

Single Family Mortgage Bonds Indenture: SF 2001 Series AA SF 2002 Series A,B,C SF 2003 Series A,B,C SF 2004 Series A,B SF 2005 Series A,B SF 2006 Series A,B,C SF 2007 Series A,B SF 2008 Series A SF 2009 Series A

Colorado Housing and Finance Authority  
Single Family Disclosure Report

As of 5/1/2010

	Outstanding Mortgage				Net Assets	Bonds By Class	Bonds Outstanding
	Bonds Outstanding	Principal Balance	Investment Balances				
SF01AA	118,340,000	105,001,971	56,644,272	43,306,243	I	1,743,825,000	
SF02A	37,230,000	33,795,988	6,024,929	2,590,917	II	130,770,000	
SF02B	58,720,000	54,102,510	9,961,508	5,344,018	III	68,475,000	
SF02C	74,360,000	69,194,308	12,814,572	7,648,880	Total	1,943,070,000	
SF03A	34,835,000	32,454,611	5,095,443	2,715,054			
SF03B	123,755,000	100,601,747	24,508,955	1,355,702			
SF03C	63,665,000	58,537,811	6,728,172	1,600,983			
SF04A	77,445,000	67,315,696	9,816,997	(312,307)			
SF04B	65,335,000	59,360,851	7,473,999	1,499,850			
SF05A	67,040,000	61,135,011	6,048,330	143,341			
SF05B	129,330,000	113,112,233	14,144,981	(2,072,786)			
SF06A	82,600,000	74,653,176	9,276,892	1,330,068			
SF06B	151,050,000	129,771,926	18,499,195	(2,778,879)			
SF06C	130,075,000	112,381,191	14,550,971	(3,142,838)			
SF07A	151,345,000	136,550,722	13,649,624	(1,144,654)			
SF07B	185,860,000	165,167,715	17,865,354	(2,826,931)			
SF08A	306,585,000	276,143,870	26,509,749	(3,931,381)			
SF09A	85,500,000	76,986,536	7,804,913	(708,551)			
TOTAL	1,943,070,000	1,726,267,875	267,418,856	50,616,731			

Trustee Bank: Zions  
Contact: Sandy Stevens  
Telephone: (720) 947-7479

Program Administrator: Colorado Housing and Finance Authority  
Contact: Trina Nguyen  
Telephone: (303) 297-7397

	Type of Housing						
	Single Family Detached	Condominiums / Townhomes	Other	New Construction	Existing Homes	Fixed, Level Payment Mortgages	Graduated Equity Mortgages
SF01AA	80.0%	14.9%	5.2%	25.2%	74.8%	100.0%	0.0%
SF02A	73.9%	23.8%	2.3%	24.3%	75.7%	100.0%	0.0%
SF02B	71.7%	25.2%	3.1%	18.7%	81.3%	100.0%	0.0%
SF02C	67.7%	28.2%	4.1%	27.3%	72.7%	100.0%	0.0%
SF03A	66.6%	29.8%	3.6%	33.4%	66.6%	100.0%	0.0%
SF03B	70.4%	26.4%	3.2%	27.0%	73.0%	100.0%	0.0%
SF03C	67.9%	28.2%	3.9%	33.5%	66.5%	100.0%	0.0%
SF04A	70.7%	25.8%	3.5%	24.0%	76.0%	100.0%	0.0%
SF04B	73.8%	22.7%	3.5%	41.5%	58.5%	100.0%	0.0%
SF05A	73.3%	23.1%	3.6%	26.7%	73.3%	100.0%	0.0%
SF05B	68.8%	27.2%	4.0%	27.6%	72.4%	100.0%	0.0%
SF06A	71.1%	24.3%	4.6%	30.0%	70.0%	100.0%	0.0%
SF06B	71.8%	23.0%	5.2%	16.5%	83.5%	100.0%	0.0%
SF06C	66.5%	24.5%	9.0%	15.6%	84.4%	100.0%	0.0%
SF07A	68.2%	20.5%	11.3%	14.4%	85.6%	100.0%	0.0%
SF07B	68.2%	22.8%	9.0%	15.0%	85.0%	100.0%	0.0%
SF08A	75.8%	15.9%	8.3%	12.9%	87.1%	100.0%	0.0%
SF09A	72.1%	17.4%	10.6%	15.1%	84.9%	100.0%	0.0%
INDENTURE TOTAL	71.4%	22.2%	6.4%	21.0%	79.0%	100.0%	0.0%

(As a % Outstanding Mortgage Balance as of 5/1/2010)

Mortgage Insurance Information						
	Private (Down To 80% LTV)	FHA	VA	RHCDS	Uninsured	CHFA 2nds - Uninsured
SF01AA	8.9%	56.4%	4.9%	3.7%	7.4%	18.7%
SF02A	2.5%	85.1%	5.8%	3.4%	3.2%	0.0%
SF02B	8.3%	75.9%	5.7%	3.4%	5.8%	1.0%
SF02C	8.4%	77.5%	6.9%	2.7%	3.6%	1.0%
SF03A	2.2%	85.0%	9.2%	1.0%	2.6%	0.0%
SF03B	4.0%	82.2%	5.3%	3.2%	4.0%	1.3%
SF03C	2.0%	86.0%	5.1%	2.6%	4.3%	0.0%
SF04A	5.5%	71.3%	10.9%	4.2%	8.2%	0.0%
SF04B	4.0%	78.9%	13.6%	2.1%	1.4%	0.0%
SF05A	4.5%	78.0%	9.9%	2.6%	5.0%	0.0%
SF05B	6.1%	74.8%	11.0%	3.1%	4.9%	0.0%
SF06A	10.3%	67.1%	13.5%	2.4%	6.7%	0.0%
SF06B	23.8%	53.6%	8.1%	2.8%	9.3%	2.4%
SF06C	24.7%	56.6%	4.7%	1.9%	4.3%	7.8%
SF07A	41.8%	41.2%	5.8%	1.8%	6.9%	2.5%
SF07B	42.3%	43.9%	5.9%	1.4%	6.5%	0.0%
SF08A	30.9%	60.1%	4.8%	1.3%	3.0%	0.0%
SF09A	1.0%	83.8%	4.4%	1.8%	9.0%	0.0%
INDENTURE TOTAL	18.6%	64.5%	7.0%	2.3%	5.4%	2.2%

(As a % of Outstanding Mortgage Balance)

### Delinquency Statistics

	Current	30 Days	60 Days	90 Days	120 Days	120 + Days	Foreclosure	Pending Claim	Real Estate Owned	Total
SF01AA										
# of Loans	5,680	73	26	7	8	28	23	4	3	5,852
\$ Value	88,302,459	4,929,866	2,742,276	548,290	1,002,615	3,648,124	2,935,313	730,872	162,155	105,001,971
%	84.10 %	4.70 %	2.61 %	0.52 %	0.95 %	3.47 %	2.80 %	0.70 %	0.15 %	
SF02A										
# of Loans	297	10	6	2	6	18	10	7	2	358
\$ Value	27,792,150	993,232	742,966	204,118	644,060	1,828,817	1,083,274	450,480	56,891	33,795,988
%	82.24 %	2.94 %	2.20 %	0.60 %	1.91 %	5.41 %	3.21 %	1.33 %	0.17 %	
SF02B										
# of Loans	559	28	14	4	6	13	11	4	3	642
\$ Value	44,303,173	3,695,404	1,464,314	475,220	707,093	1,503,890	1,352,531	505,621	95,265	54,102,510
%	81.89 %	6.83 %	2.71 %	0.88 %	1.31 %	2.78 %	2.50 %	0.93 %	0.18 %	
SF02C										
# of Loans	719	26	11	7	11	14	15	5	4	812
\$ Value	59,489,878	2,755,710	1,061,955	858,766	1,038,599	1,860,510	1,508,833	440,064	179,992	69,194,308
%	85.98 %	3.98 %	1.53 %	1.24 %	1.50 %	2.69 %	2.18 %	0.64 %	0.26 %	
SF03A										
# of Loans	254	16	6	3	2	7	5	2	1	296
\$ Value	27,882,990	1,773,710	665,221	305,749	246,205	707,640	523,512	285,005	64,580	32,454,611
%	85.91 %	5.47 %	2.05 %	0.94 %	0.76 %	2.18 %	1.61 %	0.88 %	0.20 %	
SF03B										
# of Loans	1,138	45	17	7	6	27	21	13	1	1,275
\$ Value	85,248,049	4,707,494	1,606,690	785,696	543,555	3,687,238	2,563,622	1,377,882	81,521	100,601,747
%	84.74 %	4.68 %	1.60 %	0.78 %	0.54 %	3.67 %	2.55 %	1.37 %	0.08 %	
SF03C										
# of Loans	473	26	17	4	6	11	7	4	1	549
\$ Value	50,187,357	2,858,353	1,982,730	491,974	709,158	1,106,500	750,051	380,607	71,082	58,537,811
%	85.73 %	4.88 %	3.39 %	0.84 %	1.21 %	1.89 %	1.28 %	0.65 %	0.12 %	
SF04A										
# of Loans	502	26	18	10	10	6	12	7	1	592
\$ Value	57,103,971	2,864,010	2,177,433	1,388,021	1,403,695	635,692	1,182,106	525,471	35,298	67,315,696
%	84.83 %	4.25 %	3.23 %	2.06 %	2.09 %	0.94 %	1.76 %	0.78 %	0.05 %	
SF04B										

