

**Single Family Mortgage Bonds Indenture: SF 2001 Series AA SF 2002 Series A,B,C SF 2003 Series B SF 2006 Series A,B,C
SF 2007 Series A,B SF 2008 Series A SF 2009 Series A SF 2011 Series D SF2012A SF2013 Series B, SF2014 Series A, SF2015
Series A,B and SFMB Surplus Assets**

Colorado Housing and Finance Authority

As of 05/01/2015

Bonds Issue	Bonds Outstanding	Outstanding Mortgage Principal Balance	Investment Balances	Net Assets	2011BCD, 2012A, and 2013B Bonds Supported by Mortgage Loans and Cash of each Series *		Adjusted Net Assets	Current Parity	Bonds By Class	Bonds Outstanding
SF01AA	87,855,000	51,812,114	36,302,355	259,469	-		259,469	100.3%	I	806,690,000
SF02A	12,475,000	13,534,031	6,952,350	8,011,381	-		8,011,381	164.2%	II	73,205,000
SF02B	23,240,000	20,496,893	14,120,148	11,377,041	(6,015,000)		5,362,041	174.8%	III	18,230,000
SF02C	25,005,000	25,699,441	4,301,315	4,995,756	-		4,995,756	120.0%		
SF03B	38,500,000	35,687,651	3,276,496	464,147	-		464,147	101.2%		
SF06A	39,760,000	28,896,898	11,360,623	497,521	-		497,521	101.3%		
SF06B	84,435,000	41,784,855	42,570,695	(79,450)	-		(79,450)	99.9%		
SF06C	12,395,000	37,469,749	9,990,068	35,064,817	(33,707,500)		1,357,317	654.8%		
SF07A	54,315,000	42,466,264	11,092,994	(755,742)	-		(755,742)	98.6%		
SF07B	116,225,000	54,000,230	61,588,878	(635,892)	-		(635,892)	99.5%		
SF08A	92,820,000	81,266,967	66,154,642	54,601,609	(54,260,000)		341,609	217.3%		
SF09A	17,240,000	28,098,383	5,959,621	16,818,004	-		16,818,004	197.6%		
* SF11D	6,015,000	-	380	(6,014,620)	6,015,000		380	-100.0%		
* SF12A	74,485,000	11,845,086	8,900,539	(53,739,375)	54,260,000		520,625	-45.0%		
* SF13B	35,705,000	-	2,041,024	(33,663,976)	33,707,500		43,524	-88.7%		
SF14A	52,355,000	48,460,152	7,640,122	3,745,274	-		3,745,274	107.2%		
SF15A	99,800,000	88,784,334	11,451,416	435,750	-		435,750	100.4%		
SF15B	25,500,000	23,870,902	1,696,213	67,115	-		67,115	100.3%		
** SFMB Surplus Assets	-	10,368,574	6,460,556	16,829,130	-		16,829,130			
TOTAL	898,125,000	644,542,524	311,860,437	58,277,961	0		58,277,961	106.5%		

*** Treatment of Mortgage Loans:**

"Upon the redemption and payment of the Refunded Bonds, the Mortgage Loans originally financed with the proceeds of a Series of the Refunded Bonds will be deemed under the Indenture to have been financed by such Refunded Bonds used to redeem the Refunded Bonds of such series. Accordingly, all provisions of the Indenture which relate to such Mortgage Loans and the Related Mortgage Repayments and Prepayments, and moneys in any Fund or Account, shall be interpreted and applied to relate such Mortgage Loans, Mortgage Repayments, Prepayments and moneys to each such Series in proportion to the respective principal amounts of the Bonds of each such Series the proceeds of which will be deemed to have been used to finance such Mortgage Loans."

** SF Surplus Assets: Pursuant to Section 5.5 (a) of the Master Indenture dated October 1, 2001, the Authority established a surplus assets subaccount in the Acquisition Account of the Program Fund to which excess cash in the Trust Estate was deposited and used to acquire existing mortgage loans. Such existing mortgage loans are currently held in the surplus assets subaccount as Mortgage Loans under the Master Indenture. Mortgage Repayments and Prepayments relating to such Mortgage Loans held in the surplus assets subaccount may be applied to redeem Bonds of any Series under the Master Indenture as directed by the Authority, except to the extent limited by the provisions of the Series Indenture related to a particular Series.

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	Type of Housing						
	Single Family Detached	Condominiums / Townhomes	Other	New Construction	Existing Homes	Fixed, Level Payment Mortgages	Graduated Equity Mortgages
SF01AA	79.0%	15.9%	5.1%	20.5%	79.5%	100.0%	0.0%
SF02A	73.1%	23.0%	4.0%	24.2%	75.8%	100.0%	0.0%
SF02B	71.8%	23.4%	4.8%	15.0%	85.0%	100.0%	0.0%
SF02C	68.5%	26.3%	5.2%	21.2%	78.8%	100.0%	0.0%
SF03B	64.9%	28.3%	6.8%	28.9%	71.1%	100.0%	0.0%
SF06A	73.4%	20.3%	6.3%	19.5%	80.5%	100.0%	0.0%
SF06B	69.4%	26.2%	4.4%	24.6%	75.4%	100.0%	0.0%
SF06C	72.4%	22.4%	5.2%	18.5%	81.5%	100.0%	0.0%
SF07A	67.7%	22.1%	10.1%	9.4%	90.6%	100.0%	0.0%
SF07B	72.1%	20.6%	7.3%	16.2%	83.8%	100.0%	0.0%
SF08A	69.5%	24.1%	6.3%	15.4%	84.6%	100.0%	0.0%
SF09A	77.0%	16.3%	6.7%	12.8%	87.2%	100.0%	0.0%
SF12A	74.5%	20.2%	5.3%	16.9%	83.1%	100.0%	0.0%
SF14A	70.2%	24.7%	5.1%	22.6%	77.4%	100.0%	0.0%
SF15A	68.2%	25.8%	6.0%	27.6%	72.4%	100.0%	0.0%
SF15B	68.7%	28.7%	2.7%	23.4%	76.6%	100.0%	0.0%
SFMB Surplus Assets	86.1%	10.4%	3.5%	8.5%	91.5%	100.0%	0.0%
INDENTURE TOTAL	72.0%	22.0%	5.9%	19.1%	80.8%	100.0%	0.0%

(As a % Outstanding Mortgage Balance as of 5/1/2015)

Mortgage Insurance Information						
	Conventional Insured	FHA	VA	RHCDS	Conventional Uninsured	CHFA 2nds - Uninsured
SF01AA	9.5%	47.4%	2.7%	3.3%	9.9%	27.2%
SF02A	2.0%	81.4%	6.2%	3.9%	6.5%	0.0%
SF02B	4.2%	78.2%	6.2%	4.4%	5.6%	1.3%
SF02C	3.2%	76.8%	6.6%	4.0%	8.1%	1.3%
SF03B	0.0%	85.1%	7.3%	1.2%	6.4%	0.0%
SF06A	2.7%	71.8%	4.2%	9.0%	8.2%	4.2%
SF06B	9.5%	64.2%	8.8%	2.9%	14.6%	0.0%
SF06C	18.5%	54.4%	3.8%	3.6%	17.1%	2.6%
SF07A	22.0%	58.9%	2.3%	2.2%	6.4%	8.2%
SF07B	39.8%	40.0%	2.5%	1.6%	13.4%	2.7%
SF08A	36.1%	47.8%	3.5%	1.5%	11.1%	0.0%
SF09A	27.0%	58.8%	4.7%	4.7%	4.9%	0.1%
SF12A	0.3%	77.3%	2.5%	1.8%	18.1%	0.0%
SF14A	2.4%	74.5%	5.8%	4.3%	13.1%	0.0%
SF15A	2.6%	78.7%	8.0%	3.7%	7.0%	0.0%
SF15B	0.0%	83.3%	3.8%	3.2%	9.7%	0.0%
SFMB Surplus Assets	0.0%	13.8%	1.4%	3.2%	6.0%	75.7%
INDENTURE TOTAL	13.7%	63.6%	4.8%	3.6%	9.8%	4.6%

(As a % of Outstanding Mortgage Balance)

Delinquency Statistics

	Current	30 Days	60 - 89 Days	90 - 119 Days	120 + Days	Foreclosure	Pending Claim	Real Estate Owned	Total
SF01AA									
# of Loans	3,617	174	41	21	111	33	46	3	4,046
\$ Value	46,080,786	1,785,572	577,911	614,555	1,481,477	1,014,919	171,498	85,396	51,812,114
%	88.938%	3.446%	1.115%	1.186%	2.859%	1.959%	0.331%	0.165%	
SF02A									
# of Loans	165	10	1		2	1	2	1	182
\$ Value	12,016,925	960,651	74,321		230,267	68,371	137,522	45,976	13,534,031
%	88.79%	7.098%	0.549%	0.00%	1.701%	0.505%	1.016%	0.34%	
SF02B									
# of Loans	278	8	5	1	10	3	1	2	308
\$ Value	18,140,110	685,882	405,442	104,697	849,178	152,841	110,731	48,013	20,496,893
%	88.502%	3.346%	1.978%	0.511%	4.143%	0.746%	0.54%	0.234%	
SF02C									
# of Loans	343	14	7	1	4	4	5	2	380
\$ Value	23,456,068	830,873	451,309	56,545	264,447	307,036	250,729	82,434	25,699,441
%	91.271%	3.233%	1.756%	0.22%	1.029%	1.195%	0.976%	0.321%	
SF03B									
# of Loans	864	40	6	2	11	6	6	1	936
\$ Value	32,781,080	1,798,999	118,213	144,638	538,175	153,194	151,536	1,815	35,687,651
%	91.856%	5.041%	0.331%	0.405%	1.508%	0.429%	0.425%	0.005%	
SF06A									
# of Loans	279	8	1		6	6	3	2	305
\$ Value	26,543,529	718,550	109,723		754,382	504,420	192,860	73,433	28,896,898
%	91.856%	2.487%	0.38%	0.00%	2.611%	1.746%	0.667%	0.254%	

Delinquency Statistics

	Current	30 Days	60 - 89 Days	90 - 119 Days	120 + Days	Foreclosure	Pending Claim	Real Estate Owned	Total
SF06B									
# of Loans	615	40	17	2	18	12	2	5	711
\$ Value	36,772,353	2,249,616	701,269	6,519	1,253,832	583,981	6,021	211,264	41,784,855
%	88.004%	5.384%	1.678%	0.016%	3.001%	1.398%	0.014%	0.506%	
SF06C									
# of Loans	957	76	16	11	38	16	9	13	1,136
\$ Value	32,826,946	2,141,346	423,120	396,320	962,583	406,796	201,524	111,113	37,469,749
%	87.609%	5.715%	1.129%	1.058%	2.569%	1.086%	0.538%	0.297%	
SF07A									
# of Loans	610	44	10	4	21	14	3	2	708
\$ Value	38,061,291	2,074,158	640,422	63,644	691,992	738,131	137,131	59,496	42,466,264
%	89.627%	4.884%	1.508%	0.15%	1.63%	1.738%	0.323%	0.14%	
SF07B									
# of Loans	436	26	11	4	14	4	2	5	502
\$ Value	46,344,510	3,055,361	1,359,347	655,849	1,630,524	341,261	215,202	398,176	54,000,230
%	85.823%	5.658%	2.517%	1.215%	3.02%	0.632%	0.399%	0.737%	
SF08A									
# of Loans	656	48	9	7	25	16	2	6	769
\$ Value	68,251,083	5,605,480	1,026,585	910,714	3,346,105	1,531,223	264,281	331,496	81,266,967
%	83.984%	6.898%	1.263%	1.121%	4.117%	1.884%	0.325%	0.408%	
SF09A									
# of Loans	262	10	2	1	8	7			290
\$ Value	25,179,050	1,110,591	145,326	124,589	824,084	714,743			28,098,383
%	89.61%	3.953%	0.517%	0.443%	2.933%	2.544%	0.00%	0.00%	
SF12A									
# of Loans	118	6	4	1	2	2	2		135
\$ Value	10,071,784	678,414	401,412	74,407	270,385	189,339	159,344		11,845,086
%	85.029%	5.727%	3.389%	0.628%	2.283%	1.599%	1.345%	0.00%	

