

Single Family Program Bonds Indenture: Series 09AA-1/2011AA, 2013AA

**Colorado Housing and Finance Authority
Single Family Disclosure Report**

As of 02/01/2017

Bond Issue	Bonds Outstanding	GNMA Security Balance	Weighted Average Mortgage Rate	Mortgage Types	Total Investments	Total Investment Assets	Net Assets
SF2011AA	9,615,000	28,984,764	4.720%	Fixed	1,998,964	30,983,727	1,363,727
SF2013AA	20,005,000						
TOTAL	29,620,000	28,984,764	4.720%		1,998,964	30,983,727	1,363,727

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Program Administrator: Colorado Housing and Finance Authority
Contact: Trina Nguyen
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BONDS OUTSTANDING

Series 2009AA

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF09AA	I	non-AMT	11/01/2041	196479TA7	3.55000%		\$58,800,000	\$0	\$0	\$58,800,000		
							<u>\$58,800,000</u>	<u>\$0</u>	<u>\$0</u>	<u>\$58,800,000</u>	<u>\$0</u>	<u>\$0</u>

Series 2011AA

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF11AA	I	non-AMT	11/01/2011	196479TB5	0.45000%		\$360,000	\$0	\$360,000	\$0	-	-
SF11AA	I	non-AMT	05/01/2012	196479TC3	0.60000%		\$740,000	\$0	\$730,000	\$10,000	-	-
SF11AA	I	non-AMT	11/01/2012	196479TD1	0.75000%		\$745,000	\$0	\$735,000	\$10,000	-	-
SF11AA	I	non-AMT	05/01/2013	196479TE9	1.00000%		\$750,000	\$0	\$730,000	\$20,000	-	-
SF11AA	I	non-AMT	11/01/2013	196479TF6	1.10000%		\$760,000	\$0	\$710,000	\$50,000	-	-
SF11AA	I	non-AMT	05/01/2014	196479TG4	1.45000%		\$765,000	\$0	\$645,000	\$120,000	-	-
SF11AA	I	non-AMT	11/01/2014	196479TH2	1.60000%		\$775,000	\$0	\$615,000	\$160,000	-	-
SF11AA	I	non-AMT	05/01/2015	196479TJ8	2.00000%		\$780,000	\$0	\$520,000	\$260,000	-	-
SF11AA	I	non-AMT	11/01/2015	196479TK5	2.15000%		\$785,000	\$0	\$435,000	\$350,000	-	-
SF11AA	I	non-AMT	05/01/2016	196479TL3	2.50000%		\$800,000	\$0	\$360,000	\$440,000	-	-
SF11AA	I	non-AMT	11/01/2016	196479TM1	2.65000%		\$815,000	\$0	\$270,000	\$545,000	-	-
SF11AA	I	non-AMT	05/01/2017	196479TN9	3.00000%		\$825,000	\$220,000	\$0	\$605,000	-	-
SF11AA	I	non-AMT	11/01/2017	196479TP4	3.00000%		\$840,000	\$225,000	\$0	\$615,000	-	-
SF11AA	I	non-AMT	05/01/2018	196479TQ2	3.40000%		\$855,000	\$225,000	\$0	\$630,000	-	-
SF11AA	I	non-AMT	11/01/2018	196479TR0	3.45000%		\$875,000	\$235,000	\$0	\$640,000	-	-
SF11AA	I	non-AMT	05/01/2019	196479TS8	3.70000%		\$605,000	\$160,000	\$0	\$445,000	-	-
SF11AA	I	non-AMT	11/01/2019	196479TT6	3.80000%		\$620,000	\$165,000	\$0	\$455,000	-	-
SF11AA	I	non-AMT	05/01/2020	196479TU3	4.00000%		\$635,000	\$165,000	\$0	\$470,000	-	-
SF11AA	I	non-AMT	11/01/2020	196479TV1	4.00000%		\$650,000	\$170,000	\$0	\$480,000	-	-
SF11AA	I	non-AMT	05/01/2021	196479TW9	4.10000%		\$660,000	\$180,000	\$0	\$480,000	-	-
SF11AA	I	non-AMT	11/01/2021	196479TX7	4.10000%		\$680,000	\$180,000	\$0	\$500,000	-	-
SF11AA	I	non-AMT	05/01/2022	196479UB3	4.30000%		\$690,000	\$180,000	\$0	\$510,000	-	-
SF11AA	I	non-AMT	11/01/2022	196479UC1	4.30000%		\$710,000	\$190,000	\$0	\$520,000	-	-
SF11AA	I	non-AMT	05/01/2023	196479UD9	4.50000%		\$730,000	\$195,000	\$0	\$535,000	-	-
SF11AA	I	non-AMT	11/01/2023	196479UE7	4.50000%		\$750,000	\$200,000	\$0	\$550,000	-	-
SF11AA	I	non-AMT	11/01/2026	196479TY5	4.85000%		\$4,955,000	\$1,345,000	\$0	\$3,610,000	-	-
SF11AA	I	non-AMT	11/01/2028	196479TZ2	5.00000%		\$10,970,000	\$4,200,000	\$720,000	\$6,050,000	-	-
SF11AA	I	non-AMT	05/01/2029	196479UA5	5.00000%		\$5,075,000	\$1,380,000	\$0	\$3,695,000	-	-
							<u>\$39,200,000</u>	<u>\$9,615,000</u>	<u>\$6,830,000</u>	<u>\$22,755,000</u>	<u>\$0</u>	<u>\$0</u>

