

Single Family Program Bonds Indenture: SF 2009/2011 Series AA
Colorado Housing and Finance Authority
Single Family Disclosure Report
As of 11/1/2011

Bond Issue	Bonds Outstanding	GNMA Security Balance	Security	Weighted Average Mortgage Rate	Mortgage Types	Total Investment Assets
SF09AA-1/2011AA	96,415,000	96,802,478	GNMA MBS	4.76%	Fixed	96,977,545

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Disclosure Report as of November 1, 2011

BONDS OUTSTANDING

SF 2009/2011 Series AA

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions
SF2011AA	I	non-AMT	11/1/2011	196479TB5	0.450%	\$360,000	\$0	\$360,000	
SF2011AA	I	non-AMT	5/1/2012	196479TC3	0.600%	\$740,000	\$730,000		\$10,000
SF2011AA	I	non-AMT	11/1/2012	196479TD1	0.750%	\$745,000	\$735,000		\$10,000
SF2011AA	I	non-AMT	5/1/2013	196479TE9	1.000%	\$750,000	\$740,000		\$10,000
SF2011AA	I	non-AMT	11/1/2013	196479TF6	1.100%	\$760,000	\$750,000		\$10,000
SF2011AA	I	non-AMT	5/1/2014	196479TG4	1.450%	\$765,000	\$755,000		\$10,000
SF2011AA	I	non-AMT	11/1/2014	196479TH2	1.600%	\$775,000	\$765,000		\$10,000
SF2011AA	I	non-AMT	5/1/2015	196479TJ8	2.000%	\$780,000	\$770,000		\$10,000
SF2011AA	I	non-AMT	11/1/2015	196479TK5	2.150%	\$785,000	\$775,000		\$10,000
SF2011AA	I	non-AMT	5/1/2016	196479TL3	2.500%	\$800,000	\$790,000		\$10,000
SF2011AA	I	non-AMT	11/1/2016	196479TM1	2.650%	\$815,000	\$805,000		\$10,000
SF2011AA	I	non-AMT	5/1/2017	196479TN9	3.000%	\$825,000	\$815,000		\$10,000
SF2011AA	I	non-AMT	11/1/2017	196479TP4	3.000%	\$840,000	\$830,000		\$10,000
SF2011AA	I	non-AMT	5/1/2018	196479TQ2	3.400%	\$855,000	\$845,000		\$10,000
SF2011AA	I	non-AMT	11/1/2018	196479TR0	3.450%	\$875,000	\$860,000		\$15,000
SF2011AA	I	non-AMT	5/1/2019	196479TS8	3.700%	\$605,000	\$595,000		\$10,000
SF2011AA	I	non-AMT	11/1/2019	196479TT6	3.800%	\$620,000	\$610,000		\$10,000
SF2011AA	I	non-AMT	5/1/2020	196479TU3	4.000%	\$635,000	\$625,000		\$10,000
SF2011AA	I	non-AMT	11/1/2020	196479TV1	4.000%	\$650,000	\$640,000		\$10,000
SF2011AA	I	non-AMT	5/1/2021	196479TW9	4.100%	\$660,000	\$650,000		\$10,000
SF2011AA	I	non-AMT	11/1/2021	196479TX7	4.100%	\$680,000	\$670,000		\$10,000
SF2011AA	I	non-AMT	5/1/2022	196479UB3	4.300%	\$690,000	\$680,000		\$10,000
SF2011AA	I	non-AMT	11/1/2022	196479UC1	4.300%	\$710,000	\$700,000		\$10,000
SF2011AA	I	non-AMT	5/1/2023	196479UD9	4.500%	\$730,000	\$720,000		\$10,000
SF2011AA	I	non-AMT	11/1/2023	196479UE7	4.500%	\$750,000	\$740,000		\$10,000
SF2011AA	I	non-AMT	11/1/2026	196479TY5	4.850%	\$4,955,000	\$4,885,000		\$70,000
SF2011AA	I	non-AMT	11/1/2028	196479TZ2	5.000%	\$10,970,000	\$10,840,000	\$40,000	\$90,000
SF2011AA	I	non-AMT	5/1/2029	196479UA5	5.000%	\$5,075,000	\$5,005,000		\$70,000
SF2009AA-1	I	non-AMT	11/1/2041	196479TA7	3.550%	\$58,800,000	\$58,090,000		\$710,000
						\$98,000,000	\$96,415,000	\$400,000	\$1,185,000