	Current	30 Days	60 Days	90 Days	120 Days	120 + Days	Foreclosure	Pending Claim	Real Estate Owned	Total
# of Loans	404	28	6	4	1	12	4	6	3	468
\$ Value	51,526,613	3,677,505	702,685	510,089	63,318	1,449,867	511,697	724,711	194,365	59,360,851
%	86.80 %	6.20 %	1.18 %	0.86 %	0.11 %	2.44 %	0.86 %	1.22 %	0.33 %	
SF05A										
# of Loans	420	18	9	3	6	10	12	8		486
\$ Value	52,738,670	2,497,848	1,092,389	422,861	768,680	1,385,334	1,502,583	726,646		61,135,011
%	86.27 %	4.09 %	1.79 %	0.69 %	1.26 %	2.27 %	2.46 %	1.19 %	0.00 %	
SF05B										
# of Loans	754	42	18	15	7	27	24	13	4	904
\$ Value	93,538,922	5,311,053	2,312,909	2,037,621	960,339	3,546,815	3,524,912	1,650,040	229,622	113,112,233
%	82.70 %	4.70 %	2.04 %	1.80 %	0.85 %	3.14 %	3.12 %	1.46 %	0.20 %	
SF06A										
# of Loans	528	20	14	6	3	18	18	3	2	612
\$ Value	64,296,765	2,450,300	1,834,481	852,853	430,333	2,350,037	1,945,105	364,004	129,296	74,653,176
%	86.13 %	3.28 %	2.46 %	1.14 %	0.58 %	3.15 %	2.61 %	0.49 %	0.17 %	
SF06B										
# of Loans	1,639	34	21	9	10	34	26	12	12	1,797
\$ Value	110,051,020	4,246,967	3,161,236	1,200,595	1,817,832	4,069,123	3,333,831	1,009,824	881,499	129,771,926
%	84.80 %	3.27 %	2.44 %	0.93 %	1.40 %	3.14 %	2.57 %	0.78 %	0.68 %	
SF06C										
# of Loans	2,837	38	21	5	9	27	25	6	8	2,976
\$ Value	94,534,908	5,453,006	2,764,636	757,915	1,130,630	3,107,785	3,129,389	727,265	775,658	112,381,191
%	84.12 %	4.85 %	2.46 %	0.67 %	1.01 %	2.77 %	2.78 %	0.65 %	0.69 %	
SF07A										
# of Loans	1,745	47	16	7	10	33	31	6	9	1,904
\$ Value	115,732,621	6,552,914	2,132,725	1,098,042	1,511,352	4,254,816	4,183,648	523,266	561,339	136,550,722
%	84.75 %	4.80 %	1.56 %	0.80 %	1.11 %	3.12 %	3.06 %	0.38 %	0.41 %	
SF07B										
# of Loans	1,040	55	21	17	11	41	39	17	6	1,247
\$ Value	137,920,727	7,308,068	2,916,012	2,480,724	1,723,317	5,377,869	5,066,741	1,806,701	567,557	165,167,715
%	83.50 %	4.42 %	1.77 %	1.50 %	1.04 %	3.26 %	3.07 %	1.09 %	0.34 %	
SF08A										
# of Loans	1,648	103	34	24	18	62	49	31	7	1,976
\$ Value	229,230,544	13,738,724	5,013,737	3,376,690	3,013,205	9,324,732	7,121,701	4,627,909	696,626	276,143,870
%	83.01 %	4.98 %	1.82 %	1.22 %	1.09 %	3.38 %	2.58 %	1.68 %	0.25 %	

	Current	30 Days	60 Days	90 Days	120 Days	120 + Days	Foreclosure	Pending Claim	Real Estate Owned	Total
SF09A										
# of Loans	559	23	8	9	5	8	11			623
\$ Value	68,519,367	3,029,409	1,028,238	1,349,890	478,083	1,066,231	1,515,317			76,986,536
%	89.00 %	3.94 %	1.34 %	1.75 %	0.62 %	1.39 %	1.97 %	0.00 %	0.00 %	
INDENTURE TOTAL										
# of Loans	21,196	658	283	143	135	396	343	148	67	23,369
\$ Value	1,458,400,185	78,843,571	35,402,634	19,145,112	18,192,069	50,911,023	43,734,165	16,856,368	4,782,746	1,726,267,875
%	84.48 %	4.57 %	2.05 %	1.11 %	1.05 %	2.95 %	2.53 %	0.98 %	0.28 %	

	Original # of Loans Financed	Loans Prepaid in Full	Loans Foreclosed
<b>SF01AA</b>	10,672	4,664	156
<b>SF02A</b>	1,156	704	94
<b>SF02B</b>	1,767	985	140
<b>SF02C</b>	2,069	1,148	109
<b>SF03A</b>	670	307	67
<b>SF03B</b>	2,577	1,173	129
<b>SF03C</b>	947	328	70
<b>SF04A</b>	907	243	72
<b>SF04B</b>	684	167	49
<b>SF05A</b>	698	160	52
<b>SF05B</b>	1,238	252	82
<b>SF06A</b>	772	121	39
<b>SF06B</b>	2,257	396	64
<b>SF06C</b>	3,473	452	45
<b>SF07A</b>	2,136	204	28
<b>SF07B</b>	1,437	156	34
<b>SF08A</b>	2,204	201	27
<b>SF09A</b>	661	38	0
<b>INDENTURE TOTAL</b>	36,325	11,699	1,257

Bond Name	Outstanding Aggregate Principal Balance of 1st Mortgage Loans	Number of 1st Mortgages	Average Coupon of 1st Mortgages	Average Remaining Maturity (Years)	Outstanding Aggregate Principal Balance of 2nd Mortgage Loans	Number of 2nd Mortgages	Total Outstanding Aggregate Principal Balance	Total Number of Mortgages
SF01AA	\$85,316,351	856	6.17%	23.65	\$19,685,619	4,996	\$105,001,971	5,852
SF02A	\$33,795,988	358	5.83%	22.73			\$33,795,988	358
SF02B	\$53,570,965	499	6.00%	23.33	\$531,545	143	\$54,102,510	642
SF02C	\$68,502,760	625	5.82%	23.33	\$691,549	187	\$69,194,308	812
SF03A	\$32,454,611	296	5.54%	23.08			\$32,454,611	296
SF03B	\$99,261,019	898	5.52%	23.43	\$1,340,728	377	\$100,601,747	1,275
SF03C	\$58,537,811	549	5.51%	23.59			\$58,537,811	549
SF04A	\$67,315,696	592	5.35%	24.12			\$67,315,696	592
SF04B	\$59,360,851	468	5.29%	24.54			\$59,360,851	468
SF05A	\$61,135,011	486	5.47%	24.82			\$61,135,011	486
SF05B	\$113,112,233	904	5.47%	25.13			\$113,112,233	904
SF06A	\$74,653,176	612	5.42%	25.51			\$74,653,176	612
SF06B	\$126,629,425	1,014	5.76%	26.04	\$3,142,502	783	\$129,771,926	1,797
SF06C	\$103,647,655	800	6.16%	26.46	\$8,733,536	2,176	\$112,381,191	2,976
SF07A	\$133,095,154	1,002	5.79%	26.87	\$3,455,568	902	\$136,550,722	1,904
SF07B	\$165,167,715	1,247	6.15%	27.24			\$165,167,715	1,247
SF08A	\$276,093,870	1,974	6.32%	28.72	\$50,000	2	\$276,143,870	1,976
SF09A	\$76,986,536	623	5.71%	28.16			\$76,986,536	623
Total	\$1,688,636,828	13,803	5.84%	25.85	\$37,631,047	9,566	\$1,726,267,875	23,369
Warehoused Loans	\$4,719,144	32	6.95%	28.43	\$8,825,266	2,079	\$13,544,410	2,111

All second mortgages are due at maturity or payoff of the first mortgage.

BONDS OUTSTANDING

**SF 2001 Series AA**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF01AA-1	I	Taxable	05/01/2041	196479RP6	Variable	5.29000 %	\$50,000,000	\$36,500,000	\$0	\$13,500,000	\$30,000,000	\$6,500,000
SF01AA-2	I	non-AMT	05/01/2031	196479RM3	Variable	4.60000 %	\$46,840,000	\$46,840,000	\$0	\$0	\$46,840,000	\$0
SF01AA-3	I	non-AMT	05/01/2036	196479RR2	Variable	5.52600 %	\$25,000,000	\$25,000,000	\$0	\$0	\$15,340,000	\$9,660,000
SF01AA-4	II	non-AMT	05/01/2036	196479CF4	5.25000%		\$10,000,000	\$10,000,000	\$0	\$0	-	-
							<b>\$131,840,000</b>	<b>\$118,340,000</b>	<b>\$0</b>	<b>\$13,500,000</b>	<b>\$92,180,000</b>	<b>\$16,160,000</b>

**SF 2002 Series A**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF02A-1	I	Taxable (MRB)	11/01/2013	196479DK2	Variable	5.49900 %	\$41,000,000	\$7,385,000	\$0	\$33,615,000	\$0	\$7,385,000
SF02A-2	I	AMT	11/01/2021	196479DL0	Variable		\$12,990,000	\$4,155,000	\$0	\$8,835,000	-	-
SF02A-3	I	non-AMT	11/01/2021	196479DM8	Variable	4.74900 %	\$23,075,000	\$19,705,000	\$800,000	\$2,570,000	\$18,795,000	\$910,000
SF02A-4	I	AMT	11/01/2008	196479DC0	4.55000%		\$580,000	\$0	\$580,000	\$0	-	-
SF02A-4	I	AMT	11/01/2009	196479DD8	4.70000%		\$435,000	\$0	\$435,000	\$0	-	-
SF02A-4	I	AMT	11/01/2010	196479DE6	4.80000%		\$635,000	\$635,000	\$0	\$0	-	-
SF02A-4	I	AMT	11/01/2011	196479DF3	4.90000%		\$1,405,000	\$1,405,000	\$0	\$0	-	-
SF02A-4	I	AMT	11/01/2012	196479DG1	5.00000%		\$1,490,000	\$1,490,000	\$0	\$0	-	-
SF02A-5	II	AMT	05/01/2032	196479DH9	5.65000%		\$6,655,000	\$2,455,000	\$0	\$4,200,000	-	-
SF02A-5	II	AMT	11/01/2032	196479DJ5	5.65000%		\$5,800,000	\$0	\$0	\$5,800,000	-	-
							<b>\$94,065,000</b>	<b>\$37,230,000</b>	<b>\$1,815,000</b>	<b>\$55,020,000</b>	<b>\$18,795,000</b>	<b>\$8,295,000</b>

**SF 2002 Series B**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF02B-1	I	Taxable	11/01/2032	196479SH3	Variable	5.52900 %	\$15,000,000	\$10,000,000	\$0	\$5,000,000	\$0	\$10,000,000
SF02B-2	I	Taxable (MRB)	11/01/2030	196479SK6	Variable	5.28500 %	\$60,000,000	\$8,525,000	\$0	\$51,475,000	\$0	\$8,525,000
SF02B-3	I	non-AMT	11/01/2021	196479SM2	Variable	4.50600 %	\$40,000,000	\$39,695,000	\$305,000	\$0	\$39,695,000	\$0
SF02B-4	II	AMT	05/01/2032	196479ES4	5.40000%		\$1,000,000	\$500,000	\$0	\$500,000	-	-
SF02B-4	II	AMT	11/01/2032	196479ET2	5.40000%		\$4,000,000	\$0	\$0	\$4,000,000	-	-
SF02B-5	III	AMT	05/01/2030	196479EU9	4.80000%		\$15,000,000	\$0	\$0	\$15,000,000	-	-
SF02B-6	I	AMT	07/01/2003	196479ER6	1.60000%		\$44,340,000	\$0	\$44,340,000	\$0	-	-
							<b>\$179,340,000</b>	<b>\$58,720,000</b>	<b>\$44,645,000</b>	<b>\$75,975,000</b>	<b>\$39,695,000</b>	<b>\$18,525,000</b>

