

Multi Family Housing Insured Mortgage Revenue Bonds: MF 1997 Series A,B,C MF 1998 Series A,B MF 1999 Series A,B,C MF 2002 Series AA
 Colorado Housing and Finance Authority
 Multi Family Disclosure Report
 As of 1/1/2011

	Bonds Outstanding	Outstanding Mortgage Principal Balance	Number of Loans Outstanding	Investment Balances	Net Assets
MF97A	1,540,000	1,175,361	1	1,262,994	898,355
MF97B	10,220,000	9,907,542	6	3,567,889	3,255,431
MF97C	20,965,000	10,265,693	5	16,335,716	5,636,409
MF98A	15,050,000	13,089,794	5	2,771,489	811,283
MF98B	6,750,000	6,314,788	3	880,500	445,288
MF99A	18,130,000	15,284,126	4	3,804,804	958,930
MF99B	5,135,000	5,203,464	1	1,091,690	1,160,154
MF99C	5,610,000	4,282,044	1	2,213,906	885,950
MF02AA	26,820,000	8,514,693	5	23,314,761	5,009,454
TOTAL	110,220,000	74,037,505	31	55,243,749	19,061,254

Trustee Bank: WELLS FARGO BANK WEST, NA

Contact: Debra Rayman

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Program Administrator: Colorado Housing and Finance Authority

Contact: Trina Nguyen

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DELINQUENCY & FORECLOSURE INFORMATION:

Investor Name	Participation %	Company Name	Cur. Prin. Bal.	Days Deli.
MF97A	100.00 %	GOLD CAMP APARTMENTS LP	\$1,175,361	61
MF97B	1.14 %	FOUNTAIN RIDGE ASSOCIATES, LLC	\$22,018	61
MF97C	79.72 %	FOUNTAIN RIDGE ASSOCIATES, LLC	\$1,539,730	61
			<u>\$2,737,109</u>	

BONDS OUTSTANDING

MF 1997 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MF97A-1	N/A	Taxable	10/01/2012	196478D24	7.12500%		\$920,000	\$90,000	\$635,000	\$195,000	-	-
MF97A-2	N/A	AMT	10/01/2028	196478D32	6.00000%		\$3,215,000	\$750,000	\$0	\$2,465,000	-	-
MF97A-2	N/A	AMT	10/01/2038	196478D40	6.15000%		\$700,000	\$700,000	\$0	\$0	-	-
MF97A-3	N/A	non-AMT	10/01/1998	196478D65	4.00000%		\$105,000	\$0	\$105,000	\$0	-	-
MF97A-3	N/A	non-AMT	10/01/1999	196478D73	4.15000%		\$170,000	\$0	\$170,000	\$0	-	-
MF97A-3	N/A	non-AMT	10/01/2000	196478D81	4.30000%		\$180,000	\$0	\$180,000	\$0	-	-
MF97A-3	N/A	non-AMT	10/01/2001	196478D99	4.50000%		\$190,000	\$0	\$190,000	\$0	-	-
MF97A-3	N/A	non-AMT	10/01/2002	196478E23	4.60000%		\$205,000	\$0	\$205,000	\$0	-	-
MF97A-3	N/A	non-AMT	10/01/2003	196478E31	4.70000%		\$215,000	\$0	\$120,000	\$95,000	-	-
MF97A-3	N/A	non-AMT	10/01/2004	196478E49	4.80000%		\$225,000	\$0	\$95,000	\$130,000	-	-
MF97A-3	N/A	non-AMT	10/01/2005	196478E56	4.90000%		\$240,000	\$0	\$105,000	\$135,000	-	-
MF97A-3	N/A	non-AMT	10/01/2006	196478E64	5.00000%		\$255,000	\$0	\$105,000	\$150,000	-	-
MF97A-3	N/A	non-AMT	10/01/2007	196478E72	5.10000%		\$270,000	\$0	\$115,000	\$155,000	-	-
MF97A-3	N/A	non-AMT	10/01/2017	196478E80	5.75000%		\$3,915,000	\$0	\$15,000	\$3,900,000	-	-
MF97A-3	N/A	non-AMT	10/01/2028	196478E98	5.85000%		\$8,770,000	\$0	\$0	\$8,770,000	-	-
MF97A-3	N/A	non-AMT	10/01/2038	196478F22	6.00000%		\$575,000	\$0	\$0	\$575,000	-	-
							\$20,150,000	\$1,540,000	\$2,040,000	\$16,570,000	\$0	\$0

