

**Multi Family Project Bonds of Indenture of Trust: MF 2000 Series A,B MF 2002 Series A,C MF 2003 Series A MF 2004 Series A MF 2005 Series A,B
MF 2006 Series A MF 2007 Series B MF 2008 Series A,B,C MF 2009 Series A MF 2012 Series A,B MF 2013 Series A MFP Surplus Assets**

**Colorado Housing and Finance Authority
Multi Family Disclosure Report
As of 4/1/2016**

	Bonds Outstanding	Outstanding Mortgage Principal Balance	Number of Loans Outstanding	Investment Balances	Net Assets	Bonds By Class	Bonds Outstanding
MFP00A	11,130,000	4,007,497	12	14,960,469	7,837,966	I	310,815,000
MFP00B	2,990,000	2,280,000	1	6,885,266	6,175,266	II	189,240,000
MFP02A	2,000,000	12,047,985	7	1,951,658	11,999,643		
MFP02C	33,630,000	22,082,563	10	31,963,356	20,415,919		
MFP03A	31,560,000	22,428,699	55	8,577,920	(553,381)		
MFP04A	37,620,000	31,363,148	29	14,195,926	7,939,074		
MFP05A	25,605,000	28,121,065	19	3,575,641	6,091,706		
MFP05B	17,590,000	15,898,239	13	2,903,405	1,211,644		
MFP06A	36,930,000	32,899,919	37	4,185,382	155,301		
MFP07B	51,610,000	34,154,564	44	18,322,067	866,631		
MFP08A	22,520,000	16,176,556	11	6,546,267	202,823		
MFP08B	154,350,000	156,357,580	6	5,006,424	7,014,004		
MFP08C	14,325,000	21,339,469	15	4,828,178	11,842,647		
MFP09A	26,840,000	22,669,285	13	4,585,499	414,784		
MFP12A	10,260,000	10,330,087	1	168,127	238,214		
MFP12B	17,135,000	17,253,882	1	152,000	270,882		
MFP13A	3,960,000	3,511,718	4	813,620	365,338		
MFP Surplus Assets	0	10,310,176	7	988,683	11,298,859		
TOTAL	500,055,000	463,232,432	285	130,609,888	93,787,320		

Trustee Bank: WELLS FARGO BANK, N.A.

Contact: Tim Myers

Telephone: (612) 316-1590

Program Administrator: Colorado Housing and Finance Authority

Contact: Richelle Bliss

Telephone: (303) 297-7323

DELINQUENCY & FORECLOSURE INFORMATION:

Investor Name	Participation %	Company Name	Cur. Prin. Bal.	Days Deli.	Status
MFP06A	100.00%	JAMES QUAIN	\$158,879	152	DELINQUENT
MFP07B	100.00%	JACB LLC	\$565,388	1,917	REO / Fully Leased
MFP07B	100.00%	HEIDI FAY	\$325,323	1,827	REO / Fully Leased
MFP07B	100.00%	CHRISTOPHER BURNER	\$343,868	2,557	REO / Fully Leased
			<u>\$1,393,459</u>		

BONDS OUTSTANDING

* Indicates a partial conversion of the original series

MF 2000 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal	Unhedged Principal
MFP00A-1a	I	non-AMT	10/01/2030	1964785T4	Variable	5.23500%	\$56,195,000	\$9,615,000	\$0	\$46,580,000	\$9,615,000	\$0
MFP00A-1b	III	non-AMT	04/01/2030	1964785U1	Variable		\$18,500,000	\$0	\$0	\$18,500,000	-	\$0
MFP00A-2	I	non-AMT	04/01/2020	196479AX7	Variable		\$11,545,000	\$1,515,000	\$0	\$10,030,000	-	\$1,515,000
MFP00A-3	II	non-AMT	10/01/2032	1964785R8	6.15000%		\$6,700,000	\$0	\$0	\$6,700,000	-	-
MFP00A-4	I	Taxable	04/01/2002	1964785S6	7.28000%		\$3,640,000	\$0	\$3,640,000	\$0	-	-
							\$96,580,000	\$11,130,000	\$3,640,000	\$81,810,000	\$9,615,000	\$1,515,000

MF 2000 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal	Unhedged Principal
MFP00B-1	I	Taxable	10/01/2020	1964786Y2	Variable	7.39000%	\$7,780,000	\$2,990,000	\$4,790,000	\$0	\$2,990,000	\$0
MFP00B-2	I	AMT	10/01/2032	1964786Z9	6.00000%		\$7,870,000	\$0	\$0	\$7,870,000	-	-
MFP00B-2	I	AMT	10/01/2039	1964787A3	6.10000%		\$6,010,000	\$0	\$0	\$6,010,000	-	-
MFP00B-3	I	AMT	10/01/2035	1964787B1	Variable		\$5,000,000	\$0	\$0	\$5,000,000	-	\$0
MFP00B-4a	I	non-AMT	04/01/2031	1964787C9	5.90000%		\$3,105,000	\$0	\$0	\$3,105,000	-	-
MFP00B-4a	I	non-AMT	04/01/2042	1964787D7	6.00000%		\$1,740,000	\$0	\$0	\$1,740,000	-	-
MFP00B-4b	III	non-AMT	10/01/2002	1964787E5	4.70000%		\$370,000	\$0	\$370,000	\$0	-	-
							\$31,875,000	\$2,990,000	\$5,160,000	\$23,725,000	\$2,990,000	\$0

MF 2002 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal	Unhedged Principal
MFP02A-1	I	AMT	10/01/2022	196479EN5	Variable	5.10000%	\$9,410,000	\$0	\$1,930,000	\$7,480,000	\$0	\$0
MFP02A-2	I	AMT	10/01/2003	196479DN6	2.65000%		\$350,000	\$0	\$350,000	\$0	-	-
MFP02A-2	I	AMT	10/01/2004	196479DP1	3.15000%		\$370,000	\$0	\$370,000	\$0	-	-
MFP02A-2	I	AMT	10/01/2005	196479DQ9	3.60000%		\$380,000	\$0	\$380,000	\$0	-	-
MFP02A-2	I	AMT	10/01/2006	196479DR7	0.30900%		\$390,000	\$0	\$390,000	\$0	-	-
MFP02A-2	I	AMT	10/01/2007	196479DS5	4.20000%		\$400,000	\$0	\$400,000	\$0	-	-
MFP02A-2	I	AMT	10/01/2008	196479DT3	4.45000%		\$410,000	\$0	\$410,000	\$0	-	-
MFP02A-2	I	AMT	10/01/2009	196479DU0	4.65000%		\$420,000	\$0	\$420,000	\$0	-	-
MFP02A-2	I	AMT	10/01/2010	196479DV8	4.75000%		\$430,000	\$0	\$430,000	\$0	-	-
MFP02A-2	I	AMT	10/01/2011	196479DW6	4.85000%		\$440,000	\$0	\$435,000	\$5,000	-	-
MFP02A-3	II	AMT	04/01/2042	196479DX4	5.70000%		\$2,985,000	\$0	\$0	\$2,985,000	-	-
MFP02A-3	II	AMT	10/01/2042	196479DY2	5.70000%		\$2,750,000	\$0	\$0	\$2,750,000	-	-
MFP02A-4	I	non-AMT	10/01/2030	196479EP0	Variable		\$19,450,000	\$2,000,000	\$0	\$17,450,000	-	\$2,000,000
MFP02A-5	I	AMT	10/01/2003	196479DZ9	2.45000%		\$50,000	\$0	\$50,000	\$0	-	-

MFP02A-5	I	AMT	10/01/2004	196479EA3	2.90000%		\$110,000	\$0	\$110,000	\$0	-	-
MFP02A-5	I	AMT	10/01/2005	196479EB1	3.40000%		\$110,000	\$0	\$0	\$110,000	-	-
MFP02A-5	I	AMT	10/01/2006	196479EC9	3.70000%		\$115,000	\$0	\$0	\$115,000	-	-
MFP02A-5	I	AMT	10/01/2007	196479ED7	4.00000%		\$120,000	\$0	\$0	\$120,000	-	-
MFP02A-5	I	AMT	10/01/2008	196479EE5	4.20000%		\$125,000	\$0	\$0	\$125,000	-	-
MFP02A-5	I	AMT	10/01/2009	196479EF2	4.40000%		\$130,000	\$0	\$0	\$130,000	-	-
MFP02A-5	I	AMT	10/01/2010	196479EG0	4.50000%		\$140,000	\$0	\$0	\$140,000	-	-
MFP02A-5	I	AMT	10/01/2011	196479EH8	4.60000%		\$140,000	\$0	\$0	\$140,000	-	-
MFP02A-5	I	AMT	10/01/2012	196479EJ4	4.70000%		\$150,000	\$0	\$0	\$150,000	-	-
MFP02A-5	I	AMT	10/01/2013	196479EK1	4.80000%		\$160,000	\$0	\$0	\$160,000	-	-
MFP02A-5	I	AMT	10/01/2022	196479EL9	5.35000%		\$1,865,000	\$0	\$0	\$1,865,000	-	-
MFP02A-5	I	AMT	10/01/2033	196479EM7	4.50000%		\$6,605,000	\$0	\$0	\$6,605,000	-	-
							\$48,005,000	\$2,000,000	\$5,675,000	\$40,330,000	\$0	\$2,000,000

MF 2002 Series C

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal	Unhedged Principal
MFP02C-1	I	Taxable	10/01/2032	196479FN4	Variable		\$10,920,000	\$8,350,000	\$2,570,000	\$0	-	\$8,350,000
MFP02C-2	I	AMT	10/01/2032	196479FP9	Variable	5.12400%	\$70,715,000	\$12,705,000	\$3,245,000	\$54,765,000	\$12,705,000	\$0
MFP02C-3	I	AMT	10/01/2005	196479FR5	2.85000%		\$855,000	\$0	\$855,000	\$0	-	-
MFP02C-3	I	AMT	04/01/2006	196479FS3	3.15000%		\$865,000	\$0	\$865,000	\$0	-	-
MFP02C-3	I	AMT	10/01/2006	196479FT1	3.15000%		\$880,000	\$0	\$850,000	\$30,000	-	-
MFP02C-3	I	AMT	04/01/2007	196479FU8	3.50000%		\$890,000	\$0	\$860,000	\$30,000	-	-
MFP02C-3	I	AMT	10/01/2007	196479FV6	3.50000%		\$905,000	\$0	\$870,000	\$35,000	-	-
MFP02C-3	I	AMT	04/01/2008	196479FW4	3.95000%		\$915,000	\$0	\$880,000	\$35,000	-	-
MFP02C-3	I	AMT	10/01/2008	196479FX2	3.95000%		\$930,000	\$0	\$895,000	\$35,000	-	-
MFP02C-3	I	AMT	04/01/2009	196479FY0	4.15000%		\$945,000	\$0	\$910,000	\$35,000	-	-
MFP02C-3	I	AMT	10/01/2009	196479FZ7	4.15000%		\$965,000	\$0	\$930,000	\$35,000	-	-
MFP02C-3	I	AMT	04/01/2010	196479GA1	4.35000%		\$980,000	\$0	\$795,000	\$185,000	-	-
MFP02C-3	I	AMT	10/01/2010	196479GB9	4.35000%		\$1,000,000	\$0	\$815,000	\$185,000	-	-
MFP02C-3	I	AMT	04/01/2011	196479GC7	4.45000%		\$1,020,000	\$0	\$825,000	\$195,000	-	-
MFP02C-3	I	AMT	10/01/2011	196479GD5	4.45000%		\$1,040,000	\$0	\$840,000	\$200,000	-	-
MFP02C-3	I	AMT	04/01/2012	196479GE3	4.55000%		\$1,060,000	\$0	\$855,000	\$205,000	-	-
MFP02C-3	I	AMT	10/01/2012	196479GF0	4.55000%		\$1,080,000	\$0	\$0	\$1,080,000	-	-
MFP02C-3	I	AMT	04/01/2013	196479GG8	4.65000%		\$1,100,000	\$0	\$0	\$1,100,000	-	-
MFP02C-3	I	AMT	10/01/2013	196479GH6	4.65000%		\$1,120,000	\$0	\$0	\$1,120,000	-	-
MFP02C-4	I	non-AMT	10/01/2032	196479FQ7	Variable	5.04400%	\$31,960,000	\$12,575,000	\$1,990,000	\$17,395,000	\$12,575,000	\$0
MFP02C-5	I	non-AMT	10/01/2005	196479GJ2	2.55000%		\$395,000	\$0	\$355,000	\$40,000	-	-
MFP02C-5	I	non-AMT	04/01/2006	196479GK9	2.85000%		\$400,000	\$0	\$360,000	\$40,000	-	-
MFP02C-5	I	non-AMT	10/01/2006	196479GL7	2.85000%		\$405,000	\$0	\$365,000	\$40,000	-	-
MFP02C-5	I	non-AMT	04/01/2007	196479GM5	3.20000%		\$410,000	\$0	\$370,000	\$40,000	-	-

MFP02C-5	I	non-AMT	10/01/2007	196479GN3	3.20000%		\$415,000	\$0	\$375,000	\$40,000	-	-
MFP02C-5	I	non-AMT	04/01/2008	196479GP8	3.60000%		\$420,000	\$0	\$380,000	\$40,000	-	-
MFP02C-5	I	non-AMT	10/01/2008	196479GQ6	3.60000%		\$425,000	\$0	\$380,000	\$45,000	-	-
MFP02C-5	I	non-AMT	04/01/2009	196479GR4	3.80000%		\$435,000	\$0	\$390,000	\$45,000	-	-
MFP02C-5	I	non-AMT	10/01/2009	196479GS2	3.80000%		\$440,000	\$0	\$395,000	\$45,000	-	-
MFP02C-5	I	non-AMT	04/01/2010	196479GT0	4.00000%		\$450,000	\$0	\$295,000	\$155,000	-	-
MFP02C-5	I	non-AMT	10/01/2010	196479GU7	4.00000%		\$455,000	\$0	\$295,000	\$160,000	-	-
MFP02C-5	I	non-AMT	04/01/2011	196479GV5	4.10000%		\$465,000	\$0	\$305,000	\$160,000	-	-
MFP02C-5	I	non-AMT	10/01/2011	196479GW3	4.10000%		\$475,000	\$0	\$305,000	\$170,000	-	-
MFP02C-5	I	non-AMT	04/01/2012	196479GX1	4.20000%		\$485,000	\$0	\$315,000	\$170,000	-	-
MFP02C-5	I	non-AMT	10/01/2012	196479GY9	4.20000%		\$490,000	\$0	\$0	\$490,000	-	-
MFP02C-5	I	non-AMT	04/01/2013	196479GZ6	4.30000%		\$500,000	\$0	\$0	\$500,000	-	-
MFP02C-5	I	non-AMT	10/01/2013	196479HA0	4.30000%		\$510,000	\$0	\$0	\$510,000	-	-
MFP02C-6	II	non-AMT	04/01/2042	196479HB8	5.30000%		\$3,000,000	\$0	\$0	\$3,000,000	-	-
MFP02C-6	II	non-AMT	10/01/2042	196479HC6	5.30000%		\$2,000,000	\$0	\$0	\$2,000,000	-	-
							\$142,720,000	\$33,630,000	\$24,735,000	\$84,355,000	\$25,280,000	\$8,350,000

MF 2003 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal	Unhedged Principal
MFP03A-1	I	Taxable	10/01/2033	196479HT9	Variable	6.03500%	\$37,415,000	\$25,240,000	\$0	\$12,175,000	\$11,850,000	\$13,390,000
MFP03A-2	II	Taxable	10/01/2033	196479HU6	Variable		\$11,365,000	\$6,320,000	\$0	\$5,045,000	-	\$6,320,000
							\$48,780,000	\$31,560,000	\$0	\$17,220,000	\$11,850,000	\$19,710,000

MF 2004 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal	Unhedged Principal
MFP04A-1	I	Taxable	10/01/2034	196479JL4	Variable		\$66,280,000	\$37,620,000	\$0	\$28,660,000	-	\$37,620,000
MFP04A-2	I	AMT	04/01/2045	196479JM2	Variable		\$10,785,000	\$0	\$0	\$10,785,000	-	\$0
MFP04A-3	II	non-AMT	10/01/2005	196479JN0	1.70000%		\$355,000	\$0	\$355,000	\$0	-	-
MFP04A-3	II	non-AMT	10/01/2006	196479JP5	1.95000%		\$380,000	\$0	\$380,000	\$0	-	-
MFP04A-3	II	non-AMT	10/01/2007	196479JQ3	2.30000%		\$390,000	\$0	\$390,000	\$0	-	-
MFP04A-3	II	non-AMT	10/01/2008	196479JR1	2.60000%		\$395,000	\$0	\$395,000	\$0	-	-
MFP04A-3	II	non-AMT	10/01/2009	196479JS9	2.95000%		\$405,000	\$0	\$405,000	\$0	-	-
MFP04A-3	II	non-AMT	10/01/2010	196479JT7	3.15000%		\$420,000	\$0	\$420,000	\$0	-	-
MFP04A-3	II	non-AMT	10/01/2011	196479JU4	3.40000%		\$435,000	\$0	\$390,000	\$45,000	-	-
MFP04A-3	II	non-AMT	10/01/2012	196479JV2	3.60000%		\$445,000	\$0	\$0	\$445,000	-	-
MFP04A-3	II	non-AMT	10/01/2013	196479JW0	3.75000%		\$465,000	\$0	\$0	\$465,000	-	-
MFP04A-3	II	non-AMT	10/01/2014	196479JX8	3.90000%		\$480,000	\$0	\$0	\$480,000	-	-
MFP04A-3	II	non-AMT	10/01/2017	196479JY6	4.25000%		\$1,575,000	\$0	\$0	\$1,575,000	-	-
MFP04A-3	II	non-AMT	10/01/2024	196479JZ3	4.60000%		\$3,760,000	\$0	\$0	\$3,760,000	-	-
MFP04A-3	II	non-AMT	10/01/2034	196479KA6	4.80000%		\$2,545,000	\$0	\$0	\$2,545,000	-	-

\$89,115,000	\$37,620,000	\$2,735,000	\$48,760,000	\$0	\$37,620,000
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MF 2005 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal	Unhedged Principal
MFP05A-1	I	Taxable	04/01/2036	196479KN8	Variable		\$33,740,000	\$22,805,000	\$0	\$10,935,000	-	\$22,805,000
MFP05A-2	I	non-AMT	04/01/2036	196479UM9	Variable		\$22,235,000	\$0	\$7,065,000	\$15,170,000	-	\$0
MFP05A-3	II	AMT	04/01/2040	196479KQ1	Variable		\$40,275,000	\$2,800,000	\$2,840,000	\$34,635,000	-	\$2,800,000
							\$96,250,000	\$25,605,000	\$9,905,000	\$60,740,000	\$0	\$25,605,000

MF 2005 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal	Unhedged Principal
MFP05B-1	I	Taxable	04/01/2040	196479LB3	Variable		\$16,550,000	\$11,695,000	\$0	\$4,855,000	-	\$11,695,000
MFP05B-2	I	AMT	10/01/2040	196479LC1	Variable	4.52700%	\$10,820,000	\$5,895,000	\$1,305,000	\$3,620,000	\$2,620,000	\$3,275,000
MFP05B-3	I	non-AMT	10/01/2036	196479LD9	Variable		\$6,000,000	\$0	\$120,000	\$5,880,000	-	\$0
							\$33,370,000	\$17,590,000	\$1,425,000	\$14,355,000	\$2,620,000	\$14,970,000

