Single family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C, 2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A, 2009 Series A

Colorado Housing and Finance Authority
Single Family Disclosure Report
As of May 1, 2009

	Bonds Outstanding	Outstanding Mortgage Principal Balance	Investment Balances	Net Assets
SF 01 AA	$ 131,840,000	$ 114,418,904	$ 60,310,769	$ 42,889,673
SF 02 A	60,685,000	39,012,860	23,164,427	1,492,287
SF 02 B	86,155,000	57,631,403	33,353,801	4,830,204
SF 02 C	110,945,000	79,685,038	37,244,738	5,984,776
SF 03 A	48,955,000	37,053,177	14,308,888	2,407,065
SF 03 B	146,870,000	115,682,011	33,193,311	2,005,322
SF 03 C	84,170,000	65,514,495	20,200,245	1,544,740
SF 04 A	95,915,000	77,309,613	18,352,670	(252,717)
SF 04 B	79,480,000	66,839,694	14,023,882	1,383,576
SF 05 A	84,840,000	68,912,240	15,868,925	(58,835)
SF 05 B	153,050,000	125,544,353	26,740,091	(765,556)
SF 06 A	106,985,000	84,798,367	21,916,569	(270,064)
SF 06 B	182,140,000	150,527,806	29,024,429	(2,587,765)
SF 06 C	158,680,000	128,916,710	27,913,604	(1,849,686)
SF 07 A	164,000,000	151,131,813	13,156,667	288,480
SF 07 B	220,000,000	188,556,717	28,921,478	(2,521,805)
SF 08 A	348,955,000	300,413,776	44,557,753	(3,983,471)
SF 09 A	90,000,000	83,983,341	5,378,697	(637,962)
TOTAL	**$ 2,353,665,000**	**$ 1,935,932,318**	**$ 467,630,942**	**$ 49,898,260**

Trustee: Zions Bank
Contact: Sandy Stevens
Telephone: (720) 947 - 7479

Program Administrator: Colorado Housing and Finance Authority
Contact: Leah Quesenberry
Telephone: (303) 297 - 7470

Singe Family Mortgage Bonds Indenture of Trust
Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,
2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

Loan Portfolio Characteristics:

	Type of Housing						
	Single Family Detached	Condominiums / Town homes	Other	New Construction	Existing Homes	Fixed, Level Payment Mortgages	Graduated Equity Mortgages
SF 01 AA	79.9%	14.6%	5.5%	26.2%	73.8%	100.0%	0.0%
SF 02 A	73.3%	24.7%	2.1%	24.0%	76.0%	100.0%	0.0%
SF 02 B	71.3%	25.7%	3.0%	20.2%	79.8%	100.0%	0.0%
SF 02 C	67.9%	28.0%	4.1%	27.0%	73.0%	100.0%	0.0%
SF 03 A	66.7%	29.8%	3.5%	32.9%	67.1%	100.0%	0.0%
SF 03 B	71.4%	25.3%	3.3%	27.9%	72.1%	100.0%	0.0%
SF 03 C	69.1%	27.0%	3.8%	35.7%	64.3%	100.0%	0.0%
SF 04 A	70.7%	26.2%	3.1%	25.1%	74.9%	100.0%	0.0%
SF 04 B	74.7%	21.9%	3.4%	41.4%	58.6%	100.0%	0.0%
SF 05 A	73.8%	22.8%	3.4%	27.7%	72.3%	100.0%	0.0%
SF 05 B	69.2%	26.8%	3.9%	28.1%	71.9%	100.0%	0.0%
SF 06 A	72.3%	23.3%	4.4%	30.6%	69.4%	100.0%	0.0%
SF 06 B	72.3%	22.5%	5.2%	16.9%	83.1%	100.0%	0.0%
SF 06 C	67.0%	24.2%	8.8%	16.0%	84.0%	100.0%	0.0%
SF 07 A	68.2%	20.6%	11.1%	14.4%	85.6%	100.0%	0.0%
SF 07 B	68.1%	22.8%	9.1%	16.1%	83.9%	100.0%	0.0%
SF 08 A	76.5%	15.4%	8.1%	12.6%	87.4%	100.0%	0.0%
SF 09 A	72.8%	17.2%	10.0%	14.9%	85.1%	100.0%	0.0%
INDENTURE TOTAL	71.8%	22.0%	6.3%	21.5%	78.5%	100.0%	0.0%

(As a % of Outstanding Mortgage Balance)

Singe Family Mortgage Bonds Indenture of Trust

Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,
2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

Loan Portfolio Characteristics (Continued):

Mortgage Insurance Information

	Private (Down To 80% LTV)	FHA	VA	RHCDS	Uninsured	CHFA 2nds - Uninsured
SF 01 AA	6.8%	62.0%	5.4%	3.6%	5.7%	16.5%
SF 02 A	2.2%	85.3%	6.3%	3.1%	3.1%	0.0%
SF 02 B	3.4%	80.9%	6.4%	3.3%	4.9%	1.0%
SF 02 C	6.3%	81.1%	6.6%	2.6%	2.5%	1.0%
SF 03 A	2.4%	86.1%	8.4%	1.0%	2.1%	0.0%
SF 03 B	3.4%	82.9%	5.4%	3.3%	3.7%	1.3%
SF 03 C	2.7%	85.3%	5.3%	2.5%	4.2%	0.0%
SF 04 A	5.5%	72.7%	10.4%	3.9%	7.5%	0.0%
SF 04 B	4.0%	78.8%	13.2%	2.4%	1.6%	0.0%
SF 05 A	4.6%	77.7%	10.6%	2.5%	4.6%	0.0%
SF 05 B	5.9%	75.6%	10.7%	2.9%	4.9%	0.0%
SF 06 A	10.4%	66.5%	14.4%	2.2%	6.5%	0.0%
SF 06 B	22.7%	53.8%	9.0%	2.8%	9.4%	2.3%
SF 06 C	24.1%	57.2%	5.1%	1.8%	4.4%	7.5%
SF 07 A	41.4%	41.8%	6.8%	1.7%	5.9%	2.4%
SF 07 B	41.2%	44.5%	6.9%	1.3%	6.1%	0.0%
SF 08A	30.8%	60.5%	4.8%	1.2%	2.6%	0.0%
SF09A	1.3%	84.0%	4.3%	1.8%	8.6%	0.0%
INDENTURE TOTAL	18.0%	65.4%	7.3%	2.3%	5.0%	2.0%

(As a % of Outstanding Mortgage Balance)

Singe Family Mortgage Bonds Indenture of Trust

Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,
2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

Loan Portfolio Characteristics (Continued):

	Delinquency Statistics							
	30 Days	**60 Days**	**90 Days**	**120 Days**	**120+ Days**	**Bankruptcy**	**In Foreclosure**	**Real Estate Owned**
SF 01 AA								
# of Loans	48	21	9	4	23	18	22	7
$ Value	4,997,610	2,460,599	1,192,865	583,000	2,788,528	2,689,728	3,180,277	348,148
%	4.37%	2.15%	1.04%	0.51%	2.44%	2.35%	2.78%	0.30%
SF 02 A								
# of Loans	22	9	3	4	17	6	11	3
$ Value	2,378,507	785,536	261,911	358,970	1,965,262	673,663	1,005,356	115,608
%	6.10%	2.01%	0.67%	0.92%	5.04%	1.73%	2.58%	0.30%
SF 02 B								
# of Loans	26	13	6	6	12	7	14	4
$ Value	2,987,932	1,440,709	496,429	610,840	1,368,646	805,762	1,278,089	105,541
%	5.18%	2.50%	0.86%	1.06%	2.37%	1.40%	2.22%	0.18%
SF 02 C								
# of Loans	31	13	5	11	18	10	17	2
$ Value	3,191,598	1,631,040	565,704	1,272,184	2,036,219	1,149,036	1,816,464	165,308
%	4.01%	2.05%	0.71%	1.60%	2.56%	1.44%	2.28%	0.21%
SF 03 A								
# of Loans	16	6	4	1	10	3	12	2
$ Value	1,833,628	588,566	401,308	105,772	825,796	356,124	1,525,063	79,575
%	4.95%	1.59%	1.08%	0.29%	2.23%	0.96%	4.12%	0.21%

% = As a percentage of outstanding mortgage balance

Singe Family Mortgage Bonds Indenture of Trust
Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,
2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

Loan Portfolio Characteristics (Continued):