MF 1997 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MF97B-1	N/A	Taxable	10/01/2014	196478L74	7.25000%		\$2,275,000	\$555,000	\$1,200,000	\$520,000	-	-
MF97B-2	N/A	AMT	10/01/1998	196478L82	4.00000%		\$15,000	\$0	\$15,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/1999	196478L90	4.10000%		\$15,000	\$0	\$15,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/2000	196478M24	4.30000%		\$15,000	\$0	\$15,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/2001	196478M32	4.40000%		\$15,000	\$0	\$15,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/2002	196478M40	4.50000%		\$50,000	\$0	\$50,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/2003	196478M57	4.60000%		\$50,000	\$0	\$50,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/2004	196478M65	4.70000%		\$55,000	\$0	\$55,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/2005	196478M73	4.80000%		\$60,000	\$0	\$60,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/2006	196478M81	4.90000%		\$65,000	\$0	\$65,000	\$0	-	-
MF97B-2	N/A	AMT	10/01/2007	196478M99	5.00000%		\$75,000	\$0	\$0	\$75,000	-	-
MF97B-2	N/A	AMT	10/01/2019	196478N23	5.70000%		\$3,020,000	\$1,430,000	\$135,000	\$1,455,000	-	-
MF97B-2	N/A	AMT	10/01/2028	196478N31	5.80000%		\$6,080,000	\$3,155,000	\$0	\$2,925,000	-	-
MF97B-2	N/A	AMT	10/01/2038	196478N49	5.90000%		\$8,230,000	\$4,275,000	\$0	\$3,955,000	-	-
MF97B-3	N/A	non-AMT	10/01/1998	196478N56	3.90000%		\$75,000	\$0	\$75,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/1999	196478N64	4.00000%		\$75,000	\$0	\$75,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/2000	196478N72	4.20000%		\$80,000	\$0	\$80,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/2001	196478N80	4.30000%		\$85,000	\$0	\$85,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/2002	196478N98	4.40000%		\$90,000	\$0	\$90,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/2003	196478P21	4.50000%		\$95,000	\$0	\$95,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/2004	196478P39	4.60000%		\$100,000	\$0	\$100,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/2005	196478P47	4.70000%		\$105,000	\$0	\$105,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/2006	196478P54	4.80000%		\$115,000	\$0	\$115,000	\$0	-	-
MF97B-3	N/A	non-AMT	10/01/2007	196478P62	4.90000%		\$120,000	\$0	\$0	\$120,000	-	-
MF97B-3	N/A	non-AMT	10/01/2019	196478P70	5.55000%		\$2,315,000	\$0	\$0	\$2,315,000	-	-
MF97B-3	N/A	non-AMT	10/01/2028	196478P88	5.65000%		\$3,880,000	\$0	\$0	\$3,880,000	-	-
MF97B-3	N/A	non-AMT	10/01/2038	196478P96	5.75000%		\$2,705,000	\$805,000	\$0	\$1,900,000	-	-
							\$29,860,000	\$10,220,000	\$2,495,000	\$17,145,000	\$0	\$0

MF 1997 Series C

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MF97C-1	N/A	Taxable	10/01/2007	196478S44	6.75000%		\$135,000	\$0	\$135,000	\$0	-	-
MF97C-2	N/A	AMT	10/01/2018	196478S51	5.60000%		\$460,000	\$370,000	\$90,000	\$0	-	-
MF97C-2	N/A	AMT	10/01/2028	196478S69	5.65000%		\$5,565,000	\$5,565,000	\$0	\$0	-	-
MF97C-2	N/A	AMT	10/01/2039	196478S77	5.75000%		\$14,275,000	\$14,275,000	\$0	\$0	-	-
MF97C-3	N/A	non-AMT	10/01/1998	196478S85	4.10000%		\$600,000	\$0	\$600,000	\$0	-	-
MF97C-3	N/A	non-AMT	10/01/1999	196478S93	4.30000%		\$640,000	\$0	\$640,000	\$0	-	-
MF97C-3	N/A	non-AMT	10/01/2000	196478T27	4.40000%		\$675,000	\$0	\$675,000	\$0	-	-
MF97C-3	N/A	non-AMT	10/01/2001	196478T35	4.50000%		\$725,000	\$0	\$725,000	\$0	-	-
MF97C-3	N/A	non-AMT	10/01/2002	196478T43	4.60000%		\$770,000	\$0	\$770,000	\$0	-	-
MF97C-3	N/A	non-AMT	10/01/2003	196478T50	4.70000%		\$825,000	\$0	\$425,000	\$400,000	-	-
MF97C-3	N/A	non-AMT	10/01/2004	196478T68	4.80000%		\$880,000	\$0	\$235,000	\$645,000	-	-
MF97C-3	N/A	non-AMT	10/01/2005	196478T76	4.90000%		\$940,000	\$0	\$195,000	\$745,000	-	-
MF97C-3	N/A	non-AMT	10/01/2006	196478T84	4.95000%		\$1,010,000	\$0	\$165,000	\$845,000	-	-
MF97C-3	N/A	non-AMT	10/01/2007	196478T92	5.00000%		\$1,075,000	\$0	\$95,000	\$980,000	-	-
MF97C-3	N/A	non-AMT	10/01/2015	196478U25	5.65000%		\$11,825,000	\$0	\$0	\$11,825,000	-	-
MF97C-3	N/A	non-AMT	10/01/2021	196478U33	5.70000%		\$15,730,000	\$755,000	\$0	\$14,975,000	-	-
							\$56,130,000	\$20,965,000	\$4,750,000	\$30,415,000	\$0	\$0