**SF 2002 Series C**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF02C-1	I	Taxable	11/01/2036	196479RV3	Variable	5.35000 %	\$30,000,000	\$20,785,000	\$0	\$9,215,000	\$0	\$20,785,000
SF02C-2	I	Taxable (MRB)	11/01/2035	196479RT8	Variable	4.36200 %	\$75,000,000	\$8,780,000	\$0	\$66,220,000	\$0	\$8,780,000
SF02C-3	I	AMT	05/01/2022	196479RK7	Variable	4.42200 %	\$40,000,000	\$40,000,000	\$0	\$0	\$40,000,000	\$0
SF02C-4	II	AMT	05/01/2032	196479FB0	4.95000%		\$2,000,000	\$0	\$0	\$2,000,000	-	-
SF02C-4	II	AMT	11/01/2032	196479FC8	4.95000%		\$8,000,000	\$2,800,000	\$0	\$5,200,000	-	-
SF02C-5	III	AMT	05/01/2030	196479FD6	4.40000%		\$17,000,000	\$1,995,000	\$0	\$15,005,000	-	-
SF02C-6	I	non-AMT	11/01/2003	196479FH7	1.55000%		\$51,000,000	\$0	\$51,000,000	\$0	-	-
							<b>\$223,000,000</b>	<b>\$74,360,000</b>	<b>\$51,000,000</b>	<b>\$97,640,000</b>	<b>\$40,000,000</b>	<b>\$29,565,000</b>

**SF 2003 Series A**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF03A-1	I	Taxable (MRB)	11/01/2030	196479SP5	Variable	4.00750 %	\$42,000,000	\$7,520,000	\$0	\$34,480,000	\$0	\$7,520,000
SF03A-2	I	non-AMT	11/01/2021	196479SR1	Variable	4.16000 %	\$20,000,000	\$20,000,000	\$0	\$0	\$20,000,000	\$0
SF03A-3	II	AMT	05/01/2032	196479HG7	5.15000%		\$3,500,000	\$3,000,000	\$0	\$500,000	-	-
SF03A-3	II	AMT	11/01/2032	196479HH5	5.15000%		\$3,500,000	\$0	\$0	\$3,500,000	-	-
SF03A-4	III	AMT	05/01/2030	196479HJ1	4.75000%		\$9,000,000	\$4,315,000	\$0	\$4,685,000	-	-
SF03A-5	I	AMT	03/01/2004	196479HF9	1.20000%		\$28,000,000	\$0	\$28,000,000	\$0	-	-
							<b>\$106,000,000</b>	<b>\$34,835,000</b>	<b>\$28,000,000</b>	<b>\$43,165,000</b>	<b>\$20,000,000</b>	<b>\$7,520,000</b>

**SF 2003 Series B**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF03B-1	I	Taxable	11/01/2033	196483CK5	Variable	4.85100 %	\$40,000,000	\$34,800,000	\$0	\$5,200,000	\$34,800,000	\$0
SF03B-2	I	Taxable (MRB)	11/01/2033	196483DM0	Variable	4.93800 %	\$80,000,000	\$26,405,000	\$0	\$53,595,000	\$26,405,000	\$0
SF03B-3	I	AMT	11/01/2026	196483BW0	Variable	4.38400 %	\$60,000,000	\$60,000,000	\$0	\$0	\$60,000,000	\$0
SF03B-4	III	AMT	05/01/2032	196479HK8	5.00000%		\$20,000,000	\$2,550,000	\$0	\$17,450,000	-	-
SF03B-5	I	non-AMT	07/01/2004	196479HL6	1.00000%		\$54,000,000	\$0	\$54,000,000	\$0	-	-
							<b>\$254,000,000</b>	<b>\$123,755,000</b>	<b>\$54,000,000</b>	<b>\$76,245,000</b>	<b>\$121,205,000</b>	<b>\$0</b>

**SF 2003 Series C**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF03C-1	I	Taxable (MRB)	11/01/2032	196483DF5	Variable	4.03333 %	\$70,000,000	\$19,765,000	\$0	\$50,235,000	\$13,725,000	\$6,040,000
SF03C-2	I	AMT	11/01/2026	196479HW2	Variable	4.59500 %	\$40,000,000	\$40,000,000	\$0	\$0	\$40,000,000	\$0
SF03C-3	III	AMT	05/01/2032	196479HZ5	5.00000%		\$13,000,000	\$3,900,000	\$0	\$9,100,000	-	-
SF03C-4	I	AMT	11/01/2004	196479HX0	1.18000%		\$30,000,000	\$0	\$30,000,000	\$0	-	-
SF03C-5	I	non-AMT	11/01/2004	196479HY8	1.13000%		\$70,275,000	\$0	\$70,275,000	\$0	-	-
							<b>\$223,275,000</b>	<b>\$63,665,000</b>	<b>\$100,275,000</b>	<b>\$59,335,000</b>	<b>\$53,725,000</b>	<b>\$6,040,000</b>

**SF 2004 Series A**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF04A-1	I	Taxable (MRB)	11/01/2034	196479JE0	Variable	4.45960 %	\$60,000,000	\$23,635,000	\$0	\$36,365,000	\$10,960,000	\$12,675,000
SF04A-2	I	AMT	11/01/2026	196479JF7	Variable	4.36850 %	\$50,000,000	\$50,000,000	\$0	\$0	\$50,000,000	\$0
SF04A-3	III	AMT	05/01/2032	196479JD2	5.25000%		\$13,000,000	\$3,810,000	\$0	\$9,190,000	-	-
SF04A-4	I	AMT	08/01/2005	196479JG5	1.82000%		\$85,000,000	\$0	\$85,000,000	\$0	-	-
SF04A-5	I	non-AMT	08/01/2005	196479JH3	1.75000%		\$104,000,000	\$0	\$104,000,000	\$0	-	-
							<b>\$312,000,000</b>	<b>\$77,445,000</b>	<b>\$189,000,000</b>	<b>\$45,555,000</b>	<b>\$60,960,000</b>	<b>\$12,675,000</b>

**SF 2004 Series B**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF04B-1	I	Taxable (MRB)	11/01/2034	196479KC2	Variable	4.05200 %	\$50,000,000	\$21,170,000	\$0	\$28,830,000	\$9,100,000	\$12,070,000
SF04B-2	I	AMT	11/01/2026	196479KD0	Variable	4.12200 %	\$40,000,000	\$40,000,000	\$0	\$0	\$40,000,000	\$0
SF04B-3	III	AMT	05/01/2032	196479KB4	5.25000%		\$11,000,000	\$4,165,000	\$0	\$6,835,000	-	-
SF04B-4	I	non-AMT	11/01/2005	196479KE8	1.99000%		\$82,335,000	\$0	\$82,335,000	\$0	-	-
							<b>\$183,335,000</b>	<b>\$65,335,000</b>	<b>\$82,335,000</b>	<b>\$35,665,000</b>	<b>\$49,100,000</b>	<b>\$12,070,000</b>

**SF 2005 Series A**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF05A-1	I	Taxable (MRB)	05/01/2035	196479KL2	Variable	4.35550 %	\$50,000,000	\$23,255,000	\$0	\$26,745,000	\$14,300,000	\$8,955,000
SF05A-2	I	AMT	11/01/2027	196479KM0	Variable	4.07100 %	\$40,000,000	\$40,000,000	\$0	\$0	\$40,000,000	\$0
SF05A-3	III	AMT	05/01/2033	196479KH1	5.25000%		\$10,000,000	\$3,785,000	\$0	\$6,215,000	-	-
SF05A-4	I	AMT	03/29/2006	196479KJ7	2.55000%		\$11,300,000	\$0	\$11,300,000	\$0	-	-
SF05A-5	I	non-AMT	03/29/2006	196479KK4	2.50000%		\$13,095,000	\$0	\$13,095,000	\$0	-	-
							<b>\$124,395,000</b>	<b>\$67,040,000</b>	<b>\$24,395,000</b>	<b>\$32,960,000</b>	<b>\$54,300,000</b>	<b>\$8,955,000</b>

**SF 2005 Series B**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF05B-1A	I	Taxable (MRB)	05/01/2036	196479KT5	5.22000%		\$40,000,000	\$21,665,000	\$3,270,000	\$15,065,000	-	-
SF05B-1B	I	Taxable (MRB)	05/01/2036	196479KU2	4.98000%		\$40,000,000	\$21,665,000	\$3,270,000	\$15,065,000	-	-
SF05B-2	I	non-AMT	05/01/2034	196479RG6	Variable	4.16930 %	\$80,000,000	\$80,000,000	\$0	\$0	\$80,000,000	\$0
SF05B-3	II	AMT	11/01/2029	196479KV0	4.60000%		\$20,000,000	\$6,000,000	\$0	\$14,000,000	-	-
SF05B-4	I	AMT	07/05/2006	196479KX6	2.80000%		\$102,270,000	\$0	\$102,270,000	\$0	-	-
SF05B-5	I	non-AMT	07/05/2006	196479KY4	2.75000%		\$36,230,000	\$0	\$36,230,000	\$0	-	-
							<b>\$318,500,000</b>	<b>\$129,330,000</b>	<b>\$145,040,000</b>	<b>\$44,130,000</b>	<b>\$80,000,000</b>	<b>\$0</b>

**SF 2006 Series A**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF06A-1	I	Taxable (MRB)	11/01/2036	196479QK8	Variable	5.16100 %	\$30,000,000	\$8,600,000	\$0	\$21,400,000	\$8,600,000	\$0
SF06A-2	I	non-AMT	11/01/2034	196479QL6	Variable		\$20,590,000	\$17,590,000	\$0	\$3,000,000	-	-
SF06A-3	I	AMT	11/01/2036	196479QM4	Variable	4.31290 %	\$40,000,000	\$40,000,000	\$0	\$0	\$40,000,000	\$0
SF06A-4	II	AMT	11/01/2036	196479LJ6	5.00000%		\$19,410,000	\$16,410,000	\$0	\$3,000,000	-	-
SF06A-5	I	non-AMT	01/03/2007	196479LE7	3.43000%		\$70,700,000	\$0	\$70,700,000	\$0	-	-
							<b>\$180,700,000</b>	<b>\$82,600,000</b>	<b>\$70,700,000</b>	<b>\$27,400,000</b>	<b>\$48,600,000</b>	<b>\$0</b>

