

Single Family Mortgage Bonds Indenture: SF 2001 Series AA SF 2002 Series A,B,C SF 2003 Series A,B,C SF 2004 Series A,B SF 2005 Series A,B SF 2006 Series A,B,C SF 2007 Series A,B SF 2008 Series A SF 2009 Series A

Colorado Housing and Finance Authority
Single Family Disclosure Report
As of 8/1/2010

	Bonds Outstanding	Outstanding Mortgage Principal Balance	Investment Balances	Net Assets	Bonds By Class	Bonds Outstanding
SF01AA	118,340,000	101,799,381	60,939,879	44,399,260	I	1,743,825,000
SF02A	37,230,000	32,944,660	7,290,484	3,005,144	II	130,770,000
					III	68,475,000
SF02B	58,720,000	52,963,529	11,936,753	6,180,282	Total	1,943,070,000
SF02C	74,360,000	67,415,920	15,296,812	8,352,731		
SF03A	34,835,000	31,583,330	6,413,772	3,162,102		
SF03B	123,755,000	96,714,025	29,368,843	2,327,868		
SF03C	63,665,000	56,967,637	8,967,720	2,270,358		
SF04A	77,445,000	66,012,272	12,034,551	601,824		
SF04B	65,335,000	58,138,693	9,451,050	2,254,744		
SF05A	67,040,000	59,683,492	8,226,619	870,111		
SF05B	129,330,000	110,294,261	18,088,295	(947,444)		
SF06A	82,600,000	73,377,938	10,576,946	1,354,884		
SF06B	151,050,000	125,119,538	22,259,457	(3,671,005)		
SF06C	130,075,000	109,977,246	16,947,818	(3,149,936)		
SF07A	151,345,000	133,126,194	17,301,652	(917,154)		
SF07B	185,860,000	159,582,635	24,625,882	(1,651,483)		
SF08A	306,585,000	268,874,008	37,584,744	(126,248)		
SF09A	85,500,000	75,410,585	10,409,337	319,922		
TOTAL	1,943,070,000	1,679,985,343	327,720,616	64,635,959		

Trustee Bank: Zions

Contact: Sandy Stevens

Telephone: (720) 947-7479

Program Administrator: Colorado Housing and Finance Authority

Contact: Trina Nguyen

Telephone: (303) 297-7397

	Type of Housing						
	Single Family Detached	Condominiums / Townhomes	Other	New Construction	Existing Homes	Fixed, Level Payment Mortgages	Graduated Equity Mortgages
SF01AA	80.4%	14.8%	4.9%	24.9%	75.1%	100.0%	0.0%
SF02A	73.9%	23.7%	2.4%	24.1%	75.9%	100.0%	0.0%
SF02B	71.5%	25.5%	3.0%	18.8%	81.2%	100.0%	0.0%
SF02C	67.4%	28.4%	4.2%	27.1%	72.9%	100.0%	0.0%
SF03A	66.2%	30.1%	3.7%	33.3%	66.7%	100.0%	0.0%
SF03B	70.5%	26.4%	3.1%	26.6%	73.4%	100.0%	0.0%
SF03C	68.1%	28.0%	3.9%	33.3%	66.7%	100.0%	0.0%
SF04A	70.9%	25.5%	3.5%	24.1%	75.9%	100.0%	0.0%
SF04B	73.6%	22.9%	3.5%	41.4%	58.6%	100.0%	0.0%
SF05A	73.4%	23.1%	3.5%	26.4%	73.6%	100.0%	0.0%
SF05B	69.1%	26.8%	4.1%	27.8%	72.2%	100.0%	0.0%
SF06A	71.5%	23.9%	4.6%	29.6%	70.4%	100.0%	0.0%
SF06B	72.1%	22.8%	5.1%	16.4%	83.6%	100.0%	0.0%
SF06C	66.5%	24.3%	9.1%	15.7%	84.3%	100.0%	0.0%
SF07A	67.8%	20.7%	11.5%	14.3%	85.7%	100.0%	0.0%
SF07B	68.2%	22.8%	9.1%	14.8%	85.2%	100.0%	0.0%
SF08A	75.7%	15.9%	8.3%	12.9%	87.1%	100.0%	0.0%
SF09A	71.7%	17.6%	10.8%	15.2%	84.8%	100.0%	0.0%
INDENTURE TOTAL	71.4%	22.2%	6.4%	20.9%	79.1%	100.0%	0.0%

(As a % Outstanding Mortgage Balance as of 8/1/2010)

Mortgage Insurance Information						
	Private (Down To 80% LTV)	FHA	VA	RHCDS	Uninsured	CHFA 2nds - Uninsured
SF01AA	9.1%	56.1%	4.8%	3.7%	7.4%	19.0%
SF02A	2.5%	85.9%	5.0%	3.4%	3.2%	0.0%
SF02B	8.4%	76.1%	5.6%	3.4%	5.4%	1.0%
SF02C	7.8%	77.6%	6.9%	2.7%	4.0%	1.0%
SF03A	2.2%	85.4%	8.9%	0.9%	2.6%	0.0%
SF03B	4.0%	82.0%	5.5%	3.2%	4.0%	1.4%
SF03C	1.6%	86.4%	5.0%	2.7%	4.4%	0.0%
SF04A	5.6%	71.6%	10.4%	4.1%	8.3%	0.0%
SF04B	4.1%	78.8%	13.8%	2.1%	1.3%	0.0%
SF05A	4.6%	77.7%	10.1%	2.6%	4.9%	0.0%
SF05B	5.9%	75.0%	11.2%	3.0%	4.8%	0.0%
SF06A	10.0%	67.8%	13.2%	2.2%	6.8%	0.0%
SF06B	23.4%	54.0%	7.8%	2.9%	9.5%	2.5%
SF06C	24.3%	57.0%	4.6%	1.9%	4.3%	7.8%
SF07A	41.4%	41.5%	5.7%	1.8%	7.0%	2.6%
SF07B	42.1%	44.0%	5.8%	1.4%	6.7%	0.0%
SF08A	31.0%	60.1%	4.7%	1.3%	2.9%	0.0%
SF09A	1.0%	83.8%	4.5%	1.7%	9.0%	0.0%
INDENTURE TOTAL	18.5%	64.6%	6.9%	2.3%	5.5%	2.2%

(As a % of Outstanding Mortgage Balance)

Delinquency Statistics

	Current	30 Days	60 Days	90 Days	120 Days	120 + Days	Foreclosure	Pending Claim	Real Estate Owned	Total
SF01AA										
# of Loans	5,545	86	16	22	15	37	18	8	2	5,749
\$ Value	84,694,219	6,230,130	1,176,328	1,568,624	1,508,959	3,265,679	2,031,891	1,179,467	144,085	101,799,381
%	83.20 %	6.12 %	1.16 %	1.54 %	1.48 %	3.21 %	2.00 %	1.16 %	0.14 %	
SF02A										
# of Loans	284	12	10	5	4	15	10	9	3	352
\$ Value	26,478,434	1,013,743	1,192,968	580,659	423,494	1,527,566	684,243	898,313	145,239	32,944,660
%	80.37 %	3.08 %	3.62 %	1.76 %	1.29 %	4.64 %	2.08 %	2.73 %	0.44 %	
SF02B										
# of Loans	540	38	10	6	4	14	14	5	2	633
\$ Value	42,602,560	4,183,813	1,224,847	688,042	468,974	1,656,200	1,565,806	505,621	67,666	52,963,529
%	80.44 %	7.90 %	2.31 %	1.30 %	0.89 %	3.13 %	2.96 %	0.95 %	0.13 %	
SF02C										
# of Loans	684	39	18	10	4	18	15	10	3	801
\$ Value	54,577,526	4,417,054	1,751,708	1,529,397	417,909	2,240,306	1,570,568	812,667	98,785	67,415,920
%	80.96 %	6.55 %	2.60 %	2.27 %	0.62 %	3.32 %	2.33 %	1.21 %	0.15 %	
SF03A										
# of Loans	244	17	8	3	4	7	2	6		291
\$ Value	26,449,895	1,955,933	906,872	339,422	503,179	754,782	254,687	418,559		31,583,330
%	83.75 %	6.19 %	2.87 %	1.07 %	1.59 %	2.39 %	0.81 %	1.33 %	0.00 %	
SF03B										
# of Loans	1,094	44	23	9	11	30	14	15	3	1,243
\$ Value	80,185,235	4,911,436	2,442,743	966,252	1,199,141	3,443,227	1,510,144	1,869,923	185,927	96,714,025
%	82.91 %	5.08 %	2.53 %	1.00 %	1.24 %	3.56 %	1.56 %	1.93 %	0.19 %	
SF03C										
# of Loans	462	21	18	5	3	11	12	5	1	538
\$ Value	48,791,043	2,226,112	2,262,227	545,564	355,645	980,351	1,256,344	479,269	71,082	56,967,637
%	85.65 %	3.91 %	3.97 %	0.96 %	0.62 %	1.72 %	2.21 %	0.84 %	0.12 %	
SF04A										
# of Loans	477	39	18	7	9	15	11	10	2	588
\$ Value	54,215,954	4,498,928	1,799,776	640,892	1,057,225	1,698,021	1,265,761	706,571	129,145	66,012,272
%	82.13 %	6.82 %	2.73 %	0.97 %	1.60 %	2.57 %	1.92 %	1.07 %	0.20 %	
SF04B										