MF 1998 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MF98A-1	N/A	Taxable	10/01/2021	196478X71	6.70000%		\$4,350,000	\$1,640,000	\$1,785,000	\$925,000	-	-
MF98A-2	N/A	AMT	10/01/2018	196478X97	5.35000%		\$1,205,000	\$950,000	\$40,000	\$215,000	-	-
MF98A-2	N/A	AMT	10/01/2029	196478Y21	5.45000%		\$6,985,000	\$5,735,000	\$0	\$1,250,000	-	-
MF98A-2	N/A	AMT	10/01/2039	196478Y39	5.50000%		\$8,190,000	\$6,725,000	\$0	\$1,465,000	-	-
							\$20,730,000	\$15,050,000	\$1,825,000	\$3,855,000	\$0	\$0

MF 1998 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MF98B-1	N/A	Taxable	10/01/2033	196478Z87	7.00000%		\$2,995,000	\$2,445,000	\$280,000	\$270,000	-	-
MF98B-2	N/A	AMT	10/01/2028	196478Z95	5.45000%		\$1,215,000	\$1,215,000	\$0	\$0	-	-
MF98B-2	N/A	AMT	10/01/2040	196478ZA8	5.55000%		\$3,090,000	\$3,090,000	\$0	\$0	-	-
							\$7,300,000	\$6,750,000	\$280,000	\$270,000	\$0	\$0

MF 1999 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MF99A-1	N/A	Taxable	10/01/2022	1964782T7	6.65000%		\$5,985,000	\$2,105,000	\$1,480,000	\$2,400,000	-	-
MF99A-2	N/A	AMT	10/01/2022	1964782U4	5.15000%		\$1,295,000	\$505,000	\$410,000	\$380,000	-	-
MF99A-2	N/A	AMT	10/01/2030	1964782V2	5.30000%		\$6,340,000	\$3,805,000	\$0	\$2,535,000	-	-
MF99A-2	N/A	AMT	10/01/2041	1964782W0	5.40000%		\$13,730,000	\$8,235,000	\$0	\$5,495,000	-	-
MF99A-3	N/A	non-AMT	10/01/1999	1964782X8	3.25000%		\$10,000	\$0	\$10,000	\$0	-	-
MF99A-3	N/A	non-AMT	10/01/2000	1964782Y6	3.55000%		\$45,000	\$0	\$45,000	\$0	-	-
MF99A-3	N/A	non-AMT	10/01/2001	1964782Z3	3.70000%		\$50,000	\$0	\$50,000	\$0	-	-
MF99A-3	N/A	non-AMT	10/01/2002	1964783A7	3.85000%		\$50,000	\$0	\$50,000	\$0	-	-
MF99A-3	N/A	non-AMT	10/01/2003	1964783B5	3.95000%		\$55,000	\$0	\$55,000	\$0	-	-
MF99A-3	N/A	non-AMT	10/01/2004	1964783C3	4.05000%		\$60,000	\$0	\$60,000	\$0	-	-
MF99A-3	N/A	non-AMT	10/01/2005	1964783D1	4.15000%		\$60,000	\$0	\$60,000	\$0	-	-
MF99A-3	N/A	non-AMT	10/01/2006	1964783E9	4.25000%		\$65,000	\$0	\$35,000	\$30,000	-	-
MF99A-3	N/A	non-AMT	10/01/2007	1964783F6	4.35000%		\$65,000	\$0	\$35,000	\$30,000	-	-
MF99A-3	N/A	non-AMT	10/01/2008	1964783G4	4.45000%		\$75,000	\$0	\$45,000	\$30,000	-	-
MF99A-3	N/A	non-AMT	10/01/2009	1964783H2	4.55000%		\$80,000	\$0	\$40,000	\$40,000	-	-
MF99A-3	N/A	non-AMT	10/01/2010	1964783J8	4.65000%		\$85,000	\$0	\$35,000	\$50,000	-	-
MF99A-3	N/A	non-AMT	10/01/2020	1964783K5	5.10000%		\$1,165,000	\$590,000	\$0	\$575,000	-	-
MF99A-3	N/A	non-AMT	10/01/2030	1964783L3	5.20000%		\$1,710,000	\$865,000	\$0	\$845,000	-	-
MF99A-3	N/A	non-AMT	10/01/2041	1964783M1	5.30000%		\$4,000,000	\$2,025,000	\$0	\$1,975,000	-	-
							\$34,925,000	\$18,130,000	\$2,410,000	\$14,385,000	\$0	\$0

MF 1999 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MF99B	N/A	non-AMT	10/01/2010	1964783W9	5.25000%		\$445,000	\$0	\$445,000	\$0	-	-
MF99B	N/A	non-AMT	10/01/2021	1964783X7	5.65000%		\$920,000	\$920,000	\$0	\$0	-	-
MF99B	N/A	non-AMT	10/01/2033	1964783Y5	5.75000%		\$2,050,000	\$2,050,000	\$0	\$0	-	-
MF99B	N/A	non-AMT	10/01/2041	1964783Z2	5.85000%		\$2,165,000	\$2,165,000	\$0	\$0	-	-
							\$5,580,000	\$5,135,000	\$445,000	\$0	\$0	\$0