Series 2013AA

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF2013AA	I	Taxable	09/01/2041	196479VN6	2.80000%		\$53,630,000	\$20,005,000	\$1,405,000	\$32,220,000	-	-
							<u>\$53,630,000</u>	<u>\$20,005,000</u>	<u>\$1,405,000</u>	<u>\$32,220,000</u>	<u>\$0</u>	<u>\$0</u>

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF09AA	I	non-AMT	11/01/2041	Nov-11	\$710,000	SP
SF09AA	I	non-AMT	11/01/2041	Nov-12	\$1,740,000	SP
SF09AA	I	non-AMT	11/01/2041	May-13	\$2,720,000	SP
SF09AA	I	non-AMT	11/01/2041	May-13	\$53,630,000	Refunding
SF2009AA					<u>\$58,800,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF11AA	I	non-AMT	Serials	Nov-11	\$245,000	SP
SF11AA	I	non-AMT	11/01/2026	Nov-11	\$70,000	SP
SF11AA	I	non-AMT	11/01/2028	Nov-11	\$90,000	SP
SF11AA	I	non-AMT	05/01/2029	Nov-11	\$70,000	SP
SF11AA	I	non-AMT	Serials	Nov-12	\$195,000	SP
SF11AA	I	non-AMT	11/01/2026	Nov-12	\$95,000	SP
SF11AA	I	non-AMT	11/01/2028	Nov-12	\$725,000	SP
SF11AA	I	non-AMT	05/01/2029	Nov-12	\$95,000	SP
SF11AA	I	non-AMT	Serials	May-13	\$635,000	SP
SF11AA	I	non-AMT	11/01/2026	May-13	\$205,000	SP
SF11AA	I	non-AMT	11/01/2028	May-13	\$590,000	SP
SF11AA	I	non-AMT	05/01/2029	May-13	\$215,000	SP
SF11AA	I	non-AMT	Serials	Nov-13	\$1,390,000	SP
SF11AA	I	non-AMT	11/01/26	Nov-13	\$470,000	SP
SF11AA	I	non-AMT	11/01/28	Nov-13	\$710,000	SP
SF11AA	I	non-AMT	05/01/29	Nov-13	\$480,000	SP
SF11AA	I	non-AMT	Serials	May-14	\$610,000	SP
SF11AA	I	non-AMT	11/01/26	May-14	\$215,000	SP
SF11AA	I	non-AMT	11/01/28	May-14	\$745,000	SP
SF11AA	I	non-AMT	05/01/29	May-14	\$220,000	SP
SF11AA	I	non-AMT	Serials	Nov-14	\$1,685,000	SP
SF11AA	I	non-AMT	11/01/2026	Nov-14	\$620,000	SP
SF11AA	I	non-AMT	11/01/2028	Nov-14	\$710,000	SP
SF11AA	I	non-AMT	05/01/2029	Nov-14	\$635,000	SP
SF11AA	I	non-AMT+	Serials	May-15	\$1,450,000	SP
SF11AA	I	non-AMT+	11/01/2026	May-15	\$570,000	SP
SF11AA	I	non-AMT+	11/01/2028	May-15	\$675,000	SP
SF11AA	I	non-AMT+	05/01/2029	May-15	\$585,000	SP
SF11AA	I	non-AMT+	Serials	Nov-15	\$1,220,000	SP
SF11AA	I	non-AMT+	11/01/2026	Nov-15	\$480,000	SP
SF11AA	I	non-AMT+	11/01/2028	Nov-15	\$635,000	SP
SF11AA	I	non-AMT+	05/01/2029	Nov-15	\$495,000	SP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF11AA	I	non-AMT+	Serials	May-16	\$1,255,000	SP
SF11AA	I	non-AMT+	11/01/2026	May-16	\$530,000	SP
SF11AA	I	non-AMT+	11/01/2028	May-16	\$605,000	SP
SF11AA	I	non-AMT+	05/01/2029	May-16	\$545,000	SP
SF11AA	I	non-AMT+	Serials	Nov-16	\$715,000	SP
SF11AA	I	non-AMT+	11/01/2026	Nov-16	\$355,000	SP