	Current	30 Days	60 Days	90 Days	120 Days	120 + Days	Foreclosure	Pending Claim	Real Estate Owned	Total
# of Loans	391	23	11	5	3	11	7	7	2	460
\$ Value	49,886,880	2,761,382	1,380,896	509,030	435,901	1,466,700	666,722	847,208	183,974	58,138,693
%	85.81 %	4.75 %	2.38 %	0.88 %	0.75 %	2.52 %	1.15 %	1.46 %	0.32 %	
SF05A										
# of Loans	408	22	7	3	5	12	8	13	1	479
\$ Value	51,337,140	2,816,237	814,029	393,777	736,757	1,597,296	824,989	1,044,744	118,523	59,683,492
%	86.02 %	4.72 %	1.36 %	0.66 %	1.23 %	2.68 %	1.38 %	1.75 %	0.20 %	
SF05B										
# of Loans	722	42	23	12	14	37	18	18	4	890
\$ Value	88,848,267	5,298,609	2,935,896	1,418,089	2,008,014	4,783,626	2,600,928	2,216,472	184,360	110,294,261
%	80.56 %	4.80 %	2.66 %	1.29 %	1.82 %	4.34 %	2.36 %	2.01 %	0.17 %	
SF06A										
# of Loans	507	29	11	9	8	24	10	7	1	606
\$ Value	61,303,589	3,490,289	1,444,083	1,156,888	1,171,648	2,757,502	1,220,049	791,493	42,397	73,377,938
%	83.55 %	4.76 %	1.97 %	1.58 %	1.60 %	3.76 %	1.66 %	1.08 %	0.06 %	
SF06B										
# of Loans	1,566	53	17	14	11	41	22	15	13	1,752
\$ Value	102,506,356	6,311,962	2,267,505	1,681,374	1,641,529	5,442,274	2,468,299	1,856,491	943,748	125,119,538
%	81.93 %	5.04 %	1.81 %	1.34 %	1.31 %	4.35 %	1.97 %	1.48 %	0.75 %	
SF06C										
# of Loans	2,762	50	17	19	8	33	20	15	7	2,931
\$ Value	88,017,024	7,326,876	2,166,672	2,647,710	1,372,014	3,695,040	2,515,855	1,698,758	537,296	109,977,246
%	80.03 %	6.66 %	1.97 %	2.41 %	1.25 %	3.36 %	2.29 %	1.54 %	0.49 %	
SF07A										
# of Loans	1,687	55	21	10	14	37	21	19	7	1,871
\$ Value	109,565,592	6,983,794	2,781,596	1,450,019	2,169,667	4,269,691	3,062,141	2,434,868	408,827	133,126,194
%	82.30 %	5.25 %	2.09 %	1.09 %	1.63 %	3.21 %	2.30 %	1.83 %	0.31 %	
SF07B										
# of Loans	968	73	30	18	12	49	36	23	8	1,217
\$ Value	126,821,217	9,873,571	4,031,020	2,833,577	1,601,226	6,554,768	4,746,071	2,374,603	746,581	159,582,635
%	79.47 %	6.19 %	2.53 %	1.78 %	1.00 %	4.11 %	2.97 %	1.49 %	0.47 %	
SF08A										
# of Loans	1,541	146	57	28	18	71	43	37	5	1,946
\$ Value	212,838,535	20,055,750	8,264,459	4,179,807	2,516,201	9,399,406	6,070,412	5,178,418	371,020	268,874,008
%	79.16 %	7.46 %	3.07 %	1.55 %	0.94 %	3.50 %	2.26 %	1.93 %	0.14 %	

	Current	30 Days	60 Days	90 Days	120 Days	120 + Days	Foreclosure	Pending Claim	Real Estate Owned	Total
SF09A										
# of Loans	515	41	17	10	4	15	9	4		615
\$ Value	61,911,273	5,608,632	2,280,080	1,418,180	559,258	1,711,808	1,316,145	605,210		75,410,585
%	82.10 %	7.44 %	3.02 %	1.88 %	0.74 %	2.27 %	1.75 %	0.80 %	0.00 %	
INDENTURE TOTAL										
# of Loans	20,397	830	332	195	151	477	290	226	64	22,962
\$ Value	1,371,030,739	99,964,249	41,123,703	24,547,303	20,146,742	57,244,243	35,631,055	25,918,656	4,378,654	1,679,985,343
%	81.61 %	5.95 %	2.45 %	1.46 %	1.20 %	3.41 %	2.12 %	1.54 %	0.26 %	

	Original # of Loans Financed	Loans Prepaid in Full	Loans Foreclosed
SF01AA	10,672	4,765	158
SF02A	1,156	709	95
SF02B	1,768	994	141
SF02C	2,071	1,160	110
SF03A	672	312	69
SF03B	2,577	1,200	134
SF03C	947	338	71
SF04A	908	248	72
SF04B	684	174	50
SF05A	701	168	54
SF05B	1,239	267	82
SF06A	773	127	40
SF06B	2,257	437	68
SF06C	3,474	496	47
SF07A	2,136	232	33
SF07B	1,437	185	35
SF08A	2,205	223	36
SF09A	661	46	0
INDENTURE TOTAL	36,338	12,081	1,295

Bond Name	Outstanding Aggregate Principal Balance of 1st Mortgage Loans	Number of 1st Mortgages	Average Coupon of 1st Mortgages	Average Remaining Maturity (Years)	Outstanding Aggregate Principal Balance of 2nd Mortgage Loans	Number of 2nd Mortgages	Total Outstanding Aggregate Principal Balance	Total Number of Mortgages
SF01AA	\$82,458,468	836	6.17%	23.41	\$19,340,913	4,913	\$101,799,381	5,749
SF02A	\$32,944,660	352	5.83%	22.49			\$32,944,660	352
SF02B	\$52,440,667	492	6.00%	23.09	\$522,862	141	\$52,963,529	633
SF02C	\$66,728,409	615	5.82%	23.07	\$687,511	186	\$67,415,920	801
SF03A	\$31,583,330	291	5.53%	22.83			\$31,583,330	291
SF03B	\$95,400,703	872	5.52%	23.18	\$1,313,322	371	\$96,714,025	1,243
SF03C	\$56,967,637	538	5.51%	23.34			\$56,967,637	538
SF04A	\$66,012,272	588	5.35%	23.87			\$66,012,272	588
SF04B	\$58,138,693	460	5.29%	24.28			\$58,138,693	460
SF05A	\$59,683,492	479	5.47%	24.57			\$59,683,492	479
SF05B	\$110,294,261	890	5.47%	24.88			\$110,294,261	890
SF06A	\$73,377,938	606	5.42%	25.27			\$73,377,938	606
SF06B	\$122,041,794	984	5.76%	25.78	\$3,077,744	768	\$125,119,538	1,752
SF06C	\$101,398,542	788	6.16%	26.21	\$8,578,704	2,143	\$109,977,246	2,931
SF07A	\$129,729,214	983	5.79%	26.62	\$3,396,980	888	\$133,126,194	1,871
SF07B	\$159,582,635	1,217	6.14%	26.98			\$159,582,635	1,217
SF08A	\$268,824,008	1,944	6.32%	28.47	\$50,000	2	\$268,874,008	1,946
SF09A	\$75,410,585	615	5.70%	27.91			\$75,410,585	615
Total	\$1,643,017,307	13,550	5.84%	25.60	\$36,968,036	9,412	\$1,679,985,343	22,962
Warehoused Loans	\$4,539,445	32	6.86%	28.26	\$9,772,788	2,293	\$14,312,233	2,325

All second mortgages are due at maturity or payoff of the first mortgage.

BONDS OUTSTANDING

SF 2001 Series AA

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF01AA-1	I	Taxable	05/01/2041	196479RP6	Variable	5.29000 %	\$50,000,000	\$36,500,000	\$0	\$13,500,000	\$30,000,000	\$6,500,000
SF01AA-2	I	non-AMT	05/01/2031	196479RM3	Variable	4.60000 %	\$46,840,000	\$46,840,000	\$0	\$0	\$46,840,000	\$0
SF01AA-3	I	non-AMT	05/01/2036	196479RR2	Variable	5.52600 %	\$25,000,000	\$25,000,000	\$0	\$0	\$15,340,000	\$9,660,000
SF01AA-4	II	non-AMT	05/01/2036	196479CF4	5.25000%		\$10,000,000	\$10,000,000	\$0	\$0	-	-
							\$131,840,000	\$118,340,000	\$0	\$13,500,000	\$92,180,000	\$16,160,000

SF 2002 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF02A-1	I	Taxable (MRB)	11/01/2013	196479DK2	Variable	5.49900 %	\$41,000,000	\$7,385,000	\$0	\$33,615,000	\$0	\$7,385,000
SF02A-2	I	AMT	11/01/2021	196479DL0	Variable		\$12,990,000	\$4,155,000	\$0	\$8,835,000	-	-
SF02A-3	I	non-AMT	11/01/2021	196479DM8	Variable	4.74900 %	\$23,075,000	\$19,705,000	\$800,000	\$2,570,000	\$18,795,000	\$910,000
SF02A-4	I	AMT	11/01/2008	196479DC0	4.55000%		\$580,000	\$0	\$580,000	\$0	-	-
SF02A-4	I	AMT	11/01/2009	196479DD8	4.70000%		\$435,000	\$0	\$435,000	\$0	-	-
SF02A-4	I	AMT	11/01/2010	196479DE6	4.80000%		\$635,000	\$635,000	\$0	\$0	-	-
SF02A-4	I	AMT	11/01/2011	196479DF3	4.90000%		\$1,405,000	\$1,405,000	\$0	\$0	-	-
SF02A-4	I	AMT	11/01/2012	196479DG1	5.00000%		\$1,490,000	\$1,490,000	\$0	\$0	-	-
SF02A-5	II	AMT	05/01/2032	196479DH9	5.65000%		\$6,655,000	\$2,455,000	\$0	\$4,200,000	-	-
SF02A-5	II	AMT	11/01/2032	196479DJ5	5.65000%		\$5,800,000	\$0	\$0	\$5,800,000	-	-
							\$94,065,000	\$37,230,000	\$1,815,000	\$55,020,000	\$18,795,000	\$8,295,000

SF 2002 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF02B-1	I	Taxable	11/01/2032	196479SH3	Variable	5.52900 %	\$15,000,000	\$10,000,000	\$0	\$5,000,000	\$0	\$10,000,000
SF02B-2	I	Taxable (MRB)	11/01/2030	196479SK6	Variable	5.28500 %	\$60,000,000	\$8,525,000	\$0	\$51,475,000	\$0	\$8,525,000
SF02B-3	I	non-AMT	11/01/2021	196479SM2	Variable	4.50600 %	\$40,000,000	\$39,695,000	\$305,000	\$0	\$39,695,000	\$0
SF02B-4	II	AMT	05/01/2032	196479ES4	5.40000%		\$1,000,000	\$500,000	\$0	\$500,000	-	-
SF02B-4	II	AMT	11/01/2032	196479ET2	5.40000%		\$4,000,000	\$0	\$0	\$4,000,000	-	-
SF02B-5	III	AMT	05/01/2030	196479EU9	4.80000%		\$15,000,000	\$0	\$0	\$15,000,000	-	-
SF02B-6	I	AMT	07/01/2003	196479ER6	1.60000%		\$44,340,000	\$0	\$44,340,000	\$0	-	-
							\$179,340,000	\$58,720,000	\$44,645,000	\$75,975,000	\$39,695,000	\$18,525,000

