Single family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C, 2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

Colorado Housing and Finance Authority
Single Family Disclosure Report
As of February 1, 2009

	Bonds Outstanding	Outstanding Mortgage Principal Balance	Investment Balances	Net Assets
SF 01 AA	$ 131,840,000	$ 118,983,589	$ 56,489,405	$ 43,632,994
SF 02 A	60,820,000	39,960,109	22,443,833	1,583,942
SF 02 B	87,355,000	60,478,437	30,911,743	4,035,180
SF 02 C	111,255,000	82,848,236	34,109,708	5,702,944
SF 03 A	49,305,000	37,996,128	13,659,584	2,350,712
SF 03 B	148,085,000	118,586,009	33,117,226	3,618,235
SF 03 C	85,170,000	66,783,392	20,893,288	2,506,680
SF 04 A	96,720,000	79,441,918	18,409,946	1,131,864
SF 04 B	80,415,000	68,497,525	14,041,541	2,124,066
SF 05 A	85,690,000	70,747,097	16,260,699	1,317,796
SF 05 B	158,220,000	129,682,363	29,791,340	1,253,703
SF 06 A	106,985,000	86,461,483	22,129,084	1,605,567
SF 06 B	183,800,000	156,417,981	28,444,956	1,062,937
SF 06 C	158,680,000	134,251,846	25,363,157	935,003
SF 07 A	164,000,000	151,673,621	15,640,351	3,313,972
SF 07 B	220,000,000	194,884,335	26,761,812	1,646,147
SF 08 A	348,955,000	315,279,239	37,200,296	3,524,535
TOTAL	**$ 2,277,295,000**	**$ 1,912,973,308**	**$ 445,667,969**	**$ 81,346,277**

Trustee: Zions Bank
Contact: Sandy Stevens
Telephone: (720) 947 - 7479

Program Administrator: Colorado Housing and Finance Authority
Contact: Leah Quesenberry
Telephone: (303) 297 - 7470

Singe Family Mortgage Bonds Indenture of Trust
Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,
2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

Loan Portfolio Characteristics:

	Type of Housing						
	Single Family Detached	Condominiums / Town homes	Other	New Construction	Existing Homes	Fixed, Level Payment Mortgages	Graduated Equity Mortgages
SF 01 AA	80.0%	14.2%	5.8%	26.3%	73.7%	100.0%	0.0%
SF 02 A	73.0%	24.8%	2.2%	23.9%	76.1%	100.0%	0.0%
SF 02 B	71.9%	25.3%	2.8%	20.4%	79.6%	100.0%	0.0%
SF 02 C	68.5%	27.5%	4.0%	27.5%	72.5%	100.0%	0.0%
SF 03 A	66.9%	29.6%	3.5%	33.3%	66.7%	100.0%	0.0%
SF 03 B	71.8%	25.0%	3.2%	28.3%	71.7%	100.0%	0.0%
SF 03 C	69.3%	26.9%	3.8%	35.6%	64.4%	100.0%	0.0%
SF 04 A	71.2%	25.6%	3.2%	25.8%	74.2%	100.0%	0.0%
SF 04 B	74.9%	21.8%	3.3%	41.0%	59.0%	100.0%	0.0%
SF 05 A	73.7%	22.5%	3.8%	27.1%	72.9%	100.0%	0.0%
SF 05 B	69.6%	26.6%	3.8%	28.4%	71.6%	100.0%	0.0%
SF 06 A	72.0%	23.6%	4.4%	30.6%	69.4%	100.0%	0.0%
SF 06 B	73.0%	22.0%	5.0%	17.1%	82.9%	100.0%	0.0%
SF 06 C	67.6%	23.7%	8.7%	16.4%	83.6%	100.0%	0.0%
SF 07 A	68.4%	20.6%	11.0%	14.3%	85.7%	100.0%	0.0%
SF 07 B	68.3%	22.6%	9.1%	16.1%	83.9%	100.0%	0.0%
SF 08 A	76.8%	15.0%	8.2%	12.3%	87.7%	100.0%	0.0%
INDENTURE TOTAL	72.0%	21.9%	6.1%	21.8%	78.2%	100.0%	0.0%

(As a % of Outstanding Mortgage Balance)

Singe Family Mortgage Bonds Indenture of Trust

Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,

2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

Loan Portfolio Characteristics (Continued):

Mortgage Insurance Information

	Private (Down To 80% LTV)	FHA	VA	RHCDS	Uninsured	CHFA 2nds - Uninsured
SF 01 AA	8.0%	61.8%	5.7%	3.6%	4.6%	16.2%
SF 02 A	2.8%	85.2%	6.3%	3.3%	2.4%	0.0%
SF 02 B	5.0%	80.5%	6.8%	3.2%	3.5%	1.0%
SF 02 C	6.3%	81.3%	6.5%	2.6%	2.3%	1.0%
SF 03 A	2.6%	86.3%	8.2%	1.0%	1.8%	0.0%
SF 03 B	4.4%	82.8%	5.5%	3.3%	2.7%	1.3%
SF 03 C	3.5%	85.5%	5.2%	2.4%	3.3%	0.0%
SF 04 A	6.0%	72.9%	10.2%	3.9%	6.9%	0.0%
SF 04 B	4.1%	78.6%	13.2%	2.4%	1.7%	0.0%
SF 05 A	5.4%	78.2%	10.4%	2.5%	3.5%	0.0%
SF 05 B	6.2%	75.6%	10.7%	2.9%	4.6%	0.0%
SF 06 A	10.8%	66.6%	14.2%	2.3%	6.1%	0.0%
SF 06 B	23.3%	53.5%	9.2%	2.8%	9.0%	2.3%
SF 06 C	24.2%	57.0%	5.4%	1.7%	4.3%	7.3%
SF 07 A	41.9%	42.6%	7.0%	1.7%	6.0%	0.8%
SF 07 B	40.9%	44.4%	7.0%	1.3%	6.4%	0.0%
SF 08A	32.5%	58.7%	4.8%	1.2%	2.9%	0.0%
INDENTURE TOTAL	19.4%	64.3%	7.5%	2.3%	4.6%	1.9%

(As a % of Outstanding Mortgage Balance)

Loan Portfolio Characteristics (Continued):

	Delinquency Statistics							
	30 Days	**60 Days**	**90 Days**	**120 Days**	**120+ Days**	**Bankruptcy**	**In Foreclosure**	**Real Estate Owned**
SF 01 AA								
# of Loans	55	22	11	14	17	17	23	7
$ Value	6,408,990	2,595,269	1,140,098	1,900,420	1,885,652	2,609,678	2,770,996	477,744
%	5.39%	2.18%	0.96%	1.60%	1.58%	2.19%	2.33%	0.40%
SF 02 A								
# of Loans	11	6	8	8	17	9	16	2
$ Value	1,395,925	757,353	804,413	731,005	1,708,459	992,719	902,376	87,161
%	3.49%	1.90%	2.01%	1.83%	4.28%	2.48%	2.26%	0.22%
SF 02 B								
# of Loans	34	14	12	9	9	8	24	5
$ Value	3,810,695	1,657,716	1,259,903	709,218	970,045	919,648	1,317,704	116,409
%	6.30%	2.74%	2.08%	1.17%	1.60%	1.52%	2.18%	0.19%
SF 02 C								
# of Loans	39	16	17	12	15	9	26	2
$ Value	4,689,486	1,820,539	1,775,523	1,519,735	1,867,338	1,165,056	1,692,320	165,308
%	5.66%	2.20%	2.14%	1.83%	2.25%	1.41%	2.04%	0.20%
SF 03 A								
# of Loans	15	11	4	4	9	6	17	2
$ Value	1,710,218	1,260,901	549,172	501,415	760,937	606,459	1,317,244	96,561
%	4.50%	3.32%	1.45%	1.32%	2.00%	1.60%	3.47%	0.25%

% = As a percentage of outstanding mortgage balance

Loan Portfolio Characteristics (Continued):