Delinquency Statistics

	Current	30 Days	60 - 89 Days	90 - 119 Days	120 + Days	Foreclosure	Pending Claim	Real Estate Owned	Total
SF14A									
# of Loans	495	22	2	3	9	8	2		541
\$ Value	43,773,935	2,120,366	213,501	424,844	996,796	711,924	218,786		48,460,152
%	90.33%	4.376%	0.441%	0.877%	2.057%	1.469%	0.452%	0.00%	
SF15A									
# of Loans	817	41	9	4	17	12	5	1	906
\$ Value	79,759,771	3,788,304	920,095	401,740	2,161,448	1,292,500	422,956	37,518	88,784,334
%	89.835%	4.267%	1.036%	0.453%	2.435%	1.456%	0.476%	0.042%	
SF15B									
# of Loans	254	8	2	1	2	7	1	1	276
\$ Value	22,136,477	620,487	259,202	82,866	216,881	411,193	95,709	48,087	23,870,902
%	92.734%	2.599%	1.086%	0.347%	0.909%	1.723%	0.401%	0.201%	
SFMB Surplus Assets									
# of Loans	1,942	70	13	8	36	4	26	1	2,100
\$ Value	8,966,243	454,395	64,330	38,976	320,826	129,605	326,569	67,630	10,368,574
%	86.475%	4.382%	0.62%	0.376%	3.094%	1.25%	3.15%	0.652%	
INDENTURE TOTAL									
# of Loans	12,708	645	156	71	334	155	117	45	14,231
\$ Value	571,161,942	30,679,044	7,891,529	4,100,902	16,793,382	9,251,478	3,062,399	1,601,847	644,542,524
%	88.615%	4.76%	1.224%	0.636%	2.605%	1.435%	0.475%	0.249%	

	Original # of Loans Financed	Loans Prepaid in Full	Loans Foreclosed
SF01AA	13,246	8,945	255
SF02A	1,143	832	129
SF02B	1,765	1,261	196
SF02C	2,071	1,518	173
SF03B	3,069	1,918	215
SF06A	759	347	107
SF06B	2,259	1,341	207
SF06C	3,472	2,169	167
SF07A	2,128	1,251	169
SF07B	1,421	730	189
SF08A	2,135	1,056	310
SF09A	659	315	54
SF12A	664	434	95
SF14A	591	50	0
SF15A	941	34	1
SF15B	279	3	0
SFMB Surplus Assets	3,038	918	20
INDENTURE TOTAL	39,640	23,122	2,287

Bond Name	Outstanding				Outstanding		Total Outstanding	
	Aggregate Principal Balance of 1st Mortgage Loans	Number of 1st Mortgages	Average Coupon of 1st Mortgages	Average Remaining Maturity (Years)	Aggregate Principal Balance of 2nd Mortgage Loans	Number of 2nd Mortgages	Aggregate Principal Balance	Total Number of Mortgages
SF01AA	\$37,701,894	437	6.01%	19.75	\$14,110,220	3,609	\$51,812,114	4,046
SF02A	\$13,534,031	182	5.76%	18.27			\$13,534,031	182
SF02B	\$20,232,189	234	5.88%	18.75	\$264,704	74	\$20,496,893	308
SF02C	\$25,366,623	288	5.74%	18.72	\$332,818	92	\$25,699,441	380
SF03B	\$34,205,849	506	6.09%	17.30	\$1,481,802	430	\$35,687,651	936
SF06A	\$28,896,898	305	5.14%	20.75			\$28,896,898	305
SF06B	\$40,695,016	418	5.34%	21.28	\$1,089,840	293	\$41,784,855	711
SF06C	\$34,389,857	321	6.07%	21.69	\$3,079,892	815	\$37,469,749	1,136
SF07A	\$41,325,491	388	5.43%	22.12	\$1,140,773	320	\$42,466,264	708
SF07B	\$54,000,230	502	5.75%	22.46			\$54,000,230	502
SF08A	\$81,216,967	767	6.17%	23.19	\$50,000	2	\$81,266,967	769
SF09A	\$28,098,383	290	4.86%	23.26			\$28,098,383	290
SF12A	\$11,845,086	135	4.93%	25.69			\$11,845,086	135
SF14A	\$48,460,152	541	5.37%	19.23			\$48,460,152	541
SF15A	\$88,784,334	906	5.37%	19.86			\$88,784,334	906
SF15B	\$23,870,902	276	5.25%	18.22			\$23,870,902	276
SFMB Surplus Assets	\$2,519,789	122	5.80%	12.96	\$7,848,785	1,978	\$10,368,574	2,100
Total	\$615,143,690	6,618	5.66%	20.85	\$29,398,834	\$7,613	\$644,542,524	14,231

All second mortgages are due at maturity or payoff of the first mortgage.

BONDS OUTSTANDING

* Indicates a partial conversion of the original series

SF 2001 Series AA

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF01AA-1	I	Taxable	05/01/2041	196479RP6	Variable		\$20,000,000	\$0	\$0	\$20,000,000	-	\$0
SF01AA-1*	I	Taxable	11/01/2038	196479VK2	Variable	4.48500%	\$30,000,000	\$30,000,000	\$0	\$0	\$30,000,000	\$0
SF01AA-2	I	non-AMT	05/01/2031	196479RM3	Variable	4.60000%	\$46,840,000	\$43,965,000	\$2,875,000	\$0	\$43,965,000	\$0
SF01AA-3	I	non-AMT	05/01/2036	196479RR2	Variable	5.52600%	\$25,000,000	\$13,890,000	\$0	\$11,110,000	\$13,890,000	\$0
SF01AA-4	II	non-AMT	05/01/2036	196479CF4	5.25000%		\$10,000,000	\$0	\$0	\$10,000,000	-	-
							\$131,840,000	\$87,855,000	\$2,875,000	\$41,110,000	\$87,855,000	\$0

SF 2002 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF02A-1	I	Taxable (MRB)	11/01/2013	196479DK2	Variable		\$41,000,000	\$0	\$5,650,000	\$35,350,000	-	\$0
SF02A-2	I	AMT	11/01/2021	196479DL0	Variable		\$12,990,000	\$0	\$0	\$12,990,000	-	\$0
SF02A-3	I	non-AMT	11/01/2021	196479DM8	Variable	4.74900%	\$23,075,000	\$12,475,000	\$7,375,000	\$3,225,000	\$12,475,000	\$0
SF02A-4	I	AMT	11/01/2008	196479DC0	4.55000%		\$580,000	\$0	\$580,000	\$0	-	-
SF02A-4	I	AMT	11/01/2009	196479DD8	4.70000%		\$435,000	\$0	\$435,000	\$0	-	-
SF02A-4	I	AMT	11/01/2010	196479DE6	4.80000%		\$635,000	\$0	\$635,000	\$0	-	-
SF02A-4	I	AMT	11/01/2011	196479DF3	4.90000%		\$1,405,000	\$0	\$1,405,000	\$0	-	-
SF02A-4	I	AMT	11/01/2012	196479DG1	5.00000%		\$1,490,000	\$0	\$1,490,000	\$0	-	-
SF02A-5	II	AMT	05/01/2032	196479DH9	5.65000%		\$6,655,000	\$0	\$0	\$6,655,000	-	-
SF02A-5	II	AMT	11/01/2032	196479DJ5	5.65000%		\$5,800,000	\$0	\$0	\$5,800,000	-	-
							\$94,065,000	\$12,475,000	\$17,570,000	\$64,020,000	\$12,475,000	\$0

BONDS OUTSTANDING

* Indicates a partial conversion of the original series

SF 2002 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF02B-1	I	Taxable	11/01/2032	196479SH3	Variable		\$15,000,000	\$0	\$0	\$15,000,000	-	\$0
SF02B-2	I	Taxable (MRB)	11/01/2030	196479SK6	Variable		\$51,475,000	\$0	\$0	\$51,475,000	-	\$0
SF02B-2*	I	Taxable (MRB)	11/01/2030	196479VL0	Variable		\$8,525,000	\$0	\$0	\$8,525,000	-	\$0
SF02B-3	I	non-AMT	11/01/2021	196479VF3	Variable	4.50600%	\$40,000,000	\$23,240,000	\$1,875,000	\$14,885,000	\$23,240,000	\$0
SF02B-4	II	AMT	05/01/2032	196479ES4	5.40000%		\$1,000,000	\$0	\$0	\$1,000,000	-	-
SF02B-4	II	AMT	11/01/2032	196479ET2	5.40000%		\$4,000,000	\$0	\$0	\$4,000,000	-	-
SF02B-5	III	AMT	05/01/2030	196479EU9	4.80000%		\$15,000,000	\$0	\$0	\$15,000,000	-	-
SF02B-6	I	AMT	07/01/2003	196479ER6	1.60000%		\$44,340,000	\$0	\$44,340,000	\$0	-	-
							\$179,340,000	\$23,240,000	\$46,215,000	\$109,885,000	\$23,240,000	\$0

SF 2002 Series C

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF02C-1	I	Taxable	11/01/2036	196479RV3	Variable		\$30,000,000	\$0	\$0	\$30,000,000	-	\$0
SF02C-2	I	Taxable (MRB)	11/01/2035	196479RT8	Variable		\$75,000,000	\$0	\$0	\$75,000,000	-	\$0
SF02C-3	I	AMT	05/01/2022	196479VH9	Variable	4.42200%	\$40,000,000	\$25,005,000	\$1,580,000	\$13,415,000	\$25,005,000	\$0
SF02C-4	II	AMT	05/01/2032	196479FB0	4.95000%		\$2,000,000	\$0	\$0	\$2,000,000	-	-
SF02C-4	II	AMT	11/01/2032	196479FC8	4.95000%		\$8,000,000	\$0	\$0	\$8,000,000	-	-
SF02C-5	III	AMT	05/01/2030	196479FD6	4.40000%		\$17,000,000	\$0	\$0	\$17,000,000	-	-
SF02C-6	I	non-AMT	11/01/2003	196479FH7	1.55000%		\$51,000,000	\$0	\$51,000,000	\$0	-	-
							\$223,000,000	\$25,005,000	\$52,580,000	\$145,415,000	\$25,005,000	\$0

BONDS OUTSTANDING

* Indicates a partial conversion of the original series

SF 2003 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF03B-1	I	Taxable	11/01/2033	196483CK5	Variable		\$11,030,000	\$0	\$0	\$11,030,000	-	\$0
SF03B-1*	I	Taxable	11/01/2016	196483DP3	Variable		\$4,335,000	\$2,670,000	\$1,665,000	\$0	-	\$2,670,000
SF03B-1*	I	Taxable	11/01/2020	196483DY4	Variable		\$8,305,000	\$8,305,000	\$0	\$0	-	\$8,305,000
SF03B-1*	I	Taxable	11/01/2025	196483DZ1	Variable		\$13,225,000	\$13,225,000	\$0	\$0	-	\$13,225,000
SF03B-1*	I	Taxable	11/01/2026	196483EA5	Variable		\$3,105,000	\$3,105,000	\$0	\$0	-	\$3,105,000
SF03B-2	I	Taxable (MRB)	11/01/2033	196483DM0	Variable		\$66,375,000	\$0	\$0	\$66,375,000	-	\$0
SF03B-2*	I	Taxable (MRB)	11/01/2016	196483DQ1	Variable	4.93800%	\$4,270,000	\$1,840,000	\$2,430,000	\$0	\$1,840,000	\$0
SF03B-2*	I	Taxable (MRB)	11/01/2020	196483EB3	Variable	4.93800%	\$2,745,000	\$2,745,000	\$0	\$0	\$2,745,000	\$0
SF03B-2*	I	Taxable (MRB)	11/01/2025	196483EC1	Variable	4.93800%	\$4,140,000	\$4,140,000	\$0	\$0	\$4,140,000	\$0
SF03B-2*	I	Taxable (MRB)	05/01/2028	196483ED9	Variable	4.93800%	\$2,470,000	\$2,470,000	\$0	\$0	\$2,470,000	\$0
SF03B-3	I	AMT	11/01/2026	196483BW0	Variable		\$60,000,000	\$0	\$14,220,000	\$45,780,000	-	\$0
SF03B-4	III	AMT	05/01/2032	196479HK8	5.00000%		\$20,000,000	\$0	\$0	\$20,000,000	-	-
SF03B-5	I	non-AMT	07/01/2004	196479HL6	1.00000%		\$54,000,000	\$0	\$54,000,000	\$0	-	-
							\$254,000,000	\$38,500,000	\$72,315,000	\$143,185,000	\$11,195,000	\$27,305,000

SF 2006 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue	Outstanding	Principal Matured	Principal	Hedged Principal	Unhedged
SF06A-1	I	Taxable (MRB)	11/01/2036	196479QK8	Variable		\$30,000,000	\$0	\$0	\$30,000,000	-	\$0
SF06A-2	I	non-AMT	11/01/2034	196479QL6	Variable	4.42200%	\$20,590,000	\$3,785,000	\$540,000	\$16,265,000	\$3,785,000	\$0
SF06A-3	I	AMT	11/01/2036	196479QM4	Variable	4.31290%	\$40,000,000	\$35,975,000	\$0	\$4,025,000	\$37,075,000	(\$1,100,000)
SF06A-4	II	AMT	11/01/2036	196479LJ6	5.00000%		\$19,410,000	\$0	\$0	\$19,410,000	-	-
SF06A-5	I	non-AMT	01/03/2007	196479LE7	3.43000%		\$70,700,000	\$0	\$70,700,000	\$0	-	-
							\$180,700,000	\$39,760,000	\$71,240,000	\$69,700,000	\$40,860,000	(\$1,100,000)