SF 2002 Series C

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF02C-1	I	Taxable	11/01/2036	196479RV3	Variable	5.35000 %	\$30,000,000	\$20,785,000	\$0	\$9,215,000	\$0	\$20,785,000
SF02C-2	I	Taxable (MRB)	11/01/2035	196479RT8	Variable	4.36200 %	\$75,000,000	\$8,780,000	\$0	\$66,220,000	\$0	\$8,780,000
SF02C-3	I	AMT	05/01/2022	196479RK7	Variable	4.42200 %	\$40,000,000	\$40,000,000	\$0	\$0	\$40,000,000	\$0
SF02C-4	II	AMT	05/01/2032	196479FB0	4.95000%		\$2,000,000	\$0	\$0	\$2,000,000	-	-
SF02C-4	II	AMT	11/01/2032	196479FC8	4.95000%		\$8,000,000	\$2,800,000	\$0	\$5,200,000	-	-
SF02C-5	III	AMT	05/01/2030	196479FD6	4.40000%		\$17,000,000	\$1,995,000	\$0	\$15,005,000	-	-
SF02C-6	I	non-AMT	11/01/2003	196479FH7	1.55000%		\$51,000,000	\$0	\$51,000,000	\$0	-	-
							\$223,000,000	\$74,360,000	\$51,000,000	\$97,640,000	\$40,000,000	\$29,565,000

SF 2003 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF03A-1	I	Taxable (MRB)	11/01/2030	196479SP5	Variable	4.00750 %	\$42,000,000	\$7,520,000	\$0	\$34,480,000	\$0	\$7,520,000
SF03A-2	I	non-AMT	11/01/2021	196479SR1	Variable	4.16000 %	\$20,000,000	\$20,000,000	\$0	\$0	\$20,000,000	\$0
SF03A-3	II	AMT	05/01/2032	196479HG7	5.15000%		\$3,500,000	\$3,000,000	\$0	\$500,000	-	-
SF03A-3	II	AMT	11/01/2032	196479HH5	5.15000%		\$3,500,000	\$0	\$0	\$3,500,000	-	-
SF03A-4	III	AMT	05/01/2030	196479HJ1	4.75000%		\$9,000,000	\$4,315,000	\$0	\$4,685,000	-	-
SF03A-5	I	AMT	03/01/2004	196479HF9	1.20000%		\$28,000,000	\$0	\$28,000,000	\$0	-	-
							\$106,000,000	\$34,835,000	\$28,000,000	\$43,165,000	\$20,000,000	\$7,520,000

SF 2003 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF03B-1	I	Taxable	11/01/2033	196483CK5	Variable	4.85100 %	\$40,000,000	\$34,800,000	\$0	\$5,200,000	\$34,800,000	\$0
SF03B-2	I	Taxable (MRB)	11/01/2033	196483DM0	Variable	4.93800 %	\$80,000,000	\$26,405,000	\$0	\$53,595,000	\$26,405,000	\$0
SF03B-3	I	AMT	11/01/2026	196483BW0	Variable	4.38400 %	\$60,000,000	\$60,000,000	\$0	\$0	\$60,000,000	\$0
SF03B-4	III	AMT	05/01/2032	196479HK8	5.00000%		\$20,000,000	\$2,550,000	\$0	\$17,450,000	-	-
SF03B-5	I	non-AMT	07/01/2004	196479HL6	1.00000%		\$54,000,000	\$0	\$54,000,000	\$0	-	-
							\$254,000,000	\$123,755,000	\$54,000,000	\$76,245,000	\$121,205,000	\$0

SF 2003 Series C

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF03C-1	I	Taxable (MRB)	11/01/2032	196483DF5	Variable	4.03333 %	\$70,000,000	\$19,765,000	\$0	\$50,235,000	\$13,725,000	\$6,040,000
SF03C-2	I	AMT	11/01/2026	196479HW2	Variable	4.59500 %	\$40,000,000	\$40,000,000	\$0	\$0	\$40,000,000	\$0
SF03C-3	III	AMT	05/01/2032	196479HZ5	5.00000%		\$13,000,000	\$3,900,000	\$0	\$9,100,000	-	-
SF03C-4	I	AMT	11/01/2004	196479HX0	1.18000%		\$30,000,000	\$0	\$30,000,000	\$0	-	-
SF03C-5	I	non-AMT	11/01/2004	196479HY8	1.13000%		\$70,275,000	\$0	\$70,275,000	\$0	-	-
							\$223,275,000	\$63,665,000	\$100,275,000	\$59,335,000	\$53,725,000	\$6,040,000

SF 2004 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF04A-1	I	Taxable (MRB)	11/01/2034	196479JE0	Variable	4.45960 %	\$60,000,000	\$23,635,000	\$0	\$36,365,000	\$10,960,000	\$12,675,000
SF04A-2	I	AMT	11/01/2026	196479JF7	Variable	4.36850 %	\$50,000,000	\$50,000,000	\$0	\$0	\$50,000,000	\$0
SF04A-3	III	AMT	05/01/2032	196479JD2	5.25000%		\$13,000,000	\$3,810,000	\$0	\$9,190,000	-	-
SF04A-4	I	AMT	08/01/2005	196479JG5	1.82000%		\$85,000,000	\$0	\$85,000,000	\$0	-	-
SF04A-5	I	non-AMT	08/01/2005	196479JH3	1.75000%		\$104,000,000	\$0	\$104,000,000	\$0	-	-
							\$312,000,000	\$77,445,000	\$189,000,000	\$45,555,000	\$60,960,000	\$12,675,000

SF 2004 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF04B-1	I	Taxable (MRB)	11/01/2034	196479KC2	Variable	4.05200 %	\$50,000,000	\$21,170,000	\$0	\$28,830,000	\$9,100,000	\$12,070,000
SF04B-2	I	AMT	11/01/2026	196479KD0	Variable	4.12200 %	\$40,000,000	\$40,000,000	\$0	\$0	\$40,000,000	\$0
SF04B-3	III	AMT	05/01/2032	196479KB4	5.25000%		\$11,000,000	\$4,165,000	\$0	\$6,835,000	-	-
SF04B-4	I	non-AMT	11/01/2005	196479KE8	1.99000%		\$82,335,000	\$0	\$82,335,000	\$0	-	-
							\$183,335,000	\$65,335,000	\$82,335,000	\$35,665,000	\$49,100,000	\$12,070,000

SF 2005 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF05A-1	I	Taxable (MRB)	05/01/2035	196479KL2	Variable	4.35550 %	\$50,000,000	\$23,255,000	\$0	\$26,745,000	\$14,300,000	\$8,955,000
SF05A-2	I	AMT	11/01/2027	196479KM0	Variable	4.07100 %	\$40,000,000	\$40,000,000	\$0	\$0	\$40,000,000	\$0
SF05A-3	III	AMT	05/01/2033	196479KH1	5.25000%		\$10,000,000	\$3,785,000	\$0	\$6,215,000	-	-
SF05A-4	I	AMT	03/29/2006	196479KJ7	2.55000%		\$11,300,000	\$0	\$11,300,000	\$0	-	-
SF05A-5	I	non-AMT	03/29/2006	196479KK4	2.50000%		\$13,095,000	\$0	\$13,095,000	\$0	-	-
							\$124,395,000	\$67,040,000	\$24,395,000	\$32,960,000	\$54,300,000	\$8,955,000

SF 2005 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF05B-1A	I	Taxable (MRB)	05/01/2036	196479KT5	5.22000%		\$40,000,000	\$21,665,000	\$3,270,000	\$15,065,000	-	-
SF05B-1B	I	Taxable (MRB)	05/01/2036	196479KU2	4.98000%		\$40,000,000	\$21,665,000	\$3,270,000	\$15,065,000	-	-
SF05B-2	I	non-AMT	05/01/2034	196479RG6	Variable	4.16930 %	\$80,000,000	\$80,000,000	\$0	\$0	\$80,000,000	\$0
SF05B-3	II	AMT	11/01/2029	196479KV0	4.60000%		\$20,000,000	\$6,000,000	\$0	\$14,000,000	-	-
SF05B-4	I	AMT	07/05/2006	196479KX6	2.80000%		\$102,270,000	\$0	\$102,270,000	\$0	-	-
SF05B-5	I	non-AMT	07/05/2006	196479KY4	2.75000%		\$36,230,000	\$0	\$36,230,000	\$0	-	-
							\$318,500,000	\$129,330,000	\$145,040,000	\$44,130,000	\$80,000,000	\$0

SF 2006 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF06A-1	I	Taxable (MRB)	11/01/2036	196479QK8	Variable	5.16100 %	\$30,000,000	\$8,600,000	\$0	\$21,400,000	\$8,600,000	\$0
SF06A-2	I	non-AMT	11/01/2034	196479QL6	Variable		\$20,590,000	\$17,590,000	\$0	\$3,000,000	-	-
SF06A-3	I	AMT	11/01/2036	196479QM4	Variable	4.31290 %	\$40,000,000	\$40,000,000	\$0	\$0	\$40,000,000	\$0
SF06A-4	II	AMT	11/01/2036	196479LJ6	5.00000%		\$19,410,000	\$16,410,000	\$0	\$3,000,000	-	-
SF06A-5	I	non-AMT	01/03/2007	196479LE7	3.43000%		\$70,700,000	\$0	\$70,700,000	\$0	-	-
							\$180,700,000	\$82,600,000	\$70,700,000	\$27,400,000	\$48,600,000	\$0

SF 2006 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF06B-1	I	Taxable (MRB)	11/01/2036	196483CL3	Variable	5.66850 %	\$60,000,000	\$35,490,000	\$0	\$24,510,000	\$35,490,000	\$0
SF06B-2	I	non-AMT	11/01/2034	196483CB5	Variable	4.19510 %	\$49,325,000	\$49,325,000	\$0	\$0	\$49,325,000	\$0
SF06B-3	I	AMT	11/01/2036	196483CC3	Variable	4.54450 %	\$62,945,000	\$62,945,000	\$0	\$0	\$62,945,000	\$0
SF06B-4	II	AMT	11/01/2036	196483AE1	5.10000%		\$20,000,000	\$3,290,000	\$0	\$16,710,000	-	-
SF06B-5	I	AMT	06/01/2007	196483AD3	3.85000%		\$87,000,000	\$0	\$87,000,000	\$0	-	-
							\$279,270,000	\$151,050,000	\$87,000,000	\$41,220,000	\$147,760,000	\$0

