

**Single Family Mortgage Bonds Indenture: SF 2001 Series AA SF 2002 Series A,B,C SF 2003 Series B SF 2006 Series A,B  
SF 2007 Series A,B SF 2008 Series A SF 2011 Series D SF2012A SF2013 Series B, SF2014 Series A, SF2015 Series A,B and  
SFMB Surplus Assets**

**Colorado Housing and Finance Authority**

**As of 02/01/2017**

Bonds Issue	Bonds Outstanding	Outstanding Mortgage Principal Balance	Investment Balances	Net Assets	2011BCD, 2012A, and 2013B Bonds Supported by Mortgage Loans and Cash of each Series *		Adjusted Net Assets	Current Parity	Bonds By Class	Bonds Outstanding	Class Concentration	Parity (Total Assets)
SF01AA	69,695,000	33,160,736	34,580,149	(1,954,115)	-	(1,954,115)	97.2%	<b>I</b>	593,820,000	91.18%	118.77%	
SF02A	8,905,000	9,471,649	5,507,892	6,074,541	-	6,074,541	168.2%	<b>II</b>	53,645,000	8.13%	109.05%	
SF02B	23,240,000	12,846,474	15,604,014	5,210,488	-	5,210,488	122.4%	<b>III</b>	4,585,000	0.69%	108.29%	
SF02C	18,990,000	17,356,283	6,073,568	4,439,851	-	4,439,851	123.4%	<b>Total</b>	652,050,000	100.00%		
SF03B	33,990,000	23,607,083	10,558,990	176,073	-	176,073	100.5%					
SF06A	32,170,000	19,523,824	12,956,470	310,294	-	310,294	101.0%					
SF06B	66,780,000	26,304,976	40,629,192	154,168	-	154,168	100.2%					
SF07A	39,300,000	25,569,878	15,134,243	1,404,121	-	1,404,121	103.6%					
SF07B	99,940,000	33,109,821	66,259,390	(570,789)	-	(570,789)	99.4%					
SF08A	70,015,000	49,788,004	58,763,692	38,536,696	(38,500,000)	36,696	100.1%					
* SF12A	53,110,000	8,325,812	6,762,072	(38,022,116)	38,500,000	477,884	100.9%					
SF13B	28,645,000	23,460,343	6,183,592	998,935	-	998,935	103.5%					
SF14A	31,075,000	32,891,362	6,344,763	8,161,125	-	8,161,125	126.3%					
SF15A	60,045,000	56,086,213	12,573,642	8,614,855	-	8,614,855	114.3%					
SF15B	16,150,000	15,267,637	3,201,100	2,318,737	-	2,318,737	114.4%					
** SFMB Surplus Assets	-	24,574,764	8,317,148	32,891,912	-	32,891,912						
<b>TOTAL</b>	<b>652,050,000</b>	<b>411,344,860</b>	<b>309,449,917</b>	<b>68,744,777</b>	<b>0</b>	<b>68,744,777</b>	<b>110.5%</b>					

**\* Treatment of Mortgage Loans:**

"Upon the redemption and payment of the Refunded Bonds, the Mortgage Loans originally financed with the proceeds of a Series of the Refunded Bonds will be deemed under the Indenture to have been financed by such Refunded Bonds used to redeem the Refunded Bonds of such series. Accordingly, all provisions of the Indenture which relate to such Mortgage Loans and the Related Mortgage Repayments and Prepayments, and moneys in any Fund or Account, shall be interpreted and applied to relate such Mortgage Loans, Mortgage Repayments, Prepayments and moneys to each such Series in proportion to the respective principal amounts of the Bonds of each such Series the proceeds of which will be deemed to have been used to finance such Mortgage Loans."

\*\* SF Surplus Assets: Pursuant to Section 5.5 (a) of the Master Indenture dated October 1, 2001, the Authority established a surplus assets subaccount in the Acquisition Account of the Program Fund to which excess cash in the Trust Estate was deposited and used to acquire existing mortgage loans. Such existing mortgage loans are currently held in the surplus assets subaccount as Mortgage Loans under the Master Indenture. Mortgage Repayments and Prepayments relating to such Mortgage Loans held in the surplus assets subaccount may be applied to redeem Bonds of any Series under the Master Indenture as directed by the Authority, except to the extent limited by the provisions of the Series Indenture related to a particular Series.

**Trustee Bank Zions**  
**Contact: Sandy Stevens (720) 947-7479**

**Program CHFA Administrator**  
**Contact: Trina Nguyen (303) 297-7397**

	Type of Housing					
	Single Family Detached	Condominiums / Townhomes	Other	New Construction	Existing Homes	Fixed, Level Payment Mortgages
SF01AA	79.2%	15.0%	5.8%	17.5%	82.5%	100.0%
SF02A	72.3%	22.8%	4.8%	22.8%	77.2%	100.0%
SF02B	71.3%	22.2%	6.5%	10.7%	89.3%	100.0%
SF02C	69.0%	24.7%	6.3%	19.7%	80.3%	100.0%
SF03B	74.3%	18.3%	7.4%	19.1%	80.9%	100.0%
SF06A	68.8%	27.0%	4.2%	24.9%	75.1%	100.0%
SF06B	75.8%	17.7%	6.4%	17.5%	82.5%	100.0%
SF07A	73.4%	17.7%	8.9%	16.5%	83.5%	100.0%
SF07B	71.4%	20.3%	8.4%	14.8%	85.2%	100.0%
SF08A	77.1%	15.2%	7.7%	13.7%	86.3%	100.0%
SF12A	68.3%	24.1%	7.6%	30.7%	69.3%	100.0%
SF13B	69.5%	18.1%	12.5%	9.1%	90.9%	100.0%
SF14A	69.4%	24.5%	6.0%	21.2%	78.8%	100.0%
SF15A	70.6%	21.9%	7.4%	24.8%	75.2%	100.0%
SF15B	70.5%	25.8%	3.7%	22.3%	77.7%	100.0%
SFMB Surplus Assets	77.4%	16.5%	6.1%	14.9%	85.1%	100.0%
<b>INDENTURE TOTAL</b>	73.0%	19.9%	7.1%	18.3%	81.7%	100.0%

(As a % Outstanding Mortgage Balance)

<b>Mortgage Insurance Information</b>						
	<b>Conventional Insured</b>	<b>FHA</b>	<b>VA</b>	<b>RHCDS</b>	<b>Conventional Uninsured</b>	<b>CHFA 2nds - Uninsured</b>
<b>SF01AA</b>	7.6%	46.7%	1.9%	3.5%	13.9%	26.3%
<b>SF02A</b>	0.4%	82.7%	5.5%	3.5%	7.9%	0.0%
<b>SF02B</b>	0.7%	77.9%	6.0%	5.1%	8.8%	1.5%
<b>SF02C</b>	1.7%	75.3%	8.5%	4.4%	8.7%	1.4%
<b>SF03B</b>	0.8%	72.7%	3.4%	10.1%	9.5%	3.5%
<b>SF06A</b>	4.3%	63.4%	9.5%	3.3%	19.4%	0.0%
<b>SF06B</b>	12.2%	56.8%	2.7%	4.4%	21.1%	2.7%
<b>SF07A</b>	33.0%	38.9%	1.0%	2.5%	22.0%	2.6%
<b>SF07B</b>	29.2%	49.6%	2.7%	2.1%	16.4%	0.0%
<b>SF08A</b>	25.0%	57.6%	4.2%	5.9%	7.1%	0.1%
<b>SF12A</b>	0.0%	82.6%	7.2%	1.6%	8.5%	0.0%
<b>SF13B</b>	17.9%	61.4%	2.3%	2.1%	8.5%	7.9%
<b>SF14A</b>	0.6%	76.1%	3.7%	4.6%	14.9%	0.0%
<b>SF15A</b>	1.0%	78.2%	6.3%	4.7%	9.8%	0.0%
<b>SF15B</b>	0.0%	83.6%	3.8%	3.6%	9.0%	0.0%
<b>SFMB Surplus Assets</b>	0.0%	58.3%	2.4%	2.6%	19.8%	16.9%
<b>INDENTURE TOTAL</b>	10.4%	64.0%	4.2%	4.2%	13.0%	4.2%

(As a % of Outstanding Mortgage Balance)

**Delinquency Statistics**

	Current	30 Days	60 - 89 Days	90 - 119 Days	120 + Days	Foreclosure	Pending Claim	Real Estate Owned	Total
<b>SF01AA</b>									
# of Loans	2,290	145	33	20	69	14	34	2	2,607
\$ Value	28,944,319	1,833,883	193,654	426,856	850,562	228,271	294,159	389,032	33,160,736
%	87.285%	5.53%	0.584%	1.287%	2.565%	0.688%	0.887%	1.173%	
<b>SF02A</b>									
# of Loans	119	10	1	1	1	1	1	1	135
\$ Value	8,114,635	753,932	86,277	113,930	161,480	110,256	91,533	39,606	9,471,649
%	85.673%	7.96%	0.911%	1.203%	1.705%	1.164%	0.966%	0.418%	
<b>SF02B</b>									
# of Loans	198	7	2		7	4	1		219
\$ Value	11,241,038	505,486	132,104		603,401	289,225	75,220		12,846,474
%	87.503%	3.935%	1.028%	0.00%	4.697%	2.251%	0.586%	0.00%	
<b>SF02C</b>									
# of Loans	251	21	5	1	2	2	1		283
\$ Value	15,664,776	1,267,334	204,261	53,523	74,553	89,523	2,313		17,356,283
%	90.254%	7.302%	1.177%	0.308%	0.43%	0.516%	0.013%	0.00%	
<b>SF03B</b>									
# of Loans	587	40	6	3	8	9	3		656
\$ Value	20,689,259	1,792,827	249,657	88,876	249,174	528,713	8,576		23,607,083
%	87.64%	7.594%	1.058%	0.377%	1.056%	2.24%	0.036%	0.00%	
<b>SF06A</b>									
# of Loans	205	14	1		1	4	1		226
\$ Value	17,289,776	1,573,668	199,611		72,174	361,148	27,449		19,523,824
%	88.557%	8.06%	1.022%	0.00%	0.37%	1.85%	0.141%	0.00%	

**Delinquency Statistics**

	Current	30 Days	60 - 89 Days	90 - 119 Days	120 + Days	Foreclosure	Pending Claim	Real Estate Owned	Total
<b>SF06B</b>									
# of Loans	427	36	9	4	9	6	4	3	498
\$ Value	22,509,882	1,499,765	950,153	277,253	556,304	384,299	117,893	9,426	26,304,976
%	85.573%	5.702%	3.612%	1.054%	2.115%	1.461%	0.448%	0.036%	
<b>SF07A</b>									
# of Loans	377	38	8	1	13	12	4	2	455
\$ Value	21,828,534	1,710,930	152,461	85,824	905,745	540,006	208,074	138,303	25,569,878
%	85.368%	6.691%	0.596%	0.336%	3.542%	2.112%	0.814%	0.541%	
<b>SF07B</b>									
# of Loans	286	25	3	4	9	5	3		335
\$ Value	27,587,478	3,096,723	472,808	468,874	874,056	396,303	213,579		33,109,821
%	83.321%	9.353%	1.428%	1.416%	2.64%	1.197%	0.645%	0.00%	
<b>SF08A</b>									
# of Loans	424	44	16	4	11	10		2	511
\$ Value	40,118,946	4,689,196	1,758,667	397,500	1,401,561	1,181,270		240,864	49,788,004
%	80.58%	9.418%	3.532%	0.798%	2.815%	2.373%	0.00%	0.484%	
<b>SF12A</b>									
# of Loans	88	7	2	2	3	1			103
\$ Value	6,921,691	658,152	212,227	193,550	232,292	107,900			8,325,812
%	83.135%	7.905%	2.549%	2.325%	2.79%	1.296%	0.00%	0.00%	
<b>SF13B</b>									
# of Loans	592	67	12	7	21	13	5	1	718
\$ Value	20,660,830	1,562,450	379,437	25,076	516,009	134,790	112,941	68,810	23,460,343
%	88.067%	6.66%	1.617%	0.107%	2.20%	0.575%	0.481%	0.293%	

**Delinquency Statistics**

	Current	30 Days	60 - 89 Days	90 - 119 Days	120 + Days	Foreclosure	Pending Claim	Real Estate Owned	Total
<b>SF14A</b>									
# of Loans	364	23	6	5	7	3	2	1	411
\$ Value	28,674,855	2,416,310	392,488	314,008	617,356	299,082	173,399	3,863	32,891,362
%	87.181%	7.346%	1.193%	0.955%	1.877%	0.909%	0.527%	0.012%	
<b>SF15A</b>									
# of Loans	572	35	6	3	10	6	3		635
\$ Value	49,818,764	3,441,035	535,446	385,221	1,068,009	637,921	199,817		56,086,213
%	88.825%	6.135%	0.955%	0.687%	1.904%	1.137%	0.356%	0.00%	
<b>SF15B</b>									
# of Loans	182	8	1		1	2	1		195
\$ Value	14,223,640	705,596	96,852		120,045	107,004	14,501		15,267,637
%	93.162%	4.622%	0.634%	0.00%	0.786%	0.701%	0.095%	0.00%	
<b>SFMB Surplus Assets</b>									
# of Loans	1,249	92	19	8	41	9	22	3	1,443
\$ Value	20,796,972	1,640,980	380,280	220,096	588,418	613,068	323,966	10,984	24,574,764
%	84.627%	6.678%	1.547%	0.896%	2.394%	2.495%	1.318%	0.045%	
<b>INDENTURE TOTAL</b>									
# of Loans	8,211	612	130	63	213	101	85	15	<b>9,430</b>
\$ Value	355,085,395	29,148,268	6,396,384	3,050,586	8,891,138	6,008,779	1,863,421	900,889	<b>411,344,861</b>
%	<b>86.323%</b>	<b>7.086%</b>	<b>1.555%</b>	<b>0.742%</b>	<b>2.161%</b>	<b>1.461%</b>	<b>0.453%</b>	<b>0.219%</b>	