	Delinquency Statistics							
	30 Days	**60 Days**	**90 Days**	**120 Days**	**120+ Days**	**Bankruptcy**	**In Foreclosure**	**Real Estate Owned**
SF 03 B								
# of Loans	56	22	12	10	22	21	24	2
$ Value	6,500,887	2,440,862	1,261,279	949,780	2,701,080	2,567,281	1,949,479	85,433
% .	5.48%	2.06%	1.06%	0.80%	2.28%	2.16%	1.64%	0.07%
SF 03 C								
# of Loans	19	10	11	7	13	8	17	0
$ Value	2,086,951	959,104	1,313,342	882,938	1,236,254	1,053,542	1,238,552	5,290
%	3.12%	1.44%	1.97%	1.32%	1.85%	1.58%	1.85%	0.01%
SF 04 A								
# of Loans	36	23	16	9	11	6	26	1
$ Value	4,198,126	2,595,930	1,791,120	1,004,203	1,230,905	696,248	2,542,108	37,213
%	5.28%	3.27%	2.25%	1.26%	1.55%	0.88%	3.20%	0.05%
SF 04 B								
# of Loans	27	12	9	5	12	9	15	2
$ Value	3,569,586	1,255,558	899,046	669,619	1,789,684	1,147,106	1,449,507	124,217
%	5.21%	1.83%	1.31%	0.98%	2.61%	1.67%	2.12%	0.18%
SF 05A								
# of Loans	33	12	6	10	22	8	17	0
$ Value	4,636,748	1,737,755	700,008	1,374,027	2,328,875	1,101,900	1,610,897	0
%	6.55%	2.46%	0.99%	1.94%	3.29%	1.56%	2.28%	0.00%

% = As a percentage of outstanding mortgage balance

Singe Family Mortgage Bonds Indenture of Trust
Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,
2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

Loan Portfolio Characteristics (Continued):

	Delinquency Statistics							
	30 Days	**60 Days**	**90 Days**	**120 Days**	**120+ Days**	**Bankruptcy**	**In Foreclosure**	**Real Estate Owned**
SF 05B								
# of Loans	60	27	14	9	19	11	34	5
$ Value	7,723,169	3,540,544	2,002,596	1,140,065	2,570,709	1,419,821	3,371,621	325,129
%	5.96%	2.73%	1.54%	0.88%	1.98%	1.09%	2.60%	0.25%
SF 06A								
# of Loans	31	12	14	4	14	9	22	1
$ Value	4,299,763	1,685,578	2,086,678	601,023	1,764,283	875,055	2,090,414	135468.44
%	4.97%	1.95%	2.41%	0.70%	2.04%	1.01%	2.42%	0.16%
SF 06B								
# of Loans	55	28	12	8	38	14	32	5
$ Value	7,763,171	4,142,539	1,549,487	1,160,585	4,602,763	2,171,620	2,942,209	478670.62
%	4.96%	2.65%	0.99%	0.74%	2.94%	1.39%	1.88%	0.31%
SF 06C								
# of Loans	36	20	15	9	31	7	28	1
$ Value	5,164,259	2,344,568	1,793,592	1,233,425	4,229,007	847,374	2,912,893	56891.38
%	3.85%	1.75%	1.34%	0.92%	3.15%	0.63%	2.17%	0.04%
SF 07A								
# of Loans	50	28	13	6	16	3	16	0
$ Value	7,203,544	4,144,274	1,561,271	770,050	2,007,340	466,327	1,576,446	0
%	4.75%	2.73%	1.03%	0.51%	1.32%	0.31%	1.04%	0.00%

% = As a percentage of outstanding mortgage balance

Singe Family Mortgage Bonds Indenture of Trust
Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,
2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

Loan Portfolio Characteristics (Continued):

	Delinquency Statistics							
	30 Days	**60 Days**	**90 Days**	**120 Days**	**120+ Days**	**Bankruptcy**	**In Foreclosure**	**Real Estate Owned**
SF 07B								
# of Loans	59	33	22	14	30	4	19	0
$ Value	8,573,353	4,622,309	3,159,250	1,957,675	3,648,844	632,141	2,716,155	0
%	4.40%	2.37%	1.62%	1.00%	1.87%	0.32%	1.39%	0.00%
SF 08A								
# of Loans	107	51	19	19	21	2	18	1
$ Value	15,287,452	7,193,246	3,117,637	2,738,520	3,142,533	307,406	2,517,295	165,255
%	4.85%	2.28%	0.99%	0.87%	1.00%	0.10%	0.80%	0.05%
INDENTURE TOTAL								
# of Loans	723	347	215	157	316	151	374	36
$ Value	95,022,321	44,754,046	26,764,415	19,843,703	38,444,708	19,579,381	34,918,217	2,356,750
%	4.97%	2.34%	1.40%	1.04%	2.01%	1.02%	1.83%	0.12%

% = As a percentage of outstanding mortgage balance

Loan Portfolio Characteristics:

	Original # of Loans Financed	Loans Prepaid in Full	Loans Foreclosed
SF 01 AA	9,919	3,939	75
SF 02 A	1,198	714	64
SF 02 B	1,719	891	93
SF 02 C	2,047	1023	78
SF 03 A	669	288	39
SF 03 B	2,496	968	83
SF 03 C	935	280	46
SF 04 A	899	183	39
SF 04 B	691	129	32
SF 05 A	697	113	27
SF 05 B	1,235	185	37
SF 06 A	779	79	14
SF 06 B	2,236	157	18
SF 06 C	3,456	98	10
SF 07 A	1,446	21	5
SF 07 B	1,434	19	1
SF 08 A	2,217	12	0
Indenture Total	34,073	9,099	661

Loan Portfolio Characteristics (Continued):

	Outstanding Aggregate Principal Balance of 1st Mortgage Loans	Number of 1st Mortgages	Average Coupon 1st Mortgages	Average Remaining Maturity (Years)	Outstanding Aggregate Principal Balance of 2nd Mortgage Loans	Number of 2nd Mortgages [1]	Total Outstanding Aggregate Principal Balance	Total Number of Mortgages
SF 01 AA	$ 99,654,528.63	1,001	6.32979%	24.61	19,329,060.36	4,904	$ 118,983,588.99	5,905
SF 02 A	39,960,108.98	420	5.86535%	23.99			39,960,108.98	420
SF 02 B	59,855,794.31	568	5.97940%	24.33	622,643.04	167	60,478,437.35	735
SF 02 C	82,059,089.54	736	5.84961%	24.53	789,146.27	210	82,848,235.81	946
SF 03 A	37,996,127.82	342	5.55868%	24.40			37,996,127.82	342
SF 03 B	117,077,122.36	1,026	5.53776%	24.76	1,508,886.82	419	118,586,009.18	1,445
SF 03 C	66,783,391.90	609	5.51806%	24.92			66,783,391.90	609
SF 04 A	79,441,917.77	677	5.37700%	25.43			79,441,917.77	677
SF 04 B	68,497,524.54	530	5.28991%	25.87			68,497,524.54	530
SF 05 A	70,747,096.90	557	5.47480%	26.14			70,747,096.90	557
SF 05 B	129,682,363.11	1,013	5.48009%	26.47			129,682,363.11	1,013
SF 06 A	86,461,482.74	686	5.44263%	26.85			86,461,482.74	686
SF 06 B	152,881,964.44	1,181	5.80140%	27.37	3,536,016.33	880	156,417,980.77	2,061
SF 06 C	124,458,600.94	933	6.18224%	27.78	9,793,244.65	2,415	134,251,845.59	3,348
SF 07 A	150,391,501.31	1,091	5.86546%	28.23	1,282,120.07	329	151,673,621.38	1,420
SF 07 B	194,884,334.55	1,414	6.18576%	28.57			194,884,334.55	1,414
SF 08 A	315,279,238.99	2,205	6.31669%	30.02			315,279,238.99	2,205
Total	$ 1,876,112,188.83	14,989	5.87638%	27.02	$ 36,861,117.54	9,324	$ 1,912,973,306.37	24,313
Warehoused Loans	$ 167,996,317.14	1,220	6.27231%	29.53	4,095,823.39	973	$ 172,092,140.53	2,193

[1] All second mortgages have a 0% coupon rate and are due at maturity or payoff of the first mortgage.