SF 2006 Series C

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF06C-1	I	Taxable (MRB)	11/01/2036	196483CM1	Variable	5.31430 %	\$60,000,000	\$35,475,000	\$0	\$24,525,000	\$35,475,000	\$0
SF06C-2	I	non-AMT	11/01/2034	196483CH2	Variable	4.28840 %	\$70,700,000	\$70,700,000	\$0	\$0	\$70,700,000	\$0
SF06C-3	II	AMT	11/01/2036	196483AF8	4.62500%		\$29,300,000	\$23,900,000	\$0	\$5,400,000	-	-
							\$160,000,000	\$130,075,000	\$0	\$29,925,000	\$106,175,000	\$0

SF 2007 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF07A-1	I	Taxable (MRB)	11/01/2037	196483CN9	Variable	5.19114 %	\$70,000,000	\$57,345,000	\$0	\$12,655,000	\$47,600,000	\$9,745,000
SF07A-2	I	AMT	11/01/2037	196483CF6	Variable	4.15300 %	\$70,000,000	\$70,000,000	\$0	\$0	\$70,000,000	\$0
SF07A-3	III	AMT	11/01/2037	196483AL5	4.80000%		\$35,000,000	\$24,000,000	\$0	\$11,000,000	-	-
							\$175,000,000	\$151,345,000	\$0	\$23,655,000	\$117,600,000	\$9,745,000

SF 2007 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF07B-1	I	Taxable (MRB)	05/01/2038	196483DH1	Variable	5.58000 %	\$120,000,000	\$85,860,000	\$0	\$34,140,000	\$76,660,000	\$9,200,000
SF07B-2	I	AMT	05/01/2038	196483AR2	Variable	4.50750 %	\$50,000,000	\$50,000,000	\$0	\$0	\$50,000,000	\$0
SF07B-3	II	AMT	05/01/2038	196483AS0	Variable	4.40500 %	\$50,000,000	\$50,000,000	\$0	\$0	\$50,000,000	\$0
							\$220,000,000	\$185,860,000	\$0	\$34,140,000	\$176,660,000	\$9,200,000

SF 2008 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF08A-1	I	Taxable	05/01/2038	196483DK4	Variable	5.44500 %	\$60,000,000	\$58,580,000	\$0	\$1,420,000	\$58,580,000	\$0
SF08A-2	I	Taxable (MRB)	05/01/2038	196483CT6	Variable	4.59600 %	\$170,000,000	\$135,635,000	\$0	\$34,365,000	\$102,915,000	\$32,720,000
SF08A-3	I	AMT	05/01/2038	196483CV1	Variable	4.41400 %	\$80,000,000	\$80,000,000	\$0	\$0	\$80,000,000	\$0
SF08A-4	II	AMT	11/01/2038	196483AX9	5.75000%		\$15,000,000	\$12,415,000	\$0	\$2,585,000	-	-
SF08A-5	III	non-AMT	11/01/2034	196483AY7	5.00000%		\$23,955,000	\$19,955,000	\$0	\$4,000,000	-	-
							\$348,955,000	\$306,585,000	\$0	\$42,370,000	\$241,495,000	\$32,720,000

SF 2009 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF09A	I	non-AMT	11/01/2010	196479PX1	2.40000%		\$4,080,000	\$0	\$0	\$4,080,000	-	-
SF09A	I	non-AMT	11/01/2011	196479PY9	2.65000%		\$5,220,000	\$4,800,000	\$0	\$420,000	-	-
SF09A	I	non-AMT	11/01/2012	196479PZ6	2.95000%		\$5,245,000	\$5,245,000	\$0	\$0	-	-
SF09A	I	non-AMT	11/01/2013	196479QA0	3.10000%		\$4,930,000	\$4,930,000	\$0	\$0	-	-
SF09A	I	non-AMT	11/01/2014	196479QB8	3.45000%		\$4,635,000	\$4,635,000	\$0	\$0	-	-
SF09A	I	non-AMT	11/01/2015	196479QC6	3.60000%		\$4,360,000	\$4,360,000	\$0	\$0	-	-
SF09A	I	non-AMT	11/01/2016	196479QD4	3.85000%		\$4,105,000	\$4,105,000	\$0	\$0	-	-
SF09A	I	non-AMT	11/01/2017	196479QE2	4.00000%		\$3,870,000	\$3,870,000	\$0	\$0	-	-
SF09A	I	non-AMT	11/01/2018	196479QF9	4.20000%		\$3,650,000	\$3,650,000	\$0	\$0	-	-
SF09A	I	non-AMT	11/01/2019	196479QG7	4.35000%		\$3,445,000	\$3,445,000	\$0	\$0	-	-
SF09A	I	non-AMT	11/01/2020	196479QH5	4.60000%		\$3,260,000	\$3,260,000	\$0	\$0	-	-
SF09A	I	non-AMT	11/01/2029	196479QJ1	5.50000%		\$43,200,000	\$43,200,000	\$0	\$0	-	-
							\$90,000,000	\$85,500,000	\$0	\$4,500,000	\$0	\$0

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF01AA-1	I	Taxable	05/01/2041	Dec-09	\$13,500,000	SP
SF01AA					<u>\$13,500,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF02A-3	I	non-AMT	11/01/2021	Nov-02	\$805,000	PP
SF02A-2	I	AMT	11/01/2021	May-03	\$155,000	PP
SF02A-3	I	non-AMT	11/01/2021	May-03	\$1,470,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-03	\$1,300,000	PP
SF02A-2	I	AMT	11/01/2021	May-04	\$765,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Jun-04	\$1,820,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Nov-04	\$2,495,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-04	\$310,000	PP
SF02A-2	I	AMT	11/01/2021	May-05	\$245,000	PP
SF02A-5	II	AMT	11/01/2032	May-05	\$2,870,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Nov-05	\$2,835,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-05	\$5,100,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	May-06	\$2,990,000	PP
SF02A-2	I	AMT	11/01/2021	May-06	\$120,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Nov-06	\$2,955,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-06	\$105,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	May-07	\$2,850,000	PP
SF02A-2	I	AMT	11/01/2021	May-07	\$85,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Nov-07	\$2,730,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-07	\$105,000	PP
SF02A-2	I	AMT	11/01/2021	May-08	\$100,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-08	\$75,000	PP
SF02A-2	I	AMT	11/01/2021	May-09	\$95,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-09	\$190,000	SP
SF02A-1	I	Taxable (MRB)	11/01/2013	Dec-09	\$9,455,000	SP
SF02A-1	I	Taxable (MRB)	11/01/2013	May-10	\$2,615,000	SP
SF02A-2	I	AMT	11/01/2021	May-10	\$85,000	SP
SF02A-3	I	non-AMT	11/01/2021	May-10	\$295,000	SP
SF02A-5	II	AMT	05/01/2032	May-10	\$4,200,000	SP
SF02A-5	II	AMT	11/01/2032	May-10	\$5,800,000	SP
SF02A					<u>\$55,020,000</u>	

Single Family Mortgage Bonds Indenture
Disclosure Report as of August 1, 2010

Colorado Housing and Finance Authority
SF2001AA SF2002A,B,C SF2003A,B,C SF2004A,B SF2005A,B SF2006A,B,C SF2007A,B SF2008A SF2009A

SF02B-2	I	Taxable (MRB)	11/01/2030	Jun-04	\$1,855,000	PP
SF02B-1	I	Taxable	11/01/2032	Nov-04	\$380,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	Nov-04	\$3,110,000	PP
SF02B-1	I	Taxable	11/01/2032	May-05	\$395,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	May-05	\$3,660,000	PP
SF02B-5	III	AMT	05/01/2030	May-05	\$1,915,000	PP
SF02B-1	I	Taxable	11/01/2032	Nov-05	\$400,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	Nov-05	\$3,715,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-05	\$3,275,000	PP
SF02B-1	I	Taxable	11/01/2032	May-06	\$400,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	May-06	\$7,950,000	PP
SF02B-5	III	AMT	05/01/2030	May-06	\$2,445,000	PP
SF02B-1	I	Taxable	11/01/2032	Nov-06	\$405,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	Nov-06	\$3,775,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-06	\$1,285,000	PP
SF02B-1	I	Taxable	11/01/2032	May-07	\$410,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	May-07	\$3,635,000	PP
SF02B-5	III	AMT	05/01/2030	May-07	\$1,155,000	PP
SF02B-1	I	Taxable	11/01/2032	Nov-07	\$415,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	Nov-07	\$3,480,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-07	\$1,135,000	PP
SF02B-5	III	AMT	05/01/2030	May-08	\$1,100,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-08	\$1,350,000	PP
SF02B-5	III	AMT	05/01/2030	May-09	\$1,200,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-09	\$140,000	SP
SF02B-1	I	Taxable	11/01/2032	Dec-09	\$2,195,000	SP
SF02B-2	I	Taxable (MRB)	11/01/2030	Dec-09	\$18,000,000	SP
SF02B-2	I	Taxable (MRB)	11/01/2030	May-10	\$2,295,000	SP
SF02B-4	II	AMT	05/01/2032	May-10	\$500,000	SP
SF02B-4	II	AMT	11/01/2032	May-10	\$4,000,000	SP
SF02B					\$75,975,000	