	Original # of Loans Financed	Loans Prepaid in Full	Loans Foreclosed
SF01AA	13,177	10,308	262
SF02A	1,139	875	129
SF02B	1,761	1,343	199
SF02C	2,058	1,599	176
SF03B	3,049	2,177	216
SF06A	745	410	109
SF06B	2,242	1,528	216
SF07A	2,108	1,479	174
SF07B	1,399	869	195
SF08A	2,109	1,278	320
SF12A	132	29	0
SF13B	884	163	3
SF14A	580	168	1
SF15A	921	285	1
SF15B	269	73	1
SFMB Surplus	3,267	1,802	22
<b>INDENTURE</b>	<b>35,840</b>	<b>24,386</b>	<b>2,024</b>

Bond Name	Outstanding Aggregate Principal Balance of 1st Mortgage	Number of 1st Mortgages	Average Coupon of 1st Mortgages	Average Remaining Maturity (Years)	Outstanding Aggregate Principal Balance of 2nd Mortgage Loans	Number of 2nd Mortgages	Total Outstanding Aggregate Principal	Total Number of Mortgages
SF01AA	\$24,432,498	317	5.92%	18.33	\$8,728,238	2,290	\$33,160,736	2,607
SF02A	\$9,471,649	135	5.63%	17.20			\$9,471,649	135
SF02B	\$12,651,278	163	5.80%	17.26	\$195,196	56	\$12,846,474	219
SF02C	\$17,118,523	216	5.69%	17.29	\$237,761	67	\$17,356,283	283
SF03B	\$22,777,494	399	6.09%	15.58	\$829,589	257	\$23,607,083	656
SF06A	\$19,523,824	226	4.94%	19.29			\$19,523,824	226
SF06B	\$25,595,704	299	5.10%	19.58	\$709,272	199	\$26,304,976	498
SF07A	\$24,897,711	263	5.15%	20.47	\$672,168	192	\$25,569,878	455
SF07B	\$33,109,821	335	5.34%	21.23			\$33,109,821	335
SF08A	\$49,738,004	509	6.03%	21.67	\$50,000	2	\$49,788,004	511
SF12A	\$8,325,812	103	5.37%	17.44			\$8,325,812	103
SF13B	\$21,596,513	217	5.91%	20.35	\$1,863,830	501	\$23,460,343	718
SF14A	\$32,891,362	411	5.30%	17.67			\$32,891,362	411
SF15A	\$56,086,213	635	5.30%	18.36			\$56,086,213	635
SF15B	\$15,267,637	195	5.20%	16.56			\$15,267,637	195
SFMB Surplus	\$20,425,885	310	4.38%	21.13	\$4,148,879	1,133	\$24,574,764	1,443
<b>Total</b>	<b>\$393,909,929</b>	<b>4,733</b>	<b>5.46%</b>	<b>19.11</b>	<b>\$17,434,932</b>	<b>4,697</b>	<b>\$411,344,861</b>	<b>9,430</b>

All second mortgages are due at maturity or payoff of the first mortgage.

BONDS OUTSTANDING

\* Indicates a partial conversion of the original series

**SF 2001 Series AA**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF01AA-1	I	Taxable	05/01/2041	196479RP6	Variable		\$20,000,000	\$0	\$0	\$20,000,000	-	\$0
SF01AA-1*	I	Taxable	11/01/2038	196479VK2	Variable	4.48500%	\$30,000,000	\$22,500,000	\$0	\$7,500,000	\$22,500,000	\$0
SF01AA-2	I	non-AMT	05/01/2031	196479ZC6	Variable	4.60000%	\$46,840,000	\$40,920,000	\$5,920,000	\$0	\$40,920,000	\$0
SF01AA-3	I	non-AMT	05/01/2036	196479ZD4	Variable	5.52600%	\$25,000,000	\$6,275,000	\$0	\$18,725,000	\$6,275,000	\$0
SF01AA-4	II	non-AMT	05/01/2036	196479CF4	5.25000%		\$10,000,000	\$0	\$0	\$10,000,000	-	-
							<b>\$131,840,000</b>	<b>\$69,695,000</b>	<b>\$5,920,000</b>	<b>\$56,225,000</b>	<b>\$69,695,000</b>	<b>\$0</b>

**SF 2002 Series A**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF02A-1	I	Taxable (MRB)	11/01/2013	196479DK2	Variable		\$41,000,000	\$0	\$5,650,000	\$35,350,000	-	\$0
SF02A-2	I	AMT	11/01/2021	196479DL0	Variable		\$12,990,000	\$0	\$0	\$12,990,000	-	\$0
SF02A-3	I	non-AMT	11/01/2021	196479DM8	Variable	4.74900%	\$23,075,000	\$8,905,000	\$10,945,000	\$3,225,000	\$8,905,000	\$0
SF02A-4	I	AMT	11/01/2008	196479DC0	4.55000%		\$580,000	\$0	\$580,000	\$0	-	-
SF02A-4	I	AMT	11/01/2009	196479DD8	4.70000%		\$435,000	\$0	\$435,000	\$0	-	-
SF02A-4	I	AMT	11/01/2010	196479DE6	4.80000%		\$635,000	\$0	\$635,000	\$0	-	-
SF02A-4	I	AMT	11/01/2011	196479DF3	4.90000%		\$1,405,000	\$0	\$1,405,000	\$0	-	-
SF02A-4	I	AMT	11/01/2012	196479DG1	5.00000%		\$1,490,000	\$0	\$1,490,000	\$0	-	-
SF02A-5	II	AMT	05/01/2032	196479DH9	5.65000%		\$6,655,000	\$0	\$0	\$6,655,000	-	-
SF02A-5	II	AMT	11/01/2032	196479DJ5	5.65000%		\$5,800,000	\$0	\$0	\$5,800,000	-	-
							<b>\$94,065,000</b>	<b>\$8,905,000</b>	<b>\$21,140,000</b>	<b>\$64,020,000</b>	<b>\$8,905,000</b>	<b>\$0</b>

BONDS OUTSTANDING

\* Indicates a partial conversion of the original series

**SF 2002 Series B**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF02B-1	I	Taxable	11/01/2032	196479SH3	Variable		\$15,000,000	\$0	\$0	\$15,000,000	-	\$0
SF02B-2	I	Taxable (MRB)	11/01/2030	196479SK6	Variable		\$51,475,000	\$0	\$0	\$51,475,000	-	\$0
SF02B-2*	I	Taxable (MRB)	11/01/2030	196479VL0	Variable		\$8,525,000	\$0	\$0	\$8,525,000	-	\$0
SF02B-3	I	non-AMT	11/01/2021	196479YY9	Variable	4.50600%	\$40,000,000	\$23,240,000	\$1,875,000	\$14,885,000	\$23,240,000	\$0
SF02B-4	II	AMT	05/01/2032	196479ES4	5.40000%		\$1,000,000	\$0	\$0	\$1,000,000	-	-
SF02B-4	II	AMT	11/01/2032	196479ET2	5.40000%		\$4,000,000	\$0	\$0	\$4,000,000	-	-
SF02B-5	III	AMT	05/01/2030	196479EU9	4.80000%		\$15,000,000	\$0	\$0	\$15,000,000	-	-
SF02B-6	I	AMT	07/01/2003	196479ER6	1.60000%		\$44,340,000	\$0	\$44,340,000	\$0	-	-
							<b>\$179,340,000</b>	<b>\$23,240,000</b>	<b>\$46,215,000</b>	<b>\$109,885,000</b>	<b>\$23,240,000</b>	<b>\$0</b>

**SF 2002 Series C**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF02C-1	I	Taxable	11/01/2036	196479RV3	Variable		\$30,000,000	\$0	\$0	\$30,000,000	-	\$0
SF02C-2	I	Taxable (MRB)	11/01/2035	196479RT8	Variable		\$75,000,000	\$0	\$0	\$75,000,000	-	\$0
SF02C-3	I	AMT	05/01/2022	196479ZA0	Variable	4.42200%	\$40,000,000	\$18,990,000	\$4,415,000	\$16,595,000	\$18,990,000	\$0
SF02C-4	II	AMT	05/01/2032	196479FB0	4.95000%		\$2,000,000	\$0	\$0	\$2,000,000	-	-
SF02C-4	II	AMT	11/01/2032	196479FC8	4.95000%		\$8,000,000	\$0	\$0	\$8,000,000	-	-
SF02C-5	III	AMT	05/01/2030	196479FD6	4.40000%		\$17,000,000	\$0	\$0	\$17,000,000	-	-
SF02C-6	I	non-AMT	11/01/2003	196479FH7	1.55000%		\$51,000,000	\$0	\$51,000,000	\$0	-	-
							<b>\$223,000,000</b>	<b>\$18,990,000</b>	<b>\$55,415,000</b>	<b>\$148,595,000</b>	<b>\$18,990,000</b>	<b>\$0</b>

BONDS OUTSTANDING

\* Indicates a partial conversion of the original series

**SF 2003 Series B**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF03B-1	I	Taxable	11/01/2033	196483CK5	Variable		\$11,030,000	\$0	\$0	\$11,030,000	-	\$0
SF03B-1*	I	Taxable	11/01/2016	196483DP3	Variable		\$4,335,000	\$0	\$4,335,000	\$0	-	\$0
SF03B-1*	I	Taxable	11/01/2020	196483DY4	Variable		\$8,305,000	\$8,305,000	\$0	\$0	-	\$8,305,000
SF03B-1*	I	Taxable	11/01/2025	196483DZ1	Variable		\$13,225,000	\$13,225,000	\$0	\$0	-	\$13,225,000
SF03B-1*	I	Taxable	11/01/2026	196483EA5	Variable		\$3,105,000	\$3,105,000	\$0	\$0	-	\$3,105,000
SF03B-2	I	Taxable (MRB)	11/01/2033	196483DM0	Variable		\$66,375,000	\$0	\$0	\$66,375,000	-	\$0
SF03B-2*	I	Taxable (MRB)	11/01/2016	196483DQ1	Variable	4.93800%	\$4,270,000	\$0	\$4,270,000	\$0	\$0	\$0
SF03B-2*	I	Taxable (MRB)	11/01/2020	196483EB3	Variable	4.93800%	\$2,745,000	\$2,745,000	\$0	\$0	\$2,745,000	\$0
SF03B-2*	I	Taxable (MRB)	11/01/2025	196483EC1	Variable	4.93800%	\$4,140,000	\$4,140,000	\$0	\$0	\$4,140,000	\$0
SF03B-2*	I	Taxable (MRB)	05/01/2028	196483ED9	Variable	4.93800%	\$2,470,000	\$2,470,000	\$0	\$0	\$2,470,000	\$0
SF03B-3	I	AMT	11/01/2026	196483BW0	Variable		\$60,000,000	\$0	\$14,220,000	\$45,780,000	-	\$0
SF03B-4	III	AMT	05/01/2032	196479HK8	5.00000%		\$20,000,000	\$0	\$0	\$20,000,000	-	-
SF03B-5	I	non-AMT	07/01/2004	196479HL6	1.00000%		\$54,000,000	\$0	\$54,000,000	\$0	-	-
							<b>\$254,000,000</b>	<b>\$33,990,000</b>	<b>\$76,825,000</b>	<b>\$143,185,000</b>	<b>\$9,355,000</b>	<b>\$24,635,000</b>

**SF 2006 Series A**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF06A-1	I	Taxable (MRB)	11/01/2036	196479QK8	Variable		\$30,000,000	\$0	\$0	\$30,000,000	-	\$0
SF06A-2	I	non-AMT	11/01/2034	196479QL6	Variable	4.42200%	\$20,590,000	\$2,235,000	\$2,020,000	\$16,335,000	\$2,235,000	\$0
SF06A-3	I	AMT	11/01/2036	196479QM4	Variable	4.31290%	\$40,000,000	\$29,935,000	\$0	\$10,065,000	\$29,935,000	\$0
SF06A-4	II	AMT	11/01/2036	196479LJ6	5.00000%		\$19,410,000	\$0	\$0	\$19,410,000	-	-
SF06A-5	I	non-AMT	01/03/2007	196479LE7	3.43000%		\$70,700,000	\$0	\$70,700,000	\$0	-	-
							<b>\$180,700,000</b>	<b>\$32,170,000</b>	<b>\$72,720,000</b>	<b>\$75,810,000</b>	<b>\$32,170,000</b>	<b>\$0</b>

BONDS OUTSTANDING

\* Indicates a partial conversion of the original series

**SF 2006 Series B**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF06B-1	I	Taxable (MRB)	11/01/2036	196483CL3	Variable		\$56,750,000	\$0	\$0	\$56,750,000	-	\$0
SF06B-1*	I	Taxable (MRB)	11/01/2014	196483DS7	Variable		\$3,250,000	\$0	\$3,250,000	\$0	-	\$0
SF06B-2	I	non-AMT	11/01/2034	196483CB5	Variable	4.19510%	\$49,325,000	\$20,580,000	\$0	\$28,745,000	\$20,580,000	\$0
SF06B-3	I	AMT	11/01/2036	196483CC3	Variable	4.54450%	\$62,945,000	\$46,200,000	\$0	\$16,745,000	\$46,200,000	\$0
SF06B-4	II	AMT	11/01/2036	196483AE1	5.10000%		\$20,000,000	\$0	\$0	\$20,000,000	-	-
SF06B-5	I	AMT	06/01/2007	196483AD3	3.85000%		\$87,000,000	\$0	\$87,000,000	\$0	-	-
							<b>\$279,270,000</b>	<b>\$66,780,000</b>	<b>\$90,250,000</b>	<b>\$122,240,000</b>	<b>\$66,780,000</b>	<b>\$0</b>