**SF 2006 Series B**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF06B-1	I	Taxable (MRB)	11/01/2036	196483CL3	Variable	5.66850 %	\$60,000,000	\$35,490,000	\$0	\$24,510,000	\$35,490,000	\$0
SF06B-2	I	non-AMT	11/01/2034	196483CB5	Variable	4.19510 %	\$49,325,000	\$49,325,000	\$0	\$0	\$49,325,000	\$0
SF06B-3	I	AMT	11/01/2036	196483CC3	Variable	4.54450 %	\$62,945,000	\$62,945,000	\$0	\$0	\$62,945,000	\$0
SF06B-4	II	AMT	11/01/2036	196483AE1	5.10000%		\$20,000,000	\$3,290,000	\$0	\$16,710,000	-	-
SF06B-5	I	AMT	06/01/2007	196483AD3	3.85000%		\$87,000,000	\$0	\$87,000,000	\$0	-	-
							<b>\$279,270,000</b>	<b>\$151,050,000</b>	<b>\$87,000,000</b>	<b>\$41,220,000</b>	<b>\$147,760,000</b>	<b>\$0</b>

**SF 2006 Series C**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF06C-1	I	Taxable (MRB)	11/01/2036	196483CM1	Variable	5.31430 %	\$60,000,000	\$35,475,000	\$0	\$24,525,000	\$35,475,000	\$0
SF06C-2	I	non-AMT	11/01/2034	196483CH2	Variable	4.28840 %	\$70,700,000	\$70,700,000	\$0	\$0	\$70,700,000	\$0
SF06C-3	II	AMT	11/01/2036	196483AF8	4.62500%		\$29,300,000	\$23,900,000	\$0	\$5,400,000	-	-
							<b>\$160,000,000</b>	<b>\$130,075,000</b>	<b>\$0</b>	<b>\$29,925,000</b>	<b>\$106,175,000</b>	<b>\$0</b>

**SF 2007 Series A**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF07A-1	I	Taxable (MRB)	11/01/2037	196483CN9	Variable	5.19114 %	\$70,000,000	\$57,345,000	\$0	\$12,655,000	\$47,600,000	\$9,745,000
SF07A-2	I	AMT	11/01/2037	196483CF6	Variable	4.15300 %	\$70,000,000	\$70,000,000	\$0	\$0	\$70,000,000	\$0
SF07A-3	III	AMT	11/01/2037	196483AL5	4.80000%		\$35,000,000	\$24,000,000	\$0	\$11,000,000	-	-
							<b>\$175,000,000</b>	<b>\$151,345,000</b>	<b>\$0</b>	<b>\$23,655,000</b>	<b>\$117,600,000</b>	<b>\$9,745,000</b>

**SF 2007 Series B**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF07B-1	I	Taxable (MRB)	05/01/2038	196483DH1	Variable	5.58000 %	\$120,000,000	\$85,860,000	\$0	\$34,140,000	\$76,660,000	\$9,200,000
SF07B-2	I	AMT	05/01/2038	196483AR2	Variable	4.50750 %	\$50,000,000	\$50,000,000	\$0	\$0	\$50,000,000	\$0
SF07B-3	II	AMT	05/01/2038	196483AS0	Variable	4.40500 %	\$50,000,000	\$50,000,000	\$0	\$0	\$50,000,000	\$0
							<b>\$220,000,000</b>	<b>\$185,860,000</b>	<b>\$0</b>	<b>\$34,140,000</b>	<b>\$176,660,000</b>	<b>\$9,200,000</b>

**SF 2008 Series A**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF08A-1	I	Taxable	05/01/2038	196483DK4	Variable	5.44500 %	\$60,000,000	\$58,580,000	\$0	\$1,420,000	\$58,580,000	\$0
SF08A-2	I	Taxable (MRB)	05/01/2038	196483CT6	Variable	4.59600 %	\$170,000,000	\$135,635,000	\$0	\$34,365,000	\$102,915,000	\$32,720,000
SF08A-3	I	AMT	05/01/2038	196483CV1	Variable	4.41400 %	\$80,000,000	\$80,000,000	\$0	\$0	\$80,000,000	\$0
SF08A-4	II	AMT	11/01/2038	196483AX9	5.75000%		\$15,000,000	\$12,415,000	\$0	\$2,585,000	-	-
SF08A-5	III	non-AMT	11/01/2034	196483AY7	5.00000%		\$23,955,000	\$19,955,000	\$0	\$4,000,000	-	-
							<b>\$348,955,000</b>	<b>\$306,585,000</b>	<b>\$0</b>	<b>\$42,370,000</b>	<b>\$241,495,000</b>	<b>\$32,720,000</b>

**SF 2009 Series A**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF09A	I	non-AMT	11/01/2010	196479PX1	2.40000%		\$4,080,000	\$0	\$0	\$4,080,000	-	-
SF09A	I	non-AMT	11/01/2011	196479PY9	2.65000%		\$5,220,000	\$4,800,000	\$0	\$420,000	-	-
SF09A	I	non-AMT	11/01/2012	196479PZ6	2.95000%		\$5,245,000	\$5,245,000	\$0	\$0	-	-
SF09A	I	non-AMT	11/01/2013	196479QA0	3.10000%		\$4,930,000	\$4,930,000	\$0	\$0	-	-
SF09A	I	non-AMT	11/01/2014	196479QB8	3.45000%		\$4,635,000	\$4,635,000	\$0	\$0	-	-
SF09A	I	non-AMT	11/01/2015	196479QC6	3.60000%		\$4,360,000	\$4,360,000	\$0	\$0	-	-
SF09A	I	non-AMT	11/01/2016	196479QD4	3.85000%		\$4,105,000	\$4,105,000	\$0	\$0	-	-
SF09A	I	non-AMT	11/01/2017	196479QE2	4.00000%		\$3,870,000	\$3,870,000	\$0	\$0	-	-
SF09A	I	non-AMT	11/01/2018	196479QF9	4.20000%		\$3,650,000	\$3,650,000	\$0	\$0	-	-
SF09A	I	non-AMT	11/01/2019	196479QG7	4.35000%		\$3,445,000	\$3,445,000	\$0	\$0	-	-
SF09A	I	non-AMT	11/01/2020	196479QH5	4.60000%		\$3,260,000	\$3,260,000	\$0	\$0	-	-
SF09A	I	non-AMT	11/01/2029	196479QJ1	5.50000%		\$43,200,000	\$43,200,000	\$0	\$0	-	-
							<b>\$90,000,000</b>	<b>\$85,500,000</b>	<b>\$0</b>	<b>\$4,500,000</b>	<b>\$0</b>	<b>\$0</b>

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF01AA-1	I	Taxable	05/01/2041	Dec-09	\$13,500,000	SP
<b>SF01AA</b>					<u>\$13,500,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF02A-3	I	non-AMT	11/01/2021	Nov-02	\$805,000	PP
SF02A-2	I	AMT	11/01/2021	May-03	\$155,000	PP
SF02A-3	I	non-AMT	11/01/2021	May-03	\$1,470,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-03	\$1,300,000	PP
SF02A-2	I	AMT	11/01/2021	May-04	\$765,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Jun-04	\$1,820,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Nov-04	\$2,495,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-04	\$310,000	PP
SF02A-2	I	AMT	11/01/2021	May-05	\$245,000	PP
SF02A-5	II	AMT	11/01/2032	May-05	\$2,870,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Nov-05	\$2,835,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-05	\$5,100,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	May-06	\$2,990,000	PP
SF02A-2	I	AMT	11/01/2021	May-06	\$120,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Nov-06	\$2,955,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-06	\$105,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	May-07	\$2,850,000	PP
SF02A-2	I	AMT	11/01/2021	May-07	\$85,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Nov-07	\$2,730,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-07	\$105,000	PP
SF02A-2	I	AMT	11/01/2021	May-08	\$100,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-08	\$75,000	PP
SF02A-2	I	AMT	11/01/2021	May-09	\$95,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-09	\$190,000	SP
SF02A-1	I	Taxable (MRB)	11/01/2013	Dec-09	\$9,455,000	SP
SF02A-1	I	Taxable (MRB)	11/01/2013	May-10	\$2,615,000	SP
SF02A-2	I	AMT	11/01/2021	May-10	\$85,000	SP
SF02A-3	I	non-AMT	11/01/2021	May-10	\$295,000	SP
SF02A-5	II	AMT	05/01/2032	May-10	\$4,200,000	SP
SF02A-5	II	AMT	11/01/2032	May-10	\$5,800,000	SP
<b>SF02A</b>					<u>\$55,020,000</u>	

Single Family Mortgage Bonds Indenture  
Disclosure Report as of May 1, 2010

Colorado Housing and Finance Authority  
SF2001AA SF2002A,B,C SF2003A,B,C SF2004A,B SF2005A,B SF2006A,B,C SF2007A,B SF2008A SF2009A

SF02B-2	I	Taxable (MRB)	11/01/2030	Jun-04	\$1,855,000	PP
SF02B-1	I	Taxable	11/01/2032	Nov-04	\$380,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	Nov-04	\$3,110,000	PP
SF02B-1	I	Taxable	11/01/2032	May-05	\$395,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	May-05	\$3,660,000	PP
SF02B-5	III	AMT	05/01/2030	May-05	\$1,915,000	PP
SF02B-1	I	Taxable	11/01/2032	Nov-05	\$400,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	Nov-05	\$3,715,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-05	\$3,275,000	PP
SF02B-1	I	Taxable	11/01/2032	May-06	\$400,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	May-06	\$7,950,000	PP
SF02B-5	III	AMT	05/01/2030	May-06	\$2,445,000	PP
SF02B-1	I	Taxable	11/01/2032	Nov-06	\$405,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	Nov-06	\$3,775,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-06	\$1,285,000	PP
SF02B-1	I	Taxable	11/01/2032	May-07	\$410,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	May-07	\$3,635,000	PP
SF02B-5	III	AMT	05/01/2030	May-07	\$1,155,000	PP
SF02B-1	I	Taxable	11/01/2032	Nov-07	\$415,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	Nov-07	\$3,480,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-07	\$1,135,000	PP
SF02B-5	III	AMT	05/01/2030	May-08	\$1,100,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-08	\$1,350,000	PP
SF02B-5	III	AMT	05/01/2030	May-09	\$1,200,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-09	\$140,000	SP
SF02B-1	I	Taxable	11/01/2032	Dec-09	\$2,195,000	SP
SF02B-2	I	Taxable (MRB)	11/01/2030	Dec-09	\$18,000,000	SP
SF02B-2	I	Taxable (MRB)	11/01/2030	May-10	\$2,295,000	SP
SF02B-4	II	AMT	05/01/2032	May-10	\$500,000	SP
SF02B-4	II	AMT	11/01/2032	May-10	\$4,000,000	SP
<b>SF02B</b>					<u>\$75,975,000</u>	

