

Single Family Program Bonds Indenture: SF 2009/2011 Series AA
Colorado Housing and Finance Authority
Single Family Disclosure Report
As of 8/2/2011

Bond Issue	Bonds Outstanding	GNMA Security Balance	Security	Weighted Average Mortgage Rates	Mortgage Types	Total Investment Assets
SF09/11AA	98,000,000	97,175,241	GNMA MBS	5.10%	Fixed	98,239,302

Trustee Bank: Zions
Contact: Sandy Stevens
Telephone: (720) 947-7479

Program Administrator: Colorado Housing and Finance Authority
Contact: Trina Nguyen
Telephone: (303) 297-7397

Disclosure Report as of August 2, 2011

BONDS OUTSTANDING

SF 2009/2011 Series AA

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions
SF2011AA	I	non-AMT	11/1/2011	196479TB5	0.450%	\$360,000	\$360,000		
SF2011AA	I	non-AMT	5/1/2012	196479TC3	0.600%	\$740,000	\$740,000		
SF2011AA	I	non-AMT	11/1/2012	196479TD1	0.750%	\$745,000	\$745,000		
SF2011AA	I	non-AMT	5/1/2013	196479TE9	1.000%	\$750,000	\$750,000		
SF2011AA	I	non-AMT	11/1/2013	196479TF6	1.100%	\$760,000	\$760,000		
SF2011AA	I	non-AMT	5/1/2014	196479TG4	1.450%	\$765,000	\$765,000		
SF2011AA	I	non-AMT	11/1/2014	196479TH2	1.600%	\$775,000	\$775,000		
SF2011AA	I	non-AMT	5/1/2015	196479TJ8	2.000%	\$780,000	\$780,000		
SF2011AA	I	non-AMT	11/1/2015	196479TK5	2.150%	\$785,000	\$785,000		
SF2011AA	I	non-AMT	5/1/2016	196479TL3	2.500%	\$800,000	\$800,000		
SF2011AA	I	non-AMT	11/1/2016	196479TM1	2.650%	\$815,000	\$815,000		
SF2011AA	I	non-AMT	5/1/2017	196479TN9	3.000%	\$825,000	\$825,000		
SF2011AA	I	non-AMT	11/1/2017	196479TP4	3.000%	\$840,000	\$840,000		
SF2011AA	I	non-AMT	5/1/2018	196479TQ2	3.400%	\$855,000	\$855,000		
SF2011AA	I	non-AMT	11/1/2018	196479TR0	3.450%	\$875,000	\$875,000		
SF2011AA	I	non-AMT	5/1/2019	196479TS8	3.700%	\$605,000	\$605,000		
SF2011AA	I	non-AMT	11/1/2019	196479TT6	3.800%	\$620,000	\$620,000		
SF2011AA	I	non-AMT	5/1/2020	196479TU3	4.000%	\$635,000	\$635,000		
SF2011AA	I	non-AMT	11/1/2020	196479TV1	4.000%	\$650,000	\$650,000		
SF2011AA	I	non-AMT	5/1/2021	196479TW9	4.100%	\$660,000	\$660,000		
SF2011AA	I	non-AMT	11/1/2021	196479TX7	4.100%	\$680,000	\$680,000		
SF2011AA	I	non-AMT	5/1/2022	196479UB3	4.300%	\$690,000	\$690,000		
SF2011AA	I	non-AMT	11/1/2022	196479UC1	4.300%	\$710,000	\$710,000		
SF2011AA	I	non-AMT	5/1/2023	196479UD9	4.500%	\$730,000	\$730,000		
SF2011AA	I	non-AMT	11/1/2023	196479UE7	4.500%	\$750,000	\$750,000		
SF2011AA	I	non-AMT	11/1/2026	196479TY5	4.850%	\$4,955,000	\$4,955,000		
SF2011AA	I	non-AMT	11/1/2028	196479TZ2	5.000%	\$10,970,000	\$10,970,000		
SF2011AA	I	non-AMT	5/1/2029	196479UA5	5.000%	\$5,075,000	\$5,075,000		
SF2009AA-1	I	non-AMT	11/1/2041	196479TA7	3.550%	\$58,800,000	\$58,800,000		
						\$98,000,000	\$98,000,000	\$0	\$0