**SF 2007 Series A**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF07A-1	I	Taxable (MRB)	11/01/2037	196483CN9	Variable		\$62,405,000	\$0	\$0	\$62,405,000	-	\$0
SF07A-1*	I	Taxable (MRB)	05/01/2015	196483DU2	Variable		\$7,595,000	\$0	\$7,595,000	\$0	-	\$0
SF07A-2	I	AMT	11/01/2037	196483CF6	Variable	4.15300%	\$70,000,000	\$39,300,000	\$1,215,000	\$29,485,000	\$39,300,000	\$0
SF07A-3	III	AMT	11/01/2037	196483AL5	4.80000%		\$35,000,000	\$0	\$560,000	\$34,440,000	-	-
							<b>\$175,000,000</b>	<b>\$39,300,000</b>	<b>\$9,370,000</b>	<b>\$126,330,000</b>	<b>\$39,300,000</b>	<b>\$0</b>

**SF 2007 Series B**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF07B-1	I	Taxable (MRB)	05/01/2038	196483DH1	Variable		\$83,630,000	\$0	\$0	\$83,630,000	-	\$0
SF07B-1*	I	Taxable (MRB)	11/01/2016	196483DV0	Variable	5.58000%	\$10,755,000	\$0	\$10,755,000	\$0	\$0	\$0
SF07B-1*	I	Taxable (MRB)	11/01/2020	196483EE7	Variable	5.58000%	\$8,840,000	\$8,840,000	\$0	\$0	\$8,840,000	\$0
SF07B-1*	I	Taxable (MRB)	11/01/2025	196483EF4	Variable	5.58000%	\$14,080,000	\$14,080,000	\$0	\$0	\$14,080,000	\$0
SF07B-1*	I	Taxable (MRB)	11/01/2026	196483EG2	Variable	5.58000%	\$2,695,000	\$2,695,000	\$0	\$0	\$2,695,000	\$0
SF07B-2	I	AMT	05/01/2038	196483AR2	Variable	4.50750%	\$50,000,000	\$49,325,000	\$675,000	\$0	\$49,325,000	\$0
SF07B-3	II	AMT	05/01/2038	196483AS0	Variable	4.40500%	\$50,000,000	\$25,000,000	\$0	\$25,000,000	\$25,000,000	\$0
							<b>\$220,000,000</b>	<b>\$99,940,000</b>	<b>\$11,430,000</b>	<b>\$108,630,000</b>	<b>\$99,940,000</b>	<b>\$0</b>

BONDS OUTSTANDING

\* Indicates a partial conversion of the original series

**SF 2008 Series A**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF08A-1	I	Taxable	05/01/2038	196483DK4	Variable		\$19,960,000	\$0	\$0	\$19,960,000	-	\$0
SF08A-1*	I	Taxable	11/01/2016	196483DW8	Variable	5.44500%	\$1,680,000	\$0	\$1,680,000	\$0	\$0	\$0
SF08A-1*	I	Taxable	11/01/2020	196483EH0	Variable	5.44500%	\$4,405,000	\$4,405,000	\$0	\$0	\$4,405,000	\$0
SF08A-1*	I	Taxable	11/01/2025	196483EJ6	Variable	5.44500%	\$6,935,000	\$6,935,000	\$0	\$0	\$6,935,000	\$0
SF08A-1*	I	Taxable	05/01/2038	196483EK3	Variable	5.44500%	\$27,020,000	\$17,020,000	\$0	\$10,000,000	\$1,460,000	\$15,560,000
SF08A-2	I	Taxable (MRB)	05/01/2038	196483CT6	Variable		\$119,040,000	\$0	\$0	\$119,040,000	-	\$0
SF08A-2*	I	Taxable (MRB)	11/01/2016	196483DX6	Variable	4.59600%	\$13,890,000	\$0	\$13,890,000	\$0	\$0	\$0
SF08A-2*	I	Taxable (MRB)	11/01/2020	196483EL1	Variable	4.59600%	\$11,285,000	\$11,285,000	\$0	\$0	\$11,285,000	\$0
SF08A-2*	I	Taxable (MRB)	11/01/2025	196483EM9	Variable	4.59600%	\$17,420,000	\$17,420,000	\$0	\$0	\$17,420,000	\$0
SF08A-2*	I	Taxable (MRB)	11/01/2027	196483EN7	Variable	4.59600%	\$8,365,000	\$8,365,000	\$0	\$0	\$8,365,000	\$0
SF08A-3	I	AMT	05/01/2038	196483CV1	Variable		\$80,000,000	\$0	\$0	\$80,000,000	-	\$0
SF08A-4	II	AMT	11/01/2038	196483AX9	5.75000%		\$15,000,000	\$0	\$0	\$15,000,000	-	-
SF08A-5	III	non-AMT	11/01/2034	196483AY7	5.00000%		\$23,955,000	\$4,585,000	\$3,300,000	\$16,070,000	-	-
							<b>\$348,955,000</b>	<b>\$70,015,000</b>	<b>\$18,870,000</b>	<b>\$260,070,000</b>	<b>\$49,870,000</b>	<b>\$15,560,000</b>

**SF 2012 Series A**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF12A-1	I	non-AMT	11/01/2021	196479UZ0	Variable	4.16000%	\$19,100,000	\$13,935,000	\$5,165,000	\$0	\$13,935,000	\$0
SF12A-2	I	AMT	05/01/2038	196479VA4	Variable	4.41400%	\$80,000,000	\$39,175,000	\$0	\$40,825,000	\$39,175,000	\$0
							<b>\$99,100,000</b>	<b>\$53,110,000</b>	<b>\$5,165,000</b>	<b>\$40,825,000</b>	<b>\$53,110,000</b>	<b>\$0</b>

**SF 2013 Series B**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF13B	II	non-AMT	11/01/2036	196479VT3	Variable	4.28840%	\$39,950,000	\$28,645,000	\$0	\$11,305,000	\$28,645,000	\$0
							<b>\$39,950,000</b>	<b>\$28,645,000</b>	<b>\$0</b>	<b>\$11,305,000</b>	<b>\$28,645,000</b>	<b>\$0</b>

**SF 2014 Series A**

BONDS OUTSTANDING

\* Indicates a partial conversion of the original series

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal
SF14A	I	Taxable	11/01/2027	196479WP0	3.53100%		\$11,140,000	\$7,810,000	\$0	\$3,330,000	-	-
SF14A Serial	I	Taxable	05/01/2015	196479VV8	0.33000%		\$3,080,000	\$0	\$3,080,000	\$0	-	-
SF14A Serial	I	Taxable	11/01/2015	196479VW6	0.40000%		\$2,965,000	\$0	\$1,465,000	\$1,500,000	-	-
SF14A Serial	I	Taxable	05/01/2016	196479VX4	0.62000%		\$2,910,000	\$0	\$2,415,000	\$495,000	-	-
SF14A Serial	I	Taxable	11/01/2016	196479VY2	0.72000%		\$2,810,000	\$0	\$2,170,000	\$640,000	-	-
SF14A Serial	I	Taxable	05/01/2017	196479VZ9	1.17000%		\$2,775,000	\$1,980,000	\$0	\$795,000	-	-
SF14A Serial	I	Taxable	11/01/2017	196479WA3	1.32000%		\$2,695,000	\$1,930,000	\$0	\$765,000	-	-
SF14A Serial	I	Taxable	05/01/2018	196479WB1	1.69400%		\$2,655,000	\$1,895,000	\$0	\$760,000	-	-
SF14A Serial	I	Taxable	11/01/2018	196479WC9	1.84400%		\$2,585,000	\$1,845,000	\$0	\$740,000	-	-
SF14A Serial	I	Taxable	05/01/2019	196479WD7	2.02400%		\$2,555,000	\$1,825,000	\$0	\$730,000	-	-
SF14A Serial	I	Taxable	11/01/2019	196479WE5	2.14400%		\$2,470,000	\$1,765,000	\$0	\$705,000	-	-
SF14A Serial	I	Taxable	05/01/2020	196479WF2	2.37300%		\$2,430,000	\$1,740,000	\$0	\$690,000	-	-
SF14A Serial	I	Taxable	11/01/2020	196479WG0	2.54300%		\$2,375,000	\$1,705,000	\$0	\$670,000	-	-
SF14A Serial	I	Taxable	05/01/2021	196479WH8	2.71300%		\$2,335,000	\$1,670,000	\$0	\$665,000	-	-
SF14A Serial	I	Taxable	11/01/2021	196479WJ4	2.79300%		\$2,290,000	\$1,640,000	\$0	\$650,000	-	-
SF14A Serial	I	Taxable	05/01/2022	196479WK1	2.88100%		\$1,985,000	\$1,420,000	\$0	\$565,000	-	-
SF14A Serial	I	Taxable	11/01/2022	196479WL9	2.98100%		\$1,950,000	\$1,395,000	\$0	\$555,000	-	-
SF14A Serial	I	Taxable	05/01/2023	196479WM7	3.08100%		\$1,730,000	\$1,240,000	\$0	\$490,000	-	-
SF14A Serial	I	Taxable	11/01/2023	196479WN5	3.16100%		\$1,700,000	\$1,215,000	\$0	\$485,000	-	-
							<b>\$55,435,000</b>	<b>\$31,075,000</b>	<b>\$9,130,000</b>	<b>\$15,230,000</b>	<b>\$0</b>	<b>\$0</b>

SF 2015 Series A

BONDS OUTSTANDING

\* Indicates a partial conversion of the original series

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue	Outstanding	Principal Matured	Principal	Hedged Principal	Unhedged
SF15A	I	Taxable	11/01/2027	196479XM6	3.19300%		\$14,390,000	\$9,330,000	\$0	\$5,060,000	-	-
SF15A	I	Taxable	11/01/2031	196479XN4	4.00000%		\$20,030,000	\$13,755,000	\$0	\$6,275,000	-	-
SF15A Serial	I	Taxable	11/01/2015	196479WQ8	0.34000%		\$5,500,000	\$0	\$1,500,000	\$4,000,000	-	-
SF15A Serial	I	Taxable	05/01/2016	196479WR6	0.50000%		\$3,395,000	\$0	\$2,855,000	\$540,000	-	-
SF15A Serial	I	Taxable	11/01/2016	196479WS4	0.75000%		\$3,410,000	\$0	\$2,590,000	\$820,000	-	-
SF15A Serial	I	Taxable	05/01/2017	196479WT2	1.08800%		\$3,400,000	\$2,370,000	\$0	\$1,030,000	-	-
SF15A Serial	I	Taxable	11/01/2017	196479WU9	1.21800%		\$3,345,000	\$2,330,000	\$0	\$1,015,000	-	-
SF15A Serial	I	Taxable	05/01/2018	196479WV7	1.47300%		\$3,285,000	\$2,285,000	\$0	\$1,000,000	-	-
SF15A Serial	I	Taxable	11/01/2018	196479WW5	1.62300%		\$3,235,000	\$2,250,000	\$0	\$985,000	-	-
SF15A Serial	I	Taxable	05/01/2019	196479WX3	1.76300%		\$3,220,000	\$2,240,000	\$0	\$980,000	-	-
SF15A Serial	I	Taxable	11/01/2019	196479WY1	1.91300%		\$3,180,000	\$2,220,000	\$0	\$960,000	-	-
SF15A Serial	I	Taxable	05/01/2020	196479WZ8	2.03500%		\$2,995,000	\$2,085,000	\$0	\$910,000	-	-
SF15A Serial	I	Taxable	11/01/2020	196479XA2	2.15500%		\$2,935,000	\$2,045,000	\$0	\$890,000	-	-
SF15A Serial	I	Taxable	05/01/2021	196479XB0	2.25500%		\$2,725,000	\$1,900,000	\$0	\$825,000	-	-
SF15A Serial	I	Taxable	11/01/2021	196479XC8	2.33500%		\$2,640,000	\$1,840,000	\$0	\$800,000	-	-
SF15A Serial	I	Taxable	05/01/2022	196479XD6	2.39300%		\$2,495,000	\$1,735,000	\$0	\$760,000	-	-
SF15A Serial	I	Taxable	11/01/2022	196479XE4	2.49300%		\$2,415,000	\$1,680,000	\$0	\$735,000	-	-
SF15A Serial	I	Taxable	05/01/2023	196479XF1	2.64300%		\$2,500,000	\$1,735,000	\$0	\$765,000	-	-
SF15A Serial	I	Taxable	11/01/2023	196479XG9	2.69300%		\$2,470,000	\$1,720,000	\$0	\$750,000	-	-
SF15A Serial	I	Taxable	05/01/2024	196479XH7	2.79300%		\$2,855,000	\$1,990,000	\$0	\$865,000	-	-
SF15A Serial	I	Taxable	11/01/2024	196479XJ3	2.87300%		\$2,865,000	\$1,995,000	\$0	\$870,000	-	-
SF15A Serial	I	Taxable	05/01/2025	196479XK0	2.97300%		\$3,175,000	\$2,215,000	\$0	\$960,000	-	-
SF15A Serial	I	Taxable	11/01/2025	196479XL8	2.97300%		\$3,340,000	\$2,325,000	\$0	\$1,015,000	-	-
							<u>\$99,800,000</u>	<u>\$60,045,000</u>	<u>\$6,945,000</u>	<u>\$32,810,000</u>	<u>\$0</u>	<u>\$0</u>