	Delinquency Statistics							
	30 Days	**60 Days**	**90 Days**	**120 Days**	**120+ Days**	**Bankruptcy**	**In Foreclosure**	**Real Estate Owned**
SF 03 B								
# of Loans	39	24	7	11	21	19	18	2
$ Value	4,649,667	2,422,718	716,926	1,309,048	2,475,597	2,411,581	1,995,266	85,269
% .	4.02%	2.09%	0.62%	1.13%	2.14%	2.08%	1.72%	0.07%
SF 03 C								
# of Loans	23	12	3	7	11	9	11	0
$ Value	2,490,616	1,313,413	343,664	910,579	1,306,927	1,198,002	1,231,690	0
%	3.80%	2.00%	0.52%	1.39%	1.99%	1.83%	1.88%	0.00%
SF 04 A								
# of Loans	39	13	17	4	13	8	27	1
$ Value	4,391,922	1,196,567	2,033,232	586,322	1,413,641	1,134,506	3,172,724	37,213
%	5.68%	1.55%	2.63%	0.76%	1.83%	1.47%	4.10%	0.05%
SF 04 B								
# of Loans	20	9	5	7	8	10	16	2
$ Value	2,533,593	983,986	682,924	838,313	1,007,949	1,185,597	1,957,872	78,591
%	3.79%	1.47%	1.02%	1.25%	1.51%	1.77%	2.93%	0.12%
SF 05A								
# of Loans	24	14	4	3	24	8	12	0
$ Value	3,195,811	1,744,420	620,944	407,042	2,480,829	971,961	1,551,164	0
%	4.64%	2.53%	0.90%	0.59%	3.60%	1.41%	2.25%	0.00%

% = As a percentage of outstanding mortgage balance

Loan Portfolio Characteristics (Continued):

	Delinquency Statistics							
	30 Days	**60 Days**	**90 Days**	**120 Days**	**120+ Days**	**Bankruptcy**	**In Foreclosure**	**Real Estate Owned**
SF 05B								
# of Loans	45	14	20	9	22	12	21	5
$ Value	6,480,508	1,644,695	2,724,611	1,187,039	3,083,597	1,632,126	3,025,731	236,024
%	5.16%	1.31%	2.17%	0.95%	2.46%	1.30%	2.41%	0.19%
SF 06A								
# of Loans	27	10	8	3	17	7	22	1
$ Value	3,289,714	1,234,006	1,164,207	505,361	2,262,449	941,085	2,754,272	135,468
%	3.88%	1.46%	1.37%	0.60%	2.67%	1.11%	3.25%	0.16%
SF 06B								
# of Loans	48	26	8	11	36	10	31	6
$ Value	6,223,566	3,558,832	997,452	1,644,920	4,544,223	1,542,085	3,964,368	415,255
%	4.13%	2.36%	0.66%	1.09%	3.02%	1.02%	2.63%	0.28%
SF 06C								
# of Loans	35	23	10	9	32	6	27	2
$ Value	4,665,904	3,095,765	1,249,271	1,237,746	4,005,665	594,865	3,606,522	145,827
%	3.62%	2.40%	0.97%	0.96%	3.11%	0.46%	2.80%	0.11%
SF 07A								
# of Loans	40	27	13	5	18	3	16	1
$ Value	5,165,236	4,218,853	1,991,624	764,018	2,060,796	471,647	1,859,728	64,020
%	3.42%	2.79%	1.32%	0.51%	1.36%	0.31%	1.23%	0.04%

% = As a percentage of outstanding mortgage balance

Singe Family Mortgage Bonds Indenture of Trust

Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,

2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

Loan Portfolio Characteristics (Continued):

	Delinquency Statistics							
	30 Days	**60 Days**	**90 Days**	**120 Days**	**120+ Days**	**Bankruptcy**	**In Foreclosure**	**Real Estate Owned**
SF 07B								
# of Loans	49	24	23	15	33	4	27	1
$ Value	7,108,188	3,338,203	3,360,025	1,942,980	4,229,959	502,382	3,906,461	127,682
%	3.77%	1.77%	1.78%	1.03%	2.24%	0.27%	2.07%	0.07%
SF 08A								
# of Loans	83	45	27	22	23	9	22	2
$ Value	11,699,505	6,496,320	4,297,096	3,329,817	3,098,041	1,452,870	3,348,840	372,168
%	3.89%	2.16%	1.43%	1.11%	1.03%	0.48%	1.11%	0.12%
SF 09A								
# of Loans	14	4	0	1	0	1	0	0
$ Value	1,801,909	602,200	0	169,519	0	92,735	0	0
%	2.15%	0.72%	0.00%	0.20%	0.00%	0.11%	0.00%	0.00%
INDENTURE TOTAL								
# of Loans	629	307	172	133	338	150	326	41
$ Value	79,085,414	38,756,427	23,100,192	17,763,470	40,954,123	19,805,754	41,179,888	2,511,698
%	4.09%	2.00%	1.19%	0.92%	2.12%	1.02%	2.13%	0.13%

% = As a percentage of outstanding mortgage balance

Loan Portfolio Characteristics:

	Original # of Loans Financed	Loans Prepaid in Full	Loans Foreclosed
SF 01 AA	9,880	4,057	76
SF 02 A	1,190	720	65
SF 02 B	1,697	905	96
SF 02 C	2,034	1045	80
SF 03 A	664	292	41
SF 03 B	2,483	982	85
SF 03 C	930	288	48
SF 04 A	895	191	43
SF 04 B	685	135	34
SF 05 A	695	120	33
SF 05 B	1,223	199	46
SF 06 A	772	85	15
SF 06 B	2,222	198	24
SF 06 C	3,444	151	13
SF 07 A	2,062	36	11
SF 07 B	1,425	44	1
SF 08 A	2,146	39	2
SF 09 A	664	2	0
Indenture Total	34,447	9,487	713

Loan Portfolio Characteristics (Continued):

	Outstanding Aggregate Principal Balance of 1st Mortgage Loans	Number of 1st Mortgages	Average Coupon 1st Mortgages	Average Remaining Maturity (Years)	Outstanding Aggregate Principal Balance of 2nd Mortgage Loans	Number of 2nd Mortgages [1]	Total Outstanding Aggregate Principal Balance	Total Number of Mortgages
SF 01 AA	$ 95,579,200.20	957	6.45740%	20.26	18,839,703.30	4,790	$ 114,418,903.50	5,747
SF 02 A	39,012,859.53	405	5.86501%	22.79			39,012,859.53	405
SF 02 B	57,035,213.17	536	5.97706%	23.92	596,189.39	160	57,631,402.56	696
SF 02 C	78,905,100.37	701	5.84734%	24.13	779,937.95	208	79,685,038.32	909
SF 03 A	37,053,177.11	331	5.56442%	24.05			37,053,177.11	331
SF 03 B	114,187,480.62	1,001	5.57961%	24.39	1,494,530.38	415	115,682,011.00	1,416
SF 03 C	65,514,494.62	594	5.56890%	24.64			65,514,494.62	594
SF 04 A	77,309,612.88	661	5.48198%	25.22			77,309,612.88	661
SF 04 B	66,839,693.93	516	5.29722%	25.54			66,839,693.93	516
SF 05 A	68,912,240.12	542	5.49157%	25.83			68,912,240.12	542
SF 05 B	125,544,352.84	978	5.51414%	26.16			125,544,352.84	978
SF 06 A	84,798,366.91	672	5.54815%	26.57			84,798,366.91	672
SF 06 B	147,073,448.55	1,140	5.99433%	27.13	3,454,357.08	860	150,527,805.63	2,000
SF 06 C	119,289,801.63	901	6.17551%	27.45	9,626,907.98	2,379	128,916,709.61	3,280
SF 07 A	147,477,525.37	1,072	5.86388%	27.95	3,654,287.68	943	151,131,813.05	2,015
SF 07 B	188,556,717.31	1,380	6.18109%	28.31			188,556,717.31	1,380
SF 08 A	300,413,775.69	2,105	6.31981%	28.84			300,413,775.69	2,105
SF 09 A	83,983,341.10	662	5.74437%	29.34			83,983,341.10	662
Total	$ 1,897,486,401.95	15,154	5.90520%	26.46	$ 38,445,913.76	9,755	$ 1,935,932,315.71	24,909
Warehoused Loans	$ 41,558,941.00	254	6.74142%	29.00	2,010,732.00	439	$ 43,569,673.00	693

[1] All second mortgages have a 0% coupon rate and are due at maturity or payoff of the first mortgage.