Single Family Program Bonds Indenture: SF 2009/2011 Series AA

Colorado Housing and Finance Authority

Disclosure Report as of August 2, 2011

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF2009/2011AA					<u>\$0</u>	

	Pool	GNMA Coupon	Total Loans	Security Balance
GNMA II	754669CD	4.000%	74	9,873,463.59
GNMA II	754670CD	4.000%	70	9,888,196.16
GNMA II	754671CD	4.000%	71	9,870,778.67
GNMA II	754672CD	4.000%	46	6,913,225.04
GNMA II	754673CD	4.000%	79	11,557,570.27
GNMA II	754677CD	4.500%	69	9,748,501.05
GNMA II	754678CD	4.500%	66	9,139,246.82
GNMA II	754679CD	5.000%	11	1,480,901.40
GNMA II	754682CD	4.500%	7	1,052,547.69
GNMA II	754683CD	4.500%	76	9,945,028.90
GNMA II	754684CD	4.500%	88	12,426,028.64
GNMA II	754685CD	5.000%	40	4,817,562.38
GNMA II	754686CD	5.000%	3	483,979.09
	Grand Total		700	97,197,029.70

Disclosure Report as of August 2 2011

Investment Information

Issue	Investment Type	Amount	Interest Rate %	Maturity Date
SF 2011AA ACQUISITION	MONEY MARKET	2,856.37		Short Term
SF 2011AA COST-OF-ISSUANCE	MONEY MARKET	38,322.65		Short Term
SF 2011AA REVENUE	MONEY MARKET	356,591.01		Short Term
SF 2011AA DEBT-SERVICE CI	MONEY MARKET	330,000.00		Short Term
REVENUE FUND:				
GNMA II Pool# 754671	GNMA MBS	9,884,735.73	4.00	2/20/41
GNMA II Pool# 754672	GNMA MBS	6,922,674.54	4.00	2/20/41
GNMA II Pool# 754673	GNMA MBS	11,573,144.94	4.50	2/20/41
GNMA II Pool# 754677	GNMA MBS	9,944,533.95	4.50	3/20/41
GNMA II Pool# 754678	GNMA MBS	9,150,915.90	4.50	3/20/41
GNMA II Pool# 754679	GNMA MBS	1,483,210.12	5.00	2/20/41
GNMA II Pool# 754682	GNMA MBS	1,054,070.55	4.00	2/20/41
GNMA II Pool# 754683	GNMA MBS	9,957,786.59	4.50	4/20/41
GNMA II Pool# 754684	GNMA MBS	12,442,303.02	4.50	4/20/41
GNMA II Pool# 754685	GNMA MBS	4,823,333.09	5.00	4/20/41
GNMA II Pool# 754686	GNMA MBS	484,560.51	4.50	5/20/41
GNMA II Pool#754669	GNMA MBS	9,887,687.75	4.00	1/20/41
GNMA II Pool#754670	GNMA MBS	9,902,575.41	4.00	1/20/41
		98,239,302.13		

Disclosure Report as of August 2, 2011

DISCLAIMER:

ALL INFORMATION CONTAINED HEREIN IS OBTAINED FROM THE AUTHORITY'S BOOKS AND RECORDS, AND IS BELIEVED TO BE ACCURATE AND RELIABLE. REFERENCE SHOULD BE MADE TO THE OFFICIAL STATEMENT AND OPERATIVE DOCUMENTS OF EACH SERIES FOR COMPLETE INFORMATION ON THAT ISSUE. BECAUSE OF THE POSSIBILITY OF HUMAN AND MECHANICAL ERROR AS WELL AS OTHER FACTORS, HOWEVER, SUCH INFORMATION IS PROVIDED "AS IS" WITHOUT WARRANTY OF ANY KIND AND, IN PARTICULAR, NO REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED, IS MADE NOR SHOULD ANY BE INFERRED AS TO THE ACCURACY, TIMELINESS OR COMPLETENESS OF ANY SUCH INFORMATION. UNDER NO CIRCUMSTANCES SHALL COLORADO HOUSING AND FINANCE AUTHORITY HAVE ANY LIABILITY TO ANY PERSON OR ENTITY FOR (A) ANY LOSS OR DAMAGE IN WHOLE OR PART CAUSED BY, RESULTING FROM, OR RELATING TO ANY ERROR (NEGLECT OR OTHERWISE) OR OTHER CIRCUMSTANCE INVOLVED IN PROCURING, COLLECTING, COMPILING, INTERPRETING, ANALYZING, EDITING, TRANSCRIBING, TRANSMITTING, COMMUNICATING OR DELIVERING ANY SUCH INFORMATION, OR (B) ANY DIRECT, INDIRECT, SPECIAL, CONSEQUENTIAL OR INCIDENTAL DAMAGES WHATSOEVER, EVEN IF COLORADO HOUSING AND FINANCE AUTHORITY IS ADVISED IN ADVANCE OF THE POSSIBILITY OF SUCH DAMAGES, RESULTING FROM THE USE OF, OR INABILITY TO USE, ANY SUCH INFORMATION.

THIS IS NOT AN OFFERING DOCUMENT

THE AFOREMENTIONED INFORMATION RELATES TO BOND ISSUES OF THE COLORADO HOUSING AND FINANCE AUTHORITY THAT HAVE BEEN SOLD AND DISTRIBUTED IN UNDERWRITTEN PUBLIC OFFERINGS DESCRIBED IN THE RELATED OFFICIAL STATEMENTS. EACH VIEWER OF THE AFOREMENTIONED INFORMATION ACKNOWLEDGES THAT (I) THE COLORADO HOUSING AND FINANCE AUTHORITY IS NOT NOW BY THIS DOCUMENT OFFERING ANY BONDS OR OTHER SECURITIES, NOR SOLICITING AN OFFER TO BUY ANY SECURITIES (II) THIS INFORMATION IS NOT TO BE CONSTRUED AS ANY DESCRIPTION OF THE COLORADO HOUSING AND FINANCE AUTHORITY OR ITS PROGRAMS IN CONJUNCTION WITH ANY OFFERING OF BONDS OR SECURITIES OF THE COLORADO HOUSING AND FINANCE AUTHORITY-SUCH OFFERINGS ARE ONLY MADE PURSUANT TO THE APPROPRIATE OFFICIAL STATEMENTS OF THE COLORADO HOUSING AND FINANCE AUTHORITY-NOR SHALL ANYONE ASSUME FROM THE AVAILABILITY OF THE AFOREMENTIONED INFORMATION THAT THE AFFAIRS OF THE COLORADO HOUSING AND FINANCE AUTHORITY HAVE NOT CHANGED SINCE THE DATE OF THIS INFORMATION, (III) NO REPRESENTATION IS MADE AS TO THE PROPRIETY OR LEGALITY OF ANY SECONDARY MARKET TRADING OF THE BONDS OR OTHER SECURITIES OF THE COLORADO HOUSING AND FINANCE AUTHORITY BY ANYONE IN ANY JURISDICTION AND (IV) THE COLORADO HOUSING AND FINANCE AUTHORITY DOES NOT HEREBY OBLIGATE ITSELF IN ANY MANNER TO PERIODICALLY OR OTHERWISE UPDATE THIS INFORMATION. DISCLOSURE REPORTS ARE ONLINE AS WELL, PLEASE VISIT CHFA'S WEBSITE AT WWW.CHFAINFO.COM.