BONDS OUTSTANDING

\* Indicates a partial conversion of the original series

SF 2015 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue	Outstanding	Principal Matured	Principal	Hedged Principal	Unhedged
SF15B Serial	I	Taxable	11/01/2015	196479XP9	0.40000%		\$1,480,000	\$0	\$1,480,000	\$0	-	-
SF15B Serial	I	Taxable	05/01/2016	196479XQ7	0.65000%		\$1,455,000	\$0	\$1,295,000	\$160,000	-	-
SF15B Serial	I	Taxable	11/01/2016	196479XR5	0.86600%		\$1,410,000	\$0	\$1,165,000	\$245,000	-	-
SF15B Serial	I	Taxable	05/01/2017	196479XS3	1.01600%		\$1,390,000	\$575,000	\$0	\$815,000	-	-
SF15B Serial	I	Taxable	11/01/2017	196479XT1	1.11600%		\$1,355,000	\$1,085,000	\$0	\$270,000	-	-
SF15B Serial	I	Taxable	05/01/2018	196479XU8	1.41100%		\$1,340,000	\$1,070,000	\$0	\$270,000	-	-
SF15B Serial	I	Taxable	11/01/2018	196479XV6	1.56100%		\$1,300,000	\$1,040,000	\$0	\$260,000	-	-
SF15B Serial	I	Taxable	05/01/2019	196479XW4	1.89100%		\$1,285,000	\$1,030,000	\$0	\$255,000	-	-
SF15B Serial	I	Taxable	11/01/2019	196479XX2	2.04100%		\$1,240,000	\$985,000	\$0	\$255,000	-	-
SF15B Serial	I	Taxable	05/01/2020	196479XY0	2.19100%		\$1,225,000	\$975,000	\$0	\$250,000	-	-
SF15B Serial	I	Taxable	11/01/2020	196479XZ7	2.29100%		\$1,195,000	\$955,000	\$0	\$240,000	-	-
SF15B Serial	I	Taxable	05/01/2021	196479YA1	2.42400%		\$1,180,000	\$940,000	\$0	\$240,000	-	-
SF15B Serial	I	Taxable	11/01/2021	196479YB9	2.57400%		\$1,150,000	\$915,000	\$0	\$235,000	-	-
SF15B Serial	I	Taxable	05/01/2022	196479YC7	2.67400%		\$905,000	\$725,000	\$0	\$180,000	-	-
SF15B Serial	I	Taxable	11/01/2022	196479YD5	2.77400%		\$885,000	\$705,000	\$0	\$180,000	-	-
SF15B Serial	I	Taxable	05/01/2023	196479YE3	2.90400%		\$875,000	\$695,000	\$0	\$180,000	-	-
SF15B Serial	I	Taxable	11/01/2023	196479YF0	2.95400%		\$860,000	\$685,000	\$0	\$175,000	-	-
SF15B Serial	I	Taxable	05/01/2024	196479YG8	3.10400%		\$850,000	\$675,000	\$0	\$175,000	-	-
SF15B Serial	I	Taxable	11/01/2024	196479YH6	3.15400%		\$835,000	\$665,000	\$0	\$170,000	-	-
SF15B Serial	I	Taxable	05/01/2025	196479YJ2	3.20400%		\$825,000	\$660,000	\$0	\$165,000	-	-
SF15B Serial	I	Taxable	11/01/2025	196479YK9	3.27400%		\$835,000	\$665,000	\$0	\$170,000	-	-
SF15B Serial	I	Taxable	05/01/2026	196479YL7	3.37400%		\$825,000	\$660,000	\$0	\$165,000	-	-
SF15B Serial	I	Taxable	11/01/2026	196479YM5	3.42400%		\$800,000	\$445,000	\$0	\$355,000	-	-
							\$25,500,000	\$16,150,000	\$3,940,000	\$5,410,000	\$0	\$0

**Outstanding Interest Rate Contracts**

<u>Swap Name</u>	<u>Counter Party</u>	<u>Current Notional Amount</u>	<u>Swap Termination Date</u>	<u>CHFA Paid Rate</u>	<u>Variable Rate Received</u>	<u>Trigger (1)</u>	<u>Optionality Date</u>	<u>Optionality Amount</u>	<u>Bond</u>	<u>Series</u>	<u>Maturity Date</u>	<u>CUSIP</u>
SF01AA-1 (A)	Barclays Capital	22,500,000	11/01/2038	4.485%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	11/01/2017	Partial	SF01AA	SF01AA-1*	11/01/2038	196479VK2
SF01AA-2 (A)	Barclays Capital	40,920,000	05/01/2031	4.60%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000			SF01AA	SF01AA-2	05/01/2031	196479ZC6
SF01AA-3 (A)	Barclays Capital	6,275,000	05/01/2018	5.526%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000			SF01AA	SF01AA-3	05/01/2036	196479ZD4
SF02A-3 (A)	Barclays Capital	8,905,000	11/01/2021	4.749%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000			SF02A	SF02A-3	11/01/2021	196479DM8
SF02B-3 (A)	Barclays Capital	23,240,000	11/01/2021	4.506%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000			SF02B	SF02B-3	11/01/2021	196479YY9
SF02C-3 (A)	Barclays Capital	18,990,000	05/01/2022	4.422%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000			SF02C	SF02C-3	05/01/2022	196479ZA0
SF02C-3 (A)	Barclays Capital	2,235,000	05/01/2022	4.422%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000			SF06A	SF06A-2	11/01/2034	196479QL6
SF02C-3 (A)	Barclays Capital	8,315,000	05/01/2022	4.422%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000			SFMB Surplus	SFMB	11/01/2040	SFMSurplus
SF03B-2	Royal Bank of	2,745,000	05/01/2028	4.938%	Libor 1 Month + 0.0005000		11/01/2018	Full	SF03B	SF03B-2*	11/01/2020	196483EB3
SF03B-2	Royal Bank of	4,140,000	05/01/2028	4.938%	Libor 1 Month + 0.0005000		11/01/2018	Full	SF03B	SF03B-2*	11/01/2025	196483EC1
SF03B-2	Royal Bank of	2,470,000	05/01/2028	4.938%	Libor 1 Month + 0.0005000		11/01/2018	Full	SF03B	SF03B-2*	05/01/2028	196483ED9
SF06A-3 (A)	Bank of America	29,935,000	11/01/2036	4.313%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SF06A	SF06A-3	11/01/2036	196479QM4
SF06A-3 (A)	Bank of America	10,065,000	11/01/2036	4.313%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SFMB Surplus	SFMB	11/01/2040	SFMSurplus
SF06B-2 (A)	Bank of America	6,770,000	11/01/2034	4.195%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SFMB Surplus	SFMB	11/01/2040	SFMSurplus
SF06B-2 (A)	Bank of America	20,580,000	11/01/2034	4.195%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SF06B	SF06B-2	11/01/2034	196483CB5
SF06B-3 (A)	Bank of America	46,200,000	11/01/2036	4.545%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SF06B	SF06B-3	11/01/2036	196483CC3
SF06B-3 (A)	Bank of America	16,745,000	11/01/2036	4.545%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SFMB Surplus	SFMB	11/01/2040	SFMSurplus

**Outstanding Interest Rate Contracts**

<u>Swap Name</u>	<u>Counter Party</u>	<u>Current Notional Amount</u>	<u>Swap Termination Date</u>	<u>CHFA Paid Rate</u>	<u>Variable Rate Received</u>	<u>Trigger (1)</u>	<u>Optionality Date</u>	<u>Optionality Amount</u>	<u>Bond</u>	<u>Series</u>	<u>Maturity Date</u>	<u>CUSIP</u>
SF06C-2 (C)	Bank of America	5,305,000	11/01/2017	4.288%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000	11/01/2016	Partial	SFMB Surplus	SFMB	11/01/2040	SFMSurplus
SF06C-2 (D)	Bank of America	340,000	11/01/2034	4.288%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000	11/01/2019	Full	SFMB Surplus	SFMB	11/01/2040	SFMSurplus
SF06C-2 (D)	Bank of America	28,645,000	11/01/2034	4.288%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000	11/01/2019	Full	SF13B	SF13B	11/01/2036	196479VT3
SF07A-2 (A)	Bank of America	28,785,000	11/01/2037	4.153%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SFMB Surplus	SFMB	11/01/2040	SFMSurplus
SF07A-2 (A)	Bank of America	39,300,000	11/01/2037	4.153%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SF07A	SF07A-2	11/01/2037	196483CF6
SF07B-1	JP Morgan	8,840,000	11/01/2026	5.58%	Libor 1 Month + 0.0005000		11/01/2017	Full	SF07B	SF07B-1*	11/01/2020	196483EE7
SF07B-1	JP Morgan	14,080,000	11/01/2026	5.58%	Libor 1 Month + 0.0005000		11/01/2017	Full	SF07B	SF07B-1*	11/01/2025	196483EF4
SF07B-1	JP Morgan	2,695,000	11/01/2026	5.58%	Libor 1 Month + 0.0005000		11/01/2017	Full	SF07B	SF07B-1*	11/01/2026	196483EG2
SF07B-2	Bank of America	49,325,000	05/01/2038	4.508%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SF07B	SF07B-2	05/01/2038	196483AR2
SF07B-3 (A)	Barclays Capital	25,000,000	05/01/2038	4.405%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	11/01/2017	Full	SF07B	SF07B-3	05/01/2038	196483AS0
SF08A-1 (2)	JP Morgan	4,405,000	05/01/2038	5.445%	Libor 1 Month + 0.0005000		11/01/2016	Partial	SF08A	SF08A-1*	11/01/2020	196483EH0
SF08A-1 (2)	JP Morgan	6,935,000	05/01/2038	5.445%	Libor 1 Month + 0.0005000		11/01/2016	Partial	SF08A	SF08A-1*	11/01/2025	196483EJ6
SF08A-1 (2)	JP Morgan	1,460,000	05/01/2038	5.445%	Libor 1 Month + 0.0005000		11/01/2016	Partial	SF08A	SF08A-1*	05/01/2038	196483EK3
SF08A-2	BNY Mellon	11,285,000	11/01/2027	4.596%	Libor 1 Month + 0.0005000		05/01/2018	Full	SF08A	SF08A-2*	11/01/2020	196483EL1
SF08A-2	BNY Mellon	17,420,000	11/01/2027	4.596%	Libor 1 Month + 0.0005000		05/01/2018	Full	SF08A	SF08A-2*	11/01/2025	196483EM9
SF08A-2	BNY Mellon	8,365,000	11/01/2027	4.596%	Libor 1 Month + 0.0005000		05/01/2018	Full	SF08A	SF08A-2*	11/01/2027	196483EN7
SF12A-1	Barclays Capital	13,935,000	11/01/2021	4.16%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000			SF12A	SF12A-1	11/01/2021	196479UZ0
SF12A-2	Wells Fargo	39,175,000	05/01/2038	4.414%	Wells Fargo 1M LIBOR x 65% +		11/01/2016	Partial	SF12A	SF12A-2	05/01/2038	196479VA4
SF12A-2	Wells Fargo	825,000	05/01/2038	4.414%	Wells Fargo 1M LIBOR x 65% +		11/01/2016	Partial	SFMB Surplus	SFMB	11/01/2040	SFMSurplus

**Outstanding Liquidity Facilities and Remarketing Agents**

<u>Bond</u>	<u>Series</u>	<u>Tax Status</u>	<u>Class</u>	<u>Maturity Date</u>	<u>CUSIP</u>	<u>Remarketing Agent</u>	<u>Liquidity Provider</u>	<u>Liquidity Expiration</u>	<u>Liquidity Balance</u>
SF01AA	SF01AA-2	non-AMT	I	05/01/2031	196479ZC6	Stifel, Nicolaus & Company, Inc.	Sumitomo Mitsui Banking Corporation	06/07/2021	40,920,000
SF01AA	SF01AA-3	non-AMT	I	05/01/2036	196479ZD4	Stifel, Nicolaus & Company, Inc.	Sumitomo Mitsui Banking Corporation	06/07/2018	6,275,000
SF02A	SF02A-3	non-AMT	I	11/01/2021	196479DM8	George K. Baum & Company	Federal Home Loan Bank of Topeka	04/25/2019	8,905,000
SF02B	SF02B-3	non-AMT	I	11/01/2021	196479YY9	Merrill Lynch, Pierce, Fenner & Smith Incorporated	Bank of America	11/30/2018	23,240,000
SF02C	SF02C-3	AMT	I	05/01/2022	196479ZA0	Merrill Lynch, Pierce, Fenner & Smith Incorporated	Bank of America	11/30/2018	18,990,000
SF06A	SF06A-2	non-AMT	I	11/01/2034	196479QL6	D.A. Davidson & Co.	Federal Home Loan Bank of Topeka	05/06/2020	2,235,000
SF06A	SF06A-3	AMT	I	11/01/2036	196479QM4	George K. Baum & Company	Federal Home Loan Bank of Topeka	05/06/2020	29,935,000
SF06B	SF06B-2	non-AMT	I	11/01/2034	196483CB5	RBC Capital Markets	Federal Home Loan Bank of Topeka	06/03/2020	20,580,000
SF06B	SF06B-3	AMT	I	11/01/2036	196483CC3	RBC Capital Markets	Federal Home Loan Bank of Topeka	06/03/2020	46,200,000
SF07A	SF07A-2	AMT	I	11/01/2037	196483CF6	Loop Capital Markets, LLC	Federal Home Loan Bank of Topeka	06/24/2019	39,300,000
SF07B	SF07B-2	AMT	I	05/01/2038	196483AR2	RBC Capital Markets	Royal Bank of Canada	08/01/2019	49,325,000
SF07B	SF07B-3	AMT	II	05/01/2038	196483AS0	RBC Capital Markets	Royal Bank of Canada	08/01/2019	25,000,000
SF13B	SF13B	non-AMT	II	11/01/2036	196479VT3	RBC Capital Markets	Royal Bank of Canada	11/01/2019	28,645,000