Singe Family Mortgage Bonds Indenture of Trust

Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,

2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

Maturity Date	Bond Type	Interest Rate	Original Principal	Principal Matured	Principal Redeemed	Principal Outstanding	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF 2001 Series AA								
05/01/2041	AA-1, Class I Taxable Adj Rate Bonds	5.29000% *	50,000,000	0	0	50,000,000	0	50,000,000
05/01/2031	AA-2, Class I NAMT Adj Rate Bonds	4.60000% *	46,840,000	0	0	46,840,000	46,840,000	0
05/01/2036	AA-3, Class I NAMT Adj Rate Bonds	Variable	25,000,000	0	0	25,000,000	15,340,000	9,660,000
05/01/2036	AA-4, Class II NAMT Term	5.25000%	10,000,000	0	0	10,000,000	0	10,000,000
	* - Swapped Rate		$ 131,840,000	$ -	$ -	$ 131,840,000	$ 62,180,000	$ 69,660,000
SF 2002 Series A								
11/01/2013	A-1, Class I Taxable Adj Rate Bonds	5.49900% *	41,000,000	0	21,545,000	19,455,000	0	19,455,000
11/01/2021	A-2, Class I AMT Adj Rate Bonds	Variable	12,990,000	0	8,465,000	4,525,000	0	4,525,000
11/01/2021	A-3, Class I NAMT Adj Rate Bonds	4.74900% *	23,075,000	380,000	2,275,000	20,420,000	19,090,000	1,330,000
11/01/2008	A-4, Class I AMT Serials	4.55000%	580,000	580,000	0	0	0	0
11/01/2009	A-4, Class I AMT Serials	4.70000%	435,000	0	0	435,000	0	435,000
11/01/2010	A-4, Class I AMT Serials	4.80000%	635,000	0	0	635,000	0	635,000
11/01/2011	A-4, Class I AMT Serials	4.90000%	1,405,000	0	0	1,405,000	0	1,405,000
11/01/2012	A-4, Class I AMT Serials	5.00000%	1,490,000	0	0	1,490,000	0	1,490,000
05/01/2032	A-5, Class II AMT Term	5.65000%	6,655,000	0	0	6,655,000	0	6,655,000
11/01/2032	A-5, Class II AMT Term	5.65000%	5,800,000	0	0	5,800,000	0	5,800,000
	* - Swapped Rate		$ 94,065,000	$ 960,000	$ 32,285,000	$ 60,820,000	$ 19,090,000	$ 41,730,000

Singe Family Mortgage Bonds Indenture of Trust

Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C, 2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

Maturity Date	Bond Type	Interest Rate	Original Principal	Principal Matured	Principal Redeemed	Principal Outstanding	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF 2002 Series B								
11/01/2032	B-1, Class I Taxable Adj Rate Bonds	5.52900% *	15,000,000	0	2,805,000	12,195,000	0	12,195,000
11/01/2030	B-2, Class I Taxable Adj Rate Bonds	5.28500% *	50,000,000	0	27,070,000	22,930,000	0	22,930,000
11/01/2030	B-2, Class I Taxable Adj Rate Bonds	Variable	10,000,000	0	4,110,000	5,890,000	0	5,890,000
11/01/2021	B-3, Class I NAMT Adj Rate Bonds	4.50600% *	40,000,000	0	0	40,000,000	40,000,000	0
05/01/2032	B-4, Class II AMT Term	5.40000%	1,000,000	0	0	1,000,000	0	1,000,000
11/01/2032	B-4, Class II AMT Term	5.40000%	4,000,000	0	0	4,000,000	0	4,000,000
05/01/2030	B-5, Class III AMT Term (PAC)	4.80000%	15,000,000	0	13,660,000	1,340,000	0	1,340,000
07/01/2003	B-6, Class I AMT Term	1.60000%	44,340,000	44,340,000	0	0	0	0
	* - Swapped Rate		$ 179,340,000	$ 44,340,000	$ 47,645,000	$ 87,355,000	$ 40,000,000	$ 47,355,000
SF 2002 SERIES C								
11/01/2036	C-1, Class I Taxable Adj Rate Bonds	5.35000% *	30,000,000	0	1,215,000	28,785,000	0	28,785,000
11/01/2035	C-2, Class I Taxable Adj Rate Bonds	Variable	15,000,000	0	15,000,000	0	0	0
11/01/2035	C-2, Class I Taxable Adj Rate Bonds	4.36200% *	60,000,000	0	30,540,000	29,460,000	0	29,460,000
05/01/2022	C-3, Class I AMT Adj Rate Bonds	4.42200% *	40,000,000	0	0	40,000,000	40,000,000	0
05/01/2032	C-4, Class II AMT Term	4.95000%	2,000,000	0	0	2,000,000	0	2,000,000
11/01/2032	C-4, Class II AMT Term	4.95000%	8,000,000	0	0	8,000,000	0	8,000,000
05/01/2030	C-5, Class III AMT Term (PAC)	4.40000%	17,000,000	0	13,990,000	3,010,000	0	3,010,000
11/01/2003	C-6, Class I NAMT Term	1.55000%	51,000,000	51,000,000	0	0	0	0
	* - Swapped Rate		$ 223,000,000	$ 51,000,000	$ 60,745,000	$ 111,255,000	$ 40,000,000	$ 71,255,000

Singe Family Mortgage Bonds Indenture of Trust

Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,

2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

Maturity Date	Bond Type	Interest Rate	Original Principal	Principal Matured	Principal Redeemed	Principal Outstanding	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF 2003 SERIES A								
11/01/2030	A-1, Class I Taxable Adj Rate Bonds	3.39000% *	12,000,000	0	6,150,000	5,850,000	0	5,850,000
11/01/2030	A-1, Class I Taxable Adj Rate Bonds	4.00750% *	20,000,000	0	10,530,000	9,470,000	0	9,470,000
11/01/2030	A-1, Class I Taxable Adj Rate Bonds	Variable	10,000,000	0	8,330,000	1,670,000	0	1,670,000
11/01/2021	A-2, Class I NAMT Adj Rate Bonds	4.16000% *	20,000,000	0	0	20,000,000	20,000,000	0
05/01/2032	A-3, Class II AMT Term	5.15000%	3,500,000	0	0	3,500,000	0	3,500,000
11/01/2032	A-3, Class II AMT Term	5.15000%	3,500,000	0	0	3,500,000	0	3,500,000
05/01/2030	A-4, Class III AMT PAC	4.75000%	9,000,000	0	3,685,000	5,315,000	0	5,315,000
03/01/2004	A-5, Class I AMT Term	1.20000%	28,000,000	28,000,000	0	0	0	0
	* - Swapped Rate		$ 106,000,000	$ 28,000,000	$ 28,695,000	$ 49,305,000	$ 20,000,000	$ 29,305,000
SF 2003 SERIES B								
11/01/2033	B-1, Class I Taxable Adj Rate Bonds	4.85100% *	40,000,000	0	2,160,000	37,840,000	36,670,000	1,170,000
11/01/2033	B-2, Class I Taxable Adj Rate Bonds	3.66500% *	80,000,000	0	35,580,000	44,420,000	30,000,000	14,420,000
11/01/2026	B-3, Class I AMT Adj Rate Bonds	4.38400% *	60,000,000	0	0	60,000,000	60,000,000	0
05/01/2032	B-4, Class III AMT Term (PAC)	5.00000%	20,000,000	0	14,175,000	5,825,000	0	5,825,000
07/01/2004	B-5, Class I NAMT Term	1.00000%	54,000,000	54,000,000	0	0	0	0
	* - Swapped Rate		$ 254,000,000	$ 54,000,000	$ 51,915,000	$ 148,085,000	$ 126,670,000	$ 21,415,000

Maturity Date	Bond Type	Interest Rate	Original Principal	Principal Matured	Principal Redeemed	Principal Outstanding	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF 2003 SERIES C								
11/01/2032	C-1, Class I Taxable Adj Rate Bonds	4.03330% *	60,000,000	0	26,100,000	33,900,000	25,275,000	8,625,000
11/01/2026	C-1, Class I Taxable Adj Rate Bonds	Variable	10,000,000	0	5,430,000	4,570,000	0	4,570,000
11/01/2026	C-2, Class I AMT Adj Rate Bonds	4.59500% *	40,000,000	0	0	40,000,000	40,000,000	0
11/01/2032	C-3, Class III AMT Term PAC	5.00000%	13,000,000	0	6,300,000	6,700,000	0	6,700,000
11/01/2004	C-4, Class I AMT Term	1.18000%	30,000,000	30,000,000	0	0	0	0
11/01/2004	C-5, Class I NAMT Term	1.13000%	70,275,000	70,275,000	0	0	0	0
	* - Swapped Rate		$ 223,275,000	$ 100,275,000	$ 37,830,000	$ 85,170,000	$ 65,275,000	$ 19,895,000
SF 2004 SERIES A								
11/01/2034	A-1, Class I Taxable Adj Rate Bonds	4.45960% *	47,000,000	0	19,425,000	27,575,000	20,365,000	7,210,000
11/01/2034	A-1, Class I Taxable Adj Rate Bonds	Variable	13,000,000	0	0	13,000,000	0	13,000,000
11/01/2026	A-2, Class I AMT Adj Rate Bonds	4.36850% *	50,000,000	0	0	50,000,000	50,000,000	0
05/01/2032	A-3, Class III AMT Term PAC	5.25000%	13,000,000	0	6,855,000	6,145,000	0	6,145,000
08/01/2005	A-4, Class I AMT Term	1.18200%	85,000,000	85,000,000	0	0	0	0
08/01/2005	A-5, Class I NAMT Term	1.75000%	104,000,000	104,000,000	0	0	0	0
	* - Swapped Rate		$ 312,000,000	$ 189,000,000	$ 26,280,000	$ 96,720,000	$ 70,365,000	$ 26,355,000