MF 2006 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal	Unhedged Principal
MFP06A-1	I	Taxable	10/01/2036	196479YW3	Variable	5.71000%	\$57,130,000	\$36,930,000	\$0	\$20,200,000	\$34,270,000	\$2,660,000
MFP06A-2	I	AMT	10/01/2041	196479LW7	Variable		\$34,515,000	\$0	\$1,015,000	\$33,500,000	-	\$0
MFP06A-3	III	non-AMT	10/01/2036	196479LX5	Variable		\$22,055,000	\$0	\$1,325,000	\$20,730,000	-	\$0
							\$113,700,000	\$36,930,000	\$2,340,000	\$74,430,000	\$34,270,000	\$2,660,000

MF 2007 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal	Unhedged Principal
MFP07B-1	I	Taxable	10/01/2038	196479YN3	Variable	5.64000%	\$55,710,000	\$45,535,000	\$0	\$10,175,000	\$32,120,000	\$13,415,000
MFP07B-2	I	AMT	04/01/2038	196479YQ6	Variable	4.65100%	\$31,170,000	\$6,075,000	\$1,025,000	\$24,070,000	\$6,020,000	\$55,000
MFP07B-3	I	non-AMT	04/01/2038	196479YS2	Variable	4.88050%	\$16,865,000	\$0	\$765,000	\$16,100,000	\$0	\$0
							\$103,745,000	\$51,610,000	\$1,790,000	\$50,345,000	\$38,140,000	\$13,470,000

MF 2008 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal	Unhedged Principal
MFP08A-1	II	Taxable	04/01/2029	196479MG1	Variable	5.13000%	\$23,090,000	\$17,210,000	\$0	\$5,880,000	\$12,440,000	\$4,770,000
MFP08A-2	II	AMT	04/01/2043	196479MH9	Variable	4.45400%	\$9,645,000	\$5,310,000	\$1,315,000	\$3,020,000	\$5,310,000	\$0
							\$32,735,000	\$22,520,000	\$1,315,000	\$8,900,000	\$17,750,000	\$4,770,000

MF 2008 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal	Unhedged Principal
MFP08B	II	Taxable	05/01/2052	196479MJ5	Variable	5.20710%	\$165,565,000	\$154,350,000	\$0	\$11,215,000	\$154,350,000	\$0

\$165,565,000 \$154,350,000 \$0 \$11,215,000 \$154,350,000 \$0

MF 2008 Series C

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal	Unhedged Principal
MFP08C-1	I	Taxable	10/01/2038	196479PP8	Variable	5.12400%	\$13,000,000	\$10,840,000	\$0	\$2,160,000	\$10,255,000	\$585,000
MFP08C-2	I	AMT	10/01/2021	196479PQ6	Variable		\$5,725,000	\$0	\$290,000	\$5,435,000	-	\$0
MFP08C-3	I	non-AMT	10/01/2038	196479PR4	Variable	4.34000%	\$12,055,000	\$3,485,000	\$840,000	\$7,730,000	\$3,510,000	(\$25,000)
MFP08C-4	I	non-AMT+	04/01/2029	196479PS2	Variable		\$10,780,000	\$0	\$795,000	\$9,985,000	-	\$0
							\$41,560,000	\$14,325,000	\$1,925,000	\$25,310,000	\$13,765,000	\$560,000

MF 2009 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal	Unhedged Principal
MFP09A-1	I	non-AMT+	10/01/2041	196479QR3	Variable	4.79000%	\$33,210,000	\$23,590,000	\$5,275,000	\$4,345,000	\$23,590,000	\$0
MFP09A-2	II	non-AMT+	10/01/2009	196479QT9	1.30000%		\$235,000	\$0	\$235,000	\$0	-	-
MFP09A-2	II	non-AMT+	10/01/2010	196479QU6	1.60000%		\$620,000	\$0	\$620,000	\$0	-	-
MFP09A-2	II	non-AMT+	10/01/2011	196479QV4	2.20000%		\$660,000	\$0	\$585,000	\$75,000	-	-
MFP09A-2	II	non-AMT+	10/01/2012	196479QW2	2.62500%		\$600,000	\$0	\$380,000	\$220,000	-	-
MFP09A-2	II	non-AMT+	10/01/2013	196479QX0	3.00000%		\$400,000	\$0	\$175,000	\$225,000	-	-
MFP09A-2	II	non-AMT+	10/01/2014	196479QY8	3.35000%		\$275,000	\$0	\$120,000	\$155,000	-	-
MFP09A-2	II	non-AMT+	10/01/2015	196479QZ5	3.60000%		\$700,000	\$0	\$255,000	\$445,000	-	-
MFP09A-2	II	non-AMT+	10/01/2016	196479RA9	3.80000%		\$450,000	\$165,000	\$0	\$285,000	-	-
MFP09A-2	II	non-AMT+	10/01/2017	196479RB7	4.00000%		\$955,000	\$345,000	\$0	\$610,000	-	-
MFP09A-2	II	non-AMT+	10/01/2018	196479RC5	4.25000%		\$250,000	\$90,000	\$0	\$160,000	-	-
MFP09A-2	II	non-AMT+	10/01/2019	196479RD3	4.45000%		\$850,000	\$310,000	\$0	\$540,000	-	-
MFP09A-2	II	non-AMT+	10/01/2019	196479RF8	4.45000%		\$2,290,000	\$460,000	\$445,000	\$1,385,000	-	-
MFP09A-2	II	non-AMT+	10/01/2029	196479RE1	5.40000%		\$5,940,000	\$1,880,000	\$0	\$4,060,000	-	-
							\$47,435,000	\$26,840,000	\$8,090,000	\$12,505,000	\$23,590,000	\$0

MF 2012 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal	Unhedged Principal
MFP12A	I	non-AMT	10/01/2022	196479UV9	2.75000%		\$1,240,000	\$1,000,000	\$240,000	\$0	-	-
MFP12A	I	non-AMT	10/01/2032	196479UW7	3.90000%		\$2,055,000	\$2,055,000	\$0	\$0	-	-
MFP12A	I	non-AMT	10/01/2042	196479UX5	4.20000%		\$3,065,000	\$3,065,000	\$0	\$0	-	-
MFP12A	I	non-AMT	10/01/2051	196479UY3	4.50000%		\$4,140,000	\$4,140,000	\$0	\$0	-	-
							\$10,500,000	\$10,260,000	\$240,000	\$0	\$0	\$0

MF 2012 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal	Unhedged Principal
MFP12B	I	non-AMT	10/01/2022	196479VB2	2.55000%		\$1,840,000	\$1,525,000	\$315,000	\$0	-	-

MFP12B	I	non-AMT	10/01/2032	196479VC0	3.50000%		\$3,035,000	\$3,035,000	\$0	\$0	-	-
MFP12B	I	non-AMT	10/01/2042	196479VD8	3.90000%		\$4,375,000	\$4,375,000	\$0	\$0	-	-
MFP12B	I	non-AMT	10/01/2054	196479VE6	4.20000%		\$8,200,000	\$8,200,000	\$0	\$0	-	-
							\$17,450,000	\$17,135,000	\$315,000	\$0	\$0	\$0

MF 2013 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal	Unhedged Principal
MFP13A	I	non-AMT	10/01/2023	196479YU7	Variable	6.03500%	\$7,880,000	\$3,960,000	\$1,545,000	\$2,375,000	\$3,955,000	\$5,000
							\$7,880,000	\$3,960,000	\$1,545,000	\$2,375,000	\$3,955,000	\$5,000

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP00A-1a	I	non-AMT	10/01/2030	Aug-02	\$19,450,000	R
MFP00A-1a	I	non-AMT	10/01/2030	Aug-02	\$2,660,000	S
MFP00A-1a	I	non-AMT	10/01/2030	Dec-02	\$4,200,000	PP
MFP00A-1a	I	non-AMT	10/01/2030	Aug-03	\$2,100,000	PP
MFP00A-1b	III	non-AMT	04/01/2030	Oct-05	\$460,000	S
MFP00A-1b	III	non-AMT	04/01/2030	May-06	\$490,000	S
MFP00A-1a	I	non-AMT	10/01/2030	Oct-06	\$6,160,000	PP
MFP00A-1a	I	non-AMT	10/01/2030	Oct-06	\$8,875,000	R
MFP00A-1b	III	non-AMT	04/01/2030	Oct-06	\$520,000	S
MFP00A-1b	III	non-AMT	04/01/2030	Apr-07	\$550,000	S
MFP00A-1b	III	non-AMT	04/01/2030	Oct-07	\$560,000	S
MFP00A-1b	III	non-AMT	04/01/2030	Apr-08	\$580,000	S
MFP00A-1b	III	non-AMT	04/01/2030	Sep-08	\$15,340,000	O
MFP00A-2	I	non-AMT	04/01/2020	Oct-08	\$495,000	S
MFP00A-2	I	non-AMT	04/01/2020	Apr-09	\$505,000	S
MFP00A-2	I	non-AMT	04/01/2020	Oct-09	\$515,000	SP
MFP00A-2	I	non-AMT	04/01/2020	Apr-10	\$525,000	SP
MFP00A-3	II	non-AMT	10/01/2032	Apr-10	\$6,700,000	O
MFP00A-2	I	non-AMT	04/01/2020	Oct-10	\$540,000	SP
MFP00A-1a	I	non-AMT	10/01/2030	Mar-11	\$985,000	PP
MFP00A-2	I	non-AMT	04/01/2020	Mar-11	\$695,000	PP
MFP00A-2	I	non-AMT	04/01/2020	Apr-11	\$235,000	SP
MFP00A-1a	I	non-AMT	10/01/2030	May-11	\$735,000	SP
MFP00A-2	I	non-AMT	04/01/2020	May-11	\$500,000	SP
MFP00A-2	I	non-AMT	04/01/2020	Oct-11	\$455,000	S
MFP00A-2	I	non-AMT	04/01/2020	Jun-13	\$760,000	O
MFP00A-2	I	non-AMT	04/01/2020	Apr-15	\$2,000,000	SP
MFP00A-1a	I	non-AMT	10/01/2030	Oct-15	\$45,000	SP
MFP00A-2	I	non-AMT	04/01/2020	Oct-15	\$1,000,000	SP
MFP00A-2	I	non-AMT	04/01/2020	Dec-15	\$805,000	PP
MFP00A-1a	I	non-AMT	10/01/2030	Apr-16	\$1,370,000	SP
MFP00A-2	I	non-AMT	04/01/2020	Apr-16	\$1,000,000	SP
MFP00A					\$81,810,000	
MFP00B-3	I	AMT	10/01/2035	Oct-09	\$3,280,000	PPC
MFP00B-4a	I	non-AMT	04/01/2031	Oct-09	\$85,000	PPC
MFP00B-4a	I	non-AMT	04/01/2042	Oct-09	\$45,000	PPC

MFP00B-4a	I	non-AMT	04/01/2031	Jul-12	\$1,600,000	PP
MFP00B-4a	I	non-AMT	04/01/2042	Jul-12	\$900,000	PP
MFP00B-2	I	AMT	10/01/2032	Jul-12	\$4,985,000	O
MFP00B-2	I	AMT	10/01/2039	Jul-12	\$3,805,000	O
MFP00B-4a	I	non-AMT	04/01/2031	Jul-12	\$900,000	O
MFP00B-4a	I	non-AMT	04/01/2042	Jul-12	\$500,000	O
MFP00B-2	I	AMT	10/01/2032	Oct-12	\$1,530,000	SP
MFP00B-2	I	AMT	10/01/2039	Oct-12	\$2,205,000	SP
MFP00B-2	I	AMT	10/01/2032	May-13	\$1,355,000	PP
MFP00B-3	I	AMT	10/01/2035	May-13	\$1,720,000	PP
MFP00B-4a	I	non-AMT	04/01/2031	May-13	\$165,000	PP
MFP00B-4a	I	non-AMT	04/01/2042	May-13	\$95,000	PP
MFP00B-4a	I	non-AMT	04/01/2031	Jun-13	\$355,000	O
MFP00B-4a	I	non-AMT	04/01/2042	Jun-13	\$200,000	O
MFP00B					<u>\$23,725,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP02A-5	I	AMT	10/01/2033	Jul-03	\$5,885,000	PP
MFP02A-5	I	AMT	10/01/2022	Apr-04	\$1,720,000	PP
MFP02A-5	I	AMT	10/01/2033	Apr-04	\$665,000	PP
MFP02A-4	I	non-AMT	10/01/2030	Oct-04	\$170,000	PP
MFP02A-5	I	AMT	10/01/2022	Oct-04	\$145,000	PP
MFP02A-5	I	AMT	10/01/2033	Oct-04	\$55,000	PP
MFP02A-4	I	non-AMT	10/01/2030	Dec-04	\$3,485,000	PP
MFP02A-5		AMT	Serials	Dec-04	\$1,190,000	PP
MFP02A-4	I	non-AMT	10/01/2030	Apr-05	\$395,000	PP
MFP02A-1	I	AMT	10/01/2022	Jun-05	\$10,000	UP
MFP02A-2		AMT	Serials	Jun-05	\$5,000	UP
MFP02A-3	II	AMT	04/01/2042	Jun-05	\$5,000	UP
MFP02A-3	II	AMT	10/01/2042	Jun-05	\$5,000	UP
MFP02A-4	I	non-AMT	10/01/2030	Jan-06	\$410,000	PP
MFP02A-4	I	non-AMT	10/01/2030	Nov-06	\$5,120,000	OR
MFP02A-4	I	non-AMT	10/01/2030	Dec-06	\$845,000	PP
MFP02A-4	I	non-AMT	10/01/2030	Apr-07	\$2,000,000	S
MFP02A-4	I	non-AMT	10/01/2030	May-12	\$2,310,000	SP
MFP02A-3	II	AMT	04/01/2042	Jun-13	\$2,980,000	O
MFP02A-3	II	AMT	10/01/2042	Jun-13	\$2,745,000	O
MFP02A-1	I	AMT	10/01/2022	Aug-14	\$3,815,000	SP
MFP02A-4	I	non-AMT	10/01/2030	Apr-15	\$500,000	SP
MFP02A-1	I	AMT	10/01/2022	Oct-15	\$3,655,000	SP
MFP02A-4	I	non-AMT	10/01/2030	Oct-15	\$1,725,000	SP
MFP02A-4	I	non-AMT	10/01/2030	Apr-16	\$490,000	SP
MFP02A					<u>\$40,330,000</u>	
MFP02C-5		non-AMT	Serials	Sep-05	\$1,060,000	UP
MFP02C-6	II	non-AMT	04/01/2042	Sep-05	\$200,000	UP
MFP02C-3		AMT	Serials	May-06	\$105,000	PP
MFP02C-5		non-AMT	Serials	May-06	\$5,000	PP
MFP02C-6	II	non-AMT	04/01/2042	May-06	\$5,000	PP
MFP02C-3		AMT	Serials	Jun-06	\$460,000	PP
MFP02C-2	I	AMT	10/01/2032	Dec-09	\$11,205,000	PPC
MFP02C-3	I	AMT	Serials	Dec-09	\$1,275,000	PPC
MFP02C-5	I	non-AMT	Serials	Dec-09	\$950,000	PPC
MFP02C-6	II	non-AMT	04/01/2042	Dec-09	\$740,000	PPC
MFP02C-6	II	non-AMT	10/01/2042	Dec-09	\$495,000	PPC

Multi Family Project Bonds of Indenture of Trust
 Disclosure Report as of April 1, 2016

Colorado Housing and Finance Authority

MF 2000A,B MF 2002A,C MF 2003A MF 2004A MF 2005A,B MF 2006A MF 2007B MF 2008A,B,C MF 2009A MF 2012A,B MF 2013A,
 Surplus Assets