SF11AA	I	non-AMT+	11/01/2028	Nov-16	\$565,000	SP
SF11AA	I	non-AMT+	05/01/2029	Nov-16	\$355,000	SP
SF2011AA					<u>\$22,755,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF2013AA	I	Taxable	09/01/2041	Jun-13	\$605,000	SP
SF2013AA	I	Taxable	09/01/2041	Jul-13	\$1,110,000	SP
SF2013AA	I	Taxable	09/01/2041	Aug-13	\$810,000	SP
SF2013AA	I	Taxable	09/01/2041	Aug-13	\$775,000	SP
SF2013AA	I	Taxable	09/01/2041	Oct-13	\$925,000	SP
SF2013AA	I	Taxable	09/01/2041	Nov-13	\$305,000	SP
SF2013AA	I	Taxable	09/01/2041	Dec-13	\$385,000	SP
SF2013AA	I	Taxable	09/01/2041	Jan-14	\$495,000	SP
SF2013AA	I	Taxable	09/01/2041	Feb-14	\$395,000	SP
SF2013AA	I	Taxable	09/01/2041	Mar-14	\$715,000	SP
SF2013AA	I	Taxable	09/01/2041	Apr-14	\$460,000	SP
SF2013AA	I	Taxable	09/01/2041	May-14	\$380,000	SP
SF2013AA	I	Taxable	09/01/2041	Jun-14	\$545,000	SP
SF2013AA	I	Taxable	09/01/2041	Jul-14	\$875,000	SP
SF2013AA	I	Taxable	09/01/2041	Aug-14	\$1,170,000	SP
SF2013AA	I	Taxable	09/01/2041	Oct-14	\$1,250,000	SP
SF2013AA	I	Taxable	09/01/2041	Nov-14	\$685,000	SP
SF2013AA	I	Taxable	09/01/2041	Dec-14	\$395,000	SP
SF2013AA	I	Taxable	09/01/2041	Jan-15	\$1,300,000	SP
SF2013AA	I	Taxable	09/01/2041	Feb-15	\$1,185,000	SP
SF2013AA	I	Taxable	09/01/2041	Mar-15	\$580,000	SP
SF2013AA	I	Taxable	09/01/2041	Apr-15	\$210,000	SP
SF2013AA	I	Taxable	09/01/2041	May-15	\$1,065,000	SP
SF2013AA	I	Taxable	09/01/2041	Jun-15	\$1,080,000	SP
SF2013AA	I	Taxable	09/01/2041	Jul-15	\$670,000	SP
SF2013AA	I	Taxable	09/01/2041	Aug-15	\$1,235,000	SP
SF2013AA	I	Taxable	09/01/2041	Sep-15	\$700,000	SP
SF2013AA	I	Taxable	09/01/2041	Oct-15	\$1,210,000	SP
SF2013AA	I	Taxable	09/01/2041	Nov-15	\$775,000	SP
SF2013AA	I	Taxable	09/01/2041	Dec-15	\$785,000	SP
SF2013AA	I	Taxable	09/01/2041	Jan-16	\$695,000	SP
SF2013AA	I	Taxable	09/01/2041	Feb-16	\$730,000	SP
SF2013AA	I	Taxable	09/01/2041	Mar-16	\$1,355,000	SP
SF2013AA	I	Taxable	09/01/2041	Apr-16	\$475,000	SP
SF2013AA	I	Taxable	09/01/2041	May-16	\$310,000	SP
SF2013AA	I	Taxable	09/01/2041	Jun-16	\$430,000	SP
SF2013AA	I	Taxable	09/01/2041	Jul-16	\$825,000	SP
SF2013AA	I	Taxable	09/01/2041	Aug-16	\$860,000	SP
SF2013AA	I	Taxable	09/01/2041	Sep-16	\$265,000	SP
SF2013AA	I	Taxable	09/01/2041	Oct-16	\$690,000	SP
SF2013AA	I	Taxable	09/01/2041	Nov-16	\$260,000	SP
SF2013AA	I	Taxable	09/01/2041	Dec-16	\$770,000	SP
SF2013AA	I	Taxable	09/01/2041	Jan-17	\$795,000	SP
SF2013AA	I	Taxable	09/01/2041	Feb-17	\$685,000	SP
SF2013AA					\$32,220,000	