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF01AA-1	I	Taxable	05/01/2041	Dec-09	\$13,500,000	SP
SF01AA-1	I	Taxable	05/01/2041	Nov-10	\$6,500,000	SP
SF01AA-4	II	non-AMT	05/01/2036	Nov-12	\$5,000,000	SP
SF01AA-4	II	non-AMT	05/01/2036	May-13	\$5,000,000	SP
SF01AA-3	I	non-AMT	05/01/2036	May-14	\$10,270,000	SP
SF01AA-3	I	non-AMT	05/01/2036	May-15	\$840,000	SP
SF01AA-1*	I	Taxable	11/01/2038	Nov-15	\$7,500,000	SP
SF01AA-3	I	non-AMT	05/01/2036	Nov-15	\$330,000	SP
SF01AA-3	I	non-AMT	05/01/2036	May-16	\$4,335,000	SP
SF01AA-3	I	non-AMT	05/01/2036	Nov-16	\$2,950,000	SP
<b>SF01AA</b>					<u>\$56,225,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF02A-3	I	non-AMT	11/01/2021	Nov-02	\$805,000	PP
SF02A-2	I	AMT	11/01/2021	May-03	\$155,000	PP
SF02A-3	I	non-AMT	11/01/2021	May-03	\$1,470,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-03	\$1,300,000	PP
SF02A-2	I	AMT	11/01/2021	May-04	\$765,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Jun-04	\$1,820,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Nov-04	\$2,495,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-04	\$310,000	PP
SF02A-2	I	AMT	11/01/2021	May-05	\$245,000	PP
SF02A-5	II	AMT	11/01/2032	May-05	\$2,870,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Nov-05	\$2,835,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-05	\$5,100,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	May-06	\$2,990,000	PP
SF02A-2	I	AMT	11/01/2021	May-06	\$120,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Nov-06	\$2,955,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-06	\$105,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	May-07	\$2,850,000	PP
SF02A-2	I	AMT	11/01/2021	May-07	\$85,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Nov-07	\$2,730,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-07	\$105,000	PP
SF02A-2	I	AMT	11/01/2021	May-08	\$100,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-08	\$75,000	PP
SF02A-2	I	AMT	11/01/2021	May-09	\$95,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-09	\$190,000	SP
SF02A-1	I	Taxable (MRB)	11/01/2013	Dec-09	\$9,455,000	SP
SF02A-1	I	Taxable (MRB)	11/01/2013	May-10	\$2,615,000	SP
SF02A-2	I	AMT	11/01/2021	May-10	\$85,000	SP
SF02A-3	I	non-AMT	11/01/2021	May-10	\$295,000	SP
SF02A-5	II	AMT	05/01/2032	May-10	\$4,200,000	SP
SF02A-5	II	AMT	11/01/2032	May-10	\$5,800,000	SP
SF02A-2	I	AMT	11/01/2021	Nov-10	\$60,000	SP
SF02A-2	I	AMT	11/01/2021	May-11	\$55,000	SP
SF02A-2	I	AMT	11/01/2021	Nov-11	\$80,000	SP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF02A-2	I	AMT	11/01/2021	May-12	\$55,000	SP
SF02A-2	I	AMT	11/01/2021	Nov-12	\$95,000	SP
SF02A-5	II	AMT	05/01/2032	Nov-12	\$1,000,000	SP
SF02A-1	I	Taxable (MRB)	11/01/2013	May-13	\$1,735,000	SP
SF02A-2	I	AMT	11/01/2021	May-13	\$25,000	SP
SF02A-3	I	non-AMT	11/01/2021	May-13	\$655,000	SP
SF02A-5	II	AMT	05/01/2032	May-13	\$1,455,000	SP
SF02A-2	I	AMT	11/01/2021	Jun-13	\$3,785,000	SP
<b>SF02A</b>					<u>\$64,020,000</u>	
SF02B-2	I	Taxable (MRB)	11/01/2030	Jun-04	\$1,855,000	PP
SF02B-1	I	Taxable	11/01/2032	Nov-04	\$380,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	Nov-04	\$3,110,000	PP
SF02B-1	I	Taxable	11/01/2032	May-05	\$395,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	May-05	\$3,660,000	PP
SF02B-5	III	AMT	05/01/2030	May-05	\$1,915,000	PP
SF02B-1	I	Taxable	11/01/2032	Nov-05	\$400,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	Nov-05	\$3,715,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-05	\$3,275,000	PP
SF02B-1	I	Taxable	11/01/2032	May-06	\$400,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	May-06	\$7,950,000	PP
SF02B-5	III	AMT	05/01/2030	May-06	\$2,445,000	PP
SF02B-1	I	Taxable	11/01/2032	Nov-06	\$405,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	Nov-06	\$3,775,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-06	\$1,285,000	PP
SF02B-1	I	Taxable	11/01/2032	May-07	\$410,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	May-07	\$3,635,000	PP
SF02B-5	III	AMT	05/01/2030	May-07	\$1,155,000	PP
SF02B-1	I	Taxable	11/01/2032	Nov-07	\$415,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	Nov-07	\$3,480,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-07	\$1,135,000	PP
SF02B-5	III	AMT	05/01/2030	May-08	\$1,100,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-08	\$1,350,000	PP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF02B-5	III	AMT	05/01/2030	May-09	\$1,200,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-09	\$140,000	SP
SF02B-1	I	Taxable	11/01/2032	Dec-09	\$2,195,000	SP
SF02B-2	I	Taxable (MRB)	11/01/2030	Dec-09	\$18,000,000	SP
SF02B-2	I	Taxable (MRB)	11/01/2030	May-10	\$2,295,000	SP
SF02B-4	II	AMT	05/01/2032	May-10	\$500,000	SP
SF02B-4	II	AMT	11/01/2032	May-10	\$4,000,000	SP
SF02B-4	II	AMT	05/01/2032	May-11	\$500,000	SP
SF02B-1	I	Taxable	11/01/2032	Nov-11	\$10,000,000	SP
SF02B-3	I	non-AMT	11/01/2021	Nov-11	\$14,885,000	R
SF02B-2*	I	Taxable (MRB)	11/01/2030	Nov-13	\$8,525,000	SP
<b>SF02B</b>					<u>\$109,885,000</u>	
SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-04	\$2,100,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	May-05	\$3,690,000	PP
SF02C-5	III	AMT	05/01/2030	May-05	\$2,255,000	PP
SF02C-1	I	Taxable	11/01/2036	Nov-05	\$230,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-05	\$19,740,000	PP
SF02C-5	III	AMT	05/01/2030	Nov-05	\$1,435,000	PP
SF02C-1	I	Taxable	11/01/2036	May-06	\$235,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	May-06	\$5,280,000	PP
SF02C-5	III	AMT	05/01/2030	May-06	\$1,365,000	PP
SF02C-1	I	Taxable	11/01/2036	Nov-06	\$245,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-06	\$5,100,000	PP
SF02C-5	III	AMT	05/01/2030	Nov-06	\$1,145,000	PP
SF02C-1	I	Taxable	11/01/2036	May-07	\$250,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	May-07	\$4,920,000	PP
SF02C-5	III	AMT	05/01/2030	May-07	\$985,000	PP
SF02C-1	I	Taxable	11/01/2036	Nov-07	\$255,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-07	\$4,710,000	PP
SF02C-5	III	AMT	05/01/2030	Nov-07	\$905,000	PP
SF02C-5	III	AMT	05/01/2030	May-08	\$850,000	PP
SF02C-5	III	AMT	05/01/2030	Oct-08	\$4,265,000	PLR
SF02C-5	III	AMT	05/01/2030	Nov-08	\$785,000	PP
SF02C-5	III	AMT	05/01/2030	May-09	\$310,000	PP
SF02C-5	III	AMT	05/01/2030	Nov-09	\$360,000	SP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF02C-1	I	Taxable	11/01/2036	Dec-09	\$8,000,000	SP
SF02C-2	I	Taxable (MRB)	11/01/2035	Dec-09	\$19,460,000	SP
SF02C-2	I	Taxable (MRB)	11/01/2035	May-10	\$1,220,000	SP
SF02C-4	II	AMT	05/01/2032	May-10	\$2,000,000	SP
SF02C-4	II	AMT	11/01/2032	May-10	\$5,200,000	SP
SF02C-5	III	AMT	05/01/2030	May-10	\$345,000	SP
SF02C-1	I	Taxable	11/01/2036	Nov-10	\$3,500,000	SP
SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-10	\$3,000,000	SP
SF02C-5	III	AMT	05/01/2030	Nov-10	\$310,000	SP
SF02C-1	I	Taxable	11/01/2036	May-11	\$4,100,000	SP
SF02C-5	III	AMT	05/01/2030	May-11	\$320,000	SP
SF02C-1	I	Taxable	11/01/2036	Nov-11	\$13,185,000	SP
SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-11	\$5,780,000	SP
SF02C-5	III	AMT	05/01/2030	Nov-11	\$310,000	SP
SF02C-3	I	AMT	05/01/2022	Nov-11	\$4,370,000	R
SF02C-4	II	AMT	11/01/2032	May-12	\$1,800,000	SP
SF02C-5	III	AMT	05/01/2030	May-12	\$305,000	SP
SF02C-4	II	AMT	11/01/2032	Nov-12	\$1,000,000	SP
SF02C-5	III	AMT	05/01/2030	Nov-12	\$325,000	SP
SF02C-3	I	AMT	05/01/2022	May-13	\$2,065,000	SP
SF02C-5	III	AMT	05/01/2030	May-13	\$310,000	SP
SF02C-3	I	AMT	05/01/2022	Nov-13	\$4,010,000	SP
SF02C-5	III	AMT	05/01/2030	Nov-13	\$115,000	SP
SF02C-3	I	AMT	05/01/2022	May-14	\$800,000	SP
SF02C-3	I	AMT	05/01/2022	Nov-14	\$890,000	SP
SF02C-3	I	AMT	05/01/2022	May-15	\$1,280,000	SP
SF02C-3	I	AMT	05/01/2022	Nov-15	\$1,945,000	SP
SF02C-3	I	AMT	05/01/2022	May-16	\$830,000	SP
SF02C-3	I	AMT	05/01/2022	Nov-16	\$405,000	SP
<b>SF02C</b>					<u>\$148,595,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-04	\$1,740,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	May-05	\$2,640,000	PP
SF03B-4	III	AMT	05/01/2032	May-05	\$2,520,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-05	\$8,675,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-05	\$1,715,000	PP
SF03B-1	I	Taxable	11/01/2033	May-06	\$520,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	May-06	\$8,245,000	PP
SF03B-4	III	AMT	05/01/2032	May-06	\$1,835,000	PP
SF03B-1	I	Taxable	11/01/2033	Nov-06	\$535,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-06	\$4,695,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-06	\$1,830,000	PP
SF03B-1	I	Taxable	11/01/2033	May-07	\$545,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	May-07	\$4,965,000	PP
SF03B-4	III	AMT	05/01/2032	May-07	\$1,785,000	PP
SF03B-1	I	Taxable	11/01/2033	Nov-07	\$560,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-07	\$4,620,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-07	\$1,645,000	PP
SF03B-4	III	AMT	05/01/2032	May-08	\$1,490,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-08	\$1,355,000	PP
SF03B-4	III	AMT	05/01/2032	May-09	\$1,215,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-09	\$1,090,000	SP
SF03B-1	I	Taxable	11/01/2033	Nov-09	\$2,400,000	PLR
SF03B-2	I	Taxable (MRB)	11/01/2033	Dec-09	\$16,260,000	SP
SF03B-1	I	Taxable	11/01/2033	May-10	\$640,000	SP
SF03B-2	I	Taxable (MRB)	11/01/2033	May-10	\$1,755,000	SP
SF03B-4	III	AMT	05/01/2032	May-10	\$970,000	SP
SF03B-1	I	Taxable	11/01/2033	Nov-10	\$665,000	SP
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-10	\$1,840,000	SP
SF03B-4	III	AMT	05/01/2032	Nov-10	\$865,000	SP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF03B-1	I	Taxable	11/01/2033	May-11	\$680,000	SP
SF03B-2	I	Taxable (MRB)	11/01/2033	May-11	\$1,895,000	SP