Single Family Mortgage Bonds Indenture
 Disclosure Report as of August 1, 2010

Colorado Housing and Finance Authority

SF2001AA SF2002A,B,C SF2003A,B,C SF2004A,B SF2005A,B SF2006A,B,C SF2007A,B SF2008A SF2009A

SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-04	\$2,100,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	May-05	\$3,690,000	PP
SF02C-5	III	AMT	05/01/2030	May-05	\$2,255,000	PP
SF02C-1	I	Taxable	11/01/2036	Nov-05	\$230,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-05	\$19,740,000	PP
SF02C-5	III	AMT	05/01/2030	Nov-05	\$1,435,000	PP
SF02C-1	I	Taxable	11/01/2036	May-06	\$235,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	May-06	\$5,280,000	PP
SF02C-5	III	AMT	05/01/2030	May-06	\$1,365,000	PP
SF02C-1	I	Taxable	11/01/2036	Nov-06	\$245,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-06	\$5,100,000	PP
SF02C-5	III	AMT	05/01/2030	Nov-06	\$1,145,000	PP
SF02C-1	I	Taxable	11/01/2036	May-07	\$250,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	May-07	\$4,920,000	PP
SF02C-5	III	AMT	05/01/2030	May-07	\$985,000	PP
SF02C-1	I	Taxable	11/01/2036	Nov-07	\$255,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-07	\$4,710,000	PP
SF02C-5	III	AMT	05/01/2030	Nov-07	\$905,000	PP
SF02C-5	III	AMT	05/01/2030	May-08	\$850,000	PP
SF02C-5	III	AMT	05/01/2030	Oct-08	\$4,265,000	PLR
SF02C-5	III	AMT	05/01/2030	Nov-08	\$785,000	PP
SF02C-5	III	AMT	05/01/2030	May-09	\$310,000	PP
SF02C-5	III	AMT	05/01/2030	Nov-09	\$360,000	SP
SF02C-1	I	Taxable	11/01/2036	Dec-09	\$8,000,000	SP
SF02C-2	I	Taxable (MRB)	11/01/2035	Dec-09	\$19,460,000	SP
SF02C-2	I	Taxable (MRB)	11/01/2035	May-10	\$1,220,000	SP
SF02C-4	II	AMT	05/01/2032	May-10	\$2,000,000	SP
SF02C-4	II	AMT	11/01/2032	May-10	\$5,200,000	SP
SF02C-5	III	AMT	05/01/2030	May-10	\$345,000	SP
SF02C					<u>\$97,640,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF03A-1	I	Taxable (MRB)	11/01/2030	Jun-04	\$350,000	PP
SF03A-1	I	Taxable (MRB)	11/01/2030	Nov-04	\$1,300,000	PP
SF03A-1	I	Taxable (MRB)	11/01/2030	May-05	\$1,980,000	PP
SF03A-4	III	AMT	05/01/2030	May-05	\$635,000	PP
SF03A-1	I	Taxable (MRB)	11/01/2030	Nov-05	\$7,480,000	PP
SF03A-4	III	AMT	05/01/2030	Nov-05	\$590,000	PP
SF03A-1	I	Taxable (MRB)	11/01/2030	May-06	\$6,040,000	PP
SF03A-4	III	AMT	05/01/2030	May-06	\$555,000	PP
SF03A-1	I	Taxable (MRB)	11/01/2030	Nov-06	\$2,700,000	PP
SF03A-4	III	AMT	05/01/2030	Nov-06	\$510,000	PP
SF03A-1	I	Taxable (MRB)	11/01/2030	May-07	\$2,625,000	PP
SF03A-4	III	AMT	05/01/2030	May-07	\$370,000	PP
SF03A-1	I	Taxable (MRB)	11/01/2030	Nov-07	\$2,535,000	PP
SF03A-4	III	AMT	05/01/2030	Nov-07	\$360,000	PP
SF03A-4	III	AMT	05/01/2030	May-08	\$325,000	PP
SF03A-4	III	AMT	05/01/2030	Nov-08	\$340,000	PP
SF03A-4	III	AMT	05/01/2030	May-09	\$350,000	PP
SF03A-4	III	AMT	05/01/2030	Nov-09	\$335,000	SP
SF03A-1	I	Taxable (MRB)	11/01/2030	Dec-09	\$6,990,000	SP
SF03A-1	I	Taxable (MRB)	11/01/2030	May-10	\$2,480,000	SP
SF03A-3	II	AMT	05/01/2032	May-10	\$500,000	SP
SF03A-3	II	AMT	11/01/2032	May-10	\$3,500,000	SP
SF03A-4	III	AMT	05/01/2030	May-10	\$315,000	SP
SF03A					<u>\$43,165,000</u>	

Single Family Mortgage Bonds Indenture
 Disclosure Report as of August 1, 2010

Colorado Housing and Finance Authority
 SF2001AA SF2002A,B,C SF2003A,B,C SF2004A,B SF2005A,B SF2006A,B,C SF2007A,B SF2008A SF2009A

SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-04	\$1,740,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	May-05	\$2,640,000	PP
SF03B-4	III	AMT	05/01/2032	May-05	\$2,520,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-05	\$8,675,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-05	\$1,715,000	PP
SF03B-1	I	Taxable	11/01/2033	May-06	\$520,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	May-06	\$8,245,000	PP
SF03B-4	III	AMT	05/01/2032	May-06	\$1,835,000	PP
SF03B-1	I	Taxable	11/01/2033	Nov-06	\$535,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-06	\$4,695,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-06	\$1,830,000	PP
SF03B-1	I	Taxable	11/01/2033	May-07	\$545,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	May-07	\$4,965,000	PP
SF03B-4	III	AMT	05/01/2032	May-07	\$1,785,000	PP
SF03B-1	I	Taxable	11/01/2033	Nov-07	\$560,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-07	\$4,620,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-07	\$1,645,000	PP
SF03B-4	III	AMT	05/01/2032	May-08	\$1,490,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-08	\$1,355,000	PP
SF03B-4	III	AMT	05/01/2032	May-09	\$1,215,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-09	\$1,090,000	SP
SF03B-1	I	Taxable	11/01/2033	Nov-09	\$2,400,000	PLR
SF03B-2	I	Taxable (MRB)	11/01/2033	Dec-09	\$16,260,000	SP
SF03B-1	I	Taxable	11/01/2033	May-10	\$640,000	SP
SF03B-2	I	Taxable (MRB)	11/01/2033	May-10	\$1,755,000	SP
SF03B-4	III	AMT	05/01/2032	May-10	\$970,000	SP

SF03B

\$76,245,000

Single Family Mortgage Bonds Indenture
 Disclosure Report as of August 1, 2010

Colorado Housing and Finance Authority
 SF2001AA SF2002A,B,C SF2003A,B,C SF2004A,B SF2005A,B SF2006A,B,C SF2007A,B SF2008A SF2009A

SF03C-1	I	Taxable (MRB)	11/01/2032	Nov-04	\$1,305,000	PP
SF03C-1	I	Taxable (MRB)	11/01/2032	May-05	\$2,640,000	PP
SF03C-3	III	AMT	05/01/2032	May-05	\$450,000	PP
SF03C-1	I	Taxable (MRB)	11/01/2032	Nov-05	\$3,675,000	PP
SF03C-3	III	AMT	05/01/2032	Nov-05	\$700,000	PP
SF03C-1	I	Taxable (MRB)	11/01/2032	May-06	\$9,630,000	PP
SF03C-3	III	AMT	05/01/2032	May-06	\$700,000	PP
SF03C-1	I	Taxable (MRB)	11/01/2032	Nov-06	\$4,695,000	PP
SF03C-3	III	AMT	05/01/2032	Nov-06	\$800,000	PP
SF03C-1	I	Taxable (MRB)	11/01/2032	May-07	\$4,965,000	PP
SF03C-3	III	AMT	05/01/2032	May-07	\$850,000	PP
SF03C-1	I	Taxable (MRB)	11/01/2032	Nov-07	\$4,620,000	PP
SF03C-3	III	AMT	05/01/2032	Nov-07	\$900,000	PP
SF03C-3	III	AMT	05/01/2032	May-08	\$950,000	PP
SF03C-3	III	AMT	05/01/2032	Nov-08	\$950,000	PP
SF03C-3	III	AMT	05/01/2032	May-09	\$1,000,000	PP
SF03C-3	III	AMT	05/01/2032	Nov-09	\$900,000	SP
SF03C-1	I	Taxable (MRB)	11/01/2032	Dec-09	\$15,000,000	SP
SF03C-1	I	Taxable (MRB)	11/01/2032	May-10	\$3,705,000	SP
SF03C-3	III	AMT	05/01/2032	May-10	\$900,000	SP
SF03C					\$59,335,000	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF04A-1	I	Taxable (MRB)	11/01/2034	May-05	\$2,070,000	PP
SF04A-3	III	AMT	05/01/2032	May-05	\$410,000	PP
SF04A-1	I	Taxable (MRB)	11/01/2034	Nov-05	\$2,875,000	PP
SF04A-3	III	AMT	05/01/2032	Nov-05	\$770,000	PP
SF04A-1	I	Taxable (MRB)	11/01/2034	May-06	\$3,290,000	PP
SF04A-3	III	AMT	05/01/2032	May-06	\$1,710,000	PP
SF04A-1	I	Taxable (MRB)	11/01/2034	Nov-06	\$3,680,000	PP
SF04A-3	III	AMT	05/01/2032	Nov-06	\$595,000	PP
SF04A-1	I	Taxable (MRB)	11/01/2034	May-07	\$3,890,000	PP
SF04A-3	III	AMT	05/01/2032	May-07	\$805,000	PP
SF04A-1	I	Taxable (MRB)	11/01/2034	Nov-07	\$3,620,000	PP
SF04A-3	III	AMT	05/01/2032	Nov-07	\$815,000	PP
SF04A-3	III	AMT	05/01/2032	May-08	\$880,000	PP
SF04A-3	III	AMT	05/01/2032	Nov-08	\$870,000	PP
SF04A-3	III	AMT	05/01/2032	May-09	\$805,000	PP
SF04A-3	III	AMT	05/01/2032	Nov-09	\$805,000	SP
SF04A-1	I	Taxable (MRB)	11/01/2034	Dec-09	\$14,000,000	SP
SF04A-1	I	Taxable (MRB)	11/01/2034	May-10	\$2,940,000	SP
SF04A-3	III	AMT	05/01/2032	May-10	\$725,000	SP
SF04A					<u>\$45,555,000</u>	

Single Family Mortgage Bonds Indenture
 Disclosure Report as of August 1, 2010

Colorado Housing and Finance Authority
 SF2001AA SF2002A,B,C SF2003A,B,C SF2004A,B SF2005A,B SF2006A,B,C SF2007A,B SF2008A SF2009A