MFP02C-4	I	non-AMT	10/01/2032	Dec-11	\$365,000	PP
MFP02C-5	I	non-AMT	Serials	Dec-11	\$15,000	PP
MFP02C-6	II	non-AMT	04/01/2042	Dec-11	\$20,000	PP
MFP02C-6	II	non-AMT	10/01/2042	Dec-11	\$15,000	PP
MFP02C-3	I	AMT	Serials	Apr-12	\$2,665,000	SP
MFP02C-5	I	non-AMT	Serials	Apr-12	\$960,000	SP
MFP02C-6	II	non-AMT	04/01/2042	Jun-13	\$1,935,000	O
MFP02C-6	II	non-AMT	10/01/2042	Jun-13	\$1,290,000	O
MFP02C-2	I	AMT	10/01/2032	Nov-13	\$10,410,000	PP
MFP02C-4	I	non-AMT	10/01/2032	Nov-13	\$4,740,000	PP
MFP02C-2	I	AMT	10/01/2032	Nov-14	\$1,945,000	SP
MFP02C-4	I	non-AMT	10/01/2032	Nov-14	\$645,000	SP
MFP02C-2	I	AMT	10/01/2032	Sep-15	\$12,645,000	SP
MFP02C-4	I	non-AMT	10/01/2032	Sep-15	\$3,165,000	SP
MFP02C-2	I	AMT	10/01/2032	Feb-16	\$18,560,000	PP
MFP02C-4	I	non-AMT	10/01/2032	Feb-16	\$8,480,000	PP
MFP02C					\$84,355,000	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP03A-1	I	Taxable	10/01/2033	Apr-05	\$540,000	PP
MFP03A-1	I	Taxable	10/01/2033	Apr-05	\$1,245,000	S
MFP03A-2	II	Taxable	10/01/2033	Apr-05	\$555,000	PP
MFP03A-1	I	Taxable	10/01/2033	Sep-05	\$815,000	PP
MFP03A-1	I	Taxable	10/01/2033	Oct-05	\$370,000	S
MFP03A-1	I	Taxable	10/01/2033	Jan-06	\$160,000	PP
MFP03A-2	II	Taxable	10/01/2033	Jan-06	\$50,000	PP
MFP03A-1	I	Taxable	10/01/2033	May-06	\$500,000	S
MFP03A-1	I	Taxable	10/01/2033	Oct-06	\$510,000	PP
MFP03A-1	I	Taxable	10/01/2033	Oct-06	\$395,000	S
MFP03A-2	II	Taxable	10/01/2033	Oct-06	\$155,000	PP
MFP03A-2	II	Taxable	10/01/2033	Dec-06	\$1,115,000	PP
MFP03A-1	I	Taxable	10/01/2033	Apr-07	\$415,000	S
MFP03A-2	II	Taxable	10/01/2033	Apr-07	\$125,000	PP
MFP03A-1	I	Taxable	10/01/2033	Oct-07	\$425,000	S
MFP03A-2	II	Taxable	10/01/2033	Oct-07	\$50,000	PP
MFP03A-1	I	Taxable	10/01/2033	Apr-08	\$390,000	PP
MFP03A-1	I	Taxable	10/01/2033	Apr-08	\$545,000	S
MFP03A-1	I	Taxable	10/01/2033	May-08	\$385,000	PP
MFP03A-1	I	Taxable	10/01/2033	Aug-08	\$195,000	PP
MFP03A-1	I	Taxable	10/01/2033	Oct-08	\$450,000	S
MFP03A-1	I	Taxable	10/01/2033	Apr-09	\$595,000	S
MFP03A-1	I	Taxable	10/01/2033	Apr-10	\$560,000	SP
MFP03A-1	I	Taxable	10/01/2033	Apr-11	\$555,000	SP
MFP03A-1	I	Taxable	10/01/2033	Oct-11	\$470,000	S
MFP03A-1	I	Taxable	10/01/2033	Oct-12	\$480,000	SP
MFP03A-2	II	Taxable	10/01/2033	Oct-13	\$2,000,000	SP
MFP03A-1	I	Taxable	10/01/2033	Apr-14	\$545,000	SP
MFP03A-1	I	Taxable	10/01/2033	Oct-14	\$565,000	SP
MFP03A-2	II	Taxable	10/01/2033	Oct-14	\$780,000	SP
MFP03A-1	I	Taxable	10/01/2033	Apr-15	\$580,000	SP
MFP03A-2	II	Taxable	10/01/2033	Apr-15	\$700,000	SP
MFP03A					<u>\$17,220,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP04A-1	I	Taxable	10/01/2034	Apr-05	\$535,000	PP
MFP04A-1	I	Taxable	10/01/2034	Apr-05	\$495,000	S
MFP04A-1	I	Taxable	10/01/2034	Oct-05	\$635,000	S
MFP04A-1	I	Taxable	10/01/2034	Mar-06	\$180,000	PP
MFP04A-1	I	Taxable	10/01/2034	May-06	\$615,000	S
MFP04A-1	I	Taxable	10/01/2034	Oct-06	\$840,000	S
MFP04A-1	I	Taxable	10/01/2034	Apr-07	\$680,000	S
MFP04A-1	I	Taxable	10/01/2034	Jun-07	\$795,000	PP
MFP04A-1	I	Taxable	10/01/2034	Oct-07	\$705,000	S
MFP04A-1	I	Taxable	10/01/2034	Nov-07	\$255,000	PP
MFP04A-1	I	Taxable	10/01/2034	Feb-08	\$345,000	PP
MFP04A-1	I	Taxable	10/01/2034	Apr-08	\$1,230,000	S
MFP04A-1	I	Taxable	10/01/2034	Jun-08	\$240,000	PP
MFP04A-1	I	Taxable	10/01/2034	Aug-08	\$115,000	PP
MFP04A-1	I	Taxable	10/01/2034	Oct-08	\$1,010,000	S
MFP04A-1	I	Taxable	10/01/2034	Apr-09	\$785,000	S
MFP04A-1	I	Taxable	10/01/2034	Apr-10	\$840,000	SP
MFP04A-1	I	Taxable	10/01/2034	Apr-11	\$905,000	SP
MFP04A-3	II	non-AMT	Serials	May-11	\$185,000	SP
MFP04A-3	II	non-AMT	10/01/2017	May-11	\$160,000	SP
MFP04A-3	II	non-AMT	10/01/2024	May-11	\$380,000	SP
MFP04A-3	II	non-AMT	10/01/2034	May-11	\$260,000	SP
MFP04A-1	I	Taxable	10/01/2034	Oct-11	\$935,000	S
MFP04A-1	I	Taxable	10/01/2034	Apr-12	\$965,000	SP
MFP04A-3	II	non-AMT	Serials	Apr-12	\$1,250,000	SP
MFP04A-3	II	non-AMT	10/01/2017	Apr-12	\$1,415,000	SP
MFP04A-3	II	non-AMT	10/01/2024	Jul-12	\$70,000	PP
MFP04A-3	II	non-AMT	10/01/2034	Jul-12	\$50,000	PP
MFP04A-1	I	Taxable	10/01/2034	Oct-12	\$980,000	SP
MFP04A-3	II	non-AMT	10/01/2024	Oct-12	\$2,680,000	SP
MFP04A-3	II	non-AMT	10/01/2034	Oct-12	\$2,235,000	SP
MFP04A-1	I	Taxable	10/01/2034	Jan-13	\$6,270,000	PP
MFP04A-3	II	non-AMT	10/01/2024	Apr-13	\$630,000	SP
MFP04A-1	I	Taxable	10/01/2034	Nov-13	\$4,715,000	PP
MFP04A-1	I	Taxable	10/01/2034	Oct-14	\$600,000	SP
MFP04A-1	I	Taxable	10/01/2034	Apr-15	\$2,000,000	SP
MFP04A-2	I	AMT	04/01/2045	Oct-15	\$10,785,000	SP
MFP04A-1	I	Taxable	10/01/2034	Feb-16	\$990,000	SP
MFP04A					\$48,760,000	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP05A-1	I	Taxable	04/01/2036	May-06	\$180,000	S
MFP05A-2	I	non-AMT	04/01/2036	Oct-06	\$225,000	S
MFP05A-3	II	AMT	04/01/2040	Oct-06	\$22,700,000	PP
MFP05A-1	I	Taxable	04/01/2036	Apr-07	\$230,000	S
MFP05A-1	I	Taxable	04/01/2036	Oct-07	\$235,000	S
MFP05A-1	I	Taxable	04/01/2036	Apr-08	\$1,240,000	S
MFP05A-1	I	Taxable	04/01/2036	Apr-08	\$30,000	UP
MFP05A-2	I	non-AMT	04/01/2036	Apr-08	\$35,000	S
MFP05A-1	I	Taxable	04/01/2036	May-08	\$110,000	PP
MFP05A-1	I	Taxable	04/01/2036	Oct-08	\$245,000	S
MFP05A-3	II	AMT	04/01/2040	Oct-08	\$10,000	S
MFP05A-1	I	Taxable	04/01/2036	Apr-09	\$255,000	S
MFP05A-1	I	Taxable	04/01/2036	Jul-09	\$90,000	PP
MFP05A-1	I	Taxable	04/01/2036	Apr-10	\$265,000	SP
MFP05A-1	I	Taxable	04/01/2036	Apr-11	\$285,000	SP
MFP05A-1	I	Taxable	04/01/2036	Oct-11	\$295,000	S
MFP05A-1	I	Taxable	04/01/2036	Apr-12	\$300,000	SP
MFP05A-1	I	Taxable	04/01/2036	Oct-12	\$2,185,000	SP
MFP05A-1	I	Taxable	04/01/2036	Apr-13	\$4,090,000	SP
MFP05A-1	I	Taxable	04/01/2036	Oct-14	\$675,000	SP
MFP05A-2	I	non-AMT	04/01/2036	Feb-15	\$12,680,000	SP
MFP05A-3	II	AMT	04/01/2040	Feb-15	\$9,335,000	SP
MFP05A-2	I	non-AMT	04/01/2036	Apr-15	\$2,455,000	SP
MFP05A-3	II	AMT	04/01/2040	Oct-15	\$1,500,000	SP
MFP05A-3	II	AMT	04/01/2040	Apr-16	\$1,100,000	SP
MFP05A					\$60,750,000	
MFP05B-1	I	Taxable	04/01/2040	Oct-06	\$165,000	S
MFP05B-1	I	Taxable	04/01/2040	Apr-07	\$165,000	S
MFP05B-1	I	Taxable	04/01/2040	Oct-07	\$170,000	S
MFP05B-3	I	non-AMT	10/01/2036	Oct-07	\$5,870,000	PP
MFP05B-1	I	Taxable	04/01/2040	Apr-08	\$180,000	S
MFP05B-3	I	non-AMT	10/01/2036	Apr-08	\$10,000	S
MFP05B-1	I	Taxable	04/01/2040	Oct-08	\$185,000	S
MFP05B-1	I	Taxable	04/01/2040	Apr-09	\$190,000	S
MFP05B-1	I	Taxable	04/01/2040	Apr-10	\$200,000	SP
MFP05B-1	I	Taxable	04/01/2040	Apr-11	\$215,000	SP
MFP05B-1	I	Taxable	04/01/2040	Oct-11	\$225,000	SP

MFP05B-1	I	Taxable	04/01/2040	Apr-12	\$230,000	SP
MFP05B-1	I	Taxable	04/01/2040	Oct-12	\$1,885,000	SP
MFP05B-2	I	AMT	10/01/2040	Oct-12	\$70,000	SP
MFP05B-1	I	Taxable	04/01/2040	Apr-13	\$270,000	SP
MFP05B-1	I	Taxable	04/01/2040	Apr-14	\$260,000	SP
MFP05B-1	I	Taxable	04/01/2040	Oct-14	\$515,000	SP
MFP05B-2	I	AMT	10/01/2040	Oct-14	\$200,000	SP
MFP05B-2	I	AMT	10/01/2040	Jan-15	\$3,350,000	SP
MFP05B					<u>\$14,355,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP06A-3	III	non-AMT	10/01/2036	Jan-07	\$820,000	PP
MFP06A-1	I	Taxable	10/01/2036	Feb-07	\$615,000	PP
MFP06A-3	III	non-AMT	10/01/2036	Mar-07	\$80,000	PP
MFP06A-1	I	Taxable	10/01/2036	Apr-07	\$200,000	S
MFP06A-3	III	non-AMT	10/01/2036	Apr-07	\$150,000	PP
MFP06A-3	III	non-AMT	10/01/2036	Aug-07	\$260,000	PP
MFP06A-1	I	Taxable	10/01/2036	Oct-07	\$450,000	S
MFP06A-3	III	non-AMT	10/01/2036	Nov-07	\$4,690,000	PP
MFP06A-1	I	Taxable	10/01/2036	Jan-08	\$150,000	PP
MFP06A-1	I	Taxable	10/01/2036	Apr-08	\$475,000	S
MFP06A-3	III	non-AMT	10/01/2036	May-08	\$90,000	PP
MFP06A-3	III	non-AMT	10/01/2036	Jun-08	\$160,000	PP
MFP06A-1	I	Taxable	10/01/2036	Oct-08	\$630,000	S
MFP06A-1	I	Taxable	10/01/2036	Apr-09	\$645,000	S
MFP06A-2	I	AMT	10/01/2041	Apr-09	\$1,560,000	S
MFP06A-2	I	AMT	10/01/2041	Jun-09	\$30,480,000	R
MFP06A-3	III	non-AMT	10/01/2036	Jun-09	\$13,900,000	R
MFP06A-2	I	AMT	10/01/2041	Jul-09	\$1,460,000	PP
MFP06A-3	III	non-AMT	10/01/2036	Jul-09	\$580,000	PP
MFP06A-1	I	Taxable	10/01/2036	Oct-09	\$660,000	SP
MFP06A-1	I	Taxable	10/01/2036	Apr-11	\$730,000	SP
MFP06A-1	I	Taxable	10/01/2036	Oct-11	\$760,000	S
MFP06A-1	I	Taxable	10/01/2036	Apr-12	\$710,000	SP
MFP06A-1	I	Taxable	10/01/2036	Oct-12	\$6,160,000	SP
MFP06A-1	I	Taxable	10/01/2036	Apr-13	\$3,765,000	SP
MFP06A-1	I	Taxable	10/01/2036	Oct-14	\$2,430,000	SP
MFP06A-1	I	Taxable	10/01/2036	Apr-15	\$1,820,000	SP
MFP06A					<u>\$74,430,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP07B-1	I	Taxable	10/01/2038	Apr-08	\$275,000	S
MFP07B-1	I	Taxable	10/01/2038	Oct-08	\$425,000	UP
MFP07B-2	I	AMT	04/01/2038	Oct-08	\$4,925,000	UP
MFP07B-3	I	non-AMT	04/01/2038	Oct-08	\$4,750,000	UP
MFP07B-2	I	AMT	04/01/2038	Dec-08	\$2,025,000	PP
MFP07B-1	I	Taxable	10/01/2038	Mar-09	\$535,000	PP
MFP07B-1	I	Taxable	10/01/2038	Apr-09	\$445,000	PP
MFP07B-2	I	AMT	04/01/2038	Apr-09	\$855,000	PP
MFP07B-2	I	AMT	04/01/2038	Aug-09	\$1,765,000	O
MFP07B-1	I	Taxable	10/01/2038	Apr-10	\$475,000	SP
MFP07B-2	I	AMT	04/01/2038	Jul-10	\$2,500,000	UP
MFP07B-1	I	Taxable	10/01/2038	Apr-11	\$510,000	SP
MFP07B-2	I	AMT	04/01/2038	Apr-11	\$45,000	SP
MFP07B-3	I	non-AMT	04/01/2038	Apr-11	\$20,000	SP
MFP07B-2	I	AMT	04/01/2038	Jul-11	\$4,030,000	UP
MFP07B-1	I	Taxable	10/01/2038	Oct-11	\$540,000	S
MFP07B-2	I	AMT	04/01/2038	Oct-11	\$60,000	S
MFP07B-3	I	non-AMT	04/01/2038	Oct-11	\$20,000	S
MFP07B-1	I	Taxable	10/01/2038	Apr-12	\$545,000	SP
MFP07B-2	I	AMT	04/01/2038	Apr-12	\$65,000	SP
MFP07B-3	I	non-AMT	04/01/2038	Apr-12	\$20,000	SP
MFP07B-2	I	AMT	04/01/2038	May-12	\$1,670,000	SP
MFP07B-3	I	non-AMT	04/01/2038	May-12	\$2,200,000	SP
MFP07B-1	I	Taxable	10/01/2038	Oct-12	\$1,350,000	UP
MFP07B-3	I	non-AMT	04/01/2038	Sep-13	\$1,320,000	PP
MFP07B-1	I	Taxable	10/01/2038	Oct-13	\$2,720,000	SP
MFP07B-1	I	Taxable	10/01/2038	Apr-14	\$1,000,000	SP
MFP07B-1	I	Taxable	10/01/2038	Oct-14	\$1,355,000	SP
MFP07B-2	I	AMT	04/01/2038	Oct-14	\$230,000	SP
MFP07B-3	I	non-AMT	04/01/2038	Feb-15	\$3,300,000	SP
MFP07B-2	I	AMT	04/01/2038	Apr-15	\$4,400,000	SP
MFP07B-2	I	AMT	04/01/2038	Oct-15	\$1,500,000	SP
MFP07B-3	I	non-AMT	04/01/2038	Oct-15	\$15,000	SP
MFP07B-3	I	non-AMT	04/01/2038	Apr-16	\$4,455,000	SP
MFP07B					<u>\$50,345,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP08A-1	II	Taxable	04/01/2029	Oct-08	\$90,000	S
MFP08A-1	II	Taxable	04/01/2029	Apr-09	\$140,000	S
MFP08A-1	II	Taxable	04/01/2029	Apr-10	\$235,000	SP
MFP08A-2	II	AMT	04/01/2043	Jul-10	\$480,000	UP
MFP08A-1	II	Taxable	04/01/2029	Apr-11	\$260,000	SP
MFP08A-1	II	Taxable	04/01/2029	Oct-11	\$270,000	S
MFP08A-1	II	Taxable	04/01/2029	Apr-12	\$275,000	SP
MFP08A-1	II	Taxable	04/01/2029	Oct-13	\$2,795,000	SP
MFP08A-1	II	Taxable	04/01/2029	Apr-14	\$1,000,000	SP
MFP08A-1	II	Taxable	04/01/2029	Oct-14	\$315,000	SP
MFP08A-1	II	Taxable	04/01/2029	Apr-15	\$500,000	SP
MFP08A-2	II	AMT	04/01/2043	Apr-15	\$990,000	SP
MFP08A-2	II	AMT	04/01/2043	Apr-16	\$1,550,000	SP
MFP08A					\$8,900,000	
MFP08B	II	Taxable	05/01/2052	Oct-08	\$50,000	S
MFP08B	II	Taxable	05/01/2052	Apr-09	\$50,000	S
MFP08B	II	Taxable	05/01/2052	Nov-10	\$560,000	SP
MFP08B	II	Taxable	05/01/2052	Apr-11	\$695,000	SP
MFP08B	II	Taxable	05/01/2052	Oct-11	\$705,000	S
MFP08B	II	Taxable	05/01/2052	Apr-12	\$1,130,000	SP
MFP08B	II	Taxable	05/01/2052	Oct-13	\$2,895,000	SP
MFP08B	II	Taxable	05/01/2052	Apr-14	\$985,000	SP
MFP08B	II	Taxable	05/01/2052	Oct-14	\$990,000	SP
MFP08B	II	Taxable	05/01/2052	Apr-15	\$1,035,000	SP
MFP08B	II	Taxable	05/01/2052	Oct-15	\$1,000,000	SP
MFP08B	II	Taxable	05/01/2052	Apr-16	\$1,120,000	SP
MFP08B					\$11,215,000	
MFP08C-4	I	non-AMT+	04/01/2029	Dec-09	\$6,000,000	UP
MFP08C-1	I	Taxable	10/01/2038	Feb-12	\$85,000	UP
MFP08C-3	I	non-AMT	10/01/2038	Feb-12	\$410,000	UP
MFP08C-4	I	non-AMT+	04/01/2029	Feb-12	\$270,000	UP
MFP08C-1	I	Taxable	10/01/2038	Apr-13	\$1,500,000	SP
MFP08C-1	I	Taxable	10/01/2038	Apr-14	\$180,000	SP
MFP08C-3	I	non-AMT	10/01/2038	Apr-14	\$1,820,000	PP
MFP08C-4	I	non-AMT+	04/01/2029	Apr-14	\$3,715,000	PP
MFP08C-1	I	Taxable	10/01/2038	Oct-14	\$395,000	SP

MFP08C-3	I	non-AMT	10/01/2038	Oct-14	\$3,715,000	SP
MFP08C-2	I	AMT	10/01/2021	Apr-15	\$5,435,000	SP
MFP08C-3	I	non-AMT	10/01/2038	Apr-15	\$75,000	SP
MFP08C-3	I	non-AMT	10/01/2038	Oct-15	\$1,710,000	SP
MFP08C					<u>\$25,310,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP09A-2	II	non-AMT+	Serials	Nov-10	\$315,000	SP
MFP09A-2	II	non-AMT+	10/01/2019	Nov-10	\$140,000	SP
MFP09A-2	II	non-AMT+	10/01/2029	Nov-10	\$365,000	SP
MFP09A-2	II	non-AMT+	Serials	Mar-11	\$285,000	SP
MFP09A-2	II	non-AMT+	10/01/2019	Mar-11	\$125,000	SP
MFP09A-2	II	non-AMT+	10/01/2029	Mar-11	\$325,000	SP
MFP09A-1	I	non-AMT+	10/01/2041	Oct-11	\$600,000	SP
MFP09A-2	II	non-AMT+	Serials	Oct-11	\$75,000	SP
MFP09A-2	II	non-AMT+	10/01/2019	Oct-11	\$40,000	SP
MFP09A-2	II	non-AMT+	10/01/2029	Oct-11	\$100,000	SP
MFP09A-1	I	non-AMT+	10/01/2041	Feb-12	\$30,000	SP
MFP09A-2	II	non-AMT+	Serials	Feb-12	\$5,000	SP
MFP09A-2	II	non-AMT+	10/01/2029	Feb-12	\$5,000	SP
MFP09A-2	II	non-AMT+	Serials	Jun-12	\$1,030,000	SP
MFP09A-2	II	non-AMT+	10/01/2019	Jun-12	\$530,000	SP
MFP09A-2	II	non-AMT+	10/01/2029	Jun-12	\$1,370,000	SP
MFP09A-2	II	non-AMT+	Serials	Feb-13	\$535,000	PP
MFP09A-2	II	non-AMT+	10/01/2019	Feb-13	\$310,000	PP
MFP09A-2	II	non-AMT+	10/01/2029	Feb-13	\$825,000	PP
MFP09A-1	I	non-AMT+	10/01/2041	Apr-13	\$3,715,000	SP
MFP09A-2	II	non-AMT+	Serials	Apr-13	\$245,000	SP
MFP09A-2	II	non-AMT+	10/01/2019	Apr-13	\$140,000	SP
MFP09A-2	II	non-AMT+	10/01/2029	Apr-13	\$375,000	SP
MFP09A-2	II	non-AMT+	Serials	Apr-15	\$225,000	SP
MFP09A-2	II	non-AMT+	10/01/2019	Apr-15	\$100,000	SP
MFP09A-2	II	non-AMT+	10/01/2029	Apr-15	\$420,000	SP
MFP09A-2	II	non-AMT+	10/01/2029	Jun-15	\$275,000	SP
MFP09A					<u>\$12,505,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP13A	I	non-AMT	10/01/2023	Apr-15	\$2,375,000	SP
MFP13A					<u>\$2,375,000</u>	