SF03B-4	III	AMT	05/01/2032	May-11	\$765,000	SP
SF03B-1	I	Taxable	11/01/2033	Nov-11	\$1,460,000	SP
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-11	\$990,000	SP
SF03B-4	III	AMT	05/01/2032	Nov-11	\$670,000	SP
SF03B-1	I	Taxable	11/01/2033	Nov-11	\$3,025,000	R
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-11	\$8,055,000	R
SF03B-4	III	AMT	05/01/2032	May-12	\$250,000	SP
SF03B-3	I	AMT	11/01/2026	Apr-15	\$45,780,000	O
<b>SF03B</b>					<u>\$143,185,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF06A-1	I	Taxable (MRB)	11/01/2036	Nov-06	\$440,000	PP
SF06A-1	I	Taxable (MRB)	11/01/2036	May-07	\$1,125,000	PP
SF06A-1	I	Taxable (MRB)	11/01/2036	Nov-07	\$1,450,000	PP
SF06A-1	I	Taxable (MRB)	11/01/2036	Jun-09	\$12,750,000	O
SF06A-1	I	Taxable (MRB)	11/01/2036	Dec-09	\$4,050,000	SP
SF06A-2	I	non-AMT	11/01/2034	Dec-09	\$3,000,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	May-10	\$1,585,000	SP
SF06A-4	II	AMT	11/01/2036	May-10	\$3,000,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	May-11	\$2,800,000	SP
SF06A-4	II	AMT	11/01/2036	May-11	\$1,200,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	Nov-11	\$1,250,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	May-12	\$1,195,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	Nov-12	\$1,170,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	May-13	\$1,100,000	SP
SF06A-4	II	AMT	11/01/2036	May-13	\$3,255,000	SP
SF06A-2	I	non-AMT	11/01/2034	Jul-13	\$7,940,000	SP
SF06A-4	II	AMT	11/01/2036	Jul-13	\$11,955,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	Nov-13	\$1,085,000	SP
SF06A-3	I	AMT	11/01/2036	Nov-13	\$1,625,000	SP
SF06A-3	I	AMT	11/01/2036	May-14	\$655,000	SP
SF06A-3	I	AMT	11/01/2036	Nov-14	\$645,000	SP
SF06A-2	I	non-AMT	11/01/2034	Dec-14	\$5,315,000	SP
SF06A-2	I	non-AMT	11/01/2034	May-15	\$10,000	SP
SF06A-3	I	AMT	11/01/2036	May-15	\$1,100,000	SP
SF06A-2	I	non-AMT	11/01/2034	Nov-15	\$70,000	SP
SF06A-3	I	AMT	11/01/2036	Nov-15	\$1,040,000	SP
SF06A-3	I	AMT	11/01/2036	May-16	\$2,265,000	SP
SF06A-3	I	AMT	11/01/2036	Nov-16	\$2,735,000	SP
<b>SF06A</b>					<b>\$75,810,000</b>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF06B-1	I	Taxable (MRB)	11/01/2036	Nov-07	\$1,320,000	PP
SF06B-4	II	AMT	11/01/2036	Nov-08	\$7,150,000	PP
SF06B-4	II	AMT	11/01/2036	May-09	\$1,660,000	PP
SF06B-1	I	Taxable (MRB)	11/01/2036	May-09	\$12,680,000	PLR
SF06B-1	I	Taxable (MRB)	11/01/2036	Nov-09	\$715,000	SP
SF06B-4	II	AMT	11/01/2036	Nov-09	\$1,635,000	SP
SF06B-1	I	Taxable (MRB)	11/01/2036	Nov-09	\$4,465,000	PLR
SF06B-1	I	Taxable (MRB)	11/01/2036	May-10	\$5,330,000	SP
SF06B-4	II	AMT	11/01/2036	May-10	\$6,265,000	SP
SF06B-1	I	Taxable (MRB)	11/01/2036	Nov-10	\$4,950,000	SP
SF06B-4	II	AMT	11/01/2036	Nov-10	\$605,000	SP
SF06B-1	I	Taxable (MRB)	11/01/2036	May-11	\$4,750,000	SP
SF06B-1	I	Taxable (MRB)	11/01/2036	Nov-11	\$4,350,000	SP
SF06B-4	II	AMT	11/01/2036	Nov-11	\$2,685,000	SP
SF06B-1	I	Taxable (MRB)	11/01/2036	Nov-11	\$18,190,000	R
SF06B-2	I	non-AMT	11/01/2034	Jan-14	\$13,305,000	SP
SF06B-3	I	AMT	11/01/2036	Jan-14	\$4,815,000	SP
SF06B-2	I	non-AMT	11/01/2034	May-14	\$1,810,000	SP
SF06B-3	I	AMT	11/01/2036	May-14	\$1,495,000	SP
SF06B-2	I	non-AMT	11/01/2034	Nov-14	\$1,815,000	SP
SF06B-3	I	AMT	11/01/2036	Nov-14	\$1,510,000	SP
SF06B-2	I	non-AMT	11/01/2034	May-15	\$1,685,000	SP
SF06B-3	I	AMT	11/01/2036	May-15	\$1,400,000	SP
SF06B-2	I	non-AMT	11/01/2034	Nov-15	\$2,465,000	SP
SF06B-3	I	AMT	11/01/2036	Nov-15	\$2,045,000	SP
SF06B-2	I	non-AMT	11/01/2034	May-16	\$3,495,000	SP
SF06B-3	I	AMT	11/01/2036	May-16	\$1,035,000	SP
SF06B-3	I	AMT	11/01/2036	Nov-16	\$4,445,000	SP
<b>SF06B</b>					<b>\$122,240,000</b>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF07A-3	III	AMT	11/01/2037	Oct-08	\$4,000,000	PLR
SF07A-3	III	AMT	11/01/2037	Dec-08	\$2,000,000	PLR
SF07A-3	III	AMT	11/01/2037	Dec-08	\$5,000,000	PLR
SF07A-1	I	Taxable (MRB)	11/01/2037	May-09	\$1,360,000	PLR
SF07A-1	I	Taxable (MRB)	11/01/2037	Nov-09	\$3,800,000	PLR
SF07A-1	I	Taxable (MRB)	11/01/2037	May-10	\$7,495,000	SP
SF07A-1	I	Taxable (MRB)	11/01/2037	Nov-10	\$6,230,000	SP
SF07A-1	I	Taxable (MRB)	11/01/2037	May-11	\$11,275,000	SP
SF07A-1	I	Taxable (MRB)	11/01/2037	Nov-11	\$9,795,000	SP
SF07A-3	III	AMT	11/01/2037	Nov-11	\$1,300,000	SP
SF07A-1	I	Taxable (MRB)	11/01/2037	Nov-11	\$22,450,000	R
SF07A-2	I	AMT	11/01/2037	May-13	\$3,335,000	SP
SF07A-2	I	AMT	11/01/2037	Nov-13	\$9,455,000	SP
SF07A-2	I	AMT	11/01/2037	May-14	\$4,360,000	SP
SF07A-2	I	AMT	11/01/2037	Nov-14	\$4,840,000	SP
SF07A-3	III	AMT	11/01/2037	May-15	\$15,835,000	SP
SF07A-2	I	AMT	11/01/2037	Nov-15	\$2,115,000	SP
SF07A-3	III	AMT	11/01/2037	Nov-15	\$6,305,000	SP
SF07A-2	I	AMT	11/01/2037	May-16	\$2,660,000	SP
SF07A-2	I	AMT	11/01/2037	Nov-16	\$2,720,000	SP
<b>SF07A</b>					<u>\$126,330,000</u>	
SF07B-1	I	Taxable (MRB)	05/01/2038	Dec-09	\$26,500,000	SP
SF07B-1	I	Taxable (MRB)	05/01/2038	May-10	\$7,640,000	SP
SF07B-1	I	Taxable (MRB)	05/01/2038	Nov-10	\$11,080,000	SP
SF07B-1	I	Taxable (MRB)	05/01/2038	May-11	\$10,215,000	SP
SF07B-1	I	Taxable (MRB)	05/01/2038	Nov-11	\$5,580,000	SP
SF07B-1	I	Taxable (MRB)	05/01/2038	Nov-11	\$22,615,000	R
SF07B-3	II	AMT	05/01/2038	May-14	\$6,605,000	SP
SF07B-3	II	AMT	05/01/2038	Nov-14	\$1,705,000	SP
SF07B-3	II	AMT	05/01/2038	Dec-14	\$4,190,000	SP
SF07B-3	II	AMT	05/01/2038	Nov-15	\$12,500,000	SP
<b>SF07B</b>					<u>\$108,630,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF08A-2	I	Taxable (MRB)	05/01/2038	Nov-09	\$28,000,000	SP
SF08A-1	I	Taxable	05/01/2038	Dec-09	\$940,000	SP
SF08A-2	I	Taxable (MRB)	05/01/2038	Dec-09	\$2,500,000	SP
SF08A-1	I	Taxable	05/01/2038	May-10	\$480,000	SP
SF08A-2	I	Taxable (MRB)	05/01/2038	May-10	\$3,865,000	SP
SF08A-4	II	AMT	11/01/2038	May-10	\$2,585,000	SP
SF08A-5	III	non-AMT	11/01/2034	May-10	\$4,000,000	SP
SF08A-2	I	Taxable (MRB)	05/01/2038	Nov-10	\$1,800,000	SP
SF08A-4	II	AMT	11/01/2038	Nov-10	\$2,365,000	SP
SF08A-1	I	Taxable	05/01/2038	May-11	\$500,000	SP
SF08A-2	I	Taxable (MRB)	05/01/2038	May-11	\$7,500,000	SP
SF08A-4	II	AMT	11/01/2038	May-11	\$3,095,000	SP
SF08A-1	I	Taxable	05/01/2038	Nov-11	\$1,020,000	SP
SF08A-2	I	Taxable (MRB)	05/01/2038	Nov-11	\$28,445,000	SP
SF08A-4	II	AMT	11/01/2038	Nov-11	\$3,120,000	SP
SF08A-1	I	Taxable	05/01/2038	Nov-11	\$2,760,000	R
SF08A-2	I	Taxable (MRB)	05/01/2038	Nov-11	\$29,140,000	R
SF08A-1	I	Taxable	05/01/2038	Dec-11	\$14,260,000	S
SF08A-2	I	Taxable (MRB)	05/01/2038	Dec-11	\$17,790,000	S
SF08A-4	II	AMT	11/01/2038	May-12	\$3,320,000	SP
SF08A-3	I	AMT	05/01/2038	Sep-12	\$80,000,000	R
SF08A-4	II	AMT	11/01/2038	Nov-12	\$515,000	SP
SF08A-5	III	non-AMT	11/01/2034	May-15	\$7,070,000	SP
SF08A-5	III	non-AMT	11/01/2034	Nov-15	\$3,000,000	SP
SF08A-1*	I	Taxable	05/01/2038	May-16	\$10,000,000	SP
SF08A-5	III	non-AMT	11/01/2034	May-16	\$2,000,000	SP
<b>SF08A</b>					<u>\$260,070,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF11D-2	I	non-AMT	11/01/2016	Feb-15	\$16,200,000	R
<b>SF11D</b>					<u>\$16,200,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF12A-2	I	AMT	05/01/2038	May-13	\$830,000	SP
SF12A-2	I	AMT	05/01/2038	May-14	\$20,000,000	SP
SF12A-2	I	AMT	05/01/2038	Nov-14	\$910,000	SP
SF12A-2	I	AMT	05/01/2038	Nov-15	\$5,145,000	SP
SF12A-2	I	AMT	05/01/2038	May-16	\$10,000,000	SP
SF12A-2	I	AMT	05/01/2038	Nov-16	\$3,940,000	SP
<b>SF12A</b>					<u>\$40,825,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF13B	II	non-AMT	11/01/2036	May-15	\$4,245,000	SP
SF13B	II	non-AMT	11/01/2036	Nov-15	\$1,415,000	SP
SF13B	II	non-AMT	11/01/2036	Nov-16	\$5,645,000	SP
<b>SF13B</b>					<u>\$11,305,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF14A	I	Taxable	11/01/2027	Aug-15	\$900,000	SP
SF14A Serials	I	Taxable	Serials	Aug-15	\$4,580,000	SP
SF14A	I	Taxable	11/01/2027	Nov-15	\$435,000	SP
SF14A Serials	I	Taxable	Serials	Nov-15	\$1,485,000	SP
SF14A	I	Taxable	11/01/2027	Feb-16	\$555,000	SP
SF14A Serials	I	Taxable	Serials	Feb-16	\$1,910,000	SP
SF14A	I	Taxable	11/01/2027	Aug-16	\$310,000	SP
SF14A Serials	I	Taxable	Serials	Aug-16	\$2,050,000	SP
SF14A	I	Taxable	11/01/2027	Nov-16	\$840,000	SP
SF14A	I	Taxable	11/01/2027	Feb-17	\$290,000	SP
SF14A Serials	I	Taxable	Serials	Feb-17	\$1,875,000	SP
<b>SF14A</b>					<u>\$15,230,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF15A	I	Taxable	11/01/2027	Aug-15	\$690,000	SP
SF15A	I	Taxable	11/01/2031	Aug-15	\$975,000	SP
SF15A Serials	I	Taxable	Serials	Aug-15	\$6,840,000	SP
SF15A	I	Taxable	11/01/2027	Nov-15	\$895,000	SP
SF15A	I	Taxable	11/01/2031	Nov-15	\$975,000	SP
SF15A Serials	I	Taxable	Serials	Nov-15	\$3,705,000	SP
SF15A	I	Taxable	11/01/2027	Feb-16	\$795,000	SP
SF15A	I	Taxable	11/01/2031	Feb-16	\$930,000	SP
SF15A Serials	I	Taxable	Serials	Feb-16	\$2,975,000	SP
SF15A	I	Taxable	11/01/2027	May-16	\$175,000	SP
SF15A	I	Taxable	11/01/2031	May-16	\$930,000	SP
SF15A Serials	I	Taxable	Serials	May-16	\$755,000	SP
SF15A	I	Taxable	11/01/2027	Aug-16	\$665,000	SP
SF15A	I	Taxable	11/01/2031	Aug-16	\$860,000	SP
SF15A Serials	I	Taxable	Serials	Aug-16	\$3,855,000	SP
SF15A	I	Taxable	11/01/2027	Nov-16	\$1,300,000	SP
SF15A	I	Taxable	11/01/2031	Nov-16	\$860,000	SP
SF15A	I	Taxable	11/01/2027	Feb-17	\$540,000	SP
SF15A	I	Taxable	11/01/2031	Feb-17	\$745,000	SP
SF15A Serials	I	Taxable	Serials	Feb-17	\$3,345,000	SP
<b>SF15A</b>					<u>\$32,810,000</u>	
SF15B Serials	I	Taxable	Serials	Nov-15	\$1,045,000	SP
SF15B Serials	I	Taxable	Serials	Feb-16	\$1,520,000	SP
SF15B Serials	I	Taxable	Serials	May-16	\$80,000	SP
SF15B Serials	I	Taxable	Serials	Aug-16	\$1,430,000	SP
SF15B Serials	I	Taxable	Serials	Nov-16	\$200,000	SP
SF15B Serials	I	Taxable	Serials	Feb-17	\$1,135,000	SP
<b>SF15B</b>					<u>\$5,410,000</u>	