BONDS OUTSTANDING

* Indicates a partial conversion of the original series

SF 2006 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF06B-1	I	Taxable (MRB)	11/01/2036	196483CL3	Variable		\$56,750,000	\$0	\$0	\$56,750,000	-	\$0
SF06B-1*	I	Taxable (MRB)	11/01/2014	196483DS7	Variable		\$3,250,000	\$0	\$3,250,000	\$0	-	\$0
SF06B-2	I	non-AMT	11/01/2034	196483CB5	Variable	4.19510%	\$49,325,000	\$30,710,000	\$0	\$18,615,000	\$30,710,000	\$0
SF06B-3	I	AMT	11/01/2036	196483CC3	Variable	4.54450%	\$62,945,000	\$53,725,000	\$0	\$9,220,000	\$53,725,000	\$0
SF06B-4	II	AMT	11/01/2036	196483AE1	5.10000%		\$20,000,000	\$0	\$0	\$20,000,000	-	-
SF06B-5	I	AMT	06/01/2007	196483AD3	3.85000%		\$87,000,000	\$0	\$87,000,000	\$0	-	-
							\$279,270,000	\$84,435,000	\$90,250,000	\$104,585,000	\$84,435,000	\$0

SF 2006 Series C

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF06C-1	I	Taxable (MRB)	11/01/2036	196483CM1	Variable		\$56,770,000	\$0	\$0	\$56,770,000	-	\$0
SF06C-1*	I	Taxable (MRB)	11/01/2014	196483DT5	Variable		\$3,230,000	\$0	\$3,230,000	\$0	-	\$0
SF06C-2	I	non-AMT	11/01/2034	196483CH2	Variable	4.28840%	\$70,700,000	\$12,395,000	\$675,000	\$57,630,000	\$12,395,000	\$0
SF06C-3	II	AMT	11/01/2036	196483AF8	4.62500%		\$29,300,000	\$0	\$5,000	\$29,295,000	-	-
							\$160,000,000	\$12,395,000	\$3,910,000	\$143,695,000	\$12,395,000	\$0

SF 2007 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue	Outstanding	Principal Matured	Principal	Hedged Principal	Unhedged
SF07A-1	I	Taxable (MRB)	11/01/2037	196483CN9	Variable		\$62,405,000	\$0	\$0	\$62,405,000	-	\$0
SF07A-1*	I	Taxable (MRB)	05/01/2015	196483DU2	Variable		\$7,595,000	\$0	\$7,595,000	\$0	-	\$0
SF07A-2	I	AMT	11/01/2037	196483CF6	Variable	4.15300%	\$70,000,000	\$48,010,000	\$0	\$21,990,000	\$48,010,000	\$0
SF07A-3	III	AMT	11/01/2037	196483AL5	4.80000%		\$35,000,000	\$6,305,000	\$560,000	\$28,135,000	-	-
							\$175,000,000	\$54,315,000	\$8,155,000	\$112,530,000	\$48,010,000	\$0

BONDS OUTSTANDING

* Indicates a partial conversion of the original series

SF 2007 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue	Outstanding	Principal Matured	Principal	Hedged Principal	Unhedged
SF07B-1	I	Taxable (MRB)	05/01/2038	196483DH1	Variable		\$83,630,000	\$0	\$0	\$83,630,000	-	\$0
SF07B-1*	I	Taxable (MRB)	11/01/2016	196483DV0	Variable	5.58000%	\$10,755,000	\$3,110,000	\$7,645,000	\$0	\$3,110,000	\$0
SF07B-1*	I	Taxable (MRB)	11/01/2020	196483EE7	Variable	5.58000%	\$8,840,000	\$8,840,000	\$0	\$0	\$8,840,000	\$0
SF07B-1*	I	Taxable (MRB)	11/01/2025	196483EF4	Variable	5.58000%	\$14,080,000	\$14,080,000	\$0	\$0	\$14,080,000	\$0
SF07B-1*	I	Taxable (MRB)	11/01/2026	196483EG2	Variable	5.58000%	\$2,695,000	\$2,695,000	\$0	\$0	\$2,695,000	\$0
SF07B-2	I	AMT	05/01/2038	196483AR2	Variable	4.50750%	\$50,000,000	\$50,000,000	\$0	\$0	\$50,000,000	\$0
SF07B-3	II	AMT	05/01/2038	196483AS0	Variable	4.40500%	\$50,000,000	\$37,500,000	\$0	\$12,500,000	\$37,500,000	\$0
							\$220,000,000	\$116,225,000	\$7,645,000	\$96,130,000	\$116,225,000	\$0

SF 2008 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF08A-1	I	Taxable	05/01/2038	196483DK4	Variable		\$19,960,000	\$0	\$0	\$19,960,000	-	\$0
SF08A-1*	I	Taxable	11/01/2016	196483DW8	Variable	5.44500%	\$1,680,000	\$1,455,000	\$225,000	\$0	\$1,455,000	\$0
SF08A-1*	I	Taxable	11/01/2020	196483EH0	Variable	5.44500%	\$4,405,000	\$4,405,000	\$0	\$0	\$4,405,000	\$0
SF08A-1*	I	Taxable	11/01/2025	196483EJ6	Variable	5.44500%	\$6,935,000	\$6,935,000	\$0	\$0	\$6,935,000	\$0
SF08A-1*	I	Taxable	05/01/2038	196483EK3	Variable	5.44500%	\$27,020,000	\$27,020,000	\$0	\$0	\$13,755,000	\$13,265,000
SF08A-2	I	Taxable (MRB)	05/01/2038	196483CT6	Variable		\$119,040,000	\$0	\$0	\$119,040,000	-	\$0
SF08A-2*	I	Taxable (MRB)	11/01/2016	196483DX6	Variable	4.59600%	\$13,890,000	\$4,010,000	\$9,880,000	\$0	\$4,010,000	\$0
SF08A-2*	I	Taxable (MRB)	11/01/2020	196483EL1	Variable	4.59600%	\$11,285,000	\$11,285,000	\$0	\$0	\$11,285,000	\$0
SF08A-2*	I	Taxable (MRB)	11/01/2025	196483EM9	Variable	4.59600%	\$17,420,000	\$17,420,000	\$0	\$0	\$17,420,000	\$0
SF08A-2*	I	Taxable (MRB)	11/01/2027	196483EN7	Variable	4.59600%	\$8,365,000	\$8,365,000	\$0	\$0	\$8,365,000	\$0
SF08A-3	I	AMT	05/01/2038	196483CV1	Variable		\$80,000,000	\$0	\$0	\$80,000,000	-	\$0
SF08A-4	II	AMT	11/01/2038	196483AX9	5.75000%		\$15,000,000	\$0	\$0	\$15,000,000	-	-
SF08A-5	III	non-AMT	11/01/2034	196483AY7	5.00000%		\$23,955,000	\$11,925,000	\$960,000	\$11,070,000	-	-
							\$348,955,000	\$92,820,000	\$11,065,000	\$245,070,000	\$67,630,000	\$13,265,000

BONDS OUTSTANDING

* Indicates a partial conversion of the original series

SF 2009 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF09A Serial	I	non-AMT+	11/01/2010	196479PX1	2.40000%		\$4,080,000	\$0	\$0	\$4,080,000	-	-
SF09A Serial	I	non-AMT+	11/01/2011	196479PY9	2.65000%		\$5,220,000	\$0	\$4,800,000	\$420,000	-	-
SF09A Serial	I	non-AMT+	11/01/2012	196479PZ6	2.95000%		\$5,245,000	\$0	\$0	\$5,245,000	-	-
SF09A Serial	I	non-AMT+	11/01/2013	196479QA0	3.10000%		\$4,930,000	\$0	\$3,690,000	\$1,240,000	-	-
SF09A Serial	I	non-AMT+	11/01/2014	196479QB8	3.45000%		\$4,635,000	\$0	\$3,010,000	\$1,625,000	-	-
SF09A Serial	I	non-AMT+	11/01/2015	196479QC6	3.60000%		\$4,360,000	\$2,600,000	\$0	\$1,760,000	-	-
SF09A Serial	I	non-AMT+	11/01/2016	196479QD4	3.85000%		\$4,105,000	\$2,445,000	\$0	\$1,660,000	-	-
SF09A Serial	I	non-AMT+	11/01/2017	196479QE2	4.00000%		\$3,870,000	\$2,305,000	\$0	\$1,565,000	-	-
SF09A Serial	I	non-AMT+	11/01/2018	196479QF9	4.20000%		\$3,650,000	\$2,175,000	\$0	\$1,475,000	-	-
SF09A Serial	I	non-AMT+	11/01/2019	196479QG7	4.35000%		\$3,445,000	\$2,055,000	\$0	\$1,390,000	-	-
SF09A Serial	I	non-AMT+	11/01/2020	196479QH5	4.60000%		\$3,260,000	\$1,945,000	\$0	\$1,315,000	-	-
SF09A	I	non-AMT+	11/01/2029	196479QJ1	5.50000%		\$43,200,000	\$3,715,000	\$0	\$39,485,000	-	-
							\$90,000,000	\$17,240,000	\$11,500,000	\$61,260,000	\$0	\$0

SF 2011 Series D

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue	Outstanding	Principal Matured	Principal	Hedged Principal	Unhedged
SF11D-1	I	non-AMT	11/01/2014	196479UK3	Variable	4.50600%	\$29,955,000	\$0	\$29,955,000	\$0	\$0	\$0
SF11D-2	I	non-AMT	11/01/2016	196479UL1	Variable	4.50600%	\$24,130,000	\$6,015,000	\$1,915,000	\$16,200,000	\$6,015,000	\$0
							\$54,085,000	\$6,015,000	\$31,870,000	\$16,200,000	\$6,015,000	\$0

BONDS OUTSTANDING

* Indicates a partial conversion of the original series

SF 2012 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue	Outstanding	Principal Matured	Principal	Hedged Principal	Unhedged
SF12A-1	I	non-AMT	11/01/2021	196479UJ20	Variable	4.16000%	\$19,100,000	\$16,225,000	\$2,875,000	\$0	\$16,225,000	\$0
SF12A-2	I	AMT	05/01/2038	196479VA4	Variable	4.41400%	\$80,000,000	\$58,260,000	\$0	\$21,740,000	\$58,260,000	\$0
							\$99,100,000	\$74,485,000	\$2,875,000	\$21,740,000	\$74,485,000	\$0

SF 2013 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF13B	II	non-AMT	11/01/2036	196479VT3	Variable	4.28840%	\$39,950,000	\$35,705,000	\$0	\$4,245,000	\$35,705,000	\$0
							\$39,950,000	\$35,705,000	\$0	\$4,245,000	\$35,705,000	\$0

SF 2014 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue	Outstanding	Principal Matured	Principal	Hedged Principal	Unhedged
SF14A	I	Taxable	11/01/2027	196479WP0	3.53100%		\$11,140,000	\$11,140,000	\$0	\$0	-	-
SF14A Serial	I	Taxable	05/01/2015	196479VV8	0.33000%		\$3,080,000	\$0	\$3,080,000	\$0	-	-
SF14A Serial	I	Taxable	11/01/2015	196479VW6	0.40000%		\$2,965,000	\$2,965,000	\$0	\$0	-	-
SF14A Serial	I	Taxable	05/01/2016	196479VX4	0.62000%		\$2,910,000	\$2,910,000	\$0	\$0	-	-
SF14A Serial	I	Taxable	11/01/2016	196479VY2	0.72000%		\$2,810,000	\$2,810,000	\$0	\$0	-	-
SF14A Serial	I	Taxable	05/01/2017	196479VZ9	1.17000%		\$2,775,000	\$2,775,000	\$0	\$0	-	-
SF14A Serial	I	Taxable	11/01/2017	196479WA3	1.32000%		\$2,695,000	\$2,695,000	\$0	\$0	-	-
SF14A Serial	I	Taxable	05/01/2018	196479WB1	1.69400%		\$2,655,000	\$2,655,000	\$0	\$0	-	-
SF14A Serial	I	Taxable	11/01/2018	196479WC9	1.84400%		\$2,585,000	\$2,585,000	\$0	\$0	-	-
SF14A Serial	I	Taxable	05/01/2019	196479WD7	2.02400%		\$2,555,000	\$2,555,000	\$0	\$0	-	-
SF14A Serial	I	Taxable	11/01/2019	196479WE5	2.14400%		\$2,470,000	\$2,470,000	\$0	\$0	-	-
SF14A Serial	I	Taxable	05/01/2020	196479WF2	2.37300%		\$2,430,000	\$2,430,000	\$0	\$0	-	-
SF14A Serial	I	Taxable	11/01/2020	196479WG0	2.54300%		\$2,375,000	\$2,375,000	\$0	\$0	-	-
SF14A Serial	I	Taxable	05/01/2021	196479WH8	2.71300%		\$2,335,000	\$2,335,000	\$0	\$0	-	-
SF14A Serial	I	Taxable	11/01/2021	196479WJ4	2.79300%		\$2,290,000	\$2,290,000	\$0	\$0	-	-
SF14A Serial	I	Taxable	05/01/2022	196479WK1	2.88100%		\$1,985,000	\$1,985,000	\$0	\$0	-	-
SF14A Serial	I	Taxable	11/01/2022	196479WL9	2.98100%		\$1,950,000	\$1,950,000	\$0	\$0	-	-
SF14A Serial	I	Taxable	05/01/2023	196479WM7	3.08100%		\$1,730,000	\$1,730,000	\$0	\$0	-	-
SF14A Serial	I	Taxable	11/01/2023	196479WN5	3.16100%		\$1,700,000	\$1,700,000	\$0	\$0	-	-
							\$55,435,000	\$52,355,000	\$3,080,000	\$0	\$0	\$0

