Term	5.15000%	3,500,000	0	0	3,500,000	0	3,500,000
05/01/2030	A-4, Class III AMT PAC	4.75000%	9,000,000	0	4,035,000	4,965,000	0	4,965,000
03/01/2004	A-5, Class I AMT Term	1.20000%	28,000,000	28,000,000	0	0	0	0
	* - Swapped Rate		$ 106,000,000	$ 28,000,000	$ 29,045,000	$ 48,955,000	$ 20,000,000	$ 28,955,000
SF 2003 SERIES B								
11/01/2033	B-1, Class I Taxable Adj Rate Bonds	4.85100% *	40,000,000	0	2,160,000	37,840,000	36,065,000	1,775,000
11/01/2033	B-2, Class I Taxable Adj Rate Bonds	4.93800% *	80,000,000	0	35,580,000	44,420,000	29,705,000	14,715,000
11/01/2026	B-3, Class I AMT Adj Rate Bonds	4.38400% *	60,000,000	0	0	60,000,000	60,000,000	0
05/01/2032	B-4, Class III AMT Term (PAC)	5.00000%	20,000,000	0	15,390,000	4,610,000	0	4,610,000
07/01/2004	B-5, Class I NAMT Term	1.00000%	54,000,000	54,000,000	0	0	0	0
	* - Swapped Rate		$ 254,000,000	$ 54,000,000	$ 53,130,000	$ 146,870,000	$ 125,770,000	$ 21,100,000

Maturity Date	Bond Type	Interest Rate	Original Principal	Principal Matured	Principal Redeemed	Principal Outstanding	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF 2003 SERIES C								
11/01/2032	C-1, Class I Taxable Adj Rate Bonds	4.03330% *	60,000,000	0	26,100,000	33,900,000	21,240,000	12,660,000
11/01/2026	C-1, Class I Taxable Adj Rate Bonds	Variable	10,000,000	0	5,430,000	4,570,000	0	4,570,000
11/01/2026	C-2, Class I AMT Adj Rate Bonds	4.59500% *	40,000,000	0	0	40,000,000	40,000,000	0
11/01/2032	C-3, Class III AMT Term PAC	5.00000%	13,000,000	0	7,300,000	5,700,000	0	5,700,000
11/01/2004	C-4, Class I AMT Term	1.18000%	30,000,000	30,000,000	0	0	0	0
11/01/2004	C-5, Class I NAMT Term	1.13000%	70,275,000	70,275,000	0	0	0	0
	* - Swapped Rate		$ 223,275,000	$ 100,275,000	$ 38,830,000	$ 84,170,000	$ 61,240,000	$ 22,930,000
SF 2004 SERIES A								
11/01/2034	A-1, Class I Taxable Adj Rate Bonds	4.45960% *	47,000,000	0	19,425,000	27,575,000	16,965,000	10,610,000
11/01/2034	A-1, Class I Taxable Adj Rate Bonds	Variable	13,000,000	0	0	13,000,000	0	13,000,000
11/01/2026	A-2, Class I AMT Adj Rate Bonds	4.36850% *	50,000,000	0	0	50,000,000	50,000,000	0
05/01/2032	A-3, Class III AMT Term PAC	5.25000%	13,000,000	0	7,660,000	5,340,000	0	5,340,000
08/01/2005	A-4, Class I AMT Term	1.18200%	85,000,000	85,000,000	0	0	0	0
08/01/2005	A-5, Class I NAMT Term	1.75000%	104,000,000	104,000,000	0	0	0	0
	* - Swapped Rate		$ 312,000,000	$ 189,000,000	$ 27,085,000	$ 95,915,000	$ 66,965,000	$ 28,950,000

Maturity Date	Bond Type	Interest Rate	Original Principal	Principal Matured	Principal Redeemed	Principal Outstanding	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF 2004 SERIES B								
11/01/2034	B-1, Class I Taxable Adj Rate Bonds	4.05200% *	40,000,000	0	16,330,000	23,670,000	14,300,000	9,370,000
11/01/2034	B-1, Class I Taxable Adj Rate Bonds	Variable	10,000,000	0	0	10,000,000	0	10,000,000
11/01/2026	B-2, Class I AMT Adj Rate Bonds	4.12200% *	40,000,000	0	0	40,000,000	40,000,000	0
05/01/2032	B-3, Class III AMT Term PAC	5.25000%	11,000,000	0	5,190,000	5,810,000	0	5,810,000
11/01/2005	B-4, Class I NAMT Term	1.99000%	82,335,000	82,335,000	0	0	0	0
	* - Swapped Rate		$ 183,335,000	$ 82,335,000	$ 21,520,000	$ 79,480,000	$ 54,300,000	$ 25,180,000
SF 2005 SERIES A								
05/01/2035	A-1, Class I Taxable Adj Rate Bonds	4.35550% *	40,000,000	0	9,330,000	30,670,000	20,370,000	10,300,000
05/01/2035	A-1, Class I Taxable Adj Rate Bonds	Variable	10,000,000	0	1,115,000	8,885,000	0	8,885,000
11/01/2027	A-2, Class I AMT Adj Rate Bonds	4.07100% *	40,000,000	0	0	40,000,000	40,000,000	0
05/01/2033	A-3, Class III AMT Term PAC	5.25000%	10,000,000	0	4,715,000	5,285,000	0	5,285,000
03/29/2006	A-4, Class I AMT Term	2.55000%	11,300,000	11,300,000	0	0	0	0
03/29/2006	A-5, Class I NAMT Term	2.50000%	13,095,000	13,095,000	0	0	0	0
	* - Swapped Rate		$ 124,395,000	$ 24,395,000	$ 15,160,000	$ 84,840,000	$ 60,370,000	$ 24,470,000
SF 2005 SERIES B								
05/01/2036	B-1A, Class I Taxable Bonds PAC	5.22000%	40,000,000	2,550,000	10,925,000	26,525,000	0	26,525,000
05/01/2036	B-1B, Class I Taxable Bonds PAC	4.98000%	40,000,000	2,550,000	10,925,000	26,525,000	0	26,525,000
05/01/2034	B-2, Class I NAMT Adj Rate Bonds	4.16930% *	80,000,000	0	0	80,000,000	80,000,000	0
11/01/2029	B-3, Class II AMT Term	4.60000%	20,000,000	0	0	20,000,000	0	20,000,000
07/05/2006	B-4, Class I AMT Term	2.80000%	102,270,000	102,270,000	0	0	0	0
07/05/2006	B-5, Class I NAMT Term	2.75000%	36,230,000	36,230,000	0	0	0	0
	* - Swapped Rate		$ 318,500,000	$ 143,600,000	$ 21,850,000	$ 153,050,000	$ 80,000,000	$ 73,050,000