Single Family Mortgage Bonds Indenture  
Disclosure Report as of May 1, 2010

Colorado Housing and Finance Authority  
SF2001AA SF2002A,B,C SF2003A,B,C SF2004A,B SF2005A,B SF2006A,B,C SF2007A,B SF2008A SF2009A

SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-04	\$2,100,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	May-05	\$3,690,000	PP
SF02C-5	III	AMT	05/01/2030	May-05	\$2,255,000	PP
SF02C-1	I	Taxable	11/01/2036	Nov-05	\$230,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-05	\$19,740,000	PP
SF02C-5	III	AMT	05/01/2030	Nov-05	\$1,435,000	PP
SF02C-1	I	Taxable	11/01/2036	May-06	\$235,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	May-06	\$5,280,000	PP
SF02C-5	III	AMT	05/01/2030	May-06	\$1,365,000	PP
SF02C-1	I	Taxable	11/01/2036	Nov-06	\$245,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-06	\$5,100,000	PP
SF02C-5	III	AMT	05/01/2030	Nov-06	\$1,145,000	PP
SF02C-1	I	Taxable	11/01/2036	May-07	\$250,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	May-07	\$4,920,000	PP
SF02C-5	III	AMT	05/01/2030	May-07	\$985,000	PP
SF02C-1	I	Taxable	11/01/2036	Nov-07	\$255,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-07	\$4,710,000	PP
SF02C-5	III	AMT	05/01/2030	Nov-07	\$905,000	PP
SF02C-5	III	AMT	05/01/2030	May-08	\$850,000	PP
SF02C-5	III	AMT	05/01/2030	Oct-08	\$4,265,000	PLR
SF02C-5	III	AMT	05/01/2030	Nov-08	\$785,000	PP
SF02C-5	III	AMT	05/01/2030	May-09	\$310,000	PP
SF02C-5	III	AMT	05/01/2030	Nov-09	\$360,000	SP
SF02C-1	I	Taxable	11/01/2036	Dec-09	\$8,000,000	SP
SF02C-2	I	Taxable (MRB)	11/01/2035	Dec-09	\$19,460,000	SP
SF02C-2	I	Taxable (MRB)	11/01/2035	May-10	\$1,220,000	SP
SF02C-4	II	AMT	05/01/2032	May-10	\$2,000,000	SP
SF02C-4	II	AMT	11/01/2032	May-10	\$5,200,000	SP
SF02C-5	III	AMT	05/01/2030	May-10	\$345,000	SP
<b>SF02C</b>					\$97,640,000	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF03A-1	I	Taxable (MRB)	11/01/2030	Jun-04	\$350,000	PP
SF03A-1	I	Taxable (MRB)	11/01/2030	Nov-04	\$1,300,000	PP
SF03A-1	I	Taxable (MRB)	11/01/2030	May-05	\$1,980,000	PP
SF03A-4	III	AMT	05/01/2030	May-05	\$635,000	PP
SF03A-1	I	Taxable (MRB)	11/01/2030	Nov-05	\$7,480,000	PP
SF03A-4	III	AMT	05/01/2030	Nov-05	\$590,000	PP
SF03A-1	I	Taxable (MRB)	11/01/2030	May-06	\$6,040,000	PP
SF03A-4	III	AMT	05/01/2030	May-06	\$555,000	PP
SF03A-1	I	Taxable (MRB)	11/01/2030	Nov-06	\$2,700,000	PP
SF03A-4	III	AMT	05/01/2030	Nov-06	\$510,000	PP
SF03A-1	I	Taxable (MRB)	11/01/2030	May-07	\$2,625,000	PP
SF03A-4	III	AMT	05/01/2030	May-07	\$370,000	PP
SF03A-1	I	Taxable (MRB)	11/01/2030	Nov-07	\$2,535,000	PP
SF03A-4	III	AMT	05/01/2030	Nov-07	\$360,000	PP
SF03A-4	III	AMT	05/01/2030	May-08	\$325,000	PP
SF03A-4	III	AMT	05/01/2030	Nov-08	\$340,000	PP
SF03A-4	III	AMT	05/01/2030	May-09	\$350,000	PP
SF03A-4	III	AMT	05/01/2030	Nov-09	\$335,000	SP
SF03A-1	I	Taxable (MRB)	11/01/2030	Dec-09	\$6,990,000	SP
SF03A-1	I	Taxable (MRB)	11/01/2030	May-10	\$2,480,000	SP
SF03A-3	II	AMT	05/01/2032	May-10	\$500,000	SP
SF03A-3	II	AMT	11/01/2032	May-10	\$3,500,000	SP
SF03A-4	III	AMT	05/01/2030	May-10	\$315,000	SP
<b>SF03A</b>					<u>\$43,165,000</u>	

Single Family Mortgage Bonds Indenture  
Disclosure Report as of May 1, 2010

Colorado Housing and Finance Authority  
SF2001AA SF2002A,B,C SF2003A,B,C SF2004A,B SF2005A,B SF2006A,B,C SF2007A,B SF2008A SF2009A

SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-04	\$1,740,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	May-05	\$2,640,000	PP
SF03B-4	III	AMT	05/01/2032	May-05	\$2,520,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-05	\$8,675,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-05	\$1,715,000	PP
SF03B-1	I	Taxable	11/01/2033	May-06	\$520,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	May-06	\$8,245,000	PP
SF03B-4	III	AMT	05/01/2032	May-06	\$1,835,000	PP
SF03B-1	I	Taxable	11/01/2033	Nov-06	\$535,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-06	\$4,695,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-06	\$1,830,000	PP
SF03B-1	I	Taxable	11/01/2033	May-07	\$545,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	May-07	\$4,965,000	PP
SF03B-4	III	AMT	05/01/2032	May-07	\$1,785,000	PP
SF03B-1	I	Taxable	11/01/2033	Nov-07	\$560,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-07	\$4,620,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-07	\$1,645,000	PP
SF03B-4	III	AMT	05/01/2032	May-08	\$1,490,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-08	\$1,355,000	PP
SF03B-4	III	AMT	05/01/2032	May-09	\$1,215,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-09	\$1,090,000	SP
SF03B-1	I	Taxable	11/01/2033	Nov-09	\$2,400,000	PLR
SF03B-2	I	Taxable (MRB)	11/01/2033	Dec-09	\$16,260,000	SP
SF03B-1	I	Taxable	11/01/2033	May-10	\$640,000	SP
SF03B-2	I	Taxable (MRB)	11/01/2033	May-10	\$1,755,000	SP
SF03B-4	III	AMT	05/01/2032	May-10	\$970,000	SP
<b>SF03B</b>					\$76,245,000	

SF03C-1	I	Taxable (MRB)	11/01/2032	Nov-04	\$1,305,000	PP
SF03C-1	I	Taxable (MRB)	11/01/2032	May-05	\$2,640,000	PP
SF03C-3	III	AMT	05/01/2032	May-05	\$450,000	PP
SF03C-1	I	Taxable (MRB)	11/01/2032	Nov-05	\$3,675,000	PP
SF03C-3	III	AMT	05/01/2032	Nov-05	\$700,000	PP
SF03C-1	I	Taxable (MRB)	11/01/2032	May-06	\$9,630,000	PP
SF03C-3	III	AMT	05/01/2032	May-06	\$700,000	PP
SF03C-1	I	Taxable (MRB)	11/01/2032	Nov-06	\$4,695,000	PP
SF03C-3	III	AMT	05/01/2032	Nov-06	\$800,000	PP
SF03C-1	I	Taxable (MRB)	11/01/2032	May-07	\$4,965,000	PP
SF03C-3	III	AMT	05/01/2032	May-07	\$850,000	PP
SF03C-1	I	Taxable (MRB)	11/01/2032	Nov-07	\$4,620,000	PP
SF03C-3	III	AMT	05/01/2032	Nov-07	\$900,000	PP
SF03C-3	III	AMT	05/01/2032	May-08	\$950,000	PP
SF03C-3	III	AMT	05/01/2032	Nov-08	\$950,000	PP
SF03C-3	III	AMT	05/01/2032	May-09	\$1,000,000	PP
SF03C-3	III	AMT	05/01/2032	Nov-09	\$900,000	SP
SF03C-1	I	Taxable (MRB)	11/01/2032	Dec-09	\$15,000,000	SP
SF03C-1	I	Taxable (MRB)	11/01/2032	May-10	\$3,705,000	SP
SF03C-3	III	AMT	05/01/2032	May-10	\$900,000	SP
<b>SF03C</b>					<u>\$59,335,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF04A-1	I	Taxable (MRB)	11/01/2034	May-05	\$2,070,000	PP
SF04A-3	III	AMT	05/01/2032	May-05	\$410,000	PP
SF04A-1	I	Taxable (MRB)	11/01/2034	Nov-05	\$2,875,000	PP
SF04A-3	III	AMT	05/01/2032	Nov-05	\$770,000	PP
SF04A-1	I	Taxable (MRB)	11/01/2034	May-06	\$3,290,000	PP
SF04A-3	III	AMT	05/01/2032	May-06	\$1,710,000	PP
SF04A-1	I	Taxable (MRB)	11/01/2034	Nov-06	\$3,680,000	PP
SF04A-3	III	AMT	05/01/2032	Nov-06	\$595,000	PP
SF04A-1	I	Taxable (MRB)	11/01/2034	May-07	\$3,890,000	PP
SF04A-3	III	AMT	05/01/2032	May-07	\$805,000	PP
SF04A-1	I	Taxable (MRB)	11/01/2034	Nov-07	\$3,620,000	PP
SF04A-3	III	AMT	05/01/2032	Nov-07	\$815,000	PP
SF04A-3	III	AMT	05/01/2032	May-08	\$880,000	PP
SF04A-3	III	AMT	05/01/2032	Nov-08	\$870,000	PP
SF04A-3	III	AMT	05/01/2032	May-09	\$805,000	PP
SF04A-3	III	AMT	05/01/2032	Nov-09	\$805,000	SP
SF04A-1	I	Taxable (MRB)	11/01/2034	Dec-09	\$14,000,000	SP
SF04A-1	I	Taxable (MRB)	11/01/2034	May-10	\$2,940,000	SP
SF04A-3	III	AMT	05/01/2032	May-10	\$725,000	SP
<b>SF04A</b>					<u>\$45,555,000</u>	