Singe Family Mortgage Bonds Indenture of Trust

Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,

2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

Maturity Date	Bond Type	Interest Rate	Original Principal	Principal Matured	Principal Redeemed	Principal Outstanding	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF 2001 Series AA								
05/01/2041	AA-1, Class I Taxable Adj Rate Bonds	5.29000% *	50,000,000	0	0	50,000,000	0	50,000,000
05/01/2031	AA-2, Class I NAMT Adj Rate Bonds	4.60000% *	46,840,000	0	0	46,840,000	46,840,000	0
05/01/2036	AA-3, Class I NAMT Adj Rate Bonds	Variable	25,000,000	0	0	25,000,000	15,340,000	9,660,000
05/01/2036	AA-4, Class II NAMT Term	5.25000%	10,000,000	0	0	10,000,000	0	10,000,000
	* - Swapped Rate		$ 131,840,000	$ -	$ -	$ 131,840,000	$ 62,180,000	$ 69,660,000
SF 2002 Series A								
11/01/2013	A-1, Class I Taxable Adj Rate Bonds	5.49900% *	41,000,000	0	21,545,000	19,455,000	0	19,455,000
11/01/2021	A-2, Class I AMT Adj Rate Bonds	Variable	12,990,000	0	8,560,000	4,430,000	0	4,430,000
11/01/2021	A-3, Class I NAMT Adj Rate Bonds	4.74900% *	23,075,000	420,000	2,275,000	20,380,000	19,090,000	1,290,000
11/01/2008	A-4, Class I AMT Serials	4.55000%	580,000	580,000	0	0	0	0
11/01/2009	A-4, Class I AMT Serials	4.70000%	435,000	0	0	435,000	0	435,000
11/01/2010	A-4, Class I AMT Serials	4.80000%	635,000	0	0	635,000	0	635,000
11/01/2011	A-4, Class I AMT Serials	4.90000%	1,405,000	0	0	1,405,000	0	1,405,000
11/01/2012	A-4, Class I AMT Serials	5.00000%	1,490,000	0	0	1,490,000	0	1,490,000
05/01/2032	A-5, Class II AMT Term	5.65000%	6,655,000	0	0	6,655,000	0	6,655,000
11/01/2032	A-5, Class II AMT Term	5.65000%	5,800,000	0	0	5,800,000	0	5,800,000
	* - Swapped Rate		$ 94,065,000	$ 1,000,000	$ 32,380,000	$ 60,685,000	$ 19,090,000	$ 41,595,000

Singe Family Mortgage Bonds Indenture of Trust

Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C, 2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

Maturity Date	Bond Type	Interest Rate	Original Principal	Principal Matured	Principal Redeemed	Principal Outstanding	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF 2002 Series B								
11/01/2032	B-1, Class I Taxable Adj Rate Bonds	5.52900% *	15,000,000	0	2,805,000	12,195,000	0	12,195,000
11/01/2030	B-2, Class I Taxable Adj Rate Bonds	5.28500% *	50,000,000	0	27,070,000	22,930,000	0	22,930,000
11/01/2030	B-2, Class I Taxable Adj Rate Bonds	Variable	10,000,000	0	4,110,000	5,890,000	0	5,890,000
11/01/2021	B-3, Class I NAMT Adj Rate Bonds	4.50600% *	40,000,000	0	0	40,000,000	40,000,000	0
05/01/2032	B-4, Class II AMT Term	5.40000%	1,000,000	0	0	1,000,000	0	1,000,000
11/01/2032	B-4, Class II AMT Term	5.40000%	4,000,000	0	0	4,000,000	0	4,000,000
05/01/2030	B-5, Class III AMT Term (PAC)	4.80000%	15,000,000	0	14,860,000	140,000	0	140,000
07/01/2003	B-6, Class I AMT Term	1.60000%	44,340,000	44,340,000	0	0	0	0
	* - Swapped Rate		$ 179,340,000	$ 44,340,000	$ 48,845,000	$ 86,155,000	$ 40,000,000	$ 46,155,000
SF 2002 SERIES C								
11/01/2036	C-1, Class I Taxable Adj Rate Bonds	5.35000% *	30,000,000	0	1,215,000	28,785,000	0	28,785,000
11/01/2035	C-2, Class I Taxable Adj Rate Bonds	Variable	15,000,000	0	15,000,000	0	0	0
11/01/2035	C-2, Class I Taxable Adj Rate Bonds	4.36200% *	60,000,000	0	30,540,000	29,460,000	0	29,460,000
05/01/2022	C-3, Class I AMT Adj Rate Bonds	4.42200% *	40,000,000	0	0	40,000,000	40,000,000	0
05/01/2032	C-4, Class II AMT Term	4.95000%	2,000,000	0	0	2,000,000	0	2,000,000
11/01/2032	C-4, Class II AMT Term	4.95000%	8,000,000	0	0	8,000,000	0	8,000,000
05/01/2030	C-5, Class III AMT Term (PAC)	4.40000%	17,000,000	0	14,300,000	2,700,000	0	2,700,000
11/01/2003	C-6, Class I NAMT Term	1.55000%	51,000,000	51,000,000	0	0	0	0
	* - Swapped Rate		$ 223,000,000	$ 51,000,000	$ 61,055,000	$ 110,945,000	$ 40,000,000	$ 70,945,000

Singe Family Mortgage Bonds Indenture of Trust

Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,

2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

Maturity Date	Bond Type	Interest Rate	Original Principal	Principal Matured	Principal Redeemed	Principal Outstanding	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF 2003 SERIES A								
11/01/2030	A-1, Class I Taxable Adj Rate Bonds	3.39000% *	12,000,000	0	6,150,000	5,850,000	0	5,850,000
11/01/2030	A-1, Class I Taxable Adj Rate Bonds	4.00750% *	20,000,000	0	10,530,000	9,470,000	0	9,470,000
11/01/2030	A-1, Class I Taxable Adj Rate Bonds	Variable	10,000,000	0	8,330,000	1,670,000	0	1,670,000
11/01/2021	A-2, Class I NAMT Adj Rate Bonds	4.16000% *	20,000,000	0	0	20,000,000	20,000,000	0
05/01/2032	A-3, Class II AMT Term	5.15000%	3,500,000	0	0	3,500,000	0	3,500,000
11/01/2032	A-3, Class II AMT Term	5.15000%	3,500,000	0	0	3,500,000	0	3,500,000
05/01/2030	A-4, Class III AMT PAC	4.75000%	9,000,000	0	4,035,000	4,965,000	0	4,965,000
03/01/2004	A-5, Class I AMT Term	1.20000%	28,000,000	28,000,000	0	0	0	0
	* - Swapped Rate		$ 106,000,000	$ 28,000,000	$ 29,045,000	$ 48,955,000	$ 20,000,000	$ 28,955,000
SF 2003 SERIES B								
11/01/2033	B-1, Class I Taxable Adj Rate Bonds	4.85100% *	40,000,000	0	2,160,000	37,840,000	36,065,000	1,775,000
11/01/2033	B-2, Class I Taxable Adj Rate Bonds	3.66500% *	80,000,000	0	35,580,000	44,420,000	29,705,000	14,715,000
11/01/2026	B-3, Class I AMT Adj Rate Bonds	4.38400% *	60,000,000	0	0	60,000,000	60,000,000	0
05/01/2032	B-4, Class III AMT Term (PAC)	5.00000%	20,000,000	0	15,390,000	4,610,000	0	4,610,000
07/01/2004	B-5, Class I NAMT Term	1.00000%	54,000,000	54,000,000	0	0	0	0
	* - Swapped Rate		$ 254,000,000	$ 54,000,000	$ 53,130,000	$ 146,870,000	$ 125,770,000	$ 21,100,000

Singe Family Mortgage Bonds Indenture of Trust

Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,

2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

Maturity Date	Bond Type	Interest Rate	Original Principal	Principal Matured	Principal Redeemed	Principal Outstanding	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF 2003 SERIES C								
11/01/2032	C-1, Class I Taxable Adj Rate Bonds	4.03330% *	60,000,000	0	26,100,000	33,900,000	21,240,000	12,660,000
11/01/2026	C-1, Class I Taxable Adj Rate Bonds	Variable	10,000,000	0	5,430,000	4,570,000	0	4,570,000
11/01/2026	C-2, Class I AMT Adj Rate Bonds	4.59500% *	40,000,000	0	0	40,000,000	40,000,000	0
11/01/2032	C-3, Class III AMT Term PAC	5.00000%	13,000,000	0	7,300,000	5,700,000	0	5,700,000
11/01/2004	C-4, Class I AMT Term	1.18000%	30,000,000	30,000,000	0	0	0	0
11/01/2004	C-5, Class I NAMT Term	1.13000%	70,275,000	70,275,000	0	0	0	0
	* - Swapped Rate		$ 223,275,000	$ 100,275,000	$ 38,830,000	$ 84,170,000	$ 61,240,000	$ 22,930,000
SF 2004 SERIES A								
11/01/2034	A-1, Class I Taxable Adj Rate Bonds	4.45960% *	47,000,000	0	19,425,000	27,575,000	16,965,000	10,610,000
11/01/2034	A-1, Class I Taxable Adj Rate Bonds	Variable	13,000,000	0	0	13,000,000	0	13,000,000
11/01/2026	A-2, Class I AMT Adj Rate Bonds	4.36850% *	50,000,000	0	0	50,000,000	50,000,000	0
05/01/2032	A-3, Class III AMT Term PAC	5.25000%	13,000,000	0	7,660,000	5,340,000	0	5,340,000
08/01/2005	A-4, Class I AMT Term	1.18200%	85,000,000	85,000,000	0	0	0	0
08/01/2005	A-5, Class I NAMT Term	1.75000%	104,000,000	104,000,000	0	0	0	0
	* - Swapped Rate		$ 312,000,000	$ 189,000,000	$ 27,085,000	$ 95,915,000	$ 66,965,000	$ 28,950,000