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2000A DSR	FEDERAL HOME LOAN BANKS	2,414,000.00	4.13 %	03/13/2020
MF 2000A DSR	FGLMC	143,726.29	3.50 %	08/01/2044
MF 2000A DSR	FGLMC	638,108.38	3.50 %	06/01/2042
MF 2000A DSR	GNMA MBS	97,661.28	4.00 %	02/20/2041
MF 2000A DSR	GNMA MBS	398,743.16	5.00 %	06/16/2038
MF 2000A DSR	GNMA MBS	1,419,437.18	4.00 %	12/20/2040
MF 2000A REVENUE	INVESTMENT AGREEMENT	8,499,279.96	6.00 %	10/01/2030
MF 2000A DSR	MONEY MARKET	981,754.88	0.41 %	Short Term
MF 2000A REVENUE	MONEY MARKET	356,302.43	0.43 %	Short Term
MF2000A REDM CI	MONEY MARKET	11,455.00	0.41 %	Short Term
		<u>\$14,960,468.56</u>		
MF 2000B REVENUE	INVESTMENT AGREEMENT	6,654,028.40	6.26 %	10/01/2020
MF 2000B REVENUE	MONEY MARKET	231,238.09	0.43 %	Short Term
MF 2000B DSR	SURETY BOND	100% of required		
		<u>\$6,885,266.49</u>		
MF 2002A DSR	INVESTMENT AGREEMENT	1,413,100.00	5.50 %	10/01/2030
MF 2002A REBATE	INVESTMENT AGREEMENT	97,931.19	5.50 %	10/01/2030
MF 2002A REVENUE	INVESTMENT AGREEMENT	299,521.94	5.50 %	10/01/2030
MF 2002A DS CI	MONEY MARKET	1.43	0.41 %	Short Term
MF 2002A REBATE	MONEY MARKET	2,693.20	0.41 %	Short Term
MF 2002A REVENUE	MONEY MARKET	138,410.04	0.41 %	Short Term
		<u>\$1,951,657.80</u>		
MF 2002C REVENUE	FGLMC	17,490.55	3.50 %	08/01/2044
MF 2002C REVENUE	FGLMC	552,172.50	3.50 %	06/01/2042
MF 2002C DSR	INVESTMENT AGREEMENT	6,211,033.63	4.89 %	10/01/2032
MF 2002C LN-RECYCLING	INVESTMENT AGREEMENT	4,440,519.29	4.26 %	10/01/2032
MF 2002C REVENUE	INVESTMENT AGREEMENT	10,559,480.71	4.26 %	10/01/2032
MF 2002C DS CI	MONEY MARKET	32.30	0.41 %	Short Term
MF 2002C REVENUE	MONEY MARKET	5,217,626.98	0.41 %	Short Term
MF2002C REDM CI	MONEY MARKET	4,965,000.00	0.41 %	Short Term
		<u>\$31,963,355.96</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2003A DSR	FEDERAL HOME LOAN MORTGAGE CORP	3,152,000.00	6.75 %	03/15/2031
MF 2003A DSR	FGLMC	94,814.10	3.50 %	08/01/2044
MF 2003A DSR	FGLMC	719,849.50	3.50 %	06/01/2042
MF 2003A DSR	GNMA MBS	1,005,728.38	4.00 %	12/20/2040
MF 2003A DS CI	MONEY MARKET	0.09	0.41 %	Short Term
MF 2003A DS CII	MONEY MARKET	0.12	0.41 %	Short Term
MF 2003A DSR	MONEY MARKET	690,599.54	0.41 %	Short Term
MF 2003A LN-RECYCLING	MONEY MARKET	1,731,834.71	0.41 %	Short Term
MF 2003A REDEMPTION CI	MONEY MARKET	7.65	0.41 %	Short Term
MF 2003A REVENUE	MONEY MARKET	1,183,084.43	0.41 %	Short Term
MF2003A REDM CII	MONEY MARKET	1.85	0.41 %	Short Term
		\$8,577,920.37		
MF 2004A DSR	FEDERAL HOME LOAN BANKS	1,011,355.00	4.13 %	03/13/2020
MF 2004A REVENUE	FEDERAL HOME LOAN BANKS	541,645.00	4.13 %	03/13/2020
MF 2004A DSR	FEDERAL NATIONAL MORTGAGE ASSOCIATION	4,818,000.00	6.63 %	11/15/2030
MF 2004A REVENUE	FGLMC	13,512.19	3.50 %	08/01/2044
MF 2004A REVENUE	FGLMC	426,576.21	3.50 %	06/01/2042
MF 2004A DS CI	MONEY MARKET	0.11	0.41 %	Short Term
MF 2004A LN-RECYCLING	MONEY MARKET	5,852,280.16	0.41 %	Short Term
MF 2004A REDEMPTION CI	MONEY MARKET	454.99	0.41 %	Short Term
MF 2004A REDEMPTION CII	MONEY MARKET	34.15	0.41 %	Short Term
MF 2004A REVENUE	MONEY MARKET	1,532,067.70	0.41 %	Short Term
		\$14,195,925.51		
MF 2005A DSR	FEDERAL HOME LOAN BANKS	2,549,000.00	4.13 %	03/13/2020
MF 2005A DSR	FGLMC	4,851.80	3.50 %	08/01/2044
MF 2005A DS CI	MONEY MARKET	2.55	0.41 %	Short Term
MF 2005A DS CII	MONEY MARKET	0.65	0.41 %	Short Term
MF 2005A DSR	MONEY MARKET	422,252.34	0.41 %	Short Term
MF 2005A LN-RECYCLING	MONEY MARKET	60,548.93	0.41 %	Short Term
MF 2005A REDEMPTION CI	MONEY MARKET	990.12	0.41 %	Short Term
MF 2005A REDEMPTION CII	MONEY MARKET	955.11	0.41 %	Short Term
MF 2005A REVENUE	MONEY MARKET	537,039.70	0.41 %	Short Term
		\$3,575,641.20		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2005B DS CI	MONEY MARKET	0.05	0.41 %	Short Term
MF 2005B LN-RECYCLING	MONEY MARKET	1,691,042.79	0.41 %	Short Term
MF 2005B REVENUE	MONEY MARKET	1,212,361.86	0.41 %	Short Term
		<u>\$2,903,404.70</u>		
MF 2006A LN-RECYCLING	MONEY MARKET	2,623,896.95	0.41 %	Short Term
MF 2006A REDEMPTION CI	MONEY MARKET	118.82	0.41 %	Short Term
MF 2006A REVENUE	MONEY MARKET	1,561,366.63	0.41 %	Short Term
		<u>\$4,185,382.40</u>		
MF 2007B DSR	FEDERAL HOME LOAN BANKS	920,000.00	4.13 %	03/13/2020
MF 2007B DSR	FGLMC	1,679.77	3.50 %	08/01/2044
MF 2007B DSR	INVESTMENT AGREEMENT	4,505,801.38	5.27 %	10/01/2038
MF 2007B LN-RECYCLING	INVESTMENT AGREEMENT	3,688,594.01	0.01 %	10/01/2038
MF 2007B LN-RECYCLING	INVESTMENT AGREEMENT	7,626,493.02	4.46 %	10/01/2038
MF 2007B REVENUE	INVESTMENT AGREEMENT	373,506.98	4.46 %	10/01/2038
MF 2007B REVENUE	INVESTMENT AGREEMENT	662,502.39	0.01 %	10/01/2038
MF 2007B DSR	MONEY MARKET	1,152.17	0.41 %	Short Term
MF 2007B REVENUE	MONEY MARKET	542,336.97	0.41 %	Short Term
		<u>\$18,322,066.69</u>		
MF 2008A DSR	INVESTMENT AGREEMENT	2,671,881.00	4.33 %	04/01/2043
MF 2008A LN-RECYCLING	INVESTMENT AGREEMENT	727,644.56	0.00 %	04/01/2043
MF 2008A LN-RECYCLING	INVESTMENT AGREEMENT	2,270,166.62	3.61 %	04/01/2043
MF 2008A REVENUE	INVESTMENT AGREEMENT	622,366.56	3.61 %	04/01/2043
MF 2008A REVENUE	MONEY MARKET	254,208.62	0.41 %	Short Term
		<u>\$6,546,267.36</u>		
MF 2008B DSR	FEDERAL HOME LOAN BANKS	224,000.00	4.13 %	03/13/2020
MF 2008B REVENUE	INVESTMENT AGREEMENT	1,941,913.18	4.71 %	05/01/2052
MF2008B REDM CII	INVESTMENT AGREEMENT	4,251.27	4.71 %	05/01/2052
MF 2008B DSR	MONEY MARKET	2,796,728.41	0.41 %	Short Term
MF 2008B REVENUE	MONEY MARKET	39,531.09	0.43 %	Short Term
		<u>\$5,006,423.95</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2008C DSR	FEDERAL HOME LOAN BANKS	20,000.00	4.13 %	03/13/2020
MF 2008C DSR	GNMA MBS	3,100,000.00	5.00 %	06/16/2038
MF 2008C DSR	MONEY MARKET	511.70	0.41 %	Short Term
MF 2008C LN RECYCLING	MONEY MARKET	580,234.67	0.41 %	Short Term
MF 2008C REBATE	MONEY MARKET	1.14	0.41 %	Short Term
MF 2008C REVENUE	MONEY MARKET	1,127,430.25	0.41 %	Short Term
		\$4,828,177.76		
MF 2009A DSR	FGLMC	1,839.23	3.50 %	08/01/2044
MF 2009A DSR	FGLMC	31,785.14	3.50 %	06/01/2042
MF 2009A DSR	GNMA MBS	11,464.10	4.00 %	12/20/2040
MF 2009A DSR	GNMA MBS	2,951,256.84	5.00 %	06/16/2038
MF 2009A DSR	MONEY MARKET	13,630.72	0.41 %	Short Term
MF 2009A REVENUE	MONEY MARKET	625,522.51	0.41 %	Short Term
MF2009A REDM CII	MONEY MARKET	950,000.00	0.41 %	Short Term
		\$4,585,498.54		
MF 2012A REVENUE	MONEY MARKET	168,126.94	0.41 %	Short Term
		\$168,126.94		
MF 2012B REVENUE	MONEY MARKET	152,000.28	0.41 %	Short Term
		\$152,000.28		
MF 2013A DSR	FGLMC	14,142.60	3.50 %	08/01/2044
MF 2013A DSR	FGLMC	467,259.59	3.50 %	06/01/2042
MF 2013A Class I Debt Ser	MONEY MARKET	0.02	0.41 %	Short Term
MF 2013A DSR	MONEY MARKET	113,389.99	0.41 %	Short Term
MF 2013A Revenue Fund	MONEY MARKET	218,827.34	0.41 %	Short Term
		\$813,619.54		
MFPB SURPLUS ACCOUNT	FGLMC	835,782.06	3.50 %	06/01/2042
MFPB SURPLUS ACCOUNT	MONEY MARKET	152,900.82	0.41 %	Short Term
		\$988,682.88		

Investment Type	Amount
FEDERAL HOME LOAN BANKS	\$7,680,000.00
FEDERAL HOME LOAN MORTGAGE CORP	\$3,152,000.00
FEDERAL NATIONAL MORTGAGE ASSOCIATION	\$4,818,000.00
FGLMC	\$3,963,589.91
GNMA MBS	\$8,984,290.94
INVESTMENT AGREEMENT	\$63,270,016.09
MONEY MARKET	\$38,741,989.99
SURETY BOND	100% of required
	<u>\$130,609,886.93</u>

Outstanding Interest Rate Contracts

Swap	Counterparty	Current	Swap	CHFA Paid	Variable Rate Received	Trigger (1)	Optionality	Optionality	Bond	Series	Maturity	CUSIP
		Notional	Termination				Rate	Date			Amount	
MF02AA	Barclays Capital	11,850,000	10/1/2023	6.04%	SIFMA + 0.0005000				MFP03A	MFP03A-1	10/1/2033	196479HT9
MF02AA	Barclays Capital	3,955,000	10/1/2023	6.04%	SIFMA + 0.0005000				MFP13A	MFP13A	10/1/2023	196479YU7
MF02AA	Barclays Capital	2,160,000	10/1/2023	6.04%	SIFMA + 0.0005000				MFP Surplus	MFP Surplus	10/1/2054	MFPSurplus
MFP00A-1	Barclays Capital	9,615,000	10/1/2020	5.24%	SIFMA + 0.0005000				MFP00A	MFP00A-1a	10/1/2030	1964785T4
MFP00B-1 (A)	Morgan Stanley	2,990,000	7/1/2020	7.39%	Citigroup 3 Month (Manual) + 0.0025000				MFP00B	MFP00B-1	10/1/2020	1964786Y2
MFP02A-1	Barclays Capital	6,485,000	10/1/2022	5.10%	SIFMA + 0.0015000				MFP Surplus	MFP Surplus	10/1/2054	MFP Surplus
MFP02C-2 (Split)	Barclays Capital	12,705,000	10/1/2032	5.12%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	4/1/2018	Full	MFP02C	MFP02C-2	10/1/2032	196479FP9
MFP02C-2 (Split)	Barclays Capital	41,745,000	10/1/2032	5.12%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	4/1/2018	Full	MFP Surplus	MFP Surplus	10/1/2054	MFP Surplus
MFP02C-4	Barclays Capital	21,615,000	10/1/2032	5.04%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000	4/1/2018	Full	MFP02C	MFP02C-4	10/1/2032	196479FQ7
MFP02C-4	Barclays Capital	7,610,000	10/1/2032	5.04%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000	4/1/2018	Full	MFP Surplus	MFP Surplus	10/1/2054	MFP Surplus
MFP05B-2 (B)	Bank of America	2,620,000	10/1/2038	4.53%	SIFMA + 0.0015000		10/1/2021	Full	MFP05B	MFP05B-2	10/1/2040	196479LC1
MFP05B-2 (B)	Bank of America	2,725,000	10/1/2038	4.53%	SIFMA + 0.0015000		10/1/2021	Full	MFP Surplus	MFP Surplus	10/1/2054	MFP Surplus
MFP06A-1 (Combo) 2	Barclays Capital	24,305,000	4/1/2027	5.71%	Libor 1 Month + 0.0005000		10/1/2016	Partial	MFP06A	MFP06A-1	10/1/2036	196479YW3
MFP06A-1 (F)	Bank of America	9,965,000	10/1/2036	5.34%	Libor 1 Month + 0.0005000		4/1/2021	Full	MFP06A	MFP06A-1	10/1/2036	196479YW3
MFP07B-1 (Combo)	Barclays Capital	25,025,000	4/1/2038	5.64%	Libor 1 Month + 0.0005000		10/1/2017	Partial	MFP07B	MFP07B-1	10/1/2038	196479YN3
MFP07B-1 (G)	Bank of America	7,095,000	4/1/2028	5.22%	Libor 1 Month + 0.0005000		10/1/2022	Full	MFP07B	MFP07B-1	10/1/2038	196479YN3
MFP07B-2 (A)	Barclays Capital	965,000	10/1/2036	4.29%	SIFMA + 0.0015000		10/1/2017	Full	MFP07B	MFP07B-2	4/1/2038	196479YQ6
MFP07B-2 (A)	Barclays Capital	1,255,000	10/1/2036	4.29%	SIFMA + 0.0015000		10/1/2017	Full	MFP Surplus	MFP Surplus	10/1/2054	MFP Surplus
MFP07B-2 (B)	Barclays Capital	1,855,000	4/1/2038	4.54%	SIFMA + 0.0015000		10/1/2017	Full	MFP07B	MFP07B-2	4/1/2038	196479YQ6
MFP07B-2 (C)	Barclays Capital	3,200,000	4/1/2038	4.47%	SIFMA + 0.0015000		10/1/2017	Full	MFP07B	MFP07B-2	4/1/2038	196479YQ6
MFP07B-2 (C)	Barclays Capital	1,300,000	4/1/2038	4.47%	SIFMA + 0.0015000		10/1/2017	Full	MFP Surplus	MFP Surplus	10/1/2054	MFP Surplus
MFP07B-2 (D)	Barclays Capital	4,435,000	4/1/2028	4.65%	SIFMA + 0.0015000		4/1/2023	Full	MFP Surplus	MFP Surplus	10/1/2054	MFP Surplus
MFP07B-3 (A)	Barclays Capital	2,185,000	10/1/2037	4.30%	SIFMA + 0.0005000		10/1/2017	Full	MFP Surplus	MFP Surplus	10/1/2054	MFP Surplus
MFP07B-3 (C)	Barclays Capital	2,230,000	4/1/2038	4.88%	SIFMA + 0.0005000		10/1/2017	Full	MFP Surplus	MFP Surplus	10/1/2054	MFP Surplus
MFP08A-1 (Combo)	Barclays Capital	12,440,000	4/1/2029	5.13%	Libor 1 Month + 0.0005000		4/1/2018	Partial	MFP08A	MFP08A-1	4/1/2029	196479MG1
MFP08A-2	Barclays Capital	5,310,000	4/1/2043	4.45%	SIFMA + 0.0015000		4/1/2019	Full	MFP08A	MFP08A-2	4/1/2043	196479MH9
MFP08A-2	Barclays Capital	1,550,000	4/1/2043	4.45%	SIFMA + 0.0015000		4/1/2019	Full	MFP Surplus	MFP Surplus	10/1/2054	MFP Surplus
MFP08B (a)	Royal Bank of Canada	109,345,000	10/1/2044	5.17%	Libor 1 Month				MFP08B	MFP08B	5/1/2052	196479MJ5
MFP08B (b)	Royal Bank of Canada	45,005,000	3/1/2047	5.21%	Libor 1 Month				MFP08B	MFP08B	5/1/2052	196479MJ5
MFP08C-1 (Split)	Barclays Capital	10,255,000	10/1/2032	5.12%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	4/1/2018	Full	MFP08C	MFP08C-1	10/1/2038	196479PP8
MFP08C-3	Barclays Capital	3,510,000	10/1/2038	4.34%	SIFMA + 0.0005000		4/1/2019	Full	MFP08C	MFP08C-3	10/1/2038	196479PR4
MFP08C-3	Barclays Capital	3,535,000	10/1/2038	4.34%	SIFMA + 0.0005000		4/1/2019	Full	MFP Surplus	MFP Surplus	10/1/2054	MFP Surplus
MFP09A-1	Barclays Capital	23,590,000	10/1/2041	4.79%	SIFMA + 0.0005000		10/1/2016	Partial	MFP09A	MFP09A-1	10/1/2041	196479QR3
MFP09A-1	Barclays Capital	3,990,000	10/1/2041	4.79%	SIFMA + 0.0005000		10/1/2016	Partial	MFP Surplus	MFP Surplus	10/1/2054	MFP Surplus

(1) When Libor 1 Month >=0.0350000 (3.50%), the variable rate received = 68% of 1 month LIBOR