BONDS OUTSTANDING

* Indicates a partial conversion of the original series

SF 2015 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF15A	I	Taxable	11/01/2027	196479XM6	3.19300%		\$14,390,000	\$14,390,000	\$0	\$0	-	-
SF15A	I	Taxable	11/01/2031	196479XN4	4.00000%		\$20,030,000	\$20,030,000	\$0	\$0	-	-
SF15A Serial	I	Taxable	11/01/2015	196479WQ8	0.34000%		\$5,500,000	\$5,500,000	\$0	\$0	-	-
SF15A Serial	I	Taxable	05/01/2016	196479WR6	0.50000%		\$3,395,000	\$3,395,000	\$0	\$0	-	-
SF15A Serial	I	Taxable	11/01/2016	196479WS4	0.75000%		\$3,410,000	\$3,410,000	\$0	\$0	-	-
SF15A Serial	I	Taxable	05/01/2017	196479WT2	1.08800%		\$3,400,000	\$3,400,000	\$0	\$0	-	-
SF15A Serial	I	Taxable	11/01/2017	196479WU9	1.21800%		\$3,345,000	\$3,345,000	\$0	\$0	-	-
SF15A Serial	I	Taxable	05/01/2018	196479WV7	1.47300%		\$3,285,000	\$3,285,000	\$0	\$0	-	-
SF15A Serial	I	Taxable	11/01/2018	196479WW5	1.62300%		\$3,235,000	\$3,235,000	\$0	\$0	-	-
SF15A Serial	I	Taxable	05/01/2019	196479WX3	1.76300%		\$3,220,000	\$3,220,000	\$0	\$0	-	-
SF15A Serial	I	Taxable	11/01/2019	196479WY1	1.91300%		\$3,180,000	\$3,180,000	\$0	\$0	-	-
SF15A Serial	I	Taxable	05/01/2020	196479WZ8	2.03500%		\$2,995,000	\$2,995,000	\$0	\$0	-	-
SF15A Serial	I	Taxable	11/01/2020	196479XA2	2.15500%		\$2,935,000	\$2,935,000	\$0	\$0	-	-
SF15A Serial	I	Taxable	05/01/2021	196479XB0	2.25500%		\$2,725,000	\$2,725,000	\$0	\$0	-	-
SF15A Serial	I	Taxable	11/01/2021	196479XC8	2.33500%		\$2,640,000	\$2,640,000	\$0	\$0	-	-
SF15A Serial	I	Taxable	05/01/2022	196479XD6	2.39300%		\$2,495,000	\$2,495,000	\$0	\$0	-	-
SF15A Serial	I	Taxable	11/01/2022	196479XE4	2.49300%		\$2,415,000	\$2,415,000	\$0	\$0	-	-
SF15A Serial	I	Taxable	05/01/2023	196479XF1	2.64300%		\$2,500,000	\$2,500,000	\$0	\$0	-	-
SF15A Serial	I	Taxable	11/01/2023	196479XG9	2.69300%		\$2,470,000	\$2,470,000	\$0	\$0	-	-
SF15A Serial	I	Taxable	05/01/2024	196479XH7	2.79300%		\$2,855,000	\$2,855,000	\$0	\$0	-	-
SF15A Serial	I	Taxable	11/01/2024	196479XJ3	2.87300%		\$2,865,000	\$2,865,000	\$0	\$0	-	-
SF15A Serial	I	Taxable	05/01/2025	196479XK0	2.97300%		\$3,175,000	\$3,175,000	\$0	\$0	-	-
SF15A Serial	I	Taxable	11/01/2025	196479XL8	2.97300%		\$3,340,000	\$3,340,000	\$0	\$0	-	-
							<u>\$99,800,000</u>	<u>\$99,800,000</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>

BONDS OUTSTANDING

* Indicates a partial conversion of the original series

SF 2015 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue	Outstanding	Principal Matured	Principal	Hedged Principal	Unhedged
SF15B Serial	I	Taxable	11/01/2015	196479XP9	0.40000%		\$1,480,000	\$1,480,000	\$0	\$0	-	-
SF15B Serial	I	Taxable	05/01/2016	196479XQ7	0.65000%		\$1,455,000	\$1,455,000	\$0	\$0	-	-
SF15B Serial	I	Taxable	11/01/2016	196479XR5	0.86600%		\$1,410,000	\$1,410,000	\$0	\$0	-	-
SF15B Serial	I	Taxable	05/01/2017	196479XS3	1.01600%		\$1,390,000	\$1,390,000	\$0	\$0	-	-
SF15B Serial	I	Taxable	11/01/2017	196479XT1	1.11600%		\$1,355,000	\$1,355,000	\$0	\$0	-	-
SF15B Serial	I	Taxable	05/01/2018	196479XU8	1.41100%		\$1,340,000	\$1,340,000	\$0	\$0	-	-
SF15B Serial	I	Taxable	11/01/2018	196479XV6	1.56100%		\$1,300,000	\$1,300,000	\$0	\$0	-	-
SF15B Serial	I	Taxable	05/01/2019	196479XW4	1.89100%		\$1,285,000	\$1,285,000	\$0	\$0	-	-
SF15B Serial	I	Taxable	11/01/2019	196479XX2	2.04100%		\$1,240,000	\$1,240,000	\$0	\$0	-	-
SF15B Serial	I	Taxable	05/01/2020	196479XY0	2.19100%		\$1,225,000	\$1,225,000	\$0	\$0	-	-
SF15B Serial	I	Taxable	11/01/2020	196479XZ7	2.29100%		\$1,195,000	\$1,195,000	\$0	\$0	-	-
SF15B Serial	I	Taxable	05/01/2021	196479YA1	2.42400%		\$1,180,000	\$1,180,000	\$0	\$0	-	-
SF15B Serial	I	Taxable	11/01/2021	196479YB9	2.57400%		\$1,150,000	\$1,150,000	\$0	\$0	-	-
SF15B Serial	I	Taxable	05/01/2022	196479YC7	2.67400%		\$905,000	\$905,000	\$0	\$0	-	-
SF15B Serial	I	Taxable	11/01/2022	196479YD5	2.77400%		\$885,000	\$885,000	\$0	\$0	-	-
SF15B Serial	I	Taxable	05/01/2023	196479YE3	2.90400%		\$875,000	\$875,000	\$0	\$0	-	-
SF15B Serial	I	Taxable	11/01/2023	196479YF0	2.95400%		\$860,000	\$860,000	\$0	\$0	-	-
SF15B Serial	I	Taxable	05/01/2024	196479YG8	3.10400%		\$850,000	\$850,000	\$0	\$0	-	-
SF15B Serial	I	Taxable	11/01/2024	196479YH6	3.15400%		\$835,000	\$835,000	\$0	\$0	-	-
SF15B Serial	I	Taxable	05/01/2025	196479YJ2	3.20400%		\$825,000	\$825,000	\$0	\$0	-	-
SF15B Serial	I	Taxable	11/01/2025	196479YK9	3.27400%		\$835,000	\$835,000	\$0	\$0	-	-
SF15B Serial	I	Taxable	05/01/2026	196479YL7	3.37400%		\$825,000	\$825,000	\$0	\$0	-	-
SF15B Serial	I	Taxable	11/01/2026	196479YM5	3.42400%		\$800,000	\$800,000	\$0	\$0	-	-
							\$25,500,000	\$25,500,000	\$0	\$0	\$0	\$0

Outstanding Interest Rate Contracts

<u>Swap Name</u>	<u>Counter Party</u>	<u>Current Notional Amount</u>	<u>Swap Termination Date</u>	<u>CHFA Paid Rate</u>	<u>Variable Rate Received</u>	<u>Trigger (1)</u>	<u>Optionality Date</u>	<u>Optionality Amount</u>	<u>Bond</u>	<u>Series</u>	<u>Maturity Date</u>	<u>CUSIP</u>
SF01AA-1 (A)	Barclays Capital	30,000,000	11/01/2038	4.485%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	11/01/2015	Partial	SF01AA	SF01AA-1*	11/01/2038	196479VK2
SF01AA-2 (A)	Barclays Capital	43,965,000	05/01/2031	4.60%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000			SF01AA	SF01AA-2	05/01/2031	196479RM3
SF01AA-3 (A)	Barclays Capital	13,890,000	05/01/2018	5.526%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000			SF01AA	SF01AA-3	05/01/2036	196479RR2
SF02A-3 (A)	Barclays Capital	12,475,000	11/01/2021	4.749%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000			SF02A	SF02A-3	11/01/2021	196479DM8
SF02B-3 (A)	Barclays Capital	23,240,000	11/01/2021	4.506%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000			SF02B	SF02B-3	11/01/2021	196479VF3
SF02B-3 (A)	Barclays Capital	6,015,000	11/01/2021	4.506%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000			SF11D	SF11D-2	11/01/2016	196479UL1
SF02C-3 (A)	Barclays Capital	25,005,000	05/01/2022	4.422%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000			SF02C	SF02C-3	05/01/2022	196479VH9
SF02C-3 (A)	Barclays Capital	3,785,000	05/01/2022	4.422%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000			SF06A	SF06A-2	11/01/2034	196479QL6
SF02C-3 (A)	Barclays Capital	4,850,000	05/01/2022	4.422%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000			SFMB Surplus Assets	SFMB Surplus Assets	11/01/2040	SFMSurplus
SF03B-2	Royal Bank of	1,840,000	05/01/2028	4.938%	Libor 1 Month + 0.0005000		11/01/2018	Full	SF03B	SF03B-2*	11/01/2016	196483DQ1
SF03B-2	Royal Bank of	2,745,000	05/01/2028	4.938%	Libor 1 Month + 0.0005000		11/01/2018	Full	SF03B	SF03B-2*	11/01/2020	196483EB3
SF03B-2	Royal Bank of	4,140,000	05/01/2028	4.938%	Libor 1 Month + 0.0005000		11/01/2018	Full	SF03B	SF03B-2*	11/01/2025	196483EC1
SF03B-2	Royal Bank of	2,470,000	05/01/2028	4.938%	Libor 1 Month + 0.0005000		11/01/2018	Full	SF03B	SF03B-2*	05/01/2028	196483ED9
SF06A-3 (A)	Bank of America	37,075,000	11/01/2036	4.313%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SF06A	SF06A-3	11/01/2036	196479QM4
SF06A-3 (A)	Bank of America	2,925,000	11/01/2036	4.313%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SFMB Surplus Assets	SFMB Surplus Assets	11/01/2040	SFMSurplus
SF06B-2 (A)	Bank of America	30,710,000	11/01/2034	4.195%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SF06B	SF06B-2	11/01/2034	196483CB5
SF06B-2 (A)	Bank of America	13,640,000	11/01/2034	4.195%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SFMB Surplus Assets	SFMB Surplus Assets	11/01/2040	SFMSurplus