Singe Family Mortgage Bonds Indenture of Trust

Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,

2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

Maturity Date	Bond Type	Interest Rate	Original Principal	Principal Matured	Principal Redeemed	Principal Outstanding	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF 2004 SERIES B								
11/01/2034	B-1, Class I Taxable Adj Rate Bonds	4.05200% *	40,000,000	0	16,330,000	23,670,000	17,200,000	6,470,000
11/01/2034	B-1, Class I Taxable Adj Rate Bonds	Variable	10,000,000	0	0	10,000,000	0	10,000,000
11/01/2026	B-2, Class I AMT Adj Rate Bonds	4.12200% *	40,000,000	0	0	40,000,000	40,000,000	0
05/01/2032	B-3, Class III AMT Term PAC	5.25000%	11,000,000	0	4,255,000	6,745,000	0	6,745,000
11/01/2005	B-4, Class I NAMT Term	1.99000%	82,335,000	82,335,000	0	0	0	0
	* - Swapped Rate		$ 183,335,000	$ 82,335,000	$ 20,585,000	$ 80,415,000	$ 57,200,000	$ 23,215,000
SF 2005 SERIES A								
05/01/2035	A-1, Class I Taxable Adj Rate Bonds	4.35550% *	40,000,000	0	9,330,000	30,670,000	23,670,000	7,000,000
05/01/2035	A-1, Class I Taxable Adj Rate Bonds	Variable	10,000,000	0	1,115,000	8,885,000	0	8,885,000
11/01/2027	A-2, Class I AMT Adj Rate Bonds	4.04100% *	40,000,000	0	0	40,000,000	40,000,000	0
05/01/2033	A-3, Class III AMT Term PAC	5.25000%	10,000,000	0	3,865,000	6,135,000	0	6,135,000
03/29/2006	A-4, Class I AMT Term	2.55000%	11,300,000	11,300,000	0	0	0	0
03/29/2006	A-5, Class I NAMT Term	2.50000%	13,095,000	13,095,000	0	0	0	0
	* - Swapped Rate		$ 124,395,000	$ 24,395,000	$ 14,310,000	$ 85,690,000	$ 63,670,000	$ 22,020,000
SF 2005 SERIES B								
05/01/2036	B-1A, Class I Taxable Bonds PAC	5.22000%	40,000,000	2,165,000	8,725,000	29,110,000	0	29,110,000
05/01/2036	B-1B, Class I Taxable Bonds PAC	4.98000%	40,000,000	2,165,000	8,725,000	29,110,000	0	29,110,000
05/01/2034	B-2, Class I NAMT Adj Rate Bonds	4.16930% *	80,000,000	0	0	80,000,000	80,000,000	0
11/01/2029	B-3, Class II AMT Term	4.60000%	20,000,000	0	0	20,000,000	0	20,000,000
07/05/2006	B-4, Class I AMT Term	2.80000%	102,270,000	102,270,000	0	0	0	0
07/05/2006	B-5, Class I NAMT Term	2.75000%	36,230,000	36,230,000	0	0	0	0
	* - Swapped Rate		$ 318,500,000	$ 142,830,000	$ 17,450,000	$ 158,220,000	$ 80,000,000	$ 78,220,000

Singe Family Mortgage Bonds Indenture of Trust

Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,

2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

Maturity Date	Bond Type	Interest Rate	Original Principal	Principal Matured	Principal Redeemed	Principal Outstanding	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF 2006 SERIES A								
11/01/2036	A-1, Class I Taxable Adj Rate Bonds	5.16100% *	30,000,000	0	3,015,000	26,985,000	13,610,000	13,375,000
11/01/2034	A-2, Class I NAMT Adj Rate Bonds	Variable	20,590,000	0	0	20,590,000	0	20,590,000
11/01/2036	A-3, Class I AMT Adj Rate Bonds	4.31290% *	40,000,000	0	0	40,000,000	40,000,000	0
11/01/2036	A-4, Class II AMT Term	5.00000%	19,410,000	0	0	19,410,000	0	19,410,000
01/03/2007	A-5, Class I NAMT Term	3.43000%	70,700,000	70,700,000	0	0	0	0
	* - Swapped Rate		$ 180,700,000	$ 70,700,000	$ 3,015,000	$ 106,985,000	$ 53,610,000	$ 53,375,000
SF 2006 SERIES B								
11/01/2036	B-1, Class I Taxable Adj Rate Bonds	5.66850% *	60,000,000	0	1,320,000	58,680,000	50,950,000	7,730,000
11/01/2034	B-2, Class I NAMT Adj Rate Bonds	4.19510% *	49,325,000	0	0	49,325,000	49,325,000	0
11/01/2036	B-3, Class I AMT Adj Rate Bonds	4.54450% *	62,945,000	0	0	62,945,000	62,945,000	0
11/01/2036	B-4, Class II AMT Term	5.10000%	20,000,000	0	7,150,000	12,850,000	0	12,850,000
06/01/2007	B-5, Class I AMT Term	3.85000%	87,000,000	87,000,000	0	0	0	0
	* - Swapped Rate		$ 279,270,000	$ 87,000,000	$ 8,470,000	$ 183,800,000	$ 163,220,000	$ 20,580,000
SF 2006 SERIES C								
11/01/2036	C-1, Class I Taxable Adj Rate Bonds	5.31430% *	60,000,000	0	1,320,000	58,680,000	50,945,000	7,735,000
11/01/2034	C-2, Class I NAMT Adj Rate Bonds	4.28840% *	70,700,000	0	0	70,700,000	70,700,000	0
11/01/2036	C-3, Class II AMT Term	4.62500%	29,300,000	0	0	29,300,000	0	29,300,000
	* - Swapped Rate		$ 160,000,000	$ -	$ 1,320,000	$ 158,680,000	$ 121,645,000	$ 37,035,000
SF 2007 SERIES A								
11/01/2037	A-1, Class I Taxable Adj Rate Bonds	5.19114% *	70,000,000	0	0	70,000,000	64,505,000	5,495,000
11/01/2037	A-2, Class I AMT Adj Rate Bonds	4.15300% *	70,000,000	0	0	70,000,000	70,000,000	0
11/01/2037	A-3, Class III AMT Term	4.80000%	35,000,000	0	11,000,000	24,000,000	0	24,000,000
	* - Swapped Rate		$ 175,000,000	$ -	$ 11,000,000	$ 164,000,000	$ 134,505,000	$ 29,495,000

Singe Family Mortgage Bonds Indenture of Trust

Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C, 2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

Maturity Date	Bond Type	Interest Rate	Original Principal	Principal Matured	Principal Redeemed	Principal Outstanding	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF 2007 SERIES B								
05/01/2038	B-1, Class I Taxable Adj Rate Bonds	5.58000% *	120,000,000	0	0	120,000,000	93,690,000	26,310,000
05/01/2038	B-2, Class I AMT Adj Rate Bonds	4.50750% *	50,000,000	0	0	50,000,000	50,000,000	0
05/01/2038	B-3, Class II AMT Adj Rate Bonds	4.40500% *	50,000,000	0	0	50,000,000	50,000,000	0
	* - Swapped Rate		$ 220,000,000	$ -	$ -	$ 220,000,000	$ 193,690,000	$ 26,310,000
SF 2008 SERIES A								
05/01/2038	A-1, Class I Taxable Adj Rate Bonds	5.54450% *	60,000,000	0	0	60,000,000	60,000,000	0
05/01/2038	A-2, Class I Taxable Adj Rate Bonds	4.59600% *	170,000,000	0	0	170,000,000	124,865,000	45,135,000
05/01/2038	A-3, Class I AMT Adj Rate Bonds	4.41400% *	80,000,000	0	0	80,000,000	80,000,000	0
11/01/2038	A-4, Class II AMT Term	5.75000%	15,000,000	0	0	15,000,000	0	15,000,000
11/01/2034	A-5, Class III NAMT Term	5.00000%	23,955,000	0	0	23,955,000	0	23,955,000
	* - Swapped Rate		$ 348,955,000	$ -	$ -	$ 348,955,000	$ 264,865,000	$ 84,090,000
Indenture Total			**$ 3,513,675,000**	**$ 874,835,000**	**$ 361,545,000**	**$ 2,277,295,000**	**$ 1,575,985,000**	**$ 701,310,000**