Singe Family Mortgage Bonds Indenture of Trust

Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,

2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

Maturity Date	Bond Type	Interest Rate	Original Principal	Principal Matured	Principal Redeemed	Principal Outstanding	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF 2004 SERIES B								
11/01/2034	B-1, Class I Taxable Adj Rate Bonds	4.05200% *	40,000,000	0	16,330,000	23,670,000	14,300,000	9,370,000
11/01/2034	B-1, Class I Taxable Adj Rate Bonds	Variable	10,000,000	0	0	10,000,000	0	10,000,000
11/01/2026	B-2, Class I AMT Adj Rate Bonds	4.12200% *	40,000,000	0	0	40,000,000	40,000,000	0
05/01/2032	B-3, Class III AMT Term PAC	5.25000%	11,000,000	0	5,190,000	5,810,000	0	5,810,000
11/01/2005	B-4, Class I NAMT Term	1.99000%	82,335,000	82,335,000	0	0	0	0
	* - Swapped Rate		$ 183,335,000	$ 82,335,000	$ 21,520,000	$ 79,480,000	$ 54,300,000	$ 25,180,000
SF 2005 SERIES A								
05/01/2035	A-1, Class I Taxable Adj Rate Bonds	4.35550% *	40,000,000	0	9,330,000	30,670,000	20,370,000	10,300,000
05/01/2035	A-1, Class I Taxable Adj Rate Bonds	Variable	10,000,000	0	1,115,000	8,885,000	0	8,885,000
11/01/2027	A-2, Class I AMT Adj Rate Bonds	4.04100% *	40,000,000	0	0	40,000,000	40,000,000	0
05/01/2033	A-3, Class III AMT Term PAC	5.25000%	10,000,000	0	4,715,000	5,285,000	0	5,285,000
03/29/2006	A-4, Class I AMT Term	2.55000%	11,300,000	11,300,000	0	0	0	0
03/29/2006	A-5, Class I NAMT Term	2.50000%	13,095,000	13,095,000	0	0	0	0
	* - Swapped Rate		$ 124,395,000	$ 24,395,000	$ 15,160,000	$ 84,840,000	$ 60,370,000	$ 24,470,000
SF 2005 SERIES B								
05/01/2036	B-1A, Class I Taxable Bonds PAC	5.22000%	40,000,000	2,550,000	10,925,000	26,525,000	0	26,525,000
05/01/2036	B-1B, Class I Taxable Bonds PAC	4.98000%	40,000,000	2,550,000	10,925,000	26,525,000	0	26,525,000
05/01/2034	B-2, Class I NAMT Adj Rate Bonds	4.16930% *	80,000,000	0	0	80,000,000	80,000,000	0
11/01/2029	B-3, Class II AMT Term	4.60000%	20,000,000	0	0	20,000,000	0	20,000,000
07/05/2006	B-4, Class I AMT Term	2.80000%	102,270,000	102,270,000	0	0	0	0
07/05/2006	B-5, Class I NAMT Term	2.75000%	36,230,000	36,230,000	0	0	0	0
	* - Swapped Rate		$ 318,500,000	$ 143,600,000	$ 21,850,000	$ 153,050,000	$ 80,000,000	$ 73,050,000

Maturity Date	Bond Type	Interest Rate	Original Principal	Principal Matured	Principal Redeemed	Principal Outstanding	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF 2006 SERIES A								
11/01/2036	A-1, Class I Taxable Adj Rate Bonds	5.16100% *	30,000,000	0	3,015,000	26,985,000	11,835,000	15,150,000
11/01/2034	A-2, Class I NAMT Adj Rate Bonds	Variable	20,590,000	0	0	20,590,000	0	20,590,000
11/01/2036	A-3, Class I AMT Adj Rate Bonds	4.31290% *	40,000,000	0	0	40,000,000	40,000,000	0
11/01/2036	A-4, Class II AMT Term	5.00000%	19,410,000	0	0	19,410,000	0	19,410,000
01/03/2007	A-5, Class I NAMT Term	3.43000%	70,700,000	70,700,000	0	0	0	0
	* - Swapped Rate		$ 180,700,000	$ 70,700,000	$ 3,015,000	$ 106,985,000	$ 51,835,000	$ 55,150,000
SF 2006 SERIES B								
11/01/2036	B-1, Class I Taxable Adj Rate Bonds	5.66850% *	60,000,000	0	1,320,000	58,680,000	46,000,000	12,680,000
11/01/2034	B-2, Class I NAMT Adj Rate Bonds	4.19510% *	49,325,000	0	0	49,325,000	49,325,000	0
11/01/2036	B-3, Class I AMT Adj Rate Bonds	4.54450% *	62,945,000	0	0	62,945,000	62,945,000	0
11/01/2036	B-4, Class II AMT Term	5.10000%	20,000,000	0	8,810,000	11,190,000	0	11,190,000
06/01/2007	B-5, Class I AMT Term	3.85000%	87,000,000	87,000,000	0	0	0	0
	* - Swapped Rate		$ 279,270,000	$ 87,000,000	$ 10,130,000	$ 182,140,000	$ 158,270,000	$ 23,870,000
SF 2006 SERIES C								
11/01/2036	C-1, Class I Taxable Adj Rate Bonds	5.31430% *	60,000,000	0	1,320,000	58,680,000	45,995,000	12,685,000
11/01/2034	C-2, Class I NAMT Adj Rate Bonds	4.28840% *	70,700,000	0	0	70,700,000	70,700,000	0
11/01/2036	C-3, Class II AMT Term	4.62500%	29,300,000	0	0	29,300,000	0	29,300,000
	* - Swapped Rate		$ 160,000,000	$ -	$ 1,320,000	$ 158,680,000	$ 116,695,000	$ 41,985,000
SF 2007 SERIES A								
11/01/2037	A-1, Class I Taxable Adj Rate Bonds	5.19114% *	70,000,000	0	0	70,000,000	59,430,000	10,570,000
11/01/2037	A-2, Class I AMT Adj Rate Bonds	4.15300% *	70,000,000	0	0	70,000,000	70,000,000	0
11/01/2037	A-3, Class III AMT Term	4.80000%	35,000,000	0	11,000,000	24,000,000	0	24,000,000
	* - Swapped Rate		$ 175,000,000	$ -	$ 11,000,000	$ 164,000,000	$ 129,430,000	$ 34,570,000