Disclosure Report as of November 1, 2011

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF11AA		non-AMT	11/01/11	Nov-11	\$360,000	SP
SF11AA		non-AMT	05/01/12	Nov-11	\$10,000	SP
SF11AA		non-AMT	11/01/12	Nov-11	\$10,000	SP
SF11AA		non-AMT	05/01/13	Nov-11	\$10,000	SP
SF11AA		non-AMT	11/01/13	Nov-11	\$10,000	SP
SF11AA		non-AMT	05/01/14	Nov-11	\$10,000	SP
SF11AA		non-AMT	11/01/14	Nov-11	\$10,000	SP
SF11AA		non-AMT	05/01/15	Nov-11	\$10,000	SP
SF11AA		non-AMT	11/01/15	Nov-11	\$10,000	SP
SF11AA		non-AMT	05/01/16	Nov-11	\$10,000	SP
SF11AA		non-AMT	11/01/16	Nov-11	\$10,000	SP
SF11AA		non-AMT	05/01/17	Nov-11	\$10,000	SP
SF11AA		non-AMT	11/01/17	Nov-11	\$10,000	SP
SF11AA		non-AMT	05/01/18	Nov-11	\$10,000	SP
SF11AA		non-AMT	11/01/18	Nov-11	\$15,000	SP
SF11AA		non-AMT	05/01/19	Nov-11	\$10,000	SP
SF11AA		non-AMT	11/01/19	Nov-11	\$10,000	SP
SF11AA		non-AMT	05/01/20	Nov-11	\$10,000	SP
SF11AA		non-AMT	11/01/20	Nov-11	\$10,000	SP
SF11AA		non-AMT	05/01/21	Nov-11	\$10,000	SP
SF11AA		non-AMT	11/01/21	Nov-11	\$10,000	SP
SF11AA		non-AMT	05/01/22	Nov-11	\$10,000	SP
SF11AA		non-AMT	11/01/22	Nov-11	\$10,000	SP
SF11AA		non-AMT	05/01/23	Nov-11	\$10,000	SP
SF11AA		non-AMT	11/01/23	Nov-11	\$10,000	SP
SF11AA		non-AMT	11/01/26	Nov-11	\$70,000	SP
SF11AA		non-AMT	11/01/28	Nov-11	\$130,000	SP
SF11AA		non-AMT	05/01/29	Nov-11	\$70,000	SP
SF11AA		non-AMT	11/01/41	Nov-11	\$710,000	SP

	Pool	GNMA Coupon	Total Loans	Security Balance
GNMA II	754669CD	4.000%	74	9,830,673.08
GNMA II	754670CD	4.000%	70	9,845,182.87
GNMA II	754671CD	4.000%	71	9,828,650.61
GNMA II	754672CD	4.000%	46	6,884,067.13
GNMA II	754673CD	4.000%	79	11,510,609.48
GNMA II	754677CD	4.500%	69	9,709,639.12
GNMA II	754678CD	4.500%	66	9,103,995.04
GNMA II	754679CD	5.000%	11	1,475,740.31
GNMA II	754682CD	4.500%	7	1,048,045.40
GNMA II	754683CD	4.500%	76	9,906,460.66
GNMA II	754684CD	4.500%	88	12,377,948.19
GNMA II	754685CD	5.000%	40	4,799,246.85
GNMA II	754686CD	5.000%	3	482,219.66
	Grand Total		700	96,802,478.40

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