Singe Family Mortgage Bonds Indenture of Trust

Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C, 2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

List of Unscheduled Redemptions:

Issue	Date of Call	Maturity		Amount	Type of Call
SF 2001 Series AA					
				$0	
SF 2002 Series A	Nov-02	A-3 Class I 11/12 Terms		805,000	PP
	May-03	A-2 Class I 11/21 Terms		155,000	PP
	May-03	A-3 Class I 11/12 Terms		1,470,000	PP
	Nov-03	A-2 Class I 11/21 Terms		1,300,000	PP
	May-04	A-2 Class I 11/21 Terms		765,000	PP
	Jun-04	A-1 Class I 11/13 Terms		1,820,000	PP
	Nov-04	A-1 Class I 11/13 Terms		2,495,000	PP
	Nov-04	A-2 Class I 11/21 Terms		310,000	PP
	May-05	A-2 Class I 11/21 Terms		245,000	PP
	May-05	A-5 Class II 11/13 Terms		2,870,000	PP
	Nov-05	A-2 Class I 11/21 Terms		5,100,000	PP
	Nov-05	A-1 Class I 11/13 Terms		2,835,000	PP
	May-06	A-1 Class I 11/13 Terms		2,990,000	PP
	May-06	A-2 Class I 11/21 Terms		120,000	PP
	Nov-06	A-1 Class I 11/13 Terms		2,955,000	PP
	Nov-06	A-2 Class I 11/21 Terms		105,000	PP
	May-07	A-1 Class I 11/13 Terms		2,850,000	PP
	May-07	A-2 Class I 11/21 Terms		85,000	PP
	Nov-07	A-1 Class I 11/13 Terms		2,730,000	PP
	Nov-07	A-2 Class I 11/21 Terms		105,000	PP
	May-08	A-2 Class I 11/21 Terms		100,000	PP
	Nov-08	A-2 Class I 11/21 Terms		75,000	PP
			$	32,285,000	

Singe Family Mortgage Bonds Indenture of Trust
Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C, 2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

List of Unscheduled Redemptions (Continued):

Issue	Date of Call	Maturity		Amount	Type of Call
SF 2002 Series B	Jun-04	B-2 Class I 11/2030 Adj		1,855,000	PP
	Nov-04	B-2 Class I 11/2030 Adj		3,110,000	PP
	Nov-04	B-1 Class I 11/2032 Adj		380,000	PP
	May-05	B-1 Class 1 11/2032 Adj		395,000	PP
	May-05	B-2 Class 1 11/2030 Adj		3,660,000	PP
	May-05	B-5 Class III PAC 5/2030		1,915,000	PP
	Nov-05	B-1 Class 1 11/2032 Adj		400,000	PP
	Nov-05	B-2 Class 1 11/2030 Adj		3,715,000	PP
	Nov-05	B-5 Class III PAC 5/2030		3,275,000	PP
	May-06	B-1 Class 1 11/2032 Adj		400,000	PP
	May-06	B-2 Class 1 11/2030 Adj		7,950,000	PP
	May-06	B-5 Class III PAC 5/2030		2,445,000	PP
	Nov-06	B-1 Class I 11/2030 Adj		405,000	PP
	Nov-06	B-5 Class III PAC 5/2030		1,285,000	PP
	Nov-06	B-2 Class 1 11/2030 Adj		3,775,000	PP
	May-07	B-1 Class I 11/2030 Adj		410,000	PP
	May-07	B-5 Class III PAC 5/2030		1,155,000	PP
	May-07	B-2 Class 1 11/2030 Adj		3,635,000	PP
	Nov-07	B-1 Class I 11/2030 Adj		415,000	PP
	Nov-07	B-5 Class III PAC 5/2030		1,135,000	PP
	Nov-07	B-2 Class 1 11/2030 Adj		3,480,000	PP
	May-08	B-5 Class III PAC 5/2030		1,100,000	PP
	Nov-08	B-5 Class III PAC 5/2030		1,350,000	PP
			$	47,645,000	

List of Unscheduled Redemptions (Continued):

Issue	Date of Call	Maturity		Amount	Type of Call
SF 2002 SERIES C	Nov-04	C-2 Class I 11/2035 Adj		2,100,000	PP
	May-05	C-2 Class I 11/2035 Adj		3,690,000	PP
	May-05	C-5 Class III PAC 5/2030		2,255,000	PP
	Nov-05	C-1 Class I 11/2036 Adj		230,000	PP
	Nov-05	C-2 Class I 11/2035 Adj		19,740,000	PP
	Nov-05	C-5 Class III PAC 5/2030		1,435,000	PP
	May-06	C-1 Class I 11/2036 Adj		235,000	PP
	May-06	C-2 Class I 11/2035 Adj		5,280,000	PP
	May-06	C-5 Class III PAC 5/2030		1,365,000	PP
	Nov-06	C-1 Class I 11/2036 Adj		245,000	PP
	Nov-06	C-5 Class III PAC 5/2030		1,145,000	PP
	Nov-06	C-2 Class I 11/2035 Adj		5,100,000	PP
	May-07	C-1 Class I 11/2036 Adj		250,000	PP
	May-07	C-5 Class III PAC 5/2030		985,000	PP
	May-07	C-2 Class I 11/2035 Adj		4,920,000	PP
	Nov-07	C-1 Class I 11/2036 Adj		255,000	PP
	Nov-07	C-5 Class III PAC 5/2030		905,000	PP
	Nov-07	C-2 Class I 11/2035 Adj		4,710,000	PP
	May-08	C-5 Class III PAC 5/2030		850,000	PP
	Oct-08	C-5 Class III PAC 5/2030		4,265,000	PLR
	Nov-08	C-5 Class III PAC 5/2030		785,000	PP
			$	60,745,000	
SF 2003 SERIES A	Jun-04	A-1 Class I 11/2030 Adj		350,000	PP
	Nov-04	A-1 Class I 11/2030 Adj		1,300,000	PP
	May-05	A-1 Class I 11/2030 Adj		1,980,000	PP
	May-05	A-4 Class III PAC 5/2030		635,000	PP
	Nov-05	A-1 Class I 11/2030 Adj		7,480,000	PP
	Nov-05	A-4 Class III PAC 5/2030		590,000	PP
	May-06	A-1 Class I 11/2030 Adj		6,040,000	PP
	May-06	A-4 Class III PAC 5/2030		555,000	PP
	Nov-06	A-1 Class I 11/2030 Adj		1,000,000	PP
	Nov-06	A-1 Class I 11/2030 Adj		1,700,000	PP
	Nov-06	A-4 Class III PAC 5/2030		510,000	PP
	May-07	A-1 Class I 11/2030 Adj		985,000	PP
	May-07	A-1 Class I 11/2030 Adj		1,640,000	PP
	May-07	A-4 Class III PAC 5/2030		370,000	PP
	Nov-07	A-1 Class I 11/2030 Adj		965,000	PP
	Nov-07	A-1 Class I 11/2030 Adj		1,570,000	PP
	Nov-07	A-4 Class III PAC 5/2030		360,000	PP
	May-08	A-4 Class III PAC 5/2030		325,000	PP
	Nov-08	A-4 Class III PAC 5/2030		340,000	PP
			$	28,695,000	

Singe Family Mortgage Bonds Indenture of Trust
Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C, 2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A
List of Unscheduled Redemptions (Continued):