**Investment Information**

<u>Issue</u>	<u>Investment Type</u>	<u>Amount</u>	<u>Interest Rate</u>	<u>Maturity Date</u>
SF 2001AA DSR	FEDERAL HOME LOAN BANKS	12,000.00	4.13 %	03/13/2020
SF 2001AA DSR	FEDERAL HOME LOAN MTG CORP	1,125,000.00	3.75 %	03/27/2019
SF 2001AA DSR	FGLMC	1,393,635.30	3.50 %	06/01/2042
SF 2001AA DSR	FHLMC	64,802.81	3.50 %	08/01/2044
SF 2001AA DSR	GNMA MBS	4,388.13	4.50 %	10/20/2037
SF 2001AA DSR	GNMA MBS	5,016.86	5.00 %	02/20/2039
SF 2001AA DSR	GNMA MBS	141,551.85	4.00 %	02/20/2041
SF 2001AA DSR	GNMA MBS	527,760.48	3.00 %	07/15/2045
SF 2001AA DSR	HOUSING BOND	386,500.00	5.20 %	06/01/2017
SF 2001AA DSR	INVESTMENT AGREEMENT	2,500,000.00	5.30 %	11/01/2038
SF 2001AA REVENUE	INVESTMENT AGREEMENT	5,785,843.71	5.30 %	11/01/2038
SF 2001AA REVENUE TAX	INVESTMENT AGREEMENT	7,680,326.41	0.00 %	11/01/2038
SF 2001AA REVENUE TAX	INVESTMENT AGREEMENT	13,128,859.39	5.30 %	11/01/2038
SF 2001AA DS TAX C1	MONEY MARKET	25,900.00	0.47 %	Short Term
SF 2001AA DSR	MONEY MARKET	716.75	0.00 %	Short Term
SF 2001AA DSR	MONEY MARKET	514,192.18	0.47 %	Short Term
SF 2001AA REVENUE	MONEY MARKET	767,563.56	0.47 %	Short Term
SF 2001AA REVENUE TAX	MONEY MARKET	391.55	0.00 %	Short Term
SF 2001AA REVENUE TAX	MONEY MARKET	515,699.80	0.47 %	Short Term
		<u>\$34,580,148.78</u>		
SF 2002A DSR	INVESTMENT AGREEMENT	4,475,500.00	5.60 %	11/01/2021
SF 2002A REVENUE	INVESTMENT AGREEMENT	540,972.84	5.10 %	11/01/2021
SF 2002A REBATE	MONEY MARKET	0.06	0.47 %	Short Term
SF 2002A REVENUE	MONEY MARKET	491,419.47	0.47 %	Short Term
		<u>\$5,507,892.37</u>		

**Investment Information**

<u>Issue</u>	<u>Investment Type</u>	<u>Amount</u>	<u>Interest Rate</u>	<u>Maturity Date</u>
SF 2002B REVENUE TAX	AGCY DISC	769,234.78	0.00 %	04/28/2017
SF 2002B REVENUE TE	AGCY DISC	5,779,561.64	0.00 %	04/28/2017
SF 2002B DSR	FEDERAL HOME LOAN BANKS	1,000.00	4.13 %	03/13/2020
SF 2002B DSR	FEDERAL HOME LOAN MORTGAGE CORP	6,494,000.00	6.25 %	07/15/2032
SF 2002B DSR	FHLMC	1,254.03	3.00 %	11/01/2046
SF 2002B DSR	GNMA MBS	456.08	5.00 %	02/20/2039
SF 2002B DSR	GNMA MBS	615.16	4.50 %	10/20/2037
SF 2002B REVENUE TAX	INVESTMENT AGREEMENT	238,943.59	4.60 %	11/01/2021
SF 2002B REVENUE TE	INVESTMENT AGREEMENT	1,680,216.87	4.60 %	11/01/2021
SF 2002B DSR	MONEY MARKET	293.01	0.48 %	Short Term
SF 2002B REVENUE TAX	MONEY MARKET	203,559.61	0.47 %	Short Term
SF 2002B REVENUE TE	MONEY MARKET	434,878.97	0.47 %	Short Term
		<u>\$15,604,013.74</u>		
SF 2002C REVENUE TAX	AGCY DISC	2,062,675.04	0.00 %	04/28/2017
SF 2002C REVENUE TE	AGCY DISC	92,226.69	0.00 %	04/28/2017
SF 2002C DSR	FEDERAL HOME LOAN BANKS	7,000.00	4.13 %	03/13/2020
SF 2002C DSR	FEDERAL HOME LOAN MTG CORP	200,000.00	3.75 %	03/27/2019
SF 2002C DSR	FEDERAL NATIONAL MORTGAGE ASSOCIATION	2,060,000.00	6.63 %	11/15/2030
SF 2002C DSR	FGLMC	7,829.89	2.50 %	04/01/2046
SF 2002C DSR	FHLMC	7,562.71	3.00 %	11/01/2046
SF 2002C DSR	GNMA MBS	2,460.63	4.50 %	10/20/2037
SF 2002C DSR	GNMA MBS	2,736.47	5.00 %	02/20/2039
SF 2002C DSR	GNMA MBS	107,889.25	3.00 %	07/15/2045
SF 2002C DSR	MONEY MARKET	25.36	0.00 %	Short Term
SF 2002C DSR	MONEY MARKET	3,183.37	0.48 %	Short Term
SF 2002C REVENUE TAX	MONEY MARKET	211,379.18	0.47 %	Short Term
SF 2002C REVENUE TE	MONEY MARKET	761.00	0.00 %	Short Term
SF 2002C REVENUE TE	MONEY MARKET	1,307,838.29	0.47 %	Short Term
		<u>\$6,073,567.88</u>		

**Investment Information**

<u>Issue</u>	<u>Investment Type</u>	<u>Amount</u>	<u>Interest Rate</u>	<u>Maturity Date</u>
SF 2003B REVENUE TAX	AGCY DISC	3,960,088.67	0.00 %	04/28/2017
SF 2003B REVENUE TE	AGCY DISC	2,565,565.86	0.00 %	04/28/2017
SF 2003B DSR	FEDERAL HOME LOAN BANKS	3,000.00	4.13 %	03/13/2020
SF 2003B DSR	FEDERAL HOME LOAN MTG CORP	70,000.00	3.75 %	03/27/2019
SF 2003B DSR	FEDERAL NATIONAL MORTGAGE ASSOCIATION	757,000.00	6.63 %	11/15/2030
SF 2003B DSR	FGLMC	54,972.18	2.50 %	04/01/2046
SF 2003B DSR	FHLMC	46,320.07	3.00 %	11/01/2046
SF 2003B DSR	GNMA MBS	1,148.30	4.50 %	10/20/2037
SF 2003B DSR	GNMA MBS	1,368.23	5.00 %	02/20/2039
SF 2003B DSR	GNMA MBS	959,000.36	3.00 %	07/15/2045
SF 2003B DS TAX CI	MONEY MARKET	26,551.43	0.47 %	Short Term
SF 2003B DS TE CI	MONEY MARKET	10,180.64	0.47 %	Short Term
SF 2003B DSR	MONEY MARKET	17,498.16	0.48 %	Short Term
SF 2003B REVENUE TAX	MONEY MARKET	1,460,615.43	0.47 %	Short Term
SF 2003B REVENUE TE	MONEY MARKET	625,681.08	0.47 %	Short Term
		<u>\$10,558,990.41</u>		
SF 2006A REVENUE	AGCY DISC	5,057,617.02	0.00 %	04/28/2017
SF 2006A DSR	INVESTMENT AGREEMENT	5,500,000.00	4.71 %	11/01/2036
SF 2006A REBATE	MONEY MARKET	59,782.88	0.47 %	Short Term
SF 2006A REVENUE	MONEY MARKET	791,698.31	0.47 %	Short Term
SF 2006A REVENUE	REPURCHASE AGREEMENT	1,547,371.34	4.60 %	11/01/2036
		<u>\$12,956,469.55</u>		

**Investment Information**

<u>Issue</u>	<u>Investment Type</u>	<u>Amount</u>	<u>Interest Rate</u>	<u>Maturity Date</u>
SF 2006B REVENUE	AGCY DISC	9,590,609.87	0.00 %	04/28/2017
SF 2006B REVENUE	FGLMC	1,924,600.96	3.50 %	10/01/2043
SF 2006B REVENUE	FGLMC	3,854,120.09	3.50 %	02/01/2044
SF 2006B DSR	FHLMC	1,038,103.89	3.00 %	11/01/2046
SF 2006B REVENUE	GNMA MBS	16,488,350.09	3.50 %	04/20/2045
SF 2006B DSR	INVESTMENT AGREEMENT	3,339,000.00	5.56 %	11/01/2036
SF 2006B DSR	MONEY MARKET	3,559.04	0.47 %	Short Term
SF 2006B LN-RECYCLING	MONEY MARKET	177.86	0.00 %	Short Term
SF 2006B REVENUE	MONEY MARKET	313.62	0.00 %	Short Term
SF 2006B REVENUE	MONEY MARKET	4,390,356.85	0.47 %	Short Term
		<u>\$40,629,192.27</u>		
SF 2007A REVENUE	AGCY DISC	3,298,291.76	0.00 %	04/28/2017
SF 2007A DSR	FEDERAL HOME LOAN BANKS	1,890,000.00	4.13 %	03/13/2020
SF 2007A DSR TAX	FEDERAL HOME LOAN BANKS	1,090,000.00	4.13 %	03/13/2020
SF 2007A DSR	FGLMC	270,234.89	2.50 %	08/01/2046
SF 2007A DSR	FGLMC	502,308.99	2.50 %	04/01/2046
SF 2007A DSR TAX	FGLMC	174,701.18	2.50 %	08/01/2046
SF 2007A DSR TAX	FGLMC	341,864.65	2.50 %	04/01/2046
SF 2007A DSR	FHLMC	412,947.78	3.00 %	11/01/2046
SF 2007A DSR TAX	FHLMC	15,762.96	3.50 %	08/01/2044
SF 2007A DSR TAX	FHLMC	261,586.78	3.00 %	11/01/2046
SF 2007A DSR	GNMA MBS	307,046.99	3.00 %	07/15/2045
SF 2007A DSR	GNMA MBS	675,894.92	4.50 %	10/20/2037
SF 2007A DSR	GNMA MBS	751,616.87	5.00 %	02/20/2039
SF 2007A DSR TAX	GNMA MBS	6,423.16	4.00 %	12/20/2040
SF 2007A DSR TAX	GNMA MBS	89,570.03	4.50 %	12/20/2043
SF 2007A DSR TAX	GNMA MBS	109,372.01	4.50 %	02/20/2040
SF 2007A DSR TAX	GNMA MBS	309,437.29	3.00 %	07/15/2045
SF 2007A DSR TAX	GNMA MBS	389,846.32	4.50 %	10/20/2037
SF 2007A DSR TAX	GNMA MBS	433,274.29	5.00 %	02/20/2039
SF 2007A DSR	MONEY MARKET	73.33	0.00 %	Short Term
SF 2007A DSR	MONEY MARKET	367,832.45	0.48 %	Short Term
SF 2007A DSR TAX	MONEY MARKET	0.18	0.00 %	Short Term
SF 2007A DSR TAX	MONEY MARKET	232,938.59	0.48 %	Short Term
SF 2007A REVENUE	MONEY MARKET	842.66	0.00 %	Short Term
SF 2007A REVENUE	MONEY MARKET	3,202,374.81	0.47 %	Short Term
		<u>\$15,134,242.89</u>		

**Investment Information**

<u>Issue</u>	<u>Investment Type</u>	<u>Amount</u>	<u>Interest Rate</u>	<u>Maturity Date</u>
SF 2007B REVENUE	AGCY DISC	25,936,368.74	0.00 %	04/28/2017
SF 2007B DSR	FEDERAL HOME LOAN BANKS	1,800,000.00	4.13 %	03/13/2020
SF 2007B DSR TAX	FEDERAL HOME LOAN BANKS	322,000.00	4.13 %	03/13/2020
SF 2007B DSR	FGLMC	257,371.43	2.50 %	08/01/2046
SF 2007B DSR	FGLMC	478,392.00	2.50 %	04/01/2046
SF 2007B DSR TAX	FGLMC	297,950.48	2.50 %	08/01/2046
SF 2007B DSR TAX	FGLMC	472,228.71	2.50 %	04/01/2046
SF 2007B REVENUE	FGLMC	6,014,378.01	3.50 %	10/01/2043
SF 2007B REVENUE	FGLMC	11,335,647.29	3.50 %	02/01/2044
SF 2007B DSR	FHLMC	393,227.79	3.00 %	11/01/2046
SF 2007B DSR TAX	FHLMC	228,257.63	3.00 %	11/01/2046
SF 2007B DSR TAX	FHLMC	366,859.75	3.50 %	08/01/2044
SF 2007B DSR	GNMA MBS	292,514.42	3.00 %	07/15/2045
SF 2007B DSR	GNMA MBS	643,496.59	4.50 %	10/20/2037
SF 2007B DSR	GNMA MBS	716,042.77	5.00 %	02/20/2039
SF 2007B DSR TAX	GNMA MBS	13,136.51	4.00 %	12/20/2040
SF 2007B DSR TAX	GNMA MBS	115,198.64	4.50 %	10/20/2037
SF 2007B DSR TAX	GNMA MBS	127,701.90	5.00 %	02/20/2039
SF 2007B DSR TAX	GNMA MBS	128,611.86	4.00 %	02/20/2041
SF 2007B DSR TAX	GNMA MBS	790,917.81	4.50 %	12/20/2043
SF 2007B DSR TAX	GNMA MBS	1,151,045.14	6.50 %	04/20/2039
SF 2007B DSR TAX	GNMA MBS	1,532,606.98	3.00 %	07/15/2045
SF 2007B REVENUE	GNMA MBS	8,244,175.05	3.50 %	04/20/2045
SF 2007B DS CI	MONEY MARKET	27,563.04	0.47 %	Short Term
SF 2007B DSR	MONEY MARKET	108.63	0.00 %	Short Term
SF 2007B DSR	MONEY MARKET	350,227.12	0.48 %	Short Term
SF 2007B DSR TAX	MONEY MARKET	0.37	0.00 %	Short Term
SF 2007B DSR TAX	MONEY MARKET	388,663.97	0.48 %	Short Term
SF 2007B REVENUE	MONEY MARKET	458.63	0.00 %	Short Term
SF 2007B REVENUE	MONEY MARKET	3,834,239.12	0.47 %	Short Term
		<u>\$66,259,390.38</u>		