Single Family Mortgage Bonds Indenture  
 Disclosure Report as of May 1, 2010

Colorado Housing and Finance Authority  
 SF2001AA SF2002A,B,C SF2003A,B,C SF2004A,B SF2005A,B SF2006A,B,C SF2007A,B SF2008A SF2009A

SF04B-1	I	Taxable (MRB)	11/01/2034	May-05	\$880,000	PP
SF04B-1	I	Taxable (MRB)	11/01/2034	Nov-05	\$2,250,000	PP
SF04B-1	I	Taxable (MRB)	11/01/2034	May-06	\$2,900,000	PP
SF04B-1	I	Taxable (MRB)	11/01/2034	Nov-06	\$3,300,000	PP
SF04B-3	III	AMT	05/01/2032	Nov-06	\$355,000	PP
SF04B-1	I	Taxable (MRB)	11/01/2034	May-07	\$3,450,000	PP
SF04B-3	III	AMT	05/01/2032	May-07	\$865,000	PP
SF04B-1	I	Taxable (MRB)	11/01/2034	Nov-07	\$3,550,000	PP
SF04B-3	III	AMT	05/01/2032	Nov-07	\$1,205,000	PP
SF04B-3	III	AMT	05/01/2032	May-08	\$850,000	PP
SF04B-3	III	AMT	05/01/2032	Nov-08	\$980,000	PP
SF04B-3	III	AMT	05/01/2032	May-09	\$935,000	PP
SF04B-3	III	AMT	05/01/2032	Nov-09	\$855,000	SP
SF04B-1	I	Taxable (MRB)	11/01/2034	Dec-09	\$10,000,000	SP
SF04B-1	I	Taxable (MRB)	11/01/2034	May-10	\$2,500,000	SP
SF04B-3	III	AMT	05/01/2032	May-10	\$790,000	SP
<b>SF04B</b>					\$35,665,000	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF05A-1	I	Taxable (MRB)	05/01/2035	May-06	\$1,995,000	PP
SF05A-1	I	Taxable (MRB)	05/01/2035	Nov-06	\$2,250,000	PP
SF05A-3	III	AMT	05/01/2033	Nov-06	\$325,000	PP
SF05A-1	I	Taxable (MRB)	05/01/2035	May-07	\$2,900,000	PP
SF05A-3	III	AMT	05/01/2033	May-07	\$780,000	PP
SF05A-1	I	Taxable (MRB)	05/01/2035	Nov-07	\$3,300,000	PP
SF05A-3	III	AMT	05/01/2033	Nov-07	\$1,095,000	PP
SF05A-3	III	AMT	05/01/2033	May-08	\$775,000	PP
SF05A-3	III	AMT	05/01/2033	Nov-08	\$890,000	PP
SF05A-3	III	AMT	05/01/2033	May-09	\$850,000	PP
SF05A-3	III	AMT	05/01/2033	Nov-09	\$780,000	SP
SF05A-1	I	Taxable (MRB)	05/01/2035	Dec-09	\$13,500,000	SP
SF05A-1	I	Taxable (MRB)	05/01/2035	May-10	\$2,800,000	SP
SF05A-3	III	AMT	05/01/2033	May-10	\$720,000	SP
<b>SF05A</b>					<u>\$32,960,000</u>	
SF05B-1A	I	Taxable (MRB)	05/01/2036	May-06	\$190,000	PP
SF05B-1B	I	Taxable (MRB)	05/01/2036	May-06	\$190,000	PP
SF05B-1A	I	Taxable (MRB)	05/01/2036	Nov-06	\$1,395,000	PP
SF05B-1B	I	Taxable (MRB)	05/01/2036	Nov-06	\$1,395,000	PP
SF05B-1A	I	Taxable (MRB)	05/01/2036	May-07	\$905,000	PP
SF05B-1B	I	Taxable (MRB)	05/01/2036	May-07	\$905,000	PP
SF05B-1A	I	Taxable (MRB)	05/01/2036	Nov-07	\$1,780,000	PP
SF05B-1B	I	Taxable (MRB)	05/01/2036	Nov-07	\$1,780,000	PP
SF05B-1A	I	Taxable (MRB)	05/01/2036	May-08	\$2,175,000	PP
SF05B-1B	I	Taxable (MRB)	05/01/2036	May-08	\$2,175,000	PP
SF05B-1A	I	Taxable (MRB)	05/01/2036	Nov-08	\$2,280,000	PP
SF05B-1B	I	Taxable (MRB)	05/01/2036	Nov-08	\$2,280,000	PP
SF05B-1A	I	Taxable (MRB)	05/01/2036	May-09	\$2,200,000	PP
SF05B-1B	I	Taxable (MRB)	05/01/2036	May-09	\$2,200,000	PP
SF05B-1A	I	Taxable (MRB)	05/01/2036	Nov-09	\$2,110,000	SP
SF05B-1B	I	Taxable (MRB)	05/01/2036	Nov-09	\$2,110,000	SP
SF05B-1A	I	Taxable (MRB)	05/01/2036	May-10	\$2,030,000	SP
SF05B-1B	I	Taxable (MRB)	05/01/2036	May-10	\$2,030,000	SP
SF05B-3	II	AMT	11/01/2029	May-10	\$14,000,000	SP

**SF05B**

---

\$44,130,000

---

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF06A-1	I	Taxable (MRB)	11/01/2036	Nov-06	\$440,000	PP
SF06A-1	I	Taxable (MRB)	11/01/2036	May-07	\$1,125,000	PP
SF06A-1	I	Taxable (MRB)	11/01/2036	Nov-07	\$1,450,000	PP
SF06A-1	I	Taxable (MRB)	11/01/2036	Jun-09	\$12,750,000	O
SF06A-1	I	Taxable (MRB)	11/01/2036	Dec-09	\$4,050,000	SP
SF06A-2	I	non-AMT	11/01/2034	Dec-09	\$3,000,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	May-10	\$1,585,000	SP
SF06A-4	II	AMT	11/01/2036	May-10	\$3,000,000	SP
<b>SF06A</b>					<u>\$27,400,000</u>	
SF06B-1	I	Taxable (MRB)	11/01/2036	Nov-07	\$1,320,000	PP
SF06B-4	II	AMT	11/01/2036	Nov-08	\$7,150,000	PP
SF06B-4	II	AMT	11/01/2036	May-09	\$1,660,000	PP
SF06B-1	I	Taxable (MRB)	11/01/2036	May-09	\$12,680,000	PLR
SF06B-1	I	Taxable (MRB)	11/01/2036	Nov-09	\$715,000	SP
SF06B-4	II	AMT	11/01/2036	Nov-09	\$1,635,000	SP
SF06B-1	I	Taxable (MRB)	11/01/2036	Nov-09	\$4,465,000	PLR
SF06B-1	I	Taxable (MRB)	11/01/2036	May-10	\$5,330,000	SP
SF06B-4	II	AMT	11/01/2036	May-10	\$6,265,000	SP
<b>SF06B</b>					<u>\$41,220,000</u>	
SF06C-1	I	Taxable (MRB)	11/01/2036	Nov-07	\$1,320,000	PP
SF06C-1	I	Taxable (MRB)	11/01/2036	May-09	\$12,685,000	PLR
SF06C-1	I	Taxable (MRB)	11/01/2036	Nov-09	\$1,195,000	SP
SF06C-1	I	Taxable (MRB)	11/01/2036	Nov-09	\$3,990,000	PLR
SF06C-1	I	Taxable (MRB)	11/01/2036	May-10	\$5,335,000	SP
SF06C-3	II	AMT	11/01/2036	May-10	\$5,400,000	SP
<b>SF06C</b>					<u>\$29,925,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF07A-3	III	AMT	11/01/2037	Oct-08	\$4,000,000	PLR
SF07A-3	III	AMT	11/01/2037	Dec-08	\$2,000,000	PLR
SF07A-3	III	AMT	11/01/2037	Dec-08	\$5,000,000	PLR
SF07A-1	I	Taxable (MRB)	11/01/2037	May-09	\$1,360,000	PLR
SF07A-1	I	Taxable (MRB)	11/01/2037	Nov-09	\$3,800,000	PLR
SF07A-1	I	Taxable (MRB)	11/01/2037	May-10	\$7,495,000	SP
<b>SF07A</b>					<u>\$23,655,000</u>	
SF07B-1	I	Taxable (MRB)	05/01/2038	Dec-09	\$26,500,000	SP
SF07B-1	I	Taxable (MRB)	05/01/2038	May-10	\$7,640,000	SP
<b>SF07B</b>					<u>\$34,140,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF08A-2	I	Taxable (MRB)	05/01/2038	Nov-09	\$28,000,000	SP
SF08A-1	I	Taxable	05/01/2038	Dec-09	\$940,000	SP
SF08A-2	I	Taxable (MRB)	05/01/2038	Dec-09	\$2,500,000	SP
SF08A-1	I	Taxable	05/01/2038	May-10	\$480,000	SP
SF08A-2	I	Taxable (MRB)	05/01/2038	May-10	\$3,865,000	SP
SF08A-4	II	AMT	11/01/2038	May-10	\$2,585,000	SP
SF08A-5	III	non-AMT	11/01/2034	May-10	\$4,000,000	SP
<b>SF08A</b>					<u>\$42,370,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF09A	I	non-AMT	Serials	May-10	\$4,500,000	SP
<b>SF09A</b>					<u>\$4,500,000</u>	