Outstanding Liquidity Facilities and Remarketing Agents

<u>Bond</u>	<u>Series</u>	<u>Tax Status</u>	<u>Class</u>	<u>Maturity Date</u>	<u>CUSIP</u>	<u>Remarketing Agent</u>	<u>Liquidity Provider</u>	<u>Liquidity Expiration</u>	<u>Liquidity Balance</u>
MFP00A	MFP00A-1a	non-AMT	I	10/1/2030	1964785T4	Barclays Capital	Federal Home Loan Bank of Topeka	03/21/2019	9,615,000
MFP00A	MFP00A-2	non-AMT	I	4/1/2020	196479AX7	Barclays Capital	Federal Home Loan Bank of Topeka	03/21/2019	1,515,000
MFP02A	MFP02A-4	non-AMT	I	10/1/2030	196479EP0	D.A. Davidson & Co.	Federal Home Loan Bank of Topeka	05/14/2018	2,000,000
MFP02C	MFP02C-1	Taxable	I	10/1/2032	196479FN4	JPMORGAN	Federal Home Loan Bank of Topeka	11/16/2018	8,350,000
MFP02C	MFP02C-2	AMT	I	10/1/2032	196479FP9	Barclays Capital	Federal Home Loan Bank of Topeka	11/16/2018	12,705,000
MFP02C	MFP02C-4	non-AMT	I	10/1/2032	196479FQ7	Barclays Capital	Federal Home Loan Bank of Topeka	11/16/2018	12,575,000
MFP03A	MFP03A-1	Taxable	I	10/1/2033	196479HT9	George K. Baum & Company	Federal Home Loan Bank of Topeka	09/23/2018	25,240,000
MFP03A	MFP03A-2	Taxable	II	10/1/2033	196479HU6	George K. Baum & Company	Federal Home Loan Bank of Topeka	09/23/2018	6,320,000
MFP04A	MFP04A-1	Taxable	I	10/1/2034	196479JL4	JPMORGAN	Federal Home Loan Bank of Topeka	09/21/2016	37,620,000
MFP05A	MFP05A-1	Taxable	I	4/1/2036	196479KN8	JPMORGAN	Federal Home Loan Bank of Topeka	04/12/2018	22,805,000
MFP05A	MFP05A-3	AMT	II	4/1/2040	196479KQ1	Barclays Capital	Federal Home Loan Bank of Topeka	04/12/2018	2,800,000
MFP05B	MFP05B-1	Taxable	I	4/1/2040	196479LB3	RBC Capital Markets	Federal Home Loan Bank of Topeka	12/14/2018	11,695,000
MFP05B	MFP05B-2	AMT	I	10/1/2040	196479LC1	RBC Capital Markets	Federal Home Loan Bank of Topeka	12/14/2018	5,895,000
MFP06A	MFP06A-1	Taxable	I	10/1/2036	196479YW3	Barclays Capital	Federal Home Loan Bank of Topeka	08/24/2018	36,930,000
MFP07B	MFP07B-1	Taxable	I	10/1/2038	196479YN3	JPMORGAN	Federal Home Loan Bank of Topeka	08/24/2018	45,535,000
MFP07B	MFP07B-2	AMT	I	4/1/2038	196479YQ6	JPMORGAN	Federal Home Loan Bank of Topeka	08/24/2018	6,075,000
MFP08A	MFP08A-1	Taxable	II	4/1/2029	196479MG1	RBC Capital Markets	Federal Home Loan Bank of Topeka	04/12/2018	17,210,000
MFP08A	MFP08A-2	AMT	II	4/1/2043	196479MH9	RBC Capital Markets	Federal Home Loan Bank of Topeka	04/12/2018	5,310,000
MFP08B	MFP08B	Taxable	II	5/1/2052	196479MJ5	RBC Capital Markets	Federal Home Loan Bank of Topeka	06/25/2018	154,350,000
MFP08C	MFP08C-1	Taxable	I	10/1/2038	196479PP8	Loop Capital Markets, LLC	Federal Home Loan Bank of Topeka	12/17/2018	10,840,000
MFP08C	MFP08C-3	non-AMT	I	10/1/2038	196479PR4	D.A. Davidson & Co.	Federal Home Loan Bank of Topeka	12/17/2018	3,485,000
MFP09A	MFP09A-1	non-AMT+	I	10/1/2041	196479QR3	Barclays Capital	Federal Home Loan Bank of Topeka	6/24/2019	23,590,000
MFP13A	MFP13A	non-AMT	I	10/1/2023	196479YU7	JPMORGAN	Federal Home Loan Bank of Topeka	08/24/2018	3,960,000

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
272	Multi-Family/Project Bonds 2000A	19.14	FOUNTAIN RIDGE ASSOCIATES, LLC	\$2,126,800.00	\$340,037.29	04/01/1998	04/01/2039	6.15	0	04/01/2016	221 (D) 4	221(D)4	FOUNTAIN
272	Multi-Family/Project Bonds 2000A	100.00	CHFA	\$1,081,808.58	\$389,229.33	02/01/2014	02/01/2017	8.00	0	08/01/2016	CHFA NOTE	<NONE>	DENVER
272	Multi-Family/Project Bonds 2000A	100.00	CHFA	\$400,000.00	\$165,934.92	11/01/1991	11/01/2021	8.00	0	05/01/2016	CHFA NOTE		DENVER
272	Multi-Family/Project Bonds 2000A	100.00	SENIOR HOUSING OPTIONS, INC.	\$338,893.38	\$332,819.58	06/18/1993	09/01/2034	6.50	0	05/01/2016	MF 501(C)3		DENVER
272	Multi-Family/Project Bonds 2000A	100.00	DEL NORTE NEIGHBORHOOD DEVELOPMENT CORPORATION	\$272,735.00	\$85,253.50	07/01/1992	07/01/2022	6.50	0	05/01/2016	MF 501(C)3		DENVER
272	Multi-Family/Project Bonds 2000A	100.00	SENIOR CARE SYSTEMS OF COLORADO, INC.	\$712,500.00	\$320,367.14	08/31/1992	09/01/2022	6.50	0	04/01/2016	MF 501(C)3	<NONE>	PUEBLO
272	Multi-Family/Project Bonds 2000A	100.00	JEFFERSON HILLS CORPORATION	\$3,287,357.00	\$1,534,180.53	10/05/1993	11/01/2023	6.50	0	05/01/2016	MF 501(C)3	<NONE>	LAKEWOOD
272	Multi-Family/Project Bonds 2000A	100.00	THE LAS ANIMAS/BENT COUNTY HOUSING	\$116,720.03	\$100,884.56	10/25/1995	04/01/2027	6.50	0	04/01/2016	MF 501(C)3		LAS ANIMAS
272	Multi-Family/Project Bonds 2000A	100.00	HOUSING AUTHORITY OF THE CITY OF STERLING,	\$522,000.00	\$380,851.10	08/14/1996	08/01/2031	6.50	0	05/01/2016	MF 501(C)3		STERLING
272	Multi-Family/Project Bonds 2000A	100.00	COLORADO BLUESKY ENTERPRISES, INC	\$190,000.00	\$42,626.84	01/04/1999	02/01/2029	6.45	0	04/01/2016	SMART TAX EXEMPT		PUEBLO
272	Multi-Family/Project Bonds 2000A	100.00	THE ENERGY OFFICE	\$175,000.00	\$125,749.58	09/12/2000	10/01/2030	6.75	0	05/01/2016	SMART TAX EXEMPT		GRAND JUNCTION

272	Multi-Family/Project Bonds 2000A	100.00	THE HOUSING AUTHORITY OF THE TOWN OF SPRINGFIELD	\$250,000.00	\$189,562.59	06/27/2002	07/01/2032	6.50	0	05/01/2016	SMART TAXABLE		SPRINGFIELD
272		Loan Count:	12	Total Balance:	\$4,007,496.96								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
275	Multi-Family/Project Bonds 2000B	100.00	REDTAIL PONDS PERMANENT SUPPORTIVE HOUSING LLLP	\$2,280,000.00	\$2,280,000.00	03/01/2016	04/01/2046	3.75	0	05/01/2016	542 (C)	542(C)	FORT COLLINS
275		Loan Count:	1	Total Balance:	\$2,280,000.00								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
279	Multi-Family/Project Bonds 2002A	100.00	GVAH LIMITED PARTNERSHIP	\$2,112,800.00	\$1,623,011.24	05/30/2002	07/01/2032	6.80	0	04/01/2016	542 (C)	542(C)	GRAND JUNCTION
279	Multi-Family/Project Bonds 2002A	100.00	FOREST MANOR LLLP	\$5,480,000.00	\$4,121,142.69	05/20/2002	06/01/2032	6.35	0	05/01/2016	542 (C)	<NONE>	GLENDALE
279	Multi-Family/Project Bonds 2002A	100.00	TRUSCOTT PHASE II LLLP	\$5,650,000.00	\$5,055,622.83	05/01/2003	06/01/2043	6.50	0	04/01/2016	542 (C)	542(C)	ASPEN
279	Multi-Family/Project Bonds 2002A	74.90	THE UPTOWN PARTNERSHIP, INC	\$371,540.99	\$223,458.84	04/09/1999	04/01/2019	4.07	0	04/01/2016	SMART TAX EXEMPT	<NONE>	DENVER
279	Multi-Family/Project Bonds 2002A	100.00	HOUSING AUTHORITY OF THE CITY OF STERLING,	\$893,000.00	\$645,518.32	03/29/2001	04/01/2031	6.00	0	05/01/2016	SMART TAX EXEMPT		STERLING
279	Multi-Family/Project Bonds 2002A	100.00	THE EMPOWERMENT PROGRAM, INC.	\$250,000.00	\$188,194.57	07/26/2001	08/01/2031	6.50	0	04/01/2016	SMART TAX EXEMPT		DENVER
279	Multi-Family/Project Bonds 2002A	100.00	TRI-COUNTY SENIOR CITIZENS & HOUSING INC	\$256,300.00	\$191,036.13	01/22/2002	02/01/2032	6.40	0	04/01/2016	SMART TAX EXEMPT		MONTE VISTA
279		Loan Count:	7	Total Balance:	\$12,047,984.62								

Multi Family Project Bonds of Indenture of Trust
 Disclosure Report as of April 1, 2016

Colorado Housing and Finance Authority
 MF 2000A,B MF 2002A,C MF 2003A MF 2004A MF 2005A,B MF 2006A MF 2007B MF 2008A,B,C MF 2009A MF 2012A,B MF 2013A,
 Surplus Assets

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
288	Multi-Family/Project Bonds 2002C	100.00	MOUNTAINVIEW APARTMENTS LLLP	\$4,200,000.00	\$3,541,659.27	12/17/2002	01/01/2038	6.45	0	05/01/2016	542 (C)	542(C)	AURORA
288	Multi-Family/Project Bonds 2002C	100.00	AURORA VILLAGE ASSOCIATES LLLP	\$4,700,000.00	\$3,717,936.77	09/29/2003	10/01/2033	6.40	0	05/01/2016	542 (C)	542(C)	AURORA
288	Multi-Family/Project Bonds 2002C	39.05	HAMPDEN SENIOR I LP	\$9,478,000.00	\$3,393,117.82	05/19/2005	06/01/2045	6.40	0	05/01/2016	542 (C)	542(C)	AURORA
288	Multi-Family/Project Bonds 2002C	100.00	KINGS POINT INVESTMENT GROUP LLLP	\$2,300,000.00	\$1,809,387.91	12/22/2003	01/01/2034	6.00	0	05/01/2016	542 (C)	542(C)	SHERIDAN
288	Multi-Family/Project Bonds 2002C	100.00	SABLE RIDGE PARTNERS LLC	\$3,942,000.00	\$3,558,850.82	03/03/2004	04/01/2044	6.35	0	05/01/2016	542 (C)	542(C)	DENVER
288	Multi-Family/Project Bonds 2002C	53.80	BEAR VALLEY LLLP	\$7,920,000.00	\$3,917,616.54	09/30/2005	10/01/2045	5.85	0	05/01/2016	542 (C)	542(C)	DENVER
288	Multi-Family/Project Bonds 2002C	100.00	MOFFAT COUNTY HOUSING	\$218,100.00	\$172,075.90	08/31/2003	09/01/2033	6.50	0	05/01/2016	SMART TAX EXEMPT		CRAIG
288	Multi-Family/Project Bonds 2002C	100.00	OLIN HOTEL APARTMENTS ASSOCIATES, LTD	\$504,200.00	\$386,943.29	11/22/2002	12/01/2032	6.30	0	05/01/2016	SMART TAX EXEMPT	<NONE>	DENVER
288	Multi-Family/Project Bonds 2002C	100.00	ATLANTIS COMMUNITY INCORPORATED	\$1,310,000.00	\$1,133,323.28	05/13/2004	06/01/2039	6.00	0	05/01/2016	SMART TAX EXEMPT	<NONE>	DENVER
288	Multi-Family/Project Bonds 2002C	100.00	6440 COMPANY LP	\$581,100.00	\$451,650.99	11/22/2002	12/01/2032	6.75	0	04/01/2016	SMART TAXABLE		EVANS
288		Loan Count:	10	Total Balance:	\$22,082,562.59								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
293	Multi-Family/Project Bonds 2003A	100.00	SUMMIT APARTMENTS	\$3,248,400.00	\$2,182,055.90	03/31/1993	04/01/2028	6.20	0	04/01/2016	223 (F)	223(F)	COLORADO SPRINGS
293	Multi-Family/Project Bonds 2003A	100.00	MCGUIRE	\$260,000.00	\$223,467.33	08/23/2011	09/01/2031	6.60	0	05/01/2016	BF B&I I	RD	MEEKER
293	Multi-Family/Project Bonds 2003A	100.00	EMRY ENTERPRISES LLC	\$584,551.00	\$425,055.33	02/14/2002	12/05/2031	5.25	0	04/05/2016	BF B&I II	<NONE>	COLORADO SPRINGS
293	Multi-Family/Project Bonds 2003A	100.00	PARKWOOD LLC	\$178,500.00	\$19,760.37	06/13/2001	07/01/2021	7.25	0	04/01/2016	BF CHFA DIRECT	<NONE>	PUEBLO
293	Multi-Family/Project Bonds 2003A	100.00	GARD	\$99,450.00	\$28,604.77	01/04/2002	02/01/2022	7.25	0	04/01/2016	BF CHFA DIRECT		PUEBLO
293	Multi-Family/Project Bonds 2003A	100.00	BACKBONE MEDIA HOLDING	\$459,000.00	\$190,087.44	07/15/2005	08/01/2025	5.75	0	05/01/2016	BF CHFA DIRECT		CARBONDALE
293	Multi-Family/Project Bonds 2003A	100.00	LHG INVESTMENTS LLC	\$219,725.00	\$161,879.64	09/17/2007	10/01/2027	7.20	0	04/01/2016	BF CHFA DIRECT		LOVELAND
293	Multi-Family/Project Bonds 2003A	100.00	WILLIAMS	\$250,000.00	\$185,181.90	03/28/2008	04/01/2028	6.40	0	04/01/2016	BF CHFA DIRECT		ENGLEWOOD
293	Multi-Family/Project Bonds 2003A	100.00	THE GATHERING PLACE: A REFUGE FOR REBUILDING	\$621,000.00	\$539,192.27	07/15/2008	08/01/2038	1.00	0	05/01/2016	BF CHFA DIRECT	<NONE>	DENVER
293	Multi-Family/Project Bonds 2003A	100.00	CARA 3 PROPERTIES LLC	\$312,000.00	\$189,290.55	10/30/2008	11/01/2028	7.15	0	05/01/2016	BF CHFA DIRECT	<NONE>	BROOMFIELD
293	Multi-Family/Project Bonds 2003A	100.00	FLORES	\$245,135.00	\$143,367.84	01/12/2005	02/01/2025	5.75	0	05/01/2016	BF CHFA RURAL		RIFLE
293	Multi-Family/Project Bonds 2003A	100.00	DR CAROL C JONES PC	\$299,000.00	\$180,272.31	07/28/2005	08/01/2025	5.70	0	04/01/2016	BF CHFA RURAL		LEADVILLE
293	Multi-Family/Project Bonds 2003A	100.00	COON	\$160,000.00	\$90,363.53	04/29/2005	05/01/2025	5.75	0	05/01/2016	BF CHFA RURAL		STEAMBOAT SPRINGS

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293	Multi-Family/Project Bonds 2003A	100.00	KAMDON LLC	\$270,000.00	\$164,475.18	07/21/2005	08/01/2025	5.65	0	05/01/2016	BF CHFA RURAL		HOLYOKE
293	Multi-Family/Project Bonds 2003A	100.00	MARKEL	\$382,500.00	\$235,582.94	10/27/2005	11/01/2025	5.65	0	04/01/2016	BF CHFA RURAL		FRISCO
293	Multi-Family/Project Bonds 2003A	100.00	WAGONWHEEL ENTERPRISES LLC	\$175,000.00	\$110,530.40	01/04/2006	02/01/2026	5.80	0	05/01/2016	BF CHFA RURAL		STEAMBOAT SPRINGS
293	Multi-Family/Project Bonds 2003A	100.00	FORD	\$124,000.00	\$79,877.86	02/28/2006	03/01/2026	5.95	0	05/01/2016	BF CHFA RURAL		MONTROSE
293	Multi-Family/Project Bonds 2003A	100.00	TABER	\$215,000.00	\$130,411.70	05/11/2006	06/01/2026	5.95	0	05/01/2016	BF CHFA RURAL		STEAMBOAT SPRINGS
293	Multi-Family/Project Bonds 2003A	100.00	CASBER LARSEN LLC	\$142,000.00	\$92,583.93	04/18/2006	05/01/2026	5.95	0	05/01/2016	BF CHFA RURAL		EDWARDS
293	Multi-Family/Project Bonds 2003A	100.00	JESCO LLC	\$483,750.00	\$320,002.14	05/04/2006	06/01/2026	6.20	0	05/01/2016	BF CHFA RURAL		STEAMBOAT SPRINGS
293	Multi-Family/Project Bonds 2003A	100.00	MCKINLEY	\$150,000.00	\$86,068.87	06/13/2006	07/01/2026	5.95	0	05/01/2016	BF CHFA RURAL		STEAMBOAT SPRINGS
293	Multi-Family/Project Bonds 2003A	100.00	MCNAMEE	\$160,000.00	\$108,882.63	10/11/2006	11/01/2026	6.20	0	05/01/2016	BF CHFA RURAL		AVON
293	Multi-Family/Project Bonds 2003A	100.00	DIANE HARTY SCHLAEFER LLC	\$112,329.00	\$71,481.50	06/21/2007	07/01/2027	6.95	0	05/01/2016	BF CHFA RURAL		FRISCO
293	Multi-Family/Project Bonds 2003A	100.00	SANDS & CARTER INVESTMENTS LLC	\$260,550.00	\$199,759.18	04/09/2008	05/01/2028	7.50	0	05/01/2016	BF CHFA RURAL		RIFLE
293	Multi-Family/Project Bonds 2003A	100.00	THE EMPOWERMENT PROGRAM, INC.	\$272,500.00	\$75,311.37	07/21/1999	08/01/2019	7.50	0	04/01/2016	BF EDF		DENVER
293	Multi-Family/Project Bonds 2003A	100.00	BEYE-LOTZ	\$392,000.00	\$99,214.52	08/08/2000	09/01/2020	6.50	0	05/01/2016	BF EDF		GRAND JUNCTION
293	Multi-Family/Project Bonds 2003A	100.00	ROARING FORK COMPUTER SOCIETY	\$225,225.00	\$115,643.07	02/20/2003	03/31/2023	6.99	0	05/01/2016	BF EDF		GLENWOOD SPRINGS