**Investment Information**

<u>Issue</u>	<u>Investment Type</u>	<u>Amount</u>	<u>Interest Rate</u>	<u>Maturity Date</u>
SF 2008A REVENUE TE	AGCY DISC	16,391,945.86	0.00 %	04/28/2017
SF 2008A DSR TAX	FEDERAL HOME LOAN BANKS	2,560,000.00	4.13 %	03/13/2020
SF 2008A REVENUE TE	FEDERAL NATIONAL MORTGAGE ASSOCIATION	3,000,000.00	6.63 %	11/15/2030
SF 2008A DSR	FGLMC	208,848.51	2.50 %	08/01/2046
SF 2008A DSR	FGLMC	268,971.64	2.50 %	04/01/2046
SF 2008A DSR TAX	FGLMC	326,609.32	2.50 %	08/01/2046
SF 2008A DSR TAX	FGLMC	1,454,375.89	2.50 %	04/01/2046
SF 2008A REVENUE TE	FGLMC	4,931,789.97	3.50 %	10/01/2043
SF 2008A REVENUE TE	FGLMC	9,521,943.73	3.50 %	02/01/2044
SF 2008A DSR	FHLMC	329,620.28	3.00 %	11/01/2046
SF 2008A DSR TAX	FHLMC	472,385.85	3.00 %	11/01/2046
SF 2008A DSR TAX	FHLMC	622,597.34	3.50 %	08/01/2044
SF 2008A DSR	GNMA MBS	1,490.51	3.00 %	07/15/2045
SF 2008A DSR	GNMA MBS	3,648.63	5.00 %	02/20/2039
SF 2008A DSR	GNMA MBS	765,749.05	4.50 %	10/20/2037
SF 2008A DSR TAX	GNMA MBS	119,135.66	4.50 %	10/20/2037
SF 2008A DSR TAX	GNMA MBS	132,262.68	5.00 %	02/20/2039
SF 2008A DSR TAX	GNMA MBS	159,699.45	7.00 %	04/20/2039
SF 2008A DSR TAX	GNMA MBS	298,340.20	7.00 %	01/20/2039
SF 2008A DSR TAX	GNMA MBS	431,648.87	4.00 %	12/20/2040
SF 2008A DSR TAX	GNMA MBS	433,346.95	4.00 %	02/20/2041
SF 2008A DSR TAX	GNMA MBS	547,018.51	6.00 %	03/20/2039
SF 2008A DSR TAX	GNMA MBS	1,311,137.46	3.00 %	07/15/2045
SF 2008A DSR TAX	GNMA MBS	1,927,741.11	4.50 %	12/20/2043
SF 2008A REFUNDING	INVESTMENT AGREEMENT	49.89	4.27 %	05/01/2038
SF 2008A REVENUE TAX	INVESTMENT AGREEMENT	3,734,173.37	4.27 %	05/01/2038
SF 2008A REVENUE TE	INVESTMENT AGREEMENT	5,048,196.63	4.27 %	05/01/2038
SF 2008A DS TAX CI	MONEY MARKET	31,690.59	0.47 %	Short Term
SF 2008A DS TE CI	MONEY MARKET	40,238.79	0.47 %	Short Term
SF 2008A DSR	MONEY MARKET	549.12	0.00 %	Short Term
SF 2008A DSR	MONEY MARKET	295,411.66	0.48 %	Short Term
SF 2008A DSR TAX	MONEY MARKET	4.85	0.00 %	Short Term
SF 2008A DSR TAX	MONEY MARKET	477,247.62	0.48 %	Short Term
SF 2008A REFUNDING	MONEY MARKET	0.86	0.47 %	Short Term
SF 2008A REVENUE TAX	MONEY MARKET	1,367,559.90	0.47 %	Short Term
		<u>\$58,763,691.82</u>		

**Investment Information**

<u>Issue</u>	<u>Investment Type</u>	<u>Amount</u>	<u>Interest Rate</u>	<u>Maturity Date</u>
SF 2012A REVENUE	AGCY DISC	696,166.12	0.00 %	04/28/2017
SF 2012A DSR	FEDERAL HOME LOAN BANKS	2,144,000.00	4.13 %	03/13/2020
SF 2012A DSR	FEDERAL HOME LOAN MORTGAGE CORP	955,000.00	6.25 %	07/15/2032
SF 2012A DSR	GNMA MBS	984.25	4.50 %	10/20/2037
SF 2012A DSR	GNMA MBS	848,761.53	5.00 %	02/20/2039
SF 2012A DSR	GNMA MBS	933,401.99	3.00 %	07/15/2045
SF 2012A DSR	MONEY MARKET	732,573.86	0.47 %	Short Term
SF 2012A REVENUE	MONEY MARKET	451,183.82	0.47 %	Short Term
		<u>\$6,762,071.57</u>		
SF 2013B REVENUE	AGCY DISC	52,647.95	0.00 %	04/28/2017
SF 2013B DSR	FEDERAL HOME LOAN BANKS	16,000.00	4.13 %	03/13/2020
SF 2013B DSR	FEDERAL HOME LOAN MTG CORP	3,625,000.00	3.75 %	03/27/2019
SF 2013B DSR	GNMA MBS	2,422.09	3.00 %	07/15/2045
SF 2013B DSR	GNMA MBS	5,823.50	4.50 %	10/20/2037
SF 2013B DSR	GNMA MBS	5,929.02	5.00 %	02/20/2039
SF 2013B DSR	MONEY MARKET	212.94	0.00 %	Short Term
SF 2013B DSR	MONEY MARKET	14,696.05	0.47 %	Short Term
SF 2013B REVENUE	MONEY MARKET	429.03	0.00 %	Short Term
SF 2013B REVENUE	MONEY MARKET	2,460,431.34	0.47 %	Short Term
		<u>\$6,183,591.92</u>		
SF 2014A DSR	GNMA MBS	158,097.52	3.00 %	07/15/2045
SF 2014A DSR	GNMA MBS	387,005.16	5.00 %	02/20/2039
SF 2014A DSR	GNMA MBS	788,714.96	4.50 %	10/20/2037
SF 2014A DSR	MONEY MARKET	1,435,495.61	0.48 %	Short Term
SF 2014A Revenue	MONEY MARKET	\$3,575,449.82	0.0048	Short Term
		<u>\$6,344,763.07</u>		
SF 2015A DSR	FEDERAL HOME LOAN MORTGAGE CORP	4,355,000.00	6.25 %	07/15/2032
SF 2015A DSR	GNMA MBS	558,768.17	3.00 %	07/15/2045
SF 2015A DSR	MONEY MARKET	67,619.45	0.48 %	Short Term
SF 2015A REVENUE	MONEY MARKET	7,592,254.87	0.48 %	Short Term
		<u>\$12,573,642.49</u>		

**Investment Information**

<u>Issue</u>	<u>Investment Type</u>	<u>Amount</u>	<u>Interest Rate</u>	<u>Maturity Date</u>
SF 2015B DSR	FEDERAL NATIONAL MORTGAGE ASSOCIATION	1,275,000.00	6.63 %	11/15/2030
SF 2015B REVENUE	MONEY MARKET	1,926,099.95	0.47 %	Short Term
		<u>\$3,201,099.95</u>		
SFMB SURPLUS ASSETS	FEDERAL HOME LOAN BANKS	1,620,000.00	4.13 %	03/13/2020
SFMB SURPLUS ASSETS	FHLMC	832.81	3.50 %	08/01/2044
SFMB SURPLUS ASSETS	GNMA MBS	263,964.25	3.00 %	07/15/2045
SFMB SURPLUS ASSETS	GNMA MBS	587,599.20	4.50 %	10/20/2037
SFMB SURPLUS ASSETS	GNMA MBS	1,144,961.53	5.00 %	02/20/2039
SFMB SURPLUS ASSETS	US GOV	255,000.00	0.00 %	02/15/2031
		<u>\$8,317,148.33</u>		

<u>Investment Type</u>	<u>Amount</u>
AGCY DISC	\$76,253,000.00
FEDERAL HOME LOAN BANKS	\$11,465,000.00
FEDERAL HOME LOAN MORTGAGE CORP	\$11,804,000.00
FEDERAL HOME LOAN MTG CORP	\$5,020,000.00
FEDERAL NATIONAL MORTGAGE ASSOCIATION	\$7,092,000.00
FGLMC	\$44,092,775.11
FHLMC	\$4,262,122.48
GNMA MBS	\$46,888,323.69
HOUSING BOND	\$386,500.00
INVESTMENT AGREEMENT	\$53,652,082.70
MONEY MARKET	\$46,731,742.10
REPURCHASE AGREEMENT	\$1,547,371.34
SURETY BOND	100% of Required
US GOV	\$255,000.00
	<u>\$309,449,917.42</u>

**DISCLAIMER:**

ALL INFORMATION CONTAINED HEREIN IS OBTAINED FROM THE AUTHORITY'S BOOKS AND RECORDS, AND IS BELIEVED TO BE ACCURATE AND RELIABLE. REFERENCE SHOULD BE MADE TO THE OFFICIAL STATEMENT AND OPERATIVE DOCUMENTS OF EACH SERIES FOR COMPLETE INFORMATION ON THAT ISSUE. BECAUSE OF THE POSSIBILITY OF HUMAN AND MECHANICAL ERROR AS WELL AS OTHER FACTORS, HOWEVER, SUCH INFORMATION IS PROVIDED "AS IS" WITHOUT WARRANTY OF ANY KIND AND, IN PARTICULAR, NO REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED, IS MADE NOR SHOULD ANY BE INFERRED AS TO THE ACCURACY, TIMELINESS OR COMPLETENESS OF ANY SUCH INFORMATION. UNDER NO CIRCUMSTANCES SHALL COLORADO HOUSING AND FINANCE AUTHORITY HAVE ANY LIABILITY TO ANY PERSON OR ENTITY FOR (A) ANY LOSS OR DAMAGE IN WHOLE OR PART CAUSED BY, RESULTING FROM, OR RELATING TO ANY ERROR (NEGLECT OR OTHERWISE) OR OTHER CIRCUMSTANCE INVOLVED IN PROCURING, COLLECTING, COMPILING, INTERPRETING, ANALYZING, EDITING, TRANSCRIBING, TRANSMITTING, COMMUNICATING OR DELIVERING ANY SUCH INFORMATION, OR (B) ANY DIRECT, INDIRECT, SPECIAL, CONSEQUENTIAL OR INCIDENTAL DAMAGES WHATSOEVER, EVEN IF COLORADO HOUSING AND FINANCE AUTHORITY IS ADVISED IN ADVANCE OF THE POSSIBILITY OF SUCH DAMAGES, RESULTING FROM THE USE OF, OR INABILITY TO USE, ANY SUCH INFORMATION.

**THIS IS NOT AN OFFERING DOCUMENT**

THE AFOREMENTIONED INFORMATION RELATES TO BOND ISSUES OF THE COLORADO HOUSING AND FINANCE AUTHORITY THAT HAVE BEEN SOLD AND DISTRIBUTED IN UNDERWRITTEN PUBLIC OFFERINGS DESCRIBED IN THE RELATED OFFICIAL STATEMENTS. EACH VIEWER OF THE AFOREMENTIONED INFORMATION ACKNOWLEDGES THAT (I) THE COLORADO HOUSING AND FINANCE AUTHORITY IS NOT NOW BY THIS DOCUMENT OFFERING ANY BONDS OR OTHER SECURITIES, NOR SOLICITING AN OFFER TO BUY ANY SECURITIES (II) THIS INFORMATION IS NOT TO BE CONSTRUED AS ANY DESCRIPTION OF THE COLORADO HOUSING AND FINANCE AUTHORITY OR ITS PROGRAMS IN CONJUNCTION WITH ANY OFFERING OF BONDS OR SECURITIES OF THE COLORADO HOUSING AND FINANCE AUTHORITY-SUCH OFFERINGS ARE ONLY MADE PURSUANT TO THE APPROPRIATE OFFICIAL STATEMENTS OF THE COLORADO HOUSING AND FINANCE AUTHORITY-NOR SHALL ANYONE ASSUME FROM THE AVAILABILITY OF THE AFOREMENTIONED INFORMATION THAT THE AFFAIRS OF THE COLORADO HOUSING AND FINANCE AUTHORITY HAVE NOT CHANGED SINCE THE DATE OF THIS INFORMATION, (III) NO REPRESENTATION IS MADE AS TO THE PROPRIETY OR LEGALITY OF ANY SECONDARY MARKET TRADING OF THE BONDS OR OTHER SECURITIES OF THE COLORADO HOUSING AND FINANCE AUTHORITY BY ANYONE IN ANY JURISDICTION AND (IV) THE COLORADO HOUSING AND FINANCE AUTHORITY DOES NOT HEREBY OBLIGATE ITSELF IN ANY MANNER TO PERIODICALLY OR OTHERWISE UPDATE THIS INFORMATION. DISCLOSURE REPORTS ARE ONLINE AS WELL, PLEASE VISIT CHFA'S WEBSITE AT [WWW.CHFAINFO.COM](http://WWW.CHFAINFO.COM).