Maturity Date	Bond Type	Interest Rate	Original Principal	Principal Matured	Principal Redeemed	Principal Outstanding	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF 2006 SERIES A								
11/01/2036	A-1, Class I Taxable Adj Rate Bonds	5.16100% *	30,000,000	0	15,765,000	14,235,000	11,835,000	2,400,000
11/01/2034	A-2, Class I NAMT Adj Rate Bonds	Variable	20,590,000	0	0	20,590,000	0	20,590,000
11/01/2036	A-3, Class I AMT Adj Rate Bonds	4.31290% *	40,000,000	0	0	40,000,000	40,000,000	0
11/01/2036	A-4, Class II AMT Term	5.00000%	19,410,000	0	0	19,410,000	0	19,410,000
01/03/2007	A-5, Class I NAMT Term	3.43000%	70,700,000	70,700,000	0	0	0	0
	* - Swapped Rate		$ 180,700,000	$ 70,700,000	$ 15,765,000	$ 94,235,000	$ 51,835,000	$ 42,400,000
SF 2006 SERIES B								
11/01/2036	B-1, Class I Taxable Adj Rate Bonds	5.66850% *	60,000,000	0	14,000,000	46,000,000	46,000,000	0
11/01/2034	B-2, Class I NAMT Adj Rate Bonds	4.19510% *	49,325,000	0	0	49,325,000	49,325,000	0
11/01/2036	B-3, Class I AMT Adj Rate Bonds	4.54450% *	62,945,000	0	0	62,945,000	62,945,000	0
11/01/2036	B-4, Class II AMT Term	5.10000%	20,000,000	0	8,810,000	11,190,000	0	11,190,000
06/01/2007	B-5, Class I AMT Term	3.85000%	87,000,000	87,000,000	0	0	0	0
	* - Swapped Rate		$ 279,270,000	$ 87,000,000	$ 22,810,000	$ 169,460,000	$ 158,270,000	$ 11,190,000
SF 2006 SERIES C								
11/01/2036	C-1, Class I Taxable Adj Rate Bonds	5.31430% *	60,000,000	0	14,005,000	45,995,000	45,995,000	0
11/01/2034	C-2, Class I NAMT Adj Rate Bonds	4.28840% *	70,700,000	0	0	70,700,000	70,700,000	0
11/01/2036	C-3, Class II AMT Term	4.62500%	29,300,000	0	0	29,300,000	0	29,300,000
	* - Swapped Rate		$ 160,000,000	$ -	$ 14,005,000	$ 145,995,000	$ 116,695,000	$ 29,300,000
SF 2007 SERIES A								
11/01/2037	A-1, Class I Taxable Adj Rate Bonds	5.19114% *	70,000,000	0	1,360,000	68,640,000	59,430,000	9,210,000
11/01/2037	A-2, Class I AMT Adj Rate Bonds	4.15300% *	70,000,000	0	0	70,000,000	70,000,000	0
11/01/2037	A-3, Class III AMT Term	4.80000%	35,000,000	0	11,000,000	24,000,000	0	24,000,000
	* - Swapped Rate		$ 175,000,000	$ -	$ 12,360,000	$ 162,640,000	$ 129,430,000	$ 33,210,000

Maturity Date	Bond Type	Interest Rate	Original Principal	Principal Matured	Principal Redeemed	Principal Outstanding	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF 2007 SERIES B								
05/01/2038	B-1, Class I Taxable Adj Rate Bonds	5.58000% *	120,000,000	0	0	120,000,000	88,580,000	31,420,000
05/01/2038	B-2, Class I AMT Adj Rate Bonds	4.50750% *	50,000,000	0	0	50,000,000	50,000,000	0
05/01/2038	B-3, Class II AMT Adj Rate Bonds	4.40500% *	50,000,000	0	0	50,000,000	50,000,000	0
	* - Swapped Rate		$ 220,000,000	$ -	$ -	$ 220,000,000	$ 188,580,000	$ 31,420,000
SF 2008 SERIES A								
05/01/2038	A-1, Class I Taxable Adj Rate Bonds	5.54450% *	60,000,000	0	0	60,000,000	59,540,000	460,000
05/01/2038	A-2, Class I Taxable Adj Rate Bonds	4.59600% *	170,000,000	0	0	170,000,000	118,280,000	51,720,000
05/01/2038	A-3, Class I AMT Adj Rate Bonds	4.41400% *	80,000,000	0	0	80,000,000	80,000,000	0
11/01/2038	A-4, Class II AMT Term	5.75000%	15,000,000	0	0	15,000,000	0	15,000,000
11/01/2034	A-5, Class III NAMT Term	5.00000%	23,955,000	0	0	23,955,000	0	23,955,000
	* - Swapped Rate		$ 348,955,000	$ -	$ -	$ 348,955,000	$ 257,820,000	$ 91,135,000
SF 2009 SERIES A								
11/1/2010	A-1, Class I NAMT Serials	2.40000%	4,080,000	0	0	4,080,000	0	4,080,000
11/1/2011	A-1, Class I NAMT Serials	2.65000%	5,220,000	0	0	5,220,000	0	5,220,000
11/1/2012	A-1, Class I NAMT Serials	2.95000%	5,245,000	0	0	5,245,000	0	5,245,000
11/1/2013	A-1, Class I NAMT Serials	3.10000%	4,930,000	0	0	4,930,000	0	4,930,000
11/1/2014	A-1, Class I NAMT Serials	3.45000%	4,635,000	0	0	4,635,000	0	4,635,000
11/1/2015	A-1, Class I NAMT Serials	3.60000%	4,360,000	0	0	4,360,000	0	4,360,000
11/1/2016	A-1, Class I NAMT Serials	3.85000%	4,105,000	0	0	4,105,000	0	4,105,000
11/1/2017	A-1, Class I NAMT Serials	4.00000%	3,870,000	0	0	3,870,000	0	3,870,000
11/1/2018	A-1, Class I NAMT Serials	4.20000%	3,650,000	0	0	3,650,000	0	3,650,000
11/1/2019	A-1, Class I NAMT Serials	4.35000%	3,445,000	0	0	3,445,000	0	3,445,000
11/1/2020	A-1, Class I NAMT Serials	4.60000%	3,260,000	0	0	3,260,000	0	3,260,000
11/1/2029	A-1, Class I NAMT Serials	5.50000%	43,200,000	0	0	43,200,000	0	43,200,000
	* - Swapped Rate		$ 90,000,000	$ -	$ -	$ 90,000,000	$ -	$ 90,000,000
Indenture Total			**$ 3,603,675,000**	**$ 875,645,000**	**$ 413,840,000**	**$ 2,314,190,000**	**$ 1,532,545,000**	**$ 781,645,000**

