

Single Family Program Bonds Indenture: SF 2009/2011 Series AA
Colorado Housing and Finance Authority
Single Family Disclosure Report
As of 02/1/2012

Bond Issue	Bonds Outstanding	GNMA Security Balance	Security	Weighted Average Mortgage Rate	Mortgage Types	Total Investment Assets
SF09AA-1/2011AA	96,415,000	95,936,497	GNMA MBS	4.76%	Fixed	97,994,615

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BONDS OUTSTANDING

SF 2020 Series 09AA-1/2011AA

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF11AA	I	non-AMT	11/01/2011	196479TB5	0.45000%		\$360,000	\$0	\$360,000	\$0	-	-
SF11AA	I	non-AMT	05/01/2012	196479TC3	0.60000%		\$740,000	\$730,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	11/01/2012	196479TD1	0.75000%		\$745,000	\$735,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	05/01/2013	196479TE9	1.00000%		\$750,000	\$740,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	11/01/2013	196479TF6	1.10000%		\$760,000	\$750,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	05/01/2014	196479TG4	1.45000%		\$765,000	\$755,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	11/01/2014	196479TH2	1.60000%		\$775,000	\$765,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	05/01/2015	196479TJ8	2.00000%		\$780,000	\$770,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	11/01/2015	196479TK5	2.15000%		\$785,000	\$775,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	05/01/2016	196479TL3	2.50000%		\$800,000	\$790,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	11/01/2016	196479TM1	2.65000%		\$815,000	\$805,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	05/01/2017	196479TN9	3.00000%		\$825,000	\$815,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	11/01/2017	196479TP4	3.00000%		\$840,000	\$830,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	05/01/2018	196479TQ2	3.40000%		\$855,000	\$845,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	11/01/2018	196479TR0	3.45000%		\$875,000	\$860,000	\$0	\$15,000	-	-
SF11AA	I	non-AMT	05/01/2019	196479TS8	3.70000%		\$605,000	\$595,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	11/01/2019	196479TT6	3.80000%		\$620,000	\$610,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	05/01/2020	196479TU3	4.00000%		\$635,000	\$625,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	11/01/2020	196479TV1	4.00000%		\$650,000	\$640,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	05/01/2021	196479TW9	4.10000%		\$660,000	\$650,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	11/01/2021	196479TX7	4.10000%		\$680,000	\$670,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	05/01/2022	196479UB3	4.30000%		\$690,000	\$680,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	11/01/2022	196479UC1	4.30000%		\$710,000	\$700,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	05/01/2023	196479UD9	4.50000%		\$730,000	\$720,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	11/01/2023	196479UE7	4.50000%		\$750,000	\$740,000	\$0	\$10,000	-	-
SF11AA	I	non-AMT	11/01/2026	196479TY5	4.85000%		\$4,955,000	\$4,885,000	\$0	\$70,000	-	-
SF11AA	I	non-AMT	11/01/2028	196479TZ2	5.00000%		\$10,970,000	\$10,840,000	\$40,000	\$90,000	-	-
SF11AA	I	non-AMT	05/01/2029	196479UA5	5.00000%		\$5,075,000	\$5,005,000	\$0	\$70,000	-	-
SF11AA	I	non-AMT	11/01/2041	196479TA7	3.55000%		\$58,800,000	\$58,090,000	\$0	\$710,000	-	-
							\$98,000,000	\$96,415,000	\$400,000	\$1,185,000	\$0	\$0