Issue	Date of Call	Maturity		Amount	Type of Call
SF 2003 SERIES B	Nov-04	B-2 Class I 11/2033		1,740,000	PP
	May-05	B-2 Class I 11/2033		2,640,000	PP
	May-05	B-4 Class III PAC 5/2032		2,520,000	PP
	Nov-05	B-2 Class I 11/2033		8,675,000	PP
	Nov-05	B-4 Class III PAC 5/2032		1,715,000	PP
	May-06	B-1 Class I 11/2033		520,000	PP
	May-06	B-2 Class I 11/2033		8,245,000	PP
	May-06	B-4 Class III PAC 5/2032		1,835,000	PP
	Nov-06	B-1 Class I 11/2033		535,000	PP
	Nov-06	B-2 Class I 11/2033		4,695,000	PP
	Nov-06	B-4 Class III PAC 5/2032		1,830,000	PP
	May-07	B-1 Class I 11/2033		545,000	PP
	May-07	B-2 Class I 11/2033		4,965,000	PP
	May-07	B-4 Class III PAC 5/2032		1,785,000	PP
	Nov-07	B-1 Class I 11/2033		560,000	PP
	Nov-07	B-2 Class I 11/2033		4,620,000	PP
	Nov-07	B-4 Class III PAC 5/2032		1,645,000	PP
	May-08	B-4 Class III PAC 5/2032		1,490,000	PP
	Nov-08	B-4 Class III PAC 5/2032		1,355,000	PP
			$	51,915,000	
SF 2003 SERIES C	Nov-04	C-1 Class I 11/2032		1,305,000	PP
	May-05	C-1 Class I 11/2032		2,640,000	PP
	May-05	C-3 Class III PAC 5/2032		450,000	PP
	Nov-05	C-1 Class I 11/2032		3,675,000	PP
	Nov-05	C-3 Class III PAC 5/2032		700,000	PP
	May-06	C-1 Class I 11/2032		9,630,000	PP
	May-06	C-3 Class III PAC 5/2032		700,000	PP
	Nov-06	C-1 Class I 11/2032		4,695,000	PP
	Nov-06	C-3 Class III PAC 5/2032		800,000	PP
	May-07	C-1 Class I 11/2032		4,965,000	PP
	May-07	C-3 Class III PAC 5/2032		850,000	PP
	Nov-07	C-1 Class I 11/2032		4,620,000	PP
	Nov-07	C-3 Class III PAC 5/2032		900,000	PP
	May-08	C-3 Class III PAC 5/2032		950,000	PP
	Nov-08	C-3 Class III PAC 5/2032		950,000	PP
			$	37,830,000	

List of Unscheduled Redemptions (Continued):

Issue	Date of Call	Maturity		Amount	Type of Call
SF 2004 SERIES A	May-05	A-1 Class I 11/2034		2,070,000	PP
	May-05	A-3 Class III PAC 5/2032		410,000	PP
	Nov-05	A-1 Class I 11/2034		2,875,000	PP
	Nov-05	A-3 Class III PAC 5/2032		770,000	PP
	May-06	A-1 Class I 11/2034		3,290,000	PP
	May-06	A-3 Class III PAC 5/2032		1,710,000	PP
	Nov-06	A-1 Class I 11/2034		3,680,000	PP
	Nov-06	A-3 Class III PAC 5/2032		595,000	PP
	May-07	A-1 Class I 11/2034		3,890,000	PP
	May-07	A-3 Class III PAC 5/2032		805,000	PP
	Nov-07	A-1 Class I 11/2034		3,620,000	PP
	Nov-07	A-3 Class III PAC 5/2032		815,000	PP
	May-08	A-3 Class III PAC 5/2032		880,000	PP
	Nov-08	A-3 Class III PAC 5/2032		870,000	PP
			$	26,280,000	
SF 2004 SERIES B	May-05	B-1 Class I 11/2034		880,000	PP
	Nov-05	B-1 Class I 11/2034		2,250,000	PP
	May-06	B-1 Class I 11/2034		2,900,000	PP
	Nov-06	B-1 Class I 11/2034		3,300,000	PP
	Nov-06	B-3 Class III PAC 05/2032		355,000	PP
	May-07	B-1 Class I 11/2034		3,450,000	PP
	May-07	B-3 Class III PAC 05/2032		865,000	PP
	Nov-07	B-1 Class I 11/2034		3,550,000	PP
	Nov-07	B-3 Class III PAC 05/2032		1,205,000	PP
	May-08	B-3 Class III PAC 05/2032		850,000	PP
	Nov-08	B-3 Class III PAC 05/2032		980,000	PP
			$	20,585,000	

Singe Family Mortgage Bonds Indenture of Trust

Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,

2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

List of Unscheduled Redemptions (Continued):

Issue	Date of Call	Maturity		Amount	Type of Call
SF 2005 SERIES A	May-06	A-1 Class I 11/2035		1,995,000	PP
	Nov-06	A-1 Class I 11/2035		2,250,000	PP
	Nov-06	A-3 Class III PAC 05/2033		325,000	PP
	May-07	A-1 Class I 11/2035		2,900,000	PP
	May-07	A-3 Class III PAC 05/2033		780,000	PP
	Nov-07	A-1 Class I 11/2035		3,300,000	PP
	Nov-07	A-3 Class III PAC 05/2033		1,095,000	PP
	May-08	A-3 Class III PAC 05/2033		775,000	PP
	Nov-08	A-3 Class III PAC 05/2033		890,000	PP
			$	14,310,000	
SF 2005 SERIES B	May-06	B-1A Class I PAC 5/1/2036		190,000	PP
	May-06	B-1B Class I PAC 5/1/2036		190,000	PP
	Nov-06	B-1A Class I PAC 5/1/2036		1,395,000	PP
	Nov-06	B-1B Class I PAC 5/1/2036		1,395,000	PP
	May-07	B-1A Class I PAC 5/1/2036		905,000	PP
	May-07	B-1B Class I PAC 5/1/2036		905,000	PP
	Nov-07	B-1A Class I PAC 5/1/2036		1,780,000	PP
	Nov-07	B-1B Class I PAC 5/1/2036		1,780,000	PP
	May-08	B-1A Class I PAC 5/1/2036		2,175,000	PP
	May-08	B-1B Class I PAC 5/1/2036		2,175,000	PP
	Nov-08	B-1A Class I PAC 5/1/2036		2,280,000	PP
	Nov-08	B-1B Class I PAC 5/1/2036		2,280,000	PP
			$	17,450,000	

Singe Family Mortgage Bonds Indenture of Trust
Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,
2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A
List of Unscheduled Redemptions (Continued):

Issue	Date of Call	Maturity		Amount	Type of Call
SF 2006 SERIES A	Nov-06	A-1 Class I 11/2036		440,000	PP
	May-07	A-1 Class I 11/2036		1,125,000	PP
	Nov-07	A-1 Class I 11/2036		1,450,000	PP
			$	3,015,000	
SF 2006 SERIES B	Nov-07	B-1 Class I 11/2036		1,320,000	PP
	Nov-08	B-4 Class II 11/1/2036		7,150,000	PP
			$	8,470,000	
SF 2006 SERIES C	Nov-07	C-1, Class I 11/2036		1,320,000	PP
			$	1,320,000	
SF 2007 SERIES A	Oct-08	A-3, Class III 11/1/2037		4,000,000	PLR
	Dec-08	A-3, Class III 11/1/2037		2,000,000	PLR
	Dec-08			5,000,000	PLR
			$	11,000,000	
SF 2007 SERIES B					
			$	-	
SF 2008 SERIES A					
			$	-	
Indenture Total			**$**	**361,545,000.00**	