Singe Family Mortgage Bonds Indenture of Trust
Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C, 2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

List of Unscheduled Redemptions:

Issue	Date of Call	Maturity		Amount	Type of Call
SF 2001 Series AA					
				$0	
SF 2002 Series A	Nov-02	A-3 Class I 11/12 Terms		805,000	PP
	May-03	A-2 Class I 11/21 Terms		155,000	PP
	May-03	A-3 Class I 11/12 Terms		1,470,000	PP
	Nov-03	A-2 Class I 11/21 Terms		1,300,000	PP
	May-04	A-2 Class I 11/21 Terms		765,000	PP
	Jun-04	A-1 Class I 11/13 Terms		1,820,000	PP
	Nov-04	A-1 Class I 11/13 Terms		2,495,000	PP
	Nov-04	A-2 Class I 11/21 Terms		310,000	PP
	May-05	A-2 Class I 11/21 Terms		245,000	PP
	May-05	A-5 Class II 11/13 Terms		2,870,000	PP
	Nov-05	A-2 Class I 11/21 Terms		5,100,000	PP
	Nov-05	A-1 Class I 11/13 Terms		2,835,000	PP
	May-06	A-1 Class I 11/13 Terms		2,990,000	PP
	May-06	A-2 Class I 11/21 Terms		120,000	PP
	Nov-06	A-1 Class I 11/13 Terms		2,955,000	PP
	Nov-06	A-2 Class I 11/21 Terms		105,000	PP
	May-07	A-1 Class I 11/13 Terms		2,850,000	PP
	May-07	A-2 Class I 11/21 Terms		85,000	PP
	Nov-07	A-1 Class I 11/13 Terms		2,730,000	PP
	Nov-07	A-2 Class I 11/21 Terms		105,000	PP
	May-08	A-2 Class I 11/21 Terms		100,000	PP
	Nov-08	A-2 Class I 11/21 Terms		75,000	PP
	May-09	A-2 Class I 11/21 Terms		95,000	PP
			$	32,380,000	

Singe Family Mortgage Bonds Indenture of Trust
Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,
2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

List of Unscheduled Redemptions (Continued):

Issue	Date of Call	Maturity		Amount	Type of Call
SF 2002 Series B	Jun-04	B-2 Class I 11/2030 Adj		1,855,000	PP
	Nov-04	B-2 Class I 11/2030 Adj		3,110,000	PP
	Nov-04	B-1 Class I 11/2032 Adj		380,000	PP
	May-05	B-1 Class 1 11/2032 Adj		395,000	PP
	May-05	B-2 Class 1 11/2030 Adj		3,660,000	PP
	May-05	B-5 Class III PAC 5/2030		1,915,000	PP
	Nov-05	B-1 Class 1 11/2032 Adj		400,000	PP
	Nov-05	B-2 Class 1 11/2030 Adj		3,715,000	PP
	Nov-05	B-5 Class III PAC 5/2030		3,275,000	PP
	May-06	B-1 Class 1 11/2032 Adj		400,000	PP
	May-06	B-2 Class 1 11/2030 Adj		7,950,000	PP
	May-06	B-5 Class III PAC 5/2030		2,445,000	PP
	Nov-06	B-1 Class I 11/2030 Adj		405,000	PP
	Nov-06	B-5 Class III PAC 5/2030		1,285,000	PP
	Nov-06	B-2 Class 1 11/2030 Adj		3,775,000	PP
	May-07	B-1 Class I 11/2030 Adj		410,000	PP
	May-07	B-5 Class III PAC 5/2030		1,155,000	PP
	May-07	B-2 Class 1 11/2030 Adj		3,635,000	PP
	Nov-07	B-1 Class I 11/2030 Adj		415,000	PP
	Nov-07	B-5 Class III PAC 5/2030		1,135,000	PP
	Nov-07	B-2 Class 1 11/2030 Adj		3,480,000	PP
	May-08	B-5 Class III PAC 5/2030		1,100,000	PP
	Nov-08	B-5 Class III PAC 5/2030		1,350,000	PP
	May-09	B-5 Class III PAC 5/2030		1,200,000	PP
			$	48,845,000	

Singe Family Mortgage Bonds Indenture of Trust

Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C, 2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

List of Unscheduled Redemptions (Continued):