Maturity Date	Bond Type	Interest Rate	Original Principal	Principal Matured	Principal Redeemed	Principal Outstanding	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF 2007 SERIES B								
05/01/2038	B-1, Class I Taxable Adj Rate Bonds	5.58000% *	120,000,000	0	0	120,000,000	88,580,000	31,420,000
05/01/2038	B-2, Class I AMT Adj Rate Bonds	4.50750% *	50,000,000	0	0	50,000,000	50,000,000	0
05/01/2038	B-3, Class II AMT Adj Rate Bonds	4.40500% *	50,000,000	0	0	50,000,000	50,000,000	0
	* - Swapped Rate		$ 220,000,000	$ -	$ -	$ 220,000,000	$ 188,580,000	$ 31,420,000
SF 2008 SERIES A								
05/01/2038	A-1, Class I Taxable Adj Rate Bonds	5.54450% *	60,000,000	0	0	60,000,000	59,540,000	460,000
05/01/2038	A-2, Class I Taxable Adj Rate Bonds	4.59600% *	170,000,000	0	0	170,000,000	118,280,000	51,720,000
05/01/2038	A-3, Class I AMT Adj Rate Bonds	4.41400% *	80,000,000	0	0	80,000,000	80,000,000	0
11/01/2038	A-4, Class II AMT Term	5.75000%	15,000,000	0	0	15,000,000	0	15,000,000
11/01/2034	A-5, Class III NAMT Term	5.00000%	23,955,000	0	0	23,955,000	0	23,955,000
	* - Swapped Rate		$ 348,955,000	$ -	$ -	$ 348,955,000	$ 257,820,000	$ 91,135,000
SF 2009 SERIES A								
11/1/2010	A-1, Class I NAMT Serials	2.40000%	4,080,000	0	0	4,080,000	0	4,080,000
11/1/2011	A-1, Class I NAMT Serials	2.65000%	5,220,000	0	0	5,220,000	0	5,220,000
11/1/2012	A-1, Class I NAMT Serials	2.95000%	5,245,000	0	0	5,245,000	0	5,245,000
11/1/2013	A-1, Class I NAMT Serials	3.10000%	4,930,000	0	0	4,930,000	0	4,930,000
11/1/2014	A-1, Class I NAMT Serials	3.45000%	4,635,000	0	0	4,635,000	0	4,635,000
11/1/2015	A-1, Class I NAMT Serials	3.60000%	4,360,000	0	0	4,360,000	0	4,360,000
11/1/2016	A-1, Class I NAMT Serials	3.85000%	4,105,000	0	0	4,105,000	0	4,105,000
11/1/2017	A-1, Class I NAMT Serials	4.00000%	3,870,000	0	0	3,870,000	0	3,870,000
11/1/2018	A-1, Class I NAMT Serials	4.20000%	3,650,000	0	0	3,650,000	0	3,650,000
11/1/2019	A-1, Class I NAMT Serials	4.35000%	3,445,000	0	0	3,445,000	0	3,445,000
11/1/2020	A-1, Class I NAMT Serials	4.60000%	3,260,000	0	0	3,260,000	0	3,260,000
11/1/2029	A-1, Class I NAMT Serials	5.50000%	43,200,000	0	0	43,200,000	0	43,200,000
	* - Swapped Rate		$ 90,000,000	$ -	$ -	$ 90,000,000	$ -	$ 90,000,000
Indenture Total			**$ 3,603,675,000**	**$ 875,645,000**	**$ 374,365,000**	**$ 2,353,665,000**	**$ 1,532,545,000**	**$ 821,120,000**

Singe Family Mortgage Bonds Indenture of Trust

Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C, 2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

List of Unscheduled Redemptions:

Issue	Date of Call	Maturity		Amount	Type of Call
SF 2001 Series AA					
				$0	
SF 2002 Series A	Nov-02	A-3 Class I 11/12 Terms		805,000	PP
	May-03	A-2 Class I 11/21 Terms		155,000	PP
	May-03	A-3 Class I 11/12 Terms		1,470,000	PP
	Nov-03	A-2 Class I 11/21 Terms		1,300,000	PP
	May-04	A-2 Class I 11/21 Terms		765,000	PP
	Jun-04	A-1 Class I 11/13 Terms		1,820,000	PP
	Nov-04	A-1 Class I 11/13 Terms		2,495,000	PP
	Nov-04	A-2 Class I 11/21 Terms		310,000	PP
	May-05	A-2 Class I 11/21 Terms		245,000	PP
	May-05	A-5 Class II 11/13 Terms		2,870,000	PP
	Nov-05	A-2 Class I 11/21 Terms		5,100,000	PP
	Nov-05	A-1 Class I 11/13 Terms		2,835,000	PP
	May-06	A-1 Class I 11/13 Terms		2,990,000	PP
	May-06	A-2 Class I 11/21 Terms		120,000	PP
	Nov-06	A-1 Class I 11/13 Terms		2,955,000	PP
	Nov-06	A-2 Class I 11/21 Terms		105,000	PP
	May-07	A-1 Class I 11/13 Terms		2,850,000	PP
	May-07	A-2 Class I 11/21 Terms		85,000	PP
	Nov-07	A-1 Class I 11/13 Terms		2,730,000	PP
	Nov-07	A-2 Class I 11/21 Terms		105,000	PP
	May-08	A-2 Class I 11/21 Terms		100,000	PP
	Nov-08	A-2 Class I 11/21 Terms		75,000	PP
	May-09	A-2 Class I 11/21 Terms		95,000	PP
			$	32,380,000	

Singe Family Mortgage Bonds Indenture of Trust
Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C, 2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

List of Unscheduled Redemptions (Continued):

Issue	Date of Call	Maturity		Amount	Type of Call
SF 2002 Series B	Jun-04	B-2 Class I 11/2030 Adj		1,855,000	PP
	Nov-04	B-2 Class I 11/2030 Adj		3,110,000	PP
	Nov-04	B-1 Class I 11/2032 Adj		380,000	PP
	May-05	B-1 Class 1 11/2032 Adj		395,000	PP
	May-05	B-2 Class 1 11/2030 Adj		3,660,000	PP
	May-05	B-5 Class III PAC 5/2030		1,915,000	PP
	Nov-05	B-1 Class 1 11/2032 Adj		400,000	PP
	Nov-05	B-2 Class 1 11/2030 Adj		3,715,000	PP
	Nov-05	B-5 Class III PAC 5/2030		3,275,000	PP
	May-06	B-1 Class 1 11/2032 Adj		400,000	PP
	May-06	B-2 Class 1 11/2030 Adj		7,950,000	PP
	May-06	B-5 Class III PAC 5/2030		2,445,000	PP
	Nov-06	B-1 Class I 11/2030 Adj		405,000	PP
	Nov-06	B-5 Class III PAC 5/2030		1,285,000	PP
	Nov-06	B-2 Class 1 11/2030 Adj		3,775,000	PP
	May-07	B-1 Class I 11/2030 Adj		410,000	PP
	May-07	B-5 Class III PAC 5/2030		1,155,000	PP
	May-07	B-2 Class 1 11/2030 Adj		3,635,000	PP
	Nov-07	B-1 Class I 11/2030 Adj		415,000	PP
	Nov-07	B-5 Class III PAC 5/2030		1,135,000	PP
	Nov-07	B-2 Class 1 11/2030 Adj		3,480,000	PP
	May-08	B-5 Class III PAC 5/2030		1,100,000	PP
	Nov-08	B-5 Class III PAC 5/2030		1,350,000	PP
	May-09	B-5 Class III PAC 5/2030		1,200,000	PP
			$	48,845,000	

Singe Family Mortgage Bonds Indenture of Trust

Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C, 2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

List of Unscheduled Redemptions (Continued):

Issue	Date of Call	Maturity		Amount	Type of Call
SF 2002 SERIES C	Nov-04	C-2 Class I 11/2035 Adj		2,100,000	PP
	May-05	C-2 Class I 11/2035 Adj		3,690,000	PP
	May-05	C-5 Class III PAC 5/2030		2,255,000	PP
	Nov-05	C-1 Class I 11/2036 Adj		230,000	PP
	Nov-05	C-2 Class I 11/2035 Adj		19,740,000	PP
	Nov-05	C-5 Class III PAC 5/2030		1,435,000	PP
	May-06	C-1 Class I 11/2036 Adj		235,000	PP
	May-06	C-2 Class I 11/2035 Adj		5,280,000	PP
	May-06	C-5 Class III PAC 5/2030		1,365,000	PP
	Nov-06	C-1 Class I 11/2036 Adj		245,000	PP
	Nov-06	C-5 Class III PAC 5/2030		1,145,000	PP
	Nov-06	C-2 Class I 11/2035 Adj		5,100,000	PP
	May-07	C-1 Class I 11/2036 Adj		250,000	PP
	May-07	C-5 Class III PAC 5/2030		985,000	PP
	May-07	C-2 Class I 11/2035 Adj		4,920,000	PP
	Nov-07	C-1 Class I 11/2036 Adj		255,000	PP
	Nov-07	C-5 Class III PAC 5/2030		905,000	PP
	Nov-07	C-2 Class I 11/2035 Adj		4,710,000	PP
	May-08	C-5 Class III PAC 5/2030		850,000	PP
	Oct-08	C-5 Class III PAC 5/2030		4,265,000	PLR
	Nov-08	C-5 Class III PAC 5/2030		785,000	PP
	May-09	C-5 Class III PAC 5/2030		310,000	PP
			$	61,055,000	
SF 2003 SERIES A	Jun-04	A-1 Class I 11/2030 Adj		350,000	PP
	Nov-04	A-1 Class I 11/2030 Adj		1,300,000	PP
	May-05	A-1 Class I 11/2030 Adj		1,980,000	PP
	May-05	A-4 Class III PAC 5/2030		635,000	PP
	Nov-05	A-1 Class I 11/2030 Adj		7,480,000	PP
	Nov-05	A-4 Class III PAC 5/2030		590,000	PP
	May-06	A-1 Class I 11/2030 Adj		6,040,000	PP
	May-06	A-4 Class III PAC 5/2030		555,000	PP
	Nov-06	A-1 Class I 11/2030 Adj		1,000,000	PP
	Nov-06	A-1 Class I 11/2030 Adj		1,700,000	PP
	Nov-06	A-4 Class III PAC 5/2030		510,000	PP
	May-07	A-1 Class I 11/2030 Adj		985,000	PP
	May-07	A-1 Class I 11/2030 Adj		1,640,000	PP
	May-07	A-4 Class III PAC 5/2030		370,000	PP
	Nov-07	A-1 Class I 11/2030 Adj		965,000	PP
	Nov-07	A-1 Class I 11/2030 Adj		1,570,000	PP
	Nov-07	A-4 Class III PAC 5/2030		360,000	PP
	May-08	A-4 Class III PAC 5/2030		325,000	PP
	Nov-08	A-4 Class III PAC 5/2030		340,000	PP
	May-09	A-4 Class III PAC 5/2030		350,000	PP
			$	29,045,000	