*** UP - Unexpended Proceeds; PP - Prepayment; PLR - Purchase in Lieu of Redemption**

Singe Family Mortgage Bonds Indenture of Trust

Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,

2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
S/F 2001AA LOAN RECYCLING	INVESTMENT AGREEMENT	3,361,398.89	5.30%	3/01/2036
S/F 2001AA LOAN RECYCLING	INVESTMENT AGREEMENT	9,783,756.53	5.38%	3/01/2036
S/F 2001AA NON QUAL LOAN RECYC	INVESTMENT AGREEMENT	6,492,409.45	5.30%	3/01/2036
S/F 2001AA REVENUE	INVESTMENT AGREEMENT	5,146,191.66	5.30%	3/01/2036
S/F 2001AA REVENUE	INVESTMENT AGREEMENT	13,721,215.05	5.38%	3/01/2036
S/F 2001AA NON QUAL LOAN REV	INVESTMENT AGREEMENT	11,424,002.86	5.38%	3/01/2036
S/F 2001AA DEBT SER RESV	INVESTMENT AGREEMENT	2,500,000.00	5.30%	3/01/2036
S/F 2001AA DEBT SER RESV	MONEY MARKET	66,073.28		Short Term
S/F 2001AA DEBT SER RESV	US GOV AGENCY COUPON BOND	741,159.14	5.00%	7/01/2029
S/F 2001AA DEBT SER RESV	US GOV AGENCY COUPON BOND	1,599,161.71	4.63%	8/15/2028
S/F 2001AA DEBT SER RESV	US GOV AGENCY COUPON BOND	444,036.69	5.00%	5/01/2031
S/F 2001AA DEBT SER RESV	HOUSING BOND	1,210,000.00	5.20%	6/01/2033
ISSUE S/F 2001AA	* TOTAL	$ 56,489,405.26		
S/F 2002 A LOAN RECYCLING	INVESTMENT AGREEMENT	2,617,416.60	5.10%	11/01/2032
S/F 2002 A REVENUE	INVESTMENT AGREEMENT	15,257,496.88	5.10%	11/01/2032
S/F 1992 A SPECIAL REDEMPTION	INVESTMENT AGREEMENT	46,464.39	5.10%	11/01/2032
S/F 2002 A REBATE	INVESTMENT AGREEMENT	46,954.66	5.10%	11/01/2032
S/F 2002 A DEBT SERVICE RES	INVESTMENT AGREEMENT	4,475,500.00	5.60%	11/01/2032
ISSUE S/F 2002 A	* TOTAL	$ 22,443,832.53		
S/F 2002 B NON QUAL LOAN RECYC	INVESTMENT AGREEMENT	3,550,649.14	4.85%	11/1/2032
S/F 2002 B QUAL LOAN RECYCLING	INVESTMENT AGREEMENT	72,947.93	4.85%	11/1/2032
S/F 2002 B QUAL LOAN RECYCLING	HOUSING BOND	1,495,409.94	7.50%	11/1/2034
S/F 2002 B QUAL LOAN RECYCLING	HOUSING BOND	1,729,168.48	7.50%	5/01/2035
S/F 2002 B QUAL LOAN REVENUE	INVESTMENT AGREEMENT	2,017,609.70	4.85%	11/01/2032
S/F 2002 B QUAL LOAN REVENUE	MONEY MARKET	4,117,944.22		Short Term
S/F 2002 B QUAL LOAN REVENUE	HOUSING BOND	1,250,000.00	1.50%	11/01/2034
S/F 2002 B QUAL LOAN REVENUE	HOUSING BOND	7,685,000.00	9.00%	10/01/2036
S/F 2002 B NON QUAL LOAN REV	INVESTMENT AGREEMENT	606,409.48	4.85%	11/01/2032
S/F 2002 B NON QUAL LOAN REV	MONEY MARKET	1,662,327.55		Short Term
S/F 2002 B DEBT SERVICE RES	MONEY MARKET	3,646.56		Short Term
S/F 2002 B DEBT SERVICE RES	FEDERAL HOME LOAN MTG CORP	6,720,629.85	6.25%	7/15/2032
ISSUE S/F 2002 B	* TOTAL	$ 30,911,742.85		
S/F 2002 C NON QUAL LOAN RECYC	INVESTMENT AGREEMENT	1,865,977.72	3.95%	11/1/2036
S/F 2002 C QUAL LOAN RECYCLING	INVESTMENT AGREEMENT	1,221,124.61	3.95%	11/1/2036
S/F 2002 C QUAL LOAN REVENUE	INVESTMENT AGREEMENT	2,721,165.00	3.95%	11/1/2036
S/F 2002 C QUAL LOAN REVENUE	MONEY MARKET	138,640.27		Short Term
S/F 2002 C QUAL LOAN REVENUE	HOUSING BOND	7,250,000.00	1.50%	11/1/2034
S/F 2002 C QUAL LOAN REVENUE	HOUSING BOND	6,425,000.00	9.00%	10/1/2036
S/F 2002 C NON QUAL LOAN REV	INVESTMENT AGREEMENT	3,446,647.74	3.95%	11/1/2036
S/F 2002 C NON QUAL LOAN REV	MONEY MARKET	2,587,051.11		Short Term
S/F 2002 C DEBT SERVICE RES	MONEY MARKET	215,268.11		Short Term
S/F 2002 C DEBT SERVICE RES	FEDERAL NATIONAL MTG ASSOC	8,238,833.44	6.63%	11/15/2030
ISSUE S/F 2002 C	* TOTAL	$ 34,109,708.00		

Investment Information (Continued):

Issue	Investment Type	Amount	Interest Rate	Maturity Date
S/F 2003 A LOAN RECYCLING	INVESTMENT AGREEMENT	2,480,949.97	4.13%	11/1/2032
S/F 2003 A REVENUE	INVESTMENT AGREEMENT	3,612,303.05	4.13%	11/1/2032
S/F 2003 A REVENUE	MONEY MARKET	3,728,636.91		Short Term
S/F 2003 A DEBT SERVICE RES	MONEY MARKET	7,519.02		Short Term
S/F 2003 A DEBT SERVICE RES	FEDERAL HOME LOAN MTG CORP	3,830,175.15	6.25%	7/15/2032
ISSUE S/F 2003 A	* TOTAL	$ 13,659,584.10	0.000%	
			0.000%	
S/F 2003 B NON QUAL LOAN RECYC	INVESTMENT AGREEMENT	791,677.13	3.50%	11/1/2033
S/F 2003 B QUAL LOAN RECYC	INVESTMENT AGREEMENT	4,561,128.71	3.50%	11/1/2033
S/F 2003 B BOND PURCHASE	MONEY MARKET	35,505.15		Short Term
S/F 2003 B QUAL REVENUE	INVESTMENT AGREEMENT	5,953,280.55	3.50%	11/1/2033
S/F 2003 B QUAL REVENUE	MONEY MARKET	80,661.57		Short Term
S/F 2003 B QUAL REVENUE	HOUSING BOND	6,000,000.00	1.50%	11/1/2034
S/F 2003 B NON QUAL REVENUE	INVESTMENT AGREEMENT	3,455,029.54	3.50%	11/1/2033
S/F 2003 B NON QUAL REVENUE	MONEY MARKET	1,206,789.68		Short Term
S/F 2003 B NON QUAL REVENUE	HOUSING BOND	1,295,000.00		11/1/2033
S/F 2003 B DEBT SERVICE RES	MONEY MARKET	77,442.04		Short Term
S/F 2003 B DEBT SERVICE RES	FEDERAL NATIONAL MTG ASSOC	9,660,711.28	6.63%	11/15/2030
ISSUE S/F 2003 B	* TOTAL	$ 33,117,225.65	0.000%	
S/F 2003 C QUAL LOAN RECYC	INVESTMENT AGREEMENT	4,455,000.00	4.42%	11/01/2032
S/F 2003 C QUAL REVENUE	INVESTMENT AGREEMENT	5,077,755.56	4.42%	11/01/2032
S/F 2003 C QUAL REVENUE	MONEY MARKET	5,233,909.16		Short Term
S/F 2003 C DEBT SERVICE RES	MONEY MARKET	185,098.07		Short Term
S/F 2003 C DEBT SERVICE RES	HOUSING BOND	5,941,525.44	9.00%	10/01/2030
ISSUE S/F 2003 C	* TOTAL	20,893,288.23		
S/F 2004 LOAN RECYCLING	MONEY MARKET	66,950.60		Short Term
S/F 2004 LOAN RECYCLING	HOUSING BOND	1,657,007.48	7.50%	11/01/2034
S/F 2004 LOAN RECYCLING	HOUSING BOND	1,916,026.55	7.50%	5/01/2035
S/F 2004 A REVENUE	MONEY MARKET	1,988,338.01		Short Term
S/F 2004 A REVENUE	HOUSING BOND	6,655,000.00		11/01/2033
S/F 2004 A DEBT SERVICE RES	MONEY MARKET	185,098.09		Short Term
S/F 2004 A DEBT SERVICE RES	HOUSING BOND	5,941,525.42	9.00%	10/01/2030
ISSUE S/F 2004 A	* TOTAL	18,409,946.15		
S/F 2004 B ACQUISITION	MONEY MARKET	112.20		Short Term
S/F 2004 B LOAN RECYCLING	INVESTMENT AGREEMENT	775,886.81	4.85%	11/1/2034
S/F 2004 B LOAN RECYCLING	MONEY MARKET	46,426.70		Short Term
S/F 2004 B LOAN RECYCLING	HOUSING BOND	1,149,036.09	7.50%	11/1/2034
S/F 2004 B LOAN RECYCLING	HOUSING BOND	1,328,650.40	7.50%	5/01/2035
S/F 2004 B REVENUE	INVESTMENT AGREEMENT	4,126,789.36	4.85%	11/1/2034
S/F 2004 B REVENUE	MONEY MARKET	1,702,073.52		Short Term
S/F 2004 B DEBT SERVICE RES	FEDERAL HOME LOAN MTG CORP	4,912,565.96	6.25%	7/15/2032

ISSUE S/F 2004 B	* TOTAL	14,041,541.04

Investment Information (Continued):