	Pool	Cusip	GNMA Coupon	Total Loans	Security Balance	Weighted Average of Interest Rate
GNMA II	754669	36230PFJ4	4.000%	31	3,390,970.53	4.460%
GNMA II	754670	36230PFK1	4.000%	26	3,222,162.82	4.470%
GNMA II	754671	36230PFL9	4.000%	32	3,776,523.03	4.460%
GNMA II	754672	36230PFM7	4.000%	21	2,420,813.59	4.470%
GNMA II	754673	36230PFN5	4.500%	30	3,863,640.47	4.810%
GNMA II	754677	36230PFS4	4.500%	19	2,583,937.66	4.870%
GNMA II	754678	36230PFT2	4.500%	19	2,098,380.00	4.870%
GNMA II	754679	36230PFU9	5.000%	2	191,979.45	5.550%
GNMA II	754683	36230PFY1	4.500%	27	2,670,162.54	4.930%
GNMA II	754684	36230PFZ8	4.500%	27	3,167,523.17	4.940%
GNMA II	754685	36230PF21	5.000%	13	1,158,545.66	5.310%
GNMA II	754686	36230PF39	4.500%	3	440,124.58	5.100%
				250	28,984,763.50	4.720%

Investment Information

<u>Issue</u>	<u>Investment Type</u>	<u>Amount</u>	<u>Interest Rate</u>	<u>Maturity Date</u>
SF 09AA/11AA REVENUE REF	MONEY MARKET	\$92.58	0.30 %	Short Term
SF 2011AA REVENUE	MONEY MARKET	\$1,640,224.63	0.30 %	Short Term
		<u>\$1,640,317.21</u>		
SF 2013AA DS CI	MONEY MARKET	\$46,678.33	0.47 %	Short Term
SF 2013AA REDEMPTION CI	MONEY MARKET	\$255,000.00	0.48 %	Short Term
SF 2013AA REVENUE	MONEY MARKET	\$56,968.28	0.47 %	Short Term
		<u>\$358,646.61</u>		

<u>Investment Type</u>	<u>Amount</u>
MONEY MARKET	\$1,998,963.82
	<u>\$1,998,963.82</u>

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