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293	Multi-Family/Project Bonds 2003A	100.00	HARRIS PARK COURT LLC	\$315,000.00	\$163,746.26	06/25/2003	07/01/2023	6.49	0	05/01/2016	BF EDF		WESTMINSTER
293	Multi-Family/Project Bonds 2003A	100.00	LATIN AMERICAN EDUCATIONAL FOUNDATION INC	\$202,500.00	\$131,699.20	03/30/2006	04/01/2026	6.05	0	04/01/2016	BF NON PROFIT		DENVER
293	Multi-Family/Project Bonds 2003A	100.00	DADDY MOM DAYCARE	\$250,000.00	\$198,661.43	02/06/2009	03/01/2029	7.20	0	04/01/2016	BF NON PROFIT REAL ESTATE	<NONE>	DENVER
293	Multi-Family/Project Bonds 2003A	100.00	HOTCHKISS INN MOTEL	\$617,320.87	\$393,514.85	08/07/2001	09/15/2026	6.13	25	04/07/2016	BF QIC	SBA	HOTCHKISS
293	Multi-Family/Project Bonds 2003A	100.00	BOOKCLIFF AUTO PARTS INC	\$524,089.86	\$339,006.10	03/01/2002	04/15/2027	6.12	27	04/05/2016	BF QIC	SBA	GRAND JUNCTION
293	Multi-Family/Project Bonds 2003A	100.00	DUCKELS	\$439,220.00	\$297,907.98	02/28/2006	05/01/2026	5.65	0	04/01/2016	BF SBA 504		STEAMBOAT SPRINGS
293	Multi-Family/Project Bonds 2003A	100.00	HAERTLING.COM LLC	\$166,504.00	\$106,704.03	12/16/2005	01/01/2026	6.15	0	05/01/2016	BF SBA 504		LOUISVILLE
293	Multi-Family/Project Bonds 2003A	100.00	DUKE LLC	\$217,500.00	\$190,035.16	08/23/2011	09/01/2031	6.60	0	05/01/2016	BF SBA 504	<NONE>	IDAHO SPRINGS
293	Multi-Family/Project Bonds 2003A	33.15	EASTERN COLORADO SEEDS LLC	\$748,000.00	\$218,346.57	03/22/2013	04/01/2029	5.82	0	04/01/2016	BF SBA 504	<NONE>	BURLINGTON
293	Multi-Family/Project Bonds 2003A	100.00	HAMPDEN SENIOR I LP	\$850,000.00	\$734,326.94	05/19/2005	06/01/2045	4.00	0	05/01/2016	HOF CHFA	<NONE>	AURORA
293	Multi-Family/Project Bonds 2003A	100.00	HOUSING AUTHORITY OF THE COUNTY OF GRAND	\$278,700.00	\$223,748.73	08/20/2004	09/01/2034	6.00	0	05/01/2016	HOF CHFA		KREMMLING
293	Multi-Family/Project Bonds 2003A	100.00	THE HOUSING AUTHORITY OF THE CITY OF LEADVILLE	\$164,700.00	\$132,792.03	10/21/2004	11/01/2034	6.00	0	05/01/2016	HOF CHFA		LEADVILLE
293	Multi-Family/Project Bonds 2003A	100.00	DENVER REVITALIZATION PARTNERSHIP	\$108,900.00	\$87,449.39	11/08/2004	12/01/2034	6.00	0	05/01/2016	HOF CHFA		DENVER
293	Multi-Family/Project Bonds 2003A	100.00	VISTOSO COMMUNITY LLLP	\$532,187.80	\$499,266.99	03/18/2005	04/01/2025	4.75	0	05/01/2016	HOF CHFA	<NONE>	BOULDER

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293	Multi-Family/Project Bonds 2003A	100.00	CASTLE CREEK COMMONS EAST LLLP	\$280,200.00	\$232,442.24	10/10/2005	11/01/2035	6.00	0	05/01/2016	HOF CHFA		CASTLE ROCK
293	Multi-Family/Project Bonds 2003A	100.00	FLORENCE SQUARE OWNERSHIP GROUP LLC	\$1,736,942.22	\$1,660,610.91	01/09/2006	01/01/2044	3.50	0	05/01/2016	HOF CHFA	<NONE>	AURORA
293	Multi-Family/Project Bonds 2003A	100.00	THE HOUSING AUTHORITY OF THE COUNTY OF DOUGLAS	\$700,000.00	\$576,983.34	06/01/2006	06/01/2046	2.00	0	05/01/2016	HOF CHFA		LYONS
293	Multi-Family/Project Bonds 2003A	100.00	PINECREST AT COMMERCE CITY LLLP	\$585,000.00	\$463,265.00	01/30/2007	02/01/2027	3.25	0	05/01/2016	HOF CHFA		COMMERCE CITY
293	Multi-Family/Project Bonds 2003A	100.00	HC BRIGHTON SENIOR I, LP	\$600,000.00	\$485,467.67	06/12/2007	07/01/2027	3.50	0	05/01/2016	HOF CHFA		BRIGHTON
293	Multi-Family/Project Bonds 2003A	100.00	12TH & ELATI RESIDENCES LLC	\$500,900.00	\$415,339.78	09/24/2008	10/01/2028	3.00	0	04/01/2016	HOF CHFA	<NONE>	DENVER
293	Multi-Family/Project Bonds 2003A	100.00	HAZEL COURT LLLP	\$273,775.00	\$264,394.52	02/25/2011	03/01/2026	7.80	0	05/01/2016	HOF CHFA	<NONE>	DENVER
293	Multi-Family/Project Bonds 2003A	100.00	GRAND MESA APARTMENTS OF FRUITA, LLLP	\$524,500.00	\$415,412.67	04/06/2004	05/01/2037	3.00	0	04/01/2016	HOF FAF		FRUITA
293	Multi-Family/Project Bonds 2003A	100.00	PARK MEADOWS AFFORDABLE HOUSING LLC	\$1,265,743.67	\$1,244,829.50	04/02/2002	01/01/2045	5.25	0	04/01/2016	SMART TAXABLE	UNINSURED	COLORADO SPRINGS
293	Multi-Family/Project Bonds 2003A	100.00	6339 COMPANY LP	\$684,000.00	\$531,879.92	07/30/2003	08/01/2033	6.05	0	05/01/2016	SMART TAXABLE	<NONE>	AULT
293	Multi-Family/Project Bonds 2003A	100.00	BROTHERS REDEVELOPMENT INC	\$700,000.00	\$691,304.76	09/30/2014	10/01/2049	6.00	0	04/01/2016	SMART TAXABLE	UNINSURED	DENVER
293	Multi-Family/Project Bonds 2003A	100.00	LHA MAPLEWOOD, LLLP	\$4,050,000.00	\$3,843,896.09	05/10/2010	06/01/2027	6.70	0	04/01/2016	SMART TAXABLE	<NONE>	LAKEWOOD
293	Multi-Family/Project Bonds 2003A	100.00	CASA DE ROSAL OWNERSHIP ENTITY LLLP	\$869,100.00	\$859,339.05	02/01/2011	03/01/2051	7.35	0	05/01/2016	SMART TAXABLE	<NONE>	DENVER
293	Multi-Family/Project Bonds 2003A	100.00	OVERLAND TRAIL LLC	\$600,000.00	\$577,923.48	04/26/2013	05/01/2043	6.00	0	05/01/2016	SMART TAXABLE		STERLING

293	Loan Count:	55	Total Balance:	\$22,428,699.06						
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<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
299	Multi-Family/Project Bonds 2004A	100.00	UNIVERSITY PLAZA INVESTMENT	\$1,170,000.00	\$949,477.71	10/11/2004	11/01/2034	6.20	0	05/01/2016	542 (C)	542(C)	GREELEY
299	Multi-Family/Project Bonds 2004A	60.95	HAMPDEN SENIOR I LP	\$9,478,000.00	\$5,296,044.44	05/19/2005	06/01/2045	6.40	0	05/01/2016	542 (C)	542(C)	AURORA
299	Multi-Family/Project Bonds 2004A	100.00	ARVADA HOUSE PRESERVATION LP	\$4,000,000.00	\$3,649,201.22	10/15/2004	11/01/2044	6.50	0	04/01/2016	542 (C)	542(C)	ARVADA
299	Multi-Family/Project Bonds 2004A	100.00	SUNSET TOWERS VOA AFFORDABLE	\$4,325,000.00	\$4,239,406.68	07/11/2014	08/01/2044	6.00	0	04/01/2016	542 (C)	542(C)	DENVER
299	Multi-Family/Project Bonds 2004A	100.00	VWC2 LLLP, A COLORADO LIMITED	\$1,650,000.00	\$1,645,646.23	12/01/2015	01/01/2046	4.50	0	05/01/2016	542 (C)	542(C)	AURORA
299	Multi-Family/Project Bonds 2004A	50.00	DURANGO & SILVERTON NARROW GAUGE	\$16,500,000.00	\$4,971,156.45	11/30/2004	12/01/2024	5.56	0	05/01/2016	BF B&I I	RD	DURANGO
299	Multi-Family/Project Bonds 2004A	100.00	PAGOSA SPRINGS INN & SUITES	\$1,296,129.28	\$824,849.89	05/20/2003	05/20/2028	5.19	0	04/20/2016	BF B&I II	RD	PAGOSA SPRINGS
299	Multi-Family/Project Bonds 2004A	100.00	DR STEVEN J ZAPIEN DDS INC	\$181,900.00	\$85,889.59	05/28/2002	06/01/2022	7.25	31	04/01/2016	BF CHFA DIRECT		WHEAT RIDGE
299	Multi-Family/Project Bonds 2004A	100.00	PREMIUM GROUP PROPERTIES LLC	\$396,000.00	\$218,227.79	02/26/2004	03/01/2024	6.25	0	05/01/2016	BF CHFA DIRECT		DENVER
299	Multi-Family/Project Bonds 2004A	100.00	GOLDEN PEARL LLC	\$182,695.00	\$92,923.54	01/26/2004	02/01/2024	7.12	0	04/01/2016	BF CHFA DIRECT		BOULDER
299	Multi-Family/Project Bonds 2004A	100.00	JEJK INC DBA MERRY MAIDS	\$199,295.00	\$111,552.11	02/18/2004	03/01/2024	6.81	0	04/01/2016	BF CHFA DIRECT		BOULDER
299	Multi-Family/Project Bonds 2004A	100.00	ALBION LLC	\$315,000.00	\$199,362.46	10/05/2005	11/01/2025	6.15	0	05/01/2016	BF CHFA DIRECT		BOULDER
299	Multi-Family/Project Bonds 2004A	100.00	ALLEN & ASSOCIATES INSURANCE	\$191,250.00	\$141,862.98	11/29/2007	12/01/2027	7.20	0	04/01/2016	BF CHFA DIRECT		NORTHGLENN
299	Multi-Family/Project Bonds 2004A	100.00	ELIZABETH C BLOODWORTH	\$160,000.00	\$116,330.98	05/22/2007	06/01/2027	7.20	0	05/01/2016	BF CHFA RURAL		STEAMBOAT SPRINGS

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299	Multi-Family/Project Bonds 2004A	100.00	D & F LLC	\$240,750.00	\$181,563.28	01/28/2008	02/01/2028	7.20	0	04/01/2016	BF CHFA RURAL		CARBONDALE
299	Multi-Family/Project Bonds 2004A	100.00	NEUGER PHD	\$99,000.00	\$6,646.23	10/31/1996	11/01/2016	8.50	0	04/01/2016	BF EDF		COLORADO SPRINGS
299	Multi-Family/Project Bonds 2004A	100.00	ELLIOTT	\$282,222.00	\$169,973.16	03/23/2004	02/01/2026	4.99	0	02/01/2017	BF QAL	FSA	SUGAR CITY
299	Multi-Family/Project Bonds 2004A	100.00	MOTHER & CHILD REUNION LLC	\$113,750.00	\$10,379.51	09/23/1997	12/01/2017	3.44	0	04/01/2016	BF SBA 504	<NONE>	DENVER
299	Multi-Family/Project Bonds 2004A	100.00	MIHAICH PROPERTIES LLC	\$375,000.00	\$214,898.43	03/30/2004	06/01/2024	6.71	0	04/01/2016	BF SBA 504		STEAMBOAT SPRINGS
299	Multi-Family/Project Bonds 2004A	100.00	M&L INVESTMENTS, LLC	\$90,900.00	\$77,649.40	02/16/2011	03/01/2031	6.50	0	04/01/2016	BF SBA 504	SBA	CARBONDALE
299	Multi-Family/Project Bonds 2004A	100.00	COLORADO COALITION FOR THE HOMELESS	\$248,016.00	\$122,272.77	04/21/1993	05/01/2023	8.50	0	05/01/2016	MF 501(C)3		DENVER
299	Multi-Family/Project Bonds 2004A	100.00	PRAIRIE CREEKS RESIDENCES LLC	\$935,000.00	\$774,387.51	12/10/2004	01/01/2035	6.50	0	04/01/2016	SMART TAX EXEMPT		STRASBURG
299	Multi-Family/Project Bonds 2004A	100.00	GUNNISON HOUSING AUTHORITY	\$528,100.00	\$409,139.62	10/27/2013	11/01/2033	5.75	0	04/01/2016	SMART TAX EXEMPT		GUNNISON
299	Multi-Family/Project Bonds 2004A	100.00	HOUSING AUTHORITY OF THE CITY OF	\$452,800.00	\$351,291.26	11/21/2003	12/01/2033	5.75	0	04/01/2016	SMART TAX EXEMPT	<NONE>	FOUNTAIN
299	Multi-Family/Project Bonds 2004A	100.00	HOUSING AUTHORITY OF THE CITY OF	\$676,700.00	\$530,623.49	02/17/2004	03/01/2034	5.75	0	05/01/2016	SMART TAX EXEMPT		TRINIDAD
299	Multi-Family/Project Bonds 2004A	100.00	SLEEPING UTE APARTMENTS LLLP	\$651,600.00	\$520,743.53	02/25/2004	03/01/2034	6.35	0	05/01/2016	SMART TAXABLE	<NONE>	CORTEZ
299	Multi-Family/Project Bonds 2004A	100.00	FORT LUPTON HOUSING PARTNERS LP	\$1,100,000.00	\$909,525.54	03/01/2005	04/01/2021	6.58	0	04/01/2016	SMART TAXABLE	<NONE>	FT LUPTON
299	Multi-Family/Project Bonds 2004A	100.00	PARK AVENUE REDEVELOPMENT BLOCK 4B LLLP	\$3,750,000.00	\$3,630,122.49	11/08/2010	12/01/2040	6.60	0	04/01/2016	SMART TAXABLE	<NONE>	DENVER
299	Multi-Family/Project Bonds 2004A	100.00	ARTSPACE LOVELAND LP	\$912,000.00	\$912,000.00	03/18/2016	04/01/2046	4.75	0	05/01/2016	SMART TAXABLE	UNINSURED	LOVELAND
299		Loan Count:	29	Total Balance:	\$31,363,148.29								

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<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
302	Multi-Family/Project Bonds 2005A	100.00	BCORP RIO GRANDE LLC	\$4,475,000.00	\$2,592,524.16	10/01/1996	11/01/2026	6.00	0	05/01/2016	542 (C)	542(C)	DENVER
302	Multi-Family/Project Bonds 2005A	100.00	STEAMBOAT MOUNTAIN VILLAGE LLC	\$6,629,200.00	\$5,241,215.81	07/10/1995	11/01/2036	3.50	0	05/01/2016	542 (C)	542(C)	STEAMBOAT
302	Multi-Family/Project Bonds 2005A	46.20	BEAR VALLEY LLLP	\$7,920,000.00	\$3,364,198.46	09/30/2005	10/01/2045	5.85	0	05/01/2016	542 (C)	542(C)	DENVER
302	Multi-Family/Project Bonds 2005A	100.00	TIF LLC	\$250,000.00	\$155,592.41	04/27/2005	05/01/2025	6.93	0	04/01/2016	BF CHFA DIRECT		GRAND JUNCTION
302	Multi-Family/Project Bonds 2005A	100.00	HUB 2D LLC	\$1,872,604.00	\$1,240,500.17	04/14/2005	05/01/2025	6.80	0	04/01/2016	BF CHFA DIRECT	<NONE>	TELLURIDE
302	Multi-Family/Project Bonds 2005A	100.00	VAN ARK ENTERPRISES LLC	\$1,566,000.00	\$1,057,873.12	06/29/2006	07/01/2026	6.66	0	05/01/2016	BF CHFA DIRECT		LONGMONT
302	Multi-Family/Project Bonds 2005A	100.00	VAN ARK ENTERPRISES LLC	\$207,000.00	\$139,833.20	06/29/2006	07/01/2026	6.66	0	05/01/2016	BF CHFA DIRECT		LONGMONT
302	Multi-Family/Project Bonds 2005A	100.00	HILDEBRAND ENTERPRISES LLC	\$335,000.00	\$273,023.59	12/11/2009	01/01/2030	6.50	0	05/01/2016	BF CHFA DIRECT	<NONE>	GRAND JUNCTION
302	Multi-Family/Project Bonds 2005A	100.00	CURRENT SOLUTIONS LLC	\$207,000.00	\$170,358.51	12/17/2009	01/01/2030	7.00	0	05/01/2016	BF CHFA RURAL	<NONE>	GRAND JUNCTION
302	Multi-Family/Project Bonds 2005A	100.00	RENAISSANCE PRESCHOOL INC	\$1,400,000.00	\$1,157,308.82	07/13/2005	08/01/2035	3.00	0	05/01/2016	BF NON PROFIT		PARKER
302	Multi-Family/Project Bonds 2005A	100.00	MOSHER	\$270,000.00	\$53,084.19	01/31/2007	12/31/2021	6.15	0	12/31/2016	BF QAL	FSA	HUGO
302	Multi-Family/Project Bonds 2005A	100.00	MERCY HOUSING COLORADO VIII	\$700,000.00	\$586,256.92	03/22/2005	04/01/2025	6.95	0	04/01/2016	SMART TAXABLE	<NONE>	DURANGO
302	Multi-Family/Project Bonds 2005A	100.00	HILLSIDE POINTE LLLP	\$2,000,000.00	\$1,664,667.03	03/24/2005	04/01/2021	6.68	0	04/01/2016	SMART TAXABLE	<NONE>	COLORADO SPRINGS
302	Multi-Family/Project Bonds 2005A	100.00	KITTYHAWK & CANTERBURY RENOVATION	\$2,896,000.00	\$2,707,726.08	10/31/2005	08/01/2026	6.75	0	05/01/2016	SMART TAXABLE		DENVER

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302	Multi-Family/Project Bonds 2005A	100.00	WEST 10TH AVE RESIDENCES	\$1,400,000.00	\$1,303,408.64	01/23/2006	02/01/2023	6.85	0	05/01/2016	SMART TAXABLE	<NONE>	DENVER
302	Multi-Family/Project Bonds 2005A	100.00	BROOMFIELD GREENS ASSOCIATES, LLC	\$1,700,000.00	\$1,422,209.00	11/29/2005	12/01/2023	6.23	0	05/01/2016	SMART TAXABLE		BROOMFIELD
302	Multi-Family/Project Bonds 2005A	100.00	FLORENCE SQUARE OWNERSHIP GROUP LLC	\$2,850,000.00	\$2,440,958.36	01/09/2006	02/01/2026	7.00	0	05/01/2016	SMART TAXABLE	<NONE>	AURORA
302	Multi-Family/Project Bonds 2005A	100.00	PUEBLO VILLAGE APARTMENTS, LLC	\$1,600,000.00	\$1,475,326.07	03/31/2006	04/01/2023	6.25	0	05/01/2016	SMART TAXABLE	<NONE>	PUEBLO
302	Multi-Family/Project Bonds 2005A	100.00	GREELEY ELDER HOUSING OWNER LLLP	\$1,075,000.00	\$1,075,000.00	03/11/2016	04/01/2046	5.25	0	05/01/2016	SMART TAXABLE	UNINSURED	GREELEY
302	Loan Count:	19	Total Balance:	\$28,121,064.54									