Singe Family Mortgage Bonds Indenture of Trust
Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,
2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A
List of Unscheduled Redemptions (Continued):

Issue	Date of Call	Maturity		Amount	Type of Call
SF 2003 SERIES B	Nov-04	B-2 Class I 11/2033		1,740,000	PP
	May-05	B-2 Class I 11/2033		2,640,000	PP
	May-05	B-4 Class III PAC 5/2032		2,520,000	PP
	Nov-05	B-2 Class I 11/2033		8,675,000	PP
	Nov-05	B-4 Class III PAC 5/2032		1,715,000	PP
	May-06	B-1 Class I 11/2033		520,000	PP
	May-06	B-2 Class I 11/2033		8,245,000	PP
	May-06	B-4 Class III PAC 5/2032		1,835,000	PP
	Nov-06	B-1 Class I 11/2033		535,000	PP
	Nov-06	B-2 Class I 11/2033		4,695,000	PP
	Nov-06	B-4 Class III PAC 5/2032		1,830,000	PP
	May-07	B-1 Class I 11/2033		545,000	PP
	May-07	B-2 Class I 11/2033		4,965,000	PP
	May-07	B-4 Class III PAC 5/2032		1,785,000	PP
	Nov-07	B-1 Class I 11/2033		560,000	PP
	Nov-07	B-2 Class I 11/2033		4,620,000	PP
	Nov-07	B-4 Class III PAC 5/2032		1,645,000	PP
	May-08	B-4 Class III PAC 5/2032		1,490,000	PP
	Nov-08	B-4 Class III PAC 5/2032		1,355,000	PP
	May-09	B-4 Class III PAC 5/2032		1,215,000	PP
			$	53,130,000	
SF 2003 SERIES C	Nov-04	C-1 Class I 11/2032		1,305,000	PP
	May-05	C-1 Class I 11/2032		2,640,000	PP
	May-05	C-3 Class III PAC 5/2032		450,000	PP
	Nov-05	C-1 Class I 11/2032		3,675,000	PP
	Nov-05	C-3 Class III PAC 5/2032		700,000	PP
	May-06	C-1 Class I 11/2032		9,630,000	PP
	May-06	C-3 Class III PAC 5/2032		700,000	PP
	Nov-06	C-1 Class I 11/2032		4,695,000	PP
	Nov-06	C-3 Class III PAC 5/2032		800,000	PP
	May-07	C-1 Class I 11/2032		4,965,000	PP
	May-07	C-3 Class III PAC 5/2032		850,000	PP
	Nov-07	C-1 Class I 11/2032		4,620,000	PP
	Nov-07	C-3 Class III PAC 5/2032		900,000	PP
	May-08	C-3 Class III PAC 5/2032		950,000	PP
	Nov-08	C-3 Class III PAC 5/2032		950,000	PP
	May-09	C-3 Class III PAC 5/2032		1,000,000	PP
			$	38,830,000	

List of Unscheduled Redemptions (Continued):

Issue	Date of Call	Maturity		Amount	Type of Call
SF 2004 SERIES A	May-05	A-1 Class I 11/2034		2,070,000	PP
	May-05	A-3 Class III PAC 5/2032		410,000	PP
	Nov-05	A-1 Class I 11/2034		2,875,000	PP
	Nov-05	A-3 Class III PAC 5/2032		770,000	PP
	May-06	A-1 Class I 11/2034		3,290,000	PP
	May-06	A-3 Class III PAC 5/2032		1,710,000	PP
	Nov-06	A-1 Class I 11/2034		3,680,000	PP
	Nov-06	A-3 Class III PAC 5/2032		595,000	PP
	May-07	A-1 Class I 11/2034		3,890,000	PP
	May-07	A-3 Class III PAC 5/2032		805,000	PP
	Nov-07	A-1 Class I 11/2034		3,620,000	PP
	Nov-07	A-3 Class III PAC 5/2032		815,000	PP
	May-08	A-3 Class III PAC 5/2032		880,000	PP
	Nov-08	A-3 Class III PAC 5/2032		870,000	PP
	May-09	A-3 Class III PAC 5/2032		805,000	PP
			$	27,085,000	
SF 2004 SERIES B	May-05	B-1 Class I 11/2034		880,000	PP
	Nov-05	B-1 Class I 11/2034		2,250,000	PP
	May-06	B-1 Class I 11/2034		2,900,000	PP
	Nov-06	B-1 Class I 11/2034		3,300,000	PP
	Nov-06	B-3 Class III PAC 05/2032		355,000	PP
	May-07	B-1 Class I 11/2034		3,450,000	PP
	May-07	B-3 Class III PAC 05/2032		865,000	PP
	Nov-07	B-1 Class I 11/2034		3,550,000	PP
	Nov-07	B-3 Class III PAC 05/2032		1,205,000	PP
	May-08	B-3 Class III PAC 05/2032		850,000	PP
	Nov-08	B-3 Class III PAC 05/2032		980,000	PP
	May-09	B-3 Class III PAC 05/2032		935,000	PP
			$	21,520,000	

Singe Family Mortgage Bonds Indenture of Trust
Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,
2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

List of Unscheduled Redemptions (Continued):

Issue	Date of Call	Maturity		Amount	Type of Call
SF 2005 SERIES A	May-06	A-1 Class I 11/2035		1,995,000	PP
	Nov-06	A-1 Class I 11/2035		2,250,000	PP
	Nov-06	A-3 Class III PAC 05/2033		325,000	PP
	May-07	A-1 Class I 11/2035		2,900,000	PP
	May-07	A-3 Class III PAC 05/2033		780,000	PP
	Nov-07	A-1 Class I 11/2035		3,300,000	PP
	Nov-07	A-3 Class III PAC 05/2033		1,095,000	PP
	May-08	A-3 Class III PAC 05/2033		775,000	PP
	Nov-08	A-3 Class III PAC 05/2033		890,000	PP
	May-09	A-3 Class III PAC 05/2033		850,000	PP
			$	15,160,000	
SF 2005 SERIES B	May-06	B-1A Class I PAC 5/1/2036		190,000	PP
	May-06	B-1B Class I PAC 5/1/2036		190,000	PP
	Nov-06	B-1A Class I PAC 5/1/2036		1,395,000	PP
	Nov-06	B-1B Class I PAC 5/1/2036		1,395,000	PP
	May-07	B-1A Class I PAC 5/1/2036		905,000	PP
	May-07	B-1B Class I PAC 5/1/2036		905,000	PP
	Nov-07	B-1A Class I PAC 5/1/2036		1,780,000	PP
	Nov-07	B-1B Class I PAC 5/1/2036		1,780,000	PP
	May-08	B-1A Class I PAC 5/1/2036		2,175,000	PP
	May-08	B-1B Class I PAC 5/1/2036		2,175,000	PP
	Nov-08	B-1A Class I PAC 5/1/2036		2,280,000	PP
	Nov-08	B-1B Class I PAC 5/1/2036		2,280,000	PP
	May-09	B-1A Class I PAC 5/1/2036		2,200,000	PP
	May-09	B-1B Class I PAC 5/1/2036		2,200,000	PP
			$	21,850,000	

Singe Family Mortgage Bonds Indenture of Trust
Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C, 2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A
List of Unscheduled Redemptions (Continued):