MF 1999 Series C

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MF99C-1	N/A	Taxable	10/01/2007	1964784H1	7.10000%		\$665,000	\$0	\$565,000	\$100,000	-	-
MF99C-1	N/A	Taxable	10/01/2041	1964784J7	7.93000%		\$1,530,000	\$0	\$0	\$1,530,000	-	-
MF99C-2	N/A	AMT	10/01/2001	1964784K4	4.55000%		\$25,000	\$0	\$25,000	\$0	-	-
MF99C-2	N/A	AMT	10/01/2002	1964784L2	4.70000%		\$30,000	\$0	\$30,000	\$0	-	-
MF99C-2	N/A	AMT	10/01/2003	1964784M0	4.85000%		\$30,000	\$0	\$30,000	\$0	-	-
MF99C-2	N/A	AMT	10/01/2004	1964784N8	4.95000%		\$30,000	\$0	\$30,000	\$0	-	-
MF99C-2	N/A	AMT	10/01/2005	1964784P3	5.05000%		\$30,000	\$0	\$30,000	\$0	-	-
MF99C-2	N/A	AMT	10/01/2006	1964784Q1	5.15000%		\$35,000	\$0	\$35,000	\$0	-	-
MF99C-2	N/A	AMT	10/01/2007	1964784R9	5.25000%		\$35,000	\$0	\$35,000	\$0	-	-
MF99C-2	N/A	AMT	10/01/2008	1964784S7	5.35000%		\$210,000	\$0	\$40,000	\$170,000	-	-
MF99C-2	N/A	AMT	10/01/2009	1964784T5	5.45000%		\$220,000	\$0	\$40,000	\$180,000	-	-
MF99C-2	N/A	AMT	10/01/2010	1964784U2	5.50000%		\$230,000	\$0	\$40,000	\$190,000	-	-
MF99C-2	N/A	AMT	10/01/2011	1964784V0	5.60000%		\$250,000	\$45,000	\$0	\$205,000	-	-
MF99C-2	N/A	AMT	10/01/2031	1964784W8	6.05000%		\$9,765,000	\$1,570,000	\$0	\$8,195,000	-	-
MF99C-2	N/A	AMT	10/01/2041	1964784X6	6.20000%		\$1,930,000	\$1,930,000	\$0	\$0	-	-
MF99C-3	N/A	non-AMT	10/01/2032	1964784Y4	6.05000%		\$1,535,000	\$475,000	\$0	\$1,060,000	-	-
MF99C-3	N/A	non-AMT	10/01/2041	1964784Z1	6.15000%		\$1,590,000	\$1,590,000	\$0	\$0	-	-
							\$18,140,000	\$5,610,000	\$900,000	\$11,630,000	\$0	\$0

MF 2002 Series AA

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
MF02AA	N/A	non-AMT	10/01/2030	19647PAY9	Variable	6.06800 %	\$75,720,000	\$26,820,000	\$7,300,000	\$41,600,000	\$26,820,000	\$0
							\$75,720,000	\$26,820,000	\$7,300,000	\$41,600,000	\$26,820,000	\$0

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF97A-3	non-AMT	Serials	Nov-02	\$410,000	PP
MF97A-3	non-AMT	10/01/2017	Nov-02	\$1,335,000	PP
MF97A-3	non-AMT	10/01/2028	Nov-02	\$2,995,000	PP
MF97A-3	non-AMT	10/01/2038	Nov-02	\$195,000	PP
MF97A-3	non-AMT	Serials	Dec-02	\$110,000	PP
MF97A-3	non-AMT	10/01/2017	Dec-02	\$350,000	PP
MF97A-3	non-AMT	10/01/2028	Dec-02	\$780,000	PP
MF97A-3	non-AMT	10/01/2038	Dec-02	\$50,000	PP
MF97A-3	non-AMT	Serials	Jul-04	\$145,000	PP
MF97A-3	non-AMT	10/01/2017	Jul-04	\$565,000	PP
MF97A-3	non-AMT	10/01/2028	Jul-04	\$1,265,000	PP
MF97A-3	non-AMT	10/01/2038	Jul-04	\$85,000	PP
MF97A-3	non-AMT	10/01/2017	Jul-06	\$1,150,000	D
MF97A-3	non-AMT	10/01/2028	Jul-06	\$2,585,000	D
MF97A-3	non-AMT	10/01/2038	Jul-06	\$245,000	D
MF97A-3	non-AMT	10/01/2017	Oct-07	\$325,000	OR
MF97A-3	non-AMT	10/01/2028	Oct-07	\$715,000	OR
MF97A-1	Taxable	10/01/2012	Apr-09	\$195,000	PP
MF97A-3	non-AMT	10/01/2017	Apr-09	\$175,000	PP
MF97A-3	non-AMT	10/01/2028	Apr-09	\$430,000	PP
MF97A-2	AMT	10/01/2028	Sep-09	\$2,465,000	O
MF97A				<u>\$16,570,000</u>	

Multi Family Housing Insured Mortgage Revenue Bonds
 Disclosure Report as of January 1, 2011

Colorado Housing and Finance Authority
 MF1997A,B,C MF1998A,B MF1999A,B,C MF2002AA