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2001AA DSR	FEDERAL HOME LOAN BANK	11,927.39	4.13%	3/13/2020
SF 2001AA DSR	FEDERAL HOME LOAN MTG CORP	1,101,595.57	3.75%	3/27/2019
SF 2001AA DSR	GNMA MBS	10,856.14	4.50%	4/01/2040
SF 2001AA DSR	GNMA MBS	11,364.13	5.00%	2/20/2039
SF 2001AA DSR	HOUSING BOND	1,210,000.00	5.20%	6/01/2033
SF 2001AA DSR	INVESTMENT AGREEMENT	2,500,000.00	5.30%	3/01/2036
SF 2001AA LOAN-RECYCLING	INVESTMENT AGREEMENT	4,650.26	.45%	3/01/2036
SF 2001AA LOAN-RECYCLING	INVESTMENT AGREEMENT	1,006,347.08	5.30%	3/01/2036
SF 2001AA REVENUE	INVESTMENT AGREEMENT	13,993,652.92	5.30%	3/01/2036
SF 2001AA REVENUE	INVESTMENT AGREEMENT	15,263,051.29	.45%	3/01/2036
SF 2001AA REVENUE NQ LOAN	INVESTMENT AGREEMENT	10,410,533.38	.45%	3/01/2036
SF 2001AA LOAN-RECYCLING	MONEY MARKET	9,354,924.99		Short Term
SF 2001AA LOAN-RECYCLING NQ	MONEY MARKET	346.37		Short Term
SF 2001AA REVENUE	MONEY MARKET	6,095.89		Short Term
SF 2001AA REVENUE NQ LOAN	MONEY MARKET	8,900.00		Short Term
SF 2001AA DSR	US GOV AGENCY COUPON BOND	444,067.02	5.00%	5/01/2031
SF 2001AA DSR	US GOV AGENCY COUPON BOND	1,305,959.77	4.63%	8/15/2028
		<u>\$56,644,272.20</u>		
SF 1992A REDEMPTION	INVESTMENT AGREEMENT	38,188.46	5.10%	11/01/2032
SF 2002A DSR	INVESTMENT AGREEMENT	4,475,500.00	5.60%	11/01/2032
SF 2002A LOAN-RECYCLING	INVESTMENT AGREEMENT	2,442.03	5.10%	11/01/2032
SF 2002A REBATE	INVESTMENT AGREEMENT	150,969.44	5.10%	11/01/2032
SF 2002A REVENUE	INVESTMENT AGREEMENT	1,291,415.23	5.10%	11/01/2032
SF 2002A REVENUE	MONEY MARKET	4,234.81		Short Term
SF 2002A REVENUE	MONEY MARKET	62,178.72		Short Term
		<u>\$6,024,928.69</u>		

SF 2002B DSR	FEDERAL HOME LOAN BANK	993.94	4.13%	3/13/2020
SF 2002B DSR	FEDERAL HOME LOAN MTG CORP	6,714,327.72	6.25%	7/15/2032
SF 2002B DSR	GNMA MBS	1,032.84	5.00%	2/20/2039
SF 2002B DSR	GNMA MBS	1,521.45	4.50%	4/01/2040
SF 2002B LOAN-RECYCLING Q	MONEY MARKET	3,641.84		Short Term
SF 2002B REVENUE NQ LOAN	MONEY MARKET	4,970.92		Short Term
SF 2002B REVENUE NQ LOAN	MONEY MARKET	901,865.42		Short Term
SF 2002B REVENUE Q LOAN	MONEY MARKET	26,068.60		Short Term
SF 2002B REVENUE Q LOAN	MONEY MARKET	232,400.46		Short Term
SF 2002B LOAN-RECYCLING NQ	REPURCHASE AGREEMENT	3,965.50	4.60%	11/01/2032
SF 2002B REVENUE NQ LOAN	REPURCHASE AGREEMENT	1,525,751.00	4.60%	11/01/2032
SF 2002B REVENUE Q LOAN	REPURCHASE AGREEMENT	544,968.45	4.60%	11/01/2032
		<u>\$9,961,508.14</u>		
SF 2002C DSR	FEDERAL HOME LOAN BANK	6,957.64	4.13%	3/13/2020
SF 2002C DSR	FEDERAL HOME LOAN MTG CORP	195,839.21	3.75%	3/27/2019
SF 2002C DSR	FEDERAL NATIONAL MTG ASSOC	8,205,620.64	6.63%	11/15/2030
SF 2002C DSR	GNMA MBS	6,088.13	4.50%	4/01/2040
SF 2002C DSR	GNMA MBS	6,198.31	5.00%	2/20/2039
SF 2002C LOAN-RECYCLING Q	MONEY MARKET	592.09		Short Term
SF 2002C REVENUE NQ LOAN	MONEY MARKET	89,629.74		Short Term
SF 2002C REVENUE NQ LOAN	MONEY MARKET	2,846,627.60		Short Term
SF 2002C REVENUE Q LOAN	MONEY MARKET	527,197.64		Short Term
SF 2002C REVENUE Q LOAN	MONEY MARKET	929,820.96		Short Term
		<u>\$12,814,571.96</u>		

SF 2003A DSR	FEDERAL HOME LOAN BANK	2,981.83	4.13%	3/13/2020
SF 2003A DSR	FEDERAL HOME LOAN MTG CORP	3,819,135.74	6.25%	7/15/2032
SF 2003A DSR	GNMA MBS	2,066.20	5.00%	2/20/2039
SF 2003A DSR	GNMA MBS	2,435.25	4.50%	4/01/2040
SF 2003A LOAN-RECYCLING	INVESTMENT AGREEMENT	300.00	4.13%	11/01/2032
SF 2003A REVENUE	INVESTMENT AGREEMENT	703,621.86	4.13%	11/01/2032
SF 2003A LOAN-RECYCLING	MONEY MARKET	1,853.99		Short Term
SF 2003A REVENUE	MONEY MARKET	8,748.53		Short Term
SF 2003A REVENUE	MONEY MARKET	554,299.42		Short Term
		\$5,095,442.82		
SF 2003B DSR	FEDERAL HOME LOAN BANK	2,981.83	4.13%	3/13/2020
SF 2003B DSR	FEDERAL HOME LOAN MTG CORP	68,543.72	3.75%	3/27/2019
SF 2003B DSR	FEDERAL NATIONAL MTG ASSOC	9,595,922.22	6.63%	11/15/2030
SF 2003B DSR	GNMA MBS	2,841.13	4.50%	4/01/2040
SF 2003B DSR	GNMA MBS	3,099.31	5.00%	2/20/2039
SF 2003B DEBT-SERVICE CIII	MONEY MARKET	88,000.00		Short Term
SF 2003B LOAN-RECYCLING NQ	MONEY MARKET	31,875.18		Short Term
SF 2003B LOAN-RECYCLING Q	MONEY MARKET	1,981,130.29		Short Term
SF 2003B REVENUE NQ LOAN	MONEY MARKET	589,579.35		Short Term
SF 2003B REVENUE NQ LOAN	MONEY MARKET	6,792,237.47		Short Term
SF 2003B REVENUE Q LOAN	MONEY MARKET	2,437,158.79		Short Term
SF 2003B REVENUE Q LOAN	MONEY MARKET	2,915,586.08		Short Term
		\$24,508,955.37		
SF 2003C DSR	FEDERAL HOME LOAN BANK	7,951.60	4.13%	3/13/2020
SF 2003C DSR	FEDERAL HOME LOAN MTG CORP	6,105,287.44	3.75%	3/27/2019
SF 2003C DSR	GNMA MBS	7,102.26	4.50%	4/01/2040
SF 2003C DSR	GNMA MBS	8,264.82	5.00%	2/20/2039
SF 2003C REVENUE Q LOAN	MONEY MARKET	28,662.30		Short Term
SF 2003C REVENUE Q LOAN	MONEY MARKET	570,903.41		Short Term
		\$6,728,171.83		

SF 2004A DSR	FEDERAL HOME LOAN BANK	2,189,669.71	4.13%	3/13/2020
SF 2004A DSR	GNMA MBS	1,951,383.49	4.50%	4/01/2040
SF 2004A DSR	GNMA MBS	1,987,672.64	5.00%	2/20/2039
SF 2004A REVENUE	MONEY MARKET	1,167.45		Short Term
SF 2004A REVENUE	MONEY MARKET	3,687,103.64		Short Term
		<u>\$9,816,996.93</u>		
SF 2004B DSR	FEDERAL HOME LOAN MTG CORP	4,896,627.77	6.25%	7/15/2032
SF 2004B DEBT-SERVICE CI	MONEY MARKET	218,271.69		Short Term
SF 2004B REVENUE	REPURCHASE AGREEMENT	2,359,099.51	4.60%	11/01/2034
		<u>\$7,473,998.97</u>		
SF 2005A DSR	FEDERAL HOME LOAN BANK	6,957.64	4.13%	3/13/2020
SF 2005A DSR	FEDERAL HOME LOAN MTG CORP	4,964,524.03	3.75%	3/27/2019
SF 2005A DSR	GNMA MBS	5,885.19	4.50%	4/01/2040
SF 2005A DSR	GNMA MBS	6,198.31	5.00%	2/20/2039
SF 2005A DEBT-SERVICE CI	MONEY MARKET	349,745.23		Short Term
SF 2005A REVENUE	MONEY MARKET	327,632.22		Short Term
SF 2005A REVENUE	MONEY MARKET	387,386.89		Short Term
		<u>\$6,048,329.51</u>		
SF 2005B DSR	FEDERAL HOME LOAN BANK	8,945.54	4.13%	3/13/2020
SF 2005B DSR	FEDERAL HOME LOAN MTG CORP	8,979,227.88	3.75%	3/27/2019
SF 2005B DSR	GNMA MBS	7,914.23	4.50%	4/01/2040
SF 2005B DSR	GNMA MBS	8,264.82	5.00%	2/20/2039
SF 2005B REVENUE	MONEY MARKET	1,309,668.32		Short Term
SF 2005B REVENUE	MONEY MARKET	3,830,960.61		Short Term
		<u>\$14,144,981.40</u>		

SF 2006A DSR	INVESTMENT AGREEMENT	5,500,000.00	4.71%	11/01/2036
SF 2006A REVENUE	MONEY MARKET	789,881.29		Short Term
SF 2006A REBATE	REPURCHASE AGREEMENT	295,510.00	4.60%	11/01/2036
SF 2006A REVENUE	REPURCHASE AGREEMENT	2,691,500.62	4.60%	11/01/2036
		<u>\$9,276,891.91</u>		
SF 2006B DSR	INVESTMENT AGREEMENT	9,613,500.00	5.56%	11/01/2036
SF 2006B LOAN-RECYCLING	MONEY MARKET	3,471,564.89		Short Term
SF 2006B REBATE	MONEY MARKET	1,389,894.23		Short Term
SF 2006B REVENUE	MONEY MARKET	796,681.01		Short Term
SF 2006B REVENUE	MONEY MARKET	3,227,554.45		Short Term
		<u>\$18,499,194.58</u>		
SF 2006C DSR	FEDERAL HOME LOAN BANK	8,945.54	4.13%	3/13/2020
SF 2006C DSR TAXABLE	FEDERAL HOME LOAN BANK	6,957.64	4.13%	3/13/2020
SF 2006C DSR	FEDERAL HOME LOAN MTG CORP	4,979,211.97	3.75%	3/27/2019
SF 2006C DSR TAXABLE	FEDERAL HOME LOAN MTG CORP	2,981,652.01	3.75%	3/27/2019
SF 2006C DSR	GNMA MBS	7,230.66	5.00%	2/20/2039
SF 2006C DSR	GNMA MBS	7,406.26	4.50%	4/01/2040
SF 2006C DSR TAXABLE	GNMA MBS	6,198.31	5.00%	2/20/2039
SF 2006C DSR TAXABLE	GNMA MBS	7,000.27	4.50%	4/01/2040
SF 2006C LOAN-RECYCLING	MONEY MARKET	3,395,688.05		Short Term
SF 2006C REVENUE	MONEY MARKET	568,271.68		Short Term
SF 2006C REVENUE	MONEY MARKET	2,582,408.25		Short Term
		<u>\$14,550,970.64</u>		