Issue	Date of Call	Maturity		Amount	Type of Call
SF 2006 SERIES A	Nov-06	A-1 Class I 11/2036		440,000	PP
	May-07	A-1 Class I 11/2036		1,125,000	PP
	Nov-07	A-1 Class I 11/2036		1,450,000	PP
			$	3,015,000	
SF 2006 SERIES B	Nov-07	B-1 Class I 11/2036		1,320,000	PP
	Nov-08	B-4 Class II 11/1/2036		7,150,000	PP
	May-09	B-4 Class II 11/1/2036		1,660,000	PP
			$	10,130,000	
SF 2006 SERIES C	Nov-07	C-1, Class I 11/2036		1,320,000	PP
			$	1,320,000	
SF 2007 SERIES A	Oct-08	A-3, Class III 11/1/2037		4,000,000	PLR
	Dec-08	A-3, Class III 11/1/2037		2,000,000	PLR
	Dec-08			5,000,000	PLR
			$	11,000,000	
SF 2007 SERIES B					
			$	-	
SF 2008 SERIES A					
			$	-	
SF 2009 SERIES A					
			$	-	
Indenture Total			**$**	**374,365,000.00**	

*** UP - Unexpended Proceeds; PP - Prepayment; PLR - Purchase in Lieu of Redemption**

Singe Family Mortgage Bonds Indenture of Trust
Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C, 2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
S/F 2001AA LOAN RECYCLING	INVESTMENT AGREEMENT	3,361,398.89	5.30%	3/01/2036
S/F 2001AA LOAN RECYCLING	INVESTMENT AGREEMENT	9,783,756.53	5.38%	3/01/2036
S/F 2001AA NON QUAL LOAN RECYC	INVESTMENT AGREEMENT	6,492,409.45	5.30%	3/01/2036
S/F 2001AA REVENUE	INVESTMENT AGREEMENT	5,146,191.66	5.30%	3/01/2036
S/F 2001AA REVENUE	INVESTMENT AGREEMENT	3,115,939.44	5.38%	3/01/2036
S/F 2001AA REVENUE	MONEY MARKET	11,874,053.53		Short Term
S/F 2001AA NON QUAL LOAN REV	INVESTMENT AGREEMENT	8,584,392.53	5.38%	3/01/2036
S/F 2001AA NON QUAL LOAN REV	MONEY MARKET	5,392,645.98		Short Term
S/F 2001AA DEBT SER RESV	INVESTMENT AGREEMENT	2,500,000.00	5.30%	3/01/2036
S/F 2001AA DEBT SER RESV	MONEY MARKET	382,648.28		Short Term
S/F 2001AA DEBT SER RESV	US GOV AGENCY COUPON BOND	757,821.45	5.00%	7/01/2029
S/F 2001AA DEBT SER RESV	US GOV AGENCY COUPON BOND	1,347,854.30	4.63%	8/15/2028
S/F 2001AA DEBT SER RESV	US GOV AGENCY COUPON BOND	479,692.20	5.00%	5/01/2031
S/F 2001AA DEBT SER RESV	HOUSING BOND	1,091,964.50	5.20%	6/01/2033
ISSUE S/F 2001AA	* TOTAL	$ 60,310,768.74		
S/F 2002 A LOAN RECYCLING	INVESTMENT AGREEMENT	2,617,416.60	0.051	11/01/2032
S/F 2002 A REVENUE	INVESTMENT AGREEMENT	11,735,038.23	5.10%	11/01/2032
S/F 2002 A REVENUE	MONEY MARKET	4,260,807.46		Short Term
S/F 1992 A SPECIAL REDEMPTION	INVESTMENT AGREEMENT	13,583.25	5.10%	11/01/2032
S/F 2002 A REBATE	INVESTMENT AGREEMENT	48,137.69	5.10%	11/01/2032
S/F 2002 A DEBT SERVICE RES	INVESTMENT AGREEMENT	4,475,500.00	5.60%	11/01/2032
S/F 2002 A BOND PURCHASE	MONEY MARKET	13,943.79		
ISSUE S/F 2002 A	* TOTAL	$ 23,164,427.02		
S/F 2002 B NON QUAL LOAN RECYC	INVESTMENT AGREEMENT	3,550,649.14	4.85%	11/01/2032
S/F 2002 B QUAL LOAN RECYCLING	INVESTMENT AGREEMENT	77,526.35	4.85%	11/01/2032
S/F 2002 B QUAL LOAN RECYCLING	HOUSING BOND	3,220,000.00	3.50%	11/1/2036
S/F 2002 B QUAL LOAN REVENUE	INVESTMENT AGREEMENT	766,042.89	4.85%	11/01/2032
S/F 2002 B QUAL LOAN REVENUE	MONEY MARKET	6,290,103.53		Short Term
S/F 2002 B QUAL LOAN REVENUE	HOUSING BOND	1,250,000.00	0.43%	11/01/2034
S/F 2002 B QUAL LOAN REVENUE	HOUSING BOND	7,485,000.00	0.40%	10/01/2036
S/F 2002 B NON QUAL LOAN REV	INVESTMENT AGREEMENT	44,003.59	4.85%	11/01/2032
S/F 2002 B NON QUAL LOAN REV	MONEY MARKET	2,762,413.25		Short Term
S/F 2002 B DEBT SERVICE RES	MONEY MARKET	3,646.56		Short Term
S/F 2002 B DEBT SERVICE RES	FEDERAL HOME LOAN MTG CORP	7,904,415.63	6.25%	7/15/2032
ISSUE S/F 2002 B	* TOTAL	$ 33,353,800.94		
S/F 2002 C NON QUAL LOAN RECYC	MONEY MARKET	1,865,977.72		Short Term
S/F 2002 C QUAL LOAN RECYCLING	MONEY MARKET	1,221,124.61		Short Term
S/F 2002 C QUAL LOAN REVENUE	MONEY MARKET	5,729,601.90		Short Term
S/F 2002 C QUAL LOAN REVENUE	HOUSING BOND	5,850,000.00	0.43%	11/01/2034
S/F 2002 C QUAL LOAN REVENUE	HOUSING BOND	6,325,000.00	0.40%	10/01/2036
S/F 2002 C NON QUAL LOAN REV	MONEY MARKET	7,007,215.29		Short Term
S/F 2002 C DEBT SERVICE RES	MONEY MARKET	215,268.11		Short Term
S/F 2002 C DEBT SERVICE RES	FEDERAL NATIONAL MTG ASSOC	9,030,550.00	6.63%	11/15/2030
ISSUE S/F 2002 C	* TOTAL	$ 37,244,737.63		

Investment Information (Continued):

Issue	Investment Type	Amount	Interest Rate	Maturity Date
S/F 2003 A LOAN RECYCLING	INVESTMENT AGREEMENT	2,480,949.97	4.13%	11/01/2032
S/F 2003 A REVENUE	INVESTMENT AGREEMENT	3,259,243.04	4.13%	11/01/2032
S/F 2003 A REVENUE	MONEY MARKET	4,374,051.28		Short Term
S/F 2003 A DEBT SERVICE RES	MONEY MARKET	7,519.02		Short Term
S/F 2003 A DEBT SERVICE RES	FEDERAL HOME LOAN MTG CORP	4,187,125.00	6.25%	7/15/2032
ISSUE S/F 2003 A	* TOTAL	$ 14,308,888.31	0.000%	
S/F 2003 B NON QUAL LOAN RECYC	MONEY MARKET	791,677.13		Short Term
S/F 2003 B QUAL LOAN RECYC	MONEY MARKET	4,561,128.71		Short Term
S/F 2003 B BOND PURCHASE	MONEY MARKET	35,505.15		Short Term
S/F 2003 B QUAL REVENUE	MONEY MARKET	9,572,415.56		Short Term
S/F 2003 B QUAL REVENUE	HOUSING BOND	2,100,000.00	2.00%	11/01/2034
S/F 2003 B NON QUAL REVENUE	MONEY MARKET	5,008,157.18		Short Term
S/F 2003 B NON QUAL REVENUE	HOUSING BOND	1,295,000.00	1.20%	11/01/2033
S/F 2003 B DEBT SERVICE RES	MONEY MARKET	77,442.04		Short Term
S/F 2003 B DEBT SERVICE RES	FEDERAL NATIONAL MTG ASSOC	9,751,985.00	6.63%	11/15/2030
ISSUE S/F 2003 B	* TOTAL	$ 33,193,310.77		
S/F 2003 C QUAL LOAN RECYC	MONEY MARKET	4,455,000.00		Short Term
S/F 2003 C QUAL REVENUE	MONEY MARKET	9,618,621.12		Short Term
S/F 2003 C DEBT SERVICE RES	MONEY MARKET	185,098.07		Short Term
S/F 2003 C DEBT SERVICE RES	HOUSING BOND	5,941,525.44	0.40%	10/01/2030
ISSUE S/F 2003 C	* TOTAL	20,200,244.63		
S/F 2004 A LOAN RECYCLING	MONEY MARKET	4,984.63		Short Term
S/F 2004 A LOAN RECYCLING	HOUSING BOND	3,635,000.00	3.50%	11/01/2036
S/F 2004 A STANDBY PURCHASE	MONEY MARKET	1,896.46		Short Term
S/F 2004 A REVENUE	MONEY MARKET	1,929,165.68		Short Term
S/F 2004 A REVENUE	HOUSING BOND	6,655,000.00	1.20%	11/01/2033
S/F 2004 A DEBT SERVICE RES	MONEY MARKET	185,098.09		Short Term
S/F 2004 A DEBT SERVICE RES	HOUSING BOND	5,941,525.42	0.50%	10/01/2030
ISSUE S/F 2004 A	* TOTAL	18,352,670.28		
S/F 2004 B LOAN RECYCLING	INVESTMENT AGREEMENT	775,886.81	4.85%	11/01/2034
S/F 2004 B LOAN RECYCLING	HOUSING BOND	2,520,000.00	3.30%	11/1/2036
S/F 2004 B LOAN RECYCLING	MONEY MARKET	4,113.19		Short Term
S/F 2004 B STANDBY PURCHASE	MONEY MARKET	7,240.01		Short Term
S/F 2004 B REVENUE	INVESTMENT AGREEMENT	2,963,043.90	4.85%	11/01/2034
S/F 2004 B REVENUE	MONEY MARKET	2,452,746.83		Short Term
S/F 2004 B DEBT SERVICE RES	FEDERAL HOME LOAN MTG CORP	5,300,851.56	6.25%	7/15/2032
ISSUE S/F 2004 B	* TOTAL	14,023,882.30		