Issue	Date of Call	Maturity		Amount	Type of Call
SF 2002 SERIES C	Nov-04	C-2 Class I 11/2035 Adj		2,100,000	PP
	May-05	C-2 Class I 11/2035 Adj		3,690,000	PP
	May-05	C-5 Class III PAC 5/2030		2,255,000	PP
	Nov-05	C-1 Class I 11/2036 Adj		230,000	PP
	Nov-05	C-2 Class I 11/2035 Adj		19,740,000	PP
	Nov-05	C-5 Class III PAC 5/2030		1,435,000	PP
	May-06	C-1 Class I 11/2036 Adj		235,000	PP
	May-06	C-2 Class I 11/2035 Adj		5,280,000	PP
	May-06	C-5 Class III PAC 5/2030		1,365,000	PP
	Nov-06	C-1 Class I 11/2036 Adj		245,000	PP
	Nov-06	C-5 Class III PAC 5/2030		1,145,000	PP
	Nov-06	C-2 Class I 11/2035 Adj		5,100,000	PP
	May-07	C-1 Class I 11/2036 Adj		250,000	PP
	May-07	C-5 Class III PAC 5/2030		985,000	PP
	May-07	C-2 Class I 11/2035 Adj		4,920,000	PP
	Nov-07	C-1 Class I 11/2036 Adj		255,000	PP
	Nov-07	C-5 Class III PAC 5/2030		905,000	PP
	Nov-07	C-2 Class I 11/2035 Adj		4,710,000	PP
	May-08	C-5 Class III PAC 5/2030		850,000	PP
	Oct-08	C-5 Class III PAC 5/2030		4,265,000	PLR
	Nov-08	C-5 Class III PAC 5/2030		785,000	PP
	May-09	C-5 Class III PAC 5/2030		310,000	PP
			$	61,055,000	
SF 2003 SERIES A	Jun-04	A-1 Class I 11/2030 Adj		350,000	PP
	Nov-04	A-1 Class I 11/2030 Adj		1,300,000	PP
	May-05	A-1 Class I 11/2030 Adj		1,980,000	PP
	May-05	A-4 Class III PAC 5/2030		635,000	PP
	Nov-05	A-1 Class I 11/2030 Adj		7,480,000	PP
	Nov-05	A-4 Class III PAC 5/2030		590,000	PP
	May-06	A-1 Class I 11/2030 Adj		6,040,000	PP
	May-06	A-4 Class III PAC 5/2030		555,000	PP
	Nov-06	A-1 Class I 11/2030 Adj		1,000,000	PP
	Nov-06	A-1 Class I 11/2030 Adj		1,700,000	PP
	Nov-06	A-4 Class III PAC 5/2030		510,000	PP
	May-07	A-1 Class I 11/2030 Adj		985,000	PP
	May-07	A-1 Class I 11/2030 Adj		1,640,000	PP
	May-07	A-4 Class III PAC 5/2030		370,000	PP
	Nov-07	A-1 Class I 11/2030 Adj		965,000	PP
	Nov-07	A-1 Class I 11/2030 Adj		1,570,000	PP
	Nov-07	A-4 Class III PAC 5/2030		360,000	PP
	May-08	A-4 Class III PAC 5/2030		325,000	PP
	Nov-08	A-4 Class III PAC 5/2030		340,000	PP
	May-09	A-4 Class III PAC 5/2030		350,000	PP
			$	29,045,000	

Singe Family Mortgage Bonds Indenture of Trust
Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,
2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A
List of Unscheduled Redemptions (Continued):

Issue	Date of Call	Maturity		Amount	Type of Call
SF 2003 SERIES B	Nov-04	B-2 Class I 11/2033		1,740,000	PP
	May-05	B-2 Class I 11/2033		2,640,000	PP
	May-05	B-4 Class III PAC 5/2032		2,520,000	PP
	Nov-05	B-2 Class I 11/2033		8,675,000	PP
	Nov-05	B-4 Class III PAC 5/2032		1,715,000	PP
	May-06	B-1 Class I 11/2033		520,000	PP
	May-06	B-2 Class I 11/2033		8,245,000	PP
	May-06	B-4 Class III PAC 5/2032		1,835,000	PP
	Nov-06	B-1 Class I 11/2033		535,000	PP
	Nov-06	B-2 Class I 11/2033		4,695,000	PP
	Nov-06	B-4 Class III PAC 5/2032		1,830,000	PP
	May-07	B-1 Class I 11/2033		545,000	PP
	May-07	B-2 Class I 11/2033		4,965,000	PP
	May-07	B-4 Class III PAC 5/2032		1,785,000	PP
	Nov-07	B-1 Class I 11/2033		560,000	PP
	Nov-07	B-2 Class I 11/2033		4,620,000	PP
	Nov-07	B-4 Class III PAC 5/2032		1,645,000	PP
	May-08	B-4 Class III PAC 5/2032		1,490,000	PP
	Nov-08	B-4 Class III PAC 5/2032		1,355,000	PP
	May-09	B-4 Class III PAC 5/2032		1,215,000	PP
			$	53,130,000	
SF 2003 SERIES C	Nov-04	C-1 Class I 11/2032		1,305,000	PP
	May-05	C-1 Class I 11/2032		2,640,000	PP
	May-05	C-3 Class III PAC 5/2032		450,000	PP
	Nov-05	C-1 Class I 11/2032		3,675,000	PP
	Nov-05	C-3 Class III PAC 5/2032		700,000	PP
	May-06	C-1 Class I 11/2032		9,630,000	PP
	May-06	C-3 Class III PAC 5/2032		700,000	PP
	Nov-06	C-1 Class I 11/2032		4,695,000	PP
	Nov-06	C-3 Class III PAC 5/2032		800,000	PP
	May-07	C-1 Class I 11/2032		4,965,000	PP
	May-07	C-3 Class III PAC 5/2032		850,000	PP
	Nov-07	C-1 Class I 11/2032		4,620,000	PP
	Nov-07	C-3 Class III PAC 5/2032		900,000	PP
	May-08	C-3 Class III PAC 5/2032		950,000	PP
	Nov-08	C-3 Class III PAC 5/2032		950,000	PP
	May-09	C-3 Class III PAC 5/2032		1,000,000	PP
			$	38,830,000	