SF 2007A DSR	FEDERAL HOME LOAN BANK	1,878,563.66	4.13%	3/13/2020
SF 2007A DSR TAXABLE	FEDERAL HOME LOAN BANK	1,083,404.44	4.13%	3/13/2020
SF 2007A DSR	GNMA MBS	1,672,251.05	4.50%	4/01/2040
SF 2007A DSR	GNMA MBS	1,702,538.41	5.00%	2/20/2039
SF 2007A DSR TAXABLE	GNMA MBS	469,689.89	4.50%	2/01/2040
SF 2007A DSR TAXABLE	GNMA MBS	964,530.16	4.50%	4/01/2040
SF 2007A DSR TAXABLE	GNMA MBS	981,439.93	5.00%	2/20/2039
SF 2007A DSR TAXABLE	MONEY MARKET	1,619.11		Short Term
SF 2007A LOAN-RECYCLING	MONEY MARKET	747.38		Short Term
SF 2007A REBATE	MONEY MARKET	23,585.90		Short Term
SF 2007A REVENUE	MONEY MARKET	1,283,844.85		Short Term
SF 2007A REVENUE	MONEY MARKET	3,587,408.75		Short Term
		<u>\$13,649,623.53</u>		
SF 2007B DSR	FEDERAL HOME LOAN BANK	1,789,108.28	4.13%	3/13/2020
SF 2007B DSR TAXABLE	FEDERAL HOME LOAN BANK	320,051.59	4.13%	3/13/2020
SF 2007B DSR	GNMA MBS	1,592,093.71	4.50%	4/01/2040
SF 2007B DSR	GNMA MBS	1,621,957.41	5.00%	2/20/2039
SF 2007B DSR TAXABLE	GNMA MBS	285,015.26	4.50%	4/01/2040
SF 2007B DSR TAXABLE	GNMA MBS	289,266.07	5.00%	2/20/2039
SF 2007B DSR TAXABLE	GNMA MBS	5,087,655.59	6.50%	3/01/2040
SF 2007B DSR TAXABLE	MONEY MARKET	5,353.41		Short Term
SF 2007B LOAN-RECYCLING	MONEY MARKET	747.38		Short Term
SF 2007B REVENUE	MONEY MARKET	3,432,177.32		Short Term
SF 2007B REVENUE	MONEY MARKET	3,441,928.39		Short Term
		<u>\$17,865,354.41</u>		

SF 2008A DSR	FEDERAL HOME LOAN BANK	2,128,044.87	4.13%	3/13/2020
SF 2008A DSR TAXABLE	FEDERAL HOME LOAN BANK	330,985.04	4.13%	3/13/2020
SF 2008A DSR	GNMA MBS	1,894,562.84	4.50%	4/01/2040
SF 2008A DSR	GNMA MBS	1,928,786.29	5.00%	2/20/2039
SF 2008A DSR TAXABLE	GNMA MBS	294,755.96	4.50%	4/01/2040
SF 2008A DSR TAXABLE	GNMA MBS	299,598.18	5.00%	2/20/2039
SF 2008A DSR TAXABLE	GNMA MBS	515,959.89	7.50%	12/20/2039
SF 2008A DSR TAXABLE	GNMA MBS	2,503,020.59	7.00%	12/20/2039
SF 2008A DSR TAXABLE	GNMA MBS	3,586,943.02	6.00%	3/01/2040
SF 2008A DSR TAXABLE	GNMA MBS	3,825,021.54	7.00%	3/01/2040
SF 2008A REVENUE NQ LOAN	INVESTMENT AGREEMENT	3,297,635.63	4.27%	11/01/2038
SF 2008A REVENUE Q LOAN	INVESTMENT AGREEMENT	5,501,785.48	4.27%	11/01/2038
SF 2008A ACQUISITION	MONEY MARKET	518.30		Short Term
SF 2008A ACQUISITION NQ LOAN	MONEY MARKET	4,196.17		Short Term
SF 2008A DSR TAXABLE	MONEY MARKET	237,130.41		Short Term
SF 2008A REVENUE NQ LOAN	MONEY MARKET	14,400.93		Short Term
SF 2008A REVENUE Q LOAN	MONEY MARKET	146,403.38		Short Term
		<u>\$26,509,748.52</u>		
SF 2009A DSR	FEDERAL HOME LOAN BANK	1,610,197.45	4.13%	3/13/2020
SF 2009A DSR	GNMA MBS	1,432,895.05	4.50%	4/01/2040
SF 2009A DSR	GNMA MBS	1,459,762.21	5.00%	2/20/2039
SF 2009A COST-OF-ISSUANCE	MONEY MARKET	91,776.04		Short Term
SF 2009A REVENUE	MONEY MARKET	940,389.88		Short Term
SF 2009A REVENUE	MONEY MARKET	2,269,892.55		Short Term
		<u>\$7,804,913.18</u>		

Investment Type	Amount
FEDERAL HOME LOAN BANK	\$11,395,625.63
FEDERAL HOME LOAN MTG CORP	\$44,805,973.06

FEDERAL NATIONAL MTG ASSOC	\$17,801,542.86
GNMA MBS	\$36,465,767.20
HOUSING BOND	\$1,210,000.00
INVESTMENT AGREEMENT	\$73,753,593.06
MONEY MARKET	\$72,815,530.91
REPURCHASE AGREEMENT	\$7,420,795.08
US GOV AGENCY COUPON BOND	\$1,750,026.79
	\$267,418,854.59

**DISCLAIMER:**

ALL INFORMATION CONTAINED HEREIN IS OBTAINED FROM THE AUTHORITY'S BOOKS AND RECORDS, AND IS BELIEVED TO BE ACCURATE AND RELIABLE. REFERENCE SHOULD BE MADE TO THE OFFICIAL STATEMENT AND OPERATIVE DOCUMENTS OF EACH SERIES FOR COMPLETE INFORMATION ON THAT ISSUE. BECAUSE OF THE POSSIBILITY OF HUMAN AND MECHANICAL ERROR AS WELL AS OTHER FACTORS, HOWEVER, SUCH INFORMATION IS PROVIDED "AS IS" WITHOUT WARRANTY OF ANY KIND AND, IN PARTICULAR, NO REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED, IS MADE NOR SHOULD ANY BE INFERRED AS TO THE ACCURACY, TIMELINESS OR COMPLETENESS OF ANY SUCH INFORMATION. UNDER NO CIRCUMSTANCES SHALL COLORADO HOUSING AND FINANCE AUTHORITY HAVE ANY LIABILITY TO ANY PERSON OR ENTITY FOR (A) ANY LOSS OR DAMAGE IN WHOLE OR PART CAUSED BY, RESULTING FROM, OR RELATING TO ANY ERROR (NEGLECT OR OTHERWISE) OR OTHER CIRCUMSTANCE INVOLVED IN PROCURING, COLLECTING, COMPILING, INTERPRETING, ANALYZING, EDITING, TRANSCRIBING, TRANSMITTING, COMMUNICATING OR DELIVERING ANY SUCH INFORMATION, OR (B) ANY DIRECT, INDIRECT, SPECIAL, CONSEQUENTIAL OR INCIDENTAL DAMAGES WHATSOEVER, EVEN IF COLORADO HOUSING AND FINANCE AUTHORITY IS ADVISED IN ADVANCE OF THE POSSIBILITY OF SUCH DAMAGES, RESULTING FROM THE USE OF, OR INABILITY TO USE, ANY SUCH INFORMATION.

**THIS IS NOT AN OFFERING DOCUMENT**

THE AFOREMENTIONED INFORMATION RELATES TO BOND ISSUES OF THE COLORADO HOUSING AND FINANCE AUTHORITY THAT HAVE BEEN SOLD AND DISTRIBUTED IN UNDERWRITTEN PUBLIC OFFERINGS DESCRIBED IN THE RELATED OFFICIAL STATEMENTS. EACH VIEWER OF THE AFOREMENTIONED INFORMATION ACKNOWLEDGES THAT (I) THE COLORADO HOUSING AND FINANCE AUTHORITY IS NOT NOW BY THIS DOCUMENT OFFERING ANY BONDS OR OTHER SECURITIES, NOR SOLICITING AN OFFER TO BUY ANY SECURITIES (II) THIS INFORMATION IS NOT TO BE CONSTRUED AS ANY DESCRIPTION OF THE COLORADO HOUSING AND FINANCE AUTHORITY OR ITS PROGRAMS IN CONJUNCTION WITH ANY OFFERING OF BONDS OR SECURITIES OF THE COLORADO HOUSING AND FINANCE AUTHORITY-SUCH OFFERINGS ARE ONLY MADE PURSUANT TO THE APPROPRIATE OFFICIAL STATEMENTS OF THE COLORADO HOUSING AND FINANCE AUTHORITY-NOR SHALL ANYONE ASSUME FROM THE AVAILABILITY OF THE AFOREMENTIONED INFORMATION THAT THE AFFAIRS OF THE COLORADO HOUSING AND FINANCE AUTHORITY HAVE NOT CHANGED SINCE THE DATE OF THIS INFORMATION, (III) NO REPRESENTATION IS MADE AS TO THE PROPRIETY OR LEGALITY OF ANY SECONDARY MARKET TRADING OF THE BONDS OR OTHER SECURITIES OF THE COLORADO HOUSING AND FINANCE AUTHORITY BY ANYONE IN ANY JURISDICTION AND (IV) THE COLORADO HOUSING AND FINANCE AUTHORITY DOES NOT HEREBY OBLIGATE ITSELF IN ANY MANNER TO PERIODICALLY OR OTHERWISE UPDATE THIS INFORMATION. DISCLOSURE REPORTS ARE ONLINE AS WELL, PLEASE VISIT CHFA'S WEBSITE AT [WWW.CHFAINFO.COM](http://WWW.CHFAINFO.COM).