Outstanding Interest Rate Contracts

<u>Swap Name</u>	<u>Counter Party</u>	<u>Current Notional Amount</u>	<u>Swap Termination Date</u>	<u>CHFA Paid Rate</u>	<u>Variable Rate Received</u>	<u>Trigger (1)</u>	<u>Optionality Date</u>	<u>Optionality Amount</u>	<u>Bond</u>	<u>Series</u>	<u>Maturity Date</u>	<u>CUSIP</u>
SF06B-3 (A)	Bank of America	53,725,000	11/01/2036	4.545%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SF06B	SF06B-3	11/01/2036	196483CC3
SF06B-3 (A)	Bank of America	9,220,000	11/01/2036	4.545%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SFMB Surplus Assets	SFMB Surplus Assets	11/01/2040	SFMSurplus
SF06C-2 (A)	Bank of America	7,090,000	05/01/2016	4.288%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000			SF06C	SF06C-2	11/01/2034	196483CH2
SF06C-2 (B)	Bank of America	5,305,000	11/01/2016	4.288%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000			SF13B	SF13B	11/01/2036	196479VT3
SF06C-2 (C)	Bank of America	5,305,000	11/01/2017	4.288%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000	05/01/2015	Partial	SF06C	SF06C-2	11/01/2034	196483CH2
SF06C-2 (D)	Bank of America	30,400,000	11/01/2034	4.288%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000	11/01/2019	Full	SF13B	SF13B	11/01/2036	196479VT3
SF07A-2 (A)	Bank of America	48,010,000	11/01/2037	4.153%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SF07A	SF07A-2	11/01/2037	196483CF6
SF07A-2 (A)	Bank of America	21,990,000	11/01/2037	4.153%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SFMB Surplus Assets	SFMB Surplus Assets	11/01/2040	SFMSurplus
SF07B-1	JP Morgan	3,110,000	11/01/2026	5.58%	Libor 1 Month + 0.0005000		11/01/2017	Full	SF07B	SF07B-1*	11/01/2016	196483DVO
SF07B-1	JP Morgan	8,840,000	11/01/2026	5.58%	Libor 1 Month + 0.0005000		11/01/2017	Full	SF07B	SF07B-1*	11/01/2020	196483EE7
SF07B-1	JP Morgan	14,080,000	11/01/2026	5.58%	Libor 1 Month + 0.0005000		11/01/2017	Full	SF07B	SF07B-1*	11/01/2025	196483EF4
SF07B-1	JP Morgan	2,695,000	11/01/2026	5.58%	Libor 1 Month + 0.0005000		11/01/2017	Full	SF07B	SF07B-1*	11/01/2026	196483EG2
SF07B-2	Bank of America	50,000,000	05/01/2038	4.508%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SF07B	SF07B-2	05/01/2038	196483AR2
SF07B-3 (A)	Barclays Capital	37,500,000	05/01/2038	4.405%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	11/01/2015	Partial	SF07B	SF07B-3	05/01/2038	196483AS0
SF08A-1 (2)	JP Morgan	1,455,000	05/01/2038	5.445%	Libor 1 Month + 0.0005000		05/01/2015	Partial	SF08A	SF08A-1*	11/01/2016	196483DW8
SF08A-1 (2)	JP Morgan	4,405,000	05/01/2038	5.445%	Libor 1 Month + 0.0005000		05/01/2015	Partial	SF08A	SF08A-1*	11/01/2020	196483EH0
SF08A-1 (2)	JP Morgan	6,935,000	05/01/2038	5.445%	Libor 1 Month + 0.0005000		05/01/2015	Partial	SF08A	SF08A-1*	11/01/2025	196483EJ6
SF08A-1 (2)	JP Morgan	13,755,000	05/01/2038	5.445%	Libor 1 Month + 0.0005000		05/01/2015	Partial	SF08A	SF08A-1*	05/01/2038	196483EK3
SF08A-2	BNY Mellon	4,010,000	11/01/2027	4.596%	Libor 1 Month + 0.0005000		05/01/2018	Full	SF08A	SF08A-2*	11/01/2016	196483DX6
SF08A-2	BNY Mellon	11,285,000	11/01/2027	4.596%	Libor 1 Month + 0.0005000		05/01/2018	Full	SF08A	SF08A-2*	11/01/2020	196483EL1
SF08A-2	BNY Mellon	17,420,000	11/01/2027	4.596%	Libor 1 Month + 0.0005000		05/01/2018	Full	SF08A	SF08A-2*	11/01/2025	196483EM9
SF08A-2	BNY Mellon	8,365,000	11/01/2027	4.596%	Libor 1 Month + 0.0005000		05/01/2018	Full	SF08A	SF08A-2*	11/01/2027	196483EN7
SF12A-1	Barclays Capital	16,225,000	11/01/2021	4.16%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000			SF12A	SF12A-1	11/01/2021	196479UZ0
SF12A-2	Wells Fargo	1,740,000	05/01/2038	4.414%	Wells Fargo 1M LIBOR x 65% + 0.10%		05/01/2015	Partial	SFMB Surplus Assets	SFMB Surplus Assets	11/01/2040	SFMSurplus
SF12A-2	Wells Fargo	58,260,000	05/01/2038	4.414%	Wells Fargo 1M LIBOR x 65% + 0.10%		05/01/2015	Partial	SF12A	SF12A-2	05/01/2038	196479VA4

Outstanding Liquidity Facilities and Remarketing Agents

<u>Bond</u>	<u>Series</u>	<u>Tax Status</u>	<u>Class</u>	<u>Maturity Date</u>	<u>CUSIP</u>	<u>Remarketing Agent</u>	<u>Liquidity Provider</u>	<u>Liquidity Expiration</u>	<u>Liquidity Balance</u>
SF01AA	SF01AA-2	non-AMT	I	05/01/2031	196479RM3	The Bank of New York Mellon Trust Company, N A	The Bank of New York Mellon	06/12/2016	43,965,000
SF01AA	SF01AA-3	non-AMT	I	05/01/2036	196479RR2	The Bank of New York Mellon Trust Company, N A	The Bank of New York Mellon	06/12/2016	13,890,000
SF02A	SF02A-3	non-AMT	I	11/01/2021	196479DM8	George K. Baum & Company	Federal Home Loan Bank of Topeka	04/25/2016	12,475,000
SF02B	SF02B-3	non-AMT	I	11/01/2021	196479VF3	Barclays Capital	Barclays Bank PLC.	12/18/2015	23,240,000
SF02C	SF02C-3	AMT	I	05/01/2022	196479VH9	Barclays Capital	Barclays Bank PLC.	12/18/2015	25,005,000
SF06A	SF06A-2	non-AMT	I	11/01/2034	196479QL6	D.A. Davidson & Co.	Federal Home Loan Bank of Topeka	05/06/2016	3,785,000
SF06A	SF06A-3	AMT	I	11/01/2036	196479QM4	George K. Baum & Company	Federal Home Loan Bank of Topeka	05/06/2016	35,975,000
SF06B	SF06B-2	non-AMT	I	11/01/2034	196483CB5	RBC Capital Markets Corporation	Federal Home Loan Bank of Topeka	06/03/2016	30,710,000
SF06B	SF06B-3	AMT	I	11/01/2036	196483CC3	RBC Capital Markets Corporation	Federal Home Loan Bank of Topeka	06/03/2016	53,725,000
SF06C	SF06C-2	non-AMT	I	11/01/2034	196483CH2	RBC Capital Markets Corporation	Federal Home Loan Bank of Topeka	06/24/2016	12,395,000
SF07A	SF07A-2	AMT	I	11/01/2037	196483CF6	Loop Capital Markets, LLC	Federal Home Loan Bank of Topeka	06/24/2016	48,010,000
SF07B	SF07B-2	AMT	I	05/01/2038	196483AR2	RBC Capital Markets Corporation	Royal Bank of Canada	11/19/2016	50,000,000
SF07B	SF07B-3	AMT	II	05/01/2038	196483AS0	RBC Capital Markets Corporation	Royal Bank of Canada	11/19/2016	37,500,000
SF13B	SF13B	non-AMT	II	11/01/2036	196479VT3	RBC Capital Markets Corporation	Royal Bank of Canada	11/19/2016	35,705,000

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF01AA-1	I	Taxable	05/01/2041	Dec-09	\$13,500,000	SP
SF01AA-1	I	Taxable	05/01/2041	Nov-10	\$6,500,000	SP
SF01AA-4	II	non-AMT	05/01/2036	Nov-12	\$5,000,000	SP
SF01AA-4	II	non-AMT	05/01/2036	May-13	\$5,000,000	SP
SF01AA-3	I	non-AMT	05/01/2036	May-14	\$10,270,000	SP
SF01AA-3	I	non-AMT	05/01/2036	May-15	\$840,000	SP
SF01AA					\$41,110,000	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF02A-3	I	non-AMT	11/01/2021	Nov-02	\$805,000	PP
SF02A-2	I	AMT	11/01/2021	May-03	\$155,000	PP
SF02A-3	I	non-AMT	11/01/2021	May-03	\$1,470,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-03	\$1,300,000	PP
SF02A-2	I	AMT	11/01/2021	May-04	\$765,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Jun-04	\$1,820,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Nov-04	\$2,495,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-04	\$310,000	PP
SF02A-2	I	AMT	11/01/2021	May-05	\$245,000	PP
SF02A-5	II	AMT	11/01/2032	May-05	\$2,870,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Nov-05	\$2,835,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-05	\$5,100,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	May-06	\$2,990,000	PP
SF02A-2	I	AMT	11/01/2021	May-06	\$120,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Nov-06	\$2,955,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-06	\$105,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	May-07	\$2,850,000	PP
SF02A-2	I	AMT	11/01/2021	May-07	\$85,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Nov-07	\$2,730,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-07	\$105,000	PP
SF02A-2	I	AMT	11/01/2021	May-08	\$100,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-08	\$75,000	PP
SF02A-2	I	AMT	11/01/2021	May-09	\$95,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-09	\$190,000	SP
SF02A-1	I	Taxable (MRB)	11/01/2013	Dec-09	\$9,455,000	SP
SF02A-1	I	Taxable (MRB)	11/01/2013	May-10	\$2,615,000	SP
SF02A-2	I	AMT	11/01/2021	May-10	\$85,000	SP
SF02A-3	I	non-AMT	11/01/2021	May-10	\$295,000	SP
SF02A-5	II	AMT	05/01/2032	May-10	\$4,200,000	SP
SF02A-5	II	AMT	11/01/2032	May-10	\$5,800,000	SP
SF02A-2	I	AMT	11/01/2021	Nov-10	\$60,000	SP
SF02A-2	I	AMT	11/01/2021	May-11	\$55,000	SP
SF02A-2	I	AMT	11/01/2021	Nov-11	\$80,000	SP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF02A-2	I	AMT	11/01/2021	May-12	\$55,000	SP
SF02A-2	I	AMT	11/01/2021	Nov-12	\$95,000	SP
SF02A-5	II	AMT	05/01/2032	Nov-12	\$1,000,000	SP
SF02A-1	I	Taxable (MRB)	11/01/2013	May-13	\$1,735,000	SP
SF02A-2	I	AMT	11/01/2021	May-13	\$25,000	SP
SF02A-3	I	non-AMT	11/01/2021	May-13	\$655,000	SP
SF02A-5	II	AMT	05/01/2032	May-13	\$1,455,000	SP
SF02A-2	I	AMT	11/01/2021	Jun-13	\$3,785,000	SP
SF02A					\$64,020,000	
SF02B-2	I	Taxable (MRB)	11/01/2030	Jun-04	\$1,855,000	PP
SF02B-1	I	Taxable	11/01/2032	Nov-04	\$380,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	Nov-04	\$3,110,000	PP
SF02B-1	I	Taxable	11/01/2032	May-05	\$395,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	May-05	\$3,660,000	PP
SF02B-5	III	AMT	05/01/2030	May-05	\$1,915,000	PP
SF02B-1	I	Taxable	11/01/2032	Nov-05	\$400,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	Nov-05	\$3,715,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-05	\$3,275,000	PP
SF02B-1	I	Taxable	11/01/2032	May-06	\$400,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	May-06	\$7,950,000	PP
SF02B-5	III	AMT	05/01/2030	May-06	\$2,445,000	PP
SF02B-1	I	Taxable	11/01/2032	Nov-06	\$405,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	Nov-06	\$3,775,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-06	\$1,285,000	PP
SF02B-1	I	Taxable	11/01/2032	May-07	\$410,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	May-07	\$3,635,000	PP
SF02B-5	III	AMT	05/01/2030	May-07	\$1,155,000	PP
SF02B-1	I	Taxable	11/01/2032	Nov-07	\$415,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	Nov-07	\$3,480,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-07	\$1,135,000	PP
SF02B-5	III	AMT	05/01/2030	May-08	\$1,100,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-08	\$1,350,000	PP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF02B-5	III	AMT	05/01/2030	May-09	\$1,200,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-09	\$140,000	SP
SF02B-1	I	Taxable	11/01/2032	Dec-09	\$2,195,000	SP
SF02B-2	I	Taxable (MRB)	11/01/2030	Dec-09	\$18,000,000	SP
SF02B-2	I	Taxable (MRB)	11/01/2030	May-10	\$2,295,000	SP
SF02B-4	II	AMT	05/01/2032	May-10	\$500,000	SP
SF02B-4	II	AMT	11/01/2032	May-10	\$4,000,000	SP
SF02B-4	II	AMT	05/01/2032	May-11	\$500,000	SP
SF02B-1	I	Taxable	11/01/2032	Nov-11	\$10,000,000	SP
SF02B-3	I	non-AMT	11/01/2021	Nov-11	\$14,885,000	R
SF02B-2*	I	Taxable (MRB)	11/01/2030	Nov-13	\$8,525,000	SP
SF02B					<u>\$109,885,000</u>	
SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-04	\$2,100,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	May-05	\$3,690,000	PP
SF02C-5	III	AMT	05/01/2030	May-05	\$2,255,000	PP
SF02C-1	I	Taxable	11/01/2036	Nov-05	\$230,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-05	\$19,740,000	PP
SF02C-5	III	AMT	05/01/2030	Nov-05	\$1,435,000	PP
SF02C-1	I	Taxable	11/01/2036	May-06	\$235,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	May-06	\$5,280,000	PP
SF02C-5	III	AMT	05/01/2030	May-06	\$1,365,000	PP
SF02C-1	I	Taxable	11/01/2036	Nov-06	\$245,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-06	\$5,100,000	PP
SF02C-5	III	AMT	05/01/2030	Nov-06	\$1,145,000	PP
SF02C-1	I	Taxable	11/01/2036	May-07	\$250,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	May-07	\$4,920,000	PP
SF02C-5	III	AMT	05/01/2030	May-07	\$985,000	PP
SF02C-1	I	Taxable	11/01/2036	Nov-07	\$255,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-07	\$4,710,000	PP
SF02C-5	III	AMT	05/01/2030	Nov-07	\$905,000	PP
SF02C-5	III	AMT	05/01/2030	May-08	\$850,000	PP
SF02C-5	III	AMT	05/01/2030	Oct-08	\$4,265,000	PLR
SF02C-5	III	AMT	05/01/2030	Nov-08	\$785,000	PP
SF02C-5	III	AMT	05/01/2030	May-09	\$310,000	PP
SF02C-5	III	AMT	05/01/2030	Nov-09	\$360,000	SP