MF97B-1	Taxable	10/01/2014	Nov-00	\$410,000	UP
MF97B-2	AMT	Serials	Nov-00	\$75,000	UP
MF97B-2	AMT	10/01/2019	Nov-00	\$595,000	UP
MF97B-2	AMT	10/01/2028	Nov-00	\$1,195,000	UP
MF97B-2	AMT	10/01/2038	Nov-00	\$1,615,000	UP
MF97B-3	non-AMT	Serials	Nov-00	\$120,000	UP
MF97B-3	non-AMT	10/01/2019	Nov-00	\$455,000	UP
MF97B-3	non-AMT	10/01/2028	Nov-00	\$760,000	UP
MF97B-3	non-AMT	10/01/2038	Nov-00	\$530,000	UP
MF97B-1	Taxable	10/01/2014	Oct-02	\$110,000	PP
MF97B-3	non-AMT	10/01/2019	Mar-06	\$1,860,000	D
MF97B-3	non-AMT	10/01/2028	Mar-06	\$3,120,000	D
MF97B-3	non-AMT	10/01/2038	Mar-06	\$1,080,000	D
MF97B-2	AMT	10/01/2019	Oct-07	\$860,000	OR
MF97B-2	AMT	10/01/2028	Oct-07	\$1,730,000	OR
MF97B-2	AMT	10/01/2038	Oct-07	\$2,340,000	OR
MF97B-3	non-AMT	10/01/2038	Oct-07	\$290,000	OR
MF97B				<u>\$17,145,000</u>	
MF97C-3	non-AMT	Serials	Dec-02	\$2,285,000	PP
MF97C-3	non-AMT	10/01/2015	Dec-02	\$11,825,000	PP
MF97C-3	non-AMT	10/01/2021	Dec-02	\$1,475,000	PP
MF97C-3	non-AMT	Serials	May-04	\$415,000	PP
MF97C-3	non-AMT	10/01/2021	May-04	\$2,920,000	PP
MF97C-3	non-AMT	Serials	Jun-04	\$470,000	PP
MF97C-3	non-AMT	10/01/2021	Jun-04	\$3,305,000	PP
MF97C-3	non-AMT	Serials	Jul-04	\$90,000	PP
MF97C-3	non-AMT	10/01/2021	Jul-04	\$635,000	PP
MF97C-3	non-AMT	Serials	Apr-05	\$190,000	PP
MF97C-3	non-AMT	10/01/2021	Apr-05	\$1,715,000	PP
MF97C-3	non-AMT	10/01/2015	Nov-05	\$1,125,000	PP
MF97C-3	non-AMT	10/01/2021	Nov-05	\$85,000	PP
MF97C-3	non-AMT	Serials	Dec-06	\$45,000	PP
MF97C-3	non-AMT	10/01/2021	Dec-06	\$1,225,000	PP
MF97C-3	non-AMT	Serials	May-07	\$35,000	PP
MF97C-3	non-AMT	10/01/2021	May-07	\$865,000	PP
MF97C-3	non-AMT	10/01/2021	May-08	\$1,710,000	PP
MF97C				<u>\$30,415,000</u>	

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF98A-1	Taxable	10/01/2021	Oct-06	\$925,000	PP
MF98A-2	AMT	10/01/2018	Oct-06	\$215,000	PP
MF98A-2	AMT	10/01/2029	Oct-06	\$1,250,000	PP
MF98A-2	AMT	10/01/2039	Oct-06	\$1,465,000	PP
MF98A				<u>\$3,855,000</u>	
MF98B-1	Taxable	10/01/2033	Feb-09	\$270,000	PP
MF98B				<u>\$270,000</u>	

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF99A-3	non-AMT	Serials	Dec-02	\$20,000	PP
MF99A-3	non-AMT	10/01/2020	Dec-02	\$50,000	PP
MF99A-3	non-AMT	10/01/2030	Dec-02	\$70,000	PP
MF99A-3	non-AMT	10/01/2041	Dec-02	\$160,000	PP
MF99A-3	non-AMT	Serials	Jul-04	\$5,000	PP
MF99A-3	non-AMT	10/01/2020	Jul-04	\$15,000	PP
MF99A-3	non-AMT	10/01/2030	Jul-04	\$25,000	PP
MF99A-3	non-AMT	10/01/2041	Jul-04	\$55,000	PP
MF99A-3	non-AMT	Serials	Feb-06	\$150,000	PP
MF99A-3	non-AMT	10/01/2020	Feb-06	\$475,000	PP
MF99A-3	non-AMT	10/01/2030	Feb-06	\$695,000	PP
MF99A-3	non-AMT	10/01/2041	Feb-06	\$1,635,000	PP
MF99A-1	Taxable	10/01/2022	Feb-09	\$2,400,000	PP
MF99A-2	AMT	10/01/2022	Feb-09	\$380,000	PP
MF99A-2	AMT	10/01/2030	Feb-09	\$2,535,000	PP
MF99A-2	AMT	10/01/2041	Feb-09	\$5,495,000	PP
MF99A-3	non-AMT	Serials	Feb-09	\$5,000	PP
MF99A-3	non-AMT	10/01/2020	Feb-09	\$35,000	PP
MF99A-3	non-AMT	10/01/2030	Feb-09	\$55,000	PP
MF99A-3	non-AMT	10/01/2041	Feb-09	\$125,000	PP
MF99A				<u>\$14,385,000</u>	
MF99C-1	Taxable	10/01/2041	Oct-02	\$1,530,000	PP
MF99C-2	AMT	Serials	Jul-07	\$745,000	PP
MF99C-2	AMT	10/01/2031	Jul-07	\$8,195,000	PP
MF99C-3	non-AMT	10/01/2032	Jul-07	\$1,060,000	PP
MF99C-1	Taxable	10/01/2007	Jul-07	\$100,000	PP
MF99C				<u>\$11,630,000</u>	