Singe Family Mortgage Bonds Indenture of Trust
Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,
2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

List of Unscheduled Redemptions (Continued):

Issue	Date of Call	Maturity		Amount	Type of Call
SF 2004 SERIES A	May-05	A-1 Class I 11/2034		2,070,000	PP
	May-05	A-3 Class III PAC 5/2032		410,000	PP
	Nov-05	A-1 Class I 11/2034		2,875,000	PP
	Nov-05	A-3 Class III PAC 5/2032		770,000	PP
	May-06	A-1 Class I 11/2034		3,290,000	PP
	May-06	A-3 Class III PAC 5/2032		1,710,000	PP
	Nov-06	A-1 Class I 11/2034		3,680,000	PP
	Nov-06	A-3 Class III PAC 5/2032		595,000	PP
	May-07	A-1 Class I 11/2034		3,890,000	PP
	May-07	A-3 Class III PAC 5/2032		805,000	PP
	Nov-07	A-1 Class I 11/2034		3,620,000	PP
	Nov-07	A-3 Class III PAC 5/2032		815,000	PP
	May-08	A-3 Class III PAC 5/2032		880,000	PP
	Nov-08	A-3 Class III PAC 5/2032		870,000	PP
	May-09	A-3 Class III PAC 5/2032		805,000	PP
			$	27,085,000	
SF 2004 SERIES B	May-05	B-1 Class I 11/2034		880,000	PP
	Nov-05	B-1 Class I 11/2034		2,250,000	PP
	May-06	B-1 Class I 11/2034		2,900,000	PP
	Nov-06	B-1 Class I 11/2034		3,300,000	PP
	Nov-06	B-3 Class III PAC 05/2032		355,000	PP
	May-07	B-1 Class I 11/2034		3,450,000	PP
	May-07	B-3 Class III PAC 05/2032		865,000	PP
	Nov-07	B-1 Class I 11/2034		3,550,000	PP
	Nov-07	B-3 Class III PAC 05/2032		1,205,000	PP
	May-08	B-3 Class III PAC 05/2032		850,000	PP
	Nov-08	B-3 Class III PAC 05/2032		980,000	PP
	May-09	B-3 Class III PAC 05/2032		935,000	PP
			$	21,520,000	

Singe Family Mortgage Bonds Indenture of Trust
Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,
2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

List of Unscheduled Redemptions (Continued):

Issue	Date of Call	Maturity		Amount	Type of Call
SF 2005 SERIES A	May-06	A-1 Class I 11/2035		1,995,000	PP
	Nov-06	A-1 Class I 11/2035		2,250,000	PP
	Nov-06	A-3 Class III PAC 05/2033		325,000	PP
	May-07	A-1 Class I 11/2035		2,900,000	PP
	May-07	A-3 Class III PAC 05/2033		780,000	PP
	Nov-07	A-1 Class I 11/2035		3,300,000	PP
	Nov-07	A-3 Class III PAC 05/2033		1,095,000	PP
	May-08	A-3 Class III PAC 05/2033		775,000	PP
	Nov-08	A-3 Class III PAC 05/2033		890,000	PP
	May-09	A-3 Class III PAC 05/2033		850,000	PP
			$	15,160,000	
SF 2005 SERIES B	May-06	B-1A Class I PAC 5/1/2036		190,000	PP
	May-06	B-1B Class I PAC 5/1/2036		190,000	PP
	Nov-06	B-1A Class I PAC 5/1/2036		1,395,000	PP
	Nov-06	B-1B Class I PAC 5/1/2036		1,395,000	PP
	May-07	B-1A Class I PAC 5/1/2036		905,000	PP
	May-07	B-1B Class I PAC 5/1/2036		905,000	PP
	Nov-07	B-1A Class I PAC 5/1/2036		1,780,000	PP
	Nov-07	B-1B Class I PAC 5/1/2036		1,780,000	PP
	May-08	B-1A Class I PAC 5/1/2036		2,175,000	PP
	May-08	B-1B Class I PAC 5/1/2036		2,175,000	PP
	Nov-08	B-1A Class I PAC 5/1/2036		2,280,000	PP
	Nov-08	B-1B Class I PAC 5/1/2036		2,280,000	PP
	May-09	B-1A Class I PAC 5/1/2036		2,200,000	PP
	May-09	B-1B Class I PAC 5/1/2036		2,200,000	PP
			$	21,850,000	

Singe Family Mortgage Bonds Indenture of Trust
Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,
2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A
List of Unscheduled Redemptions (Continued):

Issue	Date of Call	Maturity		Amount	Type of Call
SF 2006 SERIES A	Nov-06	A-1 Class I 11/2036		440,000	PP
	May-07	A-1 Class I 11/2036		1,125,000	PP
	Nov-07	A-1 Class I 11/2036		1,450,000	PP
	Jun-09	A-1 Class I 11/2036		12,750,000	PLR
			$	15,765,000	
SF 2006 SERIES B	Nov-07	B-1 Class I 11/2036		1,320,000	PP
	Nov-08	B-4 Class II 11/1/2036		7,150,000	PP
	May-09	B-4 Class II 11/1/2036		1,660,000	PP
	May-09	B-1 Class I 11/2036		12,680,000	PLR
			$	22,810,000	
SF 2006 SERIES C	Nov-07	C-1, Class I 11/2036		1,320,000	PP
	May-09	C-1, Class I 11/2036		12,685,000	PLR
			$	14,005,000	
SF 2007 SERIES A	Oct-08	A-3, Class III 11/1/2037		4,000,000	PLR
	Dec-08	A-3, Class III 11/1/2037		2,000,000	PLR
	Dec-08	A-3, Class III 11/1/2037		5,000,000	PLR
	May-09	A-1, Class I 11/1/2037		1,360,000	PLR
			$	12,360,000	
SF 2007 SERIES B					
			$	-	
SF 2008 SERIES A					
			$	-	
SF 2009 SERIES A					
			$	-	
Indenture Total			**$**	**413,840,000.00**	