Single Family Mortgage Bonds Indenture
 Disclosure Report as of May 1, 2015

Colorado Housing and Finance Authority
 SF2001 Series AA SF2002 Series A,B,C SF2003 Series B SF2006 Series A,B,C SF2007 Series A,B SF2008 Series A SF2009
 Series A SF2011 Series D SF2012 Series A SF2013 Series B SF2014 Series A SF2015 Series A,B and SFMB Surplus Assets

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF02C-1	I	Taxable	11/01/2036	Dec-09	\$8,000,000	SP
SF02C-2	I	Taxable (MRB)	11/01/2035	Dec-09	\$19,460,000	SP
SF02C-2	I	Taxable (MRB)	11/01/2035	May-10	\$1,220,000	SP
SF02C-4	II	AMT	05/01/2032	May-10	\$2,000,000	SP
SF02C-4	II	AMT	11/01/2032	May-10	\$5,200,000	SP
SF02C-5	III	AMT	05/01/2030	May-10	\$345,000	SP
SF02C-1	I	Taxable	11/01/2036	Nov-10	\$3,500,000	SP
SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-10	\$3,000,000	SP
SF02C-5	III	AMT	05/01/2030	Nov-10	\$310,000	SP
SF02C-1	I	Taxable	11/01/2036	May-11	\$4,100,000	SP
SF02C-5	III	AMT	05/01/2030	May-11	\$320,000	SP
SF02C-1	I	Taxable	11/01/2036	Nov-11	\$13,185,000	SP
SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-11	\$5,780,000	SP
SF02C-5	III	AMT	05/01/2030	Nov-11	\$310,000	SP
SF02C-3	I	AMT	05/01/2022	Nov-11	\$4,370,000	R
SF02C-4	II	AMT	11/01/2032	May-12	\$1,800,000	SP
SF02C-5	III	AMT	05/01/2030	May-12	\$305,000	SP
SF02C-4	II	AMT	11/01/2032	Nov-12	\$1,000,000	SP
SF02C-5	III	AMT	05/01/2030	Nov-12	\$325,000	SP
SF02C-3	I	AMT	05/01/2022	May-13	\$2,065,000	SP
SF02C-5	III	AMT	05/01/2030	May-13	\$310,000	SP
SF02C-3	I	AMT	05/01/2022	Nov-13	\$4,010,000	SP
SF02C-5	III	AMT	05/01/2030	Nov-13	\$115,000	SP
SF02C-3	I	AMT	05/01/2022	May-14	\$800,000	SP
SF02C-3	I	AMT	05/01/2022	Nov-14	\$890,000	SP
SF02C-3	I	AMT	05/01/2022	May-15	\$1,280,000	SP
SF02C					<u>\$145,415,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-04	\$1,740,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	May-05	\$2,640,000	PP
SF03B-4	III	AMT	05/01/2032	May-05	\$2,520,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-05	\$8,675,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-05	\$1,715,000	PP
SF03B-1	I	Taxable	11/01/2033	May-06	\$520,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	May-06	\$8,245,000	PP
SF03B-4	III	AMT	05/01/2032	May-06	\$1,835,000	PP
SF03B-1	I	Taxable	11/01/2033	Nov-06	\$535,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-06	\$4,695,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-06	\$1,830,000	PP
SF03B-1	I	Taxable	11/01/2033	May-07	\$545,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	May-07	\$4,965,000	PP
SF03B-4	III	AMT	05/01/2032	May-07	\$1,785,000	PP
SF03B-1	I	Taxable	11/01/2033	Nov-07	\$560,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-07	\$4,620,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-07	\$1,645,000	PP
SF03B-4	III	AMT	05/01/2032	May-08	\$1,490,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-08	\$1,355,000	PP
SF03B-4	III	AMT	05/01/2032	May-09	\$1,215,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-09	\$1,090,000	SP
SF03B-1	I	Taxable	11/01/2033	Nov-09	\$2,400,000	PLR
SF03B-2	I	Taxable (MRB)	11/01/2033	Dec-09	\$16,260,000	SP
SF03B-1	I	Taxable	11/01/2033	May-10	\$640,000	SP
SF03B-2	I	Taxable (MRB)	11/01/2033	May-10	\$1,755,000	SP
SF03B-4	III	AMT	05/01/2032	May-10	\$970,000	SP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF03B-1	I	Taxable	11/01/2033	Nov-10	\$665,000	SP
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-10	\$1,840,000	SP
SF03B-4	III	AMT	05/01/2032	Nov-10	\$865,000	SP
SF03B-1	I	Taxable	11/01/2033	May-11	\$680,000	SP
SF03B-2	I	Taxable (MRB)	11/01/2033	May-11	\$1,895,000	SP
SF03B-4	III	AMT	05/01/2032	May-11	\$765,000	SP
SF03B-1	I	Taxable	11/01/2033	Nov-11	\$1,460,000	SP
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-11	\$990,000	SP
SF03B-4	III	AMT	05/01/2032	Nov-11	\$670,000	SP
SF03B-1	I	Taxable	11/01/2033	Nov-11	\$3,025,000	R
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-11	\$8,055,000	R
SF03B-4	III	AMT	05/01/2032	May-12	\$250,000	SP
SF03B-3	I	AMT	11/01/2026	Apr-15	\$45,780,000	O
SF03B					\$143,185,000	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF06A-1	I	Taxable (MRB)	11/01/2036	Nov-06	\$440,000	PP
SF06A-1	I	Taxable (MRB)	11/01/2036	May-07	\$1,125,000	PP
SF06A-1	I	Taxable (MRB)	11/01/2036	Nov-07	\$1,450,000	PP
SF06A-1	I	Taxable (MRB)	11/01/2036	Jun-09	\$12,750,000	O
SF06A-1	I	Taxable (MRB)	11/01/2036	Dec-09	\$4,050,000	SP
SF06A-2	I	non-AMT	11/01/2034	Dec-09	\$3,000,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	May-10	\$1,585,000	SP
SF06A-4	II	AMT	11/01/2036	May-10	\$3,000,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	May-11	\$2,800,000	SP
SF06A-4	II	AMT	11/01/2036	May-11	\$1,200,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	Nov-11	\$1,250,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	May-12	\$1,195,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	Nov-12	\$1,170,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	May-13	\$1,100,000	SP
SF06A-4	II	AMT	11/01/2036	May-13	\$3,255,000	SP
SF06A-2	I	non-AMT	11/01/2034	Jul-13	\$7,940,000	SP
SF06A-4	II	AMT	11/01/2036	Jul-13	\$11,955,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	Nov-13	\$1,085,000	SP
SF06A-3	I	AMT	11/01/2036	Nov-13	\$1,625,000	SP
SF06A-3	I	AMT	11/01/2036	May-14	\$655,000	SP
SF06A-3	I	AMT	11/01/2036	Nov-14	\$645,000	SP
SF06A-2	I	non-AMT	11/01/2034	Dec-14	\$5,315,000	SP
SF06A-2	I	non-AMT	11/01/2034	May-15	\$10,000	SP
SF06A-3	I	AMT	11/01/2036	May-15	\$1,100,000	SP
SF06A					\$69,700,000	
SF06B-1	I	Taxable (MRB)	11/01/2036	Nov-07	\$1,320,000	PP
SF06B-4	II	AMT	11/01/2036	Nov-08	\$7,150,000	PP
SF06B-4	II	AMT	11/01/2036	May-09	\$1,660,000	PP
SF06B-1	I	Taxable (MRB)	11/01/2036	May-09	\$12,680,000	PLR
SF06B-1	I	Taxable (MRB)	11/01/2036	Nov-09	\$715,000	SP
SF06B-4	II	AMT	11/01/2036	Nov-09	\$1,635,000	SP
SF06B-1	I	Taxable (MRB)	11/01/2036	Nov-09	\$4,465,000	PLR
SF06B-1	I	Taxable (MRB)	11/01/2036	May-10	\$5,330,000	SP
SF06B-4	II	AMT	11/01/2036	May-10	\$6,265,000	SP
SF06B-1	I	Taxable (MRB)	11/01/2036	Nov-10	\$4,950,000	SP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF06B-4	II	AMT	11/01/2036	Nov-10	\$605,000	SP
SF06B-1	I	Taxable (MRB)	11/01/2036	May-11	\$4,750,000	SP
SF06B-1	I	Taxable (MRB)	11/01/2036	Nov-11	\$4,350,000	SP
SF06B-1	I	Taxable (MRB)	11/01/2036	Nov-11	\$18,190,000	R
SF06B-1	I	Taxable (MRB)	11/01/2036	Dec-12	\$0	O
SF06B-2	I	non-AMT	11/01/2034	Jan-14	\$13,305,000	SP
SF06B-3	I	AMT	11/01/2036	Jan-14	\$4,815,000	SP
SF06B-2	I	non-AMT	11/01/2034	May-14	\$1,810,000	SP
SF06B-3	I	AMT	11/01/2036	May-14	\$1,495,000	SP
SF06B-2	I	non-AMT	11/01/2034	Nov-14	\$1,815,000	SP
SF06B-3	I	AMT	11/01/2036	Nov-14	\$1,510,000	SP
SF06B-2	I	non-AMT	11/01/2034	May-15	\$1,685,000	SP
SF06B-3	I	AMT	11/01/2036	May-15	\$1,400,000	SP
SF06B					\$104,585,000	
SF06C-1	I	Taxable (MRB)	11/01/2036	Nov-07	\$1,320,000	PP
SF06C-1	I	Taxable (MRB)	11/01/2036	May-09	\$12,685,000	PLR
SF06C-1	I	Taxable (MRB)	11/01/2036	Nov-09	\$1,195,000	SP
SF06C-1	I	Taxable (MRB)	11/01/2036	Nov-09	\$3,990,000	PLR
SF06C-1	I	Taxable (MRB)	11/01/2036	May-10	\$5,335,000	SP
SF06C-3	II	AMT	11/01/2036	May-10	\$5,400,000	SP
SF06C-1	I	Taxable (MRB)	11/01/2036	Nov-10	\$4,950,000	SP
SF06C-1	I	Taxable (MRB)	11/01/2036	May-11	\$4,755,000	SP
SF06C-1	I	Taxable (MRB)	11/01/2036	Nov-11	\$4,350,000	SP
SF06C-2	I	non-AMT	11/01/2034	May-12	\$4,500,000	SP
SF06C-2	I	non-AMT	11/01/2034	Nov-12	\$5,300,000	SP
SF06C-3	II	AMT	11/01/2036	Nov-12	\$1,800,000	SP
SF06C-1	I	Taxable (MRB)	11/01/2036	Dec-12	\$0	O
SF06C-2	I	non-AMT	11/01/2034	May-13	\$2,550,000	SP
SF06C-2	I	non-AMT	11/01/2034	Nov-13	\$30,000	SP
SF06C-2	I	non-AMT	11/01/2034	Nov-13	\$39,950,000	R
SF06C-3	II	AMT	11/01/2036	Dec-13	\$18,000,000	SP
SF06C-2	I	non-AMT	11/01/2034	May-14	\$3,655,000	SP
SF06C-3	II	AMT	11/01/2036	May-14	\$2,695,000	SP
SF06C-2	I	non-AMT	11/01/2034	Dec-14	\$1,645,000	SP
					\$143,695,000	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF07A-3	III	AMT	11/01/2037	Oct-08	\$4,000,000	PLR
SF07A-3	III	AMT	11/01/2037	Dec-08	\$2,000,000	PLR
SF07A-3	III	AMT	11/01/2037	Dec-08	\$5,000,000	PLR
SF07A-1	I	Taxable (MRB)	11/01/2037	May-09	\$1,360,000	PLR
SF07A-1	I	Taxable (MRB)	11/01/2037	Nov-09	\$3,800,000	PLR
SF07A-1	I	Taxable (MRB)	11/01/2037	May-10	\$7,495,000	SP
SF07A-1	I	Taxable (MRB)	11/01/2037	Nov-10	\$6,230,000	SP
SF07A-1	I	Taxable (MRB)	11/01/2037	May-11	\$11,275,000	SP
SF07A-1	I	Taxable (MRB)	11/01/2037	Nov-11	\$9,795,000	SP
SF07A-3	III	AMT	11/01/2037	Nov-11	\$1,300,000	SP
SF07A-1	I	Taxable (MRB)	11/01/2037	Nov-11	\$22,450,000	R
SF07A-2	I	AMT	11/01/2037	May-13	\$3,335,000	SP
SF07A-2	I	AMT	11/01/2037	Nov-13	\$9,455,000	SP
SF07A-2	I	AMT	11/01/2037	May-14	\$4,360,000	SP
SF07A-2	I	AMT	11/01/2037	Nov-14	\$4,840,000	SP
SF07A-3	III	AMT	11/01/2037	May-15	\$15,835,000	SP
SF07A					<u>\$112,530,000</u>	
SF07B-1	I	Taxable (MRB)	05/01/2038	Dec-09	\$26,500,000	SP
SF07B-1	I	Taxable (MRB)	05/01/2038	May-10	\$7,640,000	SP
SF07B-1	I	Taxable (MRB)	05/01/2038	Nov-10	\$11,080,000	SP
SF07B-1	I	Taxable (MRB)	05/01/2038	May-11	\$10,215,000	SP
SF07B-1	I	Taxable (MRB)	05/01/2038	Nov-11	\$5,580,000	SP
SF07B-1	I	Taxable (MRB)	05/01/2038	Dec-12	\$0	O
SF07B-3	II	AMT	05/01/2038	May-14	\$6,605,000	SP
SF07B-3	II	AMT	05/01/2038	Nov-14	\$1,705,000	SP
SF07B-3	II	AMT	05/01/2038	Dec-14	\$4,190,000	SP
SF07B					<u>\$96,130,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF08A-2	I	Taxable (MRB)	05/01/2038	Nov-09	\$28,000,000	SP
SF08A-1	I	Taxable	05/01/2038	Dec-09	\$940,000	SP
SF08A-2	I	Taxable (MRB)	05/01/2038	Dec-09	\$2,500,000	SP
SF08A-1	I	Taxable	05/01/2038	May-10	\$480,000	SP
SF08A-2	I	Taxable (MRB)	05/01/2038	May-10	\$3,865,000	SP
SF08A-4	II	AMT	11/01/2038	May-10	\$2,585,000	SP
SF08A-5	III	non-AMT	11/01/2034	May-10	\$4,000,000	SP
SF08A-2	I	Taxable (MRB)	05/01/2038	Nov-10	\$1,800,000	SP
SF08A-4	II	AMT	11/01/2038	Nov-10	\$2,365,000	SP
SF08A-1	I	Taxable	05/01/2038	May-11	\$500,000	SP
SF08A-2	I	Taxable (MRB)	05/01/2038	May-11	\$7,500,000	SP
SF08A-4	II	AMT	11/01/2038	May-11	\$3,095,000	SP
SF08A-1	I	Taxable	05/01/2038	Nov-11	\$1,020,000	SP
SF08A-2	I	Taxable (MRB)	05/01/2038	Nov-11	\$28,445,000	SP
SF08A-4	II	AMT	11/01/2038	Nov-11	\$3,120,000	SP
SF08A-1	I	Taxable	05/01/2038	Nov-11	\$2,760,000	R
SF08A-2	I	Taxable (MRB)	05/01/2038	Nov-11	\$29,140,000	R
SF08A-1	I	Taxable	05/01/2038	Dec-11	\$14,260,000	S
SF08A-2	I	Taxable (MRB)	05/01/2038	Dec-11	\$17,790,000	S
SF08A-4	II	AMT	11/01/2038	May-12	\$3,320,000	SP
SF08A-3	I	AMT	05/01/2038	Sep-12	\$80,000,000	R
SF08A-4	II	AMT	11/01/2038	Nov-12	\$515,000	SP
SF08A-5	III	non-AMT	11/01/2034	May-15	\$7,070,000	SP
SF08A					<u>\$245,070,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF09A	I	non-AMT+	Serials	May-10	\$4,500,000	SP
SF09A	I	non-AMT+	11/01/2029	Nov-10	\$6,600,000	SP
SF09A	I	non-AMT+	Serials	Nov-11	\$2,295,000	SP
SF09A	I	non-AMT+	11/01/2029	Nov-11	\$2,235,000	SP
SF09A	I	non-AMT+	Serials	May-12	\$4,925,000	SP
SF09A	I	non-AMT+	Serials	Nov-12	\$2,695,000	SP
SF09A	I	non-AMT+	11/01/2029	Nov-12	\$3,055,000	SP
SF09A	I	non-AMT+	Serials	May-13	\$3,475,000	SP
SF09A	I	non-AMT+	11/01/2029	May-13	\$1,830,000	SP
SF09A	I	non-AMT+	Serials	Nov-13	\$1,375,000	SP
SF09A	I	non-AMT+	11/01/2029	Nov-13	\$1,990,000	SP
SF09A	I	non-AMT+	Serials	May-14	\$1,320,000	SP
SF09A	I	non-AMT+	11/01/2029	May-14	\$1,915,000	SP
SF09A	I	non-AMT+	11/01/2029	Nov-14	\$3,250,000	SP
SF09A	I	non-AMT+	Serials	May-15	\$1,190,000	SP
SF09A	I	non-AMT+	11/01/2029	May-15	\$18,610,000	SP
SF09A					<u>\$61,260,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF11D-2	I	non-AMT	11/01/2016	Feb-15	\$16,200,000	R
SF11D					<u>\$16,200,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF12A-2	I	AMT	05/01/2038	May-13	\$830,000	SP
SF12A-2	I	AMT	05/01/2038	May-14	\$20,000,000	SP
SF12A-2	I	AMT	05/01/2038	Nov-14	\$910,000	SP
SF12A					<u>\$21,740,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF13B	II	non-AMT	11/01/2036	May-15	\$4,245,000	SP
SF13B					<u>\$4,245,000</u>	