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304	Multi-Family/Project Bonds 2005B	100.00	DURANGO HOUSING PRESERVATION	\$3,700,000.00	\$3,263,054.86	10/01/2005	10/01/2040	6.10	0	05/01/2016	542 (C)	542(C)	DURANGO
304	Multi-Family/Project Bonds 2005B	100.00	VOLK VENTURES LLC	\$1,371,000.00	\$1,226,795.85	12/28/2006	01/01/2037	6.84	0	05/01/2016	BF B&I I	RD	MONTROSE
304	Multi-Family/Project Bonds 2005B	100.00	DE LA CRUZ ASSOCIATES LLC	\$2,449,000.00	\$1,541,837.65	09/28/2005	10/01/2025	6.18	0	05/01/2016	BF CHFA DIRECT		BOULDER
304	Multi-Family/Project Bonds 2005B	100.00	DURANGO REAL ESTATE HOLDING	\$1,000,000.00	\$650,461.10	02/23/2006	03/01/2026	6.40	0	04/01/2016	BF CHFA DIRECT		DURANGO
304	Multi-Family/Project Bonds 2005B	100.00	SIMBA PROPERTIES LLC	\$750,000.00	\$481,939.19	11/15/2005	12/01/2025	6.40	0	04/01/2016	BF CHFA DIRECT		OURAY
304	Multi-Family/Project Bonds 2005B	100.00	J D EAGLE LLP	\$727,912.00	\$497,696.18	09/28/2006	10/01/2026	6.55	0	05/01/2016	BF CHFA DIRECT		EAGLE
304	Multi-Family/Project Bonds 2005B	100.00	MAMBO LLC	\$1,147,500.00	\$784,667.01	02/16/2006	03/01/2026	7.08	0	05/01/2016	BF CHFA DIRECT		TELLURIDE
304	Multi-Family/Project Bonds 2005B	100.00	WALTON ENTERPRISES LLC	\$540,000.00	\$379,318.50	12/11/2006	01/01/2027	7.05	0	05/01/2016	BF CHFA RURAL		GRAND JUNCTION
304	Multi-Family/Project Bonds 2005B	100.00	DURANGO HOUSING PRESERVATION	\$599,800.00	\$536,106.86	10/01/2005	10/01/2040	6.70	0	05/01/2016	HF HOF CHFA	542(C)	DURANGO
304	Multi-Family/Project Bonds 2005B	100.00	NORTHEAST PLAZA PARTNERS, RLLLP	\$1,029,500.00	\$893,768.98	05/26/2006	06/01/2037	5.40	0	05/01/2016	SMART TAXABLE	<NONE>	STERLING
304	Multi-Family/Project Bonds 2005B	100.00	LINDEN POINTE LLLP	\$1,673,077.00	\$1,396,228.30	01/23/2006	02/01/2022	6.06	0	05/01/2016	SMART TAXABLE	<NONE>	GRAND JUNCTION
304	Multi-Family/Project Bonds 2005B	100.00	PARKSIDE INVESTMENT GROUP LLLP	\$2,450,000.00	\$2,072,428.95	04/28/2006	05/01/2036	6.25	0	05/01/2016	SMART TAXABLE	<NONE>	LONGMONT
304	Multi-Family/Project Bonds 2005B	100.00	MOUNTAIN VIEW PLAZA INVESTMENT	\$2,570,000.00	\$2,173,935.66	04/28/2006	05/01/2036	6.25	0	05/01/2016	SMART TAXABLE	<NONE>	LONGMONT
304		Loan Count:	13	Total Balance:	\$15,898,239.09								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
306	Multi-Family/Project Bonds 2006A	12.00	A.T. LEWIS BUILDING LLC	\$5,720,800.00	\$425,638.64	11/12/1997	12/01/2027	5.35	0	05/01/2016	542 (C)	542(C)	DENVER
306	Multi-Family/Project Bonds 2006A	12.00	WESTWOOD APARTMENTS LLLP	\$2,600,000.00	\$257,792.37	08/20/1996	10/01/2038	5.45	0	05/01/2016	542 (C)	542(C)	DURANGO
306	Multi-Family/Project Bonds 2006A	100.00	THE FOURTH QUARTER PARTNERS LLLP	\$1,400,000.00	\$1,378,815.61	11/01/2014	12/01/2049	4.50	0	05/01/2016	542 (C)	542(C)	DENVER
306	Multi-Family/Project Bonds 2006A	100.00	VWC1 LLLP, A COLORADO LIMITED	\$1,800,000.00	\$1,766,231.21	12/01/2014	01/01/2045	4.50	0	05/01/2016	542 (C)	542(C)	AURORA
306	Multi-Family/Project Bonds 2006A	100.00	WAMBOLT PROPERTIES LLC	\$690,000.00	\$460,283.88	05/31/2006	06/01/2026	6.45	0	05/01/2016	BF CHFA DIRECT		LITTLETON
306	Multi-Family/Project Bonds 2006A	100.00	VIGIL HOLDINGS LLC	\$248,500.00	\$161,920.37	02/27/2006	03/01/2026	6.45	0	05/01/2016	BF CHFA DIRECT		DENVER
306	Multi-Family/Project Bonds 2006A	100.00	WACKER HOLDINGS LLC	\$176,800.00	\$109,362.83	08/03/2006	09/01/2026	7.38	0	04/01/2016	BF CHFA DIRECT		WHEAT RIDGE
306	Multi-Family/Project Bonds 2006A	100.00	SIXTH & INCA LLC	\$225,250.00	\$159,083.42	10/12/2006	11/01/2026	7.40	0	05/01/2016	BF CHFA DIRECT		DENVER
306	Multi-Family/Project Bonds 2006A	100.00	PTRT PARTNERSHIP	\$385,000.00	\$249,516.57	03/16/2006	04/01/2026	5.95	0	05/01/2016	BF CHFA RURAL		SALIDA
306	Multi-Family/Project Bonds 2006A	100.00	T.O. LLC	\$265,500.00	\$171,028.98	02/03/2006	03/01/2026	5.95	0	04/01/2016	BF CHFA RURAL		STEAMBOAT SPRINGS
306	Multi-Family/Project Bonds 2006A	100.00	POST OFFICE CROSSING LLC	\$363,600.00	\$235,883.91	05/04/2006	06/01/2026	5.95	0	05/01/2016	BF CHFA RURAL		EAGLE
306	Multi-Family/Project Bonds 2006A	100.00	ALPINE VIEW LLC	\$595,000.00	\$389,378.80	05/04/2006	06/01/2026	5.95	0	05/01/2016	BF CHFA RURAL		MONTROSE
306	Multi-Family/Project Bonds 2006A	100.00	HANSEN	\$434,000.00	\$293,326.42	09/08/2006	10/01/2026	6.20	0	05/01/2016	BF CHFA RURAL		NATHROP
306	Multi-Family/Project Bonds 2006A	100.00	WIGGINS II LLC	\$750,000.00	\$491,912.28	05/18/2006	06/01/2026	5.95	0	05/01/2016	BF CHFA RURAL		VAIL

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306	Multi-Family/Project Bonds 2006A	100.00	QUAIN	\$250,000.00	\$158,879.48	06/23/2006	07/01/2024	6.20	152	04/01/2016	BF CHFA RURAL	<NONE>	DELTA
306	Multi-Family/Project Bonds 2006A	100.00	BIG ENERGY HOLDINGS LLC	\$498,000.00	\$331,342.52	06/21/2006	07/01/2026	6.20	0	05/01/2016	BF CHFA RURAL		STEAMBOAT SPRINGS
306	Multi-Family/Project Bonds 2006A	100.00	MARSH	\$262,000.00	\$96,736.93	09/20/2006	10/01/2026	7.40	0	05/01/2016	BF CHFA RURAL		FRISCO
306	Multi-Family/Project Bonds 2006A	100.00	BLACK DOG ENTERPRISE LLC	\$360,000.00	\$268,355.70	09/06/2007	10/01/2027	7.43	0	04/01/2016	BF CHFA RURAL		MONTROSE
306	Multi-Family/Project Bonds 2006A	100.00	RES IPSA LLC	\$391,000.00	\$278,858.49	11/14/2006	12/01/2026	7.56	0	04/01/2016	BF CHFA RURAL		GLENWOOD SPRINGS
306	Multi-Family/Project Bonds 2006A	100.00	XIANG	\$263,000.00	\$178,488.80	10/31/2006	11/01/2026	7.20	0	05/01/2016	BF CHFA RURAL		PARACHUTE
306	Multi-Family/Project Bonds 2006A	100.00	WILLIAM J RANGITSCH	\$511,000.00	\$369,645.07	06/13/2007	07/01/2027	7.30	0	05/01/2016	BF CHFA RURAL		STEAMBOAT SPRINGS
306	Multi-Family/Project Bonds 2006A	100.00	WOW! CHILDREN'S MUSEUM	\$400,000.00	\$229,700.69	07/28/2004	08/01/2024	6.49	0	04/01/2016	BF NON PROFIT		LAFAYETTE
306	Multi-Family/Project Bonds 2006A	100.00	COALITION FOR THE UPPER SOUTH	\$120,000.00	\$68,333.96	02/24/2005	03/01/2025	6.50	0	04/01/2016	BF NON PROFIT		LAKE GEORGE
306	Multi-Family/Project Bonds 2006A	100.00	SOARING EAGLES CENTER FOR AUTISM	\$265,000.00	\$215,761.92	05/27/2010	06/01/2030	5.50	0	05/01/2016	BF NON PROFIT REAL ESTATE	<NONE>	PUEBLO WEST
306	Multi-Family/Project Bonds 2006A	100.00	POWER ASSIST COMPANY INC	\$1,242,223.00	\$910,700.87	06/07/2006	08/01/2026	7.50	0	05/01/2016	BF SBA 504		DENVER
306	Multi-Family/Project Bonds 2006A	100.00	CORDOVANO & HONECK BUILDING FUND,	\$406,373.00	\$244,845.58	05/09/2006	07/01/2026	6.15	0	05/01/2016	BF SBA 504		ENGLEWOOD
306	Multi-Family/Project Bonds 2006A	100.00	INDWELL LLC	\$701,000.00	\$500,366.52	08/16/2006	11/01/2026	7.24	0	05/01/2016	BF SBA 504		GRAND JUNCTION
306	Multi-Family/Project Bonds 2006A	100.00	ARCHITAXI LLC	\$1,400,000.00	\$1,042,428.73	07/20/2007	08/01/2027	7.50	0	05/01/2016	BF SBA 504		DENVER
306	Multi-Family/Project Bonds 2006A	100.00	WEST END GROUP LLC	\$215,611.00	\$167,589.02	06/27/2008	07/01/2028	7.55	0	04/01/2016	BF SBA 504		BOULDER

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306	Multi-Family/Project Bonds 2006A	100.00	THE MAKEN DO LLC	\$180,323.06	\$169,109.19	01/28/2010	03/01/2030	7.00	0	05/01/2016	BF SBA 504	<NONE>	GRAND JUNCTION
306	Multi-Family/Project Bonds 2006A	100.00	CORONA RESIDENCE	\$2,365,000.00	\$2,337,276.42	03/31/2009	04/01/2039	7.65	0	05/01/2016	MF 501(C)3	<NONE>	DENVER
306	Multi-Family/Project Bonds 2006A	100.00	VOA SUNSET HOUSING LP	\$5,376,100.00	\$4,643,007.39	06/07/2006	07/01/2036	6.95	0	04/01/2016	SMART TAXABLE		DENVER
306	Multi-Family/Project Bonds 2006A	100.00	THE RESERVE AT THORNTON II, LP	\$3,500,000.00	\$3,075,872.68	07/19/2006	08/01/2038	6.80	0	05/01/2016	SMART TAXABLE		THORNTON
306	Multi-Family/Project Bonds 2006A	100.00	CASA DORADA LLC	\$2,000,000.00	\$1,735,617.88	08/25/2006	09/01/2024	7.00	0	05/01/2016	SMART TAXABLE	<NONE>	DENVER
306	Multi-Family/Project Bonds 2006A	100.00	PINECREST AT COMMERCE CITY LLLP	\$3,315,000.00	\$2,902,698.79	01/30/2007	02/01/2027	7.00	0	05/01/2016	SMART TAXABLE		COMMERCE CITY
306	Multi-Family/Project Bonds 2006A	100.00	AUBURN VENTURES LIMITED	\$4,075,000.00	\$4,068,200.85	12/21/2015	01/01/2051	5.25	0	05/01/2016	SMART TAXABLE	UNINSURED	CASTLE ROCK
306	Multi-Family/Project Bonds 2006A	100.00	STEAMBOAT MOUNTAIN VILLAGE LLC	\$2,053,051.00	\$2,355,926.36	06/30/2015	11/01/2036	5.00	0	05/01/2016	SMART TAXABLE	UNINSURED	STEAMBOAT SPRINGS
306	Loan Count:	37	Total Balance:	\$32,899,919.13									

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310	Multi-Family/Project Bonds 2007B	100.00	PRAIRIE CREEKS RESIDENCES LLC	\$831,205.15	\$818,406.23	06/20/1997	07/01/2037	3.50	0	04/01/2016	542 (C)	542(C)	STRASBURG
310	Multi-Family/Project Bonds 2007B	100.00	VILLA TOWNHOMES LTD	\$830,000.00	\$677,360.18	11/14/1997	12/01/2037	6.20	0	05/01/2016	542 (C)	542(C)	YUMA
310	Multi-Family/Project Bonds 2007B	100.00	BURLINGTON HOTEL BUILDING LTD	\$2,475,000.00	\$1,660,998.10	12/22/1997	05/01/2029	6.30	0	05/01/2016	542 (C)	542(C)	DENVER
310	Multi-Family/Project Bonds 2007B	100.00	BLUE SKY LIQUORS INC	\$260,269.72	\$179,257.36	07/01/2006	07/01/2026	5.80	0	05/01/2016	BF B&I II	RD	STEAMBOAT SPRINGS
310	Multi-Family/Project Bonds 2007B	100.00	FORDYCE	\$950,000.00	\$724,778.92	02/28/2008	03/01/2028	7.65	0	04/01/2016	BF CHFA DIRECT		LOUISVILLE
310	Multi-Family/Project Bonds 2007B	100.00	AGD PROPERTIES LLC	\$1,200,000.00	\$918,331.42	04/25/2008	05/01/2028	7.25	0	05/01/2016	BF CHFA DIRECT		STEAMBOAT SPRINGS
310	Multi-Family/Project Bonds 2007B	100.00	DMS REAL ESTATE LLC	\$595,000.00	\$431,664.58	06/26/2007	07/01/2027	6.95	0	05/01/2016	BF CHFA DIRECT		RIDGWAY
310	Multi-Family/Project Bonds 2007B	100.00	DESERT SPRING REAL ESTATE	\$243,900.00	\$129,515.48	04/01/2004	05/01/2024	5.25	0	04/01/2016	BF CHFA RURAL		FRUITA
310	Multi-Family/Project Bonds 2007B	100.00	MILES EYE LLC	\$348,300.00	\$219,174.49	05/16/2006	06/01/2026	5.80	0	04/01/2016	BF CHFA RURAL		EAGLE
310	Multi-Family/Project Bonds 2007B	100.00	KINDER-ASKEW PROPERTIES LLC	\$440,000.00	\$310,500.85	11/01/2006	12/01/2026	7.20	0	05/01/2016	BF CHFA RURAL		CRAIG
310	Multi-Family/Project Bonds 2007B	100.00	DIDONATO ENTERPRISES, LLC	\$287,100.00	\$196,155.99	12/15/2011	02/01/2027	7.20	0	04/01/2016	BF CHFA RURAL	<NONE>	GRAND JUNCTION
310	Multi-Family/Project Bonds 2007B	100.00	JACB LLC	\$621,000.00	\$565,388.46	12/14/2006	01/01/2027	6.90	1917	04/01/2016	BF CHFA RURAL		STEAMBOAT SPRINGS
310	Multi-Family/Project Bonds 2007B	100.00	BOQ LLC	\$438,750.00	\$322,009.33	09/05/2007	10/01/2027	6.85	0	05/01/2016	BF CHFA RURAL		STEAMBOAT SPRINGS
310	Multi-Family/Project Bonds 2007B	100.00	JENNIFER E BRAND	\$450,000.00	\$322,329.46	04/25/2007	05/01/2027	6.85	0	05/01/2016	BF CHFA RURAL		TELLURIDE

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310	Multi-Family/Project Bonds 2007B	100.00	HIGHWAY 82 INVESTORS LLC	\$595,000.00	\$327,826.76	05/17/2007	06/01/2027	6.65	0	05/01/2016	BF CHFA RURAL		GLENWOOD SPRINGS
310	Multi-Family/Project Bonds 2007B	100.00	RCR ENTERPRISES LLC	\$505,750.00	\$390,560.33	07/29/2008	08/01/2028	7.10	0	05/01/2016	BF CHFA RURAL		GLENWOOD SPRINGS
310	Multi-Family/Project Bonds 2007B	100.00	PC HOLDINGS LLC	\$348,000.00	\$252,946.44	05/18/2007	06/01/2027	7.19	0	04/01/2016	BF CHFA RURAL		CARBONDALE
310	Multi-Family/Project Bonds 2007B	100.00	HEIDI M FAY	\$360,000.00	\$325,323.45	06/20/2007	07/01/2027	7.19	1827	04/01/2016	BF CHFA RURAL		GRAND JUNCTION
310	Multi-Family/Project Bonds 2007B	100.00	VOYICH	\$450,000.00	\$337,779.39	12/10/2007	01/01/2028	7.35	0	04/01/2016	BF CHFA RURAL		CRAIG
310	Multi-Family/Project Bonds 2007B	100.00	FALL LINE VENTURES LLC	\$369,000.00	\$278,069.64	09/14/2007	10/01/2027	7.85	0	05/01/2016	BF CHFA RURAL		CRESTED BUTTE
310	Multi-Family/Project Bonds 2007B	100.00	CHRISTOPHER R BURNER	\$355,000.00	\$343,867.67	09/28/2007	10/01/2027	7.75	2557	04/01/2016	BF CHFA RURAL		EDWARDS
310	Multi-Family/Project Bonds 2007B	100.00	FITZGIBBONS	\$436,000.00	\$330,063.83	07/09/2008	08/01/2028	6.65	0	05/01/2016	BF CHFA RURAL	<NONE>	MEEKER
310	Multi-Family/Project Bonds 2007B	100.00	KCI WAREHOUSE LLC	\$324,000.00	\$251,995.04	10/08/2008	11/01/2028	7.05	0	05/01/2016	BF CHFA RURAL	<NONE>	GYPSUM
310	Multi-Family/Project Bonds 2007B	100.00	RENAISSANCE PRESCHOOL INC	\$275,000.00	\$202,930.34	09/27/2007	10/01/2027	7.05	0	05/01/2016	BF NON PROFIT		PARKER
310	Multi-Family/Project Bonds 2007B	100.00	THE GATHERING PLACE: A REFUGE FOR	\$2,500,000.00	\$2,224,672.30	07/15/2008	08/01/2038	4.73	0	05/01/2016	BF NON PROFIT REAL ESTATE		DENVER
310	Multi-Family/Project Bonds 2007B	100.00	LARIMER COUNTY CHILD ADVOCACY	\$427,500.00	\$376,199.95	01/31/2008	02/01/2038	6.30	0	05/01/2016	BF NON PROFIT REAL ESTATE		FT COLLINS
310	Multi-Family/Project Bonds 2007B	100.00	WEISENHORN	\$81,038.84	\$55,211.54	11/03/2006	12/31/2025	6.40	0	12/31/2016	BF QAL	FSA	HOLLY
310	Multi-Family/Project Bonds 2007B	100.00	ZETOR LLC	\$1,143,644.00	\$853,181.54	09/27/2007	10/01/2027	7.46	0	04/01/2016	BF SBA 504		PARKER
310	Multi-Family/Project Bonds 2007B	100.00	SUNFLOWER INVESTMENT PROPERTIES LLC	\$719,500.00	\$525,492.29	07/03/2007	08/01/2027	7.19	0	05/01/2016	BF SBA 504	SBA	PARKER

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Multi Family Project Bonds of Indenture of Trust
 Disclosure Report as of April 1, 2016

Colorado Housing and Finance Authority
 MF 2000A,B MF 2002A,C MF 2003A MF 2004A MF 2005A,B MF 2006A MF 2007B MF 2008A,B,C MF 2009A MF 2012A,B MF 2013A,
 Surplus Assets