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF02AA	non-AMT	10/01/2030	Apr-05	\$3,250,000	PP
MF02AA	non-AMT	10/01/2030	May-05	\$9,780,000	PP
MF02AA	non-AMT	10/01/2030	Sep-05	\$545,000	PP
MF02AA	non-AMT	10/01/2030	Jan-06	\$720,000	PP
MF02AA	non-AMT	10/01/2030	Aug-06	\$1,500,000	PP
MF02AA	non-AMT	10/01/2030	Oct-06	\$14,925,000	PP
MF02AA	non-AMT	10/01/2030	Jan-07	\$880,000	PP
MF02AA	non-AMT	10/01/2030	Feb-08	\$10,000,000	PLR
MF02AA				<u>\$41,600,000</u>	

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 1997A DSR	REPURCHASE AGREEMENT	715,047.50	6.31 %	10/01/2038
MF 1997A REVENUE	REPURCHASE AGREEMENT	547,946.03	6.31 %	10/01/2038
		\$1,262,993.53		
MF 1997B DSR	REPURCHASE AGREEMENT	1,227,146.00	6.26 %	10/01/2038
MF 1997B REVENUE	REPURCHASE AGREEMENT	2,340,742.73	5.97 %	10/01/2038
		\$3,567,888.73		
MF 1997C REVENUE	MONEY MARKET	7,165,758.16		Short Term
MF 1997C DSR	REPURCHASE AGREEMENT	4,367,712.50	5.92 %	10/01/2039
MF 1997C REVENUE	REPURCHASE AGREEMENT	4,802,245.07	5.82 %	10/01/2039
		\$16,335,715.73		
MF 1998A REVENUE	REPURCHASE AGREEMENT	2,771,489.27	5.42 %	10/01/2039
MF 1998A DSR	SURETY BOND	100% of Required		
		\$2,771,489.27		
MF 1998B REVENUE	REPURCHASE AGREEMENT	880,500.46	5.15 %	10/01/2040
		\$880,500.46		
MF 1999A DSR	FEDERAL NATIONAL MTG ASSOC	1,338,697.32	8.20 %	3/10/2016
MF 1999A DSR	MONEY MARKET	648.03		Short Term
MF 1999A DSR	REPURCHASE AGREEMENT	1,435,975.09	5.67 %	10/01/2041
MF 1999A REVENUE	REPURCHASE AGREEMENT	1,029,483.55	5.42 %	10/01/2041
		\$3,804,803.99		
MF 1999B DSR	INVESTMENT AGREEMENT	388,290.00	6.03 %	10/01/2040
MF 1999B REVENUE	REPURCHASE AGREEMENT	703,400.28	5.50 %	10/01/2041
		\$1,091,690.28		
MF 1999C DSR	REPURCHASE AGREEMENT	1,201,080.00	6.03 %	10/01/2041
MF 1999C REVENUE	REPURCHASE AGREEMENT	1,012,825.57	5.61 %	10/01/2041

		\$2,213,905.57		
MF 2002AA PROGRAM II	FEDERAL HOME LOAN BANK	1,999,956.54	3.75 %	9/09/2011
MF 2002AA DSR	FEDERAL NATIONAL MTG ASSOC	6,574,420.85	8.20 %	3/10/2016
MF 2002AA PROGRAM II	FEDERAL NATIONAL MTG ASSOC	2,993,816.41	8.20 %	3/10/2016
MF 2002AA PROGRAM II	FEDERAL NATIONAL MTG ASSOC	3,020,000.00	2.05 %	2/27/2014
MF 2002AA PROGRAM II	FEDERAL NATIONAL MTG ASSOC	3,624,270.98	6.63 %	11/15/2030
MF 2002AA REVENUE	FEDERAL NATIONAL MTG ASSOC	2,220,000.00	2.05 %	2/27/2014
MF 2002AA DEBT-SERVICE	MONEY MARKET	694.78		Short Term
MF 2002AA PROGRAM II	MONEY MARKET	1,872,856.69		Short Term
MF 2002AA REVENUE	MONEY MARKET	1,008,744.70		Short Term
		\$23,314,760.95		

Investment Type	Amount
FEDERAL HOME LOAN BANK	\$1,999,956.54
FEDERAL NATIONAL MTG ASSOC	\$19,771,205.56
INVESTMENT AGREEMENT	\$388,290.00
MONEY MARKET	\$10,048,702.36
REPURCHASE AGREEMENT	\$23,035,594.05
SURETY BOND	
	\$55,243,748.51

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
253	Multi-Family Insured Bonds 1997 Series A	100.00	GOLD CAMP APARTMENTS LP	\$1,308,700.00	\$1,175,360.76	05/13/1997	06/01/2037	7.20	61	01/01/2011	542 (C)	542(C)	CRIPPLE CRK
253		Loan Count:	1	Total Balance:	\$1,175,360.76								