Singe Family Mortgage Bonds Indenture of Trust
Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,
2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

Investment Information (Continued):

Issue	Investment Type	Amount	Interest Rate	Maturity Date
S/F 2005 A LOAN RECYCLING	MONEY MARKET	403,835.52		Short Term
S/F 2005 A LOAN RECYCLING	HOUSING BOND	3,033,050.84	0.50%	10/01/2030
S/F 2005 A STANDBY PURCHASE	MONEY MARKET	2,005.77		Short Term
S/F 2005 A REVENUE	MONEY MARKET	1,039,037.97		Short Term
S/F 2005 A REVENUE	HOUSING BOND	6,410,000.00	1.20%	11/01/2033
S/F 2005 A DEBT SERVICE RES	MONEY MARKET	350,486.25		Short Term
S/F 2005 A DEBT SERVICE RES	HOUSING BOND	4,630,508.47	0.50%	10/01/2030
ISSUE S/F 2005 A	* TOTAL	15,868,924.82		
S/F 2005 B LOAN RECYCLING	MONEY MARKET	226,769.56		Short Term
S/F 2005 B REVENUE	MONEY MARKET	5,703,321.86		Short Term
S/F 2005 B REVENUE	HOUSING BOND	11,810,000.00	1.20%	11/01/2033
S/F 2005 B DEBT SERVICE RES	HOUSING BOND	2,460,000.00	3.30%	11/1/2036
S/F 2005 B DEBT SERVICE RES	HOUSING BOND	6,540,000.00	3.50%	11/01/2036
ISSUE S/F 2005 B	* TOTAL	26,740,091.42		
S/F 2006 A LOAN RECYCLING	HOUSING BOND	900,000.00	3.30%	11/1/2036
S/F 2006 A LOAN RECYCLING	HOUSING BOND	750,000.00	3.30%	11/1/2037
S/F 2006 A STANDBY PURCHASE	MONEY MARKET	5,069.80		Short Term
S/F 2006 A REVENUE	INVESTMENT AGREEMENT	1,810,841.16	4.85%	11/01/2036
S/F 2006 A REVENUE	MONEY MARKET	2,755,099.34		Short Term
S/F 2006 A REVENUE	HOUSING BOND	9,750,000.00	2.00%	11/01/2034
S/F 2006 A REBATE FUND	INVESTMENT AGREEMENT	445,558.51	4.85%	11/01/2036
S/F 2006 A DEBT SERVICE RES	INVESTMENT AGREEMENT	5,500,000.00	4.71%	11/01/2036
ISSUE S/F 2006 A	* TOTAL	$ 21,916,568.81		
S/F 2006 B LOAN RECYCLING	MONEY MARKET	3,502,220.15		Short Term
S/F 2006 B STANDBY PURCHASE	MONEY MARKET	40,324.73		Short Term
S/F 2006 B REVENUE	MONEY MARKET	14,480,364.28		Short Term
S/F 2006 B REBATE FUND	MONEY MARKET	1,388,019.53		Short Term
S/F 2006 B DEBT SERVICE RES	INVESTMENT AGREEMENT	9,613,500.00	5.56%	11/01/2036
ISSUE S/F 2006 B		$ 29,024,428.69		

Singe Family Mortgage Bonds Indenture of Trust
Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,
2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A
Investment Information (Continued):

Issue	Investment Type	Amount	Interest Rate	Maturity Date
S/F 2006 C LOAN RECYCLING	HOUSING BOND	3,385,000.00	3.30%	11/1/2037
S/F 2006 C STANDBY PURCHASE	MONEY MARKET	18,736.78		Short Term
S/F 2006 C REVENUE	MONEY MARKET	4,239,961.84		Short Term
S/F 2006 C REVENUE	HOUSING BOND	11,670,000.00	1.20%	11/1/2033
S/F 2006 C CLASS I REDEMPTION	MONEY MARKET	7,593.92		Short Term
S/F 2006 C CLASS II REDEMPTION	MONEY MARKET	53.77		Short Term
S/F 2006 C REBATE FUND	MONEY MARKET	78,520.28		Short Term
S/F 2006 C CLASS I DEBT SERV	MONEY MARKET	513,711.42		Short Term
S/F 2006 C DEBT SERVICE RES	MONEY MARKET	8,000,000.00	3.30%	Short Term
S/F 2006 C ACQUISITION	MONEY MARKET	25.60		
ISSUE S/F 2006 C	* TOTAL	$ 27,913,603.61		
S/F 2007 A ACQUISITION	MONEY MARKET	1,503,247.27		Short Term
S/F 2007 A STANDBY PURCHASE	MONEY MARKET	9,278.92		Short Term
S/F 2007 A REBATE FUND	MONEY MARKET	23,554.09		Short Term
S/F 2007 A DEBT SERVICE RES	MONEY MARKET	363,350.93		Short Term
S/F 2007 A DEBT SERVICE RES	HOUSING BOND	8,353,389.83	0.50%	10/01/2030
S/F 2007 A RECYCLING	HOUSING BOND	1,540,000.00	3.30%	11/1/2037
S/F 2007 A REVENUE	MONEY MARKET	1,363,845.60		Short Term
ISSUE S/F 2007 A	* TOTAL	13,156,666.64		
S/F 2007 B LOAN RECYCLING	MONEY MARKET	1,541,409.83		Short Term
S/F 2007 B REVENUE	MONEY MARKET	9,930,068.02		Short Term
S/F 2007 B REVENUE	HOUSING BOND	6,450,000.00	0.43%	11/01/2034
S/F 2007 B DEBT SERVICE RES	HOUSING BOND	10,820,000.00	3.30%	11/01/2037
S/F 2007 B DEBT SERVICE RES	MONEY MARKET	180,000.00		Short Term
ISSUE S/F 2007 B		28,921,477.85		
S/F 2008 A ACQUISITION	MONEY MARKET	4,045,038.15		Short Term
S/F 2008 A NON QUAL LOAN ACQ	MONEY MARKET	1,537,008.21		Short Term
S/F 2008 A STANDBY PURCHASE	MONEY MARKET	154.31		Short Term
S/F 2008 A QUALIFIED REVENUE	INVESTMENT AGREEMENT	10,405,485.75	4.27%	11/01/2038
S/F 2008 A QUALIFIED REVENUE	MONEY MARKET	11,109,098.90		Short Term
S/F 2008 A NON QUAL LOAN REV	MONEY MARKET	5,404.92		Short Term
S/F 2008A CLASS 2 DEBT SER	MONEY MARKET	7,812.50		Short Term
S/F 2008 A DEBT SERVICE RES	INVESTMENT AGREEMENT	17,447,750.00	3.24%	8/01/2009
		44,557,752.74		
S/F 2009 A ACQUISITION	MONEY MARKET	1,137.67		Short Term
S/F 2009 A COST OF ISSUANCE	MONEY MARKET	141,166.96		Short Term
S/F 2009 A REVENUE	MONEY MARKET	736,391.91		Short Term
S/F 2009 A DEBT SERVICE RES	MONEY MARKET	4,500,000.00		Short Term
		5,378,696.54		
Indenture Total		**467,630,941.74**		

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