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2001AA DSR	FEDERAL HOME LOAN BANK	12,000.00	4.13 %	03/13/2020
SF 2001AA DSR	FEDERAL HOME LOAN MTG CORP	1,125,000.00	3.75 %	03/27/2019
SF 2001AA DSR	FGLMC	119,335.14	3.50 %	08/01/2044
SF 2001AA DSR	FGLMC	1,791,612.42	3.50 %	06/01/2042
SF 2001AA DSR	GNMA MBS	10,700.00	4.50 %	10/20/2037
SF 2001AA DSR	GNMA MBS	10,835.09	5.00 %	02/20/2039
SF 2001AA DSR	GNMA MBS	285,149.24	4.00 %	02/20/2041
SF 2001AA DSR	HOUSING BOND	973,000.00	5.20 %	06/01/2033
SF 2001AA DSR	INVESTMENT AGREEMENT	2,500,000.00	5.30 %	11/01/2038
SF 2001AA LN-RECYCLING	INVESTMENT AGREEMENT	16,548.12	5.30 %	11/01/2038
SF 2001AA REVENUE	INVESTMENT AGREEMENT	198,705.56	0.00 %	11/01/2038
SF 2001AA REVENUE	INVESTMENT AGREEMENT	9,827,510.10	5.30 %	11/01/2038
SF 2001AA REVENUE TAX	INVESTMENT AGREEMENT	5,155,941.78	5.30 %	11/01/2038
SF 2001AA REVENUE TAX	INVESTMENT AGREEMENT	13,905,296.92	0.00 %	11/01/2038
SF 2001AA DS TAX CI	MONEY MARKET	22,733.33	0.07 %	Short Term
SF 2001AA DSR	MONEY MARKET	642.43	0.00 %	Short Term
SF 2001AA DSR	MONEY MARKET	341,353.58	0.07 %	Short Term
SF 2001AA REVENUE	MONEY MARKET	5,639.98	0.07 %	Short Term
SF 2001AA REVENUE TAX	MONEY MARKET	350.94	0.00 %	Short Term
		\$36,302,354.63		
SF 2002A DSR	INVESTMENT AGREEMENT	4,475,500.00	5.60 %	11/01/2021
SF 2002A LN-RECYCLING	INVESTMENT AGREEMENT	2,442.00	5.10 %	11/01/2021
SF 2002A REBATE	INVESTMENT AGREEMENT	4.44	5.10 %	11/01/2021
SF 2002A REVENUE	INVESTMENT AGREEMENT	2,470,171.86	5.10 %	11/01/2021
SF 2002A REVENUE	MONEY MARKET	4,232.00	0.07 %	Short Term
		\$6,952,350.30		

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2002B DSR	FEDERAL HOME LOAN BANK	1,000.00	4.13 %	03/13/2020
SF 2002B DSR	FEDERAL HOME LOAN MTG CORP	6,494,000.00	6.25 %	07/15/2032
SF 2002B DSR	GNMA MBS	985.01	5.00 %	02/20/2039
SF 2002B DSR	GNMA MBS	1,500.00	4.50 %	10/20/2037
SF 2002B LN-RECYCLING TAX	INVESTMENT AGREEMENT	3,965.50	4.60 %	11/01/2021
SF 2002B REVENUE TAX	INVESTMENT AGREEMENT	160,575.31	4.60 %	11/01/2021
SF 2002B REVENUE TE	INVESTMENT AGREEMENT	739,947.36	4.60 %	11/01/2021
SF 2002B DSR	MONEY MARKET	14.99	0.07 %	Short Term
SF 2002B DSR	MONEY MARKET	101.03	0.00 %	Short Term
SF 2002B LN-RECYCLING TE	MONEY MARKET	3,775.41	0.00 %	Short Term
SF 2002B REVENUE TAX	MONEY MARKET	1,847,796.28	0.07 %	Short Term
SF 2002B REVENUE TE	MONEY MARKET	0.01	0.00 %	Short Term
SF 2002B REVENUE TE	MONEY MARKET	4,866,486.83	0.07 %	Short Term
		\$14,120,147.73		
SF 2002C DSR	FEDERAL HOME LOAN BANK	7,000.00	4.13 %	03/13/2020
SF 2002C DSR	FEDERAL HOME LOAN MTG CORP	200,000.00	3.75 %	03/27/2019
SF 2002C DSR	FEDERAL NATIONAL MTG ASSOC	2,060,000.00	6.63 %	11/15/2030
SF 2002C DSR	GNMA MBS	5,910.05	5.00 %	02/20/2039
SF 2002C DSR	GNMA MBS	6,000.00	4.50 %	10/20/2037
SF 2002C DSR	MONEY MARKET	22.67	0.00 %	Short Term
SF 2002C DSR	MONEY MARKET	121,427.95	0.07 %	Short Term
SF 2002C LN-RECYCLING TE	MONEY MARKET	682.05	0.00 %	Short Term
SF 2002C REVENUE TAX	MONEY MARKET	1,832,035.24	0.07 %	Short Term
SF 2002C REVENUE TE	MONEY MARKET	68,237.50	0.07 %	Short Term
		\$4,301,315.46		

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2003B DSR	FEDERAL HOME LOAN BANK	3,000.00	4.13 %	03/13/2020
SF 2003B DSR	FEDERAL HOME LOAN MTG CORP	70,000.00	3.75 %	03/27/2019
SF 2003B DSR	FEDERAL NATIONAL MTG ASSOC	757,000.00	6.63 %	11/15/2030
SF 2003B DSR	GNMA MBS	2,800.00	4.50 %	10/20/2037
SF 2003B DSR	GNMA MBS	2,955.03	5.00 %	02/20/2039
SF 2003B DS TAX CI	MONEY MARKET	19,061.68	0.07 %	Short Term
SF 2003B DS TE CI	MONEY MARKET	7,831.03	0.07 %	Short Term
SF 2003B DSR	MONEY MARKET	1,089,244.97	0.07 %	Short Term
SF 2003B REVENUE TAX	MONEY MARKET	1,284,570.28	0.07 %	Short Term
SF 2003B REVENUE TE	MONEY MARKET	40,033.04	0.07 %	Short Term
		\$3,276,496.03		
SF 2006A DSR	INVESTMENT AGREEMENT	5,500,000.00	4.71 %	11/01/2036
SF 2006A REVENUE	MONEY MARKET	4,033,851.45	0.07 %	Short Term
SF 2006A REBATE	REPURCHASE AGREEMENT	307,767.51	4.60 %	11/01/2036
SF 2006A REVENUE	REPURCHASE AGREEMENT	1,519,004.37	4.60 %	11/01/2036
		\$11,360,623.33		
SF 2006B REVENUE	FGLMC	2,707,174.09	3.50 %	10/01/2043
SF 2006B REVENUE	FGLMC	5,647,549.07	3.50 %	02/01/2044
SF 2006B DSR	INVESTMENT AGREEMENT	4,376,000.00	5.56 %	11/01/2036
SF 2006B LN-RECYCLING	MONEY MARKET	3,447,429.89	0.00 %	Short Term
SF 2006B REVENUE	MONEY MARKET	9,057,137.94	0.07 %	Short Term
SF 2006B REVENUE	MONEY MARKET	17,335,404.16	0.00 %	Short Term
		\$42,570,695.15		