Multi Family Housing Insured Mortgage Revenue Bonds
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Colorado Housing and Finance Authority
 MF1997A,B,C MF1998A,B MF1999A,B,C MF2002AA

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
255	Multi-Family Insured Bonds 1997 Series B	25.00	DOMINIUM MANAGEMENT SERVICES	\$9,714,000.00	\$0.02	03/24/1998	12/01/2039	6.05	0	01/01/2011	221 (D) 4	221(D)4	DENVER
255	Multi-Family Insured Bonds 1997 Series B	1.14	FOUNTAIN RIDGE ASSOCIATES, LLC	\$2,126,800.00	\$22,018.29	04/14/1998	04/01/2039	6.15	61	01/01/2011	221 (D) 4	221(D)4	FOUNTAIN
255	Multi-Family Insured Bonds 1997 Series B	53.32	NEW VISION HOUSING PARTNERS LP	\$12,135,500.00	\$5,958,284.12	08/01/1998	05/01/2040	6.20	0	02/01/2011	221 (D) 4	221(D)4	THORNTON
255	Multi-Family Insured Bonds 1997 Series B	1.20	ENGLEWOOD SENIOR LIVING LLC	\$7,100,000.00	\$78,386.90	07/19/1999	08/01/2039	6.70	0	02/01/2011	542 (C)	542(C)	ENGLEWOOD
255	Multi-Family Insured Bonds 1997 Series B	3.97	LAKWOOD HOMESTEAD LTD	\$4,550,000.00	\$166,827.64	02/28/2000	03/01/2040	6.25	0	02/01/2011	542 (C)	542(C)	LAKWOOD
255	Multi-Family Insured Bonds 1997 Series B	64.61	VILLAGE CREST APTS	\$6,130,000.00	\$3,682,025.11	06/11/2001	07/01/2041	5.95	0	02/01/2011	542 (C)	542(C)	COMMERCE CITY
255		Loan Count:	6	Total Balance:	\$9,907,542.08								

Multi Family Housing Insured Mortgage Revenue Bonds
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Colorado Housing and Finance Authority
 MF1997A,B,C MF1998A,B MF1999A,B,C MF2002AA

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
257	Multi-Family Insured Bonds 1997 Series C	100.00	DENVER NORTHEAST ASSOCIATION	\$453,600.00	\$245,042.79	06/21/1979	02/01/2020	8.00	0	02/01/2011	221 (D) 4	221(D)4	DENVER
257	Multi-Family Insured Bonds 1997 Series C	75.00	DOMINIUM MANAGEMENT SERVICES	\$9,714,000.00	\$0.06	03/24/1998	12/01/2039	6.05	0	01/01/2011	221 (D) 4	221(D)4	DENVER
257	Multi-Family Insured Bonds 1997 Series C	79.72	FOUNTAIN RIDGE ASSOCIATES, LLC	\$2,126,800.00	\$1,539,729.53	04/14/1998	04/01/2039	6.15	61	01/01/2011	221 (D) 4	221(D)4	FOUNTAIN
257	Multi-Family Insured Bonds 1997 Series C	79.86	ENGLEWOOD SENIOR LIVING LLC	\$7,100,000.00	\$5,216,646.92	07/19/1999	08/01/2039	6.70	0	02/01/2011	542 (C)	542(C)	ENGLEWOOD
257	Multi-Family Insured Bonds 1997 Series C	77.68	LAKEWOOD HOMESTEAD LTD	\$4,550,000.00	\$3,264,274.10	02/28/2000	03/01/2040	6.25	0	02/01/2011	542 (C)	542(C)	LAKEWOOD
257		Loan Count:	5	Total Balance:	\$10,265,693.40								

Multi Family Housing Insured Mortgage Revenue Bonds
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Colorado Housing and Finance Authority
 MF1997A,B,C MF1998A,B MF1999A,B,C MF2002AA

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
261	Multi-Family Insured Bonds 1998 Series A	100.00	RIVERWALK APARTMENTS LTD	\$5,721,144.73	\$5,672,786.34	04/01/2010	09/01/2039	6.00	0	02/01/2011	221 (D) 4	<NONE>	BRIGHTON
261	Multi-Family Insured Bonds 1998 Series A	100.00	MADISON AVENUE APARTMENTS LLC	\$2,377,000.00	\$1,921,662.57	01/19/1999	02/01/2029	6.55	0	02/01/2011	542 (C)	542(C)	LOVELAND
261	Multi-Family Insured Bonds 1998 Series A	100.00	MONTVIEW MEADOWS ASSOCIATES LTD	\$1,483,000.00	\$1,343,309.57	12/01/1998	01/01/2039	6.50	0	02/01/2011	542 (C)	542(C)	LONGMONT
261	Multi-Family Insured Bonds 1998 Series A	100.00	GRAND VALLEY APARTMENTS	\$2,332,000.00	\$2,109,737.10	03/01/1999	04/01/2039	6.30	0	02/01/2011	542 (C)	542(C)	CLIFTON
261	Multi-Family Insured Bonds 1998 Series A	100.00	HEATHERWOOD APARTMENTS LLLP	\$2,236,500.00	\$2,042,298.17	10/12/1999	11/01/2039	6.40	0	02/01/2011	542 (C)	542(C)	CANON CITY
261		Loan Count:	5	Total Balance:	\$13,089,793.75								