310	Multi-Family/Project Bonds 2007B	100.00	ANDERSON THOMAS J AND ANDERSON KAY	\$398,353.81	\$360,232.92	02/22/2008	03/01/2028	7.15	0	05/01/2016	BF SBA 504	<NONE>	STEAMBOAT SPRINGS
310	Multi-Family/Project Bonds 2007B	100.00	GARCIA	\$595,546.00	\$475,899.93	02/26/2009	03/01/2029	7.55	0	05/01/2016	BF SBA 504	<NONE>	PAGOSA SPRINGS
310	Multi-Family/Project Bonds 2007B	100.00	CARE HOUSING/COTTONWOOD	\$619,000.00	\$586,226.39	12/04/2007	02/01/2027	6.00	0	05/01/2016	SMART TAX EXEMPT	<NONE>	WINDSOR
310	Multi-Family/Project Bonds 2007B	100.00	FAIRWAYS I LLLP	\$2,675,000.00	\$2,477,825.49	07/05/2007	04/01/2023	5.80	0	04/01/2016	SMART TAX EXEMPT		BOULDER
310	Multi-Family/Project Bonds 2007B	100.00	G.A.O. HOMES PARTNERS, RLLLP	\$2,240,000.00	\$1,997,700.52	11/25/2008	12/01/2028	6.00	0	05/01/2016	SMART TAX EXEMPT	<NONE>	DENVER
310	Multi-Family/Project Bonds 2007B	100.00	MONTE VISTA COMMUNITY CENTER	\$400,000.00	\$371,749.63	04/09/2008	05/01/2043	6.90	0	05/01/2016	SMART TAX EXEMPT		ALAMOSA
310	Multi-Family/Project Bonds 2007B	100.00	LA ALMA HOUSING LTD	\$466,000.00	\$408,322.80	11/28/2006	12/01/2036	7.20	0	05/01/2016	SMART TAXABLE		DENVER
310	Multi-Family/Project Bonds 2007B	100.00	PARK AVENUE REDEVELOPMENT (BLOCK 1B) LLLP	\$5,000,000.00	\$4,620,650.70	02/07/2008	03/01/2028	6.70	0	04/01/2016	SMART TAXABLE		DENVER
310	Multi-Family/Project Bonds 2007B	100.00	HC BRIGHTON SENIOR I, LP	\$1,750,000.00	\$1,526,060.95	06/12/2007	07/01/2027	6.89	0	05/01/2016	SMART TAXABLE		BRIGHTON
310	Multi-Family/Project Bonds 2007B	100.00	MIRASOL SENIOR HOUSING	\$1,230,000.00	\$1,041,304.81	12/14/2007	01/01/2038	7.70	0	05/01/2016	SMART TAXABLE		LOVELAND
310	Multi-Family/Project Bonds 2007B	100.00	VILLAS AT SLOANS LAKE	\$1,860,000.00	\$1,660,746.71	03/10/2008	04/01/2028	6.88	0	04/01/2016	SMART TAXABLE	<NONE>	DENVER
310	Multi-Family/Project Bonds 2007B	100.00	12TH & ELATI RESIDENCES LLC	\$2,450,000.00	\$2,220,211.47	09/24/2008	10/01/2028	7.10	0	04/01/2016	SMART TAXABLE	<NONE>	DENVER
310	Multi-Family/Project Bonds 2007B	100.00	PLAZA TOWNHOMES AT MACON AND	\$500,000.00	\$491,132.13	10/24/2008	11/01/2025	6.95	0	05/01/2016	SMART TAXABLE	<NONE>	AURORA
310	Multi-Family/Project Bonds 2007B	100.00	CENTRAL PARK AT STAPLETON LLLP	\$470,000.00	\$432,529.69	09/15/2008	10/01/2028	7.20	0	04/01/2016	SMART TAXABLE	<NONE>	DENVER
310	Multi-Family/Project Bonds 2007B	100.00	42 VILLAGE AT PUEBLO LP	\$1,000,000.00	\$931,978.02	06/24/2008	07/01/2026	6.95	0	04/01/2016	SMART TAXABLE		PUEBLO

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310	Loan Count:	44	Total Balance:	\$34,154,563.52						
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<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
311	Multi-Family/Project Bonds 2008A	100.00	SUPERIOR ONE LLC	\$935,000.00	\$708,844.60	05/14/2008	06/01/2028	6.70	0	04/01/2016	BF CHFA DIRECT		GRAND JUNCTION
311	Multi-Family/Project Bonds 2008A	100.00	ASCENT SOLAR TECHNOLOGIES INC	\$7,499,806.43	\$5,712,634.16	02/08/2008	02/01/2028	6.60	0	04/01/2016	BF CHFA DIRECT	<NONE>	THORNTON
311	Multi-Family/Project Bonds 2008A	100.00	13TH STREET ADVENTURE LLC	\$754,000.00	\$568,439.40	04/16/2008	05/01/2028	6.65	0	04/01/2016	BF CHFA DIRECT		STEAMBOAT SPRINGS
311	Multi-Family/Project Bonds 2008A	100.00	KOSLA	\$1,955,000.00	\$1,518,840.48	12/23/2008	01/01/2029	6.65	0	05/01/2016	BF CHFA DIRECT	<NONE>	LEADVILLE
311	Multi-Family/Project Bonds 2008A	100.00	STEAMBOAT MATTRESS & BEDDING INC	\$559,938.00	\$431,110.00	05/06/2008	06/01/2028	7.15	0	04/01/2016	BF CHFA RURAL		STEAMBOAT SPRINGS
311	Multi-Family/Project Bonds 2008A	100.00	PRIMA MEADOW MOUNTAIN LLC	\$301,500.00	\$225,496.32	02/22/2008	03/01/2028	6.70	0	04/01/2016	BF CHFA RURAL		MINTURN
311	Multi-Family/Project Bonds 2008A	100.00	SUPRISE VENTURES LLC	\$477,000.00	\$366,588.43	07/30/2008	08/01/2028	6.90	0	04/01/2016	BF SBA 504		DENVER
311	Multi-Family/Project Bonds 2008A	100.00	LUCKY STAR LIMITED PARTNERSHIP	\$892,195.00	\$259,558.66	01/24/2008	08/01/2018	5.75	0	05/01/2016	IRP	UNINSURED	PUEBLO
311	Multi-Family/Project Bonds 2008A	100.00	NDHC LIGGINS TOWER, LLC	\$1,500,000.00	\$1,347,277.65	02/12/2008	01/01/2039	6.30	0	04/01/2016	SMART TAX EXEMPT	<NONE>	DENVER
311	Multi-Family/Project Bonds 2008A	100.00	LUCKY STAR LIMITED PARTNERSHIP	\$4,413,000.00	\$4,196,859.95	01/24/2008	06/01/2049	6.15	0	05/01/2016	SMART TAX EXEMPT	<NONE>	PUEBLO
311	Multi-Family/Project Bonds 2008A	100.00	VILLAGE ON ELIZABETH LLLP	\$900,000.00	\$840,906.65	05/20/2008	06/01/2026	7.20	0	05/01/2016	SMART TAXABLE		FT COLLINS
311		Loan Count:	11	Total Balance:	\$16,176,556.30								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
312	Multi Family 2008B (Military Housing Refunding)	100.00	FORT CARSON FAMILY HOUSIN	\$103,549,400.00	\$100,045,789.00	11/29/2006	09/15/2044	5.65	0	04/15/2016	DIRECT BOND	<NONE>	FORT CARSON
312	Multi Family 2008B (Military Housing Refunding)	100.00	FORT CARSON FAMILY HOUSING, LLC	\$10,692,078.00	\$10,330,307.00	11/29/2006	09/15/2044	5.65	0	04/15/2016	DIRECT BOND	<NONE>	FORT CARSON
312	Multi Family 2008B (Military Housing Refunding)	100.00	AIR FORCE ACADEMY	\$21,665,000.00	\$21,188,748.00	05/01/2007	04/10/2052	5.71	0	04/10/2016	DIRECT BOND	UNINSURED	DENVER
312	Multi Family 2008B (Military Housing Refunding)	100.00	AIR FORCE ACADEMY MILITARY COMMUNITIES, LLC	\$12,330,000.00	\$12,058,951.00	05/01/2007	04/10/2052	5.71	0	04/10/2016	DIRECT BOND	UNINSURED	COLORADO SPRINGS
312	Multi Family 2008B (Military Housing Refunding)	100.00	AIR FORCE ACADEMY MILITARY COMMUNITIES, LLC	\$11,350,000.00	\$11,100,497.00	05/01/2007	04/10/2052	5.71	0	04/10/2016	DIRECT BOND	UNINSURED	COLORADO SPRINGS
312	Multi Family 2008B (Military Housing Refunding)	100.00	AIR FORCE ACADEMY MILITARY COMMUNITIES, LLC	\$1,670,000.00	\$1,633,288.00	05/01/2007	04/10/2052	5.71	0	04/10/2016	DIRECT BOND	UNINSURED	DENVER
312		Loan Count:	6	Total Balance:	\$156,357,580.00								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
313	Multi-Family/Project Bonds 2008C	100.00	RASA II ECONOMIC DEVELOPMENT	\$1,929,500.00	\$1,890,473.53	07/13/2009	03/01/2051	6.45	0	04/01/2016	542 (C)	542(C)	COLORADO SPGS
313	Multi-Family/Project Bonds 2008C	100.00	GREEN LEVEL REALTY LLC	\$3,004,750.00	\$2,313,446.36	06/19/2008	07/01/2028	7.15	0	05/01/2016	BF CHFA DIRECT		COMMERCE CITY
313	Multi-Family/Project Bonds 2008C	100.00	SCUDDER LLC	\$405,230.00	\$317,466.67	01/21/2009	02/01/2029	6.65	0	05/01/2016	BF CHFA DIRECT		THORNTON
313	Multi-Family/Project Bonds 2008C	100.00	HEET LLC	\$497,250.00	\$376,715.46	05/21/2008	06/01/2028	6.85	0	04/01/2016	BF CHFA DIRECT		CASTLE ROCK
313	Multi-Family/Project Bonds 2008C	100.00	CONKLIN	\$315,000.00	\$234,549.51	02/28/2008	03/01/2028	6.70	0	05/01/2016	BF CHFA RURAL		EAGLE
313	Multi-Family/Project Bonds 2008C	100.00	COLORADO COALITION FOR THE HOMELESS	\$1,230,000.00	\$1,027,016.22	06/03/2008	07/01/2033	6.16	0	05/01/2016	BF NON PROFIT REAL ESTATE		DENVER
313	Multi-Family/Project Bonds 2008C	100.00	CURIOUS THEATRE COMPANY	\$500,000.00	\$440,327.03	04/03/2008	05/01/2038	6.15	0	04/01/2016	BF NON PROFIT REAL ESTATE		DENVER
313	Multi-Family/Project Bonds 2008C	100.00	ROUNDUP FOUNDATION INC	\$1,150,000.00	\$1,027,799.47	10/28/2008	11/01/2038	6.30	0	05/01/2016	BF NON PROFIT REAL ESTATE	<NONE>	COLORADO SPRINGS
313	Multi-Family/Project Bonds 2008C	100.00	HUGHES STATION LLLP	\$5,725,000.00	\$5,377,581.13	10/27/2008	11/01/2021	5.60	0	05/01/2016	SMART TAX EXEMPT	<NONE>	BRIGHTON
313	Multi-Family/Project Bonds 2008C	100.00	ARCHDIOCESAN FAMILY HOUSING, INC.	\$227,400.00	\$3,218,688.80	03/04/2010	03/01/2031	5.25	0	04/01/2016	SMART TAX EXEMPT	<NONE>	DENVER
313	Multi-Family/Project Bonds 2008C	100.00	ARBOR VISTA LLLP	\$4,500,000.00	\$1,603,038.30	08/18/2009	09/01/2029	6.85	0	05/01/2016	SMART TAXABLE	<NONE>	GRAND JUNCTION
313	Multi-Family/Project Bonds 2008C	100.00	PALOMA VILLAS III, LLLP	\$1,417,000.00	\$1,282,695.74	12/22/2008	01/01/2029	6.85	0	04/01/2016	SMART TAXABLE	<NONE>	DENVER
313	Multi-Family/Project Bonds 2008C	100.00	BROADWAY AFFORDABLE LLLP	\$480,000.00	\$465,975.36	08/05/2010	09/01/2030	7.25	0	04/01/2016	SMART TAXABLE	<NONE>	DENVER
313	Multi-Family/Project Bonds 2008C	100.00	VILLAS AT THE BLUFF LLLP	\$1,500,000.00	\$1,385,812.49	04/15/2010	05/01/2030	6.65	0	04/01/2016	SMART TAXABLE	<NONE>	DELTA
313	Multi-Family/Project Bonds 2008C	100.00	GRACE APARTMENTS	\$400,000.00	\$377,882.65	04/09/2009	05/01/2021	7.25	0	04/01/2016	SMART TAXABLE	<NONE>	DENVER
313		Loan Count:	15	Total Balance:	\$21,339,468.72								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
314	Multi-Family/Project Bonds 2009A	64.20	NIBLOCK	\$290,406.16	\$149,218.75	12/24/1985	10/01/2026	6.50	0	04/01/2016	221 (D) 4	221(D)4	DENVER
314	Multi-Family/Project Bonds 2009A	100.00	HANIGAN	\$445,200.00	\$115,332.15	03/13/1989	11/01/2019	6.00	0	04/01/2016	221 (D) 4	221(D)4	DENVER
314	Multi-Family/Project Bonds 2009A	100.00	FORUM BUILDING HOUSING LLLP	\$465,000.00	\$290,408.60	08/02/2007	06/01/2027	5.85	0	05/01/2016	542 (C)	542(C)	DENVER
314	Multi-Family/Project Bonds 2009A	88.00	A.T. LEWIS BUILDING LLC	\$5,720,800.00	\$3,121,349.98	11/12/1997	12/01/2027	5.35	0	05/01/2016	542 (C)	542(C)	DENVER
314	Multi-Family/Project Bonds 2009A	100.00	AFFORDABLE HOUSING PARTNERS OF	\$5,506,800.00	\$4,510,375.62	01/19/1998	02/01/2038	6.00	0	05/01/2016	542 (C)	542(C)	FT COLLINS
314	Multi-Family/Project Bonds 2009A	88.00	WESTWOOD APARTMENTS LLLP	\$2,600,000.00	\$1,890,477.49	08/20/1996	10/01/2038	5.45	0	05/01/2016	542 (C)	542(C)	DURANGO
314	Multi-Family/Project Bonds 2009A	100.00	RENAISSANCE 88 APARTMENTS LLLP	\$8,952,747.52	\$8,507,422.83	02/22/2007	03/01/2049	6.25	0	05/01/2016	542 (C)	<NONE>	THORNTON
314	Multi-Family/Project Bonds 2009A	100.00	WE'LL HAVE EQUITABLE RELOCATION,	\$700,000.00	\$334,850.93	12/29/1989	01/01/2020	7.75	0	04/01/2016	MF 501(C)3		ENGLEWOOD
314	Multi-Family/Project Bonds 2009A	100.00	ATLANTIS COMMUNITY INCORPORATED	\$177,100.00	\$85,632.31	05/30/1991	07/01/2023	7.88	0	05/01/2016	MF 501(C)3		DENVER
314	Multi-Family/Project Bonds 2009A	100.00	TOWNHOUSE PARK APARTMENTS	\$153,000.00	\$72,879.62	09/29/1993	11/01/2023	8.00	0	04/01/2016	MF 501(C)3		LA JUNTA
314	Multi-Family/Project Bonds 2009A	100.00	HOUSING AUTHORITY OF THE CITY OF	\$1,077,751.00	\$495,579.63	02/24/1993	03/01/2023	6.00	0	04/01/2016	MF 501(C)3		FOUNTAIN
314	Multi-Family/Project Bonds 2009A	100.00	URBAN PEAK HOUSING CORPORATION	\$225,000.00	\$150,141.96	02/12/1998	03/01/2029	7.00	0	05/01/2016	SMART TAX EXEMPT		DENVER
314	Multi-Family/Project Bonds 2009A	100.00	VILLAGE PLACE ASSOCIATES LLLP	\$3,100,000.00	\$2,945,614.71	12/08/2006	01/01/2027	6.35	0	05/01/2016	SMART TAX EXEMPT	<NONE>	LONGMONT
314		Loan Count:	13	Total Balance:	\$22,669,284.58								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
319	Multi-Family/Project Bonds 2012A	100.00	MOUNTAIN VIEW REDEVELOPMENT LLLP	\$10,500,000.00	\$10,330,086.54	07/19/2012	07/01/2051	5.24	0	04/01/2016	542 (C)	542(C)	DENVER
319		Loan Count:	1	Total Balance:	\$10,330,086.54								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
320	Multi-Family/Project Bonds 2012B	100.00	RESIDENCES AT UNIVERSITY HILLS, LLC	\$17,450,000.00	\$17,253,882.03	10/01/2012	11/01/2054	4.85	0	05/01/2016	542 (C)	542(C)	DENVER
320		Loan Count:	1	Total Balance:	\$17,253,882.03								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
322	Multi-Family/Project Class I Adjustable Rate Bonds, 2013A	100.00	ALLIED SOUTH	\$3,905,300.00	\$1,249,970.54	03/28/1983	04/01/2024	4.90	0	04/01/2016	221 (D) 3	221(D)3	DENVER
322	Multi-Family/Project Class I Adjustable Rate Bonds, 2013A	100.00	VALLEY SUN	\$1,502,000.00	\$674,865.98	07/01/1982	07/01/2023	4.85	0	04/01/2016	221 (D) 4	221(D)4	CORTEZ
322	Multi-Family/Project Class I Adjustable Rate Bonds, 2013A	35.80	NIBLOCK	\$290,406.16	\$83,209.27	12/24/1985	10/01/2026	6.50	0	04/01/2016	221 (D) 4	221(D)4	DENVER
322	Multi-Family/Project Class I Adjustable Rate Bonds, 2013A	100.00	GRAND JUNCTION HOUSING AUTHORITY	\$1,762,999.60	\$1,503,671.83	05/21/2012	07/01/2034	1.75	0	05/01/2016	542 (C)	542(C)	GRAND JUNCTION
322		Loan Count: 4		Total Balance:	\$3,511,717.62								

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
324	Multi-Family/Project Bonds Surplus Assets	80.86	FOUNTAIN RIDGE ASSOCIATES, LLC	\$2,126,800.00	\$1,436,542.14	04/01/1998	04/01/2039	6.40	0	04/01/2016	221 (D) 4	221(D)4	FOUNTAIN
324	Multi-Family/Project Bonds Surplus Assets	100.00	SHERIDAN RIDGE TOWNHOMES LLC	\$6,750,000.00	\$6,133,683.67	01/02/2002	01/01/2044	6.80	0	04/01/2016	542 (C)	542(C)	ARVADA
324	Multi-Family/Project Bonds Surplus Assets	100.00	COLORADO COALITION FOR THE HOMELESS	\$1,294,650.00	\$787,707.48	02/02/2001	03/01/2026	6.99	0	05/01/2016	BF EDF		DENVER
324	Multi-Family/Project Bonds Surplus Assets	100.00	VOLUNTEERS OF AMERICA	\$660,000.00	\$282,425.15	08/01/2001	09/01/2021	7.50	0	05/01/2016	BF EDF		DENVER
324	Multi-Family/Project Bonds Surplus Assets	100.00	CHFA	\$1,595,920.00	\$704,746.24	11/07/2001	11/01/2021	6.50	0	05/01/2016	CHFA NOTE		DENVER
324	Multi-Family/Project Bonds Surplus Assets	100.00	ATLANTIS COMMUNITY INCORPORATED	\$460,000.00	\$274,192.73	12/13/1995	05/01/2026	7.60	0	05/01/2016	MF 501(C)3	<NONE>	DENVER
324	Multi-Family/Project Bonds Surplus Assets	100.00	BROTHERS REDEVELOPMENT INC	\$924,000.00	\$690,878.84	08/29/2001	09/01/2031	6.80	0	05/01/2016	SMART TAXABLE	<NONE>	DENVER
324		Loan Count:	7	Total Balance:	\$10,310,176.25								

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