*** UP - Unexpended Proceeds; PP - Prepayment; PLR - Purchase in Lieu of Redemption**

Singe Family Mortgage Bonds Indenture of Trust
Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,
2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
S/F 2001AA LOAN RECYCLING	INVESTMENT AGREEMENT	3,361,398.89	5.30%	3/01/2036
S/F 2001AA LOAN RECYCLING	INVESTMENT AGREEMENT	9,783,756.53	1.07%	3/01/2036
S/F 2001AA NON QUAL LOAN RECYC	INVESTMENT AGREEMENT	6,492,409.45	5.30%	3/01/2036
S/F 2001AA REVENUE	INVESTMENT AGREEMENT	5,146,191.66	5.30%	3/01/2036
S/F 2001AA REVENUE	INVESTMENT AGREEMENT	6,227,446.72	1.07%	3/01/2036
S/F 2001AA REVENUE	MONEY MARKET	121,003.27		Short Term
S/F 2001AA REVENUE	HOUSING BOND	11,675,000.00	7.25%	11/01/2036
S/F 2001AA NON QUAL LOAN REV	INVESTMENT AGREEMENT	12,060,870.89	1.07%	3/01/2036
S/F 2001AA NON QUAL LOAN REV	MONEY MARKET	391,766.34		Short Term
S/F 2001AA NON QUAL LOAN REV	HOUSING BOND	5,300,000.00	7.25%	11/01/2036
S/F 2001AA DEBT SER RESV	INVESTMENT AGREEMENT	2,500,000.00	5.30%	3/01/2036
S/F 2001AA DEBT SER RESV	MONEY MARKET	1,135,098.28		Short Term
S/F 2001AA DEBT SER RESV	HOUSING BOND	1,210,000.00	5.20%	6/01/2033
S/F 2001AA DEBT SER RESV	US GOV AGENCY COUPON BOND	1,385,000.00	4.63%	8/15/2028
S/F 2001AA DEBT SER RESV	US GOV AGENCY COUPON BOND	445,000.00	5.00%	5/01/2031
ISSUE S/F 2001AA	* TOTAL	$ 67,234,942.03		
S/F 2002 A LOAN RECYCLING	INVESTMENT AGREEMENT	2,617,416.60	5.10%	11/01/2032
S/F 2002 A REVENUE	INVESTMENT AGREEMENT	13,740,723.78	5.10%	11/01/2032
S/F 2002 A REVENUE	MONEY MARKET	58,497.25		Short Term
S/F 2002 A REVENUE	HOUSING BOND	4,165,000.00	7.25%	11/01/2036
S/F 1992 A SPECIAL REDEMPTION	INVESTMENT AGREEMENT	105,799.27	5.10%	11/01/2032
S/F 2002 A REBATE	INVESTMENT AGREEMENT	48,137.69	5.10%	11/01/2032
S/F 2002 A DEBT SERVICE RES	INVESTMENT AGREEMENT	4,475,500.00	5.60%	11/01/2032
S/F 2002 A BOND PURCHASE	MONEY MARKET	13,952.97		Short Term
ISSUE S/F 2002 A	* TOTAL	$ 25,225,027.56		
S/F 2002 B NON QUAL LOAN RECYC	INVESTMENT AGREEMENT	3,550,649.14	4.85%	11/01/2032
S/F 2002 B QUAL LOAN RECYCLING	INVESTMENT AGREEMENT	3,297,526.35	4.85%	11/01/2032
S/F 2002 B QUAL LOAN REVENUE	INVESTMENT AGREEMENT	3,400,321.88	4.85%	11/01/2032
S/F 2002 B QUAL LOAN REVENUE	MONEY MARKET	147,719.35		Short Term
S/F 2002 B QUAL LOAN REVENUE	HOUSING BOND	14,825,000.00	7.25%	11/1/2036
S/F 2002 B NON QUAL LOAN REV	INVESTMENT AGREEMENT	213,737.80	4.85%	11/01/2032
S/F 2002 B NON QUAL LOAN REV	MONEY MARKET	141,425.56		Short Term
S/F 2002 B NON QUAL LOAN REV	HOUSING BOND	2,715,000.00	7.25%	11/01/2036
S/F 2002 B DEBT SERVICE RES	MONEY MARKET	3,646.56		Short Term
S/F 2002 B DEBT SERVICE RES	FEDERAL HOME LOAN MTG CORP	6,494,000.00	6.25%	7/15/2032
ISSUE S/F 2002 B	* TOTAL	$ 34,789,026.64		
S/F 2002 C NON QUAL LOAN RECYC	HOUSING BOND	1,865,000.00	7.25%	11/1/2037
S/F 2002 C QUAL LOAN RECYCLING	HOUSING BOND	1,220,000.00	7.25%	11/1/2037
S/F 2002 C QUAL LOAN REVENUE	MONEY MARKET	3,357,871.48		Short Term
S/F 2002 C QUAL LOAN REVENUE	HOUSING BOND	18,650,000.00	7.25%	11/1/2037
S/F 2002 C NON QUAL LOAN REV	MONEY MARKET	671,859.92		Short Term
S/F 2002 C NON QUAL LOAN REV	HOUSING BOND	6,980,000.00	7.25%	11/1/2037
S/F 2002 C DEBT SERVICE RES	HOUSING BOND	215,000.00	7.25%	11/1/2037
S/F 2002 C DEBT SERVICE RES	FEDERAL NATIONAL MTG ASSOC	7,160,000.00	6.63%	11/15/2030
ISSUE S/F 2002 C	* TOTAL	$ 40,119,731.40		