Multi Family Housing Insured Mortgage Revenue Bonds
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Colorado Housing and Finance Authority
 MF1997A,B,C MF1998A,B MF1999A,B,C MF2002AA

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
263	Multi-Family Insured Bonds 1998 Series B	46.68	NEW VISION HOUSING PARTNERS LP	\$12,135,500.00	\$5,216,292.24	08/01/1998	05/01/2040	6.20	0	02/01/2011	221 (D) 4	221(D)4	THORNTON
263	Multi-Family Insured Bonds 1998 Series B	2.40	NATIONAL GRAND LOWRY LOFTS	\$19,614,000.00	\$171,565.95	06/15/1999	06/01/2041	5.45	0	02/01/2011	221 (D) 4	221(D)4	DENVER
263	Multi-Family Insured Bonds 1998 Series B	71.00	MERCY HOUSING COLORADO	\$1,628,000.00	\$926,929.32	11/20/1998	12/01/2028	6.00	0	02/01/2011	542 (C)	542(C)	COMMERCE
263		Loan Count:	3	Total Balance:	\$6,314,787.51								

Multi Family Housing Insured Mortgage Revenue Bonds
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Colorado Housing and Finance Authority
 MF1997A,B,C MF1998A,B MF1999A,B,C MF2002AA

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
268	Multi-Family Insured Bonds 1999 Series A	97.60	NATIONAL GRAND LOWRY LOFTS	\$19,614,000.00	\$6,977,015.76	06/15/1999	06/01/2041	5.45	0	02/01/2011	221 (D) 4	221(D)4	DENVER
268	Multi-Family Insured Bonds 1999 Series A	29.00	MERCY HOUSING COLORADO	\$1,628,000.00	\$378,604.93	11/20/1998	12/01/2028	6.00	0	02/01/2011	542 (C)	542(C)	COMMERCE
268	Multi-Family Insured Bonds 1999 Series A	100.00	HIGHLAND CROSSING LTD	\$6,388,000.00	\$5,911,682.92	11/07/2000	12/01/2040	6.45	0	02/01/2011	542 (C)	542(C)	DENVER
268	Multi-Family Insured Bonds 1999 Series A	35.39	VILLAGE CREST APTS	\$6,130,000.00	\$2,016,821.95	06/11/2001	07/01/2041	5.95	0	02/01/2011	542 (C)	542(C)	COMMERCE CITY
268		Loan Count:	4	Total Balance:	\$15,284,125.56								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
269	Multi-Family Insured Bonds 1999 Series B	100.00	BROOMFIELD SENIOR HOUSING LIMITED PARTNERSHIP	\$5,578,100.00	\$5,203,463.93	09/12/2001	09/01/2041	6.45	0	02/01/2011	542 (C)	542(C)	BROOMFIELD
269		Loan Count:	1	Total Balance:	\$5,203,463.93								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
270	Multi-Family Insured Bonds 1999 Series C	100.00	ALLISON CAMPUS I LP	\$4,555,000.00	\$4,282,044.17	09/28/2001	09/01/2041	6.90	0	02/01/2011	542 (C)	542(C)	ARVADA
270		Loan Count:	1	Total Balance:	\$4,282,044.17								

Multi Family Housing Insured Mortgage Revenue Bonds
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Colorado Housing and Finance Authority
MF1997A,B,C MF1998A,B MF1999A,B,C MF2002AA

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
282	Multi-Family Housing Insured Mortgage Revenue Bonds 2002 Series AA	100.00	HIGHLAND	\$4,425,500.00	\$3,112,739.04	08/01/1982	11/01/2023	6.00	0	02/01/2011	221 (D) 3	221(D)3	WHEAT RIDGE
282	Multi-Family Housing Insured Mortgage Revenue Bonds 2002 Series AA	100.00	ALLIED SOUTH	\$3,891,400.00	\$2,416,879.72	03/28/1983	04/01/2024	5.00	0	02/01/2011	221 (D) 3	221(D)3	DENVER
282	Multi-Family Housing Insured Mortgage Revenue Bonds 2002 Series AA	100.00	VALLEY SUN	\$1,484,400.00	\$1,031,665.68	07/01/1982	07/01/2023	5.00	31	01/01/2011	221 (D) 4	221(D)4	CORTEZ
282	Multi-Family Housing Insured Mortgage Revenue Bonds 2002 Series AA	35.80	NIBLOCK	\$405,200.00	\$107,235.96	12/24/1985	10/01/2026	6.75	0	01/01/2011	221 (D) 4	221(D)4	DENVER
282	Multi-Family Housing Insured Mortgage Revenue Bonds 2002 Series AA	100.00	RATEKIN TOWER APARTMENTS	\$1,937,132.00	\$1,846,173.00	06/30/2009	07/01/2034	2.00	0	01/01/2011	SMART TAX EXEMPT	<NONE>	GRAND JUNCTION
282		Loan Count:	5	Total Balance:	\$8,514,693.40								

DISCLAIMER:

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