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2006C DSR	FEDERAL HOME LOAN BANK	9,000.00	4.13 %	03/13/2020
SF 2006C DSR TAX	FEDERAL HOME LOAN BANK	7,000.00	4.13 %	03/13/2020
SF 2006C DSR	FEDERAL HOME LOAN MTG CORP	3,071,532.00	3.75 %	03/27/2019
SF 2006C DSR TAX	FEDERAL HOME LOAN MTG CORP	3,045,000.00	3.75 %	03/27/2019
SF 2006C DSR	GNMA MBS	6,895.06	5.00 %	02/20/2039
SF 2006C DSR	GNMA MBS	7,300.00	4.50 %	10/20/2037
SF 2006C DSR TAX	GNMA MBS	5,910.05	5.00 %	02/20/2039
SF 2006C DSR TAX	GNMA MBS	6,900.00	4.50 %	10/20/2037
SF 2006C DSR	MONEY MARKET	95.73	0.00 %	Short Term
SF 2006C DSR	MONEY MARKET	104.94	0.07 %	Short Term
SF 2006C DSR TAX	MONEY MARKET	89.95	0.07 %	Short Term
SF 2006C DSR TAX	MONEY MARKET	95.24	0.00 %	Short Term
SF 2006C LN-RECYCLING	MONEY MARKET	324.12	0.00 %	Short Term
SF 2006C REVENUE	MONEY MARKET	273.97	0.00 %	Short Term
SF 2006C REVENUE	MONEY MARKET	3,829,547.31	0.07 %	Short Term
		\$9,990,068.37		
SF 2007A DSR	FEDERAL HOME LOAN BANK	1,890,000.00	4.13 %	03/13/2020
SF 2007A DSR TAX	FEDERAL HOME LOAN BANK	1,090,000.00	4.13 %	03/13/2020
SF 2007A DSR TAX	FGLMC	29,027.68	3.50 %	08/01/2044
SF 2007A DSR	GNMA MBS	1,623,293.86	5.00 %	02/20/2039
SF 2007A DSR	GNMA MBS	1,648,100.00	4.50 %	10/20/2037
SF 2007A DSR TAX	GNMA MBS	9,937.96	4.00 %	12/20/2040
SF 2007A DSR TAX	GNMA MBS	149,221.34	4.50 %	11/20/2043
SF 2007A DSR TAX	GNMA MBS	178,227.57	4.50 %	02/20/2040
SF 2007A DSR TAX	GNMA MBS	935,757.99	5.00 %	02/20/2039
SF 2007A DSR TAX	GNMA MBS	950,600.00	4.50 %	10/20/2037
SF 2007A DSR	MONEY MARKET	65.75	0.00 %	Short Term
SF 2007A DSR	MONEY MARKET	24,706.14	0.07 %	Short Term
SF 2007A DSR TAX	MONEY MARKET	0.03	0.00 %	Short Term
SF 2007A DSR TAX	MONEY MARKET	107,385.49	0.07 %	Short Term
SF 2007A LN-RECYCLING	MONEY MARKET	755.39	0.00 %	Short Term
SF 2007A REBATE	MONEY MARKET	2.89	0.00 %	Short Term
SF 2007A REVENUE	MONEY MARKET	2,455,912.01	0.07 %	Short Term
SF 2007A DSR	SURETY BOND	100% of Required		
		\$11,092,994.10		

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2007B DSR	FEDERAL HOME LOAN BANK	1,800,000.00	4.13 %	03/13/2020
SF 2007B DSR TAX	FEDERAL HOME LOAN BANK	322,000.00	4.13 %	03/13/2020
SF 2007B DSR TAX	FGLMC	675,576.57	3.50 %	08/01/2044
SF 2007B REVENUE	FGLMC	8,459,919.04	3.50 %	10/01/2043
SF 2007B REVENUE	FGLMC	16,610,438.42	3.50 %	02/01/2044
SF 2007B DSR	GNMA MBS	1,546,463.20	5.00 %	02/20/2039
SF 2007B DSR	GNMA MBS	1,569,100.00	4.50 %	10/20/2037
SF 2007B DSR TAX	GNMA MBS	20,324.89	4.00 %	12/20/2040
SF 2007B DSR TAX	GNMA MBS	259,082.27	4.00 %	02/20/2041
SF 2007B DSR TAX	GNMA MBS	275,802.35	5.00 %	02/20/2039
SF 2007B DSR TAX	GNMA MBS	280,900.00	4.50 %	10/20/2037
SF 2007B DSR TAX	GNMA MBS	1,317,648.53	4.50 %	11/20/2043
SF 2007B DSR TAX	GNMA MBS	1,580,341.44	6.50 %	04/20/2039
SF 2007B DS CI	MONEY MARKET	19,998.56	0.07 %	Short Term
SF 2007B DSR	MONEY MARKET	97.71	0.00 %	Short Term
SF 2007B DSR	MONEY MARKET	23,536.80	0.07 %	Short Term
SF 2007B DSR TAX	MONEY MARKET	0.25	0.00 %	Short Term
SF 2007B DSR TAX	MONEY MARKET	1,037,942.18	0.07 %	Short Term
SF 2007B REVENUE	MONEY MARKET	12,886,741.87	0.00 %	Short Term
SF 2007B REVENUE	MONEY MARKET	12,902,964.04	0.07 %	Short Term
		\$61,588,878.12		

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2008A DSR TAX	FEDERAL HOME LOAN BANK	333,000.00	4.13 %	03/13/2020
SF 2008A REVENUE TE	FEDERAL NATIONAL MTG ASSOC	3,000,000.00	6.63 %	11/15/2030
SF 2008A REVENUE TE	FEDERAL NATIONAL MTG ASSOC	10,928,000.00	8.20 %	03/10/2016
SF 2008A DSR TAX	FGLMC	1,146,520.37	3.50 %	08/01/2044
SF 2008A REVENUE TE	FGLMC	6,937,133.61	3.50 %	10/01/2043
SF 2008A REVENUE TE	FGLMC	13,952,768.28	3.50 %	02/01/2044
SF 2008A DSR	GNMA MBS	7,880.07	5.00 %	02/20/2039
SF 2008A DSR	GNMA MBS	1,867,200.00	4.50 %	10/20/2037
SF 2008A DSR TAX	GNMA MBS	231,499.44	7.00 %	04/20/2039
SF 2008A DSR TAX	GNMA MBS	285,652.44	5.00 %	02/20/2039
SF 2008A DSR TAX	GNMA MBS	290,500.00	4.50 %	10/20/2037
SF 2008A DSR TAX	GNMA MBS	667,849.57	4.00 %	12/20/2040
SF 2008A DSR TAX	GNMA MBS	762,606.01	7.00 %	01/20/2039
SF 2008A DSR TAX	GNMA MBS	872,956.13	4.00 %	02/20/2041
SF 2008A DSR TAX	GNMA MBS	1,014,339.46	6.00 %	03/20/2039
SF 2008A DSR TAX	GNMA MBS	3,211,566.60	4.50 %	11/20/2043
SF 2008A REFUNDING	INVESTMENT AGREEMENT	76,885.83	4.27 %	05/01/2038
SF 2008A REVENUE TAX	INVESTMENT AGREEMENT	1,282,285.13	4.27 %	05/01/2038
SF 2008A REVENUE TE	INVESTMENT AGREEMENT	3,709,271.13	4.27 %	05/01/2038
SF 2008A DS TAX CI	MONEY MARKET	29,305.08	0.07 %	Short Term
SF 2008A DS TE CI	MONEY MARKET	28,889.76	0.07 %	Short Term
SF 2008A DSR	MONEY MARKET	119.93	0.07 %	Short Term
SF 2008A DSR	MONEY MARKET	492.28	0.00 %	Short Term
SF 2008A DSR TAX	MONEY MARKET	0.60	0.00 %	Short Term
SF 2008A DSR TAX	MONEY MARKET	2,527,964.67	0.07 %	Short Term
SF 2008A REDEMPTION CI Q	MONEY MARKET	522.04	0.07 %	Short Term
SF 2008A REFUNDING	MONEY MARKET	1,197,763.01	0.07 %	Short Term
SF 2008A REVENUE TAX	MONEY MARKET	11,232,357.01	0.07 %	Short Term
SF 2008A REVENUE TE	MONEY MARKET	559,313.98	0.07 %	Short Term
		<u>\$66,154,642.43</u>		

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2009A DSR	FEDERAL HOME LOAN BANK	1,620,000.00	4.13 %	03/13/2020
SF 2009A DSR	FGLMC	1,533.64	3.50 %	08/01/2044
SF 2009A DSR	GNMA MBS	1,391,816.88	5.00 %	02/20/2039
SF 2009A DSR	GNMA MBS	1,412,200.00	4.50 %	10/20/2037
SF 2009A DSR	MONEY MARKET	21,843.26	0.07 %	Short Term
SF 2009A REVENUE	MONEY MARKET	1,512,227.67	0.07 %	Short Term
		<u>\$5,959,621.45</u>		
SF 2011D REVENUE	MONEY MARKET	379.73	0.07 %	Short Term
		<u>\$379.73</u>		
SF 2012A DSR	FEDERAL HOME LOAN BANK	2,144,000.00	4.125 %	03/13/2020
SF 2012A DSR	FEDERAL HOME LOAN MTG CORP	955,000.00	6.25 %	07/15/2032
SF 2012A DSR	GNMA MBS	1,833,100.65	5.00 %	02/20/2039
SF 2012A DSR	GNMA MBS	2,400.00	4.50 %	10/20/2037
SF 2012A DSR	MONEY MARKET	694,607.69	0.07 %	Short Term
SF 2012A LN-RECYCLING	INVESTMENT AGREEMENT	300.00	4.125 %	11/1/2032
SF 2012A LN-RECYCLING	MONEY MARKET	2,464.68	0.07 %	Short Term
SF 2012A REVENUE	INVESTMENT AGREEMENT	217,048.60	4.125 %	11/1/2032
SF 2012A REVENUE	MONEY MARKET	3,051,617.52	0.07 %	Short Term
		<u>\$8,900,539.14</u>		
SF 2013B DSR	FEDERAL HOME LOAN MTG CORP	2,013,468.00	3.75 %	03/27/2019
SF 2013B REVENUE	MONEY MARKET	27,556.34	0.07 %	Short Term
		<u>\$2,041,024.34</u>		

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2014A DSR	GNMA MBS	835,828.89	5.00 %	02/20/2039
SF 2014A DSR	GNMA MBS	1,923,200.00	4.50 %	10/20/2037
SF 2014A COI	MONEY MARKET	20,417.19	0.07 %	Short Term
SF 2014A DSR	MONEY MARKET	12,721.11	0.07 %	Short Term
SF 2014A Redemption CI	MONEY MARKET	2,969.59	0.07 %	Short Term
SF 2014A Revenue	MONEY MARKET	4,844,985.02	0.07 %	Short Term
		<u>\$7,640,121.80</u>		
SF 2015A DSR	FEDERAL HOME LOAN MTG CORP	4,355,000.00	6.25 %	07/15/2032
SF 2015A COI	MONEY MARKET	9,351.65	0.07 %	Short Term
SF 2015A DS CI	MONEY MARKET	0.49	0.07 %	Short Term
SF 2015A DSR	MONEY MARKET	635,000.00	0.07 %	Short Term
SF 2015A REVENUE	MONEY MARKET	6,452,063.84	0.07 %	Short Term
		<u>\$11,451,415.98</u>		
SF 2015B COI	MONEY MARKET	27,270.58	0.070 %	Short Term
SF 2015B DSR	MONEY MARKET	393,942.58	0.070 %	Short Term
SF 2015B REVENUE	FEDERAL NATIONAL MTG ASSOC	1,275,000.00	6.625 %	11/15/2030
		<u>\$1,696,213.16</u>		
SFMB SURPLUS ASSETS	FEDERAL HOME LOAN BANK	2,227,000.00	4.13 %	03/13/2020
SFMB SURPLUS ASSETS	GNMA MBS	20,600.00	4.50 %	10/20/2037
SFMB SURPLUS ASSETS	GNMA MBS	1,080,997.48	5.00 %	02/20/2039
SFMB SURPLUS ASSETS	MONEY MARKET	2,876,958.75	0.07 %	Short Term
SFMB SURPLUS ASSETS	STRIP BOND	255,000.00	0.00 %	02/15/2031
		<u>\$6,460,556.23</u>		

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
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Investment Type	Amount
FEDERAL HOME LOAN BANK	\$11,465,000.00
FEDERAL HOME LOAN MTG CORP	\$21,329,000.00
FEDERAL NATIONAL MTG ASSOC	\$18,020,000.00
FGLMC	\$58,078,588.33
GNMA MBS	\$30,410,834.55
HOUSING BOND	\$973,000.00
INVESTMENT AGREEMENT	\$54,618,399.64
MONEY MARKET	\$114,883,843.08
REPURCHASE AGREEMENT	\$1,826,771.88
STRIP BOND	\$255,000.00
SURETY BOND	100% of Required
	<u>\$311,860,437.48</u>

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