Investment Information (Continued):

Issue	Investment Type	Amount	Interest Rate	Maturity Date
S/F 2003 A LOAN RECYCLING	INVESTMENT AGREEMENT	2,480,949.97	4.13%	11/01/2032
S/F 2003 A REVENUE	INVESTMENT AGREEMENT	4,705,450.61	4.13%	11/01/2032
S/F 2003 A REVENUE	MONEY MARKET	4,629,020.36		Short Term
S/F 2003 A DEBT SERVICE RES	MONEY MARKET	7,519.02		Short Term
S/F 2003 A DEBT SERVICE RES	FEDERAL HOME LOAN MTG CORP	3,440,000.00	6.25%	7/15/2032
ISSUE S/F 2003 A	* TOTAL	$ 15,262,939.96		
S/F 2003 B NON QUAL LOAN RECYC	HOUSING BOND	790,000.00	7.25%	11/1/2037
S/F 2003 B QUAL LOAN RECYC	MONEY MARKET	4,561,128.71		Short Term
S/F 2003 B BOND PURCHASE	MONEY MARKET	35,506.22		Short Term
S/F 2003 B QUAL REVENUE	MONEY MARKET	8,607,206.91		Short Term
S/F 2003 B QUAL REVENUE	HOUSING BOND	6,680,000.00	0.80%	11/1/2033
S/F 2003 B NON QUAL REVENUE	MONEY MARKET	957,966.59		Short Term
S/F 2003 B NON QUAL REVENUE	HOUSING BOND	6,285,000.00	0.80%	11/01/2033
S/F 2003 B NON QUAL REVENUE	HOUSING BOND	510,000.00	7.25%	11/1/2037
S/F 2003 B DEBT SERVICE RES	MONEY MARKET	77,442.04		Short Term
S/F 2003 B DEBT SERVICE RES	FEDERAL NATIONAL MTG ASSOC	7,732,000.00	6.63%	11/15/2030
ISSUE S/F 2003 B	* TOTAL	$ 36,236,250.47		
S/F 2003 C QUAL LOAN RECYC	HOUSING BOND	4,455,000.00	7.25%	11/01/2036
S/F 2003 C QUAL REVENUE	MONEY MARKET	2,783,402.51		Short Term
S/F 2003 C QUAL REVENUE	HOUSING BOND	9,725,000.00	7.25%	11/01/2036
S/F 2003 C DEBT SERVICE RES	MONEY MARKET	183,250.81		Short Term
S/F 2003 C DEBT SERVICE RES	HOUSING BOND	5,941,525.44	0.35%	10/01/2030
ISSUE S/F 2003 C	* TOTAL	23,088,178.76		
S/F 2004 A LOAN RECYCLING	MONEY MARKET	3,639,984.63		Short Term
S/F 2004 A STANDBY PURCHASE	MONEY MARKET	1,897.76		Short Term
S/F 2004 A REVENUE	MONEY MARKET	5,411,646.48		Short Term
S/F 2004 A REVENUE	HOUSING BOND	6,655,000.00	0.80%	11/01/2033
S/F 2004 A DEBT SERVICE RES	MONEY MARKET	183,250.83		Short Term
S/F 2004 A DEBT SERVICE RES	HOUSING BOND	5,941,525.42	0.35%	10/01/2030
ISSUE S/F 2004 A	* TOTAL	21,833,305.12		
S/F 2004 B LOAN RECYCLING	INVESTMENT AGREEMENT	775,886.81	4.85%	11/01/2034
S/F 2004 B LOAN RECYCLING	MONEY MARKET	2,524,113.19		Short Term
S/F 2004 B STANDBY PURCHASE	MONEY MARKET	7,244.94		Short Term
S/F 2004 B REVENUE	INVESTMENT AGREEMENT	4,684,711.66	4.85%	11/01/2034
S/F 2004 B REVENUE	MONEY MARKET	3,565,117.56		Short Term
S/F 2004 B DEBT SERVICE RES	FEDERAL HOME LOAN MTG CORP	4,355,000.00	6.25%	7/15/2032
ISSUE S/F 2004 B	* TOTAL	15,912,074.16		

Singe Family Mortgage Bonds Indenture of Trust
Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,
2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

Investment Information (Continued):