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF11AA		non-AMT	11/01/11	Nov-11	\$360,000	SP
SF11AA		non-AMT	05/01/12	Nov-11	\$10,000	SP
SF11AA		non-AMT	11/01/12	Nov-11	\$10,000	SP
SF11AA		non-AMT	05/01/13	Nov-11	\$10,000	SP
SF11AA		non-AMT	11/01/13	Nov-11	\$10,000	SP
SF11AA		non-AMT	05/01/14	Nov-11	\$10,000	SP
SF11AA		non-AMT	11/01/14	Nov-11	\$10,000	SP
SF11AA		non-AMT	05/01/15	Nov-11	\$10,000	SP
SF11AA		non-AMT	11/01/15	Nov-11	\$10,000	SP
SF11AA		non-AMT	05/01/16	Nov-11	\$10,000	SP
SF11AA		non-AMT	11/01/16	Nov-11	\$10,000	SP
SF11AA		non-AMT	05/01/17	Nov-11	\$10,000	SP
SF11AA		non-AMT	11/01/17	Nov-11	\$10,000	SP
SF11AA		non-AMT	05/01/18	Nov-11	\$10,000	SP
SF11AA		non-AMT	11/01/18	Nov-11	\$15,000	SP
SF11AA		non-AMT	05/01/19	Nov-11	\$10,000	SP
SF11AA		non-AMT	11/01/19	Nov-11	\$10,000	SP
SF11AA		non-AMT	05/01/20	Nov-11	\$10,000	SP
SF11AA		non-AMT	11/01/20	Nov-11	\$10,000	SP
SF11AA		non-AMT	05/01/21	Nov-11	\$10,000	SP
SF11AA		non-AMT	11/01/21	Nov-11	\$10,000	SP
SF11AA		non-AMT	05/01/22	Nov-11	\$10,000	SP
SF11AA		non-AMT	11/01/22	Nov-11	\$10,000	SP
SF11AA		non-AMT	05/01/23	Nov-11	\$10,000	SP
SF11AA		non-AMT	11/01/23	Nov-11	\$10,000	SP
SF11AA		non-AMT	11/01/26	Nov-11	\$70,000	SP
SF11AA		non-AMT	11/01/28	Nov-11	\$130,000	SP
SF11AA		non-AMT	05/01/29	Nov-11	\$70,000	SP
SF11AA		non-AMT	11/01/41	Nov-11	\$710,000	SP

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2011AA REVENUE	GNMA MBS	481,034.20	4.50 %	5/20/2041
SF 2011AA REVENUE	GNMA MBS	1,044,947.94	4.00 %	5/20/2041
SF 2011AA REVENUE	GNMA MBS	1,472,241.38	5.00 %	4/20/2041
SF 2011AA REVENUE	GNMA MBS	4,787,233.43	5.00 %	5/20/2041
SF 2011AA REVENUE	GNMA MBS	6,864,513.61	4.00 %	3/20/2041
SF 2011AA REVENUE	GNMA MBS	9,078,922.79	4.50 %	4/20/2041
SF 2011AA REVENUE	GNMA MBS	9,684,035.48	4.50 %	4/20/2041
SF 2011AA REVENUE	GNMA MBS	9,800,400.51	4.00 %	3/20/2041
SF 2011AA REVENUE	GNMA MBS	9,801,650.22	4.00 %	3/20/2041
SF 2011AA REVENUE	GNMA MBS	9,815,893.95	4.00 %	3/20/2041
SF 2011AA REVENUE	GNMA MBS	9,878,935.94	4.50 %	5/20/2041
SF 2011AA REVENUE	GNMA MBS	11,479,199.90	4.50 %	3/20/2041
SF 2011AA REVENUE	GNMA MBS	12,345,438.50	4.50 %	5/20/2041
SF 2011AA ACQUISITION	MONEY MARKET	2,856.37		Short Term
SF 2011AA REVENUE	MONEY MARKET	1,457,310.99		Short Term
		<u>\$97,994,615.21</u>		

Investment Type	Amount
GNMA MBS	\$96,534,447.85
MONEY MARKET	\$1,460,167.36
	<u>\$97,994,615.21</u>

	Pool	GNMA Coupon	Total Loans	Security Balance
GNMA II	754669	4.000%	74	9,806,533.01
GNMA II	754670	4.000%	70	9,814,191.35
GNMA II	754671	4.000%	71	9,800,101.90
GNMA II	754672	4.000%	46	6,864,793.21
GNMA II	754673	4.500%	79	11,481,979.65
GNMA II	754677	4.500%	69	9,682,236.99
GNMA II	754678	4.500%	66	9,078,456.54
GNMA II	754679	5.000%	8	1,052,371.59
GNMA II	754682	4.000%	7	1,045,301.51
GNMA II	754683	4.500%	75	9,697,106.74
GNMA II	754684	4.500%	88	12,345,278.81
GNMA II	754685	5.000%	40	4,786,897.25
GNMA II	754686	4.500%	3	481,248.72
			696	95,936,497.27

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