SF04B-1	I	Taxable (MRB)	11/01/2034	May-05	\$880,000	PP
SF04B-1	I	Taxable (MRB)	11/01/2034	Nov-05	\$2,250,000	PP
SF04B-1	I	Taxable (MRB)	11/01/2034	May-06	\$2,900,000	PP
SF04B-1	I	Taxable (MRB)	11/01/2034	Nov-06	\$3,300,000	PP
SF04B-3	III	AMT	05/01/2032	Nov-06	\$355,000	PP
SF04B-1	I	Taxable (MRB)	11/01/2034	May-07	\$3,450,000	PP
SF04B-3	III	AMT	05/01/2032	May-07	\$865,000	PP
SF04B-1	I	Taxable (MRB)	11/01/2034	Nov-07	\$3,550,000	PP
SF04B-3	III	AMT	05/01/2032	Nov-07	\$1,205,000	PP
SF04B-3	III	AMT	05/01/2032	May-08	\$850,000	PP
SF04B-3	III	AMT	05/01/2032	Nov-08	\$980,000	PP
SF04B-3	III	AMT	05/01/2032	May-09	\$935,000	PP
SF04B-3	III	AMT	05/01/2032	Nov-09	\$855,000	SP
SF04B-1	I	Taxable (MRB)	11/01/2034	Dec-09	\$10,000,000	SP
SF04B-1	I	Taxable (MRB)	11/01/2034	May-10	\$2,500,000	SP
SF04B-3	III	AMT	05/01/2032	May-10	\$790,000	SP
SF04B					\$35,665,000	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF05A-1	I	Taxable (MRB)	05/01/2035	May-06	\$1,995,000	PP
SF05A-1	I	Taxable (MRB)	05/01/2035	Nov-06	\$2,250,000	PP
SF05A-3	III	AMT	05/01/2033	Nov-06	\$325,000	PP
SF05A-1	I	Taxable (MRB)	05/01/2035	May-07	\$2,900,000	PP
SF05A-3	III	AMT	05/01/2033	May-07	\$780,000	PP
SF05A-1	I	Taxable (MRB)	05/01/2035	Nov-07	\$3,300,000	PP
SF05A-3	III	AMT	05/01/2033	Nov-07	\$1,095,000	PP
SF05A-3	III	AMT	05/01/2033	May-08	\$775,000	PP
SF05A-3	III	AMT	05/01/2033	Nov-08	\$890,000	PP
SF05A-3	III	AMT	05/01/2033	May-09	\$850,000	PP
SF05A-3	III	AMT	05/01/2033	Nov-09	\$780,000	SP
SF05A-1	I	Taxable (MRB)	05/01/2035	Dec-09	\$13,500,000	SP
SF05A-1	I	Taxable (MRB)	05/01/2035	May-10	\$2,800,000	SP
SF05A-3	III	AMT	05/01/2033	May-10	\$720,000	SP
SF05A					<u>\$32,960,000</u>	
SF05B-1A	I	Taxable (MRB)	05/01/2036	May-06	\$190,000	PP
SF05B-1B	I	Taxable (MRB)	05/01/2036	May-06	\$190,000	PP
SF05B-1A	I	Taxable (MRB)	05/01/2036	Nov-06	\$1,395,000	PP
SF05B-1B	I	Taxable (MRB)	05/01/2036	Nov-06	\$1,395,000	PP
SF05B-1A	I	Taxable (MRB)	05/01/2036	May-07	\$905,000	PP
SF05B-1B	I	Taxable (MRB)	05/01/2036	May-07	\$905,000	PP
SF05B-1A	I	Taxable (MRB)	05/01/2036	Nov-07	\$1,780,000	PP
SF05B-1B	I	Taxable (MRB)	05/01/2036	Nov-07	\$1,780,000	PP
SF05B-1A	I	Taxable (MRB)	05/01/2036	May-08	\$2,175,000	PP
SF05B-1B	I	Taxable (MRB)	05/01/2036	May-08	\$2,175,000	PP
SF05B-1A	I	Taxable (MRB)	05/01/2036	Nov-08	\$2,280,000	PP
SF05B-1B	I	Taxable (MRB)	05/01/2036	Nov-08	\$2,280,000	PP
SF05B-1A	I	Taxable (MRB)	05/01/2036	May-09	\$2,200,000	PP
SF05B-1B	I	Taxable (MRB)	05/01/2036	May-09	\$2,200,000	PP
SF05B-1A	I	Taxable (MRB)	05/01/2036	Nov-09	\$2,110,000	SP
SF05B-1B	I	Taxable (MRB)	05/01/2036	Nov-09	\$2,110,000	SP
SF05B-1A	I	Taxable (MRB)	05/01/2036	May-10	\$2,030,000	SP
SF05B-1B	I	Taxable (MRB)	05/01/2036	May-10	\$2,030,000	SP
SF05B-3	II	AMT	11/01/2029	May-10	\$14,000,000	SP

SF05B

\$44,130,000

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF06A-1	I	Taxable (MRB)	11/01/2036	Nov-06	\$440,000	PP
SF06A-1	I	Taxable (MRB)	11/01/2036	May-07	\$1,125,000	PP
SF06A-1	I	Taxable (MRB)	11/01/2036	Nov-07	\$1,450,000	PP
SF06A-1	I	Taxable (MRB)	11/01/2036	Jun-09	\$12,750,000	O
SF06A-1	I	Taxable (MRB)	11/01/2036	Dec-09	\$4,050,000	SP
SF06A-2	I	non-AMT	11/01/2034	Dec-09	\$3,000,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	May-10	\$1,585,000	SP
SF06A-4	II	AMT	11/01/2036	May-10	\$3,000,000	SP
SF06A					<u>\$27,400,000</u>	
SF06B-1	I	Taxable (MRB)	11/01/2036	Nov-07	\$1,320,000	PP
SF06B-4	II	AMT	11/01/2036	Nov-08	\$7,150,000	PP
SF06B-4	II	AMT	11/01/2036	May-09	\$1,660,000	PP
SF06B-1	I	Taxable (MRB)	11/01/2036	May-09	\$12,680,000	PLR
SF06B-1	I	Taxable (MRB)	11/01/2036	Nov-09	\$715,000	SP
SF06B-4	II	AMT	11/01/2036	Nov-09	\$1,635,000	SP
SF06B-1	I	Taxable (MRB)	11/01/2036	Nov-09	\$4,465,000	PLR
SF06B-1	I	Taxable (MRB)	11/01/2036	May-10	\$5,330,000	SP
SF06B-4	II	AMT	11/01/2036	May-10	\$6,265,000	SP
SF06B					<u>\$41,220,000</u>	
SF06C-1	I	Taxable (MRB)	11/01/2036	Nov-07	\$1,320,000	PP
SF06C-1	I	Taxable (MRB)	11/01/2036	May-09	\$12,685,000	PLR
SF06C-1	I	Taxable (MRB)	11/01/2036	Nov-09	\$1,195,000	SP
SF06C-1	I	Taxable (MRB)	11/01/2036	Nov-09	\$3,990,000	PLR
SF06C-1	I	Taxable (MRB)	11/01/2036	May-10	\$5,335,000	SP
SF06C-3	II	AMT	11/01/2036	May-10	\$5,400,000	SP
SF06C					<u>\$29,925,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF07A-3	III	AMT	11/01/2037	Oct-08	\$4,000,000	PLR
SF07A-3	III	AMT	11/01/2037	Dec-08	\$2,000,000	PLR
SF07A-3	III	AMT	11/01/2037	Dec-08	\$5,000,000	PLR
SF07A-1	I	Taxable (MRB)	11/01/2037	May-09	\$1,360,000	PLR
SF07A-1	I	Taxable (MRB)	11/01/2037	Nov-09	\$3,800,000	PLR
SF07A-1	I	Taxable (MRB)	11/01/2037	May-10	\$7,495,000	SP
SF07A					<u>\$23,655,000</u>	
SF07B-1	I	Taxable (MRB)	05/01/2038	Dec-09	\$26,500,000	SP
SF07B-1	I	Taxable (MRB)	05/01/2038	May-10	\$7,640,000	SP
SF07B					<u>\$34,140,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF08A-2	I	Taxable (MRB)	05/01/2038	Nov-09	\$28,000,000	SP
SF08A-1	I	Taxable	05/01/2038	Dec-09	\$940,000	SP
SF08A-2	I	Taxable (MRB)	05/01/2038	Dec-09	\$2,500,000	SP
SF08A-1	I	Taxable	05/01/2038	May-10	\$480,000	SP
SF08A-2	I	Taxable (MRB)	05/01/2038	May-10	\$3,865,000	SP
SF08A-4	II	AMT	11/01/2038	May-10	\$2,585,000	SP
SF08A-5	III	non-AMT	11/01/2034	May-10	\$4,000,000	SP
SF08A					<u>\$42,370,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF09A	I	non-AMT	Serials	May-10	\$4,500,000	SP
SF09A					<u>\$4,500,000</u>	