Issue	Investment Type	Amount	Interest Rate	Maturity Date
S/F 2005 A LOAN RECYCLING	MONEY MARKET	15,792.80		Short Term
S/F 2005 A LOAN RECYCLING	HOUSING BOND	3,033,050.84	0.35%	10/01/2030
S/F 2005 A LOAN RECYCLING	HOUSING BOND	385,000.00	7.25%	11/1/2036
S/F 2005 A STANDBY PURCHASE	MONEY MARKET	2,007.14		Short Term
S/F 2005 A REVENUE	MONEY MARKET	2,126,142.65		Short Term
S/F 2005 A REVENUE	HOUSING BOND	6,410,000.00	0.80%	11/01/2033
S/F 2005 A REVENUE	HOUSING BOND	2,290,000.00	7.25%	11/01/2037
S/F 2005 A DEBT SERVICE RES	HOUSING BOND	350,000.00	7.25%	Short Term
S/F 2005 A DEBT SERVICE RES	HOUSING BOND	4,630,508.47	0.35%	10/01/2030
ISSUE S/F 2005 A	* TOTAL	19,242,501.90		
S/F 2005 B LOAN RECYCLING	HOUSING BOND	225,000.00	7.25%	11/1/2036
S/F 2005 B REVENUE	MONEY MARKET	3,363,465.97		Short Term
S/F 2005 B REVENUE	HOUSING BOND	11,810,000.00	0.80%	11/01/2033
S/F 2005 B REVENUE	HOUSING BOND	6,500,000.00	7.25%	11/01/2036
S/F 2005 B DEBT SERVICE RES	HOUSING BOND	9,000,000.00	7.25%	11/01/2036
ISSUE S/F 2005 B	* TOTAL	30,898,465.97		
S/F 2006 A LOAN RECYCLING	MONEY MARKET	1,040,000.00		Short Term
S/F 2006 A LOAN RECYCLING	HOUSING BOND	610,000.00	7.25%	11/1/2037
S/F 2006 A STANDBY PURCHASE	MONEY MARKET	5,073.14		Short Term
S/F 2006 A REVENUE	INVESTMENT AGREEMENT	5,594,799.02	4.85%	11/01/2036
S/F 2006 A REVENUE	MONEY MARKET	498,471.04		Short Term
S/F 2006 A REBATE FUND	INVESTMENT AGREEMENT	445,559.15	4.85%	11/01/2036
S/F 2006 A DEBT SERVICE RES	INVESTMENT AGREEMENT	5,500,000.00	4.71%	11/01/2036
ISSUE S/F 2006 A	* TOTAL	$ 13,693,902.35		
S/F 2006 B LOAN RECYCLING	MONEY MARKET	19,240.04		Short Term
S/F 2006 B LOAN RECYCLING	HOUSING BOND	3,450,000.00	7.250%	11/1/2036
S/F 2006 B STANDBY PURCHASE	MONEY MARKET	869.91		Short Term
S/F 2006 B REVENUE	MONEY MARKET	6,246,922.83		Short Term
S/F 2006 B REVENUE	HOUSING BOND	3,510,000.00	7.25%	11/1/2036
S/F 2006 B REVENUE	HOUSING BOND	400,000.00	7.25%	11/1/2036
S/F 2006 B REBATE FUND	MONEY MARKET	1,388,933.69		Short Term
S/F 2006 B DEBT SERVICE RES	INVESTMENT AGREEMENT	9,613,500.00	5.56%	11/01/2036
ISSUE S/F 2006 B		$ 24,629,466.47		

Singe Family Mortgage Bonds Indenture of Trust
Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,
2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A
Investment Information (Continued):

Issue	Investment Type	Amount	Interest Rate	Maturity Date
S/F 2006 C LOAN RECYCLING	MONEY MARKET	2,025,000.00		Short Term
S/F 2006 C LOAN RECYCLING	HOUSING BOND	1,360,000.00	7.25%	11/1/2036
S/F 2006 C STANDBY PURCHASE	MONEY MARKET	8.98		Short Term
S/F 2006 C REVENUE	MONEY MARKET	4,950,248.83		Short Term
S/F 2006 C REVENUE	HOUSING BOND	100,000.00	7.25%	11/1/2036
S/F 2006 C REVENUE	HOUSING BOND	4,705,000.00	7.25%	11/1/2036
S/F 2006 C REBATE FUND	MONEY MARKET	78,571.99		Short Term
S/F 2006 C DEBT SERVICE RES	HOUSING BOND	8,000,000.00	7.25%	11/1/2036
ISSUE S/F 2006 C	* TOTAL	$ 21,218,829.80		
S/F 2007 A STANDBY PURCHASE	MONEY MARKET	1.51		Short Term
S/F 2007 A REBATE FUND	MONEY MARKET	23,569.60		Short Term
S/F 2007 A DEBT SERVICE RES	MONEY MARKET	233.85		Short Term
S/F 2007 A DEBT SERVICE RES	HOUSING BOND	360,000.00	7.25%	11/1/2037
S/F 2007 A DEBT SERVICE RES	HOUSING BOND	8,353,389.83	0.35%	10/01/2030
S/F 2007 A RECYCLING	MONEY MARKET	1,540,000.00		Short Term
S/F 2007 A REVENUE	MONEY MARKET	3,505,747.43		Short Term
S/F 2007 A REVENUE	HOUSING BOND	1,180,000.00	7.25%	11/1/2037
ISSUE S/F 2007 A	* TOTAL	14,962,942.22		
S/F 2007 B LOAN RECYCLING	HOUSING BOND	1,540,000.00	7.25%	11/1/2037
S/F 2007 B REVENUE	MONEY MARKET	6,294,345.31		Short Term
S/F 2007 B REVENUE	HOUSING BOND	19,980,000.00	7.25%	11/01/2037
S/F 2007 B DEBT SERVICE RES	HOUSING BOND	1,180,000.00	7.25%	11/01/2037
S/F 2007 B DEBT SERVICE RES	MONEY MARKET	9,820,000.00		Short Term
ISSUE S/F 2007 B		38,814,345.31		
S/F 2008 A ACQUISITION	MONEY MARKET	4,045,038.15		Short Term
S/F 2008 A NON QUAL LOAN ACQ	MONEY MARKET	1,537,008.21		Short Term
S/F 2008 A STANDBY PURCHASE	MONEY MARKET	154.45		Short Term
S/F 2008 A QUALIFIED REVENUE	INVESTMENT AGREEMENT	19,351,632.72	4.27%	11/01/2038
S/F 2008 A QUALIFIED REVENUE	MONEY MARKET	1,266,131.63		Short Term
S/F 2008 A QUALIFIED REVENUE	HOUSING BOND	10,920,000.00	7.25%	11/01/2037
S/F 2008 A NON QUAL LOAN REV	MONEY MARKET	349,652.38		Short Term
S/F 2008 A NON QUAL LOAN REV	INVESTMENT AGREEMENT	1,451,849.40	4.27%	11/1/2038
S/F 2008 A DEBT SERVICE RES	MONEY MARKET	17,447,750.00		Short Term
		56,369,216.94		
S/F 2009 A ACQUISITION	MONEY MARKET	1,137.67		Short Term
S/F 2009 A COST OF ISSUANCE	MONEY MARKET	91,714.58		Short Term
S/F 2009 A REVENUE	MONEY MARKET	2,860,565.93		Short Term
S/F 2009 A DEBT SERVICE RES	MONEY MARKET	4,500,000.00		Short Term
		7,453,418.18		
Indenture Total		**506,984,565.24**		

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