Issue	Investment Type	Amount	Interest Rate	Maturity Date
S/F 2005 A ACQUISITION	MONEY MARKET	17,094.15		Short Term
S/F 2005 A LOAN RECYCLING	MONEY MARKET	103,835.52		Short Term
S/F 2005 A LOAN RECYCLING	HOUSING BOND	3,333,050.84	9.00%	10/01/2030
S/F 2005 A REVENUE	MONEY MARKET	1,415,723.77		Short Term
S/F 2005 A REVENUE	HOUSING BOND	6,410,000.00		11/01/2033
S/F 2005 A DEBT SERVICE RES	MONEY MARKET	150,486.25		Short Term
S/F 2005 A DEBT SERVICE RES	HOUSING BOND	4,830,508.47	9.00%	10/01/2030
ISSUE S/F 2005 A	* TOTAL	16,260,699.00		
S/F 2005 B ACQUISITION	MONEY MARKET	12,590.27		Short Term
S/F 2005 B LOAN RECYCLING	MONEY MARKET	226,769.56		Short Term
S/F 2005 B REVENUE	MONEY MARKET	3,519,371.04		Short Term
S/F 2005 B REVENUE	HOUSING BOND	11,810,000.00		11/01/2033
S/F 2005 B REVENUE	HOUSING BOND	2,422,004.08	7.50%	11/01/2034
S/F 2005 B REVENUE	HOUSING BOND	2,800,605.43	7.50%	5/01/2035
S/F 2005 B DEBT SERVICE RES	MONEY MARKET	165,538.79		Short Term
S/F 2005 B DEBT SERVICE RES	HOUSING BOND	4,097,013.41	7.50%	11/01/2034
S/F 2005 B DEBT SERVICE RES	HOUSING BOND	4,737,447.80	7.50%	5/01/2035
ISSUE S/F 2005 B	* TOTAL	29,791,340.38		
S/F 2006 A ACQUISITION	MONEY MARKET	27,333.93		Short Term
S/F 2006 A LOAN RECYCLING	MONEY MARKET	30,348.77		Short Term
S/F 2006 A LOAN RECYCLING	HOUSING BOND	751,119.13	7.50%	11/1/2034
S/F 2006 A LOAN RECYCLING	HOUSING BOND	868,532.10	7.50%	5/01/2035
S/F 2006 A COST OF ISSUANCE	INVESTMENT AGREEMENT	114,998.17	4.85%	11/1/2036
S/F 2006 A REVENUE	INVESTMENT AGREEMENT	4,534,893.70	4.85%	11/1/2036
S/F 2006 A REVENUE	MONEY MARKET	116,474.99		Short Term
S/F 2006 A REVENUE	HOUSING BOND	9,750,000.00	1.50%	11/1/2034
S/F 2006 A REBATE FUND	INVESTMENT AGREEMENT	411,698.08	4.85%	11/1/2036
S/F 2006 A REBATE FUND	MONEY MARKET	23,685.17		Short Term
S/F 2006 A DEBT SERVICE RES	INVESTMENT AGREEMENT	5,500,000.00	4.71%	11/1/2036
ISSUE S/F 2006 A	* TOTAL	$ 22,129,084.04		
S/F 2006 B ACQUISITION	MONEY MARKET	10,131.39		Short Term
S/F 2006 B ACQUISITION	MONEY MARKET	104,051.71		Short Term
S/F 2006 B LOAN RECYCLING	INVESTMENT AGREEMENT	3,502,220.15	4.65%	11/1/2036
S/F 2006 B COST OF ISSUANCE	INVESTMENT AGREEMENT	162,942.81	4.65%	11/1/2036
S/F 2006 B REVENUE	INVESTMENT AGREEMENT	13,687,106.07	4.65%	11/1/2036
S/F 2006 B REBATE FUND	INVESTMENT AGREEMENT	1,314,504.73	4.65%	11/1/2036
S/F 2006 B REBATE FUND	MONEY MARKET	50,290.68		Short Term
S/F 2006 B CLASS I DEBT SERV	MONEY MARKET	208.52		Short Term
S/F 2006 B DEBT SERVICE RES	INVESTMENT AGREEMENT	9,613,500.00	5.56%	11/1/2036
ISSUE S/F 2006 B		$ 28,444,956.06		

Singe Family Mortgage Bonds Indenture of Trust
Single Family Mortgage Bonds: 2001 Series AA, 2002 Series A,B,&C, 2003 Series A,B, &C,
2004 Series A & B, 2005 Series A & B, 2006 Series A & B, 2007 Series A & B, 2008 Series A
Investment Information (Continued):

Issue	Investment Type	Amount	Interest Rate	Maturity Date
S/F 2006 C LOAN RECYCLING	MONEY MARKET	15,775.36		Short Term
S/F 2006 C LOAN RECYCLING	HOUSING BOND	1,562,518.06	7.50%	11/01/2034
S/F 2006 C LOAN RECYCLING	HOUSING BOND	1,806,766.79	7.50%	5/01/2035
S/F 2006 C COST OF ISSUANCE	MONEY MARKET	71,744.22		Short Term
S/F 2006 C REVENUE	MONEY MARKET	1,637,364.59		Short Term
S/F 2006 C REVENUE	HOUSING BOND	11,670,000.00		11/1/2033
S/F 2006 C CLASS I REDEMPTION	MONEY MARKET	6,870.33		Short Term
S/F 2006 C REBATE FUND	MONEY MARKET	78,406.70		Short Term
S/F 2006 C CLASS I DEBT SERV	MONEY MARKET	513,711.42		Short Term
S/F 2006 C DEBT SERVICE RES	MONEY MARKET	147,145.58		Short Term
S/F 2006 C DEBT SERVICE RES	HOUSING BOND	3,641,789.70	7.50%	11/1/2034
S/F 2006 C DEBT SERVICE RES	HOUSING BOND	4,211,064.72	7.50%	5/01/2035
ISSUE S/F 2006 C	* TOTAL	$ 25,363,157.47		
S/F 2007 A ACQUISITION	MONEY MARKET	3,930,175.25		Short Term
S/F 2007 A LOAN RECYCLING	MONEY MARKET	28,325.53		Short Term
S/F 2007 A LOAN RECYCLING	HOUSING BOND	701,044.52	7.50%	11/1/2034
S/F 2007 A LOAN RECYCLING	HOUSING BOND	810,629.95	7.50%	5/01/2035
S/F 2007 A COST OF ISSUANCE	MONEY MARKET	154,389.60		Short Term
S/F 2007 A REVENUE	MONEY MARKET	1,275,525.10		Short Term
S/F 2007 A REBATE FUND	MONEY MARKET	23,520.01		Short Term
S/F 2007 A DEBT SERVICE RES	MONEY MARKET	263,350.93		Short Term
S/F 2007 A DEBT SERVICE RES	HOUSING BOND	8,453,389.83	9.00%	10/1/2030
ISSUE S/F 2007 A	* TOTAL	15,640,350.72		
S/F 2007 B ACQUISITION	MONEY MARKET	4,462.41		Short Term
S/F 2007 B LOAN RECYCLING	MONEY MARKET	19,919.29		Short Term
S/F 2007 B LOAN RECYCLING	HOUSING BOND	705,596.75	7.50%	11/01/2034
S/F 2007 B LOAN RECYCLING	HOUSING BOND	815,893.79	7.50%	5/01/2035
S/F 2007 B COST OF ISSUANCE	MONEY MARKET	208,026.14		Short Term
S/F 2007 B REVENUE	MONEY MARKET	1,758,278.39		Short Term
S/F 2007 B REVENUE	HOUSING BOND	12,250,000.00	1.50%	11/01/2034
S/F 2007 B DEBT SERVICE RES	MONEY MARKET	106,960.25		Short Term
S/F 2007 B DEBT SERVICE RES	HOUSING BOND	5,007,460.84	7.50%	11/01/2034
S/F 2007 B DEBT SERVICE RES	HOUSING BOND	5,885,213.99	7.50%	5/01/2035
ISSUE S/F 2007 B		26,761,811.85		
S/F 2008 A ACQUISITION	MONEY MARKET	4,045,038.15		Short Term
S/F 2008 A NON QUAL LOAN ACQ	MONEY MARKET	1,537,008.21		Short Term
S/F 2008 A COST OF ISSUANCE	INVESTMENT AGREEMENT	6,192.23	4.27%	11/01/2038
S/F 2008 A QUALIFIED REVENUE	INVESTMENT AGREEMENT	8,617,912.41	4.27%	11/01/2038
S/F 2008 A QUALIFIED REVENUE	MONEY MARKET	3,679,437.80		Short Term
S/F 2008 A NON QUAL LOAN REV	INVESTMENT AGREEMENT	1,859,144.72	4.27%	11/01/2038
S/F 2008A CLASS 2 DEBT SER	MONEY MARKET	7,812.50		Short Term
S/F 2008 A DEBT SERVICE RES	INVESTMENT AGREEMENT	17,447,750.00	3.24%	8/01/2009
		37,200,296.02		
Indenture Total		**445,667,969.35**		

DISCLAIMER:

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