INVESTMENT INFORMATION

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2001AA LOAN-RECYCLING	INVESTMENT AGREEMENT	1,006,347	5.30	3/01/2036
SF 2001AA LOAN-RECYCLING	INVESTMENT AGREEMENT	4,650	.29	3/01/2036
SF 2001AA LOAN-RECYCLING	MONEY MARKET	9,367,432		Short Term
SF 2001AA LOAN-RECYCLING NQ	MONEY MARKET	347		Short Term
SF 2001AA REVENUE	INVESTMENT AGREEMENT	13,993,653	5.30	3/01/2036
SF 2001AA REVENUE	INVESTMENT AGREEMENT	16,667,581	.29	3/01/2036
SF 2001AA REVENUE	MONEY MARKET	243		Short Term
SF 2001AA REVENUE NQ LOAN	INVESTMENT AGREEMENT	13,302,084	.29	3/01/2036
SF 2001AA DSR	INVESTMENT AGREEMENT	2,500,000	5.30	3/01/2036
SF 2001AA DSR	MONEY MARKET	15,075		Short Term
SF 2001AA DSR	FEDERAL HOME LOAN BANK	11,928	4.13	3/13/2020
SF 2001AA DSR	FEDERAL HOME LOAN MTG CORP	1,102,335	3.75	3/27/2019
SF 2001AA DSR	US GOV AGENCY COUPON BOND	1,306,909	4.63	8/15/2028
SF 2001AA DSR	US GOV AGENCY COUPON BOND	444,076	5.00	5/01/2031
SF 2001AA DSR	GNMA MBS	11,362	5.00	2/20/2039
SF 2001AA DSR	GNMA MBS	10,855	4.50	4/01/2040
SF 2001AA DSR	HOUSING BOND	1,195,000	5.20	6/01/2033
2001AA Total		60,939,879		
SF 2002A LOAN-RECYCLING	INVESTMENT AGREEMENT	2,442	5.10	11/01/2032
SF 2002A REVENUE	INVESTMENT AGREEMENT	2,400,412	5.10	11/01/2032
SF 2002A REVENUE	MONEY MARKET	59,935		Short Term
SF 1992A REDEMPTION	INVESTMENT AGREEMENT	61,663	5.10	11/01/2032
SF 2002A REBATE	INVESTMENT AGREEMENT	290,532	5.10	11/01/2032
SF 2002A DSR	INVESTMENT AGREEMENT	4,475,500	5.60	11/01/2032
2002A Total		7,290,484		
SF 2002B LOAN-RECYCLING NQ	REPURCHASE AGREEMENT	3,966	4.60	11/01/2032
SF 2002B LOAN-RECYCLING Q	MONEY MARKET	3,647		Short Term
SF 2002B REVENUE Q LOAN	MONEY MARKET	427,784		Short Term
SF 2002B REVENUE Q LOAN	REPURCHASE AGREEMENT	1,998,839	4.60	11/01/2032
SF 2002B REVENUE NQ LOAN	MONEY MARKET	858,390		Short Term
SF 2002B REVENUE NQ LOAN	REPURCHASE AGREEMENT	1,927,621	4.60	11/01/2032
SF 2002B DSR	MONEY MARKET	100		Short Term
SF 2002B DSR	FEDERAL HOME LOAN BANK	994	4.13	3/13/2020
SF 2002B DSR	FEDERAL HOME LOAN MTG CORP	6,712,859	6.25	7/15/2032
SF 2002B DSR	GNMA MBS	1,033	5.00	2/20/2039
SF 2002B DSR	GNMA MBS	1,521	4.50	4/01/2040
2002B Total		11,936,753		

INVESTMENT INFORMATION

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2002C LOAN-RECYCLING Q	MONEY MARKET	593		Short Term
SF 2002C REVENUE Q LOAN	MONEY MARKET	2,708,531		Short Term
SF 2002C REVENUE Q LOAN	MONEY MARKET	142		Short Term
SF 2002C REVENUE Q LOAN	FEDERAL NATIONAL MTG ASSOC	595,000	3.05	6/15/2020
SF 2002C REVENUE NQ LOAN	MONEY MARKET	3,046,644		Short Term
SF 2002C REVENUE NQ LOAN	FEDERAL NATIONAL MTG ASSOC	535,000	3.05	6/15/2020
SF 2002C DSR	FEDERAL HOME LOAN BANK	6,958	4.13	3/13/2020
SF 2002C DSR	FEDERAL HOME LOAN MTG CORP	195,971	3.75	3/27/2019
SF 2002C DSR	FEDERAL NATIONAL MTG ASSOC	8,195,688	6.63	11/15/2030
SF 2002C DSR	GNMA MBS	6,197	5.00	2/20/2039
SF 2002C DSR	GNMA MBS	6,088	4.50	4/01/2040
2002C Total		15,296,812		
SF 2003A LOAN-RECYCLING	INVESTMENT AGREEMENT	300	4.13	11/01/2032
SF 2003A LOAN-RECYCLING	MONEY MARKET	1,856		Short Term
SF 2003A REVENUE	INVESTMENT AGREEMENT	2,428,945	4.13	11/01/2032
SF 2003A REVENUE	MONEY MARKET	158,983		Short Term
SF 2003A DSR	FEDERAL HOME LOAN BANK	2,982	4.13	3/13/2020
SF 2003A DSR	FEDERAL HOME LOAN MTG CORP	3,816,205	6.25	7/15/2032
SF 2003A DSR	GNMA MBS	2,066	5.00	2/20/2039
SF 2003A DSR	GNMA MBS	2,435	4.50	4/01/2040
2003A Total		6,413,772		
SF 2003B LOAN-RECYCLING NQ	MONEY MARKET	31,918		Short Term
SF 2003B LOAN-RECYCLING Q	MONEY MARKET	1,983,779		Short Term
SF 2003B REVENUE Q LOAN	MONEY MARKET	7,715,803		Short Term
SF 2003B REVENUE Q LOAN	FEDERAL NATIONAL MTG ASSOC	1,495,000	3.05	6/15/2020
SF 2003B REVENUE NQ LOAN	MONEY MARKET	7,172,500		Short Term
SF 2003B REVENUE NQ LOAN	FEDERAL NATIONAL MTG ASSOC	1,315,000	3.05	6/15/2020
SF 2003B DSR	FEDERAL HOME LOAN BANK	2,982	4.13	3/13/2020
SF 2003B DSR	FEDERAL HOME LOAN MTG CORP	68,590	3.75	3/27/2019
SF 2003B DSR	FEDERAL NATIONAL MTG ASSOC	9,577,333	6.63	11/15/2030
SF 2003B DSR	GNMA MBS	3,099	5.00	2/20/2039
SF 2003B DSR	GNMA MBS	2,841	4.50	4/01/2040
2003B Total		29,368,843		
SF 2003C REVENUE Q LOAN	MONEY MARKET	2,834,855		Short Term
SF 2003C REVENUE Q LOAN	MONEY MARKET	162		Short Term
SF 2003C DSR	FEDERAL HOME LOAN BANK	7,952	4.13	3/13/2020
SF 2003C DSR	FEDERAL HOME LOAN MTG CORP	6,109,386	3.75	3/27/2019
SF 2003C DSR	GNMA MBS	8,263	5.00	2/20/2039
SF 2003C DSR	GNMA MBS	7,102	4.50	4/01/2040
2003C Total		8,967,720		

INVESTMENT INFORMATION

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2004A REVENUE	MONEY MARKET	5,051,489		Short Term
SF 2004A REVENUE	MONEY MARKET	44,680		Short Term
SF 2004A REVENUE	FEDERAL NATIONAL MTG ASSOC	810,000	3.05	6/15/2020
SF 2004A DSR	FEDERAL HOME LOAN BANK	2,189,798	4.13	3/13/2020
SF 2004A DSR	GNMA MBS	1,987,359	5.00	2/20/2039
SF 2004A DSR	GNMA MBS	1,951,225	4.50	4/01/2040
2004A Total		12,034,551		

INVESTMENT INFORMATION

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2004B REVENUE	MONEY MARKET	99,166		Short Term
SF 2004B REVENUE	REPURCHASE AGREEMENT	4,241,241	4.60	11/01/2034
SF 2004B DEBT-SERVICE CI	MONEY MARKET	218,272		Short Term
SF 2004B DSR	FEDERAL HOME LOAN MTG CORP	4,892,372	6.25	7/15/2032
2004B Total		9,451,050		
SF 2005A REVENUE	MONEY MARKET	2,889,835		Short Term
SF 2005A REVENUE	MONEY MARKET	142		Short Term
SF 2005A DEBT-SERVICE CI	MONEY MARKET	349,745		Short Term
SF 2005A DSR	FEDERAL HOME LOAN BANK	6,958	4.13	3/13/2020
SF 2005A DSR	FEDERAL HOME LOAN MTG CORP	4,967,857	3.75	3/27/2019
SF 2005A DSR	GNMA MBS	6,197	5.00	2/20/2039
SF 2005A DSR	GNMA MBS	5,885	4.50	4/01/2040
2005A Total		8,226,619		
SF 2005B REVENUE	MONEY MARKET	7,632,733		Short Term
SF 2005B REVENUE	MONEY MARKET	183		Short Term
SF 2005B REVENUE	FEDERAL NATIONAL MTG ASSOC	1,445,000	3.05	6/15/2020
SF 2005B DSR	FEDERAL HOME LOAN BANK	8,946	4.13	3/13/2020
SF 2005B DSR	FEDERAL HOME LOAN MTG CORP	8,985,256	3.75	3/27/2019
SF 2005B DSR	GNMA MBS	8,263	5.00	2/20/2039
SF 2005B DSR	GNMA MBS	7,914	4.50	4/01/2040
2005B Total		18,088,295		
SF 2006A REVENUE	MONEY MARKET	1,381		Short Term
SF 2006A REVENUE	REPURCHASE AGREEMENT	4,780,054	4.60	11/01/2036
SF 2006A REBATE	REPURCHASE AGREEMENT	295,510	4.60	11/01/2036
SF 2006A DSR	INVESTMENT AGREEMENT	5,500,000	4.71	11/01/2036
2006A Total		10,576,946		
SF 2006B LOAN-RECYCLING	MONEY MARKET	3,476,206		Short Term
SF 2006B REVENUE	MONEY MARKET	6,862,999		Short Term
SF 2006B REVENUE	FEDERAL NATIONAL MTG ASSOC	915,000	3.05	6/15/2020
SF 2006B REBATE	MONEY MARKET	1,391,752		Short Term
SF 2006B DSR	INVESTMENT AGREEMENT	9,613,500	5.56	11/01/2036
2006B Total		22,259,457		

INVESTMENT INFORMATION

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2006C LOAN-RECYCLING	MONEY MARKET	3,400,228		Short Term
SF 2006C REVENUE	MONEY MARKET	4,687,321		Short Term
SF 2006C REVENUE	MONEY MARKET	325		Short Term
SF 2006C REVENUE	FEDERAL NATIONAL MTG ASSOC	850,000	3.05	6/15/2020
SF 2006C DSR	FEDERAL HOME LOAN BANK	8,946	4.13	3/13/2020
SF 2006C DSR	FEDERAL HOME LOAN MTG CORP	4,982,555	3.75	3/27/2019
SF 2006C DSR	GNMA MBS	7,230	5.00	2/20/2039
SF 2006C DSR	GNMA MBS	7,406	4.50	4/01/2040
SF 2006C DSR TAXABLE	FEDERAL HOME LOAN BANK	6,958	4.13	3/13/2020
SF 2006C DSR TAXABLE	FEDERAL HOME LOAN MTG CORP	2,983,654	3.75	3/27/2019
SF 2006C DSR TAXABLE	GNMA MBS	6,197	5.00	2/20/2039
SF 2006C DSR TAXABLE	GNMA MBS	7,000	4.50	4/01/2040
2006C Total		16,947,818		
SF 2007A LOAN-RECYCLING	MONEY MARKET	748		Short Term
SF 2007A REVENUE	MONEY MARKET	7,253,275		Short Term
SF 2007A REVENUE	MONEY MARKET	60,438		Short Term
SF 2007A REVENUE	FEDERAL NATIONAL MTG ASSOC	1,210,000	3.05	6/15/2020
SF 2007A REBATE	MONEY MARKET	23,617		Short Term
SF 2007A DSR	FEDERAL HOME LOAN BANK	1,878,674	4.13	3/13/2020
SF 2007A DSR	GNMA MBS	1,702,270	5.00	2/20/2039
SF 2007A DSR	GNMA MBS	1,672,115	4.50	4/01/2040
SF 2007A DSR TAXABLE	MONEY MARKET	8,850		Short Term
SF 2007A DSR TAXABLE	FEDERAL HOME LOAN BANK	1,083,468	4.13	3/13/2020
SF 2007A DSR TAXABLE	GNMA MBS	462,459	4.50	2/01/2040
SF 2007A DSR TAXABLE	GNMA MBS	981,285	5.00	2/20/2039
SF 2007A DSR TAXABLE	GNMA MBS	964,452	4.50	4/01/2040
2007A Total		17,301,652		
SF 2007B LOAN-RECYCLING	MONEY MARKET	748		Short Term
SF 2007B REVENUE	MONEY MARKET	11,571,926		Short Term
SF 2007B REVENUE	MONEY MARKET	43,037		Short Term
SF 2007B REVENUE	FEDERAL NATIONAL MTG ASSOC	2,020,000	3.05	6/15/2020
SF 2007B DSR	FEDERAL HOME LOAN BANK	1,789,213	4.13	3/13/2020
SF 2007B DSR	GNMA MBS	1,621,702	5.00	2/20/2039
SF 2007B DSR	GNMA MBS	1,591,964	4.50	4/01/2040
SF 2007B DSR TAXABLE	MONEY MARKET	25,946		Short Term
SF 2007B DSR TAXABLE	FEDERAL HOME LOAN BANK	320,070	4.13	3/13/2020
SF 2007B DSR TAXABLE	GNMA MBS	5,067,063	6.50	3/01/2040
SF 2007B DSR TAXABLE	GNMA MBS	289,221	5.00	2/20/2039
SF 2007B DSR TAXABLE	GNMA MBS	284,992	4.50	4/01/2040
2007B Total		24,625,882		

INVESTMENT INFORMATION

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2008A ACQUISITION	MONEY MARKET	519		Short Term
SF 2008A ACQUISITION NQ LOAN	MONEY MARKET	4,202		Short Term
SF 2008A REVENUE Q LOAN	INVESTMENT AGREEMENT	14,460,100	4.27	11/01/2038
SF 2008A REVENUE Q LOAN	MONEY MARKET	112,593		Short Term
SF 2008A REVENUE Q LOAN	MONEY MARKET	43,422		Short Term
SF 2008A REVENUE NQ LOAN	INVESTMENT AGREEMENT	5,397,349	4.27	11/01/2038
SF 2008A REVENUE NQ LOAN	MONEY MARKET	15,064		Short Term
SF 2008A REVENUE NQ LOAN	MONEY MARKET	6,754		Short Term
SF 2008A DSR	FEDERAL HOME LOAN BANK	2,128,170	4.13	3/13/2020
SF 2008A DSR	GNMA MBS	1,928,482	5.00	2/20/2039
SF 2008A DSR	GNMA MBS	1,894,409	4.50	4/01/2040
SF 2008A DSR TAXABLE	MONEY MARKET	237,447		Short Term
SF 2008A DSR TAXABLE	MONEY MARKET	457,807		Short Term
SF 2008A DSR TAXABLE	FEDERAL HOME LOAN BANK	331,004	4.13	3/13/2020
SF 2008A DSR TAXABLE	GNMA MBS	2,277,181	7.00	12/20/2039
SF 2008A DSR TAXABLE	GNMA MBS	396,262	7.50	12/20/2039
SF 2008A DSR TAXABLE	GNMA MBS	3,571,838	6.00	3/01/2040
SF 2008A DSR TAXABLE	GNMA MBS	3,727,857	7.00	3/01/2040
SF 2008A DSR TAXABLE	GNMA MBS	299,551	5.00	2/20/2039
SF 2008A DSR TAXABLE	GNMA MBS	294,732	4.50	4/01/2040
2008A Total		37,584,744		
SF 2009A COST-OF-ISSUANCE	MONEY MARKET	91,879		Short Term
SF 2009A REVENUE	MONEY MARKET	4,972,000		Short Term
SF 2009A REVENUE	MONEY MARKET	32,856		Short Term
SF 2009A REVENUE	FEDERAL NATIONAL MTG ASSOC	810,000	3.05	6/15/2020
SF 2009A DSR	FEDERAL HOME LOAN BANK	1,610,292	4.13	3/13/2020
SF 2009A DSR	GNMA MBS	1,459,532	5.00	2/20/2039
SF 2009A DSR	GNMA MBS	1,432,779	4.50	4/01/2040
2009A Total		10,409,337		

INVESTMENT INFORMATION

<u>Issue</u>	<u>Investment Type</u>	<u>Amount</u>	<u>Interest Rate</u>	<u>Maturity Date</u>
	FEDERAL HOME LOAN BANK	11,396,293		
	FEDERAL HOME LOAN MTG CORP	44,817,039		
	FEDERAL NATIONAL MTG ASSOC	29,773,021		
	GNMA MBS	35,977,685		
	HOUSING BOND	1,195,000		
	INVESTMENT AGREEMENT	92,105,060		
	MONEY MARKET	97,458,303		
	REPURCHASE AGREEMENT	13,247,231		
	US GOV AGENCY COUPON BOND	1,750,985		
	Grand Total	327,720,616		

DISCLAIMER:

ALL INFORMATION CONTAINED HEREIN IS OBTAINED FROM THE AUTHORITY'S BOOKS AND RECORDS, AND IS BELIEVED TO BE ACCURATE AND RELIABLE. REFERENCE SHOULD BE MADE TO THE OFFICIAL STATEMENT AND OPERATIVE DOCUMENTS OF EACH SERIES FOR COMPLETE INFORMATION ON THAT ISSUE. BECAUSE OF THE POSSIBILITY OF HUMAN AND MECHANICAL ERROR AS WELL AS OTHER FACTORS, HOWEVER, SUCH INFORMATION IS PROVIDED "AS IS" WITHOUT WARRANTY OF ANY KIND AND, IN PARTICULAR, NO REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED, IS MADE NOR SHOULD ANY BE INFERRED AS TO THE ACCURACY, TIMELINESS OR COMPLETENESS OF ANY SUCH INFORMATION. UNDER NO CIRCUMSTANCES SHALL COLORADO HOUSING AND FINANCE AUTHORITY HAVE ANY LIABILITY TO ANY PERSON OR ENTITY FOR (A) ANY LOSS OR DAMAGE IN WHOLE OR PART CAUSED BY, RESULTING FROM, OR RELATING TO ANY ERROR (NEGLECT OR OTHERWISE) OR OTHER CIRCUMSTANCE INVOLVED IN PROCURING, COLLECTING, COMPILING, INTERPRETING, ANALYZING, EDITING, TRANSCRIBING, TRANSMITTING, COMMUNICATING OR DELIVERING ANY SUCH INFORMATION, OR (B) ANY DIRECT, INDIRECT, SPECIAL, CONSEQUENTIAL OR INCIDENTAL DAMAGES WHATSOEVER, EVEN IF COLORADO HOUSING AND FINANCE AUTHORITY IS ADVISED IN ADVANCE OF THE POSSIBILITY OF SUCH DAMAGES, RESULTING FROM THE USE OF, OR INABILITY TO USE, ANY SUCH INFORMATION.

THIS IS NOT AN OFFERING DOCUMENT

THE AFOREMENTIONED INFORMATION RELATES TO BOND ISSUES OF THE COLORADO HOUSING AND FINANCE AUTHORITY THAT HAVE BEEN SOLD AND DISTRIBUTED IN UNDERWRITTEN PUBLIC OFFERINGS DESCRIBED IN THE RELATED OFFICIAL STATEMENTS. EACH VIEWER OF THE AFOREMENTIONED INFORMATION ACKNOWLEDGES THAT (I) THE COLORADO HOUSING AND FINANCE AUTHORITY IS NOT NOW BY THIS DOCUMENT OFFERING ANY BONDS OR OTHER SECURITIES, NOR SOLICITING AN OFFER TO BUY ANY SECURITIES (II) THIS INFORMATION IS NOT TO BE CONSTRUED AS ANY DESCRIPTION OF THE COLORADO HOUSING AND FINANCE AUTHORITY OR ITS PROGRAMS IN CONJUNCTION WITH ANY OFFERING OF BONDS OR SECURITIES OF THE COLORADO HOUSING AND FINANCE AUTHORITY-SUCH OFFERINGS ARE ONLY MADE PURSUANT TO THE APPROPRIATE OFFICIAL STATEMENTS OF THE COLORADO HOUSING AND FINANCE AUTHORITY-NOR SHALL ANYONE ASSUME FROM THE AVAILABILITY OF THE AFOREMENTIONED INFORMATION THAT THE AFFAIRS OF THE COLORADO HOUSING AND FINANCE AUTHORITY HAVE NOT CHANGED SINCE THE DATE OF THIS INFORMATION, (III) NO REPRESENTATION IS MADE AS TO THE PROPRIETY OR LEGALITY OF ANY SECONDARY MARKET TRADING OF THE BONDS OR OTHER SECURITIES OF THE COLORADO HOUSING AND FINANCE AUTHORITY BY ANYONE IN ANY JURISDICTION AND (IV) THE COLORADO HOUSING AND FINANCE AUTHORITY DOES NOT HEREBY OBLIGATE ITSELF IN ANY MANNER TO PERIODICALLY OR OTHERWISE UPDATE THIS INFORMATION. DISCLOSURE REPORTS ARE ONLINE AS WELL, PLEASE VISIT CHFA'S WEBSITE AT WWW.CHFAINFO.COM.